

## The Labor Market

 ReportThe Tennessee Department of Labor $\mathcal{\&}$ Workforce Development

| Phil Bredesent |
| :---: |
| Governor |
| Commissioner |
| May 2005 Data |
| Special Points of |
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## Annual Estimates of the Population for Counties in Tennessee, 2000-2004

According to estimates published by the Bureau of the Census, the 2004 population of Tennessee was $5,900,962$, up 55,754 ( 0.95 percent) from the previous July 1 estimate (see the table on Page 2).

The Population Division of the Bureau of the Census produces estimates of the statewide and county populations each July 1. The estimating methodology has remained unchanged for over two decades.

The most recent decennial census data from April 1, 2000, were used. The update population estimates include births, deaths, internal migration, and international migration that have occurred from the census date to the date of the population estimate. For the net migration component, the bureau relies on the annual extract of tax returns to develop net migration rates for the population under age 65 for each county.

The largest county population increases in the past year were in Rutherford County (up 7,800), Williamson County (up 5,384), Knox County (up

3,389), Shelby County (up 2,876), Sumner County (up 2,864), Montgomery County (up 2,786), Davidson County (up 2,339), Wilson County (up 2,313), and Blount County (up 2,223). Davidson County was the only urban or suburban county that wasn't in the top nine by total growth the previous two years (the order changed in the last two years). These nine counties had a total population increase of 31,974 or 57.3 percent, of the entire state increase.

Fayette County had the largest percentage increase (up 4.00 percent), followed by Rutherford County (up 3.86 percent), and Williamson County (up 3.80 percent). Lake County had the largest percentage decline (down 2.73 percent), while Sullivan County had the largest population decrease. Its population dropped by 430.

Since the 2000 census, the largest growth counties were Rutherford (up 28,002), Williamson (up 20,297), and Knox (up 18,029). The largest percentage increases were in Fayette (up 16.73 percent), Williamson (up 16.03 percent), and Rutherford (up 15.38 percent). Weakley

County declined by 1,162 , while Lake County dropped 3.75 percent.

Twenty counties had declining population in 2004, compared to 18 counties that had fewer people in 2003. Lake and Weakley counties have had population decreases each year since the 2000 census. Five other counties have lost residents for three consecutive years, and three counties have had population declines two years in a row. Fifteen counties have declined in population since the 2000 census. Of those 15 , eight are in West Tennessee.

The 11 counties with more than 100,000 population include Shelby (908,175 persons), Davidson (572,475 persons), Knox (400,061 persons), Hamilton (310,371 persons), Rutherford(210,025 persons), Sullivan (152,498 persons), Williamson (146,935 persons), Montgomery (142,204 persons), Sumner (141,611 persons), Blount (113,744 persons), and Washington (110,996 persons).

## Population Estimates by County, 2000-2004

| County | Population estimates as of July 1 |  |  |  | Apr 1, 2000 | County | Population estimates as of July 1 |  |  |  | Apr 1, 2000 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2004 | 2003 | 2002 | 2001 | Census |  | 2004 | 2003 | 2002 | 2001 | Census |
| Tennessee | 5,900,962 | 5,845,208 | 5,792,297 | 5,748,038 | 5,689,283 | Lake | 7,656 | 7,871 | 7,890 | 7,957 | 7,954 |
| Anderson | 72,244 | 71,970 | 71,691 | 71,461 | 71,330 | Lauderdale | 26,828 | 27,090 | 27,150 | 27,171 | 27,101 |
| Bedford | 41,233 | 40,212 | 39,262 | 38,559 | 37,586 | Lawrence | 40,864 | 40,727 | 40,631 | 40,086 | 39,926 |
| Benton | 16,517 | 16,567 | 16,576 | 16,665 | 16,537 | Lewis | 11,418 | 11,483 | 11,440 | 11,454 | 11,367 |
| Bledsoe | 12,785 | 12,621 | 12,510 | 12,507 | 12,367 | Lincoln | 32,141 | 31,917 | 31,714 | 31,576 | 31,340 |
| Bloun | 113,744 | 111,521 | 109,720 | 108,042 | 105,823 | Loudon | 42,237 | 41,646 | 40,778 | 39,966 | 86 |
| Bradley | 91,196 | 90,101 | 89,518 | 88,897 | 87,965 | McMinn | 50,981 | 50,584 | 50,141 | 49,794 | 49,015 |
| Campbell | 40,507 | 40,079 | 39,948 | 39,896 | 39,854 | McNairy | 25,152 | 24,929 | 24,720 | 24,670 | 24,653 |
| Cannon | 13,339 | 13,217 | 13,109 | 13,068 | 12,826 | Macon | 21,401 | 21,036 | 20,862 | 20,889 | 20,386 |
| Carroll | 29,364 | 29,442 | 29,357 | 29,617 | 29,475 | Madison | 94,397 | 93,893 | 93,432 | 92,883 | 91,837 |
| Carter | 58,622 | 58,478 | 56,914 | 56,945 | 56,742 | Marion | 27,661 | 27,840 | 27,793 | 27,804 | 27,776 |
| Cheatham | 38,032 | 37,321 | 37,107 | 36,599 | 35,912 | Marshall | 27,991 | 27,611 | 27,435 | 27,175 | 26,767 |
| Chester | 15,773 | 15,552 | 15,928 | 15,821 | 15,540 | Maury | 74,692 | 73,091 | 71,505 | 70,270 | 69,498 |
| Claiborne | 30,726 | 30,468 | 30,095 | 30,117 | 29,862 | Meigs | 11,524 | 11,396 | 11,312 | 11,234 | 11,086 |
| Clay | 8,006 | 7,955 | 7,973 | 7,966 | 7,976 | Monroe | 42,070 | 41,131 | 40,399 | 39,665 | 38,961 |
| Cocke | 34,675 | 34,414 | 34,127 | 33,693 | 33,565 | Montgomery | 142,204 | 139,418 | 136,855 | 135,635 | 134,768 |
| Coffee | 50,172 | 49,723 | 49,192 | 48,605 | 48,014 | Moore | 5,978 | 5,928 | 5,967 | 5,835 | 5,740 |
| Crockett | 14,553 | 14,504 | 14,541 | 14,565 | 14,532 | Morgan | 20,132 | 20,101 | 20,057 | 20,017 | 19,757 |
| Cumberla | 50,084 | 49,286 | 48,709 | 47,738 | 46,802 | Obion | 32,393 | 32,333 | 32,435 | 32,404 | 32,450 |
| Davidson | 572,475 | 570,136 | 569,174 | 571,312 | 569,891 | Overton | 20,419 | 20,208 | 20,254 | 20,224 | 20,118 |
| Decatur | 11,650 | 11,637 | 11,716 | 11,772 | 11,731 | Perry | 7,673 | 7,642 | 7,546 | 7,517 | 7,631 |
| DeKalb | 18,213 | 18,002 | 17,784 | 17,610 | 17,423 | Pickett | 4,881 | 4,950 | 5,058 | 4,990 | 4,945 |
| Dickson | 45,339 | 44,974 | 44,323 | 43,793 | 43,156 | Polk | 16,041 | 16,157 | 16,124 | 16,219 | 16,050 |
| Dyer | 37,621 | 37,389 | 37,161 | 37,182 | 37,279 | Putnam | 65,963 | 64,954 | 64,060 | 63,142 | 62,315 |
| Fayette | 33,624 | 32,330 | 31,193 | 30,299 | 28,806 | Rhea | 29,792 | 29,404 | 28,955 | 28,646 | 28,400 |
| Fentress | 17,023 | 17,024 | 16,875 | 16,706 | 16,625 | Roane | 52,920 | 52,557 | 52,245 | 51,987 | 51,910 |
| Franklin | 40,702 | 40,436 | 40,131 | 39,748 | 39,270 | Robertson | 59,322 | 58,255 | 57,234 | 56,084 | 54,433 |
| Gibson | 48,124 | 47,961 | 48,151 | 48,095 | 48,152 | Rutherfor | 210,025 | 202,225 | 195,668 | 189,437 | 182,023 |
| Giles | 29,255 | 29,336 | 29,484 | 29,639 | 29,447 | Scott | 21,838 | 21,728 | 21,689 | 21,542 | 21,127 |
| Grainger | 21,928 | 21,538 | 21,202 | 20,942 | 20,659 | Sequatchie | 12,361 | 12,046 | 11,798 | 11,539 | 11,370 |
| Greene | 64,718 | 64,191 | 63,707 | 63,390 | 62,909 | Sevier | 77,270 | 75,569 | 74,340 | 73,143 | 71,170 |
| Grundy | 14,465 | 14,382 | 14,322 | 14,250 | 14,332 | Shelby | 908,175 | 905,299 | 901,725 | 898,935 | 897,472 |
| Hamblen | 59,489 | 58,868 | 58,444 | 58,825 | 58,128 | Smith | 18,413 | 18,323 | 18,181 | 17,973 | 17,712 |
| Hamilton | 310,371 | 309,708 | 309,311 | 308,565 | 307,896 | Stewart | 12,795 | 12,851 | 12,796 | 12,604 | 12,370 |
| Hancock | 6,643 | 6,64 | 6,755 | 6,794 | 6,786 | Sullivan | 152,498 | 152,928 | 152,791 | 152,463 | 153,048 |
| Hardeman | 28,164 | 28,17 | 28,280 | 28,271 | 28,105 | Sumner | 141,611 | 138,747 | 136,458 | 133,796 | 130,449 |
| Hardin | 25,931 | 25,928 | 25,930 | 25,777 | 25,578 | Tipton | 54,722 | 54,137 | 53,383 | 52,800 | 51,271 |
| Hawkins | 55,851 | 55,240 | 54,718 | 54,222 | 53,563 | Trousdale | 7,484 | 7,465 | 7,397 | 7,367 | 7,259 |
| Haywood | 19,614 | 19,600 | 19,602 | 19,846 | 19,797 | Unicoi | 17,703 | 17,732 | 17,660 | 17,577 | 17,667 |
| Henderson | 26,269 | 26,024 | 25,849 | 25,692 | 25,522 | Union | 18,884 | 18,832 | 18,568 | 18,337 | 17,808 |
| Henry | 31,506 | 31,314 | 31,355 | 31,216 | 31,115 | Van Buren | 5,471 | 5,493 | 5,536 | 5,466 | 5,508 |
| Hickman | 23,612 | 23,293 | 23,228 | 22,728 | 22,295 | Warren | 39,559 | 39,306 | 38,781 | 38,711 | 38,276 |
| Houston | 7,992 | 8,064 | 7,995 | 8,038 | 8,088 | Washington | 110,996 | 110,030 | 109,163 | 107,549 | 107,198 |
| Humphreys | 18,141 | 18,127 | 18,087 | 18,118 | 17,929 | Wayne | 16,869 | 16,922 | 17,039 | 17,072 | 16,842 |
| Jackson | 11,146 | 11,183 | 11,182 | 11,178 | 10,984 | Weakley | 33,733 | 34,120 | 34,274 | 34,381 | 34,895 |
| Jefferson | 47,593 | 47,002 | 45,831 | 45,099 | 44,294 | White | 23,857 | 23,567 | 23,496 | 23,424 | 23,102 |
| Johnson | 18,049 | 17,998 | 17,822 | 17,762 | 17,499 | Williamson | 146,935 | 141,551 | 136,714 | 132,485 | 126,638 |
| Knox | 400,061 | 396,672 | 391,494 | 387,137 | 382,032 | Wilson | 97,891 | 95,578 | 93,465 | 91,376 | 88,809 |

