# The Labor Market 

 ReportThe Tennessee Department of Labor and Workforce Development

| Phil Bredesen, Governor |  |
| :---: | :---: |
| James G. Neeley Commissioner |  |
| July 2009 Data |  |
| Special Points of Interest: |  |
| - Health Coverage for Uninsured Tennesseans by County in 2006 |  |
| - Tennessee Historical Civilian Labor Force Series, 1979 to Present <br> - County Unemployment Rates |  |
|  |  |
| - Civilian Labor Force Summary |  |
| - State Unemployment Insurance Activities |  |
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## Health Coverage for Uninsured Tennesseans in 2006

The Census Bureau has partnered with the Centers for Disease Control and Prevention to create estimates of the percentage of the population covered by health insurance for every county in the nation. The Small Area Health Insurance Estimates (SAHIE) are model-based with inputs from the Annual Social and Economic Supplement to the Current Population Survey. Also included in this model are population estimates, decennial census, County Business Patterns, administrative record sources such as income tax return data, Medicaid and Children's Health Insurance Program (CHIP) participation data, and SNAP (Supplemental Nutrition Assistance Program, formerly the Food Stamp Program) participation data. There are models to estimate coverage for all persons under 65 years of age as well as models to look at coverage for various income
groups. Persons over 65 years of age are not included in this model as they are fully covered by Medicare.

## Tennessee Data

Viewed in light of the nation as a whole, Tennessee is positioned fairly close to the middle for health insurance coverage. There are over 800,000 uninsured persons in the state (15.9 percent) out of an under 65 population of 5.3 million. Individual counties in Tennessee exhibit uninsured populations as high as 22 percent. The highest counties were Crockett (22 percent), Pickett (21.8 percent), Bedford (21.1 percent), and Fentress (20.1 percent). However drastic that may seem, there are some counties in Texas, for example, with uninsured rates double that. There were 19 Tennessee counties that had a margin of error over 3 percent. It is worth noting that three of the four counties in Tennessee with the highest rates of uninsured population
also have the highest margins of errorraising the possibility that the rates are not as extreme as they first appear. Of the many potential reasons for the variability of the estimates, a large group of migrant workers is certainly conceivable.

The counties with the lowest percentage of uninsured population include Lauderdale (11.5 percent), Campbell (12.7 percent), and Claiborne and Dyer (both at 12.8 percent).

The four largest counties (Shelby, Davidson, Knox, and Hamilton) have almost 40 percent of all the uninsured persons in the state.

Additional data on the coverage of various subgroups of the population, most notably those persons in or near poverty, are available on the Census Bureau's SAHIE Web site: http:// www.census.gov/did/ www/sahie/index.html.

## Health Coverage in 2006 for Uninsured Tennesseans under 65 Years

| County | Amt. Uninsured |  | Number inAll IncomeLevels(under 65) | Percentage |  | County | Amt. Uninsured |  | Number in All Income Levels (under 65) | Percentage |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Margin of Error (+ or -) |  | All <br> Income Levels | $\begin{gathered} \text { Margin } \\ \text { of Error } \\ \text { (+ or -) } \end{gathered}$ |  | Total | $\left.\begin{array}{\|c} \text { Margin } \\ \text { of Error } \\ \text { (+ or -) } \end{array} \right\rvert\,$ |  | All <br> Income Levels | $\begin{gathered} \text { Margin } \\ \text { of Error } \\ \text { (+ or -) } \end{gathered}$ |
| Tennessee | 842,331 | 42,585 | 5,312,855 | 15.9 \% | 0.8 \% | Lake | 582 | 106 | 4,149 | 14.0 \% | 2.5 \% |
| Anderson | 8,185 | 1,421 | 61,615 | 13.3 | 2.3 | Lauderdale | 2,401 | 457 | 20,904 | 11.5 | 2.2 |
| Bedford | 8,284 | 1,301 | 39,212 | 21.1 | 3.3 | Lawrence | 5,329 | 944 | 34,738 | 15.3 | 2.7 |
| Benton | 2,083 | 368 | 13,127 | 15.9 | 2.8 | Lewis | 1,476 | 263 | 9,913 | 14.9 | 2.7 |
| Bledsoe | 1,940 | 331 | 10,392 | 18.7 | 3.2 | Lincoln | 4,280 | 741 | 27,613 | 15.5 | 2.7 |
| Blount | 13,893 | 2,234 | 101,854 | 13.6 | 2.2 | Loudon | 5,775 | 937 | 36,690 | 15.7 | 2.6 |
| Bradley | 13,360 | 2,249 | 81,932 | 16.3 \% | 2.7 \% | McMinn | 6,660 | 1,166 | 44,288 | 15.0 \% | 2.6 \% |
| Campbell | 4,322 | 808 | 34,076 | 12.7 | 2.4 | McNairy | 2,984 | 520 | 21,310 | 14.0 | 2.4 |
| Cannon | 2,108 | 348 | 11,508 | 18.3 | 3.0 | Macon | 3,205 | 570 | 18,988 | 16.9 | 3.0 |
| Carroll | 3,813 | 591 | 23,557 | 16.2 | 2.5 | Madison | 12,474 | 2,083 | 82,802 | 15.1 | 2.5 |
| Carter | 7,061 | 1,280 | 47,892 | 14.7 | 2.7 | Marion | 3,343 | 593 | 24,169 | 13.8 | 2.5 |
| Cheatham | 4,702 | 789 | 35,333 | 13.3 | 2.2 | Marshall | 3,813 | 668 | 25,733 | 14.8 | 2.6 |
| Chester | 2,037 | 360 | 13,177 | 15.5 \% | 2.7 \% | Maury | 10,481 | 1,791 | 70,331 | 14.9 \% | 2.5 \% |
| Claiborne | 3,434 | 640 | 26,734 | 12.8 | 2.4 | Meigs | 1,636 | 288 | 10,221 | 16.0 | 2.8 |
| Clay | 1,257 | 215 | 6,684 | 18.8 | 3.2 | Monroe | 5,994 | 1,062 | 38,295 | 15.7 | 2.8 |
| Cocke | 4,223 | 717 | 30,105 | 14.0 | 2.4 | Montgomery | 21,249 | 2,944 | 139,580 | 15.2 | 2.1 |
| Coffee | 7,025 | 1,181 | 43,736 | 16.1 | 2.7 | Moore | 947 | 151 | 5,122 | 18.5 | 2.9 |
| Crockett | 2,672 | 403 | 12,158 | 22.0 | 3.3 | Morgan | 2,515 | 443 | 16,254 | 15.5 | 2.7 |
| Cumberlan | 7,404 | 1,095 | 40,683 | 18.2 \% | 2.7 \% | Obion | 3,833 | 675 | 26,570 | 14.4 \% | 2.5 \% |
| Davidson | 97,262 | 10,059 | 536,139 | 18.1 | 1.9 | Overton | 2,697 | 456 | 17,678 | 15.3 | 2.6 |
| Decatur | 1,781 | 291 | 9,320 | 19.1 | 3.1 | Perry | 1,078 | 193 | 6,401 | 16.8 | 3.0 |
| DeKalb | 2,719 | 463 | 15,873 | 17.1 | 2.9 | Pickett | 836 | 138 | 3,843 | 21.8 | 3.6 |
| Dickson | 5,881 | 1,041 | 41,643 | 14.1 | 2.5 | Polk | 2,365 | 403 | 13,285 | 17.8 | 3.0 |
| Dyer | 4,163 | 772 | 32,496 | 12.8 | 2.4 | Putnam | 11,190 | 1,603 | 58,503 | 19.1 | 2.7 |
| Fayette | 6,195 | 1,000 | 32,644 | 19.0 \% | 3.1 \% | Rhea | 3,489 | 640 | 25,487 | 13.7 \% | 2.5 \% |
| Fentress | 3,001 | 418 | 14,939 | 20.1 | 2.8 | Roane | 6,420 | 1,106 | 44,557 | 14.4 | 2.5 |
| Franklin | 5,339 | 822 | 33,496 | 15.9 | 2.5 | Robertson | 9,464 | 1,456 | 56,779 | 16.7 | 2.6 |
| Gibson | 6,691 | 973 | 40,387 | 16.6 | 2.4 | Rutherford | 32,403 | 4,562 | 220,052 | 14.7 | 2.1 |
| Giles | 3,569 | 637 | 24,536 | 14.5 | 2.6 | Scott | 2,617 | 481 | 19,317 | 13.5 | 2.5 |
| Grainger | 3,454 | 592 | 19,534 | 17.7 | 3.0 | Sequatchie | 2,036 | 349 | 11,640 | 17.5 | 3.0 |
| Greene | 8,575 | 1,342 | 54,715 | 15.7 \% | 2.5 \% | Sevier | 13,266 | 2,016 | 71,834 | 18.5 \% | 2.8 \% |
| Grundy | 2,110 | 360 | 12,150 | 17.4 | 3.0 | Shelby | 131,599 | 12,528 | 814,029 | 16.2 | 1.5 |
| Hamblen | 9,845 | 1,365 | 53,070 | 18.6 | 2.6 | Smith | 2,405 | 417 | 16,567 | 14.5 | 2.5 |
| Hamilton | 44,487 | 5,668 | 279,779 | 15.9 | 2.0 | Stewart | 2,132 | 322 | 11,278 | 18.9 | 2.9 |
| Hancock | 805 | 154 | 5,602 | 14.4 | 2.8 | Sullivan | 19,160 | 2,866 | 127,069 | 15.1 | 2.3 |
| Hardeman | 2,800 | 509 | 20,748 | 13.5 | 2.5 | Sumner | 18,491 | 2,856 | 135,703 | 13.6 | 2.1 |
| Hardin | 3,198 | 568 | 21,691 | 14.7 \% | 2.6 \% | Tipton | 7,853 | 1,315 | 51,280 | 15.3 \% | 2.6 \% |
| Hawkins | 6,542 | 1,187 | 48,710 | 13.4 | 2.4 | Trousdale | 1,196 | 203 | 6,671 | 17.9 | 3.0 |
| Haywood | 2,280 | 418 | 16,597 | 13.7 | 2.5 | Unicoi | 2,086 | 350 | 14,447 | 14.4 | 2.4 |
| Henderson | 3,301 | 589 | 23,042 | 14.3 | 2.6 | Union | 2,640 | 468 | 16,664 | 15.8 | 2.8 |
| Henry | 4,124 | 716 | 25,712 | 16.0 | 2.8 | Van Buren | 755 | 137 | 4,682 | 16.1 | 2.9 |
| Hickman | 3,475 | 600 | 19,641 | 17.7 | 3.1 | Warren | 6,542 | 1,065 | 34,074 | 19.2 | 3.1 |
| Houston | 1,314 | 192 | 6,712 | 19.6 \% | 2.9 \% | Washington | 15,569 | 2,381 | 97,808 | 15.9 \% | 2.4 \% |
| Humphreys | 2,377 | 409 | 15,344 | 15.5 | 2.7 | Wayne | 2,162 | 375 | 12,232 | 17.7 | 3.1 |
| Jackson | 1,777 | 302 | 9,175 | 19.4 | 3.3 | Weakley | 4,941 | 795 | 27,040 | 18.3 | 2.9 |
| Jefferson | 6,707 | 1,148 | 42,151 | 15.9 | 2.7 | White | 3,294 | 557 | 21,002 | 15.7 | 2.7 |
| Johnson | 2,067 | 390 | 13,634 | 15.2 | 2.9 | Williamson | 20,408 | 3,056 | 152,827 | 13.4 | 2.0 |
| Knox | 57,219 | 7,399 | 363,900 | 15.7 | 2.0 | Wilson | 13,401 | 2,096 | 95,282 | 14.1 | 2.2 |

