

THE LABOR MARKET REPORT

The Tennessee Department of Labor & Workforce Development

Phil Bredesen, Governor

James G. Neeley, Commissioner

September 2003 Data

Special Points of Interest:

- County population estimates for 2000, 2001, and 2002.
- Tennessee Historical Civilian Labor Force Series, 1972 to Current
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

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Tennessee and County Population Estimates 2000 to 2002

According to estimates published by the Bureau of the Census, the population of the state of Tennessee was 5,797,289, up 47,891 (0.8 percent) from the previous July 1 estimate (See the table on page 2).

The Population Division of the Bureau of the Census gives estimates of statewide and county population each July 1. The estimating methodology has remained unchanged for more than 20 years.

The most recent decennial census data of April 1, 2000, were used. These census data are updated with information for births, deaths, internal migration, and international migration that have occurred from the census date to the date of the population estimate. For the net migration component, the bureau relies on an annual extract of tax returns to develop net migration rates for the population under age 65 for the counties.

The largest population increases in the past year were in Rutherford

County (up 5,713), Shelby County (up 5,320), Williamson County (up 4,434), Knox County (up 3,742), Sumner County (up 2,566), Wilson County (up 1,899), Montgomery County (up 1,854), and Blount County (up 1.823). These eight counties, which consist of Memphis, Clarksville, suburban Nashville, and suburban Knoxville, account for a population increase of 27,351, or 57.11 percent of the entire state increase.

Williamson County had the largest percentage increase (up 3.2 percent) followed by Rutherford County (up 2.9 percent) and Robertson County (up 2.1 percent). Haywood County had the largest percentage decline (down 1.1 percent).

There were 22 counties that had declining population during the last year. The largest decline was in Davidson County (down 334 people). The seven adjacent counties to Davidson County that make up the Nashville MSA increased by a total of 16,786 people during the year. Other counties with large declines included Carroll (down 315), Haywood (down 220), Hamblen (down 210), and

Giles (down 170).

The largest county is Shelby with a population of 905,678. It is followed (in order) by Davidson County (570,785), Knox County (389,327), Hamilton County (309.321). Rutherford County (194,934), Sullivan County (153,051), Montgomery County (138,241), Williamson County (136,889), Sumner County (136,170), and Blount County (109,849). Williamson and Blount counties increased their ranking from 2001.

The smallest county is Pickett County with 4,999 persons. The next smallest counties (in order from the smallest) are Van Buren, Moore, Hancock, Trousdale, Perry, Lake, Houston, Clay, and Jackson. This ranking remains similar to the previous year. Only Houston and Clay counties changed ranking based on last year's growth/decline.

All these counties, except Jackson County, have fewer than 10,000 persons. All these counties except Moore, Van Buren, and Clay County declined or had growth of less than 20 people last year.

Tennessee County Population Estimates 2000 to 2002

						July 1,	July 1,	July 1,	
				Change		2002	2001	2000	Change
Country	July 1, 2002	July 1, 2001	July 1, 2000	2001		Popula-	Popula-	Popula-	2001
1 County 1	Population	Population	Population	to 2002	County	tion	tion	tion	to 2002
Tennessee	5,797,289	5,749,398	5,703,246	47,891	Lake	7,793	7,848	7,941	(55)
Anderson	71,627	71,441	71,284	186	Lauderdale	28,007	28,017	27,050	(10)
Bedford	39,408	38,626	37,828	782	Lawrence	40,463	40,027	39,958	436
Benton	16,483	16,594	16,532	(111)	Lewis	11,463	11,471	11,374	(8)
Bledsoe	12,478	12,469	12,411	9	Lincoln	31,777	31,621	31,412	156
Blount	109,849	108,026	106,237	1,823	Loudon	40,631	39,939	39,225	692
Bradley	89,677	88,910	88,174	767	McMinn	50,051	49,682	49,180	369
Campbell	40,013	39,895	39,937	118	McNairy	24,716	24,714	24,714	2
Cannon	13,060	13,057	12,915	3	Macon	20,860	20,866	20,453	(6)
Carroll	29,320	29,635	29,464	(315)	Madison	93,367	92,923	92,010	444
Carter	56,746	56,737	56,841	9	Marion	27,654	27,709	27,772	(55)
Cheatham	36,986	36,541	36,110	445	Marshall	27,370	27,141	26,876	229
Chester	15,923	15,827	15,549	96	Maury	71,600	70,297	69,730	1,303
Claiborne	30,163	30,159	29,914	4	Meigs	11,310	11,226	11,129	84
Clay	8,021	7,996	7,985	25	Monroe	40,159	39,585	39,182	574
Cocke	34,115	33,731	33,616	384	Montgomery	138,241	136,387	135,435	1,854
Coffee	49,408	48,636	48,173	772	Moore	5,928	5,823	5,767	105
Crockett	14,522	14,566	14,548	(44)	Morgan	19,847	19,864	19,780	(17)
Cumberland	48,604	47,662	47,017	942	Obion	32,394	32,384	32,493	10
Davidson	570,785	571,119	570,053	(334)	Overton	20,276	20,193	20,192	83
Decatur	11,629	11,703	11,706	(74)	Perry	7,548	7,530	7,642	18
DeKalb	17,700	17,573	17,458	127	Pickett	4,999	4,988	4,935	11
Dickson	44,231	43,727	43,331	504	Polk	16,142	16,208	16,098	(66)
Dyer	36,984	37,083	37,317	(99)	Putnam	64,300	63,327	62,486	973
Fayette	31,202	30,252	29,131	950	Rhea	28,939	28,626	28,467	313
Fentress	16,868	16,695	16,643	173	Roane	52,316	51,982	51,944	334
Franklin	39,998	39,782	39,346	216	Robertson	57,446	56,221	54,859	1,225
Gibson	48,274	48,157	48,180	117	Rutherford	194,934	189,221	183,436	5,713
Giles	29,355	29,525	29,466	(170)	Scott	21,558	21,487	21,179	71
Grainger	21,109	20,888	20,720	221	Sequatchie	11,787	11,568	11,413	219
Greene	63,763	63,374	63,042	389	Sevier	74,456	73,155	71,713	1,301
Grundy	14,335	14,257	14,329	78	Shelby	905,678	900,358	898,423	5,320
Hamblen	58,623	58,833	58,239	(210)	Smith	18,177	17,956	17,817	221
Hamilton	309,321	308,415	308,013	906	Stewart	12,704	12,567	12,450	137
Hancock	6,793	6,811	6,776	(18)	Sullivan	153,051	152,543	152,933	508
Hardeman	29,812	29,741	28,137	71	Sumner	136,170	133,604	131,139	2,566
Hardin	25,825	25,757	25,582	68	Tipton	53,436	52,832	51,570	604
Hawkins	54,793	54,234	53,696	559	Trousdale	7,354	7,345	7,324	9
Haywood	19,655	19,875	19,827	(220)	Unicoi	17,740	17,657	17,650	83
Henderson	25,733	25,638	25,603	95	Union	18,541	18,322	17,867	219
Henry	31,192	31,118	31,143	74	Van Buren	5,541	5,471	5,516	70
Hickman	23,125	22,690	22,436	435	Warren	38,896	38,777	38,414	119
Houston	7,948	8,002	8,025	(54)	Washington	109,019	107,678	107,469	1,341
Humphreys	18,081	18,102	17,927	(21)	Wayne	17,312	17,339	16,836	(27)
Jackson	11,138	11,145	11,027	(7)	Weakley	34,208	34,355	34,903	(147)
Jefferson	45,801	45,080	44,582	721	White	23,434	23,372	23,132	62
Johnson	17,925	17,888	17,513	37	Williamson	136,889	132,455	128,101	4,434
Knox	389,327	385,585	382,803	3,742	Wilson	93,079	91,180	89,271	1,899

STATEWIDE

HISTORICAL CIVILIAN LABOR FORCE

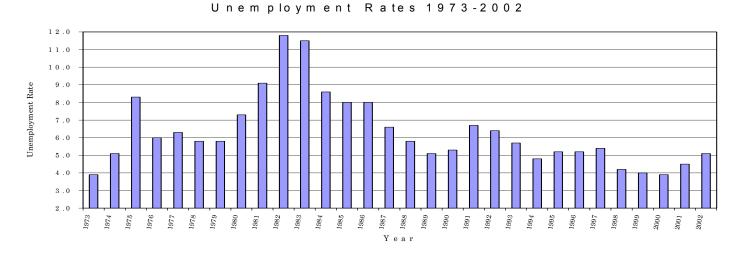
UNEMPLOYMENT RATES BY COUNTY**

Sep

Sep

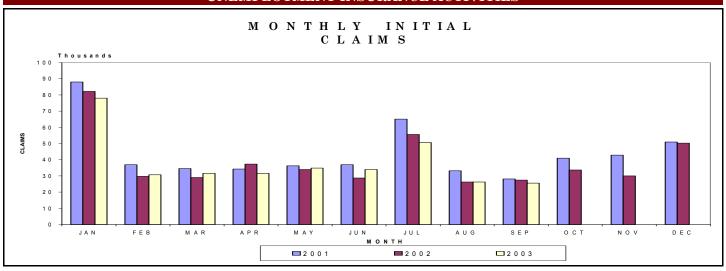
Offinion of the	(NUMBERS IN THOUSANDS	()						(ALL DATA SEA	SONALLY ADJUSTED)	Sep Sep
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	(p)=preliminary									

