# TENNESSEE ECONOMIC ANALYSIS

May, 2018

## NOT TO BE RELEASED BEFORE:

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DAY: Thursday, June 14, 2018

## Prepared by:

Tennessee Department of Labor and Workforce Development Workforce Insights & Reporting Engine Division Labor Market Information

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# BRIEFING PACKET SUMMARY May 2018 pre.

## **Unemployment Rates**

	May	April	May	Change From:				
	2017	2018 rev.	2018 pre.	Year Ago	Month Ago			
Tennessee								
Not Seasonally Adjusted	3.2 %	2.8 %	3.0 %	-0.2 %	0.2 %			
Seasonally Adjusted	3.8 %	3.4 %	3.5 %	-0.3 %	0.1 %			
United States								
Not Seasonally Adjusted	4.1 %	3.7 %	3.6 %	-0.5 %	-0.1 %			
Seasonally Adjusted	4.3 %	3.9 %	3.8 %	-0.5 %	-0.1 %			

<b>Hours and Earnings (Manufacturing)</b>	April	May	
	2018	2018	Change
Tennessee			
Average Weekly Earnings	\$861.10	\$843.66	(\$17.44)
Average Weekly Hours	43.6	43.0	-0.6
Average Hourly Earnings	\$19.75	\$19.62	(\$0.13)
United States			
Average Weekly Earnings	\$909.87	\$902.66	(\$7.21)
Average Weekly Hours	42.3	42.2	-0.1
Average Hourly Earnings	\$21.51	\$21.39	(\$0.12)

#### **Summary**

Tennessee's May seasonally adjusted unemployment rate increased from 3.4% in April to 3.5%.

Over the past year, Tennessee's seasonally adjusted unemployment rate decreased from 3.8% to 3.5% while the national rate declined from 4.3% to 3.8%.

Total nonfarm employment increased 7,800 jobs from April to May. The largest increases occurred in retail trade, healthcare/social assistance, & administrative/support/waste services.

Over the year, nonfarm employment increased 53,400 jobs. The largest increases occurred in leisure/hospitality, professional/business services, & trade/transportation/utilities.

#### LABOR FORCE ESTIMATES SUMMARY **HOUSEHOLD SURVEY**

TENNESSEE *	May 2017	Revised April 2018	Preliminary May 2018	Change from May 2017 to May 2018	Change from April 2018 to May 2018
Not Seasonally Adjusted					<b>,</b>
Civilian Labor Force	3,183,100	3,250,100	3,247,600	64,500 2.0%	(2,500) -0.1%
Employment	3,080,200	3,157,800	3,150,900	70,700 2.3%	(6,900) -0.2%
Unemployment	102,800	92,300	96,800	(6,000) -5.8%	4,500 4.9%
Unemployment Rate	3.2%	2.8%	3.0%	-0.2 percentage point	0.2 percentage point
Seasonally Adjusted					1
Civilian Labor Force	3,186,600	3,231,700	3,237,600	51,000 1.6%	5,900 0.2%
Employment	3,066,700	3,120,800	3,125,800	59,100 1.9%	5,000 0.2%
Unemployment	119,900	110,900	111,800	(8,100) -6.8%	900 0.8%
Unemployment Rate	3.8%	3.4%	3.5%	-0.3 percentage point	0.1 percentage point
UNITED STATES **  Not Seasonally Adjusted	May 2017	April 2018	May 2018	Change from May 2017 to May 2018	Change from April 2018 to May 2018
Civilian Labor Force	159,979,000	161,280,000	161,765,000	1,786,000 1.1%	485,000 0.3%
Employment	153,407,000	155,348,000	156,009,000	2,602,000 1.7%	661,000 0.4%
Unemployment	6,572,000	5,932,000	5,756,000	(816,000) -12.4%	(176,000) -3.0%
Unemployment Rate	4.1%	3.7%	3.6%	-0.5 percentage point	-0.1 percentage point
Seasonally Adjusted					
Civilian Labor Force	159,729,000	161,527,000	161,539,000	1,810,000 1.1%	12,000 0.0%
Employment	152,892,000	155,181,000	155,474,000	2,582,000 1.7%	293,000 0.2%
Unemployment	6,837,000	6,346,000	6,065,000	(772,000) -11.3%	(281,000) -4.4%
Unemployment Rate	4.3%	3.9%	3.8%	-0.5 percentage point	-0.1 percentage point

<sup>Error range for Tennessee estimates cannot be computed.
Error range for U.S. estimates is +/- 0.2%.</sup> 