[^0]| NUMBERS ${ }^{\text {N THOUS }}$ |  |  |  |  | IONTHLY D | NOT SEASO | Y ADJUS |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Civilian Labor Force |  |  |  |  |  |  |  |  |
| Year and Month | Total | Employed |  |  |  |  | Unemployed |  |
|  |  | Employment | Nonfarm Employment |  |  |  | Number | Rate <br> (\%) |
|  |  |  | Total | **Manufacturing | **Trade | **Services |  |  |
| 1979 | 2,040.5 | 1,918.5 | 1,777.3 | 524.7 | 388.7 | 285.4 | 122.0 | 6.0 \% |
| 1980 | 2,071.6 | 1,920.1 | 1,746.6 | 502.1 | 379.7 | 291.0 | 151.5 | 7.3 |
| 1981 | 2,123.1 | 1,927.6 | 1,775.4 | 506.9 | 379.9 | 304.4 | 195.5 | 9.2 |
| 1982 | 2,141.2 | 1,891.5 | 1,703.0 | 466.7 | 380.5 | 313.1 | 249.7 | 11.7 |
| 1983 | 2,188.2 | 1,932.4 | 1,719.0 | 468.6 | 389.9 | 323.4 | 255.8 | 11.7 |
| 1984 | 2,233.5 | 2,026.4 | 1,812.0 | 497.1 | 413.3 | 344.3 | 207.1 | 9.3 |
| 1985 | 2,255.7 | 2,070.0 | 1,867.8 | 492.4 | 435.3 | 360.2 | 185.7 | 8.2 |
| 1986 | 2,291.3 | 2,110.7 | 1,929.8 | 490.5 | 452.1 | 384.7 | 180.6 | 7.9 |
| 1987 | 2,324.1 | 2,166.5 | 2,011.6 | 497.4 | 477.2 | 408.9 | 157.6 | 6.8 |
| 1988 | 2,333.6 | 2,197.2 | 2,092.1 | 511.9 | 495.6 | 440.3 | 136.4 | 5.8 |
| 1989 | 2,364.9 | 2,241.3 | 2,167.2 | 524.5 | 508.4 | 467.2 | 123.6 | 5.2 |
| 1990 | 2,401.1 | 2,269.0 | 2,193.2 | 493.4 | 379.1 | 611.0 | 132.1 | 5.5 |
| 1991 | 2,425.4 | 2,266.0 | 2,183.6 | 480.3 | 373.0 | 626.7 | 159.4 | 6.6 |
| 1992 | 2,479.5 | 2,316.7 | 2,245.0 | 492.8 | 374.1 | 664.8 | 162.8 | 6.6 |
| 1993 | 2,543.3 | 2,391.6 | 2,328.5 | 502.8 | 382.5 | 709.8 | 151.7 | 6.0 |
| 1994 | 2,645.7 | 2,511.1 | 2,423.0 | 513.8 | 398.4 | 751.4 | 134.6 | 5.1 |
| 1995 | 2,718.0 | 2,574.0 | 2,498.9 | 518.0 | 412.6 | 795.0 | 144.0 | 5.3 |
| 1996 | 2,758.4 | 2,611.0 | 2,533.3 | 501.5 | 420.9 | 814.3 | 147.4 | 5.3 |
| 1997 | 2,788.3 | 2,640.0 | 2,584.0 | 498.0 | 430.5 | 849.7 | 148.3 | 5.3 |
| 1998 | 2,811.7 | 2,685.2 | 2,638.4 | 498.6 | 437.1 | 875.7 | 126.5 | 4.5 |
| 1999 | 2,838.7 | 2,722.1 | 2,685.3 | 494.7 | 443.6 | 900.8 | 116.6 | 4.1 |
| 2000 | 2,871.5 | 2,756.5 | 2,728.9 | 488.1 | 447.5 | 930.9 | 115.0 | 4.0 |
| 2001 | 2,863.5 | 2,728.5 | 2,688.3 | 454.2 | 446.6 | 921.5 | 135.0 | 4.7 |
| 2002 | 2,867.1 | 2,715.0 | 2,664.4 | 428.5 | 438.7 | 938.0 | 152.1 | 5.3 |
| 2003 | 2,896.1 | 2,731.4 | 2,667.5 | 414.1 | 440.8 | 950.3 | 164.8 | 5.7 |
| 2004 | 2,906.9 | 2,748.6 | 2,706.1 | 411.8 | 447.5 | 978.7 | 158.3 | 5.4 |
| 2005 | 2,938.9 | 2,775.6 | 2,743.1 | 408.8 | 454.6 | 1,005.6 | 163.3 | 5.6 |
| 2006 | 3,008.3 | 2,854.0 | 2,783.1 | 400.1 | 460.6 | 1,030.4 | 154.4 | 5.1 |
| 2007 | 3,013.4 | 2,867.6 | 2,797.4 | 380.0 | 463.5 | 1,052.8 | 145.8 | 4.8 |
| 2008 | 3,041.3 | 2,846.1 | 2,776.2 | 361.8 | 458.4 | 1,058.4 | 195.2 | 6.4 |
| 2009 |  |  |  |  |  |  |  |  |
| January | 3,005.3 | 2,728.6 | 2,669.0 | 333.6 | 440.8 | 1,029.0 | 276.7 | 9.2 \% |
| February | 3,023.6 | 2,736.5 | 2,662.6 | 331.9 | 436.1 | 1,028.4 | 287.2 | 9.5 |
| March | 3,017.5 | 2,718.3 | 2,668.6 | 325.7 | 439.6 | 1,036.8 | 299.3 | 9.9 |
| April | 3,013.5 | 2,721.6 | 2,670.9 | 326.1 | 438.9 | 1,040.7 | 291.9 | 9.7 |
| May | 3,024.3 | 2,712.8 | 2,673.2 | 319.9 | 439.3 | 1,048.5 | 311.4 | 10.3 |
| June (r) | 3,075.1 | 2,735.0 | 2,654.5 | 316.8 | 438.0 | 1,052.9 | 340.1 | 11.1 |
| July (p) | 3,064.9 | 2,734.7 | 2,649.7 | 320.8 | 438.0 | 1,048.5 | 330.2 | 10.8 |
| August |  |  |  |  |  |  |  |  |
| September |  |  |  |  |  |  |  |  |
| October |  |  |  |  |  |  |  |  |
| November |  |  |  |  |  |  |  |  |
| December |  |  |  |  |  |  |  |  |
| (r)=revised |  |  | **These industries not comparable to industry employment data before |  |  |  |  |  |
| (p)=preliminary |  |  | 1990 because of changes to NAICS coding system. |  |  |  |  |  |
| Trade $=$ Wholesale and Retail Trade |  |  | Services $=$ Professional/Business Services, Educational/Health Services, |  |  |  |  |  |


