

# The Labor Market Report

## **Public Pensions: 2011 Defined Benefit Plans**

May 2013

Bill Haslam, Governor

Department of Labor and Workforce Development

conducts an annual survey of pensions for public employee retirement systems. Based on that information, they published the 2011 Annual Survey of Public Pensions: State-Administered Defined Benefit Data. The publication presents data on state-administered public pension systems for defined benefit plans based on the fiscal year between July 1, 2010, and June

30, 2011.

The data include revenue (earnings on investments, employee and government contributions); expenditures (benefits, withdrawals, and other payments); cash and investments (government and international securities, stocks, and bonds); and liabilities (covered payroll, benefits paid, and future obligations). A portion of these data, by state, is available on Page 2.

### **Fund Performance**

Earnings on investments totaled \$410.6 billion in 2011, up 41.1 percent from the previous year. This is a 2.1 percent increase from the pre-recession level in 2007. Total investments rose 14.6 percent from the previous year. Of the total U.S. state pension investments (\$2.5 trillion), 44 percent were in California, New York, Texas, Ohio, and Florida. The states with the smallest total investments are Rhode Island, Wyoming, New Hampshire, North Dakota, and Vermont. Total revenue was \$516.5 billion in 2011. Of that amount 79.5 percent came from investment earnings while 20.5 percent came from employee and government contributions. Total expenditures (pension benefits) increased from the previous year by 8.5 percent. The total in 2011 was \$189.0 billion.

### **Total Benefits**

The average annual benefit payment in the U.S. was \$24,137. Connecticut had the highest average at \$37,954. The other states with average pensions above \$30,000 were Colorado, Massachusetts, California, Rhode Island (which also had smallest total investments), and Nevada.

There were 19 states that had average pensions of less than \$20,000. North Dakota was the lowest at \$14,331 followed by Kansas (\$15,238), Montana (\$15,258), Tennessee (\$15,322), Wyoming (\$15,539), Iowa (\$15,656), Vermont (\$15,760), South Dakota (\$16,159), West Virginia (\$16,193), and Indiana (\$16,408).

### **Membership**

There were 222 state administered pension systems in the U.S. Louisiana had the most pension systems (14) followed by Massachusetts (13). There were 11 states, including Tennessee, which that only one state administered pension system. Active members include all those people that are eligible, either now, or in the future, in receiving state pension benefits. Total beneficiaries include all retirees and survivors of deceased retirees that receive benefits. In the United States, there are 1.8 individuals that earn state pensions for every 1.0 that receives a state pension. This means that for every pension recipient there are almost twice as many contributors into the system. In Nebraska the ratio is 3.2 to 1.0 (64,546 active members and 19,962 beneficiaries) while in Alaska the ratio is 1.0 to 1.0 (38.431 active members and 37,498 beneficiaries).

Pension obligations are the dollars required for benefits of current and future pension members. This figure increased in 2011 by 3.7 percent to \$3.4 trillion.

#### In Tennessee

Nationally, employees contribute 32.2 percent of all contributions into state retirement systems. In Tennessee, employees contributed 20.9 percent of the retirement fund. Tennessee funds the remaining percent. This low percent employee contribution rate may offset the fact that the average retirement income is ranked 47<sup>th</sup>. There are also 2.0 contributors for each 1.0 fund recipient (the average is 1.8 to 1.0).

For more detailed information about government pension funds find the summary report from the U.S. Census Bureau at <a href="http://www2.census.gov/govs/">http://www2.census.gov/govs/</a>

## **State Administered Public Pensions, 2011**

	RECII	RECIPIENTS	EXPENDITURES	ITURES	INVESTMENTS		REVENUES	UES		
In Thousands	Active		Pension	Other	Total, Cash &	Investment	Ö	Contributions		Future
of dollars)	Members	Beneficiaries	$\operatorname{Benefits}$	Withdrawals	Securities	$\operatorname{Earnings}$	Total	Employee	_	Obligations
United States	12,878,818	7,325,802	\$176,821,255 9 514 968	\$12,144,756	\$2,542,563,450	\$410,580,940 569 479	\$105,895,353	\$34,160,452 518 018	\$71,734,901	\$3,373,125,691
Alaska	38,431	37,498	879,809	57.416	9.469.165	1.718,133	524,860	172.320	352,540	16,573,211
Arizona	250,264	125,815	2,703,580	280,583	33,826,527	6,519,108	2,227,662	1,009,871	1,217,791	48,024,830
Arkansas	134,358	65,505	1,226,894	66,417	20,333,243	3,938,194	902,648	202,084	700,564	26,381,088
California	1,350,062	847,135	26,164,843	1,713,442	433,315,012	82,431,714	19,135,868	6,124,509	13,011,359	555,703,309
Connecticut	221,64 <i>1</i> 110,950	102,026	3,390,790 2,922,959	382,744 79.044	41,979,688	3.366.497	1,679,315	339,552	998,726 1.458.721	62,588,26 <i>t</i> 46.841.452
Delaware	42,904	24,649	459,144	30,856	7,622,242	1,516,328	228,522	55,003	173,519	7,547,951
Florida	540,701	335,240	6,685,078	385,910	134,011,788	24,866,024	3,519,620	32,791	3,486,829	145,034,475
Georgia	348,694	153,155	4,344,355	155,470	67,457,704	12,300,067	2,065,135	656,161	1,408,974	82,535,767
Hawaii	65,310	39,689	930,994	61,630	11,990,167	2,079,259	262,900	231,000	534,900	20,096,930
Idaho	65,849	35,412	602,061	46,586	11,526,269	1,981,520	458,332	178,758	279,574	12,718,428
Illinois	482,115	310,781	8,628,003	604,174	89,291,113	13,903,995	6,839,368	1,767,588	5,071,780	175,589,228
Indiana	736,892	120,194	1,972,192	94,934	26,680,395	4,140,505	1,762,066	33Z,143 33K 191	1,429,923	39,448,040 31 971 186
Kansas	157.919	79.428	1,509,678	103,410	13.236.304	2.547.384	868.952	294.314	574,638	21.854.000
Kentucky	223,311	137,503	3,018,692	77,431	26,754,736	4,776,300	2,221,914	630,967	1,590,947	50,661,226
Louisiana	204,126	144,475	3,180,846	230,275	34,582,122	5,512,908	2,641,673	762,258	1,879,415	51,936,263
Maine	49,620	34,820	681,157	61,545	10,831,308	2,001,356	512,397	160,206	352,191	13,602,800
Maryland	197,865	122,685	2,610,358	314,829	38,430,766	6,522,974	2,088,028	528,028	1,560,000	56,351,180
Massachusetts	202,240	123,835	3,996,506	112,795	44,805,256	8,046,511	2,893,903	1,264,799	1,629,104	65,954,119
Michigan **	293,809	278,755	5,629,536	268,642	51,935,153	2,031,253	2,403,834	443,298	1,960,536	86,340,400
Mississippi	169 399	166,655	5,570,059	177 399	46,762,669 94 175 099	9,119,716	1,625,465	735,670	755 990	33 460 399
Missouri	238.659	136.903	3.126.142	622.724	47,422,027	8.532.474	2.095.378	758.819	1.336.559	59.357.492
Montana	53,014	34,299	523,338	65,356	7,845,485	1,460,200	381,631	161,156	220,475	11,385,583
Nebraska	64,546		406,727	46,019	8,595,516	1,586,285	384,517	170,643	213,874	10,491,324
Nevada	99,951		1,412,572	36,914	25,384,216	4,460,642	1,722,002	97,060	1,624,942	36,881,808
New Hampshire	49,788		524,422	50,823	5,861,559	1,143,786	429,516	153,029	276,487	10,058,077
New Jersey	481,806 11 <i>6</i> 33 <i>5</i>	273,967	8,063,395	217,424	73,902,662	11,563,024	2,744,049	1,614,528	1,129,521	123,235,114
New York	825.186	526,665	14.150,141	746.684	255.386.256	37.105,802	5,994.510	440.525	5.553.985	244.890.800
North Carolina	490,373	230,875	4,274,186	147,006	75,078,597	12,245,393	2,257,574	1,187,332	1,070,242	79,536,156
North Dakota	30,832	14,775	211,743	22,016	3,460,661	656,233	146,174	55,108	91,066	5,089,600
Ohio	687,368	412,637	11,017,632	850,257	150,331,771	23,186,201	6,098,102	2,786,261	3,311,841	207,035,117
Oklahoma	146,879	94,248	1,757,398	141,489 385 895	22,411,973	3,945,397	1,461,489	485,056	976,433	31,608,716
Pennsylvania	396,764	310,244	8,112,265	616,312	78,642,404	11,168,684	2,384,984	1,412,441	972,543	126,492,358
Rhode Island	32,671	26,171	818,185	19,651	7,452,695	1,271,909	519,398	172,797	346,601	11,991,504
South Carolina	217,147	124,501	2,418,339	132,368	26,828,953	4,214,575	1,594,766	644,337	950,429	43,908,980
South Dakota	38,490	21,626	349,462	67,545	8,035,488	1,664,105	198,805	100,180	98,625	7,766,678
Tennessee	214,950	107,875	1,652,871	74,910	34,136,972	5,560,966	1,255,927	260,387	995,540	35,198,741
Texas **	1,359,478	493,813	10,344,257	915,913	165,458,500	17,691,806	7,094,179	3,348,641	3,745,538	212,653,008
Utah	104,467	46,399	1,027,296	65,837	21,043,450	2,377,355	754,873	59,652	695,221	25,711,658
Vermont	24,366	14,160	223,160	20,931	3,291,085	580,821	147,858	66,034		4,463,336
Virginia Washin <i>o</i> ton	559,740 944 437	133 777	3,263,895 9 903 186	444,026 961 777	54, 192, 229 57 437 658	9,023,982	1,545,026	786 874	1,520,403	61 563 500
West Virginia	73.852	53.185	861.211	37.361	10.191.676	1.852.343	850.761	162,116	688.645	15,157,191
Wisconsin	266,629	155,775	3,875,430	286,619	81,628,523	8,901,605	1,551,019	832,951	718,068	80,758,800
Wyoming	41,636	22,014	342,071	37,483	6,376,654	747,284	238,957	117,321	121,636	7,736,047
Source: U.S. Census	Bureau, 2011Anr	nualSurveyofPub	lic Pensions:State	-Administered D	Source: U.S. Census Bureau, 2011 Annual Survey of Public Pensions: State-Administered Defined Benefit Data. Net earnings is the sum of earnings on investments plus gains on investments.	tearnings is the su	ım ofeamings on	investments plu	s gains on invest	tments.