				Annual	change	Monthly	change
				May 20			018 to
	May	April	May	May 2	2018	May	2018
(numbers in thousands)	<u>2017</u>	2018 rev.	<u>2018 pre.</u>	Net chg.	% chg.	Net chg.	% chg.
Total nonfarm	3,003.7	3,049.3	3,057.1	53.4	1.8%	7.8	0.3%
Mining/logging/construction	124.1	125.6	125.8	1.7	1.4%	0.2	0.2%
Manufacturing	348.9	350.6	349.3	0.4	0.1%	-1.3	-0.4%
Durable goods manufacturing	222.6	222.6	221.8	-0.8	-0.4%	-0.8	-0.4%
Nondurable goods manufacturing	126.3	128.0	127.5	1.2	1.0%	-0.5	-0.4%
Trade/transportation/utilities	620.4	626.8	628.7	8.3	1.3%	1.9	0.3%
Wholesale trade	121.3	122.3	121.3	0.0	0.0%	-1.0	-0.8%
Retail trade	335.3	333.2	335.7	0.4	0.1%	2.5	0.8%
Transportation/warehousing/utilities	163.8	171.3	171.7	7.9	4.8%	0.4	0.2%
Information	45.6	45.7	45.8	0.2	0.4%	0.1	0.2%
Financial activities	157.7	160.4	160.5	2.8	1.8%	0.1	0.1%
Finance/insurance	118.1	119.5	119.2	1.1	0.9%	-0.3	-0.3%
Real estate/rental/leasing	39.6	40.9	41.3	1.7	4.3%	0.4	1.0%
Professional/business services	405.5	414.0	418.2	12.7	3.1%	4.2	1.0%
Professional/scientific/technical services	135.5	138.4	140.3	4.8	3.5%	1.9	1.4%
Management of companies/enterprises	45.1	47.1	47.4	2.3	5.1%	0.3	0.6%
Administrative/support/waste services	224.9	228.5	230.5	5.6	2.5%	2.0	0.9%
Education/health services	430.7	436.2	439.0	8.3	1.9%	2.8	0.6%
Educational services	60.2	61.1	61.9	1.7	2.8%	0.8	1.3%
Health care/social assistance	370.5	375.1	377.1	6.6	1.8%	2.0	0.5%
Leisure/hospitality	327.4	342.5	341.7	14.3	4.4%	-0.8	-0.2%
Arts/entertainment/recreation	37.3	37.4	36.8	-0.5	-1.3%	-0.6	-1.6%
Accommodation/food services	290.1	305.1	304.9	14.8	5.1%	-0.2	-0.1%
Other services	113.7	115.2	115.7	2.0	1.8%	0.5	0.4%
Government	429.7	432.3	432.4	2.7	0.6%	0.1	0.0%
Federal government	49.2	48.7	48.6	-0.6	-1.2%	-0.1	-0.2%
State government	97.8	99.2	98.7	0.9	0.9%	-0.5	-0.5%
Local government	282.7	284.4	285.1	2.4	0.8%	0.7	0.2%

## **Major Changes in Seasonally Adjusted Nonfarm Employment (in thousands)**

I. Monthly Change (from April, 2018 rev. to May, 2018 pre.)

	Apr. 2018 rev.	May. 2018 pre.	<u>Change</u>
A. Major Employment Increases			
Retail trade	333.2	335.7	2.5
Health care/social assistance	375.1	377.1	2.0
Administrative/support/waste services	228.5	230.5	2.0
B. Major Employment Decreases			
Wholesale trade	122.3	121.3	-1.0
Durable goods manufacturing	222.6	221.8	-0.8
Arts/entertainment/recreation	37.4	36.8	-0.6

## II. Yearly Change (from May, 2017 to May, 2018 pre.)

	May. 2017	May. 2018 pre.	Change
A. Major Employment Increases			
Leisure/hospitality	327.4	341.7	14.3
Professional/business services	405.5	418.2	12.7
Trade/transportation/utilities	620.4	628.7	8.3
B. Major Employment Decreases			
Durable goods manufacturing	222.6	221.8	-0.8
Federal government	49.2	48.6	-0.6
Arts/entertainment/recreation	37.3	36.8	-0.5

