

## January 2013



As everyone knows, the Baltimore Ravens beat the San Francisco 49ers 3431 in this year's Super Bowl in New Orleans. Here are some of the things you didn't know about Baltimore, San Francisco, and New Orleans.

## Founding of the Cities

Baltimore is the oldest of the three cities. It was first settled in 1661 by David Jones. Baltimore was established as a city in 1729 and named after Lord Baltimore (Cecilius Calvert), the governor of colonial Maryland. New Orleans was founded by the French in 1719 as NouvelleOrléans, under the direction of JeanBaptiste Le Moyne de Bienville. The city was named in honor of the then Regent of France, Philip II, Duke of Orleans. San Francisco was claimed in 1769 by Don Gaspar de Portolà for Spain as part of the Viceroyalty of New Spain. The area was called Yerba Buena after an indigenous herb of the same name. In 1776 the Mission San Francisco de Asis was established. In 1847 a proclamation changing the name Yerba Buena to San Francisco took effect.

## Size and Income

San Francisco is the $14^{\text {th }}$ most populous city in the U.S. The estimated 2011 population was 812,826 . Baltimore is the $24^{\text {th }}$ most populous city with a 2011 population of 619,493 . New Orleans is the $51^{\text {st }}$ most populous city with a 2011 population of 360,740 . The median home value was $\$ 719,800$ in San Francisco; $\$ 154,400$ in Baltimore; and $\$ 185,400$ in New Orleans. The U.S. median was $\$ 173,600$. The median household income was $\$ 69,894$ in San Francisco; $\$ 38,721$ in Baltimore; and $\$ 35,041$ in

New Orleans. The U.S. median was $\$ 50,502$.

## Education Levels

In San Francisco 52.1 percent of residents over 25 years old had a bachelor's degree or higher while 85.9 percent were high school graduates. In Baltimore 27.5 percent of residents over 25 years old had a bachelor's degree or higher while 80.5 percent were high school graduates. In New Orleans 32.4 percent of residents over 25 years old had a bachelor's degree or higher while 83.7 percent were high school graduates. The respective national figures were 28.5 percent and 85.9 percent.

Forty-six percent of San Francisco's residents, 5 years and older, spoke a language other than English at home. In Baltimore that number was 8.1 percent while in New Orleans it was 8.7 percent. On average, 20.8 percent of the population speak a language other than English in their home.

## Commuting Patterns

It takes U.S. commuters an average of 25.5 minutes to get to work each day. In San Francisco, the average is 29.6 minutes with 37.6 percent driving alone and 31.6 taking public transportation. In Baltimore, the average is also 29.6 minutes. However, in Baltimore, 60.7 percent of those commuters drive alone and 17.5 percent take public transportation. Ten point one percent carpool in Baltimore. New Orleans has the shortest commute at 22.7 minutes. In the Crescent City, 69.5 percent of the workers drive alone while 9.7 percent carpool. Only 7.8 percent take public transportation.

Monthly articles of interest that were published in the 2012 issues of The Labor Market Report are listed below. The back issues of The Labor Market Report are available on our department's Web site at http://www.tn.gov/labor-wfd/lmr. You may also request a print copy or PDF file by e-mail at wayne.meisels@tn.gov.

## JANUARY

- The 2011 LMR Directory. Articles published in the 2011 issues of The Labor Market Report.
- What is a Labor Surplus Area? A list of the Tennessee counties that are eligible labor surplus areas in 2012.


## FEBRUARY

- Per Capita Personal Income for U.S. and states from 2000 to 2011. This article shows changes in income for the U.S. and all states in 2000, 2005, and 2009-2011.


## MARCH

- Fun Facts About Mother's Day. Adapted from a Census Bureau article that presents information about women, mothers, and the amount of money spent on their day.


## APRIL

- April 20 th is Equal Pay Day. Focusing on the results of the 1963 Equal Pay Act the article shows pay differences by sex and state. The data is from 2010.


## MAY

- Fourth of July Fun Facts. Statistical Information about all things associated with Independence Day. This includes flags, food, and fireworks.
- Facts About Tennessee. Interesting demographic information about the state provided by the Tennessee Department of Economic and Community Development.


## JUNE

- Eldercare in the U.S. in 2011. This data was collected for the first time in the 2011 American Time Use Survey. It shows who cares for this growing segment of our country, where they live, and the duration of that care.


## JULY

- Population in Tennessee Counties and Cities. This shows 2010 Census and 2011 estimates of population for Tennessee counties and major cities within counties.
AUGUST
- Homeless Population from the 2010 Census. This information was collected for the first time in the 2010 Census by state, sex, and age.


## SEPTEMBER

- Annual Average Information, 2009 to 2011. This shows three years of information for the state and the four major metropolitan areas. The data includes nonagricultural employment and labor force estimates.


## OCTOBER

- Thanksgiving Day 2012. This article is based on information from fun facts in the Census Bureau Web site. It discusses the history of the holiday and the volume and sources of the food we eat.


## NOVEMBER

- County Per Capita Personal Income from 1980-2011. This article shows changes in income for Tennessee counties in 1980, 1990, 2000, and 2009-2011.


## DECEMBER

- Annual Population Estimates. This information shows estimated 2012 population as well as Census 2010 data for all states. There is also information on births, deaths, and net migration.

| (numbers $\mathbb{N}$ Thousands) ${ }^{\text {M }}$ MONTHLY DATA NOT SEASONALLY ADJUST |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |
| Year <br> and <br> Month | Total | Employed |  |  |  |  | Unemployed |  |
|  |  | Employment | Nonfarm Employment |  |  |  | Number | Rate <br> (\%) |
|  |  |  | Total | **Manu- <br> facturing | **Trade | **Services |  |  |
| 1982 | 2,141.2 | 1,891.5 | 1,703.0 | 466.7 | 380.5 | 313.1 | 249.7 | 11.7 \% |
| 1983 | 2,188.2 | 1,932.4 | 1,719.0 | 468.6 | 389.9 | 323.4 | 255.8 | 11.7 |
| 1984 | 2,233.5 | 2,026.4 | 1,812.0 | 497.1 | 413.3 | 344.3 | 207.1 | 9.3 |
| 1985 | 2,255.7 | 2,070.0 | 1,867.8 | 492.4 | 435.3 | 360.2 | 185.7 | 8.2 |
| 1986 | 2,291.3 | 2,110.7 | 1,929.8 | 490.5 | 452.1 | 384.7 | 180.6 | 7.9 |
| 1987 | 2,324.1 | 2,166.5 | 2,011.6 | 497.4 | 477.2 | 408.9 | 157.6 | 6.8 |
| 1988 | 2,333.6 | 2,197.2 | 2,092.1 | 511.9 | 495.6 | 440.3 | 136.4 | 5.8 |
| 1989 | 2,364.9 | 2,241.3 | 2,167.2 | 524.5 | 508.4 | 467.2 | 123.6 | 5.2 |
| 1990 | 2,401.1 | 2,269.0 | 2,193.2 | 493.4 | 379.1 | 611.0 | 132.1 | 5.5 |
| 1991 | 2,425.4 | 2,266.0 | 2,183.6 | 480.3 | 373.0 | 626.7 | 159.4 | 6.6 |
| 1992 | 2,479.5 | 2,316.7 | 2,245.0 | 492.8 | 374.1 | 664.8 | 162.8 | 6.6 |
| 1993 | 2,543.3 | 2,391.6 | 2,328.5 | 502.8 | 382.5 | 709.8 | 151.7 | 6.0 |
| 1994 | 2,645.7 | 2,511.1 | 2,423.0 | 513.8 | 398.4 | 751.4 | 134.6 | 5.1 |
| 1995 | 2,718.0 | 2,574.0 | 2,498.9 | 518.0 | 412.6 | 795.0 | 144.0 | 5.3 |
| 1996 | 2,758.3 | 2,611.0 | 2,533.3 | 501.5 | 420.9 | 814.3 | 147.4 | 5.3 |
| 1997 | 2,788.3 | 2,640.0 | 2,584.0 | 498.0 | 430.5 | 849.7 | 148.3 | 5.3 |
| 1998 | 2,811.7 | 2,685.2 | 2,638.4 | 498.6 | 437.1 | 875.7 | 126.5 | 4.5 |
| 1999 | 2,838.7 | 2,722.1 | 2,685.3 | 494.7 | 443.6 | 900.8 | 116.6 | 4.1 |
| 2000 | 2,871.5 | 2,756.5 | 2,728.9 | 488.1 | 447.5 | 930.9 | 115.0 | 4.0 |
| 2001 | 2,863.5 | 2,728.5 | 2,688.3 | 454.2 | 446.6 | 921.5 | 135.0 | 4.7 |
| 2002 | 2,867.1 | 2,715.0 | 2,664.4 | 428.5 | 438.7 | 938.0 | 152.1 | 5.3 |
| 2003 | 2,896.1 | 2,731.4 | 2,667.5 | 414.1 | 440.8 | 950.3 | 164.8 | 5.7 |
| 2004 | 2,904.4 | 2,746.2 | 2,706.1 | 411.8 | 447.5 | 978.7 | 158.1 | 5.4 |
| 2005 | 2,942.3 | 2,778.5 | 2,743.1 | 408.8 | 454.6 | 1,005.6 | 163.8 | 5.6 |
| 2006 | 3,008.9 | 2,852.5 | 2,783.1 | 400.1 | 460.6 | 1,030.4 | 156.4 | 5.2 |
| 2007 | 3,047.9 | 2,901.8 | 2,797.4 | 380.0 | 463.5 | 1,052.8 | 146.2 | 4.8 |
| 2008 | 3,058.2 | 2,855.9 | 2,774.8 | 361.0 | 457.0 | 1,058.2 | 202.2 | 6.6 |
| 2009 | 3,034.3 | 2,716.1 | 2,619.9 | 309.2 | 427.8 | 1,025.3 | 318.3 | 10.5 |
| 2010 | 3,084.1 | 2,783.0 | 2,615.3 | 298.9 | 423.5 | 1,041.2 | 301.1 | 9.8 |
| 2011 | 3,132.7 | 2,845.0 | 2,656.3 | 304.1 | 424.2 | 1,072.2 | 287.7 | 9.2 |
| 2013 |  |  |  |  |  |  |  |  |
| January (p) | 3,106.8 | 2,842.1 | 2,703.4 | 315.5 | 436.2 | 1,104.1 | 264.7 | 8.5 \% |
| 2012 |  |  |  |  |  |  |  |  |
| January | 3,097.6 | 2,828.9 | 2,641.1 | 304.7 | 417.3 | 1,058.1 | 268.7 | 8.7 \% |
| February | 3,086.4 | 2,824.2 | 2,652.6 | 304.5 | 413.9 | 1,066.9 | 262.2 | 8.5 |
| March | 3,077.7 | 2,830.1 | 2,677.3 | 308.9 | 417.3 | 1,079.3 | 247.6 | 8.0 |
| April | 3,073.0 | 2,841.3 | 2,696.3 | 311.4 | 422.5 | 1,090.4 | 231.7 | 7.5 |
| May | 3,113.1 | 2,868.8 | 2,701.5 | 312.3 | 423.0 | 1,092.8 | 244.3 | 7.8 |
| June | 3,152.7 | 2,879.2 | 2,683.5 | 316.4 | 425.0 | 1,098.8 | 273.6 | 8.7 |
| July | 3,140.7 | 2,866.0 | 2,675.9 | 316.1 | 423.6 | 1,094.9 | 274.7 | 8.7 |
| August | 3,126.7 | 2,867.5 | 2,693.2 | 316.2 | 420.9 | 1,097.8 | 259.2 | 8.3 |
| September | 3,103.3 | 2,867.4 | 2,710.0 | 315.9 | 417.8 | 1,097.5 | 235.9 | 7.6 |
| October | 3,126.5 | 2,884.4 | 2,718.1 | 316.1 | 419.5 | 1,101.4 | 242.2 | 7.7 |
| November | 3,104.6 | 2,891.4 | 2,735.6 | 316.8 | 433.2 | 1,103.6 | 213.2 | 6.9 |
| December (r) | 3,130.5 | 2,892.0 | 2,762.7 | 316.6 | 448.3 | 1,132.5 | 238.5 | 7.6 |

