

## The Labor Market Report

## Fun Facts About Mother's Day

In 1914 Congress designated the

March 2012

Bill Haslam, Governor
 second Sunday in May as Mother's Day. The driving force for honoring mothers was Anna Jarvis. She organized observances in Graton, West Virginia, and Philadelphia on May 10, 1908, that subsequently became popular throughout the country. This year Mother's Day is celebrated on Sunday, May 13, 2012.

There were 85.4 million mothers in this country in 2009. In the last year 4.13 million women gave birth. There were 409,840 births to teens between the age of 15 to 19 . There were 7,934 births to women between the age of 45 and 54 .

Utah is the most fertile state in the union. There were 2.5 births per woman in that state. The least fertile state was Vermont where the rate was 1.6 children per woman. According to the Social Security Administration, the most popular names for children in 2010 were Jacob and Isabella.

## Mothers by Age

The fertility rate declined from 2007 to 2008 in most age categories. The fertility rate has declined over time in all categories except for older mothers.

The number of teenage ( $15-19$ ) mothers declined 2 percent to 41.5 births per 1,000 women. There has been a 34 percent decline in teenage childbearing from 1991 to 2005. In this group the state with
the lowest births was New Hampshire ( 19.8 births per 1,000, down 46 percent from 1991 to 2005). Mississippi had the highest teen birth rate with 65.7 births per 1,000 women (down 29 percent from 1991 to 2005).

Women from 20 to 24 years old had a decline of 3 percent to 103.0 births per 1,000 women while women from 25 to 29 years old had a decline of 2 percent to 115.1 births per 1,000 women from 2007 to 2008. Both groups in their 20s have had steady but smaller declines in their birth rates since 1990. The older group has fluctuated some in the last ten years.

Women from 30 to 34 and women from 35 to 39 both had declines of 1 percent in 2008. The former group had 99.3 births per 1,000 women while the latter had 46.9 births per 1,000 women. The birth rate for the 30 -to- 34 -year-olds generally has increased since 1976 while the birth rate for 35 -to- 39 -year-olds has risen 150 percent from 1978 to 2007.

Women from 40 to 44 had 9.8 births per 1,000 women, up 3 percent in 2008. This was the highest rate since 1967 (10.6) and this birth rate has risen 32 percent since 1999. Clearly, there are more new mothers aged 35 to 44 than ever before.

Of all women between the ages of 15 and 44,47 percent had no children, 17 percent had one child, 20 percent had two children, 10 percent had three children and 5 percent had four (Continued on Page 2)

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or more children.
In 2010, 55 percent of women 15 to 44 years old were in the labor force. This is down from 57 percent in 2008. Twenty-seven point three percent of first time mothers had bachelor's degrees or higher. New Hampshire had the highest percentage of this group with 48 percent.

## Single and Stay-At-Home Moms

In 2010 , of the 3.7 million women 15 to 44 years old who had a birth in the last year, 1.4 million (39 percent) were women who were not married, who were separated, or who were married but with an absent spouse. There were 10 million single mothers living with children younger than 18 in 2011; this is up from 3.4 million in 1970. As of 2009, 5.2 million custodial mothers were due child support.

In 2011 there were 5 million stay-at-home moms. Twenty-three percent of married-couple family groups with children under 15 had a stay-at-home mother. Stay-at-home moms are more likely to be younger ( 44 percent under 35 years old); Hispanic (27 percent compared with 16 percent in the labor force); foreign-born (34 percent compared with 19 percent in the labor force); and living with a child under 5 years old ( 57 percent compared with 43 percent in the labor force).

## Employed Mothers

Fifty-five percent of new mothers were in the labor force in 2010; this is down from 57 percent in 2008 . The states with the highest percentage of new mothers who are unemployed are Alabama and Delaware (both 10 percent), followed by Michigan, Alaska, Arkansas, North Dakota, and South Carolina (each at 9 percent).

Most mothers who are working need help with child care. There were 805,137 child care centers in the U.S. (in 2009). These included

729,741 self-employed people or other businesses without paid employees. The remaining 869,468 employees worked in the 75,396 child care centers that had paid workers.

## On Mother's Day

There are a variety of gifts to give your mother on her special day. These gifts affect the overall health of the economy. There are 11,044 employees of the 99 greeting-card establishments. There are 17,124 florist establishments employing 75,855 persons preparing, selling, and delivering those flowers. California is the leading producer of cut flowers in this country providing 75 percent of all U.S. flower production. This is $\$ 269$ million in flowers (wholesale value). There are 14,279 cosmetic, beauty supply, and perfume stores. There are also 24,973 jewelry stores in this country. All this information is from 2009.

For more information about Mother's Day and other demographic information go to the Bureau of the Census Web site at www.census.gov

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| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Civilian Labor Force |  |  |  |  |  |  |  |  |
| Year and Month | Total | Employed |  |  |  |  | Unemployed |  |
|  |  | Employ- <br> ment | Nonfarm Employment |  |  |  | Number | Rate <br> (\%) |
|  |  |  | Total | **Manu- <br> facturing | **Trade | **Services |  |  |
| 1982 | 2,141.2 | 1,891.5 | 1,703.0 | 466.7 | 380.5 | 313.1 | 249.7 | 11.7 \% |
| 1983 | 2,188.2 | 1,932.4 | 1,719.0 | 468.6 | 389.9 | 323.4 | 255.8 | 11.7 |
| 1984 | 2,233.5 | 2,026.4 | 1,812.0 | 497.1 | 413.3 | 344.3 | 207.1 | 9.3 |
| 1985 | 2,255.7 | 2,070.0 | 1,867.8 | 492.4 | 435.3 | 360.2 | 185.7 | 8.2 |
| 1986 | 2,291.3 | 2,110.7 | 1,929.8 | 490.5 | 452.1 | 384.7 | 180.6 | 7.9 |
| 1987 | 2,324.1 | 2,166.5 | 2,011.6 | 497.4 | 477.2 | 408.9 | 157.6 | 6.8 |
| 1988 | 2,333.6 | 2,197.2 | 2,092.1 | 511.9 | 495.6 | 440.3 | 136.4 | 5.8 |
| 1989 | 2,364.9 | 2,241.3 | 2,167.2 | 524.5 | 508.4 | 467.2 | 123.6 | 5.2 |
| 1990 | 2,401.1 | 2,269.0 | 2,193.2 | 493.4 | 379.1 | 611.0 | 132.1 | 5.5 |
| 1991 | 2,425.4 | 2,266.0 | 2,183.6 | 480.3 | 373.0 | 626.7 | 159.4 | 6.6 |
| 1992 | 2,479.5 | 2,316.7 | 2,245.0 | 492.8 | 374.1 | 664.8 | 162.8 | 6.6 |
| 1993 | 2,543.3 | 2,391.6 | 2,328.5 | 502.8 | 382.5 | 709.8 | 151.7 | 6.0 |
| 1994 | 2,645.7 | 2,511.1 | 2,423.0 | 513.8 | 398.4 | 751.4 | 134.6 | 5.1 |
| 1995 | 2,718.0 | 2,574.0 | 2,498.9 | 518.0 | 412.6 | 795.0 | 144.0 | 5.3 |
| 1996 | 2,758.4 | 2,611.0 | 2,533.3 | 501.5 | 420.9 | 814.3 | 147.4 | 5.3 |
| 1997 | 2,788.3 | 2,640.0 | 2,584.0 | 498.0 | 430.5 | 849.7 | 148.3 | 5.3 |
| 1998 | 2,811.7 | 2,685.2 | 2,638.4 | 498.6 | 437.1 | 875.7 | 126.5 | 4.5 |
| 1999 | 2,838.7 | 2,722.1 | 2,685.3 | 494.7 | 443.6 | 900.8 | 116.6 | 4.1 |
| 2000 | 2,871.5 | 2,756.5 | 2,728.9 | 488.1 | 447.5 | 930.9 | 115.0 | 4.0 |
| 2001 | 2,863.5 | 2,728.5 | 2,688.3 | 454.2 | 446.6 | 921.5 | 135.0 | 4.7 |
| 2002 | 2,867.1 | 2,715.0 | 2,664.4 | 428.5 | 438.7 | 938.0 | 152.1 | 5.3 |
| 2003 | 2,896.1 | 2,731.4 | 2,667.5 | 414.1 | 440.8 | 950.3 | 164.8 | 5.7 |
| 2004 | 2,906.9 | 2,748.6 | 2,706.1 | 411.8 | 447.5 | 978.7 | 158.3 | 5.4 |
| 2005 | 2,938.9 | 2,775.6 | 2,743.1 | 408.8 | 454.6 | 1,005.6 | 163.3 | 5.6 |
| 2006 | 3,008.9 | 2,852.5 | 2,783.1 | 400.1 | 460.6 | 1,030.4 | 156.4 | 5.2 |
| 2007 | 3,021.5 | 2,874.2 | 2,797.4 | 380.0 | 463.5 | 1,052.8 | 147.3 | 4.9 |
| 2008 | 3,056.1 | 2,854.5 | 2,774.8 | 361.0 | 457.0 | 1,058.2 | 201.6 | 6.6 |
| 2009 | 3,020.0 | 2,703.0 | 2,619.9 | 309.2 | 427.8 | 1,025.3 | 317.0 | 10.5 |
| 2010 | 3,056.7 | 2,759.2 | 2,615.3 | 298.9 | 423.5 | 1,041.2 | 297.5 | 9.7 |
| 2011 | 3,132.7 | 2,845.0 | 2,656.3 | 304.1 | 424.2 | 1,072.2 | 287.7 | 9.2 |
| 2012 |  |  |  |  |  |  |  |  |
| January | 3,097.6 | 2,828.9 | 2,641.1 | 304.7 | 417.3 | 1,058.1 | 268.7 | 8.7 \% |
| February (r) | 3,086.4 | 2,824.2 | 2,652.6 | 304.5 | 413.9 | 1,066.9 | 262.2 | 8.5 |
| March (p) | 3,077.9 | 2,829.8 | 2,674.5 | 308.0 | 417.1 | 1,077.5 | 248.2 | 8.1 |
| April |  |  |  |  |  |  |  |  |
| May |  |  |  |  |  |  |  |  |
| June |  |  |  |  |  |  |  |  |
| July |  |  |  |  |  |  |  |  |
| August |  |  |  |  |  |  |  |  |
| September |  |  |  |  |  |  |  |  |
| October |  |  |  |  |  |  |  |  |
| November |  |  |  |  |  |  |  |  |
| December |  |  |  |  |  |  |  |  |
| (r)=revised |  |  | **These industries not comparable to industry employment data before |  |  |  |  |  |
| (p)=preliminary |  |  | 1990 because of changes to NAICS coding system. |  |  |  |  |  |
| Trade $=$ Wholesale and Retail Trade |  |  | Services $=$ Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services. |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |


|  | Mar | Mar | County | Mar | Mar |
| :---: | :---: | :---: | :---: | :---: | :---: |
| County | 2011 | 2012 |  | 2011 | 2012 |
| Anderson | 8.7 | 7.9 | Lauderdale | 15.0 | 12.8 |
| Bedford | 10.9 | 9.1 | Lawrence | 13.0 | 11.2 |
| Benton | 14.6 | 9.8 | Lewis | 14.6 | 10.7 |
| Bledsoe | 11.7 | 9.5 | Lincoln | 6.3 | 5.8 |
| Blount | 8.4 | 7.1 | Loudon | 8.0 | 6.7 |
| Bradley | 9.3 | 7.9 | Macon | 12.1 | 8.0 |
| Campbell | 12.6 | 10.9 | Madison | 9.7 | 8.4 |
| Cannon | 8.9 | 7.4 | Marion | 10.0 | 9.0 |
| Carroll | 12.7 | 10.4 | Marshall | 14.9 | 12.1 |
| Carter | 9.6 | 7.7 | Maury | 13.3 | 9.6 |
| Cheatham | 9.2 | 7.7 | McMinn | 11.6 | 9.7 |
| Chester | 9.7 | 7.7 | McNairy | 11.5 | 9.2 |
| Claiborne | 11.6 | 10.2 | Meigs | 12.0 | 10.0 |
| Clay | 11.8 | 10.0 | Monroe | 12.6 | 11.5 |
| Cocke | 14.5 | 12.2 | Montgomery | 9.7 | 8.0 |
| Coffee | 9.5 | 7.6 | Moore | 10.1 | 7.3 |
| Crockett | 12.9 | 11.1 | Morgan | 11.0 | 10.1 |
| Cumberland | 11.4 | 9.4 | Obion | 10.0 | 15.2 |
| Davidson | 8.5 | 6.6 | Overton | 11.0 | 8.9 |
| Decatur | 11.7 | 9.8 | Perry | 14.0 | 12.3 |
| DeKalb | 9.5 | 8.1 | Pickett | 16.7 | 13.9 |
| Dickson | 10.2 | 8.8 | Polk | 12.3 | 10.0 |
| Dyer | 13.5 | 11.3 | Putnam | 8.6 | 7.2 |
| Fayette | 10.8 | 8.9 | Rhea | 11.6 | 9.9 |
| Fentress | 11.5 | 9.0 | Roane | 7.9 | 7.5 |
| Franklin | 10.2 | 8.4 | Robertson | 8.6 | 7.7 |
| Gibson | 12.8 | 11.1 | Rutherford | 8.4 | 6.6 |
| Giles | 11.5 | 9.2 | Scott | 21.7 | 17.1 |
| Grainger | 12.3 | 10.7 | Sequatchie | 8.7 | 7.8 |
| Greene | 12.3 | 10.7 | Sevier | 13.1 | 10.7 |
| Grundy | 11.3 | 9.5 | Shelby | 10.1 | 9.1 |
| Hamblen | 10.3 | 8.6 | Smith | 9.3 | 7.6 |
| Hamilton | 8.3 | 7.4 | Stewart | 13.1 | 10.7 |
| Hancock | 15.3 | 11.4 | Sullivan | 8.3 | 7.2 |
| Hardeman | 12.4 | 10.7 | Sumner | 8.6 | 6.8 |
| Hardin | 11.5 | 9.4 | Tipton | 10.5 | 8.4 |
| Hawkins | 9.5 | 8.3 | Trousdale | 11.6 | 8.9 |
| Haywood | 14.3 | 11.7 | Unicoi | 11.2 | 8.9 |
| Henderson | 13.3 | 10.4 | Union | 9.0 | 8.1 |
| Henry | 12.1 | 10.1 | Van Buren | 12.8 | 11.3 |
| Hickman | 11.7 | 9.9 | Warren | 11.0 | 9.1 |
| Houston | 10.6 | 9.3 | Washington | 8.0 | 6.5 |
| Humphreys | 11.4 | 9.3 | Wayne | 13.3 | 10.4 |
| Jackson | 10.7 | 9.7 | Weakley | 10.4 | 11.8 |
| Jefferson | 12.1 | 11.5 | White | 11.6 | 10.6 |
| Johnson | 13.3 | 10.2 | Williamson | 6.2 | 5.2 |
| Knox | 7.1 | 5.7 | Wilson | 7.8 | 6.6 |
| Lake | 11.2 | 9.7 | *Data Not Seaso | ally Adju | sted |

Unemployment Rates 1982-2011



BENEFIT PROGRAMS - FEBRUARY 2012

| STATE BENEFIT PROGRAM |  |  |  | FEDERAL BENEFIT PROGRAMS |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| CLAIMS | Mar. 2011 | Feb. 2012 | Mar. 2012 | FORMER FEDERAL E | Mar. 2011 | Feb. 2012 | Mar. 2012 |
| Initial Claims | 28,087 | 24,901 | 24,796 | Benefits Paid | \$497,063 | \$515,200 | \$421,322 |
| Continued Weeks Claimed | 277,862 | 216,127 | 178,062 | Benefit Weeks Claimed | 2,025 | 1,477 | 1,095 |
| Nonmonetary Determinations | 9,300 | 7,599 | 7,446 | Initial Claims | 110 | 79 | 79 |
| Appeals Decisions | 3,500 | 3,692 | 3,581 | Continued Weeks Claimed | 2,082 | 1,373 | 970 |
| Lower Authority | 2,985 | 3,026 | 2,891 | Appeals Decisions | 28 | 15 | 20 |
| Higher Authority | 515 | 666 | 690 |  |  |  |  |
| BENEFITS |  |  |  | FORMER MILITARY P |  |  |  |
| Amount Paid | \$51,834,231 | \$52,486,507 | \$43,899,932 | Benefits Paid | \$909,028 | \$921,042 | \$941,487 |
| Benefit Weeks Paid | 262,103 | 232,448 | 207,187 | Benefit Weeks Claimed | 3,041 | 2,299 | 2,364 |
| Average Weekly Benefit Amount | \$234 | \$234 | \$235 | Initial Claims | 171 | 231 | 195 |
| First Payments | 13,305 | 14,593 | 11,382 | Continued Weeks Claimed | 3,169 | 2,207 | 2,110 |
| Final Payments | 8,068 | 6,464 | 6,435 | Appeals Decisions | 16 | 15 | 16 |
| Average Weeks Duration | 16 | 16 | 15 |  |  |  |  |
| Trust Fund Balance | \$55,647,218 | \$270,191,437 | \$234,900,343 |  |  |  |  |