USINESS SURVEY - Not Seasonally Adjustimated Nonfarm Employment by Industry*	<u>ustcu</u>				change	Monthly change Apr. 2018 to		
stimated Nonfarm Employment by Industry*	M	A1	М	1	017 to	· •		
( 1 : 1 1)	May	April	May		2018		2018	
(numbers in thousands)	2017	2018 rev.	2018 pre.	Net change	% change	Net change	% chan	
Otal nonfarm	3,011.1	3,055.2	3,066.7	55.6	1.8%	11.5		
Total private	2,577.0	2,613.7	2,629.0	52.0	2.0%	15.3	0	
Goods-producing	473.0	475.1	475.5 125.5	2.5	0.5%	0.4	0	
Mining/logging/construction	124.6	124.6	125.7	1.1	0.9%	1.1	0	
Manufacturing	348.4	350.5	349.8	1.4	0.4%	-0.7	-0	
Durable goods manufacturing	222.2	222.6	221.9	-0.3	-0.1%	-0.7	-0	
Wood products	12.5	12.3	12.3	-0.2	-1.6%	0.0	0	
Nonmetallic mineral products	13.7	13.8	13.8	0.1	0.7%	0.0	( C	
Primary metal manufacturing	10.6	10.2	10.2	-0.4	-3.8%	0.0	(	
Fabricated metal products	35.5	36.3	35.9	0.4	1.1%	-0.4	-1	
Machinery manufacturing	25.6	26.3	26.4	0.8	3.1%	0.1	(	
Computer/electronic products	4.8	4.8	4.8	0.0	0.0%	0.0	(	
Electrical equipment/appliances	19.2	19.2	19.1	-0.1	-0.5%	-0.1	-(	
Transportation equipment	74.8	73.9	73.7	-1.1	-1.5%	-0.2	-(	
Furniture/related products	9.5	9.6	9.5	0.0	0.0%	-0.1	-1	
*								
Miscellaneous manufacturing	16.0	16.2	16.2	0.2	1.2%	0.0	(	
Nondurable goods manufacturing	126.2	127.9	127.9	1.7	1.3%	0.0	(	
Food manufacturing	34.5	35.5	35.6	1.1	3.2%	0.1	(	
Beverage/tobacco products	6.9	7.4	7.4	0.5	7.2%	0.0	(	
Paper manufacturing	14.6	14.5	14.6	0.0	0.0%	0.1	(	
Printing/related support activities	9.1	9.0	9.0	-0.1	-1.1%	0.0	(	
Chemical manufacturing	24.8	24.9	24.7	-0.1	-0.4%	-0.2	-(	
Plastics/rubber products	24.6	25.0	25.1	0.5	2.0%	0.1	(	
	2,538.1	2,580.1	2.591.2		2.1%			
Service-providing			,	53.1		11.1	(	
Trade/transportation/utilities	617.4	623.3	627.1	9.7	1.6%	3.8	(	
Wholesale trade	121.3	121.9	121.1	-0.2	-0.2%	-0.8	-(	
Merchant wholesalers, durable goods	63.3	63.9	63.4	0.1	0.2%	-0.5	-(	
Merchant wholesalers, nondurable goods	41.5	41.6	41.5	0.0	0.0%	-0.1	-(	
Wholesale electronic markets	16.5	16.4	16.2	-0.3	-1.8%	-0.2	-1	
Retail trade	334.1	331.8	335.4	1.3	0.4%	3.6	1	
Motor vehicle/parts dealers	47.0	47.2	47.4	0.4	0.9%	0.2	(	
Furniture/home furnishings stores	9.6	9.5	9.5	-0.1	-1.0%	0.2	(	
Building material/garden supply stores	31.1	31.0	31.3	0.2	0.6%	0.3	]	
Food/beverage stores	54.0	52.7	52.9	-1.1	-2.0%	0.2	(	
Health/personal care stores	24.1	23.9	23.8	-0.3	-1.2%	-0.1	-(	
Gasoline stations	23.1	22.4	23.1	0.0	0.0%	0.7	(	
Clothing/clothing accessories stores	24.0	23.4	23.1	-0.9	-3.8%	-0.3	-:	
Sporting goods/hobby/book/music stores	12.1	11.9	12.0	-0.1	-0.8%	0.1	(	
General merchandise stores	70.9	70.2	71.4	0.5	0.7%	1.2		
Miscellaneous store retailers	18.0	16.8	17.4	-0.6	-3.3%	0.6		
	9.5	10.3	10.2			0.0		
Nonstore retailers				0.7	7.4%			
Transportation/warehousing/utilities	162.0	169.6	170.6	8.6	5.3%	1.0	۱ (	
Utilities	3.6	3.5	3.6	0.0	0.0%	0.1		
Transportation/warehousing	158.4	166.1	167.0	8.6	5.4%	0.9	(	
Information	45.7	46.0	45.9	0.2	0.4%	-0.1	-(	
Financial activities	158.0	160.1	160.5	2.5	1.6%	0.4	-	
Finance/insurance	118.1	119.5	119.1	1.0	0.8%	-0.4	-(	
Real estate/rental/leasing	39.9	40.6	41.4	1.5	3.8%	0.8		
Professional/business services	403.7	411.9	416.6	12.9	3.2%	4.7		
				•				
Professional/scientific/technical services	134.1	139.5	138.7	4.6	3.4%	-0.8	-(	
Management of companies/enterprises	45.1	47.0	47.4	2.3	5.1%	0.4		
Administrative/support/waste services	224.5	225.4	230.5	6.0	2.7%	5.1	:	
Education/health services	430.0	438.4	439.1	9.1	2.1%	0.7	(	
Educational services	59.7	64.1	62.6	2.9	4.9%	-1.5	-:	
Health care/social assistance	370.3	374.3	376.5	6.2	1.7%	2.2	(	
Ambulatory health care services	150.0	150.7	152.4	2.4	1.6%	1.7		
Hospitals	109.2	111.6	111.5	2.3	2.1%	-0.1	-(	
Nursing/residential care facilities	61.4	61.7	62.2	0.8	1.3%	0.5	(	
Social assistance	49.7	50.3	50.4	0.7	1.4%	0.1		
Leisure/hospitality	334.7	343.5	347.7	13.0	3.9%	4.2		
Arts/entertainment/recreation	39.8	37.1	39.0	-0.8	-2.0%	1.9	:	
Accommodation/food services	294.9	306.4	308.7	13.8	4.7%	2.3	(	
Accommodation	37.4	38.8	38.8	1.4	3.7%	0.0	(	
Food services/drinking places	257.5	267.6	269.9	12.4	4.8%	2.3	(	
Other services	114.5	115.4	116.6	2.1	1.8%	1.2		
Government	434.1	441.5	437.7	3.6	0.8%	-3.8	-(	
						8		
Federal government	49.2	48.7	48.6	-0.6	-1.2%	-0.1	-(	
State government	95.5	102.6	97.5	2.0	2.1%	-5.1	-:	
State government educational services	53.8	61.3	56.2	2.4	4.5%	-5.1	-8	
Local government	289.4	290.2	291.6	2.2	0.8%	1.4	(	
Local government educational services	146.2	145.8	146.2	0.0	0.0%	0.4	(	

