



The Labor Market Report

Annual Average Information, 2011-2013

**March
2014**

**Bill Haslam,
Governor**

TENNESSEE

Department of Labor and Workforce Development

The Bureau of Labor Statistics has two cooperating agreements with states to collect employment levels and unemployment data for state and sub-state areas. The Current Employment Statistics (CES) program surveys 140,000 businesses each month to collect employment, hours, and earnings data for the pay period that includes the 12th of the month. The result is the monthly non-agricultural employment estimates. These estimates provide total employment, by industry, for the state and MSAs. The data is compiled based on the employee's place of work.

The second cooperative agreement is the Local Area Unemployment Statistics (LAUS) program. The source data is obtained, by the Bureau of the Census, using a monthly phone survey of 60,000 households. The data collected from this survey includes the number of persons who are currently working and/or unemployed and available to work. The results are the total employment and the unemployment percentages in the U.S., states, and sub-states areas. Data for the LAUS program differs from the nonagricultural data in that it is compiled based on the employee's county of residence, rather than place of work.

The monthly data for both programs are updated and revised to produce annual averages at the end of each year. Page 2 of this edition shows the Tennessee and MSA annual averages from 2011 to 2013 using the LAUS and CES data.

LAUS Data

In the LAUS program, the unemployment percentage in Tennessee has declined from 2011 to 2013. In all of

the MSAs, except Nashville, there was a significant decline of the unemployment rate from 2011 to 2012 followed by a slight increase in 2013. In Nashville the unemployment percentage declined each year.

The actual number of unemployed persons declined or remained the same in each area in every year. The exception was the Knoxville MSA in 2013 as they had an additional 200 unemployed workers. This was in combination with the consistent decreases of the labor force in each year. However, Nashville performed differently as the labor force in that 13 county MSA increased each year.

Nonag Data

The nonagricultural employment gives users a window into industrial growth and decline. From 2012 until 2013 the total nonagricultural employment in Tennessee increased by 35,700 jobs. The Nashville MSA accounted for 68.1 percent of that growth (24,300 jobs). During that time period, Nashville accounted for only 29.4 percent of all jobs, up from 28.8 in the previous year.

The industry with the largest growth for both Tennessee and Nashville was the professional and business services sector. Professional and business services include legal and tax services; banking and collection; all computer services, except sales; management and consulting; and waste management. Conversely, the total government sector declined in all areas except for a 200 job increase in the Knoxville MSA. The nonagricultural employment in Tennessee and all areas except for Nashville are still below the employment levels of 2007 when the recession started.

Labor Force and Nonfarm Employment Estimates

Labor Force Estimates (Place of residence)	TENNESSEE			CHATTANOOGA MSA			KNOXVILLE MSA		
	2011	2012	2013	2011	2012	2013	2011	2012	2013
Labor Force (in thousands)	3,118.8	3,099.7	3,070.3	261.5	260.4	257.4	371.0	364.5	358.4
Employment	2,826.3	2,846.4	2,818.3	239.6	240.8	237.9	343.2	340.1	333.7
Unemployment	290.4	253.4	252.0	21.9	19.6	19.6	27.8	24.5	24.7
Unemployment Rate	9.3%	8.2%	8.2%	8.4%	7.5%	7.6%	7.5%	6.7%	6.9%

Nonfarm Employment Estimates (Place of work)	2011	2012	2013	2011	2012	2013	2011	2012	2013
	Total Employment (in thousands)	2,661.4	2,714.0	2,749.7	232.6	236.3	238.2	329.0	330.5
Goods-Producing	413.1	422.3	426.9	38.8	39.6	39.4	47.7	47.2	46.6
Mining/Logging/Construction	108.7	108.9	108.1	8.6	8.7	8.9	16.5	15.4	15.2
Manufacturing	304.4	313.4	318.8	30.2	30.8	30.4	31.3	31.8	31.3
Durable Goods	183.7	193.9	199.3	ND	ND	ND	ND	ND	ND
Nondurable Goods	120.7	119.5	119.5	ND	ND	ND	ND	ND	ND
Service-Providing	2,248.3	2,291.7	2,322.8	193.6	196.8	198.8	281.3	283.2	285.5
Trade/Transportation/Utilities	563.5	575.1	582.3	48.3	49.6	51.2	67.5	69.0	69.6
Wholesale Trade	117.9	120.5	122.4	ND	ND	ND	ND	ND	ND
Retail Trade	309.2	312.8	314.8	ND	ND	ND	ND	ND	ND
Information	43.8	43.2	43.9	3.2	2.8	2.8	5.6	5.5	5.6
Financial Activities	136.5	137.1	137.5	15.9	14.7	13.8	16.9	17.2	17.2
Professional/Business Services	322.8	338.5	350.8	24.7	27.2	27.5	48.4	48.5	49.0
Educational/Health Services	384.3	392.7	396.4	32.3	32.6	32.4	45.9	46.0	45.9
Educational Services	49.8	50.9	50.2	ND	ND	ND	ND	ND	ND
Health Care/Social Assistance	334.5	341.9	346.2	ND	ND	ND	ND	ND	ND
Leisure/Hospitality	267.6	276.8	286.7	24.0	23.9	25.0	34.4	35.7	36.5
Other Services	102.1	104.2	105.3	9.5	9.7	9.9	12.8	13.3	13.3
Government	427.8	424.0	419.9	36.1	36.2	36.2	49.9	48.2	48.4
State & Local Government	377.3	373.9	370.5	ND	ND	ND	ND	ND	ND

Labor Force Estimates (Place of residence)	MEMPHIS MSA			NASHVILLE MSA		
	2011	2012	2013	2011	2012	2013
Labor Force (in thousands)	618.3	612.5	603.6	839.4	845.1	848.1
Employment	555.8	556.6	547.4	771.3	788.0	792.8
Unemployment	62.4	55.9	56.2	68.1	57.1	55.3
Unemployment Rate	10.1%	9.1%	9.3%	8.1%	6.8%	6.5%

Nonfarm Employment Estimates (Place of work)	2011	2012	2013	2011	2012	2013
	Total Employment (in thousands)	593.8	601.5	605.1	756.7	784.0
Goods-Producing	64.1	64.9	65.1	94.4	99.0	103.8
Mining/Logging/Construction	19.8	20.6	20.4	31.7	32.0	32.7
Manufacturing	44.3	44.3	44.7	62.7	67.1	71.1
Service-Providing	529.8	536.6	540.0	662.3	685.0	704.5
Trade/Transportation/Utilities	159.3	161.6	162.4	152.4	157.6	160.3
Information	6.1	6.1	6.0	19.3	20.2	20.4
Financial Activities	27.5	27.4	27.4	47.4	48.8	50.9
Professional/Business Services	81.4	84.4	86.1	106.6	114.6	121.5
Educational/Health Services	82.0	84.6	86.4	121.5	124.3	127.2
Leisure/Hospitality	63.7	62.9	63.4	79.0	83.6	88.0
Other Services	23.5	24.0	24.1	31.4	31.9	32.8
Government	86.2	85.7	84.3	105.1	103.9	103.5

Source: Dept. of Labor and Workforce Development. Employment by place of work. ND-Not disclosable.