|  | Jul | Jul |  | Jul | Jul |
| :---: | :---: | :---: | :---: | :---: | :---: |
| County | 2008 | 2009 | County | 2008 | 2009 |
| Anderson | 5.7 | 10.1 | Lauderdale | 14.6 | 19.5 |
| Bedford | 6.9 | 12.4 | Lawrence | 10.1 | 15.9 |
| Benton | 8.8 | 13.4 | Lewis | 10.3 | 17.7 |
| Bledsoe | 9.0 | 14.1 | Lincoln | 4.7 | 6.9 |
| Blount | 6.3 | 10.2 | Loudon | 6.2 | 10.6 |
| Bradley | 6.9 | 9.8 | Macon | 8.7 | 12.1 |
| Campbell | 7.4 | 13.5 | Madison | 6.7 | 10.6 |
| Cannon | 7.5 | 13.7 | Marion | 7.7 | 12.2 |
| Carroll | 9.1 | 16.2 | Marshall | 8.7 | 19.2 |
| Carter | 6.6 | 10.2 | Maury | 7.7 | 16.5 |
| Cheatham | 5.3 | 9.2 | McMinn | 9.2 | 14.0 |
| Chester | 6.5 | 11.8 | McNairy | 8.3 | 12.9 |
| Claiborne | 8.1 | 13.6 | Meigs | 9.0 | 14.2 |
| Clay | 10.4 | 13.9 | Monroe | 11.9 | 18.5 |
| Cocke | 8.1 | 12.7 | Montgomery | 7.1 | 9.4 |
| Coffee | 6.0 | 10.6 | Moore | 5.6 | 9.5 |
| Crockett | 8.8 | 12.5 | Morgan | 7.8 | 12.6 |
| Cumberland | 7.6 | 12.1 | Obion | 7.6 | 11.9 |
| Davidson | 5.4 | 9.2 | Overton | 9.8 | 14.5 |
| Decatur | 8.2 | 12.9 | Perry | 18.9 | 19.3 |
| DeKalb | 6.1 | 10.7 | Pickett | 10.8 | 14.2 |
| Dickson | 7.1 | 10.9 | Polk | 8.1 | 12.0 |
| Dyer | 7.2 | 15.6 | Putnam | 6.8 | 9.9 |
| Fayette | 7.1 | 10.6 | Rhea | 8.4 | 13.6 |
| Fentress | 8.9 | 13.4 | Roane | 6.2 | 9.5 |
| Franklin | 6.8 | 11.0 | Robertson | 6.8 | 10.3 |
| Gibson | 10.0 | 15.0 | Rutherford | 5.7 | 10.2 |
| Giles | 8.3 | 15.3 | Scott | 11.8 | 19.6 |
| Grainger | 9.6 | 13.6 | Sequatchie | 8.2 | 11.9 |
| Greene | 9.4 | 17.4 | Sevier | 5.8 | 9.1 |
| Grundy | 8.6 | 14.9 | Shelby | 7.1 | 10.4 |
| Hamblen | 8.4 | 13.0 | Smith | 7.8 | 12.6 |
| Hamilton | 5.9 | 9.1 | Stewart | 8.9 | 11.1 |
| Hancock | 9.2 | 14.9 | Sullivan | 5.8 | 9.4 |
| Hardeman | 8.2 | 12.0 | Sumner | 5.8 | 9.9 |
| Hardin | 7.3 | 11.4 | Tipton | 7.7 | 12.4 |
| Hawkins | 8.0 | 11.8 | Trousdale | 8.0 | 11.7 |
| Haywood | 14.4 | 16.4 | Unicoi | 6.7 | 11.5 |
| Henderson | 10.7 | 17.7 | Union | 6.9 | 11.2 |
| Henry | 8.7 | 13.4 | Van Buren | 7.9 | 15.8 |
| Hickman | 8.5 | 13.2 | Warren | 8.0 | 13.5 |
| Houston | 8.7 | 11.9 | Washington | 5.8 | 9.2 |
| Humphreys | 8.7 | 12.6 | Wayne | 10.4 | 13.1 |
| Jackson | 8.8 | 15.2 | Weakley | 11.2 | 15.2 |
| Jefferson | 7.5 | 11.9 | White | 7.9 | 14.9 |
| Johnson | 8.2 | 12.6 | Williamson | 4.5 | 8.4 |
| Knox | 5.3 | 8.3 | Wilson | 5.9 | 9.2 |
| Lake | 7.5 | 10.9 | *Data Not Seasonally Adjusted |  |  |

Unemployment Rates 1979-2008



BENEFIT PROGRAMS

| STATE BENEFIT PROGRAM |  |  |  | FEDERAL BENEFIT PROGRAMS |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| CLAIMS | July 2008 | June 2009 | July 2009 | FORMER FEDERAL EMPLOYEES | July 2008 | June 2009 | July 2009 |
| Initial Claims | 42,664 | 52,837 | 54,377 | Benefits Paid | \$234,220 | \$477,869 | \$427,789 |
| Continued Weeks Claimed | 225,570 | 501,777 | 434,945 | Benefit Weeks Claimed | 884 | 1,874 | 1,594 |
| Nonmonetary Determinations | 7,220 | 9,835 | 9,467 | Initial Claims | 87 | 93 | 105 |
| Appeals Decisions | 2,059 | 2,244 | 2,430 | Continued Weeks Claimed | 886 | 1,883 | 1,649 |
| Lower Authority | 1,673 | 1,976 | 2,188 | Appeals Decisions | 9 | 10 | 10 |
| Higher Authority | 386 | 268 | 242 |  |  |  |  |
| BENEFITS |  |  |  | FORMER MILITARY PERSONNEL |  |  |  |
| Amount Paid | \$42,659,985 | \$110,669,892 | \$89,118,262 | Benefits Paid | \$321,032 | \$495,036 | \$474,061 |
| Benefit Weeks Paid | 229,606 | 508,563 | 424,549 | Benefit Weeks Claimed | 1,110 | 1,651 | 1,594 |
| Average Weekly Benefit Amount | \$217 | \$229 | \$226 | Initial Claims | 169 | 148 | 138 |
| First Payments | 19,387 | 24,089 | 21,631 | Continued Weeks Claimed | 1,061 | 1,710 | 1,609 |
| Final Payments | 5,542 | 16,977 | 16,366 | Appeals Decisions | 3 | 5 | 11 |
| Average Weeks Duration | 14 | 15 | 15 |  |  |  |  |
| Trust Fund Balance* | \$610,691,276 | \$131,166,276 | \$273,100,154 | *Trust Fund includes balance of \$90.14 | million of | eed Act fund |  |