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County	2002	2003	County	2002	2003
Anderson	2.9	3.9	Lauderdale	9.3	14.8
Bedford	5.5	7.2	Lawrence	9.3	10.0
Benton	5.9	9.5	Lewis	8.8	9.0
Bledsoe	4.9	7.7	Lincoln	4.4	4.8
	3.0	3.2	Loudon	3.7	3.2
Blount					
Bradley	4.0	4.8	Macon	6.3	8.0
Campbell	4.9	5.2	Madison	5.1	5.1
Cannon	4.9	4.7	Marion	5.4	4.5
Carroll	11.8	10.7	Marshall	4.4	11.0
Carter	5.8	4.9	Maury	4.2	5.1
Cheatham	3.3	3.8	McMinn	6.9	7.9
Chester	4.9	3.9	McNairy	6.3	6.2
Claiborne	3.8	4.0	Meigs	7.9	6.6
Clay	7.6	11.4	Monroe	6.4	6.7
Cocke	5.6	5.6	Montgomery	4.6	4.5
Coffee	4.0	4.0	Moore	2.6	2.8
	6.7				
Prockett		8.9	Morgan	11.6	9.2
Cumberland	3.9	5.0	Obion	3.8	6.6
Davidson	4.0	4.0	Overton	4.0	4.8
Decatur	7.9	7.4	Perry	6.4	4.9
DeKalb	4.1	4.3	Pickett	5.7	3.2
Dickson	4.3	4.6	Polk	5.5	4.9
)yer	5.9	6.3	Putnam	4.7	3.7
Fayette	7.0	6.7	Rhea	4.9	4.9
Pentress	7.0	6.9	Roane	4.5	5.2
Franklin	3.5	4.5	Robertson	5.1	5.0
libson	8.6	9.0	Rutherford	3.7	4.0
Giles	6.6	8.3	Scott	9.2	8.4
Trainger	7.1	5.5	Sequatchie	4.0	4.7
Greene	5.0	5.6	Sevier	3.0	3.3
	5.7	4.9			
Frundy			Shelby	5.2	5.8
Hamblen	4.6	6.2	Smith	3.5	7.6
- Iamilton	3.5	3.6	Stewart	6.9	7.8
Hancock	6.3	5.1	Sullivan	4.2	5.3
Hardeman	8.9	9.6	Sumner	4.0	4.1
Hardin	5.3	7.7	Tipton	5.2	6.5
lawkins	4.5	5.7	Trousdale	8.4	9.0
Haywood	9.6	10.8	Unicoi	5.0	5.5
Tenderson	7.3	6.4	Union	4.5	4.0
Henry	6.3	10.3	Van Buren	4.7	6.4
Iickman	6.3	5.9	Warren	5.9	5.1
Houston	8.5	11.3	Washington	4.4	3.8
Humphreys	6.2	7.9	Wayne	7.9	9.8
Jackson	5.0	6.8	Weakley	6.7	7.6
lefferson	4.0	4.6	White	5.9	7.3
Iohnson	6.7	7.1	Williamson	2.6	2.6
Knox	2.5	2.8	Wilson	3.8	4.2
∡nox ∟ake	5.1	4.5	**Data Not Season		
land	9.1	4.0	"Data Not Season	any Aajust	eu



STATEWIDE

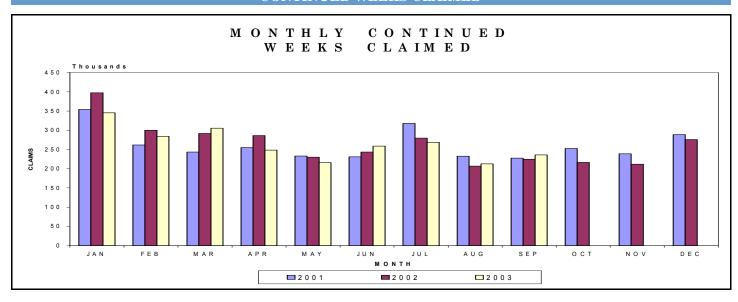
UNEMPLOYMENT INSURANCE ACTIVITIES



BENEFIT PROGRAMS

STATE	BENEFIT PROC	GRAM		FEDERAL BENEFIT PROGRAMS					
CLAIMS	Sept. 2002	Aug. 2003	Sept. 2003	FORMER FEDERAL EMPLOYEES	Sept. 2002	Aug. 2003	Sept. 2003		
Initial Claims	27,435	26,276	25,537	Benefits Paid	\$591,949	\$566,642	\$685,396		
Continued Weeks Claimed	224,591	212,407	236,090	Benefit Weeks Claimed	2,162	1,965	2,217		
Nonmonetary Determinations	6,524	7,009	7,348	Initial Claims	331	194	212		
Appeals Decisions	1,635	2,310	2,414	Continued Weeks Claimed	2,361	1,949	2,424		
Lower Authority	1,407	2,025	1,935	Appeals Decisions	10	5	16		
Higher Authority	228	285	479						
BENEFITS				FORMER MILITARY PERSONNEL	ı				
Amount Paid	\$43,640,339	\$41,175,192	\$45,787,713	Benefits Paid	\$333,496	\$260,271	\$374,113		
Benefit Weeks Paid	216,622	210,194	217,814	Benefit Weeks Claimed	1,223	891	1,044		
Average Weekly Benefit Amount	\$212	\$210	\$214	Initial Claims	83	117	127		
First Payments	14,345	12,653	11,576	Continued Weeks Claimed	1,235	920	1,152		
Final Payments	7,374	6,068	6,542	Appeals Decisions	0	2	0		
Average Weeks Duration	13	14	14						
Trust Fund Balance*	\$658,782,421	\$577,971,713	\$545,046,235	*Trust Fund includes one time deposit in Mar	rch 2002 of \$162 i	million of Reed	Act funds.		

