

TENNESSEE ECONOMIC ANALYSIS

June 2019

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Prepared by:

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Table of Contents

<u>Economic Indicators</u>	<u>Page</u>
Briefing Packet Summary	1
Labor Force Estimates Summary - Household Survey	2
Seasonally Adjusted Nonfarm Employment	3
Major Changes in Seasonally Adjusted Nonfarm Employment	3
Business Survey – Not Seasonally Adjusted	4

Appendix

Unemployment Rates, 2008 - 2019	5
Hours and Earnings of Production Workers	6

Graphs

Tennessee Unemployment Rates	7
Unemployment Rates - U.S. and Tennessee	7
Goods-Producing Jobs in Tennessee	8
Service-Providing Jobs in Tennessee	8

BRIEFING PACKET SUMMARY
June 2019 pre.

Unemployment Rates

	June 2018	May 2019 rev.	June 2019 pre.	Change From:	
				Year Ago	Month Ago
Tennessee					
Not Seasonally Adjusted	4.1 %	3.0 %	4.0 %	-0.1 %	1.0 %
Seasonally Adjusted	3.6 %	3.3 %	3.4 %	-0.2 %	0.1 %
United States					
Not Seasonally Adjusted	4.2 %	3.4 %	3.8 %	-0.4 %	0.4 %
Seasonally Adjusted	4.0 %	3.6 %	3.7 %	-0.3 %	0.1 %

Hours and Earnings (Manufacturing)

	May 2019	June 2019	Change
Tennessee			
Average Weekly Earnings	\$843.11	\$851.60	\$8.49
Average Weekly Hours	41.8	42.2	0.4
Average Hourly Earnings	\$20.17	\$20.18	\$0.01
United States			
Average Weekly Earnings	\$914.66	\$920.85	\$6.19
Average Weekly Hours	41.5	41.8	0.3
Average Hourly Earnings	\$22.04	\$22.03	(\$0.01)

Summary

Tennessee's June seasonally adjusted unemployment rate increased slightly to 3.4% up from the May revised rate of 3.3%.

Over the past year, Tennessee's unemployment rate decreased from 3.6% to 3.4% while the national rate declined from 4.0% to 3.7%.

Total nonfarm employment increased 9,600 jobs from May to June. The largest increases occurred in durable goods manufacturing, administrative/support/waste services & health care/social assistance.

Over the year, nonfarm employment increased 52,100 jobs. The largest increases occurred in leisure/hospitality, trade/transportation/utilities & manufacturing.

**LABOR FORCE ESTIMATES SUMMARY
HOUSEHOLD SURVEY**

TENNESSEE *	June 2018	Revised May 2019	Preliminary June 2019	Change from June 2018 to June 2019	Change from May 2019 to June 2019
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Not Seasonally Adjusted

Civilian Labor Force	3,283,300	3,362,900	3,391,600	108,300 3.3%	28,700 0.9%
Employment	3,147,400	3,260,700	3,255,100	107,700 3.4%	(5,600) -0.2%
Unemployment	135,900	102,200	136,500	600 0.4%	34,300 33.6%
Unemployment Rate	4.1%	3.0%	4.0%	-0.1 percentage point	1.0 percentage point

Seasonally Adjusted

Civilian Labor Force	3,244,400	3,322,500	3,336,800	92,400 2.8%	14,300 0.4%
Employment	3,127,600	3,213,300	3,224,600	97,000 3.1%	11,300 0.4%
Unemployment	116,700	109,300	112,200	(4,500) -3.9%	2,900 2.7%
Unemployment Rate	3.6%	3.3%	3.4%	-0.2 percentage point	0.1 percentage point

UNITED STATES **	June 2018	May 2019	June 2019	Change from June 2018 to June 2019	Change from May 2019 to June 2019
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Not Seasonally Adjusted

Civilian Labor Force	163,277,000	162,655,000	164,120,000	843,000 0.5%	1,465,000 0.9%
Employment	156,465,000	157,152,000	157,828,000	1,363,000 0.9%	676,000 0.4%
Unemployment	6,812,000	5,503,000	6,292,000	(520,000) -7.6%	789,000 14.3%
Unemployment Rate	4.2%	3.4%	3.8%	-0.4 percentage point	0.4 percentage point

Seasonally Adjusted

Civilian Labor Force	162,129,000	162,646,000	162,981,000	852,000 0.5%	335,000 0.2%
Employment	155,592,000	156,758,000	157,005,000	1,413,000 0.9%	247,000 0.2%
Unemployment	6,537,000	5,888,000	5,975,000	(562,000) -8.6%	87,000 1.5%
Unemployment Rate	4.0%	3.6%	3.7%	-0.3 percentage point	0.1 percentage point

* Error range for Tennessee estimates cannot be computed.

