

The Labor Market Report

## Public Pensions: 2011 Defined Benefit Plans

## May <br> 2013

## Bill Haslam, Governor



The U.S. Census Bureau sponsors and conducts an annual survey of pensions for public employee retirement systems. Based on that information, they published the 2011 Annual Survey of Public Pensions: State-Administered Defined Benefit Data. The publication presents data on state-administered public pension systems for defined benefit plans based on the fiscal year between July 1, 2010, and June 30, 2011.

The data include revenue (earnings on investments, employee and government contributions); expenditures (benefits, withdrawals, and other payments); cash and investments (government and international securities, stocks, and bonds); and liabilities (covered payroll, benefits paid, and future obligations). A portion of these data, by state, is available on Page 2.

## Fund Performance

Earnings on investments totaled $\$ 410.6$ billion in 2011, up 41.1 percent from the previous year. This is a 2.1 percent increase from the pre-recession level in 2007. Total investments rose 14.6 percent from the previous year. Of the total U.S. state pension investments ( $\$ 2.5$ trillion), 44 percent were in California, New York, Texas, Ohio, and Florida. The states with the smallest total investments are Rhode Island, Wyoming, New Hampshire, North Dakota, and Vermont. Total revenue was $\$ 516.5$ billion in 2011. Of that amount 79.5 percent came from investment earnings while 20.5 percent came from employee and government contributions. Total expenditures (pension benefits) increased from the previous year by 8.5 percent. The total in 2011 was $\$ 189.0$ billion.

## Total Benefits

The average annual benefit payment in the U.S. was $\$ 24,137$. Connecticut had the highest average at $\$ 37,954$. The other states with average pensions above \$30,000 were Colorado, Massachusetts, California, Rhode Island (which also had smallest total investments), and Nevada.

There were 19 states that had average pensions of less than $\$ 20,000$. North Dakota was the lowest at $\$ 14,331$ followed by Kansas (\$15,238), Montana (\$15,258), Tennessee ( $\$ 15,322$ ), Wyoming ( $\$ 15,539$ ), Iowa ( $\$ 15,656$ ), Vermont ( $\$ 15,760$ ), South Dakota $(\$ 16,159)$, West Virginia $(\$ 16,193)$, and Indiana $(\$ 16,408)$.

## Membership

There were 222 state administered pension systems in the U.S. Louisiana had the most pension systems (14) followed by Massachusetts (13). There were 11 states, including Tennessee, which that only one state administered pension system. Active members include all those people that are eligible, either now, or in the future, in receiving state pension benefits. Total beneficiaries include all retirees and survivors of deceased retirees that receive benefits. In the United States, there are 1.8 individuals that earn state pensions for every 1.0 that receives a state pension. This means that for every pension recipient there are almost twice as many contributors into the system. In Nebraska the ratio is 3.2 to 1.0 ( 64,546 active members and 19,962 beneficiaries) while in Alaska the ratio is 1.0 to 1.0 ( 38,431 active members and 37,498 beneficiaries).

Pension obligations are the dollars required for benefits of current and future pension members. This figure increased in 2011 by 3.7 percent to $\$ 3.4$ trillion.

## In Tennessee

Nationally, employees contribute 32.2 percent of all contributions into state retirement systems. In Tennessee, employees contributed 20.9 percent of the retirement fund. Tennessee funds the remaining percent. This low percent employee contribution rate may offset the fact that the average retirement income is ranked $47^{\text {th }}$. There are also 2.0 contributors for each 1.0 fund recipient (the average is 1.8 to 1.0).

For more detailed information about government pension funds find the summary report from the U.S. Census Bureau at http:// www2.census.gov/govs/

## State Administered Public Pensions, 2011



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| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Civilian Labor Force |  |  |  |  |  |  |  |  |
| Year <br> and <br> Month | Total | Employment | Employed |  |  |  | Unemployed |  |
|  |  |  | Total | onfarm Employment |  |  | Number | Rate <br> (\%) |
|  |  |  |  | **Manufacturing | **Trade | **Services |  |  |
| 1983 | 2,188.3 | 1,932.4 | 1,719.0 | 468.6 | 389.9 | 323.4 | 255.8 | 11.7 \% |
| 1984 | 2,233.5 | 2,026.4 | 1,812.0 | 497.1 | 413.3 | 344.3 | 207.1 | 9.3 |
| 1985 | 2,255.8 | 2,070.0 | 1,867.8 | 492.4 | 435.3 | 360.2 | 185.7 | 8.2 |
| 1986 | 2,291.2 | 2,110.7 | 1,929.8 | 490.5 | 452.1 | 384.7 | 180.6 | 7.9 |
| 1987 | 2,324.1 | 2,166.5 | 2,011.6 | 497.4 | 477.2 | 408.9 | 157.6 | 6.8 |
| 1988 | 2,333.6 | 2,197.2 | 2,092.1 | 511.9 | 495.6 | 440.3 | 136.4 | 5.8 |
| 1989 | 2,364.9 | 2,241.3 | 2,167.2 | 524.5 | 508.4 | 467.2 | 123.6 | 5.2 |
| 1990 | 2,401.1 | 2,269.0 | 2,193.2 | 493.4 | 379.1 | 611.0 | 132.1 | 5.5 |
| 1991 | 2,425.4 | 2,266.0 | 2,183.6 | 480.3 | 373.0 | 626.7 | 159.4 | 6.6 |
| 1992 | 2,479.5 | 2,316.7 | 2,245.0 | 492.8 | 374.1 | 664.8 | 162.8 | 6.6 |
| 1993 | 2,543.3 | 2,391.6 | 2,328.5 | 502.8 | 382.5 | 709.8 | 151.7 | 6.0 |
| 1994 | 2,645.7 | 2,511.1 | 2,423.0 | 513.8 | 398.4 | 751.4 | 134.6 | 5.1 |
| 1995 | 2,718.0 | 2,574.0 | 2,498.9 | 518.0 | 412.6 | 795.0 | 144.0 | 5.3 |
| 1996 | 2,758.3 | 2,611.0 | 2,533.3 | 501.5 | 420.9 | 814.3 | 147.4 | 5.3 |
| 1997 | 2,788.3 | 2,640.0 | 2,584.0 | 498.0 | 430.5 | 849.7 | 148.3 | 5.3 |
| 1998 | 2,811.7 | 2,685.2 | 2,638.4 | 498.6 | 437.1 | 875.7 | 126.5 | 4.5 |
| 1999 | 2,838.7 | 2,722.1 | 2,685.3 | 494.7 | 443.6 | 900.8 | 116.6 | 4.1 |
| 2000 | 2,871.5 | 2,756.5 | 2,728.9 | 488.1 | 447.5 | 930.9 | 115.0 | 4.0 |
| 2001 | 2,863.5 | 2,728.5 | 2,688.3 | 454.2 | 446.6 | 921.5 | 135.0 | 4.7 |
| 2002 | 2,867.1 | 2,715.0 | 2,664.4 | 428.5 | 438.7 | 938.0 | 152.1 | 5.3 |
| 2003 | 2,896.1 | 2,731.4 | 2,667.5 | 414.1 | 440.8 | 950.3 | 164.8 | 5.7 |
| 2004 | 2,904.4 | 2,746.2 | 2,706.1 | 411.8 | 447.5 | 978.7 | 158.1 | 5.4 |
| 2005 | 2,942.3 | 2,778.5 | 2,743.1 | 408.8 | 454.6 | 1,005.6 | 163.8 | 5.6 |
| 2006 | 3,008.9 | 2,852.5 | 2,783.1 | 400.1 | 460.6 | 1,030.4 | 156.4 | 5.2 |
| 2007 | 3,047.9 | 2,901.8 | 2,797.4 | 380.0 | 463.5 | 1,052.8 | 146.2 | 4.8 |
| 2008 | 3,056.9 | 2,854.0 | 2,774.8 | 361.0 | 457.0 | 1,058.2 | 202.9 | 6.6 |
| 2009 | 3,032.5 | 2,713.1 | 2,619.9 | 309.2 | 427.8 | 1,025.3 | 319.4 | 10.5 |
| 2010 | 3,079.7 | 2,777.2 | 2,615.3 | 298.9 | 423.5 | 1,041.2 | 302.4 | 9.8 |
| 2011 | 3,116.9 | 2,828.6 | 2,660.6 | 304.4 | 427.1 | 1,076.0 | 288.3 | 9.3 |
| 2012 | 3,113.6 | 2,864.2 | 2,714.3 | 313.5 | 434.0 | 1,112.1 | 249.4 | 8.0 |
| 2013 |  |  |  |  |  |  |  |  |
| January | 3,106.3 | 2,842.0 | 2,703.3 | 315.8 | 436.1 | 1,105.2 | 264.3 | 8.5 \% |
| February | 3,091.7 | 2,838.1 | 2,720.5 | 316.7 | 432.0 | 1,120.9 | 253.6 | 8.2 |
| March | 3,102.4 | 2,850.8 | 2,737.4 | 317.4 | 433.5 | 1,127.8 | 251.6 | 8.1 |
| April (r) | 3,110.7 | 2,862.8 | 2,763.5 | 317.8 | 437.5 | 1,146.7 | 247.9 | 8.0 |
| May (p) | 3,125.5 | 2,864.8 | 2,774.3 | 320.5 | 440.5 | 1,153.3 | 260.7 | 8.3 |
| June |  |  |  |  |  |  |  |  |
| July |  |  |  |  |  |  |  |  |
| August |  |  |  |  |  |  |  |  |
| September |  |  |  |  |  |  |  |  |
| October |  |  |  |  |  |  |  |  |
| November |  |  |  |  |  |  |  |  |
| December (r) |  |  |  |  |  |  |  |  |
| (r)=revised |  |  | **These industries not comparable to industry employment data before |  |  |  |  |  |
| (p)=preliminary |  |  | 1990 because of changes to NAICS coding system. |  |  |  |  |  |
| Trade $=$ Wholesale and Retail Trade |  |  | Services $=$ Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services. |  |  |  |  |  |


