

## The Labor Market Report

## State Median Population Gets Older

## May <br> 2014

## Bill Haslam, Governor



The median age for the United States (U.S.) as a whole ticked up from 37.5 years to 37.6 years according to the U.S. Census Bureau. These estimates examine population changes among groups by age, sex, race and Hispanic origin in the U.S., as well as all states and counties, between April 1, 2010, and July 1, 2013.

However, the median age declined in seven states between 2012 and 2013. The largest decline in the nation was in North Dakota, which declined 0.6 years between 2012 and 2013 . The median age in Montana, Wyoming, South Dakota, Oklahoma, Alaska, and Hawaii also declined. In addition, the median age fell in 403 of the nation's 3,143 counties. The decreases in median age that occurred in the Great Plains states are because of the boom in the oil and gas industry. These occupations are recruiting younger and more male workers seeking employment. Williams, North Dakota, the center of the Bakken shale energy boom, led the nation with a decline of 1.6 years. Next to Alaska, North Dakota had a heavier concentration of males (51.1 percent of the total population) than any other state.

The nation as a whole grew older as the oldest baby boomers became seniors. The nation's 65 -and-older population surged to 44.7 million in 2013 , up 3.6 percent from 2012. The population younger than 65 grew by only 0.3 percent.

## States by the Numbers

The state with the highest median age is Maine (43.9 years) while the state with the youngest median age is Utah (30.2 years). This is a difference of more than 13 years.

Florida had the highest percentage of its total population age 65 and older ( 18.7 percent), followed by Maine (17.7 percent). Alaska had the lowest percentage of its population 65 and older ( 9.0 percent), followed by Utah ( 9.8 percent). The states with the highest percentage of persons under 5 years are Utah (8.8 percent) and Alaska (7.5 percent). The states with the lowest percentage of persons under 5 years are Vermont and Maine (both 4.9 percent).

The county with the highest median age is Sumter (near Leesburg), Florida ( 65.5 years) while the county with the youngest median age is Madison (near Idaho Falls), Idaho (23.1 years). This is a difference of more than 42 years.

## Median Age, by State, 2000-2013

There were just under 20 million children under 5 years old ( 6.3 percent of the population) and 37 million between the ages of 5 and 13 years old ( 11.7 percent of the population). Conversely, there were 6 million people over 85 years old. In 2013, there were 67,000 people over the century mark.

In 2013 , there were about 198 million adults in the labor force (ages 18 to 64 ), representing 62.6 percent of the total population.

The states that had a higher percentage of male population in 2013 were Alaska ( 52.4 percent), North Dakota (51.1 percent), Wyoming (51.0 percent), Hawaii (50.5 percent), Nevada (50.4 percent), Utah (50.3 percent), Colorado (50.2 percent), South Dakota (50.2 percent), Montana ( 50.2 percent), and Idaho (50.1 percent).

The states with the greatest percentage of females were Delaware (51.6 percent), Rhode Island (51.6 percent), Massachusetts
(51.5 percent) and Maryland (51.5 percent). The District of Columbia had 52.6 percent women in its population.

## Counties by the Numbers

There were 60 counties where the median age was greater than 50 . There were 61 counties where the median age was less than 30. Sumter County, Florida had the highest percentage of residents over 65 (51.6 percent) as well as the lowest percentage of residents under 5 (2.1 percent). Chattahoochee County (near Fort Benning), Georgia, had the lowest proportion of residents over age 65 (3.8 percent) and Shannon County (near the Nebraska border and entirely within the Pine Ridge Indian Reservation), South Dakota, had the highest proportion of residents under age 5 (11.6 percent). This county also had the largest percentage of Native Americans (94.1 percent).

## Median Age of States' Resident Population

|  | Median Age |  |  |
| :--- | :---: | :---: | :---: |
| State | $\mathbf{2 0 0 0}$ | $\mathbf{2 0 1 0}$ | $\mathbf{2 0 1 3}$ |
| Alabama | 32.9 | 37.9 | 38.4 |
| Alaska | 29.3 | 33.8 | 33.2 |
| Arizona | 32.0 | 36.0 | 36.8 |
| Arkansas | 33.7 | 37.4 | 37.7 |
| California | 31.3 | 35.2 | 35.8 |
| Colorado | 32.4 | 36.1 | 36.4 |
| Connecticut | 34.3 | 40.0 | 40.5 |
| Delaware | 32.7 | 38.8 | 39.5 |
| Florida | 36.2 | 40.7 | 41.5 |
| Georgia | 31.4 | 35.3 | 35.3 |
| Hawaii | 32.5 | 38.6 | 38.0 |
| Idaho | 31.5 | 34.6 | 35.5 |
| Ilinois | 32.7 | 36.6 | 37.2 |
| Indiana | 32.7 | 37.0 | 37.4 |
| Iowa | 34.0 | 38.1 | 38.1 |
| Kansas | 32.8 | 36.0 | 36.0 |
| Kentucky | 32.9 | 38.1 | 38.5 |


| State | Median Age |  |  |
| :--- | :---: | :---: | :---: |
|  | $\mathbf{2 0 0 0}$ | $\mathbf{2 0 1 0}$ | $\mathbf{2 0 1 3}$ |
|  | 30.9 | 35.8 | 36.1 |
| Maine | 33.8 | 42.7 | 43.4 |
| Maryland | 32.9 | 38.0 | 38.2 |
| Massachusetts | 33.4 | 39.1 | 39.4 |
| Michigan | 32.5 | 38.9 | 39.5 |
| Minnesota | 32.4 | 37.4 | 37.7 |
| Mississippi | 31.1 | 36.0 | 36.9 |
| Missouri | 33.4 | 37.9 | 38.2 |
| Montana | 33.8 | 39.8 | 39.9 |
| Nebraska | 32.9 | 36.2 | 36.2 |
| Nevada | 33.2 | 36.3 | 37.2 |
| New Hampshire | 32.7 | 41.1 | 42.3 |
| New Jersey | 34.3 | 39.0 | 39.4 |
| New Mexico | 31.1 | 36.7 | 36.9 |
| New York | 33.7 | 38.0 | 38.2 |
| North Carolina | 33.5 | 37.4 | 38.1 |
| North Dakota | 32.3 | 37.0 | 35.3 |


| State | Median Age |  |  |
| :--- | ---: | ---: | ---: |
|  | $\mathbf{2 0 0 0}$ | $\mathbf{2 0 1 0}$ | $\mathbf{2 0 1 3}$ |
| Ohio | 33.3 | 38.8 | 39.3 |
| Oklahoma | 33.1 | 36.2 | 36.2 |
| Oregon | 34.5 | 38.4 | 39.0 |
| Pennsylvania | 34.9 | 40.1 | 40.7 |
| Rhode Island | 33.8 | 39.4 | 39.9 |
| South Carolina | 31.0 | 37.9 | 35.6 |
| South Dakota | 32.4 | 36.9 | 36.8 |
| Tennessee | 33.5 | 38.0 | 38.5 |
| Texas | 30.6 | 33.6 | 34.0 |
| Utah | 26.2 | 29.2 | 30.2 |
| Vermont | 32.9 | 41.5 | 42.4 |
| Virginia | 32.5 | 37.5 | 37.6 |
| Washington | 33.0 | 37.3 | 37.5 |
| West Virginia | 32.5 | 41.3 | 41.9 |
| Wisconsin | 32.8 | 38.5 | 39.0 |
| Wyoming | 32.0 | 36.8 | 36.8 |


