

The Labor Market Report

The Tennessee Department of Labor and Workforce Development

Phil Bredesen, Governor

James G. Neeley, Commissioner

March 2010 Data

Special Points of Interest:

- The per capita personal income declined for the first time in 60 years
- Tennessee Historical Civilian Labor Force Series, 1980 to Present
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

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Per Capita Income Greatest Decline Since 1949

In Tennessee, the per capita personal income in 2009 was \$34.089, down 2.1 percent from the previous year. This per capita income amount ranked 36th in the United States and was 87 percent of the national average, \$39,138. The national average decreased by 2.6 percent from 2008 to 2009. This is the first decline in per capita personal income in 60 years.

Per capita personal income is the annual total personal income of residents in each state divided by the population. The Bureau of Economic Analysis (BEA) uses the Census Bureau's annual midvear population estimates. Personal income is derived by summing the net earnings by place of residence, any rental income, dividend and interest income, and transfer payments. Personal income is measured prior to deduction of state and federal income taxes as well as other personal taxes. All income is reported in current dollars. In simpler terms, it is the total income on the front page of your 1040 tax form. This

data can be influenced by large growth (or decline) in population, natural disasters (i.e. flooding or hurricanes), commuting populations (those that primarily work in other counties), and state and local taxes.

Per Capita Income

In 2009, the states with the highest per capita income were Connecticut (\$54,397), New Jersey (\$50,313), Massachusetts (\$49,875), Maryland (\$48,285), and New York (\$46,957). The poorest states (measured by per capita income) were Mississippi (\$30,103), Utah (\$30.875), Idaho (\$31.632), South Carolina (\$31,799), Kentucky (\$31,883), and Arkansas (\$31,946). Four of the lowest six states are in the Southeast region. while the states with the highest per capita incomes are from New England and the Mideast regions.

From 2008 until 2009, only three states had an increase in per capita income. They were West Virginia (up 1.8 percent), Maine (up 1 percent), and Maryland (up 0.3 percent). Hawaii and Kentucky both had lowest percentage declines (-0.2 percent).

States with the largest declines, by percentage, were Wyoming (-5.9 percent), Nevada (-5.8 percent), South Dakota (-4.4 percent), Idaho (-4.4 percent), Arizona (-4.1 percent), Colorado (-3.9 percent), New York (-3.8 percent), and Utah (-3.7 percent).

Population Growth

While the per capita income declined throughout the United States, the population increased by 0.9 percent (up 2,632,000 persons). Tennessee had the same growth percent as the nation (up 0.9 percent) as the state population increased by 56,000 residents. The largest population growth in the country was in Wyoming and Utah (both up 2.1 percent), Texas (up 2 percent), and Colorado (up 1.8 percent). Only Michigan (down 32,000 persons), Maine (down 2,000 persons), and Rhode Island (down 1,000 persons) had declining populations. Vermont increased by only 1,000 residents.

For more information about national and state per capita personal income, go to the BEA Web site at www.bea.gov.

Per Capita Personal Income and Population by State, 2008-2009

| | | Per capita | a persona | al income | e (dollars) | | Population (in thousands) | | | |
|--------------------------------|------------------|-----------------|---------------------|-----------------|----------------------|-----------------|---------------------------|-------------|---------|--|
| | | 1 | Rank | in the | | Ranking | 1 | | | |
| | $2008 \; { m r}$ | 2009 p | U. | | | _ | $2008 \; r$ | 2009 p | Percent | |
| | | | $2008 \mathrm{\ r}$ | 2009 p | change | of chg | | | change | |
| United States | \$40,166 | \$39,138 | _ | _ | -2.6 % | _ | 304,375 | 307,007 | 0.9 % | |
| Alabama | 33,655 | 33,096 | 42 | 41 | -1.7 | 18 | 4,677 | 4,709 | 0.7 % | |
| Alaska | 43,922 | 42,603 | 8 | 9 | -3.0 | 36 | 688 | 698 | 1.5 | |
| Arizona | 34,339 | 32,935 | 41 | 43 | -4.1 | 46 | 6,499 | 6,596 | 1.5 | |
| Arkansas | 32,257 | 31,946 | 46 | 45 | -1.0 | 12 | 2,868 | 2,889 | 0.8 | |
| California | 43,852 | 42,325 | 9 | 10 | -3.5 | 41 | 36,580 | 36,962 | 1.0 | |
| Colorado | 43,021 | 41,344 | 11 | 15 | -3.9 | 45 | 4,935 | 5,025 | 1.8 | |
| Connecticut | 56,245 | 54,397 | 1 | 1 | -3.3 | 39 | 3,503 | 3,518 | 0.4 | |
| Delaware | 40,375 | 39,817 | 18 | 17 | -1.4 | 15 | 876 | 885 | 1.0 | |
| District of Columbia | 66,316 | 66,000 | | | -0.5 | | 590 | 600 | 1.6 | |
| Florida | 39,064 | 37,780 | 22 | 24 | -3.3 | 40 | 18,424 | 18,538 | 0.6 | |
| Georgia | \$34,849 | \$33,786 | 37 | 39 | -3.1 % | 37 | 9,698 | | 1.4 % | |
| Hawaii | 42,078 | 42,009 | 15 | 11 | -0.2 | 4 | 1,287 | | 0.6 | |
| Idaho | 32,994 | 31,632 | 44 | 48 | -4.1 | 47 | 1,528 | | 1.2 | |
| Illinois | 42,540 | 41,411 | 14 | 14 | -2.7 | 33 | 12,843 | | 0.5 | |
| Indiana | 34,543 | 33,725 | 40 | 40 | -2.4 | 30 | 6,388 | | 0.5 | |
| Iowa | 37,509 | 36,751 | 28 | 27 | -2.0 | 24 | 2,994 | | 0.5 | |
| Kansas | 38,886 | 37,916 | $\frac{23}{23}$ | 23 | -2.5 | 31 | 2,797 | | 0.8 | |
| Kentucky | 31,936 | 31,883 | 48 | $\frac{-3}{46}$ | -0.2 | 5 | 4,288 | | 0.6 | |
| Louisiana | 36,091 | 35,507 | 32 | 32 | -1.6 | 17 | 4,452 | | 0.9 | |
| Maine | 36,368 | 36,745 | 29 | 28 | 1.0 | 2 | 1,320 | | -0.1 | |
| Maryland | \$48,164 | \$48,285 | 6 | 4 | 0.3 % | | 5,659 | | 0.7 % | |
| Massachusetts | 50,897 | 49,875 | 3 | 3 | -2.0 | 23 | 6,544 | | 0.8 | |
| Michigan | 34,953 | 34,025 | 36 | 37 | -2.7 | $\frac{-3}{34}$ | 10,002 | | -0.3 | |
| Minnesota | 42,953 | 41,552 | 12 | 13 | -3.3 | 38 | 5,231 | 5,266 | 0.7 | |
| Mississippi | 30,383 | 30,103 | 50 | 50 | -0.9 | 11 | 2,940 | | 0.4 | |
| Missouri | 36,356 | 35,676 | 31 | 30 | -1.9 | 20 | 5,956 | | 0.5 | |
| Montana | 34,622 | 34,004 | 39 | 38 | -1.8 | 19 | 968 | | 0.7 | |
| Nebraska | 39,182 | 38,081 | $\frac{35}{21}$ | $\frac{33}{22}$ | -2.8 | 35 | 1,782 | | 0.8 | |
| Nevada | 40,936 | 38,578 | 17 | 20 | -5.8 | 49 | 2,616 | | 1.0 | |
| New Hampshire | 43,423 | 42,831 | 10 | 8 | -1.4 | 14 | 1,322 | | 0.2 | |
| New Jersey | \$51,473 | \$50,313 | 2 | 2 | -2.3 % | | 8,663 | | 0.5 % | |
| New Mexico | 33,389 | 32,992 | 43 | $\frac{2}{42}$ | -1.2 | 13 | 1,987 | | 1.2 | |
| New York | 48,809 | | | 5 | -3.8 | 44 | 19,468 | | 0.4 | |
| North Carolina | 35,249 | 34,453 | 3 5 | 35 | -2.3 | 28 | 9,247 | | 1.4 | |
| North Dakota | 39,874 | 39,530 | 19 | 19 | -0.9 | 10 | 641 | 647 | 0.8 | |
| Ohio | 35,889 | 35,381 | 34 | 33 | -1.4 | 16 | 11,528 | | 0.1 | |
| Oklahoma | 35,969 | 35,268 | 33 | 34 | -1.4 | 22 | 3,644 | | 1.2 | |
| Oregon | 36,365 | 35,667 | 30 | 31 | -1.9 | 21 | 3,783 | | 1.1 | |
| Pennsylvania | 39,762 | 39,578 | $\frac{30}{20}$ | 18 | -0.5 | 7 | 12,566 | | 0.3 | |
| | 41,261 | 41,003 | 16 | 16 | -0.6 | 9 | 12,000 $1,054$ | | 0.0 | |
| Rhode Island | \$32,495 | \$31,799 | 45 | 47 | -0.0 | | 4,503 | | 1.3 % | |
| South Carolina South Dakota | 38,644 | 36,935 | $\frac{45}{25}$ | $\frac{47}{25}$ | -2.1 % -4.4 | 48 | 4,505 | | 1.0 | |
| Tennessee | 34,833 | 34,089 | 25 38 | 25 36 | -4.4 - 2.1 | 25 | 6,240 | | 0.9 | |
| | 37,809 | 36,484 | 26 | 29 | -2.1 -3.5 | 42 | 24,304 | | 2.0 | |
| Texas | 32,050 | 30,484 $30,875$ | $\frac{26}{47}$ | 49 | -3.5 -3.7 | 42 | 24,304 $2,727$ | | | |
| Utah | | | | | | | $\frac{2,727}{621}$ | 2,785 622 | 2.1 | |
| Vermont | 38,700 | 38,503 | $\frac{24}{7}$ | $\frac{21}{7}$ | -0.5 | 8 | | | 0.1 | |
| Virginia | 44,075 | 43,874 | 7 19 | 7 | -0.5 | 6 | 7,795 | | 1.1 | |
| Washington | 42,747 | 41,751 | 13 | 12 | -2.3 | 29 | 6,566 | | 1.5 | |
| West Virginia | 31,634 | 32,219 | 49 | 44 | 1.8 | 1 | 1,815 | | 0.3 | |
| Wisconsin | 37,770 | 36,822 | 27 | 26 C | -2.5 | 32 | 5,628 | | 0.5 | |
| Wyoming | 48,580 | 45,705 | 5 | 6 | -5.9 | 50 | 533 | 544 | 2.1 | |

