

## The Labor Market Report

## St. Patrick's Day Fun Facts

## November 2013

Bill Haslam, Governor


St. Patrick's Day was originally a religious holiday honoring the person who introduced Christianity to Ireland in the fifth century. New York City hosted the first St. Patrick's Day parade on March 17, 1762, honoring the Irish soldiers serving in the English military when America was still a British colony. The parade has become an annual event and in 1995 Congress proclaimed March as IrishAmerican Heritage Month.

## Where Are the Irish?

In 2012, there were 34.1 million United States residents who claimed Irish ancestry. Of that number, 22 million consider Irish to be their primary ancestry. The population in the Republic of Ireland was 4.6 million and Northern Ireland was 1.8 million. Only German ancestry was more frequently claimed in the U.S. There were 153,248 persons with Irish ancestry that became naturalized United States citizens in 2012.

New York State has the greatest number of people claiming Irish ancestry with 2.5 million people in the category. Massachusetts, at 22.6 percent, has the highest percentage of Irish or people with ancestry traced back to Ireland. The average
percentage for the U.S. population is 11.2 percent.

The Boston metropolitan area has 24.1 percent of its population that claims Irish ancestry, one of the highest percentages for the top 50 metro areas. It is also the home of the Boston Celtics professional basketball team. Some of the other metropolitan statistical areas with a high percentage of Irish ancestry population include: ScrantonWilkes Barre, Pennsylvania (24.1 percent); Syracuse, New York (23.5 percent), Albany-

Schenectady-Troy, New York (23.0 percent), Philadelphia-CamdenWilmington, Pennsylvania-New Jersey-Delaware (21.6 percent), and Pittsburgh, Pennsylvania (19.9 percent). The Miami-Ft. Lauderdale, Florida MSA has only 1.6 percent Irish or Irish ancestry population.

## Irish-American Demographics

Of people over 25 -years old claiming Irish ancestry, 34.2 percent had a bachelor's degree or higher while 93.4 percent had a least a high school diploma. For the nation as a whole, the corresponding rates were 29.1 percent and 86.4 percent, respectively. The median income for households headed by an Irish American, in 2012, was (Continued on Page 2)

## March is Irish-American Heritage Month

$\$ 59,220$ while 7.4 percent of Irish ancestry households were in poverty. In the U.S. the median income was $\$ 51,371$ and the poverty rate was 11.8 percent. The majority of IrishAmericans 16 -years or older worked in the management, professional, and related occupations (41.1 percent). This was followed by sales and office occupations ( 25.9 percent); service occupations (15.9 percent); production, transportation, and material moving occupations ( 9.3 percent); and natural resources, construction, and maintenance occupations ( 7.7 percent).

The median age of U.S. residents are 37.4 years while those with Irish ancestry have a median age of 39.2 years old. In 2012, the home ownership rate in the U.S. is 63.9 percent while over two-thirds ( 68.9 percent) of Irish-Americans own their own home.

## Famous Irish-Americans

There are twenty-two presidents that claim some Irish ancestry. This includes every U.S. president from 1977 to the present. President Obama's maternal ancestors came from County Offaly, Ireland. Tennesseans Andrew Jackson, James K. Polk, and Andrew Johnson were all of Irish ancestry. Other famous Irish ancestry presidents include Ulysses S. Grant, Theodore Roosevelt, Woodrow Wilson, and John Kennedy. President Kennedy was the only practicing Catholic of the group.

Other famous/infamous Irish-Americans include (alphabetically): Billy the Kid, Lizzy Borden, Tom Clancy, Walt Disney, F. Scott Fitzgerald, Henry Ford, Alfred Hitchcock, Georgia O’Keefe, Gene Kelly, and Ed Sullivan. There are also three U.S. Supreme Court Justices (Brennan, Kennedy, and Murphy).

## Celebrating St. Patrick

Lime green chrysanthemums are often requested when celebrating St. Patrick's Day. In 2012, there were 21.5 million dollars worth of potted chrysanthemum that sold at wholesale florists. The traditional St. Patrick's' Day dish is corned beef and cabbage. The U.S. produced 25.9 billion pounds of beef in 2012 combined with 2.3 billion pounds of cabbage. The largest cabbage producing states are California, New York, and Florida.

You might want to celebrate St. Patrick's Day in Ireland's capital city of Dublin. For those who do not want to travel that distance there are 16 Dublin's in the United States. The largest are Dublin, California (population 47,156 ) and Dublin, Ohio (population 31,392). You could also celebrate at Emerald Isle, North Carolina (population 3,669); Irishtown, Illinois; or Clover (in Illinois, Minnesota, Pennsylvania, South Carolina, and Wisconsin). There are seven places named Shamrock, the floral emblem of Ireland. They include Shamrock, Texas (population 1,910), Mount Gay-Shamrock, West Virginia (population 1,779), and Shamrock Lakes, Indiana (population 231). There are three Shamrock Townships. They are in Minnesota (population 1,272), Nebraska (population 413), and Missouri (population 40).

| MONTHLY DATA NOT SEASONALLY ADJUSTED |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Civilian Labor Force |  |  |  |  |  |  |  |  |
| Year and Month | Total | Employment | Employed |  |  |  | Unemployed |  |
|  |  |  | Nonfarm Employment |  |  |  | Number | Rate <br> (\%) |
|  |  |  | Total | **Manu- <br> facturing | **Trade | **Services |  |  |
| 1983 | 2,188.2 | 1,932.4 | 1,719.0 | 468.6 | 389.9 | 323.4 | 255.8 | 11.7 \% |
| 1984 | 2,233.5 | 2,026.4 | 1,812.0 | 497.1 | 413.3 | 344.3 | 207.1 | 9.3 |
| 1985 | 2,255.7 | 2,070.0 | 1,867.8 | 492.4 | 435.3 | 360.2 | 185.7 | 8.2 |
| 1986 | 2,291.3 | 2,110.7 | 1,929.8 | 490.5 | 452.1 | 384.7 | 180.6 | 7.9 |
| 1987 | 2,324.1 | 2,166.5 | 2,011.6 | 497.4 | 477.2 | 408.9 | 157.6 | 6.8 |
| 1988 | 2,333.6 | 2,197.2 | 2,092.1 | 511.9 | 495.6 | 440.3 | 136.4 | 5.8 |
| 1989 | 2,364.9 | 2,241.3 | 2,167.2 | 524.5 | 508.4 | 467.2 | 123.6 | 5.2 |
| 1990 | 2,401.1 | 2,269.0 | 2,193.2 | 493.4 | 379.1 | 611.0 | 132.1 | 5.5 |
| 1991 | 2,425.4 | 2,266.0 | 2,183.6 | 480.3 | 373.0 | 626.7 | 159.4 | 6.6 |
| 1992 | 2,479.5 | 2,316.7 | 2,245.0 | 492.8 | 374.1 | 664.8 | 162.8 | 6.6 |
| 1993 | 2,543.3 | 2,391.6 | 2,328.5 | 502.8 | 382.5 | 709.8 | 151.7 | 6.0 |
| 1994 | 2,645.7 | 2,511.1 | 2,423.0 | 513.8 | 398.4 | 751.4 | 134.6 | 5.1 |
| 1995 | 2,718.0 | 2,574.0 | 2,498.9 | 518.0 | 412.6 | 795.0 | 144.0 | 5.3 |
| 1996 | 2,758.4 | 2,611.0 | 2,533.3 | 501.5 | 420.9 | 814.3 | 147.4 | 5.3 |
| 1997 | 2,788.3 | 2,640.0 | 2,584.0 | 498.0 | 430.5 | 849.7 | 148.3 | 5.3 |
| 1998 | 2,811.7 | 2,685.2 | 2,638.4 | 498.6 | 437.1 | 875.7 | 126.5 | 4.5 |
| 1999 | 2,838.7 | 2,722.1 | 2,685.3 | 494.7 | 443.6 | 900.8 | 116.6 | 4.1 |
| 2000 | 2,871.5 | 2,756.5 | 2,728.9 | 488.1 | 447.5 | 930.9 | 115.0 | 4.0 |
| 2001 | 2,863.5 | 2,728.5 | 2,688.3 | 454.2 | 446.6 | 921.5 | 135.0 | 4.7 |
| 2002 | 2,867.1 | 2,715.0 | 2,664.4 | 428.5 | 438.7 | 938.0 | 152.1 | 5.3 |
| 2003 | 2,896.1 | 2,731.4 | 2,667.5 | 414.1 | 440.8 | 950.3 | 164.8 | 5.7 |
| 2004 | 2,904.4 | 2,746.2 | 2,706.1 | 411.8 | 447.5 | 978.7 | 158.1 | 5.4 |
| 2005 | 2,942.3 | 2,778.5 | 2,743.1 | 408.8 | 454.6 | 1,005.6 | 163.8 | 5.6 |
| 2006 | 3,008.9 | 2,852.5 | 2,783.1 | 400.1 | 460.6 | 1,030.4 | 156.4 | 5.2 |
| 2007 | 3,047.9 | 2,901.8 | 2,797.4 | 380.0 | 463.5 | 1,052.8 | 146.2 | 4.8 |
| 2008 | 3,056.9 | 2,854.0 | 2,774.8 | 361.0 | 457.0 | 1,058.2 | 202.9 | 6.6 |
| 2009 | 3,032.5 | 2,713.1 | 2,619.9 | 309.2 | 427.8 | 1,025.3 | 319.4 | 10.5 |
| 2010 | 3,079.7 | 2,777.2 | 2,615.3 | 298.9 | 423.5 | 1,041.2 | 302.4 | 9.8 |
| 2011 | 3,116.9 | 2,828.6 | 2,660.6 | 304.4 | 427.1 | 1,076.0 | 288.3 | 9.3 |
| 2012 | 3,113.6 | 2,864.2 | 2,714.3 | 313.5 | 434.0 | 1,112.1 | 249.4 | 8.0 |
| 2013 |  |  |  |  |  |  |  |  |
| January | 3,106.3 | 2,842.0 | 2,703.3 | 315.8 | 436.1 | 1,105.2 | 264.3 | 8.5 \% |
| February | 3,091.7 | 2,838.1 | 2,720.5 | 316.7 | 432.0 | 1,120.9 | 253.6 | 8.2 |
| March | 3,102.4 | 2,850.8 | 2,737.4 | 317.4 | 433.5 | 1,127.8 | 251.6 | 8.1 |
| April | 3,110.7 | 2,862.8 | 2,763.5 | 317.8 | 437.5 | 1,146.7 | 247.9 | 8.0 |
| May | 3,124.2 | 2,864.3 | 2,771.6 | 320.9 | 440.5 | 1,151.3 | 259.9 | 8.3 |
| June | 3,143.2 | 2,866.3 | 2,750.9 | 321.7 | 441.7 | 1,156.4 | 276.9 | 8.8 |
| July | 3,153.6 | 2,886.4 | 2,736.7 | 322.0 | 442.3 | 1,146.5 | 267.2 | 8.5 |
| August | 3,116.6 | 2,858.5 | 2,753.1 | 322.4 | 441.2 | 1,151.7 | 258.1 | 8.3 |
| September | 3,103.2 | 2,850.8 | 2,768.6 | 322.5 | 442.8 | 1,148.4 | 252.3 | 8.1 |
| October (r) | 3,059.2 | 2,806.9 | 2,781.0 | 322.7 | 444.1 | 1,154.5 | 252.3 | 8.2 |
| November (p) <br> December | 3,065.2 | 2,838.1 | 2,802.5 | 323.9 | 455.0 | 1,161.2 | 227.1 | 7.4 |
| (r)=revised |  |  | **These industries not comparable to industry employment data before |  |  |  |  |  |
| (p)=preliminary |  |  | 1990 because of changes to NAICS coding system. |  |  |  |  |  |
| Trade $=$ Wholesale and Retail Trade |  |  | Services $=$ Professional/Business Services, Educational/Health Services, |  |  |  |  |  |


