

November 2018

Bill Haslam Governor

Department of Labor and Workforce Development

The Labor Market Report

The Impact of TennCare

TennCare is the state Medicaid program in Tennessee. TennCare was established in 1994 under a federal waiver that authorized deviations from the standard Medicaid rules. It was the first state Medicaid program to enroll all Medicaid recipients in managed care. When first implemented, it also offered health insurance to other residents who did not have other insurance. Started under Governor Ned McWherter as a health care reform initiative, TennCare had the twin goals of controlling rising Medicaid costs and increasing public access to affordable health care. Plans called for eliminating the Medicaid fee-for-service payment method by instead enrolling the state's Medicaid recipients in managed care programs administered by private-sector organizations. Additionally, other state residents who lacked healthcare coverage, particularly those who could not obtain medical insurance because of pre-existing medical conditions, could pay slidingscale premiums to enroll in the same programs.

The Boyd Center for Business and Economic Research at the University of Tennessee under contract with the state Department of Finance and Administration conducted a survey to ascertain the insurance status, medical facilities used, and patient satisfaction with the TennCare program. This survey, conducted between May and July 2018, randomly selected families by land line and cell phone numbers. In the land line sample, there were 3,621 completed sur-

veys, 5,525 refusals, and 1,033 who did not qualify. In the cell phone sample, there were 881 completed surveys, 1,377 refusals, and 299 who did not qualify. Excluded from the survey were non-Tennessee residents and families that did not have a head of household (i.e. both spouses lived in the home with or without children). This survey was a follow-up to previous surveys conducted since 1993, the year that Tennessee replaced Medicaid with TennCare. Page two shows data from previous years.

The estimated number of uninsured Tennesseans is 6.7 percent of the 6,715,984 residents. There was an estimated increase of 31,370 uninsured adults since last year. There was also an estimated increase of 34,458 uninsured children since last year. These increases mirror the national trends of greater numbers of uninsured Americans in 2018. The primary reason to not have health insurance remains the affordability of the coverage.

Evaluation of Medical Care

The level of satisfaction of care has remained constant over the last decade. Seventy-seven percent of all heads of households and 71 percent of heads of households covered by TennCare rated the quality of their care as "good" or "excellent". There was virtually no difference between the levels of satisfaction reported by families with or without children covered by TennCare.

Uninsured Tennesseans by Age, 2005-2011

| Uninsured Tennesseans | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 |
|------------------------------|---------|---------|---------|---------|---------|---------|---------|
| T-1-111-1 | 402.252 | 640.470 | 600 224 | 566 633 | 646 067 | 640 445 | 604 222 |
| Total Uninsured | 482,353 | 649,479 | 608,234 | 566,633 | 616,967 | 618,445 | 604,222 |
| Total Percent Uninsured | 87.1 | 10.7 | 10.0 | 9.3 | 10.0 | 9.9 | 9.5 |
| Under 18 years | 72,387 | 82,484 | 70,096 | 72,258 | 54,759 | 57,912 | 35,743 |
| Percent under 18 years | 5.0 | 5.7 | 4.8 | 4.9 | 3.7 | 3.9 | 2.4 |
| Over 18 Years (Actual) | 409,965 | 566,955 | 538,138 | 494,375 | 562,208 | 560,532 | 568,479 |
| Percent over 18 years | 9.1 | 12.1 | 11.7 | 10.6 | 11.9 | 12.0 | 12.0 |

| Uninsured Tennesseans | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 |
|------------------------------|---------|---------|---------|---------|---------|---------|---------|
| | 040 | 644.060 | 472 000 | 270 445 | 260 702 | 400.000 | 454 607 |
| Total Uninsured | 577,813 | 611,368 | 472,008 | 370,115 | 368,792 | 408,083 | 451,627 |
| Total Percent Uninsured | 9.2 | 9.6 | 7.2 | 5.7 | 5.6 | 6.1 | 6.7 |
| Under 18 years | 40,700 | 55,319 | 36,104 | 22,157 | 27,344 | 22,238 | 34,458 |
| Percent under 18 years | 2.7 | 3.7 | 2.4 | 1.5 | 1.8 | 1.5 | 2.3 |
| Over 18 Years (Actual) | 537,113 | 556,049 | 435,904 | 347,956 | 341,449 | 385,800 | 417,170 |
| Percent over 18 years | 11.2 | 11.4 | 8.7 | 6.9 | 6.7 | 7.5 | 8.0 |

Source: "The Impact Of Tenncare", Boyd Center of Business & Economic Research, UT Knoxville

Reasons For Not Having Insurance, 2000-2018

| Reasons | Cannot Afford | | | Forg | got to Ob | tain | Do Not Need | | |
|---------|---------------|------------|------------|------------|-----------|-----------------|-------------|--------|---------------|
| | Major | Minor | No | Major | Minor | No | Major | Minor | No |
| Year | Reason | Reason | Reason | Reason | Reason | Reason | Reason | Reason | Reason |
| 2000 | 76.0 % | 8.0 % | 16.0 % | 6.0 % | 21.0 % | 73.0 % | 7.0 % | 12.0 % | 81.0 % |
| 2003 | 82.0 | 8.0 | 10.0 | 10.0 | 20.0 | 70.0 | 8.0 | 15.0 | 77 . 0 |
| 2005 | 82.0 | 7.0 | 10.0 | 9.0 | 16.0 | 75.0 | 8.0 | 15.0 | 77 . 0 |
| 2006 | 87.0 | 4.0 | 9.0 | 12.0 | 14.0 | 74.0 | 12.0 | 14.0 | 74.0 |
| 2007 | 89.0 % | 6.0 % | 4.0 % | 9.0 % | 11.0 % | 79.0 % | 5.0 % | 13.0 % | 82.0 % |
| 2008 | 93.0 | 4.0 | 4.0 | 7.0 | 11.0 | 82.0 | 5.0 | 8.0 | 87.o |
| 2009 | 92.0 | 3.0 | 4.0 | 3.0 | 15.0 | 81.0 | 5.0 | 10.0 | 85.o |
| 2010 | 91.0 | 5.0 | 4.0 | 5.0 | 13.0 | 82.0 | 6.0 | 15.0 | 80.0 |
| 2011 | 88.0 % | 5.0 % | 7.0 % | 11.0 % | 12.0 % | 77 . 0 % | 8.o % | 12.0 % | 79.0 % |
| 2012 | 88.0 | 5.0 | 7.0 | 9.0 | 13.0 | 78.o | 7.0 | 13.0 | 80.0 |
| 2013 | 83.0 | 6.0 | 11.0 | 9.0 | 17.0 | 74.0 | 5.0 | 16.0 | 79.0 |
| 2014 | 86.0 | 6.0 | 8.0 | 11.0 | 15.0 | 75.0 | 12.0 | 14.0 | 74.0 |
| 2015 | 83.0 % | 7.0 % | 10.0 % | 9.0 % | 13.0 % | 77 . 0 % | 9.0 % | 10.0 % | 80.0 % |
| 2016 | 80.0 | 5.0 | 16.0 | 16.0 | 10.0 | 73.0 | 17.0 | 13.0 | 70.0 |
| 2017 | 78.o | 9.0 | 13.0 | 11.0 | 15.0 | 74.0 | 13.0 | 13.0 | 74.0 |
| 2018 | 82.0 | 8.0 | 10.0 | 8.0 | 14.0 | 78.o | 10.0 | 12.0 | 78.o |

Source: "The Impact Of Tenncare", Boyd Center of Business & Economic Research, UT Knoxville

