## The Labor Market

 ReportThe Tennessee Department of Labor and Workforce Development


## National Longitudinal Survey of Youth

The Bureau of Labor Statistics conducts the National Longitudinal Survey of Youth. This survey, which started in 1997 is comprised of 8,984 young men and women who were born during the years 1980 to 1984. These respondents were ages 12 to 17 when first interviewed in 1997, and ages 22 to 28 when interviewed for the 11th time in 2007 and 2008. The survey provides information on work and non-work experiences, training, schooling, income, assets, and other characteristics.

At age 22, 25 percent of the men were enrolled in college, compared with 29 percent of women. Seven percent of men had received a bachelor's degree by age 22, compared with 13 percent of the women. The difference between women and men in college enrollment rates stems from three factors: (1) women were more likely to have graduated from high school; (2) among those high school graduates, women were more likely to attend college; and (3) once enrolled in college, women were less
likely than men to leave college between school years without graduating.

African-Americans and Hispanics were less likely to be enrolled in college when they were age 22 . Twenty-nine percent of whites were enrolled in college, compared with 20 percent of African-
Americans and 23 percent of Hispanics.

## Weeks Employed

Individuals born from 1980 to 1984 held an average of 4.4 jobs from age 18 to age 22 . More education correlated with more jobs held. High school graduates who had never enrolled in college were employed an average of 71.6 percent of the weeks from age 18 to age 22 . By comparison, those who had dropped out of high school were employed 53.7 percent of those weeks.

In general, percent of weeks employed increased from high school dropouts to those with some college education. The unemployment percentage and those not in the labor force decreased. This trend completely reverses when persons who are 22 years old earned college degrees.

Women with a bachelor's degree or greater spent a significantly larger proportion of weeks employed than men ( 69 percent versus 58.3 percent).

## Educational Benefits

The labor force status differed substantially between high school dropouts, high school graduates who had never attended college, students who had left college, and college graduates. Those employed in civilian jobs usually had more education (see Page 2).

Almost 58 (57.7) percent of high school dropouts were employed in civilian jobs at age 22. Of these, male dropouts ( 64.6 percent) had higher employment rates than female dropouts (48.6 percent).