r revised 'p preliminary

Sources: U.S. Bureau of Economic Analysis and Bureau of the Census

Statewide

HISTORICAL CIVILIAN LABOR FORCE

MONTHLY DATA NOT SEASONALLY ADJUSTED

Unemployed Employed Year Nonfarm Employment and Employ-**Manu-Rate Total Total facturing **Trade **Services Month Number (%) ment 1980 2.071.6 1,920.1 1,746.6 502.1 379.7 291.0 151.5 7.3 % 1981 2,123.1 1,927.6 1,775.4 506.9 379.9304.4195.59.2 380.5 249.7 1982 2,141.2 1,891.5 1,703.0 466.7 313.1 11.7 2.188.2 468.6 389.9 255.8 1983 1.932.4 1.719.0 323.4 11.7 1984 2,233.5 2,026.4 1,812.0 497.1 413.3 344.3 207.1 9.3 1985 2,255.7 2,070.0 1,867.8 492.4 435.3360.2185.7 8.2 1986 2,291.3 1,929.8 490.5452.1384.7180.6 7.9 2,110.7 1987 2.324.1 2.166.5 2,011.6 497.4 477.2 408.9 157.6 6.8 1988 2,333.6 2,197.2 2,092.1 511.9495.6440.3136.45.8 1989 2,364.9 2,241.3 2,167.2 524.5508.4467.2 123.6 5.2 2.401.1 379.1 1990 2.269.0 2.193.2 493.4 611.0 132.1 5.5 1991 2,425.4 2,266.0 2,183.6 480.3 373.0 626.7 159.4 6.6 1992 2,479.5 2,316.7 2,245.0 492.8 374.1 664.8 162.8 6.6 1993 2,543.3 2,391.6 2,328.5 502.8 382.5709.8 151.7 6.0 1994 2 645 7 2 511 1 513.8 398 4 751 4 1346 2 423 0 5.1 19952,718.0 $2,\!574.0$ 2,498.9 518.0412.6795.0144.05.31996 2,758.4 2,611.0 2,533.3 501.5 420.9 814.3 147.4 5.3 1997 2,788.3 498.0 2,640.0 2,584.0 430.5 849.7 148.3 5.3 1998 2.811.7 2 685 2 2.638.4 4986 437.1 875.7 126.5 4.5 1999 2,838.7 2,722.1 2,685.3 494.7 443.6 900.8 116.6 4.1 2000 2,871.5 2,756.5 2,728.9 488.1447.5930.9 115.0 4.0 2001 2 863 5 2.72852 688 3 454 2 4466 921.5 135.0 47 2002 2,867.1 2,715.0 2,664.4 428.5 438.7938.0 152.15.3 2,896.1 2,667.5 414.1 440.8 950.3 164.8 2003 2,731.4 5.72004 2,906.9 447.5 978.7 2,748.6 2,706.1 411.8 158.3 5.42.938.9 1.005.6 163.3 2005 2,775.6 2.743.1 4088 454.6 5.6 2006 3,008.3 2,854.0 2,783.1 400.1 460.61,030.4 154.45.12007 3,021.9 380.0 463.5 1,052.8 148.3 2,873.6 2,797.4 4.9 2008 3.050.3 2.846.1 2,774.8 361.0 457.0 1.058.2 204.2 6.7 2009 3,020.0 2,703.0 2,618.9 309.1 428.1 1,025.1 317.010.5 2010 January 2,980.7 2,639.6 2,550.2 298.5 420.4 998.3 341.1 11.4 % 2.978.1 2 648 4 2 560 1 4197 1 007 0 February (r) 2997 3296 111 2,675.8 March (p) 3,000.2 2,584.1 301.8 424.31,019.7 324.410.8 April May June July August September October November December

Civilian Labor Force

(r)=revised

Trade = Wholesale and Retail Trade

**These industries not comparable to industry employment data before

1990 because of changes to NAICS coding system

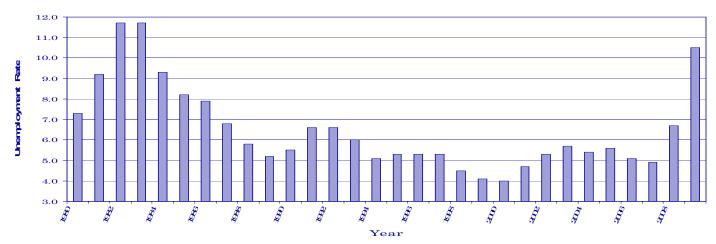
 ${\bf Services} = {\bf Professional/Business~Services,~Educational/Health~Services,}$ ${\bf Leisure/Hospitality,~and~Other~Services.}$

UNEMPLOYMENT RATES BY COUNTY*

| Mar | Mar |
|------|--|
| | 2010 |
| | 9.9 |
| | 12.8 |
| | 13.9 |
| | 14.6 |
| | 10.2 |
| | 9.7 |
| | 13.5 |
| | 10.1 |
| | 17.4 |
| | 11.0 |
| | 9.9 |
| | 11.0 |
| | 12.6 |
| | 14.2 |
| | 15.7 |
| | 10.7 |
| | 14.9 |
| | 12.2 |
| | 9.1 |
| | 14.4 |
| | 11.0 |
| | 11.5 |
| | 13.3 |
| | 11.4 |
| | 12.9 |
| | 10.8 |
| | 15.3 |
| | 14.9 |
| | 15.5 |
| | 15.3 |
| | 13.2 |
| | 12.0 |
| | 9.4 |
| | 17.3 |
| | 14.1 |
| | 12.3 |
| | 11.0 |
| | 17.6 |
| | 18.1 |
| | 13.6 |
| | 13.1 |
| | 11.0 |
| | 12.0 |
| | 13.2 |
| | 14.2 14.8 |
| | |
| | 8.2 11.8 |
| 10.7 | 11.8 |
| | Mar 2009 10.0 12.2 14.0 10.5 10.1 13.4 11.8 15.1 10.8 9.4 10.9 13.1 16.5 16.7 11.2 13.3 12.0 8.5 12.3 11.4 12.6 13.4 11.0 14.3 11.2 14.0 16.1 15.0 16.1 15.0 16.1 15.0 16.1 15.0 16.1 15.0 16.1 15.0 16.1 16. |

