

## The Labor Market Report

 Per Capita Income 1969 to 2011According to the U.S. Bureau of Economic Analysis, the per capita personal income in the United States was $\$ 43,169$ in 2011, up from $\$ 41,404$ in 2010 and $\$ 4.053$ in 1969.

Per capita personal income is defined as the annual total personal income of residents divided by the residential population as of July 1. Personal income is derived by summing the net earnings, rental income, personal dividend/interest income, and transfer payments by place of residence. Personal income excludes federal income tax deductions and other personal taxes and is reported in current dollars. In simpler terms, it is the total income on the front page of your 1040 tax form. This data can be influenced by large growth (or decline) in population, natural disasters (i.e., flooding or hurricanes), commuting populations (those that work in other non-MSA counties), and state and local taxes.

There are 366 Metropolitan Statistical Areas (MSAs) in the U.S. The Bridgeport-Stamford-Norwalk, Connecticut MSA had the highest per capita income in 1969 $(\$ 5,834)$ as well as $2011(\$ 78,504)$. Conversely, the McAllen-Edinburg-Mission, Texas MSA had the lowest per capita income in $1969(\$ 1,763)$ as well as 2011 (\$21,620).

The Nashville/Davidson County-Murfreesboro-Franklin MSA had the highest per capita income $n$ the state in 1969 and 2011. The former was $\$ 3,389$ while the latter was $\$ 42,129$. The per capita income doubled in Nashville between 1980 and 1990. In 1969, Chattanooga, TennesseeGeorgia had the second highest per capita income but in 2011 Clarksville, TennesseeKentucky $(\$ 39,666)$ had the second highest per capita income in Tennessee. Morristown had the lowest MSA per capita income in Tennessee in both 1969 and 2011. However, all Tennessee MSAs, with the exception of Cleveland, had a better ranking in 2011 than in 1969.

## About the Data

Some interesting observations over time: In 1969, Las Vegas, Nevada had the $17^{\text {th }}$ highest per capita income but in 2011 it was $200^{\text {th }}$. Detroit, Michigan went from $15^{\text {th }}$ to 107th and Lake Havasu-Kingman, Arizona
went from $138^{\text {th }}$ to $362^{\text {nd }}$, one of the lowest in the nation. Hinesville-Fort Stewart, Georgia went from the bottom third in 1969 to the seventh worst in 2011. In Alaska, Anchorage went from $1^{\text {st }}$ (in 1970 and 1980) to $21^{\text {st }}$ in 2011. Fairbanks went from $7^{\text {th }}$ to $67^{\text {th }}$.

On the positive ledger, Midland, Texas went from $26^{\text {th }}$ in 1969 to $2^{\text {nd }}$ in 2011 . Boulder, Colorado went from $67^{\text {th }}$ to $13^{\text {th }}$ while Nashville went from $194^{\text {th }}$ to $76^{\text {th }}$. During the time period, Clarksville's MSA per capita income increased from the $292^{\text {nd }}$ highest to the $117^{\text {th }}$ highest.

The per capita income of Bridgeport-StamfordNorwalk (ranked \#1) was over \$13,000 greater than the per capita income of Midland (ranked \#2) in 2011. The next largest difference was \$4,400 between Anchorage and Los AngelesLong Beach.

## Percent Growth

There was a large growth rate over 40 years (862.0 percent). In the U.S. the per capita income increased by 146.6 percent ( 14.6 per year) in the 1970s; 92.1 percent in the $1980 \mathrm{~s} ; 56.7$ percent in the 1990 s ; and 23.7 percent in the 2000s. However, the Consumer Price Index increased by 461.8 percent in the last 42 years. The CPI grew by 113.1 percent in the 1970 s; 57.1 percent in the 1980s; 32.7 percent in the 1990 s; and 26.4 percent in the 2000s.

In Nashville, the per capita income increased by 60.9 percent ( 6.1 percent per year) in the 1970s; 103.9 percent in the 1980s; 70.2 percent in the 1990s; and 28.1 percent in the 2000s. In Memphis the per capita income increased by 168.7 percent (16.9 percent per year) in the 1970s; 96.3 percent in the 1980s; 63.3 percent in the 1990s; and 28.1 percent in the 2000s. The MSAs with the highest and lowest per capita income had similar growth rates. Nationally, the Bridgeport-Stamford-Norwalk MSA per capita income increased by 147.3 percent (14.7 percent per year) in the 1970s; 124.1 percent in the 1980s; 76.9 percent in the 1990s; and 27.4 percent in the 2000s. The McAllen-EdinburgMission MSA per capita income increased by 173.6 percent ( 17.4 percent per year) in the 1970s; 74.0 percent in the 1980 s; 50.1 percent in the 1990 s ; and 52.9 percent in the 2000 s.

For more information about the per capita personal income in the state, counties and metro areas, go to the Bureau of Economic Analysis Web site at www.bea.gov.


ずロの
 N $\begin{array}{lll}0 & 12 \\ \text { ô } \\ \text { on } \\ \text { on }\end{array}$ 10 No



$\$ 41,404 \$ 43,169$



 4
0
0
0
0
0
0
 $\begin{array}{ll}10 \\ 0 \\ 0 \\ 0 & 10 \\ \circ & 0 \\ 8\end{array}$





| 1995 | 2000 | 2005 | 2009 |
| :---: | :---: | :---: | :---: |
| $\$ 24,418$ | $\$ 31,942$ | $\$ 37,177$ | $\$ 40,227$ |



 0 N
0
0
0
0
0
0
0
0
0
0
0


## 





 | $\$ 5,334$ | $\$ 12,263$ | $\$ 26,766$ |
| :---: | :---: | :---: |
| $\$ 32,670$ | $\$ 39,965$ | $\$ 54,549$ |

 $\$ 5,240$ \＄12，006 $\$ 26,453$ \＄30，514 $\$ 39,789 \$ 46,510$







 | $\$ 38,563$ |
| :--- |
| $\$ 40,394$ |














$\begin{array}{ll}0 \\ 0 \\ 0 \\ 0 \\ 0 & 0 \\ 0\end{array}$ 10
0
0
0

0 $\infty \infty$ | $\infty$ |
| :--- |
| $\overrightarrow{7}$ |
|  |
|  |
|  | N 1

0
0
0
0
0 ，
 On
Oit
N
＋
 \＄2，629 N
O
N
$+\infty$
 \＄3，770 0
궁
of
of $\infty$
N
N
N
－ $\$ 2,153$
$\$ 1,933$

| United States（Metropolitan Portion） |
| :---: |
| Bridgeport－Stamford－Norwalk，CT（MSA） |
| Midland，TX（MSA） |
| San Francisco－Oakland－Fremont，CA（MSA） |
| San Jose－Sunnyvale－Santa Clara，CA（MSA） |
| Washington－Arlington－Alexandria，DC－VA－MD－WV（MSA） |
| Naples－Marco Island，FL（MSA） |
| Boston－Cambridge－Quincy，MA－NH（MSA） |
| New York－No．New Jersey－Long Island，NY－NJ－PA（MSA） |
| Barnstable Town（Cape Cod），MA（MSA） |
| Trenton－Ewing，NJ（MSA） |
| Casper，WY（MSA） |
| Hartford－West Hartford－East Hartford，CT（MSA） |
| Boulder，CO（MSA） |
| Seattle－Tacoma－Bellevue，WA（MSA） |
| Anchorage，AK（MSA） |
| Los Angeles－Long Beach－Santa Ana，CA（MSA） |
| Fairbanks，AK（MSA） |
| Nashville／Davidson－Murfreesboro－Franklin，TN（MSA） |
| Reno－Sparks，NV（MSA） |
| Ann Arbor，MI（MSA） |
| Detroit－Warren－Livonia，MI（MSA） |
| Clarksville，TN－KY（MSA） |
| Memphis，TN－MS－AR（MSA） |
| Knoxville，TN（MSA） |
| Chattanooga，TN－GA（MSA） |
| Las Vegas－Paradise，NV（MSA） |
| Tuscaloosa，AL（MSA） |
| Jackson，TN（MSA） |
| Kingsport－Bristol－Bristol，TN－VA（MSA） |
| Johnson City，TN（MSA） |
| Hattiesburg，MS（MSA） |
| Cleveland，TN（MSA） |
| Sumter，SC（MSA） |
| Morristown，TN（MSA） |
| Yuma，AZ（MSA） |
| Hinesville－Fort Stewart，GA（MSA） |
| Lake Havasu City－Kingman，AZ（MSA） |
| Provo－Orem，UT（MSA） |
| Laredo，TX（MSA） |
| Brownsville－Harlingen，TX（MSA） |
| McAllen－Edinburg－Mission，TX（MSA） |