TENNESSEE CIVILIAN LABOR FORCE 1984 to present

COUNTY UNEMPLOYMENT RATES

(NUMBERS IN THOUSANDS)

MONTHLY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian Labor Force						Unemployed	
	Total	Employment	Employed			Number	Rate (%)	
			Total	**Manu- facturing	**Trade			**Services
1984	2,233.5	2,026.4	1,812.0	497.1	413.3	344.3	207.1	9.3 %
1985	2,255.7	2,070.0	1,867.8	492.4	435.3	360.2	185.7	8.2
1986	2,291.3	2,110.7	1,929.8	490.5	452.1	384.7	180.6	7.9
1987	2,324.1	2,166.5	2,011.6	497.4	477.2	408.9	157.6	6.8
1988	2,333.6	2,197.2	2,092.1	511.9	495.6	440.3	136.4	5.8
1989	2,364.9	2,241.3	2,167.2	524.5	508.4	467.2	123.6	5.2
1990	2,401.1	2,269.0	2,193.2	493.4	379.1	611.0	132.1	5.5
1991	2,425.4	2,266.0	2,183.6	480.3	373.0	626.7	159.4	6.6
1992	2,479.5	2,316.7	2,245.0	492.8	374.1	664.8	162.8	6.6
1993	2,543.3	2,391.6	2,328.5	502.8	382.5	709.8	151.7	6.0
1994	2,645.7	2,511.1	2,423.0	513.8	398.4	751.4	134.6	5.1
1995	2,718.0	2,574.0	2,498.9	518.0	412.6	795.0	144.0	5.3
1996	2,758.4	2,611.0	2,533.3	501.5	420.9	814.3	147.4	5.3
1997	2,788.3	2,640.0	2,584.0	498.0	430.5	849.7	148.3	5.3
1998	2,811.7	2,685.2	2,638.4	498.6	437.1	875.7	126.5	4.5
1999	2,838.7	2,722.1	2,685.3	494.7	443.6	900.8	116.6	4.1
2000	2,871.5	2,756.5	2,728.9	488.1	447.5	930.9	115.0	4.0
2001	2,863.5	2,728.5	2,688.3	454.2	446.6	921.5	135.0	4.7
2002	2,867.1	2,715.0	2,664.4	428.5	438.7	938.0	152.1	5.3
2003	2,896.1	2,731.4	2,667.5	414.1	440.8	950.3	164.8	5.7
2004	2,904.4	2,746.2	2,706.1	411.8	447.5	978.7	158.1	5.4
2005	2,942.3	2,778.5	2,743.1	408.8	454.6	1,005.6	163.8	5.6
2006	3,008.9	2,852.5	2,783.1	400.1	460.6	1,030.4	156.4	5.2
2007	3,021.5	2,874.2	2,797.4	380.0	463.5	1,052.8	147.3	4.9
2008	3,056.1	2,854.5	2,774.8	361.0	457.0	1,058.2	201.6	6.6
2009	3,051.6	2,734.3	2,619.8	309.2	427.8	1,025.3	317.3	10.4
2010	3,082.6	2,778.8	2,615.4	298.9	423.5	1,041.2	303.8	9.9
2011	3,118.8	2,828.3	2,661.4	304.4	427.1	1,076.8	290.4	9.3
2012	3,099.7	2,846.4	2,714.0	313.4	433.3	1,112.2	253.4	8.2
2013	3,070.3	2,818.3	2,749.7	318.8	437.2	1,139.2	252.0	8.2
2014								
January	3,018.3	2,800.8	2,733.4	318.0	437.3	1,131.0	217.5	7.2 %
February (r)	3,016.8	2,795.5	2,752.7	318.4	436.7	1,143.6	221.3	7.3
March (p)	3,031.2	2,818.0	2,774.9	318.3	438.3	1,157.0	213.2	7.3
April								
May								
June								
July								
August								
September								
October								
November								
December								

(r)=revised

**These industries not comparable to industry employment data before

(p)=preliminary

1990 because of changes to NAICS coding system.

Trade = Wholesale and Retail Trade

Services = Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services.

County	Mar		County	Mar	
	2013	2014		2013	2014
Anderson	8.1	6.4	Lauderdale	14.6	11.7
Bedford	8.7	6.5	Lawrence	12.6	10.4
Benton	10.7	9.7	Lewis	11.5	9.7
Bledsoe	10.3	8.4	Lincoln	5.5	4.9
Blount	6.9	6.1	Loudon	7.6	6.3
Bradley	7.7	6.1	Macon	7.7	6.0
Campbell	11.0	9.5	Madison	8.5	6.9
Cannon	6.7	5.6	Marion	8.9	8.8
Carroll	12.7	10.3	Marshall	10.5	8.1
Carter	8.9	7.4	Maury	8.9	7.2
Cheatham	6.8	5.4	McMinn	9.5	7.7
Chester	9.1	7.6	McNairy	10.6	11.0
Claiborne	11.8	10.0	Meigs	10.4	8.8
Clay	11.5	10.0	Monroe	11.2	8.8
Cocke	12.1	10.0	Montgomery	8.2	7.3
Coffee	7.4	6.1	Moore	7.1	5.7
Crockett	11.5	9.7	Morgan	10.9	9.2
Cumberland	10.5	8.7	Obion	12.6	10.2
Davidson	6.4	5.5	Overton	10.0	8.1
Decatur	10.7	9.3	Perry	11.8	10.0
DeKalb	8.6	6.8	Pickett	14.1	12.4
Dickson	7.5	6.5	Polk	8.9	8.6
Dyer	12.0	9.6	Putnam	7.8	6.5
Fayette	9.9	9.1	Rhea	11.8	9.2
Fentress	9.6	7.6	Roane	8.4	7.0
Franklin	7.3	6.4	Robertson	7.6	5.4
Gibson	13.5	10.8	Rutherford	6.5	5.1
Giles	9.6	7.4	Scott	17.8	14.8
Grainger	11.2	9.3	Sequatchie	8.7	8.1
Greene	11.0	9.2	Sevier	10.5	9.0
Franklin	7.3	6.4	Shelby	9.7	8.4
Grundy	10.1	9.1	Smith	8.2	6.6
Hamblen	9.1	6.9	Stewart	10.6	10.5
Hamilton	7.8	6.8	Sullivan	7.7	6.8
Hancock	12.0	10.1	Sumner	6.5	5.4
Hardeman	11.6	10.6	Tipton	11.0	9.6
Hardin	10.4	9.4	Trousdale	9.5	8.1
Hawkins	8.2	6.9	Unicoi	10.2	9.0
Haywood	12.3	10.1	Union	8.6	6.9
Henderson	13.0	10.3	Van Buren	12.5	10.4
Henry	10.6	9.6	Warren	9.7	7.7
Hickman	8.8	6.9	Washington	7.0	6.2
Houston	10.5	9.4	Wayne	11.6	10.5
Humphreys	9.4	8.2	Weakley	10.9	9.6
Jackson	10.1	8.2	White	12.1	8.9
Jefferson	10.7	8.8	Williamson	5.3	4.6
Johnson	10.7	8.1	Wilson	6.8	5.3
Knox	6.5	5.6			
Lake	10.4	9.5			

