

# The Labor Market Report

## The Tennessee Department of Labor and Workforce Development

Phil Bredesen, Governor

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June 2008 Data

## Special Points of Interest:

- Interesting facts about the Labor Day Holiday
- Tennessee Historical Civilian Labor Force Series, 1978 to Present
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

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## Labor Day: September 1, 2008

With the Industrial Revolution in full swing in this country, the average American in the late 1800s worked 12-hour days, seven days a week in order to make a basic living. Children were also working, as they provided cheap labor to employers and laws against child labor were not strongly enforced.

With the long hours and terrible working conditions, American unions became more prominent and voiced their demands for a better way of life. The first observance of Labor Day is believed to have been a march of 10,000 workers on Tuesday, September 5, 1882, in New York City from city hall to Union Square, organized by Peter J. McGuire, a Carpenters and Joiners Union secretary. Participants took an unpaid day off to honor the workers of America

and to voice their concerns with employers. By 1893, more than half the states were observing a "Labor Day" on one day or another, and Congress passed a bill to establish a federal holiday in 1894. President Grover Cleveland signed the bill soon afterward, designating the first Monday in September as Labor Day.

# Who Are We Celebrating?

There are 154.6 million workers, 16 years and older, in the labor force that will observe this holiday on September 1, 2008. That includes 71.9 million women and 82.6 million men. There are 15.6 million union members in this country. About 12 percent of all wage and salary workers are unionized. Hawaii (25.9 percent), New York (25.4 percent), Alaska (22.2 percent), and New Jersey (20.1 percent) have the highest percentage of

union workers, while North and South Carolina (both at 3.3 percent) and Virginia (4 percent) have the lowest. Tennessee has 6 percent of the labor force that are union members.

#### **American Jobs**

There are 22 million female workers, 16 and older, employed in educational services, health care, or social assistance industries. There are 11.5 million male workers, 16 and older, employed in manufacturing industries.

In Tennessee, there are more women employed in office and administrative support occupations than any other occupational group. There are more men employed in production occupations.

Today, most workers in the United States have (Continued on next page)

## What Is It About Labor Day?

good working conditions. Twenty-eight percent of workers, 16 and older, work more than 40 hours a week. Eight percent work more than 60 hours a week. Even though these workers have long hours, 77 percent receive paid holidays, 15 percent have access to employer assistance for child care, and 12 percent have access to long-term care insurance. In this group, 71 percent have access to medical care, 46 percent have access to dental care, 29 percent to vision care, and 64 percent to outpatient prescription drug coverage. On average, workers stay with their employer for four years. However, about 9 percent have worked more than 20 years for the same employer.

There are 5.4 million people who work at home and 10.3 million who are independent contractors. There are 2.5 million on-call workers, 1.2 million temporary help agency workers, and 813,000 workers provided by contract firms. There are 10.4 million self-employed workers.

## Another Day, Another Dollar

In 2006, the annual median earnings for men was \$42,261, and for women it was \$32,515.

In the fourth quarter 2007, the highest average weekly wages among the nation's 328 largest counties were in New York County, New York (\$1,862), followed by Santa Clara County, California (\$1,700), and Fair-

field County, Connecticut (\$1,575). The lowest were in Cameron County, Texas (\$555) and Hidalgo County, Texas (\$562). The U.S. average during this period was \$898. Pulaski County, Arkansas led the U.S. in percentage growth of average wages with an increase of 26.2 percent, while Williamson County, Tennessee ranked eighth at 8.2 percent.

The largest percentage growth of the labor force between 2000 and 2005 occurred in Frisco, Texas. It had a growth of 73.5 percent. This was followed by Cedar Park, Texas (up 66 percent), McKinney, Texas (up 52.5 percent), Carmel, Indiana (up 49.9 percent), and Dania Beach, Florida (up 45 percent).

Harris County (Houston), Texas had the most new jobs added between December 2006 and December 2007 with 73,200 new jobs, followed by New York County (New York), New York with 52,000 jobs. The largest declines were in Orange County (Anaheim), California (down 25,300 jobs) and Wayne County (Detroit), Michigan (down 19,900 jobs).

The county with the largest employment in fourth quarter 2007 was Los Angeles County, California (4,293,400 workers). This was followed by Cook County (Chicago), Illinois (2,556,200), New York County, New York (2,419,900), and Harris County (Houston), Texas (2,061,400).

The counties with the largest percentage employment growth

during this same time period were Ft. Bend County, Texas (up 7.4 percent), Montgomery County, California (up 5.2 percent), and Williamson County, Tennessee (up 4.5 percent). The greatest declines were in Trumbell County, Ohio (down 5.7 percent) and Lee County, Florida (down 5.5 percent).

## Long, Lonely Hours

There are 7.7 million people (5 percent of the working population) who hold down more than one job. Four million of these "moonlighters" work full-time at their primary jobs and part-time at their secondary jobs. There are 280,000 "moonlighters" that work full-time at both jobs.

There are 16.7 million workers (13 percent) who leave for their job between midnight and 5:59 a.m. Seventy-six percent of workers who commute drive to work alone, while 11 percent carpool, and five percent take public transportation. This data is two years old and may have changed as gas prices increased.

The average commuting time is 25 minutes. New York state residents have the longest commute (30.9 minutes), followed by Marylanders (30.6 minutes). There are 3.1 million U.S. workers who have commutes of 90 minutes or more each day.

# Statewide

County

Bedford

Anderson

#### HISTORICAL CIVILIAN LABOR FORCE

#### UNEMPLOYMENT RATES BY COUNTY\*

Jun

2008

7.5

Jun

2007

4.4 6.1

5.5

NUMBERS IN THOUSANDS)			Civil	ian Labor Fo		A NOT SEASONA	LLY ADJUSTE	עי
			0.1111	Employed			Unem	ployed
Year			N	onfarm Empl			Chem	
and		Employ-		**Manu-				Rate
Month	Total	ment	Total	facturing	**Trade	**Services	Number	(%)
1978	1,983.7	1,866.2	1,737.0	526.0	379.1	270.7	117.5	5.9 %
1979	2,040.5	1,918.5	1,777.3	524.7	388.7	285.4	122.0	6.0
1980	2,071.6	1,920.1	1,746.6	502.1	379.7	291.0	151.5	7.3
1981	2,123.1	1,927.6	1,775.4	506.9	379.9	304.4	195.5	9.2
1982	2,141.2	1,891.5	1,703.0	466.7	380.5	313.1	249.7	11.7
1983	2,188.2	1,932.4	1,719.0	468.6	389.9	323.4	255.8	11.7
1984	2,233.5	2,026.4	1,812.0	497.1	413.3	344.3	207.1	9.3
1985	2,255.7	2,070.0	1,867.8	492.4	435.3	360.2	185.7	8.2
1986	2.291.3	2,110.7	1,929.8	490.5	452.1	384.7	180.6	7.9
1987	2,324.1	2,166.5	2,011.6	497.4	477.2	408.9	157.6	6.8
1988	2,333.6	2,197.2	2,092.1	511.9	495.6	440.3	136.4	5.8
1989	2,364.9	2,241.3	2,167.2	524.5	508.4	467.2	123.6	5.2
1990	2,401.1	2,269.0	2,193.2	493.4	379.1	611.0	132.1	5.5
1991	2,425.4	2,266.0	2,183.6	480.3	373.0	626.7	159.4	6.6
1992	2,479.5	2,316.7	2,245.0	492.8	374.1	664.8	162.8	6.6
1993	2,543.3	2,391.6	2,328.5	502.8	382.5	709.8	151.7	6.0
1994	2,645.7	2,511.1	2,423.0	513.8	398.4	751.4	134.6	5.1
1995	2,718.0	2,574.0	2,498.9	518.0	412.6	795.0	144.0	5.3
1996	2,758.4	2,611.0	2,533.3	501.5	420.9	814.3	147.4	5.3
1997	2,788.3	2,640.0	2,584.0	498.0	430.5	849.7	148.3	5.3
1998	2,811.7	2,685.2	2,638.4	498.6	437.1	875.7	126.5	4.5
1999	2,838.7	2,722.1	2,685.3	494.7	443.6	900.8	116.6	4.1
2000	2,871.5	2,756.5	2,728.9	488.1	447.5	930.9	115.0	4.0
2001	2,863.5	2,728.5	2,688.3	454.2	446.6	921.5	135.0	4.7
2002	2,867.1	2,715.0	2,664.4	428.5	438.7	938.0	152.1	5.3
2003	2,896.1	2,731.4	2,667.5	414.1	440.8	950.3	164.8	5.7
2004	2,906.9	2,748.6	2,706.1	411.8	447.5	978.7	158.3	5.4
2005	2,938.9	2,775.6	2,743.1	408.8	454.6	1,005.6	163.3	5.6
2006	3,008.3	2,854.0	2,783.1	400.1	460.6	1,030.4	154.4	5.1
2007	3,036.7	2,893.7	2,796.6	380.9	463.7	1,051.8	143.0	4.7
2008	0,00011	,	,	00010		2,00210		
January	3,030,3	2,865.8	2,754.8	371.9	460.9	1.030.2	164.6	5.4 %
February	3,024.0	2,849.7	2,763.4	373.0	458.0	1,035.8	174.3	5.8
March	3,032.8	2,855.8	2,784.5	373.4	462.0	1,048.0	177.1	5.8
April	3,042.4	2,886.8	2,793.8	372.2	461.6	1,056.3	155.6	5.1
May (r)	3,045.4	2,864.7	2,798.2	371.2	463.0	1,059.4	180.7	5.9
June (p)	3,082.1	2,872.6	2,789.6	371.6	463.0	1,063.8	209.4	6.8
July	-,	_,	_,					0.0
August								
September								
October								
November								
December								
r)=revised			**These indu	stries not compar	able to industry	employment data	hefore	1