Nov Nov

| (NUMBERS IN THOUSAN | DS) | | | | | Y DATA NOT SE | ASONALLY A | DJUSTED |
|---------------------|---------|---------|---------|---------------|---------|---------------|------------|---------|
| | | | Civil | ian Labor Foi | | | | |
| | | | | Employed | | | Unen | ployed |
| Year | | | N | onfarm Empl | oyment | | | |
| and | | Employ- | | **Manu- | | | | Rate |
| Month | Total | ment | Total | facturing | **Trade | **Services | Number | (%) |
| 1988 | 2,345.2 | 2,208.6 | 2,092.1 | 511.9 | 495.6 | 440.3 | 136.6 | 5.8 % |
| 1989 | 2,367.3 | 2,247.2 | 2,167.2 | 524.5 | 508.4 | 467.2 | 120.2 | 5.1 |
| 1990 | 2,394.7 | 2,266.8 | 2,193.2 | 493.4 | 379.1 | 611.0 | 128.0 | 5.3 |
| 1991 | 2,413.7 | 2,250.6 | 2,183.6 | 480.3 | 373.0 | 626.7 | 163.1 | 6.8 |
| 1992 | 2,457.2 | 2,297.4 | 2,245.0 | 492.8 | 374.1 | 664.8 | 159.8 | 6.5 |
| 1993 | 2,526.9 | 2,380.5 | 2,328.5 | 502.8 | 382.5 | 709.8 | 146.4 | 5.8 |
| 1994 | 2,659.9 | 2,531.1 | 2,423.0 | 513.8 | 398.4 | 751.4 | 128.8 | 4.8 |
| 1995 | 2,732.2 | 2,591.5 | 2,498.9 | 518.0 | 412.6 | 795.0 | 140.7 | 5.2 |
| 1996 | 2,767.0 | 2,623.8 | 2,533.3 | 501.5 | 420.9 | 814.3 | 143.2 | 5.2 |
| 1997 | 2,786.1 | 2,639.2 | 2,584.0 | 498.0 | 430.5 | 849.7 | 146.9 | 5.3 |
| 1998 | 2,812.4 | 2,691.5 | 2,638.4 | 498.6 | 437.1 | 875.7 | 120.9 | 4.3 |
| 1999 | 2,852.4 | 2,739.2 | 2,685.3 | 494.7 | 443.6 | 900.8 | 113.3 | 4.0 |
| 2000 | 2,843.1 | 2,733.3 | 2,728.9 | 488.1 | 447.5 | 930.9 | 109.8 | 3.9 |
| 2001 | 2,861.3 | 2,731.0 | 2,688.3 | 454.2 | 446.6 | 921.5 | 130.4 | 4.6 |
| 2002 | 2,906.6 | 2,756.1 | 2,664.4 | 428.5 | 438.7 | 938.0 | 150.5 | 5.2 |
| 2003 | 2,912.2 | 2,748.1 | 2,667.5 | 414.1 | 440.8 | 950.3 | 164.0 | 5.6 |
| 2004 | 2,878.7 | 2,725.1 | 2,706.1 | 411.8 | 447.5 | 978.7 | 153.6 | 5.3 |
| 2005 | 2,904.8 | 2,743.4 | 2,743.1 | 408.8 | 454.6 | 1,005.6 | 161.4 | 5.6 |
| 2006 | 3,036.0 | 2,878.5 | 2,783.1 | 400.1 | 460.6 | 1,030.4 | 157.6 | 5.2 |
| 2007 | 3,063.7 | 2,920.4 | 2,797.4 | 380.0 | 463.5 | 1,052.8 | 143.3 | 4.7 |
| 2008 | 3,054.8 | 2,853.7 | 2,774.8 | 361.0 | 457.0 | 1,058.2 | 201.0 | 6.6 |
| 2009 | 3,052.7 | 2,733.1 | 2,619.8 | 309.2 | 427.8 | 1,025.3 | 319.6 | 10.5 |
| 2010 | 3,090.8 | 2,792.1 | 2,615.4 | 298.9 | 423.5 | 1,041.2 | 298.7 | 9.7 |
| 2011 | 3,125.3 | 2,844.7 | 2,661.4 | 304.4 | 427.1 | 1,076.8 | 280.6 | 9.0 |
| 2012 | 3,100.7 | 2,857.9 | 2,714.0 | 313.4 | 433.3 | 1,112.2 | 242.7 | 7.8 |
| 2013 | 3,072.5 | 2,832.9 | 2,749.7 | 318.8 | 437.2 | 1,139.2 | 239.6 | 7.8 |
| 2014 | 3,040.1 | 2,841.5 | 2,822.2 | 324.9 | 441.1 | 1,184.4 | 198.6 | 6.5 |
| 2015 | 3,070.9 | 2,899.2 | 2,893.9 | 333.0 | 445.5 | 1,224.0 | 171.8 | 5.6 |
| 2016 | 3,135.1 | 2,984.3 | 2,965.8 | 343.3 | 453.7 | 1260.5 | 150.8 | 4.8 |
| 2017 | 3,198.8 | 3,080.2 | 3,010.0 | 348.8 | 455.9 | 1282.2 | 118.6 | 3.7 |
| 2018 | | | | | | | | |
| January | 3,191.1 | 3,070.7 | 2,990.6 | 346.4 | 449.7 | 1,268.5 | 120.4 | 3.8 % |
| February | 3,231.4 | 3,113.8 | 3,020.3 | 348.5 | 450.1 | 1,287.1 | 117.6 | 3.6 |
| March | 3,234.7 | 3,123.5 | 3,039.1 | 349.6 | 451.8 | 1,299.0 | 111.2 | 3.4 |
| April | 3,250.1 | 3,157.8 | 3,055.2 | 350.5 | 453.7 | 1,309.2 | 92.3 | 2.8 |
| May | 3,247.1 | 3,150.8 | 3,066.0 | 349.5 | 456.9 | 1,318.1 | 96.3 | 3.0 |
| June | 3,297.5 | 3,162.1 | 3,052.1 | 351.3 | 459.9 | 1,322.6 | 135.4 | 4.1 |
| July | 3,296.8 | 3,164.0 | 3,043.6 | 352.8 | 458.1 | 1,322.8 | 132.8 | 4.0 |
| August | 3,238.8 | 3,116.1 | 3,065.1 | 353.9 | 456.8 | 1,328.9 | 123.7 | 3.8 |
| September | 3,234.1 | 3,114.4 | 3,091.0 | 355.9 | 455.7 | 1,330.2 | 119.7 | 3.7 |
| October (r) | 3,251.0 | 3,130.8 | 3,108.0 | 355.1 | 459.0 | 1,337.2 | 120.2 | 3.7 |
| November (p) | 3,260.9 | 3,153.2 | 3,126.9 | 355.6 | 471.7 | 1,335.3 | 107.8 | 3.3 |
| December | 1 | 3, 00 | 1 1 | | '' ' | ,555.3 | , | |
| | • | | • | | | | | |

County 2017 2018 Anderson 3.3 3.6 Bedford 3.2 3.5 Benton 4.8 4.2 Bledsoe 5.1 5.2 Blount 2.9 3.1 Bradley 3.0 3.4 Campbell 4.1 4.5 Cannon 2.9 3.1 Carroll 4.6 4.3 Carter 3.8 3.9 Cheatham 2.5 2.7 Chester 3.4 3.4 Claiborne 3.9 4.2 Clay 4.4 4.1 Cocke 4.0 4.1 Coffee 3.1 3.3 Crockett 3.6 3.4 Cumberland 3.7 3.9 Davidson 2.6 2.4 Decatur 4.6 4.2 DeKalb 3.9 4.1 Dickson 2.9 2.9 Dyer 4.6 4.1 Fayette 3.6 3.7 Fentress 3.8 3.9 Franklin 3.2 3.2 Gibson 3.8 4.2 Giles 3.0 3.3 Grainger 3.5 3.7 Greene 3.6 4.0 Grundy 4.2 4.2 Hamblen 3.5 3.6 Hamilton 3.1 3.1 Hancock 4.3 4.6 Hardeman 5.0 5.0 Hardin 4.0 4.1 Hawkins 3.5 3.7 Haywood 4.5 4.8 Henderson 4.2 4.2 Henry 3.9 3.9 Hickman 2.9 3.1 Houston 5.1 4.2 Humphreys 3.7 3.7 Jackson 4.2 4.5 Jefferson 3.4 3.5 Johnson 3.3 3.2 Knox 2.7 2.9 Lake 4.7 4.9

| | Nov | Nov |
|-----------------|------------|--------|
| County | 2017 | 2018 |
| Lauderdale | 5.2 | 5.8 |
| Lawrence | 3.7 | 3.8 |
| Lewis | 3.6 | 3.8 |
| Lincoln | 2.9 | 3.0 |
| Loudon | 3.1 | 3.3 |
| Macon | 2.9 | 3.0 |
| Madison | 3.6 | 3.5 |
| Marion | 4.0 | 4.2 |
| Marshall | 2.8 | 3.2 |
| Maury | 2.8 | 2.9 |
| McMinn | 3.7 | 3.9 |
| McNairy | 4.9 | 5.0 |
| Meigs | 3.9 | 4.2 |
| Monroe | 3.3 | 3.5 |
| Montgomery | 3.5 | 3.7 |
| Moore | 2.6 | 2.7 |
| Morgan | 3.9 | 4.0 |
| Obion | 4.6 | 4.8 |
| Overton | 3.4 | 3.6 |
| Perry | 4.0 | 4.1 |
| Pickett | 3.4 | 3.8 |
| Polk | 3.8 | 3.8 |
| Putnam | 3.1 | 3.4 |
| Rhea | 5.1 | 4.6 |
| Roane | 3.6 | 3.9 |
| Robertson | 2.9 | 3.0 |
| Rutherford | 2.5 | 2.6 |
| Scott | 3.9 | 4.2 |
| Sequatchie | 4.2 | 4.0 |
| Sevier | 2.8 | 2.8 |
| Shelby | 3.7 | 3.9 |
| Smith | 2.9 | 2.9 |
| Stewart | 4.5 | 4.5 |
| Sullivan | 3.4 | 3.5 |
| Sumner | 2.6 | 2.7 |
| Tipton | 3.9 | 3.9 |
| Trousdale | 2.8 | 2.8 |
| Unicoi | 4.3 | 4.6 |
| Union | 3.6 | 3.8 |
| Van Buren | 3.6 | 4.5 |
| Warren | 3.3 | 3.8 |
| Washington | 3.3 | 3.4 |
| Wayne | 3.3 4.2 | 4.2 |
| Weakley | 3.8 | |
| White | 3.3 | 3.9 |
| Williamson | 2.4 | 3.5 |
| Wilson | 2.4 | 2.5 |
| *Data Not Seaso | | |
| Data Not Seaso | лгану Ас | nusted |

(r)=revised

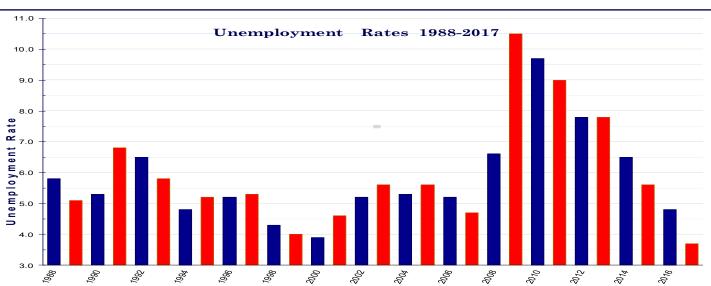
(p)=preliminary

Trade = Wholesale and Retail Trade

 ${\tt **These \ industries \ not \ comparable \ to \ industry \ employment \ data \ before}$

1990 because of changes to NAICS coding system.

Services = Professional/Business Services, Educational/Health Services,Leisure/Hospitality, and Other Services.