** Error range for U.S. estimates is +/- 0.2%.

Seasonally Adjusted Nonfarm Employment

(numbers in thousands)	June <u>2018</u>	May <u>2019 rev.</u>	June <u>2019 pre.</u>	Annual change		Monthly change	
				Jun. 2018 to Jun. 2019		May 2019 to Jun. 2019	
				Net chg.	% chg.	Net chg.	% chg.
Total nonfarm	3,060.4	3,102.9	3,112.5	52.1	1.7%	9.6	0.3%
Mining/logging/construction	128.9	131.8	133.0	4.1	3.2%	1.2	0.9%
Manufacturing	350.2	355.4	358.5	8.3	2.4%	3.1	0.9%
Durable goods manufacturing	223.7	227.0	230.1	6.4	2.9%	3.1	1.4%
Nondurable goods manufacturing	126.5	128.4	128.4	1.9	1.5%	0.0	0.0%
Trade/transportation/utilities	626.5	635.4	636.1	9.6	1.5%	0.7	0.1%
Wholesale trade	119.8	120.8	121.2	1.4	1.2%	0.4	0.3%
Retail trade	337.5	339.1	339.6	2.1	0.6%	0.5	0.1%
Transportation/warehousing/utilities	169.2	175.5	175.3	6.1	3.6%	-0.2	-0.1%
Information	47.2	45.6	46.7	-0.5	-1.1%	1.1	2.4%
Financial activities	162.6	167.6	167.8	5.2	3.2%	0.2	0.1%
Finance/insurance	122.0	124.6	124.7	2.7	2.2%	0.1	0.1%
Real estate/rental/leasing	40.6	43.0	43.1	2.5	6.2%	0.1	0.2%
Professional/business services	418.0	419.2	422.1	4.1	1.0%	2.9	0.7%
Professional/scientific/technical services	141.2	143.2	143.5	2.3	1.6%	0.3	0.2%
Management of companies/enterprises	51.1	51.4	51.7	0.6	1.2%	0.3	0.6%
Administrative/support/waste services	225.7	224.6	226.9	1.2	0.5%	2.3	1.0%
Education/health services	435.6	436.2	436.7	1.1	0.3%	0.5	0.1%
Educational services	60.8	59.5	58.6	-2.2	-3.6%	-0.9	-1.5%
Health care/social assistance	374.8	376.7	378.1	3.3	0.9%	1.4	0.4%
Leisure/hospitality	337.2	353.0	353.2	16.0	4.7%	0.2	0.1%
Arts/entertainment/recreation	39.7	41.8	41.9	2.2	5.5%	0.1	0.2%
Accommodation/food services	297.5	311.2	311.3	13.8	4.6%	0.1	0.0%
Other services	118.0	119.4	118.7	0.7	0.6%	-0.7	-0.6%
Government	436.2	439.3	439.7	3.5	0.8%	0.4	0.1%
Federal government	49	49.9	50.2	1.2	2.4%	0.3	0.6%
State government	99.5	99.9	99.7	0.2	0.2%	-0.2	-0.2%
Local government	287.7	289.5	289.8	2.1	0.7%	0.3	0.1%

Major Changes in Seasonally Adjusted Nonfarm Employment (in thousands)

I. Monthly Change (from May, 2019 rev. to June, 2019 pre.)

	<u>May, 2019 rev.</u>	<u>Jun. 2019 pre.</u>	<u>Change</u>
A. Major Employment Increases			
Durable goods manufacturing	227.0	230.1	3.1
Administrative/support/waste services	224.6	226.9	2.3
Health care/social assistance	376.7	378.1	1.4
B. Major Employment Decreases			
Educational services	59.5	58.6	-0.9
State government	99.9	99.7	-0.2
Transportation/warehousing/utilities	175.5	175.3	-0.2

II. Yearly Change (from June, 2018 to June, 2019 pre.)

	<u>Jun. 2018</u>	<u>Jun. 2019 pre.</u>	<u>Change</u>
A. Major Employment Increases			
Leisure/hospitality	337.2	353.2	16.0
Trade/transportation/utilities	626.5	636.1	9.6
Manufacturing	350.2	358.5	8.3
B. Major Employment Decreases			
Educational services	60.8	58.6	-2.2