<sup>\*</sup>Estimates include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

# **UNEMPLOYMENT RATES, 2007 - 2018**

#### U.S. & Tennessee, Seasonally Adjusted & Not Seasonally Adjusted

		20	07			20	08			20	09			20	10	
	U.	.S.	Te	nn.	U	.S.	Te	nn.	U	.S.	Te	nn.	U.	.S.	Tei	nn.
	Seas.	Not Seas.	Seas.	Not Seas.	Seas.	Not Seas.	Seas.	Not Seas.								
	Adj.	Adj.	Adj.	Adj.	Adj.	Adj.	Adj.	Adj.								
Jan.	4.6	5.0	4.5	5.1 *	5.0	5.4	5.4 *	5.9 *	7.8	8.5	9.1 *	9.8 *	9.8	10.6	10.4 *	11.2 *
Feb.	4.5	4.9	4.4	4.9 -	4.9	5.2	5.5 *	5.8 *	8.3	8.9	9.8 *	10.5 *	9.8	10.4	10.3 *	10.8 *
Mar.	4.4	4.5	4.3	4.4	5.1	5.2	5.6 *	5.9 *	8.7	9.0	10.3 *	10.9 *	9.9	10.2	10.1 *	10.6 *
Apr.	4.5	4.3	4.2	4.0	5.0	4.8	5.8 *	5.3 *	9.0	8.6	10.6 *	10.2 *	9.9	9.5	9.8	9.6 *
May	4.4	4.3	4.2	4.0	5.4	5.2	6.1 *	6.1 *	9.4	9.1	10.8 *	10.6 *	9.6	9.3	9.6 -	9.3 -
Jun.	4.6	4.7	4.3	4.5	5.6	5.7	6.4 *	6.8 *	9.5	9.7	10.9 *	11.3 *	9.4	9.6	9.3	9.5
Jul.	4.7	4.9	4.5	4.6	5.8	6.0	6.7 *	7.0 *	9.5	9.7	10.8 *	11.0 *	9.4	9.7	9.2	9.3
Aug.	4.6	4.6	4.7 *	4.6 -	6.1	6.1	6.9 *	7.0 *	9.6	9.6	10.8 *	10.7 *	9.5	9.5	9.2	9.3
Sep.	4.7	4.5	5.0 *	4.8 *	6.1	6.0	7.2 *	6.9 *	9.8	9.5	10.7 *	10.4 *	9.5	9.2	9.3	9.0
Oct.	4.7	4.4	5.2 *	4.8 *	6.5	6.1	7.5 *	6.9 *	10.0	9.5	10.6 *	10.2 *	9.4	9.0	9.4 -	9.0 -
Nov.	4.7	4.5	5.3 *	5.0 *	6.8	6.5	7.9 *	7.2 *	9.9	9.4	10.6 *	9.9 *	9.8	9.3	9.5	9.3 -
Dec.	5.0	4.8	5.4 *	5.4 *	7.3	7.1	8.5 *	8.1 *	9.9	9.7	10.5 *	10.3 *	9.3	9.1	9.5 *	9.2 *
Avg.	4.6	4.6	4.7 *	4.7 *	5.8	5.8	6.6 *	6.6 *	9.3	9.3	10.5 *	10.5 *	9.6	9.6	9.7 *	9.7 *