(r)=revised
(p)=preliminary

Trade $=$ Wholesale and Retail Trade
**These industries not comparable to industry employment data before 1990 because of changes to NAICS coding system.

|  | Jan | Jan |
| :---: | :---: | :---: |
|  | 2012 | 2013 |


| Anderson | 8.1 | 7.7 |
| :--- | ---: | ---: |
| Bedford | 9.8 | 9.0 |


| Bedford | 9.8 | 9.0 |
| :--- | ---: | ---: |
| Benton | 11.4 | 11.3 |


| Bledsoe | 11.0 | 11.2 |
| :--- | ---: | ---: |
| Blount | 7.7 | 7.4 |
| Bradley | 7.8 | 7.5 |

$\begin{array}{lll}\text { Campbell } & 11.1 & 11.1\end{array}$

| Cannon | 8.0 | 7.1 |
| :--- | ---: | ---: |
| Carroll | 11.9 | 13.4 |


| Carter | 8.8 | 9.3 |
| :--- | :--- | :--- |
| Cheatham | 8.1 | 6.8 |


| Chester | 9.4 | 10.0 |
| :--- | ---: | ---: |


| Claiborne | 10.8 | 11.6 |
| :--- | :--- | :--- |
| Clay | 11.3 | 11.7 |


| Cocke | 14.2 | 12.8 |
| :--- | ---: | ---: |
| Coffee | 8.4 | 7.6 |

$\begin{array}{lll}\text { Crockett } & 11.7 & 11.8\end{array}$

| Davidson | 7.1 | 6.6 |
| :--- | :--- | :--- |


| Decatur | 10.9 | 11.1 |
| :--- | ---: | ---: |
| DeKalb | 8.6 | 8.6 |


| Dickson | 9.7 | 8.0 |
| :--- | ---: | ---: |
| Dyer | 12.3 | 12.4 |


| Fayette | 11.3 | 10.8 |
| :--- | ---: | ---: |
| Fentress | 9.6 | 9.9 |


| Franklin | 9.0 | 7.5 |
| :--- | ---: | ---: |
| Gibson | 12.4 | 13.5 |


| Giles | 10.0 | 10.1 |
| :--- | :--- | :--- |
| Grainger | 11.0 | 11.4 |


| Greene | 11.8 | 11.9 |
| :--- | :--- | :--- |
| Grundy | 10.9 | 10.0 |


| Hamblen | 8.9 | 8.9 |
| :--- | :--- | :--- |
| Hamilton | 7.9 | 8.2 |


| Hancock | 12.1 | 12.1 |
| :--- | :--- | :--- |
| Hardeman | 12.0 | 11.4 |


| Hardin | 10.5 | 10.5 |
| :--- | :--- | :--- |


| Hawkins | 8.0 | 8.3 |
| :--- | ---: | ---: |
| Haywood | 13.0 | 12.4 |


| Henderson | 11.7 | 12.6 |
| :--- | :--- | :--- |
| Henry | 11.8 | 12.0 |


| Hickman | 10.7 | 9.7 |
| :--- | ---: | ---: |
| Houston | 10.0 | 10.3 |


| Humphreys | 10.5 | 9.6 |
| :--- | :--- | :--- |


| Jackson | 11.1 | 11.0 |
| :--- | :--- | :--- |


| Jefferson | 12.3 | 11.7 |
| :--- | ---: | ---: |
| Johnson | 12.2 | 11.4 |
|  |  | 6.4 |


| Knox | 6.4 | 6.5 |
| :--- | :--- | :--- | :--- |


| Knox | 6.4 | 6.5 |
| :--- | ---: | ---: |
| Lake | 12.2 | 11.4 |

## County $\quad 20122013$

$\begin{array}{lll}\text { Lauderdale } & 13.0 & 14.3 \\ \text { Lawrence } & 11.6 & 12.6\end{array}$

| Lewis | 11.9 | 11.7 |
| :--- | ---: | ---: |
| Lincoln | 6.4 | 6.3 |


| Loudon | 7.0 | 7.1 |
| :--- | ---: | ---: |
| Macon | 10.0 | 8.2 |


| Madison | 8.7 | 8.4 |
| :--- | ---: | ---: |
| Marion | 10.1 | 9.9 |


| Marshall | 12.5 | 11.4 |
| :--- | ---: | ---: |
| Maury | 10.8 | 9.5 |


| McMinn | 10.4 | 9.5 |
| :--- | ---: | ---: |
| McNairy | 10.3 | 11.0 |


| Meigs | 11.3 | 10.6 |
| :--- | ---: | ---: |
| Monroe | 12.0 | 11.1 |

$\begin{array}{lrr}\text { Montgomery } & 8.7 & 8.0 \\ \text { Moore } & 7.7 & 7.2\end{array}$
$\begin{array}{lll}\text { Morgan } & 11.0 & 11.0 \\ \text { Obion } & 16.9 & 12.8\end{array}$

| Overton | 10.1 | 10.7 |
| :--- | :--- | :--- |
| Perry | 13.2 | 13.7 |


| Pickett | 15.8 | 14.1 |
| :--- | ---: | ---: |
| Polk | 12.5 | 9.8 |


| Putnam | 7.9 | 7.9 |
| :--- | ---: | ---: |
| Rhea | 11.8 | 11.9 |
| Reane | 8.1 | 8.1 |


| Roane | 8.1 | 8.1 |
| :--- | :--- | :--- |
| Robertson | 7.5 | 7.4 |


| Rutherford | 7.1 | 6.5 |
| :--- | ---: | ---: |
| Scott | 18.8 | 18.1 |


| Sequatchie | 8.7 | 10.1 |
| :--- | ---: | ---: |
| Sevier | 12.6 | 11.5 |
| Shelby | 9.6 | 9.7 |