$\$ 1,763$ ， 81,933

| (Nu) |  |  |  |  | ONTHLY D | NOT SEASON | ADJUS |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Civilian Labor Force |  |  |  |  |  |  |  |  |
| Year <br> and <br> Month | Total | Employed |  |  |  |  | Unemployed |  |
|  |  | Employment | Nonfarm Employment |  |  |  | Number | Rate <br> (\%) |
|  |  |  | Total | **Manu- <br> facturing | **Trade | **Services |  |  |
| 1983 | 2,188.3 | 1,932.4 | 1,719.0 | 468.6 | 389.9 | 323.4 | 255.8 | 11.7 \% |
| 1984 | 2,233.5 | 2,026.4 | 1,812.0 | 497.1 | 413.3 | 344.3 | 207.1 | 9.3 |
| 1985 | 2,255.8 | 2,070.0 | 1,867.8 | 492.4 | 435.3 | 360.2 | 185.7 | 8.2 |
| 1986 | 2,291.2 | 2,110.7 | 1,929.8 | 490.5 | 452.1 | 384.7 | 180.6 | 7.9 |
| 1987 | 2,324.1 | 2,166.5 | 2,011.6 | 497.4 | 477.2 | 408.9 | 157.6 | 6.8 |
| 1988 | 2,333.6 | 2,197.2 | 2,092.1 | 511.9 | 495.6 | 440.3 | 136.4 | 5.8 |
| 1989 | 2,364.9 | 2,241.3 | 2,167.2 | 524.5 | 508.4 | 467.2 | 123.6 | 5.2 |
| 1990 | 2,401.1 | 2,269.0 | 2,193.2 | 493.4 | 379.1 | 611.0 | 132.1 | 5.5 |
| 1991 | 2,425.4 | 2,266.0 | 2,183.6 | 480.3 | 373.0 | 626.7 | 159.4 | 6.6 |
| 1992 | 2,479.5 | 2,316.7 | 2,245.0 | 492.8 | 374.1 | 664.8 | 162.8 | 6.6 |
| 1993 | 2,543.3 | 2,391.6 | 2,328.5 | 502.8 | 382.5 | 709.8 | 151.7 | 6.0 |
| 1994 | 2,645.7 | 2,511.1 | 2,423.0 | 513.8 | 398.4 | 751.4 | 134.6 | 5.1 |
| 1995 | 2,718.0 | 2,574.0 | 2,498.9 | 518.0 | 412.6 | 795.0 | 144.0 | 5.3 |
| 1996 | 2,758.3 | 2,611.0 | 2,533.3 | 501.5 | 420.9 | 814.3 | 147.4 | 5.3 |
| 1997 | 2,788.3 | 2,640.0 | 2,584.0 | 498.0 | 430.5 | 849.7 | 148.3 | 5.3 |
| 1998 | 2,811.7 | 2,685.2 | 2,638.4 | 498.6 | 437.1 | 875.7 | 126.5 | 4.5 |
| 1999 | 2,838.7 | 2,722.1 | 2,685.3 | 494.7 | 443.6 | 900.8 | 116.6 | 4.1 |
| 2000 | 2,871.5 | 2,756.5 | 2,728.9 | 488.1 | 447.5 | 930.9 | 115.0 | 4.0 |
| 2001 | 2,863.5 | 2,728.5 | 2,688.3 | 454.2 | 446.6 | 921.5 | 135.0 | 4.7 |
| 2002 | 2,867.1 | 2,715.0 | 2,664.4 | 428.5 | 438.7 | 938.0 | 152.1 | 5.3 |
| 2003 | 2,896.1 | 2,731.4 | 2,667.5 | 414.1 | 440.8 | 950.3 | 164.8 | 5.7 |
| 2004 | 2,904.4 | 2,746.2 | 2,706.1 | 411.8 | 447.5 | 978.7 | 158.1 | 5.4 |
| 2005 | 2,942.3 | 2,778.5 | 2,743.1 | 408.8 | 454.6 | 1,005.6 | 163.8 | 5.6 |
| 2006 | 3,008.9 | 2,852.5 | 2,783.1 | 400.1 | 460.6 | 1,030.4 | 156.4 | 5.2 |
| 2007 | 3,047.9 | 2,901.8 | 2,797.4 | 380.0 | 463.5 | 1,052.8 | 146.2 | 4.8 |
| 2008 | 3,056.9 | 2,854.0 | 2,774.8 | 361.0 | 457.0 | 1,058.2 | 202.9 | 6.6 |
| 2009 | 3,032.5 | 2,713.1 | 2,619.9 | 309.2 | 427.8 | 1,025.3 | 319.4 | 10.5 |
| 2010 | 3,079.7 | 2,777.2 | 2,615.3 | 298.9 | 423.5 | 1,041.2 | 302.4 | 9.8 |
| 2011 | 3,116.9 | 2,828.6 | 2,660.6 | 304.4 | 427.1 | 1,076.0 | 288.3 | 9.3 |
| 2012 | 3,113.6 | 2,864.2 | 2,714.3 | 313.5 | 434.0 | 1,112.1 | 249.4 | 8.0 |
| 2013 |  |  |  |  |  |  |  |  |
| January | 3,106.3 | 2,842.0 | 2,703.3 | 315.8 | 436.1 | 1,105.2 | 264.3 | 8.5 \% |
| February | 3,091.7 | 2,838.1 | 2,720.5 | 316.7 | 432.0 | 1,120.9 | 253.6 | 8.2 |
| March | 3,102.4 | 2,850.8 | 2,737.4 | 317.4 | 433.5 | 1,127.8 | 251.6 | 8.1 |
| April | 3,110.7 | 2,862.8 | 2,763.5 | 317.8 | 437.5 | 1,146.7 | 247.9 | 8.0 |
| May | 3,124.2 | 2,864.3 | 2,771.6 | 320.9 | 440.5 | 1,151.3 | 259.9 | 8.3 |
| June | 3,143.2 | 2,866.3 | 2,750.9 | 321.7 | 441.7 | 1,156.4 | 276.9 | 8.8 |
| July | 3,153.6 | 2,886.4 | 2,736.7 | 322.0 | 442.3 | 1,146.5 | 267.2 | 8.5 |
| August | 3,116.6 | 2,858.5 | 2,753.1 | 322.4 | 441.2 | 1,151.7 | 258.1 | 8.3 |
| September (r) | 3,103.2 | 2,850.8 | 2,768.6 | 322.5 | 442.8 | 1,148.4 | 252.3 | 8.1 |
|  | 3,058.3 | 2,806.4 | 2,776.3 | 322.3 | 443.3 | 1,151.5 | 251.9 | 8.2 |
| November December |  |  |  |  |  |  |  |  |
| (r)=revised |  |  | **These industries not comparable to industry employment data before |  |  |  |  |  |
| (p)=preliminary |  |  | 1990 because of changes to NAICS coding system. |  |  |  |  |  |
| Trade $=$ Wholesale and Retail Trade |  |  | Services $=$ Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services. |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |


|  | Oct | Oct |
| :--- | :---: | :---: |
|  | 2012 | 2013 | $\begin{array}{lll}\text { Anderson } & 7.2 & 7.9\end{array}$ $\begin{array}{lrr}\text { Bedford } & 8.3 & 8.2 \\ \text { Benton } & 9.4 & \mathbf{1 0 . 7}\end{array}$ B Bl

Br
Ca
Ca
Ch
Chester
Claiborne
Clay
Cocke

## C

## Cu

Da
Dec
De

## De Dic Dy

## Fa

Fra
Gile
Gra
Gre
H
H
H
H
H
H
Ha
Ha
Ha

## He He

## Hi Ho H

| Humphreys | 8.3 | 8.7 |
| :--- | :--- | :--- |
| Jackson | 8.7 | 9.8 |


| Jefferson | 8.7 | 9.5 |
| :--- | :--- | :--- |
| Johnson | 8.7 | 9.3 |


| Knox | 5.9 | $\mathbf{6 . 7}$ |
| :--- | :--- | :--- |

Unemployment Rates 1983-2012


## Statewide

## UNEMPLOYMENT INSURANCE ACTIVITIES (MOST RECENT AVAILABLE)



## BENEFIT PROGRAMS - OGTOBER 2013

| STATE BENEFIT PROGRAM |  |  |  | FEDERAL BENEFIT PROGRAMS |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| CLAIMS | Oct. 2012 | Sept. 2013 | Oct. 2013 | FORMER FEDERAL E | Oct. 2012 | pt. 2013 | t. 2013 |
| Initial Claims | 25,513 | 18,652 | 30,874 | Benefits Paid | \$237,731 | \$314,992 | \$387,037 |
| Continued Weeks Claimed | 189,152 | 168,517 | 135,227 | Benefit Weeks Claimed | 827 | 979 | 1,208 |
| Nonmonetary Determinations | 7,876 | 5,434 | 8,361 | Initial Claims | 88 | 91 | 937 |
| Appeals Decisions | 2,406 | 2,179 | 2,015 | Continued Weeks Claimed | 784 | 1,110 | 1,008 |
| Lower Authority | 1,923 | 1,880 | 1,725 | Appeals Decisions | 14 | 9 | 9 |
| Higher Authority | 483 | 299 | 290 |  |  |  |  |
| BENEFITS |  |  |  | FORMER MILITARY |  |  |  |
| Amount Paid | \$36,244,719 | \$29,109,096 | \$32,306,560 | Benefits Paid | \$653,116 | \$465,743 | \$473,494 |
| Benefit Weeks Paid | 178,954 | 132,072 | 136,256 | Benefit Weeks Claimed | 2,101 | 1,480 | 1,524 |
| Average Weekly Benefit Amount | \$238 | \$241 | \$239 | Initial Claims | 210 | 146 | 232 |
| First Payments | 11,452 | 7,250 | 8,642 | Continued Weeks Claimed | 1,905 | 1,622 | 1,391 |
| Final Payments | 6,138 | 4,784 | 4,307 | Appeals Decisions | 10 | 7 | 8 |
| Average Weeks Duration | 16 | 15 | 15 |  |  |  |  |
| Trust Fund Balance | \$602,383,379 | \$782,760,071 | \$793,523,764 |  |  |  |  |