Statewide

| ESTIMATED NONFAR | KIVI EIVIPL | Revised | Preliminary | | |
|---|--------------------|------------------|--------------------|-----------------------------------|------------------------|
| Industry | Nov em ber 2017 | October 2018 | Nov em ber 2018 | Net Cha Nov. 2017 Nov. 2018 | oct. 2018 Nov. 2018 |
| Total Nonfarm | 3,066.3 | 3,108.0 | 3,126.9 | 60.6 | 18.9 |
| Total Private Goods-Producing | 2,621.0 | 2,663.4 | 2,679.9 | 58.9 8.2 | 16.5 |
| Mining, Logging, & Construction | 477.6 126.7 | 485.8 130.7 | 485.8 130.2 | 3.5 | 0.0 -0.5 |
| Mining and Logging | 4.1 | 4.2 | 4.2 | 0.1 | 0.0 |
| Construction | 122.6 | 126.5 | 126.0 | 3.4 | -0.5 |
| Construction of Buildings Heavy and Civil Engineering Construction | 27.1 15.8 | 27.1 16.0 | 26.4 15.9 | -0.7 0.1 | -0.7 -0.1 |
| Specialty Trade Contractors | 79.7 | 83.4 | 83.7 | 4.0 | 0.3 |
| Manufacturing | 350.9 | 355.1 | 355.6 | 4.7 | 0.5 |
| Durable Goods Manufacturing Wood Product Manufacturing | 223.0 12.5 | 225.9 12.8 | 226.8 12.9 | 3.8 0.4 | 0.9 |
| Nonmetallic Mineral Product Manufacturing | 13.6 | 14.0 | 14.1 | 0.5 | 0.1 |
| Primary Metal Manufacturing | 10.6 | 10.2 | 10.2 | -0.4 | 0.0 |
| Fabricated Metal Product Manufacturing Machinery Manufacturing | 36.2 26.0 | 36.5 | 36.3 25.8 | 0.1 -0.2 | -0.2 0.2 |
| Computer & Electronic Product Manufacturing | 4.8 | 25.6 4.8 | 4.9 | 0.1 | 0.2 |
| Electrical Equipment & Appliance Manufacturing | | 19.4 | 19.3 | 0.1 | -0.1 |
| Transportation Equipment Manufacturing Furniture & Related Product Manufacturing | 74.4 | 76.8 | 77-4 | 3.0 -0.1 | 0.6 0.0 |
| Miscellaneous Manufacturing Durable Goods | 9.5 16.2 | 9.4 16.4 | 9.4 16.5 | 0.3 | 0.0 |
| Nondurable Goods Manufacturing | 127.9 | 129.2 | 128.8 | 0.9 | -0.4 |
| Food Manufacturing | 35-7 | 36.0 | 36.1 | 0.4 | 0.1 |
| Beverage & Tobacco Product Manufacturing Paper Manufacturing | 7.2 14.6 | 7.7 14.6 | 7.8 14.6 | 0.6 | 0.1 |
| Printing & Related Support Activities | 9.0 | 9.0 | 9.0 | 0.0 | 0.0 |
| Chemical Manufacturing | 24.9 | 25.2 | 25.2 | 0.3 | 0.0 |
| Plastics & Rubber Products Manufacturing | 24.6 | 25.1 | 25.1 | 0.5 | 0.0 |
| Plastics Product Manufacturing | 14.5 | 14.5 | 14.5 | 0.0 | 0.0 |
| Rubber Product Manufacturing | 10.1 | 10.6 | 10.6 | 0.5 | 0.0 |
| Service-Providing Trade, Transportation, & Utilities | 2,588.7 634.8 | 2,622.2 634.6 | 2,641.1 652.0 | 52.4 17.2 | 18.9 17.4 |
| Wholesale Trade | 121.3 | 124.0 | 124.8 | 3.5 | 0.8 |
| Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods | 63.0 | 65.1 | 66.0 | 3.0 | 0.9 |
| Wholesale Electronic Markets | 41.5 16.8 | 42.3 16.6 | 42.4 16.4 | 0.9 -0.4 | 0.1 -0.2 |
| Retail Trade | 341.7 | 335.0 | 346.9 | 5.2 | 11.9 |
| Motor Vehicle & Parts Dealers | 47.2 | 47.5 | 47.3 | 0.1 | -0.2 |
| Furniture & Home Furnishings Stores | 9.9 | 9.7 | 9.9 | 0.0 | 0.2 |
| Building Material, Garden Equipment, & Supplies Food & Beverage Stores | 29.4 54.5 | 29.7 52.6 | 29.8 53.0 | 0.4 -1.5 | 0.1 |
| Health & Personal Care Stores | 24.6 | 24.0 | 24.7 | 0.1 | 0.7 |
| Gasoline Stations Clothing & Clothing Accessories Stores | 23.3 | 23.1 | 23.9 | 0.6 | 0.8 |
| Sporting Goods, Hobby, Book, & Music Stores | 26.8 13.4 | 23.2 11.8 | 24.8 12.6 | -2.0 -0.8 | 0.8 |
| General Merchandise Stores | 74.7 | 73.0 | 78.1 | 3.4 | 5.1 |
| Miscellaneous Store Retailers | 18.1 | 17.3 | 18.5 | 0.4 | 1.2 |
| Nonstore Retailers Transportation, Warehousing, & Utilities | 10.9 171.8 | 10.7 175.6 | 11.2 180.3 | 0.3 8.5 | 0.5 4.7 |
| Utilities Utilities | 3.6 | 3.5 | 3.5 | -0.1 | 0.0 |
| Transportation & Warehousing | 168.2 | 172.1 | 176.8 | 8.6 | 4.7 |
| Truck Transportation | 57-3 | 58.5 | 59.1 | 1.8 | 0.6 |
| Information | 46.2 | 45.0 | 45.8 | -0.4 | 0.8 |
| Financial Activities Finance & Insurance | 159.2 | 160.8 | 161.0 | 1.8 | 0.2 |
| Real Estate, Rental, & Leasing | 119.0 40.2 | 119.1 41.7 | 118.8 42.2 | -0.2 2.0 | -0.3 0.5 |
| Professional & Business Services | 414.0 | 423.0 | 425.9 | 11.9 | 2.9 |
| Professional, Scientific, & Technical Services | 136.9 | 140.3 | 139.8 | 2.9 | -0.5 |
| Management of Companies & Enterprises | 46.8 | 48.2 | 48.4 | 1.6 | 0.2 |
| Administrative, Support, & Waste Management Educational & Health Services | 230.3 441.7 | 234.5 446.2 | 237.7 442.4 | 7.4 0.7 | 3.2 -3.8 |
| Educational Services | 64.4 | 66.4 | 64.9 | 0.5 | -1.5 |
| Health Care & Social Assistance | 377.3 | 379.8 | 377.5 | 0.2 | -2.3 |
| Ambulatory Health Care Services Hospitals | 153.1 111.1 | 152.4 | 151.9 113.1 | -1.2 2.0 | -0.5 0.0 |
| Nursing & Residential Care Facilities | 62.7 | 113.1 63.4 | 62.8 | 0.1 | -0.6 |
| Social Assistance | 50.4 | 50.9 | 49.7 | -0.7 | -1.2 |
| Leisure & Hospitality | 332.9 | 351.4 | 350.4 | 17.5 | -1.0 |
| Arts, Entertainment, & Recreation Accommodation & Food Services | 35.4 297.5 | 40.0 311.4 | 38.0 312.4 | 2.6 14.9 | -2.0 1.0 |
| Accommodation | 37.3 | 40.7 | 40.6 | 3.3 | -0.1 |
| Food Services & Drinking Places | 260.2 | 270.7 | 271.8 | 11.6 | 1.1 |
| Other Services Government | 114.6 | 116.6 | 116.6 | 2.0 | 0.0 |
| Federal Government | 445.3 48.7 | 444.6 49.2 | 447.0 49.9 | 1.7 1.2 | 2.4 0.7 |
| State Government | 104.6 | 103.4 | 103.9 | -0.7 | 0.5 |
| State Government Educational Services | 63.4 | 62.2 | 62.7 | -0.7 | 0.5 |
| Local Government | 292.0 | 292.0 | 293.2 | 1.2 | 1.2 |
| Local Government Educational Services | 146.3 | 146.1 | 146.5 | 0.2 | 0.4 |

NONFARM EMPLOYMENT & LABOR FORCE NARRATIVE

Total nonfarm employment increased by 60,600 jobs from November 2017 to November 2018. There were large increases in accommodation/food services (up 14,900 jobs), which includes increases of 11,600 jobs in food services/drinking places and 3,300 jobs in accommodation; professional/ business services (up 11,900 jobs), which includes increases of 7,400 jobs in administrative/support/waste management and 2,900 jobs in professional/scientific/ technical services; and transportation/ warehousing (up 8,600 jobs), which includes an increase of 1,800 jobs in truck transportation. There were smaller increases in specialty trade contractors (up 4,000 jobs); merchandise stores (up 3.400 jobs); durable goods wholesalers (up 3.000 jobs); transportation equipment manufacturing (up 3,000 jobs); and arts/entertainment/ recreation (up 2,600 jobs).

These increases were partially offset by declines of 2,000 jobs in clothing/clothing accessories stores; 1,500 jobs in food/beverage stores; and 1,200 jobs in ambulatory health care services.

During the past month, nonfarm employment increased by 18,900 jobs. There were increases in retail trade (up 11,900 jobs), which includes increases of 5,100 jobs in general merchandise stores, 1,600 jobs in clothing/clothing accessories stores, and 1,200 jobs in miscellaneous store retailers; transportation/warehousing (up 4,700 jobs); administrative/support/waste management (up 3,200 jobs); local government (up 1,200 jobs); and food services/drinking places (up 1,100 jobs). These increases were partially offset by drops of 3,800 jobs in education/ health care services, which includes declines of 2,300 jobs in health care services and 1,500 jobs on educational services and 2,000 jobs in arts/entertainment/recreation.

Tennessee's seasonally adjusted estimated unemployment rate for November 2018 was 3.6 percent, down 0.1 percentage point from the October rate. The United States unemployment rate for November 2018 was 3.7 percent, unchanged from the previous month. In November 2017, the U.S. seasonally adjusted rate was 4.1 percent while the state rate was 3.3 percent.

The not seasonally adjusted unemployment rate decreased in all 95 counties. The largest decline was Warren County (down 1.1 percent). Williamson County had the lowest rate at 2.5 percent, down 0.2 percent from October. The highest rate was Lauderdale County at 5.8 percent, down from 6.8 percent.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2017 benchmark.