## Getting a high school

 diploma immensely improved employment opportunities. Employment for high school graduates is greater ( 72.4 percent), with another 6.1 percent serving in the Armed Forces, than those without a degree. This was true for men ( 74 percent and 9.6 percent) as well as women ( 70.1 percent and 1.2 percent in the military). The degree of| Graduation Status and Employment at Age 22 | Employment Status, Age 22, Not in School |  |  |  | Weeks Employed, Ages 18 to 22 Years |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Employed | Armed <br> Forces ${ }^{1}$ | Unemployed | Not in Labor <br> Force | Employed | Unemployed | Not in <br> Labor <br> Force |
| Total (All numbers are percents) | 71.9 \% | 3.3 \% | 5.0 \% | 19.8 \% | 69.2 \% | 5.8 \% | 24.6 \% |
| Men | 70.9 | 5.2 | 5.7 | 18.1 | 69.9 | 8.4 | 23.4 |
| Women | 72.9 | 1.3 | 4.2 | 21.6 | 68.4 | 5.3 | 26.0 |
| White | 74.6 | 3.1 | 4.0 | 18.3 | 72.3 | 4.7 | 22.7 |
| African-American | 62.3 | 3.5 | 8.5 | 25.8 | 57.9 | 10.6 | 31.1 |
| Hispanic or Latino | 71.0 | 4.0 | 5.6 | 19.4 | 68.4 | 6.5 | 24.8 |
| High School Dropouts | 57.7 \% | 0.0 \% | 9.2 \% | 33.1 \% | 53.7 \% | 11.8 \% | 34.0 \% |
| Men | 64.6 | 0.0 | 9.7 | 25.7 | 60.8 | 13.0 | 25.5 |
| Women | 48.6 | 0.0 | 8.5 | 42.9 | 44.5 | 10.2 | 44.8 |
| White | 62.4 | 0.0 | 8.4 | 29.2 | 59.2 | 10.7 | 29.5 |
| African-American | 41.7 | 0.0 | 12.2 | 46.1 | 38.2 | 17.0 | 44.4 |
| Hispanic or Latino | 65.9 | 0.0 | 6.4 | 27.7 | 57.4 | 9.5 | 32.8 |
| High School Graduates, No College | 72.4 \% | 6.1 \% | 5.9 \% | 15.5 \% | 71.6 \% | 7.5 \% | 20.5 \% |
| Men | 74.0 | 9.6 | 6.5 | 9.9 | 75.1 | 7.7 | 16.8 |
| Women | 70.1 | 1.2 | 5.1 | 23.7 | 66.5 | 7.2 | 26.0 |
| White | 75.7 | 5.7 | 4.5 | 14.1 | 76.0 | 6.1 | 17.5 |
| African-American | 62.9 | 6.4 | 10.0 | 20.7 | 57.8 | 12.4 | 29.3 |
| Hispanic or Latino | 68.1 | 7.7 | 6.7 | 17.4 | 69.6 | 7.2 | 22.9 |
| Some College, Not Enrolled | 77.4 \% | 4.8 \% | 4.2 \% | 13.6 \% | 72.7 \% | 4.4 \% | 22.7 \% |
| Men | 77.1 | 7.1 | 5.2 | 10.7 | 71.4 | 4.4 | 23.9 |
| Women | 77.8 | 2.5 | 3.2 | 16.6 | 73.9 | 4.3 | 21.4 |
| White | 79.2 | 4.8 | 3.4 | 12.6 | 75.3 | 3.4 | 21.0 |
| African-American | 72.0 | 4.7 | 5.7 | 17.5 | 64.7 | 7.9 | 27.2 |
| Hispanic or Latino | 76.4 | 4.6 | 5.4 | 13.7 | 71.7 | 5.3 | 22.7 |
| Bachelor's Degree, Not Enrolled | 88.0 \% | 1.5 \% | 3.2 \% | 7.3 \% | 64.9 \% | 3.2 \% | 31.6 \% |
| Men | 87.7 | 3.3 | 3.3 | 8.7 | 58.3 | 3.7 | 37.7 |
| Women | 90.1 | 0.3 | 3.2 | 6.4 | 69.0 | 2.9 | 27.9 |
| White | 87.9 | 1.7 | 3.4 | 7.0 | 65.5 | 3.0 | 21.2 |
| African-American | 87.2 | 1.5 | 2.5 | 8.8 | 63.1 | 4.1 | 32.7 |
| Hispanic or Latino | NA | NA | NA | NA | 67.2 | 3.5 | 29.0 |

${ }^{1}$ If sample less than .05 percent then listed as 0.0
NA- Sample size not large enough
High school graduates include those with a GED. Bachelor's degree includes master's, doctoral, and professional degrees.
Note: The National Longitudinal Survey of Youth 1997 consists of young men and women who were 12 to 16 on
December 31,1996. Race and Hispanic/Latino ethnicity groups are mutually exclusive but not exhaustive.
Source: U.S. Department of Labor, Bureau of Labor Statistics
employability was greatest for women and African-Americans. Both groups that had high school diplomas increased employment by over 21 percent. Five percent of high school graduates enrolled in training programs to increase skill levels.

Obtaining a bachelor's degree or graduate degree further improved employment opportunities across the board. This was true for men ( 87.7 per-
cent) as well as women ( 90.1 percent). There were no statistical differences in employment by race for college graduates ( 87.9 percent for whites versus 87.2 percent for nonwhites). Participation in the Armed Forces declined with greater education ( 3.3 percent of men and 0.3 percent of women). It seemed that the military did not recruit high school dropouts.

The employment trend for youth with some college but not currently enrolled was generally between those with either a high school or college degree (see above).

For more information about this survey, go to the Bureau of Labor Statistics Web site at www.bls.gov/nls.