Dealora	5.5	7.5
Benton	6.2	8.9
Bledsoe	6.3	9.5
Blount	3.6	5.9
Bradley	4.5	6.9
Campbell	5.3	8.4
Cannon	4.8	7.6
Carroll	6.1	9.1
Carter	5.1	6.9
Cheatham	3.7	5.2
Chester	5.4	7.7
Claiborne	6.0	8.1
Clay	7.4	10.7
Cocke	5.4	7.9
Coffee	4.5	6.5
Crockett	5.8	8.5
Cumberland	4.9	8.2
Davidson	3.8	5.7
Decatur	5.3	8.1
DeKalb	4.5	6.2
Dickson	3.9	6.6
Dyer	4.8	7.8
Fayette	5.2	7.5
Fentress	5.9	9.2
Franklin	5.2	7.3
Gibson	6.9	9.5
Giles	6.5	8.6
Grainger	5.2	8.2
Greene	6.6	9.3
Grundy	6.3	9.3
Hamblen	4.6	7.2
Hamilton	4.1	5.9
Hancock	6.0	8.7
Hardeman	6.0	8.6
Hardin	5.1	7.5
Hawkins	4.7	7.2
Haywood	7.3	10.3
Henderson	6.1	9.7
Henry	5.9	8.5
Hickman	5.2	7.6
Houston	5.8	8.8
Humphreys	5.4	8.1
Jackson	6.2	8.6
Jefferson	4.6	6.8
Johnson	5.4	7.9
Knox	3.5	5.4
Lake	5.7	8.1
Zunc	0.1	0.1

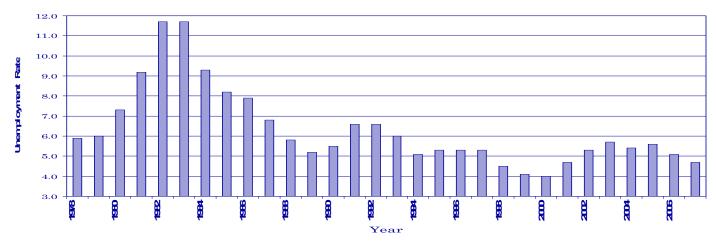
County	Jun 2007	Jur 200
Lauderdale	6.4	11.4
Lawrence	8.1	9.4
Lewis	7.5	10.0
Lincoln	3.6	5.3
Loudon	3.8	5.9
Macon	5.7	7.8
Madison	4.9	7.0
Marion	6.3	8.2
Marshall	8.3	8.9
Maury	9.2	8.0
McMinn	5.2	8.3
McNairy	5.3	8.5
Meigs	6.1	9.0
Monroe	5.7	9.0
Montgomery	4.7	6.5
Moore	4.4	6.2
Morgan	5.9	8.4
Obion	6.1	7.0
Overton	7.3	8.9
Perry	7.7	14.8
Pickett	7.9	9.8
Polk	4.7	7.6
Putnam	4.6	6.9
Rhea	5.7	8.4
Roane	4.4	6.4
Robertson	4.2	5.9
Rutherford	3.8	6.2
Scott	7.1	10.7
Sequatchie	4.8	9.5
Sevier	3.7	5.8
Shelby	5.3	7.4
Smith	4.6	6.4
Stewart	6.1	8.3
Sullivan	4.3	6.0
Sumner	4.0	5.9
Tipton	5.3	8.1
Trousdale	4.9	8.4
Unicoi	4.5	7.6
Union	4.7	6.5
Van Buren	6.9	8.8
Warren	6.5	8.2
Washington	4.2	6.3
Wayne	7.8	10.4
Weakley	7.9	9.1
White	6.1	8.1
Williamson	4.0	4.8
Wilson	3.8	6.0
1112011	5.0	0.0

Trade = Wholesale and Retail Trade

 $1990\ because of changes to NAICS coding system.$ 

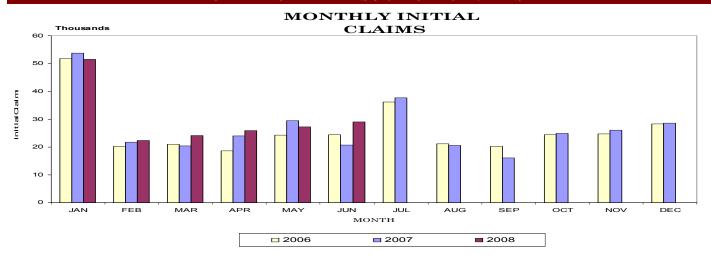
Services = Professional/Business Services, Educational/Health Services,  $Leisure/Hospitality, and\ Other\ Services.$ 

#### Unemployment Rates 1978-2007



# Statewide

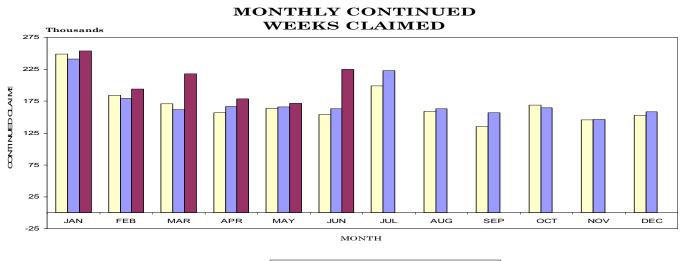
## UNEMPLOYMENT INSURANCE ACTIVITIES



#### BENEFIT PROGRAMS

STATE	BENEFIT PROG	RAM		FEDERAL BENEFIT PROGRAMS							
CLAIMS	June 2007	May 2008	June 2008	FORMER FEDERAL EMPLO	OYEES June 2007	May 2008	June 2008				
Initial Claims	20,710	27,280	29,079	Benefits Paid	\$299,307	\$233,337	\$295,853				
Continued Weeks Claimed	163,059	171,749	225,167	Benefit Weeks Claimed	1,039	828	919				
Nonmonetary Determinations	5,648	6,730	6,286	Initial Claims	59	83	75				
Appeals Decisions	1,578	1,871	1,944	Continued Weeks Claimed	1,076	858	1,083				
Lower Authority	1,342	1,594	1,713	Appeals Decisions	4	15	9				
Higher Authority	236	277	231								
BENEFITS				FORMER MILITARY PERSO	ONNEL						
Amount Paid	\$35,172,364	\$36,316,535	\$47,296,964	Benefits Paid	\$355,598	\$278,056	\$335,782				
Benefit Weeks Paid	159,045	167,138	197,246	Benefit Weeks Claimed	1,216	977	1,041				
Average Weekly Benefit Amount	\$220	\$220	\$216	Initial Claims	116	96	113				
First Payments	10,929	12,040	14,258	Continued Weeks Claimed	1,250	1,021	1,174				
Final Payments	3,688	4,431	5,032	Appeals Decisions	4	7	2				
Average Weeks Duration	13	14	14								
Trust Fund Balance*	\$667,791,601	\$652,196,833	\$609,873,349	*Trust Fund includes balance of	of \$104.97 million of	Reed Act fun	ds.				