	2011				2012					20	13			20	14	
	U.	.S.	Te	nn.	U	.S.	Te	enn.	U	.S.	Te	nn.	U	.S.	Tei	nn.
	Seas.	Not Seas.														
	Adj.	Adj.														
Jan.	9.1	9.8	9.5 *	10.1 *	8.3	8.8	7.9	8.3	8.0	8.5	7.9	8.7 *	6.6	7.0	6.9 *	6.9
Feb.	9.0	9.5	9.4 *	9.8 *	8.3	8.7	7.8	8.2	7.7	8.1	8.0 *	8.2 *	6.7	7.0	6.7 -	6.9
Mar.	9.0	9.2	9.3 *	9.5 *	8.2	8.4	7.8	7.9	7.5	7.6	8.1 *	8.0 *	6.7	6.8	6.6	6.8 -
Apr.	9.1	8.7	9.2 *	9.0 *	8.2	7.7	7.9	7.3	7.6	7.1	8.0 *	7.5 *	6.3	5.9	6.6 *	6.0 *
May	9.0	8.7	9.2 *	8.9 *	8.2	7.9	7.9	7.7	7.5	7.3	8.0 *	7.7 *	6.3	6.1	6.6 *	6.3 *
Jun.	9.1	9.3	9.1 -	9.6 *	8.2	8.4	8.0	8.5 *	7.5	7.8	7.9 *	8.5 *	6.1	6.3	6.7 *	7.0 *
Jul.	9.0	9.3	9.1 *	9.1	8.2	8.6	7.9	8.5	7.3	7.7	7.8 *	8.1 *	6.2	6.5	6.6 *	7.2 *
Aug.	9.0	9.1	9.0 -	9.1 -	8.1	8.2	7.8	8.1	7.2	7.3	7.8 *	7.8 *	6.2	6.3	6.6 *	7.0 *
Sep.	9.0	8.8	8.8	8.9 *	7.8	7.6	7.7	7.4	7.2	7.0	7.6 *	7.5 *	5.9	5.7	6.6 *	6.5 *
Oct.	8.8	8.5	8.6	8.3	7.8	7.5	7.7	7.4	7.2	7.0	7.4 *	7.6 *	5.7	5.5	6.5 *	6.2 *
Nov.	8.6	8.2	8.3	7.8	7.7	7.4	7.7 -	7.1	6.9	6.6	7.2 *	7.0 *	5.8	5.5	6.4 *	6.2 *
Dec.	8.5	8.3	8.1	7.8	7.9	7.6	7.8	7.7 *	6.7	6.5	7.1 *	6.8 *	5.6	5.4	6.3 *	6.0 *
Avg.	8.9	8.9	9.0 *	9.0 *	8.1	8.1	7.8	7.8	7.4	7.4	7.8 *	7.8 *	6.2	6.2	6.6 *	6.6 *