| MONTHLY data not Seasonally adjusted |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |
| Year and Month | Total | Employment | Employed |  |  |  | Unemployed |  |
|  |  |  | Nonfarm Employment |  |  |  | Number | Rate <br> (\%) |
|  |  |  | Total | **Manufacturing | **Trade | **Services |  |  |
| 1984 | 2,233.5 | 2,026.4 | 1,812.0 | 497.1 | 413.3 | 344.3 | 207.1 | 9.3 \% |
| 1985 | 2,255.7 | 2,070.0 | 1,867.8 | 492.4 | 435.3 | 360.2 | 185.7 | 8.2 |
| 1986 | 2,291.3 | 2,110.7 | 1,929.8 | 490.5 | 452.1 | 384.7 | 180.6 | 7.9 |
| 1987 | 2,324.1 | 2,166.5 | 2,011.6 | 497.4 | 477.2 | 408.9 | 157.6 | 6.8 |
| 1988 | 2,333.6 | 2,197.2 | 2,092.1 | 511.9 | 495.6 | 440.3 | 136.4 | 5.8 |
| 1989 | 2,364.9 | 2,241.3 | 2,167.2 | 524.5 | 508.4 | 467.2 | 123.6 | 5.2 |
| 1990 | 2,401.1 | 2,269.0 | 2,193.2 | 493.4 | 379.1 | 611.0 | 132.1 | 5.5 |
| 1991 | 2,425.4 | 2,266.0 | 2,183.6 | 480.3 | 373.0 | 626.7 | 159.4 | 6.6 |
| 1992 | 2,479.5 | 2,316.7 | 2,245.0 | 492.8 | 374.1 | 664.8 | 162.8 | 6.6 |
| 1993 | 2,543.3 | 2,391.6 | 2,328.5 | 502.8 | 382.5 | 709.8 | 151.7 | 6.0 |
| 1994 | 2,645.7 | 2,511.1 | 2,423.0 | 513.8 | 398.4 | 751.4 | 134.6 | 5.1 |
| 1995 | 2,718.0 | 2,574.0 | 2,498.9 | 518.0 | 412.6 | 795.0 | 144.0 | 5.3 |
| 1996 | 2,758.4 | 2,611.0 | 2,533.3 | 501.5 | 420.9 | 814.3 | 147.4 | 5.3 |
| 1997 | 2,788.3 | 2,640.0 | 2,584.0 | 498.0 | 430.5 | 849.7 | 148.3 | 5.3 |
| 1998 | 2,811.7 | 2,685.2 | 2,638.4 | 498.6 | 437.1 | 875.7 | 126.5 | 4.5 |
| 1999 | 2,838.7 | 2,722.1 | 2,685.3 | 494.7 | 443.6 | 900.8 | 116.6 | 4.1 |
| 2000 | 2,871.5 | 2,756.5 | 2,728.9 | 488.1 | 447.5 | 930.9 | 115.0 | 4.0 |
| 2001 | 2,863.5 | 2,728.5 | 2,688.3 | 454.2 | 446.6 | 921.5 | 135.0 | 4.7 |
| 2002 | 2,867.1 | 2,715.0 | 2,664.4 | 428.5 | 438.7 | 938.0 | 152.1 | 5.3 |
| 2003 | 2,896.1 | 2,731.4 | 2,667.5 | 414.1 | 440.8 | 950.3 | 164.8 | 5.7 |
| 2004 | 2,904.4 | 2,746.2 | 2,706.1 | 411.8 | 447.5 | 978.7 | 158.1 | 5.4 |
| 2005 | 2,942.3 | 2,778.5 | 2,743.1 | 408.8 | 454.6 | 1,005.6 | 163.8 | 5.6 |
| 2006 | 3,008.9 | 2,852.5 | 2,783.1 | 400.1 | 460.6 | 1,030.4 | 156.4 | 5.2 |
| 2007 | 3,021.5 | 2,874.2 | 2,797.4 | 380.0 | 463.5 | 1,052.8 | 147.3 | 4.9 |
| 2008 | 3,056.1 | 2,854.5 | 2,774.8 | 361.0 | 457.0 | 1,058.2 | 201.6 | 6.6 |
| 2009 | 3,051.6 | 2,734.3 | 2,619.8 | 309.2 | 427.8 | 1,025.3 | 317.3 | 10.4 |
| 2010 | 3,082.6 | 2,778.8 | 2,615.4 | 298.9 | 423.5 | 1,041.2 | 303.8 | 9.9 |
| 2011 | 3,118.8 | 2,828.3 | 2,661.4 | 304.4 | 427.1 | 1,076.8 | 290.4 | 9.3 |
| 2012 | 3,099.7 | 2,846.4 | 2,714.0 | 313.4 | 433.3 | 1,112.2 | 253.4 | 8.2 |
| 2013 | 3,070.3 | 2,818.3 | 2,749.7 | 318.8 | 437.2 | 1,139.2 | 252.0 | 8.2 |
| 2014 |  |  |  |  |  |  |  |  |
| January | 3,018.3 | 2,800.8 | 2,733.4 | 318.0 | 437.3 | 1,131.0 | 217.5 | 7.2 \% |
| February | 3,016.8 | 2,795.5 | 2,752.7 | 318.4 | 436.7 | 1,143.6 | 221.3 | 7.3 |
| March | 3,031.1 | 2,818.2 | 2,776.4 | 318.7 | 438.1 | 1,157.8 | 212.9 | 7.0 |
| April (r) | 3,004.3 | 2,828.6 | 2,802.8 | 321.1 | 441.5 | 1,172.9 | 175.7 | 5.8 |
| May (p) | 3,045.7 | 2,852.5 | 2,815.0 | 322.6 | 445.0 | 1,178.6 | 193.3 | 6.3 |
| June |  |  |  |  |  |  |  |  |
| July |  |  |  |  |  |  |  |  |
| August |  |  |  |  |  |  |  |  |
| September |  |  |  |  |  |  |  |  |
| October |  |  |  |  |  |  |  |  |
| November |  |  |  |  |  |  |  |  |
| December |  |  |  |  |  |  |  |  |
| (r)=revised |  |  | **These industries not comparable to industry employment data before |  |  |  |  |  |
| (p)=preliminary |  |  | 1990 because of changes to NAICS coding system. |  |  |  |  |  |
| Trade $=$ Wholesale and Retail Trade |  |  | Services $=$ Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services. |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |


|  | May | May |  | May | May |
| :---: | :---: | :---: | :---: | :---: | :---: |
| County | 2013 | 2014 | County | 2013 | 2014 |
| Anderson | 7.9 | 6.1 | Lauderdale | 13.7 | 10.6 |
| Bedford | 8.3 | 6.2 | Lawrence | 11.7 | 9.0 |
| Benton | 10.3 | 8.4 | Lewis | 10.4 | 8.1 |
| Bledsoe | 10.3 | 7.9 | Lincoln | 5.6 | 4.4 |
| Blount | 6.5 | 5.2 | Loudon | 7.7 | 5.8 |
| Bradley | 7.6 | 5.8 | Macon | 8.4 | 5.8 |
| Campbell | 10.5 | 8.3 | Madison | 8.4 | 6.7 |
| Cannon | 7.5 | 5.5 | Marion | 9.2 | 7.5 |
| Carroll | 11.6 | 9.0 | Marshall | 10.1 | 7.4 |
| Carter | 8.4 | 6.4 | Maury | 8.6 | 6.5 |
| Cheatham | 6.8 | 5.1 | McMinn | 9.4 | 7.0 |
| Chester | 9.1 | 6.7 | McNairy | 10.7 | 9.6 |
| Claiborne | 11.2 | 8.5 | Meigs | 10.3 | 7.7 |
| Clay | 10.5 | 8.4 | Monroe | 10.7 | 7.7 |
| Cocke | 10.3 | 7.7 | Montgomery | 7.7 | 6.4 |
| Coffee | 7.4 | 5.6 | Moore | 7.3 | 5.5 |
| Crockett | 10.1 | 8.0 | Morgan | 10.4 | 8.5 |
| Cumberland | 9.3 | 7.4 | Obion | 11.1 | 8.8 |
| Davidson | 6.6 | 5.2 | Overton | 8.9 | 7.1 |
| Decatur | 9.8 | 8.0 | Perry | 11.3 | 9.0 |
| DeKalb | 8.4 | 6.3 | Pickett | 12.0 | 9.9 |
| Dickson | 7.3 | 5.6 | Polk | 8.8 | 6.5 |
| Dyer | 11.1 | 8.2 | Putnam | 7.8 | 6.2 |
| Fayette | 9.5 | 7.1 | Rhea | 11.4 | 7.9 |
| Fentress | 9.0 | 7.4 | Roane | 8.0 | 6.3 |
| Franklin | 7.4 | 5.8 | Robertson | 7.0 | 5.1 |
| Gibson | 12.3 | 9.5 | Rutherford | 6.7 | 5.0 |
| Giles | 9.5 | 6.6 | Scott | 16.7 | 12.5 |
| Grainger | 9.7 | 7.5 | Sequatchie | 8.5 | 6.4 |
| Greene | 10.4 | 8.1 | Sevier | 7.9 | 6.2 |
| Grundy | 9.7 | 8.1 | Shelby | 9.4 | 7.5 |
| Hamblen | 9.1 | 6.6 | Smith | 7.3 | 5.3 |
| Hamilton | 8.0 | 6.2 | Stewart | 9.2 | 8.1 |
| Hancock | 12.0 | 9.3 | Sullivan | 7.5 | 6.3 |
| Hardeman | 11.7 | 9.1 | Sumner | 6.6 | 5.1 |
| Hardin | 9.5 | 8.1 | Tipton | 9.9 | 7.8 |
| Hawkins | 8.2 | 6.2 | Trousdale | 8.6 | 5.6 |
| Haywood | 11.4 | 9.0 | Unicoi | 8.1 | 6.8 |
| Henderson | 11.8 | 8.9 | Union | 7.9 | 5.9 |
| Henry | 10.1 | 7.8 | Van Buren | 11.8 | 8.8 |
| Hickman | 8.7 | 6.4 | Warren | 9.2 | 6.9 |
| Houston | 9.7 | 8.1 | Washington | 7.4 | 6.0 |
| Humphreys | 8.7 | 7.3 | Wayne | 11.9 | 9.7 |
| Jackson | 9.5 | 7.5 | Weakley | 10.7 | 8.9 |
| Jefferson | 9.6 | 7.3 | White | 11.3 | 8.4 |
| Johnson | 9.7 | 6.9 | Williamson | 5.6 | 4.6 |
| Knox | 6.7 | 5.3 | Wilson | 6.6 | 5.0 |
| Lake | 10.1 | 9.0 | *Data Not Seasonally Adjusted |  |  |