CONTINUED WEEKS CLAIMED



STATEWIDE

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Total Nonfarm Total Private Coods-Producing Natural Resources & Mining Construction Specialty Trade Contractors Manufacturing Durable Goods Manufacturing Wood Product Manufacturing Primary Metal Manufacturing Fabricated Metal Product Manufacturing Fabricated Metal Product Manufacturing Computer & Electronic Product Manufacturing Electrical Equipment & Appliance Manufacturing Transportation Equipment Manufacturing Furniture & Related Product Manufacturing Furniture & Related Product Manufacturing Miscellaneous Manufacturing Nondurable Goods Manufacturing Animal Slaughtering & Processing Bakeries & Tortilla Manufacturing Textile Mills Textile Product Mills Apparel Manufacturing Paper Manufacturing Printing & Related Support Activities Chemical Manufacturing Plastics & Rubber Products Manufacturing Plastics Product Manufacturing Rubber Product Manufacturing Plastics Product Manufacturing Rubber Product Manufacturing Rubber Product Manufacturing Service-Providing 2,1 Trade, Transportation, & Utilities Mholesale Trade Merchant Wholesalers, Nondurable Goods Merchant Wholesalers, Nondurable Goods Retail Trade Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	mber Augus 2003 787.5 2,079.7 78.5 2,280.4 8.4 533. 4.6 4.1 7.5 113.7 72.2 69.9 79.9 1 251.7 18.0 17.4 14.9 14.4 12.5 12.2 12.6 40.3 15.6 32.1 12.6 12.2 12.6 12.2 12.6 12.3 13.6 60.3 14.0 33.1 11.0 31.1 17.1 17.2 18.7 8.6 18.6 7.6 7.6 7.6 7.6 7.6 7.6 7.6 7.6 7.6 7	2003 2,688.5 0 2,276.3 1 532.5 4 4.4 2 112.8 8 69.6 5 415.3 7 251.7 6 17.6 6 17.6 5 32.7 3 12.3 9 23.1 8 60.7 6 33.5 6 20.4 17.2 8 163.6 3 36.3 1 11.0 8 8.4 8 66.7	r Sep. 2002 Sep. 2003 1.0 -2.2 -15.9 -0.2 -4.7 -2.6 -11.0 -7.4 -0.4 -0.1 -0.4 -1.0 -2.9 -0.3 -1.2 -0.6 -0.5 -0.8 -0.1 -3.6 -0.0 -0.0 -0.3	
Total Nonfarm 2,6 Total Private 2,2 Goods-Producing 5 Natural Resources & Mining Construction 1 Specialty Trade Contractors Manufacturing 4 Durable Goods Manufacturing 2 Wood Product Manufacturing 3 Nonmetallic Mineral Product Manufacturing 4 Primary Metal Manufacturing 5 Fabricated Metal Product Manufacturing 6 Fabricated Metal Product Manufacturing 6 Electrical Equipment & Appliance Manufacturing 7 Transportation Equipment Manufacturing 8 Motor Vehicle Parts Manufacturing 9 Furniture & Related Product Manufacturing 9 Miscellaneous Manufacturing 1 Food Manufacturing 1 Nondurable Goods Manufacturing 1 Food Manufacturing 1 Animal Slaughtering & Processing 1 Bakeries & Totilla Manufacturing 1 Beverage & Tobacco Product Manufacturing 1 Textile Product Mills 1 Apparel Manufacturing 1 Paper Manufacturing 1 Paper Manufacturing 1 Paper Manufacturing 1 Paper Manufacturing 1 Pastics & Rubber Products Manufacturing 1 Plastics Product Manufacturing 1 Plastics Product Manufacturing 1 Plastics Product Manufacturing 1 Plastics Product Manufacturing 2 Plastics Product Manufacturing 2 Plastics Product Manufacturing 2 Plastics Product Manufacturing 3 Plastics Product Manufacturing 4 Plastics Product Manufacturing 5 Provice-Providing 2,1 Trade, Transportation, & Utilities 5 Wholesale Trade 1 Merchant Wholesalers, Durable Goods 1 Merchant Wholesalers, Nondurable Goods 1 Merchant Wholesa	87.5 2,679.1 88.5 2,280.1 88.4 533. 48.4 533. 48.4 6 4. 17.5 113.2 72.2 69.9 26.3 415.3 599.1 251.1 8.0 17.1 18.0 17.1 18.0 14.9 14.9 14.9 14.9 14.9 15.5 12.2 16.6 32.1 12.6 12.2 12.6 12.2 16.1 3 60.3 16.1 3 60.3 17.1 17.1 17.2 66.3 18.0 36.3 18.0 36.3 18.0 37.3 18.0 38.0 19.0 38.0 19.0 39.0 19.0 39.0 19.0 9.0 19.0 9.0 20.2 19.0 20.2 19.0 20.8 20.0 28.3 28.	3 2,688.5 0 2,276.3 1 532.5 4 4.4 2 112.8 8 69.6 8 69.6 17.6 9 15.0 1 12.1 1 12.1 1 12.3 9 23.1 1 12.3 9 23.1 1 12.3 9 23.1 1 12.3 1 12.3 9 23.1 1 15.8 1 15	1.0 -2.2 -15.9 -0.2 -4.7 -2.6 -11.0 -7.4 -0.4 -1.0 -2.9 -0.3 -1.2 -0.6 -0.5 -0.8 0.1 -3.6 0.0	9.2 -3.7 -0.6 0.0 -0.4 -0.2 -0.2 -0.0 0.0 -0.1 -0.2 -0.2 -0.2 -0.1 -0.1 -0.2 -0.0 -0.2 -0.1 -0.1 -0.2 -0.0
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Specialty Trade Contractors Manufacturing Durable Goods Manufacturing Wood Product Manufacturing Primary Metal Manufacturing Primary Metal Manufacturing Fabricated Metal Product Manufacturing Machinery Manufacturing Computer & Electronic Product Manufacturing Electrical Equipment & Appliance Manufacturing Transportation Equipment Manufacturing Motor Vehicle Parts Manufacturing Furniture & Related Product Manufacturing Nondurable Goods Manufacturing Nondurable Goods Manufacturing Animal Slaughtering & Processing Bakeries & Tortilla Manufacturing Beverage & Tobacco Product Manufacturing Textile Product Mills Apparel Manufacturing Paper Manufacturing Paper Manufacturing Plastics & Rubber Products Manufacturing Plastics & Rubber Products Manufacturing Plastics Product Manufacturing Plastics Product Manufacturing Plastics Product Manufacturing Plastics Product Manufacturing Rubber Product Manufacturing Plastics Product Manufacturing Rubber Product Manufacturing Rubber Product Manufacturing Rubber Product Manufacturing Service-Providing 2,1 Trade, Transportation, & Utilities Merchant Wholesalers, Nondurable Goods Merchant Wholesalers, Nondurable Goods Retail Trade Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	72.2 69.1 26.3 415.1 26.3 415.1 27.1 28.0 17.1 28.0 17.1 29.1 29.1 29.1 20.1 20.1 20.1 20.1 20.1 20.1 20.1 20	8 69.6 415.3 77 251.7 6 17.6 9 15.0 9 15.0 1 12.1 1 8 40.6 5 32.7 3 12.3 99 23.1 18 60.7 6 20.4 2 17.2 8 163.6 3 36.3 11.0 4 8.4 4 8.4 5 6.4	-11.0 -7.4 -0.4 -0.1 -0.4 -1.0 -2.9 -0.3 -1.2 -0.6 -0.5 -0.8 -0.1 -3.6 -0.0 -0.0	-0.2 -0.2 -0.2 0.0 0.0 0.1 0.0 -0.2 0.2 0.0 0.2 -0.1 -0.1 -0.2 0.0 0.2 -0.1 -0.1
Durable Goods Manufacturing Wood Product Manufacturing Nonmetallic Mineral Product Manufacturing Primary Metal Manufacturing Fabricated Metal Product Manufacturing Machinery Manufacturing Computer & Electronic Product Manufacturing Electrical Equipment & Appliance Manufacturing Transportation Equipment Manufacturing Motor Vehicle Parts Manufacturing Furniture & Related Product Manufacturing Miscellaneous Manufacturing Nondurable Goods Manufacturing Animal Slaughtering & Processing Bakeries & Tortilla Manufacturing Beverage & Tobacco Product Manufacturing Textile Mills Textile Product Mills Apparel Manufacturing Paper Manufacturing Printing & Related Support Activities Chemical Manufacturing Plastics & Rubber Products Manufacturing Plastics Product Manufacturing Rubber Product Manufacturing Plastics Product Manufacturing Service-Providing Trade, Transportation, & Utilities Wholesale Trade Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods Merchant Wholesalers, Nondurable Goods Retail Trade Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	59.1 251.' 18.0 17.' 18.0 17.' 14.9 14.' 12.5 12. 14.6 40.' 35.6 32.' 12.6 12.' 24.3 22.' 34.3 36.' 34.0 33.' 34.0 33.' 34.0 33.' 35.3 36.' 36.3 36.' 36.3 36.' 37. 3.' 38.0 7.6 7.' 38.7 3.' 38.7 3.' 38.8 20.' 20.2 19.2 20.8 20.' 28.3 28.'	7 251.7 6 17.6 9 15.0 1 1 12.1 8 40.6 5 32.7 3 12.3 9 23.1 8 60.7 6 20.4 4 2 17.2 8 163.6 3 36.3 11.0 0 4 8.4 6.5 6.4	-7.4 -0.4 -0.1 -0.4 -1.0 -2.9 -0.3 -1.2 -0.6 -0.5 -0.8 -0.1 -3.6 -0.0 -0.0	0.0 0.0 0.1 0.0 0.2 0.2 0.0 0.2 -0.1 -0.1 -0.2 0.0
Wood Product Manufacturing Nonmetallic Mineral Product Manufacturing Primary Metal Manufacturing Fabricated Metal Product Manufacturing Machinery Manufacturing Computer & Electronic Product Manufacturing Electrical Equipment & Appliance Manufacturing Transportation Equipment Manufacturing Motor Vehicle Parts Manufacturing Furniture & Related Product Manufacturing Miscellaneous Manufacturing Nondurable Goods Manufacturing I Food Manufacturing Animal Slaughtering & Processing Bakeries & Tortilla Manufacturing Beverage & Tobacco Product Manufacturing Textile Mills Textile Product Mills Apparel Manufacturing Paper Manufacturing Printing & Related Support Activities Chemical Manufacturing Plastics & Rubber Products Manufacturing Plastics Product Manufacturing Service-Providing Service-Providing Trade, Transportation, & Utilities Wholesale Trade Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods Retail Trade Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	18.0 17.4 14.9 14.1 12.5 12. 14.1.6 40.0 15.6 32.1 12.6 12.2 16.1.3 60.0 16.1.3 60.0 17.1 17.7 17.2 163.3 18.7 8.6 18.7 8.6 18.7 8.6 18.7 8.7 8.7 19.7 11.0 9.1 11.0 9.1 11.0 9.1 11.0 9.2 12.0 12.0 13.1 20.0 14.1 20.0 15.1 20.0	66 17.6 15.0 1 1.0 1 12.1 1 12.1 1 8 40.6 5 32.7 3 9 23.1 18 8 60.7 6 33.5 6 20.4 2 17.2 2 8 163.6 3 36.3 11.0 0 4 8.4 4 8.4 4 8.4 5 6.4	-0.4 0.1 -0.4 -1.0 -2.9 -0.3 -1.2 -0.6 -0.5 -0.8 0.1 -3.6 0.0 0.0	0.0 0.1 0.0 0.2 0.2 0.0 0.2 -0.1 -0.1 -0.2 0.0
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Fabricated Metal Product Manufacturing Machinery Manufacturing Computer & Electronic Product Manufacturing Electrical Equipment & Appliance Manufacturing Transportation Equipment Manufacturing Motor Vehicle Parts Manufacturing Furniture & Related Product Manufacturing Miscellaneous Manufacturing Nondurable Goods Manufacturing Food Manufacturing Animal Slaughtering & Processing Bakeries & Tortilla Manufacturing Beverage & Tobacco Product Manufacturing Textile Mills Textile Product Mills Apparel Manufacturing Paper Manufacturing Printing & Related Support Activities Chemical Manufacturing Plastics & Rubber Products Manufacturing Plastics Product Manufacturing Service-Providing Rubber Product Manufacturing Service-Providing Service-Providing Service-Providing Apparel Manufacturing Service-Providing Service-Providing Service-Providing Service-Providing Service-Providing Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods Merchant Wholesalers, Nondurable Goods Merchant Wholesalers, Purpalers Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	41.6 40.8 35.6 32.1 12.6 12 32.1 12.6 12 44.3 22.2 44.3 22.2 15.3 60.8 34.0 33.9 17.1 17.1 17.2 163.3 36.3 36.3 36.3 36.6 11.0 11.1 8.7 8.6 6.4 6.1 7.6 7. 3.7 3.7 11.0 9.9 20.2 19.9 20.8 20.9 28.3 28.8	88 40.6 5 32.7 3 12.3 9 23.1 8 60.7 6 33.5 6 20.4 2 17.2 8 163.6 3 36.3 11.0 4 8.4 5 6.4	-1.0 -2.9 -0.3 -1.2 -0.6 -0.5 -0.8 -0.1 -3.6 -0.0	-0.2 0.2 0.0 0.2 -0.1 -0.1 -0.2 0.0 -0.2
Machinery Manufacturing Computer & Electronic Product Manufacturing Electrical Equipment & Appliance Manufacturing Transportation Equipment Manufacturing Motor Vehicle Parts Manufacturing Furniture & Related Product Manufacturing Miscellaneous Manufacturing Nondurable Goods Manufacturing I Food Manufacturing Animal Slaughtering & Processing Bakeries & Tortilla Manufacturing Beverage & Tobacco Product Manufacturing Textile Mills Textile Product Mills Apparel Manufacturing Paper Manufacturing Printing & Related Support Activities Chemical Manufacturing Plastics & Rubber Products Manufacturing Plastics & Rubber Products Manufacturing Service-Providing Service-Providing Trade, Transportation, & Utilities Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods Retail Trade Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	35.6 32.4 12.6 12.1 12.6 12.1 12.6 12.1 12.6 12.1 13.1 60.1 13.1 60.1 13.1 17.1 17.1 17.1 17.1 17.1 17.1 18.7 163.3 16.3 36.1 11.0 11.1 18.7 8.6 16.4 6.1 17.6 7.7 18.7 3.7 11.0 9.1 11.0 9.1 120.2 19.1 120.2 20.2 18.3 26.1	55 32.7 3 12.3 9 23.1 8 60.7 6 33.5 6 20.4 2 17.2 8 163.6 3 36.3 1 11.0 4 8.4 5 6.4	-2.9 -0.3 -1.2 -0.6 -0.5 -0.8 -0.1 -3.6 -0.0	0.2 0.0 0.2 -0.1 -0.1 -0.2 0.0 -0.2