## CONTINUED WEEKS CLAIMED



□ 2006 □ 2007 ■ 2008

## Statewide

ESTIMATED NONFARM	I EMPI	OYMEN	T (in thou	sands)	
Industry	June 2007	Revised May 2008	Preliminary June 2008	June 2007 June 2008	Change May 2008 June 2008
Total Nonfarm	2,803.3	2,798.2	2,789.6	-13.7	-8.6
Total Private Goods Producing	2,394.0	2,371.6	2,378.8	-15.2	7.2
Mining & Construction	521.6 141.4	510.5 139.3	512.9 141.3	-8.7 -0.1	2.4
Manufacturing	380.2	371.2	371.6	-8.6	0.4
Durable Goods Manufacturing Wood Product Manufacturing	237.4 16.3	230.6 14.4	230.5 14.4	-6.9 -1.9	-0.1 0.0
Nonmetallic Mineral Product Manufacturing	15.9	15.7	15.8	-0.1	0.0
Primary Metal Manufacturing	11.8	11.7	11.8	0.0	0.1
Fabricated Metal Product Manufacturing	41.4	40.2	40.2	-1.2	0.0
Machinery Manufacturing Computer & Electronic Product Manufacturing	31.8 8.1	31.5 7.3	31.5 7.2	-0.3 -0.9	0.0 -0.1
Electrical Equipment & Appliance Manufacturing	22.1	21.1	21.2	-0.9	0.1
Transportation Equipment Manufacturing	58.4	59.1	58.9	0.5	-0.2
Furniture & Related Product Manufacturing Miscellaneous Manufacturing	16.2 15.4	14.6 15.0	14.6 14.9	-1.6 -0.5	0.0 -0.1
Nondurable Goods Manufacturing	142.8	140.6	141.1	-1.7	0.5
Textile Mills, Products, & Apparel	15.2	15.0	14.9	-0.3	-0.1
Food Manufacturing	32.6	32.7	32.6	0.0	-0.1
Beverage & Tobacco Product Manufacturing Paper Manufacturing	5.1 17.5	5.0 16.9	5.1 17.0	0.0 -0.5	0.1
Printing & Related Support Activities	17.0	16.6	16.7	-0.3	0.1
Chemical Manufacturing	26.6	26.5	26.6	0.0	0.1
Plastics & Rubber Products Manufacturing Plastics Product Manufacturing	26.8 14.3	25.8 13.6	26.0 13.8	-0.8 -0.5	0.2
Rubber Product Manufacturing	12.5	12.2	12.2	-0.3	0.0
Service Providing	2,281.7	2,287.7	2,276.7	-5.0	-11.0
Trade, Transportation, & Utilities	610.1	609.9	610.1	0.0	0.2
Wholesale Trade  Merchant Wholesalers, Durable Goods	133.6 70.0	134.0 70.5	134.2 70.6	0.6	0.2
Merchant Wholesalers, Nondurable Goods	46.7	46.5	46.4	-0.3	-0.1
Wholesale Electronic Markets	16.9	17.0	17.2	0.3	0.2
Retail Trade	329.3	329.0	328.8	-0.5	-0.2
Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores	44.3 10.0	44.5 9.8	44.1 9.8	-0.2 -0.2	-0.4 0.0
Building Material, Garden Equipment, & Supplies	30.1	30.5	30.4	0.3	-0.1
Food & Beverage Stores	48.5	48.4	48.6	0.1	0.2
Health & Personal Care Stores Gasoline Stations	23.6 24.1	24.2 22.8	24.5 23.0	0.9 -1.1	0.3
Clothing & Clothing Accessories Stores	28.9	28.5	28.4	-0.5	-0.1
Sporting Goods, Hobby, Book, & Music Stores	11.6	12.2	12.0	0.4	-0.2
General Merchandise Stores	71.1	72.3	72.3	1.2	0.0
Miscellaneous Store Retailers Nonstore Retailers	18.0 10.4	17.0 10.0	17.2 10.1	-0.8 -0.3	0.2
Transportation, Warehousing, & Utilities	147.2	146.9	147.1	-0.1	0.2
Utilities	3.6	3.6	3.6	0.0	0.0
Transportation & Warehousing Truck Transportation	143.6 65.3	143.3 63.5	143.5 64.2	-0.1 -1.1	0.2
Information	50.0	49.3	49.4	-0.6	0.1
Publishing Industries (except internet)	13.2	13.0	13.0	-0.2	0.0
Telecommunications	17.3	17.6	17.5	0.2	-0.1
Financial Activities Finance & Insurance	146.0 108.7	142.5 107.2	142.6 106.8	-3.4 -1.9	0.1 -0.4
Real Estate, Rental, & Leasing	37.3	35.3	35.8	-1.5	0.5
Professional & Business Services	322.9	317.9	317.8	-5.1	-0.1
Professional, Scientific, & Technical Services	108.9	106.7	106.0	-2.9	-0.7
Management of Companies & Enterprises Administrative, Support, & Waste Management	24.3 189.7	24.6 186.6	24.8 187.0	0.5 -2.7	0.2
Educational & Health Services	349.0	356.9	356.7	7.7	-0.2
Educational Services	44.8	47.8	46.0	1.2	-1.8
Health Care & Social Assistance	304.2	309.1	310.7	6.5	1.6
Ambulatory Health Care Services Hospitals	113.7 95.3	116.4 97.3	117.0 97.9	3.3 2.6	0.6
Nursing & Residential Care Facilities	52.5	53.1	53.3	0.8	0.2
Social Assistance	42.7	42.3	42.5	-0.2	0.2
Leisure & Hospitality Arts, Entertainment, & Recreation	288.0	281.0	284.4	-3.6	3.4
Accommodation & Food Services	36.1 251.9	32.0 249.0	34.0 250.4	-2.1 -1.5	2.0 1.4
Accommodation	38.7	37.1	38.2	-0.5	1.1
Food Services & Drinking Places	213.2	211.9	212.2	-1.0	0.3
Other Services	106.4	103.6	104.9	-1.5	1.3
Repair & Maintenance Personal & Laundry Services	22.0 25.5	21.8 24.5	21.7 $24.4$	-0.3 -1.1	-0.1 -0.1
Government	409.3	426.6	410.8	1.5	-15.8
Federal Government	48.8	48.9	48.8	0.0	-0.1
State Government State Government Educational Services	99.6 48.3	100.6 50.2	99.4 48.0	-0.2 -0.3	-1.2 -2.2
Local Government	260.9	277.1	262.6	1.7	-14.5
Local Government Educational Services	125.6	144.5	128.5	2.9	-16.0

## NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Total nonfarm employment decreased by 13,700 jobs from June 2007 to June 2008. During this period, there were decreases in professional/business services (down 5,100 jobs), which includes drops of 2.900 jobs in professional/scientific/technical services and 2.700 jobs in administrative/support/ waste management; financial activities (down 3,400 jobs), which includes decreases of 1,900 jobs in finance/insurance and 1,500 jobs in real estate/rental/leasing; arts/entertainment/ recreation (down 2,100 jobs): wood product manufacturing (down 1,900 jobs); furniture/related product manufacturing (down 1,600 jobs); other services (down 1,500 jobs), which includes a decline of 1,100 jobs in personal/laundry services; accommodation/food services (down 1,500 jobs), which includes a drop of 1,000 jobs in food services/drinking places; and fabricated metal products manufacturing (down 1,200 jobs). This was partially offset by increases in health care/social assistance (up 6,500 jobs), which includes an increase of 3,300 jobs in ambulatory health care and 2,600 in hospitals; local government educational services (up 2,900 jobs); and general merchandise stores (up 1,200 jobs).

During this month, nonfarm employment decreased by 8,600 jobs. The largest seasonal declines were in local government educational services (down 16,000 jobs), state government educational services (down 1,800 jobs), and educational services (down 1,800 jobs). This was partially offset by increases in leisure/hospitality (up 3,400 jobs), which includes an increase of 2,000 jobs in arts/entertainment/recreation and 1,400 jobs in accommodation/food services; mining/construction (up 2,000 jobs); health care/other services (up 1,300 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for June 2008 was 6.5 percent, up 0.1 percent from the May rate. After benchmark adjustments, this is the eleventh consecutive month that the current rate is greater than or equal to the national average.

The United States' unemployment rate was 5.5 percent in June 2008. In June 2007, the national unemployment rate was 4.6 percent, and the state's unemployment rate was 4.6 percent.