## BENEFIT PROGRAMS - OCTOBER 2013

| STATE BENEFIT PROGRAM |  |  |  | FEDERAL BENEFIT PROGRAMS |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| CLAIMS | Oct. 2012 | Sept. 2013 | Oct. 2013 | FORMER FEDERAL EMPLOYEES | Oct. 2012 | Sept. 2013 | Oct. 2013 |
| Initial Claims | 25,513 | 18,652 | 30,874 | Benefits Paid | \$237,731 | \$314,992 | \$387,037 |
| Continued Weeks Claimed | 189,152 | 168,517 | 135,227 | Benefit Weeks Claimed | 827 | 979 | 1,208 |
| Nonmonetary Determinations | 7,876 | 5,434 | 8,361 | Initial Claims | 88 | 91 | 937 |
| Appeals Decisions | 2,406 | 2,179 | 2,015 | Continued Weeks Claimed | 784 | 1,110 | 1,008 |
| Lower Authority | 1,923 | 1,880 | 1,725 | Appeals Decisions | 14 | 9 | 9 |
| Higher Authority | 483 | 299 | 290 |  |  |  |  |
| BENEFITS |  |  |  | FORMER MILITARY PERSONNEL |  |  |  |
| Amount Paid | \$36,244,719 | \$29,109,096 | \$32,306,560 | Benefits Paid | \$653,116 | \$465,743 | \$473,494 |
| Benefit Weeks Paid | 178,954 | 132,072 | 136,256 | Benefit Weeks Claimed | 2,101 | 1,480 | 1,524 |
| Average Weekly Benefit Amount | \$238 | \$241 | \$239 | Initial Claims | 210 | 146 | 232 |
| First Payments | 11,452 | 7,250 | 8,642 | Continued Weeks Claimed | 1,905 | 1,622 | 1,391 |
| Final Payments | 6,138 | 4,784 | 4,307 | Appeals Decisions | 10 | 7 | 8 |
| Average Weeks Duration | 16 | 15 | 15 |  |  |  |  |
| Trust Fund Balance | \$602,383,379 | \$782,760,071 | \$793,523,764 |  |  |  |  |

## CONTINUED WEEKS CLAIMED - OCTOBER 2013

MONTHLY CONTINUED


| ESTMATED NONFARM EMPLOYMENT (in thousands) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Industry | $\begin{gathered} \text { May } \\ 2013 \end{gathered}$ | $\begin{gathered} \hline \text { Revised } \\ \text { April } \\ 2014 \\ \hline \end{gathered}$ | Preliminary <br> May <br> 2014 | Net Change |  |
|  |  |  |  | $\begin{array}{ll} \text { May } & 2013 \\ \text { May } & 2014 \\ \hline \end{array}$ | $\begin{array}{ll} \text { Apr. } & 2014 \\ \text { May } & 2014 \\ \hline \end{array}$ |
| Total Nonfarm | 2,756.7 | 2,802.8 | 2,815.0 | 58.3 | 12.2 |
| Total Private | 2,329.6 | 2,374.2 | 2,390.7 | 61.1 | 16.5 |
| Goods Producing | 426.9 | 433.0 | 438.3 | 11.4 | 5.3 |
| Mining, Logging, \& Construction | 108.5 | 111.9 | 115.7 | 7.2 | 3.8 |
| Manufacturing | 318.4 | 321.1 | 322.6 | 4.2 | 1.5 |
| Durable Goods Manufacturing | 198.9 | 203.9 | 205.4 | 6.5 | 1.5 |
| Wood Product Manufacturing | 10.9 | 10.7 | 10.9 | 0.0 | 0.2 |
| Nonmetallic Mineral Product Manufacturing | 12.2 | 11.9 | 12.0 | -0.2 | 0.1 |
| Primary Metal Manufacturing | 9.9 | 10.1 | 10.2 | 0.3 | 0.1 |
| Fabricated Metal Product Manufacturing | 33.9 | 34.1 | 34.5 | 0.6 | 0.4 |
| Machinery Manufacturing | 26.0 | 27.0 | 27.3 | 1.3 | 0.3 |
| Computer \& Electronic Product Manufacturing | 5.3 | 5.2 | 5.2 | -0.1 | 0.0 |
| Electrical Equipment \& Appliance Manufacturing | 18.0 | 19.3 | 19.3 | 1.3 | 0.0 |
| Transportation Equipment Manufacturing | 59.5 | 62.5 | 62.8 | 3.3 | 0.3 |
| Furniture \& Related Product Manufacturing | 8.8 | 8.8 | 8.8 | 0.0 | 0.0 |
| Miscellaneous Manufacturing Durable Goods | 14.4 | 14.3 | 14.4 | 0.0 | 0.1 |
| Nondurable Goods Manufacturing | 119.5 | 117.2 | 117.2 | -2.3 | 0.0 |
| Textile Mills, Products, \& Apparel | 10.4 | 10.0 | 10.0 | -0.4 | 0.0 |
| Food Manufacturing | 32.2 | 31.8 | 31.8 | -0.4 | 0.0 |
| Beverage \& Tobacco Product Manufacturing | 5.3 | 5.2 | 5.3 | 0.0 | 0.1 |
| Paper Manufacturing | 14.7 | 14.2 | 14.3 | -0.4 | 0.1 |
| Printing \& Related Support Activities | 9.7 | 9.3 | 9.3 | -0.4 | 0.0 |
| Chemical Manufacturing | 24.8 | 24.9 | 24.9 | 0.1 | 0.0 |
| Plastics \& Rubber Products Manufacturing | 20.3 | 20.2 | 20.1 | -0.2 | -0.1 |
| Plastics Product Manufacturing | 12.1 | 12.1 | 12.0 | -0.1 | -0.1 |
| Rubber Product Manufacturing | 8.2 | 8.1 | 8.1 | -0.1 | 0.0 |
| Service Providing | 2,329.8 | 2,369.8 | 2,376.7 | 46.9 | 6.9 |
| Trade, Transportation, \& Utilities | 579.9 | 587.0 | 591.5 | 11.6 | 4.5 |
| Wholesale Trade | 122.3 | 125.7 | 126.3 | 4.0 | 0.6 |
| Merchant Wholesalers, Durable Goods | 62.3 | 63.8 | 64.1 | 1.8 | 0.3 |
| Merchant Wholesalers, Nondurable Goods | 41.6 | 42.7 | 42.9 | 1.3 | 0.2 |
| Wholesale Electronic Markets | 18.4 | 19.2 | 19.3 | 0.9 | 0.1 |
| Retail Trade | 313.1 | 315.8 | 318.7 | 5.6 | 2.9 |
| Motor Vehicle \& Parts Dealers | 40.8 | 42.6 | 42.8 | 2.0 | 0.2 |
| Furniture \& Home Furnishings Stores | 8.4 | 8.5 | 8.4 | 0.0 | -0.1 |
| Building Material, Garden Equipment, \& Supplies | 28.2 | 28.3 | 28.3 | 0.1 | 0.0 |
| Food \& Beverage Stores | 51.7 | 52.4 | 53.4 | 1.7 | 1.0 |
| Health \& Personal Care Stores | 22.7 | 22.4 | 22.5 | -0.2 | 0.1 |
| Gasoline Stations | 21.1 | 20.2 | 20.9 | -0.2 | 0.7 |
| Clothing \& Clothing Accessories Stores | 24.1 | 24.6 | 24.5 | 0.4 | -0.1 |
| Sporting Goods, Hobby, Book, \& Music Stores | 10.2 | 10.7 | 10.7 | 0.5 | 0.0 |
| General Merchandise Stores | 69.1 | 68.3 | 68.4 | -0.7 | 0.1 |
| Miscellaneous Store Retailers | 16.4 | 16.7 | 17.2 | 0.8 | 0.5 |
| Nonstore Retailers | 8.7 | 8.4 | 8.3 | -0.4 | -0.1 |
| Transportation, Warehousing, \& Utilities | 144.5 | 145.5 | 146.5 | 2.0 | 1.0 |
| Utilities | 3.4 | 3.3 | 3.3 | -0.1 | 0.0 |
| Transportation \& Warehousing | 141.1 | 142.2 | 143.2 | 2.1 | 1.0 |
| Truck Transportation | 55.7 | 57.7 | 57.6 | 1.9 | -0.1 |
| Information | 44.2 | 43.4 | 43.5 | -0.7 | 0.1 |
| Financial Activities | 137.0 | 137.9 | 138.8 | 1.8 | 0.9 |
| Finance \& Insurance | 104.3 | 105.3 | 105.1 | 0.8 | -0.2 |
| Real Estate, Rental, \& Leasing | 32.7 | 32.6 | 33.7 | 1.0 | 1.1 |
| Professional \& Business Services | 347.1 | 365.5 | 366.2 | 19.1 | 0.7 |
| Professional, Scientific, \& Technical Services | 112.2 | 118.1 | 115.7 | 3.5 | -2.4 |
| Management of Companies \& Enterprises | 35.8 | 37.0 | 37.2 | 1.4 | 0.2 |
| Administrative, Support, \& Waste Management | 199.1 | 210.4 | 213.3 | 14.2 | 2.9 |
| Educational \& Health Services | 396.1 | 401.2 | 398.3 | 2.2 | -2.9 |
| Educational Services | 49.9 | 52.7 | 50.0 | 0.1 | -2.7 |
| Health Care \& Social Assistance | 346.2 | 348.5 | 348.3 | 2.1 | -0.2 |
| Ambulatory Health Care Services | 134.9 | 138.8 | 139.9 | 5.0 | 1.1 |
| Hospitals | 104.0 | 101.8 | 100.8 | -3.2 | -1.0 |
| Nursing \& Residential Care Facilities | 60.1 | 60.9 | 60.9 | 0.8 | 0.0 |
| Social Assistance | 47.2 | 47.0 | 46.7 | -0.5 | -0.3 |
| Leisure \& Hospitality | 292.4 | 298.6 | 306.2 | 13.8 | 7.6 |
| Arts, Entertainment, \& Recreation | 33.4 | 32.2 | 35.7 | 2.3 | 3.5 |
| Accommodation \& Food Services | 259.0 | 266.4 | 270.5 | 11.5 | 4.1 |
| Accommodation | 33.1 | 34.0 | 35.1 | 2.0 | 1.1 |
| Food Services \& Drinking Places | 225.9 | 232.4 | 235.4 | 9.5 | 3.0 |
| Other Services | 106.0 | 107.6 | 107.9 | 1.9 | 0.3 |
| Government | 427.1 | 428.6 | 424.3 | -2.8 | -4.3 |
| Federal Government | 49.5 | 49.0 | 48.8 | -0.7 | -0.2 |
| State Government | 90.2 | 97.1 | 90.8 | 0.6 | -6.3 |
| State Government Educational Services | 47.7 | 54.7 | 48.0 | 0.3 | -6.7 |
| Local Government | 287.4 | 282.5 | 284.7 | -2.7 | 2.2 |
| Local Government Educational Services | 147.6 | 143.6 | 144.3 | -3.3 | 0.7 |

