



The Labor Market Report

County Population Estimates in Tennessee

June
2013

Bill Haslam,
Governor

TENNESSEE

Department of Labor and Workforce Development

According to the Census Bureau, Tennessee’s 2010 population was 6,346,105. This number represents an actual count of the population. Tennessee’s estimated population as of July 1, 2012, was 6,456,243, up 110,138 (1.7 percent) from the 2010 Census. The increase consists of 44,422 births minus deaths and 65,716 from internal and international migration (See the table on Page 2).

Methodology

The Population Division of the Census Bureau produces estimates of state, county, and city populations each July 1. The estimation methodology has remained unchanged for over two decades.

The most recent decennial census data from April 1, 2010, were used as a baseline. The updated population estimates include births, deaths, internal migration, and international migration that have occurred from the census date to the date of the population estimate. For the net migration component, the bureau relies on the annual extract of income tax returns to develop net migration rates for the population under age 65 for each county. Due to space, the table on page 2 excludes net migration. Net migration can be computed by subtracting births/deaths from the total population change.

In Tennessee

The counties with largest actual population increases, from the 2010 Census to the 2012 estimate, were Davidson County (up 21,614), Shelby County (up 13,120), Montgomery County (up 12,137), Rutherford County (up 11,850), and Williamson County (up 9,729). These five counties had a total population increase of 68,450. While these counties consist of 34.7 percent of the state’s 2012 population they accounted for 62.1 percent of the growth.

During the past year, Montgomery

County had the largest percent increase (up 7.0 percent), followed by Williamson County (up 5.3 percent), Rutherford County (up 4.5 percent), Wilson County (up 4.4 percent), and Davidson and Sumner (both up 3.4 percent). All of these counties are in Middle Tennessee.

There were 44 Tennessee counties that had population declines in the last two years. They were led by Hardeman County (down 720 persons,-2.6 percent), Roane County (down 712 persons,-1.3 percent), Haywood County (down 547 persons,-2.9 percent), Hickman County (down 520 persons,-2.1 percent), and Obion County (down 467 persons,-1.5 percent). Three of these five counties are in West Tennessee.

Other Observations

The population in Warren County remained unchanged (39,839) from April 1, 2010, to July 1, 2012. Davidson County’s large growth was almost equally divided between births/deaths (10,271) and net migration (11,343). The county with the second largest actual growth, Shelby, had an increase in births/deaths of 14,324 but a decline of 1,204 in net migration. Montgomery, Rutherford, and Williamson counties attributed most of their growth to net migration. Montgomery had 4,520 births/deaths and 7,617 in net migration. Rutherford had 4,841 and 7,009 while Williamson had 2,392 and 7,337. These data show the actual large increases in middle Tennessee were due to people moving to the area. In Shelby County people were moving out but the large number of births caused an increase. The two counties with the largest declines took different pathways to those decreases. Hardeman County had 6 fewer people in births/deaths and minus 714 in net migration. Roane County had a huge population decrease (less 437 persons), but only 275 people left that county.

To find a complete list of these data and other population data from different areas go to the Census Bureau Web site <http://www.census.gov/popest/>.

Population Estimates, By County, 2010 to 2012

County	2010		2010		2011		2011		2010		2011		2012	
	Census	Population Estimates	Births/Deaths	Population Estimates	Births/Deaths	Population Estimates	Births/Deaths	Population Estimates	Births/Deaths	Population Estimates	Births/Deaths	Population Estimates	Births/Deaths	Population Estimates
Tennessee	6,346,105	6,356,673	5,027	6,399,787	20,168	6,456,243	19,227	7,832	7,822	-9	7,771	-31	7,690	-35
Anderson	75,129	75,141	-8	75,208	-114	75,416	-106	27,815	27,756	-3	27,687	97	27,718	77
Bedford	45,058	45,129	55	45,360	232	45,573	234	41,869	42,012	11	42,039	76	42,086	56
Benton	16,489	16,483	-32	16,402	-72	16,361	-95	12,161	12,144	-13	12,146	-6	11,896	7
Bledsoe	12,876	12,862	-5	12,842	-8	12,792	-20	33,361	33,433	-16	33,427	1	33,503	1
Blount	123,010	123,138	-3	123,712	9	124,177	93	48,556	48,769	-3	49,088	0	49,793	9
Bradley	98,963	99,146	88	99,959	182	101,134	229	52,266	52,215	-34	52,380	-55	52,416	-57
Campbell	40,716	40,690	-21	40,573	-129	40,420	-119	26,075	26,063	-18	26,055	-72	26,180	-43
Cannon	13,801	13,800	-12	13,729	-8	13,811	-13	22,248	22,263	-6	22,436	68	22,498	52
Carrroll	28,522	28,494	-28	28,429	-45	28,390	-60	98,294	98,313	90	98,122	376	98,656	425
Carter	57,424	57,350	-21	57,417	-94	57,355	-129	28,237	28,243	-4	28,105	-17	28,291	6
Cheatham	39,105	39,107	22	39,020	67	39,271	83	30,617	30,659	9	30,872	54	30,883	38
Chester	17,131	17,163	4	17,175	-2	17,171	34	80,956	81,155	98	81,329	337	81,990	274
Clabourne	32,213	32,243	-8	32,083	-59	31,736	-87	11,753	11,759	-23	11,662	-43	11,698	-18
Clay	7,861	7,851	-12	7,829	-12	7,840	-6	44,519	44,602	3	44,888	1	45,133	15
Cocke	35,662	35,631	-3	35,477	-69	35,571	-84	172,331	173,375	576	176,837	2,039	184,468	1,905
Coffee	52,796	52,803	24	52,966	29	53,222	24	6,362	6,354	-11	6,418	-8	6,339	-14
Crockett	14,586	14,563	-10	14,533	6	14,623	4	21,987	21,973	-15	21,940	-38	21,931	-49
Cumberland	56,053	56,217	-19	56,618	-139	57,029	-172	31,807	31,802	-15	31,701	-36	31,340	-58
Davidson	626,681	628,021	1,203	635,592	4,641	648,295	4,427	22,083	22,101	-7	22,163	-58	22,190	-70
Decatur	11,757	11,737	-29	11,701	-50	11,673	-52	7,915	7,928	-7	7,845	6	7,860	2
DeKalb	18,723	18,731	1	18,803	-32	18,901	-28	5,077	5,072	-1	5,146	-10	5,100	-17
Dickson	49,666	49,737	42	50,094	170	50,381	144	16,825	16,826	-4	16,779	-26	16,686	-27
Dyer	38,335	38,321	16	38,190	62	38,255	57	72,321	72,538	50	72,768	246	73,229	243
Fayette	38,413	38,413	-3	38,539	140	38,659	110	31,809	31,852	18	31,961	20	32,247	12
Fentress	17,959	17,934	-20	18,025	-27	17,940	-46	54,181	54,128	-22	53,799	-202	53,469	-213
Franklin	41,052	40,987	-12	40,867	-74	40,772	-64	66,283	66,427	60	66,784	369	66,931	402
Gibson	49,683	49,696	-19	49,865	-87	49,626	-53	262,604	263,779	566	269,200	2,170	274,454	2,105
Giles	29,485	29,384	-2	29,339	-31	29,072	-4	22,228	22,246	22	22,153	-5	22,173	-9
Grainger	22,657	22,714	-10	22,752	-8	22,706	-11	14,112	14,120	-8	14,281	-11	14,423	-9
Greene	68,831	68,806	-44	69,079	-154	68,819	-125	89,889	90,146	52	91,355	186	92,512	210
Grundy	13,703	13,717	-14	13,647	-19	13,650	-26	927,644	928,792	1,582	934,405	6,434	940,764	6,308
Hamblien	62,544	62,611	17	62,850	110	62,746	92	19,166	19,140	-2	19,147	-19	19,102	-19
Hamilton	336,463	337,328	259	340,870	984	345,545	846	61,081	61,160	76	61,333	233	61,705	222
Hancock	6,819	6,826	-11	6,717	-30	6,720	-22	7,870	7,861	-12	7,820	1	7,795	12
Hardeman	27,253	27,144	-18	26,839	9	26,533	3	18,313	18,267	-31	18,277	-86	18,235	-111
Hardin	26,026	26,031	-17	25,850	-68	25,950	-68	19,109	19,095	17	19,240	19	19,127	14
Hawkins	56,833	56,842	-23	56,643	-87	56,587	-125	5,548	5,539	-11	5,510	7	5,628	11
Haywood	18,787	18,749	2	18,519	18	18,240	0	39,839	39,846	-1	39,909	37	39,839	37
Henderson	27,769	27,748	-5	28,003	53	28,023	29	122,979	123,349	42	124,007	111	125,094	106
Henry	32,330	32,348	-33	32,328	-117	32,341	-125	5,548	5,539	-11	5,510	7	5,628	11
Hickman	24,690	24,661	-1	24,353	-18	24,170	-11	39,839	39,846	-1	39,909	37	39,839	37
Houston	8,426	8,440	-2	8,326	0	8,413	-17	122,979	123,349	42	124,007	111	125,094	106
Humphreys	18,538	18,572	-8	18,403	-7	18,275	-31	17,021	16,993	-18	17,032	-54	16,996	-64
Jackson	11,638	11,645	-13	11,450	-50	11,441	-59	35,021	35,015	14	34,984	7	34,793	31
Jefferson	51,407	51,438	4	51,773	-29	52,191	-62	25,841	25,840	-15	26,058	-50	26,082	-60
Johnson	18,244	18,271	-17	18,204	-63	18,095	-60	183,182	184,063	264	188,322	1,066	192,911	1,062
Knox	432,226	433,097	312	436,877	1,284	441,311	1,208	113,993	114,583	147	116,724	427	118,961	404