## CONTINUED WEAKS CLAIMED - FEBRUARY 2012



ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{gathered} \text { March } \\ 2011 \end{gathered}$ | $\begin{gathered} \hline \text { Revised } \\ \text { February } \\ 2012 \end{gathered}$ | $\begin{aligned} & \hline \text { Preliminary } \\ & \text { March } \\ & 2012 \end{aligned}$ | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Mar. 2011 | Feb. 2012 |
|  |  |  |  | Mar. 2012 | Mar. 2012 |
| Total Nonfarm | 2,631.5 | 2,652.6 | 2,674.5 | 43.0 | 21.9 |
| Total Private | 2,193.9 | 2,206.7 | 2,227.1 | 33.2 | 20.4 |
| Goods Producing | 404.9 | 414.1 | 420.2 | 15.3 | 6.1 |
| Mining, Logging, \& Construction | 103.1 | 109.6 | 112.2 | 9.1 | 2.6 |
| Manufacturing | 301.8 | 304.5 | 308.0 | 6.2 | 3.5 |
| Durable Goods Manufacturing | 181.1 | 188.5 | 190.3 | 9.2 | 1.8 |
| Wood Product Manufacturing | 10.5 | 10.5 | 10.7 | 0.2 | 0.2 |
| Nonmetallic Mineral Product Manufacturing | 11.5 | 11.5 | 11.6 | 0.1 | 0.1 |
| Primary Metal Manufacturing | 9.1 | 9.8 | 9.9 | 0.8 | 0.1 |
| Fabricated Metal Product Manufacturing | 33.4 | 35.3 | 35.3 | 1.9 | 0.0 |
| Machinery Manufacturing | 25.3 | 25.3 | 25.6 | 0.3 | 0.3 |
| Computer \& Electronic Product Manufacturing | 5.4 | 5.5 | 5.6 | 0.2 | 0.1 |
| Electrical Equipment \& Appliance Manufacturing | 17.5 | 18.2 | 18.3 | 0.8 | 0.1 |
| Transportation Equipment Manufacturing | 43.9 | 48.3 | 49.0 | 5.1 | 0.7 |
| Furniture \& Related Product Manufacturing | 9.3 | 8.6 | 8.7 | -0.6 | 0.1 |
| Miscellaneous Manufacturing | 15.2 | 15.5 | 15.6 | 0.4 | 0.1 |
| Nondurable Goods Manufacturing | 120.7 | 116.0 | 117.7 | -3.0 | 1.7 |
| Textile Mills, Products, \& Apparel | 10.4 | 9.8 | 9.7 | -0.7 | -0.1 |
| Food Manufacturing | 32.9 | 32.1 | 32.7 | -0.2 | 0.6 |
| Beverage \& Tobacco Product Manufacturing | 4.9 | 4.8 | 4.9 | 0.0 | 0.1 |
| Paper Manufacturing | 15.1 | 14.7 | 15.0 | -0.1 | 0.3 |
| Printing \& Related Support Activities | 10.1 | 9.1 | 9.2 | -0.9 | 0.1 |
| Chemical Manufacturing | 24.6 | 24.2 | 24.6 | 0.0 | 0.4 |
| Plastics \& Rubber Products Manufacturing | 21.1 | 19.5 | 19.9 | -1.2 | 0.4 |
| Plastics Product Manufacturing | 11.3 | 11.4 | 11.7 | 0.4 | 0.3 |
| Rubber Product Manufacturing | 9.8 | 8.1 | 8.2 | -1.6 | 0.1 |
| Service Providing | 2,226.6 | 2,238.5 | 2,254.3 | 27.7 | 15.8 |
| Trade, Transportation, \& Utilities | 553.9 | 546.9 | 551.0 | -2.9 | 4.1 |
| Wholesale Trade | 116.5 | 112.9 | 112.1 | -4.4 | -0.8 |
| Merchant Wholesalers, Durable Goods | 58.6 | 57.7 | 56.8 | -1.8 | -0.9 |
| Merchant Wholesalers, Nondurable Goods | 41.1 | 39.0 | 39.1 | -2.0 | 0.1 |
| Wholesale Electronic Markets | 16.8 | 16.2 | 16.2 | -0.6 | 0.0 |
| Retail Trade | 304.5 | 301.0 | 305.0 | 0.5 | 4.0 |
| Motor Vehicle \& Parts Dealers | 37.9 | 39.3 | 39.6 | 1.7 | 0.3 |
| Furniture \& Home Furnishings Stores | 8.1 | 7.9 | 7.9 | -0.2 | 0.0 |
| Building Material, Garden Equipment, \& Supplies | 25.6 | 25.2 | 27.0 | 1.4 | 1.8 |
| Food \& Beverage Stores | 48.3 | 47.2 | 47.5 | -0.8 | 0.3 |
| Health \& Personal Care Stores | 23.0 | 23.3 | 23.6 | 0.6 | 0.3 |
| Gasoline Stations | 21.0 | 20.5 | 21.0 | 0.0 | 0.5 |
| Clothing \& Clothing Accessories Stores | 23.3 | 23.4 | 23.9 | 0.6 | 0.5 |
| Sporting Goods, Hobby, Book, \& Music Stores | 10.1 | 10.1 | 10.0 | -0.1 | -0.1 |
| General Merchandise Stores | 71.9 | 71.6 | 72.2 | 0.3 | 0.6 |
| Miscellaneous Store Retailers | 14.5 | 13.9 | 14.0 | -0.5 | 0.1 |
| Nonstore Retailers | 8.5 | 8.4 | 8.2 | -0.3 | -0.2 |
| Transportation, Warehousing, \& Utilities | 132.9 | 133.0 | 133.9 | 1.0 | 0.9 |
| Utilities | 3.3 | 3.3 | 3.3 | 0.0 | 0.0 |
| Transportation \& Warehousing | 129.6 | 129.7 | 130.6 | 1.0 | 0.9 |
| Truck Transportation | 52.6 | 51.2 | 51.9 | -0.7 | 0.7 |
| Information | 44.1 | 44.6 | 44.0 | -0.1 | -0.6 |
| Financial Activities | 134.7 | 134.2 | 134.4 | -0.3 | 0.2 |
| Finance \& Insurance | 104.3 | 103.5 | 104.0 | -0.3 | 0.5 |
| Real Estate, Rental, \& Leasing | 30.4 | 30.7 | 30.4 | 0.0 | -0.3 |
| Professional \& Business Services | 315.4 | 324.3 | 323.9 | 8.5 | -0.4 |
| Professional, Scientific, \& Technical Services | 109.5 | 109.0 | 108.8 | -0.7 | -0.2 |
| Management of Companies \& Enterprises | 29.6 | 30.7 | 31.0 | 1.4 | 0.3 |
| Administrative, Support, \& Waste Management | 176.3 | 184.6 | 184.1 | 7.8 | -0.5 |
| Educational \& Health Services | 380.7 | 389.2 | 389.9 | 9.2 | 0.7 |
| Educational Services | 50.4 | 49.5 | 49.5 | -0.9 | 0.0 |
| Health Care \& Social Assistance | 330.3 | 339.7 | 340.4 | 10.1 | 0.7 |
| Ambulatory Health Care Services | 125.3 | 129.0 | 129.9 | 4.6 | 0.9 |
| Hospitals | 104.4 | 105.9 | 105.6 | 1.2 | -0.3 |
| Nursing \& Residential Care Facilities | 57.9 | 59.9 | 59.8 | 1.9 | -0.1 |
| Social Assistance | 42.7 | 44.9 | 45.1 | 2.4 | 0.2 |
| Leisure \& Hospitality | 259.0 | 253.7 | 263.0 | 4.0 | 9.3 |
| Arts, Entertainment, \& Recreation | 26.6 | 23.5 | 25.8 | -0.8 | 2.3 |
| Accommodation \& Food Services | 232.4 | 230.2 | 237.2 | 4.8 | 7.0 |
| Accommodation | 30.9 | 30.6 | 31.4 | 0.5 | 0.8 |
| Food Services \& Drinking Places | 201.5 | 199.6 | 205.8 | 4.3 | 6.2 |
| Other Services | 101.2 | 99.7 | 100.7 | -0.5 | 1.0 |
| Government | 437.6 | 445.9 | 447.4 | 9.8 | 1.5 |
| Federal Government | 50.6 | 49.7 | 49.7 | -0.9 | 0.0 |
| State Government | 98.9 | 101.3 | 101.5 | 2.6 | 0.2 |
| State Government Educational Services | 52.0 | 54.6 | 54.9 | 2.9 | 0.3 |
| Local Government | 288.1 | 294.9 | 296.2 | 8.1 | 1.3 |
| Local Government Educational Services | 151.1 | 161.1 | 163.0 | 11.9 | 1.9 |

## NONFARM EMPLOYMENT \& LABOR FORCE NARRATIVE

Total nonfarm employment increased by 43,000 jobs from March 2011 to March 2012. This includes seasonal increases in local government educational services (up 11,900 jobs); health care/social assistance (up 10,100 jobs), which includes increases of 4,600 jobs in ambulatory health care services, 2,400 jobs in social assistance, and 1,900 jobs in nursing/residential care facilities; mining/logging/construction (up 9,100 jobs); administrative/support/waste management (up 7,800 jobs); transportation equipment manufacturing (up 5,100 jobs); accommodation/food services (up 4,800), which includes an increase of 4,300 jobs in food services/drinking places; state government educational services (up 2,900 jobs); and fabricated metal products (up 1,900 jobs).