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Electrical Equipment & Appliance Manufacturing Transportation Equipment Manufacturing Motor Vehicle Parts Manufacturing Furniture & Related Product Manufacturing Miscellaneous Manufacturing Nondurable Goods Manufacturing I Food Manufacturing Animal Slaughtering & Processing Bakeries & Tortilla Manufacturing Beverage & Tobacco Product Manufacturing Textile Mills Textile Product Mills Apparel Manufacturing Paper Manufacturing Printing & Related Support Activities Chemical Manufacturing Plastics & Rubber Products Manufacturing Plastics & Rubber Products Manufacturing Plastics Product Manufacturing Service-Providing Trade, Transportation, & Utilities Wholesale Trade Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods Retail Trade Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	61.3 60.3 43.0 33.0 21.2 20.0 171.1 17.3 57.2 163.3 36.3 36.3 36.3 36.6 11.0 11.1 8.7 8.6 6.4 6.1 7.6 7. 3.7 3.7 11.0 9.9 20.2 19.9 20.8 20.0 28.3 28.	8 60.7 6 33.5 6 20.4 2 17.2 8 163.6 3 36.3 1 11.0 4 8.4 5 6.4	-0.6 -0.5 -0.8 0.1 -3.6 0.0	-0.1 -0.1 -0.2 0.0 -0.2 0.0
Motor Vehicle Parts Manufacturing Furniture & Related Product Manufacturing Miscellaneous Manufacturing Nondurable Goods Manufacturing 1 Food Manufacturing Animal Slaughtering & Processing Bakeries & Tortilla Manufacturing Beverage & Tobacco Product Manufacturing Textile Mills Textile Product Mills Apparel Manufacturing Paper Manufacturing Printing & Related Support Activities Chemical Manufacturing Plastics & Rubber Products Manufacturing Plastics & Rubber Products Manufacturing Rubber Product Manufacturing Service-Providing Service-Providing Wholesale Trade Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods Retail Trade Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	34.0 33.0 21.2 20.0 21.17.1 17.1 257.2 163.3 36.3 36.3 36.3 11.0 11. 8.7 8.6 6.4 6.1 6.4 6.1 3.7 3.1 11.0 9.0 20.2 19.2 20.8 20.0 28.3 28.	6 33.5 6 20.4 2 17.2 8 163.6 3 36.3 1 11.0 4 8.4 5 6.4	-0.5 -0.8 0.1 -3.6 0.0	-0.1 -0.2 0.0 -0.2 0.0
Furniture & Related Product Manufacturing Miscellaneous Manufacturing Nondurable Goods Manufacturing 1 Food Manufacturing Animal Slaughtering & Processing Bakeries & Tortilla Manufacturing Beverage & Tobacco Product Manufacturing Textile Mills Textile Product Mills Apparel Manufacturing Paper Manufacturing Printing & Related Support Activities Chemical Manufacturing Plastics & Rubber Products Manufacturing Plastics & Rubber Products Manufacturing Rubber Product Manufacturing Service-Providing Trade, Transportation, & Utilities Wholesale Trade Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods Retail Trade Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	21.2 20.0 17.1 17.1 163.3 36.3 36.3 11.0 11. 8.7 8. 6.4 6.4 6.3 7.6 7. 3.7 3. 11.0 9.9 20.2 19.2	6 20.4 2 17.2 8 163.6 3 36.3 1 11.0 4 8.4 5 6.4	-0.8 0.1 -3.6 0.0 0.0	-0.2 0.0 -0.2 0.0
Miscellaneous Manufacturing Nondurable Goods Manufacturing Food Manufacturing Animal Slaughtering & Processing Bakeries & Tortilla Manufacturing Beverage & Tobacco Product Manufacturing Textile Mills Textile Product Mills Apparel Manufacturing Paper Manufacturing Printing & Related Support Activities Chemical Manufacturing Plastics & Rubber Products Manufacturing Plastics Product Manufacturing Rubber Product Manufacturing Service-Providing Trade, Transportation, & Utilities Wholesale Trade Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods Retail Trade Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	17.1 17.2 163.3 36.3 36.3 11.0 11.1 8.7 8.6.4 6.4 6.3 11.0 9.7 20.2 19.3 20.2 20.8 20.2 28.3 28.	2 17.2 8 163.6 3 36.3 1 11.0 4 8.4 5 6.4	0.1 -3.6 0.0 0.0	0.0 -0.2 0.0
Food Manufacturing Animal Slaughtering & Processing Bakeries & Tortilla Manufacturing Beverage & Tobacco Product Manufacturing Textile Mills Textile Product Mills Apparel Manufacturing Paper Manufacturing Printing & Related Support Activities Chemical Manufacturing Plastics & Rubber Products Manufacturing Plastics & Rubber Products Manufacturing Rubber Product Manufacturing Service-Providing Rubber Product Manufacturing Service-Providing Trade, Transportation, & Utilities Wholesale Trade Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods Retail Trade Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	36.3 36.3 11.0 11.1 8.7 8.7 6.4 6.4 6.4 7.6 7.3 3.7 11.0 9.2 11.0 9.2 20.8 20.2 28.3 28.3	3 36.3 1 11.0 4 8.4 5 6.4	0.0 0.0	0.0
Animal Slaughtering & Processing Bakeries & Tortilla Manufacturing Beverage & Tobacco Product Manufacturing Textile Mills Textile Product Mills Apparel Manufacturing Paper Manufacturing Printing & Related Support Activities Chemical Manufacturing Plastics & Rubber Products Manufacturing Plastics & Rubber Products Manufacturing Rubber Product Manufacturing Service-Providing Trade, Transportation, & Utilities Wholesale Trade Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods Retail Trade Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	11.0 11.1 8.7 8.64 6.4 6.4 7.6 7.3 3.7 3.7 11.0 9.2 20.2 19.9 20.8 20.2 28.3 28.	1 11.0 4 8.4 5 6.4	0.0	
Bakeries & Tortilla Manufacturing Beverage & Tobacco Product Manufacturing Textile Mills Textile Product Mills Apparel Manufacturing Paper Manufacturing Printing & Related Support Activities Chemical Manufacturing Plastics & Rubber Products Manufacturing Plastics Product Manufacturing Rubber Product Manufacturing Service-Providing Service-Providing Trade, Transportation, & Utilities Wholesale Trade Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods Retail Trade Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	8.7 8.4 6.4 6.3 7.6 7.6 7.3.7 3.7 11.0 9.20.2 19.2 20.8 20.7 28.3 28.3	4 8.4 5 6.4		0.1
Textile Mills Textile Product Mills Apparel Manufacturing Paper Manufacturing Printing & Related Support Activities Chemical Manufacturing Plastics & Rubber Products Manufacturing Plastics Product Manufacturing Rubber Product Manufacturing Service-Providing Service-Providing Trade, Transportation, & Utilities Wholesale Trade Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods Retail Trade Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	7.6 7.1 3.7 3.7 111.0 9.7 20.2 19.2 20.8 20.7 28.3 28.3		0.0	0.0
Textile Product Mills Apparel Manufacturing Paper Manufacturing Printing & Related Support Activities Chemical Manufacturing Plastics & Rubber Products Manufacturing Plastics Product Manufacturing Rubber Product Manufacturing Service-Providing Service-Providing Service-Providing Service-Providing Trade, Transportation, & Utilities Wholesale Trade Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods Retail Trade Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	3.7 3.1 11.0 9.2 20.2 19.2 20.8 20.2 28.3 28.3	1 71	0.0	-0.1
Apparel Manufacturing Paper Manufacturing Printing & Related Support Activities Chemical Manufacturing Plastics & Rubber Products Manufacturing Plastics Product Manufacturing Rubber Product Manufacturing Service-Providing Service-Providing 2,1 Trade, Transportation, & Utilities 5 Wholesale Trade Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods Retail Trade 3 Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	11.0 9.7 20.2 19.5 20.8 20.7 28.3 28.3		-0.5 0.1	0.0
Paper Manufacturing Printing & Related Support Activities Chemical Manufacturing Plastics & Rubber Products Manufacturing Plastics Product Manufacturing Rubber Product Manufacturing Service-Providing Service-Providing Service-Providing Support Manufacturing Service-Providing Service-Providing Service-Providing Support Manufacturing Service-Providing Support Manufacturing Service-Providing Support Manufacturing Service-Providing Support Manufacturing Support	20.8 20.° 28.3 28.°		-1.3	0.0
Chemical Manufacturing Plastics & Rubber Products Manufacturing Plastics Product Manufacturing Rubber Product Manufacturing Service-Providing Service-Provid	28.3 28.3		-1.0	0.0
Plastics & Rubber Products Manufacturing Plastics Product Manufacturing Rubber Product Manufacturing Service-Providing S			-0.2	-0.1
Plastics Product Manufacturing Rubber Product Manufacturing Service-Providing 2,1,1 Trade, Transportation, & Utilities 5 Wholesale Trade 1 Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods Retail Trade 3 Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	30.4 29.3		-0.2 -1.0	0.0
Service-Providing 2,1 Trade, Transportation, & Utilities 5 Wholesale Trade 1 Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods Retail Trade 3 Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	15.3 15.0		-0.2	0.1
Trade, Transportation, & Utilities 55 Wholesale Trade 11 Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods Retail Trade 33 Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	15.1 14.3		-0.8	0.0
Wholesale Trade Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods Retail Trade Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	39.1 2,146.5 76.0 574.5		16.9 -1.4	9.8 0.1
Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods Retail Trade 3 Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	27.2 128.0		1.3	0.5
Retail Trade 3 Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	64.1 64.0	64.1	0.0	0.1
Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	47.4 47.4		0.1	0.1
Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies Food & Beverage Stores	10.8 311.′ 41.3 41.3		1.3 -0.1	0.4 -0.1
Food & Beverage Stores	9.0 9.5		0.0	-0.2
	24.5 24.8		0.2	-0.1
rieatti & Fersonai Care Stores	47.8 47.5 18.8 19.0		-0.8 0.4	-0.2 0.2
Gasoline Stations	25.0 23.0		-1.4	0.0
	27.4 27.8		0.2	-0.2
Sporting Goods, Hobby, Book, & Music Stores	12.7 13.0		0.2	-0.1
General Merchandise Stores Miscellaneous Store Retailers	69.3 68.3 19.6 19.9		0.1	1.1 0.1
	10.3 9.7		-0.3	0.3
-	38.0 134.8		-4.0	-0.8
Utilities Transportation & Warehousing 1	3.5 3.6 34.5 131.5		0.0 -4.0	-0.1 -0.7
	54.5 151.2 60.2 57.8		-2.6	-0.7
Information	52.8 52.3		-1.2	-0.5
Publishing Industries (except internet)	15.7 15.0		0.0	0.1
Telecommunications Financial Activities 1	17.3 16.8 38.7 139.8		-0.6 0.3	-0.1 -0.8
	02.8 102.		-0.5	-0.4
Real Estate, Rental, & Leasing	35.9 37.	1 36.7	0.8	-0.4
	12.6 317.3		4.1	-0.6
	95.9 95.8 23.5 23.1		-0.3 -0.2	0.1
	93.2 198.0		4.6	-0.8
	03.4 308.4		9.0	4.0
	39.4 37.3 64.0 271.3		1.2 7.8	3.5 0.5
	93.2 95.8		2.5	0.2
Hospitals	85.5 88.3		3.1	0.3
	48.4 49.9		1.6	0.1
	36.9 37.0 44.7 252.8		0.6 2.5	-0.1 -5.6
· ·	28.8 31.0		0.3	-1.9
Accommodation & Food Services 2	15.9 221.8	8 218.1	2.2	-3.7
	35.4 36.3 80.5 185.4		-1.0	-1.9
	80.5 185.8 01.9 102.0		3.2 0.4	-1.8 0.3
Repair & Maintenance	23.7 24.0		0.7	0.4
	24.8 25.3		0.4	0.1
	09.0 399.3 51.3 52.0		3.2 0.8	12.9 0.1
	57.7 347.3		2.4	12.8
State Government 1				
	00.2 94.9	9 100.8	0.6	5.9
Local Government 2 Local Government Educational Services 1	00.2 94.9 53.8 48.7 57.5 252.4	9 100.8 7 55.0	1.2 1.8	5.9 6.3 6.9