[^0]| MONTHLY INDUSTRY DATA NOT SEASONALLY ADJUSTED <br> (NUMBERS N THOUSANDS) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |
| Year <br> and <br> Month | Total | Employed |  |  |  |  | Unemployed |  |
|  |  | Employment | Nonfarm Employment |  |  |  | Number | Rate <br> (\%) |
|  |  |  | Total | **Manu- <br> facturing | **Trade | **Services |  |  |
| 1975 | 1,836.0 | 1,683.0 | 1,505.7 | 459.0 | 320.8 | 229.4 | 154.0 | 8.3 \% |
| 1976 | 1,866.0 | 1,754.0 | 1,575.4 | 486.1 | 339.5 | 240.5 | 112.0 | 6.0 |
| 1977 | 1,941.0 | 1,819.0 | 1,648.1 | 507.5 | 357.2 | 254.5 | 122.0 | 6.3 |
| 1978 | 1,966.0 | 1,852.0 | 1,737.0 | 526.0 | 379.1 | 270.7 | 114.0 | 5.8 |
| 1979 | 2,039.0 | 1,921.0 | 1,777.3 | 524.7 | 388.7 | 285.4 | 118.0 | 5.8 |
| 1980 | 2,080.0 | 1,928.0 | 1,746.6 | 502.1 | 379.7 | 291.0 | 152.0 | 7.3 |
| 1981 | 2,116.0 | 1,924.0 | 1,775.4 | 506.9 | 379.9 | 304.4 | 192.0 | 9.1 |
| 1982 | 2,129.0 | 1,877.0 | 1,703.0 | 466.7 | 380.5 | 313.1 | 252.0 | 11.8 |
| 1983 | 2,180.0 | 1,930.0 | 1,719.0 | 468.6 | 389.9 | 323.4 | 250.0 | 11.5 |
| 1984 | 2,220.0 | 2,030.0 | 1,812.0 | 497.1 | 413.3 | 344.3 | 190.0 | 8.6 |
| 1985 | 2,253.0 | 2,073.0 | 1,867.8 | 492.4 | 435.3 | 360.2 | 180.0 | 8.0 |
| 1986 | 2,290.0 | 2,106.0 | 1,929.8 | 490.5 | 452.1 | 384.7 | 184.0 | 8.0 |
| 1987 | 2,334.0 | 2,180.0 | 2,011.6 | 497.4 | 477.2 | 408.9 | 154.0 | 6.6 |
| 1988 | 2,338.0 | 2,203.0 | 2,092.1 | 511.9 | 495.6 | 440.3 | 135.0 | 5.8 |
| 1989 | 2,368.0 | 2,247.0 | 2,167.2 | 524.5 | 508.4 | 467.2 | 121.0 | 5.1 |
| 1990 | 2,387.3 | 2,261.5 | 2,193.2 | 493.4 | 379.1 | 611.0 | 125.9 | 5.3 |
| 1991 | 2,421.0 | 2,258.1 | 2,183.6 | 480.3 | 373.0 | 626.7 | 162.9 | 6.7 |
| 1992 | 2,455.5 | 2,297.8 | 2,245.0 | 492.8 | 374.1 | 664.8 | 157.7 | 6.4 |
| 1993 | 2,500.5 | 2,356.7 | 2,328.5 | 502.8 | 382.5 | 709.8 | 143.8 | 5.7 |
| 1994 | 2,664.6 | 2,537.1 | 2,423.0 | 513.8 | 398.4 | 751.4 | 127.5 | 4.8 |
| 1995 | 2,700.8 | 2,560.6 | 2,498.9 | 518.0 | 412.6 | 795.0 | 140.1 | 5.2 |
| 1996 | 2,744.1 | 2,602.7 | 2,533.3 | 501.5 | 420.9 | 814.3 | 141.4 | 5.2 |
| 1997 | 2,707.8 | 2,561.7 | 2,584.0 | 498.0 | 430.5 | 849.7 | 146.1 | 5.4 |
| 1998 | 2,759.5 | 2,643.8 | 2,638.4 | 498.6 | 437.1 | 875.7 | 115.7 | 4.2 |
| 1999 | 2,818.8 | 2,705.3 | 2,685.3 | 494.7 | 443.6 | 900.8 | 113.5 | 4.0 |
| 2000 | 2,830.1 | 2,719.7 | 2,728.9 | 488.1 | 447.5 | 930.9 | 110.4 | 3.9 |
| 2001 | 2,857.1 | 2,730.7 | 2,688.3 | 454.2 | 446.6 | 921.5 | 126.4 | 4.4 |
| 2002 | 2,928.5 | 2,778.5 | 2,664.4 | 428.5 | 438.7 | 938.0 | 150.0 | 5.1 |
| 2003 | 2,909.5 | 2,740.5 | 2,667.5 | 414.1 | 440.8 | 950.3 | 169.0 | 5.8 |
| 2004 | 2,907.8 | 2,751.8 | 2,701.1 | 411.5 | 447.2 | 976.0 | 156.0 | 5.4 |
| 2005 |  |  |  |  |  |  |  |  |
| January | 2,882.4 | 2,693.2 | 2,678.5 | 409.1 | 445.8 | 965.1 | 189.2 | 6.5 \% |
| February | 2,891.5 | 2,709.3 | 2,691.6 | 408.8 | 445.0 | 972.9 | 182.2 | 6.3 |
| March | 2,876.4 | 2,700.7 | 2,707.5 | 409.6 | 447.9 | 979.1 | 175.7 | 6.1 |
| April (r) | 2,879.8 | 2,719.0 | 2,725.9 | 410.9 | 449.3 | 990.7 | 160.8 | 5.6 |
| May (p) | 2,890.1 | 2,725.8 | 2,730.7 | 412.5 | 450.6 | 993.5 | 164.3 | 5.7 |
| June |  |  |  |  |  |  |  |  |
| July |  |  |  |  |  |  |  |  |
| August |  |  |  |  |  |  |  |  |
| September |  |  |  |  |  |  |  |  |
| October |  |  |  |  |  |  |  |  |
| November |  |  |  |  |  |  |  |  |
| December |  |  |  |  |  |  |  |  |
| (r)=revised |  |  | **These industries not comparable to industry employment data before |  |  |  |  |  |
| (p)=preliminary |  |  | 1990 because of change to NAICS coding system. |  |  |  |  |  |
| Trade $=$ Wholesale and Retail Trade |  |  | Services $=$ Professional/Business Services, Educational/Health Services, |  |  |  |  |  |