|  | Nov | Nov |  |  | Nov | Nov |
| :--- | ---: | ---: | :--- | :--- | ---: | ---: | ---: |
| County | $\mathbf{2 0 1 2}$ | $\mathbf{2 0 1 3}$ |  | County | $\mathbf{2 0 1 2}$ | $\mathbf{2 0 1 3}$ |
| Anderson | 6.8 | 7.2 |  | Lauderdale | 12.1 | 12.5 |
| Bedford | 8.0 | 7.3 |  | Lawrence | 10.8 | 11.0 |
| Benton | 9.5 | 9.9 |  | Lewis | 9.9 | 9.6 |
| Bledsoe | 9.0 | 9.1 |  | Lincoln | 4.9 | 5.2 |
| Blount | 5.7 | 6.1 |  | Loudon | 6.0 | 6.6 |
| Bradley | 6.5 | 6.4 |  | Macon | 7.5 | 6.6 |
| Campbell | 9.5 | 9.9 |  | Madison | 7.4 | 7.8 |
| Cannon | 6.0 | 5.8 |  | Marion | 8.2 | 8.2 |
| Carroll | 10.7 | 11.0 |  | Marshall | 10.2 | 8.9 |
| Carter | 7.5 | 7.5 |  | Maury | 8.2 | 8.0 |
| Cheatham | 5.8 | 5.5 |  | McMinn | 8.3 | 8.4 |
| Chester | 7.8 | 7.1 |  | McNairy | 9.3 | 11.3 |
| Claiborne | 9.6 | 10.2 |  | Meigs | 8.8 | 8.9 |
| Clay | 10.2 | 10.0 |  | Monroe | 9.4 | 9.7 |
| Cocke | 9.7 | 9.7 |  | Montgomery | 7.4 | 7.8 |
| Coffee | 7.2 | 6.4 |  | Moore | 6.1 | 6.2 |
| Crockett | 9.4 | 9.5 |  | Morgan | 9.6 | 9.4 |
| Cumberland | 8.1 | 8.4 |  | Obion | 11.9 | 10.8 |
| Davidson | 5.8 | 5.8 |  | Overton | 7.3 | 8.3 |
| Decatur | 8.6 | 9.2 |  | Perry | 10.7 | 10.6 |
| DeKalb | 7.1 | 7.1 |  | Pickett | 11.6 | 12.0 |
| Dickson | 6.5 | 5.9 |  | Polk | 8.6 | 8.9 |
| Dyer | 11.1 | 10.7 |  | Putnam | 6.8 | 6.6 |
| Fayette | 9.9 | 9.8 |  | Rhea | 9.7 | 10.3 |
| Fentress | 8.5 | 8.1 |  | Roane | 7.1 | 7.2 |
| Franklin | 6.5 | 6.7 |  | Robertson | 6.2 | 5.7 |
| Gibson | 11.0 | 11.7 |  | Rutherford | 5.4 | 5.6 |
| Giles | 8.8 | 8.6 |  | Scott | 16.1 | 15.7 |
| Grainger | 9.7 | 9.4 |  | Sequatchie | 7.2 | 8.3 |
| Greene | 9.6 | 9.6 |  | Sevier | 7.1 | 7.2 |
| Grundy | 8.7 | 8.1 |  | Shelby | 8.3 | 9.4 |
| Hamblen | 8.2 | 8.0 |  | Smith | 6.6 | 6.1 |
| Hamilton | 6.8 | 7.1 |  | Stewart | 9.3 | 8.5 |
| Hancock | 10.3 | 10.8 |  | Sullivan | 5.9 | 6.5 |
| Hardeman | 10.4 | 10.7 |  | Sumner | 5.8 | 5.7 |
| Hardin | 9.1 | 9.8 |  | Tipton | 8.3 | 8.9 |
| Hawkins | 7.4 | 6.9 |  | Trousdale | 6.8 | 7.0 |
| Haywood | 10.4 | 11.3 |  | Unicoi | 8.2 | 7.9 |
| Henderson | 10.0 | 10.2 |  | Union | 7.6 | 6.6 |
| Henry | 9.9 | 10.0 |  | Van Buren | 11.4 | 10.0 |
| Hickman | 7.2 | 7.1 |  | Warren | 9.1 | 7.9 |
| Houston | 8.8 | 8.4 |  | Washington | 5.8 | 6.4 |
| Humphreys | 8.2 | 8.1 |  | Wayne | 9.6 | 10.1 |
| Jackson | 9.1 | 9.2 |  | Weakley | 10.9 | 10.6 |
| Jefferson | 8.9 | 8.8 |  | White | 11.3 | 9.9 |
| Johnson | 8.5 | 8.3 |  | Williamson | 4.6 | 5.0 |
| Knox | 5.6 | 5.9 |  | Wilson | 5.6 | 5.4 |
| Lake | 9.3 | 9.9 |  | *Data Not Seasonally Adjusted |  |  |
|  |  |  |  |  |  |  |