BUSINESS SURVEY - Not Seasonally Adjusted

Estimated Nonfarm Employment by Industry*

(numbers in thousands)				Annual change		Monthly change	
	June	May	June	Jun. 2018 to		May 2019 to	
	2018	2019 rev.	2019 pre.	Jun. 2019		Jun. 2019	
				Net change	% change	Net change	% change
Total nonfarm	3,044.3	3,112.6	3,101.3	57.0	1.9%	-11.3	-0.4%
Total private	2,635.8	2,667.8	2,689.4	53.6	2.0%	21.6	0.8%
Goods-producing	482.3	487.9	494.6	12.3	2.6%	6.7	1.4%
Mining/logging/construction	131.2	131.4	134.5	3.3	2.5%	3.1	2.4%
Manufacturing	351.1	356.5	360.1	9.0	2.6%	3.6	1.0%
Durable goods manufacturing	224.2	227.8	231.3	7.1	3.2%	3.5	1.5%
Wood products	12.6	12.4	12.7	0.1	0.8%	0.3	2.4%
Nonmetallic mineral products	14.1	14.8	14.9	0.8	5.7%	0.1	0.7%
Primary metal manufacturing	11.0	11.5	11.7	0.7	6.4%	0.2	1.7%
Fabricated metal products	36.4	37.3	37.9	1.5	4.1%	0.6	1.6%
Machinery manufacturing	25.9	25.9	26.4	0.5	1.9%	0.5	1.9%
Computer/electronic products	5.1	5.4	5.5	0.4	7.8%	0.1	1.9%
Electrical equipment/appliances	19.0	18.7	18.9	-0.1	-0.5%	0.2	1.1%
Transportation equipment	73.3	75.3	76.3	3.0	4.1%	1.0	1.3%
Furniture/related products	9.7	9.4	9.6	-0.1	-1.0%	0.2	2.1%
Miscellaneous manufacturing	17.1	17.1	17.4	0.3	1.8%	0.3	1.8%
Nondurable goods manufacturing	126.9	128.7	128.8	1.9	1.5%	0.1	0.1%
Food manufacturing	35.8	35.8	36.0	0.2	0.6%	0.2	0.6%
Beverage/tobacco products	7.5	7.9	8.0	0.5	6.7%	0.1	1.3%
Paper manufacturing	12.0	12.0	12.1	0.1	0.8%	0.1	0.8%
Printing/related support activities	9.0	9.0	9.0	0.0	0.0%	0.0	0.0%
Chemical manufacturing	25.8	25.7	25.9	0.1	0.4%	0.2	0.8%
Plastics/rubber products	24.8	25.1	25.1	0.3	1.2%	0.0	0.0%
Service-providing	2,562.0	2,624.7	2,606.7	44.7	1.7%	-18.0	-0.7%
Trade/transportation/utilities	625.2	634.7	635.8	10.6	1.7%	1.1	0.2%
Wholesale trade	120.2	120.6	121.4	1.2	1.0%	0.8	0.7%
Merchant wholesalers, durable goods	70.0	71.4	72.4	2.4	3.4%	1.0	1.4%
Merchant wholesalers, nondurable goods	42.7	41.9	41.7	-1.0	-2.3%	-0.2	-0.5%
Wholesale electronic markets	7.5	7.3	7.3	-0.2	-2.7%	0.0	0.0%
Retail trade	337.4	339.7	339.9	2.5	0.7%	0.2	0.1%
Motor vehicle/parts dealers	47.8	47.3	47.2	-0.6	-1.3%	-0.1	-0.2%
Furniture/home furnishings stores	9.8	10.1	10.0	0.2	2.0%	-0.1	-1.0%
Building material/garden supply stores	31.2	32.3	31.8	0.6	1.9%	-0.5	-1.5%