TENNESSEE CIVILIAN LABOR FORCE 1983 to present

COUNTY UNEMPLOYMENT RATES

(NUMBERS IN THOUSANDS)

MONTHLY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian Labor Force							Unemployed	
	Total	Employment	Employed				Number	Rate (%)	
			Total	**Manu- facturing	**Trade	**Services			
1983	2,188.3	1,932.4	1,719.0	468.6	389.9	323.4	255.8	11.7 %	
1984	2,233.5	2,026.4	1,812.0	497.1	413.3	344.3	207.1	9.3	
1985	2,255.8	2,070.0	1,867.8	492.4	435.3	360.2	185.7	8.2	
1986	2,291.2	2,110.7	1,929.8	490.5	452.1	384.7	180.6	7.9	
1987	2,324.1	2,166.5	2,011.6	497.4	477.2	408.9	157.6	6.8	
1988	2,333.6	2,197.2	2,092.1	511.9	495.6	440.3	136.4	5.8	
1989	2,364.9	2,241.3	2,167.2	524.5	508.4	467.2	123.6	5.2	
1990	2,401.1	2,269.0	2,193.2	493.4	379.1	611.0	132.1	5.5	
1991	2,425.4	2,266.0	2,183.6	480.3	373.0	626.7	159.4	6.6	
1992	2,479.5	2,316.7	2,245.0	492.8	374.1	664.8	162.8	6.6	
1993	2,543.3	2,391.6	2,328.5	502.8	382.5	709.8	151.7	6.0	
1994	2,645.7	2,511.1	2,423.0	513.8	398.4	751.4	134.6	5.1	
1995	2,718.0	2,574.0	2,498.9	518.0	412.6	795.0	144.0	5.3	
1996	2,758.3	2,611.0	2,533.3	501.5	420.9	814.3	147.4	5.3	
1997	2,788.3	2,640.0	2,584.0	498.0	430.5	849.7	148.3	5.3	
1998	2,811.7	2,685.2	2,638.4	498.6	437.1	875.7	126.5	4.5	
1999	2,838.7	2,722.1	2,685.3	494.7	443.6	900.8	116.6	4.1	
2000	2,871.5	2,756.5	2,728.9	488.1	447.5	930.9	115.0	4.0	
2001	2,863.5	2,728.5	2,688.3	454.2	446.6	921.5	135.0	4.7	
2002	2,867.1	2,715.0	2,664.4	428.5	438.7	938.0	152.1	5.3	
2003	2,896.1	2,731.4	2,667.5	414.1	440.8	950.3	164.8	5.7	
2004	2,904.4	2,746.2	2,706.1	411.8	447.5	978.7	158.1	5.4	
2005	2,942.3	2,778.5	2,743.1	408.8	454.6	1,005.6	163.8	5.6	
2006	3,008.9	2,852.5	2,783.1	400.1	460.6	1,030.4	156.4	5.2	
2007	3,047.9	2,901.8	2,797.4	380.0	463.5	1,052.8	146.2	4.8	
2008	3,056.9	2,854.0	2,774.8	361.0	457.0	1,058.2	202.9	6.6	
2009	3,032.5	2,713.1	2,619.9	309.2	427.8	1,025.3	319.4	10.5	
2010	3,079.7	2,777.2	2,615.3	298.9	423.5	1,041.2	302.4	9.8	
2011	3,116.9	2,828.6	2,660.6	304.4	427.1	1,076.0	288.3	9.3	
2012	3,113.6	2,864.2	2,714.3	313.5	434.0	1,112.1	249.4	8.0	
2013									
January	3,106.3	2,842.0	2,703.3	315.8	436.1	1,105.2	264.3	8.5 %	
February	3,091.7	2,838.1	2,720.5	316.7	432.0	1,120.9	253.6	8.2	
March	3,102.4	2,850.8	2,737.4	317.4	433.5	1,127.8	251.6	8.1	
April	3,110.7	2,862.8	2,763.5	317.8	437.5	1,146.7	247.9	8.0	
May (r)	3,124.2	2,864.3	2,771.6	320.9	440.5	1,151.3	259.9	8.3	
June (p)	3,143.3	2,865.8	2,749.8	320.2	441.4	1,157.7	277.5	8.8	
July									
August									
September									
October									
November									
December (r)									

(r)=revised

**These industries not comparable to industry employment data before

(p)=preliminary

1990 because of changes to NAICS coding system.