## CONTINUED WEEKS CLAIMED

MONTHEY CONTINUED
WEEKS CLAIMED


| Industry | $\begin{aligned} & \text { July } \\ & 2008 \end{aligned}$ | $\begin{gathered} \hline \text { Revised } \\ \text { June } \\ 2009 \end{gathered}$ | PreliminaryJuly2009 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | July 2008 | June 2009 |
|  |  |  |  | July 2009 | July 2009 |
| Total Nonfarm | 2,761.4 | 2,654.5 | 2,649.7 | -111.7 | -4.8 |
| Total Private | 2,358.2 | 2,236.5 | 2,232.6 | -125.6 | -3.9 |
| Goods Producing | 495.7 | 426.3 | 429.7 | -66.0 | 3.4 |
| Mining \& Construction | 136.4 | 109.5 | 108.9 | -27.5 | -0.6 |
| Manufacturing | 359.3 | 316.8 | 320.8 | -38.5 | 4.0 |
| Durable Goods Manufacturing | 219.7 | 188.4 | 193.4 | -26.3 | 5.0 |
| Wood Product Manufacturing | 14.1 | 11.9 | 12.0 | -2.1 | 0.1 |
| Nonmetallic Mineral Product Manufacturing | 14.3 | 13.3 | 13.2 | -1.1 | -0.1 |
| Primary Metal Manufacturing | 11.0 | 9.7 | 10.0 | -1.0 | 0.3 |
| Fabricated Metal Product Manufacturing | 39.5 | 34.4 | 35.4 | -4.1 | 1.0 |
| Machinery Manufacturing | 30.8 | 28.7 | 29.0 | -1.8 | 0.3 |
| Computer \& Electronic Product Manufacturing | 7.4 | 6.5 | 6.6 | -0.8 | 0.1 |
| Electrical Equipment \& Appliance Manufacturing | 20.5 | 18.2 | 18.5 | -2.0 | 0.3 |
| Transportation Equipment Manufacturing | 53.2 | 39.8 | 42.8 | -10.4 | 3.0 |
| Furniture \& Related Product Manufacturing | 14.3 | 12.2 | 12.2 | -2.1 | 0.0 |
| Miscellaneous Manufacturing | 14.6 | 13.7 | 13.7 | -0.9 | 0.0 |
| Nondurable Goods Manufacturing | 139.6 | 128.4 | 127.4 | -12.2 | -1.0 |
| Textile Mills, Products, \& Apparel | 14.6 | 12.9 | 12.9 | -1.7 | 0.0 |
| Food Manufacturing | 32.1 | 30.4 | 30.3 | -1.8 | -0.1 |
| Beverage \& Tobacco Product Manufacturing | 5.0 | 4.7 | 4.6 | -0.4 | -0.1 |
| Paper Manufacturing | 17.3 | 16.4 | 16.3 | -1.0 | -0.1 |
| Printing \& Related Support Activities | 15.8 | 13.9 | 13.9 | -1.9 | 0.0 |
| Chemical Manufacturing | 27.5 | 26.3 | 26.1 | -1.4 | -0.2 |
| Plastics \& Rubber Products Manufacturing | 25.3 | 22.9 | 22.6 | -2.7 | -0.3 |
| Plastics Product Manufacturing | 13.1 | 11.9 | 11.9 | -1.2 | 0.0 |
| Rubber Product Manufacturing | 12.2 | 11.0 | 10.7 | -1.5 | -0.3 |
| Service Providing | 2,265.7 | 2,228.2 | 2,220.0 | -45.7 | -8.2 |
| Trade, Transportation, \& Utilities | 601.3 | 572.8 | 571.3 | -30.0 | -1.5 |
| Wholesale Trade | 133.4 | 125.5 | 126.4 | -7.0 | 0.9 |
| Merchant Wholesalers, Durable Goods | 69.0 | 64.2 | 64.6 | -4.4 | 0.4 |
| Merchant Wholesalers, Nondurable Goods | 46.6 | 44.0 | 44.3 | -2.3 | 0.3 |
| Wholesale Electronic Markets | 17.8 | 17.3 | 17.5 | -0.3 | 0.2 |
| Retail Trade | 325.9 | 312.5 | 311.6 | -14.3 | -0.9 |
| Motor Vehicle \& Parts Dealers | 42.8 | 40.1 | 40.0 | -2.8 | -0.1 |
| Furniture \& Home Furnishings Stores | 9.4 | 9.0 | 9.0 | -0.4 | 0.0 |
| Building Material, Garden Equipment, \& Supplies | 28.0 | 27.3 | 26.5 | -1.5 | -0.8 |
| Food \& Beverage Stores | 48.3 | 46.9 | 46.8 | -1.5 | -0.1 |
| Health \& Personal Care Stores | 24.6 | 24.3 | 24.2 | -0.4 | -0.1 |
| Gasoline Stations | 23.9 | 22.7 | 22.9 | -1.0 | 0.2 |
| Clothing \& Clothing Accessories Stores | 28.5 | 27.2 | 27.2 | -1.3 | 0.0 |
| Sporting Goods, Hobby, Book, \& Music Stores | 11.4 | 11.2 | 11.1 | -0.3 | -0.1 |
| General Merchandise Stores | 72.5 | 69.6 | 69.2 | -3.3 | -0.4 |
| Miscellaneous Store Retailers | 16.8 | 15.6 | 15.6 | -1.2 | 0.0 |
| Nonstore Retailers | 9.9 | 9.0 | 9.0 | -0.9 | 0.0 |
| Transportation, Warehousing, \& Utilities | 142.0 | 134.8 | 133.3 | -8.7 | -1.5 |
| Utilities | 3.5 | 3.5 | 3.4 | -0.1 | -0.1 |
| Transportation \& Warehousing | 138.5 | 131.3 | 129.9 | -8.6 | -1.4 |
| Truck Transportation | 60.5 | 55.1 | 54.6 | -5.9 | -0.5 |
| Information | 50.2 | 46.3 | 46.0 | -4.2 | -0.3 |
| Publishing Industries (except internet) | 12.7 | 12.7 | 12.6 | -0.1 | -0.1 |
| Telecommunications | 17.8 | 18.2 | 18.3 | 0.5 | 0.1 |
| Financial Activities | 145.9 | 138.2 | 137.1 | -8.8 | -1.1 |
| Finance \& Insurance | 109.6 | 104.1 | 103.0 | -6.6 | -1.1 |
| Real Estate, Rental, \& Leasing | 36.3 | 34.1 | 34.1 | -2.2 | 0.0 |
| Professional \& Business Services | 322.0 | 303.2 | 301.8 | -20.2 | -1.4 |
| Professional, Scientific, \& Technical Services | 111.2 | 107.2 | 107.2 | -4.0 | 0.0 |
| Management of Companies \& Enterprises | 24.8 | 24.4 | 24.5 | -0.3 | 0.1 |
| Administrative, Support, \& Waste Management | 186.0 | 171.6 | 170.1 | -15.9 | -1.5 |
| Educational \& Health Services | 354.9 | 365.6 | 363.4 | 8.5 | -2.2 |
| Educational Services | 38.0 | 37.6 | 36.3 | -1.7 | -1.3 |
| Health Care \& Social Assistance | 316.9 | 328.0 | 327.1 | 10.2 | -0.9 |
| Ambulatory Health Care Services | 117.8 | 122.8 | 122.8 | 5.0 | 0.0 |
| Hospitals | 103.9 | 108.9 | 108.5 | 4.6 | -0.4 |
| Nursing \& Residential Care Facilities | 53.7 | 55.6 | 55.4 | 1.7 | -0.2 |
| Social Assistance | 41.5 | 40.7 | 40.4 | -1.1 | -0.3 |
| Leisure \& Hospitality | 283.7 | 281.5 | 281.4 | -2.3 | -0.1 |
| Arts, Entertainment, \& Recreation | 35.7 | 37.3 | 37.7 | 2.0 | 0.4 |
| Accommodation \& Food Services | 248.0 | 244.2 | 243.7 | -4.3 | -0.5 |
| Accommodation | 35.9 | 30.3 | 30.2 | -5.7 | -0.1 |
| Food Services \& Drinking Places | 212.1 | 213.9 | 213.5 | 1.4 | -0.4 |
| Other Services | 104.5 | 102.6 | 101.9 | -2.6 | -0.7 |
| Repair \& Maintenance | 20.8 | 21.2 | 21.2 | 0.4 | 0.0 |
| Personal \& Laundry Services | 24.9 | 24.0 | 23.6 | -1.3 | -0.4 |
| Government | 403.2 | 418.0 | 417.1 | 13.9 | -0.9 |
| Federal Government | 49.3 | 50.5 | 50.7 | 1.4 | 0.2 |
| State Government | 94.1 | 93.6 | 94.4 | 0.3 | 0.8 |
| State Government Educational Services | 43.8 | 42.6 | 43.9 | 0.1 | 1.3 |
| Local Government | 259.8 | 273.9 | 272.0 | 12.2 | -1.9 |
| Local Government Educational Services | 123.4 | 122.4 | 120.0 | -3.4 | -2.4 |

## NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Total nonfarm employment decreased by 111,700 jobs from July 2008 to July 2009. During this period, there were large seasonal decreases in mining/construction (down 27,500 jobs); professional/business services (down 20,200 jobs), which includes a decline of 15,900 jobs in administrative/support/waste management and 4,000 jobs in professional/scientific/technical services; retail trade (down 14,300 jobs), which includes declines of 3,300 jobs in general merchandise stores and 2,800 in motor vehicle/parts dealers; transportation equipment manufacturing (down 10,400 jobs); financial activities (down 8,800 jobs), which includes a decrease of 6,600 jobs in finance/insurance and 2,200 jobs in real estate/rental/leasing; transportation/warehousing (down 8,600 jobs), which includes a drop of 5,900 jobs in truck transportation; wholesale trade (down 7,000 jobs), which includes a decline of 4,400 jobs in durable goods wholesalers and 2,300 jobs in nondurable goods wholesalers; accommodation/food services (down 4,300 jobs), which includes a drop of 5,700 jobs in accommodation and an increase of 1,400 jobs in food services/drinking places; information (down 4,200 jobs); and fabricated metal product manufacturing (down 4,100 jobs). This was partially offset by increases in local government (up 12,200 jobs); health care/social assistance (up 10,200 jobs), which includes an increase of 5,000 jobs in ambulatory health care services and 4,600 jobs in hospitals; arts/entertainment/recreation (up 2,000 jobs); and 1,400 jobs in federal government.

During July, nonfarm employment decreased by 4,800 jobs. The largest seasonal decreases were in local government educational services (down 2,400 jobs); educational/health services (down 2,200 jobs), which includes a decline of 1,300 jobs in educational services; administrative/support/waste management (down 1,500 jobs); transportation/warehousing (down 3,000 jobs); and finance/insurance (down 1,100 jobs). This was partially offset by increases in transportation equipment manufacturing (up 3,000 jobs); state government educational services (up 1,300 jobs), and fabricated metal product manufacturing (up 1,000 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for July 2009 was 10.7 percent, down 0.1 percent from the June rate. This is the 24 th consecutive month that the current rate is greater than or equal to the national average.

The United States' unemployment rate was 9.4 percent in July 2009. In July 2008, the national unemployment rate was 5.8 percent, and the state's unemployment rate was 6.6 percent.

Across Tennessee, the unemployment rate decreased in 78 counties, increased in 14 counties, and remained the same in three counties. There were only 16 counties with an unemployment rate less than 10 percent, and 18 counties had unemployment rates greater than 15 percent. The lowest rate occurred in Lincoln County at 6.9 percent, down 0.1 percent from the previous month. The highest rate was Scott County's 19.6 percent, up from 19.5 percen in June 2009.

[^1]

Total nonfarm employment decreased by 1,300 jobs from June 2009 to July 2009. There were seasonal decreases in retail trade (down 600 jobs), educational/health services (down 300 jobs), and accommodation/food services (down 200 jobs).

During the past 12 months, nonfarm jobs decreased by 7,600 . During that time, both goods-producing and service-providing jobs decreased by 3,800 .


## CIVILIAN LABOR FORCE SUMMARY

| CIVILIAN LABOR FORCE SUMMARY |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| July 2008 |  |  |  |  | June 2009 |  |  | July 2009 |  |  |  |  |
| Labor Force |  | Emplogment | Unemployed <br> 2,250 |  | Labor Force <br> 24,430 | $\begin{array}{r} \text { Employment } \\ 20,790 \end{array}$ | Unemployed | Rate | Labor Force | Employment | Unemployed Rate |  |
| Athens Micro | 24,470 | 22,220 |  |  |  |  | 3,630 |  | 24,300 | 20,880 | 3,410 |  |
| Chattanoga City | 82,220 | 77,220 | 5,010 |  | 81,200 | 73,810 |  | 9.1 | 80,920 | 73,630 | 7,290 | 9.0 |
| ESTIMATED NONFARM EMPLOYMENT (in thousands) |  |  |  |  |  |  |  |  |  |  |  |  |
| Industry |  |  |  |  | July <br> 2008 | Revised June 2009 |  | $\begin{gathered} \text { Preliminary } \\ \text { July } \\ 2009 \end{gathered}$ |  | July 2008 Net Change ${ }^{\text {June }} 2009$ |  |  |
|  |  |  |  |  | July 2009 |  |  | July 2009 |  |
| Total Nonfarm |  |  |  |  |  | 244.1 |  |  |  | 237.8 |  | 36.5 | -7.6 | -1.3 |  |
| Total Private |  |  |  |  | 210.7 |  | 204.6 |  | 3.2 | -7.5 | -1.4 |  |
| Goods Producing |  |  |  |  | 43.7 |  | 40.0 |  | 39.9 | -3.8 | -0.1 |  |
| Mining \& Construction |  |  |  |  | 10.6 |  | 9.0 |  | 9.0 | -1.6 | 0.0 |  |
| Manufacturing |  |  |  |  | 33.1 |  | 31.0 |  | 30.9 | -2.2 | -0.1 |  |
| Durable Goods Manufacturing |  |  |  |  | 15.2 |  | 14.0 |  | 14.0 | -1.2 | 0.0 |  |
| Nondurable Goods Manufacturing |  |  |  |  | 17.9 |  | 17.0 |  | 16.9 | -1.0 | -0.1 |  |
| Service Providing |  |  |  |  | 200.4 |  | 197.8 |  | 96.6 | -3.8 | -1.2 |  |
| Trade, Transportation, \& Utilities |  |  |  |  | 54.4 |  | 52.4 |  | 51.7 | -2.7 | -0.7 |  |
| Wholesale Trade |  |  |  |  | 8.9 |  | 8.5 |  | 8.5 | -0.4 | 0.0 |  |
| Retail Trade |  |  |  |  | 25.9 |  | 25.2 |  | 24.6 | -1.3 | -0.6 |  |
| General Merchandise Stores |  |  |  |  | 6.3 |  | 6.4 |  | 6.3 | 0.0 | -0.1 |  |
| Transportation, Warehousing, \& Utilities |  |  |  |  | 19.6 |  | 18.7 |  | 18.6 | -1.0 | -0.1 |  |
| Information |  |  |  |  | 3.9 |  | 3.6 |  | 3.6 | -0.3 | 0.0 |  |
| Financial Activities |  |  |  |  | 18.6 |  | 18.4 |  | 18.3 | -0.3 | -0.1 |  |
| Professional \& Business Services |  |  |  |  | 25.6 |  | 25.2 |  | 25.2 | -0.4 | 0.0 |  |
| Educational \& Health Services |  |  |  |  | 29.4 |  | 30.1 |  | 29.8 | 0.4 | -0.3 |  |
| Leisure \& Hospitality |  |  |  |  | 24.0 |  | 24.2 |  | 24.1 | 0.1 | -0.1 |  |
| Accommodation \& Food Services |  |  |  |  | 21.0 |  | 21.8 |  | 21.6 | 0.6 | -0.2 |  |
| Other Services |  |  |  |  | 11.1 |  | 10.7 |  | 10.6 | -0.5 | -0.1 |  |
| Government |  |  |  |  | 33.4 |  | 33.2 |  | 33.3 | -0.1 | 0.1 |  |
| Federal Government |  |  |  |  | 6.2 |  | 5.4 |  | 5.5 | -0.7 | 0.1 |  |
| State Government |  |  |  |  | 5.7 |  | 5.8 |  | 5.9 | 0.2 | 0.1 |  |
| Local Government |  |  |  |  | 21.5 |  | 22.0 |  | 21.9 | 0.4 | -0.1 |  |



Total nonfarm employment increased by 400 jobs from June 2009 to July 2009. There were seasonal ncreases in local government (up 600 jobs) and accommodation/food services and educational/health services (both up 200 jobs). This was partially offset by declines in professional/business services (down 300 jobs), which includes a drop of 200 jobs in administrative/support/waste management; and durable goods manufacturing (down 200 jobs).