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| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Civilian Labor Force |  |  |  |  |  |  |  |  |
| Year and Month | Total | Employed |  |  |  |  | Unemployed |  |
|  |  | Employment | Nonfarm Employment |  |  |  | Number | Rate(\%) |
|  |  |  | Total | **Manu- <br> facturing | **Trade | **Services |  |  |
| 1980 | 2,071.6 | 1,920.1 | 1,746.6 | 502.1 | 379.7 | 291.0 | 151.5 | 7.3 \% |
| 1981 | 2,123.1 | 1,927.6 | 1,775.4 | 506.9 | 379.9 | 304.4 | 195.5 | 9.2 |
| 1982 | 2,141.2 | 1,891.5 | 1,703.0 | 466.7 | 380.5 | 313.1 | 249.7 | 11.7 |
| 1983 | 2,188.2 | 1,932.4 | 1,719.0 | 468.6 | 389.9 | 323.4 | 255.8 | 11.7 |
| 1984 | 2,233.5 | 2,026.4 | 1,812.0 | 497.1 | 413.3 | 344.3 | 207.1 | 9.3 |
| 1985 | 2,255.7 | 2,070.0 | 1,867.8 | 492.4 | 435.3 | 360.2 | 185.7 | 8.2 |
| 1986 | 2,291.3 | 2,110.7 | 1,929.8 | 490.5 | 452.1 | 384.7 | 180.6 | 7.9 |
| 1987 | 2,324.1 | 2,166.5 | 2,011.6 | 497.4 | 477.2 | 408.9 | 157.6 | 6.8 |
| 1988 | 2,333.6 | 2,197.2 | 2,092.1 | 511.9 | 495.6 | 440.3 | 136.4 | 5.8 |
| 1989 | 2,364.9 | 2,241.3 | 2,167.2 | 524.5 | 508.4 | 467.2 | 123.6 | 5.2 |
| 1990 | 2,401.1 | 2,269.0 | 2,193.2 | 493.4 | 379.1 | 611.0 | 132.1 | 5.5 |
| 1991 | 2,425.4 | 2,266.0 | 2,183.6 | 480.3 | 373.0 | 626.7 | 159.4 | 6.6 |
| 1992 | 2,479.5 | 2,316.7 | 2,245.0 | 492.8 | 374.1 | 664.8 | 162.8 | 6.6 |
| 1993 | 2,543.3 | 2,391.6 | 2,328.5 | 502.8 | 382.5 | 709.8 | 151.7 | 6.0 |
| 1994 | 2,645.7 | 2,511.1 | 2,423.0 | 513.8 | 398.4 | 751.4 | 134.6 | 5.1 |
| 1995 | 2,718.0 | 2,574.0 | 2,498.9 | 518.0 | 412.6 | 795.0 | 144.0 | 5.3 |
| 1996 | 2,758.4 | 2,611.0 | 2,533.3 | 501.5 | 420.9 | 814.3 | 147.4 | 5.3 |
| 1997 | 2,788.3 | 2,640.0 | 2,584.0 | 498.0 | 430.5 | 849.7 | 148.3 | 5.3 |
| 1998 | 2,811.7 | 2,685.2 | 2,638.4 | 498.6 | 437.1 | 875.7 | 126.5 | 4.5 |
| 1999 | 2,838.7 | 2,722.1 | 2,685.3 | 494.7 | 443.6 | 900.8 | 116.6 | 4.1 |
| 2000 | 2,871.5 | 2,756.5 | 2,728.9 | 488.1 | 447.5 | 930.9 | 115.0 | 4.0 |
| 2001 | 2,863.5 | 2,728.5 | 2,688.3 | 454.2 | 446.6 | 921.5 | 135.0 | 4.7 |
| 2002 | 2,867.1 | 2,715.0 | 2,664.4 | 428.5 | 438.7 | 938.0 | 152.1 | 5.3 |
| 2003 | 2,896.1 | 2,731.4 | 2,667.5 | 414.1 | 440.8 | 950.3 | 164.8 | 5.7 |
| 2004 | 2,906.9 | 2,748.6 | 2,706.1 | 411.8 | 447.5 | 978.7 | 158.3 | 5.4 |
| 2005 | 2,938.9 | 2,775.6 | 2,743.1 | 408.8 | 454.6 | 1,005.6 | 163.3 | 5.6 |
| 2006 | 3,008.3 | 2,854.0 | 2,783.1 | 400.1 | 460.6 | 1,030.4 | 154.4 | 5.1 |
| 2007 | 3,021.9 | 2,873.6 | 2,797.4 | 380.0 | 463.5 | 1,052.8 | 148.3 | 4.9 |
| 2008 | 3,050.3 | 2,846.1 | 2,774.8 | 361.0 | 457.0 | 1,058.2 | 204.2 | 6.7 |
| 2009 | 3,020.0 | 2,703.0 | 2,618.9 | 309.1 | 428.1 | 1,025.1 | 317.0 | 10.5 |
| 2010 |  |  |  |  |  |  |  |  |
| January | 2,980.7 | 2,639.6 | 2,550.2 | 298.5 | 420.4 | 998.3 | 341.1 | 11.4 \% |
| February | 2,978.1 | 2,648.4 | 2,560.1 | 299.7 | 419.7 | 1,007.0 | 329.6 | 11.1 |
| March | 2,999.5 | 2,676.0 | 2,584.1 | 301.5 | 425.1 | 1,019.7 | 323.5 | 10.8 |
| April | 3,022.0 | 2,712.5 | 2,605.8 | 302.6 | 428.5 | 1,032.6 | 309.5 | 10.2 |
| May | 3,022.4 | 2,724.7 | 2,631.8 | 303.3 | 430.0 | 1,044.1 | 297.7 | 9.8 |
| June | 3,054.6 | 2,747.8 | 2,600.4 | 304.7 | 431.1 | 1,042.0 | 306.8 | 10.0 |
| July (r) | 3,063.7 | 2,770.4 | 2,589.1 | 304.3 | 430.4 | 1,036.8 | 293.3 | 9.6 |
| August (p) | 3,072.4 | 2,777.1 | 2,610.5 | 305.4 | 431.7 | 1,042.7 | 295.2 | 9.6 |
| September |  |  |  |  |  |  |  |  |
| October |  |  |  |  |  |  |  |  |
| November |  |  |  |  |  |  |  |  |
| December |  |  |  |  |  |  |  |  |
| (r)=revised |  |  | **These industries not comparable to industry employment data before |  |  |  |  |  |
| (p)=preliminary |  |  | 1990 because of changes to NAICS coding system. |  |  |  |  |  |
| Trade $=$ Wholesale and Retail Trade |  |  | Services $=$ Professional/Business Services, Educational/Health Services, |  |  |  |  |  |