## NONFARM EMPLOYMENT \& LABOR FORCE NARRATIVE

Total nonfarm employment increased by 58,300 jobs from May 2013 to May 2014. There were large increases in professional/business services (up 19,100 jobs), which included increases of 14,200 jobs in administrative/support/waste management and 3,500 jobs in professional/ scientific/technical services; and accommodation/ food services (up 11,500 jobs), which included increases of 9,500 jobs in food services/drinking places and 2,000 jobs in accommodation. Other significant increases were in mining/logging/ construction (up 7,200 jobs); retail trade (up 5,600 jobs), which included increases of 2,000 jobs in motor vehicle/parts dealers and 1,700 jobs in food/beverage stores; wholesale trade (up 4,000 jobs), which included increases of 1,800 jobs in durable goods wholesalers and 1,300 jobs in nondurable goods wholesalers; transportation equipment manufacturing (up 3,300 jobs); arts/ entertainment/recreation (up 2,300 jobs); and health care/social assistance (up 2,100 jobs), which included an increase of 5,000 jobs in ambulatory health care services combined with a decline of 3,200 jobs in hospitals.

These increases were partially offset by declines in local government educational services (down 3,300 jobs); and nondurable goods manufacturing (down 2,300 jobs).

During May 2014 nonfarm employment increased by 12,200 jobs. There were increases in accommodation/food services (up 4,100 jobs), which included an increases of 3,000 jobs in food services/drinking places; and 1,100 jobs in accommodation; mining/logging/construction (up 3,800 jobs); arts/entertainment/ recreation (up 3,500 jobs); administrative/support/waste management (up 2,900 jobs); retail trade (up 2,900 jobs), which includes an increase of 1,000 jobs in food/beverage stores; and local government ( 2,200 jobs). This was partially offset by declines in state government educational services (down 6,700 jobs); educational/health services (down 2,900 jobs), which includes decreases of 2,700 jobs in educational services and 1,000 jobs in hospitals; and professional/scientific/technical services (down 2,400 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for May 2014 was 6.4 percent, up 0.1 percentage point from the revised April 2014 rate. The United States unemployment rate in May was 6.3 percent, unchanged from the April 2014 rate.

In May 2013, the national unemployment rate was 7.5 percent while the state rate was 8.4 percent.

Across Tennessee, the unemployment rate increased in 88 counties, decreased in five counties, and remained the same in two counties. In May 2014, the lowest rate was in Lincoln County at 4.4 percent, up 0.4 percentage point from the previous month, while the highest rate was in Scott County at 12.5 percent, down from 13.5 percent in April.

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# CIVILIAN LABOR FORCE SUMMARY 