Across Tennessee, the unemployment rate increased in all 95 counties. There were seven counties with an unemployment rate of 10 percent or greater. The lowest rate occurred in Williamson County at 4.8 percent, up 0.6 percent from the previous month. The highest rate was Perry County's 14.8 percent, up from 13.1 percent in May 2008.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data is based on the 2007 benchmark.

# CIVILIAN LABOR FORCE

CIVILIAN LABOR FORCE SUMMARY

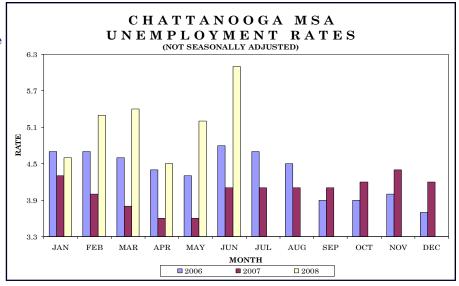
Labor Force   Employment   Unemployed   Rate   Cabor Force   Employment   Cabor Force   Employment   Cabor Force   Employment   Cabor Force   Employment   Cabor Force   C			June 200'		74 V V		May 2008		17 <b>4</b> (1)	v <b>1</b> .	June 200	8	
E.S.		Labor Force			Rate	Labor Force	•		Rate	Labor Force			d Rate
E.S.	Seasonally Ad	ljusted											
New Note	U.S.	153,085,000		, ,									
TENNESSER   3.082.00   2.918.00   141.300   1.78   0.15.00   2.891.00   18.97.00   5.9   0.082.00   2.872.600   200.00   6.8	Not Seasonall	y Adjusted											
Chatthinology 265,071 264,300 10,780 4.1 263,641 249,950 13,680 5.2 260,701 250,001 10,100 6.1 Clarkwelle 109,920 104,180 5.750 5.2 109,950 100,890 7.00 4.1 11,050 102,720 7.800 7.1 clackwant 650,441 652,701 2,540 4.5 5.51 60,500 63,270 3,280 1.5 5.000 100,100 3,850 7.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1													
Clarkeville	Metropolitan	Statistical Are	eas										
Clavedand   5.0.0   02.07   02.07   0.10	Chattanooga	265,070	254,300	10,780	4.1	263,640	249,950	13,690	5.2	266,760	250,600	16,160	6.1
Jackson   57,100   54,270   2,830   5.0   56,900   53,270   3,830   6.4   07,810   33,729   4,000   7.1	Clarksville	109,920	104,180	5,750	5.2	109,950	102,890	7,060	6.4	110,520	102,720	7,800	7.1
Micropolitan   1,49   1,91   1,97	Cleveland												
Kingspart-Bistol 14,340 137,500 6,350 4.4 145,730 137,690 8,040 5.5 145,700 136,700 9,000 6.26 Kinaxxilla 361,090 317,910 13,180 3.7 368,330 311,030 17,090 1,05 5.5 145,700 130,300 9,000 6.26 Kinaxxilla 361,090 317,910 13,180 3.7 368,330 311,030 17,090 1,090 6.2 6 Kinaxxilla 361,090 317,910 13,180 3.0 20,380 380,330 13,170 6.4 62,960 53,190 61,000 4.0 70,000 1.	Jackson	57,100	54,270		5.0	56,900	53,270	3,630	6.4	57,810	53,720	4,090	7.1
More	Johnson City	97,800	93,400	4,400	4.5	99,290	93,530	5,760	5.8	98,690	92,160	6,530	6.6
Memphis	Kingsport-Bristol	143,910	137,560	6,350	4.4	145,730	137,690	8,040	5.5	145,700	136,700	9,000	6.2
Maristown	Knoxville												
Nashville	-												
Brownsville													
Brownsville		•	-			,	,	,			,		
Cookeville	•			710	7.3	9.860	8 900	960	9 7	10.070	9 040	1 020	10.3
Crossville													
Dyersburg   17,610   16,770   840   4.8   16,800   15,660   1,140   6.8   17,050   15,720   1,330   7.8													
Greeneville													
Humboldt 21,190 19,720 1,470 6,9 20,890 19,170 1,710 8,2 21,230 19,220 2,010 9,5  Lawrenceburg 16,490 15,160 1,440 8.1 16,590 15,220 1,370 8.3 16,660 15,010 1,505 9,4  Lewisburg 13,020 11,1940 1,080 8.3 13,000 11,940 1,060 8.2 13,020 11,860 1,160 8.9  Martin 15,380 14,170 1,220 7,9 15,230 14,200 1,040 6.8 15,550 14,140 1,410 9,1  McMinnville 17,560 16,430 1,140 6.5 17,470 16,170 1,300 7,4 17,430 16,000 1,40 8,2  Paris 14,120 13,280 840 5,9 13,880 12,800 1,070 7,7 13,980 12,790 1,190 8,5  Shelbyville 22,970 2,1710 1,260 5,5 22,860 2,1460 1,400 6,1 23,190 21,460 1,300 7,2  Tullahoma 49,450 47,090 2,360 4,8 49,350 44,430 2,920 5,9 49,520 46,160 3,370 6,8  Union City 18,420 17,240 1,180 6,4 18,200 17,060 11,40 6,3 18,360 17,040 1,320 7,2  ***HUMBORT TO THE TOWN	·												
Lawienceburg 16,490 15,160 1,340 8.1 16,590 15,220 1,370 8.3 16,560 15,010 1,550 9.4  Lewisburg 13,020 11,940 1,080 8.3 13,000 11,940 1,060 8.2 13,020 11,860 1,160 8.9  Martin 15,380 14,170 1,220 7.9 15,230 14,200 1,040 6.8 15,550 14,140 1,410 9.1  McMinnville 17,560 16,430 1,140 6.5 17,470 16,170 1,300 7.4 17,430 16,000 1,440 8.2  Paris 14,120 13,280 840 5.9 13,880 12,800 1,070 7.7 13,980 12,790 1,190 8.5  Shelbyville 22,970 21,710 1,260 5.5 22,860 21,460 1,400 6.1 23,190 21,460 1,730 7.5  Tullahoma 49,450 47,090 2,360 4.8 49,350 46,430 2,920 5.9 49,520 46,160 3,370 6.8  Union City 18,420 17,240 1,180 6.4 18,200 17,060 1,100 6.3 18,360 17,040 1,300 7.2  ***PARTICLE SAND EARNINGS OF PRODUCTION WORKERS**  ***HOURS AND EARNINGS OF PRODUCTION WORKERS**  ***June May June June May June 2008 2008 2008 2008 2008 2008 2008 200													
Lewisburg 13,020 11,940 1,080 8.3 13,000 11,940 1,060 8.2 13,000 11,860 1,160 8.9  Martin 15,380 14,170 1,220 7.9 15,230 14,200 1,040 6.8 15,550 14,140 1,410 9.1  McMinnville 17,560 16,430 1,140 6.5 17,470 16,170 1,300 7.4 17,430 16,000 1,440 8.2  Paris 14,120 13,280 840 5.9 13,880 12,800 1,070 7.7 13,980 12,790 1,190 8.5  Shelhyville 22,970 21,710 1,260 5.5 22,860 21,460 1,400 6.1 23,190 21,460 1,730 7.5  Tullahoma 49,450 47,090 2,360 4.8 49,350 46,430 2,920 5.9 49,520 46,160 3,370 6.8  Union City 18,420 17,240 1,180 6.4 18,200 17,060 1,140 6.3 18,360 17,040 1,320 7.2  ***HOURS AND EARNINGS OF PRODUCTION WORKER***  ***AUERAGE WEEKLY EARNINGS AVERAGE HOURLY EARNINGS AVERAGE WEEKLY HOURS DAYABLAGE FOR STAND STAN													
Martin         15,380         14,170         1,220         7.9         15,230         14,200         1,040         6.8         15,550         14,140         1,410         9.1           McMinnville         17,560         16,430         1,140         6.5         17,470         16,170         1,300         7.4         17,430         16,000         1,440         8.2           Paris         14,120         13,280         840         5.9         13,880         12,800         1,070         7.7         13,980         12,790         1,190         8.5           Sbelblyville         22,970         21,710         1,260         5.5         22,860         21,460         1,400         6.1         23,190         21,460         1,730         7.5           Tullahoma         49,450         47,990         2,360         4.8         49,350         44,430         2,920         5.9         49,520         46,160         3,370         6.8           Tullahoma         48,420         17,240         1,180         6.4         18,200         17,060         1,140         6.3         18,360         17,040         1,320         7.2           Tullahoma         40,200         20,200 </td <td></td>													
MeMinnville 17,560 16,430 1,140 6.5 17,470 16,170 1,300 7.4 17,430 16,000 1,440 8.2 Paris 14,120 13,280 840 5.9 13,880 12,800 1,070 7.7 13,980 12,790 1,190 8.5 Shelbyville 22,970 21,710 1,260 5.5 22,860 21,460 1,400 6.1 23,190 21,460 1,730 7.5 Tullahoma 49,450 47,090 2,360 4.8 49,350 46,430 2,920 5.9 49,520 46,160 3,370 6.8 Union City 18,420 17,240 1,180 6.4 18,200 17,060 1,140 6.3 18,360 17,040 1,320 7.2  ***HOURS AND EARNINGS OF PRODUCTION WORKERS**  ***MERCHANGE WERKLY EARNINGS OF PRODUCTION WORKERS**  ***PRODUCTION WORKERS**  ***June May June June June May June June June May June June June May June	_												
Paris													
Shelbyville   22,970   21,710   1,260   5.5   22,860   21,460   1,400   6.1   23,190   21,460   1,730   7.5													
Tullahoma 49,450 47,090 2,360 4.8 49,350 46,430 2,920 5.9 49,520 46,160 3,370 6.8 Union City 18,420 17,240 1,180 6.4 18,200 17,060 1,140 6.3 18,360 17,040 1,320 7.2  ***HOURS AND EARNINGS OF PRODUCTION WORKERS**  ***HOURS AND EARNINGS OF PRODUCTION WORKERS**  ***June May June June May													
Hours And Earnings of Production Workers	·												
HOURS AND EARNINGS OF PRODUCTION WORKERS													
AVERAGE WEEKLY EARNINGS   AVERAGE HOURLY EARNINGS   June   May   June   2007   2008   2008   2007   2008   2008   2007   2008   2008   2007   2008   2008   2008   2007   2008	Union City	18,420	17,240	1,180	6.4	18,200	17,060	1,140	6.3	18,360	17,040	1,320	7.2
Manufacturing				HOURS A	AND I	EARNINGS (	OF PRODUC'	TION WO	RKEI	RS			
Manufacturing \$569.60 \$581.61 \$587.98 \$14.24 \$14.65 \$14.59 \$40.0 39.7 40.3 Durable Goods Manufacturing \$568.40 \$585.88 \$583.61 \$14.50 \$14.87 \$14.85 39.2 39.4 39.3 Nondurable Goods Manufacturing \$571.24 \$580.00 \$591.63 \$14.07 \$14.50 \$14.43 40.6 40.0 41.0 \$41.00			_	_	_	_	-		_				-