|  | Aug | Aug |  | Aug | Aug |
| :---: | :---: | :---: | :---: | :---: | :---: |
| County | 2009 | 2010 | County | 2009 | 2010 |
| Anderson | 10.6 | 8.8 | Lauderdale | 19.7 | 15.0 |
| Bedford | 12.5 | 11.9 | Lawrence | 15.2 | 13.9 |
| Benton | 13.1 | 12.9 | Lewis | 15.5 | 13.8 |
| Bledsoe | 14.0 | 12.3 | Lincoln | 7.2 | 6.4 |
| Blount | 9.9 | 7.5 | Loudon | 10.1 | 7.9 |
| Bradley | 10.1 | 9.1 | Macon | 11.9 | 8.7 |
| Campbell | 13.5 | 11.5 | Madison | 11.0 | 9.8 |
| Cannon | 11.6 | 9.1 | Marion | 11.9 | 10.3 |
| Carroll | 16.2 | 14.3 | Marshall | 16.4 | 16.0 |
| Carter | 10.5 | 9.6 | Maury | 12.4 | 14.5 |
| Cheatham | 9.4 | 8.6 | McMinn | 13.9 | 11.8 |
| Chester | 11.9 | 10.5 | McNairy | 13.0 | 11.7 |
| Claiborne | 11.5 | 10.6 | Meigs | 14.4 | 12.3 |
| Clay | 13.7 | 10.9 | Monroe | 16.7 | 12.6 |
| Cocke | 12.7 | 11.9 | Montgomery | 9.7 | 9.7 |
| Coffee | 10.7 | 10.1 | Moore | 10.1 | 9.7 |
| Crockett | 13.0 | 11.9 | Morgan | 12.7 | 11.0 |
| Cumberland | 11.6 | 9.9 | Obion | 11.2 | 9.6 |
| Davidson | 9.6 | 9.5 | Overton | 12.7 | 9.5 |
| Decatur | 13.0 | 11.1 | Perry | 18.6 | 13.4 |
| DeKalb | 10.7 | 9.6 | Pickett | 13.8 | 12.8 |
| Dickson | 10.7 | 8.9 | Polk | 12.0 | 10.3 |
| Dyer | 14.4 | 11.9 | Putnam | 10.4 | 8.9 |
| Fayette | 11.0 | 9.6 | Rhea | 13.9 | 12.5 |
| Fentress | 13.7 | 11.4 | Roane | 9.6 | 7.8 |
| Franklin | 11.0 | 10.5 | Robertson | 10.6 | 8.4 |
| Gibson | 15.2 | 12.7 | Rutherford | 10.1 | 8.6 |
| Giles | 14.8 | 13.0 | Scott | 19.2 | 19.8 |
| Grainger | 14.1 | 11.8 | Sequatchie | 12.6 | 10.9 |
| Greene | 15.8 | 12.9 | Sevier | 9.3 | 8.4 |
| Grundy | 13.8 | 11.8 | Shelby | 10.6 | 9.9 |
| Hamblen | 12.9 | 10.9 | Smith | 13.4 | 9.3 |
| Hamilton | 9.4 | 8.7 | Stewart | 11.3 | 10.5 |
| Hancock | 18.4 | 14.3 | Sullivan | 9.2 | 7.9 |
| Hardeman | 12.3 | 12.3 | Sumner | 10.3 | 8.6 |
| Hardin | 11.5 | 10.7 | Tipton | 12.0 | 10.3 |
| Hawkins | 11.0 | 8.8 | Trousdale | 11.9 | 9.8 |
| Haywood | 18.3 | 14.0 | Unicoi | 11.4 | 9.1 |
| Henderson | 17.5 | 14.7 | Union | 11.0 | 8.4 |
| Henry | 13.5 | 11.2 | Van Buren | 14.4 | 10.7 |
| Hickman | 12.6 | 10.8 | Warren | 13.0 | 11.1 |
| Houston | 12.2 | 10.1 | Washington | 9.3 | 8.4 |
| Humphreys | 12.3 | 10.6 | Wayne | 13.3 | 11.9 |
| Jackson | 14.5 | 11.2 | Weakley | 13.5 | 12.1 |
| Jefferson | 12.2 | 11.4 | White | 14.5 | 12.0 |
| Johnson | 13.3 | 12.1 | Williamson | 7.7 | 7.0 |
| Knox | 8.7 | 7.6 | Wilson | 9.5 | 8.2 |
| Lake | 10.7 | 9.9 | *Data Not Seasonally Adjusted |  |  |