This was partially offset by decreases in wholesale trade (down 4,400 jobs), which includes declines of 2,000 jobs in wholesale trade nondurable goods and 1,800 jobs in wholesale trade durable goods; and rubber product manufacturing (down 1,600 jobs).

During March nonfarm employment increased by 21,900 jobs. This included seasonal increases in accommodation/food services (up 7,000 jobs), which included an increase of 6,200 jobs in food services/drinking places; retail trade (up 4,000 jobs), which included an increase of 1,800 jobs in building material/garden equipment/supplies; mining/logging/construction (up 2,600 jobs); arts/entertainment/recreation (up 2,300 jobs); local government educational services (up 1,900 jobs); and other services (up 1,000 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for March 2012 was 7.9 percent, down 0.1 percentage point from the revised February 2012 rate.

The United States unemployment rate was 8.2 percent in March 2012. In March 2011, the national unemployment rate was 8.9 percent and the state rate was 9.4 percent.

Across Tennessee, the unemployment rate decreased in 89 counties, increased in five counties, and remained the same in Loudon County. There were 35 counties with an unemployment rate greater than or equal to 10 percent of which two counties had an unemployment rate greater than 15 percent. There were nine counties which had a rate below 7 percent. In March 2012, the lowest rate occurred in Williamson County at 5.2 percent, down 0.4 percentage point from the previous month. The highest rate was Scott County's 17.1 percent, down from 17.5 percent in February 2012.

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# CIVILIAN LABOR FORCE SUMMARY 