Manufacturing   \$569.60   \$581.61   \$587.98   \$14.24   \$14.65   \$14.59   \$40.0   \$39.7   \$40.3     Durable Goods Manufacturing   \$568.40   \$585.88   \$583.61   \$14.50   \$14.87   \$14.85   \$39.2   \$39.4   \$39.3     Nondurable Goods Manufacturing   \$571.24   \$580.00   \$591.63   \$14.07   \$14.50   \$14.43   \$40.6   \$40.0   \$41.0								v					
Durable Goods Manufacturing   \$568.40   \$585.88   \$583.61   \$14.50   \$14.87   \$14.85   \$39.2   \$39.4   \$39.3	Manufacturing												
Nondurable Goods Manufacturing   \$571.24   \$580.00   \$591.63   \$14.07   \$14.50   \$14.43   \$40.6   \$40.0   \$41.0	_	Manufacturing	0700										
**ALL EMPLOYEE HOURS AND EARNINGS  AVERAGE WEEKLY EARNINGS  AVERAGE HOURLY EARNINGS  AVERAGE WEEKLY HOURS  May Apr. May		_		1.24 \$58	80.00	\$591.63	\$14.07	\$14.50	\$14	.43	40.6	40.0	41.0
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$			<u>,</u>	**A	LL E	MPLOYEE H	OURS AND	EARNING	S				
Z007         Z008         Z008         Z007         Z008         Z008         Z007         Z008         Z007         Z008         Z007         Z008         Z007         Z008         Z007         Z008         Z008         Z007         Z008         Z008         Z008         Z007         Z008         Z008         Z008         Z007         Z008         Z008         Z008         Z007         Z008         Z007         Z008         Z008         Z007         Z008         Z008 <th< td=""><td></td><td></td><td>AVE</td><td>RAGE WEE</td><td>KLY F</td><td>EARNINGS</td><td>AVERAG</td><td>E HOURLY</td><td>EAR</td><td>NINGS</td><td>AVERAGE '</td><td>WEEKLY H</td><td>IOURS</td></th<>			AVE	RAGE WEE	KLY F	EARNINGS	AVERAG	E HOURLY	EAR	NINGS	AVERAGE '	WEEKLY H	IOURS
Total Private \$632.74 \$640.37 \$651.65 \$18.72 \$18.89 \$19.11 33.8 33.9 34.1 Private Srvc Provide \$632.74 \$640.37 \$651.65 \$18.72 \$18.89 \$19.11 33.8 33.9 34.1 Trade, Transportation, \$637.54 \$620.39 \$649.24 \$18.32 \$18.14 \$18.71 34.8 34.2 34.7 Information \$733.08 \$743.66 \$743.06 \$20.65 \$20.60 \$20.47 35.5 36.1 36.3 Manufacturing \$783.58 \$786.05 \$807.58 \$19.30 \$19.90 \$20.24 40.6 39.5 39.9 Financial Activities \$779.63 \$777.11 \$757.12 \$20.79 \$20.89 \$20.63 37.5 37.2 36.7 Professional and Busin \$796.32 \$843.63 \$856.83 \$22.12 \$23.05 \$22.91 36.0 36.6 37.4 Educational and Health \$688.50 \$689.81 \$694.96 \$20.25 \$20.17 \$20.38 34.0 34.2 34.1 Leisure and Hospitalit \$306.31 \$306.77 \$308.74 \$11.22 \$11.32 \$11.52 27.3 27.1 26.8 Other Services \$560.01 \$612.50 \$629.36 \$16.97 \$17.45 \$17.58 33.0 35.1 35.8				-	-	-		-		-	-	-	
Private Srvc Provide       \$632.74       \$640.37       \$651.65       \$18.72       \$18.89       \$19.11       33.8       33.9       34.1         Trade, Transportation,       \$637.54       \$620.39       \$649.24       \$18.32       \$18.14       \$18.71       34.8       34.2       34.7         Information       \$733.08       \$743.66       \$743.06       \$20.65       \$20.60       \$20.47       35.5       36.1       36.3         Manufacturing       \$783.58       \$786.05       \$807.58       \$19.30       \$19.90       \$20.24       40.6       39.5       39.9         Financial Activities       \$779.63       \$777.11       \$757.12       \$20.79       \$20.89       \$20.63       37.5       37.2       36.7         Professional and Busin       \$796.32       \$843.63       \$856.83       \$22.12       \$23.05       \$22.91       36.0       36.6       37.4         Educational and Health       \$688.50       \$689.81       \$694.96       \$20.25       \$20.17       \$20.38       34.0       34.2       34.1         Leisure and Hospitalit       \$306.31       \$306.77       \$308.74       \$11.22       \$11.32       \$11.52       27.3       27.1       26.8         Other Services	Total Priva	to											
Trade, Transportation,         \$637.54         \$620.39         \$649.24         \$18.32         \$18.14         \$18.71         34.8         34.2         34.7           Information         \$733.08         \$743.66         \$743.06         \$20.65         \$20.60         \$20.47         35.5         36.1         36.3           Manufacturing         \$783.58         \$786.05         \$807.58         \$19.30         \$19.90         \$20.24         40.6         39.5         39.9           Financial Activities         \$779.63         \$777.11         \$757.12         \$20.79         \$20.89         \$20.63         37.5         37.2         36.7           Professional and Busin         \$796.32         \$843.63         \$856.83         \$22.12         \$23.05         \$22.91         36.0         36.6         37.4           Educational and Health         \$688.50         \$689.81         \$694.96         \$20.25         \$20.17         \$20.38         34.0         34.2         34.1           Leisure and Hospitalit         \$306.31         \$306.77         \$308.74         \$11.22         \$11.32         \$11.52         27.3         27.1         26.8           Other Services         \$560.01         \$612.50         \$629.36         \$16.97         \$17.45 <td></td>													
Manufacturing       \$783.58       \$786.05       \$807.58       \$19.30       \$19.90       \$20.24       40.6       39.5       39.9         Financial Activities       \$779.63       \$777.11       \$757.12       \$20.79       \$20.89       \$20.63       37.5       37.2       36.7         Professional and Busin       \$796.32       \$843.63       \$856.83       \$22.12       \$23.05       \$22.91       36.0       36.6       37.4         Educational and Health       \$688.50       \$689.81       \$694.96       \$20.25       \$20.17       \$20.38       34.0       34.2       34.1         Leisure and Hospitalit       \$306.31       \$306.77       \$308.74       \$11.22       \$11.32       \$11.52       27.3       27.1       26.8         Other Services       \$560.01       \$612.50       \$629.36       \$16.97       \$17.45       \$17.58       33.0       35.1       35.8													
Financial Activities         \$779.63         \$777.11         \$757.12         \$20.79         \$20.89         \$20.63         37.5         37.2         36.7           Professional and Busin         \$796.32         \$843.63         \$856.83         \$22.12         \$23.05         \$22.91         36.0         36.6         37.4           Educational and Health         \$688.50         \$689.81         \$694.96         \$20.25         \$20.17         \$20.38         34.0         34.2         34.1           Leisure and Hospitalit         \$306.31         \$306.77         \$308.74         \$11.22         \$11.32         \$11.52         27.3         27.1         26.8           Other Services         \$560.01         \$612.50         \$629.36         \$16.97         \$17.45         \$17.58         33.0         35.1         35.8													
Professional and Busin       \$796.32       \$843.63       \$856.83       \$22.12       \$23.05       \$22.91       36.0       36.6       37.4         Educational and Health       \$688.50       \$689.81       \$694.96       \$20.25       \$20.17       \$20.38       34.0       34.2       34.1         Leisure and Hospitalit       \$306.31       \$306.77       \$308.74       \$11.22       \$11.32       \$11.52       27.3       27.1       26.8         Other Services       \$560.01       \$612.50       \$629.36       \$16.97       \$17.45       \$17.58       33.0       35.1       35.8		_											
Educational and Health       \$688.50       \$689.81       \$694.96       \$20.25       \$20.17       \$20.38       34.0       34.2       34.1         Leisure and Hospitalit       \$306.31       \$306.77       \$308.74       \$11.22       \$11.32       \$11.52       27.3       27.1       26.8         Other Services       \$560.01       \$612.50       \$629.36       \$16.97       \$17.45       \$17.58       33.0       35.1       35.8													
Leisure and Hospitalit       \$306.31       \$306.77       \$308.74       \$11.22       \$11.32       \$11.52       27.3       27.1       26.8         Other Services       \$560.01       \$612.50       \$629.36       \$16.97       \$17.45       \$17.58       33.0       35.1       35.8													
	Other Ser	vices	\$560	0.01 \$61	12.50	\$629.36	\$16.97	\$17.45	\$1'	7.58	33.0	35.1	35.8