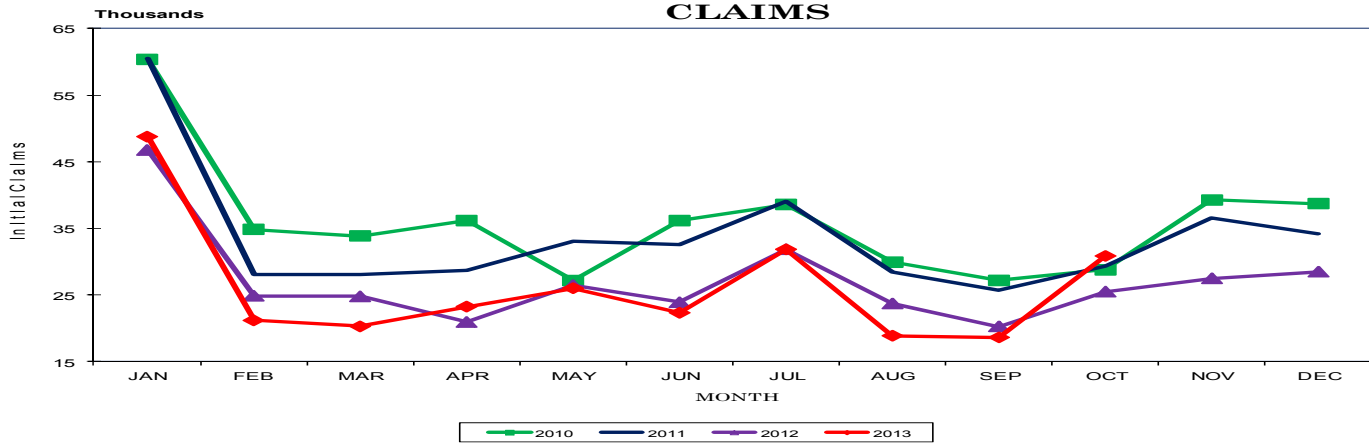
*Data Not Seasonally Adjusted



Statewide

UNEMPLOYMENT INSURANCE ACTIVITIES (MOST RECENT AVAILABLE)

MONTHLY INITIAL CLAIMS

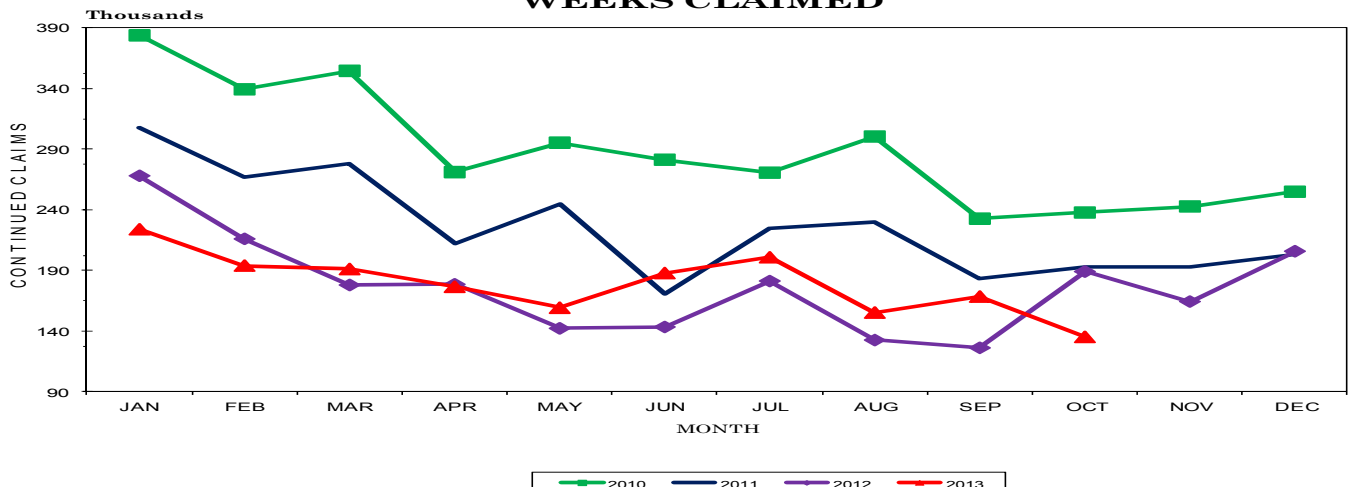


BENEFIT PROGRAMS - OCTOBER 2013

STATE BENEFIT PROGRAM				FEDERAL BENEFIT PROGRAMS			
CLAIMS	Oct. 2012	Sept. 2013	Oct. 2013	FORMER FEDERAL EMPLOYEES	Oct. 2012	Sept. 2013	Oct. 2013
Initial Claims	25,513	18,652	30,874	Benefits Paid	\$237,731	\$314,992	\$387,037
Continued Weeks Claimed	189,152	168,517	135,227	Benefit Weeks Claimed	827	979	1,208
Nonmonetary Determinations	7,876	5,434	8,361	Initial Claims	88	91	937
Appeals Decisions	2,406	2,179	2,015	Continued Weeks Claimed	784	1,110	1,008
Lower Authority	1,923	1,880	1,725	Appeals Decisions	14	9	9
Higher Authority	483	299	290				
BENEFITS				FORMER MILITARY PERSONNEL			
Amount Paid	\$36,244,719	\$29,109,096	\$32,306,560	Benefits Paid	\$653,116	\$465,743	\$473,494
Benefit Weeks Paid	178,954	132,072	136,256	Benefit Weeks Claimed	2,101	1,480	1,524
Average Weekly Benefit Amount	\$238	\$241	\$239	Initial Claims	210	146	232
First Payments	11,452	7,250	8,642	Continued Weeks Claimed	1,905	1,622	1,391
Final Payments	6,138	4,784	4,307	Appeals Decisions	10	7	8
Average Weeks Duration	16	15	15				
Trust Fund Balance	\$602,383,379	\$782,760,071	\$793,523,764				