|  | May | May |
| :---: | :---: | :---: |
| County | $\mathbf{2 0 0 4}$ | $\mathbf{2 0 0 5}$ |
| Anderson | 4.4 | 5.3 |
| Bedford | 5.2 | 5.1 |
| Benton | 7.0 | 8.5 |
| Bledsoe | 6.5 | 7.5 |
| Blount | 3.6 | 4.4 |
| Bradley | 4.4 | 5.5 |
| Campbell | 5.5 | 5.9 |
| Cannon | 4.4 | 5.0 |
| Carroll | 6.9 | 7.6 |
| Carter | 5.1 | 5.8 |
| Cheatham | 3.8 | 4.6 |
| Chester | 5.7 | 6.3 |
| Claiborne | 4.9 | 5.5 |
| Clay | 7.7 | 9.1 |
| Cocke | 6.8 | 7.5 |
| Coffee | 4.4 | 5.5 |
| Crockett | 7.0 | 7.9 |
| Cumberland | 4.9 | 6.1 |
| Davidson | 4.1 | 4.9 |
| Decatur | 6.0 | 7.5 |
| DeKalb | 4.9 | 6.4 |
| Dickson | 4.0 | 4.9 |
| Dyer | 5.1 | 6.3 |
| Fayette | 4.8 | 5.9 |
| Fentress | 5.7 | 7.0 |
| Franklin | 4.5 | 5.4 |
| Gibson | 6.7 | 9.1 |
| Giles | 6.6 | 6.8 |
| Grainger | 5.4 | 5.8 |
| Greene | 6.4 | 8.6 |
| Grundy | 5.8 | 7.3 |
| Hamblen | 5.3 | 5.9 |
| Hamilton | 4.2 | 5.0 |
| Hancock | 9.2 | 9.3 |
| Hardeman | 7.4 | 8.2 |
| Hardin | 6.6 | 7.3 |
| Hawkins | 5.7 | 6.3 |
| Haywood | 7.1 | 8.3 |
| Henderson | 5.4 | 7.3 |
| Henry | 6.9 | 7.4 |
| Hickman | 5.3 | 5.9 |
| Houston | 6.6 | 8.9 |
| Humphreys | 6.0 | 8.9 |
| Jackson | 5.5 | 8.3 |
| Jefferson | 5.1 | 5.4 |
| Johnson | 6.2 | 7.8 |
| Knox | 3.5 | 4.4 |
| Lake | 5.4 | 7.9 |
|  |  |  |


|  | May | May |
| :---: | :---: | :---: |
| County | 2004 | 2005 |
| Lauderdale | 9.2 | 9.0 |
| Lawrence | 8.3 | 7.9 |
| Lewis | 5.9 | 10.2 |
| Lincoln | 4.9 | 4.9 |
| Loudon | 3.8 | 4.3 |
| Macon | 5.2 | 6.5 |
| Madison | 5.0 | 5.7 |
| Marion | 5.1 | 6.5 |
| Marshall | 6.0 | 6.0 |
| Maury | 4.6 | 5.9 |
| McMinn | 5.7 | 5.8 |
| McNairy | 5.6 | 6.5 |
| Meigs | 6.6 | 7.2 |
| Monroe | 5.6 | 6.1 |
| Montgomery | 4.3 | 5.2 |
| Moore | 4.0 | 3.8 |
| Morgan | 6.9 | 8.0 |
| Obion | 5.6 | 6.0 |
| Overton | 4.6 | 5.8 |
| Perry | 5.0 | 7.5 |
| Pickett | 7.2 | 7.8 |
| Polk | 4.6 | 6.2 |
| Putnam | 3.9 | 5.0 |
| Rhea | 5.7 | 6.8 |
| Roane | 5.1 | 6.0 |
| Robertson | 4.2 | 5.2 |
| Rutherford | 3.5 | 4.2 |
| Scott | 6.8 | 7.0 |
| Sequatchie | 5.0 | 5.7 |
| Sevier | 4.7 | 5.2 |
| Shelby | 5.5 | 6.6 |
| Smith | 5.9 | 6.5 |
| Stewart | 5.9 | 7.3 |
| Sullivan | 4.9 | 5.6 |
| Sumner | 3.9 | 4.9 |
| Tipton | 5.6 | 6.6 |
| Trousdale | 4.6 | 7.1 |
| Unicoi | 5.1 | 6.0 |
| Union | 4.1 | 5.4 |
| Van Buren | 5.3 | 8.4 |
| Warren | 4.6 | 7.5 |
| Washington | 4.5 | 5.2 |
| Wayne | 8.1 | 13.0 |
| Weakley | 6.1 | 6.5 |
| White | 5.4 | 9.7 |
| Williamson | 3.0 | 3.9 |
| Wilson | 3.8 | 4.6 |
| *Data Not Seasonally Adjusted |  |  |

Unemployment Rates 1975-2004



BENEFIT PROGRAMS

| STATE BENEFIT PROGRAM |  |  |  | FEDERAL BENEFIT PROGRAMS |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| CLAIMS | May 2004 | Apr. 2005 | May 2005 | FORMER FEDERAL EMPLOYEES | May 2004 | Apr. 2005 | May 2005 |
| Initial Claims | 25,456 | 24,914 | 25,742 | Benefits Paid | \$443,261 | \$269,342 | \$316,707 |
| Continued Weeks Claimed | 187,025 | 162,258 | 191,378 | Benefit Weeks Claimed | 1,414 | 1,002 | 1,079 |
| Nonmonetary Determinations | 6,138 | 6,477 | 6,301 | Initial Claims | 153 | 102 | 89 |
| Appeals Decisions | 1,830 | 1,873 | 1,887 | Continued Weeks Claimed | 1,727 | 1,080 | 1,210 |
| Lower Authority | 1,584 | 1,646 | 1,644 | Appeals Decisions | 13 | 6 | 9 |
| Higher Authority | 246 | 227 | 243 |  |  |  |  |
| BENEFITS |  |  |  | FORMER MILITARY PERSONNEL |  |  |  |
| Amount Paid | \$36,798,784 | \$31,608,784 | \$38,440,317 | Benefits Paid | \$511,012 | \$442,439 | \$522,955 |
| Benefit Weeks Paid | 154,270 | 156,110 | 170,985 | Benefit Weeks Claimed | 1,433 | 1,569 | 1,693 |
| Average Weekly Benefit Amount | \$211 | \$214 | \$215 | Initial Claims | 119 | 138 | 145 |
| First Payments | 9,519 | 11,072 | 10,767 | Continued Weeks Claimed | 1,644 | 1,590 | 1,839 |
| Final Payments | 4,944 | 4,765 | 4,860 | Appeals Decisions | 2 | 5 | 2 |
| Average Weeks Duration | 14 | 13 | 13 |  |  |  |  |
| Trust Fund Balance* | \$639,024,607 | \$525,340,457 | \$697,371,351 | *Trust Fund includes a one-time deposit in | arch 2002 of | 62 million of | ed Act |