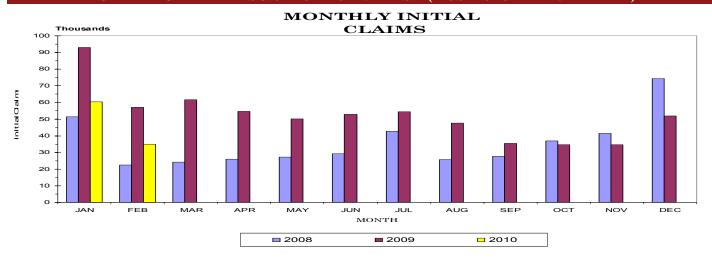
| C | Mar | Mar |
|---------------------|----------------|--------------|
| County | 2009 | 2010 |
| Lauderdale | 18.8 | 17.2 |
| Lawrence | 15.9 | 16.3 |
| Lewis | 17.4 | 16.4 |
| Lincoln Loudon | 7.6 9.8 | 7.4 9.3 |
| | | |
| Macon | 12.8 | 11.5 |
| Madison Marion | 10.4 | 11.3 |
| | 11.8 | 11.6 |
| Marshall | 18.0 | 18.4 |
| Maury | 16.3 | 16.0 |
| McMinn McNairy | 14.8 | 13.9 13.4 |
| Meigs | 15.9 15.5 | 14.4 |
| Monroe | 18.9 | 15.5 |
| | 8.9 | 9.2 |
| Montgomery Moore | 8.8 | |
| | | 10.4 |
| Morgan | 11.7 | 11.9 |
| Obion | 10.4 | 10.1 |
| Overton Perry | $14.6 \\ 27.6$ | 12.6 |
| Pickett | | 17.3 |
| Polk | 17.6 | 18.2 12.9 |
| Putnam | 14.3 | |
| Rhea | 9.7 14.0 | 10.2 14.2 |
| | | 8.8 |
| Roane Robertson | 9.1 11.1 | 10.0 |
| Rutherford | 9.7 | 10.0 |
| Scott | 19.5 | 19.8 |
| Sequatchie | 12.1 | 12.9 |
| Sevier | 14.3 | 13.9 |
| Shelby | 9.7 | 10.6 |
| Smith | 15.1 | 13.9 |
| Stewart | | 14.0 |
| Sullivan | 12.2 8.5 | |
| Sumner | 10.1 | 9.7 10.0 |
| Tipton | 13.0 | 12.2 |
| Trousdale | 13.3 | 12.3 |
| Unicoi | 12.1 | 12.6 |
| Union | 11.1 | 10.5 |
| Van Buren | | 14.5 |
| Warren | 14.9 | 12.7 |
| Washington | 15.2 8.7 | 9.2 |
| Wayne | 13.6 | 13.6 |
| Weakley | 11.7 | 11.8 |
| White | 15.1 | 13.8 |
| Williamson | 7.7 | 8.1 |
| Wilson | 9.3 | 9.6 |
| *Data Not Seasor | | |
| Data Not Season | iany Adju | sieu |

Unemployment Rates 1980-2009



Statewide

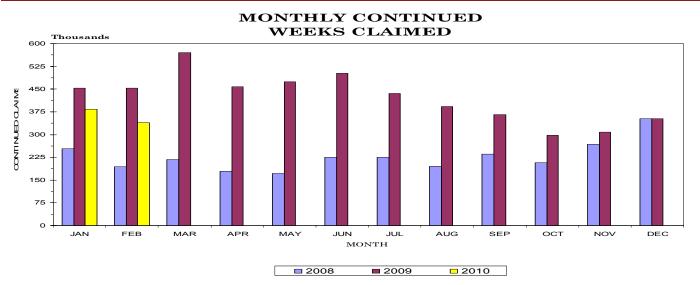
UNEMPLOYMENT INSURANCE ACTIVITIES (MOST RECENT AVAILABLE)



BENEFIT PROGRAMS (MOST RECENT AVAILABLE)

| STATE | BENEFIT PROG | RAM | | FEDERAL BENEFIT PROGRAMS | | | | | | | | |
|-------------------------------|---------------|--------------|--------------|--|----------------|----------------|-----------|--|--|--|--|--|
| CLAIMS | Feb. 2009 | Jan. 2010 | Feb. 2010 | FORMER FEDERAL EMPLOYEES | Feb. 2009 | Jan. 2010 | Feb. 2010 | | | | | |
| Initial Claims | 57,157 | 60,380 | 34,873 | Benefits Paid | \$379,020 | \$397,836 | \$323,494 | | | | | |
| Continued Weeks Claimed | 452,731 | 383,961 | 339,441 | Benefit Weeks Claimed | 1,283 | 1,156 | 1,157 | | | | | |
| Nonmonetary Determinations | 7,346 | 6,137 | 6,719 | Initial Claims | 92 | 119 | 88 | | | | | |
| Appeals Decisions | 1,959 | 2,685 | 3,021 | Continued Weeks Claimed | 1,311 | 1,398 | 1,135 | | | | | |
| Lower Authority | 1,681 | 2,380 | 2,642 | Appeals Decisions | 5 | 9 | 12 | | | | | |
| Higher Authority | 278 | 305 | 379 | | | | | | | | | |
| BENEFITS | | | | FORMER MILITARY PERSONNEL | | | | | | | | |
| Amount Paid | \$99,050,240 | \$77,210,924 | \$71,981,204 | Benefits Paid | \$489,006 | \$544,439 | \$483,643 | | | | | |
| Benefit Weeks Paid | 445,385 | 318,533 | 324,901 | Benefit Weeks Claimed | 1,485 | 1,541 | 1,506 | | | | | |
| Average Weekly Benefit Amount | \$225 | \$221 | \$219 | Initial Claims | 143 | 121 | 134 | | | | | |
| First Payments | 30,370 | 30,472 | 19,176 | Continued Weeks Claimed | 1,482 | 1,732 | 1,566 | | | | | |
| Final Payments | 8,136 | 10,045 | 9,364 | Appeals Decisions | 8 | 6 | 7 | | | | | |
| Average Weeks Duration | 13 | 18 | 19 | | | | | | | | | |
| Trust Fund Balance* | \$269,724,621 | \$85,913,213 | \$62,153,025 | *Trust Fund includes balance of \$70.5 | 5 million of R | leed Act funds | S. | | | | | |

CONTINUED WEEKS CLAIMED (MOST RECENT AVAILABLE)