## March 2011 <br> February 2012 <br> March 2012

|  | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. <br> TENNESSEE | $\begin{array}{r} 153,392,000 \\ 3,134,300 \end{array}$ | $\begin{array}{r} 139,764,000 \\ 2,838,800 \end{array}$ | $\begin{array}{r} 13,628,000 \\ 295,500 \end{array}$ | $\begin{aligned} & 8.9 \\ & 9.4 \end{aligned}$ | $\begin{array}{r} 154,871,000 \\ 3,123,400 \end{array}$ | $\begin{array}{r} 142,065,000 \\ 2,872,600 \end{array}$ | $\begin{array}{r} 12,806,000 \\ 250,800 \end{array}$ | $\begin{aligned} & 8.3 \\ & 8.0 \end{aligned}$ | $\begin{array}{r} 154,707,000 \\ 3,109,400 \end{array}$ | $\begin{array}{r} 142,034,000 \\ 2,865,000 \end{array}$ | $\begin{array}{r} 12,673,000 \\ 244,500 \end{array}$ | $\begin{aligned} & 8.2 \\ & 7.9 \end{aligned}$ |
| Not Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. TENNESSEE | $\begin{array}{r} 153,022,000 \\ 3,119,000 \end{array}$ | $\begin{array}{r} 138,962,000 \\ 2,820,100 \end{array}$ | $\begin{array}{r} 14,060,000 \\ 298,800 \end{array}$ | 9.2 <br> 9.6 | $154,114,000$ $3,086,400$ | $\begin{array}{r} 140,684,000 \\ 2,824,200 \end{array}$ | $\begin{array}{r} 13,430,000 \\ 262,200 \end{array}$ | 8.7 8.5 | $\begin{array}{r} 154,316,000 \\ 3,077,900 \end{array}$ | $\begin{array}{r} 141,412,000 \\ 2,829,800 \end{array}$ | $\begin{array}{r} 12,904,000 \\ 248,200 \end{array}$ | 8.4 8.1 |
| Metropolitan Statistical Areas |  |  |  |  |  |  |  |  |  |  |  |  |
| Chattanooga | 261,350 | 239,540 | 21,800 | 8.3 | 259,600 | 239,870 | 19,730 | 7.6 | 259,510 | 240,910 | 18,600 | 7.2 |
| Clarksville | 115,490 | 103,660 | 11,830 | 10.2 | 114,150 | 103,650 | 10,500 | 9.2 | 114,830 | 104,910 | 9,920 | 8.6 |
| Cleveland | 55,700 | 50,290 | 5,410 | 9.7 | 53,610 | 48,890 | 4,720 | 8.8 | 53,680 | 49,310 | 4,370 | 8.1 |
| Jackson | 58,030 | 52,410 | 5,620 | 9.7 | 56,390 | 51,470 | 4,920 | 8.7 | 56,290 | 51,610 | 4,680 | 8.3 |
| Johnson City | 102,820 | 93,830 | 8,990 | 8.7 | 101,900 | 94,150 | 7,750 | 7.6 | 101,350 | 94,190 | 7,160 | 7.1 |
| Kingsport | 149,340 | 137,100 | 12,240 | 8.2 | 146,350 | 134,830 | 11,520 | 7.9 | 148,820 | 138,120 | 10,700 | 7.2 |
| Knoxville | 370,440 | 342,420 | 28,020 | 7.6 | 372,930 | 348,250 | 24,680 | 6.6 | 371,610 | 348,300 | 23,310 | 6.3 |
| Memphis | 617,360 | 555,370 | 61,990 | 10.0 | 619,950 | 562,930 | 57,020 | 9.2 | 616,180 | 561,790 | 54,390 | 8.8 |
| Morristown | 63,940 | 56,700 | 7,230 | 11.3 | 61,600 | 55,130 | 6,480 | 10.5 | 61,940 | 55,710 | 6,240 | 10.1 |
| Nashville | 835,700 | 765,740 | 69,960 | 8.4 | 829,610 | 770,670 | 58,940 | 7.1 | 827,080 | 771,670 | 55,400 | 6.7 |
| Micropolitan Statistical Areas |  |  |  |  |  |  |  |  |  |  |  |  |
| Athens | 23,590 | 20,840 | 2,750 | 11.6 | 23,600 | 21,170 | 2,430 | 10.3 | 23,460 | 21,190 | 2,270 | 9.7 |
| Brownsville | 9,050 | 7,750 | 1,290 | 14.3 | 8,740 | 7,660 | 1,090 | 12.4 | 8,700 | 7,670 | 1,020 | 11.7 |
| Columbia | 36,690 | 31,810 | 4,880 | 13.3 | 35,800 | 32,130 | 3,670 | 10.3 | 35,530 | 32,110 | 3,430 | 9.6 |
| Cookeville | 53,370 | 48,400 | 4,970 | 9.3 | 52,460 | 48,110 | 4,350 | 8.3 | 52,110 | 48,040 | 4,070 | 7.8 |
| Crossville | 24,080 | 21,330 | 2,740 | 11.4 | 23,870 | 21,380 | 2,490 | 10.4 | 23,780 | 21,550 | 2,230 | 9.4 |
| Dyersburg | 17,490 | 15,140 | 2,350 | 13.5 | 17,020 | 15,020 | 2,010 | 11.8 | 16,940 | 15,030 | 1,910 | 11.3 |
| Greeneville | 30,390 | 26,650 | 3,740 | 12.3 | 29,940 | 26,630 | 3,310 | 11.1 | 29,820 | 26,640 | 3,180 | 10.7 |
| Harriman | 28,260 | 26,030 | 2,230 | 7.9 | 27,840 | 25,680 | 2,160 | 7.8 | 27,700 | 25,620 | 2,080 | 7.5 |
| Humboldt | 22,000 | 19,180 | 2,820 | 12.8 | 21,570 | 19,060 | 2,520 | 11.7 | 21,350 | 18,970 | 2,380 | 11.1 |
| LaFollette | 16,770 | 14,650 | 2,120 | 12.6 | 16,810 | 15,000 | 1,810 | 10.8 | 16,850 | 15,020 | 1,840 | 10.9 |
| Lawrenceburg | 17,020 | 14,820 | 2,210 | 13.0 | 16,590 | 14,690 | 1,900 | 11.5 | 16,670 | 14,800 | 1,870 | 11.2 |
| Lewisburg | 12,490 | 10,630 | 1,870 | 14.9 | 11,990 | 10,480 | 1,520 | 12.6 | 11,930 | 10,490 | 1,440 | 12.1 |
| Martin | 16,250 | 14,560 | 1,690 | 10.4 | 15,440 | 13,570 | 1,870 | 12.1 | 15,290 | 13,490 | 1,800 | 11.8 |
| McMinnville | 17,810 | 15,850 | 1,960 | 11.0 | 17,490 | 15,780 | 1,710 | 9.8 | 17,390 | 15,810 | 1,590 | 9.1 |
| Newport | 16,740 | 14,320 | 2,420 | 14.5 | 16,580 | 14,360 | 2,220 | 13.4 | 16,480 | 14,460 | 2,020 | 12.2 |
| Paris | 13,960 | 12,270 | 1,690 | 12.1 | 13,660 | 12,160 | 1,510 | 11.0 | 13,610 | 12,240 | 1,370 | 10.1 |
| Sevierville | 50,060 | 43,500 | 6,550 | 13.1 | 49,340 | 43,240 | 6,100 | 12.4 | 49,320 | 44,060 | 5,260 | 10.7 |
| Shelbyville | 23,280 | 20,740 | 2,540 | 10.9 | 21,740 | 19,650 | 2,090 | 9.6 | 21,840 | 19,850 | 1,990 | 9.1 |
| Tullahoma | 50,220 | 45,290 | 4,930 | 9.8 | 48,940 | 44,880 | 4,070 | 8.3 | 48,740 | 44,880 | 3,850 | 7.9 |
| Union City | 17,960 | 16,120 | 1,840 | 10.3 | 15,970 | 13,410 | 2,550 | 16.0 | 15,850 | 13,390 | 2,460 | 15.5 |
| Cities |  |  |  |  |  |  |  |  |  |  |  |  |
| Bartlett | 28,800 | 26,650 | 2,150 | 7.5 | 28,880 | 26,960 | 1,920 | 6.6 | 28,660 | 26,870 | 1,800 | 6.3 |
| Brentwood | 17,910 | 16,880 | 1,030 | 5.8 | 17,930 | 16,990 | 940 | 5.2 | 17,860 | 17,010 | 850 | 4.7 |
| Bristol | 13,240 | 12,140 | 1,110 | 8.4 | 12,800 | 11,890 | 910 | 7.1 | 13,040 | 12,160 | 880 | 6.8 |
| Chattanooga | 78,510 | 71,230 | 7,280 | 9.3 | 77,830 | 71,120 | 6,710 | 8.6 | 77,700 | 71,180 | 6,520 | 8.4 |
| Clarksville | 56,940 | 51,390 | 5,550 | 9.8 | 56,250 | 51,470 | 4,780 | 8.5 | 56,560 | 51,990 | 4,570 | 8.1 |
| Cleveland | 19,470 | 17,540 | 1,930 | 9.9 | 18,730 | 17,060 | 1,670 | 8.9 | 18,850 | 17,200 | 1,650 | 8.8 |
| Collierville | 21,730 | 20,260 | 1,470 | 6.7 | 21,850 | 20,500 | 1,350 | 6.2 | 21,650 | 20,430 | 1,220 | 5.7 |
| Columbia | 15,260 | 13,060 | 2,200 | 14.4 | 14,820 | 13,190 | 1,630 | 11.0 | 14,650 | 13,180 | 1,470 | 10.0 |
| Cookeville | 15,940 | 14,550 | 1,380 | 8.7 | 15,600 | 14,470 | 1,130 | 7.2 | 15,550 | 14,440 | 1,110 | 7.1 |
| Franklin | 33,560 | 31,480 | 2,080 | 6.2 | 33,600 | 31,690 | 1,910 | 5.7 | 33,510 | 31,730 | 1,780 | 5.3 |
| Gallatin | 14,180 | 12,730 | 1,450 | 10.2 | 14,070 | 12,810 | 1,260 | 9.0 | 14,040 | 12,830 | 1,210 | 8.6 |
| Germantown | 19,540 | 18,300 | 1,240 | 6.3 | 19,620 | 18,510 | 1,110 | 5.6 | 19,470 | 18,450 | 1,020 | 5.2 |
| Hendersonville | 28,070 | 25,780 | 2,290 | 8.2 | 27,740 | 25,950 | 1,790 | 6.5 | 27,660 | 25,980 | 1,680 | 6.1 |
| Jackson | 31,490 | 28,220 | 3,270 | 10.4 | 30,590 | 27,710 | 2,880 | 9.4 | 30,580 | 27,790 | 2,790 | 9.1 |
| Johnson City | 33,160 | 30,510 | 2,650 | 8.0 | 32,790 | 30,610 | 2,180 | 6.6 | 32,720 | 30,620 | 2,100 | 6.4 |
| Kingsport | 20,930 | 18,990 | 1,930 | 9.2 | 20,420 | 18,610 | 1,810 | 8.9 | 20,740 | 19,020 | 1,720 | 8.3 |
| Knoxville | 92,250 | 84,520 | 7,730 | 8.4 | 92,590 | 85,950 | 6,640 | 7.2 | 92,010 | 85,970 | 6,050 | 6.6 |
| LaVergne | 19,090 | 17,200 | 1,890 | 9.9 | 18,750 | 17,310 | 1,440 | 7.7 | 18,760 | 17,330 | 1,430 | 7.6 |
| Lebanon | 13,160 | 11,930 | 1,230 | 9.3 | 13,140 | 12010 | 1130 | 8.6 | 13,070 | 12,020 | 1,050 | 8.0 |
| Maryville | 13,420 | 12,310 | 1,110 | 8.3 | 13,520 | 12,520 | 1,000 | 7.4 | 13,440 | 12,520 | 920 | 6.8 |
| Memphis | 291,990 | 258,760 | 33,230 | 11.4 | 292,130 | 261,790 | 30,340 | 10.4 | 290,810 | 260,870 | 29,940 | 10.3 |
| Morristown | 13,140 | 11,650 | 1,500 | 11.4 | 12,580 | 11,320 | 1,260 | 10.0 | 12,680 | 11,440 | 1,240 | 9.7 |
| Murfreesboro | 58,420 | 53,570 | 4,850 | 8.3 | 57,960 | 53,910 | 4,050 | 7.0 | 57,820 | 53,980 | 3,830 | 6.6 |
| Nashville | 330,410 | 302,350 | 28,060 | 8.5 | 327,240 | 304,300 | 22,940 | 7.0 | 326,310 | 304,690 | 21,610 | 6.6 |
| Oak Ridge | 14,500 | 13,350 | 1,150 | 8.0 | 14,530 | 13,530 | 1,000 | 6.9 | 14,590 | 13,520 | 1,070 | 7.3 |
| Smyrna | 22,330 | 20,290 | 2,040 | 9.1 | 22,180 | 20,420 | 1,760 | 7.9 | 22,020 | 20,450 | 1,580 | 7.2 |
| Spring Hill | 15,100 | 13,950 | 1,150 | 7.6 | 15,100 | 14,060 | 1,040 | 6.9 | 15,100 | 14,070 | 1,030 | 6.8 |

Total nonfarm employment increased by 2,000 jobs from February 2012 to March 2012. There were seasonal increases in retail trade (up 700 jobs), leisure/ hospitality (up 500 jobs), mining/logging/ construction (up 300 jobs), and durable and nondurable goods manufacturing (both up 200 jobs).

During the past 12 months, nonfarm employment increased by 3,600 jobs. During that time, goods-producing jobs increased by 1,700 , while serviceproviding jobs increased by 1,900 .


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{gathered} \text { March } \\ 2011 \end{gathered}$ | Revised February$2012$ | Preliminary March 2012 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Mar. 2011 | Feb. 2012 |
|  |  |  |  | Mar. 2012 | Mar. 2012 |
| Total Nonfarm | 230.4 | 232.0 | 234.0 | 3.6 | 2.0 |
| Total Private | 194.1 | 193.8 | 195.8 | 1.7 | 2.0 |
| Goods Producing | 38.2 | 39.2 | 39.9 | 1.7 | 0.7 |
| Mining, Logging, \& Construction | 8.3 | 8.4 | 8.7 | 0.4 | 0.3 |
| Manufacturing | 29.9 | 30.8 | 31.2 | 1.3 | 0.4 |
| Durable Goods Manufacturing | 14.4 | 15.3 | 15.5 | 1.1 | 0.2 |
| Nondurable Goods Manufacturing | 15.5 | 15.5 | 15.7 | 0.2 | 0.2 |
| Service Providing | 192.2 | 192.8 | 194.1 | 1.9 | 1.3 |
| Trade, Transportation, \& Utilities | 47.8 | 47.0 | 47.8 | 0.0 | 0.8 |
| Wholesale Trade | 7.8 | 7.8 | 7.8 | 0.0 | 0.0 |
| Retail Trade | 24.3 | 23.6 | 24.3 | 0.0 | 0.7 |
| Transportation, Warehousing, \& Utilities | 15.7 | 15.6 | 15.7 | 0.0 | 0.1 |
| Information | 3.4 | 3.4 | 3.3 | -0.1 | -0.1 |
| Financial Activities | 17.0 | 17.0 | 17.0 | 0.0 | 0.0 |
| Professional \& Business Services | 22.8 | 21.7 | 21.8 | -1.0 | 0.1 |
| Educational \& Health Services | 32.2 | 32.1 | 32.0 | -0.2 | -0.1 |
| Leisure \& Hospitality | 23.2 | 23.8 | 24.3 | 1.1 | 0.5 |
| Other Services | 9.5 | 9.6 | 9.7 | 0.2 | 0.1 |
| Government | 36.3 | 38.2 | 38.2 | 1.9 | 0.0 |
| Federal Government | 6.1 | 6.4 | 6.5 | 0.4 | 0.1 |
| State Government | 6.3 | 7.0 | 7.0 | 0.7 | 0.0 |
| Local Government | 23.9 | 24.8 | 24.7 | 0.8 | -0.1 |