| Smith | 9.6 | 9.7 |
| :--- | :--- | :--- |
|  | 9.8 | 9.2 |


| Stewart | 11.8 | 11.7 |
| :--- | ---: | ---: |
| Sullivan | 7.6 | 7.2 |


| Sumner | 7.4 | 6.5 |
| :--- | ---: | ---: |
| Tipton | 9.6 | 11.6 |


| Trousdale | 10.7 | 10.0 |
| :--- | ---: | ---: |
| Unicoi | 10.3 | 9.9 |


| Union | 9.7 | 9.5 |
| :--- | ---: | ---: |
| Van Buren | 12.4 | 12.6 |


| Warren | 10.2 | 9.9 |
| :--- | ---: | ---: |
| Washington | 7.1 | 7.0 |


| Wayne | 12.1 | 12.2 |
| :--- | :--- | :--- |
| Weakley | 12.3 | 12.0 |


| Weakley | 12.3 | 12.0 |
| :--- | :--- | :--- |
| White | 11.1 | 12.1 |


| Wilson | 7.1 | 5.2 |
| :--- | :--- | :--- |
|  | 7.1 | 7.0 |

*Data Not Seasonally Adjusted


## Statewide

## UNEMPLOYMENT INSURANCE ACTIVITIES (MOST RECENT AVAILABLE)



## BENEFIT PROGRAMS - JANUARY 2013

| STATE BENEFIT PROGRAM |  |  |  | FEDERAL BENEFIT PROGRAMS |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| CLAIMS | Jan. 2012 | Dec. 2012 | Jan. 2013 | FORMER FEDERAL E | Jan. 2012 | c. 2012 | n. 2013 |
| Initial Claims | 46,769 | 28,509 | 48,785 | Benefits Paid | \$667,211 | \$257,475 | \$337,055 |
| Continued Weeks Claimed | 268,129 | 205,896 | 224,002 | Benefit Weeks Claimed | 1,795 | 855 | 1,136 |
| Nonmonetary Determinations | 7,779 | 8,694 | 9,294 | Initial Claims | 166 | 90 | 96 |
| Appeals Decisions | 3,840 | 2,323 | 2,667 | Continued Weeks Claimed | 1,801 | 990 | 906 |
| Lower Authority | 3,378 | 2,004 | 2,267 | Appeals Decisions | 20 | 10 | 7 |
| Higher Authority | 462 | 319 | 400 |  |  |  |  |
| BENEFITS |  |  |  | FORMER MILITARY |  |  |  |
| Amount Paid | \$59,542,487 | \$34,694,716 | \$49,273,031 | Benefits Paid | \$1,059,815 | \$545,767 | \$691,506 |
| Benefit Weeks Paid | 271,466 | 157,743 | 230,184 | Benefit Weeks Claimed | 2,594 | 1,677 | 2,142 |
| Average Weekly Benefit Amount | \$235 | \$238 | \$237 | Initial Claims | 231 | 129 | 137 |
| First Payments | 23,422 | 12,748 | 23,865 | Continued Weeks Claimed | 2,593 | 1,970 | 1,712 |
| Final Payments | 9,491 | 4,741 | 6,090 | Appeals Decisions | 19 | 4 | 5 |
| Average Weeks Duration | 15 | 15 | 15 |  |  |  |  |
| Trust Fund Balance | \$299,230,506 | \$552,849,803 | \$549,766,545 |  |  |  |  |

CONTINUED WEEKS CLAIMED - JANUARY 2013


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry |  | Revised | Preliminary | Net Change |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { January } \\ 2012 \end{gathered}$ | $\begin{gathered} \text { December } \\ 2012 \end{gathered}$ | $\begin{gathered} \text { January } \\ 2013 \end{gathered}$ | $\begin{array}{ll} \text { Jan. } & 2012 \\ \text { Jan. } & 2013 \\ \hline \end{array}$ | $\begin{aligned} & \text { Dec. } \\ & \text { Dan. } \\ & \text { Jan } \end{aligned}$ | $\begin{aligned} & 2012 \\ & 2013 \end{aligned}$ |
| Total Nonfarm | 2,647.9 | 2,762.7 | 2,703.4 | 55.5 | -59.3 |  |
| Total Private | 2,223.5 | 2,334.4 | 2,281.2 | 57.7 | -53.2 |  |
| Goods Producing | 409.9 | 425.5 | 419.6 | 9.7 | -5.9 |  |
| Mining, Logging, \& Construction | 104.3 | 108.9 | 104.1 | -0.2 | -4.8 |  |
| Manufacturing | 305.6 | 316.6 | 315.5 | 9.9 | -1.1 |  |
| Durable Goods Manufacturing | 187.4 | 197.2 | 196.7 | 9.3 | -0.5 |  |
| Wood Product Manufacturing | 10.7 | 10.9 | 10.7 | 0.0 | -0.2 |  |
| Nonmetallic Mineral Product Manufacturing | 12.0 | 12.6 | 12.4 | 0.4 | -0.2 |  |
| Primary Metal Manufacturing | 9.3 | 9.9 | 10.1 | 0.8 | 0.2 |  |
| Fabricated Metal Product Manufacturing | 34.3 | 33.9 | 33.5 | -0.8 | -0.4 |  |
| Machinery Manufacturing | 25.2 | 24.7 | 24.9 | -0.3 | 0.2 |  |
| Computer \& Electronic Product Manufacturing | 5.8 | 5.9 | 5.8 | 0.0 | -0.1 |  |
| Electrical Equipment \& Appliance Manufacturing | 17.7 | 18.1 | 18.2 | 0.5 | 0.1 |  |
| Transportation Equipment Manufacturing | 48.9 | 57.5 | 57.5 | 8.6 | 0.0 |  |
| Furniture \& Related Product Manufacturing | 8.5 | 8.7 | 8.7 | 0.2 | 0.0 |  |
| Miscellaneous Manufacturing Durable Goods | 15.0 | 15.0 | 14.9 | -0.1 | -0.1 |  |
| Nondurable Goods Manufacturing | 118.2 | 119.4 | 118.8 | 0.6 | -0.6 |  |
| Textile Mills, Products, \& Apparel | 10.5 | 10.9 | 10.7 | 0.2 | -0.2 |  |
| Food Manufacturing | 33.3 | 33.4 | 33.0 | -0.3 | -0.4 |  |
| Beverage \& Tobacco Product Manufacturing | 5.1 | 5.2 | 5.2 | 0.1 | 0.0 |  |
| Paper Manufacturing | 14.6 | 14.3 | 14.3 | -0.3 | 0.0 |  |
| Printing \& Related Support Activities | 9.6 | 9.3 | 9.0 | -0.6 | -0.3 |  |
| Chemical Manufacturing | 24.3 | 24.3 | 24.2 | -0.1 | -0.1 |  |
| Plastics \& Rubber Products Manufacturing | 19.2 | 20.2 | 20.2 | 1.0 | 0.0 |  |
| Plastics Product Manufacturing | 11.1 | 11.5 | 11.5 | 0.4 | 0.0 |  |
| Rubber Product Manufacturing | 8.1 | 8.7 | 8.7 | 0.6 | 0.0 |  |
| Service Providing | 2,238.0 | 2,337.2 | 2,283.8 | 45.8 | -53.4 |  |
| Trade, Transportation, \& Utilities | 564.9 | 595.3 | 577.5 | 12.6 | -17.8 |  |
| Wholesale Trade | 118.1 | 122.1 | 118.7 | 0.6 | -3.4 |  |
| Merchant Wholesalers, Durable Goods | 59.8 | 62.3 | 60.0 | 0.2 | -2.3 |  |
| Merchant Wholesalers, Nondurable Goods | 41.4 | 41.7 | 41.2 | -0.2 | -0.5 |  |
| Wholesale Electronic Markets | 16.9 | 18.1 | 17.5 | 0.6 | -0.6 |  |
| Retail Trade | 308.2 | 326.2 | 317.5 | 9.3 | -8.7 |  |
| Motor Vehicle \& Parts Dealers | 38.2 | 39.4 | 39.4 | 1.2 | 0.0 |  |
| Furniture \& Home Furnishings Stores | 8.3 | 8.7 | 8.3 | 0.0 | -0.4 |  |
| Building Material, Garden Equipment, \& Supplies | 24.5 | 25.4 | 25.4 | 0.9 | 0.0 |  |
| Food \& Beverage Stores | 49.8 | 50.7 | 50.6 | 0.8 | -0.1 |  |
| Health \& Personal Care Stores | 22.6 | 23.2 | 22.7 | 0.1 | -0.5 |  |
| Gasoline Stations | 19.8 | 20.6 | 20.4 | 0.6 | -0.2 |  |
| Clothing \& Clothing Accessories Stores | 23.8 | 30.3 | 26.9 | 3.1 | -3.4 |  |
| Sporting Goods, Hobby, Book, \& Music Stores | 10.7 | 12.2 | 10.9 | 0.2 | -1.3 |  |
| General Merchandise Stores | 73.5 | 76.4 | 72.1 | -1.4 | -4.3 |  |
| Miscellaneous Store Retailers | 15.5 | 16.5 | 15.6 | 0.1 | -0.9 |  |
| Nonstore Retailers | 9.0 | 9.5 | 9.1 | 0.1 | -0.4 |  |
| Transportation, Warehousing, \& Utilities | 138.6 | 147.0 | 141.3 | 2.7 | -5.7 |  |
| Utilities | 3.4 | 3.3 | 3.3 | -0.1 | 0.0 |  |
| Transportation \& Warehousing | 135.2 | 143.7 | 138.0 | 2.8 | -5.7 |  |
| Truck Transportation | 53.4 | 54.4 | 53.4 | 0.0 | -1.0 |  |
| Information | 42.8 | 42.9 | 42.5 | -0.3 | -0.4 |  |
| Financial Activities | 136.4 | 138.2 | 137.5 | 1.1 | -0.7 |  |
| Finance \& Insurance | 105.5 | 106.9 | 107.0 | 1.5 | 0.1 |  |
| Real Estate, Rental, \& Leasing | 30.9 | 31.3 | 30.5 | -0.4 | -0.8 |  |
| Professional \& Business Services | 322.3 | 349.9 | 337.6 | 15.3 | -12.3 |  |
| Professional, Scientific, \& Technical Services | 110.0 | 116.2 | 113.2 | 3.2 | -3.0 |  |
| Management of Companies \& Enterprises | 31.1 | 33.1 | 33.1 | 2.0 | 0.0 |  |
| Administrative, Support, \& Waste Management | 181.2 | 200.6 | 191.3 | 10.1 | -9.3 |  |
| Educational \& Health Services | 387.2 | 400.3 | 395.9 | 8.7 | -4.4 |  |
| Educational Services | 50.8 | 53.9 | 50.7 | -0.1 | -3.2 |  |
| Health Care \& Social Assistance | 336.4 | 346.4 | 345.2 | 8.8 | -1.2 |  |
| Ambulatory Health Care Services | 128.5 | 134.6 | 134.8 | 6.3 | 0.2 |  |
| Hospitals | 104.9 | 105.7 | 105.2 | 0.3 | -0.5 |  |
| Nursing \& Residential Care Facilities | 58.1 | 59.0 | 58.5 | 0.4 | -0.5 |  |
| Social Assistance | 44.9 | 47.1 | 46.7 | 1.8 | -0.4 |  |
| Leisure \& Hospitality | 258.2 | 277.7 | 267.4 | 9.2 | -10.3 |  |
| Arts, Entertainment, \& Recreation | 24.5 | 27.2 | 24.8 | 0.3 | -2.4 |  |
| Accommodation \& Food Services | 233.7 | 250.5 | 242.6 | 8.9 | -7.9 |  |
| Accommodation | 30.8 | 32.6 | 31.3 | 0.5 | -1.3 |  |
| Food Services \& Drinking Places | 202.9 | 217.9 | 211.3 | 8.4 | -6.6 |  |
| Other Services | 101.8 | 104.6 | 103.2 | 1.4 | -1.4 |  |
| Government | 424.4 | 428.3 | 422.2 | -2.2 | -6.1 |  |
| Federal Government | 49.9 | 49.8 | 49.8 | -0.1 | 0.0 |  |
| State Government | 91.6 | 96.0 | 93.3 | 1.7 | -2.7 |  |
| State Government Educational Services | 48.8 | 53.3 | 50.0 | 1.2 | -3.3 |  |
| Local Government | 282.9 | 282.5 | 279.1 | -3.8 | -3.4 |  |
| Local Government Educational Services | 145.7 | 143.5 | 141.3 | -4.4 | -2.2 |  |