Source: U.S. Census Bureau, 2011 Annual Surveyof Public Pensions: State-Administered Defined Benefit Data. Net earnings is the sum of earnings on investments plus gains on investments. \*\* There are exceptions to the fiscal year moves beyond the June 30 cutoff.

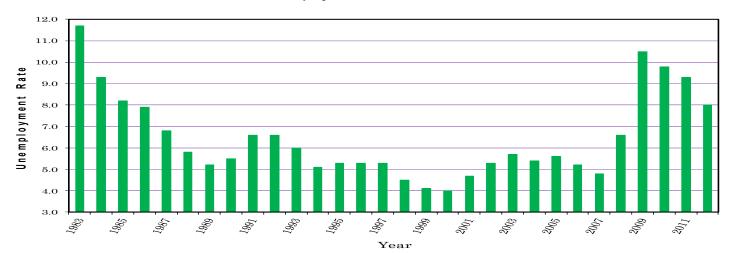
## **TENNESSEE CIVILIAN LABOR FORCE** 1983 to present

## **COUNTY UNEMPLOYMENT RATES**

1983         2           1984         2           1985         2           1986         2           1987         2           1988         2           1989         2           1990         2           1991         2           1992         2           1993         2           1994         2           1995         2           1997         2           1998         2           1999         2           2000         2	Total 2,188.3 2,233.5 2,255.8 2,291.2 2,324.1 2,333.6 2,364.9 2,401.1 2,425.4 2,479.5 2,543.3 2,645.7 2,718.0 2,758.3 2,788.3 2,811.7	Employ- ment 1,932.4 2,026.4 2,070.0 2,110.7 2,166.5 2,197.2 2,241.3 2,269.0 2,316.7 2,391.6 2,511.1 2,574.0 2,611.0	Total 1,719.0 1,812.0 1,867.8 1,929.8 2,011.6 2,092.1 2,167.2 2,193.2 2,183.6 2,245.0 2,328.5 2,423.0	ian Labor Fo Employed onfarm Empl **Manu- facturing 468.6 497.1 492.4 490.5 497.4 511.9 524.5 493.4 480.3 492.8 502.8	l	**Services 323.4 344.3 360.2 384.7 408.9 440.3 467.2 611.0 626.7	Number  255.8 207.1 185.7 180.6 157.6 136.4 123.6 132.1 159.4	Rate (%) 11.7 % 9.3 8.2 7.9 6.8 5.8 5.2 5.5 6.6	Anderson Bedford Benton Bledsoe Blount Bradley Campbell Cannon Carroll Carter Cheatham	8.0 8.6 9.8 9.7 6.6 7.4 10.7 7.7 10.1 7.6	8.0 8.6 10.8 10.5 6.5 7.8 10.7 7.6 12.0 8.5 6.8	County Lauderdale Lawrence Lewis Lincoln Loudon Macon Madison Marison Marshall Maury McMinn	11.8 10.9 10.3 5.2 6.6 7.8 8.2 8.5 11.0 9.1 9.0	10
and Month  1983	2,188.3 2,233.5 2,255.8 2,291.2 2,324.1 2,333.6 2,364.9 2,401.1 2,425.4 2,479.5 2,543.3 2,645.7 2,718.0 2,758.3 2,788.3	ment 1,932.4 2,026.4 2,070.0 2,110.7 2,166.5 2,197.2 2,241.3 2,269.0 2,316.7 2,391.6 2,511.1 2,574.0	Total 1,719.0 1,812.0 1,867.8 1,929.8 2,011.6 2,092.1 2,167.2 2,193.2 2,183.6 2,245.0 2,328.5 2,423.0	onfarm Empl **Manu- facturing 468.6 497.1 492.4 490.5 497.4 511.9 524.5 493.4 480.3 492.8	**Trade 389.9 413.3 435.3 452.1 477.2 495.6 508.4 379.1 373.0	323.4 344.3 360.2 384.7 408.9 440.3 467.2 611.0 626.7	Number 255.8 207.1 185.7 180.6 157.6 136.4 123.6 132.1	Rate (%) 11.7 % 9.3 8.2 7.9 6.8 5.8 5.2 5.5	Bedford Benton Bledsoe Blount Bradley Campbell Cannon Carroll Carter Cheatham	8.6 9.8 9.7 6.6 7.4 10.7 7.7 10.1 7.6 7.1	8.6 10.8 10.5 6.5 7.8 10.7 7.6 12.0 8.5	Lawrence Lewis Lincoln Loudon Macon Madison Marion Marshall Maury	10.9 10.3 5.2 6.6 7.8 8.2 8.5 11.0 9.1	10
and Month  1983	2,188.3 2,233.5 2,255.8 2,291.2 2,324.1 2,333.6 2,364.9 2,401.1 2,425.4 2,479.5 2,543.3 2,645.7 2,718.0 2,758.3 2,788.3	ment 1,932.4 2,026.4 2,070.0 2,110.7 2,166.5 2,197.2 2,241.3 2,269.0 2,316.7 2,391.6 2,511.1 2,574.0	Total 1,719.0 1,812.0 1,867.8 1,929.8 2,011.6 2,092.1 2,167.2 2,193.2 2,183.6 2,245.0 2,328.5 2,423.0	**Manu- facturing 468.6 497.1 492.4 490.5 497.4 511.9 524.5 493.4 480.3 492.8	**Trade 389.9 413.3 435.3 452.1 477.2 495.6 508.4 379.1 373.0	323.4 344.3 360.2 384.7 408.9 440.3 467.2 611.0 626.7	255.8 207.1 185.7 180.6 157.6 136.4 123.6 132.1	(%) 11.7 % 9.3 8.2 7.9 6.8 5.8 5.2 5.5	Benton Bledsoe Blount Bradley Campbell Cannon Carroll Carter Cheatham	9.8 9.7 6.6 7.4 10.7 7.7 10.1 7.6 7.1	10.8 10.5 6.5 7.8 10.7 7.6 12.0 8.5	Lewis Lincoln Loudon Macon Madison Marion Marshall Maury	10.3 5.2 6.6 7.8 8.2 8.5 11.0 9.1	10
Month         '           1983         2           1984         2           1985         2           1986         2           1987         2           1988         2           1999         2           1991         2           1992         2           1993         2           1994         2           1995         2           1997         2           1998         2           1999         2           2000         2	2,188.3 2,233.5 2,255.8 2,291.2 2,324.1 2,333.6 2,364.9 2,401.1 2,425.4 2,479.5 2,543.3 2,645.7 2,718.0 2,758.3 2,788.3	ment 1,932.4 2,026.4 2,070.0 2,110.7 2,166.5 2,197.2 2,241.3 2,269.0 2,316.7 2,391.6 2,511.1 2,574.0	1,719.0 1,812.0 1,867.8 1,929.8 2,011.6 2,092.1 2,167.2 2,193.2 2,183.6 2,245.0 2,328.5 2,423.0	facturing 468.6 497.1 492.4 490.5 497.4 511.9 524.5 493.4 480.3 492.8	389.9 413.3 435.3 452.1 477.2 495.6 508.4 379.1 373.0	323.4 344.3 360.2 384.7 408.9 440.3 467.2 611.0 626.7	255.8 207.1 185.7 180.6 157.6 136.4 123.6 132.1	(%) 11.7 % 9.3 8.2 7.9 6.8 5.8 5.2 5.5	Bledsoe Blount Bradley Campbell Cannon Carroll Carter Cheatham	9.7 6.6 7.4 10.7 7.7 10.1 7.6 7.1	10.5 6.5 7.8 10.7 7.6 12.0 8.5	Lincoln Loudon Macon Madison Marion Marshall Maury	5.2 6.6 7.8 8.2 8.5 11.0 9.1	10
1983         2           1984         2           1985         2           1986         2           1987         2           1988         2           1989         2           1990         2           1991         2           1992         2           1993         2           1994         2           1995         2           1997         2           1998         2           1999         2           2000         2	2,188.3 2,233.5 2,255.8 2,291.2 2,324.1 2,333.6 2,364.9 2,401.1 2,425.4 2,479.5 2,543.3 2,645.7 2,718.0 2,758.3 2,788.3	1,932.4 2,026.4 2,070.0 2,110.7 2,166.5 2,197.2 2,241.3 2,269.0 2,266.0 2,316.7 2,391.6 2,511.1 2,574.0	1,719.0 1,812.0 1,867.8 1,929.8 2,011.6 2,092.1 2,167.2 2,193.2 2,183.6 2,245.0 2,328.5 2,423.0	468.6 497.1 492.4 490.5 497.4 511.9 524.5 493.4 480.3 492.8	389.9 413.3 435.3 452.1 477.2 495.6 508.4 379.1 373.0	323.4 344.3 360.2 384.7 408.9 440.3 467.2 611.0 626.7	255.8 207.1 185.7 180.6 157.6 136.4 123.6 132.1	11.7 % 9.3 8.2 7.9 6.8 5.8 5.2 5.5	Blount Bradley Campbell Cannon Carroll Carter Cheatham	6.6 7.4 10.7 7.7 10.1 7.6 7.1	6.5 7.8 10.7 7.6 12.0 8.5	Loudon Macon Madison Marion Marshall Maury	6.6 7.8 8.2 8.5 11.0 9.1	10
1984     2       1985     2       1986     2       1987     2       1988     2       1989     2       1990     2       1991     2       1992     2       1993     2       1994     2       1995     2       1996     2       1997     2       1998     2       1999     2       2000     2	2,233.5 2,255.8 2,291.2 2,324.1 2,333.6 2,364.9 2,401.1 2,425.4 2,479.5 2,543.3 2,645.7 2,718.0 2,758.3 2,788.3	2,026.4 2,070.0 2,110.7 2,166.5 2,197.2 2,241.3 2,269.0 2,266.0 2,316.7 2,391.6 2,511.1 2,574.0	1,812.0 1,867.8 1,929.8 2,011.6 2,092.1 2,167.2 2,193.2 2,183.6 2,245.0 2,328.5 2,423.0	497.1 492.4 490.5 497.4 511.9 524.5 493.4 480.3 492.8	413.3 435.3 452.1 477.2 495.6 508.4 379.1 373.0	344.3 360.2 384.7 408.9 440.3 467.2 611.0 626.7	207.1 185.7 180.6 157.6 136.4 123.6 132.1	9.3 8.2 7.9 6.8 5.8 5.2 5.5	Bradley Campbell Cannon Carroll Carter Cheatham	7.4 10.7 7.7 10.1 7.6 7.1	7.8 10.7 7.6 12.0 8.5	Macon Madison Marion Marshall Maury	7.8 8.2 8.5 11.0 9.1	10
1985     2       1986     2       1987     2       1988     2       1989     2       1990     2       1991     2       1992     2       1993     2       1994     2       1995     2       1996     2       1998     2       1999     2       2000     2	2,255.8 2,291.2 2,324.1 2,333.6 2,364.9 2,401.1 2,425.4 2,479.5 2,543.3 2,645.7 2,718.0 2,758.3 2,788.3	2,070.0 2,110.7 2,166.5 2,197.2 2,241.3 2,269.0 2,266.0 2,316.7 2,391.6 2,511.1 2,574.0	1,867.8 1,929.8 2,011.6 2,092.1 2,167.2 2,193.2 2,183.6 2,245.0 2,328.5 2,423.0	492.4 490.5 497.4 511.9 524.5 493.4 480.3 492.8	435.3 452.1 477.2 495.6 508.4 379.1 373.0	360.2 384.7 408.9 440.3 467.2 611.0 626.7	185.7 180.6 157.6 136.4 123.6 132.1	8.2 7.9 6.8 5.8 5.2 5.5	Campbell Cannon Carroll Carter Cheatham	10.7 7.7 10.1 7.6 7.1	10.7 7.6 12.0 8.5	Madison Marion Marshall Maury	8.2 8.5 11.0 9.1	10