|  | May | May |
| :---: | :---: | :---: |
| County | 2012 | 2013 |
| Anderson | 8.0 | 8.0 |
| Bedford | 8.6 | 8.6 |
| Benton | 9.8 | 10.8 |
| Bledsoe | 9.7 | 10.5 |
| Blount | 6.6 | 6.5 |
| Bradley | 7.4 | 7.8 |
| Campbell | 10.7 | 10.7 |
| Cannon | 7.7 | 7.6 |
| Carroll | 10.1 | 12.0 |
| Carter | 7.6 | 8.5 |
| Cheatham | 7.1 | 6.8 |
| Chester | 7.8 | 9.3 |
| Claiborne | 10.1 | 11.3 |
| Clay | 9.3 | 10.3 |
| Cocke | 10.5 | 10.6 |
| Coffee | 7.5 | 7.8 |
| Crockett | 9.4 | 10.4 |
| Cumberland | 8.8 | 9.4 |
| Davidson | 6.6 | 6.7 |
| Decatur | 9.2 | 10.1 |
| DeKalb | 7.6 | 8.4 |
| Dickson | 8.2 | 7.4 |
| Dyer | 10.7 | 11.6 |
| Fayette | 8.6 | 9.8 |
| Fentress | 8.6 | 9.4 |
| Franklin | 7.7 | 7.7 |
| Gibson | 10.8 | 12.6 |
| Giles | 8.7 | 10.1 |
| Grainger | 10.1 | 10.0 |
| Greene | 10.1 | 11.2 |
| Grundy | 9.0 | 10.1 |
| Hamblen | 9.1 | 9.5 |
| Hamilton | 7.4 | 8.2 |
| Hancock | 11.6 | 12.3 |
| Hardeman | 10.1 | 12.0 |
| Hardin | 8.9 | 9.9 |
| Hawkins | 8.0 | 8.5 |
| Haywood | 10.7 | 11.8 |
| Henderson | 9.9 | 11.8 |
| Henry | 9.5 | 10.8 |
| Hickman | 9.5 | 8.7 |
| Houston | 9.7 | 9.9 |
| Humphreys | 9.3 | 9.2 |
| Jackson | 8.8 | 9.7 |
| Jefferson | 9.5 | 10.0 |
| Johnson | 9.3 | 10.2 |
| Knox | 6.2 | 6.8 |
| Lake | 9.0 | 10.5 |


|  | May | May |
| :---: | :---: | :---: |
| County | 2012 | 2013 |
| Lauderdale | 11.8 | 14.0 |
| Lawrence | 10.9 | 11.9 |
| Lewis | 10.3 | 10.8 |
| Lincoln | 5.2 | 5.9 |
| Loudon | 6.6 | 7.7 |
| Macon | 7.8 | 8.4 |
| Madison | 8.2 | 8.6 |
| Marion | 8.5 | 9.4 |
| Marshall | 11.0 | 10.4 |
| Maury | 9.1 | 9.2 |
| McMinn | 9.0 | 9.6 |
| McNairy | 9.3 | 11.0 |
| Meigs | 10.3 | 10.3 |
| Monroe | 10.3 | 11.0 |
| Montgomery | 7.5 | 7.8 |
| Moore | 7.6 | 7.6 |
| Morgan | 10.0 | 10.5 |
| Obion | 12.1 | 11.7 |
| Overton | 8.3 | 9.1 |
| Perry | 11.5 | 11.9 |
| Pickett | 11.8 | 11.7 |
| Polk | 9.7 | 8.9 |
| Putnam | 7.9 | 8.2 |
| Rhea | 10.3 | 11.9 |
| Roane | 7.5 | 8.2 |
| Robertson | 7.0 | 7.1 |
| Rutherford | 6.7 | 6.8 |
| Scott | 16.2 | 17.0 |
| Sequatchie | 7.6 | 8.7 |
| Sevier | 8.0 | 8.1 |
| Shelby | 8.9 | 9.7 |
| Smith | 6.9 | 7.3 |
| Stewart | 10.1 | 9.2 |
| Sullivan | 6.9 | 7.5 |
| Sumner | 6.6 | 6.7 |
| Tipton | 8.5 | 10.1 |
| Trousdale | 7.2 | 8.6 |
| Unicoi | 8.7 | 8.2 |
| Union | 7.2 | 7.9 |
| Van Buren | 11.2 | 11.8 |
| Warren | 8.9 | 9.5 |
| Washington | 6.8 | 7.4 |
| Wayne | 10.7 | 12.1 |
| Weakley | 10.6 | 11.5 |
| White | 11.3 | 11.7 |
| Williamson | 5.4 | 5.7 |
| Wilson | 6.3 | 6.7 |

Unemployment Rates 1983-2012


## Statewide

## UNEMPLOYMENT INSURANCE ACTIVITIES (MOST RECENT AVAILABLE)



BENEFIT PROGRAMS - MAY 2013

| STATE BENEFIT PROGRAM |  |  |  | FEDERAL BENEFIT PROGRAMS |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| CLAIMS | May 2012 | Apr. 2013 | May 2013 | FORMER FEDERAL EMPLOYEE | May 2012 | Apr. 2013 | May 2013 |
| Initial Claims | 26,511 | 23,276 | 26,032 | Benefits Paid | \$247,433 | \$265,644 | \$214,148 |
| Continued Weeks Claimed | 142,316 | 176,578 | 159,265 | Benefit Weeks Claimed | 882 | 932 | 836 |
| Nonmonetary Determinations | 4,887 | 9,022 | 7,576 | Initial Claims | 58 | 101 | 76 |
| Appeals Decisions | 2,861 | 2,202 | 1,966 | Continued Weeks Claimed | 696 | 841 | 765 |
| Lower Authority | 2,325 | 1,807 | 1,605 | Appeals Decisions | 15 | 7 | 15 |
| Higher Authority | 536 | 395 | 361 |  |  |  |  |
| BENEFITS |  |  |  | FORMER MILITARY PERSONNEL |  |  |  |
| Amount Paid | \$40,982,672 | \$26,002,503 | \$26,354,183 | Benefits Paid | \$668,615 | \$461,191 | \$409,691 |
| Benefit Weeks Paid | 181,656 | 176,589 | 148,559 | Benefit Weeks Claimed | 2,258 | 1,597 | 1,456 |
| Average Weekly Benefit Amount | \$238 | \$237 | \$238 | Initial Claims | 149 | 176 | 147 |
| First Payments | 9,664 | 9,281 | 9,629 | Continued Weeks Claimed | 1,962 | 1,466 | 1,376 |
| Final Payments | 6,536 | 5,846 | 4,982 | Appeals Decisions | 16 | 12 | 3 |
| Average Weeks Duration | 16 | 15 | 15 |  |  |  |  |
| Trust Fund Balance | \$592,817,675 | \$749,360,528 | \$812,878,712 |  |  |  |  |