HOURS AND EARNINGS OF PRODUCTION WORKERS

AVERAGE WEEKLY EARNINGS

Industry	Sep. 2002	Aug. 2003	Sep. 2003
Manufacturing	\$523.49	\$537.85	\$532.12
Durable Goods Manufacturing	\$520.58	\$538.33	\$531.90
Fabricated Metal Product Manufacturing	\$564.61	\$593.20	\$585.46
Machinery Manufacturing	\$480.13	\$514.52	\$525.55
Nondurable Goods Manufacturing	\$528.08	\$538.65	\$530.79
Food Manufacturing	\$576.20	\$547.52	\$573.19

AVERAGE WEEKLY HOURS

Industry	Sep. 2002	Aug. 2003	Sep. 2003
Manufacturing	39.9	39.9	39.3
Durable Goods Manufacturing	39.2	39.7	39.4
Fabricated Metal Product Manufacturing	40.1	40.0	39.8
Machinery Manufacturing	36.1	38.0	38.7
Nondurable Goods Manufacturing	41.0	40.5	39.0
Food Manufacturing	43.0	41.7	41.9

AVERAGE HOURLY EARNINGS

Industry	Sep. 2002	Aug. 2003	Sep. 2003
Manufacturing	\$13.12	\$13.48	\$13.54
Durable Goods Manufacturing	\$13.28	\$13.56	\$13.50
Fabricated Metal Product Manufacturing	\$14.08	\$14.83	\$14.71
Machinery Manufacturing	\$13.30	\$13.54	\$13.58
Nondurable Goods Manufacturing	\$12.88	\$13.30	\$13.61
Food Manufacturing	\$13.40	\$13.13	\$13.68

$\begin{array}{c} {\bf NONFARM~EMPLOYMENT~AND~LABOR}\\ {\bf FORCE~IN~TENNESSEE} \end{array}$

Tennessee's seasonally adjusted estimated unemployment rate for September 2003 was 5.4 percent, up three-tenths of a percentage point from the August 2003 rate. This is the 33rd consecutive month that the Tennessee unemployment rate was lower than the national rate.

The United States estimated unemployment rate was 6.1 percent in September 2003. In September 2002, the national unemployment rate was 5.7 percent, and the state unemployment rate was 4.9 percent.