1986     2       1987     2       1988     2       1989     2       1990     2       1991     2       1992     2       1993     2       1994     2       1995     2       1996     2       1997     2       1998     2       1999     2       2000     2	2,291.2 2,324.1 2,333.6 2,364.9 2,401.1 2,425.4 2,479.5 2,543.3 2,645.7 2,718.0 2,758.3 2,788.3	2,110.7 2,166.5 2,197.2 2,241.3 2,269.0 2,266.0 2,316.7 2,391.6 2,511.1 2,574.0	1,929.8 2,011.6 2,092.1 2,167.2 2,193.2 2,183.6 2,245.0 2,328.5 2,423.0	490.5 497.4 511.9 524.5 493.4 480.3 492.8	452.1 477.2 495.6 508.4 379.1 373.0	384.7 408.9 440.3 467.2 611.0 626.7	180.6 157.6 136.4 123.6 132.1	7.9 6.8 5.8 5.2 5.5	Campbell Cannon Carroll Carter Cheatham	10.7 7.7 10.1 7.6 7.1	10.7 7.6 12.0 8.5	Madison Marion Marshall Maury	8.2 8.5 11.0 9.1	10
1987     2       1988     2       1989     2       1990     2       1991     2       1992     2       1993     2       1994     2       1995     2       1996     2       1997     2       1998     2       1999     2       2000     2	2,324.1 2,333.6 2,364.9 2,401.1 2,425.4 2,479.5 2,543.3 2,645.7 2,718.0 2,758.3 2,788.3	2,166.5 2,197.2 2,241.3 2,269.0 2,266.0 2,316.7 2,391.6 2,511.1 2,574.0	2,011.6 2,092.1 2,167.2 2,193.2 2,183.6 2,245.0 2,328.5 2,423.0	497.4 511.9 524.5 493.4 480.3 492.8	477.2 495.6 508.4 379.1 373.0	408.9 440.3 467.2 611.0 626.7	157.6 136.4 123.6 132.1	6.8 5.8 5.2 5.5	Cannon Carroll Carter Cheatham	7.7 10.1 7.6 7.1	7.6 12.0 8.5	Marion Marshall Maury	8.5 11.0 9.1	1
1988     2       1989     2       1990     2       1991     2       1992     2       1993     2       1994     2       1995     2       1996     2       1997     2       1998     2       1999     2       2000     2	2,333.6 2,364.9 2,401.1 2,425.4 2,479.5 2,543.3 2,645.7 2,718.0 2,758.3 2,788.3	2,197.2 2,241.3 2,269.0 2,266.0 2,316.7 2,391.6 2,511.1 2,574.0	2,092.1 2,167.2 2,193.2 2,183.6 2,245.0 2,328.5 2,423.0	511.9 524.5 493.4 480.3 492.8	495.6 508.4 379.1 373.0	440.3 467.2 611.0 626.7	136.4 123.6 132.1	5.8 5.2 5.5	Carroll Carter Cheatham	10.1 7.6 7.1	12.0 8.5	Marshall Maury	11.0 9.1	1
1989     2       1990     2       1991     2       1992     2       1993     2       1994     2       1995     2       1996     2       1997     2       1998     2       1999     2       2000     2	2,364.9 2,401.1 2,425.4 2,479.5 2,543.3 2,645.7 2,718.0 2,758.3 2,788.3	2,241.3 2,269.0 2,266.0 2,316.7 2,391.6 2,511.1 2,574.0	2,167.2 2,193.2 2,183.6 2,245.0 2,328.5 2,423.0	524.5 493.4 480.3 492.8	508.4 379.1 373.0	467.2 611.0 626.7	123.6 132.1	5.2 5.5	Carter Cheatham	7.6 7.1	8.5	Maury	9.1	
1990     2       1991     2       1992     2       1993     2       1994     2       1995     2       1996     2       1997     2       1998     2       1999     2       2000     2	2,401.1 2,425.4 2,479.5 2,543.3 2,645.7 2,718.0 2,758.3 2,788.3	2,269.0 2,266.0 2,316.7 2,391.6 2,511.1 2,574.0	2,193.2 2,183.6 2,245.0 2,328.5 2,423.0	493.4 480.3 492.8	379.1 373.0	611.0 626.7	132.1	5.5	Cheatham	7.1				
1991     2       1992     2       1993     2       1994     2       1995     2       1996     2       1997     2       1998     2       1999     2       2000     2	2,425.4 2,479.5 2,543.3 2,645.7 2,718.0 2,758.3 2,788.3	2,266.0 2,316.7 2,391.6 2,511.1 2,574.0	2,183.6 2,245.0 2,328.5 2,423.0	480.3 492.8	373.0	626.7					0.0			
1992     2       1993     2       1994     2       1995     2       1996     2       1997     2       1998     2       1999     2       2000     2	2,479.5 2,543.3 2,645.7 2,718.0 2,758.3 2,788.3	2,316.7 2,391.6 2,511.1 2,574.0	2,245.0 2,328.5 2,423.0	492.8			150.4	6.6	Chester	7.8	9.3	McNairy	9.3	1
1993     2       1994     2       1995     2       1996     2       1997     2       1998     2       1999     2       2000     2	2,543.3 2,645.7 2,718.0 2,758.3 2,788.3	2,391.6 2,511.1 2,574.0	2,328.5 2,423.0		374.1				Claiborne	10.1	11.3	Meigs	10.3	1
1994     2       1995     2       1996     2       1997     2       1998     2       1999     2       2000     2	2,645.7 2,718.0 2,758.3 2,788.3	2,511.1 2,574.0	2,423.0	502.8		664.8	162.8	6.6	Claro	9.3	10.3	Monroe	10.3	1
1995     2       1996     2       1997     2       1998     2       1999     2       2000     2	2,718.0 2,758.3 2,788.3	2,574.0	· ·		382.5	709.8	151.7	6.0	Cocke		10.6		7.5	1
1996     2       1997     2       1998     2       1999     2       2000     2	2,758.3 2,788.3	· ·	0.4000	513.8	398.4	751.4	134.6	5.1	Cocke	10.5	7.8	Montgomery		
1997 2 1998 2 1999 2 2000 2	2,788.3	2,611.0	2,498.9	518.0	412.6	795.0	144.0	5.3		7.5		Moore	7.6	Щ.
1998 2 1999 2 2000 2			2,533.3	501.5	420.9	814.3	147.4	5.3	Crockett	9.4	10.4	Morgan	10.0	]
1999 2 2000 2	2.811.7	2,640.0	2,584.0	498.0	430.5	849.7	148.3	5.3	Cumberland	8.8	9.4	Obion	12.1	
2000 2		2,685.2	2,638.4	498.6	437.1	875.7	126.5	4.5	Davidson	6.6	6.7	Overton	8.3	
	2,838.7	2,722.1	2,685.3	494.7	443.6	900.8	116.6	4.1	Decatur	9.2	10.1	Perry	11.5	
9001 9	2,871.5	2,756.5	2,728.9	488.1	447.5	930.9	115.0	4.0	DeKalb	7.6	8.4	Pickett	11.8	
2001 Z	2,863.5	2,728.5	2,688.3	454.2	446.6	921.5	135.0	4.7	Dickson	8.2	7.4	Polk	9.7	
2002 2	2,867.1	2,715.0	2,664.4	428.5	438.7	938.0	152.1	5.3	Dyer	10.7	11.6	Putnam	7.9	
2003 2	2,896.1	2,731.4	2,667.5	414.1	440.8	950.3	164.8	5.7	Fayette	8.6	9.8	Rhea	10.3	
2004 2	2,904.4	2,746.2	2,706.1	411.8	447.5	978.7	158.1	5.4	Fentress	8.6	9.4	Roane	7.5	
2005 2	2,942.3	2,778.5	2,743.1	408.8	454.6	1,005.6	163.8	5.6	Franklin	7.7	7.7	Robertson	7.0	
2006 3	3,008.9	2,852.5	2,783.1	400.1	460.6	1,030.4	156.4	5.2	Gibson	10.8	12.6	Rutherford	6.7	
2007 3	3,047.9	2,901.8	2,797.4	380.0	463.5	1,052.8	146.2	4.8	Giles	8.7	10.1	Scott	16.2	
2008 3	3,056.9	2,854.0	2,774.8	361.0	457.0	1,058.2	202.9	6.6	Grainger	10.1	10.0	Sequatchie	7.6	
	3,032.5	2,713.1	2,619.9	309.2	427.8	1,025.3	319.4	10.5	Greene	10.1	11.2	Sevier	8.0	
2010 3	3,079.7	2,777.2	2,615.3	298.9	423.5	1,041.2	302.4	9.8	Grundy	9.0	10.1	Shelby	8.9	
2011 3	3,116.9	2,828.6	2,660.6	304.4	427.1	1,076.0	288.3	9.3	Hamblen	9.1	9.5	Smith	6.9	
2012 3	3,113.6	2,864.2	2,714.3	313.5	434.0	1,112.1	249.4	8.0	Hamilton	7.4	8.2	Stewart	10.1	
2013	,	,	,			,			Hancock	11.6	12.3	Sullivan	6.9	
anuary 3	3,106.3	2,842.0	2,703.3	315.8	436.1	1,105.2	264.3	8.5 %	Hardeman	10.1	12.0	Sumner	6.6	
	3,091.7	2,838.1	2,720.5	316.7	432.0	1,120.9	253.6	8.2	Hardin	8.9	9.9	Tipton	8.5	
*	3,102.4	2,850.8	2,737.4	317.4	433.5	1,127.8	251.6	8.1	Hawkins	8.0	8.5	Trousdale	7.2	
	3,110.7	2,862.8	2,763.5	317.8	437.5	1,146.7	247.9	8.0	Havwood	10.7	11.8	Unicoi	8.7	
	3,125.5	2,864.8	2,774.3	320.5	440.5	1,153.3	260.7	8.3	Henderson	9.9	11.8	Union	7.2	
ine	,	,	,			,			Henry	9.5	10.8	Van Buren	11.2	
uly									Hickman	9.5	8.7	Warren	8.9	-
ugust														
eptember									Houston	9.7	9.9	Washington	6.8	
ctober									Humphreys	9.3	9.2	Wayne	10.7	1
ovember									Jackson	8.8	9.7	Weakley	10.6	1
ecember (r)									Jefferson	9.5	10.0	White	11.3	1
revised	I		**These indus	stries not compar	able to industry	employment data	before		Johnson	9.3	10.2	Williamson	5.4	
preliminary				of changes to NA					Knox Lake	6.2 9.0	6.8 10.5	Wilson *Data Not Season	6.3	