## CONTINUED WEEKS CLAIMED - MAY 2013



| ESTMATED NONFARM EMPLOYMENT (in thousands) |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Revised | Preliminary | Net Ch |  |  |
| Industry | $\begin{gathered} \text { May } \\ 2012 \\ \hline \end{gathered}$ | $\begin{gathered} \text { April } \\ 2013 \\ \hline \end{gathered}$ | May <br> 2013 | $\begin{array}{ll} \text { May } & 2012 \\ \text { May } & 2013 \\ \hline \end{array}$ | $\begin{aligned} & \text { Apr. } \\ & \text { May } \end{aligned}$ | $\begin{aligned} & 2013 \\ & 2013 \\ & 2013 \end{aligned}$ |
| Total Nonfarm | 2,728.8 | 2,763.5 | 2,774.3 | 45.5 | 10.8 |  |
| Total Private | 2,295.6 | 2,333.8 | 2,347.0 | 51.4 | 13.2 |  |
| Goods Producing | 422.7 | 426.1 | 430.3 | 7.6 | 4.2 |  |
| Mining, Logging, \& Construction | 109.5 | 108.3 | 109.8 | 0.3 | 1.5 |  |
| Manufacturing | 313.2 | 317.8 | 320.5 | 7.3 | 2.7 |  |
| Durable Goods Manufacturing | 193.5 | 198.4 | 200.4 | 6.9 | 2.0 |  |
| Wood Product Manufacturing | 11.1 | 10.7 | 10.8 | -0.3 | 0.1 |  |
| Nonmetallic Mineral Product Manufacturing | 12.4 | 12.6 | 12.7 | 0.3 | 0.1 |  |
| Primary Metal Manufacturing | 9.6 | 10.2 | 10.2 | 0.6 | 0.0 |  |
| Fabricated Metal Product Manufacturing | 34.5 | 33.8 | 34.0 | -0.5 | 0.2 |  |
| Machinery Manufacturing | 26.2 | 25.6 | 25.8 | -0.4 | 0.2 |  |
| Computer \& Electronic Product Manufacturing | 5.9 | 5.8 | 5.9 | 0.0 | 0.1 |  |
| Electrical Equipment \& Appliance Manufacturing | 17.9 | 18.2 | 18.4 | 0.5 | 0.2 |  |
| Transportation Equipment Manufacturing | 52.1 | 57.6 | 58.5 | 6.4 | 0.9 |  |
| Furniture \& Related Product Manufacturing | 8.9 | 8.8 | 8.9 | 0.0 | 0.1 |  |
| Miscellaneous Manufacturing Durable Goods | 14.9 | 15.1 | 15.2 | 0.3 | 0.1 |  |
| Nondurable Goods Manufacturing | 119.7 | 119.4 | 120.1 | 0.4 | 0.7 |  |
| Textile Mills, Products, \& Apparel | 10.7 | 10.7 | 10.7 | 0.0 | 0.0 |  |
| Food Manufacturing | 33.2 | 33.0 | 33.2 | 0.0 | 0.2 |  |
| Beverage \& Tobacco Product Manufacturing | 5.2 | 5.3 | 5.3 | 0.1 | 0.0 |  |
| Paper Manufacturing | 14.8 | 14.1 | 14.2 | -0.6 | 0.1 |  |
| Printing \& Related Support Activities | 9.6 | 9.0 | 8.9 | -0.7 | -0.1 |  |
| Chemical Manufacturing | 24.3 | 24.2 | 24.3 | 0.0 | 0.1 |  |
| Plastics \& Rubber Products Manufacturing | 20.1 | 19.9 | 19.9 | -0.2 | 0.0 |  |
| Plastics Product Manufacturing | 11.4 | 11.5 | 11.5 | 0.1 | 0.0 |  |
| Rubber Product Manufacturing | 8.7 | 8.4 | 8.4 | -0.3 | 0.0 |  |
| Service Providing | 2,306.1 | 2,337.4 | 2,344.0 | 37.9 | 6.6 |  |
| Trade, Transportation, \& Utilities | 573.4 | 579.3 | 583.3 | 9.9 | 4.0 |  |
| Wholesale Trade | 121.0 | 118.3 | 119.2 | -1.8 | 0.9 |  |
| Merchant Wholesalers, Durable Goods | 61.2 | 59.7 | 60.0 | -1.2 | 0.3 |  |
| Merchant Wholesalers, Nondurable Goods | 42.3 | 41.2 | 41.5 | -0.8 | 0.3 |  |
| Wholesale Electronic Markets | 17.5 | 17.4 | 17.7 | 0.2 | 0.3 |  |
| Retail Trade | 312.3 | 319.2 | 321.3 | 9.0 | 2.1 |  |
| Motor Vehicle \& Parts Dealers | 39.6 | 40.3 | 40.5 | 0.9 | 0.2 |  |
| Furniture \& Home Furnishings Stores | 8.4 | 8.2 | 8.3 | -0.1 | 0.1 |  |
| Building Material, Garden Equipment, \& Supplies | 27.9 | 28.1 | 28.7 | 0.8 | 0.6 |  |
| Food \& Beverage Stores | 49.9 | 50.3 | 50.4 | 0.5 | 0.1 |  |
| Health \& Personal Care Stores | 22.5 | 22.7 | 22.6 | 0.1 | -0.1 |  |
| Gasoline Stations | 20.7 | 20.5 | 21.1 | 0.4 | 0.6 |  |
| Clothing \& Clothing Accessories Stores | 24.3 | 25.6 | 25.6 | 1.3 | 0.0 |  |
| Sporting Goods, Hobby, Book, \& Music Stores | 10.3 | 10.3 | 10.3 | 0.0 | 0.0 |  |
| General Merchandise Stores | 71.6 | 71.8 | 71.4 | -0.2 | -0.4 |  |
| Miscellaneous Store Retailers | 16.3 | 16.0 | 16.4 | 0.1 | 0.4 |  |
| Nonstore Retailers | 8.7 | 9.0 | 8.9 | 0.2 | -0.1 |  |
| Transportation, Warehousing, \& Utilities | 140.1 | 141.8 | 142.8 | 2.7 | 1.0 |  |
| Utilities | 3.3 | 3.3 | 3.3 | 0.0 | 0.0 |  |
| Transportation \& Warehousing | 136.8 | 138.5 | 139.5 | 2.7 | 1.0 |  |
| Truck Transportation | 54.2 | 54.2 | 54.7 | 0.5 | 0.5 |  |
| Information | 44.1 | 42.0 | 41.9 | -2.2 | -0.1 |  |
| Financial Activities | 138.2 | 139.7 | 138.2 | 0.0 | -1.5 |  |
| Finance \& Insurance | 106.3 | 107.5 | 106.6 | 0.3 | -0.9 |  |
| Real Estate, Rental, \& Leasing | 31.9 | 32.2 | 31.6 | -0.3 | -0.6 |  |
| Professional \& Business Services | 335.2 | 349.1 | 351.3 | 16.1 | 2.2 |  |
| Professional, Scientific, \& Technical Services | 110.0 | 118.0 | 115.4 | 5.4 | -2.6 |  |
| Management of Companies \& Enterprises | 32.2 | 33.6 | 33.8 | 1.6 | 0.2 |  |
| Administrative, Support, \& Waste Management | 193.0 | 197.5 | 202.1 | 9.1 | 4.6 |  |
| Educational \& Health Services | 393.1 | 403.3 | 401.4 | 8.3 | -1.9 |  |
| Educational Services | 52.2 | 53.8 | 51.9 | -0.3 | -1.9 |  |
| Health Care \& Social Assistance | 340.9 | 349.5 | 349.5 | 8.6 | 0.0 |  |
| Ambulatory Health Care Services | 131.3 | 135.8 | 135.0 | 3.7 | -0.8 |  |
| Hospitals | 104.7 | 105.0 | 105.0 | 0.3 | 0.0 |  |
| Nursing \& Residential Care Facilities | 58.7 | 59.4 | 59.4 | 0.7 | 0.0 |  |
| Social Assistance | 46.2 | 49.3 | 50.1 | 3.9 | 0.8 |  |
| Leisure \& Hospitality | 284.0 | 289.1 | 295.4 | 11.4 | 6.3 |  |
| Arts, Entertainment, \& Recreation | 32.6 | 32.2 | 33.2 | 0.6 | 1.0 |  |
| Accommodation \& Food Services | 251.4 | 256.9 | 262.2 | 10.8 | 5.3 |  |
| Accommodation | 33.8 | 33.9 | 35.4 | 1.6 | 1.5 |  |
| Food Services \& Drinking Places | 217.6 | 223.0 | 226.8 | 9.2 | 3.8 |  |
| Other Services | 104.9 | 105.2 | 105.2 | 0.3 | 0.0 |  |
| Government | 433.2 | 429.7 | 427.3 | -5.9 | -2.4 |  |
| Federal Government | 50.1 | 48.7 | 48.6 | -1.5 | -0.1 |  |
| State Government | 96.4 | 98.4 | 95.2 | -1.2 | -3.2 |  |
| State Government Educational Services | 53.2 | 56.9 | 53.7 | 0.5 | -3.2 |  |
| Local Government | 286.7 | 282.6 | 283.5 | -3.2 | 0.9 |  |
| Local Government Educational Services | 147.8 | 143.2 | 143.4 | -4.4 | 0.2 |  |