Statewide

| ESTIMATED NONFAR | M EMPI | | | | | |
|---|----------------------|-----------------------------|------------------------------|-----------------------------------|--------------|------|
| Industry | March 2009 | Revised February 2010 | Preliminary March 2010 | Net Cha Mar. 2009 Mar. 2010 | Feb. 20 | 2010 |
| Total Nonfarm | 2,634.6 | 2,560.1 | 2,584.1 | -50.5 | 24.0 | |
| Total Private | 2,200.1 | 2,128.5 | 2,151.6 | -48.5 | 23.1 | |
| Goods Producing Mining, Logging, & Construction | 430.9 111.4 | 395.2 95.5 | 402.5 100.7 | -28.4 -10.7 | 7.3 5.2 | |
| Manufacturing | 319.5 | 299.7 | 301.8 | -17.7 | 2.1 | |
| Durable Goods Manufacturing | 189.7 | 173.0 | 174.2 | -15.5 | 1.2 | |
| Wood Product Manufacturing Nonmetallic Mineral Product Manufacturing | 11.4 12.0 | 10.6 10.5 | 10.8 10.6 | -0.6 -1.4 | 0.2 | |
| Primary Metal Manufacturing | 9.7 | 8.9 | 8.9 | -0.8 | 0.0 | |
| Fabricated Metal Product Manufacturing | 34.8 | 34.0 | 34.1 | -0.7 | 0.1 | |
| Machinery Manufacturing Computer & Electronic Product Manufacturing | 27.2 6.7 | 24.8 5.5 | 25.3 5.5 | -1.9 -1.2 | 0.5 | |
| Electrical Equipment & Appliance Manufacturing | | 17.5 | 17.5 | -1.2 | 0.0 | |
| Transportation Equipment Manufacturing | 42.4 | 37.0 | 37.4 | -5.0 | 0.4 | |
| Furniture & Related Product Manufacturing Miscellaneous Manufacturing | 11.5 15.3 | 9.8 14.4 | 9.7 14.4 | -1.8 -0.9 | -0.1 0.0 | |
| Nondurable Goods Manufacturing | 129.8 | 126.7 | 127.6 | -2.2 | 0.9 | |
| Textile Mills, Products, & Apparel Food Manufacturing | 12.6 32.2 | 11.9 32.2 | 11.9 32.3 | -0.7 0.1 | 0.0 | |
| Beverage & Tobacco Product Manufacturing | 5.1 | 5.0 | 5.0 | -0.1 | 0.1 | |
| Paper Manufacturing | 16.1 | 15.5 | 15.5 | -0.6 | 0.0 | |
| Printing & Related Support Activities Chemical Manufacturing | 14.2 26.3 | 12.1 25.1 | 12.1 25.1 | -2.1 -1.2 | 0.0 | |
| Plastics & Rubber Products Manufacturing | 21.5 | 19.6 | 19.8 | -1.2 | 0.0 | |
| Plastics Product Manufacturing | 11.5 | 10.7 | 10.9 | -0.6 | 0.2 | |
| Rubber Product Manufacturing | 10.0 2.203.7 | 8.9 2.164.9 | 8.9 2,181.6 | -1.1 -22.1 | 0.0 16.7 | |
| Service Providing Trade, Transportation, & Utilities | 561.8 | 541.8 | 546.6 | -15.2 | 4.8 | |
| Wholesale Trade | 123.0 | 116.7 | 118.0 | -5.0 | 1.3 | |
| Merchant Wholesalers, Durable Goods | 62.1 | 58.5 | 59.3 | -2.8 | 0.8 | |
| Merchant Wholesalers, Nondurable Goods Wholesale Electronic Markets | 44.1 16.8 | 41.3 16.9 | 41.5 17.2 | -2.6 0.4 | 0.2 | |
| Retail Trade | 305.1 | 303.0 | 306.3 | 1.2 | 3.3 | |
| Motor Vehicle & Parts Dealers | 37.2 | 34.8 | 34.9 | -2.3 | 0.1 | |
| Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies | 8.1 s 25.5 | 7.4 24.7 | 7.4 25.8 | -0.7 0.3 | 0.0 1.1 | |
| Food & Beverage Stores | 49.1 | 49.7 | 49.5 | 0.4 | -0.2 | |
| Health & Personal Care Stores Gasoline Stations | 22.9 22.0 | 23.0 21.4 | 22.9 21.3 | 0.0 -0.7 | -0.1 -0.1 | |
| Clothing & Clothing Accessories Stores | 24.9 | 23.9 | 24.0 | -0.9 | 0.1 | |
| Sporting Goods, Hobby, Book, & Music Stores | 11.3 | 10.6 | 10.6 | -0.7 | 0.0 | |
| General Merchandise Stores | 70.9 | 70.6 | 71.8 | 0.9 | 1.2 | |
| Miscellaneous Store Retailers Nonstore Retailers | 15.3 8.9 | 15.1 8.6 | 15.0 8.5 | -0.3 -0.4 | -0.1 -0.1 | |
| Transportation, Warehousing, & Utilities | 133.7 | 122.1 | 122.3 | -11.4 | 0.2 | |
| Utilities | 3.6 | 3.6 | 3.6 | 0.0 | 0.0 | |
| Transportation & Warehousing Truck Transportation | 130.1 52.6 | 118.5 47.6 | 118.7 48.0 | -11.4 -4.6 | 0.2 | |
| Information | 48.3 | 47.1 | 46.4 | -1.9 | -0.7 | |
| Financial Activities | 141.1 | 137.4 | 136.4 | -4.7 | -1.0 | |
| Finance & Insurance Real Estate, Rental, & Leasing | 108.2 32.9 | 103.6 33.8 | 102.8 33.6 | -5.4 0.7 | -0.8 -0.2 | |
| Professional & Business Services | 294.1 | 288.6 | 293.0 | -1.1 | 4.4 | |
| Professional, Scientific, & Technical Services | 109.7 | 105.6 | 105.2 | -4.5 | -0.4 | |
| Management of Companies & Enterprises Administrative, Support, & Waste Management | 26.3 158.1 | 26.4 156.6 | 26.5 161.3 | 0.2 3.2 | 0.1 4.7 | |
| Educational & Health Services | 362.3 | 373.1 | 374.6 | 12.3 | 1.5 | |
| Educational Services | 44.7 | 47.3 | 47.5 | 2.8 | 0.2 | |
| Health Care & Social Assistance | 317.6 | 325.8 | 327.1 | 9.5 | 1.3 | |
| Ambulatory Health Care Services Hospitals | 120.0 101.0 | 124.7 103.0 | 125.6 102.8 | 5.6 1.8 | -0.2 | |
| Nursing & Residential Care Facilities | 55.0 | 57.0 | 57.5 | 2.5 | 0.5 | |
| Social Assistance | 41.6 | 41.1 | 41.2 | -0.4 | 0.1 | |
| Leisure & Hospitality Arts, Entertainment, & Recreation | 259.1 26.4 | 245.7 24.5 | 252.3 26.0 | -6.8 -0.4 | 6.6 1.5 | |
| Accommodation & Food Services | 232.7 | 221.2 | 226.3 | -6.4 | 5.1 | |
| Accommodation Food Sowiege & Drinking Places | 31.5 | 30.0 | 30.4 | -1.1 | 0.4 | |
| Food Services & Drinking Places Other Services | 201.2 102.5 | 191.2 99.6 | 195.9 99.8 | -5.3 -2.7 | 4.7 0.2 | |
| Government | 434.5 | 431.6 | 432.5 | -2.0 | 0.9 | |
| Federal Government | 49.4 | 49.8 | 49.8 | 0.4 | 0.0 | |
| State Government State Government Educational Services | 99.2 5 0.2 | 99.5 48.2 | 99.5 48.3 | 0.3 -1.9 | 0.0 | |
| Local Government | 285.9 | 282.3 | 283.2 | -2.7 | 0.9 | |
| Local Government Educational Services | 151.1 | 147.1 | 147.8 | -3.3 | 0.7 | |
| State and Local Government | 385.1 | 381.8 | 382.7 | -2.4 | 0.9 | |

NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Total nonfarm employment decreased by 50,500 jobs from March 2009 to March 2010. During this period, there were large seasonal decreases in transportation/warehousing (down 11,400 jobs), which includes a drop of 5,500 jobs in truck transportation; mining/logging/construction (down 10,700 jobs); accommodation/food services (down 6,400 jobs), which includes a drop of 5,300 jobs in food services/drinking places; finance/ insurance (down 5,400 jobs); wholesale trade (down 5,000 jobs), which includes decreases of 2,800 jobs in durable goods wholesalers and 2,600 jobs in nondurable goods wholesalers; transportation equipment manufacturing (down 5,000 jobs); professional/scientific/technical services (down 4,500 jobs); local government educational services (down 3,300 jobs); and other services (down 2,700 jobs). This was partially offset by increases in health care/social assistance (up 9,500 jobs), which includes increases of 5,600 jobs in ambulatory health care services and 2,500 jobs in nursing/residential care facilities; administrative/support/waste management (up 3,200 jobs); educational services (up 2,800 jobs); and retail trade (up 1,200 jobs).

During March, nonfarm employment increased by 24,000 jobs. The largest seasonal increases were in mining/logging/construction (up 5,200 jobs); accommodation/food services (up 5,100 jobs), which includes an increase of 4,700 jobs in food services/drinking places; administrative/support/ waste management (up 4,700 jobs); retail trade (up 3,300 jobs), which includes increases of 1,200 jobs in general merchandise stores and 1,100 jobs in building material/garden supply stores; educational/health services (up 1,500 jobs), which includes an increase of 1,300 jobs in health care/ social assistance; and wholesale trade (up 1,300 jobs). This was partially offset by a decrease in financial activities (down 1,000 jobs), which includes a drop of 800 jobs in finance/insurance.

Tennessee's seasonally adjusted estimated unemployment rate for March 2010 was 10.6 percent, down 0.1 percent from the February 2010 rate. This is the 35th consecutive month that the current rate is greater than or equal to the national average.

The United States' unemployment rate was 9.7 percent in March 2010. In March 2009, the national unemployment rate was 8.6 percent, and the state's unemployment rate was 10.1 percent.

Across Tennessee, the unemployment rate decreased in 85 counties, increased in seven counties, and remained the same in three counties. There were 14 counties with an unemployment rate less than 10 percent and no counties had a rate above 20 percent. The lowest rate occurred in Lincoln County at 7.4 percent, down 0.6 percent from the previous month. The highest rate was Scott County's 19.8 percent, up from 18.4 percent in February 2010.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data is based on the 2009 benchmark.