## CONTINUED WEEKS CLAIMED - OCTOBER 2013



## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry |  | Revised | Preliminary | Net Change |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | October 2012 | $\begin{aligned} & \text { September } \\ & 2013 \\ & \hline \end{aligned}$ | October 2013 | $\begin{array}{ll} \text { Oct. } & 2012 \\ \text { Oct. } & 2013 \\ \hline \end{array}$ | $\begin{aligned} & \text { Sep. } \\ & \text { Oct. } \end{aligned}$ | $\begin{aligned} & 2013 \\ & 2013 \\ & \hline \end{aligned}$ |
| Total Nonfarm | 2,743.6 | 2,768.6 | 2,776.3 | 32.7 | 7.7 |  |
| Total Private | 2,313.4 | 2,346.4 | 2,350.7 | 37.3 | 4.3 |  |
| Goods Producing | 427.6 | 432.5 | 432.1 | 4.5 | -0.4 |  |
| Mining, Logging, \& Construction | 111.3 | 110.0 | 109.8 | -1.5 | -0.2 |  |
| Manufacturing | 316.3 | 322.5 | 322.3 | 6.0 | -0.2 |  |
| Durable Goods Manufacturing | 196.6 | 202.4 | 202.3 | 5.7 | -0.1 |  |
| Wood Product Manufacturing | 11.2 | 10.8 | 10.7 | -0.5 | -0.1 |  |
| Nonmetallic Mineral Product Manufacturing | 12.7 | 12.8 | 12.7 | 0.0 | -0.1 |  |
| Primary Metal Manufacturing | 9.9 | 10.3 | 10.2 | 0.3 | -0.1 |  |
| Fabricated Metal Product Manufacturing | 34.0 | 34.1 | 33.9 | -0.1 | -0.2 |  |
| Machinery Manufacturing | 24.7 | 24.5 | 24.2 | -0.5 | -0.3 |  |
| Computer \& Electronic Product Manufacturing | 5.9 | 5.8 | 5.7 | -0.2 | -0.1 |  |
| Electrical Equipment \& Appliance Manufacturing | 17.9 | 18.4 | 18.5 | 0.6 | 0.1 |  |
| Transportation Equipment Manufacturing | 56.6 | 61.3 | 61.9 | 5.3 | 0.6 |  |
| Furniture \& Related Product Manufacturing | 8.7 | 9.1 | 9.2 | 0.5 | 0.1 |  |
| Miscellaneous Manufacturing Durable Goods | 15.0 | 15.3 | 15.3 | 0.3 | 0.0 |  |
| Nondurable Goods Manufacturing | 119.7 | 120.1 | 120.0 | 0.3 | -0.1 |  |
| Textile Mills, Products, \& Apparel | 10.9 | 10.7 | 10.5 | -0.4 | -0.2 |  |
| Food Manufacturing | 33.3 | 33.4 | 33.4 | 0.1 | 0.0 |  |
| Beverage \& Tobacco Product Manufacturing | 5.2 | 5.4 | 5.4 | 0.2 | 0.0 |  |
| Paper Manufacturing | 14.7 | 14.2 | 14.2 | -0.5 | 0.0 |  |
| Printing \& Related Support Activities | 9.4 | 8.6 | 8.6 | -0.8 | 0.0 |  |
| Chemical Manufacturing | 24.3 | 24.2 | 24.2 | -0.1 | 0.0 |  |
| Plastics \& Rubber Products Manufacturing | 20.2 | 19.9 | 20.0 | -0.2 | 0.1 |  |
| Plastics Product Manufacturing | 11.5 | 11.5 | 11.5 | 0.0 | 0.0 |  |
| Rubber Product Manufacturing | 8.7 | 8.4 | 8.5 | -0.2 | 0.1 |  |
| Service Providing | 2,316.0 | 2,336.1 | 2,344.2 | 28.2 | 8.1 |  |
| Trade, Transportation, \& Utilities | 578.0 | 583.5 | 584.8 | 6.8 | 1.3 |  |
| Wholesale Trade | 121.1 | 120.2 | 119.7 | -1.4 | -0.5 |  |
| Merchant Wholesalers, Durable Goods | 61.4 | 61.3 | 60.9 | -0.5 | -0.4 |  |
| Merchant Wholesalers, Nondurable Goods | 41.8 | 41.3 | 41.2 | -0.6 | -0.1 |  |
| Wholesale Electronic Markets | 17.9 | 17.6 | 17.6 | -0.3 | 0.0 |  |
| Retail Trade | 313.6 | 322.6 | 323.6 | 10.0 | 1.0 |  |
| Motor Vehicle \& Parts Dealers | 40.0 | 42.0 | 42.0 | 2.0 | 0.0 |  |
| Furniture \& Home Furnishings Stores | 8.6 | 8.2 | 8.4 | -0.2 | 0.2 |  |
| Building Material, Garden Equipment, \& Supplies | 24.9 | 26.3 | 26.2 | 1.3 | -0.1 |  |
| Food \& Beverage Stores | 50.6 | 50.8 | 51.0 | 0.4 | 0.2 |  |
| Health \& Personal Care Stores | 23.0 | 22.8 | 22.9 | -0.1 | 0.1 |  |
| Gasoline Stations | 20.6 | 22.2 | 22.0 | 1.4 | -0.2 |  |
| Clothing \& Clothing Accessories Stores | 25.2 | 26.6 | 26.8 | 1.6 | 0.2 |  |
| Sporting Goods, Hobby, Book, \& Music Stores | 11.0 | 10.7 | 11.2 | 0.2 | 0.5 |  |
| General Merchandise Stores | 71.7 | 70.9 | 71.8 | 0.1 | 0.9 |  |
| Miscellaneous Store Retailers | 16.3 | 16.3 | 16.3 | 0.0 | 0.0 |  |
| Nonstore Retailers | 9.3 | 8.8 | 9.0 | -0.3 | 0.2 |  |
| Transportation, Warehousing, \& Utilities | 143.3 | 140.7 | 141.5 | -1.8 | 0.8 |  |
| Utilities | 3.3 | 3.3 | 3.3 | 0.0 | 0.0 |  |
| Transportation \& Warehousing | 140.0 | 137.4 | 138.2 | -1.8 | 0.8 |  |
| Truck Transportation | 54.9 | 54.2 | 54.8 | -0.1 | 0.6 |  |
| Information | 42.4 | 41.6 | 41.6 | -0.8 | 0.0 |  |
| Financial Activities | 137.3 | 140.4 | 140.7 | 3.4 | 0.3 |  |
| Finance \& Insurance | 105.8 | 107.2 | 108.0 | 2.2 | 0.8 |  |
| Real Estate, Rental, \& Leasing | 31.5 | 33.2 | 32.7 | 1.2 | -0.5 |  |
| Professional \& Business Services | 343.2 | 346.8 | 350.1 | 6.9 | 3.3 |  |
| Professional, Scientific, \& Technical Services | 110.7 | 116.3 | 117.0 | 6.3 | 0.7 |  |
| Management of Companies \& Enterprises | 32.6 | 33.7 | 33.9 | 1.3 | 0.2 |  |
| Administrative, Support, \& Waste Management | 199.9 | 196.8 | 199.2 | -0.7 | 2.4 |  |
| Educational \& Health Services | 401.5 | 403.7 | 406.2 | 4.7 | 2.5 |  |
| Educational Services | 54.9 | 53.9 | 55.7 | 0.8 | 1.8 |  |
| Health Care \& Social Assistance | 346.6 | 349.8 | 350.5 | 3.9 | 0.7 |  |
| Ambulatory Health Care Services | 134.2 | 136.2 | 137.6 | 3.4 | 1.4 |  |
| Hospitals | 106.1 | 103.3 | 102.9 | -3.2 | -0.4 |  |
| Nursing \& Residential Care Facilities | 59.8 | 59.0 | 59.7 | -0.1 | 0.7 |  |
| Social Assistance | 46.5 | 51.3 | 50.3 | 3.8 | -1.0 |  |
| Leisure \& Hospitality | 279.4 | 293.4 | 291.4 | 12.0 | -2.0 |  |
| Arts, Entertainment, \& Recreation | 29.6 | 35.0 | 31.9 | 2.3 | -3.1 |  |
| Accommodation \& Food Services | 249.8 | 258.4 | 259.5 | 9.7 | 1.1 |  |
| Accommodation | 33.4 | 34.8 | 35.0 | 1.6 | 0.2 |  |
| Food Services \& Drinking Places | 216.4 | 223.6 | 224.5 | 8.1 | 0.9 |  |
| Other Services | 104.0 | 104.5 | 103.8 | -0.2 | -0.7 |  |
| Government | 430.2 | 422.2 | 425.6 | -4.6 | 3.4 |  |
| Federal Government | 49.5 | 48.6 | 47.8 | -1.7 | -0.8 |  |
| State Government | 99.0 | 97.1 | 98.4 | -0.6 | 1.3 |  |
| State Government Educational Services | 56.5 | 56.1 | 57.8 | 1.3 | 1.7 |  |
| Local Government | 281.7 | 276.5 | 279.4 | -2.3 | 2.9 |  |
| Local Government Educational Services | 142.7 | 136.9 | 140.3 | -2.4 | 3.4 |  |