## NONFARM EMPLOYMENT \& LABOR FORCE NARRATIVE

Total nonfarm employment increased by 45,500 jobs from May 2012 to May 2013. There were large seasonal increases in professional/business services (up 16,100 jobs), which included increases of 9,100 jobs in administrative/ support/waste management and 5,400 jobs in professional/scientific/technical services; accommodation/food services (up 10,800 jobs), which included an increase of 9,200 jobs in food services/drinking places; retail trade (up 9,000 jobs), which included an increase of 1,300 jobs in clothing/clothing accessories stores; and health care/social assistance (up 8,600 jobs), which included increases of 3,900 jobs in social assistance and 3,700 jobs in ambulatory health care services. Other large increases were in transportation equipment manufacturing (up 6,400 jobs) and transportation/warehousing (up 2,700 jobs).

These increases were partially offset by declines in local government educational services (down 4,400 jobs); information (down 2,200 jobs); wholesale trade (down 1,800 jobs), which includes a decline of 1,200 jobs in merchant wholesalers durable goods; federal government (down 1,500 jobs); and state government (down 1,200 jobs).

During May 2013 nonfarm employment increased by 10,800 jobs. There were monthly increases in accommodation/food services (up 5,300 jobs), which includes increases of 3,800 jobs in food services/drinking places and 1,500 jobs in accommodation; administrative/support/ waste management (up 4,600 jobs); retail trade (up 2,100 jobs); mining/logging/construction (up 1,500 jobs); and transportation/warehousing and arts/entertainment/recreation (both up 1,000 jobs). This was partially offset by declines in state government educational services (down 3,200 jobs); professional/ scientific/technical services (down 2,600 jobs); educational services (down 1,900 jobs); and financial activities (down 1,500 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for May 2013 was 8.3 percent, up 0.3 percentage point from the April 2013 rate.

The United States unemployment rate was 7.6 percent in May 2013. In May 2012, the national unemployment rate was 8.2 percent while the state rate was 8.1 percent.

Across Tennessee, the unemployment rate increased in 82 counties, decreased in eight counties, and remained the same in five counties. There were 41 counties with rates greater than 9.9 percent but only five with rates greater than 12.0 percent. In May 2013, the lowest rate was in Williamson County at 5.7 percent, up 0.4 percent, while the highest was in Scott County at 17.0 percent, up from 16.1 in April.

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# CIVILIAN LABOR FORCE SUMMARY 