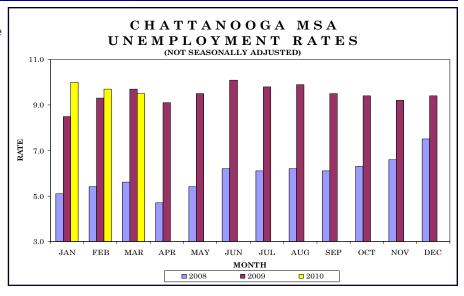
CIVILIAN LABOR FORCE

| | | | CIVIL | IAN | LABOR | FORCE | SUMN | ΙAR | Y | | | |
|-------------------------------------|----------------------------------|----------------------------------|----------------|----------------|----------------------|--------------------|--------------------|--------------|------------------|-------------------|----------------|--------------|
| | | March 2009 |) | | | February 200 | 09 | | | March 20 | 10 | |
| | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Seasonally Ad | liusted | | | | | | | | | | | |
| U.S. | , | 40,854,000 | 13,310,000 | 8.6 | 153,512,000 | 138,641,000 | 14,871,000 | 9.7 | 153,910,000 | 138,905,000 | 15,005,000 | 9.7 |
| TENNESSEE | 3,041,700 | 2,733,700 | 308,000 | 10.1 | 3,000,600 | 2,680,000 | 320,600 | 10.7 | 3,010,300 | 2,691,300 | 319,100 | 10.6 |
| Not Seasonall | y Adjusted | | | | | | | | | | | |
| U.S. | | | 13,895,000 | 9.0 | 153,194,000 | 137,203,000 | 15,991,000 | 10.4 | 153,660,000 | 137,983,000 | 15,678,000 | 10.2 |
| Matropolitan | 3,017,800 Statistical Areas | 2,696,900 | 320,900 | 10.6 | 2,978,100 | 2,648,400 | 329,600 | 11.1 | 3,000,200 | 2,675,800 | 324,400 | 10.8 |
| • | | | | | | | | | | | | |
| Chattanooga | 258,260 | 233,320 | 24,940 | 9.7 | 252,720 | 228,080 | 24,640 | 9.7 | 254,960 | 230,760 | 24,200 | 9.5 |
| Clarksville | 109,270 | 98,100 | 11,170 | 10.2 | 110,420 | 98,120 | 12,300 | 11.1 | 111,460 | 99,760 | 11,700 | 10.5 |
| Cleveland Jackson | 53,760 55,930 | 48,040 50,080 | 5,710 5,850 | 10.6 10.5 | 53,260 54,830 | 47,730 48,570 | 5,540 6,270 | 10.4 11.4 | 53,730 55,410 | 48,300 49,170 | 5,420 6,230 | 10.1 11.2 |
| Johnson City | 99,840 | 90,240 | 9,600 | 9.6 | 98,290 | 88,070 | 10,220 | 10.4 | 98,910 | 88,980 | 9,930 | 10.0 |
| Kingsport-Bristol | 147,830 | 134,370 | 13,460 | 9.1 | 144,720 | 130,030 | 14,690 | 10.2 | 146,010 | 131,650 | 14,360 | 9.8 |
| Knoxville | 357.510 | 326,160 | 31,350 | 8.8 | 354,680 | 322,480 | 32,200 | 9.1 | 356,640 | 325,040 | 31,590 | 8.9 |
| Memphis | 609,810 | 551,090 | 58,720 | 9.6 | 599,870 | 534,410 | 65,460 | 10.9 | 600,710 | 536,960 | 63,760 | 10.6 |
| Morristown | 64,450 | 55,610 | 8,840 | 13.7 | 62,270 | 53,740 | 8,530 | 13.7 | 63,050 | 54,590 | 8,450 | 13.4 |
| Nashville | 795,750 | 721,470 | 74,280 | 9.3 | 784,590 | 708,720 | 75,870 | 9.7 | 789,860 | 714,450 | 75,410 | 9.5 |
| Micropolitan S | Statistical Areas | 5 | | | | | | | | | | |
| Brownsville | 9,080 | 7,770 | 1,310 | 14.5 | 9,310 | 7,630 | 1,680 | 18.0 | 9,490 | 7,820 | 1,670 | 17.6 |
| Cookeville | 50,730 | 44,980 | 5,750 | 11.3 | 50,320 | 44,700 | 5,620 | 11.2 | 50,490 | 44,970 | 5,520 | 10.9 |
| Crossville | 22,660 | 19,950 | 2,710 | 12.0 | 22,770 | 19,820 | 2,960 | 13.0 | 22,740 | 19,970 | 2,770 | 12.2 |
| Dyersburg | 17,660 | 15,290 | 2,360 | 13.4 | 17,120 | 14,810 | 2,310 | 13.5 | 17,150 | 14,870 | 2,270 | 13.3 |
| Greeneville | 29,610 | 24,610 | 5,000 | 16.9 | 29,380 | 24,730 | 4,650 | 15.8 | 29,700 | 25,150 | 4,550 | 15.3 |
| Humboldt | 21,350 | 18,360 | 2,990 | 14.0 | 21,270 | 17,920 | 3,350 | 15.8 | 21,520 | 18,220 | 3,300 | 15.3 |
| Lawrenceburg | 16,750 | 14,090 | 2,660 | 15.9 | 16,500 | 13,700 | 2,800 | 17.0 | 16,560 | 13,860 | 2,700 | 16.3 |
| Lewisburg | 12,750 | 10,460 | 2,290 | 18.0 | 12,180 | 9,860 | 2,320 | 19.0 | 12,330 | 10,060 | 2,270 | 18.4 |
| Martin | 15,680 | 13,850 | 1,830 | 11.7 | 15,560 | 13,640 | 1,920 | 12.3 | 15,760 | 13,890 | 1,870 | 11.8 |
| McMinnville | 17,150 | 14,540 | 2,610 | 15.2 | 16,750 | 14,510 | 2,240 | 13.4 | 17,040 | 14,880 | 2,160 | 12.7 |
| Paris | 13,500 | 11,620 | 1,880 | 13.9 | 13,450 | 11,540 | 1,920 | 14.2 | 13,630 | 11,770 | 1,860 | 13.6 |
| Shelbyville | 22,220 | 19,520 | 2,700 | 12.2 | 21,870 | 19,020 | 2,850 | 13.0 | 22,150 | 19,310 | 2,840 | 12.8 |
| Tullahoma | 47,730 | 42,470 | 5,270 | 11.0 | 47,360 | 42,160 | 5,200 | 11.0 | 47,820 | 42,690 | 5,130 | 10.7 |
| Union City | 18,040 | 16,140 | 1,900 | 10.5 | 17,800 | 15,800 | 2,000 | 11.2 | 17,860 | 15,980 | 1,880 | 10.5 |
| | | | попре | AND | EARNINGS O | E DRODUC | DION WO | ригр | C | | | |
| | | | | | | | | | | ATTER A GEN | | OTTE G |
| | | AVER Mar | | eb. | ARNINGS Mar. | AVERAG Mar. | E HOURLY Feb. | EARN Ma | | AVERAGE V Mar. | | Mar. |
| | | 2009 | | 010 | 2010 | 2009 | 2010 | 20 | | 2009 | | 2010 |
| Manufacturing | | \$579.5 | | 9.33 | \$609.00 | \$14.71 | | | | 39.4 | | 40.6 |
| Durable Goods | Manufacturing | \$582. | | 6.18 | \$612.00 | \$14.79 | | \$15 | | 39.4 | | 40.0 |
| Nondurable Go | oods Manufacturin | g \$574.8 | • | 3.48 | \$607.15 | \$14.59 | | \$14 | .63 | 39.4 | 41.1 | 41.5 |
| | | | **A | LL EN | MPLOYEE H | OURS AND I | EARNING | S | | | | |
| | | AVER | AGE WEE | KLY E | ARNINGS | AVERAG | E HOURLY | Y EARN | NINGS | AVERAGE V | WEEKLY HO | OURS |
| | | Jan | . D | ec. | Jan. | Jan. | Dec. | Ja | n. | Jan. | Dec. | Jan. |
| | | 200 | | 010 | 2010 | 2009 | 2010 | 20 | | 2009 | | 2010 |
| Total Private Goods Producing | * | \$691.0 \$701.0 | | 33.90 | \$690.32 | \$19.65 \$20.51 | \$19.54 | \$19 | | 35.2 | 35.0 | 34.9 |
| _ | and Construction | \$791.6 \$719.9 | | 30.81 32.01 | \$864.03 \$710.35 | \$20.51 \$19.78 | \$21.15 \$20.62 | \$21 \$20 | | 38.6 36.4 | 40.7 35.5 | 40.3 34.3 |
| Manufacturing | | \$815.0 | 08 \$90 | 2.70 | \$912.79 | \$20.74 | \$21.29 | \$21 | .63 | 39.3 | 42.4 | 42.2 |
| Private Service I | Providing tation, and Utiliti | \$668.0 es \$681.8 | | 3.67 30.48 | \$653.69 \$647.92 | \$19.42 \$19.10 | \$19.10 \$17.76 | \$19 \$18 | | 34.4 35.7 | 33.7 35.5 | 33.8 35.6 |
| Information | vavion, and Otiliti | es \$661.6 \$857.4 | | 32.32 | \$855.93 | \$23.05 | \$23.12 | \$23 | | 37.2 | 36.0 | 36.5 |
| Financial Activit | | \$820.8 | | 31.14 | \$785.90 | \$21.89 | \$21.46 | \$21 | | 37.5 | 36.4 | 36.2 |
| Professional and Education and H | l Business Services | s \$845.' \$702. _* | | .8.64 .0.06 | \$833.45 \$706.29 | \$22.92 \$20.48 | \$22.74 \$21.07 | \$22 \$21 | | 36.9 34.3 | 36.0 33.7 | 36.3 33.3 |
| Leisure and Hos | | \$303.6 | | 3.87 | \$313.10 | \$20.46 \$11.33 | \$21.07 \$11.87 | \$21 \$11 | | 26.8 | 25.6 | 26.4 |
| Other Services | | \$552.4 | 42 \$53 | 86.58 | \$534.65 | \$16.49 | \$16.26 | \$16 | .35 | 33.5 | 33.0 | 32.7 |

Chattanooga MSA

Total nonfarm employment increased by 2,300 jobs from February 2010 to March 2010. There were seasonal increases in retail trade (up 700 jobs), leisure/hospitality (up 600 jobs), and mining/logging/construction (up 400 jobs).