CONTINUED WEEKS CLAIMED

MONTHEY CONTINUED
WEEKS CLAIMED


| ESTIMATED NONFARM EMPLOYMENT (in thousands) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Industry | $\begin{aligned} & \text { May } \\ & 2004 \\ & \hline \end{aligned}$ | $\begin{gathered} \hline \text { Revised } \\ \text { April } \\ 2005 \\ \hline \end{gathered}$ | PreliminaryMay2005 | Net Change |  |
|  |  |  |  | May 2004 | Apr. 2005 |
|  |  |  |  | May 2005 | May 2005 |
| Total Nonfarm | 2,708.5 | 2,725.9 | 2,730.7 | 22.2 | 4.8 |
| Total Private | 2,290.4 | 2,304.1 | 2,312.6 | 22.2 | 8.5 |
| Goods-Producing | 535.5 | 533.3 | 537.5 | 2.0 | 4.2 |
| Natural Resources \& Mining | 4.2 | 4.1 | 4.2 | 0.0 | 0.1 |
| Construction | 118.6 | 118.3 | 120.8 | 2.2 | 2.5 |
| Manufacturing | 412.7 | 410.9 | 412.5 | -0.2 | 1.6 |
| Durable Goods Manufacturing | 254.0 | 255.2 | 256.1 | 2.1 | 0.9 |
| Wood Product Manufacturing | 17.4 | 17.5 | 17.7 | 0.3 | 0.2 |
| Nonmetallic Mineral Product Manufacturing | 15.9 | 15.9 | 16.1 | 0.2 | 0.2 |
| Primary Metal Manufacturing | 12.2 | 12.3 | 12.4 | 0.2 | 0.1 |
| Fabricated Metal Product Manufacturing | 41.7 | 41.9 | 42.1 | 0.4 | 0.2 |
| Machinery Manufacturing | 35.1 | 34.9 | 35.1 | 0.0 | 0.2 |
| Computer \& Electronic Product Manufacturing | 11.2 | 10.7 | 10.8 | -0.4 | 0.1 |
| Electrical Equipment \& Appliance Manufacturing | 22.9 | 23.2 | 23.2 | 0.3 | 0.0 |
| Transportation Equipment Manufacturing | 61.4 | 62.6 | 62.5 | 1.1 | -0.1 |
| Motor Vehicle Parts Manufacturing | 36.3 | 37.3 | 37.2 | 0.9 | -0.1 |
| Furniture \& Related Product Manufacturing | 19.8 | 19.9 | 19.9 | 0.1 | 0.0 |
| Miscellaneous Manufacturing | 16.4 | 16.3 | 16.3 | -0.1 | 0.0 |
| Nondurable Goods Manufacturing | 158.7 | 155.7 | 156.4 | -2.3 | 0.7 |
| Food Manufacturing | 35.3 | 35.1 | 35.2 | -0.1 | 0.1 |
| Animal Slaughtering \& Processing | 10.9 | 10.8 | 10.8 | -0.1 | 0.0 |
| Bakeries \& Tortilla Manufacturing | 7.5 | 7.3 | 7.4 | -0.1 | 0.1 |
| Beverage \& Tobacco Product Manufacturing | 5.9 | 5.9 | 5.9 | 0.0 | 0.0 |
| Textile Mills | 6.7 | 6.5 | 6.5 | -0.2 | 0.0 |
| Textile Product Mills | 4.0 | 4.0 | 4.1 | 0.1 | 0.1 |
| Apparel Manufacturing | 9.3 | 8.5 | 8.6 | -0.7 | 0.1 |
| Paper Manufacturing | 18.7 | 18.0 | 18.3 | -0.4 | 0.3 |
| Printing \& Related Support Activities | 19.3 | 19.0 | 18.8 | -0.5 | -0.2 |
| Chemical Manufacturing | 27.9 | 27.2 | 27.2 | -0.7 | 0.0 |
| Plastics \& Rubber Products Manufacturing | 28.6 | 28.6 | 28.8 | 0.2 | 0.2 |
| Plastics Product Manufacturing | 14.4 | 14.5 | 14.7 | 0.3 | 0.2 |
| Rubber Product Manufacturing | 14.2 | 14.1 | 14.1 | -0.1 | 0.0 |
| Service-Providing | 2,173.0 | 2,192.6 | 2,193.2 | 20.2 | 0.6 |
| Trade, Transportation, \& Utilities | 583.3 | 588.6 | 589.9 | 6.6 | 1.3 |
| Wholesale Trade | 127.7 | 129.4 | 129.9 | 2.2 | 0.5 |
| Merchant Wholesalers, Durable Goods | 64.8 | 65.5 | 65.8 | 1.0 | 0.3 |
| Merchant Wholesalers, Nondurable Goods | 46.6 | 46.6 | 46.6 | 0.0 | 0.0 |
| Wholesale Electronic Markets | 16.3 | 17.3 | 17.5 | 1.2 | 0.2 |
| Retail Trade | 316.3 | 319.9 | 320.7 | 4.4 | 0.8 |
| Motor Vehicle \& Parts Dealers | 42.8 | 43.2 | 43.4 | 0.6 | 0.2 |
| Furniture \& Home Furnishings Stores | 9.7 | 9.7 | 9.7 | 0.0 | 0.0 |
| Building Material, Garden Equipment, \& Supplies | 27.1 | 27.8 | 28.1 | 1.0 | 0.3 |
| Food \& Beverage Stores | 45.9 | 45.0 | 44.9 | -1.0 | -0.1 |
| Health \& Personal Care Stores | 19.8 | 19.7 | 19.9 | 0.1 | 0.2 |
| Gasoline Stations | 24.5 | 24.5 | 24.6 | 0.1 | 0.1 |
| Clothing \& Clothing Accessories Stores | 28.0 | 28.5 | 28.5 | 0.5 | 0.0 |
| Sporting Goods, Hobby, Book, \& Music Stores | 12.0 | 12.3 | 12.4 | 0.4 | 0.1 |
| General Merchandise Stores | 68.4 | 70.4 | 70.3 | 1.9 | -0.1 |
| Miscellaneous Store Retailers | 19.2 | 19.1 | 19.3 | 0.1 | 0.2 |
| Nonstore Retailers | 10.8 | 11.5 | 11.6 | 0.8 | 0.1 |
| Transportation, Warehousing, \& Utilities | 139.3 | 139.3 | 139.3 | 0.0 | 0.0 |
| Utilities | 3.5 | 3.6 | 3.6 | 0.1 | 0.0 |
| Transportation \& Warehousing | 135.8 | 135.7 | 135.7 | -0.1 | 0.0 |
| Truck Transportation | 60.6 | 61.5 | 61.6 | 1.0 | 0.1 |
| Information | 49.4 | 48.3 | 48.0 | -1.4 | -0.3 |
| Publishing Industries (except internet) | 14.5 | 14.0 | 14.0 | -0.5 | 0.0 |
| Telecommunications | 15.4 | 15.0 | 14.8 | -0.6 | -0.2 |
| Financial Activities | 141.7 | 143.2 | 143.7 | 2.0 | 0.5 |
| Finance \& Insurance | 106.5 | 107.4 | 107.6 | 1.1 | 0.2 |
| Real Estate, Rental, \& Leasing | 35.2 | 35.8 | 36.1 | 0.9 | 0.3 |
| Professional \& Business Services | 299.7 | 304.2 | 303.0 | 3.3 | -1.2 |
| Professional, Scientific, \& Technical Services | 98.0 | 102.3 | 99.8 | 1.8 | -2.5 |
| Management of Companies \& Enterprises | 23.1 | 23.3 | 23.4 | 0.3 | 0.1 |
| Administrative, Support, \& Waste Management | 178.6 | 178.6 | 179.8 | 1.2 | 1.2 |
| Educational \& Health Services | 319.2 | 326.0 | 325.4 | 6.2 | -0.6 |
| Educational Services | 43.1 | 44.5 | 43.2 | 0.1 | -1.3 |
| Health Care \& Social Assistance | 276.1 | 281.5 | 282.2 | 6.1 | 0.7 |
| Ambulatory Health Care Services | 101.1 | 104.1 | 104.6 | 3.5 | 0.5 |
| Hospitals | 86.8 | 88.5 | 88.5 | 1.7 | 0.0 |
| Nursing \& Residential Care Facilities | 49.7 | 49.9 | 50.0 | 0.3 | 0.1 |
| Social Assistance | 38.5 | 39.0 | 39.1 | 0.6 | 0.1 |
| Leisure \& Hospitality | 258.7 | 257.3 | 261.8 | 3.1 | 4.5 |
| Arts, Entertainment, \& Recreation | 31.2 | 30.4 | 32.3 | 1.1 | 1.9 |
| Accommodation \& Food Services | 227.5 | 226.9 | 229.5 | 2.0 | 2.6 |
| Accommodation | 33.6 | 31.8 | 31.9 | -1.7 | 0.1 |
| Food Services \& Drinking Places | 193.9 | 195.1 | 197.6 | 3.7 | 2.5 |
| Other Services | 102.9 | 103.2 | 103.3 | 0.4 | 0.1 |
| Repair \& Maintenance | 21.9 | 22.2 | 21.8 | -0.1 | -0.4 |
| Personal \& Laundry Services | 25.3 | 25.3 | 25.4 | 0.1 | 0.1 |
| Government | 418.1 | 421.8 | 418.1 | 0.0 | -3.7 |
| Federal Government | 50.8 | 51.3 | 50.4 | -0.4 | -0.9 |
| State Government | 96.4 | 98.7 | 95.8 | -0.6 | -2.9 |
| State Government Educational Services | 49.6 | 51.4 | 48.5 | -1.1 | -2.9 |
| Local Government | 270.9 | 271.8 | 271.9 | 1.0 | 0.1 |
| Local Government Educational Services | 139.0 | 141.2 | 140.8 | 1.8 | -0.4 |