		20	15			20	16			20	17			20	18	
	U.	.S.	Te	nn.	U	S.	Te	nn.	U	.S.	Тє	enn.	U	.S.	Te	enn.
	Seas.	Not Seas.														
	Adj.	Adj.	Adj	Adj	Adj	Adj										
Jan.	5.7	6.1	6.2 *	6.7 *	4.9	5.3	4.8	5.0	4.8	5.1	4.5	5.0	4.1	4.5	3.3	3.8
Feb.	5.5	5.8	6.1 *	6.2 *	4.9	5.2	4.7	4.7	4.7	4.9	4.4	4.5	4.1	4.4	3.4	3.6
Mar.	5.5	5.6	6.0 *	5.9 *	5.0	5.1	4.7	4.6	4.5	4.6	4.2	4.1	4.1	4.1	3.4	3.4
Apr.	5.4	5.1	5.9 *	5.3 *	5.0	4.7	4.7	4.3	4.4	4.1	4.0	3.4	3.9	3.7	3.4	2.8
May	5.5	5.3	5.8 *	5.6 *	4.7	4.5	4.7 -	4.1	4.3	4.1	3.8	3.2	3.8	3.6	3.5	3.0
Jun.	5.3	5.5	5.7 *	6.2 *	4.9	5.1	4.7	5.2 *	4.3	4.5	3.6	4.1				
Jul.	5.2	5.6	5.6 *	6.0 *	4.9	5.1	4.7	5.1 -	4.3	4.6	3.5	3.9				
Aug.	5.1	5.2	5.4 *	5.5 *	4.9	5.0	4.7	5.0 -	4.4	4.5	3.4	3.7				
Sep.	5.0	4.9	5.3 *	5.3 *	5.0	4.8	4.8	4.9 *	4.2	4.1	3.3	3.3				
Oct.	5.0	4.8	5.2 *	5.1 *	4.9	4.7	4.8	4.7 -	4.1	3.9	3.3	3.2				
Nov.	5.0	4.8	5.0 -	4.9 *	4.6	4.4	4.7 *	4.4 -	4.1	3.9	3.3	3.2				
Dec.	5.0	4.8	4.9	4.7	4.7	4.5	4.7 -	4.5 -	4.1	3.9	3.3	3.1				
Avg.	5.3	5.3	5.6 *	5.6 *	4.9	4.9	4.7	4.7	4.4	4.4	3.7	3.7				

<sup>\*</sup> Designates when Tennessee's unemployment rate is greater than the U.S. rate

<sup>-</sup> Designates when Tennessee's unemployment rate is equal to the U.S. rate

#### **HOURS AND EARNINGS OF PRODUCTION WORKERS**

Manufacturing
Durable Goods
Nondurable Goods

	Average			Average		Average			
Wee	ekly Earning	S	\	Weekly Hour	S	Hourly Earnings			
May Apr <b>May</b>			May	Apr	May	May	Apr	May	
2017	2017 2018 <b>2018</b>		2017	2018	2018	2017	2018	2018	
\$811.08	\$861.10	\$843.66	42.2	43.6	43	\$19.22	\$19.75	\$19.62	
843.78	877.95	858.08	42	43.1	42.5	20.09	20.37	20.19	
756.08	833.49	819.61	42.5	44.5	43.9	17.79	18.73	18.67	

#### HOURS AND EARNINGS OF PRODUCTION WORKERS - ALL MANUFACTURING

(ranked by Apr '2018 preliminary average weekly earnings; May '2018 will be available later this month)

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Apr	Apr		Apr	Apr		Apr	Apr	
			Percent	-		Percent	-		Percent
States	2017	2018	Change	2017	2018	Change	2017	2018	Change
Florida	\$872.37	\$947.43	7.5%	40.50	43.60	0.3%	\$21.54	\$21.73	0.0%
Tennessee	780.74	863.91	8.3%	40.60	43.50	0.3%	19.23	19.86	0.1%
Alabama	842.94	859.36	1.6%	42.00	43.80	0.2%	20.07	19.62	0.0%
Kentucky	856.06	858.90	0.3%	42.40	42.00	0.0%	20.19	20.45	0.0%
Mississippi	815.58	851.97	3.6%	39.40	41.60	0.2%	20.70	20.48	0.0%
South Carolina	806.82	838.43	3.2%	42.00	43.60	0.2%	19.21	19.23	0.0%
Virginia	786.66	817.00	3.0%	40.30	41.20	0.1%	19.52	19.83	0.0%
Georgia	779.43	814.32	3.5%	42.20	43.20	0.1%	18.47	18.85	0.0%
North Carolina	735.68	774.14	3.8%	41.40	41.80	0.0%	17.77	18.52	0.1%
Arkansas	618.76	708.07	8.9%	38.60	41.70	0.3%	16.03	16.98	0.1%