CONTINUED WEEKS CLAIMED - OCTOBER 2013

MONTHLY CONTINUED WEEKS CLAIMED



Statewide

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	March 2013	Revised February 2014	Preliminary March 2014	Net Change	
				Mar. 2013 Mar. 2014	Feb. 2014 Mar. 2014
Total Nonfarm	2,730.4	2,752.7	2,774.9	44.5	22.2
Total Private	2,299.2	2,327.2	2,348.0	48.8	20.8
Goods Producing	421.9	422.4	427.2	5.3	4.8
Mining, Logging, & Construction	105.1	104.0	108.9	3.8	4.9
Manufacturing	316.8	318.4	318.3	1.5	-0.1
Durable Goods Manufacturing	197.2	201.7	201.8	4.6	0.1
Wood Product Manufacturing	10.7	10.6	10.6	-0.1	0.0
Nonmetallic Mineral Product Manufacturing	12.5	11.6	11.7	-0.8	0.1
Primary Metal Manufacturing	9.9	10.0	10.0	0.1	0.0
Fabricated Metal Product Manufacturing	34.0	33.2	33.0	-1.0	-0.2
Machinery Manufacturing	26.0	26.6	26.8	0.8	0.2
Computer & Electronic Product Manufacturing	5.3	5.1	5.1	-0.2	0.0
Electrical Equipment & Appliance Manufacturing	17.8	19.1	19.1	1.3	0.0
Transportation Equipment Manufacturing	57.9	62.6	62.5	4.6	-0.1
Furniture & Related Product Manufacturing	8.7	8.7	8.8	0.1	0.1
Miscellaneous Manufacturing Durable Goods	14.4	14.2	14.2	-0.2	0.0
Nondurable Goods Manufacturing	119.6	116.7	116.5	-3.1	-0.2
Textile Mills, Products, & Apparel	10.4	10.1	10.1	-0.3	0.0
Food Manufacturing	32.1	31.7	31.8	-0.3	0.1
Beverage & Tobacco Product Manufacturing	5.3	5.2	5.2	-0.1	0.0
Paper Manufacturing	14.7	14.1	14.1	-0.6	0.0
Printing & Related Support Activities	9.7	9.3	9.3	-0.4	0.0
Chemical Manufacturing	24.7	24.9	24.9	0.2	0.0
Plastics & Rubber Products Manufacturing	20.6	20.2	20.2	-0.4	0.0
Plastics Product Manufacturing	11.9	12.1	12.1	0.2	0.0
Rubber Product Manufacturing	8.7	8.1	8.1	-0.6	0.0
Service Providing	2,308.5	2,330.3	2,347.7	39.2	17.4
Trade, Transportation, & Utilities	573.3	580.6	583.4	10.1	2.8
Wholesale Trade	121.1	125.1	125.8	4.7	0.7
Merchant Wholesalers, Durable Goods	61.6	63.1	63.8	2.2	0.7
Merchant Wholesalers, Nondurable Goods	41.5	42.6	42.6	1.1	0.0
Wholesale Electronic Markets	18.0	19.4	19.4	1.4	0.0
Retail Trade	308.8	311.6	312.5	3.7	0.9
Motor Vehicle & Parts Dealers	40.2	42.2	42.4	2.2	0.2
Furniture & Home Furnishings Stores	8.5	8.5	8.5	0.0	0.0
Building Material, Garden Equipment, & Supplies	27.1	26.3	27.3	0.2	1.0
Food & Beverage Stores	50.7	51.2	52.2	1.5	1.0
Health & Personal Care Stores	22.7	22.4	22.4	-0.3	0.0
Gasoline Stations	20.6	20.5	20.4	-0.2	-0.1
Clothing & Clothing Accessories Stores	24.2	24.4	24.5	0.3	0.1
Sporting Goods, Hobby, Book, & Music Stores	10.4	10.8	10.8	0.4	0.0
General Merchandise Stores	68.0	67.9	67.7	-0.3	-0.2
Miscellaneous Store Retailers	15.8	16.6	16.5	0.7	-0.1
Nonstore Retailers	8.8	8.5	8.4	-0.4	-0.1
Transportation, Warehousing, & Utilities	143.4	143.9	145.1	1.7	1.2
Utilities	3.3	3.3	3.3	0.0	0.0
Transportation & Warehousing	140.1	140.6	141.8	1.7	1.2
Truck Transportation	54.6	56.4	57.6	3.0	1.2
Information	44.0	43.4	43.1	-0.9	-0.3
Financial Activities	136.2	137.2	137.3	1.1	0.1
Finance & Insurance	104.1	105.8	105.1	1.0	-0.7
Real Estate, Rental, & Leasing	32.1	31.4	32.2	0.1	0.8
Professional & Business Services	344.2	360.4	363.1	18.9	2.7
Professional, Scientific, & Technical Services	113.8	118.9	119.0	5.2	0.1
Management of Companies & Enterprises	35.6	36.8	36.9	1.3	0.1
Administrative, Support, & Waste Management	194.8	204.7	207.2	12.4	2.5
Educational & Health Services	397.2	399.2	399.5	2.3	0.3
Educational Services	51.5	52.3	52.2	0.7	-0.1
Health Care & Social Assistance	345.7	346.9	347.3	1.6	0.4
Ambulatory Health Care Services	134.4	137.4	138.0	3.6	0.6
Hospitals	104.3	101.7	102.1	-2.2	0.4
Nursing & Residential Care Facilities	60.2	60.9	60.6	0.4	-0.3
Social Assistance	46.8	46.9	46.6	-0.2	-0.3
Leisure & Hospitality	277.8	279.6	287.9	10.1	8.3
Arts, Entertainment, & Recreation	28.9	24.7	28.1	-0.8	3.4
Accommodation & Food Services	248.9	254.9	259.8	10.9	4.9
Accommodation	31.1	32.2	32.5	1.4	0.3
Food Services & Drinking Places	217.8	222.7	227.3	9.5	4.6
Other Services	104.6	104.4	106.5	1.9	2.1
Government	431.2	425.5	426.9	-4.3	1.4
Federal Government	49.5	48.5	48.4	-1.1	-0.1
State Government	95.8	95.8	96.2	0.4	0.4
State Government Educational Services	53.3	54.7	54.3	1.0	-0.4
Local Government	285.9	281.2	282.3	-3.6	1.1
Local Government Educational Services	147.8	143.1	143.5	-4.3	0.4

NONFARM EMPLOYMENT & LABOR FORCE NARRATIVE

Total nonfarm employment increased by 44,500 jobs from March 2013 to March 2014. There were large increases in professional/business services (up 18,900 jobs), which included increases of 12,400 jobs in administrative/support/waste services and 5,200 jobs in professional/scientific/technical services; and accommodation/food services (up 10,900 jobs), which included increases of 9,500 jobs in food services/drinking places and 1,400 jobs in accommodation. Other significant increases were in wholesale trade (up 4,700 jobs), which included increases of 2,200 jobs in durable goods wholesalers and 1,400 jobs in wholesale electronic markets; transportation equipment manufacturing (up 4,600 jobs); mining/logging/construction (up 3,800 jobs); retail trade (up 3,700 jobs), which includes increases of 2,200 jobs in motor vehicle/parts dealers and 1,500 jobs in food/beverage stores; ambulatory health care services (up 3,600 jobs); other services (up 1,900 jobs); and transportation/warehousing (up 1,700 jobs).