## NONFARM EMPLOYMENT \& LABOR FORCE NARRATIVE

Total nonfarm employment increased by 32,700 jobs from October 2012 to October 2013. There were large increases in retail trade (up 10,000 jobs), which included increases of 2,000 jobs in motor vehicle/parts dealers, 1,600 jobs in clothing/clothing accessories stores, 1,400 jobs in gasoline stations, and 1,300 jobs in building material/garden supply stores; accommodation/ food services (up 9,700 jobs), which included an increase of 8,100 jobs in food services/drinking places; and professional/business services (up 6,900 jobs), which included increases of 6,300 jobs in professional/scientific/technical services and 1,300 jobs in management of companies/ enterprises. Other significant increases were in transportation equipment manufacturing (up 5,300 jobs); social assistance (up 3,800 jobs); ambulatory health care services (up 3,400 jobs); financial activities (up 3,400 jobs), which includes an increase of 2,200 jobs in finance/ insurance; arts/entertainment/recreation (up 2,300 jobs); and state government educational services (up 1,300 jobs).

These increases were partially offset by declines in nursing/residential care facilities (down 3,200 jobs), local government educational services (down 2,400 jobs), transportation/warehousing (down 1,800 jobs), federal government (down 1,700 jobs), mining/ logging/construction (down 1,500 jobs); and wholesale trade (down 1,400 jobs).

During October 2013 nonfarm employment increased by 7,700 jobs. A majority of this increase occurred in both local and state educational services. The former was up by 3,400 jobs while the latter increased by 1,700 jobs. There were other seasonal increases in professional/business services (up 3,300 jobs), which includes an increase of 2,400 jobs in administrative/support/waste management; educational services (up 1,800 jobs); ambulatory health care services (up 1,400 jobs); and accommodation/food services (up 1,100 jobs). This was partially offset by declines of 3,100 jobs in arts/entertainment/recreation and 1,000 jobs in social assistance.

Tennessee's seasonally adjusted estimated unemployment rate for October 2013 was 8.4 percent, unchanged from the revised September 2013 rate.

The United States unemployment rate was 7.3 percent in October 2013. In October 2012, the national rate was 7.9 percent while the state unemployment rate was 7.8 percent.

Across Tennessee, the unemployment rate increased in 64 counties, decreased in 18 counties, and remained the same in 13 counties. There were 13 counties with rates lower than 7.0 percent. In October 2013, the lowest rate was in Williamson County at 5.7 percent, unchanged from the previous month, while the highest rate was in Scott County at 16.1 percent, up from 15.9 in September.