Across Tennessee, the unemployment rate decreased in 65 counties, increased in 21 counties, and remained the same in nine counties. The lowest rate occurred in Williamson County at 2.6 percent, down 0.1 percentage point from the previous month. The highest rate was Lauderdale County's 14.8 percent, down from 15.3 percent in August 2003. (Continued on Page 6)

CIVILIAN LABOR FORCE

	CIVILIAN LABOR FORCE SUMMARY											
		September 20	002			Revised August	2003		Preliminary September 2003			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Adjusted												
U.S.	145,633,000	137,312,000	8,321,000	5.7	146,530,000	137,625,000	8,905,000	6.1	146,546,000	137,573,000	8,973,000	6.1
TENNESSEE	2,932,100	2,788,700	143,400	4.9	2,897,800	2,751,400	146,400	5.1	2,904,700	2,749,200	155,500	5.4
Not Seasonally Adjusted												
U.S.	145,167,000	137,377,000	7,790,000	5.4	146,967,000	138,137,000	8,830,000	6.0	146,167,000	137,731,000	8,436,000	5.8
TENNESSEE	2,945,600	2,811,300	134,300	4.6	2,923,100	2,773,500	149,600	5.1	2,920,300	2,774,800	145,500	5.0
Metropolitan Statistical A	rea											
CHATTANOOGA	238,700	229,800	8,900	3.7	237,200	228,300	8,900	3.8	236,800	228,600	8,200	3.5
TRI-CITIES	232,400	2,210,200	11,200	4.8	232,200	219,800	12,400	5.3	232,100	219,900	12,200	5.3
KNOXVILLE	383,400	372,800	10,600	2.8	378,400	366,300	12,100	3.2	380,100	368,400	11,700	3.1
MEMPHIS	583,600	553,600	30,000	5.1	584,600	551,200	33,400	5.7	580,600	548,100	32,500	5.6
NASHVILLE	707,700	680,600	27,100	3.8	700,400	673,100	27,300	3.9	698,000	670,700	27,300	3.9

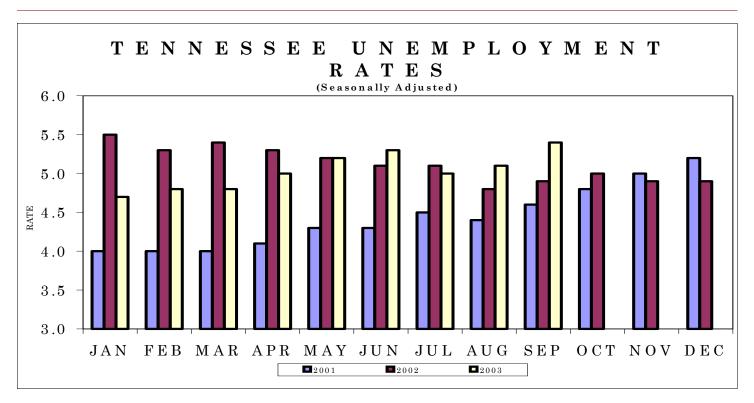
(Continued from Page 5)

Total nonfarm employment increased by 1,000 jobs from September 2002 to September 2003. During this period there were increases in health care/social assistance (up 7,800 jobs), which includes an increase of 3,100 jobs in hospitals and 2,500 jobs in ambulatory health care services; administrative/support/waste management (up 4,600 jobs); food services/drinking places (up 3,200 jobs); local government (up 1,800 jobs); and wholesale and retail trade (both up 1,300 jobs).

Over the year, the largest job decreases occurred in construction (down 4,700 jobs); transportation/warehousing (down 4,000 jobs), which includes a decline of 2,600 jobs in truck transportation; machinery manufacturing (down 2,900 jobs); gasoline stations (down 1,400 jobs); apparel manufacturing (down 1,300 jobs); and electrical equipment/appliance manufacturing and information (both down 1,200 jobs).

During the past month, nonfarm employment increased by 9,200 jobs.

There were seasonal increases in local government educational services (up 9,400 jobs), state government educational services (up 6,300 job), educational services (up 3,500 jobs), and general merchandise stores (up 1,100 jobs). This was partially offset by a decrease of 5,600 jobs in leisure/hospitality, which included a drop of 3,700 jobs in accommodation/food services.

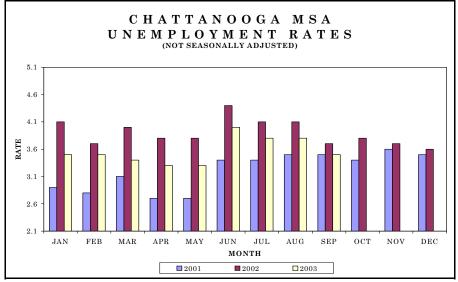


The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2002 benchmark.

<u>^</u>

Total nonfarm employment increased by 1,800 jobs from August to September. There were seasonal increases in state government (up 700 jobs), educational/health services (up 600 jobs), and local government and professional/business services (both up 300 jobs). This was partially offset by a decline in transportation/warehousing/utilities (down 300 jobs).

During the past 12 months total employment increased by 200 jobs. During that time goods-producing jobs decreased by 1,500 while service-providing jobs increased by 1,700.



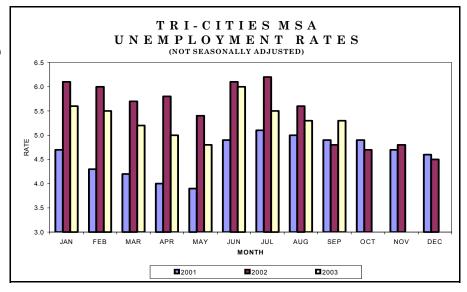
HOURS AND EARNINGS OF PRODUCTION W	ORKERS	CH	ATTANOOG	A MSA		
	Average ekly Earn	ings	Average Weekly Hours	Avera Hourly Ea	0	
Industry	Sep. 2002	Aug. 2003	Sep. 2003	Sep. Aug. Sep. 2002 2003 2003	Sep. Aug 2002 200	· .
Manufacturing	\$544.84	\$548.78	\$569.57	42.8 40.5 40.8	\$12.73 \$13.5	55 \$13.96
Durable Goods Manufacturing	\$567.22	\$560.60	\$578.93	40.4 39.9 40.4	\$14.04 \$14.0	05 \$14.33
Nondurable Goods Manufacturing	\$528.36	\$521.64	\$550.44	44.4 42.0 41.7	\$11.90 \$12.4	42 \$13.20

ESTIMATED NONFARM EMPLOYMENT (in thousands) Net Change Revised Preliminary Sep. 2002 September August September Aug. 2003 Industry Sep. 2003 2002 2003 2003 Sep. 2003 Total Nonfarm 231.0 229.4 231.2 0.2 1.8 Total Private 195.6 194.6 195.3 -0.30.7 Goods-Producing 45.6 44.0 -1.50.1 44.1 Natural Resources & Mining 0.3 0.3 0.3 0.0 0.0 Construction 8.6 8.3 8.3 -0.30.0 Manufacturing 36.7 35.4 35.5 -1.20.1 **Durable Goods Manufacturing** 15.6 15.2 15.3 -0.3 0.1 Nondurable Goods Manufacturing 21.1 20.2 20.2 -0.9 0.0 Food Manufacturing 6.9 6.8 6.8 -0.10.0 Textile Mills 5.8 5.3 5.3 -0.50.0 Service-Providing 185.4 185.4 187.1 1.7 1.7 Trade, Transportation, & Utilities 53.8 54.3 54.0 0.2 -0.3 Wholesale Trade 8.0 8.0 8.0 0.0 0.0 Retail Trade 26.2 26.1 26.2 0.1 0.0 General Merchandise Stores 5.6 5.7 0.1 5.7 0.0 Transportation, Warehousing, & Utilities 19.7 20.1 19.8 -0.3 0.1 Information 2.7 2.6 0.1 2.7 0.0 Financial Activities 18.0 18.2 18.2 0.2 0.0 Professional & Business Services 24.2 24.6 24.9 0.7 0.3 Administrative, Support, & Waste Management 13.0 13.3 13.2 0.2 -0.1Educational & Health Services 22.0 21.3 21.9 -0.10.6 Leisure & Hospitality 18.9 19.0 19.0 0.1 0.0 Accommodation & Food Services 16.4 -0.116.3 16.3 0.0 Other Services 10.4 10.6 10.5 0.1 -0.135.4 Government 34.8 35.9 0.5 1.1 Federal Government 7.0 7.1 7.2 0.2 0.1 State & Local Government 28.4 27.7 28.7 1.0 0.3 State Government 6.4 5.8 6.5 0.1 0.7 22.0 21.9 22.2 0.2 Local Government 0.3

TRI-CITIES MSA

Total nonfarm employment increased by 1,600 jobs from August to September. There were seasonal increases in local government (up 1,800 jobs), educational/health services (up 400 jobs), and retail trade (up 200 jobs). This was partially offset by decreases of 300 jobs in both leisure/hospitality and nondurable goods manufacturing and a decrease of 200 jobs in professional/business services.

During the past 12 months, total employment decreased by 1,300, with goods-producing jobs decreasing by 1,300 and service-providing jobs remaining unchanged.