Food/beverage stores	54.8	54.6	54.1	-0.7	-1.3%	-0.5	-0.9%
Health/personal care stores	23.6	23.4	23.4	-0.2	-0.8%	0.0	0.0%
Gasoline stations	23.9	23.2	23.9	0.0	0.0%	0.7	3.0%
Clothing/clothing accessories stores	24.0	22.6	23.3	-0.7	-2.9%	0.7	3.1%
Sporting goods/hobby/book/music stores	12.2	12.0	12.0	-0.2	-1.6%	0.0	0.0%
General merchandise stores	71.3	72.4	72.3	1.0	1.4%	-0.1	-0.1%
Miscellaneous store retailers	18.1	16.7	17.1	-1.0	-5.5%	0.4	2.4%
Nonstore retailers	10.3	10.5	10.5	0.2	1.9%	0.0	0.0%
Transportation/warehousing/utilities	167.6	174.4	174.5	6.9	4.1%	0.1	0.1%
Utilities	3.6	3.5	3.6	0.0	0.0%	0.1	2.9%
Transportation/warehousing	164.0	170.9	170.9	6.9	4.2%	0.0	0.0%
Information	47.3	45.6	47.1	-0.2	-0.4%	1.5	3.3%
Financial activities	163.3	167.3	168.4	5.1	3.1%	1.1	0.7%
Finance/insurance	122.1	124.3	124.8	2.7	2.2%	0.5	0.4%
Real estate/rental/leasing	41.2	43.0	43.6	2.4	5.8%	0.6	1.4%
Professional/business services	418.0	417.6	422.5	4.5	1.1%	4.9	1.2%
Professional/scientific/technical services	141.5	141.5	142.5	1.0	0.7%	1.0	0.7%
Management of companies/enterprises	51.2	51.3	51.7	0.5	1.0%	0.4	0.8%
Administrative/support/waste services	225.3	224.8	228.3	3.0	1.3%	3.5	1.6%
Education/health services	430.1	435.1	432.8	2.7	0.6%	-2.3	-0.5%
Educational services	55.0	59.0	54.4	-0.6	-1.1%	-4.6	-7.8%
Health care/social assistance	375.1	376.1	378.4	3.3	0.9%	2.3	0.6%
Ambulatory health care services	152.1	152.3	154.4	2.3	1.5%	2.1	1.4%
Hospitals	110.2	110.7	110.8	0.6	0.5%	0.1	0.1%
Nursing/residential care facilities	63.2	62.3	63.0	-0.2	-0.3%	0.7	1.1%
Social assistance	49.6	50.8	50.2	0.6	1.2%	-0.6	-1.2%
Leisure/hospitality	349.8	359.4	367.4	17.6	5.0%	8.0	2.2%
Arts/entertainment/recreation	46.1	43.6	49.9	3.8	8.2%	6.3	14.4%
Accommodation/food services	303.7	315.8	317.5	13.8	4.5%	1.7	0.5%
Accommodation	40.1	40.8	41.3	1.2	3.0%	0.5	1.2%
Food services/drinking places	263.6	275.0	276.2	12.6	4.8%	1.2	0.4%
Other services	119.8	120.2	120.8	1.0	0.8%	0.6	0.5%
Government	408.5	444.8	411.9	3.4	0.8%	-32.9	-7.4%
Federal government	49.1	49.9	50.2	1.1	2.2%	0.3	0.6%
State government	93.1	97.9	93.2	0.1	0.1%	-4.7	-4.8%
State government educational services	51.2	56.6	51.7	0.5	1.0%	-4.9	-8.7%
Local government	266.3	297.0	268.5	2.2	0.8%	-28.5	-9.6%
Local government educational services	118.6	148.8	119.8	1.2	1.0%	-29.0	-19.5%