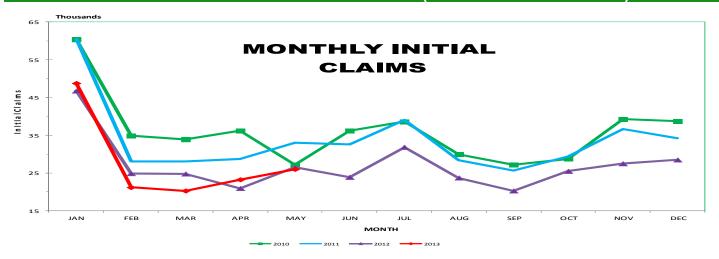
### Unemployment Rates 1983-2012

Leisure/Hospitality, and Other Services.



## **Statewide**

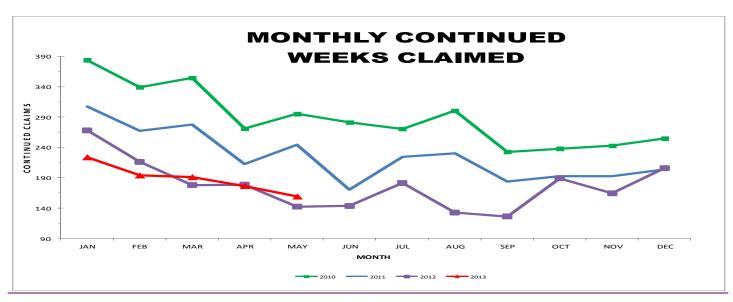
## **UNEMPLOYMENT INSURANCE ACTIVITIES (MOST RECENT AVAILABLE)**



## **BENEFIT PROGRAMS - MAY 2013**

STATE	BENEFIT PRO	GRAM		FEDERAL I	BENEFIT PROG	RAMS	
CLAIMS	May 2012	Apr. 2013	May 2013	FORMER FEDERAL EMPLO	YEE: May 2012	Apr. 2013	May 2013
Initial Claims	26,511	23,276	26,032	Benefits Paid	\$247,433	\$265,644	\$214,148
Continued Weeks Claimed	142,316	176,578	159,265	Benefit Weeks Claimed	882	932	836
Nonmonetary Determinations	4,887	9,022	7,576	Initial Claims	58	101	76
Appeals Decisions	2,861	2,202	1,966	Continued Weeks Claimed	696	841	765
Lower Authority	2,325	1,807	1,605	Appeals Decisions	15	7	15
Higher Authority	536	395	361				
BENEFITS				FORMER MILITARY PERSO	ONNEL		
Amount Paid	\$40,982,672	\$26,002,503	\$26,354,183	Benefits Paid	\$668,615	\$461,191	\$409,691
Benefit Weeks Paid	181,656	176,589	148,559	Benefit Weeks Claimed	2,258	1,597	1,456
Average Weekly Benefit Amount	\$238	\$237	\$238	Initial Claims	149	176	147
First Payments	9,664	9,281	9,629	Continued Weeks Claimed	1,962	1,466	1,376
Final Payments	6,536	5,846	4,982	Appeals Decisions	16	12	3
Average Weeks Duration	16	15	15				
Trust Fund Balance	\$592,817,675	\$749,360,528	\$812,878,712				