HOURS AND EARNINGS OF PRODUCTION WORKERS

## AVERAGE WEEKLY EARNINGS

| Industry | $\begin{aligned} & \hline \text { May } \\ & 2004 \\ & \hline \end{aligned}$ | $\begin{aligned} & \hline \text { Apr. } \\ & 2005 \\ & \hline \end{aligned}$ | $\begin{aligned} & \hline \text { May } \\ & 2005 \\ & \hline \end{aligned}$ |
| :---: | :---: | :---: | :---: |
| Manufacturing | \$561.66 | \$538.93 | \$538.32 |
| Durable Goods Manufacturing | \$558.33 | \$527.31 | \$527.69 |
| Fabricated Metal Product Manufacturing | \$591.14 | \$590.15 | \$594.00 |
| Machinery Manufacturing | \$504.75 | \$497.76 | \$491.76 |
| Nondurable Goods Manufacturing | \$567.32 | \$558.50 | \$554.18 |
| Food Manufacturing | \$536.63 | \$498.25 | \$507.75 |
|  |  |  |  |
| AVERAGE WEEKLY HOURS |  |  |  |
| Industry | $\begin{aligned} & \hline \text { May } \\ & 2004 \end{aligned}$ | $\begin{aligned} & \hline \text { Apr. } \\ & 2005 \end{aligned}$ | $\begin{aligned} & \hline \text { May } \\ & 2005 \end{aligned}$ |
| Manufacturing | 40.7 | 38.8 | 38.7 |
| Durable Goods Manufacturing | 40.4 | 37.8 | 37.8 |
| Fabricated Metal Product Manufacturing | 40.6 | 38.8 | 38.9 |
| Machinery Manufacturing | 37.5 | 36.6 | 36.0 |
| Nondurable Goods Manufacturing | 41.2 | 40.5 | 40.1 |
| Food Manufacturing | 39.4 | 37.1 | 37.5 |

AVERAGE HOURLY EARNINGS

| Industry | May | Apr. | May |
| :---: | ---: | :---: | :---: |
| Manufacturing | $\$ 13.80$ | $\$ 005$ | 2005 |
| Durable Goods Manufacturing | $\$ 13.91$ |  |  |
| Fabricated Metal Product Manufacturing | $\$ 13.82$ | $\$ 13.95$ | $\$ 13.96$ |
| Machinery Manufacturing | $\$ 15.21$ | $\$ 15.27$ |  |
| Nondurable Goods Manufacturing | $\$ 13.46$ | $\$ 13.60$ | $\$ 13.66$ |
| Food Manufacturing | $\$ 13.77$ | $\$ 13.79$ | $\$ 13.82$ |



NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Tennessee's seasonally adjusted estimated unemployment rate for May 2005 was 6.2 percent, up four-tenths of a percent from the April 2005 rate. This is the fifth month that Tennessee had a seasonally adjusted unemployment rate higher than the national rate.

The United States' unemployment rate was 5.1 percent in May 2005. In May 2004, the national unemployment rate was 5.5 percent, and the state's unemployment rate was 5.4 percent.

Across Tennessee, the unemployment rate increased in 45 counties, decreased in 31 counties, and remained the same in 19 counties. The lowest rate occurred in Moore County at 3.8 percent, down 0.4 percent from the previous month. The highest rate was Wayne County's 13.0 percent, up from 12.5 percent in April.
(Continued on Page 6)

## CIVILIAN LABOR FORCE SUMMARY

May 2004
Revised April 2005
Preliminary May 2005

|  | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. | $147,018,000$ | $138,846,000$ | $8,172,000$ | 5.6 | $148,762,000$ | $141,099,000$ | $7,663,000$ | 5.2 | $149,122,000$ | $141,475,000$ | $7,647,000$ | 5.1 |
| TENNESSEE | $2,910,700$ | $2,754,800$ | 155,900 | 5.4 | $2,907,100$ | $2,737,800$ | 169,300 | 5.8 | $2,907,500$ | $2,727,700$ |  |  |
| Not Seasonally Adjusted |  |  |  |  |  |  |  | 179,800 | 6.2 |  |  |  |

## (Continued from Page 5)

Total nonfarm employment increased by 22,200 jobs from May 2004 to May 2005. During this period, there were increases in health care/social assistance (up 6,100 jobs), which includes increases of 3,500 jobs in ambulatory health care services and 1,700 jobs in hospitals; retail trade (up 4,400 jobs), which includes an increase of 1,900 jobs in general merchandise stores; professional/ business services (up 3,300 jobs), which includes an increase of 1,800 jobs in professional/scientific/technical services
and 1,200 jobs in administrative/support/ waste management; construction (up 2,200 jobs); wholesale trade (up 2,200 jobs), which includes an increase of 1,200 jobs in wholesale electronic markets; accommodation/food services (up 2,000 jobs), which includes an increase of 3,700 jobs in food services/drinking places and a decline of 1,700 jobs in accommodation; and financial activities (up 2,000 jobs), which includes an increase of 1,100 jobs in finance/insurance. This was partially offset by drops in information (down
1,400 jobs), state government educational
services (down 1,100 jobs), and food/ beverage stores (down 1,000 jobs).

During May, nonfarm employment increased by 4,800 jobs. There were increases in food services/drinking places and construction (both up 2,500 jobs) and administrative/support waste management (up 1,200 jobs). This was offset by declines in state government educational services (down 2,900 jobs), professional/scientific technical services (down 2,500 jobs), and educational services (down 1,300 jobs).

[^1]Total nonfarm employment increased by 400 jobs from April to May. There were increases in retail trade (up 500 jobs), which includes an increase of 300 jobs in general merchandise stores; leisure/hospitality (up 500 jobs), which includes an increase of 300 jobs in accommodation/food services; administrative/ support/waste management (up 500 jobs); and natural resources/mining/construction (up 200 jobs). This was partially offset by declines in state government (down 600 jobs), educational/ health services (down 500 jobs), and professional/scientific/technical services (down 200 jobs).