*Estimates include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

UNEMPLOYMENT RATES, 2008 - 2019
U.S. & Tennessee, Seasonally Adjusted & Not Seasonally Adjusted

	2008				2009				2010				2011			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.
Jan.	5.0	5.4	5.4 *	5.9 *	7.8	8.5	9.1 *	9.8 *	9.8	10.6	10.4 *	11.2 *	9.1	9.8	9.5 *	10.1 *
Feb.	4.9	5.2	5.5 *	5.8 *	8.3	8.9	9.8 *	10.5 *	9.8	10.4	10.3 *	10.8 *	9.0	9.5	9.4 *	9.8 *
Mar.	5.1	5.2	5.6 *	5.9 *	8.7	9.0	10.3 *	10.9 *	9.9	10.2	10.1 *	10.6 *	9.0	9.2	9.3 *	9.5 *
Apr.	5.0	4.8	5.8 *	5.3 *	9.0	8.6	10.6 *	10.2 *	9.9	9.5	9.8	9.6 *	9.1	8.7	9.2 *	9.0 *
May	5.4	5.2	6.1 *	6.1 *	9.4	9.1	10.8 *	10.6 *	9.6	9.3	9.6 -	9.3 -	9.0	8.7	9.2 *	8.9 *
Jun.	5.6	5.7	6.4 *	6.8 *	9.5	9.7	10.9 *	11.3 *	9.4	9.6	9.3	9.5	9.1	9.3	9.1 -	9.6 *
Jul.	5.8	6.0	6.7 *	7.0 *	9.5	9.7	10.8 *	11.0 *	9.4	9.7	9.2	9.3	9.0	9.3	9.1 *	9.1
Aug.	6.1	6.1	6.9 *	7.0 *	9.6	9.6	10.8 *	10.7 *	9.5	9.5	9.2	9.3	9.0	9.1	9.0 -	9.1 -
Sep.	6.1	6.0	7.2 *	6.9 *	9.8	9.5	10.7 *	10.4 *	9.5	9.2	9.3	9.0	9.0	8.8	8.8	8.9 *
Oct.	6.5	6.1	7.5 *	6.9 *	10.0	9.5	10.6 *	10.2 *	9.4	9.0	9.4 -	9.0 -	8.8	8.5	8.6	8.3
Nov.	6.8	6.5	7.9 *	7.2 *	9.9	9.4	10.6 *	9.9 *	9.8	9.3	9.5	9.3 -	8.6	8.2	8.3	7.8
Dec.	7.3	7.1	8.5 *	8.1 *	9.9	9.7	10.5 *	10.3 *	9.3	9.1	9.5 *	9.2 *	8.5	8.3	8.1	7.8
Avg.		5.8		6.6 *		9.3		10.5 *		9.6		9.7 *		8.9		9.0 *

	2012				2013				2014				2015			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.
Jan.	8.3	8.8	7.9	8.3	8.0	8.5	7.9	8.7 *	6.6	7.0	6.8 *	6.9	5.7	6.1	6.2 *	6.7 *
Feb.	8.3	8.7	7.8	8.2	7.7	8.1	8.0 *	8.2 *	6.7	7.0	6.7 -	6.9	5.5	5.8	6.1 *	6.2 *
Mar.	8.2	8.4	7.8	7.9	7.5	7.6	8.1 *	8.0 *	6.7	6.8	6.6	6.9 *	5.4	5.6	6.0 *	5.9 *
Apr.	8.2	7.7	7.9	7.3	7.6	7.1	8.0 *	7.5 *	6.2	5.9	6.6 *	5.9 -	5.4	5.1	5.9 *	5.3 *
May	8.2	7.9	7.9	7.7	7.5	7.3	8.0 *	7.7 *	6.3	6.1	6.7 *	6.3 *	5.6	5.3	5.8 *	5.6 *
Jun.	8.2	8.4	8.0	8.5 *	7.5	7.8	7.9 *	8.5 *	6.1	6.3	6.7 *	7.0 *	5.3	5.5	5.7 *	6.2 *
Jul.	8.2	8.6	7.9	8.5	7.3	7.7	7.8 *	8.1 *	6.2	6.5	6.7 *	7.3 *	5.2	5.6	5.6 *	6.0 *
Aug.	8.1	8.2	7.8	8.1	7.2	7.3	7.8 *	7.8 *	6.1	6.3	6.6 *	7.0 *	5.1	5.2	5.5 *	5.5 *
Sep.	7.8	7.6	7.7	7.4	7.2	7.0	7.6 *	7.5 *	5.9	5.7	6.6 *	6.5 *	5.0	4.9	5.3 *	5.3 *
Oct.	7.8	7.5	7.7	7.4	7.2	7.0	7.4 *	7.6 *	5.7	5.5	6.5 *	6.2 *	5.0	4.8	5.2 *	5.1 *
Nov.	7.7	7.4	7.7 -	7.1	6.9	6.6	7.2 *	7.0 *	5.8	5.5	6.4 *	6.2 *	5.1	4.8	5.0	4.9 *
Dec.	7.9	7.6	7.8	7.7 *	6.7	6.5	7.1 *	6.8 *	5.6	5.4	6.3 *	5.9 *	5.0	4.8	4.9	4.7
Avg.		8.1		7.8		7.4		7.8 *		6.2		6.6 *		5.3		5.6 *