Unemployment Rates 1980-2009



BENEFIT PROGRAMS (MOST RECENT AVAILABLE)

| STATE BENEFIT PROGRAM |  |  |  | FEDERAL BENEFIT PROGRAMS |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| CLAIMS | July 2009 | June 2010 | July 2010 | FORMER FEDERAL EMPLOYEES | July 2009 | June 2010 | July 2010 |
| Initial Claims | 54,377 | 36,188 | 38,604 | Benefits Paid | \$427,789 | \$237,914 | \$263,582 |
| Continued Weeks Claimed | 434,945 | 281,372 | 270,693 | Benefit Weeks Claimed | 1,594 | 921 | 971 |
| Nonmonetary Determinations | 9,467 | 8,956 | 8,566 | Initial Claims | 105 | 134 | 163 |
| Appeals Decisions | 2,430 | 3,237 | 3,607 | Continued Weeks Claimed | 1,649 | 992 | 1,125 |
| Lower Authority | 2,188 | 2,275 | 2,747 | Appeals Decisions | 10 | 11 | 14 |
| Higher Authority | 242 | 962 | 860 |  |  |  |  |
| BENEFITS |  |  |  | FORMER MILITARY PERSONNEL |  |  |  |
| Amount Paid | \$89,118,262 | \$55,655,564 | \$52,297,653 | Benefits Paid | \$474,061 | \$675,757 | \$680,387 |
| Benefit Weeks Paid | 424,549 | 280,343 | 253,689 | Benefit Weeks Claimed | 1,594 | 2,162 | 2,148 |
| Average Weekly Benefit Amount | \$226 | \$216 | \$221 | Initial Claims | 138 | 212 | 240 |
| First Payments | 21,631 | 17,479 | 16,386 | Continued Weeks Claimed | 1,609 | 2,103 | 2,229 |
| Final Payments | 16,366 | 9,290 | 8,999 | Appeals Decisions | 11 | 9 | 4 |
| Average Weeks Duration | 15 | 18 | 18 |  |  |  |  |
| Trust Fund Balance* | \$273,100,154 | \$196,211,292 | \$209,313,129 |  |  |  |  |