During the past 12 months, nonfarm jobs decreased by 3,700. During that time, goods-producing jobs dropped by 1,300 jobs and service-providing jobs declined by 2,400.



| | CIVILIAN LABOR FORCE SUMMARY | | | | | | | | | | | | |
|------------------|------------------------------|------------|------------|------|---------------|------------|------------|------|-------------|------------|------------|------|--|
| | | March 2009 | | | February 2009 | | | | | March 2010 | | | |
| | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | |
| Athens Micro | 23,650 | 20,140 | 3,510 | 14.8 | 23,080 | 19,790 | 3,290 | 14.3 | 23,240 | 20,000 | 3,240 | 13.9 | |
| Chattanooga City | 78,650 | 71,180 | 7,460 | 9.5 | 78,050 | 69,950 | 8,100 | 10.4 | 78,820 | 70,720 | 8,100 | 10.3 | |

ESTIMATED NONFARM EMPLOYMENT (in the

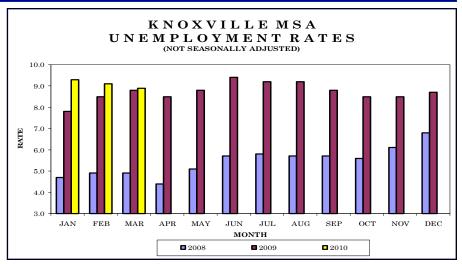
| ESTIMATED NO | JNFAKM EMPL | OYMENT (in th | iousands) | | |
|--|-------------|---------------------|----------------------|------------------|---------------------|
| Industry | March | Revised February | Preliminary March | Net Mar. 2009 | Change Feb. 2009 |
| | 2009 | 2009 | 2010 | Mar. 2010 | Mar. 2010 |
| Total Nonfarm | 229.8 | 223.8 | 226.1 | -3.7 | 2.3 |
| Total Private | 194.5 | 187.9 | 190.1 | -4.4 | 2.2 |
| Goods Producing | 37.7 | 35.9 | 36.4 | -1.3 | 0.5 |
| Mining, Logging, & Construction | 8.8 | 8.5 | 8.9 | 0.1 | 0.4 |
| Manufacturing | 28.9 | 27.4 | 27.5 | -1.4 | 0.1 |
| Durable Goods Manufacturing | 13.0 | 12.1 | 12.1 | -0.9 | 0.0 |
| Nondurable Goods Manufacturing | 15.9 | 15.3 | 15.4 | -0.5 | 0.1 |
| Service Providing | 192.1 | 187.9 | 189.7 | -2.4 | 1.8 |
| Trade, Transportation, & Utilities | 49.4 | 46.2 | 47.0 | -2.4 | 0.8 |
| Wholesale Trade | 8.4 | 7.9 | 7.9 | -0.5 | 0.0 |
| Retail Trade | 24.4 | 24.2 | 24.9 | 0.5 | 0.7 |
| Transportation, Warehousing, & Utilities | 16.6 | 14.1 | 14.2 | -2.4 | 0.1 |
| Information | 3.8 | 3.6 | 3.6 | -0.2 | 0.0 |
| Financial Activities | 18.2 | 17.8 | 17.8 | -0.4 | 0.0 |
| Professional & Business Services | 22.0 | 21.0 | 21.1 | -0.9 | 0.1 |
| Educational & Health Services | 30.4 | 31.3 | 31.4 | 1.0 | 0.1 |
| Leisure & Hospitality | 22.3 | 21.8 | 22.4 | 0.1 | 0.6 |
| Other Services | 10.7 | 10.3 | 10.4 | -0.3 | 0.1 |
| Government | 35.3 | 35.9 | 36.0 | 0.7 | 0.1 |
| Federal Government | 5.9 | 5.8 | 5.8 | -0.1 | 0.0 |
| State Government | 6.1 | 6.7 | 6.7 | 0.6 | 0.0 |
| Local Government | 23.3 | 23.4 | 23.5 | 0.2 | 0.1 |
| State and Local Government | 29.4 | 30.1 | 30.2 | 0.8 | 0.1 |



Knoxville MSA -Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment increased by 2,400 jobs from February 2010 to March 2010. There were seasonal increases in mining/logging/construction, retail trade, and leisure/hospitality (each up 600 jobs); and educational/health services and professional/business services (both up 200 jobs).

During the past 12 months, nonfarm employment decreased by 4,300 jobs. During that time, goodsproducing jobs decreased by 3,400, while service-providing jobs declined by 900.



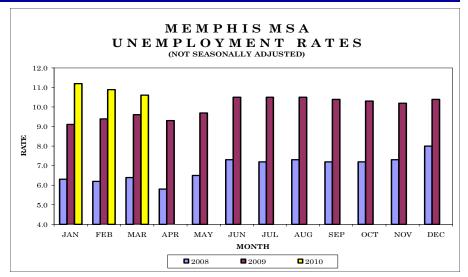
| | CIVILIAN LABOR FORCE SUMMARY | | | | | | | | | | | |
|-------------------|------------------------------|------------|------------|------|---------------|------------|------------|------|-------------|------------|------------|------|
| | | March 2009 | | | February 2009 | | | | | March 2010 | | |
| | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Harriman Micro | 26,800 | 24,360 | 2,440 | 9.1 | 27,270 | 24,760 | 2,510 | 9.2 | 27,410 | 25,000 | 2,400 | 8.8 |
| LaFollette Micro | 16,740 | 14,500 | 2,240 | 13.4 | 16,650 | 14,360 | 2,290 | 13.8 | 16,700 | 14,440 | 2,260 | 13.5 |
| Newport Micro | 16,530 | 13,760 | 2,760 | 16.7 | 16,240 | 13,600 | 2,630 | 16.2 | 16,440 | 13,860 | 2,570 | 15.7 |
| Sevierville Micro | 47,160 | 40,400 | 6,760 | 14.3 | 46,360 | 39,250 | 7,110 | 15.3 | 48,260 | 41,540 | 6,720 | 13.9 |
| Knoxville City | 92,570 | 84,120 | 8,450 | 9.1 | 92,110 | 83,180 | 8,930 | 9.7 | 92,770 | 83,840 | 8,930 | 9.6 |
| Maryville City | 13,030 | 11,710 | 1,320 | 10.2 | 12,870 | 11,570 | 1,300 | 10.1 | 12,940 | 11,670 | 1,280 | 9.9 |
| Oak Ridge City | 13,200 | 12,110 | 1,100 | 8.3 | 13,170 | 12,010 | 1,160 | 8.8 | 13,220 | 12,110 | 1,110 | 8.4 |

| ESTIMATED NONFARM EMPLOYMENT (in thousands) | | | | | | | | | | | |
|---|---------------|-----------------------------|------------------------------|-------------------------------|----------------------------------|--|--|--|--|--|--|
| Industry | March 2009 | Revised February 2009 | Preliminary March 2010 | Net Mar. 2009 Mar. 2010 | Change Feb. 2009 Mar. 2010 | | | | | | |
| Total Nonfarm | 321.8 | 315.1 | 317.5 | -4.3 | 2.4 | | | | | | |
| Total Private | 270.6 | 264.3 | 266.8 | -3.8 | 2.5 | | | | | | |
| Goods Producing | 47.3 | 43.1 | 43.9 | -3.4 | 0.8 | | | | | | |
| Mining, Logging, & Construction | 16.1 | 14.5 | 15.1 | -1.0 | 0.6 | | | | | | |
| Manufacturing | 31.2 | 28.6 | 28.8 | -2.4 | 0.2 | | | | | | |
| Durable Goods Manufacturing | 23.4 | 21.3 | 21.4 | -2.0 | 0.1 | | | | | | |
| Nondurable Goods Manufacturing | 7.8 | 7.3 | 7.4 | -0.4 | 0.1 | | | | | | |
| Service Providing | 274.5 | 272.0 | 273.6 | -0.9 | 1.6 | | | | | | |
| Trade, Transportation, & Utilities | 67.1 | 66.0 | 66.7 | -0.4 | 0.7 | | | | | | |
| Wholesale Trade | 16.3 | 15.6 | 15.6 | -0.7 | 0.0 | | | | | | |
| Retail Trade | 40.7 | 41.2 | 41.8 | 1.1 | 0.6 | | | | | | |
| Transportation, Warehousing, & Utilities | 10.1 | 9.2 | 9.3 | -0.8 | 0.1 | | | | | | |
| Information | 5.5 | 5.3 | 5.3 | -0.2 | 0.0 | | | | | | |
| Financial Activities | 17.4 | 17.0 | 17.0 | -0.4 | 0.0 | | | | | | |
| Professional & Business Services | 41.5 | 41.7 | 41.9 | 0.4 | 0.2 | | | | | | |
| Educational & Health Services | 43.3 | 44.4 | 44.6 | 1.3 | 0.2 | | | | | | |
| Leisure & Hospitality | 33.9 | 32.5 | 33.1 | -0.8 | 0.6 | | | | | | |
| Other Services | 14.6 | 14.3 | 14.3 | -0.3 | 0.0 | | | | | | |
| Government | 51.2 | 50.8 | 50.7 | -0.5 | -0.1 | | | | | | |
| Federal Government | 5.1 | 5.1 | 5.1 | 0.0 | 0.0 | | | | | | |
| State Government | 17.0 | 16.6 | 16.6 | -0.4 | 0.0 | | | | | | |
| Local Government | 29.1 | 29.1 | 29.0 | -0.1 | -0.1 | | | | | | |
| State and Local Government | 46.1 | 45.7 | 45.6 | -0.5 | -0.1 | | | | | | |