[^0]
## CIVILIAN LABOR FORCE SUMMARY

October 2012
September 2013
October 2013

|  | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. TENNESSEE | $\begin{array}{r} 155,576,000 \\ 3,116,600 \end{array}$ | $\begin{array}{r} 143,328,000 \\ 2,872,600 \end{array}$ | $\begin{array}{r} 12,248,000 \\ 244,000 \end{array}$ | 7.9 7.8 | $155,559,000$ $3,101,700$ | $\begin{array}{r} 144,303,000 \\ 2,839,700 \end{array}$ | $\begin{array}{r} 11,255,000 \\ 262,000 \end{array}$ | 7.2 8.4 | $\begin{array}{r} 154,839,000 \\ 3,076,100 \end{array}$ | $\begin{array}{r} 143,568,000 \\ 2,816,200 \end{array}$ | $\begin{array}{r} 11,272,000 \\ 259,900 \end{array}$ | 7.3 8.4 |
| Not Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. <br> TENNESSEE | $\begin{array}{r} 155,779,000 \\ 3,139,300 \end{array}$ | $\begin{array}{r} 144,039,000 \\ 2,902,700 \end{array}$ | $\begin{array}{r} 11,741,000 \\ 236,600 \end{array}$ | 7.5 7.5 | $155,536,000$ $3,103,200$ | $144,651,000$ $2,850,800$ | $\begin{array}{r} 10,885,000 \\ 252,300 \end{array}$ | $7.0$ | $\begin{array}{r} 154,918,000 \\ 3,058,300 \end{array}$ | $\begin{array}{r} 144,144,000 \\ 2,806,400 \end{array}$ | $\begin{array}{r} 10,773,000 \\ 251,900 \end{array}$ | 7.0 8.2 |
| Metropolitan Statistical Areas |  |  |  |  |  |  |  |  |  |  |  |  |
| Chattanooga | 263,170 | 244,540 | 18,620 | 7.1 | 258,410 | 238,830 | 19,580 | 7.6 | 254,820 | 235,310 | 19,510 | 7.7 |
| Clarksville | 117,740 | 108,190 | 9,560 | 8.1 | 116,800 | 106,610 | 10,200 | 8.7 | 115,680 | 105,410 | 10,270 | 8.9 |
| Cleveland | 58,330 | 54,190 | 4,140 | 7.1 | 58,070 | 53,650 | 4,420 | 7.6 | 57,460 | 52,940 | 4,520 | 7.9 |
| Jackson | 58,160 | 53,600 | 4,570 | 7.9 | 57,390 | 52,630 | 4,760 | 8.3 | 56,840 | 52,030 | 4,810 | 8.5 |
| Johnson City | 100,150 | 93,290 | 6,860 | 6.9 | 98,060 | 90,500 | 7,560 | 7.7 | 97,030 | 89,480 | 7,550 | 7.8 |
| Kingsport | 146,810 | 136,790 | 10,020 | 6.8 | 146,150 | 135,500 | 10,650 | 7.3 | 144,750 | 133,770 | 10,980 | 7.6 |
| Knoxville | 369,580 | 346,650 | 22,930 | 6.2 | 365,440 | 340,460 | 24,980 | 6.8 | 359,210 | 334,220 | 24,990 | 7.0 |
| Memphis | 618,650 | 565,260 | 53,390 | 8.6 | 604,960 | 548,110 | 56,850 | 9.4 | 597,810 | 541,170 | 56,640 | 9.5 |
| Morristown | 63,300 | 57,650 | 5,660 | 8.9 | 61,540 | 55,810 | 5,730 | 9.3 | 60,740 | 55,040 | 5,700 | 9.4 |
| Nashville | 861,480 | 809,210 | 52,270 | 6.1 | 860,970 | 805,080 | 55,890 | 6.5 | 849,210 | 793,540 | 55,670 | 6.6 |
| Micropolitan Statistical Areas |  |  |  |  |  |  |  |  |  |  |  |  |
| Athens | 24,550 | 22,450 | 2,110 | 8.6 | 23,970 | 21,790 | 2,180 | 9.1 | 23,610 | 21,450 | 2,160 | 9.2 |
| Brownsville | 8,790 | 7,880 | 920 | 10.4 | 8,690 | 7,670 | 1,020 | 11.7 | 8,540 | 7,530 | 1,000 | 11.7 |
| Columbia | 36,560 | 33,400 | 3,160 | 8.6 | 35,950 | 32,730 | 3,220 | 9.0 | 35,590 | 32,390 | 3,200 | 9.0 |
| Cookeville | 52,410 | 48,630 | 3,780 | 7.2 | 51,270 | 47,300 | 3,980 | 7.8 | 50,390 | 46,360 | 4,030 | 8.0 |
| Crossville | 24,940 | 22,940 | 2,010 | 8.0 | 24,790 | 22,550 | 2,230 | 9.0 | 24,270 | 22,080 | 2,180 | 9.0 |
| Dyersburg | 17,270 | 15,290 | 1,980 | 11.5 | 16,670 | 14,860 | 1,810 | 10.9 | 16,430 | 14,600 | 1,830 | 11.1 |
| Greeneville | 29,300 | 26,170 | 3,130 | 10.7 | 28,720 | 25,620 | 3,100 | 10.8 | 28,230 | 25,120 | 3,110 | 11.0 |
| Harriman | 27,470 | 25,480 | 2,000 | 7.3 | 27,170 | 25,030 | 2,140 | 7.9 | 26,840 | 24,700 | 2,140 | 8.0 |
| Humboldt | 21,230 | 18,800 | 2,430 | 11.4 | 20,720 | 18,170 | 2,540 | 12.3 | 20,450 | 17,890 | 2,560 | 12.5 |
| LaFollette | 17,370 | 15,660 | 1,710 | 9.9 | 17,210 | 15,440 | 1,780 | 10.3 | 16,990 | 15,160 | 1,830 | 10.8 |
| Lawrenceburg | 16,690 | 14,810 | 1,880 | 11.2 | 16,260 | 14,350 | 1,910 | 11.8 | 16,110 | 14,150 | 1,950 | 12.1 |
| Lewisburg | 12,510 | 11,200 | 1,300 | 10.4 | 12,310 | 11,070 | 1,240 | 10.1 | 12,090 | 10,860 | 1,230 | 10.2 |
| Martin | 16,260 | 14,370 | 1,900 | 11.7 | 15,700 | 13,790 | 1,910 | 12.2 | 15,270 | 13,530 | 1,750 | 11.5 |
| McMinnville | 17,650 | 16,160 | 1,490 | 8.4 | 17,380 | 15,780 | 1,600 | 9.2 | 17,240 | 15,670 | 1,570 | 9.1 |
| Newport | 16,470 | 14,830 | 1,640 | 10.0 | 16,000 | 14,400 | 1,600 | 10.0 | 15,710 | 14,080 | 1,630 | 10.4 |
| Paris | 13,730 | 12,380 | 1,350 | 9.8 | 13,400 | 11,950 | 1,450 | 10.8 | 13,150 | 11,710 | 1,440 | 11.0 |
| Sevierville | 51,120 | 47,450 | 3,670 | 7.2 | 50,690 | 46,930 | 3,760 | 7.4 | 49,860 | 46,100 | 3,760 | 7.5 |
| Shelbyville | 23,020 | 21,110 | 1,910 | 8.3 | 22,680 | 20,810 | 1,880 | 8.3 | 22,260 | 20,430 | 1,830 | 8.2 |
| Tullahoma | 51,110 | 47,570 | 3,550 | 6.9 | 50,140 | 46,450 | 3,690 | 7.4 | 49,220 | 45,540 | 3,680 | 7.5 |
| Union City | 17,030 | 14,890 | 2,140 | 12.6 | 16,260 | 14,370 | 1,890 | 11.6 | 15,960 | 14,110 | 1,860 | 11.6 |
| Cities |  |  |  |  |  |  |  |  |  |  |  |  |
| Bartlett | 28,810 | 27,000 | 1,810 | 6.3 | 28,440 | 26,300 | 2,140 | 7.5 | 28,030 | 25,900 | 2,130 | 7.6 |
| Brentwood | 19,020 | 18,050 | 970 | 5.1 | 19,050 | 17,950 | 1,100 | 5.8 | 18,770 | 17,700 | 1,070 | 5.7 |
| Bristol | 13,000 | 12,220 | 780 | 6.0 | 12,980 | 12,010 | 970 | 7.5 | 12,750 | 11,830 | 930 | 7.3 |
| Chattanooga | 79,030 | 72,600 | 6,440 | 8.1 | 77,550 | 70,660 | 6,890 | 8.9 | 76,450 | 69,590 | 6,860 | 9.0 |
| Clarksville | 58,580 | 53,970 | 4,600 | 7.9 | 57,860 | 53,090 | 4,770 | 8.2 | 57,530 | 52,440 | 5,090 | 8.9 |
| Cleveland | 20,390 | 18,930 | 1,460 | 7.2 | 20,400 | 18,740 | 1,660 | 8.1 | 20,080 | 18,500 | 1,580 | 7.9 |
| Collierville | 22,180 | 20,530 | 1,650 | 7.4 | 21,460 | 20,000 | 1,460 | 6.8 | 21,120 | 19,690 | 1,430 | 6.8 |
| Columbia | 15,110 | 13,710 | 1,400 | 9.2 | 14,900 | 13,430 | 1,470 | 9.9 | 14,740 | 13,290 | 1,450 | 9.8 |
| Cookeville | 15,710 | 14,680 | 1,040 | 6.6 | 15,400 | 14,270 | 1,120 | 7.3 | 15,120 | 13,990 | 1,130 | 7.5 |
| Franklin | 35,430 | 33,660 | 1,770 | 5.0 | 35,470 | 33,490 | 1,980 | 5.6 | 35,030 | 33,010 | 2,020 | 5.8 |
| Gallatin | 14,450 | 13,460 | 990 | 6.8 | 14,470 | 13,400 | 1,070 | 7.4 | 14,270 | 13,200 | 1,070 | 7.5 |
| Germantown | 19,530 | 18,540 | 980 | 5.0 | 19,390 | 18,060 | 1,330 | 6.8 | 19,020 | 17,780 | 1,230 | 6.5 |
| Hendersonville | 29,050 | 27,290 | 1,760 | 6.1 | 29,000 | 27,150 | 1,850 | 6.4 | 28,580 | 26,760 | 1,820 | 6.4 |
| Jackson | 31,490 | 28,850 | 2,640 | 8.4 | 31,160 | 28,330 | 2,830 | 9.1 | 30,850 | 28,010 | 2,830 | 9.2 |
| Johnson City | 32,500 | 30,470 | 2,020 | 6.2 | 31,890 | 29,560 | 2,330 | 7.3 | 31,580 | 29,230 | 2,350 | 7.5 |
| Kingsport | 20,930 | 19,450 | 1,480 | 7.0 | 20,800 | 19,130 | 1,680 | 8.1 | 20,400 | 18,830 | 1,570 | 7.7 |
| Knoxville | 92,310 | 85,660 | 6,650 | 7.2 | 91,160 | 84,130 | 7,030 | 7.7 | 89,620 | 82,590 | 7,040 | 7.9 |
| LaVergne | 19,450 | 18,310 | 1,140 | 5.9 | 19,430 | 18,210 | 1,220 | 6.3 | 19,110 | 17,950 | 1,160 | 6.1 |
| Lebanon | 13,560 | 12,660 | 900 | 6.6 | 13,560 | 12,600 | 960 | 7.1 | 13,360 | 12,420 | 940 | 7.1 |
| Maryville | 13,320 | 12,430 | 900 | 6.7 | 13,190 | 12,200 | 990 | 7.5 | 12,980 | 11,980 | 1,000 | 7.7 |
| Memphis | 289,990 | 262,140 | 27,850 | 9.6 | 287,150 | 255,330 | 31,820 | 11.1 | 283,270 | 251,400 | 31,870 | 11.3 |
| Morristown | 13,110 | 11,860 | 1,250 | 9.5 | 12,640 | 11,480 | 1,160 | 9.2 | 12,480 | 11,330 | 1,150 | 9.2 |
| Murfreesboro | 60,660 | 56,960 | 3,700 | 6.1 | 60,770 | 56,670 | 4,100 | 6.8 | 60,000 | 55,860 | 4,140 | 6.9 |
| Nashville | 339,370 | 318,480 | 20,900 | 6.2 | 339,770 | 316,850 | 22,920 | 6.7 | 334,740 | 312,310 | 22,440 | 6.7 |
| Oak Ridge | 14,390 | 13,370 | 1,030 | 7.1 | 14,160 | 13,130 | 1,030 | 7.3 | 13,880 | 12,890 | 990 | 7.1 |
| Smyrna | 22,990 | 21,590 | 1,400 | 6.1 | 22,890 | 21,480 | 1,410 | 6.2 | 22,670 | 21,170 | 1,500 | 6.6 |
| Spring Hill | 15,780 | 14,870 | 920 | 5.8 | 15,710 | 14,740 | 960 | 6.1 | 15,470 | 14,540 | 930 | 6.0 |

Total nonfarm employment increased by 400 jobs from September 2013 to October 2013. There were seasonal increases in local government (up 400 jobs), retail trade (up 300 jobs), and transportation/warehousing/utilities (up 200 jobs). This was partially offset by a decline of 200 jobs in leisure/hospitality.

During the past 12 months, nonfarm employment increased by 600 jobs. During the year, goods-producing jobs declined by 300 jobs while service-providing jobs increased by 900 .