## **CONTINUED WEEKS CLAIMED - MAY 2013**



## **Statewide**

ESTIMATED NONFARM	EMPL	OYMEN Revised	NT (in the Preliminary	ousands) Net Cha	
Industry	May 2012	April 2013	May 2013	May 2012 May 2013	Apr. 2013 May 2013
Total Nonfarm	2,728.8	2,763.5	2,774.3	45.5	10.8
Total Private	2,295.6	2,333.8	2,347.0	51.4	13.2
Goods Producing Mining, Logging, & Construction	422.7 109.5	426.1 108.3	430.3 109.8	7.6 0.3	4.2 1.5
Manufacturing	313.2	317.8	320.5	7.3	2.7
Durable Goods Manufacturing	193.5	198.4	200.4	6.9	2.0
Wood Product Manufacturing Nonmetallic Mineral Product Manufacturing	11.1 12.4	10.7 12.6	10.8 12.7	-0.3 0.3	0.1
Primary Metal Manufacturing	9.6	10.2	10.2	0.6	0.0
Fabricated Metal Product Manufacturing	34.5	33.8	34.0	-0.5	0.2
Machinery Manufacturing Computer & Electronic Product Manufacturing	26.2 5.9	25.6 5.8	25.8 5.9	-0.4 0.0	0.2
Electrical Equipment & Appliance Manufacturing	17.9	18.2	18.4	0.5	0.2
Transportation Equipment Manufacturing	52.1	57.6	58.5	6.4	0.9
Furniture & Related Product Manufacturing Miscellaneous Manufacturing Durable Goods	8.9 14.9	8.8 15.1	8.9 15.2	0.0	0.1
Nondurable Goods Manufacturing	119.7	119.4	120.1	0.4	0.7
Textile Mills, Products, & Apparel	10.7	10.7	10.7	0.0	0.0
Food Manufacturing Beverage & Tobacco Product Manufacturing	33.2 5.2	33.0 5.3	33.2 5.3	0.0	0.2
Paper Manufacturing	14.8	14.1	14.2	-0.6	0.1
Printing & Related Support Activities	9.6	9.0	8.9	-0.7	-0.1
Chemical Manufacturing	24.3	24.2	24.3	0.0	0.1
Plastics & Rubber Products Manufacturing Plastics Product Manufacturing	20.1 11.4	19.9 11.5	19.9 11.5	-0.2 0.1	0.0
Rubber Product Manufacturing	8.7	8.4	8.4	-0.3	0.0
Service Providing	2,306.1	2,337.4	2,344.0	37.9	6.6
Trade, Transportation, & Utilities Wholesale Trade	573.4 121.0	579.3 118.3	583.3 119.2	9.9	4.0 0.9
Merchant Wholesalers, Durable Goods	61.2	59.7	60.0	-1.0	0.3
Merchant Wholesalers, Nondurable Goods	42.3	41.2	41.5	-0.8	0.3
Wholesale Electronic Markets	17.5	17.4	17.7	0.2	0.3
Retail Trade  Motor Vehicle & Parts Dealers	312.3 39.6	319.2 40.3	321.3 40.5	9.0	2.1 0.2
Furniture & Home Furnishings Stores	8.4	8.2	8.3	-0.1	0.1
Building Material, Garden Equipment, & Supplies	27.9	28.1	28.7	0.8	0.6
Food & Beverage Stores Health & Personal Care Stores	49.9 22.5	50.3 22.7	50.4 22.6	0.5 0.1	0.1 -0.1
Gasoline Stations	20.7	20.5	21.1	0.4	0.6
Clothing & Clothing Accessories Stores	24.3	25.6	25.6	1.3	0.0
Sporting Goods, Hobby, Book, & Music Stores	10.3	10.3	10.3	0.0	0.0
General Merchandise Stores Miscellaneous Store Retailers	71.6 16.3	71.8 16.0	71.4 16.4	-0.2 0.1	-0.4 0.4
Nonstore Retailers	8.7	9.0	8.9	0.2	-0.1
Transportation, Warehousing, & Utilities	140.1	141.8	142.8	2.7	1.0
Utilities Transportation & Warehousing	3.3	3.3	3.3	0.0	0.0
Transportation & Warehousing Truck Transportation	136.8 54.2	138.5 54.2	139.5 54.7	2.7 0.5	1.0 0.5
Information	44.1	42.0	41.9	-2.2	-0.1
Financial Activities	138.2	139.7	138.2	0.0	-1.5
Finance & Insurance	106.3	107.5	106.6	0.3	-0.9
Real Estate, Rental, & Leasing Professional & Business Services	31.9 335.2	32.2 349.1	31.6 351.3	-0.3 16.1	-0.6 2.2
Professional, Scientific, & Technical Services	110.0	118.0	115.4	5.4	-2.6
Management of Companies & Enterprises	32.2	33.6	33.8	1.6	0.2
Administrative, Support, & Waste Management Educational & Health Services	193.0 393.1	197.5 403.3	202.1 401.4	9.1 8.3	4.6 -1.9
Educational Services	52.2	53.8	51.9	-0.3	-1.9
Health Care & Social Assistance	340.9	349.5	349.5	8.6	0.0
Ambulatory Health Care Services	131.3	135.8	135.0	3.7	-0.8
Hospitals Nursing & Residential Care Facilities	104.7 58.7	105.0 59.4	105.0 59.4	0.3 0.7	0.0
Social Assistance	46.2	49.3	50.1	3.9	0.8
Leisure & Hospitality	284.0	289.1	295.4	11.4	6.3
Arts, Entertainment, & Recreation Accommodation & Food Services	32.6 251.4	32.2 256.9	33.2 $262.2$	0.6 10.8	1.0 5.3
Accommodation & Food Services Accommodation	33.8	33.9	35.4	1.6	1.5
Food Services & Drinking Places	217.6	223.0	226.8	9.2	3.8
Other Services	104.9	105.2	105.2	0.3	0.0
Government Federal Government	433.2 50.1	429.7 48.7	427.3 48.6	-5.9 -1.5	-2.4 -0.1
State Government	96.4	98.4	95.2	-1.2	-3.2
State Government Educational Services	53.2	56.9	53.7	0.5	-3.2
Local Government Educational Sorvices	286.7	282.6	283.5	-3.2	0.9
Local Government Educational Services	147.8	143.2	143.4	-4.4	0.2

## NONFARM EMPLOYMENT & LABOR FORCE NARRATIVE

Total nonfarm employment increased by 45,500 jobs from May 2012 to May 2013. There were large seasonal increases in professional/business services (up 16,100 jobs), which included increases of 9,100 jobs in administrative/ support/waste management and 5,400 jobs in professional/scientific/technical services; accommodation/food services (up 10,800 jobs), which included an increase of 9,200 jobs in food services/drinking places; retail trade (up 9,000 jobs), which included an increase of 1,300 jobs in clothing/clothing accessories stores; and health care/social assistance (up 8,600 jobs), which included increases of 3,900 jobs in social assistance and 3,700 jobs in ambulatory health care services. Other large increases were in transportation equipment manufacturing (up 6,400 jobs) and transportation/warehousing (up 2,700 jobs).

These increases were partially offset by declines in local government educational services (down 4,400 jobs); information (down 2,200 jobs); wholesale trade (down 1,800 jobs), which includes a decline of 1,200 jobs in merchant wholesalers durable goods; federal government (down 1,500 jobs); and state government (down 1,200 jobs).

During May 2013 nonfarm employment increased by 10,800 jobs. There were monthly increases in accommodation/food services (up 5,300 jobs), which includes increases of 3,800 jobs in food services/drinking places and 1,500 jobs in accommodation; administrative/support/ waste management (up 4,600 jobs); retail trade (up 2,100 jobs); mining/logging/construction (up 1,500 jobs); and transportation/warehousing and arts/entertainment/recreation (both up 1,000 jobs). This was partially offset by declines in state government educational services (down 3,200 jobs); professional/ scientific/technical services (down 2,600 jobs); educational services (down 1,900 jobs); and financial activities (down 1,500 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for May 2013 was 8.3 percent, up 0.3 percentage point from the April 2013 rate.

The United States unemployment rate was 7.6 percent in May 2013. In May 2012, the national unemployment rate was 8.2 percent while the state rate was 8.1 percent.

Across Tennessee, the unemployment rate increased in 82 counties, decreased in eight counties, and remained the same in five counties. There were 41 counties with rates greater than 9.9 percent but only five with rates greater than 12.0 percent. In May 2013, the lowest rate was in Williamson County at 5.7 percent, up 0.4 percent, while the highest was in Scott County at 17.0 percent, up from 16.1 in April.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2012 benchmark.