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Total nonfarm employment increased by 1,600 jobs from February 2010 to March 2010. There were seasonal increases in retail trade (up 1,000 jobs); wholesale trade and leisure/hospitality (both up 300 jobs); and nondurable goods manufacturing and educational/health services (both up 200 jobs). This was partially offset by declines in other services (down 400 jobs); professional/business services (down 300 jobs), which includes a drop of 200 jobs in administrative/support/waste management; and local government (down 200 jobs).

During the past 12 months, nonfarm employment decreased by 21,200 jobs. During that time, goods-producing jobs decreased by 3,900, while service-providing jobs declined by 17,300.



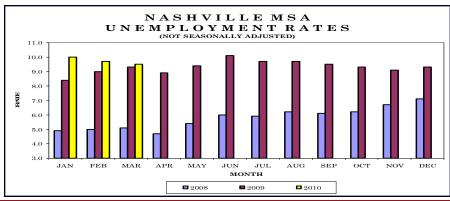
| | CIVILIAN LABOR FORCE SUMMARY | | | | | | | | | | | |
|-------------------|------------------------------|------------|------------|------|-------------|---------------|------------|------|-------------|------------|------------|------|
| | March 2009 | | | | | February 2009 | | | | March 2010 | | |
| | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Bartlett City | 25,620 | 23,710 | 1,920 | 7.5 | 25,200 | 23,030 | 2,170 | 8.6 | 25,270 | 23,140 | 2,130 | 8.4 |
| Collierville City | 19,770 | 18,480 | 1,280 | 6.5 | 19,390 | 17,950 | 1,440 | 7.4 | 19,410 | 18,040 | 1,380 | 7.1 |
| GermantownCity | 19,110 | 17,950 | 1,160 | 6.1 | 18,780 | 17,430 | 1,350 | 7.2 | 18,780 | 17,520 | 1,270 | 6.7 |
| Memphis City | 306,450 | 273,950 | 32,500 | 10.6 | 300,850 | 266,090 | 34,760 | 11.6 | 301,790 | 267,350 | 34,430 | 11.4 |

ESTIMATED NONFARM EMPLOYMENT (in thousands) Revised **Preliminary** Net Change March Mar. 2009 Feb. 2009 Industry February March 2009 2009 2010 Mar. 2010 Mar. 2010 Total Nonfarm 605.3 584.1 -21.2 1.6 582.5 **Total Private** 516.1 494.4 496.1 -20.0 1.7 Goods Producing 68.8 64.5 64.9 -3.9 0.4 Mining, Logging, & Construction 20.0 20.1 0.1 21.5-1.4 Manufacturing 47.3 44.544.8 -2.50.3 **Durable Goods Manufacturing** 23.5 21.5 21.6 -1.9 0.1 Nondurable Goods Manufacturing 23.8 23.0 23.2 0.2 -0.6 Service Providing 536.5518.0519.2 -17.31.2 Trade, Transportation, & Utilities 162.3154.2155.5-6.81.3 Wholesale Trade 33.3 31.5 31.8 -1.50.3 Retail Trade 65.862.8 63.8 -2.01.0 Transportation, Warehousing, & Utilities 63.2 59.9 59.9 -3.3 0.0 Information 7.0 6.7 6.8 -0.20.1 **Financial Activities** 31.1 30.1 30.2 -0.9 0.1 Professional & Business Services 76.8 71.771.4 -5.4-0.3 Professional, Scientific, & Technical Services 18.1 18.0 -0.1 19.0 -1.0 Management of Companies & Enterprises 5.5 5.6 5.6 0.1 0.0 Administrative, Support, & Waste Management 52.3 48.0 47.8 -4.5-0.2Educational & Health Services 79.5 80.5 80.7 1.2 0.2 Leisure & Hospitality 62.60.3 65.762.9 -2.8Other Services 24.924.123.7 -1.2-0.488.1 -1.2 -0.1 Government 89.2 88.0 Federal Government 14.8 15.015.1 0.3 0.1 State Government 14.7 14.9 14.9 0.2 0.0 Local Government 59.7 58.2 -1.7-0.258.0 State and Local Government 73.1 -1.5 -0.274.472.9



Total nonfarm employment increased by 4,900 jobs from February 2010 to March 2010. There were seasonal increases in administrative/support/waste management (up 1,800 jobs), mining/logging/construction (up 1,000 jobs), leisure/hospitality (up 700 jobs), retail trade (up 600 jobs), other services (up 500 jobs), wholesale trade (up 300 jobs), and local government (up 200 jobs). This was partially offset by a decline in financial activities (down 300 jobs).

During the past 12 months, nonfarm employment decreased by 14,700 jobs. During that time, goods-producing jobs decreased by 9,000, while service-providing jobs declined by 5,700.



| | CIVILIAN LABOR FORCE SUMMARY | | | | | | | | | | | | | |
|-------------------|------------------------------|------------|------------|------|---------------|------------|------------|------|-------------|------------|------------|------|--|--|
| | | March 2009 | | | February 2009 | | | | | March 2010 | 2010 | | | |
| | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | | |
| Columbia Micro | 37,260 | 31,190 | 6,070 | 16.3 | 35,170 | 29,500 | 5,670 | 16.1 | 35,450 | 29,790 | 5,660 | 16.0 | | |
| Brentwood City | 16,990 | 15,940 | 1,050 | 6.2 | 16,840 | 15,650 | 1,190 | 7.1 | 16,900 | 15,780 | 1,120 | 6.6 | | |
| Columbia City | 15,090 | 12,500 | 2,590 | 17.1 | 14,360 | 11,830 | 2,530 | 17.6 | 14,510 | 11,940 | 2,570 | 17.7 | | |
| Franklin City | 30,880 | 28,500 | 2,380 | 7.7 | 30,560 | 27,990 | 2,570 | 8.4 | 30,720 | 28,220 | 2,500 | 8.1 | | |
| Gallatin City | 13,560 | 11,920 | 1,630 | 12.0 | 13,240 | 11,710 | 1,530 | 11.6 | 13,290 | 11,810 | 1,480 | 11.1 | | |
| Hendersonville | $25,\!290$ | 23,150 | 2,140 | 8.4 | 24,930 | 22,740 | 2,190 | 8.8 | 25,070 | 22,930 | 2,140 | 8.5 | | |
| LaVergne City | 17,120 | 15,320 | 1,800 | 10.5 | 16,820 | 15,050 | 1,770 | 10.5 | 16,930 | 15,170 | 1,760 | 10.4 | | |
| Murfreesboro City | 53,680 | 48,440 | 5,240 | 9.8 | 53,060 | 47,590 | 5,470 | 10.3 | 53,560 | 47,970 | 5,580 | 10.4 | | |
| Nashville City | 318,950 | 291,890 | 27,070 | 8.5 | 315,820 | 286,730 | 29,090 | 9.2 | 317,960 | 289,050 | 28,910 | 9.1 | | |
| Smyrna City | 20,780 | 18,580 | 2,200 | 10.6 | 20,380 | 18,250 | 2,130 | 10.5 | 20,560 | 18,400 | 2,160 | 10.5 | | |
| Spring Hill City | 13,430 | 11,920 | 1,510 | 11.2 | 12,880 | 11,550 | 1,330 | 10.3 | 12,980 | 11,650 | 1,330 | 10.2 | | |