|  | May 2013 |  |  |  | April 2014 |  |  |  | May 2014 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. TENNESSEE | $\begin{array}{r} 155,609,000 \\ 3,085,100 \end{array}$ | $\begin{array}{r} 143,919,000 \\ 2,827,000 \end{array}$ | $\begin{array}{r} 11,690,000 \\ 258,000 \end{array}$ | $\begin{aligned} & 7.5 \\ & 8.4 \end{aligned}$ | $\begin{array}{\|r} 155,421,000 \\ 3,040,200 \end{array}$ | $\begin{array}{r} 145,669,000 \\ 2,848,200 \end{array}$ | $\begin{array}{r} 9,753,000 \\ 191,900 \end{array}$ | $\begin{aligned} & 6.3 \\ & 6.3 \end{aligned}$ | $\begin{array}{r} 155,613,000 \\ 3,047,100 \end{array}$ | $\begin{array}{r} 145,814,000 \\ 2,853,100 \end{array}$ | $\begin{array}{r} 9,799,000 \\ 194,000 \end{array}$ | 6.3 6.4 |
| Not Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. TENNESSEE | $\begin{array}{r} 155,734,000 \\ 3,084,700 \end{array}$ | $\begin{array}{r} 144,432,000 \\ 2,833,300 \end{array}$ | $\begin{array}{r} 11,302,000 \\ 251,400 \\ \hline \end{array}$ | $\begin{aligned} & 7.3 \\ & 8.1 \end{aligned}$ | $\begin{array}{r} 154,845,000 \\ 3,004,300 \end{array}$ | $\begin{array}{r} 145,767,000 \\ 0 \\ 2,828,600 \end{array}$ | $\begin{array}{r} 9,079,000 \\ 175,700 \end{array}$ | $\begin{aligned} & 5.9 \\ & 5.8 \end{aligned}$ | $\begin{array}{r} 155,841,000 \\ 3,045,700 \end{array}$ | $\begin{array}{r} 146,398,000 \\ 2,852,500 \end{array}$ | $\begin{array}{r} 9,443,000 \\ 193,300 \end{array}$ | 6.1 6.3 |
| Metropolitan Statistical Areas |  |  |  |  |  |  |  |  |  |  |  |  |
| Chattanooga | 257,990 | 238,260 | 19,740 | 7.7 | 252,870 | 238,640 | 14,220 | 5.6 | 255,220 | 239,270 | 15,950 | 6.2 |
| Clarksville | 117,370 | 107,050 | 10,330 | 8.8 | 114,330 | 106,500 | 7,830 | 6.9 | 115,370 | 106,830 | 8,540 | 7.4 |
| Cleveland | 57,110 | 52,650 | 4,450 | 7.8 | 56,280 | 53,240 | 3,050 | 5.4 | 57,450 | 54,060 | 3,380 | 5.9 |
| Jackson | 57,170 | 52,300 | 4,870 | 8.5 | 54,810 | 51,480 | 3,330 | 6.1 | 55,710 | 51,990 | 3,720 | 6.7 |
| Johnson City | 96,860 | 89,380 | 7,480 | 7.7 | 93,720 | 88,470 | 5,250 | 5.6 | 94,580 | 88,770 | 5,820 | 6.2 |
| Kingsport | 145,670 | 134,810 | 10,860 | 7.5 | 142,450 | 134,370 | 8,080 | 5.7 | 144,010 | 134,940 | 9,070 | 6.3 |
| Knoxville | 359,340 | 334,510 | 24,830 | 6.9 | 354,270 | 337,020 | 17,260 | 4.9 | 360,600 | 341,040 | 19,560 | 5.4 |
| Memphis | 606,750 | 550,880 | 55,870 | 9.2 | 586,210 | 545,420 | 40,790 | 7.0 | 593,780 | 549,360 | 44,420 | 7.5 |
| Morristown | 62,250 | 56,410 | 5,850 | 9.4 | 59,950 | 56,050 | 3,900 | 6.5 | 60,640 | 56,370 | 4,270 | 7.0 |
| Nashville | 849,590 | 793,330 | 56,260 | 6.6 | 843,590 | 805,200 | 38,400 | 4.6 | 855,720 | 812,000 | 43,720 | 5.1 |
| Micropolitan Statistical Areas |  |  |  |  |  |  |  |  |  |  |  |  |
| Athens | 23,770 | 21,530 | 2,240 | 9.4 | 23,040 | 21,530 | 1,510 | 6.5 | 23,250 | 21,630 | 1,620 | 7.0 |
| Brownsville | 8,710 | 7,720 | 1,000 | 11.4 | 8,280 | 7,560 | 710 | 8.6 | 8,380 | 7,620 | 750 | 9.0 |
| Columbia | 37,510 | 34,300 | 3,210 | 8.6 | 36,430 | 34,220 | 2,210 | 6.1 | 37,040 | 34,640 | 2,400 | 6.5 |
| Cookeville | 50,380 | 46,250 | 4,140 | 8.2 | 50,050 | 47,180 | 2,870 | 5.7 | 50,200 | 46,940 | 3,250 | 6.5 |
| Crossville | 24,250 | 21,990 | 2,260 | 9.3 | 23,130 | 21,540 | 1,580 | 6.8 | 23,290 | 21,560 | 1,720 | 7.4 |
| Dyersburg | 16,850 | 14,970 | 1,880 | 11.1 | 16,280 | 15,000 | 1,280 | 7.9 | 16,460 | 15,110 | 1,350 | 8.2 |
| Greeneville | 29,590 | 26,510 | 3,080 | 10.4 | 28,260 | 26,130 | 2,130 | 7.5 | 28,680 | 26,370 | 2,310 | 8.1 |
| Harriman | 27,080 | 24,920 | 2,160 | 8.0 | 25,650 | 24,140 | 1,510 | 5.9 | 26,080 | 24,450 | 1,640 | 6.3 |
| Humboldt | 20,590 | 18,060 | 2,530 | 12.3 | 19,000 | 17,260 | 1,740 | 9.1 | 19,310 | 17,470 | 1,840 | 9.5 |
| LaFollette | 16,550 | 14,820 | 1,730 | 10.5 | 15,990 | 14,720 | 1,270 | 8.0 | 16,230 | 14,880 | 1,350 | 8.3 |
| Lawrenceburg | 16,160 | 14,260 | 1,900 | 11.7 | 15,350 | 14,030 | 1,310 | 8.5 | 15,470 | 14,070 | 1,390 | 9.0 |
| Lewisburg | 12,460 | 11,200 | 1,260 | 10.1 | 11,980 | 11,170 | 810 | 6.8 | 12,240 | 11,330 | 910 | 7.4 |
| Martin | 15,960 | 14,250 | 1,710 | 10.7 | 14,160 | 13,020 | 1,140 | 8.1 | 14,300 | 13,030 | 1,270 | 8.9 |
| McMinnville | 17,270 | 15,690 | 1,580 | 9.2 | 16,690 | 15,620 | 1,070 | 6.4 | 16,910 | 15,750 | 1,160 | 6.9 |
| Newport | 15,950 | 14,320 | 1,640 | 10.3 | 15,240 | 14,090 | 1,150 | 7.5 | 15,420 | 14,230 | 1,180 | 7.7 |
| Paris | 14,080 | 12,660 | 1,420 | 10.1 | 13,050 | 12,050 | 1,000 | 7.7 | 13,250 | 12,220 | 1,030 | 7.8 |
| Sevierville | 50,410 | 46,410 | 4,000 | 7.9 | 48,370 | 45,390 | 2,980 | 6.2 | 49,230 | 46,170 | 3,070 | 6.2 |
| Shelbyville | 22,600 | 20,720 | 1,880 | 8.3 | 22,060 | 20,830 | 1,230 | 5.6 | 22,260 | 20,890 | 1,370 | 6.2 |
| Tullahoma | 50,800 | 47,040 | 3,760 | 7.4 | 48,870 | 46,330 | 2,540 | 5.2 | 49,350 | 46,550 | 2,800 | 5.7 |
| Union City | 16,290 | 14,320 | 1,960 | 12.1 | 14,990 | 13,700 | 1,290 | 8.6 | 15,190 | 13,780 | 1,410 | 9.3 |
| Cities |  |  |  |  |  |  |  |  |  |  |  |  |
| Bartlett | 28,600 | 26,670 | 1,930 | 6.7 | 27,940 | 26,420 | 1,520 | 5.4 | 28,310 | 26,650 | 1,660 | 5.9 |
| Brentwood | 18,870 | 17,790 | 1,090 | 5.8 | 18,810 | 18,050 | 760 | 4.0 | 19,120 | 18,200 | 910 | 4.8 |
| Bristol | 12,860 | 11,920 | 940 | 7.3 | 12,470 | 11,770 | 700 | 5.6 | 12,660 | 11,840 | 810 | 6.4 |
| Chattanooga | 77,260 | 70,370 | 6,890 | 8.9 | 75,090 | 70,340 | 4,750 | 6.3 | 76,090 | 70,740 | 5,350 | 7.0 |
| Clarksville | 58,190 | 53,660 | 4,530 | 7.8 | 56,510 | 53,130 | 3,390 | 6.0 | 57,200 | 53,460 | 3,740 | 6.5 |
| Cleveland | 20,180 | 18,530 | 1,650 | 8.2 | 19,850 | 18,730 | 1,110 | 5.6 | 20,320 | 19,030 | 1,290 | 6.4 |
| Collierville | 22,430 | 20,920 | 1,520 | 6.8 | 21,820 | 20,720 | 1,090 | 5.0 | 22,080 | 20,900 | 1,180 | 5.4 |
| Columbia | 15,470 | 13,980 | 1,490 | 9.6 | 14,960 | 13,950 | 1,010 | 6.7 | 15,200 | 14,120 | 1,080 | 7.1 |
| Cookeville | 15,290 | 14,050 | 1,240 | 8.1 | 15,140 | 14,340 | 800 | 5.3 | 15,210 | 14,260 | 950 | 6.2 |
| Franklin | 35,350 | 33,430 | 1,920 | 5.4 | 35,330 | 33,930 | 1,410 | 4.0 | 35,830 | 34,210 | 1,620 | 4.5 |
| Gallatin | 14,390 | 13,300 | 1,090 | 7.6 | 14,220 | 13,500 | 720 | 5.1 | 14,450 | 13,620 | 830 | 5.8 |
| Germantown | 19,390 | 18,150 | 1,240 | 6.4 | 18,840 | 17,980 | 860 | 4.6 | 19,100 | 18,140 | 960 | 5.0 |
| Hendersonville | 28,430 | 26,670 | 1,760 | 6.2 | 28,300 | 27,070 | 1,230 | 4.3 | 28,670 | 27,300 | 1,370 | 4.8 |
| Jackson | 31,900 | 29,030 | 2,880 | 9.0 | 30,500 | 28,570 | 1,930 | 6.3 | 31,080 | 28,860 | 2,220 | 7.2 |
| Johnson City | 31,790 | 29,390 | 2,400 | 7.5 | 30,730 | 29,090 | 1,630 | 5.3 | 31,180 | 29,190 | 1,990 | 6.4 |
| Kingsport | 21,720 | 19,950 | 1,770 | 8.2 | 20,960 | 19,700 | 1,250 | 6.0 | 21,230 | 19,820 | 1,410 | 6.6 |
| Knoxville | 89,800 | 82,670 | 7,120 | 7.9 | 88,180 | 83,290 | 4,880 | 5.5 | 89,890 | 84,290 | 5,600 | 6.2 |
| LaVergne | 19,080 | 17,850 | 1,230 | 6.5 | 19,030 | 18,120 | 910 | 4.8 | 19,240 | 18,270 | 980 | 5.1 |
| Lebanon | 13,680 | 12,640 | 1,040 | 7.6 | 13,480 | 12,830 | 660 | 4.9 | 13,710 | 12,940 | 770 | 5.6 |
| Maryville | 12,910 | 12,020 | 900 | 6.9 | 12,820 | 12,110 | 710 | 5.6 | 12,990 | 12,250 | 740 | 5.7 |
| Memphis | 286,010 | 255,970 | 30,040 | 10.5 | 275,280 | 253,590 | 21,690 | 7.9 | 279,060 | 255,790 | 23,260 | 8.3 |
| Morristown | 12,870 | 11,550 | 1,320 | 10.2 | 12,270 | 11,480 | 800 | 6.5 | 12,420 | 11,540 | 880 | 7.1 |
| Murfreesboro | 60,690 | 56,240 | 4,460 | 7.3 | 59,730 | 57,080 | 2,650 | 4.4 | 60,810 | 57,560 | 3,250 | 5.3 |
| Nashville | 335,250 | 313,120 | 22,120 | 6.6 | 333,370 | 317,800 | 15,570 | 4.7 | 338,060 | 320,490 | 17,570 | 5.2 |
| Oak Ridge | 13,920 | 12,830 | 1,090 | 7.9 | 13,630 | 12,860 | 770 | 5.6 | 13,880 | 13,020 | 860 | 6.2 |
| Smyrna | 22,610 | 21,190 | 1,420 | 6.3 | 22,500 | 21,510 | 990 | 4.4 | 22,810 | 21,690 | 1,120 | 4.9 |
| Spring Hill | 16,220 | 15,190 | 1,030 | 6.3 | 16,000 | 15,360 | 640 | 4.0 | 16,250 | 15,500 | 750 | 4.6 |

Total nonfarm employment increased by 700 jobs from April 2014 to May 2014. There were increases in leisure/hospitality (up 1,000 jobs), mining/logging/ construction (up 600 jobs), and manufacturing (up 200 jobs). This was partially offset by declines of 800 jobs in state government and 400 jobs in educational/health services.