| HOURS AND EARNINGS OF PRODUCTION WORKERS |
| :--- |

ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{aligned} & \text { May } \\ & 2004 \end{aligned}$ | Revised April 2005 | Preliminary May 2005 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | Apr. 2005 |
|  |  |  |  | May 2005 | May 2005 |
| Total Nonfarm | 238.3 | 240.4 | 240.8 | 2.5 | 0.4 |
| Total Private | 202.8 | 204.3 | 205.3 | 2.5 | 1.0 |
| Goods-Producing | 44.2 | 44.3 | 44.5 | 0.3 | 0.2 |
| Natural Resources, Mining, \& Construction | 9.3 | 9.3 | 9.5 | 0.2 | 0.2 |
| Manufacturing | 34.9 | 35.0 | 35.0 | 0.1 | 0.0 |
| Durable Goods Manufacturing | 15.6 | 15.8 | 15.8 | 0.2 | 0.0 |
| Nondurable Goods Manufacturing | 19.3 | 19.2 | 19.2 | -0.1 | 0.0 |
| Food Manufacturing | 6.0 | 6.1 | 6.1 | 0.1 | 0.0 |
| Textile Mills | 5.1 | 4.8 | 4.8 | -0.3 | 0.0 |
| Service-Providing | 194.1 | 196.1 | 196.3 | 2.2 | 0.2 |
| Trade, Transportation, \& Utilities | 54.7 | 55.3 | 55.7 | 1.0 | 0.4 |
| Wholesale Trade | 9.0 | 9.3 | 9.3 | 0.3 | 0.0 |
| Retail Trade | 25.8 | 25.8 | 26.3 | 0.5 | 0.5 |
| General Merchandise Stores | 5.7 | 5.9 | 6.2 | 0.5 | 0.3 |
| Transportation,Warehousing, \& Utilities | 19.9 | 20.2 | 20.1 | 0.2 | -0.1 |
| Information | 2.9 | 3.1 | 3.1 | 0.2 | 0.0 |
| Financial Activities | 18.6 | 18.8 | 18.7 | 0.1 | -0.1 |
| Professional \& Business Services | 26.1 | 26.2 | 26.6 | 0.5 | 0.4 |
| Professional, Scientific, \& Technical Services | 8.1 | 8.3 | 8.1 | 0.0 | -0.2 |
| Management of Companies \& Enterprises | 3.9 | 4.0 | 4.1 | 0.2 | 0.1 |
| Administrative, Support, \& Waste Management | 14.1 | 13.9 | 14.4 | 0.3 | 0.5 |
| Educational \& Health Services | 24.1 | 24.5 | 24.0 | -0.1 | -0.5 |
| Leisure \& Hospitality | 21.6 | 21.4 | 21.9 | 0.3 | 0.5 |
| Accommodation \& Food Services | 19.0 | 19.1 | 19.4 | 0.4 | 0.3 |
| Other Services | 10.6 | 10.7 | 10.8 | 0.2 | 0.1 |
| Government | 35.5 | 36.1 | 35.5 | 0.0 | -0.6 |
| Federal Government | 6.8 | 6.8 | 6.7 | -0.1 | -0.1 |
| State Government | 5.7 | 6.4 | 5.8 | 0.1 | -0.6 |
| Local Government | 23.0 | 22.9 | 23.0 | 0.0 | 0.1 |

Total nonfarm employment increased by 800 jobs from April to May. There were increases in leisure/hospitality (up 900 jobs), which included an increase of 600 jobs in food services/drinking places; retail trade (up 300 jobs); and natural resources/mining/ construction (up 200 jobs). This was partially offset by declines in state government (down 600 jobs) and professional/business services (down 200 jobs).

During the past 12 months, nonfarm employment increased by 6,000 jobs. During this time, goods-producing jobs increased by 300, while service-providing jobs increased by 5,700.

## HOURS AND EARNINGS OF PRODUCTION WORKERS

| Industry | Average <br> Weekly Earnings |  |  | Average <br> Weekly Hours |  |  | Average Hourly Earnings |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | May $2004$ | Apr. $2005$ | $\begin{aligned} & \text { May } \\ & 2005 \end{aligned}$ | $\begin{aligned} & \text { May } \\ & 2004 \end{aligned}$ | $\begin{aligned} & \text { Apr. } \\ & 2005 \end{aligned}$ | $\begin{aligned} & \text { May } \\ & 2005 \end{aligned}$ | May $2004$ | Apr. <br> 2005 | May |
| Manufacturing | \$540.57 | \$611.09 | \$600.22 | 39.2 | 39.4 | 38.5 | \$13.79 | \$15.51 | \$15.59 |
| Durable Goods Manufacturing | \$600.28 | \$693.67 | \$678.55 | 41.2 | 40.4 | 39.2 | \$14.57 | \$17.17 | \$17.31 |
| Nondurable Goods Manufacturing | \$429.20 | \$441.26 | \$437.71 | 35.5 | 37.3 | 37.0 | \$12.09 | \$11.83 | \$11.83 |

ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{aligned} & \text { May } \\ & 2004 \end{aligned}$ | Revised <br> April <br> 2005 | $\begin{gathered} \text { Preliminary } \\ \text { May } \\ 2005 \\ \hline \end{gathered}$ | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | Apr. 2005 |
|  |  |  |  | May 2005 | May 2005 |
| Total Nonfarm | 321.9 | 327.1 | 327.9 | 6.0 | 0.8 |
| Total Private | 269.7 | 274.3 | 275.8 | 6.1 | 1.5 |
| Goods-Producing | 55.4 | 55.5 | 55.7 | 0.3 | 0.2 |
| Natural Resources, Mining, \& Construction | 16.6 | 17.1 | 17.3 | 0.7 | 0.2 |
| Manufacturing | 38.8 | 38.4 | 38.4 | -0.4 | 0.0 |
| Durable Goods Manufacturing | 28.4 | 27.8 | 27.8 | -0.6 | 0.0 |
| Fabricated Metal Product Manufacturing | 8.3 | 8.2 | 8.2 | -0.1 | 0.0 |
| Transportation Equipment Manufacturing | 8.5 | 8.6 | 8.6 | 0.1 | 0.0 |
| Nondurable Goods Manufacturing | 10.4 | 10.6 | 10.6 | 0.2 | 0.0 |
| Service-Providing | 266.5 | 271.6 | 272.2 | 5.7 | 0.6 |
| Trade, Transportation, \& Utilities | 68.0 | 69.6 | 70.0 | 2.0 | 0.4 |
| Wholesale Trade | 15.9 | 16.8 | 16.9 | 1.0 | 0.1 |
| Retail Trade | 41.8 | 42.4 | 42.7 | 0.9 | 0.3 |
| Food \& Beverage Stores | 5.8 | 6.1 | 6.1 | 0.3 | 0.0 |
| General Merchandise Stores | 9.2 | 9.3 | 9.4 | 0.2 | 0.1 |
| Transportation, Warehousing, \& Utilities | 10.3 | 10.4 | 10.4 | 0.1 | 0.0 |
| Information | 6.3 | 6.3 | 6.3 | 0.0 | 0.0 |
| Financial Activities | 16.7 | 16.8 | 16.9 | 0.2 | 0.1 |
| Professional \& Business Services | 38.5 | 39.3 | 39.1 | 0.6 | -0.2 |
| Administrative, Support, \& Waste Management | 19.4 | 19.6 | 19.7 | 0.3 | 0.1 |
| Educational \& Health Services | 37.2 | 38.2 | 38.3 | 1.1 | 0.1 |
| Leisure \& Hospitality | 33.7 | 34.7 | 35.6 | 1.9 | 0.9 |
| Accommodation \& Food Services | 30.4 | 31.4 | 32.1 | 1.7 | 0.7 |
| Food Services \& Drinking Places | 27.4 | 28.6 | 29.2 | 1.8 | 0.6 |
| Other Services | 13.9 | 13.9 | 13.9 | 0.0 | 0.0 |
| Government | 52.2 | 52.8 | 52.1 | -0.1 | -0.7 |
| Federal Government | 5.1 | 5.2 | 5.1 | 0.0 | -0.1 |
| State Government | 18.6 | 19.1 | 18.5 | -0.1 | -0.6 |
| Local Government | 28.5 | 28.5 | 28.5 | 0.0 | 0.0 |

Total nonfarm employment decreased by 100 jobs from April to May. There were declines in state government (down 2,000 jobs) and professional/scientific/technical services (down 200 jobs). This was partially offset by increases in leisure/hospitality (up 1,000 jobs), which included an increase of 500 jobs in food services/drinking places; transportation/warehousing/utilities (up 600 jobs); and administrative/support/waste management (up 200 jobs).