CIVILIAN LABOR FORCE

CIVILIAN LABOR FORCE SUMMARY

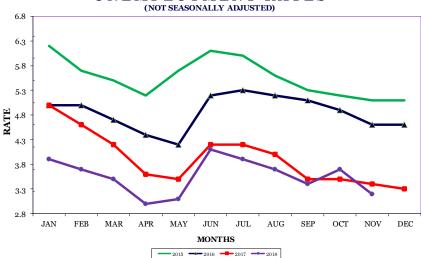
| Contemp | | | November | 2017 | | (| October 20 | 18 | | November 2018 | | | |
|--|----------------|------------------|-------------|-----------|------|-------------|-------------|------------|------|---------------|-------------|------------|------|
| Page | | | | • | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Page | Seasonally Adi | usted | 1 7 | , , | | | 1 7 | 1 7 | | | 1 7 | * * | |
| Consistent | | | 152 017 000 | 6 616 000 | 41 | 162 627 00 | 156 562 000 | 6.075.000 | 97 | 160 770 000 | 156 705 000 | E 075 000 | 0.7 |
| No. Process | TENNESSEE | | | | | | | | | | | | |
| Page | Not Seasonally | Adjusted | | | | | | | | | J. J | | |
| | U.S. | 160,466,000 | 154,180,000 | 6,286,000 | 3.9 | 162,723,000 | 156,952,000 | 5,771,000 | 3.5 | 162,665,000 | 157,015,000 | 5,650,000 | 3.5 |
| Contenting | TENNESSEE | 3,210,600 | 3,109,300 | 101,300 | | | | | | | | | |
| Chreshard 11,050 | Metropolitan S | Statistical Area | S | | | | | | | | | | |
| Case | Chattanooga | 269,090 | 260,080 | 9,020 | 3.4 | 274,740 | 264,670 | 10,080 | 3.7 | 272,320 | 263,650 | 8,670 | 3.2 |
| Decision Column | | 111,690 | 107,400 | 4,290 | 3.8 | 113,590 | 108,640 | 4,950 | | | • | 4,320 | 3.8 |
| Definishment 136,70 131,900 143,00 145 | | | | | | | | | | | | | |
| Minispent 1,15,150 | | | | | | | | | | | | | |
| Memphis | • | | | | | | | | | | | | |
| Memphis | | | | | | | | | | | | | |
| Monshville 1,017,90 | | | | | | | | | | | | | |
| Mary | Morristown | | | | | | | | | | | | |
| Althens | Nashville | | | | | | | - | | | | | |
| Althens | Micropolitan S | Statistical Area | S | | | | | | | | | | |
| Promeshile | - | | | 850 | 2.7 | 22.570 | 21 620 | 050 | 4.9 | 22.700 | 21.000 | 800 | 2.0 |
| Cobesille 48,630 47,040 16,00 3,0 49,000 47,500 1,860 47,600 47,600 30 3 90,00 30 3,00 12,300 12,300 12,300 12,300 12,300 12,300 12,500 610 4,0 Deyrsburg 16,088 15,420 660 5,1 13,100 12,410 660 5,0 13,000 12,500 60 4,0 Greenealle 30,780 25,960 1,00 670 3,7 17,580 1,520 45,00 15,00 40 3,0 1,0 3,0 1,0 3,0 1,0 3,0 1,5 1,0 1,1,10 1,0 3,0 1,0 1,0 1,1,10 1,0 | | | | | | | | | | | | - | |
| Popton | | | | | | | | | | | | | |
| Post-burg 16.080 15.420 670 4.1 16.190 15.410 780 4.8 16.300 15.610 750 4.6 | | | • | | | | | | | | | | |
| Ceneralile 30,786 29,690 1,100 3,6 31,140 29,620 1,230 4.9 31,060 29,830 1,230 4.0 Lawrenceburg 17,6670 17,090 670 37 17,080 15,340 550 35 15,950 15,440 510 3.2 Lawrishurg 15,620 15,180 440 2.8 15,890 15,340 690 3.5 15,950 15,440 510 3.2 McMinnville 16,790 15,380 610 3.8 16,630 15,340 690 4.5 16,220 15,600 640 3.8 McMinnville 16,790 13,380 610 3.8 16,650 15,840 840 4.9 16,720 16,800 640 3.8 McMinnville 16,790 13,380 550 3.3 14,650 13,940 650 4.5 14,470 13,810 560 3.9 Everiaryllie 13,170 50,280 14,30 3.2 20,810 19,990 810 3.0 21,020 20,290 3.0 Sevieryllie 19,170 50,280 14,30 3.2 20,810 19,990 810 3.0 21,020 20,290 3.0 Sevieryllie 13,140 30,270 870 2.8 32,170 13,810 3.0 3.0 Brentwood 24,850 21,310 540 2.5 22,330 21,400 590 2.2 23,350 21,390 500 2.5 Bristol 11,770 11,400 370 3.1 12,010 11,510 500 4.1 12,030 11,610 420 3.5 Bristol 11,770 11,400 370 3.1 12,010 11,510 500 4.1 12,030 11,610 420 3.5 Clarksmolg 84,190 84,190 95,750 2,240 3.1 20,000 3.0 4.0 4.3 6.430 3.0 4.0 4.0 Clarksmolg 21,400 20,730 670 3.1 21,060 58,400 4.0 500 2.2 23,350 21,390 59,080 2.5 50,080 | • | | | | - | | | | | | | | |
| Lavenceburg 17,760 17,090 670 3.7 17,980 17,220 760 4.2 18,110 17,410 700 3.8 Lavensburg 15,620 15,186 440 510 3.2 3 | | | | | | | | | | | | | |
| Martin | Lawrenceburg | | | 670 | | | | | | | | | |
| Meminwille 16,790 16,230 550 33 16,650 15,840 810 419 16,720 16,080 640 34.8 Mewport 14,290 13,380 550 39 14,160 13,490 650 4.5 14,470 13,880 660 4.1 Paris 13,930 13,380 550 3.9 14,160 13,490 650 4.7 14,170 13,610 560 3.9 Sevierville 51,710 50,280 14,390 2.8 52,710 51,130 1,590 3.0 52,510 51,030 1,480 2.8 Tullahoma 48,370 46,880 1,490 3.1 49,140 47,380 1,770 3.6 49,370 47,770 1,590 3.5 Tullahoma 48,370 46,880 1,490 2.8 31,430 30,410 1,020 3.2 31,580 30,640 49,370 36,500 Barlett 31,140 30,270 870 2.8 31,430 30,410 1,020 3.2 31,580 30,640 49,000 3.0 Brentwood 21,850 21,310 540 2.5 22,230 21,640 590 2.7 22,350 21,790 560 2.5 Bristol 11,770 11,400 370 3.1 41,010 11,151 500 3.0 41 12,030 11,610 42,000 3.5 Clarkswille 59,990 57,750 22,40 3.7 61,060 58,400 2,660 43 61,430 59,080 2,360 3.8 Cleveland 21,400 20,330 670 2.7 25,770 24,980 790 3.1 25,880 25,170 700 2.7 Collumbia 17,660 17,120 550 3.1 41,800 17,330 670 3.5 41,800 14,100 13,660 3.0 Cookeville 13,970 13,480 490 3.5 14,080 13,540 58,400 3.8 14,170 13,650 550 3.0 Germantown 20,060 19,540 520 2.6 20,250 19,630 61,300 3.7 18,480 45,500 14,000 3.0 Germantown 20,060 19,540 520 2.9 28,500 31,100 31,400 3.0 3 | | | | | | | | | | | | - | |
| New port | | | | | | | | | | | | | |
| Paris 13,930 13,380 550 3,9 14,160 13,490 670 47 14,170 13,610 560 3.9 Sevierville 51,710 50,280 14,30 2.8 52,710 51,130 1,990 3.0 52,510 51,030 1,480 2.8 Shelbyville 20,510 19,850 666 3.2 20,810 19,990 810 3.9 21,020 20,290 730 3.5 Tullahoma 48,370 46,880 1,490 3.0 49,310 47,380 3.9 21,020 20,290 730 3.5 Tullahoma 48,370 46,880 1,490 2.8 31,430 30,410 1,020 3.2 31,580 30,640 940 3.0 Brettwood 21,850 21,310 540 2.5 22,230 21,640 590 2.7 22,350 21,790 560 2.5 Eristol 11,770 11,400 370 3.1 12,010 11,510 500 41 12,030 11,610 420 3.5 Chattanooga 84,190 81,350 2,840 3.4 86,240 82,720 3,550 41 85,420 82,530 2,900 3.4 Clarksville 59,90 57,750 2,240 3.7 61,060 58,400 2,660 4.3 61,430 59,080 2,360 3.8 Cleveland 21,400 20,730 670 3.1 12,060 20,250 810 3.9 21,150 20,390 760 3.6 Collierville 25,570 24,870 700 2,7 25,770 24,980 790 3.7 25,880 25,170 700 2,7 Colliumbia 17,660 17,460 49,000 53,000 41 41,000 41, | | | | - | | | | | | | | • | |
| Sable by Ville 20,510 19,850 660 3.2 20,810 19,990 810 3.9 21,020 20,200 730 3.5 Tullahoma 48,370 46,880 1,490 3.0 49,140 47,380 1,770 3.6 49,370 47,770 1,780 3.5 Tullahoma 48,370 46,880 1,490 46,880 3.0 49,140 47,380 47,080 47, | Paris | | | | | | | | | | | | |
| Tullafona | | | | | | | | | | | | | |
| Bartlett 31,140 30,270 870 2.8 31,430 30,410 1,020 3.2 31,580 30,640 940 3.0 | • | | | | | | | | | | | | |
| Bartlett 31,140 30,270 870 2.8 31,430 30,410 1,020 3.2 31,580 30,640 940 3.0 Brentwood 21,850 21,310 540 2.5 22,230 21,640 590 2.7 22,350 21,790 560 2.5 Bristol 11,770 11,400 370 3.1 12,010 11,510 500 4.1 12,030 11,610 420 3.5 Chattanooga 84,190 81,330 2,840 3.4 86,240 82,720 3,520 4.1 85,420 59,080 2,360 3.8 Cleveland 21,400 20,730 670 3.1 21,660 20,250 810 3.9 21,150 20,390 760 2.3 Collierville 25,570 24,870 700 2.7 25,770 24,980 790 3.1 25,880 25,170 700 2.7 Colleville 13,970 13,480 490 3.5 <td< td=""><td></td><td>40,3/0</td><td>40,000</td><td>1,490</td><td>3.1</td><td>49,140</td><td>4/,300</td><td>1,//0</td><td>3.0</td><td>49,3/0</td><td>4/,//0</td><td>1,590</td><td>3.2</td></td<> | | 40,3/0 | 40,000 | 1,490 | 3.1 | 49,140 | 4/,300 | 1,//0 | 3.0 | 49,3/0 | 4/,//0 | 1,590 | 3.2 |
| Brentwood 21,850 21,310 540 2.5 22,230 21,640 590 2.7 22,350 21,790 560 2.5 Bristol 11,770 11,400 370 3.1 12,010 11,510 500 4.1 12,030 11,610 420 3.5 Chattanooga 84,190 81,350 2,840 3.4 86,640 82,050 2,600 4.1 85,420 82,530 2,900 3.4 Cleveland 21,400 20,730 670 3.1 21,060 20,250 810 3.9 21,150 20,390 760 3.6 Collumbia 17,660 17,120 555 3.1 18,000 17,330 670 3.7 18,080 25,770 24,980 790 3.1 18,080 25,770 24,980 790 3.1 18,080 25,100 3.0 Columbia 17,660 17,120 550 3.1 18,080 13,540 540 3.8 14,170 | | 01.140 | 20.070 | 970 | n 9 | 01 400 | 00.410 | 1.000 | 0.0 | 01.590 | 20.640 | 0.40 | 0.0 |
| Bristol 11,770 11,400 370 3.1 12,010 11,510 500 4.1 12,030 11,610 420 3.5 | | | | | | | | - | | | | | |
| Chattanooga 84,190 81,350 2,840 3.4 86,240 82,720 3.50 4.1 85,420 82,530 2,900 3.4 Clarksville 59,990 57,750 2,240 3.7 61,060 58,400 2,660 4.3 61,430 59,980 2,360 3.8 Cleveland 21,400 20,730 670 3.1 21,600 20,250 810 3.9 21,150 20,309 760 3.6 Collieville 25,570 24,870 700 2.7 25,770 24,980 790 3.1 25,880 25,170 700 2.7 Collieville 13,670 13,480 470 3.5 14,080 13,350 670 3.7 18,080 17,480 600 3.3 Cookeville 13,970 13,480 490 2.2 143,700 42,60 14,14 2.6 43,890 42,850 1,40 2.6 Gallatin 18,630 18,090 540 2.9 | | | | | | | | | | | | | |
| Cleveland 21,400 20,730 670 3.1 21,060 20,250 810 3.9 21,150 20,390 760 3.6 Collierville 25,570 24,870 700 2.7 25,770 24,980 790 3.1 25,880 25,170 700 2.7 Columbia 17,660 17,120 550 3.1 18,000 17,330 670 3.7 18,080 17,480 600 3.3 Cookeville 13,970 13,480 490 3.5 14,080 13,540 540 3.8 141,170 13,650 520 3.6 Franklin 42,860 41,910 960 2.2 43,700 42,560 1,140 2.6 43,890 42,850 1,040 2.4 Gallatin 18,630 18,090 540 2.9 18,950 18,350 600 3.2 19,030 18,480 550 2.9 Germantown 20,060 19,540 520 2.6 20,250 19,630 600 3.1 20,340 19,790 560 2.7 Hendersonville 32,070 31,260 810 2.5 32,670 31,720 950 2.9 32,800 31,940 860 2.5 Jackson 31,760 30,560 1,210 3.8 32,500 31,110 1,390 4.3 32,320 31,100 1,220 3.8 Johnson City 31,390 30,370 1,030 3.3 31,680 30,500 1,180 3.7 31,540 30,455 1,100 3.5 Kingsport 22,550 21,720 820 3.7 22,850 21,930 93,0 40 22,960 22,130 840 3.6 Knoxville 96,160 93,380 2,780 2.9 96,030 92,760 3,280 3.4 96,500 93,510 2,990 3.1 LaVergne 18,920 18,410 510 2.7 19,200 18,630 570 3.0 19,300 18,780 520 2.7 Lebanon 14,860 14,420 440 3.0 15,130 14,590 540 3.6 15,220 14,730 490 3.2 Maryville 13,700 13,300 390 2.9 13,670 13,220 450 3.3 13,740 13,340 410 3.0 Maryille 18,080 17,640 440 2.4 18,400 17,850 550 3.0 18,510 18,101 490 2.7 Murfreesboro 74,580 72,700 1,880 2.5 75,830 73,570 2,270 3.0 76,240 74,150 2,090 2.7 Nahville 390,620 381,300 9,330 2.4 398,050 386,630 11,410 2.9 399,480 389,220 10,260 2.6 Oak Ridge 14,260 20,470 20,170 500 2.4 20,800 20,460 500 3.9 21,480 20,160 570 2.5 Spring Hil | Chattanooga | | | | | | | | | | | | |