During the past 12 months, nonfarm employment increased by 3,300 jobs. During the year, goods-producing jobs decreased by 300 jobs while serviceproviding jobs increased by 3,600 .


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{aligned} & \text { May } \\ & 2013 \end{aligned}$ | $\begin{gathered} \text { Revised } \\ \text { April } \\ 2014 \\ \hline \end{gathered}$ | $\begin{gathered} \text { Preliminary } \\ \text { May } \\ 2014 \\ \hline \end{gathered}$ | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | May 2013 | Apr. 2014 |
|  |  |  |  | May 2014 | May 2014 |
| Total Nonfarm | 238.0 | 240.6 | 241.3 | 3.3 | 0.7 |
| Total Private | 201.6 | 203.7 | 205.2 | 3.6 | 1.5 |
| Goods Producing | 39.7 | 38.6 | 39.4 | -0.3 | 0.8 |
| Mining, Logging, \& Construction | 9.0 | 8.6 | 9.2 | 0.2 | 0.6 |
| Manufacturing | 30.7 | 30.0 | 30.2 | -0.5 | 0.2 |
| Durable Goods Manufacturing | 16.2 | 16.1 | 16.2 | 0.0 | 0.1 |
| Nondurable Goods Manufacturing | 14.5 | 13.9 | 14.0 | -0.5 | 0.1 |
| Service Providing | 198.3 | 202.0 | 201.9 | 3.6 | -0.1 |
| Trade, Transportation, \& Utilities | 50.8 | 51.5 | 51.6 | 0.8 | 0.1 |
| Wholesale Trade | 8.7 | 8.9 | 9.0 | 0.3 | 0.1 |
| Retail Trade | 25.0 | 25.1 | 25.1 | 0.1 | 0.0 |
| Transportation, Warehousing, \& Utilities | 17.1 | 17.5 | 17.5 | 0.4 | 0.0 |
| Information | 2.8 | 2.9 | 2.9 | 0.1 | 0.0 |
| Financial Activities | 13.6 | 13.9 | 13.9 | 0.3 | 0.0 |
| Professional \& Business Services | 27.6 | 27.5 | 27.5 | -0.1 | 0.0 |
| Educational \& Health Services | 31.6 | 33.0 | 32.6 | 1.0 | -0.4 |
| Leisure \& Hospitality | 25.5 | 26.3 | 27.3 | 1.8 | 1.0 |
| Other Services | 10.0 | 10.0 | 10.0 | 0.0 | 0.0 |
| Government | 36.4 | 36.9 | 36.1 | -0.3 | -0.8 |
| Federal Government | 6.4 | 6.3 | 6.3 | -0.1 | 0.0 |
| State Government | 6.2 | 7.1 | 6.3 | 0.1 | -0.8 |
| Local Government | 23.8 | 23.5 | 23.5 | -0.3 | 0.0 |

Total nonfarm employment increased by 3,100 jobs from April 2014 to May 2014. There were increases in leisure/hospitality (up 1,500 jobs), professional/business services (up 900 jobs), retail trade (up 800 jobs), and educational/health services and local government (both up 200 jobs). This was partially offset by declines in state government (down 400 jobs) and mining/ logging/construction (down 200 jobs).

Over the past 12 months, nonfarm employment increased by 9,800 jobs. During that time, goods-producing jobs increased by 700 jobs, while serviceproviding jobs increased by 9,100 .


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{aligned} & \text { May } \\ & 2013 \end{aligned}$ | Revised <br> April <br> 2014 | Preliminary <br> May <br> 2014 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | May 2013 | Apr. 2014 |
|  |  |  |  | May 2014 | May 2014 |
| Total Nonfarm | 332.0 | 338.7 | 341.8 | 9.8 | 3.1 |
| Total Private | 282.9 | 288.8 | 292.1 | 9.2 | 3.3 |
| Goods Producing | 46.5 | 47.4 | 47.2 | 0.7 | -0.2 |
| Mining, Logging, \& Construction | 15.3 | 15.6 | 15.4 | 0.1 | -0.2 |
| Manufacturing | 31.2 | 31.8 | 31.8 | 0.6 | 0.0 |
| Durable Goods Manufacturing | 22.8 | 23.4 | 23.4 | 0.6 | 0.0 |
| Nondurable Goods Manufacturing | 8.4 | 8.4 | 8.4 | 0.0 | 0.0 |
| Service Providing | 285.5 | 291.3 | 294.6 | 9.1 | 3.3 |
| Trade, Transportation, \& Utilities | 69.2 | 69.7 | 70.5 | 1.3 | 0.8 |
| Wholesale Trade | 16.0 | 15.9 | 15.9 | -0.1 | 0.0 |
| Retail Trade | 41.2 | 41.5 | 42.3 | 1.1 | 0.8 |
| Transportation, Warehousing, \& Utilities | 12.0 | 12.3 | 12.3 | 0.3 | 0.0 |
| Information | 5.6 | 5.6 | 5.5 | -0.1 | -0.1 |
| Financial Activities | 17.1 | 17.3 | 17.4 | 0.3 | 0.1 |
| Professional \& Business Services | 48.6 | 51.3 | 52.2 | 3.6 | 0.9 |
| Educational \& Health Services | 46.0 | 46.4 | 46.6 | 0.6 | 0.2 |
| Leisure \& Hospitality | 36.7 | 37.7 | 39.2 | 2.5 | 1.5 |
| Other Services | 13.2 | 13.4 | 13.5 | 0.3 | 0.1 |
| Government | 49.1 | 49.9 | 49.7 | 0.6 | -0.2 |
| Federal Government | 5.0 | 4.9 | 4.9 | -0.1 | 0.0 |
| State Government | 14.8 | 15.5 | 15.1 | 0.3 | -0.4 |
| Local Government | 29.3 | 29.5 | 29.7 | 0.4 | 0.2 |

Total nonfarm employment increased by 2,800 jobs from April 2014 to May 2014. There were seasonal increases in leisure/hospitality (up 2,200 jobs); administrative/support/waste management (up 800 jobs); and other services, mining/logging/ construction, and durable goods manufacturing (each up 500 jobs). Nondurable goods manufacturing, local government, retail trade, and financial activities all increased by 300 jobs.

These were partially offset by declines in state government (down 1,700 jobs), educational/health services (down 600 jobs), wholesale trade (down 400 jobs), and federal government (down 200 jobs).

During the past 12 months, nonfarm employment increased by 4,500 jobs. During that time, goodsproducing jobs increased by 1,200 , while serviceproviding jobs increased by 3,300 .

MEMPHISMSA UNEMPLOYMENT RATES
(NOT SEASONALLY ADJUSTED)


ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{aligned} & \text { May } \\ & 2013 \end{aligned}$ | Revised April 2014 | Preliminary May 2014 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | May 2013 | Apr. 2014 |
|  |  |  |  | May 2014 | May 2014 |
| Total Nonfarm | 607.7 | 609.4 | 612.2 | 4.5 | 2.8 |
| Total Private | 522.2 | 525.1 | 529.5 | 7.3 | 4.4 |
| Goods Producing | 65.7 | 65.6 | 66.9 | 1.2 | 1.3 |
| Mining, Logging, \& Construction | 20.7 | 20.2 | 20.7 | 0.0 | 0.5 |
| Manufacturing | 45.0 | 45.4 | 46.2 | 1.2 | 0.8 |
| Durable Goods Manufacturing | 23.6 | 24.3 | 24.8 | 1.2 | 0.5 |
| Nondurable Goods Manufacturing | 21.4 | 21.1 | 21.4 | 0.0 | 0.3 |
| Service Providing | 542.0 | 543.8 | 545.3 | 3.3 | 1.5 |
| Trade, Transportation, \& Utilities | 161.7 | 162.9 | 162.8 | 1.1 | -0.1 |
| Wholesale Trade | 33.8 | 35.4 | 35.0 | 1.2 | -0.4 |
| Retail Trade | 63.7 | 65.0 | 65.3 | 1.6 | 0.3 |
| Transportation, Warehousing, \& Utilities | 64.2 | 62.5 | 62.5 | -1.7 | 0.0 |
| Information | 6.0 | 5.9 | 5.9 | -0.1 | 0.0 |
| Financial Activities | 27.1 | 28.7 | 29.0 | 1.9 | 0.3 |
| Professional \& Business Services | 86.0 | 87.2 | 88.0 | 2.0 | 0.8 |
| Professional, Scientific, \& Technical Services | 18.6 | 19.7 | 19.7 | 1.1 | 0.0 |
| Management of Companies \& Enterprises | 6.8 | 6.7 | 6.7 | -0.1 | 0.0 |
| Administrative, Support, \& Waste Management | 60.6 | 60.8 | 61.6 | 1.0 | 0.8 |
| Educational \& Health Services | 86.7 | 87.0 | 86.4 | -0.3 | -0.6 |
| Leisure \& Hospitality | 65.0 | 63.5 | 65.7 | 0.7 | 2.2 |
| Other Services | 24.0 | 24.3 | 24.8 | 0.8 | 0.5 |
| Government | 85.5 | 84.3 | 82.7 | -2.8 | -1.6 |
| Federal Government | 14.3 | 13.9 | 13.7 | -0.6 | -0.2 |
| State Government | 13.0 | 14.1 | 12.4 | -0.6 | -1.7 |
| Local Government | 58.2 | 56.3 | 56.6 | -1.6 | 0.3 |

Nashville MSA - Cannon, Cheatham, Davidson, Dickson, Hickman, Macon, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson

Total nonfarm employment increased by 4,900 jobs from April 2014 to May 2014. There were seasonal increases in leisure/hospitality (up 2,400 jobs); administrative/support/waste management (up 1,100 jobs); retail trade (up 1,000 jobs); mining/logging/construction (up 900 jobs); health care/social assistance (up 700 jobs); transportation/warehousing/utilities (up 600 jobs); and local government and durable goods manufacturing (both up 200 jobs). These increases were partially offset by declines in state government (down 1,200 jobs) and educational services (down 900 jobs).