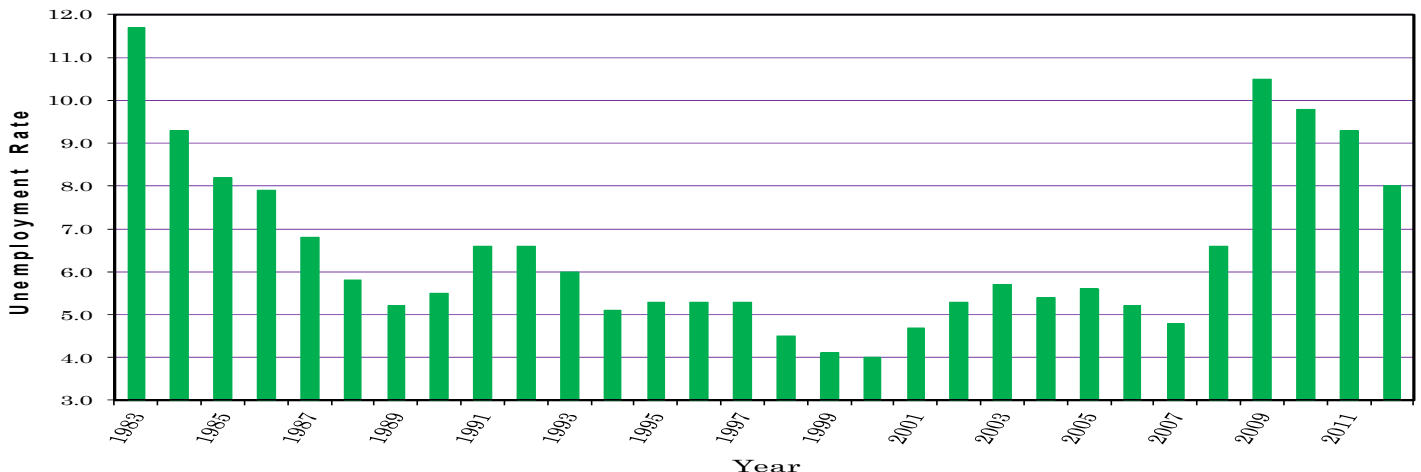
Trade = Wholesale and Retail Trade

Services = Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services.

County	Jun 2012	Jun 2013	County	Jun 2012	Jun 2013
	Anderson	8.9		8.6	Lauderdale
Bedford	9.8	9.3	Lawrence	12.3	12.6
Benton	10.4	11.2	Lewis	11.3	11.5
Bledsoe	11.1	11.9	Lincoln	5.7	6.2
Blount	7.3	7.1	Loudon	7.0	8.0
Bradley	8.2	8.4	Macon	8.1	8.9
Campbell	11.3	11.4	Madison	8.8	9.0
Cannon	8.5	8.3	Marion	9.4	9.9
Carroll	11.1	12.6	Marshall	11.8	10.8
Carter	8.7	9.0	Mauzy	9.8	9.6
Cheatham	8.1	7.4	McMinn	9.5	9.9
Chester	10.0	10.6	McNairy	10.1	11.7
Claiborne	11.3	12.2	Meigs	10.8	10.7
Clay	10.0	11.1	Monroe	11.0	11.6
Coke	11.0	11.1	Montgomery	8.4	8.8
Coffee	7.9	8.2	Moore	8.5	8.0
Crockett	10.0	10.4	Morgan	11.1	11.5
Cumberland	9.4	9.7	Obion	13.5	12.2
Davidson	7.2	7.1	Overton	9.0	9.8
Decatur	9.9	10.2	Perry	12.4	12.5
DeKalb	8.0	8.7	Pickett	12.4	12.1
Dickson	8.8	7.6	Polk	9.6	9.0
Dyer	12.6	11.7	Putnam	8.9	8.8
Fayette	9.5	9.7	Rhea	11.5	12.8
Fentress	9.2	9.7	Roane	8.2	8.7
Franklin	8.7	8.3	Robertson	7.4	7.3
Gibson	11.9	13.1	Rutherford	7.2	7.2
Giles	9.8	10.3	Scott	18.8	18.1
Grainger	10.8	11.5	Sequatchie	8.3	9.1
Greene	11.7	12.1	Sevier	8.1	8.2
Grundy	10.4	10.3	Shelby	9.8	10.3
Hamblen	9.9	10.0	Smith	7.6	7.7
Hamilton	8.2	8.8	Stewart	10.9	9.4
Hancock	13.3	14.1	Sullivan	7.9	8.3
Hardeman	12.5	12.5	Sumner	7.2	7.0
Hardin	9.5	10.3	Tipton	9.3	10.1
Hawkins	8.2	8.8	Trousdale	7.9	9.0
Haywood	11.6	12.3	Unicoi	9.5	8.7
Henderson	11.2	12.4	Union	8.2	8.8
Henry	10.1	11.2	Van Buren	12.8	12.9
Hickman	10.3	8.8	Warren	9.8	10.4
Houston	10.5	10.2	Washington	7.5	8.1
Humphreys	9.8	9.4	Wayne	11.4	12.5
Jackson	9.6	10.3	Weakley	12.3	12.8
Jefferson	10.3	10.0	White	12.1	11.9
Johnson	10.2	10.7	Williamson	5.9	6.1
Knox	7.0	7.3	Wilson	6.9	6.9
Lake	10.9	11.2			