Total nonfarm employment increased by 1,000 jobs from February 2012 to March 2012. There were seasonal increases in mining/logging/construction (up 800 jobs), leisure/hospitality (up 700 jobs), educational/health services (up 400 jobs), and local government, professional/ business services, and trade/ transportation/utilities (each up 200 jobs).

Over the past 12 months, nonfarm employment increased by 10,000 jobs. During that time, goods-producing jobs increased by 4,500 , while serviceproviding jobs increased by 5,500 .


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

|  |  | Revised | Preliminary | Net Change |  |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Industry | March | February | March | Mar. 2011 | Feb. 2012 |
|  | 2011 | 2012 | 2012 | Mar. 2012 | Mar. 2012 |


| Total Nonfarm | 325.3 | 332.8 | $\mathbf{3 3 5 . 3}$ | 10.0 | 2.5 |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Total Private | 275.0 | 281.5 | $\mathbf{2 8 3 . 9}$ | 8.9 | 2.4 |
| Goods Producing | 46.2 | 49.9 | $\mathbf{5 0 . 7}$ | 4.5 | 0.8 |
| Mining, Logging, \& Construction | 15.9 | 17.4 | $\mathbf{1 8 . 2}$ | 2.3 | 0.8 |
| Manufacturing | 30.3 | 32.5 | 32.5 | 2.2 | 0.0 |
| Durable Goods Manufacturing | 22.6 | 24.5 | $\mathbf{2 4 . 5}$ | 1.9 | 0.0 |
| Nondurable Goods Manufacturing | 7.7 | 8.0 | 8.0 | 0.3 | 0.0 |
| Service Providing | 279.1 | 282.9 | $\mathbf{2 8 4 . 6}$ | 5.5 | 1.7 |
| Trade, Transportation, \& Utilities | 66.5 | 66.4 | $\mathbf{6 6 . 6}$ | 0.1 | 0.2 |
| Wholesale Trade | 15.3 | 15.6 | $\mathbf{1 5 . 6}$ | 0.3 | 0.0 |
| Retail Trade | 40.1 | 39.8 | $\mathbf{3 9 . 9}$ | -0.2 | 0.1 |
| Transportation, Warehousing, \& Utilities | 11.1 | 11.0 | $\mathbf{1 1 . 1}$ | 0.0 | 0.1 |
| Information | 5.7 | 5.6 | $\mathbf{5 . 6}$ | -0.1 | 0.0 |
| Financial Activities | 16.7 | 16.6 | $\mathbf{1 6 . 6}$ | -0.1 | 0.0 |
| Professional \& Business Services | 48.3 | 50.2 | $\mathbf{5 0 . 4}$ | 2.1 | 0.2 |
| Educational \& Health Services | 45.3 | 47.3 | 47.7 | 2.4 | 0.4 |
| Leisure \& Hospitality | 33.7 | 32.8 | $\mathbf{3 3 . 5}$ | -0.2 | 0.7 |
| Other Services | 12.6 | 12.7 | $\mathbf{1 2 . 8}$ | 0.2 | 0.1 |
| Government | 50.3 | 51.3 | $\mathbf{5 1 . 4}$ | 1.1 | 0.1 |
| Federal Government | 5.1 | 5.1 | $\mathbf{5 . 1}$ | 0.0 | 0.0 |
| State Government | 16.4 | 16.9 | $\mathbf{1 6 . 8}$ | 0.4 | -0.1 |
| Local Government | 28.8 | 29.3 | $\mathbf{2 9 . 5}$ | 0.7 | 0.2 |

Total nonfarm employment increased by 2,700 jobs from February 2012 to March 2012. There were seasonal increases in leisure/hospitality (up 1,800 jobs), mining/logging/construction (up 800 jobs), retail trade (up 600 jobs), wholesale trade (up 500 jobs), educational/health services (up 400 jobs), and durable goods manufacturing and other services (both up 200 jobs). This was partially offset by seasonal declines in professional/business services (down 1,400 jobs), which includes a decline of 1,100 jobs in administrative/support/waste management; and state government and financial activities (both down 200 jobs).

During the past 12 months, nonfarm employment increased by 12,000 jobs. During that time, goods-producing jobs increased by 1,700, while service-providing jobs increased by 10,300 .


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | March 2011 | Revised <br> February $2012$ | Preliminary <br> March <br> 2012 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Mar. 2011 | Feb. 2012 |
|  |  |  |  | Mar. 2012 | Mar. 2012 |
| Total Nonfarm | 587.9 | 597.2 | 599.9 | 12.0 | 2.7 |
| Total Private | 499.3 | 507.6 | 510.5 | 11.2 | 2.9 |
| Goods Producing | 62.7 | 63.3 | 64.4 | 1.7 | 1.1 |
| Mining, Logging, \& Construction | 18.5 | 19.3 | 20.1 | 1.6 | 0.8 |
| Manufacturing | 44.2 | 44.0 | 44.3 | 0.1 | 0.3 |
| Durable Goods Manufacturing | 23.3 | 23.6 | 23.8 | 0.5 | 0.2 |
| Nondurable Goods Manufacturing | 20.9 | 20.4 | 20.5 | -0.4 | 0.1 |
| Service Providing | 525.2 | 533.9 | 535.5 | 10.3 | 1.6 |
| Trade, Transportation, \& Utilities | 156.4 | 156.7 | 157.7 | 1.3 | 1.0 |
| Wholesale Trade | 32.6 | 32.3 | 32.8 | 0.2 | 0.5 |
| Retail Trade | 61.8 | 62.0 | 62.6 | 0.8 | 0.6 |
| Transportation, Warehousing, \& Utilities | 62.0 | 62.4 | 62.3 | 0.3 | -0.1 |
| Information | 6.1 | 5.9 | 5.9 | -0.2 | 0.0 |
| Financial Activities | 27.2 | 27.6 | 27.4 | 0.2 | -0.2 |
| Professional \& Business Services | 78.7 | 82.7 | 81.3 | 2.6 | -1.4 |
| Professional, Scientific, \& Technical Services | 18.8 | 18.4 | 18.1 | -0.7 | -0.3 |
| Management of Companies \& Enterprises | 5.5 | 5.6 | 5.6 | 0.1 | 0.0 |
| Administrative, Support, \& Waste Management | 54.4 | 58.7 | 57.6 | 3.2 | -1.1 |
| Educational \& Health Services | 81.1 | 86.2 | 86.6 | 5.5 | 0.4 |
| Leisure \& Hospitality | 63.9 | 62.3 | 64.1 | 0.2 | 1.8 |
| Other Services | 23.2 | 22.9 | 23.1 | -0.1 | 0.2 |
| Government | 88.6 | 89.6 | 89.4 | 0.8 | -0.2 |
| Federal Government | 14.4 | 13.8 | 13.7 | -0.7 | -0.1 |
| State Government | 14.2 | 14.8 | 14.6 | 0.4 | -0.2 |
| Local Government | 60.0 | 61.0 | 61.1 | 1.1 | 0.1 |
|  | 9 |  |  |  |  |

Total nonfarm employment increased by 7,000 jobs from February 2012 to March 2012. There were seasonal increases in leisure/hospitality (up 2,500 jobs); professional/business services (up 2,500 jobs), which includes an increase of 2,200 jobs in administrative/support/waste management; retail trade (up 1,200 jobs); durable goods manufacturing (up 700 jobs); mining/logging/ construction (up 400 jobs); transportation/ warehousing/utilities (up 300 jobs); and other services (up 200 jobs). This was partially offset by declines in wholesale trade (down 400 jobs), and local government and educational/health services (both down 200 jobs).