## BENEFIT PROGRAMS - OCTOBER 2013

| STATE BENEFIT PROGRAM |  |  |  |
| :---: | :---: | :---: | :---: |
| CLAIMS | Oct. 2012 | Sept. 2013 | Oct. 2011 |
| Initial Claims | 25,513 | 18,652 | 30,874 |
| Continued Weeks Claimed | 189,152 | 168,517 | 135,227 |
| Nonmonetary Determinations | 7,876 | 5,434 | 8,361 |
| Appeals Decisions | 2,406 | 2,179 | 2,015 |
| Lower Authority | 1,923 | 1,880 | 1,725 |
| Higher Authority | 483 | 299 | 290 |
| BENEFITS |  |  |  |
| Amount Paid | \$36,244,719 | \$29,109,096 | \$32,306,560 |
| Benefit Weeks Paid | 178,954 | 132,072 | 136,256 |
| Average Weekly Benefit Amount | \$238 | \$241 | \$239 |
| First Payments | 11,452 | 7,250 | 8,642 |
| Final Payments | 6,138 | 4,784 | 4,307 |
| Average Weeks Duration | 16 | 15 | 15 |
| Trust Fund Balance | \$602,383,379 | \$782,760,071 | \$793,523,764 |


| FEDERAL BENEFIT PROGRAMS |  |  |  |
| :--- | ---: | ---: | ---: |
| FORMER FEDERAL EMPLOYEES | Oct. 2012 | Sept. 2013 | Oct. 2011 |
|  |  |  |  |
| Benefits Paid | $\$ 237,731$ | $\$ 314,992$ | $\$ 387,037$ |
| Benefit Weeks Claimed | 827 | 979 | 1,208 |
| Initial Claims | 88 | 91 | 937 |
| Continued Weeks Claimed | 784 | 1,110 | 1,008 |
| Appeals Decisions | 14 | 9 | 9 |
|  |  |  |  |
| FORMER MILITARY PERSONNEL |  |  |  |
|  |  |  |  |
| Benefits Paid | $\$ 653,116$ | $\$ 465,743$ | $\$ 473,494$ |
| Benefit Weeks Claimed | 2,101 | 1,480 | 1,524 |
| Initial Claims | 210 | 146 | 232 |
| Continued Weeks Claimed | 1,905 | 1,622 | 1,391 |
| Appeals Decisions | 10 | 7 | 8 |

## CONTINUED WEEKS CLAIMED - OCTOBER 2013

MONTHLY CONTINUED


ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{gathered} \text { November } \\ 2012 \end{gathered}$ | Revised October 2013 | PreliminaryNovember2013 | Net Change |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | $\begin{array}{ll} \text { Nov. } & 2012 \\ \text { Nov. } & 2013 \\ \hline \end{array}$ | $\begin{aligned} & \text { Oct. } \\ & \text { Nov. } \end{aligned}$ | $\begin{aligned} & 2013 \\ & 2013 \\ & 2013 \end{aligned}$ |
| Total Nonfarm | 2,762.9 | 2,781.0 | 2,802.5 | 39.6 | 21.5 |  |
| Total Private | 2,331.0 | 2,355.2 | 2,375.6 | 44.6 | 20.4 |  |
| Goods Producing | 427.2 | 432.4 | 433.1 | 5.9 | 0.7 |  |
| Mining, Logging, \& Construction | 110.1 | 109.7 | 109.2 | -0.9 | -0.5 |  |
| Manufacturing | 317.1 | 322.7 | 323.9 | 6.8 | 1.2 |  |
| Durable Goods Manufacturing | 197.4 | 202.8 | 204.4 | 7.0 | 1.6 |  |
| Wood Product Manufacturing | 11.0 | 10.7 | 10.4 | -0.6 | -0.3 |  |
| Nonmetallic Mineral Product Manufacturing | 12.6 | 12.7 | 12.8 | 0.2 | 0.1 |  |
| Primary Metal Manufacturing | 9.9 | 10.3 | 10.2 | 0.3 | -0.1 |  |
| Fabricated Metal Product Manufacturing | 34.0 | 33.9 | 34.0 | 0.0 | 0.1 |  |
| Machinery Manufacturing | 24.9 | 24.3 | 25.1 | 0.2 | 0.8 |  |
| Computer \& Electronic Product Manufacturing | 5.9 | 5.8 | 5.7 | -0.2 | -0.1 |  |
| Electrical Equipment \& Appliance Manufacturing | 17.9 | 18.5 | 18.6 | 0.7 | 0.1 |  |
| Transportation Equipment Manufacturing | 57.4 | 62.2 | 63.0 | 5.6 | 0.8 |  |
| Furniture \& Related Product Manufacturing | 8.8 | 9.1 | 9.2 | 0.4 | 0.1 |  |
| Miscellaneous Manufacturing Durable Goods | 15.0 | 15.3 | 15.4 | 0.4 | 0.1 |  |
| Nondurable Goods Manufacturing | 119.7 | 119.9 | 119.5 | -0.2 | -0.4 |  |
| Textile Mills, Products, \& Apparel | 10.8 | 10.5 | 10.5 | -0.3 | 0.0 |  |
| Food Manufacturing | 33.4 | 33.4 | 33.2 | -0.2 | -0.2 |  |
| Beverage \& Tobacco Product Manufacturing | 5.2 | 5.4 | 5.3 | 0.1 | -0.1 |  |
| Paper Manufacturing | 14.6 | 14.2 | 14.1 | -0.5 | -0.1 |  |
| Printing \& Related Support Activities | 9.4 | 8.6 | 8.5 | -0.9 | -0.1 |  |
| Chemical Manufacturing | 24.3 | 24.2 | 24.2 | -0.1 | 0.0 |  |
| Plastics \& Rubber Products Manufacturing | 20.2 | 20.0 | 20.0 | -0.2 | 0.0 |  |
| Plastics Product Manufacturing | 11.5 | 11.5 | 11.5 | 0.0 | 0.0 |  |
| Rubber Product Manufacturing | 8.7 | 8.5 | 8.5 | -0.2 | 0.0 |  |
| Service Providing | 2,335.7 | 2,348.6 | 2,369.4 | 33.7 | 20.8 |  |
| Trade, Transportation, \& Utilities | 592.7 | 586.0 | 598.4 | 5.7 | 12.4 |  |
| Wholesale Trade | 121.5 | 119.9 | 121.2 | -0.3 | 1.3 |  |
| Merchant Wholesalers, Durable Goods | 62.0 | 61.0 | 61.7 | -0.3 | 0.7 |  |
| Merchant Wholesalers, Nondurable Goods | 41.5 | 41.3 | 41.7 | 0.2 | 0.4 |  |
| Wholesale Electronic Markets | 18.0 | 17.6 | 17.8 | -0.2 | 0.2 |  |
| Retail Trade | 326.8 | 324.2 | 333.8 | 7.0 | 9.6 |  |
| Motor Vehicle \& Parts Dealers | 39.4 | 42.0 | 42.0 | 2.6 | 0.0 |  |
| Furniture \& Home Furnishings Stores | 8.7 | 8.4 | 8.4 | -0.3 | 0.0 |  |
| Building Material, Garden Equipment, \& Supplies | 25.3 | 26.2 | 26.3 | 1.0 | 0.1 |  |
| Food \& Beverage Stores | 51.0 | 51.0 | 51.9 | 0.9 | 0.9 |  |
| Health \& Personal Care Stores | 23.2 | 22.9 | 23.2 | 0.0 | 0.3 |  |
| Gasoline Stations | 20.9 | 22.1 | 21.7 | 0.8 | -0.4 |  |
| Clothing \& Clothing Accessories Stores | 29.7 | 27.0 | 29.9 | 0.2 | 2.9 |  |
| Sporting Goods, Hobby, Book, \& Music Stores | 12.3 | 11.2 | 12.7 | 0.4 | 1.5 |  |
| General Merchandise Stores | 75.7 | 71.9 | 74.9 | -0.8 | 3.0 |  |
| Miscellaneous Store Retailers | 16.5 | 16.3 | 16.6 | 0.1 | 0.3 |  |
| Nonstore Retailers | 9.5 | 9.1 | 9.5 | 0.0 | 0.4 |  |
| Transportation, Warehousing, \& Utilities | 144.4 | 141.9 | 143.4 | -1.0 | 1.5 |  |
| Utilities | 3.3 | 3.3 | 3.3 | 0.0 | 0.0 |  |
| Transportation \& Warehousing | 141.1 | 138.6 | 140.1 | -1.0 | 1.5 |  |
| Truck Transportation | 54.3 | 54.7 | 55.0 | 0.7 | 0.3 |  |
| Information | 42.6 | 41.7 | 42.2 | -0.4 | 0.5 |  |
| Financial Activities | 136.9 | 140.6 | 140.7 | 3.8 | 0.1 |  |
| Finance \& Insurance | 105.6 | 108.0 | 108.6 | 3.0 | 0.6 |  |
| Real Estate, Rental, \& Leasing | 31.3 | 32.6 | 32.1 | 0.8 | -0.5 |  |
| Professional \& Business Services | 349.6 | 351.6 | 357.5 | 7.9 | 5.9 |  |
| Professional, Scientific, \& Technical Services | 112.5 | 116.9 | 118.8 | 6.3 | 1.9 |  |
| Management of Companies \& Enterprises | 33.0 | 33.8 | 34.1 | 1.1 | 0.3 |  |
| Administrative, Support, \& Waste Management | 204.1 | 200.9 | 204.6 | 0.5 | 3.7 |  |
| Educational \& Health Services | 400.8 | 407.1 | 407.3 | 6.5 | 0.2 |  |
| Educational Services | 55.0 | 55.5 | 55.8 | 0.8 | 0.3 |  |
| Health Care \& Social Assistance | 345.8 | 351.6 | 351.5 | 5.7 | -0.1 |  |
| Ambulatory Health Care Services | 134.3 | 138.1 | 138.0 | 3.7 | -0.1 |  |
| Hospitals | 106.1 | 103.1 | 102.5 | -3.6 | -0.6 |  |
| Nursing \& Residential Care Facilities | 59.4 | 59.7 | 59.2 | -0.2 | -0.5 |  |
| Social Assistance | 46.0 | 50.7 | 51.8 | 5.8 | 1.1 |  |
| Leisure \& Hospitality | 276.4 | 292.0 | 292.2 | 15.8 | 0.2 |  |
| Arts, Entertainment, \& Recreation | 27.6 | 32.1 | 30.6 | 3.0 | -1.5 |  |
| Accommodation \& Food Services | 248.8 | 259.9 | 261.6 | 12.8 | 1.7 |  |
| Accommodation | 33.0 | 35.0 | 34.6 | 1.6 | -0.4 |  |
| Food Services \& Drinking Places | 215.8 | 224.9 | 227.0 | 11.2 | 2.1 |  |
| Other Services | 104.8 | 103.8 | 104.2 | -0.6 | 0.4 |  |
| Government | 431.9 | 425.8 | 426.9 | -5.0 | 1.1 |  |
| Federal Government | 49.3 | 48.0 | 48.8 | -0.5 | 0.8 |  |
| State Government | 99.1 | 98.4 | 98.5 | -0.6 | 0.1 |  |
| State Government Educational Services | 56.5 | 57.8 | 57.8 | 1.3 | 0.0 |  |
| Local Government | 283.5 | 279.4 | 279.6 | -3.9 | 0.2 |  |
| Local Government Educational Services | 143.9 | 139.5 | 139.7 | -4.2 | 0.2 |  |