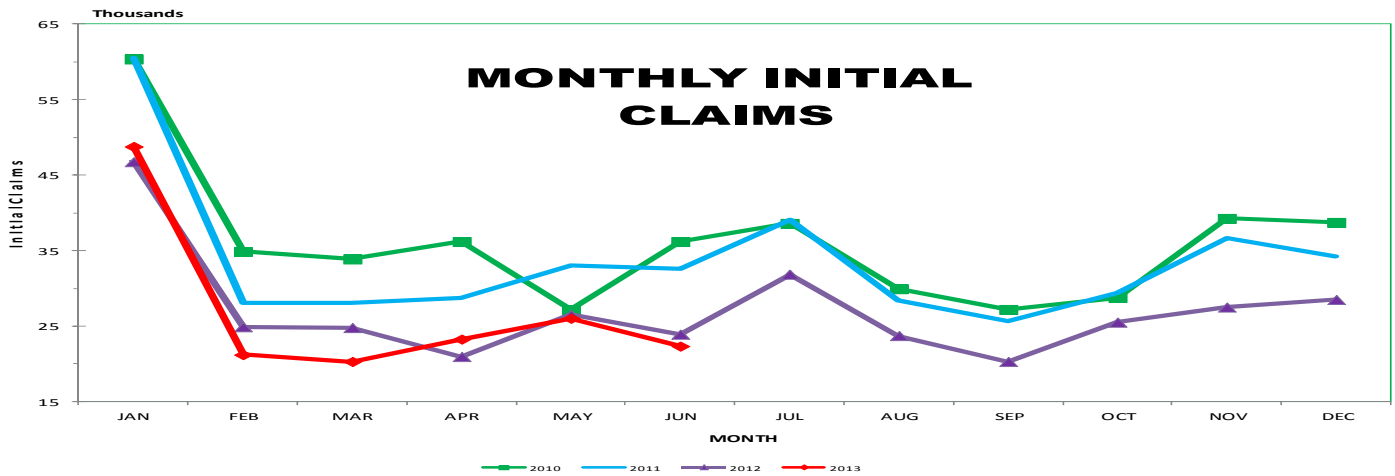
*Data Not Seasonally Adjusted

Unemployment Rates 1983-2012



Statewide

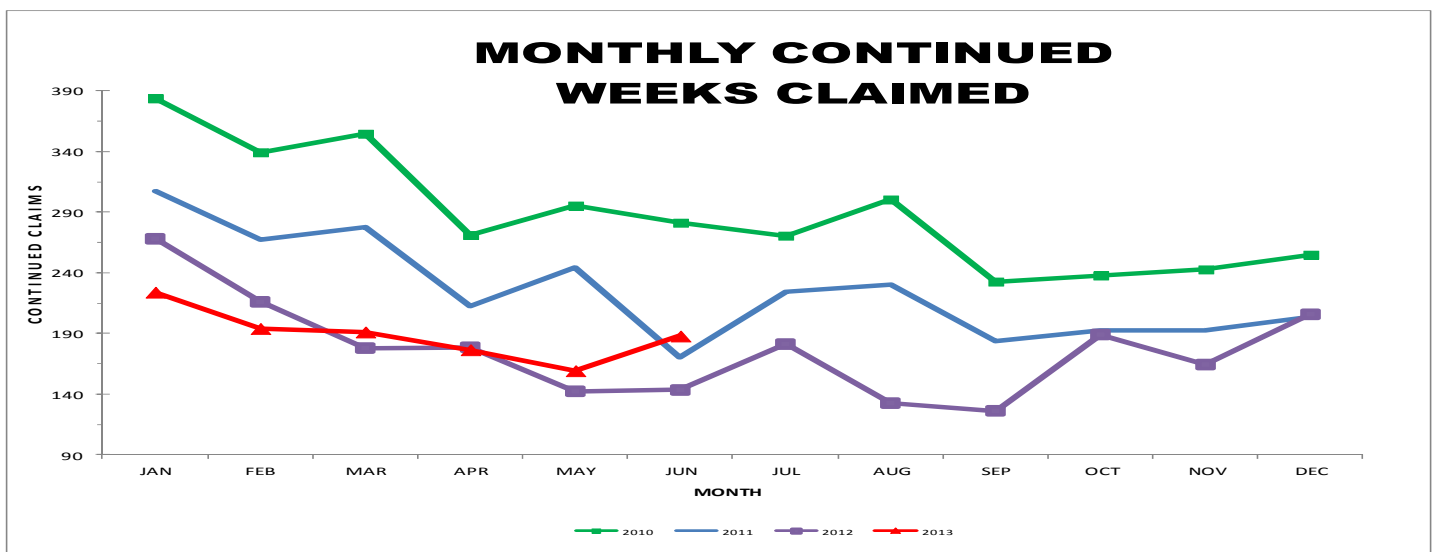
UNEMPLOYMENT INSURANCE ACTIVITIES (MOST RECENT AVAILABLE)



BENEFIT PROGRAMS - JUNE 2013

STATE BENEFIT PROGRAM				FEDERAL BENEFIT PROGRAMS			
CLAIMS	June 2012	May 2013	June 2013	FORMER FEDERAL EMPLOYEE	June 2012	May 2013	June 2013
Initial Claims	23,918	26,032	22,341	Benefits Paid	\$234,121	\$214,148	\$190,745
Continued Weeks Claimed	143,432	159,265	187,862	Benefit Weeks Claimed	763	836	678
Nonmonetary Determinations	5,939	7,576	5,569	Initial Claims	78	76	123
Appeals Decisions	2,009	1,966	1,814	Continued Weeks Claimed	620	765	758
Lower Authority	1,625	1,605	1,478	Appeals Decisions	11	15	4
Higher Authority	384	361	336				
BENEFITS				FORMER MILITARY PERSONNEL			
Amount Paid	\$37,042,206	\$26,354,183	\$51,060,378	Benefits Paid	\$624,066	\$409,691	\$416,782
Benefit Weeks Paid	175,452	148,559	146,557	Benefit Weeks Claimed	1,888	1,456	1,291
Average Weekly Benefit Amount	\$232	\$238	\$233	Initial Claims	127	147	129
First Payments	11,979	9,629	9,833	Continued Weeks Claimed	1,784	1,376	1,406
Final Payments	5,748	4,982	4,644	Appeals Decisions	4	3	3
Average Weeks Duration	16	15	15				
Trust Fund Balance	\$562,783,404	\$812,878,712	\$771,276,576				

CONTINUED WEEKS CLAIMED - JUNE 2013



Statewide

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	Revised		Preliminary	Net Change	
	June 2012	May 2013	June 2013	June 2012 June 2013	May 2013 June 2013
Total Nonfarm	2,707.9	2,771.6	2,749.8	41.9	-21.8
Total Private	2,307.1	2,345.0	2,354.8	47.7	9.8
Goods Producing	427.4	430.9	431.6	4.2	0.7
Mining, Logging, & Construction	111.3	110.0	111.4	0.1	1.4
Manufacturing	316.1	320.9	320.2	4.1	-0.7
Durable Goods Manufacturing	196.3	200.8	199.7	3.4	-1.1
Wood Product Manufacturing	11.2	10.9	10.8	-0.4	-0.1
Nonmetallic Mineral Product Manufacturing	12.7	12.8	12.8	0.1	0.0
Primary Metal Manufacturing	9.8	10.3	10.0	0.2	-0.3
Fabricated Metal Product Manufacturing	34.8	34.0	34.0	-0.8	0.0
Machinery Manufacturing	26.3	25.9	25.7	-0.6	-0.2
Computer & Electronic Product Manufacturing	5.8	5.9	5.8	0.0	-0.1
Electrical Equipment & Appliance Manufacturing	18.0	18.5	18.2	0.2	-0.3
Transportation Equipment Manufacturing	53.9	58.4	58.5	4.6	0.1
Furniture & Related Product Manufacturing	8.8	8.9	8.9	0.1	0.0
Miscellaneous Manufacturing Durable Goods	15.0	15.2	15.0	0.0	-0.2
Nondurable Goods Manufacturing	119.8	120.1	120.5	0.7	0.4
Textile Mills, Products, & Apparel	10.8	10.7	10.7	-0.1	0.0
Food Manufacturing	33.2	33.3	33.4	0.2	0.1
Beverage & Tobacco Product Manufacturing	5.2	5.3	5.4	0.2	0.1
Paper Manufacturing	14.9	14.2	14.3	-0.6	0.1
Printing & Related Support Activities	9.5	8.9	8.8	-0.7	-0.1
Chemical Manufacturing	24.3	24.3	24.3	0.0	0.0
Plastics & Rubber Products Manufacturing	20.2	19.9	19.9	-0.3	0.0
Plastics Product Manufacturing	11.5	11.5	11.5	0.0	0.0
Rubber Product Manufacturing	8.7	8.4	8.4	-0.3	0.0
Service Providing	2,280.5	2,340.7	2,318.2	37.7	-22.5
Trade, Transportation, & Utilities	574.3	582.4	583.5	9.2	1.1
Wholesale Trade	121.5	119.3	119.8	-1.7	0.5
Merchant Wholesalers, Durable Goods	61.6	60.2	60.7	-0.9	0.5
Merchant Wholesalers, Nondurable Goods	42.3	41.5	41.5	-0.8	0.0
Wholesale Electronic Markets	17.6	17.6	17.6	0.0	0.0
Retail Trade	312.9	321.2	321.6	8.7	0.4
Motor Vehicle & Parts Dealers	39.9	40.4	41.1	1.2	0.7
Furniture & Home Furnishings Stores	8.3	8.3	8.2	-0.1	-0.1
Building Material, Garden Equipment, & Supplies	27.0	28.7	28.2	1.2	-0.5
Food & Beverage Stores	50.3	50.4	50.2	-0.1	-0.2
Health & Personal Care Stores	22.8	22.6	22.6	-0.2	0.0
Gasoline Stations	21.1	21.1	20.9	-0.2	-0.2
Clothing & Clothing Accessories Stores	24.5	25.5	25.6	1.1	0.1
Sporting Goods, Hobby, Book, & Music Stores	10.1	10.3	10.3	0.2	0.0
General Merchandise Stores	71.5	71.4	71.7	0.2	0.3
Miscellaneous Store Retailers	16.6	16.4	16.5	-0.1	0.1
Nonstore Retailers	8.8	8.9	8.9	0.1	0.0
Transportation, Warehousing, & Utilities	139.9	141.9	142.1	2.2	0.2
Utilities	3.4	3.3	3.4	0.0	0.1
Transportation & Warehousing	136.5	138.6	138.7	2.2	0.1
Truck Transportation	54.3	54.5	55.1	0.8	0.6
Information	44.1	42.0	42.2	-1.9	0.2
Financial Activities	138.4	138.4	139.8	1.4	1.4
Finance & Insurance	106.2	106.7	107.2	1.0	0.5
Real Estate, Rental, & Leasing	32.2	31.7	32.6	0.4	0.9
Professional & Business Services	337.4	350.7	351.0	13.6	0.3
Professional, Scientific, & Technical Services	111.0	115.4	115.3	4.3	-0.1
Management of Companies & Enterprises	32.5	33.7	33.9	1.4	0.2
Administrative, Support, & Waste Management	193.9	201.6	201.8	7.9	0.2
Educational & Health Services	390.0	400.9	397.6	7.6	-3.3
Educational Services	47.7	51.9	48.9	1.2	-3.0
Health Care & Social Assistance	342.3	349.0	348.7	6.4	-0.3
Ambulatory Health Care Services	131.6	135.0	135.3	3.7	0.3
Hospitals	104.9	104.9	104.8	-0.1	-0.1
Nursing & Residential Care Facilities	59.0	59.5	59.5	0.5	0.0
Social Assistance	46.8	49.6	49.1	2.3	-0.5
Leisure & Hospitality	289.4	295.1	303.0	13.6	7.9
Arts, Entertainment, & Recreation	36.3	33.4	38.3	2.0	4.9
Accommodation & Food Services	253.1	261.7	264.7	11.6	3.0
Accommodation	35.5	34.9	37.3	1.8	2.4
Food Services & Drinking Places	217.6	226.8	227.4	9.8	0.6
Other Services	106.1	104.6	106.1	0.0	1.5
Government	400.8	426.6	395.0	-5.8	-31.6
Federal Government	50.0	48.6	48.7	-1.3	0.1
State Government	93.6	95.2	92.6	-1.0	-2.6
State Government Educational Services	50.1	53.7	50.7	0.6	-3.0
Local Government	257.2	282.8	253.7	-3.5	-29.1
Local Government Educational Services	118.0	143.1	114.2	-3.8	-28.9