	2016				2017				2018				2019			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.
Jan.	4.9	5.3	4.8	5.0	4.7	5.1	4.5	5.0	4.1	4.5	3.6	4.0	4.0	4.4	3.3	3.7
Feb.	4.9	5.2	4.7	4.7	4.7	4.9	4.3	4.5	4.1	4.4	3.6	3.8	3.8	4.1	3.2	3.2
Mar.	5.0	5.1	4.7	4.7	4.4	4.6	4.1	4.1	4.0	4.1	3.6	3.6	3.8	3.9	3.2	3.3
Apr.	5.0	4.7	4.7	4.2	4.4	4.1	3.9	3.3	3.9	3.7	3.6	3.1	3.6	3.3	3.2	2.7
May	4.8	4.5	4.7	4.1	4.4	4.1	3.8	3.3	3.8	3.6	3.6	3.1	3.6	3.4	3.3	3.0
Jun.	4.9	5.1	4.7	5.2 *	4.3	4.5	3.6	4.1	4.0	4.2	3.6	4.1	3.7	3.8	3.4	4.0 *
Jul.	4.8	5.1	4.8 -	5.1 -	4.3	4.6	3.5	3.9	3.9	4.1	3.5	3.9				
Aug.	4.9	5.0	4.8	5.0 -	4.4	4.5	3.5	3.7	3.8	3.9	3.5	3.7				
Sep.	5.0	4.8	4.8	4.9 *	4.2	4.1	3.4	3.4	3.7	3.6	3.4	3.3				
Oct.	4.9	4.7	4.8	4.7 -	4.1	3.9	3.4	3.3	3.8	3.5	3.3	3.3				
Nov.	4.7	4.4	4.7 -	4.4 -	4.2	3.9	3.5	3.3	3.7	3.5	3.3	3.0				
Dec.	4.7	4.5	4.6	4.4	4.1	3.9	3.5	3.3	3.9	3.7	3.3	3.0				
Avg.		4.9		4.7		4.4		3.8		3.9		3.5				