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{gathered} \text { October } \\ 2012 \\ \hline \end{gathered}$ | Revised September 2013 | $\begin{gathered} \text { Preliminary } \\ \text { October } \\ 2013 \\ \hline \end{gathered}$ | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Oct. 2012 | Sept. 2013 |
|  |  |  |  | Oct. 2013 | Oct. 2013 |
| Total Nonfarm | 238.3 | 238.5 | 238.9 | 0.6 | 0.4 |
| Total Private | 201.3 | 202.5 | 202.5 | 1.2 | 0.0 |
| Goods Producing | 40.3 | 40.1 | 40.0 | -0.3 | -0.1 |
| Mining, Logging, \& Construction | 9.3 | 8.9 | 8.9 | -0.4 | 0.0 |
| Manufacturing | 31.0 | 31.2 | 31.1 | 0.1 | -0.1 |
| Durable Goods Manufacturing | 16.1 | 16.5 | 16.4 | 0.3 | -0.1 |
| Nondurable Goods Manufacturing | 14.9 | 14.7 | 14.7 | -0.2 | 0.0 |
| Service Providing | 198.0 | 198.4 | 198.9 | 0.9 | 0.5 |
| Trade, Transportation, \& Utilities | 49.2 | 49.0 | 49.5 | 0.3 | 0.5 |
| Wholesale Trade | 8.1 | 8.1 | 8.1 | 0.0 | 0.0 |
| Retail Trade | 24.9 | 25.0 | 25.3 | 0.4 | 0.3 |
| Transportation, Warehousing, \& Utilities | 16.2 | 15.9 | 16.1 | -0.1 | 0.2 |
| Information | 2.7 | 2.7 | 2.6 | -0.1 | -0.1 |
| Financial Activities | 17.1 | 17.0 | 17.0 | -0.1 | 0.0 |
| Professional \& Business Services | 24.6 | 24.7 | 24.8 | 0.2 | 0.1 |
| Educational \& Health Services | 33.2 | 34.3 | 34.2 | 1.0 | -0.1 |
| Leisure \& Hospitality | 24.4 | 24.8 | 24.6 | 0.2 | -0.2 |
| Other Services | 9.8 | 9.9 | 9.8 | 0.0 | -0.1 |
| Government | 37.0 | 36.0 | 36.4 | -0.6 | 0.4 |
| Federal Government | 6.4 | 6.4 | 6.3 | -0.1 | -0.1 |
| State Government | 7.2 | 7.1 | 7.2 | 0.0 | 0.1 |
| Local Government | 23.4 | 22.5 | 22.9 | -0.5 | 0.4 |

Total nonfarm employment decreased by 200 jobs from September 2013 to October 2013. There were seasonal declines in leisure/ hospitality and mining/logging/construction (both down 500 jobs) and professional/ business services and manufacturing (both down 200 jobs). This was partially offset by seasonal increases in local government (up 800 jobs), educational/health services (up 300 jobs), and trade/transportation/utilities (up 200 jobs).

Over the past 12 months, nonfarm employment increased by 3,200 jobs. During that time, goods-producing jobs decreased by 1,200 , and service-providing jobs increased by 4,400 .


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | October$2012$ | Revised <br> September <br> 2013 | Preliminary <br> October $2013$ | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Oct. 2012 | Sept. 2013 |
|  |  |  |  | Oct. 2013 | Oct. 2013 |
| Total Nonfarm | 334.6 | 338.0 | 337.8 | 3.2 | -0.2 |
| Total Private | 285.0 | 289.7 | 288.7 | 3.7 | -1.0 |
| Goods Producing | 47.8 | 47.3 | 46.6 | -1.2 | -0.7 |
| Mining, Logging, \& Construction | 15.9 | 14.8 | 14.3 | -1.6 | -0.5 |
| Manufacturing | 31.9 | 32.5 | 32.3 | 0.4 | -0.2 |
| Durable Goods Manufacturing | 23.4 | 23.9 | 23.8 | 0.4 | -0.1 |
| Nondurable Goods Manufacturing | 8.5 | 8.6 | 8.5 | 0.0 | -0.1 |
| Service Providing | 286.8 | 290.7 | 291.2 | 4.4 | 0.5 |
| Trade, Transportation, \& Utilities | 68.2 | 69.7 | 69.9 | 1.7 | 0.2 |
| Wholesale Trade | 16.3 | 16.3 | 16.3 | 0.0 | 0.0 |
| Retail Trade | 40.9 | 42.6 | 42.7 | 1.8 | 0.1 |
| Transportation, Warehousing, \& Utilities | 11.0 | 10.8 | 10.9 | -0.1 | 0.1 |
| Information | 5.4 | 5.3 | 5.3 | -0.1 | 0.0 |
| Financial Activities | 17.2 | 17.5 | 17.5 | 0.3 | 0.0 |
| Professional \& Business Services | 49.9 | 51.4 | 51.2 | 1.3 | -0.2 |
| Educational \& Health Services | 46.8 | 48.0 | 48.3 | 1.5 | 0.3 |
| Leisure \& Hospitality | 36.4 | 37.1 | 36.6 | 0.2 | -0.5 |
| Other Services | 13.3 | 13.4 | 13.3 | 0.0 | -0.1 |
| Government | 49.6 | 48.3 | 49.1 | -0.5 | 0.8 |
| Federal Government | 5.0 | 4.9 | 4.9 | -0.1 | 0.0 |
| State Government | 15.4 | 15.3 | 15.3 | -0.1 | 0.0 |
| Local Government | 29.2 | 28.1 | 28.9 | -0.3 | 0.8 |

Total nonfarm employment increased by 800 jobs from September 2013 to October 2013. There were seasonal increases in professional/business services (up 800 jobs), which includes an increase of 400 jobs in professional/scientific/technical services and 300 jobs in administrative/support/waste management; local government and retail trade (both up 700 jobs); wholesale trade and transportation/ warehousing/utilities (both up 400 jobs); and educational services (up 300 jobs). These increases were partially offset by seasonal declines in leisure/ hospitality (down 2,000 jobs), federal government (down 300 jobs), and manufacturing (down 200 jobs).

During the past 12 months, nonfarm employment increased by 1,600 jobs. During that time, goodsproducing jobs increased by 1,500 , while serviceproviding jobs increased by 100 .


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| dustry | October$2012$ | Revised September 2013 | Preliminary October 2013 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Oct. 2012 | Sept. 2013 |
|  |  |  |  | Oct. 2013 | Oct. 2013 |
| Total Nonfarm | 604.8 | 605.6 | 606.4 | 1.6 | 0.8 |
| Total Private | 517.2 | 520.0 | 520.4 | 3.2 | 0.4 |
| Goods Producing | 64.5 | 66.1 | 66.0 | 1.5 | -0.1 |
| Mining, Logging, \& Construction | 20.8 | 21.9 | 22.0 | 1.2 | 0.1 |
| Manufacturing | 43.7 | 44.2 | 44.0 | 0.3 | -0.2 |
| Durable Goods Manufacturing | 22.9 | 23.4 | 23.3 | 0.4 | -0.1 |
| Nondurable Goods Manufacturing | 20.8 | 20.8 | 20.7 | -0.1 | -0.1 |
| Service Providing | 540.3 | 539.5 | 540.4 | 0.1 | 0.9 |
| Trade, Transportation, \& Utilities | 161.3 | 159.9 | 161.4 | 0.1 | 1.5 |
| Wholesale Trade | 33.9 | 33.7 | 34.1 | 0.2 | 0.4 |
| Retail Trade | 61.9 | 62.6 | 63.3 | 1.4 | 0.7 |
| Transportation, Warehousing, \& Utilities | 65.5 | 63.6 | 64.0 | -1.5 | 0.4 |
| Information | 6.0 | 5.8 | 5.8 | -0.2 | 0.0 |
| Financial Activities | 27.1 | 28.5 | 28.5 | 1.4 | 0.0 |
| Professional \& Business Services | 85.6 | 84.1 | 84.9 | -0.7 | 0.8 |
| Professional, Scientific, \& Technical Services | 18.8 | 20.4 | 20.8 | 2.0 | 0.4 |
| Management of Companies \& Enterprises | 6.6 | 6.7 | 6.8 | 0.2 | 0.1 |
| Administrative, Support, \& Waste Management | 60.2 | 57.0 | 57.3 | -2.9 | 0.3 |
| Educational \& Health Services | 86.7 | 89.6 | 89.9 | 3.2 | 0.3 |
| Leisure \& Hospitality | 62.3 | 62.1 | 60.1 | -2.2 | -2.0 |
| Other Services | 23.7 | 23.9 | 23.8 | 0.1 | -0.1 |
| Government | 87.6 | 85.6 | 86.0 | -1.6 | 0.4 |
| Federal Government | 14.2 | 13.8 | 13.5 | -0.7 | -0.3 |
| State Government | 14.9 | 14.6 | 14.6 | -0.3 | 0.0 |
| Local Government | 58.5 | 57.2 | 57.9 | -0.6 | 0.7 |

Total nonfarm employment increased by 3,000 jobs from September 2013 to October 2013. There were seasonal increases in administrative/support/waste management (up 2,000 jobs); educational/health services (up 900 jobs), which includes an increase of 600 jobs in educational services; state government (up 600 jobs); local government (up 500 jobs); and durable goods manufacturing, mining/logging/ construction, and transportation/warehousing/ utilities (each up 200 jobs). This was partially offset by seasonal decreases in leisure/hospitality (down 600 jobs); financial activities (down 500 jobs); wholesale trade and other services (both down 300 jobs); and retail trade (down 200 jobs).