NONFARM EMPLOYMENT & LABOR FORCE NARRATIVE

Total nonfarm employment increased by 41,900 jobs from June 2012 to June 2013. There were large seasonal increases in professional/business services (up 13,600 jobs), which included increases of 7,900 jobs in administrative/support/waste management and 4,300 jobs in professional/scientific/technical services; and accommodation/food services (up 11,600 jobs), which included an increase of 9,800 jobs in food services/drinking places. Other significant increases were in retail trade (up 8,700 jobs), which included increases of 1,200 jobs in both motor vehicle/parts dealers and building material/garden supply stores, and 1,100 jobs in clothing/clothing accessories stores; health care/social assistance (up 6,400 jobs), which included an increase of 3,700 jobs in ambulatory health care services; transportation equipment manufacturing (up 4,600 jobs); and transportation/warehousing (up 2,200 jobs).

These increases were partially offset by declines in total government (down 5,800 jobs), which includes a drop of 3,800 jobs in local government educational services and 1,300 jobs in federal government; information (down 1,900 jobs); and wholesale trade (down 1,700 jobs).

During June 2013 nonfarm employment decreased by 21,800 jobs. The vast majority of this monthly decline was due to temporary layoffs in local government educational services (down 28,900 jobs) and state government educational services and educational services (both down 3,000 jobs). This monthly decrease was partially offset by increases in arts/entertainment/recreation (up 4,900 jobs); accommodation/food services (up 3,000 jobs), which includes an increase of 2,400 jobs in accommodation; other services (up 1,500 jobs); and mining/logging/construction and financial activities (both up 1,400 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for June 2013 was 8.5 percent, up 0.2 percentage point from the May 2013 rate.

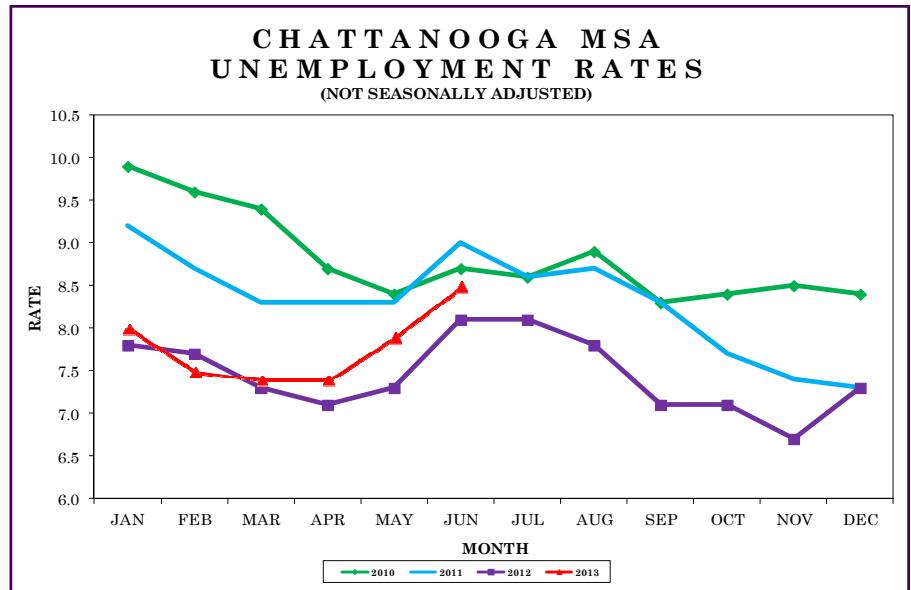
The United States unemployment rate was 7.6 percent in June 2013. In June 2012, the national and state unemployment rates were both 8.2 percent.

Across Tennessee, the unemployment rate increased in 91 counties and remained the same in four counties. There were 18 counties with rates greater than or equal to 12.0 percent. In June 2013, the lowest rate was in Williamson County at 6.1 percent, up 0.4 percent, while the highest was in Scott County at 18.1 percent, up from 16.9 in May. McNairy County increased from 10.1 percent to 11.7 percent over the previous year. This was the largest yearly increase in the state.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2012 benchmark.

Total nonfarm employment decreased by 1,400 jobs from May 2013 to June 2013. This was due to a large seasonal decline in local government (down 2,800 jobs). This drop was partially offset by gains in leisure/hospitality (up 800 jobs), and educational/health services (up 400 jobs).

During the past 12 months, nonfarm employment increased by 2,700 jobs. During that time, goods-producing jobs declined by 300, while service-providing jobs increased by 3,000.