|  |  | $\text { May } 2012$ |  |  |  | April 2013 |  |  |  | May 2013 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. <br> TENNESSEE | $\begin{array}{r} 154,998,000 \\ 3,112,000 \end{array}$ | $\begin{array}{r} 142,302,000 \\ 2,858,700 \end{array}$ | $\begin{array}{r} 12,695,000 \\ 253,300 \end{array}$ | $\begin{aligned} & 8.2 \\ & 8.1 \end{aligned}$ | $\begin{array}{r} 155,238,000 \\ 3,128,600 \end{array}$ | $\begin{array}{r} 143,579,000 \\ 2,878,900 \end{array}$ | $\begin{array}{r} 11,659,000 \\ 249,700 \end{array}$ | $\begin{aligned} & 7.5 \\ & 8.0 \end{aligned}$ | $\begin{array}{r} 155,658,000 \\ 3,133,600 \end{array}$ | $\begin{array}{r} 143,898,000 \\ 2,872,900 \end{array}$ | $\begin{array}{r} 11,760,000 \\ 260,700 \end{array}$ | 7.6 8.3 |
| Not Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. TENNESSEE | $\begin{array}{r} 154,998,000 \\ 3,112,100 \end{array}$ | $\begin{array}{r} 142,727,000 \\ 2,867,600 \end{array}$ | $\begin{array}{r} 12,271,000 \\ 244,500 \\ \hline \end{array}$ | $\begin{aligned} & 7.9 \\ & 7.9 \end{aligned}$ | $\begin{array}{r} 154,739,000 \\ 3,110,700 \end{array}$ | $\begin{array}{rr} 0 & 143,724,000 \\ 0 & 2,862,800 \end{array}$ | $\begin{array}{r} 11,014,000 \\ 247,900 \end{array}$ | $\begin{aligned} & 7.1 \\ & 8.0 \end{aligned}$ | $\begin{array}{r} 155,734,000 \\ 3,125,500 \end{array}$ | $\begin{array}{r} 144,432,000 \\ 2,864,800 \end{array}$ | $\begin{array}{r} 11,302,000 \\ 260,700 \\ \hline \end{array}$ | 7.3 8.3 |
| Metropolitan Statistical Areas |  |  |  |  |  |  |  |  |  |  |  |  |
| Chattanooga | 261,470 | 242,270 | 19,190 | 7.3 | 259,940 | 240,780 | 19,160 | 7.4 | 260,950 | 240,390 | 20,570 | 7.9 |
| Clarksville | 117,520 | 107,750 | 9,770 | 8.3 | 117,940 | 108,070 | 9,870 | 8.4 | 118,430 | 107,990 | 10,440 | 8.8 |
| Cleveland | 57,880 | 53,410 | 4,470 | 7.7 | 58,080 | 53,680 | 4,410 | 7.6 | 58,250 | 53,640 | 4,610 | 7.9 |
| Jackson | 58,270 | 53,520 | 4,750 | 8.1 | 57,890 | 53,130 | 4,760 | 8.2 | 58,390 | 53,320 | 5,070 | 8.7 |
| Johnson City | 101,190 | 93,910 | 7,280 | 7.2 | 98,960 | 91,620 | 7,340 | 7.4 | 99,190 | 91,460 | 7,730 | 7.8 |
| Kingsport | 147,280 | 136,720 | 10,560 | 7.2 | 146,050 | 135,750 | 10,300 | 7.1 | 146,580 | 135,520 | 11,060 | 7.5 |
| Knoxville | 364,890 | 341,130 | 23,760 | 6.5 | 368,190 | 343,540 | 24,650 | 6.7 | 369,660 | 343,870 | 25,790 | 7.0 |
| Memphis | 613,650 | 559,020 | 54,630 | 8.9 | 608,620 | 553,860 | 54,760 | 9.0 | 611,070 | 552,970 | 58,110 | 9.5 |
| Morristown | 63,110 | 57,160 | 5,950 | 9.4 | 62,080 | 56,160 | 5,920 | 9.5 | 62,240 | 56,150 | 6,090 | 9.8 |
| Nashville | 847,760 | 791,520 | 56,240 | 6.6 | 861,150 | 805,830 | 55,320 | 6.4 | 864,060 | 806,020 | 58,040 | 6.7 |
| Micropolitan Statistical Areas |  |  |  |  |  |  |  |  |  |  |  |  |
| Athens | 24,630 | 22,430 | 2,210 | 9.0 | 24,190 | 21,960 | 2,230 | 9.2 | 24,290 | 21,940 | 2,340 | 9.6 |
| Brownsville | 8,900 | 7,950 | 960 | 10.7 | 8,760 | 7,770 | 990 | 11.2 | 8,870 | 7,830 | 1,040 | 11.8 |
| Columbia | 36,200 | 32,890 | 3,310 | 9.1 | 36,380 | 33,140 | 3,240 | 8.9 | 36,540 | 33,190 | 3,350 | 9.2 |
| Cookeville | 51,510 | 47,340 | 4,170 | 8.1 | 51,380 | 47,310 | 4,070 | 7.9 | 50,820 | 46,500 | 4,320 | 8.5 |
| Crossville | 24,540 | 22,370 | 2,160 | 8.8 | 24,760 | 22,430 | 2,340 | 9.4 | 25,000 | 22,640 | 2,350 | 9.4 |
| Dyersburg | 17,060 | 15,230 | 1,830 | 10.7 | 16,870 | 14,960 | 1,910 | 11.3 | 16,870 | 14,910 | 1,950 | 11.6 |
| Greeneville | 28,920 | 26,010 | 2,910 | 10.1 | 28,420 | 25,410 | 3,020 | 10.6 | 28,630 | 25,420 | 3,210 | 11.2 |
| Harriman | 27,510 | 25,450 | 2,060 | 7.5 | 27,360 | 25,220 | 2,140 | 7.8 | 27,480 | 25,230 | 2,250 | 8.2 |
| Humboldt | 21,330 | 19,030 | 2,300 | 10.8 | 20,920 | 18,340 | 2,580 | 12.3 | 20,950 | 18,300 | 2,640 | 12.6 |
| LaFollette | 16,890 | 15,090 | 1,800 | 10.7 | 16,900 | 15,150 | 1,750 | 10.3 | 17,000 | 15,180 | 1,810 | 10.7 |
| Lawrenceburg | 16,520 | 14,720 | 1,800 | 10.9 | 16,360 | 14,450 | 1,910 | 11.7 | 16,570 | 14,600 | 1,980 | 11.9 |
| Lewisburg | 12,530 | 11,150 | 1,380 | 11.0 | 12,370 | 11,100 | 1,270 | 10.3 | 12,620 | 11,310 | 1,310 | 10.4 |
| Martin | 16,630 | 14,870 | 1,760 | 10.6 | 15,720 | 14,020 | 1,690 | 10.8 | 15,780 | 13,960 | 1,820 | 11.5 |
| McMinnville | 17,350 | 15,810 | 1,540 | 8.9 | 17,140 | 15,550 | 1,590 | 9.3 | 17,290 | 15,640 | 1,650 | 9.5 |
| Newport | 16,500 | 14,770 | 1,740 | 10.5 | 15,940 | 14,250 | 1,690 | 10.6 | 16,020 | 14,320 | 1,700 | 10.6 |
| Paris | 13,750 | 12,440 | 1,310 | 9.5 | 13,480 | 12,060 | 1,420 | 10.5 | 13,570 | 12,100 | 1,470 | 10.8 |
| Sevierville | 51,310 | 47,230 | 4,080 | 8.0 | 50,060 | 45,830 | 4,240 | 8.5 | 50,820 | 46,690 | 4,140 | 8.1 |
| Shelbyville | 22,750 | 20,780 | 1,970 | 8.6 | 22,840 | 20,990 | 1,840 | 8.1 | 22,990 | 21,030 | 1,970 | 8.6 |
| Tullahoma | 50,690 | 46,840 | 3,850 | 7.6 | 50,290 | 46,630 | 3,660 | 7.3 | 50,430 | 46,530 | 3,900 | 7.7 |
| Union City | 17,200 | 14,970 | 2,240 | 13.0 | 16,530 | 14,550 | 1,990 | 12.0 | 16,270 | 14,230 | 2,040 | 12.5 |
| Cities |  |  |  |  |  |  |  |  |  |  |  |  |
| Bartlett | 28,470 | 26,730 | 1,740 | 6.1 | 28,370 | 26,520 | 1,850 | 6.5 | 28,520 | 26,530 | 2,000 | 7.0 |
| Brentwood | 18,650 | 17,650 | 990 | 5.3 | 18,970 | 17,970 | 1,000 | 5.2 | 19,080 | 17,980 | 1,100 | 5.8 |
| Bristol | 13,050 | 12,180 | 870 | 6.7 | 12,880 | 12,050 | 830 | 6.4 | 12,980 | 12,030 | 950 | 7.3 |
| Chattanooga | 78,440 | 71,970 | 6,470 | 8.2 | 77,760 | 71,210 | 6,550 | 8.4 | 78,270 | 71,090 | 7,180 | 9.2 |
| Clarksville | 58,150 | 53,670 | 4,480 | 7.7 | 57,940 | 53,610 | 4,330 | 7.5 | 58,310 | 53,710 | 4,600 | 7.9 |
| Cleveland | 20,320 | 18,660 | 1,660 | 8.2 | 20,360 | 18,750 | 1,600 | 7.9 | 20,440 | 18,740 | 1,700 | 8.3 |
| Collierville | 21,680 | 20,330 | 1,350 | 6.2 | 21,580 | 20,160 | 1,420 | 6.6 | 21,710 | 20,170 | 1,540 | 7.1 |
| Columbia | 14,940 | 13,500 | 1,450 | 9.7 | 15,070 | 13,600 | 1,470 | 9.7 | 15,170 | 13,620 | 1,550 | 10.2 |
| Cookeville | 15,530 | 14,290 | 1,250 | 8.0 | 15,430 | 14,280 | 1,150 | 7.4 | 15,340 | 14,030 | 1,300 | 8.5 |
| Franklin | 34,890 | 32,920 | 1,960 | 5.6 | 35,370 | 33,520 | 1,850 | 5.2 | 35,460 | 33,530 | 1,940 | 5.5 |
| Gallatin | 14,280 | 13,170 | 1,110 | 7.8 | 14,460 | 13,410 | 1,060 | 7.3 | 14,530 | 13,410 | 1,120 | 7.7 |
| Germantown | 19,510 | 18,360 | 1,150 | 5.9 | 19,410 | 18,210 | 1,200 | 6.2 | 19,510 | 18,220 | 1,290 | 6.6 |
| Hendersonville | 28,430 | 26,690 | 1,740 | 6.1 | 28,880 | 27,170 | 1,710 | 5.9 | 29,010 | 27,180 | 1,830 | 6.3 |
| Jackson | 31,600 | 28,820 | 2,790 | 8.8 | 31,380 | 28,600 | 2,780 | 8.9 | 31,660 | 28,710 | 2,950 | 9.3 |
| Johnson City | 33,040 | 30,670 | 2,370 | 7.2 | 32,190 | 29,930 | 2,260 | 7.0 | 32,340 | 29,870 | 2,470 | 7.6 |
| Kingsport | 20,990 | 19,390 | 1,590 | 7.6 | 20,790 | 19,180 | 1,600 | 7.7 | 20,880 | 19,150 | 1,730 | 8.3 |
| Knoxville | 90,920 | 84,290 | 6,620 | 7.3 | 91,700 | 84,890 | 6,810 | 7.4 | 92,380 | 84,970 | 7,410 | 8.0 |
| LaVergne | 19,350 | 17,910 | 1,440 | 7.5 | 19,440 | 18,230 | 1,210 | 6.2 | 19,520 | 18,230 | 1,280 | 6.6 |
| Lebanon | 13,370 | 12,390 | 980 | 7.3 | 13,620 | 12,610 | 1,010 | 7.4 | 13,670 | 12,610 | 1,060 | 7.7 |
| Maryville | 13,150 | 12,230 | 920 | 7.0 | 13,210 | 12,320 | 890 | 6.7 | 13,250 | 12,330 | 930 | 7.0 |
| Memphis | 288,530 | 259,510 | 29,020 | 10.1 | 286,940 | 257,440 | 29,500 | 10.3 | 288,820 | 257,500 | 31,320 | 10.8 |
| Morristown | 13,070 | 11,760 | 1,310 | 10.0 | 12,910 | 11,560 | 1,360 | 10.5 | 12,940 | 11,550 | 1,390 | 10.7 |
| Murfreesboro | 59,840 | 55,710 | 4,130 | 6.9 | 60,790 | 56,720 | 4,070 | 6.7 | 61,300 | 56,730 | 4,560 | 7.4 |
| Nashville | 333,670 | 311510 | 22160 | 6.6 | 339,120 | 317,140 | 21,980 | 6.5 | 340,110 | 317,220 | 22,890 | 6.7 |
| Oak Ridge | 14,210 | 13,180 | 1,040 | 7.3 | 14,340 | 13,240 | 1,100 | 7.7 | 14,390 | 13,260 | 1,140 | 7.9 |
| Smyrna | 22,760 | 21,120 | 1,650 | 7.2 | 22,910 | 21,500 | 1,410 | 6.2 | 22,970 | 21,500 | 1,460 | 6.4 |
| Spring Hill | 15,520 | 14,560 | 960 | 6.2 | 15,710 | 14,790 | 920 | 5.8 | 15,840 | 14,800 | 1,040 | 6.5 |

Total nonfarm employment increased by 500 jobs from April 2013 to May 2013. There was a seasonal increase in leisure/hospitality (up 300 jobs), which was offset by a decline in professional/business services (down 200 jobs). The remaining industries had changes that were not statistically significant.