During the past 12 months, nonfarm employment increased by 26,200 jobs. During that time, goods-producing jobs increased by 5,100, while service-providing jobs increased by 21,100 .


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{aligned} & \text { May } \\ & 2013 \end{aligned}$ | Revised April 2014 | Preliminary May 2014 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | May 2013 | Apr. 2014 |
|  |  |  |  | May 2014 | May 2014 |
| Total Nonfarm | 807.4 | 828.7 | 833.6 | 26.2 | 4.9 |
| Total Private | 703.0 | 722.9 | 728.9 | 25.9 | 6.0 |
| Goods Producing | 103.8 | 107.8 | 108.9 | 5.1 | 1.1 |
| Mining, Logging, \& Construction | 32.6 | 35.2 | 36.1 | 3.5 | 0.9 |
| Manufacturing | 71.2 | 72.6 | 72.8 | 1.6 | 0.2 |
| Durable Goods Manufacturing | 49.7 | 50.8 | 51.0 | 1.3 | 0.2 |
| Nondurable Goods Manufacturing | 21.5 | 21.8 | 21.8 | 0.3 | 0.0 |
| Service Providing | 703.6 | 720.9 | 724.7 | 21.1 | 3.8 |
| Trade, Transportation, \& Utilities | 159.5 | 160.9 | 162.5 | 3.0 | 1.6 |
| Wholesale Trade | 39.9 | 40.9 | 40.9 | 1.0 | 0.0 |
| Retail Trade | 85.0 | 85.7 | 86.7 | 1.7 | 1.0 |
| Transportation, Warehousing, \& Utilities | 34.6 | 34.3 | 34.9 | 0.3 | 0.6 |
| Information | 20.5 | 20.2 | 20.2 | -0.3 | 0.0 |
| Financial Activities | 51.1 | 51.0 | 51.0 | -0.1 | 0.0 |
| Professional \& Business Services | 118.7 | 130.6 | 131.7 | 13.0 | 1.1 |
| Professional, Scientific, \& Technical Services | 45.7 | 49.8 | 49.7 | 4.0 | -0.1 |
| Management of Companies \& Enterprises | 14.1 | 15.2 | 15.3 | 1.2 | 0.1 |
| Administrative, Support, \& Waste Management | 58.9 | 65.6 | 66.7 | 7.8 | 1.1 |
| Educational \& Health Services | 127.1 | 127.4 | 127.2 | 0.1 | -0.2 |
| Educational Services | 22.8 | 23.9 | 23.0 | 0.2 | -0.9 |
| Health Care \& Social Assistance | 104.3 | 103.5 | 104.2 | -0.1 | 0.7 |
| Leisure \& Hospitality | 89.2 | 91.3 | 93.7 | 4.5 | 2.4 |
| Other Services | 33.1 | 33.7 | 33.7 | 0.6 | 0.0 |
| Government | 104.4 | 105.8 | 104.7 | 0.3 | -1.1 |
| Federal Government | 12.2 | 12.2 | 12.1 | -0.1 | -0.1 |
| State Government | 27.3 | 28.9 | 27.7 | 0.4 | -1.2 |
| Local Government | 64.9 | 64.7 | 64.9 | 0.0 | 0.2 |

Total Nonfarm
Total Private
Goods Producing
Mining, Logging, \& Construction
Manufacturing
Service Providing
Trade, Transportation, \& Utilities
Wholesale Trade
Retail Trade
Transportation, Warehousing, \& Utilities Information

Financial Activities
Professional \& Business Services
Educational \& Health Services
Leisure \& Hospitality
Other Services
Government
Federal Government
State Government
Local Government

Total Nonfarm
Total Private
Goods Producing
Mining, Logging, \& Construction
Manufacturing
Service Providing
Trade, Transportation, \& Utilities
Wholesale Trade
Retail Trade
Transportation, Warehousing, \& Utilities Information

Financial Activities
Professional \& Business Services
Educational \& Health Services
Leisure \& Hospitality
Other Services
Government
Federal Government
State Government
Local Government

| Clarksville, TN-KY MSA |  | Cleveland, TN MSA |  | Jackson, TN MSA |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Apr. 2014 <br> Revised | May 2014 <br> Prelim. | Apr. 2014 <br> Revised | May 2014 <br> Prelim. | Apr. 2014 <br> Revised | May 2014 <br> Prelim. |
| 89,600 | $\mathbf{8 9 , 4 0 0}$ | 44,800 | $\mathbf{4 5 , 7 0 0}$ | 61,500 | $\mathbf{6 1 , 7 0 0}$ |
| 68,300 | $\mathbf{6 8 , 6 0 0}$ | 39,000 | $\mathbf{3 9 , 8 0 0}$ | 48,700 | $\mathbf{4 8 , 9 0 0}$ |
| 13,000 | $\mathbf{1 3 , 1 0 0}$ | 10,200 | $\mathbf{1 0 , 4 0 0}$ | 10,800 | $\mathbf{1 0 , 8 0 0}$ |
| 3,300 | $\mathbf{3 , 4 0 0}$ | 1,500 | $\mathbf{1 , 6 0 0}$ | 2,500 | $\mathbf{2 , 5 0 0}$ |
| 9,700 | $\mathbf{9 , 7 0 0}$ | 8,700 | $\mathbf{8 , 8 0 0}$ | 8,300 | 8,300 |
| 76,600 | $\mathbf{7 6 , 3 0 0}$ | 34,600 | $\mathbf{3 5 , 3 0 0}$ | 50,700 | $\mathbf{5 0 , 9 0 0}$ |
| 16,100 | $\mathbf{1 6 , 5 0 0}$ | 8,500 | $\mathbf{8 , 5 0 0}$ | 12,300 | $\mathbf{1 2 , 3 0 0}$ |
| N.A. | N.A. | 900 | $\mathbf{9 0 0}$ | 3,100 | $\mathbf{3 , 1 0 0}$ |
| 11,500 | $\mathbf{1 1 , 8 0 0}$ | 5,000 | $\mathbf{5 , 0 0 0}$ | 7,500 | $\mathbf{7 , 5 0 0}$ |
| 2,300 | $\mathbf{2 , 3 0 0}$ | 2,600 | $\mathbf{2 , 6 0 0}$ | 1,700 | $\mathbf{1 7 0 0}$ |
| 1,300 | $\mathbf{1 , 2 0 0}$ | 300 | $\mathbf{4 0 0}$ | 500 | $\mathbf{5 0 0}$ |
| 3,000 | $\mathbf{3 , 0 0 0}$ | 1,300 | $\mathbf{1 , 3 0 0}$ | 1,800 | $\mathbf{1 , 8 0 0}$ |
| 8,800 | $\mathbf{8 , 6 0 0}$ | 5,500 | $\mathbf{5 , 6 0 0}$ | 5,700 | $\mathbf{5 , 7 0 0}$ |
| 11,700 | $\mathbf{1 1 , 8 0 0}$ | 5,900 | $\mathbf{6 , 1 0 0}$ | 9,800 | $\mathbf{9 , 7 0 0}$ |
| 11,300 | $\mathbf{1 1 , 2 0 0}$ | 4,800 | $\mathbf{5 , 0 0 0}$ | 5,600 | $\mathbf{5 , 8 0 0}$ |
| 3,100 | $\mathbf{3 , 2 0 0}$ | 2,500 | $\mathbf{2 , 5 0 0}$ | 2,200 | $\mathbf{2 , 3 0 0}$ |
| 21,300 | $\mathbf{2 0 , 8 0 0}$ | 5,800 | $\mathbf{5 , 9 0 0}$ | 12,800 | $\mathbf{1 2 , 8 0 0}$ |
| 6,300 | $\mathbf{6 , 3 0 0}$ | 300 | $\mathbf{3 0 0}$ | 400 | $\mathbf{4 0 0}$ |
| 4,600 | $\mathbf{4 , 1 0 0}$ | 800 | $\mathbf{8 0 0}$ | 1,800 | $\mathbf{1 , 8 0 0}$ |
| 10,400 | $\mathbf{1 0 , 4 0 0}$ | 4,700 | $\mathbf{4 , 8 0 0}$ | 10,600 | $\mathbf{1 0 , 6 0 0}$ |