ESTIMATED NONFARM EMPLOYMENT (in thousands)

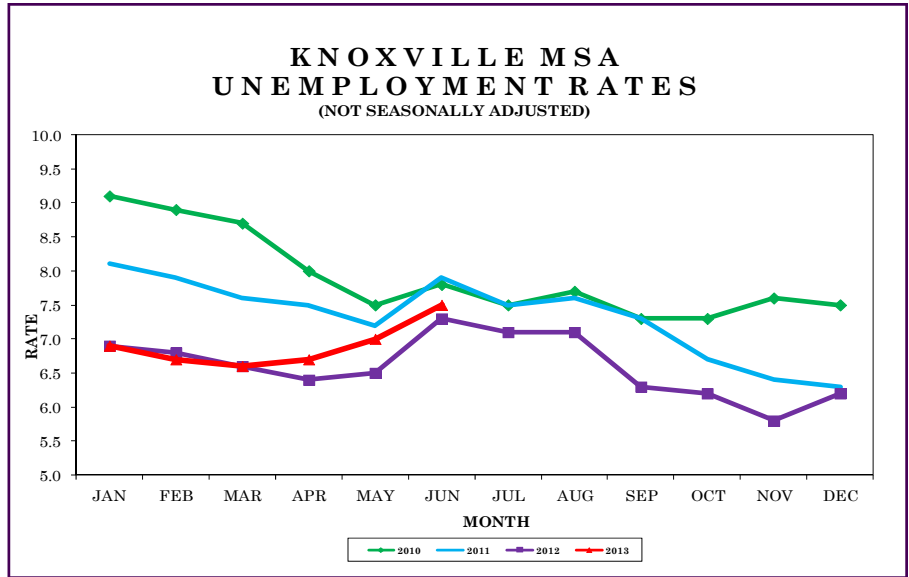
Industry	June	Revised	Preliminary	Net Change	
	2012	May 2013	June 2013	June 2012	May 2013
	2012	2013	2013	June 2013	June 2013
Total Nonfarm	234.5	238.6	237.2	2.7	-1.4
Total Private	200.4	202.1	203.6	3.2	1.5
Goods Producing	39.9	39.4	39.6	-0.3	0.2
Mining, Logging, & Construction	8.6	8.5	8.6	0.0	0.1
Manufacturing	31.3	30.9	31.0	-0.3	0.1
Durable Goods Manufacturing	16.1	16.2	16.3	0.2	0.1
Nondurable Goods Manufacturing	15.2	14.7	14.7	-0.5	0.0
Service Providing	194.6	199.2	197.6	3.0	-1.6
Trade, Transportation, & Utilities	48.7	49.0	49.0	0.3	0.0
Wholesale Trade	8.2	8.0	8.1	-0.1	0.1
Retail Trade	24.8	24.9	24.8	0.0	-0.1
Transportation, Warehousing, & Utilities	15.7	16.1	16.1	0.4	0.0
Information	2.8	2.7	2.7	-0.1	0.0
Financial Activities	17.3	17.0	17.1	-0.2	0.1
Professional & Business Services	25.1	24.6	24.5	-0.6	-0.1
Educational & Health Services	31.9	33.9	34.3	2.4	0.4
Leisure & Hospitality	24.8	25.5	26.3	1.5	0.8
Other Services	9.9	10.0	10.1	0.2	0.1
Government	34.1	36.5	33.6	-0.5	-2.9
Federal Government	6.4	6.4	6.4	0.0	0.0
State Government	6.5	6.7	6.6	0.1	-0.1
Local Government	21.2	23.4	20.6	-0.6	-2.8



Knoxville MSA -Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment decreased by 3,400 jobs from to May 2013 to June 2013. There were seasonal decreases in local government (down 2,600 jobs), professional/business services (down 1,300 jobs), state government (down 500 jobs), and educational/health services (down 200 jobs). This was partially offset by increases in leisure/hospitality (up 700 jobs), and mining/logging/construction and other services (both up 200 jobs).

Over the past 12 months, nonfarm employment increased by 7,900 jobs. During that time, goods-producing jobs increased by 500, and service-providing jobs increased by 7,400.



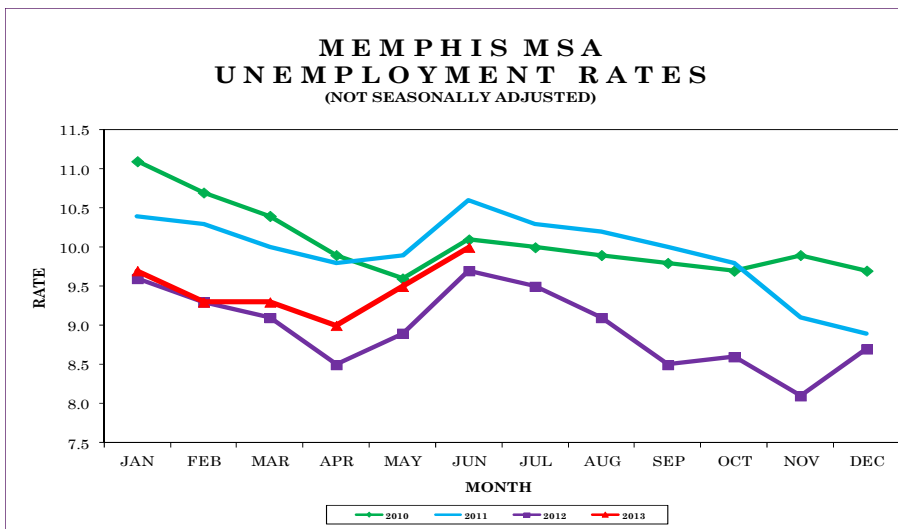
ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	June 2012	Revised	Preliminary	Net Change	
		May 2013	June 2013	June 2012 June 2013	May 2013 June 2013
Total Nonfarm	328.4	339.7	336.3	7.9	-3.4
Total Private	282.4	291.1	290.8	8.4	-0.3
Goods Producing	47.4	47.7	47.9	0.5	0.2
Mining, Logging, & Construction	15.5	14.9	15.1	-0.4	0.2
Manufacturing	31.9	32.8	32.8	0.9	0.0
Durable Goods Manufacturing	23.5	24.1	24.1	0.6	0.0
Nondurable Goods Manufacturing	8.4	8.7	8.7	0.3	0.0
Service Providing	281.0	292.0	288.4	7.4	-3.6
Trade, Transportation, & Utilities	68.2	69.6	69.6	1.4	0.0
Wholesale Trade	16.2	16.3	16.3	0.1	0.0
Retail Trade	41.0	42.4	42.4	1.4	0.0
Transportation, Warehousing, & Utilities	11.0	10.9	10.9	-0.1	0.0
Information	5.5	5.4	5.4	-0.1	0.0
Financial Activities	17.4	17.4	17.5	0.1	0.1
Professional & Business Services	48.2	51.7	50.4	2.2	-1.3
Educational & Health Services	45.9	48.1	47.9	2.0	-0.2
Leisure & Hospitality	36.3	37.8	38.5	2.2	0.7
Other Services	13.5	13.4	13.6	0.1	0.2
Government	46.0	48.6	45.5	-0.5	-3.1
Federal Government	5.1	5.0	5.0	-0.1	0.0
State Government	14.8	14.8	14.3	-0.5	-0.5
Local Government	26.1	28.8	26.2	0.1	-2.6



Total nonfarm employment decreased by 1,200 jobs from May 2013 to June 2013. There was a large seasonal decline in local government (down 5,500 jobs) and a smaller drop of 200 jobs in durable goods manufacturing. These decreases were partially offset by seasonal increases in leisure/hospitality (up 1,400 jobs); administrative support/waste management (up 800 jobs); educational/health services (up 600 jobs); retail trade (up 500 jobs); mining/logging/construction, other services, and transportation/warehousing/utilities (each up 400 jobs); and state government (up 200 jobs).

During the past 12 months, nonfarm employment increased by 6,000 jobs. During that time, goods-producing jobs increased by 1,300, while service-providing jobs increased by 4,700.