These increases were partially offset by declines in local government educational services (down 4,300 jobs), hospitals (down 2,200 jobs), federal government (down 1,100 jobs), and fabricated metal products (down 1,000 jobs).

During March 2014 nonfarm employment increased by 22,200 jobs. There were increases in mining/logging/construction (up 4,900 jobs); accommodation/food services (up 4,900 jobs), which included an increase of 4,600 jobs in food services/drinking places; arts/entertainment/recreation (up 3,400 jobs); professional/business services (up 2,700 jobs), which includes an increase of 2,500 jobs in administrative/support/waste services; other services (up 2,100 jobs); and transportation/warehousing (up 1,200 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for March 2014 was 6.7 percent, down 0.2 percentage point from the revised February 2014 rate. The last time the state rate was below this level was in June 2008 at 6.5 percent. The United States unemployment rate in March was also 6.7 percent, unchanged from the February 2014 rate.

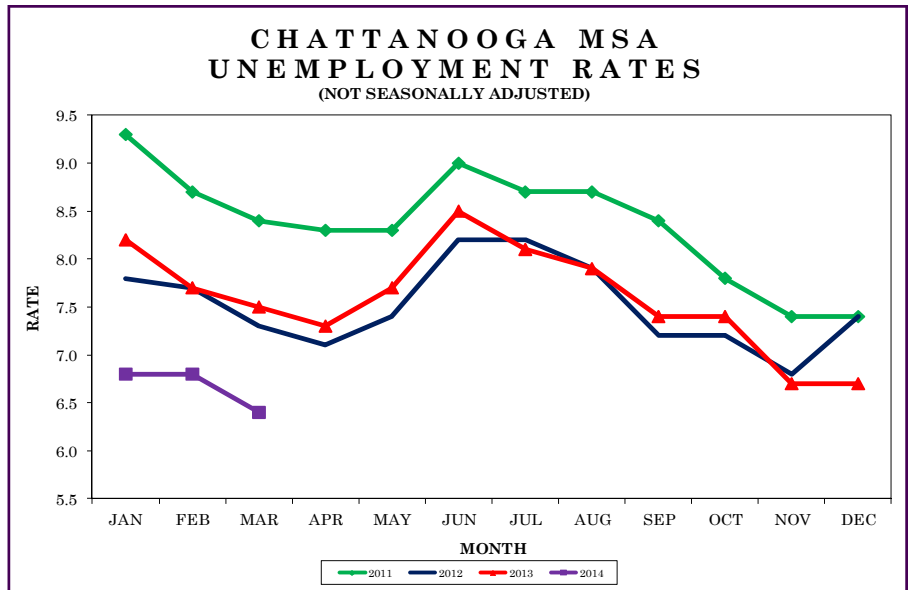
In March 2013, the national rate was 7.5 percent while the state unemployment rate was 8.3 percent.

Across Tennessee, the unemployment rate decreased in 86 counties, increased in four counties and remained the same in five counties. There were 19 counties with double-digit unemployment. Of those counties, 18 had rates that declined in March while one county remained the same (Hardeman). In March 2014, the lowest rate was in Williamson County at 4.6 percent, down 0.1 percentage point from the previous month, while the highest rate was in Scott County at 14.8 percent, down from 15.8 percent in February.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2013 benchmark.

Total nonfarm employment increased by 2,400 jobs from February 2014 to March 2014. There were increases in professional/business services (up 800 jobs), and leisure/hospitality (up 600 jobs), and mining/logging/construction, manufacturing, trade/transportation/utilities, and other services (each up 200 jobs).

During the past 12 months, nonfarm employment increased by 700 jobs. During the year, goods-producing jobs decreased by 1,000 jobs while service-providing jobs increased by 1,700.



ESTIMATED NONFARM EMPLOYMENT (in thousands)

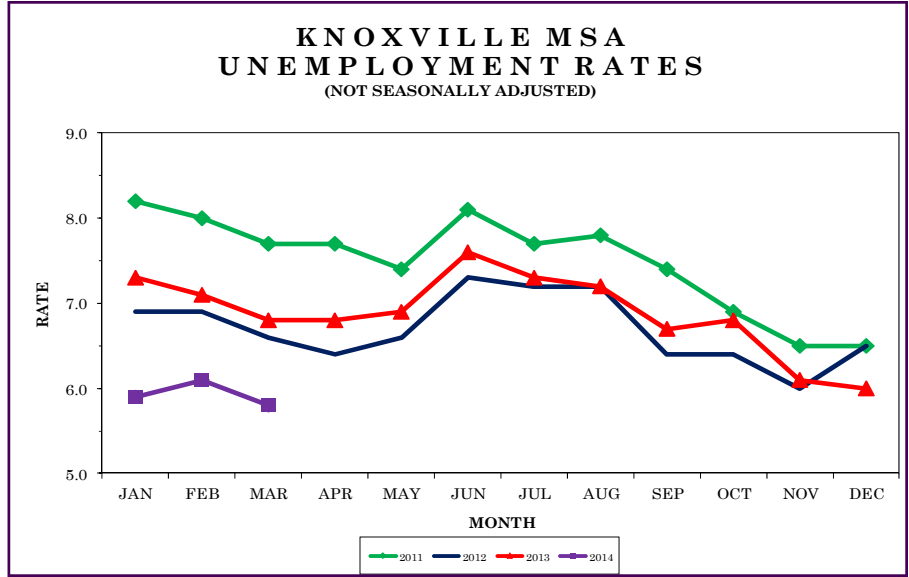
Industry	March 2013	Revised February 2014	Preliminary March 2014	Net Change	
				Mar. 2013 Mar. 2014	Feb. 2014 Mar. 2014
Total Nonfarm	237.5	235.8	238.2	0.7	2.4
Total Private	200.4	198.9	201.3	0.9	2.4
Goods Producing	39.5	38.1	38.5	-1.0	0.4
Mining, Logging, & Construction	8.8	8.3	8.5	-0.3	0.2
Manufacturing	30.7	29.8	30.0	-0.7	0.2
Durable Goods Manufacturing	16.1	15.8	15.9	-0.2	0.1
Nondurable Goods Manufacturing	14.6	14.0	14.1	-0.5	0.1
Service Providing	198.0	197.7	199.7	1.7	2.0
Trade, Transportation, & Utilities	50.1	51.2	51.4	1.3	0.2
Wholesale Trade	8.6	8.9	8.9	0.3	0.0
Retail Trade	24.7	25.0	25.1	0.4	0.1
Transportation, Warehousing, & Utilities	16.8	17.3	17.4	0.6	0.1
Information	2.8	2.8	2.8	0.0	0.0
Financial Activities	13.6	13.8	13.9	0.3	0.1
Professional & Business Services	27.6	27.2	28.0	0.4	0.8
Educational & Health Services	32.8	32.7	32.8	0.0	0.1
Leisure & Hospitality	24.1	23.4	24.0	-0.1	0.6
Other Services	9.9	9.7	9.9	0.0	0.2
Government	37.1	36.9	36.9	-0.2	0.0
Federal Government	6.4	6.3	6.2	-0.2	-0.1
State Government	6.8	6.9	6.9	0.1	0.0
Local Government	23.9	23.7	23.8	-0.1	0.1



Knoxville MSA -Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment increased by 2,200 jobs from February 2014 to March 2014. There were increases in retail trade (up 800 jobs), leisure/hospitality (up 600 jobs), professional/business services (up 500 jobs), and local government and other services (both up 200 jobs). This was partially offset by a decrease in educational/health services (down 200 jobs).