## NONFARM EMPLOYMENT \& LABOR FORCE NARRATIVE

Total nonfarm employment increased by 55,500 jobs from January 2012 to January 2013. There was a large seasonal increase in professional/ business services (up 15,300 jobs), which included increases of 10,100 jobs in administrative/support/waste management and 3,200 jobs in professional/scientific/technical services. Other large increases were in retail trade (up 9,300 jobs), which included increases of 3,100 jobs in clothing/clothing accessories stores and 1,200 jobs in motor vehicle/parts dealers; accommodation/food services (up 8,900 jobs), which included an increase of 8,400 jobs in food services/drinking places; health care/social assistance (up 8,800 jobs), which included increases of 6,300 jobs in ambulatory health care services and 1,800 jobs in social assistance; and transportation equipment (up 8,600 jobs). Smaller increases occurred in transportation/ warehousing (up 2,800 jobs) and state government (up 1,700 jobs).

These increases were partially offset by declines in local government educational services (down 4,400 jobs) and general merchandise stores (down 1,400 jobs).

During January 2013 nonfarm employment decreased by 59,300 jobs. There were monthly seasonal decreases in professional/business services (down 12,300 jobs), which included a decline of 9,300 jobs in administrative/support/ waste management; retail trade (down 8,700 jobs), which included drops of 4,300 jobs in general merchandise stores and 3,400 jobs in clothing/clothing accessories stores; and accommodation/food services (down 7,900 jobs), which includes a decrease of 6,600 jobs in food services/drinking places. These largest three declining industries were the top three industries in growth in the previous 12 months. Other large decreases were in transportation/ warehousing (down 5,700 jobs), mining/logging/ construction (down 4,800 jobs), local government and wholesale trade (both down 3,400 jobs), and state government educational services (down 3,300 jobs). There were no large increases during January.

Tennessee's seasonally adjusted estimated unemployment rate for January 2013 was 7.7 percent, up 0.1 percentage point from the December 2012 rate.

The United States unemployment rate was 7.9 percent in January 2013. In January 2012, the national unemployment rate was 8.3 percent while the state rate was 8.2 percent.

Across Tennessee, the unemployment rate increased in 94 counties and decreased in Polk County. Fifty-two counties had a rate of ten percent or greater. Seventeen counties had rates of 7.5 percent or less, including eight in the Nashville MSA. In January 2013, the lowest rate was in Williamson County ( 5.2 percent) while the highest was in Scott County at 18.1 percent, up from 16.9 percent in December.

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# CIVILIAN LABOR FORCE SUMMARY 