During the past 12 months, nonfarm employment increased by 15,600 jobs. During that time, goodsproducing jobs increased by 3,700 , while serviceproviding jobs increased by 11,900 .

NASHVILLEMSA UNEMPLOYMENTRATES


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

|  |  | Revised | Preliminary | Net Change |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Industry | March | February | March | Mar. 2011 | Feb. 2012 |
|  | 2011 | 2012 | 2012 | Mar. 2012 | Mar. 2012 |


| Total Nonfarm | 744.2 | 752.8 | 759.8 | 15.6 | 7.0 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Total Private | 637.5 | 647.6 | 654.7 | 17.2 | 7.1 |
| Goods Producing | 92.2 | 94.7 | 95.9 | 3.7 | 1.2 |
| Mining, Logging, \& Construction | 30.4 | 31.6 | 32.0 | 1.6 | 0.4 |
| Manufacturing | 61.8 | 63.1 | 63.9 | 2.1 | 0.8 |
| Durable Goods Manufacturing | 40.3 | 42.1 | 42.8 | 2.5 | 0.7 |
| Nondurable Goods Manufacturing | 21.5 | 21.0 | 21.1 | -0.4 | 0.1 |
| Service Providing | 652.0 | 658.1 | 663.9 | 11.9 | 5.8 |
| Trade, Transportation, \& Utilities | 149.2 | 148.5 | 149.6 | 0.4 | 1.1 |
| Wholesale Trade | 36.7 | 36.1 | 35.7 | -1.0 | -0.4 |
| Retail Trade | 83.6 | 83.5 | 84.7 | 1.1 | 1.2 |
| Transportation, Warehousing, \& Utilities | 28.9 | 28.9 | 29.2 | 0.3 | 0.3 |
| Information | 18.8 | 18.8 | 18.7 | -0.1 | -0.1 |
| Financial Activities | 46.3 | 47.2 | 47.1 | 0.8 | -0.1 |
| Professional \& Business Services | 102.7 | 107.8 | 110.3 | 7.6 | 2.5 |
| Professional, Scientific, \& Technical Services | 41.1 | 43.4 | 43.3 | 2.2 | -0.1 |
| Management of Companies \& Enterprises | 12.3 | 12.9 | 13.3 | 1.0 | 0.4 |
| Administrative, Support, \& Waste Management | 49.3 | 51.5 | 53.7 | 4.4 | 2.2 |
| Educational \& Health Services | 121.0 | 121.6 | 121.4 | 0.4 | -0.2 |
| Educational Services | 23.4 | 21.3 | 21.2 | -2.2 | -0.1 |
| Health Care \& Social Assistance | 97.6 | 100.3 | 100.2 | 2.6 | -0.1 |
| Leisure \& Hospitality | 75.9 | 76.2 | 78.7 | 2.8 | 2.5 |
| Other Services | 31.4 | 32.8 | 33.0 | 1.6 | 0.2 |
| Government | 106.7 | 105.2 | 105.1 | -1.6 | -0.1 |
| Federal Government | 12.9 | 12.7 | 12.7 | -0.2 | 0.0 |
| State Government | 28.3 | 29.2 | 29.3 | 1.0 | 0.1 |
| Local Government | 65.5 | 63.3 | 63.1 | -2.4 | -0.2 |

Total Nonfarm
Total Private
Goods Producing
Mining, Logging, \& Construction
Manufacturing
Service Providing
Trade, Transportation, \& Utilities
Wholesale Trade
Retail Trade
Transportation, Warehousing, \& Utilities Information

Financial Activities
Professional \& Business Services
Educational \& Health Services
Leisure \& Hospitality
Other Services
Government
Federal Government
State Government
Local Government

| Clarksville, TN-KY MSA |  | Cleveland, TN MSA |  | Jackson, TN MSA |  |
| :---: | ---: | ---: | ---: | ---: | ---: |
| February 2012 <br> Revised | March 2012 <br> Prelim. | February 2012 <br> Revised | March 2012 <br> Prelim. | February 2012 <br> Revised | March 2012 <br> Prelim. |
| 84,000 | $\mathbf{8 5 , 7 0 0}$ | 37,900 | $\mathbf{3 8 , 8 0 0}$ | 58,300 | $\mathbf{5 8 , 9 0 0}$ |
| 63,200 | $\mathbf{6 4 , 6 0 0}$ | 32,200 | $\mathbf{3 3 , 0 0 0}$ | 45,800 | $4 \mathbf{6 , 3 0 0}$ |
| 13,100 | $\mathbf{1 3 , 2 0 0}$ | 9,300 | $\mathbf{9 , 4 0 0}$ | 11,100 | $\mathbf{1 1 , 3 0 0}$ |
| 3,200 | $\mathbf{3 , 2 0 0}$ | 1,400 | $\mathbf{1 , 5 0 0}$ | 2,700 | $\mathbf{2 , 8 0 0}$ |
| 9,900 | $\mathbf{1 0 , 0 0 0}$ | 7,900 | $\mathbf{7 , 9 0 0}$ | 8,400 | 8,500 |
| 70,900 | $\mathbf{7 2 , 5 0 0}$ | 28,600 | $\mathbf{2 9 , 4 0 0}$ | 47,200 | $\mathbf{4 7 , 6 0 0}$ |
| 15,000 | $\mathbf{1 5 , 5 0 0}$ | 7,200 | $\mathbf{7 , 4 0 0}$ | 11,700 | $\mathbf{1 1 , 7 0 0}$ |
| N.A. | N.A. | 800 | $\mathbf{8 0 0}$ | 3,200 | $\mathbf{3 , 2 0 0}$ |
| 10,500 | $\mathbf{1 1 , 0 0 0}$ | 4,400 | $\mathbf{4 , 5 0 0}$ | 7,000 | $\mathbf{7 , 0 0 0}$ |
| 2,200 | $\mathbf{2 , 1 0 0}$ | 2,000 | $\mathbf{2 , 1 0 0}$ | 1,500 | $\mathbf{1 5 0 0}$ |
| 900 | $\mathbf{9 0 0}$ | 300 | 300 | 500 | $\mathbf{5 0 0}$ |
| 2,700 | $\mathbf{2 , 7 0 0}$ | 1,400 | $\mathbf{1 , 4 0 0}$ | 1,600 | $\mathbf{1 , 6 0 0}$ |
| 8,000 | $\mathbf{8 , 1 0 0}$ | 2,800 | $\mathbf{2 , 9 0 0}$ | 4,900 | $\mathbf{4 , 9 0 0}$ |
| 11,100 | $\mathbf{1 0 , 9 0 0}$ | 5,600 | $\mathbf{5 , 7 0 0}$ | 9,000 | $\mathbf{9 , 1 0 0}$ |
| 9,700 | $\mathbf{9 , 4 0 0}$ | 3,600 | $\mathbf{3 , 8 0 0}$ | 5,000 | $\mathbf{5 , 2 0 0}$ |
| 2,700 | $\mathbf{2 , 8 0 0}$ | 2,000 | $\mathbf{2 , 1 0 0}$ | 2,000 | $\mathbf{2 , 0 0 0}$ |
| 20,800 | $\mathbf{2 0 , 7 0 0}$ | 5,700 | $\mathbf{5 , 8 0 0}$ | 12,500 | $\mathbf{1 2 , 6 0 0}$ |
| 7,000 | $\mathbf{6 , 8 0 0}$ | 300 | $\mathbf{3 0 0}$ | 500 | $\mathbf{5 0 0}$ |
| 3,400 | $\mathbf{3 , 9 0 0}$ | 500 | $\mathbf{6 0 0}$ | 1,900 | $\mathbf{1 , 9 0 0}$ |
| 10,400 | $\mathbf{1 0 , 0 0 0}$ | 4,900 | $\mathbf{4 , 9 0 0}$ | 10,100 | $\mathbf{1 0 , 2 0 0}$ |