Over the past 12 months, nonfarm employment increased by 6,100 jobs. During that time, goods-producing jobs decreased by 100 jobs, while service-providing jobs increased by 6,200.



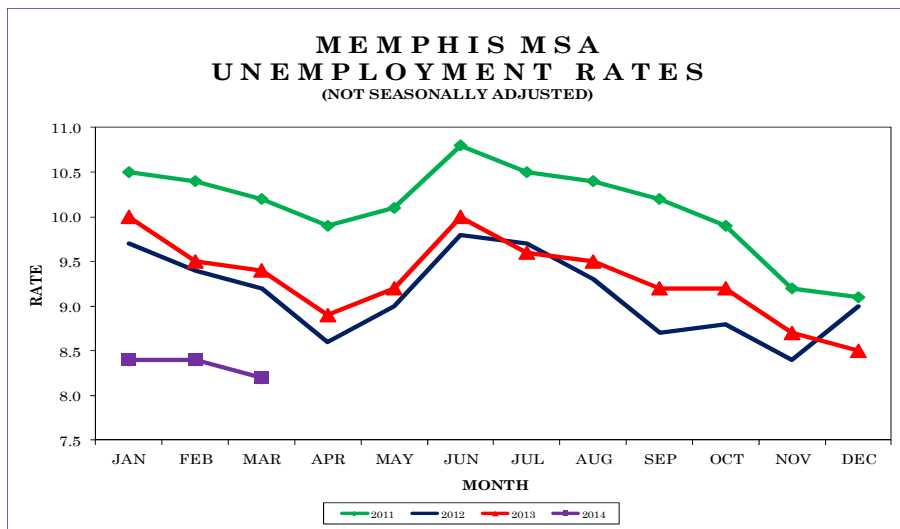
ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	March 2013	Revised	Preliminary	Net Change	
		February 2014	March 2014	Mar. 2013	Feb. 2014
	2013	2014	2014	Mar. 2014	Mar. 2014
Total Nonfarm	330.4	334.3	336.5	6.1	2.2
Total Private	282.0	284.6	286.6	4.6	2.0
Goods Producing	46.7	46.6	46.6	-0.1	0.0
Mining, Logging, & Construction	15.2	15.3	15.3	0.1	0.0
Manufacturing	31.5	31.3	31.3	-0.2	0.0
Durable Goods Manufacturing	23.1	23.0	23.0	-0.1	0.0
Nondurable Goods Manufacturing	8.4	8.3	8.3	-0.1	0.0
Service Providing	283.7	287.7	289.9	6.2	2.2
Trade, Transportation, & Utilities	69.2	68.9	69.7	0.5	0.8
Wholesale Trade	16.1	16.3	16.2	0.1	-0.1
Retail Trade	41.1	40.4	41.2	0.1	0.8
Transportation, Warehousing, & Utilities	12.0	12.2	12.3	0.3	0.1
Information	5.6	5.6	5.6	0.0	0.0
Financial Activities	17.1	17.2	17.3	0.2	0.1
Professional & Business Services	48.5	50.5	51.0	2.5	0.5
Educational & Health Services	45.9	46.5	46.3	0.4	-0.2
Leisure & Hospitality	35.8	36.1	36.7	0.9	0.6
Other Services	13.2	13.2	13.4	0.2	0.2
Government	48.4	49.7	49.9	1.5	0.2
Federal Government	4.9	4.9	4.9	0.0	0.0
State Government	14.3	15.4	15.4	1.1	0.0
Local Government	29.2	29.4	29.6	0.4	0.2



Total nonfarm employment increased by 2,600 jobs from February 2014 to March 2014. There was a large increase in mining/logging/construction (up 1,100 jobs). There were smaller increases in financial activities, other services, and administrative/support/waste management (each up 500 jobs); wholesale trade and transportation/warehousing/utilities (both up 400 jobs); and leisure/hospitality (up 200 jobs). These were partially offset by declines in educational/health services (down 500 jobs) and retail trade (down 400 jobs).

During the past 12 months, nonfarm employment increased by 1,100 jobs. During that time, goods-producing jobs decreased by 1,200, while service-providing jobs increased by 2,300.



ESTIMATED NONFARM EMPLOYMENT (in thousands)

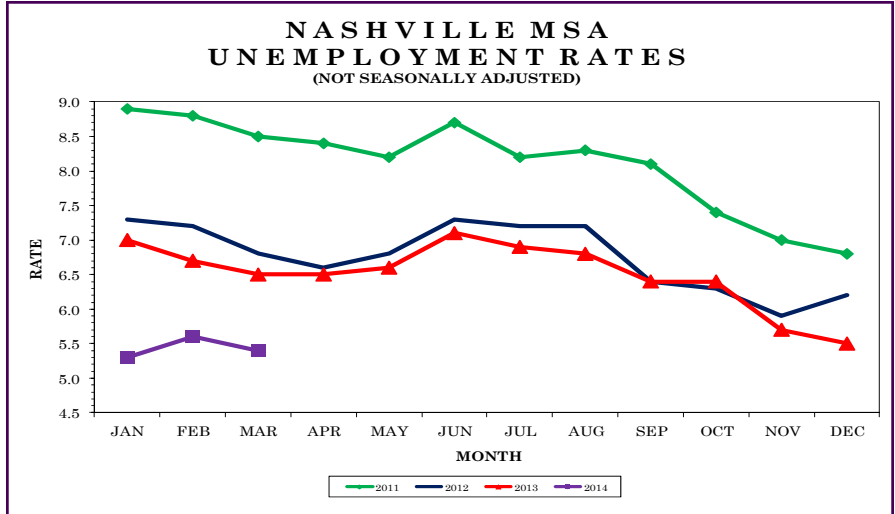
Industry	March	Revised	Preliminary	Net Change	
	2013	February 2014	March 2014	Mar. 2013 Mar. 2014	Feb. 2014 Mar. 2014
Total Nonfarm	604.5	603.0	605.6	1.1	2.6
Total Private	517.3	519.0	521.8	4.5	2.8
Goods Producing	64.7	62.2	63.5	-1.2	1.3
Mining, Logging, & Construction	19.9	18.3	19.4	-0.5	1.1
Manufacturing	44.8	43.9	44.1	-0.7	0.2
Durable Goods Manufacturing	23.6	23.4	23.5	-0.1	0.1
Nondurable Goods Manufacturing	21.2	20.5	20.6	-0.6	0.1
Service Providing	539.8	540.8	542.1	2.3	1.3
Trade, Transportation, & Utilities	160.6	162.3	162.7	2.1	0.4
Wholesale Trade	33.5	35.0	35.4	1.9	0.4
Retail Trade	63.1	64.7	64.3	1.2	-0.4
Transportation, Warehousing, & Utilities	64.0	62.6	63.0	-1.0	0.4
Information	5.9	5.9	5.9	0.0	0.0
Financial Activities	27.0	27.9	28.4	1.4	0.5
Professional & Business Services	86.1	87.5	87.9	1.8	0.4
Professional, Scientific, & Technical Services	19.0	20.1	20.0	1.0	-0.1
Management of Companies & Enterprises	6.8	6.7	6.7	-0.1	0.0
Administrative, Support, & Waste Management	60.3	60.7	61.2	0.9	0.5
Educational & Health Services	86.9	87.0	86.5	-0.4	-0.5
Leisure & Hospitality	62.1	62.1	62.3	0.2	0.2
Other Services	24.0	24.1	24.6	0.6	0.5
Government	87.2	84.0	83.8	-3.4	-0.2
Federal Government	14.4	13.7	13.6	-0.8	-0.1
State Government	15.1	13.9	13.8	-1.3	-0.1
Local Government	57.7	56.4	56.4	-1.3	0.0