## NONFARM EMPLOYMENT \& LABOR FORCE NARRATIVE

Total nonfarm employment increased by 39,600 jobs from November 2012 to November 2013. There were large increases in accommodation/ food services (up 12,800 jobs), which included an increase of 11,200 jobs in food services/drinking places; professional/business services (up 7,900 jobs), which included increases of 6,300 jobs in professional/scientific/technical services and 1,100 jobs in management of companies/ enterprises; and retail trade (up 7,000 jobs), which included increases of 2,600 jobs in motor vehicle/parts dealers and 1,000 jobs in building material/garden/supplies stores. Other significant increases were in health care/social assistance (up 5,700 jobs), which included increases of 5,800 jobs in social assistance and 3,700 jobs in ambulatory health care services combined with a decline of 3,600 jobs in hospitals; transportation equipment manufacturing (up 5,600 jobs); financial activities (up 3,800 jobs), which includes an increase of 3,000 jobs in finance/insurance; arts/entertainment/recreation (up 3,000 jobs); and state government education (up 1,300 jobs).

These increases were partially offset by declines in local government educational services (down 4,200 jobs) and transportation/ warehousing (down 1,000 jobs).

During November 2013 nonfarm employment increased by 21,500 jobs. A majority of this increase occurred in retail trade (up 9,600 jobs), which includes increases of 3,000 jobs in general merchandise stores, 2,900 jobs in clothing/ clothing accessories stores, and 1,500 jobs in sporting goods/hobby/book/music stores; and professional/business services (up 5,900 jobs), which includes increases of 3,700 jobs in administrative/support/waste management and 1,900 jobs in professional/scientific/technical services. There were other seasonal increases in food services/drinking places (up 2,100 jobs), transportation/warehousing (up 1,500 jobs), wholesale trade (up 1,300 jobs), and social assistance (up 1,100 jobs). This was partially offset by a decline of 1,500 jobs in arts/ entertainment/recreation.

Tennessee's seasonally adjusted estimated unemployment rate for November 2013 was 8.1 percent, down 0.4 percent from the revised October 2013 rate.

The United States unemployment rate was 7.0 percent in November 2013. In November 2012, the national rate was 7.8 percent while the state unemployment rate was 7.7 percent.

Across Tennessee, the unemployment rate decreased in 93 counties, increased in Sequatchie County, and remained the same in Overton County. There were 11 counties with rates lower than 6.0 percent. In November 2013, the lowest rate was in Williamson County at 5.0 percent, down 0.7 percent from the previous month, while the highest rate was in Scott County at 15.7 percent, down from 16.2 in October.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12 th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2012 benchmark.