MEMPHISMSA
UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)


## HOURS AND EARNINGS OF PRODUCTION WORKERS MEMPHIS MSA

| Industry | Average Weekly Earnings |  |  | Average Weekly Hours |  |  | Average Hourly Earnings |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | May 2004 | Apr. <br> 2005 | May 2005 | May <br> 2004 | Apr. <br> 2005 | May <br> 2005 | May <br> 2004 | Apr. <br> 2005 | May <br> 2005 |
| Manufacturing | \$588.96 | \$598.42 | \$606.05 | 40.9 | 41.1 | 41.2 | \$14.40 | \$14.56 | \$14.71 |
| Durable Goods Manufacturing | \$528.24 | \$526.93 | \$567.89 | 39.1 | 37.8 | 39.3 | \$13.51 | \$13.94 | \$14.45 |
| Nondurable Goods Manufacturing | \$638.54 | \$663.26 | \$639.00 | 42.4 | 44.1 | 42.8 | \$15.06 | \$15.04 | \$14.93 |

ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{aligned} & \text { May } \\ & 2004 \end{aligned}$ | $\begin{gathered} \text { Revised } \\ \text { April } \\ 2005 \\ \hline \end{gathered}$ | Preliminary May 2005 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | May 2004 | Apr. 2005 |
|  |  |  |  | May 2005 | May 2005 |
| Total Nonfarm | 614.9 | 624.4 | 624.3 | 9.4 | -0.1 |
| Total Private | 525.7 | 532.2 | 534.1 | 8.4 | 1.9 |
| Goods-Producing | 79.3 | 80.2 | 80.5 | 1.2 | 0.3 |
| Natural Resources, Mining, \& Construction | 26.1 | 26.8 | 26.9 | 0.8 | 0.1 |
| Manufacturing | 53.2 | 53.4 | 53.6 | 0.4 | 0.2 |
| Durable Goods Manufacturing | 24.8 | 25.2 | 25.3 | 0.5 | 0.1 |
| Nondurable Goods Manufacturing | 28.4 | 28.2 | 28.3 | -0.1 | 0.1 |
| Service-Providing | 535.6 | 544.2 | 543.8 | 8.2 | -0.4 |
| Trade, Transportation, \& Utilities | 168.1 | 172.2 | 172.8 | 4.7 | 0.6 |
| Wholesale Trade | 36.6 | 37.4 | 37.5 | 0.9 | 0.1 |
| Retail Trade | 69.5 | 72.1 | 72.0 | 2.5 | -0.1 |
| Food \& Beverage Stores | 9.8 | 9.7 | 9.7 | -0.1 | 0.0 |
| General Merchandise Stores | 14.0 | 14.3 | 14.2 | 0.2 | -0.1 |
| Transportation, Warehousing, \& Utilities | 62.0 | 62.7 | 63.3 | 1.3 | 0.6 |
| Truck Transportation | 14.9 | 14.8 | 14.9 | 0.0 | 0.1 |
| Warehousing \& Storage | 7.6 | 8.0 | 8.0 | 0.4 | 0.0 |
| Information | 8.7 | 8.3 | 8.4 | -0.3 | 0.1 |
| Financial Activities | 33.1 | 32.6 | 32.5 | -0.6 | -0.1 |
| Professional \& Business Services | 71.6 | 72.5 | 72.5 | 0.9 | 0.0 |
| Professional, Scientific, \& Technical Services | 18.4 | 19.1 | 18.9 | 0.5 | -0.2 |
| Management of Companies \& Enterprises | 4.8 | 4.9 | 4.9 | 0.1 | 0.0 |
| Administrative, Support, \& Waste Management | 48.4 | 48.5 | 48.7 | 0.3 | 0.2 |
| Educational \& Health Services | 71.6 | 73.5 | 73.4 | 1.8 | -0.1 |
| Health Care \& Social Assistance | 62.0 | 63.1 | 63.2 | 1.2 | 0.1 |
| Hospitals | 23.8 | 24.2 | 24.3 | 0.5 | 0.1 |
| Leisure \& Hospitality | 69.0 | 68.6 | 69.6 | 0.6 | 1.0 |
| Accommodation \& Food Services | 61.3 | 61.2 | 61.7 | 0.4 | 0.5 |
| Food Services \& Drinking Places | 41.5 | 42.5 | 43.0 | 1.5 | 0.5 |
| Other Services | 24.3 | 24.3 | 24.4 | 0.1 | 0.1 |
| Government | 89.2 | 92.2 | 90.2 | 1.0 | -2.0 |
| Federal Government | 16.3 | 16.4 | 16.3 | 0.0 | -0.1 |
| State Government | 14.0 | 16.5 | 14.5 | 0.5 | -2.0 |
| Local Government | 58.9 | 59.3 | 59.4 | 0.5 | 0.1 |

Total nonfarm employment increased by 800 jobs from April to May. There were seasonal increases in leisure/hospitality (up 1,200 jobs), which includes an increase of 700 jobs in accommodation/food services and 500 jobs in arts/ entertainment/recreation; natural resources/ mining/construction (up 900 jobs); administrative/support/waste management (up 800 jobs); and financial activities, wholesale trade, and retail trade (each up 200 jobs). This was partially offset by declines in professional/scientific/ technical services and state government (both down 700 jobs); local government (down 600 jobs); other services and educational services (both down 400 jobs); and electrical equipment/ appliance manufacturing (down 200 jobs).

NASHVILLEMSA
 (NOT SEASONALLY ADJUSTED)


## HOURS AND EARNINGS OF PRODUCTION WORKERS

## NASHVILLE MSA

| Industry | AverageWeekly Earnings |  |  | $\begin{gathered} \hline \hline \text { Average } \\ \text { Weekly Hours } \end{gathered}$ |  |  | $\begin{gathered} \hline \hline \text { Average } \\ \text { Hourly Earnings } \end{gathered}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { May } \\ & 2004 \end{aligned}$ | $\begin{aligned} & \text { Apr. } \\ & 2005 \end{aligned}$ | $\begin{aligned} & \text { May } \\ & 2005 \end{aligned}$ | May 2004 | Apr. <br> 2005 | $\begin{aligned} & \text { May } \\ & 2005 \end{aligned}$ | May 2004 | $\begin{aligned} & \text { Apr. } \\ & 2005 \end{aligned}$ | $\begin{aligned} & \text { May } \\ & 2005 \end{aligned}$ |
| Manufacturing | \$582.62 | \$569.58 | \$565.26 | 40.8 | 39.2 | 39.2 | \$14.28 | \$14.53 | \$14.42 |
| Durable Goods Manufacturing | \$600.06 | \$601.39 | \$602.24 | 41.1 | 40.2 | 40.5 | \$14.60 | \$14.96 | \$14.87 |
| Nondurable Goods Manufacturing | \$543.76 | \$497.65 | \$484.12 | 40.1 | 37.0 | 36.4 | \$13.56 | \$13.45 | \$13.30 |

ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{aligned} & \text { May } \\ & 2004 \end{aligned}$ | Revised <br> April <br> 2005 | Preliminary May 2005 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | May 2004 | Apr. 2005 |
|  |  |  |  | May 2005 | May 2005 |
| Total Nonfarm | 711.8 | 723.9 | 724.7 | 12.9 | 0.8 |
| Total Private | 615.1 | 625.3 | 627.4 | 12.3 | 2.1 |
| Goods-Producing | 118.3 | 118.5 | 119.4 | 1.1 | 0.9 |
| Natural Resources, Mining, \& Construction | 34.6 | 34.2 | 35.1 | 0.5 | 0.9 |
| Manufacturing | 83.7 | 84.3 | 84.3 | 0.6 | 0.0 |
| Durable Goods Manufacturing | 57.2 | 57.9 | 57.8 | 0.6 | -0.1 |
| Computer \& Electronic Product Manufacturing | 4.8 | 4.8 | 4.8 | 0.0 | 0.0 |
| Electrical Equipment \& Appliance Manufacturing | 6.9 | 7.4 | 7.2 | 0.3 | -0.2 |
| Transportation Equipment Manufacturing | 18.6 | 19.6 | 19.6 | 1.0 | 0.0 |
| Nondurable Goods Manufacturing | 26.5 | 26.4 | 26.5 | 0.0 | 0.1 |
| Service-Providing | 593.5 | 605.4 | 605.3 | 11.8 | -0.1 |
| Trade, Transportation, \& Utilities | 143.6 | 146.4 | 146.9 | 3.3 | 0.5 |
| Wholesale Trade | 34.4 | 34.4 | 34.6 | 0.2 | 0.2 |
| Retail Trade | 81.5 | 83.7 | 83.9 | 2.4 | 0.2 |
| Building Material, Garden Equipment, \& Supplies | 7.6 | 7.7 | 7.8 | 0.2 | 0.1 |
| Food \& Beverage Stores | 11.0 | 11.2 | 11.2 | 0.2 | 0.0 |
| General Merchandise Stores | 16.4 | 16.8 | 16.9 | 0.5 | 0.1 |
| Transportation, Warehousing, \& Utilities | 27.7 | 28.3 | 28.4 | 0.7 | 0.1 |
| Information | 19.2 | 18.9 | 18.9 | -0.3 | 0.0 |
| Financial Activities | 44.3 | 44.5 | 44.7 | 0.4 | 0.2 |
| Finance \& Insurance | 33.6 | 33.8 | 33.9 | 0.3 | 0.1 |
| Real Estate, Rental, \& Leasing | 10.7 | 10.7 | 10.8 | 0.1 | 0.1 |
| Professional \& Business Services | 90.2 | 94.8 | 95.0 | 4.8 | 0.2 |
| Professional, Scientific, \& Technical Services | 32.4 | 33.1 | 32.4 | 0.0 | -0.7 |
| Management of Companies \& Enterprises | 7.0 | 7.2 | 7.3 | 0.3 | 0.1 |
| Administrative, Support, \& Waste Management | 50.8 | 54.5 | 55.3 | 4.5 | 0.8 |
| Educational \& Health Services | 97.9 | 99.5 | 99.0 | 1.1 | -0.5 |
| Educational Services | 20.8 | 21.3 | 20.9 | 0.1 | -0.4 |
| Health Care \& Social Assistance | 77.1 | 78.2 | 78.1 | 1.0 | -0.1 |
| Hospitals | 27.0 | 27.4 | 27.5 | 0.5 | 0.1 |
| Leisure \& Hospitality | 72.4 | 72.7 | 73.9 | 1.5 | 1.2 |
| Arts, Entertainment, \& Recreation | 9.8 | 9.9 | 10.4 | 0.6 | 0.5 |
| Accommodation \& Food Services | 62.6 | 62.8 | 63.5 | 0.9 | 0.7 |
| Accommodation | 11.1 | 11.4 | 11.5 | 0.4 | 0.1 |
| Food Services \& Drinking Places | 51.5 | 51.4 | 52.0 | 0.5 | 0.6 |
| Other Services | 29.2 | 30.0 | 29.6 | 0.4 | -0.4 |
| Government | 96.7 | 98.6 | 97.3 | 0.6 | -1.3 |
| Federal Government | 11.4 | 11.6 | 11.6 | 0.2 | 0.0 |
| State Government | 28.7 | 29.6 | 28.9 | 0.2 | -0.7 |
| Local Government | 56.6 | 57.4 | 56.8 | 0.2 | -0.6 | Nonfarm Employment (Smaller MSAs)