## **CIVILIAN LABOR FORCE**

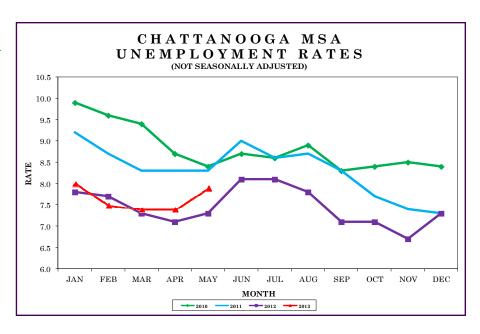
## CIVILIAN LABOR FORCE SUMMARY

		May 2012			A	April 2013				May 2013		
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Adj	usted											
U.S.		142,302,000	12,695,000	8.2	155,238,000		11,659,000	7.5		143,898,000	11,760,000	7.6
TENNESSEE	3,112,000	2,858,700	253,300	8.1	3,128,600	2,878,900	249,700	8.0	3,133,600	2,872,900	260,700	8.3
Not Seasonally U.S.	•	1.40.505.000	10.051.000	<b>5</b> .0	1 2 4 500 000	140 504 000	11.01.4.000	I	1 * * * * * * * * * * * * * * * * * * *	144 400 000	11 000 000	<b>5</b> .0
TENNESSEE	3,112,100	142,727,000 2,867,600	12,271,000 244,500	7.9 7.9	3,110,700	143,724,000 2,862,800	11,014,000 247,900	7.1 8.0	155,734,000 3,125,500	2,864,800	11,302,000 260,700	7.3 8.3
Metropolitan S	Statistical Are	eas										
Chattanooga	261,470	242,270	19,190	7.3		240,780	19,160	7.4	260,950	240,390	20,570	7.9
Clarksville Cleveland	117,520 57,880	107,750 $53,410$	9,770 4,470	8.3 7.7		108,070 53,680	9,870 4,410	8.4 7.6	118,430 58,250	107,990 53,640	10,440 4,610	8.8 7.9
Jackson	58,270	53,520	4,750	8.1	57,890	53,130	4,760	8.2	58,390	53,320	5,070	8.7
Johnson City	101,190	93,910	7,280	7.2		91,620	7,340	7.4	99,190	91,460	7,730	7.8
Kingsport Knoxville	147,280	136,720	10,560	7.2		135,750	10,300	7.1	146,580	135,520	11,060	7.5
Memphis	364,890 613,650	341,130 559,020	23,760 $54,630$	6.5 8.9	368,190 608,620	343,540 553,860	24,650 54,760	6.7 9.0	369,660 611,070	343,870 $552,970$	25,790 58,110	$7.0 \\ 9.5$
Morristown	63,110	57,160	5,950	9.4	62,080	56,160	5,920	9.5	62,240	56,150	6,090	9.8
Nashville	847,760	791,520	56,240	6.6	861,150	805,830	55,320	6.4	864,060	806,020	58,040	6.7
Micropolitan S Athens			0.010	0.0	24.100	21.000	2.222	0.0	24.202	21.040	2.240	0.0
Brownsville	24,630 8,900	22,430 $7,950$	2,210 960	9.0 10.7	24,190 8,760	21,960 $7,770$	2,230 990	9.2 $11.2$	24,290 8,870	21,940 7,830	2,340 1,040	9.6 11.8
Columbia Cookeville	36,200	32,890	3,310	9.1	36,380	33,140	3,240	8.9	36,540	33,190	3,350	9.2
Crossville	51,510 24,540	47,340 $22,370$	4,170 $2,160$	8.1 8.8	51,380 $24,760$	47,310 $22,430$	4,070 $2,340$	$7.9 \\ 9.4$	50,820 $25,000$	46,500 $22,640$	4,320 $2,350$	$8.5 \\ 9.4$
Dyersburg Greeneville	17,060	15,230	1,830	10.7	16,870	14,960	1,910	11.3	16,870	14,910	1,950	11.6
Harriman	28,920 27,510	26,010 $25,450$	2,910 2,060	$\frac{10.1}{7.5}$	28,420 $27,360$	25,410 $25,220$	3,020 $2,140$	$\frac{10.6}{7.8}$	28,630 27,480	25,420 $25,230$	3,210 2,250	$11.2 \\ 8.2$
Humboldt LaFollette	21,330	19,030	2,300	10.8	20,920	18,340	2,580	12.3	20,950	18,300	2,640	12.6
Lawrenceburg	16,890 16,520	15,090 $14,720$	1,800 1,800	10.7 $10.9$	16,900 16,360	15,150 $14,450$	1,750 $1,910$	$10.3 \\ 11.7$	17,000 16,570	15,180 14,600	1,810 1,980	$10.7 \\ 11.9$
Lewisburg	12,530	11,150	1,380	11.0	12,370	11,100	1,270	10.3	12,620	11,310	1,310	10.4
Martin McMinnville	16,630 17,350	14,870 15,810	1,760 1,540	10.6 8.9	15,720 $17,140$	14,020 $15,550$	1,690 1,590	$10.8 \\ 9.3$	15,780 $17,290$	13,960 15,640	1,820 1,650	$11.5 \\ 9.5$
Newport Paris	16,500	14,770	1,740	10.5	15,940	14,250	1,690	10.6	16,020	14,320	1,700	10.6
Sevierville	13,750 51,310	12,440 $47,230$	1,310 4,080	9.5 8.0	13,480 50,060	12,060 $45,830$	1,420 $4,240$	$10.5 \\ 8.5$	13,570 $50,820$	12,100 46,690	1,470 $4,140$	10.8 8.1
Shelbyville Tullahoma	22,750	20,780	1,970	8.6	22,840	20,990	1,840	8.1	22,990	21,030	1,970	8.6
Union City	50,690 17,200	46,840 14,970	3,850 2,240	7.6 13.0	50,290 $16,530$	46,630 $14,550$	3,660 1,990	$7.3 \\ 12.0$	50,430 $16,270$	46,530 $14,230$	3,900 2,040	$7.7 \\ 12.5$
Cities												
Bartlett Brentwood	28,470 18,650	26,730 $17,650$	1,740 990	6.1 5.3	28,370 18,970	26,520 $17,970$	1,850 1,000	$6.5 \\ 5.2$	28,520 19,080	26,530 17,980	2,000 1,100	$7.0 \\ 5.8$
Bristol	13,050	12,180	870	6.7	12,880	12,050	830	6.4	12,980	12,030	950	7.3
Chattanooga	78,440	71,970	6,470	8.2	77,760	71,210	6,550	8.4	78,270	71,090	7,180	9.2
Clarksville Cleveland	58,150 20,320	53,670 18,660	4,480 1,660	7.7 8.2	57,940 20,360	53,610 $18,750$	4,330 1,600	$7.5 \\ 7.9$	58,310 $20,440$	53,710 $18,740$	4,600 1,700	$7.9 \\ 8.3$
Collierville	21,680	20,330	1,350	6.2	21,580	20,160	1,420	6.6	21,710	20,170	1,540	7.1
Columbia	14,940 15,530	13,500	1,450	9.7	15,070	13,600	1,470	9.7	15,170	13,620	1,550	10.2
Cookeville Franklin	34,890	14,290 $32,920$	1,250 1,960	8.0 5.6	15,430 $35,370$	14,280 $33,520$	1,150 1,850	$7.4 \\ 5.2$	15,340 $35,460$	14,030 $33,530$	1,300 1,940	$8.5 \\ 5.5$
Gallatin	14,280	13,170	1,110	7.8	14,460	13,410	1,060	7.3	14,530	13,410	1,120	7.7
Germantown Hendersonville	19,510 28,430	18,360 26,690	1,150 $1,740$	5.9 6.1	19,410 28,880	18,210 $27,170$	1,200 1,710	$6.2 \\ 5.9$	19,510 29,010	18,220 $27,180$	1,290 1,830	$6.6 \\ 6.3$
Jackson	31,600	28,820	2,790	8.8	31,380	28,600	2,780	8.9	31,660	28,710	2,950	9.3
Johnson City	33,040	30,670	2,370	7.2	32,190	29,930	2,260	7.0	32,340	29,870	2,470	7.6
Kingsport Knoxville	20,990 90,920	19,390 84,290	1,590 6,620	$7.6 \\ 7.3$	20,790 91,700	19,180 84,890	1,600 6,810	$7.7 \\ 7.4$	20,880 92,380	19,150 $84,970$	1,730 7,410	8.3 8.0
LaVergne	19,350	17,910	1,440	7.5	19,440	18,230	1,210	6.2	19,520	18,230	1,280	6.6
Lebanon	13,370	12,390 12,230	980 920	7.3 7.0	13,620 $13,210$	12,610	1,010	$\frac{7.4}{6.7}$	13,670	12,610	1,060 930	$7.7 \\ 7.0$
Maryville Memphis	13,150 288,530	$\frac{12,230}{259,510}$	29,020	10.1	286,940	$12,320 \\ 257,440$	890 29,500	10.3	13,250 $288,820$	$12,330 \\ 257,500$	31,320	10.8
Morristown	13,070	11,760	1,310	10.0	12,910	11,560	1,360	10.5	12,940	11,550	1,390	10.7
Murfreesboro Nashville	59,840 333,670	55,710 $311510$	4,130 22160	6.9 6.6	60,790 $339,120$	56,720 $317,140$	4,070 $21,980$	$6.7 \\ 6.5$	61,300 340,110	56,730 317,220	4,560 22,890	$\frac{7.4}{6.7}$
Oak Ridge	14,210	13,180	1,040	7.3	14,340	13,240	1,100	7.7	14,390	13,260	1,140	7.9
Smyrna	22,760 15,520	21,120	1,650 960	7.2 6.2	22,910 $15,710$	21,500	1,410 920	$6.2 \\ 5.8$	22,970 $15,840$	21,500	1,460	$6.4 \\ 6.5$
Spring Hill	10,020	14,560	960	0.2	10,710	14,790	920	ა.გ	10,840	14,800	1,040	6.0



Total nonfarm employment increased by 500 jobs from April 2013 to May 2013. There was a seasonal increase in leisure/hospitality (up 300 jobs), which was offset by a decline in professional/business services (down 200 jobs). The remaining industries had changes that were not statistically significant.