| Collierville 25,570 24,870 700 2.7 25,770 24,980 790 3.1 25,880 25,170 700 2.7 Columbia 17,660 17,120 550 3.1 18,000 17,330 670 3.7 18,080 17,480 600 3.3 Cookeville 13,970 13,480 490 3.5 14,080 13,540 540 3.8 14,170 13,650 520 3.6 Franklin 42,860 41,910 960 2.2 43,700 42,560 1,140 2.6 43,890 42,850 1,040 2.4 Gallatin 18,630 18,090 540 2.9 18,950 18,350 600 3.2 19,030 18,480 550 2.9 Germantown 20,060 19,540 520 2.6 20,250 19,630 620 3.1 20,340 19,790 560 2.7 Hendersonville 32,070 31,360 33 31,680 < | Clarksville | 59,990 | 57,750 | 2,240 | 3.7 | 61,060 | 58,400 | 2,660 | 4.3 | 61,430 | 59,080 | 2,360 | 3.8 |
| Columbia 17,660 17,120 550 3.1 18,000 17,330 670 3.7 18,080 17,480 600 3.3 Cookeville 13,970 13,480 490 3.5 14,080 13,540 540 3.8 14,170 13,650 520 3.6 Franklin 42,860 41,910 960 2.2 43,700 42,560 1,140 2.6 43,890 42,850 1,040 2.4 Gallatin 18,630 18,990 540 2.9 18,950 18,350 600 3.2 19,930 18,480 150 2.9 Hendersonville 32,070 31,260 810 2.5 32,670 31,720 950 2.9 32,800 31,940 860 2.6 Jackson 31,760 30,560 1,210 3.8 32,500 31,110 1,390 4.3 32,320 31,100 1,220 3.8 Kingsport 22,550 21,720 82,50 21,930 | | 21,400 | | | 3.1 | 21,060 | | 810 | 3.9 | | 20,390 | 760 | 3.6 |
| Cookeville 13,970 13,480 490 3.5 14,080 13,540 540 3.8 14,170 13,650 520 3.6 Franklin 42,860 41,910 960 2.2 43,700 42,560 1,140 2.6 43,890 42,850 1,040 2.4 Gallatin 18,630 18,090 540 2.9 18,950 18,350 600 3.2 19,030 18,480 550 2.9 Germantown 20,060 19,540 520 2.6 20,250 19,630 620 3.1 20,340 19,790 560 2.7 Hendersonville 32,070 31,260 810 2.5 32,670 31,170 4.3 32,320 31,940 860 2.6 Jackson 31,390 30,560 1,210 3.8 32,500 31,180 4.7 31,540 30,450 1,100 3.5 Kingsport 22,550 21,720 820 3.7 22,850 21,203 | | | | | | | | | | | | | |
| Franklin 42,860 41,910 960 2.2 43,700 42,560 1,140 2.6 43,890 42,850 1,040 2.4 Gallatin 18,630 18,090 540 2.9 18,950 18,350 600 3.2 19,030 18,480 550 2.9 Germantown 20,060 19,540 520 2.6 20,250 19,630 620 3.1 20,340 19,790 560 2.7 Hendersonville 32,070 31,260 810 2.5 32,670 31,1720 950 2.9 32,800 31,940 860 2.6 Jackson 31,760 30,550 1,210 3.8 32,550 31,110 1,390 4.3 32,320 31,100 1,220 3.8 Johnson City 31,390 30,370 1,030 3.7 22,850 21,930 930 4.0 22,960 22,130 840 3.6 Kingsport 22,550 21,720 820 2,760 | | | | | | | | | | | | | |
| Gallatin 18,630 18,990 540 2.9 18,950 18,350 600 3.2 19,030 18,480 550 2.9 Germantown 20,060 19,540 520 2.6 20,250 19,630 620 3.1 20,340 19,790 560 2.7 Hendersonville 32,070 31,260 810 2.5 32,670 31,720 550 2.9 32,800 31,940 860 2.6 Jackson 31,760 30,560 1,210 3.8 32,500 31,110 1,390 4.3 32,320 31,940 860 1,00 3.8 Kingsport 22,550 21,720 820 3.7 22,850 21,930 930 4.0 22,960 22,130 840 3.6 Knoxville 96,160 93,380 2,780 2.9 96,030 92,760 3,280 3.4 96,500 93,510 2,990 3.1 Labragne 18,920 18,410 510 < | | | | | | | | | | | | | |
| Germantown 20,060 19,540 520 2.6 20,250 19,630 620 3.1 20,340 19,790 560 2.7 Hendersonville 32,070 31,260 810 2.5 32,670 31,720 950 2.9 32,800 31,940 860 2.6 Jackson 31,760 30,560 1,210 3.8 32,500 31,110 1,390 4.3 32,320 31,100 1,220 3.8 Johnson City 31,390 30,370 1,030 3.3 31,680 30,500 1,180 3.7 31,540 30,450 1,100 3.5 Kingsport 22,550 21,720 820 3.7 22,850 21,930 93.0 4.0 22,960 22,130 840 3.6 Knoxville 96,160 93,380 2,780 2.9 96,030 92,760 3,280 3.4 96,500 93,510 2,990 3.1 Labergne 18,920 18,410 510 2.7 <td></td> | | | | | | | | | | | | | |
| Hendersonville 32,070 31,260 810 2.5 32,670 31,720 950 2.9 32,800 31,940 860 2.6 Jackson 31,760 30,560 1,210 3.8 32,500 31,110 1,390 4.3 32,320 31,100 1,220 3.8 Johnson City 31,390 30,370 1,030 3.3 31,680 30,500 1,180 3.7 31,540 30,450 1,100 3.5 Kingsport 22,550 21,720 82 3.7 22,850 21,930 930 4.0 22,960 22,130 840 3.6 Knoxville 96,160 93,380 2,780 2.9 96,030 92,760 3,280 3.4 96,500 93,510 2,990 3.1 LaVergne 18,920 18,410 510 2.7 19,200 18,630 570 3.0 19,300 18,780 520 2.7 Lebanon 14,860 14,420 440 3.0 | | | | | | | | | | | | | |
| Johnson City 31,390 30,370 1,030 3.3 31,680 30,500 1,180 3.7 31,540 30,450 1,100 3.5 Kingsport 22,550 21,720 820 3.7 22,850 21,930 930 4.0 22,960 22,130 840 3.6 Knoxville 96,160 93,380 2,780 2.9 96,030 92,760 3,280 3.4 96,500 93,510 2,990 3.1 LaVergne 18,920 18,410 510 2.7 19,200 18,630 570 3.0 19,300 18,780 520 2.7 Lebanon 14,860 14,420 440 3.0 15,130 14,590 540 3.6 15,220 14,730 490 3.2 Maryville 13,700 13,300 390 2.9 13,670 13,220 450 3.3 13,740 13,340 410 3.0 Memphis 295,280 283,210 12,070 4.1 | | 32,070 | 31,260 | 810 | 2.5 | 32,670 | 31,720 | 950 | 2.9 | 32,800 | 31,940 | 860 | 2.6 |
| Kingsport 22,550 21,720 820 3.7 22,850 21,930 930 4.0 22,960 22,130 840 3.6 Knoxville 96,160 93,380 2,780 2.9 96,030 92,760 3,280 3.4 96,500 93,510 2,990 3.1 LaVergne 18,920 18,410 510 2.7 19,200 18,630 570 3.0 19,300 18,780 520 2.7 Lebanon 14,860 14,420 440 3.0 15,130 14,590 540 3.6 15,220 14,730 490 3.2 Maryville 13,700 13,300 390 2.9 13,670 13,220 450 3.3 13,740 13,340 410 3.0 Memphis 295,280 283,210 12,070 4.1 299,100 284,490 14,610 4.9 299,580 286,700 12,880 4.3 Morristown 11,520 11,080 440 2.4 | Jackson | 31,760 | 30,560 | 1,210 | 3.8 | | 31,110 | | 4.3 | 32,320 | 31,100 | 1,220 | 3.8 |
| Knoxville 96,160 93,380 2,780 2.9 96,030 92,760 3,280 3.4 96,500 93,510 2,990 3.1 LaVergne 18,920 18,410 510 2.7 19,200 18,630 570 3.0 19,300 18,780 520 2.7 Lebanon 14,860 14,420 440 3.0 15,130 14,590 540 3.6 15,220 14,730 490 3.2 Maryville 13,700 13,300 390 2.9 13,670 13,220 450 3.3 13,740 13,340 410 3.0 Memphis 295,280 283,210 12,070 4.1 299,100 284,490 14,610 4.9 299,580 286,700 12,880 4.3 Morristown 11,520 11,080 440 3.8 11,710 11,230 480 4.1 11,770 11,310 460 3.9 *Mount Juliet 18,080 72,700 1,880 2.5 | • | | | | | | | | | | | | |
| LaVergne 18,920 18,410 510 2.7 19,200 18,630 570 3.0 19,300 18,780 520 2.7 Lebanon 14,860 14,420 440 3.0 15,130 14,590 540 3.6 15,220 14,730 490 3.2 Maryville 13,700 13,300 390 2.9 13,670 13,220 450 3.3 13,740 13,340 410 3.0 Memphis 295,280 283,210 12,070 4.1 299,100 284,490 14,610 4.9 299,580 286,700 12,880 4.3 Morristown 11,520 11,080 440 3.8 11,710 11,230 480 4.1 11,770 11,310 460 3.9 *Mourt Juliet 18,080 17,640 440 2.4 18,400 17,850 550 3.0 18,510 18,010 490 2.7 Nashville 390,620 381,300 9,330 2.4 | | | | | | | | | | | | | |
| Lebanon 14,860 14,420 440 3.0 15,130 14,590 540 3.6 15,220 14,730 490 3.2 Maryville 13,700 13,300 390 2.9 13,670 13,220 450 3.3 13,740 13,340 410 3.0 Memphis 295,280 283,210 12,070 4.1 299,100 284,490 14,610 4.9 299,580 286,700 12,880 4.3 Morristown 11,520 11,080 440 3.8 11,710 11,230 480 4.1 11,770 11,310 460 3.9 *Mount Juliet 18,080 17,640 440 2.4 18,400 17,850 550 3.0 18,510 18,010 490 2.7 Murfreesboro 74,580 72,700 1,880 2.5 75,830 73,570 2,270 3.0 76,240 74,150 2,090 2.7 Nashville 390,620 381,300 9,330 2. | | | | | | | | | | | | | |
| Maryville 13,700 13,300 390 2.9 13,670 13,220 450 3.3 13,740 13,340 410 3.0 Memphis 295,280 283,210 12,070 4.1 299,100 284,490 14,610 4.9 299,580 286,700 12,880 4.3 Morristown 11,520 11,080 440 3.8 11,710 11,230 480 4.1 11,770 11,310 460 3.9 *Mount Juliet 18,080 17,640 440 2.4 18,400 17,850 550 3.0 18,510 18,010 490 2.7 Murfreesboro 74,580 72,700 1,880 2.5 75,830 73,570 2,270 3.0 76,240 74,150 2,090 2.7 Nashville 390,620 381,300 9,330 2.4 398,050 386,630 11,410 2.9 399,480 389,220 10,260 2.6 Oak Ridge 14,260 13,840 430 | - C | | | | | | | | | | | | |
| Memphis 295,280 283,210 12,070 4.1 299,100 284,490 14,610 4.9 299,580 286,700 12,880 4.3 Morristown 11,520 11,080 440 3.8 11,710 11,230 480 4.1 11,770 11,310 460 3.9 *Mount Juliet 18,080 17,640 440 2.4 18,400 17,850 550 3.0 18,510 18,010 490 2.7 Murfreesboro 74,580 72,700 1,880 2.5 75,830 73,570 2,270 3.0 76,240 74,150 2,090 2.7 Nashville 390,620 381,300 9,330 2.4 398,050 386,630 11,410 2.9 399,480 389,220 10,260 2.6 Oak Ridge 14,260 13,840 430 3.0 14,310 13,750 560 3.9 14,340 13,860 470 3.3 Smyrna 26,830 26,200 640 | | | | | | | | | | | | | |
| Morristown 11,520 11,080 440 3.8 11,710 11,230 480 4.1 11,770 11,310 460 3.9 *Mount Juliet 18,080 17,640 440 2.4 18,400 17,850 550 3.0 18,510 18,010 490 2.7 Murfreesboro 74,580 72,700 1,880 2.5 75,830 73,570 2,270 3.0 76,240 74,150 2,090 2.7 Nashville 390,620 381,300 9,330 2.4 398,050 386,630 11,410 2.9 399,480 389,220 10,260 2.6 Oak Ridge 14,260 13,840 430 3.0 14,310 13,750 560 3.9 14,340 13,860 470 3.3 Smyrna 26,830 26,200 640 2.4 27,280 26,510 770 2.8 27,390 26,720 670 2.5 Spring Hill 20,670 20,170 500 2.4< | | | | | | | | | | | | | |
| Murfreesboro 74,580 72,700 1,880 2.5 75,830 73,570 2,270 3.0 76,240 74,150 2,090 2.7 Nashville 390,620 381,300 9,330 2.4 398,050 386,630 11,410 2.9 399,480 389,220 10,260 2.6 Oak Ridge 14,260 13,840 430 3.0 14,310 13,750 560 3.9 14,340 13,860 470 3.3 Smyrna 26,830 26,200 640 2.4 27,280 26,510 770 2.8 27,390 26,720 670 2.5 Spring Hill 20,670 20,170 500 2.4 21,050 20,460 590 2.8 21,180 20,610 570 2.7 | • | | | | | | | | | | | | |
| Nashville 390,620 381,300 9,330 2.4 398,050 386,630 11,410 2.9 399,480 389,220 10,260 2.6 Oak Ridge 14,260 13,840 430 3.0 14,310 13,750 560 3.9 14,340 13,860 470 3.3 Smyrna 26,830 26,200 640 2.4 27,280 26,510 770 2.8 27,390 26,720 670 2.5 Spring Hill 20,670 20,170 500 2.4 21,050 20,460 590 2.8 21,180 20,610 570 2.7 | | 18,080 | 17,640 | 440 | 2.4 | 18,400 | 17,850 | 550 | 3.0 | 18,510 | 18,010 | 490 | 2.7 |
| Oak Ridge 14,260 13,840 430 3.0 14,310 13,750 560 3.9 14,340 13,860 470 3.3 Smyrna 26,830 26,200 640 2.4 27,280 26,510 770 2.8 27,390 26,720 670 2.5 Spring Hill 20,670 20,170 500 2.4 21,050 20,460 590 2.8 21,180 20,610 570 2.7 | | | | | | | | | | | | | |
| Smyrna 26,830 26,200 640 2.4 27,280 26,510 770 2.8 27,390 26,720 670 2.5 Spring Hill 20,670 20,170 500 2.4 21,050 20,460 590 2.8 21,180 20,610 570 2.7 | | | | | | | | | | | | | |
| Spring Hill 20,670 20,170 500 2.4 21,050 20,460 590 2.8 21,180 20,610 570 2.7 | Ü | | | | | | | | | | | | |
| | • | | | | | | | | | | | | |
| | | | | | | | | | | • | • | | / |