During the past 12 months, nonfarm employment increased by 1,200 jobs. During that time, goods-producing jobs declined by 300, while service-providing jobs increased by 1,500 .


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{aligned} & \text { May } \\ & 2012 \end{aligned}$ | Revised April 2013 | Preliminary May 2013 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | May 2012 | Apr. 2013 |
|  |  |  |  | May 2013 | May 2013 |
| Total Nonfarm | 237.5 | 238.2 | 238.7 | 1.2 | 0.5 |
| Total Private | 200.4 | 201.8 | 202.2 | 1.8 | 0.4 |
| Goods Producing | 39.7 | 39.2 | 39.4 | -0.3 | 0.2 |
| Mining, Logging, \& Construction | 8.5 | 8.4 | 8.5 | 0.0 | 0.1 |
| Manufacturing | 31.2 | 30.8 | 30.9 | -0.3 | 0.1 |
| Durable Goods Manufacturing | 15.8 | 16.2 | 16.2 | 0.4 | 0.0 |
| Nondurable Goods Manufacturing | 15.4 | 14.6 | 14.7 | -0.7 | 0.1 |
| Service Providing | 197.8 | 199.0 | 199.3 | 1.5 | 0.3 |
| Trade, Transportation, \& Utilities | 48.9 | 49.0 | 49.1 | 0.2 | 0.1 |
| Wholesale Trade | 8.2 | 8.0 | 8.0 | -0.2 | 0.0 |
| Retail Trade | 24.8 | 24.9 | 24.9 | 0.1 | 0.0 |
| Transportation, Warehousing, \& Utilities | 15.9 | 16.1 | 16.2 | 0.3 | 0.1 |
| Information | 2.8 | 2.7 | 2.7 | -0.1 | 0.0 |
| Financial Activities | 17.3 | 17.0 | 17.0 | -0.3 | 0.0 |
| Professional \& Business Services | 24.7 | 24.8 | 24.6 | -0.1 | -0.2 |
| Educational \& Health Services | 32.9 | 33.9 | 33.9 | 1.0 | 0.0 |
| Leisure \& Hospitality | 24.4 | 25.2 | 25.5 | 1.1 | 0.3 |
| Other Services | 9.7 | 10.0 | 10.0 | 0.3 | 0.0 |
| Government | 37.1 | 36.4 | 36.5 | -0.6 | 0.1 |
| Federal Government | 6.4 | 6.3 | 6.4 | 0.0 | 0.1 |
| State Government | 6.6 | 6.8 | 6.7 | 0.1 | -0.1 |
| Local Government | 24.1 | 23.3 | 23.4 | -0.7 | 0.1 |

Total nonfarm employment increased by 1,500 jobs from April 2013 to May 2013. There were seasonal increases in leisure/ hospitality (up 700 jobs); professional/ business services (up 400 jobs); local government and durable goods manufacturing (both up 300 jobs); and mining/logging/construction (up 200 jobs). This was partially offset by declines in state government (down 400 jobs) and educational/health services (down 200 jobs).

Over the past 12 months, nonfarm employment increased by 8,800 jobs. During that time, goods-producing jobs increased by 700, and service-providing jobs increased by 8,100.

ESTIMATED NONFARM EMPLOYMENT (in thousands)

|  |  | Revised | Preliminary |  | Change |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Industry | May | April | May | May 2012 | Apr. 2013 |
|  | 2012 | 2013 | 2013 | May 2013 | May 2013 |
| Total Nonfarm | 331.2 | 338.5 | 340.0 | 8.8 | 1.5 |
| Total Private | 282.1 | 289.8 | 291.3 | 9.2 | 1.5 |
| Goods Producing | 47.1 | 47.3 | 47.8 | 0.7 | 0.5 |
| Mining, Logging, \& Construction | 15.2 | 14.7 | 14.9 | -0.3 | 0.2 |
| Manufacturing | 31.9 | 32.6 | 32.9 | 1.0 | 0.3 |
| Durable Goods Manufacturing | 23.4 | 23.9 | 24.2 | 0.8 | 0.3 |
| Nondurable Goods Manufacturing | 8.5 | 8.7 | 8.7 | 0.2 | 0.0 |
| Service Providing | 284.1 | 291.2 | 292.2 | 8.1 | 1.0 |
| Trade, Transportation, \& Utilities | 68.3 | 69.6 | 69.7 | 1.4 | 0.1 |
| Wholesale Trade | 16.2 | 16.2 | 16.3 | 0.1 | 0.1 |
| Retail Trade | 40.8 | 42.5 | 42.4 | 1.6 | -0.1 |
| Transportation, Warehousing, \& Utilities | 11.3 | 10.9 | 11.0 | -0.3 | 0.1 |
| Information | 5.5 | 5.4 | 5.4 | -0.1 | 0.0 |
| Financial Activities | 17.3 | 17.4 | 17.4 | 0.1 | 0.0 |
| Professional \& Business Services | 48.7 | 51.0 | 51.4 | 2.7 | 0.4 |
| Educational \& Health Services | 45.9 | 48.5 | 48.3 | 2.4 | -0.2 |
| Leisure \& Hospitality | 36.0 | 37.2 | 37.9 | 1.9 | 0.7 |
| Other Services | 13.3 | 13.4 | 13.4 | 0.1 | 0.0 |
| Government | 49.1 | 48.7 | 48.7 | -0.4 | 0.0 |
| Federal Government | 5.1 | 4.9 | 5.0 | -0.1 | 0.1 |
| State Government | 15.4 | 15.2 | 14.8 | -0.6 | -0.4 |
| Local Government | 28.6 | 28.6 | 28.9 | 0.3 | 0.3 |

Total nonfarm employment increased by 2,100 jobs from April 2013 to May 2013. There were seasonal increases in leisure/ hospitality (up 1,700 jobs), mining/logging/ construction (up 600 jobs), retail trade (up 500 jobs), wholesale trade (up 300 jobs), and manufacturing (up 200 jobs). These increases were partially offset by declines in state government (down 1,200 jobs) and educational/health services (down 300 jobs).

During the past 12 months, nonfarm employment increased by 4,800 jobs. During that time, goods-producing jobs increased by 1,800 , while service-providing jobs increased by 3,000 .

MEMPHIS MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{aligned} & \text { May } \\ & 2012 \end{aligned}$ | Revised April 2013 | Preliminary May 2013 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | May 2012 | Apr. 2013 |
|  |  |  |  | May 2013 | May 2013 |
| Total Nonfarm | 602.7 | 605.4 | 607.5 | 4.8 | 2.1 |
| Total Private | 516.3 | 518.8 | 522.0 | 5.7 | 3.2 |
| Goods Producing | 65.3 | 66.3 | 67.1 | 1.8 | 0.8 |
| Mining, Logging, \& Construction | 20.8 | 21.0 | 21.6 | 0.8 | 0.6 |
| Manufacturing | 44.5 | 45.3 | 45.5 | 1.0 | 0.2 |
| Durable Goods Manufacturing | 23.8 | 24.2 | 24.3 | 0.5 | 0.1 |
| Nondurable Goods Manufacturing | 20.7 | 21.1 | 21.2 | 0.5 | 0.1 |
| Service Providing | 537.4 | 539.1 | 540.4 | 3.0 | 1.3 |
| Trade, Transportation, \& Utilities | 161.4 | 160.3 | 161.0 | -0.4 | 0.7 |
| Wholesale Trade | 33.8 | 33.2 | 33.5 | -0.3 | 0.3 |
| Retail Trade | 63.6 | 62.9 | 63.4 | -0.2 | 0.5 |
| Transportation, Warehousing, \& Utilities | 64.0 | 64.2 | 64.1 | 0.1 | -0.1 |
| Information | 6.1 | 5.9 | 5.9 | -0.2 | 0.0 |
| Financial Activities | 27.6 | 27.0 | 27.1 | -0.5 | 0.1 |
| Professional \& Business Services | 82.7 | 84.3 | 84.4 | 1.7 | 0.1 |
| Professional, Scientific, \& Technical Services | 18.4 | 19.9 | 19.9 | 1.5 | 0.0 |
| Management of Companies \& Enterprises | 6.5 | 6.7 | 6.7 | 0.2 | 0.0 |
| Administrative, Support, \& Waste Management | 57.8 | 57.7 | 57.8 | 0.0 | 0.1 |
| Educational \& Health Services | 84.8 | 87.5 | 87.2 | 2.4 | -0.3 |
| Leisure \& Hospitality | 64.3 | 63.5 | 65.2 | 0.9 | 1.7 |
| Other Services | 24.1 | 24.0 | 24.1 | 0.0 | 0.1 |
| Government | 86.4 | 86.6 | 85.5 | -0.9 | -1.1 |
| Federal Government | 14.0 | 13.9 | 13.9 | -0.1 | 0.0 |
| State Government | 13.6 | 14.4 | 13.2 | -0.4 | -1.2 |
| Local Government | 58.8 | 58.3 | 58.4 | -0.4 | 0.1 |