Nashville MSA — Cannon, Cheatham, Davidson, Dickson, Hickman, Macon, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson

Total nonfarm employment increased by 7,800 jobs from February 2014 to March 2014. There were large increases in leisure/ hospitality (up 700 jobs); and professional/business services (up 2,000 jobs), which includes an increase of 1,600 jobs in administrative/support/waste management. Other increases occurred in mining/ logging/construction and retail trade (each up 1,000 jobs); health care/social assistance (up 400 jobs); wholesale trade, other services, and transportation/warehousing/utilities (each up 300 jobs); and financial activities (down 200 jobs).

During the past 12 months, nonfarm employment increased by 25,700 jobs. During that time, goods-producing jobs increased by 6,400, while service-providing jobs increased by 19,300.



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	March	Revised	Preliminary	Net Change	
	2013	February 2014	March 2014	Mar. 2013 Mar. 2014	Feb. 2014 Mar. 2014
Total Nonfarm	798.5	816.4	824.2	25.7	7.8
Total Private	692.2	711.0	718.9	26.7	7.9
Goods Producing	101.1	106.5	107.5	6.4	1.0
Mining, Logging, & Construction	31.5	34.0	35.0	3.5	1.0
Manufacturing	69.6	72.5	72.5	2.9	0.0
Durable Goods Manufacturing	48.1	50.7	50.7	2.6	0.0
Nondurable Goods Manufacturing	21.5	21.8	21.8	0.3	0.0
Service Providing	697.4	709.9	716.7	19.3	6.8
Trade, Transportation, & Utilities	157.8	159.4	161.0	3.2	1.6
Wholesale Trade	39.4	40.5	40.8	1.4	0.3
Retail Trade	83.9	84.8	85.8	1.9	1.0
Transportation, Warehousing, & Utilities	34.5	34.1	34.4	-0.1	0.3
Information	20.3	20.2	20.1	-0.2	-0.1
Financial Activities	50.6	50.5	50.7	0.1	0.2
Professional & Business Services	118.2	128.0	130.0	11.8	2.0
Professional, Scientific, & Technical Services	46.2	49.5	49.8	3.6	0.3
Management of Companies & Enterprises	14.1	15.1	15.2	1.1	0.1
Administrative, Support, & Waste Management	57.9	63.4	65.0	7.1	1.6
Educational & Health Services	126.9	127.2	127.6	0.7	0.4
Educational Services	23.0	23.5	23.5	0.5	0.0
Health Care & Social Assistance	103.9	103.7	104.1	0.2	0.4
Leisure & Hospitality	84.8	86.5	89.0	4.2	2.5
Other Services	32.5	32.7	33.0	0.5	0.3
Government	106.3	105.4	105.3	-1.0	-0.1
Federal Government	12.2	12.2	12.1	-0.1	-0.1
State Government	28.8	28.9	28.8	0.0	-0.1
Local Government	65.3	64.3	64.4	-0.9	0.1

Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		Cleveland, TN MSA		Jackson, TN MSA	
	Feb. 2014 Revised	Mar. 2014 Prelim.	Feb. 2014 Revised	Mar. 2014 Prelim.	Feb. 2014 Revised	Mar. 2014 Prelim.
Total Nonfarm	87,700	88,200	43,700	44,500	60,900	61,400
Total Private	66,500	67,000	38,000	38,600	48,200	48,500
Goods Producing	12,900	12,800	10,000	10,000	10,700	10,800
Mining, Logging, & Construction	3,200	3,200	1,400	1,500	2,300	2,400
Manufacturing	9,700	9,600	8,600	8,500	8,400	8,400
Service Providing	74,800	75,400	33,700	34,500	50,200	50,600
Trade, Transportation, & Utilities	15,700	15,800	8,400	8,500	12,300	12,300
Wholesale Trade	N.A.	N.A.	900	900	3,100	3,100
Retail Trade	11,300	11,200	4,900	5,000	7,500	7,500
Transportation, Warehousing, & Utilities	2,200	2,300	2,600	2,600	1,700	1,700
Information	1,200	1,300	300	300	500	500
Financial Activities	3,000	3,000	1,300	1,300	1,800	1,800
Professional & Business Services	8,500	8,500	5,300	5,400	5,700	5,700
Educational & Health Services	11,600	11,600	5,800	6,000	9,600	9,700
Leisure & Hospitality	10,700	10,900	4,500	4,600	5,400	5,500
Other Services	2,900	3,100	2,400	2,500	2,200	2,200
Government	21,200	21,200	5,700	5,900	12,700	12,900
Federal Government	6,300	6,300	300	300	400	400
State Government	4,600	4,600	700	800	1,800	1,800
Local Government	10,300	10,300	4,700	4,800	10,500	10,700

	Johnson City, TN MSA		Kingsport-Bristol, TN-VA MSA		Morristown, TN MSA	
	Feb. 2014 Revised	Mar. 2014 Prelim.	Feb. 2014 Revised	Mar. 2014 Prelim.	Feb. 2014 Revised	Mar. 2014 Prelim.
Total Nonfarm	77,400	77,900	118,600	120,000	46,000	46,300
Total Private	61,200	61,600	102,200	103,400	38,500	38,600
Goods Producing	9,700	9,800	27,400	27,700	12,600	12,700
Mining, Logging, & Construction	2,500	2,600	6,200	6,500	1,900	2,000
Manufacturing	7,200	7,200	21,200	21,200	10,700	10,700
Service Providing	67,700	68,100	91,200	92,300	33,400	33,600
Trade, Transportation, & Utilities	13,100	12,900	24,200	24,400	10,200	10,200
Wholesale Trade	2,100	2,100	4,900	5,000	2,000	2,000
Retail Trade	10,100	9,900	14,800	14,800	5,800	5,800
Transportation, Warehousing, & Utilities	900	900	4,500	4,600	2,400	2,400
Information	1,300	1,300	2,100	2,100	400	400
Financial Activities	3,800	3,800	3,800	3,800	1,200	1,200
Professional & Business Services	8,500	8,700	9,800	9,900	3,700	3,600
Educational & Health Services	13,500	13,600	18,900	19,100	5,400	5,400
Leisure & Hospitality	8,900	9,100	11,500	11,800	3,800	3,900
Other Services	2,400	2,400	4,500	4,600	1,200	1,200
Government	16,200	16,300	16,400	16,600	7,500	7,700
Federal Government	2,700	2,700	900	900	300	300
State Government	5,500	5,500	2,400	2,400	1,400	1,600
Local Government	8,000	8,100	13,100	13,300	5,800	5,800

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Grainger, Hamblen, & Jefferson counties.