During the past 12 months, nonfarm employment increased by 22,100 jobs. During that time, goodsproducing jobs increased by 4,800 , while serviceproviding jobs increased by 17,300 .


ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | October | Revised | Preliminary |  | Change |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Industry | October | September | October | Oct. 2012 | Sept. 2013 |
|  | 2012 | 2013 | 2013 | Oct. 2013 | Oct. 2013 |
| Total Nonfarm | 800.0 | 819.1 | 822.1 | 22.1 | 3.0 |
| Total Private | 694.3 | 714.5 | 716.3 | 22.0 | 1.8 |
| Goods Producing | 102.2 | 106.5 | 107.0 | 4.8 | 0.5 |
| Mining, Logging, \& Construction | 32.5 | 34.0 | 34.2 | 1.7 | 0.2 |
| Manufacturing | 69.7 | 72.5 | 72.8 | 3.1 | 0.3 |
| Durable Goods Manufacturing | 48.6 | 51.5 | 51.7 | 3.1 | 0.2 |
| Nondurable Goods Manufacturing | 21.1 | 21.0 | 21.1 | 0.0 | 0.1 |
| Service Providing | 697.8 | 712.6 | 715.1 | 17.3 | 2.5 |
| Trade, Transportation, \& Utilities | 161.6 | 163.2 | 162.9 | 1.3 | -0.3 |
| Wholesale Trade | 39.6 | 39.9 | 39.6 | 0.0 | -0.3 |
| Retail Trade | 88.2 | 89.8 | 89.6 | 1.4 | -0.2 |
| Transportation, Warehousing, \& Utilities | 33.8 | 33.5 | 33.7 | -0.1 | 0.2 |
| Information | 20.0 | 20.2 | 20.2 | 0.2 | 0.0 |
| Financial Activities | 48.3 | 47.9 | 47.4 | -0.9 | -0.5 |
| Professional \& Business Services | 118.6 | 126.5 | 128.6 | 10.0 | 2.1 |
| Professional, Scientific, \& Technical Services | 45.1 | 48.9 | 48.9 | 3.8 | 0.0 |
| Management of Companies \& Enterprises | 14.1 | 14.9 | 15.0 | 0.9 | 0.1 |
| Administrative, Support, \& Waste Management | 59.4 | 62.7 | 64.7 | 5.3 | 2.0 |
| Educational \& Health Services | 126.9 | 128.9 | 129.8 | 2.9 | 0.9 |
| Educational Services | 23.2 | 23.3 | 23.9 | 0.7 | 0.6 |
| Health Care \& Social Assistance | 103.7 | 105.6 | 105.9 | 2.2 | 0.3 |
| Leisure \& Hospitality | 84.6 | 89.0 | 88.4 | 3.8 | -0.6 |
| Other Services | 32.1 | 32.3 | 32.0 | -0.1 | -0.3 |
| Government | 105.7 | 104.6 | 105.8 | 0.1 | 1.2 |
| Federal Government | 12.1 | 12.2 | 12.3 | 0.2 | 0.1 |
| State Government | 29.2 | 27.8 | 28.4 | -0.8 | 0.6 |
| Local Government | 64.4 | 64.6 | 65.1 | 0.7 | 0.5 |

Total Nonfarm
Total Private
Goods Producing
Mining, Logging, \& Construction
Manufacturing
Service Providing
Trade, Transportation, \& Utilities
Wholesale Trade
Retail Trade
Transportation, Warehousing, \& Utilities
Information
Financial Activities
Professional \& Business Services
Educational \& Health Services
Leisure \& Hospitality
Other Services
Government
Federal Government
State Government
Local Government

| Clarksville, TN-KY MSA |  | Cleveland, TN MSA |  | Jackson, TN MSA |  |
| :---: | ---: | ---: | ---: | ---: | ---: |
| Sept. 2013 <br> Revised | Oct. 2013 <br> Prelim. | Sept. 2013 <br> Revised | Oct. 2013 <br> Prelim. | Sept. 2013 <br> Revised | Oct. 2013 <br> Prelim. |
| 88,400 | $\mathbf{8 8 , 8 0 0}$ | 44,500 | $\mathbf{4 4 , 9 0 0}$ | 61,800 | $\mathbf{6 2 , 2 0 0}$ |
| 66,600 | $\mathbf{6 6 , 8 0 0}$ | 38,900 | $\mathbf{3 9 , 1 0 0}$ | 49,100 | $\mathbf{4 9 , 4 0 0}$ |
| 13,100 | $\mathbf{1 3 , 2 0 0}$ | 10,200 | $\mathbf{1 0 , 3 0 0}$ | 11,100 | $\mathbf{1 1 , 1 0 0}$ |
| 3,300 | 3,300 | 1,800 | $\mathbf{1 , 9 0 0}$ | 2,600 | $\mathbf{2 , 6 0 0}$ |
| 9,800 | $\mathbf{9 , 9 0 0}$ | 8,400 | $\mathbf{8 , 4 0 0}$ | 8,500 | $\mathbf{8 , 5 0 0}$ |
| 75,300 | $\mathbf{7 5 , 6 0 0}$ | 34,300 | $\mathbf{3 4 , 6 0 0}$ | 50,700 | $\mathbf{5 1 , 1 0 0}$ |
| 16,300 | $\mathbf{1 6 , 2 0 0}$ | 8,100 | $\mathbf{8 , 2 0 0}$ | 11,900 | $\mathbf{1 2 , 0 0 0}$ |
| N.A. | N.A. | 800 | $\mathbf{8 0 0}$ | 3,200 | $\mathbf{3 , 2 0 0}$ |
| 11,600 | $\mathbf{1 1 , 6 0 0}$ | 4,800 | $\mathbf{4 , 8 0 0}$ | 7,100 | $\mathbf{7 , 2 0 0}$ |
| 2,400 | $\mathbf{2 , 4 0 0}$ | 2,500 | $\mathbf{2 , 6 0 0}$ | 1,600 | $\mathbf{1 6 0 0}$ |
| 1,000 | $\mathbf{1 , 0 0 0}$ | 300 | $\mathbf{3 0 0}$ | 500 | $\mathbf{5 0 0}$ |
| 3,100 | $\mathbf{3 , 1 0 0}$ | 1,400 | $\mathbf{1 , 4 0 0}$ | 1,700 | $\mathbf{1 , 7 0 0}$ |
| 8,000 | $\mathbf{8 , 0 0 0}$ | 5,700 | $\mathbf{5 , 4 0 0}$ | 6,100 | $\mathbf{6 , 1 0 0}$ |
| 11,200 | $\mathbf{1 1 , 4 0 0}$ | 6,300 | $\mathbf{6 , 5 0 0}$ | 9,800 | $\mathbf{1 0 , 0 0 0}$ |
| 10,900 | $\mathbf{1 0 , 8 0 0}$ | 4,800 | $\mathbf{4 , 8 0 0}$ | 5,900 | $\mathbf{5 , 8 0 0}$ |
| 3,000 | $\mathbf{3 , 1 0 0}$ | 2,100 | $\mathbf{2 , 2 0 0}$ | 2,100 | $\mathbf{2 , 2 0 0}$ |
| 21,800 | $\mathbf{2 2 , 0 0 0}$ | 5,600 | $\mathbf{5 , 8 0 0}$ | 12,700 | $\mathbf{1 2 , 8 0 0}$ |
| 6,600 | $\mathbf{6 , 6 0 0}$ | 300 | $\mathbf{3 0 0}$ | 500 | $\mathbf{5 0 0}$ |
| 4,900 | $\mathbf{5 , 1 0 0}$ | 600 | $\mathbf{8 0 0}$ | 1,800 | $\mathbf{1 , 8 0 0}$ |
| 10,300 | $\mathbf{1 0 , 3 0 0}$ | 4,700 | $\mathbf{4 , 7 0 0}$ | 10,400 | $\mathbf{1 0 , 5 0 0}$ |