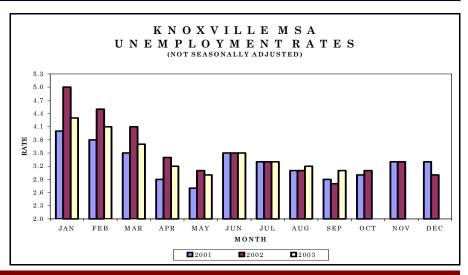
HOURS AND EARNINGS OF PRODUCTION W	ORKERS	Т	RI-CITIES	MSA					
	Average Weekly Earnings				Average Average Weekly Hours Hourly Earnings				
Industry	Sep. 2002	Aug. 2003	Sep. 2003	Sep. Aug. Sep. 2002 2003 2003	Sep. Au 2002 20	ıg. Šep. 103 2003			
Manufacturing	\$514.41	\$539.00	\$540.42	39.0 39.2 40.3	\$13.19 \$13	3.75 \$13.41			
Durable Goods Manufacturing	\$489.75	\$538.62	\$532.07	37.5 38.5 38.5	\$13.06 \$13	3.99 \$13.82			
Nondurable Goods Manufacturing	\$547.35	\$540.29	\$551.26	41.0 40.2 42.8	\$13.35 \$13	3.44 \$12.88			

ESTIMATED NONFARM EMPLOYMENT (in thousands)									
Industry	September 2002	Revised August 2003	Preliminary September 2003	Net C Sep. 2002 Sep. 2003	hange Aug. 2003 Sep. 2003				
Total Nonfarm	197.4	194.5	196.1	-1.3	1.6				
Total Private	166.5	165.4	165.2	-1.3	-0.2				
Goods-Producing	51.4	50.4	50.1	-1.3	-0.3				
Natural Resources & Mining	0.2	0.2	0.2	0.0	0.0				
Construction	10.5	10.5	10.5	0.0	0.0				
Manufacturing	40.7	39.7	39.4	-1.3	-0.3				
Durable Goods Manufacturing	21.5	21.1	21.1	-0.4	0.0				
Nondurable Goods Manufacturing	19.2	18.6	18.3	-0.9	-0.3				
Service-Providing	146.0	144.1	146.0	0.0	1.9				
Trade, Transportation, & Utilities	36.8	36.6	36.9	0.1	0.3				
Wholesale Trade	7.5	7.3	7.4	-0.1	0.1				
Retail Trade	23.4	23.5	23.7	0.3	0.2				
Food & Beverage Stores	4.4	4.3	4.3	-0.1	0.0				
General Merchandise Stores	5.4	5.6	5.7	0.3	0.1				
Transportation, Warehousing, & Utilities	5.9	5.8	5.8	-0.1	0.0				
Information	3.6	3.7	3.6	0.0	-0.1				
Financial Activities	8.1	8.2	8.2	0.1	0.0				
Professional & Business Services	15.4	15.4	15.2	-0.2	-0.2				
Educational & Health Services	25.7	25.5	25.9	0.2	0.4				
Leisure & Hospitality	18.0	18.3	18.0	0.0	-0.3				
Food Services & Drinking Places	14.9	15.1	15.0	0.1	-0.1				
Other Services	7.5	7.3	7.3	-0.2	0.0				
Government	30.9	29.1	30.9	0.0	1.8				
Federal Government	3.4	3.4	3.4	0.0	0.0				
State & Local Government	27.5	25.7	27.5	0.0	1.8				
State Government	7.7	7.8	7.8	0.1	0.0				
Local Government	19.8	17.9	19.7	-0.1	1.8				



Total nonfarm employment increased by 5,100 jobs from August to September. There were seasonal increases in local government (up 3,500 jobs); state government (up 1,100 jobs); retail trade (up 500 jobs), which includes an increase of 200 jobs in general merchandise stores; professional/business services (up 400 jobs); and construction (up 300 jobs). This was partially offset by a decrease of 900 jobs in leisure/hospitality, which includes a decline of 400 jobs in accommodation/food services.

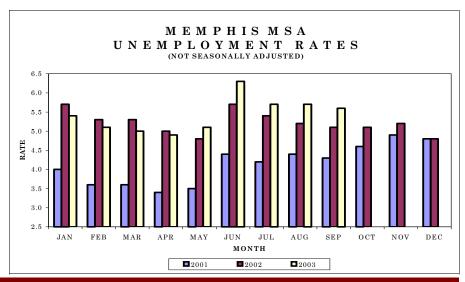
During the past 12 months, total employment increased by 700 jobs, with goods-producing industries decreasing by 200 jobs and service-providing industries increasing by 900 jobs.



HOURS AND EARNINGS OF PRODUCTION WORKERS KNOXVILLE MSA Average Average Average Hourly Earnings Aug. Sep. Weekly Earnings Weekly Hours Sep. Sep. Sep. Sep. Aug. Sep. Aug. Industry 2002 2003 2003 2002 2003 2003 2002 2003 2003 \$13.75 Manufacturing \$568.82 \$554.13 \$546.67 41.1 40.3 39.7 \$13.84 \$13.77 **Durable Goods Manufacturing** \$586.08 \$578.08 \$576.03 40.740.2 39.4 \$14.40 \$14.38 \$14.62 Nondurable Goods Manufacturing \$534.64 \$510.75 \$491.66 41.9 40.6 40.3 \$12.76 \$12.58 \$12.20

ESTIMATED NONFARM EMPLOYMENT (in thousands)						
Industry	September	Revised August	Preliminary September	Net Cl Sep. 2002	hange Aug. 2003	
mustry	2002	2003	2003	Sep. 2003	Sep. 2003	
Total Nonfarm	350.4	346.0	351.1	0.7	5.1	
Total Private	292.3	293.4	293.9	1.6	0.5	
Goods-Producing	59.1	58.6	58.9	-0.2	0.3	
Natural Resources & Mining	0.6	0.6	0.6	0.0	0.0	
Construction	16.4	16.3	16.6	0.2	0.3	
Manufacturing	42.1	41.7	41.7	-0.4	0.0	
Durable Goods Manufacturing	29.6	29.5	29.5	-0.1	0.0	
Fabricated Metal Product Manufacturing	8.3	8.4	8.4	0.1	0.0	
Transportation Equipment Manufacturing	9.4	9.5	9.6	0.2	0.1	
Nondurable Goods Manufacturing	12.5	12.2	12.2	-0.3	0.0	
Service-Providing	291.3	287.4	292.2	0.9	4.8	
Trade, Transportation, & Utilities	73.4	74.3	74.8	1.4	0.5	
Wholesale Trade	14.3	14.2	14.3	0.0	0.1	
Retail Trade	48.3	48.5	49.0	0.7	0.5	
Food & Beverage Stores	6.7	6.6	6.7	0.0	0.1	
General Merchandise Stores	10.2	10.6	10.8	0.6	0.2	
Transportation, Warehousing, & Utilities	10.8	11.6	11.5	0.7	-0.1	
Information	5.8	5.7	5.8	0.0	0.1	
Financial Activities	16.4	16.9	17.0	0.6	0.1	
Professional & Business Services	40.8	41.1	41.5	0.7	0.4	
Administrative, Support, & Waste Management	20.6	21.0	20.9	0.3	-0.1	
Educational & Health Services	36.1	36.2	36.3	0.2	0.1	
Leisure & Hospitality	46.2	46.2	45.3	-0.9	-0.9	
Accommodation & Food Services	39.6	40.7	40.3	0.7	-0.4	
Food Services & Drinking Places	32.8	32.3	32.3	-0.5	0.0	
Other Services	14.5	14.4	14.3	-0.2	-0.1	
Government	58.1	52.6	57.2	-0.9	4.6	
Federal Government	5.9	5.6	5.6	-0.3	0.0	
State & Local Government	52.2	47.0	51.6	-0.6	4.6	
State Government	21.0	19.1	20.2	-0.8	1.1	
Local Government	31.2	27.9	31.4	0.2	3.5	

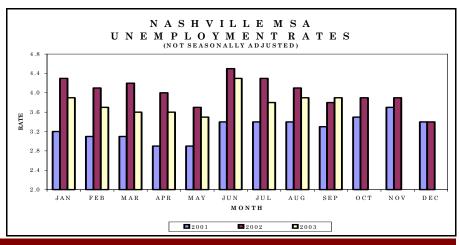
Total nonagricultural employment increased by 1,400 jobs from August to September. There were seasonal increases in state government (up 1,300 jobs); local government (up 1,000 jobs); educational/ health services (up 800 jobs); professional/ business services (up 500 jobs), which includes an increase of 400 jobs in administrative/support/waste management; and retail trade (up 300 jobs), which includes an increase of 200 jobs in general merchandise stores. This was partially offset by decreases in leisure/hospitality (down 2,000 jobs), which includes a decrease of 500 jobs in food services/drinking places; transportation/warehousing/utilities (down 300 jobs); and other services (down 200 jobs).