## January 2012 <br> December 2012

January 2013

|  | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. | 154,356,000 | 141,608,000 | 12,748,000 | 8.3 | 155,511,000 | 143,305,000 | 12,206,000 | 7.8 | 155,654,000 | 143,322,000 | 12,332,000 | 7.9 |
| TENNESSEE | 3,110,000 | 2,855,900 | 254,100 | 8.2 | 3,126,300 | 2,887,700 | 238,700 | 7.6 | 3,133,200 | 2,891,100 | 242,100 | 7.7 |
| Not Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. | 153,485,000 | 139,944,000 | 13,541,000 | 8.8 | 154,904,000 | 143,060,000 | 11,844,000 | 7.6 | 154,794,000 | 141,614,000 | 13,181,000 | 8.5 |
| TENNESSEE | 3,076,000 | 2,806,700 | 269,300 | 8.8 | 3,130,500 | 2,892,000 | 238,500 | 7.6 | 3,106,800 | 2,842,100 | 264,700 | 8.5 |
| Metropolitan Statistical Areas |  |  |  |  |  |  |  |  |  |  |  |  |
| Chattanooga | 260,520 | 240,100 | 20,410 | 7.8 | 261,800 | 242,760 | 19,040 | 7.3 | 260,480 | 240,070 | 20,420 | 7.8 |
| Clarksville | 114,890 | 104,220 | 10,670 | 9.3 | 117,690 | 108,120 | 9,570 | 8.1 | 116,200 | 105,750 | 10,450 | 9.0 |
| Cleveland | 56,750 | 51,960 | 4,780 | 8.4 | 58,510 | 54,410 | 4,100 | 7.0 | 57,780 | 53,250 | 4,530 | 7.8 |
| Jackson | 57,410 | 52,330 | 5,080 | 8.8 | 58,480 | 53,920 | 4,560 | 7.8 | 58,040 | 53,020 | 5,020 | 8.7 |
| Johnson City | 100,050 | 92,210 | 7,840 | 7.8 | 100,090 | 92,990 | 7,090 | 7.1 | 98,840 | 91,010 | 7,830 | 7.9 |
| Kingsport | 147,000 | 135,400 | 11,610 | 7.9 | 146,770 | 136,650 | 10,120 | 6.9 | 146,750 | 135,470 | 11,290 | 7.7 |
| Knoxville | 363,270 | 338,170 | 25,100 | 6.9 | 367,480 | 344,560 | 22,930 | 6.2 | 366,250 | 341,050 | 25,200 | 6.9 |
| Memphis | 609,680 | 551,150 | 58,540 | 9.6 | 619,990 | 566,080 | 53,900 | 8.7 | 609,540 | 550,560 | 58,980 | 9.7 |
| Morristown | 62,300 | 55,730 | 6,570 | 10.5 | 62,730 | 57,010 | 5,720 | 9.1 | 62,260 | 55,820 | 6,440 | 10.3 |
| Nashville | 834,300 | 774,200 | 60,100 | 7.2 | 863,410 | 811,940 | 51,470 | 6.0 | 850,110 | 793,940 | 56,170 | 6.6 |
| Micropolitan Statistical Areas |  |  |  |  |  |  |  |  |  |  |  |  |
| Athens | 23,830 | 21,360 | 2,470 | 10.4 | 24,480 | 22,370 | 2,120 | 8.6 | 24,300 | 21,980 | 2,320 | 9.5 |
| Brownsville | 8,710 | 7,580 | 1,140 | 13.0 | 8,740 | 7,770 | 960 | 11.0 | 8,800 | 7,710 | 1,090 | 12.4 |
| Columbia | 35,460 | 31,650 | 3,820 | 10.8 | 36,450 | 33,250 | 3,200 | 8.8 | 36,150 | 32,720 | 3,430 | 9.5 |
| Cookeville | 51,690 | 47,200 | 4,490 | 8.7 | 51,320 | 47,460 | 3,860 | 7.5 | 51,370 | 46,870 | 4,500 | 8.8 |
| Crossville | 23,950 | 21,390 | 2,570 | 10.7 | 24,790 | 22,510 | 2,280 | 9.2 | 24,700 | 22,050 | 2,650 | 10.7 |
| Dyersburg | 17,040 | 14,940 | 2,100 | 12.3 | 17,200 | 15,200 | 2,000 | 11.6 | 17,180 | 15,040 | 2,130 | 12.4 |
| Greeneville | 29,040 | 25,620 | 3,410 | 11.8 | 28,730 | 25,560 | 3,180 | 11.1 | 28,940 | 25,510 | 3,440 | 11.9 |
| Harriman | 27,460 | 25,240 | 2,230 | 8.1 | 27,460 | 25,400 | 2,060 | 7.5 | 27,480 | 25,250 | 2,240 | 8.1 |
| Humboldt | 21,170 | 18,530 | 2,630 | 12.4 | 21,050 | 18,630 | 2,420 | 11.5 | 21,430 | 18,540 | 2,890 | 13.5 |
| LaFollette | 16,450 | 14,620 | 1,830 | 11.1 | 17,180 | 15,450 | 1,730 | 10.1 | 17,160 | 15,250 | 1,910 | 11.1 |
| Lawrenceburg | 16,540 | 14,620 | 1,920 | 11.6 | 16,480 | 14,600 | 1,890 | 11.4 | 16,620 | 14,530 | 2,090 | 12.6 |
| Lewisburg | 12,370 | 10,830 | 1,550 | 12.5 | 12,420 | 11,110 | 1,320 | 10.6 | 12,430 | 11,010 | 1,410 | 11.4 |
| Martin | 16,260 | 14,260 | 2,000 | 12.3 | 15,910 | 14,130 | 1,780 | 11.2 | 15,990 | 14,070 | 1,920 | 12.0 |
| McMinnville | 17,030 | 15,290 | 1,740 | 10.2 | 17,350 | 15,890 | 1,460 | 8.4 | 17,390 | 15,660 | 1,730 | 9.9 |
| Newport | 16,260 | 13,950 | 2,310 | 14.2 | 16,320 | 14,590 | 1,730 | 10.6 | 16,430 | 14,330 | 2,100 | 12.8 |
| Paris | 13,610 | 12,000 | 1,610 | 11.8 | 13,730 | 12,300 | 1,430 | 10.4 | 13,850 | 12,190 | 1,660 | 12.0 |
| Sevierville | 48,610 | 42,480 | 6,140 | 12.6 | 50,330 | 46,300 | 4,030 | 8.0 | 50,620 | 44,800 | 5,820 | 11.5 |
| Shelbyville | 22,100 | 19,940 | 2,170 | 9.8 | 22,690 | 20,820 | 1,870 | 8.2 | 22,770 | 20,720 | 2,050 | 9.0 |
| Tullahoma | 49,510 | 45,270 | 4,240 | 8.6 | 50,700 | 47,210 | 3,490 | 6.9 | 50,170 | 46,370 | 3,800 | 7.6 |
| Union City | 16,750 | 13,910 | 2,840 | 16.9 | 16,790 | 14,690 | 2,100 | 12.5 | 16,810 | 14,600 | 2,210 | 13.2 |
| Cities |  |  |  |  |  |  |  |  |  |  |  |  |
| Bartlett | 28,410 | 26,410 | 1,990 | 7.0 | 28,930 | 27,060 | 1,870 | 6.5 | 28,460 | 26,460 | 2,000 | 7.0 |
| Brentwood | 18,220 | 17,270 | 960 | 5.2 | 19,020 | 18,110 | 910 | 4.8 | 18,600 | 17,710 | 890 | 4.8 |
| Bristol | 13,150 | 12,080 | 1,070 | 8.1 | 13,010 | 12,220 | 790 | 6.1 | 12,910 | 12,070 | 850 | 6.5 |
| Chattanooga | 78,270 | 71,340 | 6,940 | 8.9 | 78,290 | 71,940 | 6,350 | 8.1 | 78,280 | 71,110 | 7,170 | 9.2 |
| Clarksville | 57,270 | 52,170 | 5,100 | 8.9 | 58,340 | 53,870 | 4,480 | 7.7 | 57,490 | 52,770 | 4,720 | 8.2 |
| Cleveland | 19,840 | 18,150 | 1,680 | 8.5 | 20,390 | 19,010 | 1,380 | 6.8 | 20,170 | 18,600 | 1,560 | 7.8 |
| Collierville | 21,560 | 20,080 | 1,480 | 6.9 | 21,960 | 20,580 | 1,390 | 6.3 | 21,600 | 20,120 | 1,490 | 6.9 |
| Columbia | 14,700 | 12,990 | 1,720 | 11.7 | 15,150 | 13,650 | 1,510 | 9.9 | 15,000 | 13,430 | 1,570 | 10.5 |
| Cookeville | 15,350 | 14,250 | 1,100 | 7.2 | 15,360 | 14,330 | 1,030 | 6.7 | 15,270 | 14,150 | 1,120 | 7.3 |
| Franklin | 34,080 | 32,200 | 1,880 | 5.5 | 35,510 | 33,770 | 1,740 | 4.9 | 34,870 | 33,030 | 1,840 | 5.3 |
| Gallatin | 14,150 | 12,880 | 1,270 | 9.0 | 14,510 | 13,510 | 1,000 | 6.9 | 14,250 | 13,210 | 1,040 | 7.3 |
| Germantown | 19,250 | 18,140 | 1,120 | 5.8 | 19,630 | 18,580 | 1,050 | 5.3 | 19,310 | 18,170 | 1,140 | 5.9 |
| Hendersonville | 27,950 | 26,110 | 1,840 | 6.6 | 29,020 | 27,380 | 1,640 | 5.6 | 28,460 | 26,770 | 1,690 | 5.9 |
| Jackson | 31,130 | 28,170 | 2,950 | 9.5 | 31,680 | 29,030 | 2,650 | 8.4 | 31,360 | 28,540 | 2,820 | 9.0 |
| Johnson City | 32,370 | 30,120 | 2,250 | 6.9 | 32,410 | 30,380 | 2,030 | 6.3 | 31,970 | 29,730 | 2,240 | 7.0 |
| Kingsport | 20,930 | 19,240 | 1,690 | 8.1 | 20,950 | 19,460 | 1,490 | 7.1 | 20,880 | 19,210 | 1,670 | 8.0 |
| Knoxville | 90,400 | 83,560 | 6,840 | 7.6 | 91,670 | 85,140 | 6,530 | 7.1 | 91,330 | 84,270 | 7,050 | 7.7 |
| LaVergne | 18,930 | 17,510 | 1,410 | 7.5 | 19,440 | 18,370 | 1,070 | 5.5 | 19,120 | 17,960 | 1,160 | 6.0 |
| Lebanon | 13,270 | 12,120 | 1,160 | 8.7 | 13,570 | 12,710 | 870 | 6.4 | 13,550 | 12,430 | 1,120 | 8.3 |
| Maryville | 13,070 | 12,120 | 950 | 7.2 | 13,200 | 12,350 | 850 | 6.5 | 13,150 | 12,230 | 930 | 7.0 |
| Memphis | 287,500 | 256,420 | 31,080 | 10.8 | 291,700 | 262,700 | 29,000 | 9.9 | 288,120 | 256,860 | 31,260 | 10.8 |
| Morristown | 12,740 | 11,470 | 1,270 | 10.0 | 12,980 | 11,730 | 1,250 | 9.6 | 12,750 | 11,490 | 1,260 | 9.9 |
| Murfreesboro | 58,650 | 54,500 | 4,160 | 7.1 | 60,670 | 57,150 | 3,520 | 5.8 | 59,990 | 55,880 | 4,100 | 6.8 |
| Nashville | 328,010 | 304700 | 23310 | 7.1 | 340,170 | 319,550 | 20,630 | 6.1 | 334,380 | 312,470 | 21,920 | 6.6 |
| Oak Ridge | 14,050 | 13,060 | 990 | 7.1 | 14,310 | 13,290 | 1,020 | 7.1 | 14,210 | 13,160 | 1,050 | 7.4 |
| Smyrna | 22,410 | 20,660 | 1,760 | 7.8 | 23,050 | 21,660 | 1,390 | 6.0 | 22,770 | 21,180 | 1,580 | 7.0 |
| Spring Hill | 15,300 | 14,190 | 1,100 | 7.2 | 15,830 | 14,890 | 940 | 5.9 | 15,530 | 14,580 | 950 | 6.1 |

Total nonfarm employment decreased by 3,900 jobs from December 2012 to January 2013. There were seasonal declines in trade/ transportation/utilities (down 1,200 jobs), which included decreases of 600 jobs in retail trade and 400 jobs in transportation/ warehousing/utilities; leisure/hospitality (down 800 jobs); state government (down 600 jobs); professional/business services (down 500 jobs); mining/logging/construction (down 400 jobs); and local government (down 200 jobs). This was partially offset by an increase of 200 jobs in educational/health services.