# CIVILIAN LABOR FORCE SUMMARY 

November 2012
October 2013
November 2013

|  | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. <br> TENNESSEE | $\begin{array}{r} 155,319,000 \\ 3,121,200 \end{array}$ | $\begin{array}{r} 143,277,000 \\ 2,880,300 \end{array}$ | $\begin{array}{r} 12,042,000 \\ 240,900 \end{array}$ | 7.8 7.7 | $154,839,000$ $3,076,500$ | $\begin{array}{r} 143,568,000 \\ 2,816,400 \end{array}$ | $\begin{array}{r} 11,272,000 \\ 260,000 \end{array}$ | 7.3 8.5 | $\begin{array}{r} 155,294,000 \\ 3,062,600 \end{array}$ | $\begin{array}{r} 144,386,000 \\ 2,814,600 \end{array}$ | $\begin{array}{r} 10,907,000 \\ 248,100 \end{array}$ | 7.0 8.1 |
| Not Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. TENNESSEE | $\begin{array}{r} 154,953,000 \\ 3,122,000 \end{array}$ | $\begin{array}{r} 143,549,000 \\ 2,897,600 \end{array}$ | $\begin{array}{r} 11,404,000 \\ 224,400 \end{array}$ | 7.4 7.2 | $154,918,000$ $3,059,200$ | $\begin{array}{r} 144,144,000 \\ 0 \\ 2,806,900 \end{array}$ | $\begin{array}{r} 10,773,000 \\ 252,300 \end{array}$ | 7.0 8.2 | $\begin{array}{r} 155,046,000 \\ 3,065,200 \end{array}$ | $\begin{array}{r} 144,775,000 \\ 2,838,100 \end{array}$ | $\begin{array}{r} 10,271,000 \\ 227,100 \end{array}$ | 6.6 7.4 |
| Metropolitan Statistical Areas |  |  |  |  |  |  |  |  |  |  |  |  |
| Chattanooga | 261,560 | 244,020 | 17,540 | 6.7 | 254,790 | 235,250 | 19,540 | 7.7 | 254,230 | 236,880 | 17,350 | 6.8 |
| Clarksville | 117,310 | 108,260 | 9,050 | 7.7 | 115,490 | 105,200 | 10,290 | 8.9 | 115,760 | 106,420 | 9,340 | 8.1 |
| Cleveland | 58,030 | 54,100 | 3,940 | 6.8 | 57,430 | 52,900 | 4,530 | 7.9 | 57,490 | 53,610 | 3,880 | 6.7 |
| Jackson | 58,290 | 53,930 | 4,360 | 7.5 | 56,780 | 51,970 | 4,810 | 8.5 | 56,690 | 52,310 | 4,380 | 7.7 |
| Johnson City | 99,900 | 93,450 | 6,460 | 6.5 | 96,830 | 89,270 | 7,560 | 7.8 | 96,950 | 90,320 | 6,630 | 6.8 |
| Kingsport | 146,140 | 136,670 | 9,480 | 6.5 | 144,430 | 133,450 | 10,990 | 7.6 | 144,880 | 135,420 | 9,460 | 6.5 |
| Knoxville | 367,310 | 345,910 | 21,410 | 5.8 | 359,380 | 334,350 | 25,020 | 7.0 | 359,530 | 337,610 | 21,920 | 6.1 |
| Memphis | 617,150 | 566,970 | 50,180 | 8.1 | 598,730 | 541,980 | 56,760 | 9.5 | 602,600 | 549,820 | 52,780 | 8.8 |
| Morristown | 62,760 | 57,300 | 5,450 | 8.7 | 60,650 | 54,940 | 5,710 | 9.4 | 60,990 | 55,790 | 5,200 | 8.5 |
| Nashville | 860,040 | 811,260 | 48,770 | 5.7 | 850,290 | 794,550 | 55,740 | 6.6 | 852,500 | 804,330 | 48,170 | 5.7 |
| Micropolitan Statistical Areas |  |  |  |  |  |  |  |  |  |  |  |  |
| Athens | 24,320 | 22,300 | 2,010 | 8.3 | 23,590 | 21,430 | 2,170 | 9.2 | 23,610 | 21,640 | 1,980 | 8.4 |
| Brownsville | 8,660 | 7,750 | 900 | 10.4 | 8,540 | 7,530 | 1,000 | 11.8 | 8,600 | 7,630 | 970 | 11.3 |
| Columbia | 36,250 | 33,270 | 2,990 | 8.2 | 35,540 | 32,340 | 3,210 | 9.0 | 35,530 | 32,670 | 2,860 | 8.0 |
| Cookeville | 51,740 | 48,040 | 3,700 | 7.2 | 50,400 | 46,370 | 4,030 | 8.0 | 50,660 | 47,000 | 3,660 | 7.2 |
| Crossville | 24,570 | 22,580 | 1,990 | 8.1 | 24,260 | 22,070 | 2,190 | 9.0 | 24,030 | 22,000 | 2,030 | 8.4 |
| Dyersburg | 17,090 | 15,190 | 1,900 | 11.1 | 16,410 | 14,570 | 1,840 | 11.2 | 16,430 | 14,680 | 1,760 | 10.7 |
| Greeneville | 28,450 | 25,710 | 2,740 | 9.6 | 28,230 | 25,120 | 3,110 | 11.0 | 28,250 | 25,550 | 2,700 | 9.6 |
| Harriman | 27,370 | 25,430 | 1,940 | 7.1 | 26,760 | 24,620 | 2,150 | 8.0 | 26,650 | 24,720 | 1,930 | 7.2 |
| Humboldt | 20,960 | 18,660 | 2,300 | 11.0 | 20,440 | 17,880 | 2,560 | 12.5 | 20,360 | 17,980 | 2,380 | 11.7 |
| LaFollette | 17,140 | 15,510 | 1,630 | 9.5 | 16,980 | 15,150 | 1,830 | 10.8 | 16,920 | 15,240 | 1,680 | 9.9 |
| Lawrenceburg | 16,380 | 14,610 | 1,770 | 10.8 | 16,080 | 14,120 | 1,960 | 12.2 | 16,050 | 14,290 | 1,770 | 11.0 |
| Lewisburg | 12,320 | 11,070 | 1,250 | 10.2 | 12,070 | 10,840 | 1,230 | 10.2 | 12,170 | 11,090 | 1,080 | 8.9 |
| Martin | 15,900 | 14,160 | 1,740 | 10.9 | 15,340 | 13,590 | 1,750 | 11.4 | 15,320 | 13,690 | 1,630 | 10.6 |
| McMinnville | 17,440 | 15,850 | 1,590 | 9.1 | 17,220 | 15,640 | 1,580 | 9.1 | 17,800 | 16,390 | 1,410 | 7.9 |
| Newport | 16,250 | 14,680 | 1,570 | 9.7 | 15,740 | 14,110 | 1,630 | 10.4 | 15,720 | 14,190 | 1,530 | 9.7 |
| Paris | 13,490 | 12,160 | 1,330 | 9.9 | 13,150 | 11,700 | 1,450 | 11.0 | 13,080 | 11,770 | 1,310 | 10.0 |
| Sevierville | 50,730 | 47,120 | 3,610 | 7.1 | 49,960 | 46,190 | 3,770 | 7.5 | 49,730 | 46,170 | 3,560 | 7.2 |
| Shelbyville | 22,740 | 20,910 | 1,830 | 8.0 | 22,250 | 20,420 | 1,830 | 8.2 | 22,360 | 20,730 | 1,630 | 7.3 |
| Tullahoma | 50,770 | 47,290 | 3,480 | 6.9 | 49,200 | 45,510 | 3,680 | 7.5 | 49,380 | 46,160 | 3,220 | 6.5 |
| Union City | 16,730 | 14,710 | 2,020 | 12.1 | 15,960 | 14,100 | 1,860 | 11.7 | 15,980 | 14,240 | 1,740 | 10.9 |
| Cities |  |  |  |  |  |  |  |  |  |  |  |  |
| Bartlett | 28,850 | 27,110 | 1,740 | 6.0 | 28,070 | 25,930 | 2,140 | 7.6 | 28,230 | 26,250 | 1,980 | 7.0 |
| Brentwood | 18,960 | 18,090 | 860 | 4.6 | 18,790 | 17,720 | 1,070 | 5.7 | 18,840 | 17,940 | 900 | 4.8 |
| Bristol | 12,940 | 12,230 | 710 | 5.5 | 12,720 | 11,800 | 930 | 7.3 | 12,870 | 11,970 | 900 | 7.0 |
| Chattanooga | 78,480 | 72,450 | 6,030 | 7.7 | 76,440 | 69,550 | 6,890 | 9.0 | 75,900 | 69,920 | 5,980 | 7.9 |
| Clarksville | 58,370 | 53,980 | 4,390 | 7.5 | 57,400 | 52,310 | 5,090 | 8.9 | 57,450 | 52,830 | 4,620 | 8.0 |
| Cleveland | 20,280 | 18,900 | 1,380 | 6.8 | 20,070 | 18,480 | 1,590 | 7.9 | 20,140 | 18,730 | 1,420 | 7.0 |
| Collierville | 21,870 | 20,610 | 1,250 | 5.7 | 21,150 | 19,720 | 1,430 | 6.8 | 21,300 | 19,960 | 1,340 | 6.3 |
| Columbia | 15,040 | 13,650 | 1,390 | 9.2 | 14,710 | 13,270 | 1,440 | 9.8 | 14,690 | 13,410 | 1,280 | 8.7 |
| Cookeville | 15,510 | 14,500 | 1,010 | 6.5 | 15,120 | 14,000 | 1,130 | 7.4 | 15,130 | 14,190 | 950 | 6.3 |
| Franklin | 35,350 | 33,750 | 1,600 | 4.5 | 35,070 | 33,050 | 2,020 | 5.8 | 35,330 | 33,460 | 1,870 | 5.3 |
| Gallatin | 14,440 | 13,500 | 940 | 6.5 | 14,290 | 13,220 | 1,070 | 7.5 | 14,350 | 13,380 | 970 | 6.7 |
| Germantown | 19,510 | 18,620 | 890 | 4.6 | 19,040 | 17,810 | 1,240 | 6.5 | 19,180 | 18,030 | 1,150 | 6.0 |
| Hendersonville | 28,950 | 27,360 | 1,590 | 5.5 | 28,620 | 26,790 | 1,830 | 6.4 | 28,660 | 27,120 | 1,540 | 5.4 |
| Jackson | 31,580 | 29,030 | 2,540 | 8.1 | 30,820 | 27,980 | 2,840 | 9.2 | 30,770 | 28,160 | 2,610 | 8.5 |
| Johnson City | 32,380 | 30,520 | 1,860 | 5.7 | 31,510 | 29,160 | 2,360 | 7.5 | 31,540 | 29,500 | 2,040 | 6.5 |
| Kingsport | 20,870 | 19,480 | 1,390 | 6.7 | 20,360 | 18,780 | 1,570 | 7.7 | 20,450 | 19,060 | 1,390 | 6.8 |
| Knoxville | 91,760 | 85,470 | 6,290 | 6.9 | 89,670 | 82,620 | 7,050 | 7.9 | 89,670 | 83,430 | 6,250 | 7.0 |
| LaVergne | 19,410 | 18,350 | 1,060 | 5.4 | 19,130 | 17,970 | 1,160 | 6.0 | 19,280 | 18,200 | 1,080 | 5.6 |
| Lebanon | 13,550 | 12,700 | 860 | 6.3 | 13,380 | 12,430 | 950 | 7.1 | 13,440 | 12,590 | 850 | 6.3 |
| Maryville | 13,190 | 12,400 | 790 | 6.0 | 12,980 | 11,990 | 1,000 | 7.7 | 12,990 | 12,100 | 890 | 6.8 |
| Memphis | 290,540 | 263,190 | 27,350 | 9.4 | 283,620 | 251,730 | 31,890 | 11.2 | 284,760 | 254,850 | 29,920 | 10.5 |
| Morristown | 12,980 | 11,790 | 1,190 | 9.2 | 12,450 | 11,300 | 1,150 | 9.2 | 12,530 | 11,480 | 1,050 | 8.4 |
| Murfreesboro | 60,600 | 57,100 | 3,500 | 5.8 | 60,070 | 55,930 | 4,150 | 6.9 | 60,200 | 56,620 | 3,580 | 6.0 |
| Nashville | 338,990 | 319,280 | 19,710 | 5.8 | 335,160 | 312,710 | 22,460 | 6.7 | 335,960 | 316,550 | 19,410 | 5.8 |
| Oak Ridge | 14,290 | 13,340 | 950 | 6.7 | 13,880 | 12,890 | 990 | 7.1 | 13,950 | 13,010 | 940 | 6.7 |
| Smyrna | 22,910 | 21,640 | 1,270 | 5.5 | 22,700 | 21,200 | 1,500 | 6.6 | 22,790 | 21,460 | 1,330 | 5.8 |
| Spring Hill | 15,700 | 14,880 | 820 | 5.2 | 15,490 | 14,550 | 940 | 6.0 | 15,580 | 14,730 | 850 | 5.5 |