<sup>\*\*</sup>This data is one month behind

## Chattanooga MSA

Total nonfarm employment decreased by 1,100 jobs from May 2008 to June 2008. There were small increases and decreases across the entire spectrum of the Chattanooga economy as well as a seasonal decline in local government (down 1,200 jobs).

During the past 12 months, nonfarm employment decreased by 700 jobs. During that time, goods-producing jobs decreased by 200, while service-providing jobs declined by 500.



			СГ	VILL	AN LABOI	R FORCE S	SUMMARY	Y				
		June 2007				May 2008				June 2008		
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Athens Micro	24,700	23,430	1,280	5.2	24,930	23,020	1,910	7.6	24,780	22,730	2,050	8.3
Chattanooga City	77,270	73,890	3,380	4.4	76,040	72,000	4,040	5.3	77,180	72,360	4,820	6.2
	1								I			

ESTIMATED NONFARM EMPLOYMENT (in thousands)

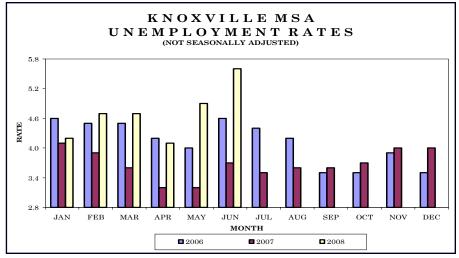
ESTIMATED NO	INFARM EMPLO	YMENI (in tr	iousanas)		
Industry	June 2007	Revised May 2008	Preliminary June 2008	Net June 2007 June 2008	Change May 2008 June 2008
Total Nonfarm	247.0	247.4	246.3	-0.7	-1.1
Total Private	213.4	213.1	213.2	-0.2	0.1
Goods Producing	45.4	45.1	<b>45.2</b>	-0.2	0.1
Mining & Construction	11.1	10.8	10.9	-0.2	0.1
Manufacturing	34.3	34.3	34.3	0.0	0.0
Durable Goods Manufacturing	15.7	15.7	15.6	-0.1	-0.1
Nondurable Goods Manufacturing	18.6	18.6	18.7	0.1	0.1
Service Providing	201.6	202.3	201.1	-0.5	-1.2
Trade, Transportation, & Utilities	56.3	56.8	<b>56.8</b>	0.5	0.0
Wholesale Trade	8.7	8.7	8.7	0.0	0.0
Retail Trade	26.6	27.1	27.1	0.5	0.0
General Merchandise Stores	6.8	7.3	7.3	0.5	0.0
Transportation, Warehousing, & Utilities	21.0	21.0	21.0	0.0	0.0
Information	3.9	3.8	3.8	-0.1	0.0
Financial Activities	18.7	18.6	18.6	-0.1	0.0
Professional & Business Services	25.3	24.7	24.6	-0.7	-0.1
Educational & Health Services	28.5	29.3	29.2	0.7	-0.1
Leisure & Hospitality	24.1	23.8	23.9	-0.2	0.1
Accommodation & Food Services	21.1	21.1	21.1	0.0	0.0
Other Services	11.2	11.0	11.1	-0.1	0.1
Government	33.6	34.3	33.1	-0.5	-1.2
Federal Government	6.5	6.0	6.0	-0.5	0.0
State Government	5.6	5.7	5.7	0.1	0.0
Local Government	21.5	22.6	21.4	-0.1	-1.2



## Knoxville MSA - Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment decreased by 1,200 jobs from May 2008 to June 2008. There were seasonal decreases in local government (down 1,400 jobs), state government (down 700 jobs), administrative/ support/waste management (down 500 jobs), and retail trade (down 200 jobs). This was partially offset by increases in leisure/hospitality (up 300 jobs), which includes an increase of 200 jobs in accommodation/food services; other services and educational/health services (both up 300 jobs); and mining/construction (up 200 jobs).

During the past 12 months, nonfarm employment increased by 1,400 jobs. During that time, goods-producing jobs decreased by 700, while service-providing jobs increased by 2,100.

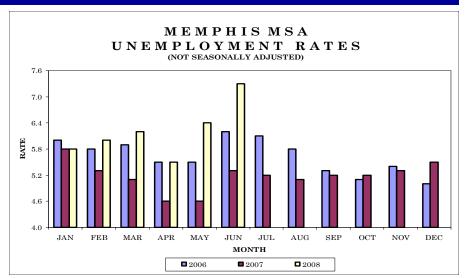


			CI	VILL	AN LABOF	R FORCE S	UMMARY	7				
		June 2007				May 2008				June 2008		
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Harriman Micro	27,200	26,010	1,200	4.4	26,840	25,330	1,510	5.6	27,290	25,540	1,750	6.4
LaFollette Micro	50,540	47,870	2,670	5.3	50,120	46,820	3,300	6.6	50,050	46,310	3,750	7.5
Newport Micro	16,710	15,810	900	5.4	16,740	15,470	1,260	7.5	16,720	15,410	1,310	7.9
Sevierville Micro	17,610	16,770	840	4.8	16,800	15,660	1,140	6.8	17,050	15,720	1,330	7.8
Knoxville City	96,760	91,860	4,900	5.1	96,560	90,050	6,510	6.7	98,240	90,660	7,580	7.7
Maryville City	27,200	26,010	1,200	4.4	26,840	25,330	1,510	5.6	27,290	25,540	1,750	6.4
Oak Ridge City	13,880	13,310	570	4.1	13,750	13,030	720	5.2	13,930	13,120	800	5.8