## Total Nonfarm

Total Private
Goods Producing
Mining, Logging, \& Construction
Manufacturing
Service Providing
Trade, Transportation, \& Utilities
Wholesale Trade
Retail Trade
Transportation, Warehousing \& Utilti Information
Financial Activities
Professional \& Business Services
Educational \& Health Services
Leisure \& Hospitality
Other Services
Government
Federal Government
State Government
Local Government

| Johnson City, TN MSA |  | Kingsport/Bristol, TN-VA MSA |  | Morristown, TN MSA |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| February 2012 <br> Revised | March 2012 <br> Prelim. | February 2012 <br> Revised | March 2012 <br> Prelim. | February 2012 <br> Revised | March 2012 <br> Prelim. |
| 79,700 | $\mathbf{8 0 , 0 0 0}$ | 115,000 | $\mathbf{1 1 8 , 9 0 0}$ | 43,100 | $\mathbf{4 3 , 9 0 0}$ |
| 61,300 | $\mathbf{6 1 , 6 0 0}$ | 100,500 | $\mathbf{1 0 4 , 2 0 0}$ | 35,900 | $\mathbf{3 6 , 5 0 0}$ |
| 10,500 | $\mathbf{1 0 , 6 0 0}$ | 29,100 | $\mathbf{2 9 , 4 0 0}$ | 12,100 | $\mathbf{1 2 , 3 0 0}$ |
| 2,600 | $\mathbf{2 , 7 0 0}$ | 7,400 | $\mathbf{7 , 6 0 0}$ | 1,900 | $\mathbf{2 , 0 0 0}$ |
| 7,900 | $\mathbf{7 , 9 0 0}$ | 21,700 | $\mathbf{2 1 , 8 0 0}$ | 10,200 | $\mathbf{1 0 , 3 0 0}$ |
| 69,200 | $\mathbf{6 9 , 4 0 0}$ | 85,900 | $\mathbf{8 9 , 5 0 0}$ | 31,000 | $\mathbf{3 1 , 6 0 0}$ |
| 12,400 | $\mathbf{1 2 , 5 0 0}$ | 23,100 | $\mathbf{2 4 , 3 0 0}$ | 9,300 | $\mathbf{9 , 4 0 0}$ |
| 2,000 | $\mathbf{2 , 0 0 0}$ | 4,800 | 4,900 | 1,600 | $\mathbf{1 , 6 0 0}$ |
| 9,400 | $\mathbf{9 , 5 0 0}$ | 14,500 | $\mathbf{1 5 , 4 0 0}$ | 5,400 | $\mathbf{5 , 5 0 0}$ |
| 1,000 | $\mathbf{1 , 0 0 0}$ | 3,800 | $\mathbf{4 , 0 0 0}$ | 2,300 | $\mathbf{2 , 3 0 0}$ |
| 1,900 | $\mathbf{1 , 9 0 0}$ | 1,900 | $\mathbf{2 , 0 0 0}$ | 400 | $\mathbf{4 0 0}$ |
| 3,600 | $\mathbf{3 , 6 0 0}$ | 3,500 | $\mathbf{3 , 6 0 0}$ | 1,100 | $\mathbf{1 , 1 0 0}$ |
| 8,700 | $\mathbf{8 , 7 0 0}$ | 9,600 | $\mathbf{1 0 , 0 0 0}$ | 3,500 | $\mathbf{3 , 6 0 0}$ |
| 14,100 | $\mathbf{1 4 , 0 0 0}$ | 19,000 | $\mathbf{1 9 , 6 0 0}$ | 5,400 | $\mathbf{5 , 5 0 0}$ |
| 7,800 | $\mathbf{8 , 0 0 0}$ | 10,500 | $\mathbf{1 1 , 4 0 0}$ | 2,700 | $\mathbf{2 , 8 0 0}$ |
| 2,300 | $\mathbf{2 , 3 0 0}$ | 3,800 | 3,900 | 1,400 | $\mathbf{1 , 4 0 0}$ |
| 18,400 | $\mathbf{1 8 , 4 0 0}$ | 14,500 | $\mathbf{1 4 , 7 0 0}$ | 7,200 | $\mathbf{7 , 4 0 0}$ |
| 2,700 | $\mathbf{2 , 7 0 0}$ | 1,000 | $\mathbf{1 , 0 0 0}$ | 300 | $\mathbf{3 0 0}$ |
| 7,800 | $\mathbf{7 , 8 0 0}$ | 2,200 | $\mathbf{2 , 2 0 0}$ | 1,600 | $\mathbf{1 , 8 0 0}$ |
| 7,900 | $\mathbf{7 , 9 0 0}$ | 11,300 | $\mathbf{1 1 , 5 0 0}$ | 5,300 | $\mathbf{5 , 3 0 0}$ |

[^1]
## U.S. Consumer Price Index - March 2012



HOURS AND EARNINGS OF PRODUCTION WORKERS

|  | AVERAGE WEEKLY EARNINGS |  | AVG. HOURLY EARNINGS |  | AVERAGE WEEKLY |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Mar. | Feb. | Mar. | Mar. | Feb. | Mar. | Mar. | Feb. | Mar. |
|  | 2011 | 2012 | $\mathbf{2 O 1 2}$ | 2011 | 2012 | 2012 | 2011 | 2012 | 2012 |
| Manufacturing | $\$ 661.78$ | $\$ 700.45$ | $\$ 690.95$ | $\$ 16.26$ | $\$ 16.96$ | $\$ 16.73$ | 40.7 | 41.3 | 41.3 |
| Durable Goods Manufacturing | $\$ 689.31$ | $\$ 736.93$ | $\$ 732.06$ | $\$ 17.02$ | $\$ 17.63$ | $\$ 17.43$ | 40.5 | 41.8 | 42.0 |
| Non-Durable Goods Manufacturing | $\$ 622.50$ | $\$ 643.10$ | $\$ 624.71$ | $\$ 15.22$ | $\$ 15.84$ | $\$ 15.54$ | 40.9 | 40.6 | 40.2 |

## ALL EMPLOYEE HOURS AND EARNINGS

|  | AVERAGE WEEKLY EARNINGS |  | AVG. HOURLY EARNINGS | AVERAGE WEEKLY <br> HOURS |  |  |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Mar. | Feb. | Mar. | Mar. | Feb. | Mar. | Mar. | Feb. | Mar. |
|  | $\mathbf{2 O 1 1}$ | $2 \mathbf{O 1 2}$ | $\mathbf{2 O 1 2}$ | 2011 | 2012 | 2012 | 2011 | 2012 | 2012 |
| Total Private | $\$ 711.30$ | $\$ 714.64$ | $\$ 707.27$ | $\$ 20.34$ | $\$ 20.53$ | $\$ 20.41$ | 35.3 | 35.1 | 35.1 |
| Goods Producing | $\$ 912.17$ | $\$ 841.73$ | $\$ 842.96$ | $\$ 22.00$ | $\$ 20.84$ | $\$ 20.70$ | 41.5 | 41.1 | 41.1 |
| Mining, Logging and Construction | $\$ 775.69$ | $\$ 783.78$ | $\$ 797.18$ | $\$ 20.76$ | $\$ 20.99$ | $\$ 20.85$ | 37.6 | 37.7 | 38.4 |
| Manufacturing | $\$ 958.29$ | $\$ 864.11$ | $\$ 860.10$ | $\$ 22.36$ | $\$ 20.79$ | $\$ 20.65$ | 42.8 | 42.4 | 42.1 |
| Private Service Providing | $\$ 663.83$ | $\$ 685.12$ | $\$ 675.69$ | $\$ 19.88$ | $\$ 20.44$ | $\$ 20.33$ | 33.8 | 33.7 | 33.7 |
| Trade, Transportation, and Utilities | $\$ 647.52$ | $\$ 636.06$ | $\$ 624.15$ | $\$ 18.28$ | $\$ 18.61$ | $\$ 18.56$ | 35.5 | 34.4 | 34.2 |
| Information | $\$ 877.64$ | $\$ 870.67$ | $\$ 858.66$ | $\$ 24.31$ | $\$ 23.75$ | $\$ 22.88$ | 37.0 | 37.4 | 36.9 |
| Financial Activities | $\$ 832.10$ | $\$ 870.67$ | $\$ 826.58$ | $\$ 23.11$ | $\$ 23.76$ | $\$ 23.10$ | 36.4 | 37.4 | 37.0 |
| Professional and Business Services | $\$ 852.85$ | $\$ 913.97$ | $\$ 924.16$ | $\$ 23.80$ | $\$ 25.95$ | $\$ 25.58$ | 36.4 | 35.8 | 36.1 |
| Education and Health Services | $\$ 723.60$ | $\$ 730.85$ | $\$ 724.70$ | $\$ 21.90$ | $\$ 21.08$ | $\$ 21.44$ | 33.5 | 34.2 | 34.2 |
| Leisure and Hospitality | $\$ 302.87$ | $\$ 323.93$ | $\$ 321.57$ | $\$ 11.73$ | $\$ 12.09$ | $\$ 12.13$ | 26.2 | 26.4 | 27.0 |
| Other Services | $\$ 561.60$ | $\$ 618.31$ | $\$ 609.10$ | $\$ 17.21$ | $\$ 18.82$ | $\$ 18.64$ | 32.9 | 33.1 | 32.8 |





[^0]:    The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12 th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2011 benchmark.

[^1]:    Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, \& Trigg County, KY. Cleveland MSA is Bradley \& Polk counties. Jackson MSA is Chester \& Madison counties. Johnson City MSA is Carter, Unicoi, \& Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, \& Bristol City, VA. Morristown MSA is Grainger, Hamblen, \& Jefferson counties.