HOURS AND EARNINGS OF PRODUCTION W	ORKERS	N	MEMPHIS I				
	Average		Average	Average			
	Weekly Earnings			Weekly Hours	Hourly Earnings		
Industry	Sep.	Aug.	$^{\circ}$ Sep.	Sep. Aug. Sep.	Sep.	Aug.	Sep .
1 11 0	2002	2003	2003	2002 2003 2003	2002	2003	2003
Manufacturing	\$594.79	\$638.01	\$626.93	40.6 41.7 41.3	\$14.65	\$15.30	\$15.18
Durable Goods Manufacturing	\$499.48	\$550.68	\$541.06	38.9 39.0 38.4	\$12.84	\$14.12	\$14.09
Nondurable Goods Manufacturing	\$672.42	\$707.67	\$694.11	42.0 43.9 43.6	\$16.01	\$16.12	\$15.92

ESTIMATED NONFARM EMPLOYMENT (in thousands) Preliminary Net Change Revised Sep. 2002 September August September Aug. 2003 Industry Sep. 2003 Sep. 2003 2002 2003 2003 Total Nonfarm 583.6 581.0 582.4 -1.2 1.4 Total Private 498.7 497.6 496.6 -2.1 -1.0 Goods-Producing 77.0 75.7 75.6 -1.4-0.1Natural Resources & Mining 0.1 0.1 0.1 0.0 0.0 25.2 Construction 24.6 24.6 -0.6 0.0 Manufacturing 51.7 51.050.9 -0.8 -0.122.5 **Durable Goods Manufacturing** 22.4 22.3 -0.2 -0.1 Nondurable Goods Manufacturing 28.6 28.6 29.2 -0.6 0.0 Service-Providing 506.6 505.3 **506.8** 0.2 1.5 Trade, Transportation, & Utilities 165.0 162.9 162.9 -2.10.0 Wholesale Trade 35.7 35.5 35.5 0.0 -0.2Retail Trade 68.0 67.9 0.2 0.3 68.2 Food & Beverage Stores 10.1 10.3 10.3 0.2 0.0 General Merchandise Stores 15.615.6 15.8 0.20.2Transportation, Warehousing, & Utilities 61.3 59.559.2 -2.1 -0.3 Truck Transportation 15.0 14.0 14.0 -1.0 0.0 Warehousing & Storage 5.6 5.6 0.8 0.0 4.8 Information 9.5 9.2 9.2 -0.30.0 Financial Activities 32.0 31.3 31.3 -0.70.0 Professional & Business Services 73.6 74.174.1 0.0 0.5Administrative, Support, & Waste Management 51.8 51.4 51.8 0.0 0.4Educational & Health Services 67.1 68.5 69.3 2.2 0.8 Health Care & Social Assistance 60.6 60.5 1.7 -0.1 58.8Hospitals 22.9 23.6 23.5 0.6 -0.1 Leisure & Hospitality 51.4 53.6 51.6 0.2 -2.0Food Services & Drinking Places 37.2 39.0 38.5 -0.51.3 Other Services 22.6 22.8 22.6 0.0 -0.283.4 Government 84.9 85.8 0.9 $^{2.4}$ Federal Government 16.4 17.2 17.3 0.9 0.1State & Local Government 68.5 66.2 68.5 0.0 2.3 State Government 15.513.9 15.2 -0.3 1.3 Local Government 53.0 52.3 **53.3** 0.3 1.0

Total nonagricultural employment increased by 4,100 jobs from August to September. There were seasonal increases in local government (up 3,900 jobs); state government (up 1,100 jobs); retail trade (up 500 jobs), which includes an increase of 200 jobs in general merchandise stores; educational services (up 400 jobs); administrative/support/waste management (up 300 jobs); information and food services/drinking places (both up 200 jobs). This was partially offset by declines in leisure/hospitality (down 1,200 jobs), transportation/warehousing/utilities (down 500 jobs), financial activities (down 400 jobs), and wholesale trade (down 300 jobs).



HOURS AND EARNINGS OF PRODUCTION V	N	NASHVILLE	MSA				
	Average			Average	Average		
	Weekly Earnings			Weekly Hours	Hourly Earnings		
Industry	Sep.	Aug.	${}^{L}\mathbf{Sep.}$	Sep. Aug. Sep.	Sep.	Aug.	Sep.
	2002	2003	2003	2002 2003 2003	2002	2003	2003
Manufacturing	\$528.43	\$585.68	\$562.87	38.6 39.6 38.5	\$13.69	\$14.79	\$14.62
Durable Goods Manufacturing	\$530.63	\$613.72	\$576.44	37.5 39.8 38.2	\$14.15	\$15.42	\$15.09
Nondurable Goods Manufacturing	\$522.38	\$525.83	\$533.12	41.1 39.3 39.2	\$12.71	\$13.38	\$13.60

ESTIMATED NONFARM EMPLOYMENT (in thousands)						
		Revised	Preliminary		Change	
Industry	September	August	September	Sep. 2002	Aug. 2003	
	2002	2003	2003	Sep. 2003	Sep. 2003	
Total Nonfarm	680.9	676.5	680.6	-0.3	4.1	
Total Private	592.2	591.9	590.9	-1.3	-1.0	
Goods-Producing	111.5	109.0	109.1	-2.4	0.1	
Natural Resources & Mining	0.4	0.4	0.4	0.0	0.0	
Construction	32.0	31.6	31.5	-0.5	-0.1	
Manufacturing	79.1	77.0	77.2	-1.9	0.2	
Durable Goods Manufacturing	54.2	52.4	52.5	-1.7	0.1	
Computer & Electronic Product Manufacturing	5.7	5.4	5.4	-0.3	0.0	
Electrical Equipment & Appliance Manufacturing	6.2	5.5	5.5	-0.7	0.0	
Transportation Equipment Manufacturing	17.1	17.1	17.2	0.1	0.1	
Nondurable Goods Manufacturing	24.9	24.6	24.7	-0.2	0.1	
Service-Providing	569.4	567.5	571.5	2.1	4.0	
Trade, Transportation, & Utilities	132.0	128.4	128.1	-3.9	-0.3	
Wholesale Trade	32.4	31.1	30.8	-1.6	-0.3	
Retail Trade	74.9	73.2	73.7	-1.2	0.5	
Food & Beverage Stores	10.2	10.9	10.9	0.7	0.0	
General Merchandise Stores	16.6	16.7	16.9	0.3	0.2	
Transportation, Warehousing, & Utilities	24.7	24.1	23.6	-1.1	-0.5	
Information	22.0	21.8	22.0	0.0	0.2	
Financial Activities	43.6	43.0	42.6	-1.0	-0.4	
Professional & Business Services	94.8	96.0	96.3	1.5	0.3	
Administrative, Support, & Waste Management	58.4	57.8	58.1	-0.3	0.3	
Educational & Health Services	89.2	92.1	92.4	3.2	0.3	
Educational Services	18.5	19.0	19.4	0.9	0.4	
Health Care & Social Assistance	70.7	73.1	73.0	2.3	-0.1	
Hospitals	26.4	27.2	27.2	0.8	0.0	
Leisure & Hospitality	69.5	71.5	70.3	0.8	-1.2	
Accommodation & Food Services	60.4	60.8	60.8	0.4	0.0	
Accommodation	12.6	12.5	12.4	-0.2	-0.1	
Food Services & Drinking Places	47.7	48.3	48.5	0.8	0.2	
Other Services	29.6	30.1	30.1	0.5	0.0	
Government	88.7	84.6	89.7	1.0	5.1	
Federal Government	11.1	11.2	11.3	0.2	0.1	
State & Local Government	77.6	73.4	78.4	0.8	5.0	
State Government	26.9	26.2	27.3	0.4	1.1	
Local Government	50.7	47.2	51.1	0.4	3.9	

Tennessee Department of Labor & Workforce Development Employment Security Division, Research & Statistics 11th Floor, Davy Crockett Tower 500 James Robertson Parkway Nashville, TN 37245

Phone: 615-741-2284 Fax: 615-532-9434

Email: wayne.meisels@state.tn.us

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U.S. Consumer Price Index September 2003

	Allubanconsumers			Wageamers&denical workers			
Gap		Recentdange			Percent change		
	Index	Sep2002	Ag2003	Index	Sep2002Sep	Ag2003	
		Sep2008	Sep2008		2008	Sep2003	
US City Average							
Alitens (1982-81=100)	1852	23	03	181.0	23	04	
Alitens (1967=100)	5547	-	-	5392	-	-	
Fodardbeveages	181.3	25	02	1807	26	03	
Husing	1858	24	-02	181.6	26	00	
Stelter	2138	22	-02	207.6	23	00	
Rent of primary residence	2066	29	02	2058	29	02	
Apparel	1220	-21	41	121.0	-20	42	
Transportation	1594	35	07	1581	33	06	
Medical care	2992	40	03	2983	40	03	
Recetion1/	107.7	14	00	1055	1.1	-02	
Education&communication1/	1109	13	07	1097	05	05	
Ohergodsandsevices	2999	10	01	307.9	00	00	
SouthRegion							
All Itens (1982-81=100)	1783	24	02	1753	21	03	
All Items (Dec 1977=100)	2893	-	-	2839	-	-	
Fodardbeveages	1786	26	02	177.7	28	03	
Hosing	171.3	29	-01	1696	29	00	
Apparel	1323	-30	41	131.3	-28	44	
Transportation	1554	32	03	1532	22	01	
Medical care	2901	38	03	291.0	41	03	
Recetion1/	107.9	23	02	1055	17	00	
Education&communication1/	109	-01	0	107.2	-09	-02	
Ohergodsandsevices	287.3	01	-01	2928	-07	-03	

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