Total nonfarm employment increased by 2,800 jobs from April 2013 to May 2013. There were seasonal increases in leisure/hospitality and administrative/ support/waste management (both up 1,500 jobs); mining/logging/construction (up 1,300 jobs); durable goods manufacturing (up 900 jobs); transportation/ warehousing/utilities (up 300 jobs); and wholesale trade and management of companies/enterprises (both up 200 jobs). This was partially offset by decreases in educational/health services (down 1,500 jobs), which includes a decline of 1,100 jobs in educational services; state government (down 600 jobs); professional/scientific/technical services (down 500 jobs); other services (down 400 jobs); and financial activities (down 200 jobs).

During the past 12 months, nonfarm employment increased by 29,000 jobs. During that time, goodsproducing jobs increased by 5,900 , while serviceproviding jobs increased by 23,100 .


ESTIMATED NONFARM EMPLOYMENT (in thousands)

|  |  | Revised | Preliminary |  | Change |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Industry | May | April | May | May 2012 | Apr. 2013 |
|  | 2012 | 2013 | 2013 | May 2013 | May 2013 |
| Total Nonfarm | 786.8 | 813.0 | 815.8 | 29.0 | 2.8 |
| Total Private | 680.6 | 706.2 | 709.6 | 29.0 | 3.4 |
| Goods Producing | 98.4 | 102.1 | 104.3 | 5.9 | 2.2 |
| Mining, Logging, \& Construction | 32.3 | 32.6 | 33.9 | 1.6 | 1.3 |
| Manufacturing | 66.1 | 69.5 | 70.4 | 4.3 | 0.9 |
| Durable Goods Manufacturing | 45.3 | 48.5 | 49.4 | 4.1 | 0.9 |
| Nondurable Goods Manufacturing | 20.8 | 21.0 | 21.0 | 0.2 | 0.0 |
| Service Providing | 688.4 | 710.9 | 711.5 | 23.1 | 0.6 |
| Trade, Transportation, \& Utilities | 157.3 | 160.4 | 161.0 | 3.7 | 0.6 |
| Wholesale Trade | 38.6 | 38.9 | 39.1 | 0.5 | 0.2 |
| Retail Trade | 86.4 | 88.1 | 88.2 | 1.8 | 0.1 |
| Transportation, Warehousing, \& Utilities | 32.3 | 33.4 | 33.7 | 1.4 | 0.3 |
| Information | 20.9 | 20.3 | 20.3 | -0.6 | 0.0 |
| Financial Activities | 48.6 | 48.4 | 48.2 | -0.4 | -0.2 |
| Professional \& Business Services | 112.8 | 123.4 | 124.6 | 11.8 | 1.2 |
| Professional, Scientific, \& Technical Services | 44.3 | 49.2 | 48.7 | 4.4 | -0.5 |
| Management of Companies \& Enterprises | 13.9 | 14.9 | 15.1 | 1.2 | 0.2 |
| Administrative, Support, \& Waste Management | 54.6 | 59.3 | 60.8 | 6.2 | 1.5 |
| Educational \& Health Services | 125.0 | 131.3 | 129.8 | 4.8 | -1.5 |
| Educational Services | 23.3 | 24.2 | 23.1 | -0.2 | -1.1 |
| Health Care \& Social Assistance | 101.7 | 107.1 | 106.7 | 5.0 | -0.4 |
| Leisure \& Hospitality | 85.5 | 88.2 | 89.7 | 4.2 | 1.5 |
| Other Services | 32.1 | 32.1 | 31.7 | -0.4 | -0.4 |
| Government | 106.2 | 106.8 | 106.2 | 0.0 | -0.6 |
| Federal Government | 12.6 | 12.3 | 12.2 | -0.4 | -0.1 |
| State Government | 28.5 | 29.0 | 28.4 | -0.1 | -0.6 |
| Local Government | 65.1 | 65.5 | 65.6 | 0.5 | 0.1 | Nonfarm Employment (Smaller MSAs)

Total Nonfarm
Total Private
Goods Producing
Mining, Logging, \& Construction
Manufacturing
Service Providing
Trade, Transportation, \& Utilities
Wholesale Trade
Retail Trade
Transportation, Warehousing, \& Utilities
Information
Financial Activities
Professional \& Business Services
Educational \& Health Services
Leisure \& Hospitality
Other Services
Government
Federal Government
State Government
Local Government

| Clarksville, TN-KY MSA |  | Cleveland, TN MSA |  | Jackson, TN MSA |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Apr. 2013 <br> Revised | May 2013 <br> Prelim. | Apr. 2013 <br> Revised | May 2013 <br> Prelim. | Apr. 2013 <br> Revised | May 2013 <br> Prelim. |
| 88,700 | 89,100 | 44,100 | 44,400 | 62,000 | $\mathbf{6 2 , 4 0 0}$ |
| 66,900 | $\mathbf{6 7 , 5 0 0}$ | 38,300 | 38,600 | 49,300 | $\mathbf{4 9 , 8 0 0}$ |
| 13,200 | $\mathbf{1 3 , 4 0 0}$ | 10,200 | $\mathbf{1 0 , 3 0 0}$ | 11,300 | $\mathbf{1 1 , 4 0 0}$ |
| 3,300 | 3,400 | 1,700 | $\mathbf{1 , 7 0 0}$ | 2,700 | $\mathbf{2 , 8 0 0}$ |
| 9,900 | $\mathbf{1 0 , 0 0 0}$ | 8,500 | 8,600 | 8,600 | $\mathbf{8 , 6 0 0}$ |
| 75,500 | $\mathbf{7 5 , 7 0 0}$ | 33,900 | 34,100 | 50,700 | $\mathbf{5 1 , 0 0 0}$ |
| 16,100 | $\mathbf{1 6 , 1 0 0}$ | 8,000 | 8,200 | 12,100 | $\mathbf{1 2 , 1 0 0}$ |
| N.A. | N.A. | 900 | 900 | 3,200 | $\mathbf{3 , 2 0 0}$ |
| 11,500 | $\mathbf{1 1 , 5 0 0}$ | 4,700 | $\mathbf{4 , 8 0 0}$ | 7,200 | $\mathbf{7 , 2 0 0}$ |
| 2,300 | $\mathbf{2 , 3 0 0}$ | 2,400 | $\mathbf{2 , 5 0 0}$ | 1,700 | $\mathbf{1 7 0 0}$ |
| 1,000 | $\mathbf{1 , 0 0 0}$ | 300 | 300 | 500 | $\mathbf{5 0 0}$ |
| 3,100 | 3,100 | 1,400 | $\mathbf{1 , 4 0 0}$ | 1,700 | $\mathbf{1 , 7 0 0}$ |
| 8,200 | 8,200 | 5,200 | $\mathbf{5 , 1 0 0}$ | 5,900 | $\mathbf{5 , 9 0 0}$ |
| 11,300 | $\mathbf{1 1 , 5 0 0}$ | 6,400 | $\mathbf{6 , 4 0 0}$ | 9,800 | $\mathbf{9 , 8 0 0}$ |
| 10,900 | $\mathbf{1 1 , 0 0 0}$ | 4,600 | 4,700 | 5,800 | $\mathbf{6 , 2 0 0}$ |
| 3,100 | 3,200 | 2,200 | $\mathbf{2 , 2 0 0}$ | 2,200 | $\mathbf{2 , 2 0 0}$ |
| 21,800 | $\mathbf{2 1 , 6 0 0}$ | 5,800 | $\mathbf{5 , 8 0 0}$ | 12,700 | $\mathbf{1 2 , 6 0 0}$ |
| 6,600 | $\mathbf{6 , 6 0 0}$ | 300 | 300 | 500 | $\mathbf{5 0 0}$ |
| 4,900 | 4,700 | 700 | 700 | 1,800 | $\mathbf{1 , 8 0 0}$ |
| 10,300 | $\mathbf{1 0 , 3 0 0}$ | 4,800 | $\mathbf{4 , 8 0 0}$ | 10,400 | $\mathbf{1 0 , 3 0 0}$ |