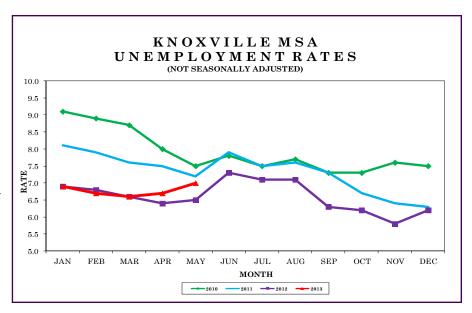
During the past 12 months, nonfarm employment increased by 1,200 jobs. During that time, goods-producing jobs declined by 300, while service-providing jobs increased by 1,500.



Industry	May	Revised April	Preliminary May	Net May 2012	Change Apr. 2013
	2012	2013	2013	May 2013	May 2013
Total Nonfarm	237.5	238.2	238.7	1.2	0.5
Total Private	200.4	201.8	202.2	1.8	0.4
Goods Producing	39.7	39.2	39.4	-0.3	0.2
Mining, Logging, & Construction	8.5	8.4	8.5	0.0	0.1
Manufacturing	31.2	30.8	30.9	-0.3	0.1
Durable Goods Manufacturing	15.8	16.2	16.2	0.4	0.0
Nondurable Goods Manufacturing	15.4	14.6	14.7	-0.7	0.1
Service Providing	197.8	199.0	199.3	1.5	0.3
Trade, Transportation, & Utilities	48.9	49.0	49.1	0.2	0.1
Wholesale Trade	8.2	8.0	8.0	-0.2	0.0
Retail Trade	24.8	24.9	24.9	0.1	0.0
Transportation, Warehousing, & Utilities	15.9	16.1	16.2	0.3	0.1
Information	2.8	2.7	2.7	-0.1	0.0
Financial Activities	17.3	17.0	17.0	-0.3	0.0
Professional & Business Services	24.7	24.8	24.6	-0.1	-0.2
Educational & Health Services	32.9	33.9	33.9	1.0	0.0
Leisure & Hospitality	24.4	25.2	25.5	1.1	0.3
Other Services	9.7	10.0	10.0	0.3	0.0
Government	37.1	36.4	36.5	-0.6	0.1
Federal Government	6.4	6.3	6.4	0.0	0.1
State Government	6.6	6.8	6.7	0.1	-0.1
Local Government	24.1	23.3	23.4	-0.7	0.1

Total nonfarm employment increased by 1,500 jobs from April 2013 to May 2013. There were seasonal increases in leisure/ hospitality (up 700 jobs); professional/ business services (up 400 jobs); local government and durable goods manufacturing (both up 300 jobs); and mining/logging/construction (up 200 jobs). This was partially offset by declines in state government (down 400 jobs) and educational/health services (down 200 jobs).

Over the past 12 months, nonfarm employment increased by 8,800 jobs. During that time, goods-producing jobs increased by 700, and service-providing jobs increased by 8,100.

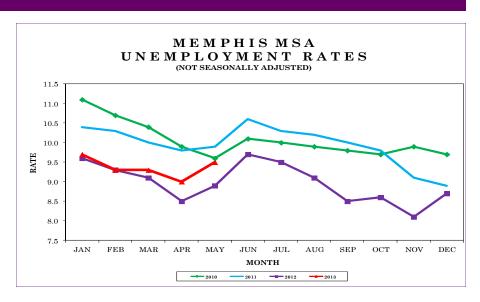


		Revised	Preliminary	Net	Change
Industry	May	April	May	May 2012	Apr. 2013
	2012	2013	2013	May 2013	May 2013
Total Nonfarm	331.2	338.5	340.0	8.8	1.5
Total Private	282.1	289.8	291.3	9.2	1.5
Goods Producing	47.1	47.3	47.8	0.7	0.5
Mining, Logging, & Construction	15.2	14.7	14.9	-0.3	0.2
Manufacturing	31.9	32.6	32.9	1.0	0.3
Durable Goods Manufacturing	23.4	23.9	24.2	0.8	0.3
Nondurable Goods Manufacturing	8.5	8.7	8.7	0.2	0.0
Service Providing	284.1	291.2	292.2	8.1	1.0
Trade, Transportation, & Utilities	68.3	69.6	69.7	1.4	0.1
Wholesale Trade	16.2	16.2	16.3	0.1	0.1
Retail Trade	40.8	42.5	42.4	1.6	-0.1
Transportation, Warehousing, & Utilities	11.3	10.9	11.0	-0.3	0.1
Information	5.5	5.4	5.4	-0.1	0.0
Financial Activities	17.3	17.4	17.4	0.1	0.0
Professional & Business Services	48.7	51.0	51.4	2.7	0.4
Educational & Health Services	45.9	48.5	48.3	2.4	-0.2
Leisure & Hospitality	36.0	37.2	37.9	1.9	0.7
Other Services	13.3	13.4	13.4	0.1	0.0
Government	49.1	48.7	48.7	-0.4	0.0
Federal Government	5.1	4.9	5.0	-0.1	0.1
State Government	15.4	15.2	14.8	-0.6	-0.4
Local Government	28.6	28.6	28.9	0.3	0.3

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Total nonfarm employment increased by 2,100 jobs from April 2013 to May 2013. There were seasonal increases in leisure/hospitality (up 1,700 jobs), mining/logging/construction (up 600 jobs), retail trade (up 500 jobs), wholesale trade (up 300 jobs), and manufacturing (up 200 jobs). These increases were partially offset by declines in state government (down 1,200 jobs) and educational/health services (down 300 jobs).

During the past 12 months, nonfarm employment increased by 4,800 jobs. During that time, goods-producing jobs increased by 1,800, while service-providing jobs increased by 3,000.

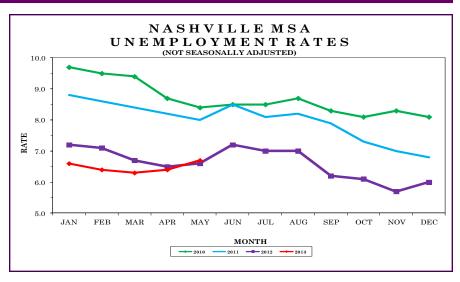


Industry	May	Revised	Preliminary		Change
industry	· ·	April	May	May 2012	Apr. 2013
	2012	2013	2013	May 2013	May 2013
Total Nonfarm	602.7	605.4	607.5	4.8	2.1
Total Private	516.3	518.8	522.0	5.7	3.2
Goods Producing	65.3	66.3	67.1	1.8	0.8
Mining, Logging, & Construction	20.8	21.0	21.6	0.8	0.6
Manufacturing	44.5	45.3	45.5	1.0	0.2
Durable Goods Manufacturing	23.8	24.2	24.3	0.5	0.1
Nondurable Goods Manufacturing	20.7	21.1	21.2	0.5	0.1
Service Providing	537.4	539.1	540.4	3.0	1.3
Trade, Transportation, & Utilities	161.4	160.3	161.0	-0.4	0.7
Wholesale Trade	33.8	33.2	33.5	-0.3	0.3
Retail Trade	63.6	62.9	63.4	-0.2	0.5
Transportation, Warehousing, & Utilities	64.0	64.2	64.1	0.1	-0.1
Information	6.1	5.9	5.9	-0.2	0.0
Financial Activities	27.6	27.0	27.1	-0.5	0.1
Professional & Business Services	82.7	84.3	84.4	1.7	0.1
Professional, Scientific, & Technical Services	18.4	19.9	19.9	1.5	0.0
Management of Companies & Enterprises	6.5	6.7	6.7	0.2	0.0
Administrative, Support, & Waste Management	57.8	57.7	<b>57.</b> 8	0.0	0.1
Educational & Health Services	84.8	87.5	87.2	2.4	-0.3
Leisure & Hospitality	64.3	63.5	$\boldsymbol{65.2}$	0.9	1.7
Other Services	24.1	24.0	24.1	0.0	0.1
Government	86.4	86.6	85.5	-0.9	-1.1
Federal Government	14.0	13.9	13.9	-0.1	0.0
State Government	13.6	14.4	13.2	-0.4	-1.2
Local Government	58.8	58.3	58.4	-0.4	0.1

Total nonfarm employment increased by 2,800 jobs from April 2013 to May 2013. There were seasonal increases in leisure/hospitality and administrative/support/waste management (both up 1,500 jobs); mining/logging/construction (up 1,300 jobs); durable goods manufacturing (up 900 jobs); transportation/warehousing/utilities (up 300 jobs); and wholesale trade and management of companies/enterprises (both up 200 jobs). This was partially offset by decreases in educational/health services (down 1,500 jobs), which includes a decline of 1,100 jobs in educational services; state government (down 600 jobs); professional/scientific/technical services (down 500 jobs); other services (down 400 jobs); and financial activities (down 200 jobs).

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During the past 12 months, nonfarm employment increased by 29,000 jobs. During that time, goods-producing jobs increased by 5,900, while service-providing jobs increased by 23,100.