Total Nonfarm
Total Private
Goods-Producing
Service-Providing
Private Service-Providing
Natural Resources/Construction
Manufacturing
Durable Goods
Nondurable Goods
Trade/Transportation/Utilities
Wholesale Trade
Retail Trade
General Merchandise Stores
Transportation/Warehousing/Utilities
Information
Financial Activities
Professional/Business Services
Educational/Health Services
Leisure/Hospitality
Other Services
Government
Federal Government
State Government
Local Government

| Clarksville, TN-KY MSA |  | Cleveland, TN MSA |  | Jackson, TN MSA |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Apr. 05 <br> Revised | May 05 <br> Prelim. | Apr. 05 <br> Revised | May 05 <br> Prelim. | Apr. 05 <br> Revised | May 05 Prelim. |
| 81,500 | 81,200 | 41,100 | 41,500 | 60,500 | 60,800 |
| 64,000 | 63,700 | 35,100 | 35,500 | 49,000 | 49,200 |
| 17,500 | 17,300 | 11,700 | 11,900 | 14,700 | 14,900 |
| 64,000 | 63,900 | 29,400 | 29,600 | 45,800 | 45,900 |
| 46,500 | 46,400 | 23,400 | 23,600 | 34,300 | 34,300 |
| 2,700 | 2,800 | 1,700 | 1,800 | 3,600 | 3,600 |
| 14,800 | 14,500 | 10,000 | 10,100 | 11,100 | 11,300 |
| 9,800 | 9,600 | 5,300 | 5,300 | 7,200 | 7,300 |
| 5,000 | 4,900 | 4,700 | 4,800 | 3,900 | 4,000 |
| 14,500 | 14,500 | 7,500 | 7,500 | 12,400 | 12,400 |
| 2,200 | 2,200 | 1,800 | 1,800 | 2,500 | 2,500 |
| 11,100 | 11,100 | 4,700 | 4,700 | 7,600 | 7,600 |
| 3,400 | 3,300 | NA | NA | NA | NA |
| 1,200 | 1,200 | 1,000 | 1,000 | 2,300 | 2,300 |
| 1,200 | 1,200 | 200 | 200 | 700 | 700 |
| 2,500 | 2,500 | 1,600 | 1,700 | 1,800 | 1,800 |
| 8,600 | 8,700 | 4,000 | 3,900 | 4,400 | 4,400 |
| 8,700 | 8,700 | 4,700 | 4,700 | 7,800 | 7,700 |
| 8,000 | 7,800 | 3,000 | 3,300 | 4,800 | 4,900 |
| 3,000 | 3,000 | 2,400 | 2,300 | 2,400 | 2,400 |
| 17,500 | 17,500 | 6,000 | 6,000 | 11,500 | 11,600 |
| 5,400 | 5,400 | 400 | 400 | 600 | 600 |
| 3,600 | 3,600 | 700 | 700 | 1,700 | 1,700 |
| 8,500 | 8,500 | 4,900 | 4,900 | 9,200 | 9,300 |


| Johnson City, TN MSA |  | Kingsport/Bristol, TN-VA MSA |  | Morristown, TN MSA |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Apr. 05 <br> Revised | May 05 <br> Prelim. | Apr. 05 <br> Revised | May 05 Prelim. | Apr. 05 <br> Revised | May 05 <br> Prelim. |
| 81,000 | 80,800 | 120,800 | 121,300 | 51,400 | 51,500 |
| 65,200 | 65,400 | 105,200 | 105,600 | 44,800 | 44,900 |
| 15,200 | 15,200 | 32,600 | 32,800 | 17,900 | 17,900 |
| 65,800 | 65,600 | 88,200 | 88,500 | 33,500 | 33,600 |
| 50,000 | 50,200 | 72,600 | 72,800 | 26,900 | 27,000 |
| 4,100 | 4,200 | 6,700 | 6,900 | 1,900 | 1,900 |
| 11,100 | 11,000 | 25,900 | 25,900 | 16,000 | 16,000 |
| NA | NA | 11,800 | 11,800 | 11,000 | 11,000 |
| NA | NA | 14,100 | 14,100 | NA | NA |
| 13,700 | 13,900 | 24,300 | 24,400 | 10,100 | 10,000 |
| 3,100 | 3,100 | 5,100 | 5,100 | 2,100 | 2,100 |
| 9,300 | 9,500 | 14,900 | 15,000 | 5,900 | 5,900 |
| NA | NA | NA | NA | NA | NA |
| 1,300 | 1,300 | 4,300 | 4,300 | 2,100 | 2,000 |
| 2,400 | 2,400 | 1,700 | 1,700 | 700 | 700 |
| 4,400 | 4,400 | 4,400 | 4,400 | 1,800 | 1,900 |
| 8,000 | 7,700 | 10,200 | 10,100 | 4,200 | 4,200 |
| 11,100 | 11,300 | 15,700 | 15,700 | 5,500 | 5,500 |
| 8,200 | 8,300 | 11,800 | 12,000 | 3,000 | 3,100 |
| 2,200 | 2,200 | 4,500 | 4,500 | 1,600 | 1,600 |
| 15,800 | 15,400 | 15,600 | 15,700 | 6,600 | 6,600 |
| 2,200 | 2,200 | 1,200 | 1,200 | 400 | 300 |
| 5,900 | 5,500 | 2,100 | 2,100 | 1,300 | 1,300 |
| 7,700 | 7,700 | 12,300 | 12,400 | 4,900 | 5,000 |

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, \& Trigg County, KY. Cleveland MSA is Bradley \& Polk counties. Jackson MSA is Chester \& Madison counties. Johnson City MSA is Carter, Unicoi, \& Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, \& Bristol City, VA. Morristown MSA is Grainger, Hamblen, \& Jefferson counties.

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## U.S. Gonsumer Price Index May 2005

| Group |  | Percent Change |  |
| :--- | ---: | ---: | ---: |
|  | Yearly | Monthly |  |
| U.S. City Average |  |  |  |
| All Items (1982-84=100) / All Urban Consumers | 194.4 | 2.8 | -0.1 |
| All Items (1982-84=100) / Wage Earners \& Clerical Workers | 190.0 | 2.9 | -0.1 |
| South |  |  |  |
| All Items (1982-84=100) / All Urban Consumers | 187.3 | 2.9 | 0.0 |
| All Items (1982-84=100) / Wage Earners \& Clerical Workers | 184.2 | 3.0 | -0.1 |

TENNESSEEUNEMPLOYMENT RATES

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[^0]:    Note: The April 1, 2000 P opulation Estimates base reflects changes to the census 2000 population from the Count Question Resolution program and geo graphic program revis ions

[^1]:    
     workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2004 benchmark.