During the past 12 months, nonfarm employment increased by 1,600 jobs. During that time, goods-producing jobs increased by 200, while service-providing jobs increased by 1,400 .


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | January$2012$ | Revised December$2012$ | Preliminary January 2013 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Jan. 2012 | Dec. 2012 |
|  |  |  |  | Jan. 2013 | Jan. 2013 |
| Total Nonfarm | 232.6 | 238.1 | 234.2 | 1.6 | -3.9 |
| Total Private | 196.2 | 201.2 | 198.2 | 2.0 | -3.0 |
| Goods Producing | 38.7 | 39.5 | 38.9 | 0.2 | -0.6 |
| Mining, Logging, \& Construction | 8.2 | 8.6 | 8.2 | 0.0 | -0.4 |
| Manufacturing | 30.5 | 30.9 | 30.7 | 0.2 | -0.2 |
| Durable Goods Manufacturing | 15.1 | 16.1 | 16.0 | 0.9 | -0.1 |
| Nondurable Goods Manufacturing | 15.4 | 14.8 | 14.7 | -0.7 | -0.1 |
| Service Providing | 193.9 | 198.6 | 195.3 | 1.4 | -3.3 |
| Trade, Transportation, \& Utilities | 48.9 | 50.4 | 49.2 | 0.3 | -1.2 |
| Wholesale Trade | 8.0 | 8.2 | 8.0 | 0.0 | -0.2 |
| Retail Trade | 24.7 | 25.8 | 25.2 | 0.5 | -0.6 |
| Transportation, Warehousing, \& Utilities | 16.2 | 16.4 | 16.0 | -0.2 | -0.4 |
| Information | 2.9 | 2.7 | 2.7 | -0.2 | 0.0 |
| Financial Activities | 17.3 | 17.1 | 17.1 | -0.2 | 0.0 |
| Professional \& Business Services | 23.7 | 24.6 | 24.1 | 0.4 | -0.5 |
| Educational \& Health Services | 32.7 | 33.0 | 33.2 | 0.5 | 0.2 |
| Leisure \& Hospitality | 22.7 | 24.1 | 23.3 | 0.6 | -0.8 |
| Other Services | 9.3 | 9.8 | 9.7 | 0.4 | -0.1 |
| Government | 36.4 | 36.9 | 36.0 | -0.4 | -0.9 |
| Federal Government | 6.3 | 6.4 | 6.3 | 0.0 | -0.1 |
| State Government | 6.3 | 7.0 | 6.4 | 0.1 | -0.6 |
| Local Government | 23.8 | 23.5 | 23.3 | -0.5 | -0.2 |

Total nonfarm employment decreased by 5,100 jobs from December 2012 to January 2013. There were seasonal declines in local government (down 1,300 jobs), retail trade (down 1,100 jobs), leisure/hospitality (down 800 jobs), professional/business services (down 500 jobs), educational/health services and state government (both down 400 jobs), transportation/warehousing/utilities (down 300 jobs), and mining/logging/construction (down 200 jobs). These declines were partially offset by an increase of 400 jobs in durable goods manufacturing.

Over the past 12 months, nonfarm employment increased by 5,700 jobs. During that time, goods-producing jobs increased by 500, and service-providing jobs increased by 5,200.


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{gathered} \text { January } \\ 2012 \end{gathered}$ | Revised December 2012 | Preliminary January 2013 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | $\begin{aligned} & \text { Jan. } 2012 \\ & \text { Jan. } 2013 \end{aligned}$ | $\begin{aligned} & \text { Dec. } 2012 \\ & \text { Jan. } 2013 \end{aligned}$ |
| Total Nonfarm | 325.1 | 335.9 | 330.8 | 5.7 | -5.1 |
| Total Private | 276.6 | 286.0 | 282.7 | 6.1 | -3.3 |
| Goods Producing | 46.5 | 46.7 | 47.0 | 0.5 | 0.3 |
| Mining, Logging, \& Construction | 14.8 | 14.8 | 14.6 | -0.2 | -0.2 |
| Manufacturing | 31.7 | 31.9 | 32.4 | 0.7 | 0.5 |
| Durable Goods Manufacturing | 23.3 | 23.4 | 23.8 | 0.5 | 0.4 |
| Nondurable Goods Manufacturing | 8.4 | 8.5 | 8.6 | 0.2 | 0.1 |
| Service Providing | 278.6 | 289.2 | 283.8 | 5.2 | -5.4 |
| Trade, Transportation, \& Utilities | 67.7 | 70.3 | 68.7 | 1.0 | -1.6 |
| Wholesale Trade | 15.9 | 16.4 | 16.2 | 0.3 | -0.2 |
| Retail Trade | 40.7 | 42.8 | 41.7 | 1.0 | -1.1 |
| Transportation, Warehousing, \& Utilities | 11.1 | 11.1 | 10.8 | -0.3 | -0.3 |
| Information | 5.5 | 5.5 | 5.4 | -0.1 | -0.1 |
| Financial Activities | 17.0 | 17.3 | 17.2 | 0.2 | -0.1 |
| Professional \& Business Services | 47.6 | 50.1 | 49.6 | 2.0 | -0.5 |
| Educational \& Health Services | 45.4 | 46.7 | 46.3 | 0.9 | -0.4 |
| Leisure \& Hospitality | 33.8 | 36.0 | 35.2 | 1.4 | -0.8 |
| Other Services | 13.1 | 13.4 | 13.3 | 0.2 | -0.1 |
| Government | 48.5 | 49.9 | 48.1 | -0.4 | -1.8 |
| Federal Government | 5.1 | 5.0 | 4.9 | -0.2 | -0.1 |
| State Government | 15.1 | 15.1 | 14.7 | -0.4 | -0.4 |
| Local Government | 28.3 | 29.8 | 28.5 | 0.2 | -1.3 |

Total nonfarm employment decreased by 16,800 jobs from December 2012 to January 2013. There were large seasonal declines in administrative/ support/waste management (down 3,400 jobs), transportation/warehousing/utilities (down 3,100 jobs), retail trade (down 2,800 jobs), professional/ scientific/technical services (down 1,900 jobs), and leisure/hospitality and mining/logging/construction (both down 1,500 jobs). There were smaller decreases in educational/health services (down 600 jobs), financial activities and state government (both down 400 jobs), and federal and local government (both down 300 jobs). This was partially offset by an increase of 200 jobs in durable goods manufacturing.

During the past 12 months, nonfarm employment increased by 6,100 jobs. During that time, goodsproducing jobs increased by 300 , while serviceproviding jobs increased by 5,800 .

MEMPHIS MSA
UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)


## ESTIMATED NONFARM EMPLOYMENT (in thousands)



Total nonfarm employment decreased by 21,900 jobs from December 2012 to January 2013. There were seasonal declines in professional/business services (down 5,200 jobs), which included drops of 4,000 jobs in administrative/ support/waste management and 1,300 jobs in professional/ scientific/technical services; trade/transportation/utilities (down 4,900 jobs), which included declines of 2,300 jobs in retail trade and 1,500 jobs in transportation/warehousing/ utilities; leisure/hospitality (down 4,700 jobs); mining/ logging/construction (down 2,600 jobs); and educational/ health services (down 1.500 jobs), which included a drop of 1,100 jobs in health care/social assistance. There were smaller decreases in state government and other services (both down 800 jobs), local government (down 700 jobs), and durable goods manufacturing (down 400 jobs). This was partially offset by an increase of 400 jobs in financial activities.

During the past 12 months, nonfarm employment increased by 27,400 jobs. During that time, goods-producing jobs increased by 5,500 , while service-providing jobs increased by 21,900 .