Total nonfarm employment increased by 900 jobs from October 2013 to November 2013. There were seasonal increases in retail trade (up 500 jobs), and professional/business services and educational/health services (both up 300 jobs). This was partially offset by declines of 300 jobs in nondurable goods manufacturing and 200 jobs in mining/logging/ construction.

During the past 12 months, nonfarm employment increased by 1,000 jobs. During the year, goods-producing jobs declined by 300 jobs while service-providing jobs increased by 1,300.


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{gathered} \text { November } \\ 2012 \end{gathered}$ | Revised October 2013 | Preliminary <br> November <br> 2013 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Nov. 2012 | Oct. 2013 |
|  |  |  |  | Nov. 2013 | Nov. 2013 |
| Total Nonfarm | 239.0 | 239.1 | 240.0 | 1.0 | 0.9 |
| Total Private | 201.9 | 202.9 | 203.7 | 1.8 | 0.8 |
| Goods Producing | 39.8 | 40.0 | 39.5 | -0.3 | -0.5 |
| Mining, Logging, \& Construction | 8.9 | 8.9 | 8.7 | -0.2 | -0.2 |
| Manufacturing | 30.9 | 31.1 | 30.8 | -0.1 | -0.3 |
| Durable Goods Manufacturing | 16.1 | 16.4 | 16.4 | 0.3 | 0.0 |
| Nondurable Goods Manufacturing | 14.8 | 14.7 | 14.4 | -0.4 | -0.3 |
| Service Providing | 199.2 | 199.1 | 200.5 | 1.3 | 1.4 |
| Trade, Transportation, \& Utilities | 50.2 | 49.5 | 50.1 | -0.1 | 0.6 |
| Wholesale Trade | 8.1 | 8.1 | 8.1 | 0.0 | 0.0 |
| Retail Trade | 25.8 | 25.3 | 25.8 | 0.0 | 0.5 |
| Transportation, Warehousing, \& Utilities | 16.3 | 16.1 | 16.2 | -0.1 | 0.1 |
| Information | 2.7 | 2.7 | 2.7 | 0.0 | 0.0 |
| Financial Activities | 17.1 | 17.0 | 17.0 | -0.1 | 0.0 |
| Professional \& Business Services | 25.2 | 24.8 | 25.1 | -0.1 | 0.3 |
| Educational \& Health Services | 32.9 | 34.3 | 34.6 | 1.7 | 0.3 |
| Leisure \& Hospitality | 24.1 | 24.8 | 24.8 | 0.7 | 0.0 |
| Other Services | 9.9 | 9.8 | 9.9 | 0.0 | 0.1 |
| Government | 37.1 | 36.2 | 36.3 | -0.8 | 0.1 |
| Federal Government | 6.4 | 6.3 | 6.3 | -0.1 | 0.0 |
| State Government | 7.1 | 7.2 | 7.2 | 0.1 | 0.0 |
| Local Government | 23.6 | 22.7 | 22.8 | -0.8 | 0.1 |

Total nonfarm employment increased by 2,700 jobs from October 2013 to November 2013. There were seasonal increases in retail trade (up 1,200 jobs), local government (up 600 jobs), durable goods manufacturing (up 400 jobs), educational/health services (up 300 jobs), and leisure/hospitality (up 200 jobs). This was partially offset by a seasonal decline in mining/logging/construction (down 200 jobs).

Over the past 12 months, nonfarm employment increased by 5,500 jobs. During that time, goods-producing jobs decreased by 500, and service-providing jobs increased by 6,000.


ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{gathered} \text { November } \\ 2012 \end{gathered}$ | Revised <br> October $2013$ | Preliminary <br> November $2013$ | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Nov. 2012 | Oct. 2013 |
|  |  |  |  | Nov. 2013 | Nov. 2013 |
| Total Nonfarm | 335.6 | 338.4 | 341.1 | 5.5 | 2.7 |
| Total Private | 285.3 | 289.3 | 291.5 | 6.2 | 2.2 |
| Goods Producing | 47.4 | 46.6 | 46.9 | -0.5 | 0.3 |
| Mining, Logging, \& Construction | 15.4 | 14.3 | 14.1 | -1.3 | -0.2 |
| Manufacturing | 32.0 | 32.3 | 32.8 | 0.8 | 0.5 |
| Durable Goods Manufacturing | 23.5 | 23.8 | 24.2 | 0.7 | 0.4 |
| Nondurable Goods Manufacturing | 8.5 | 8.5 | 8.6 | 0.1 | 0.1 |
| Service Providing | 288.2 | 291.8 | 294.2 | 6.0 | 2.4 |
| Trade, Transportation, \& Utilities | 69.9 | 70.1 | 71.5 | 1.6 | 1.4 |
| Wholesale Trade | 16.3 | 16.3 | 16.4 | 0.1 | 0.1 |
| Retail Trade | 42.5 | 42.9 | 44.1 | 1.6 | 1.2 |
| Transportation, Warehousing, \& Utilities | 11.1 | 10.9 | 11.0 | -0.1 | 0.1 |
| Information | 5.4 | 5.3 | 5.4 | 0.0 | 0.1 |
| Financial Activities | 17.2 | 17.5 | 17.5 | 0.3 | 0.0 |
| Professional \& Business Services | 49.3 | 51.4 | 51.3 | 2.0 | -0.1 |
| Educational \& Health Services | 46.4 | 48.4 | 48.7 | 2.3 | 0.3 |
| Leisure \& Hospitality | 36.3 | 36.7 | 36.9 | 0.6 | 0.2 |
| Other Services | 13.4 | 13.3 | 13.3 | -0.1 | 0.0 |
| Government | 50.3 | 49.1 | 49.6 | -0.7 | 0.5 |
| Federal Government | 5.0 | 4.9 | 4.8 | -0.2 | -0.1 |
| State Government | 15.4 | 15.3 | 15.3 | -0.1 | 0.0 |
| Local Government | 29.9 | 28.9 | 29.5 | -0.4 | 0.6 |

Total nonfarm employment increased by 6,600 jobs from October 2013 to November 2013. There were seasonal increases in professional/business services (up 1,900 jobs), which includes an increase of 1,000 jobs in administrative/support/waste management and 800 jobs in professional/scientific/technical services; retail trade (up 2,800 jobs); leisure/ hospitality (up 1,500 jobs); transportation/ warehousing/utilities (up 500 jobs); and durable goods manufacturing, federal government, and financial activities (each up 400 jobs). These increases were partially offset by seasonal declines in mining/logging/construction (down 800 jobs), educational/health services (down 400 jobs), and nondurable goods manufacturing (down 300 jobs).

During the past 12 months, nonfarm employment increased by 4,000 jobs. During that time, goodsproducing jobs increased by 400 , while serviceproviding jobs increased by 3,600 .