During the past 12 months, nonfarm employment decreased by 10,600 jobs. During that time, goodsproducing jobs decreased by 7,200 , while serviceproviding jobs declined by 3,400

CIVILIAN LABOR FORCE SUMMARY

|  | July 2008 |  |  |  | June 2009 |  |  |  | July 2009 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Harriman Micro | 27,490 | 25,790 | 1,700 | 6.2 | 27,530 | 24,820 | 2,710 | 9.9 | 27,530 | 24,930 | 2,600 | 9.5 |
| LaFollette Micro | 17,030 | 15,760 | 1,270 | 7.4 | 17,040 | 14,710 | 2,340 | 13.7 | 16,990 | 14,700 | 2,290 | 13.5 |
| Newport Micro | 16,860 | 15,490 | 1,360 | 8.1 | 17,310 | 15,020 | 2,290 | 13.3 | 17,340 | 15,140 | 2,200 | 12.7 |
| Sevierville Micro | 50,870 | 47,910 | 2,960 | 5.8 | 50,190 | 45,350 | 4,850 | 9.7 | 50,580 | 45,960 | 4,620 | 9.1 |
| Knoxville City | 97,560 | 89,750 | 7,810 | 8.0 | 98,730 | 85,260 | 13,470 | 13.6 | 98,680 | 85,630 | 13,060 | 13.2 |
| Maryville City | 13,980 | 12,390 | 1,590 | 11.4 | 14,760 | 11,770 | 2,990 | 20.3 | 14,710 | 11,820 | 2,890 | 19.6 |
| Oak Ridge City | 13,640 | 12,900 | 740 | 5.4 | 13,480 | 12,280 | 1,200 | 8.9 | 13,470 | 12,330 | 1,140 | 8.4 |

ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{gathered} \text { July } \\ 2008 \end{gathered}$ | Revised June <br> 2009 | $\begin{gathered} \text { Preliminary } \\ \text { July } \\ 2009 \end{gathered}$ | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | July 2008 | June 2009 |
|  |  |  |  | July 2009 | July 2009 |
| Total Nonfarm | 333.5 | 322.5 | 322.9 | -10.6 | 0.4 |
| Total Private | 284.8 | 273.3 | 273.1 | -11.7 | -0.2 |
| Goods Producing | 53.7 | 46.7 | 46.5 | -7.2 | -0.2 |
| Mining \& Construction | 18.9 | 16.5 | 16.5 | -2.4 | 0.0 |
| Manufacturing | 34.8 | 30.2 | 30.0 | -4.8 | -0.2 |
| Durable Goods Manufacturing | 26.3 | 22.2 | 22.0 | -4.3 | -0.2 |
| Nondurable Goods Manufacturing | 8.5 | 8.0 | 8.0 | -0.5 | 0.0 |
| Service Providing | 279.8 | 275.8 | 276.4 | -3.4 | 0.6 |
| Trade, Transportation, \& Utilities | 71.7 | 68.2 | 68.4 | -3.3 | 0.2 |
| Wholesale Trade | 16.9 | 16.3 | 16.4 | -0.5 | 0.1 |
| Retail Trade | 43.9 | 41.2 | 41.3 | -2.6 | 0.1 |
| Food \& Beverage Stores | 7.0 | 7.0 | 7.1 | 0.1 | 0.1 |
| General Merchandise Stores | 8.4 | 8.1 | 8.1 | -0.3 | 0.0 |
| Transportation,Warehousing, \& Utilities | 10.9 | 10.7 | 10.7 | -0.2 | 0.0 |
| Information | 5.7 | 5.3 | 5.3 | -0.4 | 0.0 |
| Financial Activities | 17.7 | 17.7 | 17.7 | 0.0 | 0.0 |
| Professional \& Business Services | 41.2 | 40.8 | 40.5 | -0.7 | -0.3 |
| Administrative, Support, \& Waste Management | 19.9 | 20.1 | 19.9 | 0.0 | -0.2 |
| Educational \& Health Services | 43.6 | 43.9 | 44.1 | 0.5 | 0.2 |
| Leisure \& Hospitality | 36.5 | 36.1 | 36.1 | -0.4 | 0.0 |
| Accommodation \& Food Services | 32.2 | 31.6 | 31.8 | -0.4 | 0.2 |
| Other Services | 14.7 | 14.6 | 14.5 | -0.2 | -0.1 |
| Government | 48.7 | 49.2 | 49.8 | 1.1 | 0.6 |
| Federal Government | 5.2 | 5.6 | 5.6 | 0.4 | 0.0 |
| State Government | 15.7 | 15.5 | 15.5 | -0.2 | 0.0 |
| Local Government | 27.8 | 28.1 | 28.7 | 0.9 | 0.6 |

Total nonfarm employment decreased by 1,800 jobs from June 2009 to July 2009. There were seasonal declines in local government (down 600 jobs); professional/business services (down 600 jobs), which includes declines of 300 jobs in
administrative/support/waste management and 200 jobs in professional/scientific/technical services; and mining/construction, nondurable goods manufacturing, and educational/health services (all down 200 jobs). This was partially offset by an increase in food/beverage stores (up 200 jobs).

During the past 12 months, nonfarm employment decreased by 12,300 jobs. During that time, goodsproducing jobs decreased by 5,000 , while serviceproviding jobs declined by 7,300 .

MEMPHISMSA
UNEMPLOYMENT RATES (not Seasonally adjusted)


CIVILIAN LABOR FORCE SUMMARY

| CIVILIAN LABOR FORCE SUMMARY |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | July 2008 |  |  |  | June 2009 |  |  |  | July 2009 |  |  |  |
|  | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Bartlett City | 26,650 | 25,270 | 1,380 | 5.2 | 26,340 | 24,400 | 1,940 | 7.4 | 26,400 | 24,400 | 2,000 | 7.6 |
| Collierville City | 20,600 | 19,630 | 980 | 4.8 | 20,520 | 18,950 | 1,570 | 7.6 | 20,530 | 18,960 | 1,580 | 7.7 |
| GermantownCity | 20,070 | 19,120 | 950 | 4.8 | 19,810 | 18,470 | 1,340 | 6.8 | 19,790 | 18,470 | 1,320 | 6.7 |
| Memphis City | 318,680 | 293,220 | 25,450 | 8.0 | 320,400 | 283,200 | 37,200 | 11.6 | 320,070 | 283,240 | 36,830 | 11.5 |

ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{aligned} & \text { July } \\ & 2008 \end{aligned}$ | $\begin{gathered} \text { Revised } \\ \text { June } \\ 2009 \end{gathered}$ | Preliminary July 2009 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | June 2009 |
|  |  |  |  | July 2009 | July 2009 |
| Total Nonfarm | 628.1 | 617.6 | 615.8 | -12.3 | -1.8 |
| Total Private | 542.8 | 530.0 | 528.9 | -13.9 | -1.1 |
| Goods Producing | 76.1 | 71.5 | 71.1 | -5.0 | -0.4 |
| Mining \& Construction | 25.5 | 23.8 | 23.6 | -1.9 | -0.2 |
| Manufacturing | 50.6 | 47.7 | 47.5 | -3.1 | -0.2 |
| Durable Goods Manufacturing | 25.2 | 23.4 | 23.4 | -1.8 | 0.0 |
| Nondurable Goods Manufacturing | 25.4 | 24.3 | 24.1 | -1.3 | -0.2 |
| Service Providing | 552.0 | 546.1 | 544.7 | -7.3 | -1.4 |
| Trade, Transportation, \& Utilities | 170.5 | 165.0 | 165.1 | -5.4 | 0.1 |
| Wholesale Trade | 36.0 | 34.8 | 34.8 | -1.2 | 0.0 |
| Retail Trade | 70.3 | 67.6 | 67.8 | -2.5 | 0.2 |
| Food \& Beverage Stores | 9.8 | 9.6 | 9.8 | 0.0 | 0.2 |
| General Merchandise Stores | 13.6 | 13.6 | 13.6 | 0.0 | 0.0 |
| Transportation, Warehousing, \& Utilities | 64.2 | 62.6 | 62.5 | -1.7 | -0.1 |
| Information | 7.2 | 6.8 | 6.7 | -0.5 | -0.1 |
| Financial Activities | 33.1 | 32.4 | 32.5 | -0.6 | 0.1 |
| Professional \& Business Services | 80.4 | 77.5 | 76.9 | -3.5 | -0.6 |
| Professional, Scientific, \& Technical Services | 18.7 | 18.5 | 18.3 | -0.4 | -0.2 |
| Management of Companies \& Enterprises | 5.3 | 5.2 | 5.1 | -0.2 | -0.1 |
| Administrative, Support, \& Waste Management | 56.4 | 53.8 | 53.5 | -2.9 | -0.3 |
| Educational \& Health Services | 79.2 | 81.2 | 81.0 | 1.8 | -0.2 |
| Health Care \& Social Assistance | 68.9 | 70.2 | 70.2 | 1.3 | 0.0 |
| Leisure \& Hospitality | 71.6 | 70.3 | 70.2 | -1.4 | -0.1 |
| Accommodation \& Food Services | 63.5 | 61.4 | 61.3 | -2.2 | -0.1 |
| Other Services | 24.7 | 25.3 | 25.4 | 0.7 | 0.1 |
| Government | 85.3 | 87.6 | 86.9 | 1.6 | -0.7 |
| Federal Government | 15.1 | 15.7 | 15.6 | 0.5 | -0.1 |
| State Government | 14.7 | 14.9 | 14.9 | 0.2 | 0.0 |
| Local Government | 55.5 | 57.0 | 56.4 | 0.9 | -0.6 |

Total nonfarm employment decreased by 6,000 jobs from June 2009 to July 2009. There were seasonal decreases in educational/health services (down 1,800 jobs), which includes drops of 1,600 jobs in health care/social assistance and 200 jobs in educational services; local government (down 1,400 jobs); other services (down 900 jobs); accommodation/food services (down 800 jobs), which includes a drop of 600 jobs in food services/drinking places; durable goods manufacturing and professional/ scientific/technical services (both down 500 jobs); transportation/warehousing/utilities (down 300 jobs); and general merchandise stores (down 200 jobs).

This was partially offset by increases in administrative/ support/waste management (up 300 jobs) and finance/ insurance (up 200 jobs).


NASHVYLLEEMSA
UNEMPLOYMENTRATES

CIVILIAN LABOR FORCE SUMMARY

|  |  | July 2008 |  |  |  | June 2009 |  |  |  | July 2009 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Columbia Micro | 37,440 | 34,560 | 2,890 | 7.7 | 37,020 | 30,580 | 6,440 | 17.4 | 38,390 | 32,040 | 6,350 | 16.5 |
| Brentwood City | 17,440 | 16,660 | 780 | 4.5 | 16,860 | 15,740 | 1,120 | 6.6 | 16,820 | 15,670 | 1,160 | 6.9 |
| Columbia City | 15,320 | 14,120 | 1,200 | 7.8 | 14,980 | 12,490 | 2,490 | 16.6 | 15,570 | 13,090 | 2,480 | 15.9 |
| Franklin City | 31,790 | 30,170 | 1,630 | 5.1 | 31,680 | 28,490 | 3,190 | 10.1 | 31,580 | 28,360 | 3,220 | 10.2 |
| Gallatin City | 13,710 | 12,600 | 1,120 | 8.2 | 13,960 | 11,900 | 2,060 | 14.7 | 13,750 | 11,840 | 1,910 | 13.9 |
| Hendersonville | 25,990 | 24,600 | 1,390 | 5.4 | 25,660 | 23,230 | 2,430 | 9.5 | 25,530 | 23,130 | 2,400 | 9.4 |
| LaVergne City | 16,830 | 15,980 | 850 | 5.1 | 16,880 | 15,090 | 1,790 | 10.6 | 16,740 | 15,020 | 1,720 | 10.3 |
| Murfreesboro City | 54,350 | 50,520 | 3,840 | 7.1 | 55,220 | 47,710 | 7,510 | 13.6 | 54,280 | 47,500 | 6,780 | 12.5 |
| Nashville City | 329,170 | 311,460 | 17,710 | 5.4 | 324,390 | 294,170 | 30,220 | 9.3 | 322,480 | 292,830 | 29,650 | 9.2 |
| Smyrna City | 20,660 | 19,350 | 1,300 | 6.3 | 21,030 | 18,280 | 2,750 | 13.1 | 20,600 | 18,200 | 2,400 | 11.7 |

ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | July 2008 | Revised June 2009 | $\begin{gathered} \text { Preliminary } \\ \text { July } \\ 2009 \end{gathered}$ | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | July 2008 | June 2009 |
|  |  |  |  | July 2009 | July 2009 |
| Total Nonfarm | 753.6 | 725.1 | 719.1 | -34.5 | -6.0 |
| Total Private | 658.7 | 629.2 | 624.6 | -34.1 | -4.6 |
| Goods Producing | 114.4 | 100.8 | 100.3 | -14.1 | -0.5 |
| Mining \& Construction | 40.2 | 35.4 | 35.5 | -4.7 | 0.1 |
| Manufacturing | 74.2 | 65.4 | 64.8 | -9.4 | -0.6 |
| Durable Goods Manufacturing | 50.1 | 42.9 | 42.4 | -7.7 | -0.5 |
| Nondurable Goods Manufacturing | 24.1 | 22.5 | 22.4 | -1.7 | -0.1 |
| Service Providing | 639.2 | 624.3 | 618.8 | -20.4 | -5.5 |
| Trade, Transportation, \& Utilities | 153.1 | 147.9 | 147.5 | -5.6 | -0.4 |
| Wholesale Trade | 37.2 | 36.3 | 36.3 | -0.9 | 0.0 |
| Retail Trade | 86.1 | 83.5 | 83.4 | -2.7 | -0.1 |
| Food \& Beverage Stores | 12.8 | 12.8 | 12.9 | 0.1 | 0.1 |
| General Merchandise Stores | 17.5 | 17.5 | 17.3 | -0.2 | -0.2 |
| Transportation, Warehousing, \& Utilities | 29.8 | 28.1 | 27.8 | -2.0 | -0.3 |
| Information | 21.3 | 20.4 | 20.3 | -1.0 | -0.1 |
| Financial Activities | 46.4 | 45.5 | 45.6 | -0.8 | 0.1 |
| Finance \& Insurance | 35.7 | 35.1 | 35.3 | -0.4 | 0.2 |
| Real Estate, Rental, \& Leasing | 10.7 | 10.4 | 10.3 | -0.4 | -0.1 |
| Professional \& Business Services | 100.1 | 92.4 | 92.3 | -7.8 | -0.1 |
| Professional, Scientific, \& Technical Services | 38.1 | 37.0 | 36.5 | -1.6 | -0.5 |
| Management of Companies \& Enterprises | 9.8 | 9.9 | 10.0 | 0.2 | 0.1 |
| Administrative, Support, \& Waste Management | 52.2 | 45.5 | 45.8 | -6.4 | 0.3 |
| Educational \& Health Services | 111.5 | 112.2 | 110.4 | -1.1 | -1.8 |
| Educational Services | 18.4 | 18.2 | 18.0 | -0.4 | -0.2 |
| Health Care \& Social Assistance | 93.1 | 94.0 | 92.4 | -0.7 | -1.6 |
| Leisure \& Hospitality | 81.4 | 80.1 | 79.2 | -2.2 | -0.9 |
| Arts, Entertainment, \& Recreation | 10.7 | 10.6 | 10.5 | -0.2 | -0.1 |
| Accommodation \& Food Services | 70.7 | 69.5 | 68.7 | -2.0 | -0.8 |
| Accommodation | 12.2 | 11.8 | 11.6 | -0.6 | -0.2 |
| Food Services \& Drinking Places | 58.5 | 57.7 | 57.1 | -1.4 | -0.6 |
| Other Services | 30.5 | 29.9 | 29.0 | -1.5 | -0.9 |
| Government | 94.9 | 95.9 | 94.5 | -0.4 | -1.4 |
| Federal Government | 11.9 | 12.5 | 12.6 | 0.7 | 0.1 |
| State Government | 29.3 | 28.3 | 28.2 | -1.1 | -0.1 |
| Local Government | 53.7 | 5.5 .1 | 53.7 | 0.0 | -1.4 |