ESTIMATED NONFARM EMPLOYMENT (in thousands)

|  |  | Revised | Preliminary |  | Change |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Industry | January | December | January | Jan. 2012 | Dec. 2012 |
|  | 2012 | 2012 | 2013 | Jan. 2013 | Jan. 2013 |
| Total Nonfarm | 761.4 | 810.7 | 788.8 | 27.4 | -21.9 |
| Total Private | 656.1 | 704.4 | 684.2 | 28.1 | -20.2 |
| Goods Producing | 94.7 | 103.5 | 100.2 | 5.5 | -3.3 |
| Mining, Logging, \& Construction | 30.8 | 32.8 | 30.2 | -0.6 | -2.6 |
| Manufacturing | 63.9 | 70.7 | 70.0 | 6.1 | -0.7 |
| Durable Goods Manufacturing | 43.1 | 49.5 | 49.1 | 6.0 | -0.4 |
| Nondurable Goods Manufacturing | 20.8 | 21.2 | 20.9 | 0.1 | -0.3 |
| Service Providing | 666.7 | 707.2 | 688.6 | 21.9 | -18.6 |
| Trade, Transportation, \& Utilities | 154.1 | 167.0 | 162.1 | 8.0 | -4.9 |
| Wholesale Trade | 37.7 | 39.8 | 38.7 | 1.0 | -1.1 |
| Retail Trade | 85.4 | 92.5 | 90.2 | 4.8 | -2.3 |
| Transportation, Warehousing, \& Utilities | 31.0 | 34.7 | 33.2 | 2.2 | -1.5 |
| Information | 19.8 | 20.3 | 20.1 | 0.3 | -0.2 |
| Financial Activities | 47.6 | 47.6 | 48.0 | 0.4 | 0.4 |
| Professional \& Business Services | 107.4 | 121.4 | 116.2 | 8.8 | -5.2 |
| Professional, Scientific, \& Technical Services | 43.2 | 47.4 | 46.1 | 2.9 | -1.3 |
| Management of Companies \& Enterprises | 13.6 | 14.4 | 14.5 | 0.9 | 0.1 |
| Administrative, Support, \& Waste Management | 50.6 | 59.6 | 55.6 | 5.0 | -4.0 |
| Educational \& Health Services | 122.8 | 127.2 | 125.7 | 2.9 | -1.5 |
| Educational Services | 23.0 | 23.0 | 22.6 | -0.4 | -0.4 |
| Health Care \& Social Assistance | 99.8 | 104.2 | 103.1 | 3.3 | -1.1 |
| Leisure \& Hospitality | 78.6 | 85.4 | 80.7 | 2.1 | -4.7 |
| Other Services | 31.1 | 32.0 | 31.2 | 0.1 | -0.8 |
| Government | 105.3 | 106.3 | 104.6 | -0.7 | -1.7 |
| Federal Government | 12.6 | 12.4 | 12.2 | -0.4 | -0.2 |
| State Government | 28.4 | 28.7 | 27.9 | -0.5 | -0.8 |
| Local Government | 64.3 | 65.2 | 64.5 | 0.2 | -0.7 | Nonfarm Employment (Smaller MSAs)

Total Nonfarm
Total Private Goods Producing
Mining, Logging, \& Construction
Manufacturing
Service Providing
Trade, Transportation, \& Utilities
Wholesale Trade
Retail Trade
Transportation, Warehousing, \& Utilities
Information
Financial Activities
Professional \& Business Services
Educational \& Health Services
Leisure \& Hospitality
Other Services
Government
Federal Government
State Government
Local Government

| Clarksville, TN-KY MSA |  | Cleveland, TN MSA |  | Jackson, TN MSA |  |
| :---: | ---: | :---: | :---: | :---: | :---: |
| Dec. 2012 <br> Revised | Jan. 2013 <br> Prelim. | Dec. 2012 <br> Revised | Jan. 2013 <br> Prelim. | Dec. 2012 <br> Revised | Jan. 2013 <br> Prelim. |
| 88,400 | $\mathbf{8 6 , 0 0 0}$ | 44,500 | $\mathbf{4 3 , 2 0 0}$ | 62,300 | $\mathbf{6 0 , 9 0 0}$ |
| 66,800 | $\mathbf{6 4 , 9 0 0}$ | 38,700 | $\mathbf{3 7 , 5 0 0}$ | 49,900 | $\mathbf{4 8 , 7 0 0}$ |
| 13,400 | $\mathbf{1 3 , 1 0 0}$ | 10,500 | $\mathbf{1 0 , 2 0 0}$ | 11,500 | $\mathbf{1 1 , 2 0 0}$ |
| 3,100 | $\mathbf{3 , 1 0 0}$ | 1,900 | $\mathbf{1 , 7 0 0}$ | 2,700 | $\mathbf{2 , 5 0 0}$ |
| 10,300 | $\mathbf{1 0 , 0 0 0}$ | 8,600 | $\mathbf{8 , 5 0 0}$ | 8,800 | $\mathbf{8 , 7 0 0}$ |
| 75,000 | $\mathbf{7 2 , 9 0 0}$ | 34,000 | $\mathbf{3 3 , 0 0 0}$ | 50,800 | $\mathbf{4 9 , 7 0 0}$ |
| 16,500 | $\mathbf{1 5 , 7 0 0}$ | 8,200 | $\mathbf{8 , 0 0 0}$ | 12,600 | $\mathbf{1 2 , 2 0 0}$ |
| N.A. | N.A. | 800 | $\mathbf{8 0 0}$ | 3,100 | $\mathbf{3 , 2 0 0}$ |
| 11,900 | $\mathbf{1 1 , 2 0 0}$ | 4,900 | $\mathbf{4 , 8 0 0}$ | 7,700 | $\mathbf{7 , 3 0 0}$ |
| 2,500 | $\mathbf{2 , 2 0 0}$ | 2,500 | $\mathbf{2 , 4 0 0}$ | 1,800 | $\mathbf{1 7 0 0}$ |
| 1,000 | $\mathbf{1 , 0 0 0}$ | 300 | $\mathbf{3 0 0}$ | 500 | $\mathbf{5 0 0}$ |
| 3,100 | $\mathbf{2 , 9 0 0}$ | 1,400 | $\mathbf{1 , 4 0 0}$ | 1,700 | $\mathbf{1 , 7 0 0}$ |
| 8,300 | $\mathbf{7 , 5 0 0}$ | 5,300 | $\mathbf{5 , 0 0 0}$ | 5,800 | $\mathbf{5 , 9 0 0}$ |
| 11,100 | $\mathbf{1 0 , 9 0 0}$ | 6,300 | $\mathbf{6 , 2 0 0}$ | 9,900 | $\mathbf{9 , 5 0 0}$ |
| 10,400 | $\mathbf{9 , 5 0 0}$ | 4,500 | $\mathbf{4 , 3 0 0}$ | 5,800 | $\mathbf{5 , 6 0 0}$ |
| 3,000 | $\mathbf{3 , 1 0 0}$ | 2,200 | $\mathbf{2 , 1 0 0}$ | 2,100 | $\mathbf{2 , 1 0 0}$ |
| 21,600 | $\mathbf{2 0 , 9 0 0}$ | 5,800 | $\mathbf{5 , 7 0 0}$ | 12,400 | $\mathbf{1 2 , 2 0 0}$ |
| 6,800 | $\mathbf{6 , 8 0 0}$ | 300 | $\mathbf{3 0 0}$ | 500 | $\mathbf{5 0 0}$ |
| 4,500 | $\mathbf{4 , 0 0 0}$ | 700 | $\mathbf{6 0 0}$ | 1,800 | $\mathbf{1 , 6 0 0}$ |
| 10,300 | $\mathbf{1 0 , 1 0 0}$ | 4,800 | $\mathbf{4 , 8 0 0}$ | 10,100 | $\mathbf{1 0 , 1 0 0}$ |

Total Nonfarm
Total Private
Goods Producing
Mining, Logging, \& Construction
Manufacturing
Service Providing
Trade, Transportation, \& Utilities
Wholesale Trade
Retail Trade
Transportation, Warehousing, \& Utilities
Information
Financial Activities
Professional \& Business Services
Educational \& Health Services
Leisure \& Hospitality
Other Services
Government
Federal Government
State Government
Local Government