U.S. Consumer Price Index — March 2014

Group	All Urban Consumers			Wage & Clerical Earners		
	Index	Percent Change		Index	Percent Change	
		Yearly	Monthly		Yearly	Monthly
U.S. City Average						
All Items (1982-84=100)	236.293	1.5	0.6	232.560	1.4	0.7
Food and beverages	240.226	1.7	0.3	239.662	1.7	0.4
Housing	231.968	2.8	0.5	228.692	2.9	0.5
Apparel	128.888	0.5	2.7	127.648	-0.1	2.5
Transportation	218.435	-1.2	1.8	219.301	-1.4	1.9
Medical care	433.369	2.2	0.1	436.521	2.1	0.1
South						
All Items (1982-84=100)	230.095	1.5	0.6	227.975	1.4	0.7
Food and beverages	239.262	1.9	0.3	238.430	1.9	0.3
Housing	215.521	2.9	0.5	215.366	3.0	0.5
Apparel	138.826	0.8	2.8	138.234	0.5	2.7
Transportation	218.688	-1.4	1.5	218.650	-1.8	1.6
Medical care	413.797	2.2	0.0	420.041	2.1	0.0

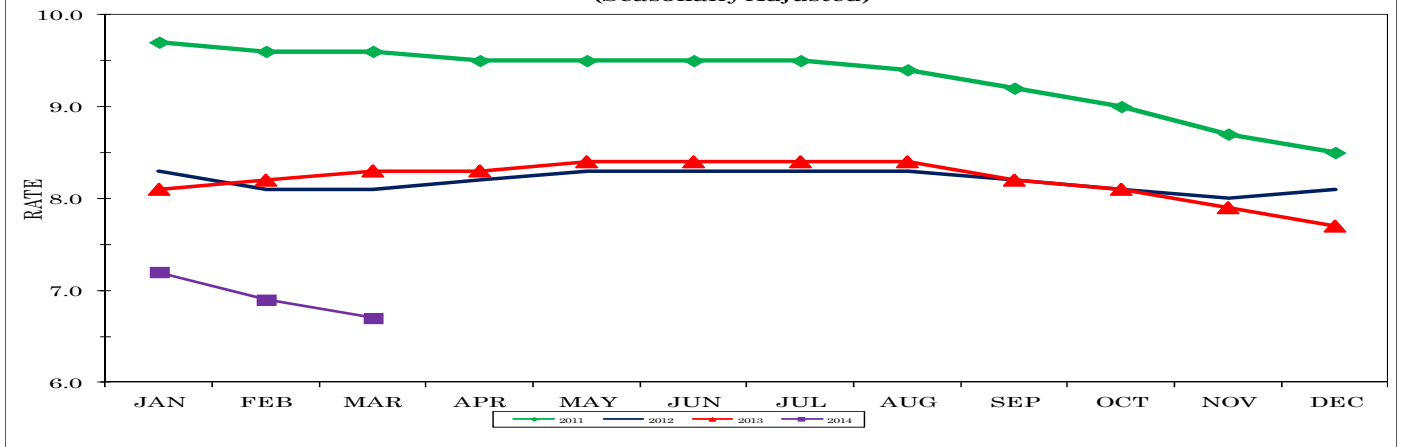
HOURS AND EARNINGS OF PRODUCTION WORKERS

	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	Mar.	Feb.	Mar.	Mar.	Feb.	Mar.	Mar.	Feb.	Mar.
	2013	2014	2014	2013	2014	2014	2013	2014	2014
Manufacturing	\$706.78	\$705.79	\$723.98	\$16.99	\$17.47	\$17.32	41.6	40.4	41.8
Durable Goods Manufacturing	\$742.42	\$731.95	\$752.52	\$17.51	\$17.94	\$17.79	42.4	40.8	42.3
Non-Durable Goods Manufacturing	\$646.82	\$660.61	\$672.81	\$16.09	\$16.64	\$16.45	40.2	39.7	40.9

ALL EMPLOYEE HOURS AND EARNINGS

	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	Mar.	Feb.	Mar.	Mar.	Feb.	Mar.	Mar.	Feb.	Mar.
	2013	2014	2014	2013	2014	2014	2013	2014	2014
Total Private	\$717.73	\$733.25	\$739.06	\$20.39	\$20.95	\$20.76	35.2	35.0	35.6
Goods Producing	\$838.39	\$852.91	\$864.43	\$20.65	\$21.43	\$20.88	40.6	39.8	41.4
Mining, Logging and Construction	\$858.40	\$866.64	\$909.01	\$21.46	\$22.51	\$22.01	40.0	38.5	41.3
Manufacturing	\$831.50	\$847.82	\$850.75	\$20.38	\$21.09	\$20.50	40.8	40.2	41.5
Private Service Providing	\$691.22	\$705.80	\$708.97	\$20.33	\$20.82	\$20.73	34.0	33.9	34.2
Trade, Transportation, and Utilities	\$664.51	\$655.61	\$674.01	\$19.15	\$19.17	\$19.48	34.7	34.2	34.6
Information	\$938.03	\$956.08	\$974.65	\$25.49	\$25.16	\$25.25	36.8	38.0	38.6
Financial Activities	\$882.01	\$962.13	\$965.50	\$23.71	\$24.67	\$24.32	37.2	39.0	39.7
Professional and Business Services	\$894.62	\$942.93	\$932.87	\$24.51	\$26.12	\$25.77	36.5	36.1	36.2
Education and Health Services	\$738.11	\$732.44	\$734.25	\$21.21	\$21.23	\$21.16	34.8	34.5	34.7
Leisure and Hospitality	\$311.66	\$312.92	\$320.44	\$11.85	\$11.72	\$11.61	26.3	26.7	27.6
Other Services	\$628.14	\$669.52	\$655.53	\$18.92	\$20.35	\$20.17	33.2	32.9	32.5

TENNESSEE UNEMPLOYMENT RATES (Seasonally Adjusted)





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