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | November$2012$ | Revised October 2013 | Preliminary November 2013 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Nov. 2012 | Oct. 2013 |
|  |  |  |  | Nov. 2013 | Nov. 2013 |
| Total Nonfarm | 610.4 | 607.8 | 614.4 | 4.0 | 6.6 |
| Total Private | 522.7 | 521.8 | 527.9 | 5.2 | 6.1 |
| Goods Producing | 65.0 | 66.1 | 65.4 | 0.4 | -0.7 |
| Mining, Logging, \& Construction | 21.3 | 22.1 | 21.3 | 0.0 | -0.8 |
| Manufacturing | 43.7 | 44.0 | 44.1 | 0.4 | 0.1 |
| Durable Goods Manufacturing | 23.0 | 23.3 | 23.7 | 0.7 | 0.4 |
| Nondurable Goods Manufacturing | 20.7 | 20.7 | 20.4 | -0.3 | -0.3 |
| Service Providing | 545.4 | 541.7 | 549.0 | 3.6 | 7.3 |
| Trade, Transportation, \& Utilities | 165.1 | 161.4 | 164.6 | -0.5 | 3.2 |
| Wholesale Trade | 34.1 | 34.0 | 33.9 | -0.2 | -0.1 |
| Retail Trade | 65.3 | 63.5 | 66.3 | 1.0 | 2.8 |
| Transportation, Warehousing, \& Utilities | 65.7 | 63.9 | 64.4 | -1.3 | 0.5 |
| Information | 6.0 | 5.8 | 5.9 | -0.1 | 0.1 |
| Financial Activities | 26.9 | 28.6 | 29.0 | 2.1 | 0.4 |
| Professional \& Business Services | 86.6 | 85.1 | 87.0 | 0.4 | 1.9 |
| Professional, Scientific, \& Technical Services | 19.5 | 20.8 | 21.6 | 2.1 | 0.8 |
| Management of Companies \& Enterprises | 6.6 | 6.7 | 6.8 | 0.2 | 0.1 |
| Administrative, Support, \& Waste Management | 60.5 | 57.6 | 58.6 | -1.9 | 1.0 |
| Educational \& Health Services | 86.8 | 89.9 | 89.5 | 2.7 | -0.4 |
| Leisure \& Hospitality | 62.5 | 61.1 | 62.6 | 0.1 | 1.5 |
| Other Services | 23.8 | 23.8 | 23.9 | 0.1 | 0.1 |
| Government | 87.7 | 86.0 | 86.5 | -1.2 | 0.5 |
| Federal Government | 14.3 | 13.7 | 14.1 | -0.2 | 0.4 |
| State Government | 14.8 | 14.4 | 14.4 | -0.4 | 0.0 |
| Local Government | 58.6 | 57.9 | 58.0 | -0.6 | 0.1 |

Cannon, Cheatham, Davidson, Dickson, Hickman, Macon, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson

Total nonfarm employment increased by 8,100 jobs from October 2013 to November 2013. There were large seasonal increases in retail trade (up 2,800 jobs), administrative/support/waste management (up 1,300 jobs), other services (up 900 jobs), and professional/scientific/technical services (up 600 jobs). Other smaller increases were in management of companies/enterprises, leisure/hospitality, and transportation/warehousing/utilities (each up 400 jobs); local government (up 300 jobs); and 200 jobs in each of the following industries: durable goods manufacturing, information, educational services, health care/social assistance, and federal government.

During the past 12 months, nonfarm employment increased by 25,200 jobs. During that time, goodsproducing jobs increased by 3,700 , while serviceproviding jobs increased by 21,500 .


ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry |  | Revised | Preliminary |  | Change |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Industry | November | October | November | Nov. 2012 | Oct. 2013 |
|  | 2012 | 2013 | 2013 | Nov. 2013 | Nov. 2013 |
| Total Nonfarm | 806.6 | 823.7 | 831.8 | 25.2 | 8.1 |
| Total Private | 699.9 | 718.1 | 725.8 | 25.9 | 7.7 |
| Goods Producing | 103.3 | 106.7 | 107.0 | 3.7 | 0.3 |
| Mining, Logging, \& Construction | 32.7 | 34.0 | 34.1 | 1.4 | 0.1 |
| Manufacturing | 70.6 | 72.7 | 72.9 | 2.3 | 0.2 |
| Durable Goods Manufacturing | 49.5 | 51.7 | 51.9 | 2.4 | 0.2 |
| Nondurable Goods Manufacturing | 21.1 | 21.0 | 21.0 | -0.1 | 0.0 |
| Service Providing | 703.3 | 717.0 | 724.8 | 21.5 | 7.8 |
| Trade, Transportation, \& Utilities | 166.7 | 163.3 | 166.5 | -0.2 | 3.2 |
| Wholesale Trade | 39.6 | 39.6 | 39.6 | 0.0 | 0.0 |
| Retail Trade | 92.9 | 89.9 | 92.7 | -0.2 | 2.8 |
| Transportation, Warehousing, \& Utilities | 34.2 | 33.8 | 34.2 | 0.0 | 0.4 |
| Information | 20.1 | 20.2 | 20.4 | 0.3 | 0.2 |
| Financial Activities | 47.6 | 47.4 | 47.4 | -0.2 | 0.0 |
| Professional \& Business Services | 119.2 | 130.0 | 132.3 | 13.1 | 2.3 |
| Professional, Scientific, \& Technical Services | 46.1 | 48.9 | 49.5 | 3.4 | 0.6 |
| Management of Companies \& Enterprises | 14.3 | 14.9 | 15.3 | 1.0 | 0.4 |
| Administrative, Support, \& Waste Management | 58.8 | 66.2 | 67.5 | 8.7 | 1.3 |
| Educational \& Health Services | 127.1 | 130.0 | 130.4 | 3.3 | 0.4 |
| Educational Services | 23.3 | 23.9 | 24.1 | 0.8 | 0.2 |
| Health Care \& Social Assistance | 103.8 | 106.1 | 106.3 | 2.5 | 0.2 |
| Leisure \& Hospitality | 83.3 | 88.5 | 88.9 | 5.6 | 0.4 |
| Other Services | 32.6 | 32.0 | 32.9 | 0.3 | 0.9 |
| Government | 106.7 | 105.6 | 106.0 | -0.7 | 0.4 |
| Federal Government | 12.1 | 12.1 | 12.3 | 0.2 | 0.2 |
| State Government | 29.3 | 28.4 | 28.3 | -1.0 | -0.1 |
| Local Government | 65.3 | 65.1 | 65.4 | 0.1 | 0.3 |

Total Nonfarm
Total Private
Goods Producing
Mining, Logging, \& Construction
Manufacturing
Service Providing
Trade, Transportation, \& Utilities
Wholesale Trade
Retail Trade
Transportation, Warehousing, \& Utilities
Information
Financial Activities
Professional \& Business Services
Educational \& Health Services
Leisure \& Hospitality
Other Services
Government
Federal Government
State Government
Local Government

| Clarksville, TN-KY MSA |  | Cleveland, TN MSA |  | Jackson, TN MSA |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Oct. 2013 <br> Revised | Nov. 2013 Prelim. | Oct. 2013 Revised | Nov. 2013 <br> Prelim. | Oct. 2013 Revised | Nov. 2013 Prelim. |
| 88,700 | 89,200 | 45,000 | 45,200 | 62,200 | 62,700 |
| 66,800 | 67,200 | 39,300 | 39,600 | 49,400 | 50,000 |
| 13,100 | 13,000 | 10,300 | 10,300 | 11,100 | 11,100 |
| 3,300 | 3,300 | 1,900 | 1,900 | 2,600 | 2,600 |
| 9,800 | 9,700 | 8,400 | 8,400 | 8,500 | 8,500 |
| 75,600 | 76,200 | 34,700 | 34,900 | 51,100 | 51,600 |
| 16,300 | 16,800 | 8,200 | 8,300 | 12,000 | 12,600 |
| N.A. | N.A. | 800 | 800 | 3,200 | 3,200 |
| 11,600 | 12,200 | 4,800 | 4,900 | 7,200 | 7,700 |
| 2,300 | 2,400 | 2,600 | 2,600 | 1,600 | 1700 |
| 1,000 | 1,000 | 300 | 300 | 500 | 500 |
| 3,100 | 3,100 | 1,400 | 1,400 | 1,700 | 1,700 |
| 8,000 | 8,100 | 5,500 | 5,700 | 6,100 | 6,200 |
| 11,400 | 11,400 | 6,600 | 6,700 | 10,000 | 10,100 |
| 10,800 | 10,800 | 4,800 | 4,700 | 5,800 | 5,700 |
| 3,100 | 3,000 | 2,200 | 2,200 | 2,200 | 2,100 |
| 21,900 | 22,000 | 5,700 | 5,600 | 12,800 | 12,700 |
| 6,500 | 6,500 | 300 | 300 | 500 | 500 |
| 5,100 | 5,100 | 700 | 600 | 1,800 | 1,800 |
| 10,300 | 10,400 | 4,700 | 4,700 | 10,500 | 10,400 |