| Johnson City, TN MSA |  | Kingsport-Bristol, TN-VA MSA |  | Morristown, TN MSA |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Dec. 2012 <br> Revised | Jan. 2013 <br> Prelim. | Dec. 2012 <br> Revised | Jan. $\mathbf{2 0 1 3}$ <br> Prelim. | Dec. 2012 <br> Revised | Jan. 2013 <br> Prelim. |
| 80,000 | $\mathbf{7 7 , 7 0 0}$ | 121,000 | $\mathbf{1 1 9 , 1 0 0}$ | 45,800 | $\mathbf{4 4 , 7 0 0}$ |
| 61,900 | $\mathbf{6 0 , 5 0 0}$ | 104,300 | $\mathbf{1 0 3 , 0 0 0}$ | 38,100 | $\mathbf{3 7 , 1 0 0}$ |
| 10,500 | $\mathbf{1 0 , 1 0 0}$ | 28,900 | $\mathbf{2 8 , 7 0 0}$ | 12,600 | $\mathbf{1 2 , 3 0 0}$ |
| 2,700 | $\mathbf{2 , 4 0 0}$ | 6,900 | $\mathbf{6 , 7 0 0}$ | 2,000 | $\mathbf{1 , 8 0 0}$ |
| 7,800 | $\mathbf{7 , 7 0 0}$ | 22,000 | $\mathbf{2 2 , 0 0 0}$ | 10,600 | $\mathbf{1 0 , 5 0 0}$ |
| 69,500 | $\mathbf{6 7 , 6 0 0}$ | 92,100 | $\mathbf{9 0 , 4 0 0}$ | 33,200 | $\mathbf{3 2 , 4 0 0}$ |
| 13,600 | $\mathbf{1 3 , 0 0 0}$ | 25,000 | $\mathbf{2 4 , 1 0 0}$ | 10,300 | $\mathbf{1 0 , 0 0 0}$ |
| 2,100 | $\mathbf{2 , 0 0 0}$ | 4,900 | $\mathbf{4 , 8 0 0}$ | 2,000 | $\mathbf{2 , 0 0 0}$ |
| 10,500 | $\mathbf{1 0 , 0 0 0}$ | 15,400 | $\mathbf{1 4 , 8 0 0}$ | 5,900 | $\mathbf{5 , 8 0 0}$ |
| 1,000 | $\mathbf{1 , 0 0 0}$ | 4,700 | $\mathbf{4 , 5 0 0}$ | 2,400 | $\mathbf{2 , 2 0 0}$ |
| 1,400 | $\mathbf{1 , 4 0 0}$ | 1,400 | $\mathbf{1 , 4 0 0}$ | 400 | $\mathbf{4 0 0}$ |
| 3,600 | $\mathbf{3 , 6 0 0}$ | 3,900 | $\mathbf{3 , 8 0 0}$ | 1,200 | $\mathbf{1 , 2 0 0}$ |
| 8,600 | $\mathbf{8 , 4 0 0}$ | 9,700 | $\mathbf{9 , 6 0 0}$ | 3,500 | $\mathbf{3 , 4 0 0}$ |
| 13,500 | $\mathbf{1 3 , 5 0 0}$ | 19,200 | $\mathbf{1 9 , 5 0 0}$ | 5,600 | $\mathbf{5 , 4 0 0}$ |
| 8,300 | $\mathbf{8 , 2 0 0}$ | 11,900 | $\mathbf{1 1 , 6 0 0}$ | 3,400 | $\mathbf{3 , 3 0 0}$ |
| 2,400 | $\mathbf{2 , 3 0 0}$ | 4,300 | $\mathbf{4 , 3 0 0}$ | 1,100 | $\mathbf{1 , 1 0 0}$ |
| 18,100 | $\mathbf{1 7 , 2 0 0}$ | 16,700 | $\mathbf{1 6 , 1 0 0}$ | 7,700 | $\mathbf{7 , 6 0 0}$ |
| 2,700 | $\mathbf{2 , 7 0 0}$ | 1,000 | $\mathbf{1 , 0 0 0}$ | 300 | $\mathbf{3 0 0}$ |
| 7,500 | $\mathbf{6 , 6 0 0}$ | 2,400 | $\mathbf{2 , 2 0 0}$ | 1,600 | $\mathbf{1 , 4 0 0}$ |
| 7,900 | $\mathbf{7 , 9 0 0}$ | 13,300 | $\mathbf{1 2 , 9 0 0}$ | 5,800 | $\mathbf{5 , 9 0 0}$ |

[^1]
## U.S. Consumer Price Index - January 2013

| Group | All Urban Consumers |  |  | Wage | Clerical | ners |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Index | Percent Change |  | Index | Percent Change |  |
|  |  | Yearly | Monthly |  | Yearly | Monthly |
| U.S. City Average |  |  |  |  |  |  |
| All Items (1982-84=100) | 230.280 | 1.6 | 0.3 | 226.520 | 1.5 | 0.3 |
| Food and beverages | 236.183 | 1.6 | 0.4 | 235.586 | 1.5 | 0.4 |
| Housing | 224.790 | 1.8 | 0.3 | 221.459 | 1.8 | 0.3 |
| Apparel | 124.687 | 2.1 | -0.8 | 124.280 | 2.0 | -0.9 |
| Transportation | 212.299 | 0.7 | 0.2 | 212.522 | 0.4 | 0.2 |
| Medical care | 420.687 | 3.1 | 0.5 | 423.824 | 3.3 | 0.5 |
| South |  |  |  |  |  |  |
| All Items (1982-84=100) | 223.933 | 1.6 | 0.4 | 221.849 | 1.5 | 0.4 |
| Food and beverages | 234.434 | 1.5 | 0.4 | 233.512 | 1.5 | 0.4 |
| Housing | 208.699 | 1.5 | 0.2 | 208.295 | 1.5 | 0.1 |
| Apparel | 132.567 | 1.9 | -1.8 | 133.209 | 2.5 | -1.7 |
| Transportation | 213.192 | 1.0 | 1.2 | 212.849 | 0.9 | 1.3 |
| Medical care | 401.735 | 3.7 | 0.7 | 407.972 | 3.7 | 0.7 |

HOURS AND EARNINGS OF PRODUCTION WORKERS

|  | AVERAGE WEEKLY EARNINGS |  |  | AVG. HOURLY EARNINGS |  |  | AVERAGE WEEKLYHOURS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Jan. 2012 | Dec. <br> 2012 | Jan. 2013 | Jan. <br> 2012 | $\begin{aligned} & \hline \text { Dec. } \\ & 2012 \end{aligned}$ | Jan. <br> 2013 | $\begin{aligned} & \hline \text { Jan. } \\ & 2012 \end{aligned}$ | Dec. <br> 2012 | Jan. $2013$ |
| Manufacturing | \$687.16 | \$712.19 | \$692.64 | \$16.76 | \$16.64 | \$16.69 | 41.0 | 42.8 | 41.5 |
| Durable Goods Manufacturing | \$736.21 | \$758.59 | \$740.42 | \$17.74 | \$17.28 | \$17.34 | 41.5 | 43.9 | 42.7 |
| Non-Durable Goods Manufacturing | \$611.35 | \$635.91 | \$614.20 | \$15.17 | \$15.51 | \$15.51 | 40.3 | 41.0 | 39.6 |

## ALL EMPLOYEE HOURS AND EARNINGS

Total Private
Goods Producing
Mining, Logging and Construction
Manufacturing
Private Service Providing
Trade, Transportation, and Utilities
Information
Financial Activities
Professional and Business Services
Education and Health Services
Leisure and Hospitality
Other Services

| AVERAGE WEEKLY EARNINGS |  |  | AVG. HOURLY EARNINGS |  |  | AVERAGE WEEKLYHOURS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Jan. | Dec. | Jan. | Jan. | Dec. | Jan. | Jan. | Dec. | Jan. |
| 2012 | 2012 | 2013 | 2012 | 2012 | 2013 | 2012 | 2012 | 2013 |
| \$721.60 | \$723.04 | \$699.21 | \$20.50 | \$20.31 | \$20.15 | 35.2 | 35.6 | 34.7 |
| \$854.44 | \$846.86 | \$816.95 | \$20.84 | \$20.91 | \$20.63 | 41.0 | 40.5 | 39.6 |
| \$785.03 | \$850.92 | \$805.00 | \$20.99 | \$21.38 | \$21.24 | 37.4 | 39.8 | 37.9 |
| \$877.34 | \$846.60 | \$821.69 | \$20.79 | \$20.75 | \$20.44 | 42.2 | 40.8 | 40.2 |
| \$693.60 | \$695.18 | \$672.67 | \$20.40 | \$20.15 | \$20.02 | 34.0 | 34.5 | 33.6 |
| \$640.18 | \$651.81 | \$631.67 | \$18.61 | \$18.57 | \$18.47 | 34.4 | 35.1 | 34.2 |
| \$900.13 | \$921.60 | \$922.13 | \$23.75 | \$24.00 | \$24.59 | 37.9 | 38.4 | 37.5 |
| \$905.26 | \$900.82 | \$876.92 | \$23.76 | \$23.52 | \$23.51 | 38.1 | 38.3 | 37.3 |
| \$934.20 | \$921.35 | \$873.87 | \$25.95 | \$24.31 | \$24.14 | 36.0 | 37.9 | 36.2 |
| \$739.91 | \$752.19 | \$727.31 | \$21.08 | \$21.43 | \$20.96 | 35.1 | 35.1 | 34.7 |
| \$316.76 | \$313.98 | \$303.16 | \$12.09 | \$12.03 | \$12.03 | 26.2 | 26.1 | 25.2 |
| \$622.94 | \$625.63 | \$618.85 | \$18.82 | \$18.62 | \$18.81 | 33.1 | 33.6 | 32.9 |

##  RATESS <br> (Seasonally Adjusted)




[^0]:    The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12 th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2011 benchmark.

[^1]:    Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, \& Trigg County, KY. Cleveland MSA is Bradley \& Polk counties.
    Jackson MSA is Chester \& Madison counties. Johnson City MSA is Carter, Unicoi, \& Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, \& Bristol City, VA. Morristown MSA is Grainger, Hamblen, \& Jefferson counties.