. Industry	May 2012	Revised April 2013	Preliminary May 2013	Net May 2012 May 2013	Change Apr. 2013 May 2013
Total Nonfarm	786.8	813.0	815.8	29.0	2.8
Total Private	680.6	706.2	709.6	29.0	3.4
Goods Producing	98.4	102.1	104.3	5.9	2.2
Mining, Logging, & Construction	32.3	32.6	33.9	1.6	1.3
Manufacturing	66.1	69.5	70.4	4.3	0.9
Durable Goods Manufacturing	45.3	48.5	49.4	4.1	0.9
Nondurable Goods Manufacturing	20.8	21.0	21.0	0.2	0.0
Service Providing	688.4	710.9	711.5	23.1	0.6
Trade, Transportation, & Utilities	157.3	160.4	161.0	3.7	0.6
Wholesale Trade	38.6	38.9	39.1	0.5	0.2
Retail Trade	86.4	88.1	88.2	1.8	0.1
Transportation, Warehousing, & Utilities	32.3	33.4	33.7	1.4	0.3
Information	20.9	20.3	20.3	-0.6	0.0
Financial Activities	48.6	48.4	48.2	-0.4	-0.2
Professional & Business Services	112.8	123.4	124.6	11.8	1.2
Professional, Scientific, & Technical Services	44.3	49.2	48.7	4.4	-0.5
Management of Companies & Enterprises	13.9	14.9	15.1	1.2	0.2
Administrative, Support, & Waste Management	54.6	59.3	60.8	6.2	1.5
Educational & Health Services	125.0	131.3	129.8	4.8	-1.5
Educational Services	23.3	24.2	23.1	-0.2	-1.1
Health Care & Social Assistance	101.7	107.1	106.7	5.0	-0.4
Leisure & Hospitality	85.5	88.2	89.7	4.2	1.5
Other Services	32.1	32.1	31.7	-0.4	-0.4
Government	106.2	106.8	106.2	0.0	-0.6
Federal Government	12.6	12.3	12.2	-0.4	-0.1
State Government	28.5	29.0	28.4	-0.1	-0.6
Local Government	65.1	65.5	65.6	0.5	0.1



	Clarksville, '	ΓN-KY MSA	Cleveland	, TN MSA	Jackson,	TN MSA
	Apr. 2013	May 2013	Apr. 2013	May 2013	Apr. 2013	May 2013
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	88,700	89,100	44,100	44,400	62,000	62,400
Total Private	66,900	67,500	38,300	38,600	49,300	49,800
Goods Producing	13,200	13,400	10,200	10,300	11,300	11,400
Mining, Logging, & Construction	3,300	3,400	1,700	1,700	2,700	2,800
Manufacturing	9,900	10,000	8,500	8,600	8,600	8,600
Service Providing	75,500	75,700	33,900	34,100	50,700	51,000
Trade, Transportation, & Utilities	16,100	16,100	8,000	8,200	12,100	12,100
Wholesale Trade	N.A.	N.A.	900	900	3,200	3,200
Retail Trade	11,500	11,500	4,700	4,800	7,200	7,200
Transportation, Warehousing, & Utilities	2,300	2,300	2,400	2,500	1,700	1700
Information	1,000	1,000	300	300	500	500
Financial Activities	3,100	3,100	1,400	1,400	1,700	1,700
Professional & Business Services	8,200	8,200	5,200	5,100	5,900	5,900
Educational & Health Services	11,300	11,500	6,400	6,400	9,800	9,800
Leisure & Hospitality	10,900	11,000	4,600	4,700	5,800	6,200
Other Services	3,100	3,200	2,200	2,200	2,200	2,200
Government	21,800	21,600	5,800	5,800	12,700	12,600
Federal Government	6,600	6,600	300	300	500	500
State Government	4,900	4,700	700	700	1,800	1,800
Local Government	10,300	10,300	4,800	4,800	10,400	10,300

	Johnson Cit	ty, TN MSA	Kingsport-Brist	col, TN-VA MSA	Morristow	n, TN MSA
	Apr. 2013	May 2013	Apr. 2013	May 2013	Apr. 2013	May 2013
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	79,800	79,700	120,200	120,300	45,300	45,400
Total Private	61,600	61,900	103,700	103,800	37,700	37,800
Goods Producing	10,400	10,600	28,900	29,000	12,500	12,400
Mining, Logging, & Construction	2,700	2,900	6,900	7,200	2,000	2,000
Manufacturing	7,700	7,700	22,000	21,800	10,500	10,400
Service Providing	69,400	69,100	91,300	91,300	32,800	33,000
Trade, Transportation, & Utilities	12,900	12,900	24,200	24,200	10,000	10,100
Wholesale Trade	2,000	2,000	4,800	4,800	2,000	2,000
Retail Trade	10,000	10,000	15,000	15,000	5,800	5,800
Transportation, Warehousing, & Utilities	900	900	4,400	4,400	2,200	2,300
Information	1,400	1,400	1,300	1,300	400	400
Financial Activities	3,600	3,500	3,800	3,800	1,200	1,200
Professional & Business Services	8,600	8,700	9,700	9,700	3,600	3,600
Educational & Health Services	13,600	13,500	19,300	19,000	5,500	5,500
Leisure & Hospitality	8,700	8,900	12,000	12,300	3,400	3,500
Other Services	2,400	2,400	4,500	4,500	1,100	1,100
Government	18,200	17,800	16,500	16,500	7,600	7,600
Federal Government	2,700	2,700	900	900	300	300
State Government	7,700	7,300	2,500	2,500	1,400	1,400
Local Government	7,800	7,800	13,100	13,100	5,900	5,900

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. Cleveland MSA is Bradley & Polk counties.

Jackson MSA is Chester & Madison counties. Johnson City MSA is Carter, Unicoi, & Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, VA, Washington County, VA, & Bristol City, VA. Morristown MSA is Grainger, Hamblen, & Jefferson counties.

U.S. Cons	sumer Pi	rice Ind	lex — Ma	ay 2013		
	All U	Jrban Consu	ımers	Wage	& Clerical	Earners
		Percen	t Change		Percen	t Change
Group	Index	Yearly	Monthly	Index	Yearly	Monthly
U.S. City Average						
All Items (1982-84=100)	232.945	1.4	0.2	229.399	1.2	0.2
Food and beverages	236.474	1.4	-0.1	235.712	1.3	-0.1
Housing	226.896	2.2	0.4	223.510	2.3	0.4
Apparel	127.952	0.2	-0.7	127.263	0.1	-0.7
Transportation	219.438	-0.6	0.4	220.572	-0.9	0.4
Medical care	422.834	2.2	-0.2	426.080	2.3	-0.2
South						
All Items (1982-84=100)	226.289	1.3	0.0	224.352	1.2	0.0
Food and beverages	235.453	1.7	0.1	234.473	1.7	0.1
Housing	210.734	2.0	0.3	210.520	2.1	0.4
Apparel	136.843	0.2	-0.6	136.871	0.4	-0.5
Transportation	217.587	-0.8	-0.4	217.518	-1.1	-0.4
Medical care	402.929	2.6	-0.4	409.025	2.6	-0.3

HOURS AND EARNINGS OF PRODUCTION WORKERS										
	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS			
	May	Apr.	May	May	Apr.	May	May	Apr.	May	
	2012	2013	2013	2012	2013	2013	2012	2013	2013	
Manufacturing	\$690.10	\$697.63	\$709.24	\$16.75	\$16.77	\$17.09	41.2	41.6	41.5	
Durable Goods Manufacturing	\$730.74	\$741.27	\$741.10	\$17.44	\$17.36	\$17.52	41.9	42.7	42.3	
Non-Durable Goods Manufacturing	\$627.52	\$624.46	\$656.47	\$15.61	\$15.69	\$16.33	40.2	39.8	40.2	

ALL EMPLOYEE HOURS AND EARNINGS										
	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS			
	May	Apr.	May	May	Apr.	May	May	Apr.	May	
	2012	2013	2013	2012	2013	2013	2012	2013	2013	
Total Private	\$700.13	\$711.39	\$704.70	\$19.89	\$20.21	\$20.02	35.2	35.2	35.2	
Goods Producing	\$845.41	\$834.74	\$832.71	\$20.47	\$20.56	\$20.51	41.3	40.6	40.6	
Mining, Logging and Construction	\$813.01	\$856.33	\$860.18	\$20.74	\$21.04	\$20.98	39.2	40.7	41.0	
Manufacturing	\$858.00	\$828.24	\$821.74	\$20.38	\$20.40	\$20.34	42.1	40.6	40.4	
Private Service Providing	\$666.87	\$682.07	\$676.26	\$19.73	\$20.12	\$19.89	33.8	33.9	34.0	
Trade, Transportation, and Utilities	\$629.63	\$661.21	\$648.90	\$18.25	\$19.11	\$18.54	34.5	34.6	35.0	
Information	\$849.19	\$914.85	\$946.67	\$22.23	\$24.86	\$25.38	38.2	36.8	37.3	
Financial Activities	\$843.28	\$893.14	\$894.66	\$22.73	\$24.27	\$24.05	37.1	36.8	37.2	
Professional and Business Services	\$895.00	\$870.16	\$860.84	\$25.00	\$23.71	\$23.78	35.8	36.7	36.2	
Education and Health Services	\$710.68	\$730.80	\$728.01	\$20.54	\$21.00	\$20.86	34.6	34.8	34.9	
Leisure and Hospitality	\$320.26	\$312.97	\$311.64	\$11.95	\$11.81	\$11.76	26.8	26.5	26.5	
Other Services	\$600.43	\$640.28	\$650.07	\$18.14	\$19.17	\$19.29	33.1	33.4	33.7	