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Preliminary Revised Net Change March Mar. 2009 Feb. 2009 Industry March February 2009 2009 2010 Mar. 2010 Mar. 2010 Total Nonfarm 728.1 708.5 713.4 -14.74.9 621.1 605.9 -15.2 4.8 **Total Private** 601.1 96.6 86.4 87.6 -9.0 1.2 Goods Producing Mining, Logging, & Construction 32.4 27.6 28.6 -3.8 1.0 Manufacturing 64 2 58.8 59.0 -5.20.2 41.5 37.2 37.3 -4.20.1 **Durable Goods Manufacturing** Nondurable Goods Manufacturing 22.7 21.6 21.7 -1.0 0.1 Service Providing 631.5 622.1 625.8 -5.7 3.7 Trade, Transportation, & Utilities 147.2 141.9 142.9 -4.3 1.0 Wholesale Trade 36.5 35.3 35.6 -0.90.3 Retail Trade 82.1 80.6 81.2 -0.90.6 Transportation, Warehousing, & Utilities 28.6 26.0 26.1 -2.50.1 Information 20.6 19.9 19.8 -0.8 -0.144.5 44.0 43.7 -0.3 Financial Activities -0.889.8 91.6 92.2 1.8 Professional & Business Services -0.6Professional, Scientific, & Technical Services 38.4 37.0 37.0 -1.4 0.0 9.9 10.0 10.0 0.0 Management of Companies & Enterprises 0.1 43.9 42.8 44.6 0.7 1.8 Administrative, Support, & Waste Management 116.2 116.2 2.2 0.0 1140 Educational & Health Services 21.7 21.7 0.0 **Educational Services** 21.4 0.3 Health Care & Social Assistance 92.6 94.5 94.5 0.0 1.9 75.5 73.3 74.0 -1.50.7 Leisure & Hospitality Other Services 0.5 30.5 29.6 30.1 -0.4107.0 107.4 0.1 Government 107.5 0.5 Federal Government 12.3 12.4 12.3 0.0 -0.1State Government 30.1 30.1 30.1 0.0 0.0 64.6 64.9 65.1 0.5 0.2 Local Government State and Local Government 94.7 95.0 95.2 0.5 0.2



Kingsport/Bristol, TN-VA MSA

***Morristown, TN MSA

| | Clarksville, TN-KY MSA | | ***Cleveland, TN MSA | | Jackson, TN MSA | |
|--|------------------------|------------|----------------------|------------|-----------------|------------|
| | February 2010 | March 2010 | February 2010 | March 2010 | February 2010 | March 2010 |
| | Revised | Prelim. | Revised | Prelim. | Revised | Prelim. |
| Total Nonfarm | 80,300 | 81,000 | 38,200 | 38,700 | 56,300 | 56,800 |
| Total Private | 61,000 | 61,600 | 32,700 | 33,300 | 43,900 | 44,400 |
| Goods Producing | 12,400 | 12,600 | 9,500 | 9,700 | 10,900 | 11,000 |
| Mining, Logging, & Construction | 2,900 | 3,000 | 1,200 | 1,300 | 2,400 | 2,400 |
| Manufacturing | 9,500 | 9,600 | 8,300 | 8,400 | 8,500 | 8,600 |
| Service Providing | 67,900 | 68,400 | 28,700 | 29,000 | 45,400 | 45,800 |
| Trade, Transportation, & Utilities | 14,800 | 14,900 | 6,400 | 6,500 | 10,900 | 11,000 |
| Wholesale Trade | 1,900 | 1,900 | 800 | 800 | 2,600 | 2,600 |
| Retail Trade | 10,700 | 10,800 | 4,400 | 4,500 | 6,900 | 7,000 |
| Transportation, Warehousing, & Utilities | 2,200 | 2,200 | 1,200 | 1,200 | 1,400 | 1400 |
| Information | 1,000 | 1,000 | 300 | 300 | 700 | 700 |
| Financial Activities | 2,600 | 2,600 | 1,500 | 1,500 | 1,700 | 1,700 |
| Professional & Business Services | 8,200 | 8,300 | 2,800 | 2,900 | 3,700 | 3,800 |
| Educational & Health Services | 10,200 | 10,200 | 5,900 | 5,900 | 8,900 | 8,900 |
| Leisure & Hospitality | 8,600 | 8,800 | 3,900 | 4,000 | 5,100 | 5,300 |
| Other Services | 3,200 | 3,200 | 2,400 | 2,500 | 2,000 | 2,000 |
| Government | 19,300 | 19,400 | 5,500 | 5,400 | 12,400 | 12,400 |
| Federal Government | 6,300 | 6,400 | 300 | 300 | 500 | 500 |
| State Government | 3,100 | 3,100 | 600 | 600 | 1,900 | 1,900 |
| Local Government | 9,900 | 9,900 | 4,600 | 4,500 | 10,000 | 10,000 |
| State and Local Government | 13,000 | 13,000 | 5,200 | 5,100 | 11,900 | 11,900 |
| | | | T | | T | |

| | February 2010 | March 2010 | February 2010 | March 2010 | February 2010 | March 2010 |
|--|---------------|------------|---------------|------------|---------------|------------|
| | Revised | Prelim. | Revised | Prelim. | Revised | Prelim. |
| Total Nonfarm | 75,600 | 76,200 | 114,100 | 115,200 | 43,600 | 44,100 |
| Total Private | 58,100 | 58,800 | 97,600 | 98,600 | 36,600 | 37,000 |
| Goods Producing | 10,300 | 10,600 | 26,300 | 26,700 | 12,300 | 12,500 |
| Mining, Logging, & Construction | 2,500 | 2,600 | 5,900 | 6,200 | 1,600 | 1,700 |
| Manufacturing | 7,800 | 8,000 | 20,400 | 20,500 | 10,700 | 10,800 |
| Service Providing | 65,300 | 65,600 | 87,800 | 88,500 | 31,300 | 31,600 |
| Trade, Transportation, & Utilities | 12,800 | 12,900 | 22,500 | 22,600 | 9,800 | 9,800 |
| Wholesale Trade | 2,200 | 2,300 | 4,300 | 4,300 | 1,800 | 1,800 |
| Retail Trade | 9,500 | 9,500 | 14,600 | 14,700 | 5,700 | 5,700 |
| Transportation, Warehousing, & Utilities | 1,100 | 1,100 | 3,600 | 3,600 | 2,300 | 2,300 |
| Information | 2,000 | 2,000 | 2,200 | 2,200 | 500 | 500 |
| Financial Activities | 4,400 | 4,400 | 4,200 | 4,200 | 1,200 | 1,200 |
| Professional & Business Services | 6,600 | 6,700 | 7,800 | 7,900 | 2,900 | 3,000 |
| Educational & Health Services | 12,000 | 12,000 | 19,000 | 19,100 | 5,600 | 5,600 |
| Leisure & Hospitality | 7,500 | 7,700 | 11,400 | 11,700 | 3,000 | 3,100 |
| Other Services | 2,500 | 2,500 | 4,200 | 4,200 | 1,300 | 1,300 |
| Government | 17,500 | 17,400 | 16,500 | 16,600 | 7,000 | 7,100 |
| Federal Government | 2,700 | 2,700 | 1,100 | 1,100 | 300 | 300 |
| State Government | 6,500 | 6,500 | 2,200 | 2,200 | 1,300 | 1,300 |
| Local Government | 8,300 | 8,200 | 13,200 | 13,300 | 5,400 | 5,500 |
| State and Local Government | 14,800 | 14,700 | 15,400 | 15,500 | 6,700 | 6,800 |

Johnson City, TN MSA

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. Cleveland MSA is Bradley & Polk counties. Jackson MSA is Chester & Madison counties. Johnson City MSA is Carter, Unicoi, & Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. Morristown MSA is Grainger, Hamblen, & Jefferson counties.

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^{***} These metro areas had their funding restored by BLS, effective June 2009

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U.S. Consumer Price Index March 2010

| | | Percent | Change |
|---|---------|---------|---------|
| Group | Index | Yearly | Monthly |
| U.S. City Average | | | |
| All Items (1982-84=100) / All Urban Consumers | 217.631 | 2.3 | 0.4 |
| All Items (1982-84=100) / Wage Earners & Clerical Workers | 213.525 | 3.0 | 0.5 |
| South | | | |
| All Items (1982-84=100) / All Urban Consumers | 211.216 | 2.5 | 0.6 |
| All Items (1982-84=100) / Wage Earners & Clerical Workers | 208.621 | 3.4 | 0.6 |

TENNESSEE UNEMPLOYMENT RATES (Seasonally Adjusted) 12.0 10.0 8.0 6.0 JAN FEBMAR APR MAY JUN JUL AUG SEP OCT NOV DEC ■ 2008 **2**009 □ 2010