ESTIMATED NO	NFARM EMPLO	YMENT (in tho	usands)		
Industry	June 2007	Revised May 2008	Preliminary June 2008	Net June 2007 June 2008	Change May 2008 June 2008
Total Nonfarm	336.4	339.0	337.8	1.4	-1.2
Total Private	285.7	285.8	286.7	1.0	0.9
Goods Producing	56.4	55.3	55.7	-0.7	0.4
Mining & Construction	19.2	18.5	18.7	-0.5	0.2
Manufacturing	37.2	36.8	37.0	-0.2	0.2
Durable Goods Manufacturing	28.4	28.0	28.1	-0.3	0.1
Nondurable Goods Manufacturing	8.8	8.8	8.9	0.1	0.1
Service Providing	280.0	283.7	282.1	2.1	-1.6
Trade, Transportation, & Utilities	72.9	73.1	73.0	0.1	-0.1
Wholesale Trade	16.4	16.7	16.8	0.4	0.1
Retail Trade	45.3	45.4	$\boldsymbol{45.2}$	-0.1	-0.2
Food & Beverage Stores	6.9	7.3	7.2	0.3	-0.1
General Merchandise Stores	8.2	8.0	8.0	-0.2	0.0
Transportation, Warehousing, & Utilities	11.2	11.0	11.0	-0.2	0.0
Information	5.7	5.8	5.7	0.0	-0.1
Financial Activities	17.5	17.5	17.5	0.0	0.0
Professional & Business Services	40.3	40.4	40.2	-0.1	-0.2
Administrative, Support, & Waste Management	20.0	20.6	20.1	0.1	-0.5
Educational & Health Services	41.5	42.2	42.5	1.0	0.3
Leisure & Hospitality	36.9	37.0	37.3	0.4	0.3
Accommodation & Food Services	33.0	33.4	33.6	0.6	0.2
Other Services	14.5	14.5	14.8	0.3	0.3
Government	50.7	53.2	51.1	0.4	-2.1
Federal Government	5.2	5.2	5.2	0.0	0.0
State Government	18.4	19.4	18.7	0.3	-0.7
Local Government	27.1	28.6	27.2	0.1	-1.4

Total nonfarm employment decreased by 2,600 jobs from May 2008 to June 2008. There were seasonal declines in local government (down 4,100 jobs) and educational/health services (down 500 jobs), which includes a decrease of 300 jobs in health care/social assistance.

This was partially offset by increases in leisure/ hospitality (up 900 jobs), which includes an increase of 800 jobs in accommodation/food services; other services (up 400 jobs); professional/business services (up 300 jobs), which includes an increase of 200 jobs in both professional/scientific/technical services and administrative/support/waste management; wholesale trade (up 300 jobs); and general merchandise stores (up 200 jobs).

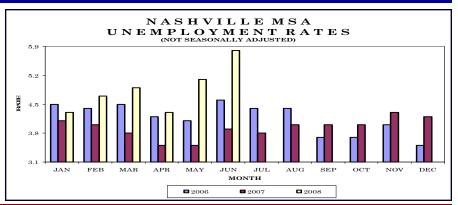


			CI	VILL	AN LABOF	R FORCE S	UMMARY					
	June 2007					May 2008				June 2008		
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Bartlett City	26,460	25,480	980	3.7	26,050	24,810	1,240	4.8	26,400	24,950	1,460	5.5
Collierville City	20,540	19,830	710	3.4	20,200	19,310	890	4.4	20,480	19,420	1,060	5.2
GermantownCity	20,320	19,640	670	3.3	19,960	19,120	840	4.2	20,260	19,230	1,030	5.1
Memphis City	317,470	298,570	18,910	6.0	312,610	290,680	21,930	7.0	318,860	292,290	26,570	8.3

ESTIMATED NONFARM EMPLOYMENT (in thousands)											
		Revised	Preliminary		Change						
Industry	June	May	June	June 2007	May 2008						
	2007	2008	2008	June 2008	June 2008						
Total Nonfarm	641.3	641.1	638.5	-2.8	-2.6						
Total Private	557.6	551.6	553.1	-4.5	1.5						
Goods Producing	80.7	78.0	78.3	-2.4	0.3						
Mining & Construction	27.3	25.7	25.8	-1.5	0.1						
Manufacturing	53.4	52.3	52.5	-0.9	0.2						
Durable Goods Manufacturing	27.3	26.5	26.6	-0.7	0.1						
Nondurable Goods Manufacturing	26.1	25.8	<b>25.9</b>	-0.2	0.1						
Service Providing	560.6	563.1	560.2	-0.4	-2.9						
Trade, Transportation, & Utilities	175.9	173.9	174.0	-1.9	0.1						
Wholesale Trade	37.7	36.7	37.0	-0.7	0.3						
Retail Trade	73.1	71.8	71.7	-1.4	-0.1						
Food & Beverage Stores	10.3	10.3	10.3	0.0	0.0						
General Merchandise Stores	14.1	13.5	13.7	-0.4	0.2						
Transportation, Warehousing, & Utilities	65.1	65.4	65.3	0.2	-0.1						
Information	7.4	7.2	7.1	-0.3	-0.1						
Financial Activities	33.5	32.9	33.0	-0.5	0.1						
Professional & Business Services	82.8	82.6	82.9	0.1	0.3						
Professional, Scientific, & Technical Services	19.3	19.4	19.6	0.3	0.2						
Management of Companies & Enterprises	5.5	5.8	5.7	0.2	-0.1						
Administrative, Support, & Waste Management	58.0	57.4	57.6	-0.4	0.2						
Educational & Health Services	77.3	78.0	77.5	0.2	-0.5						
Health Care & Social Assistance	67.3	69.1	68.8	1.5	-0.3						
Leisure & Hospitality	75.0	73.9	74.8	-0.2	0.9						
Accommodation & Food Services	66.8	66.0	66.8	0.0	0.8						
Other Services	25.0	25.1	25.5	0.5	0.4						
Government	83.7	89.5	85.4	1.7	-4.1						
Federal Government	14.4	14.6	14.6	0.2	0.0						
State Government	14.8	15.3	15.3	0.5	0.0						
Local Government	54.5	59.6	55.5	1.0	-4.1						

Total nonfarm employment decreased by 600 jobs from May 2008 to June 2008. There were seasonal decreases in local government (down 6,000 jobs), educational services (down 500 jobs), and general merchandise stores (down 200 jobs).

This was partially offset by increases in professional/business services (up 2,400 jobs), which includes an increase of 1,500 jobs in professional/scientific/technical services and an increase of 800 jobs in administrative/support/waste management; arts/entertainment/recreation (up 800 jobs); state government (up 700 jobs); accommodation/food services (up 600 jobs), which includes increases of 400 jobs in food services/drinking places and 200 jobs in accommodation; mining/construction (up 600 jobs); and health care/social assistance (up 500 jobs).



#### CIVILIAN LABOR FORCE SUMMARY

	June 2007				May 2008			June 2008				
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Columbia Micro	36,710	33,350	3,360	9.2	37,600	34,850	2,750	7.3	37,800	34,770	3,020	8.0
Brentwood City	17,460	16,900	560	3.2	17,330	16,600	730	4.2	17,590	16,750	840	4.8
Columbia City	15,140	13,850	1,290	8.5	15,600	14,470	1,130	7.3	15,710	14,440	1,270	8.1
Franklin City	32,410	30,920	1,500	4.6	31,860	30,360	1,500	4.7	32,430	30,640	1,790	5.5
Gallatin City	13,510	12,780	730	5.4	13,570	12,550	1,020	7.5	13,850	12,670	1,180	8.5
Hendersonville	26,380	25,440	940	3.6	26,240	24,980	1,260	4.8	26,620	25,210	1,410	5.3
LaVergne City	14,120	13,280	840	5.9	13,880	12,800	1,070	7.7	13,980	12,790	1,190	8.5
Murfreesboro City	52,480	50,030	2,450	4.7	52,610	49,130	3,480	6.6	53,610	49,580	4,030	7.5
Nashville City	318,370	306,200	12,170	3.8	316,520	300,690	15,830	5.0	321,680	303,490	18,190	5.7
Smyrna	19,980	19,210	770	3.9	20,040	18,870	1,170	5.9	20,400	19,040	1,360	6.7