Chattanooga MSA

Total nonfarm employment in the Chattanooga MSA decreased by 400 jobs from October 2018 to November 2018. There were declines of 1,100 jobs leisure/hospitality, 700 jobs in professional/business services, and 200 jobs in educational/health services. These were partially offset by increases in retail trade (up 1,200 jobs) and transportation/warehousing/utilities (up 300 jobs).

During the past 12 months, nonfarm employment increased by 4,400 jobs. During the year, goods-producing jobs increased by 1,800 while serviceproviding jobs increased by 2,600.

CHATTANOOGA MSA UNEMPLOYMENT RATES

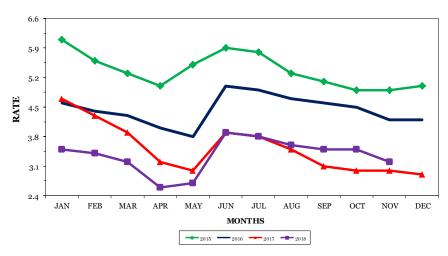


| Industry | November | Revised October | Preliminary November | Net Nov. 2017 | Change Oct. 2018 |
|--|----------|--------------------|-------------------------|------------------|---------------------|
| maddiy | 2017 | 2018 | 2018 | Nov. 2018 | Nov. 2018 |
| Total Nonfarm | 262.5 | 267.3 | 266.9 | 4.4 | -0.4 |
| Total Private | 224.2 | 228.3 | 227.8 | 3.6 | -0.5 |
| Goods-Producing | 43.9 | 45.8 | 45. 7 | 1.8 | -0.1 |
| Mining, Logging, & Construction | 10.4 | 11.1 | 11.0 | 0.6 | -0.1 |
| Manufacturing | 33.5 | 34.7 | 34. 7 | 1.2 | 0.0 |
| Durable Goods Manufacturing | 18.2 | 19.2 | 19.1 | 0.9 | -0.1 |
| Nondurable Goods Manufacturing | 15.3 | 15.5 | 15.6 | 0.3 | 0.1 |
| Service-Providing | 218.6 | 221.5 | 221,2 | 2.6 | -0.3 |
| Trade, Transportation, & Utilities | 53.0 | 53.1 | 54.6 | 1.6 | 1.5 |
| Wholesale Trade | 8.7 | 8.9 | 8.9 | 0.2 | 0.0 |
| Retail Trade | 27.7 | 27.0 | 28.2 | 0.5 | 1.2 |
| Transportation, Warehousing, & Utilities | 16.6 | 17.2 | 17.5 | 0.9 | 0.3 |
| Information | 3.4 | 3.3 | 3.3 | -0.1 | 0.0 |
| Financial Activities | 16.5 | 16.8 | 16.8 | 0.3 | 0.0 |
| Professional & Business Services | 31.5 | 32.3 | 31.6 | 0.1 | -0.7 |
| Educational & Health Services | 34.1 | 34.1 | 33.9 | -0.2 | -0.2 |
| Leisure & Hospitality | 30.0 | 30.9 | 29.8 | -0.2 | -1.1 |
| Other Services | 11.8 | 12.0 | 12.1 | 0.3 | 0.1 |
| Government | 38.3 | 39.0 | 39.1 | 0.8 | 0.1 |
| Federal Government | 5.3 | 5.4 | 5.5 | 0.2 | 0.1 |
| State Government | 7.3 | 7.3 | 7.3 | 0.0 | 0.0 |
| Local Government | 25.7 | 26.3 | 26.3 | 0.6 | 0.0 |

Total nonfarm employment in Knoxville increased by 3,900 jobs from October 2018 to November 2018. There were increases in retail trade (up 1,600 jobs); professional/business services (up 900 jobs); state government (up 800 jobs); local government (up 700 jobs); and transportation/warehousing/utilities and wholesale trade (both up 200 jobs). These increases were partially offset by a decline of 700 jobs in mining/logging/construction.

During the past 12 months, nonfarm employment increased by 1,200 jobs. During the year, goods-producing jobs increased by 2,300 while service providing jobs decreased by 1,100.

KNOXVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



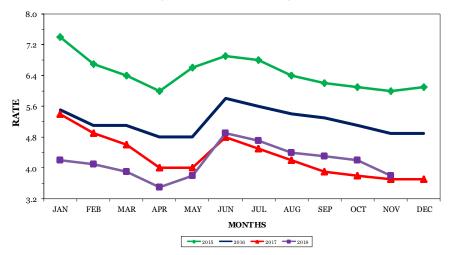
| | | Revised | Preliminary | Net | Change |
|--|----------|---------|-------------|-----------|-----------|
| Industry | November | October | November | Nov. 2017 | Oct. 2018 |
| | 2017 | 2018 | 2018 | Nov. 2018 | Nov. 2018 |
| Total Nonfarm | 403.0 | 400.3 | 404.2 | 1.2 | 3.9 |
| Total Private | 340.3 | 339.8 | 342.1 | 1.8 | 2.3 |
| Goods-Producing | 58.3 | 61.3 | 60.6 | 2.3 | -0.7 |
| Mining, Logging, & Construction | 19.1 | 20.2 | 19.5 | 0.4 | -0.7 |
| Manufacturing | 39.2 | 41.1 | 41.1 | 1.9 | 0.0 |
| Durable Goods Manufacturing | 28.6 | 30.0 | 30.0 | 1.4 | 0.0 |
| Nondurable Goods Manufacturing | 10.6 | 11.1 | 11.1 | 0.5 | 0.0 |
| Service-Providing | 344.7 | 339.0 | 343.6 | -1.1 | 4.6 |
| Trade, Transportation, & Utilities | 79.1 | 79.5 | 81.5 | 2.4 | 2.0 |
| Wholesale Trade | 16.7 | 17.8 | 18.0 | 1.3 | 0.2 |
| Retail Trade | 48.5 | 47.5 | 49.1 | 0.6 | 1.6 |
| Transportation, Warehousing, & Utilities | 13.9 | 14.2 | 14.4 | 0.5 | 0.2 |
| Information | 5.7 | 5.5 | 5.6 | -0.1 | 0.1 |
| Financial Activities | 19.5 | 18.6 | 18.6 | -0.9 | 0.0 |
| Professional & Business Services | 65.6 | 64.3 | 65.2 | -0.4 | 0.9 |
| Educational & Health Services | 53.7 | 52.1 | 52.1 | -1.6 | 0.0 |
| Leisure & Hospitality | 43.4 | 43.4 | 43.4 | 0.0 | 0.0 |
| Other Services | 15.0 | 15.1 | 15.1 | 0.1 | 0.0 |
| Government | 62.7 | 60.5 | 62.1 | -0.6 | 1.6 |
| Federal Government | 5.4 | 5.5 | 5.6 | 0.2 | 0.1 |
| State Government | 21.6 | 20.4 | 21.2 | -0.4 | 0.8 |
| Local Government | 35.7 | 34.6 | 35.3 | -0.4 | 0.7 |

Total nonfarm employment increased by 6,400 jobs from October 2018 to November 2018. There were increases in transportation/warehousing/utilities (up 3,100 jobs); retail trade (up 2,800 jobs); administrative/ support/waste management (up 700 jobs); other services and wholesale trade (both up 600 jobs); federal government (up 300 jobs); local government and financial activities (both up 200 jobs).

This was partially offset by decreases in educational/health services (down 1,200 jobs); mining/logging/construction and nondurable goods manufacturing (both down 400 jobs); and durable goods manufacturing (down 300 jobs).

During the past 12 months, nonfarm employment increased by 9,500 jobs. During that time, goods-producing jobs decreased by 200, while service-providing jobs increased by 9,700 jobs.

MEMPHIS MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



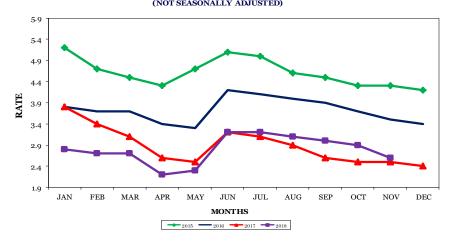
| Industry | November 2017 | Revised October 2018 | Preliminary November 2018 | Net Nov. 2017 Nov. 2018 | Change Oct. 2018 Nov. 2018 |
|--|------------------|----------------------------|---------------------------------|-------------------------------|----------------------------------|
| Total Nonfarm | 658.3 | 661.4 | 667.8 | 9.5 | 6.4 |
| Total Private | 572.1 | 574.4 | 580.2 | 8.1 | 5.8 |
| Goods-Producing | 69.0 | 69.9 | 68.8 | -0.2 | -1.1 |
| Mining, Logging, & Construction | 23.1 | 24.1 | 23. 7 | 0.6 | -0.4 |
| Manufacturing | 45.9 | 45.8 | 45.1 | -0.8 | -0. 7 |
| Durable Goods Manufacturing | 25.0 | 25.0 | 24. 7 | -0.3 | -0.3 |
| Nondurable Goods Manufacturing | 20.9 | 20.8 | 20.4 | -0.5 | -0.4 |
| Service-Providing | 589.3 | 591.5 | 599.0 | 9.7 | 7.5 |
| Trade, Transportation, & Utilities | 182.0 | 178.0 | 184.5 | 2.5 | 6.5 |
| Wholesale Trade | 37.0 | 37.4 | 38.0 | 1.0 | 0.6 |
| Retail Trade | 70.8 | 67.3 | 70.1 | -0.7 | 2.8 |
| Transportation, Warehousing, & Utilities | 74.2 | 73.3 | 76.4 | 2.2 | 3.1 |
| Information | 5.6 | 5.4 | 5.5 | -0.1 | 0.1 |
| Financial Activities | 28.9 | 29.9 | 30.1 | 1.2 | 0.2 |
| Professional & Business Services | 95.7 | 99.6 | 100.2 | 4.5 | 0.6 |
| Professional, Scientific, & Technical Services | 24.5 | 23.8 | 23. 7 | -0.8 | -0.1 |
| Management of Companies & Enterprises | 7.3 | 7.4 | 7.4 | 0.1 | 0.0 |
| Administrative, Support, & Waste Management | 63.9 | 68.4 | 69.1 | 5.2 | 0.7 |
| Educational & Health Services | 97.0 | 96.3 | 95.1 | -1.9 | -1.2 |
| Leisure & Hospitality | 68.1 | 70.0 | 70.1 | 2.0 | 0.1 |
| Other Services | 25.8 | 25.3 | 25.9 | 0.1 | 0.6 |
| Government | 86.2 | 87.0 | 87.6 | 1.4 | 0.6 |
| Federal Government | 13.4 | 13.6 | 13.9 | 0.5 | 0.3 |
| State Government | 17.4 | 17.2 | 17.3 | -0.1 | 0.1 |
| Local Government | 55.4 | 56.2 | 56.4 | 1.0 | 0.2 |

Total nonfarm employment increased by 9,100 jobs from October 2018 to November 2018. There were increases in retail trade (up 4,500 jobs); transportation/warehousing/utilities (up 2,200 jobs); leisure/hospitality (up 1,100 jobs); mining/logging/construction (up 1,000 jobs); professional/scientific technical services (up 700 jobs); local government (up 400 jobs); information (up 300 jobs); federal government (up 200 jobs).

These were partially offset by decreases in health care/social assistance (down 500 jobs), other services (down 400 jobs); administrative/support/waste management and financial activities (both down 300 jobs); and durable goods manufacturing (down 200 jobs).

During the past 12 months, nonfarm employment increased by 22,200 jobs. During that time, goods-producing jobs decreased by 2,100, while service-providing jobs increased by 24,300.

NASHVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



| Industry | November | Revised | Preliminary | | Change |
|--|----------|---------|---------------|-----------|-----------|
| mustry | November | October | November | Nov. 2017 | Oct. 2018 |
| | 2017 | 2018 | 2018 | Nov. 2018 | Nov. 2018 |
| Total Nonfarm | 1,000.1 | 1,013.2 | 1,022.3 | 22.2 | 9.1 |
| Total Private | 879.9 | 892.2 | 900.6 | 20.7 | 8.4 |
| Goods-Producing | 127.5 | 124.5 | 125.4 | -2.1 | 0.9 |
| Mining, Logging, & Construction | 43.7 | 42.4 | 43.4 | -0.3 | 1.0 |
| Manufacturing | 83.8 | 82.1 | 82.0 | -1.8 | -0.1 |
| Durable Goods Manufacturing | 59.6 | 57.8 | 57.6 | -2.0 | -0.2 |
| Nondurable Goods Manufacturing | 24.2 | 24.3 | 24.4 | 0.2 | 0.1 |
| Service-Providing | 872.6 | 888.7 | 896.9 | 24.3 | 8.2 |
| Trade, Transportation, & Utilities | 192.6 | 194.0 | 200.8 | 8.2 | 6.8 |
| Wholesale Trade | 41.0 | 40.9 | 41.0 | 0.0 | 0.1 |
| Retail Trade | 101.0 | 100.5 | 105.0 | 4.0 | 4.5 |
| Transportation, Warehousing, & Utilities | 50.6 | 52.6 | 54.8 | 4.2 | 2.2 |
| Information | 23.2 | 23.1 | 23.4 | 0.2 | 0.3 |
| Financial Activities | 66.2 | 66.4 | 66.1 | -0.1 | -0.3 |
| Professional & Business Services | 163.1 | 171.5 | 172.0 | 8.9 | 0.5 |
| Professional, Scientific, & Technical Services | 63.7 | 67.1 | 67.8 | 4.1 | 0.7 |
| Management of Companies & Enterprises | 21.9 | 22.2 | 22.3 | 0.4 | 0.1 |
| Administrative, Support, & Waste Management | 77.5 | 82.2 | 81.9 | 4.4 | -0.3 |
| Educational & Health Services | 153.3 | 154.3 | 153.8 | 0.5 | -0.5 |
| Educational Services | 29.6 | 30.0 | 30.0 | 0.4 | 0.0 |
| Health Care & Social Assistance | 123.7 | 124.3 | 123.8 | 0.1 | -0.5 |
| Leisure & Hospitality | 113.1 | 114.5 | 115.6 | 2.5 | 1.1 |
| Other Services | 40.9 | 43.9 | 43.5 | 2.6 | -0.4 |
| Government | 120.2 | 121.0 | 121. 7 | 1.5 | 0.7 |
| Federal Government | 13.8 | 13.8 | 14.0 | 0.2 | 0.2 |
| State Government | 31.2 | 31.4 | 31.5 | 0.3 | 0.1 |
| Local Government | 75.2 | 75.8 | 76.2 | 1.0 | 0.4 |