Total Nonfarm
Total Private
Goods Producing
Mining, Logging, \& Construction
Manufacturing
Service Providing
Trade, Transportation, \& Utilities
Wholesale Trade
Retail Trade
Transportation, Warehousing, \& Utilities
Information
Financial Activities
Professional \& Business Services
Educational \& Health Services
Leisure \& Hospitality
Other Services
Government
Federal Government
State Government
Local Government

| Johnson City, TN MSA |  | Kingsport-Bristol, TN-VA MSA |  | Morristown, TN MSA |  |
| :---: | ---: | ---: | ---: | ---: | ---: |
| Sept. 2013 <br> Revised | Oct. 2013 <br> Prelim. | Sept. 2013 <br> Revised | Oct. 2013 <br> Prelim. | Sept. 2013 <br> Revised | Oct. 2013 <br> Prelim. |
| 79,000 | $\mathbf{7 9 , 7 0 0}$ | 121,100 | $\mathbf{1 2 1 , 3 0 0}$ | 45,300 | $\mathbf{4 5 , 7 0 0}$ |
| 61,300 | $\mathbf{6 1 , 7 0 0}$ | 104,800 | $\mathbf{1 0 4 , 8 0 0}$ | 38,100 | $\mathbf{3 8 , 1 0 0}$ |
| 10,500 | $\mathbf{1 0 , 5 0 0}$ | 29,400 | $\mathbf{2 9 , 4 0 0}$ | 12,400 | $\mathbf{1 2 , 5 0 0}$ |
| 2,900 | $\mathbf{2 , 9 0 0}$ | 7,500 | $\mathbf{7 , 5 0 0}$ | 2,000 | $\mathbf{2 , 0 0 0}$ |
| 7,600 | $\mathbf{7 , 6 0 0}$ | 21,900 | $\mathbf{2 1 , 9 0 0}$ | 10,400 | $\mathbf{1 0 , 5 0 0}$ |
| 68,500 | $\mathbf{6 9 , 2 0 0}$ | 91,700 | $\mathbf{9 1 , 9 0 0}$ | 32,900 | $\mathbf{3 3 , 2 0 0}$ |
| 12,900 | $\mathbf{1 3 , 1 0 0}$ | 24,100 | $\mathbf{2 4 , 3 0 0}$ | 10,200 | $\mathbf{1 0 , 2 0 0}$ |
| 2,000 | $\mathbf{2 , 0 0 0}$ | 4,800 | $\mathbf{4 , 8 0 0}$ | 2,000 | $\mathbf{2 , 0 0 0}$ |
| 10,000 | $\mathbf{1 0 , 2 0 0}$ | 14,900 | $\mathbf{1 5 , 1 0 0}$ | 5,900 | $\mathbf{5 , 9 0 0}$ |
| 900 | $\mathbf{9 0 0}$ | 4,400 | $\mathbf{4 , 4 0 0}$ | 2,300 | $\mathbf{2 , 3 0 0}$ |
| 1,300 | $\mathbf{1 , 3 0 0}$ | 1,300 | $\mathbf{1 , 2 0 0}$ | 400 | $\mathbf{3 0 0}$ |
| 3,500 | $\mathbf{3 , 5 0 0}$ | 3,800 | $\mathbf{3 , 8 0 0}$ | 1,200 | $\mathbf{1 , 2 0 0}$ |
| 8,800 | $\mathbf{8 , 9 0 0}$ | 9,900 | $\mathbf{9 , 9 0 0}$ | 3,900 | $\mathbf{3 , 7 0 0}$ |
| 13,300 | $\mathbf{1 3 , 5 0 0}$ | 19,400 | $\mathbf{1 9 , 3 0 0}$ | 5,400 | $\mathbf{5 , 6 0 0}$ |
| 8,600 | $\mathbf{8 , 5 0 0}$ | 12,400 | $\mathbf{1 2 , 3 0 0}$ | 3,500 | $\mathbf{3 , 5 0 0}$ |
| 2,400 | $\mathbf{2 , 4 0 0}$ | 4,500 | $\mathbf{4 , 6 0 0}$ | 1,100 | $\mathbf{1 , 1 0 0}$ |
| 17,700 | $\mathbf{1 8 , 0 0 0}$ | 16,300 | $\mathbf{1 6 , 5 0 0}$ | 7,200 | $\mathbf{7 , 6 0 0}$ |
| 2,700 | $\mathbf{2 , 7 0 0}$ | 900 | $\mathbf{9 0 0}$ | 300 | $\mathbf{3 0 0}$ |
| 7,400 | $\mathbf{7 , 7 0 0}$ | 2,500 | $\mathbf{2 , 5 0 0}$ | 1,200 | $\mathbf{1 , 5 0 0}$ |
| 7,600 | $\mathbf{7 , 6 0 0}$ | 12,900 | $\mathbf{1 3 , 1 0 0}$ | 5,700 | $\mathbf{5 , 8 0 0}$ |

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, \& Trigg County, KY. Cleveland MSA is Bradley \& Polk counties.
Jackson MSA is Chester \& Madison counties. Johnson City MSA is Carter, Unicoi, \& Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, \& Bristol City, VA. Morristown MSA is Grainger, Hamblen, \& Jefferson counties.

## U.S. Consumer Price Index - October 2013



HOURS AND EARNINGS OF PRODUCTION WORKERS

|  | AVERAGE WEEKLY EARNINGS |  |  | AVG. HOURLY EARNINGS |  |  | AVERAGE WEEKLYHOURS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Oct. <br> 2012 | $\begin{aligned} & \text { Sep. } \\ & 2013 \end{aligned}$ | $\begin{aligned} & \text { Oct. } \\ & 2013 \end{aligned}$ | Oct. <br> 2012 | Sep. <br> 2013 | $\begin{aligned} & \hline \text { Oct. } \\ & 2013 \end{aligned}$ | $\begin{aligned} & \hline \text { Oct. } \\ & 2012 \end{aligned}$ | Sep. <br> 2013 | $\begin{aligned} & \hline \text { Oct. } \\ & 2013 \end{aligned}$ |
| Manufacturing | \$677.73 | \$722.52 | \$713.30 | \$16.41 | \$17.41 | \$17.44 | 41.3 | 41.5 | 40.9 |
| Durable Goods Manufacturing | \$708.96 | \$750.40 | \$747.60 | \$16.88 | \$17.74 | \$17.80 | 42.0 | 42.3 | 42.0 |
| Non-Durable Goods Manufacturing | \$625.56 | \$675.76 | \$656.49 | \$15.60 | \$16.81 | \$16.79 | 40.1 | 40.2 | 39.1 |

## ALL EMPLOYEE HOURS AND EARNINGS

Total Private
Goods Producing
Mining, Logging and Construction
Manufacturing
Private Service Providing
Trade, Transportation, and Utilities
Information
Financial Activities
Professional and Business Services
Education and Health Services
Leisure and Hospitality
Other Services

| AVERAGE WEEKLY EARNINGS |  |  | AVG. HOURLY EARNINGS |  |  | AVERAGE WEEKLYHOURS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Oct. | Sep. | Oct. | $\overline{\text { Oct. }}$ | Sep. | Oct. |  | Sep. | Oct. |
| 2012 | 2013 | 2013 | 2012 | 2013 | 2013 | 2012 | 2013 | 2013 |
| \$704.35 | \$724.71 | \$716.59 | \$20.01 | \$20.30 | \$20.30 | 35.2 | 35.7 | 35.3 |
| \$842.40 | \$868.57 | \$869.40 | \$20.80 | \$20.98 | \$21.00 | 40.5 | 41.4 | 41.4 |
| \$812.08 | \$875.76 | \$904.62 | \$20.93 | \$21.36 | \$21.59 | 38.8 | 41.0 | 41.9 |
| \$853.24 | \$867.36 | \$856.55 | \$20.76 | \$20.85 | \$20.79 | 41.1 | 41.6 | 41.2 |
| \$672.86 | \$692.13 | \$681.73 | \$19.79 | \$20.12 | \$20.11 | 34.0 | 34.4 | 33.9 |
| \$643.21 | \$666.23 | \$656.37 | \$18.43 | \$18.82 | \$18.70 | 34.9 | 35.4 | 35.1 |
| \$884.26 | \$983.97 | \$976.01 | \$23.27 | \$26.10 | \$26.45 | 38.0 | 37.7 | 36.9 |
| \$862.75 | \$890.44 | \$867.81 | \$23.13 | \$23.31 | \$23.08 | 37.3 | 38.2 | 37.6 |
| \$879.48 | \$910.57 | \$895.80 | \$24.43 | \$24.61 | \$24.61 | 36.0 | 37.0 | 36.4 |
| \$722.11 | \$730.78 | \$721.82 | \$20.81 | \$21.06 | \$21.23 | 34.7 | 34.7 | 34.0 |
| \$320.05 | \$309.54 | \$309.72 | \$11.81 | \$11.55 | \$11.60 | 27.1 | 26.8 | 26.7 |
| \$595.47 | \$662.54 | \$640.43 | \$17.99 | \$19.26 | \$19.29 | 33.1 | 34.4 | 33.2 |

##  <br> $R A T E S$ <br> (Seasonally Adjusted)




[^0]:    The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12 th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2012 benchmark.