* Designates when Tennessee's unemployment rate is greater than the U.S. rate

- Designates when Tennessee's unemployment rate is equal to the U.S. rate

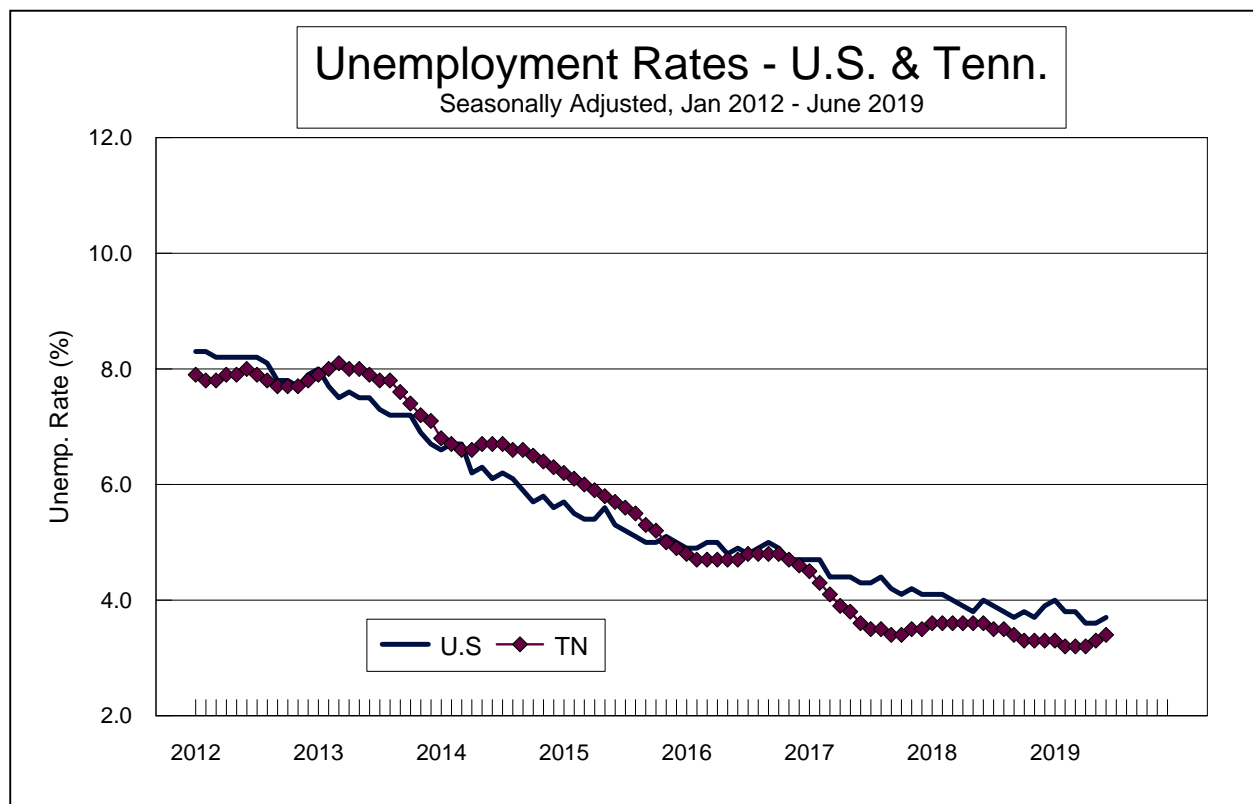
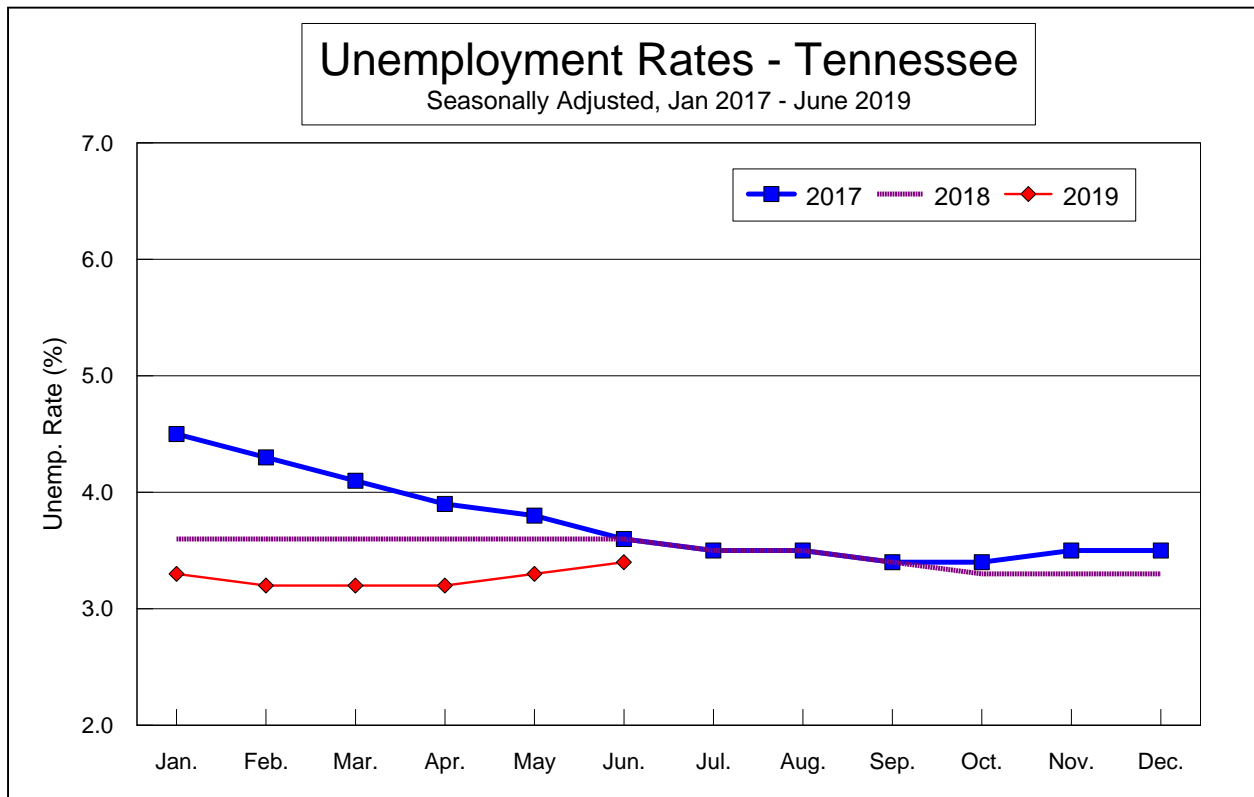
HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Jun.	May	Jun.	Jun.	May	Jun.	Jun.	May	Jun.
	2018	2019	2019	2018	2019	2019	2018	2019	2019
Manufacturing	\$871.85	\$843.11	\$851.60	43.9	41.8	42.2	\$19.86	\$20.17	\$20.18
Durable Goods	896.64	863.62	884.92	43.4	41.5	42.3	20.66	20.81	20.92
Nondurable Goods	826.88	805.18	793.38	44.6	42.2	42	18.54	19.08	18.89