ESTIMATED NONFARM EMPLOYMENT (in thousands)							
		Revised	Preliminary	Net Change			
Industry	June	May	June	June 2007	May 2008		
,	2007	,	2009	I 2000	•		
	2007	2008	2008	June 2008	June 2008		
Total Nonfarm	759.7	766.6	766.0	6.3	-0.6		
Total Private	667.2	667.5	$\boldsymbol{672.2}$	5.0	4.7		
Goods Producing	122.7	118.2	118.8	-3.9	0.6		
Mining & Construction	42.9	43.5	44.1	1.2	0.6		
Manufacturing	79.8	74.7	74.7	-5.1	0.0		
Durable Goods Manufacturing	54.7	50.4	50.3	-4.4	-0.1		
Nondurable Goods Manufacturing	25.1	24.3	24.4	-0.7	0.1		
Service Providing	637.0	648.4	647.2	10.2	-1.2		
Trade, Transportation, & Utilities	153.9	156.8	156.9	3.0	0.1		
Wholesale Trade	36.8	37.5	37.6	0.8	0.1		
Retail Trade	86.7	89.5	89.4	2.7	-0.1		
Food & Beverage Stores	13.1	13.4	13.5	0.4	0.1		
General Merchandise Stores	17.2	17.6	17.4	0.2	-0.2		
Transportation, Warehousing, & Utilities	30.4	29.8	29.9	-0.5	0.1		
Information	19.4	19.9	19.9	0.5	0.0		
Financial Activities	46.9	46.5	46.6	-0.3	0.1		
Finance & Insurance	35.6	35.4	35.4	-0.2	0.0		
Real Estate, Rental, & Leasing	11.3	11.1	11.2	-0.1	0.1		
Professional & Business Services	102.3	101.1	103.5	1.2	2.4		
Professional, Scientific, & Technical Services	38.2	37.2	38.7	0.5	1.5		
Management of Companies & Enterprises	9.2	9.5	9.6	0.4	0.1		
Administrative, Support, & Waste Management	54.9	54.4	55.2	0.3	0.8		
Educational & Health Services	107.6	110.9	110.9	3.3	0.0		
Educational Services	23.8	24.0	23.5	-0.3	-0.5		
Health Care & Social Assistance	83.8	86.9	87.4	3.6	0.5		
Leisure & Hospitality	83.7	83.5	84.9	1.2	1.4		
Arts, Entertainment, & Recreation	11.4	10.2	11.0	-0.4	0.8		
Accommodation & Food Services	72.3	73.3	73.9	1.6	0.6		
Accommodation	13.1	13.0	13.2	0.1	0.0		
Food Services & Drinking Places	59.2	60.3	60.7	1.5	0.4		
Other Services	30.7	30.6	30.7	0.0	0.4		
Government	92.5	99.1	93.8	1.3	-5.3		
Federal Government	11.6	11.4	11.4	-0.2	0.0		
State Government	28.3	27.9	28.6	0.3	0.7		
Local Government	52.6	59.8	53.8	1.2	-6 O		



	Clarksville, TN-KY MSA		***Clevela	nd, TN MSA	Jackson, TN MSA		
	May 2007	June 2008	May 2007	June 2008	May 2007	June 2008	
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.	
Total Nonfarm	85,800	84,400	41,500	40,500	63,000	62,900	
Total Private	67,300	67,200	35,900	35,800	50,200	50,200	
Goods Producing	16,200	16,300	10,200	10,300	14,100	14,100	
Mining & Construction	3,300	3,300	1,700	1,800	3,500	3,500	
Manufacturing	12,900	13,000	8,500	8,500	10,600	10,600	
Durable Goods Manufacturing	8,500	8,500	4,500	4,500	6,600	6,600	
Nondurable Goods Manufacturing	4,400	4,500	4,000	4,000	4,000	4,000	
Service Providing	69,600	68,100	31,300	30,200	48,900	48,800	
Trade, Transportation, & Utilities	16,500	16,500	8,000	8,000	13,200	13,200	
Wholesale Trade	2,000	2,000	1,800	1,800	2,800	2,800	
Retail Trade	11,900	11,900	5,000	5,000	7,900	7,900	
General Merchandise Stores	3,200	3,200	NA	NA	2,500	2,500	
Transportation, Warehousing, & Utilities	2,600	2,600	1,200	1,200	NA	NA	
Information	1,100	1,100	300	300	700	700	
Financial Activities	2,700	2,700	1,600	1,600	1,700	1,700	
Professional & Business Services	8,300	8,100	3,200	3,000	4,400	4,400	
Educational & Health Services	9,900	9,800	5,800	5,700	8,600	8,500	
Leisure & Hospitality	9,300	9,400	4,300	4,500	5,200	5,300	
Other Services	3,300	3,300	2,500	2,400	2,300	2,300	
Government	18,500	17,200	5,600	4,700	12,800	12,700	
Federal Government	5,700	5,500	300	300	500	500	
State Government	3,200	3,100	600	600	2,000	1,900	
Local Government	9,600	8,600	4,700	3,800	10,300	10,300	

Total Nonfarm
Total Private
Goods Producing
Mining & Construction
Manufacturing
Durable Goods Manufacturing
Nondurable Goods Manufacturing
Service Providing
Trade, Transportation, & Utilities
Wholesale Trade
Retail Trade
General Merchandise Stores
Transportation, Warehousing, & Utilities
Transportation, Warehousing, & Utilities Information
Information
Information Financial Activities
Information Financial Activities Professional & Business Services
Information Financial Activities Professional & Business Services Educational & Health Services
Information Financial Activities Professional & Business Services Educational & Health Services Leisure & Hospitality
Information Financial Activities Professional & Business Services Educational & Health Services Leisure & Hospitality Other Services
Information Financial Activities Professional & Business Services Educational & Health Services Leisure & Hospitality Other Services Government

Johnson Ci	ty, TN MSA	Kingsport/Bristo	ol, TN-VA MSA	***Morristown, TN MSA		
May 2007	June 2008	May 2007	June 2008	May 2007	June 2008	
Revised	Prelim.	Revised	Prelim.	Revised	Prelim.	
81,600	79,200	122,900	121,400	50,600	49,500	
66,200	66,000	106,500	107,100	43,400	43,300	
13,500	13,500	32,500	32,600	16,700	16,800	
3,800	3,800	8,600	8,700	2,700	2,700	
9,700	9,700	23,900	23,900	14,000	14,100	
NA	NA	11,000	11,000	9,200	9,400	
NA	NA	12,900	12,900	NA	NA	
68,100	65,700	90,400	88,800	33,900	32,700	
14,100	14,100	24,400	24,500	26,700	26,500	
2,600	2,600	5,300	5,300	11,000	11,000	
10,200	10,200	14,700	14,800	2,300	2,300	
NA	NA	NA	NA	NA	NA	
1,300	1,300	4,400	4,400	2,800	2800	
2,500	2,500	2,500	2,500	800	800	
5,000	5,000	4,200	4,200	1,200	1,200	
7,100	7,000	8,300	8,300	3,200	3,100	
12,900	12,800	18,100	18,400	5,400	5,400	
8,500	8,500	12,200	12,300	3,500	3,400	
2,600	2,600	4,300	4,300	1,600	1,600	
15,400	13,200	16,400	14,300	7,200	6,200	
2,300	2,300	1,200	1,100	400	400	
5,000	4,900	2,300	2,300	1,500	1,300	
8,100	6,000	12,900	10,900	5,300	4,500	

<sup>\*\*\*</sup> These metro areas are no longer supported by BLS. The Department of Labor and Workforce Development is funding and collecting data for these areas.

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. Cleveland MSA is Bradley & Polk counties. Jackson MSA is Chester & Madison counties. Johnson City MSA is Carter, Unicoi, & Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. Morristown MSA is Grainger, Hamblen, & Jefferson counties.

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## U.S. Consumer Price Index June 2008

		Percent	Change
Group	Index	Yearly	Monthly
U.S. City Average			
All Items (1982-84=100) / All Urban Consumers	218.815	5.0	1.0
All Items (1982-84=100) / Wage Earners & Clerical Workers	215.223	5.6	1.1
South			
All Items (1982-84=100) / All Urban Consumers	212.324	5.3	1.1
All Items (1982-84=100) / Wage Earners & Clerical Workers	210.469	<b>5.8</b>	1.2