| | Clarksville, | ΓN-KY MSA | Cleveland | , TN MSA | Jackson, | TN MSA |
|--|--------------|-----------|-----------|-----------|-----------|-----------|
| | Oct. 2018 | Nov. 2018 | Oct. 2018 | Nov. 2018 | Oct. 2018 | Nov. 2018 |
| | Revised | Prelim. | Revised | Prelim. | Revised | Prelim. |
| Total Nonfarm | 92,100 | 93,300 | 48,100 | 48,500 | 70,600 | 70,500 |
| Total Private | 72,600 | 73,600 | 42,200 | 42,600 | 56,200 | 56,100 |
| Goods-Producing | 16,100 | 16,300 | 11,400 | 11,400 | 13,600 | 13,600 |
| Mining, Logging, & Construction | 3,200 | 3,100 | 1,900 | 1,900 | 2,900 | 2,900 |
| Manufacturing | 12,900 | 13,200 | 9,500 | 9,500 | 10,700 | 10,700 |
| Service-Providing | 76,000 | 77,000 | 36,700 | 37,100 | 57,000 | 56,900 |
| Trade, Transportation, & Utilities | 17,600 | 18,500 | 8,700 | 8,900 | 13,000 | 13,300 |
| Wholesale Trade | N.A. | N.A. | 800 | 800 | 2,700 | 2,700 |
| Retail Trade | 12,400 | 12,900 | 4,900 | 5,100 | 8,500 | 8,700 |
| Transportation, Warehousing, & Utilities | 2,700 | 2,800 | 3,000 | 3,000 | 1,800 | 1,900 |
| Information | 1,100 | 1,100 | 300 | 300 | 500 | 500 |
| Financial Activities | 3,400 | 3,400 | 1,400 | 1,400 | 2,100 | 2,100 |
| Professional & Business Services | 8,500 | 8,400 | 7,300 | 7,400 | 7,400 | 7,400 |
| Educational & Health Services | 12,000 | 12,000 | 5,600 | 5,700 | 11,600 | 11,200 |
| Leisure & Hospitality | 10,800 | 10,800 | 5,100 | 5,100 | 6,200 | 6,200 |
| Other Services | 3,100 | 3,100 | 2,400 | 2,400 | 1,800 | 1,800 |
| Government | 19,500 | 19,700 | 5,900 | 5,900 | 14,400 | 14,400 |
| Federal Government | 5,700 | 5,800 | 300 | 300 | 500 | 500 |
| State Government | 3,500 | 3,600 | 900 | 900 | 2,100 | 2,100 |
| Local Government | 10,300 | 10,300 | 4,700 | 4,700 | 11,800 | 11,800 |

| | Johnson City, TN MSA | | Kingsport-Brist | tol, TN-VA MSA | Morristown, TN MSA | | |
|--|----------------------|-----------|-----------------|----------------|--------------------|-----------|--|
| | Oct. 2018 | Nov. 2018 | Oct. 2018 | Nov. 2018 | Oct. 2018 | Nov. 2018 | |
| | Revised | Prelim. | Revised | Prelim. | Revised | Prelim. | |
| Total Nonfarm | 81,300 | 80,800 | 123,600 | 124,900 | 47,700 | 47,900 | |
| Total Private | 64,400 | 63,900 | 106,800 | 108,000 | 41,000 | 41,100 | |
| Goods-Producing | 10,100 | 10,000 | 28,200 | 28,200 | 13,700 | 13,700 | |
| Mining, Logging, & Construction | 2,400 | 2,300 | 7,100 | 7,000 | 2,000 | 2,000 | |
| Manufacturing | 7,700 | 7,700 | 21,100 | 21,200 | 11,700 | 11,700 | |
| Service-Providing | 71,200 | 70,800 | 95,400 | 96,700 | 34,000 | 34,200 | |
| Trade, Transportation, & Utilities | 13,500 | 13,800 | 25,000 | 25,600 | 10,300 | 10,200 | |
| Wholesale Trade | 2,200 | 2,200 | 4,300 | 4,300 | 1,700 | 1,700 | |
| Retail Trade | 10,300 | 10,600 | 15,500 | 16,000 | 6,000 | 5,900 | |
| Transportation, Warehousing, & Utilities | 1,000 | 1,000 | 5,200 | 5,300 | 2,600 | 2,600 | |
| Information | 1,300 | 1,300 | 1,200 | 1,200 | 300 | 300 | |
| Financial Activities | 4,300 | 4,300 | 3,600 | 3,700 | 1,000 | 1,000 | |
| Professional & Business Services | 8,900 | 8,600 | 10,400 | 10,700 | 4,100 | 4,200 | |
| Educational & Health Services | 14,000 | 13,700 | 18,700 | 18,600 | 6,300 | 6,500 | |
| Leisure & Hospitality | 9,900 | 9,900 | 13,600 | 13,800 | 4,000 | 3,900 | |
| Other Services | 2,400 | 2,300 | 6,100 | 6,200 | 1,300 | 1,300 | |
| Government | 16,900 | 16,900 | 16,800 | 16,900 | 6,700 | 6,800 | |
| Federal Government | 3,000 | 3,000 | 900 | 900 | 300 | 300 | |
| State Government | 6,400 | 6,300 | 2,700 | 2,700 | 1,400 | 1,400 | |
| Local Government | 7,500 | 7,600 | 13,200 | 13,300 | 5,000 | 5,100 | |

Clarksville MSA is Montgomery County, Christian County, KY, & Trigg County, KY. Cleveland MSA is Bradley & Polk counties. Jackson MSA is Chester, Crockett, & Madison counties. Johnson City MSA is Carter, Unicoi, & Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, VA, Washington County, VA, & Bristol City, VA. Morristown MSA is Hamblen & Jefferson counties.

| | All U | rban Consun | ners | Wage & Clerical Earners | | | | | | |
|-------------------------|---------|-------------|---------|-------------------------|--------|-----------|--|--|--|--|
| | | Percent | Change | | Percer | it Change | | | | |
| Group | Index | Yearly | Monthly | Index | Yearly | Monthly | | | | |
| U.S. City Average | | | | | | | | | | |
| All Items (1982-84=100) | 252.885 | 2.5 | 0.2 | 247.038 | 2.7 | 0.2 | | | | |
| Food and beverages | 254.203 | 1.2 | 0.0 | 253.119 | 1.2 | 0.0 | | | | |
| Housing | 260.268 | 2.8 | 0.1 | 256.405 | 2.9 | 0.1 | | | | |
| Apparel | 129.108 | -0.4 | 1.3 | 128.847 | 0.0 | 1.2 | | | | |
| Transportation | 213.482 | 5.4 | 0.5 | 213.801 | 6.2 | 0.5 | | | | |
| Medical care | 485.269 | 1.7 | 0.1 | 489.163 | 1.6 | 0.1 | | | | |
| Counting | | | | | | | | | | |

2.1

0.9

2.2

0.8

4.8

1.0

0.2

0.0

0.2

1.8

0.7

-0.1

240.241

250.096

239.197

136.753

213.069

469.684

0.2

0.0

0.1

1.8

0.7

0.0

2.3

0.8

2.1

1.4

5.4

1.0

244.163

251.239

238.989

137.831

214.437

461.815

All Items (1982-84=100)

Food and beverages

Transportation

Medical care

Housing

Apparel

U.S. Consumer Price Index — November 2018

| HOURS AND EARNINGS OF PRODUCTION WORKERS | | | | | | | | | | |
|--|----------|----------------------|----------|---------|-------------------|---------|------|------|------|--|
| | AVERAGI | AVG. HOURLY EARNINGS | | | AVG. WEEKLY HOURS | | | | | |
| | Nov. | Oct. | Nov. | Nov. | Oct. | Nov. | Nov. | Oct. | Nov. | |
| | 2017 | 2018 | 2018 | 2017 | 2018 | 2018 | 2017 | 2018 | 2018 | |
| Manufacturing | \$841.94 | \$842.31 | \$863.01 | \$19.58 | \$19.96 | \$20.07 | 43.0 | 42.2 | 43.0 | |
| Durable Goods Manufacturing | \$850.26 | \$864.85 | \$896.33 | \$20.39 | \$20.89 | \$21.09 | 41.7 | 41.4 | 42.5 | |
| Non-Durable Goods Manufacturing | \$827.59 | \$801.60 | \$807.32 | \$18.35 | \$18.47 | \$18.39 | 45.1 | 43.4 | 43.9 | |

| ALL EMPLOYEE HOURS AND EARNINGS | | | | | | | | | |
|--------------------------------------|-------------------------|------------|------------|----------------------|---------|----------|-------------------|------|------|
| | AVERAGE WEEKLY EARNINGS | | | AVG. HOURLY EARNINGS | | | AVG. WEEKLY HOURS | | |
| | Nov. Oct. Nov. | | Nov. | Oct. | Nov. | Nov. | Oct. | Nov. | |
| | 2017 | 2018 | 2018 | 2017 | 2018 | 2018 | 2017 | 2018 | 2018 |
| Total Private | \$804.49 | \$836.03 | \$843.67 | \$22.79 | \$23.55 | \$23.90 | 35.3 | 35.5 | 35.3 |
| Goods-Producing | \$1,003.38 | \$1,029.20 | \$1,041.66 | \$23.89 | \$24.80 | \$25.04 | 42.0 | 41.5 | 41.6 |
| Mining, Logging and Construction | \$1,039.50 | \$1,080.66 | \$1,050.40 | \$24.75 | \$25.73 | \$26.00 | 42.0 | 42.0 | 40.4 |
| Manufacturing | \$990.36 | \$1,009.79 | \$1,039.87 | \$23.58 | \$24.45 | \$24.70 | 42.0 | 41.3 | 42.1 |
| Private Service-Providing | \$759.82 | \$791.80 | \$800.04 | \$22.48 | \$23.22 | \$23.60 | 33.8 | 34.1 | 33.9 |
| Trade, Transportation, and Utilities | \$697.32 | \$724.36 | \$725.56 | \$20.33 | \$21.18 | \$21.34 | 34.3 | 34.2 | 34.0 |
| Information | \$1,150.44 | \$1,171.21 | \$1,175.39 | \$31.78 | \$30.66 | \$30.85 | 36.2 | 38.2 | 38.1 |
| Financial Activities | \$1,088.32 | \$1,169.97 | \$1,225.07 | \$28.64 | \$30.31 | \$31.82 | 38.0 | 38.6 | 38.5 |
| Professional and Business Services | \$1,005.95 | \$1,035.05 | \$1,038.64 | \$27.41 | \$27.31 | \$27.55 | 36.7 | 37.9 | 37.7 |
| Education and Health Services | \$776.00 | \$810.46 | \$814.64 | \$22.69 | \$23.56 | \$23.82 | 34.2 | 34.4 | 34.2 |
| Leisure and Hospitality | \$371.66 | \$414.09 | \$425.83 | \$13.92 | \$15.28 | \$15.83 | 26.7 | 27.1 | 26.9 |
| Other Services | \$681.65 | \$686.08 | \$ 686.31 | \$20.47 | \$21.11 | \$ 21.65 | 33.3 | 32.5 | 31.7 |

TENNESSEE & UNITED STATES UNEMPLOYMENT RATES (Seasonally Adjusted/TN Solid Line)