HOURS AND EARNINGS OF PRODUCTION WORKERS - ALL MANUFACTURING

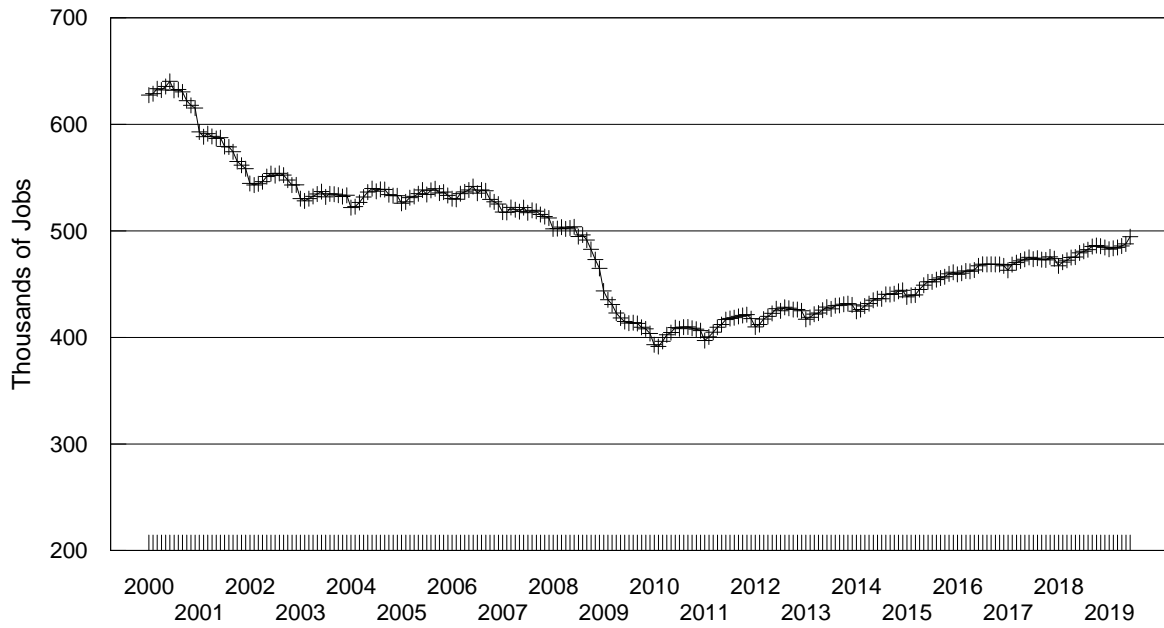
(ranked by May '2019 preliminary average weekly earnings; Jun. '2019 will be available later this month)

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	May	May	Percent Change	May	May	Percent Change	May	May	Percent Change
	2018	2019		2018	2019		2018	2019	
States	2018	2019		2018	2019		2018	2019	
Florida	\$941.78	\$1,017.30	7.6%	43.30	43.40	0.0%	\$21.75	\$23.44	0.2%
Kentucky	810.41	875.69	6.5%	40.50	42.80	0.2%	20.01	20.46	0.0%
Alabama	865.46	875.38	1.0%	43.60	43.40	0.0%	19.85	20.17	0.0%
South Carolina	819.50	867.13	4.8%	43.20	42.80	0.0%	18.97	20.26	0.1%
Tennessee	846.67	842.45	-0.4%	43.00	41.50	-0.2%	19.69	20.30	0.1%
Mississippi	839.26	827.66	-1.2%	41.10	40.10	-0.1%	20.42	20.64	0.0%
Georgia	799.18	819.17	2.0%	42.60	42.40	0.0%	18.76	19.32	0.1%
Virginia	800.16	774.97	-2.5%	40.70	40.30	0.0%	19.66	19.23	0.0%
North Carolina	765.93	754.72	-1.1%	42.20	41.40	-0.1%	18.15	18.23	0.0%
Arkansas	707.20	754.20	4.7%	41.60	40.90	-0.1%	17.00	18.44	0.1%



Goods-Producing Jobs in Tennessee

Jan. 2000 - Jun. 2019 (unadjusted)



Service-Providing Jobs in Tennessee

Jan. 2000 - Jun. 2019 (unadjusted)