Nonfarm Employment (Smaller MSAs)

Total Nonfarm
Total Private
Goods Producing
Mining \& Construction
Manufacturing
Durable Goods Manufacturing
Nondurable Goods Manufacturing
Service Providing
Trade, Transportation, \& Utilities
Wholesale Trade
Retail Trade
General Merchandise Stores
Transportation, Warehousing, \& Utilities
Information
Financial Activities
Professional \& Business Services
Educational \& Health Services
Leisure \& Hospitality
Other Services
Government
Federal Government
State Government
Local Government

| Clarksville, TN-KY MSA |  | ***Cleveland, TN MSA |  | Jackson, TN MSA |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| June 2009 | July 2009 | June 2009 |  | June 2009 | July 2009 |
| Revised | Prelim. | Revised | Prelim. | Revised | Prelim. |
| 80,000 | 79,400 | 38,900 | 38,800 | 59,400 | 59,300 |
| 62,100 | 61,700 | 34,100 | 34,000 | 47,200 | 47,100 |
| 14,000 | 13,800 | 10,800 | 10,800 | 12,200 | 12,200 |
| 3,000 | 2,900 | 1,600 | 1,600 | 2,700 | 2,700 |
| 11,000 | 10,900 | 9,200 | 9,200 | 9,500 | 9,500 |
| 7,100 | 7,100 | 4,400 | 4,400 | 5,800 | 5,800 |
| 3,900 | 3,800 | 4,800 | 4,800 | 3,700 | 3,700 |
| 66,000 | 65,600 | 28,100 | 28,000 | 47,200 | 47,100 |
| 14,800 | 14,800 | 6,700 | 6,600 | 11,900 | 11,900 |
| 1,800 | 1,800 | 900 | 900 | 2,600 | 2,600 |
| 10,800 | 10,800 | 4,600 | 4,500 | 7,100 | 7,100 |
| 3,400 | 3,400 | N/A | N/A | N/A | N/A |
| 2,200 | 2,200 | 1,200 | 1,200 | 2,200 | 2200 |
| 1,000 | 900 | 300 | 300 | 800 | 800 |
| 2,500 | 2,500 | 1,700 | 1,700 | 1,700 | 1,700 |
| 7,400 | 7,300 | 2,600 | 2,600 | 4,200 | 4,200 |
| 10,300 | 10,300 | 5,000 | 5,000 | 8,300 | 8,200 |
| 9,000 | 9,000 | 4,600 | 4,600 | 6,000 | 6,000 |
| 3,100 | 3,100 | 2,400 | 2,400 | 2,100 | 2,100 |
| 17,900 | 17,700 | 4,800 | 4,800 | 12,200 | 12,200 |
| 6,200 | 6,200 | 300 | 300 | 500 | 500 |
| 3,000 | 2,900 | 600 | 600 | 2,000 | 2,100 |
| 8,700 | 8,600 | 3,900 | 3,900 | 9,700 | 9,600 |

Total Nonfarm
Total Private
Goods Producing
Mining \& Construction
Manufacturing
Durable Goods Manufacturing
Nondurable Goods Manufacturing
Service Providing
Trade, Transportation, \& Utilities
Wholesale Trade
Retail Trade
General Merchandise Stores
Transportation, Warehousing, \& Utilities
Information
Financial Activities
Professional \& Business Services
Educational \& Health Services
Leisure \& Hospitality
Other Services
Government
Federal Government
State Government
Local Government

| Johnson City, TN MSA |  | Kingsport/Bristol, TN-VA MSA |  | ***Morristown, TN MSA |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| June 2009 <br> Revised | July 2009 <br> Prelim. | June 2009 <br> Revised | July 2009 <br> Prelim. | June 2009 <br> Revised | July 2009 <br> Prelim. |
| 77,300 | 77,100 | 118,700 | 117,200 | 47,300 | 47,200 |
| 62,800 | 62,600 | 103,200 | 102,700 | 40,900 | 40,700 |
| 11,700 | 11,600 | 28,700 | 28,500 | 14,200 | 14,100 |
| 3,100 | 3,100 | 7,300 | 7,300 | 2,100 | 2,100 |
| 8,600 | 8,500 | 21,400 | 21,200 | 12,100 | 12,000 |
| N/A | N/A | 9,200 | 9,100 | N/A | N/A |
| N/A | N/A | 12,200 | 12,100 | N/A | N/A |
| 65,600 | 65,500 | 90,000 | 88,700 | 33,100 | 33,100 |
| 13,200 | 13,200 | 24,600 | 24,400 | 11,000 | 11,000 |
| 2,200 | 2,200 | 4,900 | 4,900 | 2,200 | 2,200 |
| 9,800 | 9,800 | 15,400 | 15,200 | 6,000 | 6,000 |
| N/A | N/A | N/A | N/A | N/A | N/A |
| 1,200 | 1,200 | 4,300 | 4,300 | 2,800 | 2,800 |
| 2,100 | 2,100 | 2,400 | 2,400 | 700 | 700 |
| 4,700 | 4,700 | 4,200 | 4,200 | 1,300 | 1,200 |
| 7,200 | 7,200 | 8,300 | 8,200 | 3,000 | 3,000 |
| 13,000 | 13,000 | 18,600 | 18,600 | 5,800 | 5,800 |
| 8,400 | 8,400 | 12,500 | 12,500 | 3,500 | 3,500 |
| 2,500 | 2,400 | 3,900 | 3,900 | 1,400 | 1,400 |
| 14,500 | 14,500 | 15,500 | 14,500 | 6,400 | 6,500 |
| 2,600 | 2,600 | 1,100 | 1,100 | 400 | 400 |
| 5,300 | 5,300 | 2,300 | 2,300 | 1,300 | 1,400 |
| 6,600 | 6,600 | 12,100 | 11,100 | 4,700 | 4,700 |

*** These metro areas have had their funding restored by BLS, effective June 2009

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, \& Trigg County, KY. Cleveland MSA is Bradley \& Polk counties. Jackson MSA is Chester \& Madison counties. Johnson City MSA is Carter, Unicoi, \& Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, \& Bristol City, VA. Morristown MSA is Grainger, Hamblen, \& Jefferson counties.

Tennessee Department of Labor \& Workforce Development
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## U.S. Consumer Price Index July 2009

| Group |  | Percent Change |  |
| :--- | ---: | ---: | ---: |
|  | Index | Yearly | Monthly |
| U.S. City Average |  |  |  |
| All Items (1982-84=100) / All Urban Consumers | 215.351 | -2.1 | -0.2 |
| All Items (1982-84=100) / Wage Earners \& Clerical Workers | 210.526 | -2.7 | -0.2 |
| South |  |  |  |
| All Items (1982-84=100) / All Urban Consumers | 208.819 | -2.1 | -0.3 |
| All Items (1982-84=100) / Wage Earners \& Clerical Workers | 205.415 | -2.8 | -0.3 |

TENNESSEEUNEMPLOYMENT RATES



[^0]:    Notes: Detail maynot sum to totals and percents due to rounding. Percentages were calculated before any rounding occurred. Rounding error is more prominent forsmallicounties.

    1. A margin of error is the difference between an estimate and its upper or lowerconfidence bounds (based on 90 confidence level in this table). Confidence bounds can be created by adding the margin of error to the estimate (for an upper bound) and subtracting the margin of error from the estimate (for a lo wer bound).
    2. The number in a demographic group is the numberof people in the poverty universe in that age, sex, and race/His panic origin gro up.

    Sources: U.S.Census Bureau, Model-Based Small Area Health Ins urance Estimates (SAHIE) for Counties and States, $\leq$ http://www.census.gov/did $/ \mathrm{www} / \mathrm{s} a h i e / \mathrm{index} . \mathrm{htm}>$.
    Prepared by the Tennessee State Data Centerfor Business and Economic Research, The Universityof Tennessee.

[^1]:    The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data is based on the 2008 benchmark