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	June	Revised	Preliminary	Net Change	
	2012	May 2013	June 2013	June 2012 June 2013	May 2013 June 2013
Total Nonfarm	599.6	606.8	605.6	6.0	-1.2
Total Private	518.2	521.3	525.5	7.3	4.2
Goods Producing	66.0	67.2	67.3	1.3	0.1
Mining, Logging, & Construction	21.3	21.9	22.3	1.0	0.4
Manufacturing	44.7	45.3	45.0	0.3	-0.3
Durable Goods Manufacturing	23.9	24.2	24.0	0.1	-0.2
Nondurable Goods Manufacturing	20.8	21.1	21.0	0.2	-0.1
Service Providing	533.6	539.6	538.3	4.7	-1.3
Trade, Transportation, & Utilities	161.6	160.9	161.8	0.2	0.9
Wholesale Trade	33.9	33.5	33.5	-0.4	0.0
Retail Trade	63.7	63.3	63.8	0.1	0.5
Transportation, Warehousing, & Utilities	64.0	64.1	64.5	0.5	0.4
Information	6.0	5.9	5.9	-0.1	0.0
Financial Activities	27.4	27.2	27.3	-0.1	0.1
Professional & Business Services	83.1	84.1	84.8	1.7	0.7
Professional, Scientific, & Technical Services	18.2	19.8	19.7	1.5	-0.1
Management of Companies & Enterprises	6.6	6.7	6.7	0.1	0.0
Administrative, Support, & Waste Management	58.3	57.6	58.4	0.1	0.8
Educational & Health Services	84.2	86.9	87.5	3.3	0.6
Leisure & Hospitality	65.6	65.1	66.5	0.9	1.4
Other Services	24.3	24.0	24.4	0.1	0.4
Government	81.4	85.5	80.1	-1.3	-5.4
Federal Government	13.9	13.9	13.8	-0.1	-0.1
State Government	14.1	13.2	13.4	-0.7	0.2
Local Government	53.4	58.4	52.9	-0.5	-5.5

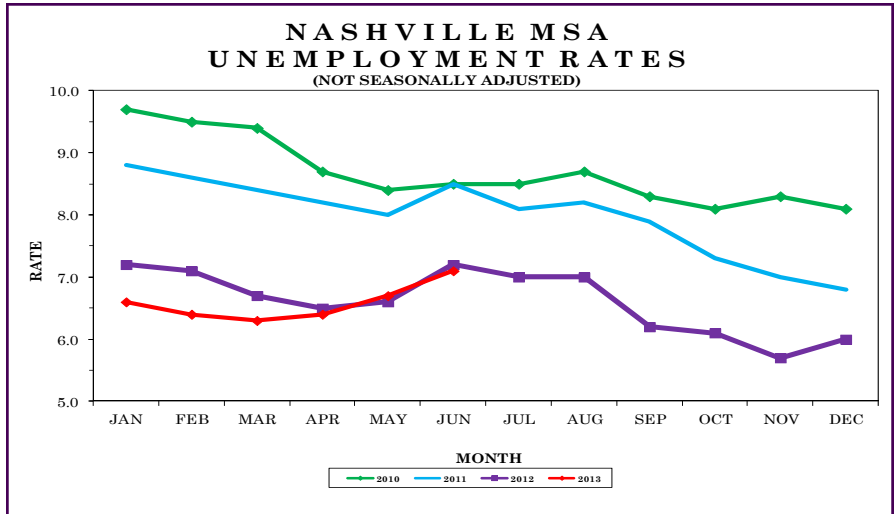


Nashville MSA — Cannon, Cheatham, Davidson, Dickson, Hickman, Macon, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson

Total nonfarm employment decreased by 5,400 jobs from May 2013 to June 2013. There were large seasonal decreases in local government (down 8,500 jobs), educational services (down 1,300 jobs), state government (down 800 jobs), and professional/scientific/technical services (down 700 jobs).

This was partially offset by seasonal increases in leisure/hospitality (up 2,000 jobs), administrative/support/waste management (up 1,900 jobs), retail trade (up 700 jobs), financial activities (up 400 jobs), wholesale trade and durable goods manufacturing (both up 300 jobs), and mining/logging/construction (up 200 jobs).

During the past 12 months, nonfarm employment increased by 27,400 jobs. During that time, goods-producing jobs increased by 5,700, while service-providing jobs increased by 21,700.



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	June	Revised	Preliminary	Net Change	
	2012	May 2013	June 2013	June 2012 June 2013	May 2013 June 2013
Total Nonfarm	782.3	815.1	809.7	27.4	-5.4
Total Private	685.1	709.4	713.3	28.2	3.9
Goods Producing	99.4	104.6	105.1	5.7	0.5
Mining, Logging, & Construction	32.6	33.8	34.0	1.4	0.2
Manufacturing	66.8	70.8	71.1	4.3	0.3
Durable Goods Manufacturing	45.9	49.8	50.1	4.2	0.3
Nondurable Goods Manufacturing	20.9	21.0	21.0	0.1	0.0
Service Providing	682.9	710.5	704.6	21.7	-5.9
Trade, Transportation, & Utilities	157.5	161.0	162.1	4.6	1.1
Wholesale Trade	38.7	39.3	39.6	0.9	0.3
Retail Trade	86.5	88.2	88.9	2.4	0.7
Transportation, Warehousing, & Utilities	32.3	33.5	33.6	1.3	0.1
Information	21.0	20.3	20.4	-0.6	0.1
Financial Activities	48.8	48.1	48.5	-0.3	0.4
Professional & Business Services	115.2	124.3	125.4	10.2	1.1
Professional, Scientific, & Technical Services	45.1	48.7	48.0	2.9	-0.7
Management of Companies & Enterprises	14.0	15.1	15.0	1.0	-0.1
Administrative, Support, & Waste Management	56.1	60.5	62.4	6.3	1.9
Educational & Health Services	123.8	129.2	127.8	4.0	-1.4
Educational Services	21.8	23.1	21.8	0.0	-1.3
Health Care & Social Assistance	102.0	106.1	106.0	4.0	-0.1
Leisure & Hospitality	86.6	90.2	92.2	5.6	2.0
Other Services	32.8	31.7	31.8	-1.0	0.1
Government	97.2	105.7	96.4	-0.8	-9.3
Federal Government	12.7	12.2	12.2	-0.5	0.0
State Government	27.9	28.0	27.2	-0.7	-0.8
Local Government	56.6	65.5	57.0	0.4	-8.5

Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		Cleveland, TN MSA		Jackson, TN MSA	
	May 2013 Revised	June 2013 Prelim.	May 2013 Revised	June 2013 Prelim.	May 2013 Revised	June 2013 Prelim.
Total Nonfarm	88,900	87,100	44,400	43,700	62,200	62,100
Total Private	67,300	67,300	38,600	38,900	49,600	49,700
Goods Producing	13,400	13,400	10,300	10,300	11,200	11,200
Mining, Logging, & Construction	3,400	3,400	1,700	1,700	2,600	2,600
Manufacturing	10,000	10,000	8,600	8,600	8,600	8,600
Service Providing	75,500	73,700	34,100	33,400	51,000	50,900
Trade, Transportation, & Utilities	16,100	16,300	8,200	8,200	12,100	12,200
Wholesale Trade	N.A.	N.A.	900	900	3,200	3,300
Retail Trade	11,500	11,600	4,800	4,800	7,200	7,200
Transportation, Warehousing, & Utilities	2,300	2,300	2,500	2,500	1,700	1,700
Information	1,000	1,000	300	300	500	500
Financial Activities	3,100	3,100	1,400	1,400	1,700	1,700
Professional & Business Services	8,200	7,900	5,200	5,300	5,900	5,900
Educational & Health Services	11,300	11,300	6,300	6,200	9,800	9,700
Leisure & Hospitality	11,000	11,100	4,700	5,000	6,200	6,300
Other Services	3,200	3,200	2,200	2,200	2,200	2,200
Government	21,600	19,800	5,800	4,800	12,600	12,400
Federal Government	6,600	6,500	300	300	500	400
State Government	4,700	4,300	700	600	1,800	1,700
Local Government	10,300	9,000	4,800	3,900	10,300	10,300