Total Nonfarm
Total Private
Goods Producing
Mining, Logging, \& Construction
Manufacturing
Service Providing
Trade, Transportation, \& Utilities
Wholesale Trade
Retail Trade
Transportation, Warehousing, \& Utilities
Information
Financial Activities
Professional \& Business Services
Educational \& Health Services
Leisure \& Hospitality
Other Services
Government
Federal Government
State Government
Local Government

| Johnson City, TN MSA |  | Kingsport-Bristol, TN-VA MSA |  | Morristown, TN MSA |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Oct. 2013 <br> Revised | Nov. 2013 <br> Prelim. | Oct. 2013 <br> Revised | Nov. 2013 <br> Prelim. | Oct. 2013 <br> Revised | Nov. $\mathbf{2 0 1 3}$ <br> Prelim. |
| 79,600 | $\mathbf{8 0 , 1 0 0}$ | 121,100 | $\mathbf{1 2 2 , 2 0 0}$ | 45,600 | $\mathbf{4 5 , 9 0 0}$ |
| 61,600 | $\mathbf{6 1 , 9 0 0}$ | 104,600 | $\mathbf{1 0 5 , 5 0 0}$ | 38,000 | $\mathbf{3 8 , 3 0 0}$ |
| 10,500 | $\mathbf{1 0 , 5 0 0}$ | 29,400 | $\mathbf{2 9 , 4 0 0}$ | 12,500 | $\mathbf{1 2 , 4 0 0}$ |
| 2,900 | $\mathbf{2 , 9 0 0}$ | 7,500 | $\mathbf{7 , 4 0 0}$ | 2,000 | $\mathbf{2 , 0 0 0}$ |
| 7,600 | $\mathbf{7 , 6 0 0}$ | 21,900 | $\mathbf{2 2 , 0 0 0}$ | 10,500 | $\mathbf{1 0 , 4 0 0}$ |
| 69,100 | $\mathbf{6 9 , 6 0 0}$ | 91,700 | $\mathbf{9 2 , 8 0 0}$ | 33,100 | $\mathbf{3 3 , 5 0 0}$ |
| 13,100 | $\mathbf{1 3 , 5 0 0}$ | 24,200 | $\mathbf{2 5 , 2 0 0}$ | 10,200 | $\mathbf{1 0 , 4 0 0}$ |
| 2,000 | $\mathbf{1 , 9 0 0}$ | 4,800 | $\mathbf{5 , 1 0 0}$ | 2,000 | $\mathbf{2 , 0 0 0}$ |
| 10,200 | $\mathbf{1 0 , 7 0 0}$ | 15,000 | $\mathbf{1 5 , 5 0 0}$ | 5,900 | $\mathbf{6 , 1 0 0}$ |
| 900 | $\mathbf{9 0 0}$ | 4,400 | $\mathbf{4 , 6 0 0}$ | 2,300 | $\mathbf{2 , 3 0 0}$ |
| 1,300 | $\mathbf{1 , 3 0 0}$ | 1,200 | $\mathbf{1 , 2 0 0}$ | 300 | $\mathbf{3 0 0}$ |
| 3,500 | $\mathbf{3 , 5 0 0}$ | 3,800 | 3,800 | 1,200 | $\mathbf{1 , 2 0 0}$ |
| 8,900 | $\mathbf{8 , 8 0 0}$ | 9,900 | $\mathbf{1 0 , 0 0 0}$ | 3,600 | $\mathbf{3 , 9 0 0}$ |
| 13,400 | $\mathbf{1 3 , 5 0 0}$ | 19,300 | $\mathbf{1 9 , 2 0 0}$ | 5,600 | $\mathbf{5 , 6 0 0}$ |
| 8,500 | $\mathbf{8 , 5 0 0}$ | 12,300 | $\mathbf{1 2 , 2 0 0}$ | 3,500 | $\mathbf{3 , 4 0 0}$ |
| 2,400 | $\mathbf{2 , 3 0 0}$ | 4,500 | $\mathbf{4 , 5 0 0}$ | 1,100 | $\mathbf{1 , 1 0 0}$ |
| 18,000 | $\mathbf{1 8 , 2 0 0}$ | 16,500 | $\mathbf{1 6 , 7 0 0}$ | 7,600 | $\mathbf{7 , 6 0 0}$ |
| 2,700 | $\mathbf{2 , 7 0 0}$ | 900 | $\mathbf{9 0 0}$ | 300 | $\mathbf{3 0 0}$ |
| 7,700 | $\mathbf{7 , 9 0 0}$ | 2,500 | $\mathbf{2 , 5 0 0}$ | 1,500 | $\mathbf{1 , 4 0 0}$ |
| 7,600 | $\mathbf{7 , 6 0 0}$ | 13,100 | $\mathbf{1 3 , 3 0 0}$ | 5,800 | $\mathbf{5 , 9 0 0}$ |

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, \& Trigg County, KY. Cleveland MSA is Bradley \& Polk counties.
Jackson MSA is Chester \& Madison counties. Johnson City MSA is Carter, Unicoi, \& Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, \& Bristol City, VA. Morristown MSA is Grainger, Hamblen, \& Jefferson counties.

## U.S. Consumer Price Index - November 2013



HOURS AND EARNINGS OF PRODUCTION WORKERS

|  | AVERAGE WEEKLY EARNINGS |  |  | AVG. HOURLY EARNINGS |  |  | AVERAGE WEEKLYHOURS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Nov. $2012$ | $\begin{aligned} & \text { Oct. } \\ & 2013 \end{aligned}$ | Nov. 2013 | Nov. <br> 2012 | Oct. <br> 2013 | Nov. <br> 2013 | Nov. <br> 2012 | $\begin{aligned} & \hline \text { Oct. } \\ & 2013 \end{aligned}$ | Nov. <br> 2013 |
| Manufacturing | \$709.35 | \$714.52 | \$715.91 | \$16.73 | \$17.47 | \$17.59 | 42.4 | 40.9 | 40.7 |
| Durable Goods Manufacturing | \$757.32 | \$747.60 | \$752.00 | \$17.33 | \$17.80 | \$17.82 | 43.7 | 42.0 | 42.2 |
| Non-Durable Goods Manufacturing | \$629.13 | \$657.15 | \$655.13 | \$15.65 | \$16.85 | \$17.15 | 40.2 | 39.0 | 38.2 |

## ALL EMPLOYEE HOURS AND EARNINGS

Total Private
Goods Producing
Mining, Logging and Construction
Manufacturing
Private Service Providing
Trade, Transportation, and Utilities
Information
Financial Activities
Professional and Business Services
Education and Health Services
Leisure and Hospitality
Other Services

| AVERAGE WEEKLY EARNINGS |  |  | AVG. HOURLY EARNINGS |  |  | AVERAGE WEEKLYHOURS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Nov. <br> 2012 | $\begin{aligned} & \text { Oct. } \\ & 2013 \end{aligned}$ | Nov. 2013 | Nov. 2012 | Oct. <br> 2013 | Nov. 2013 | Nov. 2012 | $\begin{aligned} & \hline \text { Oct. } \\ & 2013 \end{aligned}$ | Nov. <br> 2013 |
| \$714.73 | \$714.47 | \$713.15 | \$20.19 | \$20.24 | \$20.26 | 35.4 | 35.3 | 35.2 |
| \$856.56 | \$866.47 | \$860.63 | \$20.74 | \$20.98 | \$20.94 | 41.3 | 41.3 | 41.1 |
| \$842.59 | \$899.95 | \$878.51 | \$20.96 | \$21.53 | \$21.22 | 40.2 | 41.8 | 41.4 |
| \$861.52 | \$856.55 | \$854.44 | \$20.66 | \$20.79 | \$20.84 | 41.7 | 41.2 | 41.0 |
| \$683.71 | \$681.36 | \$680.37 | \$20.05 | \$20.04 | \$20.07 | 34.1 | 34.0 | 33.9 |
| \$644.44 | \$655.67 | \$643.21 | \$18.36 | \$18.68 | \$18.43 | 35.1 | 35.1 | 34.9 |
| \$902.21 | \$929.27 | \$930.02 | \$23.68 | \$25.39 | \$25.55 | 38.1 | 36.6 | 36.4 |
| \$857.90 | \$865.50 | \$878.16 | \$23.00 | \$23.08 | \$23.67 | 37.3 | 37.5 | 37.1 |
| \$916.88 | \$895.80 | \$897.40 | \$25.12 | \$24.61 | \$24.79 | 36.5 | 36.4 | 36.2 |
| \$727.98 | \$716.04 | \$723.78 | \$21.04 | \$21.06 | \$21.04 | 34.6 | 34.0 | 34.4 |
| \$312.97 | \$311.42 | \$305.98 | \$11.90 | \$11.62 | \$11.59 | 26.3 | 26.8 | 26.4 |
| \$606.26 | \$648.39 | \$660.11 | \$18.54 | \$19.24 | \$19.53 | 32.7 | 33.7 | 33.8 |

## TENNESSEEUNEMPEOYMENT <br> RATES <br> (Seasonally Adjusted)



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