Total Nonfarm
Total Private
Goods Producing
Mining, Logging, \& Construction
Manufacturing
Service Providing
Trade, Transportation, \& Utilities
Wholesale Trade
Retail Trade
Transportation, Warehousing, \& Utilities
Information
Financial Activities
Professional \& Business Services
Educational \& Health Services
Leisure \& Hospitality
Other Services
Government
Federal Government
State Government
Local Government

| Johnson City, TN MSA |  | Kingsport-Bristol, TN-VA MSA |  | Morristown, TN MSA |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Apr. 2013 <br> Revised | May 2013 <br> Prelim. | Apr. 2013 <br> Revised | May 2013 <br> Prelim. | Apr. 2013 <br> Revised | May 2013 <br> Prelim. |
| 79,800 | $\mathbf{7 9 , 7 0 0}$ | 120,200 | $\mathbf{1 2 0 , 3 0 0}$ | 45,300 | 45,400 |
| 61,600 | $\mathbf{6 1 , 9 0 0}$ | 103,700 | $\mathbf{1 0 3 , 8 0 0}$ | 37,700 | 37,800 |
| 10,400 | $\mathbf{1 0 , 6 0 0}$ | 28,900 | $\mathbf{2 9 , 0 0 0}$ | 12,500 | $\mathbf{1 2 , 4 0 0}$ |
| 2,700 | $\mathbf{2 , 9 0 0}$ | 6,900 | $\mathbf{7 , 2 0 0}$ | 2,000 | $\mathbf{2 , 0 0 0}$ |
| 7,700 | $\mathbf{7 , 7 0 0}$ | 22,000 | $\mathbf{2 1 , 8 0 0}$ | 10,500 | $\mathbf{1 0 , 4 0 0}$ |
| 69,400 | $\mathbf{6 9 , 1 0 0}$ | 91,300 | $\mathbf{9 1 , 3 0 0}$ | 32,800 | 33,000 |
| 12,900 | $\mathbf{1 2 , 9 0 0}$ | 24,200 | $\mathbf{2 4 , 2 0 0}$ | 10,000 | $\mathbf{1 0 , 1 0 0}$ |
| 2,000 | $\mathbf{2 , 0 0 0}$ | 4,800 | $\mathbf{4 , 8 0 0}$ | 2,000 | $\mathbf{2 , 0 0 0}$ |
| 10,000 | $\mathbf{1 0 , 0 0 0}$ | 15,000 | $\mathbf{1 5 , 0 0 0}$ | 5,800 | $\mathbf{5 , 8 0 0}$ |
| 900 | $\mathbf{9 0 0}$ | 4,400 | 4,400 | 2,200 | $\mathbf{2 , 3 0 0}$ |
| 1,400 | $\mathbf{1 , 4 0 0}$ | 1,300 | $\mathbf{1 , 3 0 0}$ | 400 | 400 |
| 3,600 | $\mathbf{3 , 5 0 0}$ | 3,800 | 3,800 | 1,200 | $\mathbf{1 , 2 0 0}$ |
| 8,600 | 8,700 | 9,700 | $\mathbf{9 , 7 0 0}$ | 3,600 | 3,600 |
| 13,600 | $\mathbf{1 3 , 5 0 0}$ | 19,300 | $\mathbf{1 9 , 0 0 0}$ | 5,500 | $\mathbf{5 , 5 0 0}$ |
| 8,700 | 8,900 | 12,000 | $\mathbf{1 2 , 3 0 0}$ | 3,400 | $\mathbf{3 , 5 0 0}$ |
| 2,400 | $\mathbf{2 , 4 0 0}$ | 4,500 | $\mathbf{4 , 5 0 0}$ | 1,100 | $\mathbf{1 , 1 0 0}$ |
| 18,200 | $\mathbf{1 7 , 8 0 0}$ | 16,500 | $\mathbf{1 6 , 5 0 0}$ | 7,600 | $\mathbf{7 , 6 0 0}$ |
| 2,700 | $\mathbf{2 , 7 0 0}$ | 900 | $\mathbf{9 0 0}$ | 300 | 300 |
| 7,700 | $\mathbf{7 , 3 0 0}$ | 2,500 | $\mathbf{2 , 5 0 0}$ | 1,400 | $\mathbf{1 , 4 0 0}$ |
| 7,800 | $\mathbf{7 , 8 0 0}$ | 13,100 | $\mathbf{1 3 , 1 0 0}$ | 5,900 | $\mathbf{5 , 9 0 0}$ |

[^1]
## U.S. Consumer Price Index - May 2013



HOURS AND EARNINGS OF PRODUCTION WORKERS


## ALL EMPLOYEE HOURS AND EARNINGS

Total Private
Goods Producing
Mining, Logging and Construction
Manufacturing
Private Service Providing
Trade, Transportation, and Utilities
Information
Financial Activities
Professional and Business Services
Education and Health Services
Leisure and Hospitality
Other Services

| AVERAGE WEEKLY EARNINGS |  |  | AVG. HOURLY EARNINGS |  |  | AVERAGE WEEKLYHOURS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| May | Apr. | May | May | Apr. | May | May | Apr. | May |
| 2012 | 2013 | 2013 | 2012 | 2013 | 2013 | 2012 | 2013 | 2013 |
| \$700.13 | \$711.39 | \$704.70 | \$19.89 | \$20.21 | \$20.02 | 35.2 | 35.2 | 35.2 |
| \$845.41 | \$834.74 | \$832.71 | \$20.47 | \$20.56 | \$20.51 | 41.3 | 40.6 | 40.6 |
| \$813.01 | \$856.33 | \$860.18 | \$20.74 | \$21.04 | \$20.98 | 39.2 | 40.7 | 41.0 |
| \$858.00 | \$828.24 | \$821.74 | \$20.38 | \$20.40 | \$20.34 | 42.1 | 40.6 | 40.4 |
| \$666.87 | \$682.07 | \$676.26 | \$19.73 | \$20.12 | \$19.89 | 33.8 | 33.9 | 34.0 |
| \$629.63 | \$661.21 | \$648.90 | \$18.25 | \$19.11 | \$18.54 | 34.5 | 34.6 | 35.0 |
| \$849.19 | \$914.85 | \$946.67 | \$22.23 | \$24.86 | \$25.38 | 38.2 | 36.8 | 37.3 |
| \$843.28 | \$893.14 | \$894.66 | \$22.73 | \$24.27 | \$24.05 | 37.1 | 36.8 | 37.2 |
| \$895.00 | \$870.16 | \$860.84 | \$25.00 | \$23.71 | \$23.78 | 35.8 | 36.7 | 36.2 |
| \$710.68 | \$730.80 | \$728.01 | \$20.54 | \$21.00 | \$20.86 | 34.6 | 34.8 | 34.9 |
| \$320.26 | \$312.97 | \$311.64 | \$11.95 | \$11.81 | \$11.76 | 26.8 | 26.5 | 26.5 |
| \$600.43 | \$640.28 | \$650.07 | \$18.14 | \$19.17 | \$19.29 | 33.1 | 33.4 | 33.7 |

##  <br> $R A T E S$ <br> (Seasonally Adjusted)



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[^0]:    The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12 th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2012 benchmark.

[^1]:    Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, \& Trigg County, KY. Cleveland MSA is Bradley \& Polk counties.
    Jackson MSA is Chester \& Madison counties. Johnson City MSA is Carter, Unicoi, \& Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, \& Bristol City, VA. Morristown MSA is Grainger, Hamblen, \& Jefferson counties.