	Johnson City, TN MSA		Kingsport-Bristol, TN-VA MSA		Morristown, TN MSA	
	May 2013 Revised	June 2013 Prelim.	May 2013 Revised	June 2013 Prelim.	May 2013 Revised	June 2013 Prelim.
Total Nonfarm	79,200	77,100	120,300	119,200	45,400	44,300
Total Private	61,900	62,000	103,800	104,200	37,800	37,700
Goods Producing	10,600	10,700	28,900	29,200	12,400	12,400
Mining, Logging, & Construction	2,900	3,000	7,100	7,200	2,000	2,000
Manufacturing	7,700	7,700	21,800	22,000	10,400	10,400
Service Providing	68,600	66,400	91,400	90,000	33,000	31,900
Trade, Transportation, & Utilities	12,900	12,800	24,200	24,000	10,100	10,000
Wholesale Trade	2,000	2,000	4,800	4,600	2,000	2,000
Retail Trade	10,000	9,900	15,000	15,000	5,800	5,800
Transportation, Warehousing, & Utilities	900	900	4,400	4,400	2,300	2,200
Information	1,400	1,300	1,300	1,300	400	400
Financial Activities	3,500	3,600	3,800	3,800	1,200	1,200
Professional & Business Services	8,700	8,700	9,700	9,800	3,600	3,600
Educational & Health Services	13,500	13,400	19,000	18,800	5,500	5,300
Leisure & Hospitality	8,900	9,100	12,300	12,700	3,500	3,600
Other Services	2,400	2,400	4,600	4,600	1,100	1,200
Government	17,300	15,100	16,500	15,000	7,600	6,600
Federal Government	2,700	2,700	900	900	300	300
State Government	6,800	6,300	2,500	2,400	1,400	1,300
Local Government	7,800	6,100	13,100	11,700	5,900	5,000

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Grainger, Hamblen, & Jefferson counties.

U.S. Consumer Price Index — June 2013

Group	All Urban Consumers			Wage & Clerical Earners		
	Index	Percent Change		Index	Percent Change	
		Yearly	Monthly		Yearly	Monthly
U.S. City Average						
All Items (1982-84=100)	233.504	1.8	0.2	230.002	1.8	0.3
Food and beverages	236.726	1.4	0.1	236.104	1.3	0.2
Housing	228.068	2.2	0.5	224.744	2.4	0.6
Apparel	126.205	0.8	-1.4	125.574	0.7	-1.3
Transportation	220.044	1.7	0.3	221.231	1.7	0.3
Medical care	424.264	2.1	0.3	427.448	2.2	0.3
South						
All Items (1982-84=100)	227.148	1.9	0.4	225.338	1.9	0.4
Food and beverages	235.514	1.5	0.0	234.634	1.5	0.1
Housing	212.518	2.2	0.8	212.615	2.3	1.0
Apparel	135.722	0.7	-0.8	135.780	1.0	-0.8
Transportation	218.099	2.4	0.2	218.067	2.4	0.3
Medical care	404.429	1.8	0.4	410.741	1.9	0.4

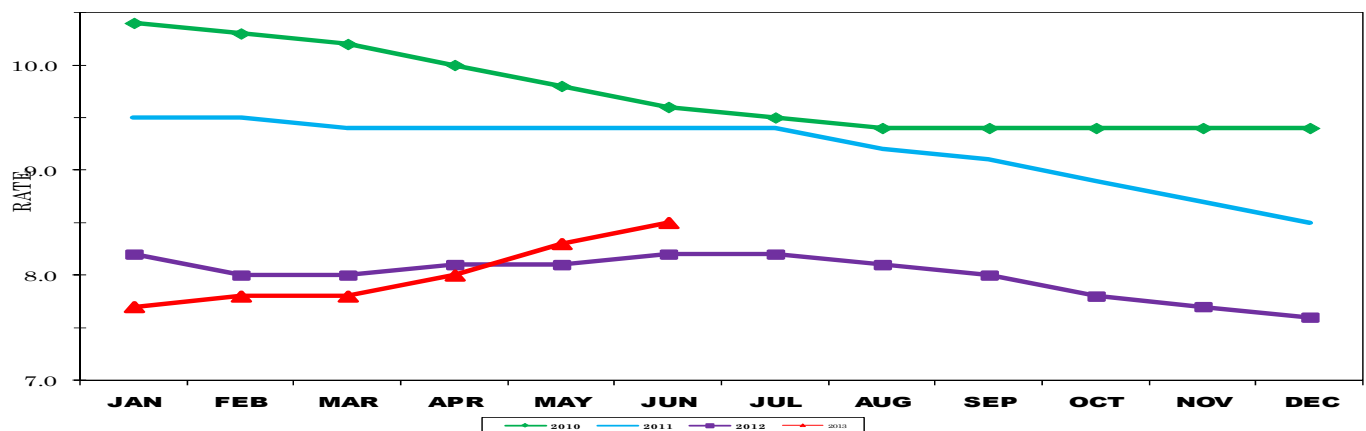
HOURS AND EARNINGS OF PRODUCTION WORKERS

	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	June	May	June	June	May	June	June	May	June
	2012	2013	2013	2012	2013	2013	2012	2013	2013
Manufacturing	\$691.66	\$707.99	\$719.09	\$16.39	\$17.06	\$17.04	42.2	41.5	42.2
Durable Goods Manufacturing	\$732.16	\$742.42	\$754.25	\$16.87	\$17.51	\$17.50	43.4	42.4	43.1
Non-Durable Goods Manufacturing	\$627.07	\$649.60	\$658.13	\$15.56	\$16.24	\$16.21	40.3	40.0	40.6

ALL EMPLOYEE HOURS AND EARNINGS

	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	June	May	June	June	May	June	June	May	June
	2012	2013	2013	2012	2013	2013	2012	2013	2013
Total Private	\$705.52	\$705.06	\$723.03	\$19.93	\$20.03	\$20.14	35.4	35.2	35.9
Goods Producing	\$860.69	\$829.82	\$846.66	\$20.64	\$20.54	\$20.60	41.7	40.4	41.1
Mining, Logging and Construction	\$818.53	\$856.04	\$856.74	\$20.67	\$20.93	\$21.05	39.6	40.9	40.7
Manufacturing	\$874.71	\$822.12	\$844.59	\$20.63	\$20.40	\$20.45	42.4	40.3	41.3
Private Service Providing	\$671.16	\$676.26	\$694.69	\$19.74	\$19.89	\$20.02	34.0	34.0	34.7
Trade, Transportation, and Utilities	\$632.58	\$649.95	\$666.23	\$18.23	\$18.57	\$18.82	34.7	35.0	35.4
Information	\$882.36	\$944.72	\$946.98	\$23.22	\$25.26	\$24.79	38.0	37.4	38.2
Financial Activities	\$862.17	\$893.17	\$935.66	\$22.93	\$24.01	\$24.24	37.6	37.2	38.6
Professional and Business Services	\$906.72	\$862.13	\$899.68	\$24.91	\$23.75	\$24.12	36.4	36.3	37.3
Education and Health Services	\$717.95	\$729.06	\$737.44	\$20.81	\$20.89	\$20.95	34.5	34.9	35.2
Leisure and Hospitality	\$319.60	\$311.38	\$318.32	\$11.75	\$11.75	\$11.66	27.2	26.5	27.3
Other Services	\$589.60	\$647.14	\$660.68	\$17.60	\$19.26	\$19.15	33.5	33.6	34.5

TENNESSEE UNEMPLOYMENT RATES (Seasonally Adjusted)





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