| Johnson City, TN MSA |  | Kingsport-Bristol, TN-VA MSA |  | Morristown, TN MSA |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Apr. 2014 <br> Revised | May 2014 <br> Prelim. | Apr. 2014 <br> Revised | May 2014 <br> Prelim. | Apr. 2014 <br> Revised | May 2014 <br> Prelim. |
| 78,000 | $\mathbf{7 8 , 2 0 0}$ | 120,000 | $\mathbf{1 2 0 , 4 0 0}$ | 46,800 | $\mathbf{4 6 , 7 0 0}$ |
| 61,700 | $\mathbf{6 2 , 3 0 0}$ | 103,500 | $\mathbf{1 0 3 , 6 0 0}$ | 39,100 | $\mathbf{3 9 , 0 0 0}$ |
| 9,800 | $\mathbf{1 0 , 0 0 0}$ | 28,000 | $\mathbf{2 7 , 8 0 0}$ | 12,800 | $\mathbf{1 2 , 8 0 0}$ |
| 2,600 | $\mathbf{2 , 8 0 0}$ | 6,800 | $\mathbf{6 , 6 0 0}$ | 2,100 | $\mathbf{2 , 1 0 0}$ |
| 7,200 | $\mathbf{7 , 2 0 0}$ | 21,200 | $\mathbf{2 1 , 2 0 0}$ | 10,700 | $\mathbf{1 0 , 7 0 0}$ |
| 68,200 | $\mathbf{6 8 , 2 0 0}$ | 92,000 | $\mathbf{9 2 , 6 0 0}$ | 34,000 | $\mathbf{3 3 , 9 0 0}$ |
| 13,000 | $\mathbf{1 3 , 1 0 0}$ | 24,300 | $\mathbf{2 4 , 4 0 0}$ | 10,200 | $\mathbf{1 0 , 2 0 0}$ |
| 2,100 | $\mathbf{2 , 1 0 0}$ | 4,900 | $\mathbf{4 , 9 0 0}$ | 2,000 | $\mathbf{2 , 0 0 0}$ |
| 10,000 | $\mathbf{1 0 , 1 0 0}$ | 14,900 | $\mathbf{1 4 , 9 0 0}$ | 5,900 | $\mathbf{5 , 8 0 0}$ |
| 900 | $\mathbf{9 0 0}$ | 4,500 | $\mathbf{4 , 6 0 0}$ | 2,300 | $\mathbf{2 , 4 0 0}$ |
| 1,300 | $\mathbf{1 , 3 0 0}$ | 2,100 | $\mathbf{2 , 1 0 0}$ | 400 | $\mathbf{4 0 0}$ |
| 3,700 | $\mathbf{3 , 7 0 0}$ | 3,800 | $\mathbf{3 , 8 0 0}$ | 1,200 | $\mathbf{1 , 2 0 0}$ |
| 8,700 | $\mathbf{8 , 7 0 0}$ | 9,900 | $\mathbf{9 , 9 0 0}$ | 3,700 | $\mathbf{3 , 7 0 0}$ |
| 13,500 | $\mathbf{1 3 , 5 0 0}$ | 19,000 | $\mathbf{1 8 , 8 0 0}$ | 5,400 | $\mathbf{5 , 3 0 0}$ |
| 9,300 | $\mathbf{9 , 5 0 0}$ | 11,900 | $\mathbf{1 2 , 3 0 0}$ | 4,100 | $\mathbf{4 , 1 0 0}$ |
| 2,400 | $\mathbf{2 , 5 0 0}$ | 4,500 | $\mathbf{4 , 5 0 0}$ | 1,300 | $\mathbf{1 , 3 0 0}$ |
| 16,300 | $\mathbf{1 5 , 9 0 0}$ | 16,500 | $\mathbf{1 6 , 8 0 0}$ | 7,700 | $\mathbf{7 , 7 0 0}$ |
| 2,700 | $\mathbf{2 , 7 0 0}$ | 900 | $\mathbf{9 0 0}$ | 300 | $\mathbf{3 0 0}$ |
| 5,500 | $\mathbf{5 , 1 0 0}$ | 2,500 | $\mathbf{2 , 5 0 0}$ | 1,600 | $\mathbf{1 , 6 0 0}$ |
| 8,100 | $\mathbf{8 , 1 0 0}$ | 13,100 | $\mathbf{1 3 , 4 0 0}$ | 5,800 | $\mathbf{5 , 8 0 0}$ |

[^1]U.S. Consumer Price Index - May 2014

hours and earnings of production workers

Manufacturing
Durable Goods Manufacturing
Non-Durable Goods Manufacturing

| AVERAGE WEEKLY EARNINGS |  |  | AVG. HOURLY EARNINGS |  | AVERAGE WEEKLY <br> HOURS |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| May | Apr. | May | May | Apr. | May | May | Apr. | May |
| $\mathbf{2 O 1 3}$ | $\mathbf{2 O 1 4}$ | $\mathbf{2 O 1 4}$ | 2013 | 2014 | 2014 | 2013 | 2014 | 2014 |
| $\$ 707.58$ | $\$ 727.58$ | $\mathbf{\$ 7 3 2 . 3 4}$ | $\$ 17.05$ | $\$ 17.49$ | $\$ 17.52$ | 41.5 | 41.6 | 41.8 |
| $\$ 742.42$ | $\$ 752.11$ | $\mathbf{\$ 7 6 3 . 9 8}$ | $\$ 17.51$ | $\$ 17.95$ | $\$ 17.85$ | 42.4 | 41.9 | 42.8 |
| $\$ 649.60$ | $\$ 686.39$ | $\mathbf{\$ 6 7 5 . 2 0}$ | $\$ 16.24$ | $\$ 16.66$ | $\$ 16.88$ | 40.0 | 41.2 | 40.0 |

## ALL EMPLOYEE HOURS AND EARNINGS

Total Private
Goods Producing
Mining, Logging and Construction
Manufacturing
Private Service Providing
Trade, Transportation, and Utilities
Information
Financial Activities
Professional and Business Services
Education and Health Services
Leisure and Hospitality
Other Services

| AVERAGE WEEKLY EARNINGS |  |  | AVG. HOURLY EARNINGS |  |  | AVERAGE WEEKLYHOURS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| May | Apr. | May | May | Apr. | May | May | Apr. | May |
| 2013 | 2014 | 2014 | 2013 | 2014 | 2014 | 2013 | 2014 | 2014 |
| \$705.06 | \$729.70 | \$724.06 | \$20.03 | \$20.73 | \$20.57 | 35.2 | 35.2 | 35.2 |
| \$829.82 | \$863.92 | \$864.43 | \$20.54 | \$21.02 | \$20.88 | 40.4 | 41.1 | 41.4 |
| \$856.04 | \$887.59 | \$876.32 | \$20.93 | \$21.97 | \$21.27 | 40.9 | 40.4 | 41.2 |
| \$822.12 | \$856.98 | \$860.71 | \$20.40 | \$20.70 | \$20.74 | 40.3 | 41.4 | 41.5 |
| \$676.26 | \$699.70 | \$692.22 | \$19.89 | \$20.64 | \$20.48 | 34.0 | 33.9 | 33.8 |
| \$649.95 | \$668.13 | \$659.30 | \$18.57 | \$19.31 | \$19.11 | 35.0 | 34.6 | 34.5 |
| \$944.72 | \$936.89 | \$928.93 | \$25.26 | \$24.72 | \$24.64 | 37.4 | 37.9 | 37.7 |
| \$893.17 | \$981.25 | \$973.88 | \$24.01 | \$25.62 | \$25.23 | 37.2 | 38.3 | 38.6 |
| \$862.13 | \$921.65 | \$926.01 | \$23.75 | \$25.46 | \$25.37 | 36.3 | 36.2 | 36.5 |
| \$729.06 | \$727.43 | \$723.94 | \$20.89 | \$21.27 | \$21.23 | 34.9 | 34.2 | 34.1 |
| \$311.38 | \$313.13 | \$310.70 | \$11.75 | \$11.47 | \$11.55 | 26.5 | 27.3 | 26.9 |
| \$647.14 | \$635.34 | \$605.30 | \$19.26 | \$19.67 | \$18.74 | 33.6 | 32.3 | 32.3 |

## TENNESSEEUNEMPEOYMENT RATES



The Tennessee Department of Labor and Workforce Development is committed to principles of equal opportunity, equal access, and affirmative action.
Auxiliary aids and services are available upon request to individuals
with disabilities
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[^0]:    The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12 th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2013 benchmark.

[^1]:    Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, \& Trigg County, KY. Cleveland MSA is Bradley \& Polk counties.
    Jackson MSA is Chester \& Madison counties. Johnson City MSA is Carter, Unicoi, \& Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, \& Bristol City, VA. Morristown MSA is Grainger, Hamblen, \& Jefferson counties.