CONTINUED WEEKS CLAIMED (MOST RECENT AVAILABLE)
MONTHEY CONTINUED
WEEKS CLAIMED


| Industry | $\begin{gathered} \text { August } \\ 2009 \end{gathered}$ | $\begin{gathered} \hline \text { Revised } \\ \text { July } \\ 2010 \\ \hline \end{gathered}$ | $\begin{gathered} \hline \hline \text { Preliminary } \\ \text { August } \\ 2010 \\ \hline \end{gathered}$ | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Aug. 2009 | July 2010 |
|  |  |  |  | Aug. 2010 | Aug. 2010 |
| Total Nonfarm | 2,603.5 | 2,589.1 | 2,610.5 | 7.0 | 21.4 |
| Total Private | 2,185.4 | 2,181.6 | 2,189.0 | 3.6 | 7.4 |
| Goods Producing | 414.2 | 408.9 | 410.3 | -3.9 | 1.4 |
| Mining, Logging, \& Construction | 110.1 | 104.6 | 104.9 | -5.2 | 0.3 |
| Manufacturing | 304.1 | 304.3 | 305.4 | 1.3 | 1.1 |
| Durable Goods Manufacturing | 177.5 | 175.7 | 176.9 | -0.6 | 1.2 |
| Wood Product Manufacturing | 11.3 | 10.9 | 10.9 | -0.4 | 0.0 |
| Nonmetallic Mineral Product Manufacturing | 11.5 | 10.6 | 10.6 | -0.9 | 0.0 |
| Primary Metal Manufacturing | 8.6 | 8.7 | 8.9 | 0.3 | 0.2 |
| Fabricated Metal Product Manufacturing | 32.8 | 34.9 | 35.0 | 2.2 | 0.1 |
| Machinery Manufacturing | 25.4 | 26.0 | 26.2 | 0.8 | 0.2 |
| Computer \& Electronic Product Manufacturing | 6.1 | 5.3 | 5.3 | -0.8 | 0.0 |
| Electrical Equipment \& Appliance Manufacturing | 17.3 | 17.5 | 17.8 | 0.5 | 0.3 |
| Transportation Equipment Manufacturing | 39.4 | 37.9 | 38.3 | -1.1 | 0.4 |
| Furniture \& Related Product Manufacturing | 10.5 | 9.5 | 9.5 | -1.0 | 0.0 |
| Miscellaneous Manufacturing | 14.6 | 14.4 | 14.4 | -0.2 | 0.0 |
| Nondurable Goods Manufacturing | 126.6 | 128.6 | 128.5 | 1.9 | -0.1 |
| Textile Mills, Products, \& Apparel | 12.6 | 12.1 | 12.2 | -0.4 | 0.1 |
| Food Manufacturing | 32.6 | 32.6 | 32.8 | 0.2 | 0.2 |
| Beverage \& Tobacco Product Manufacturing | 5.1 | 5.2 | 5.2 | 0.1 | 0.0 |
| Paper Manufacturing | 16.3 | 15.8 | 15.8 | -0.5 | 0.0 |
| Printing \& Related Support Activities | 13.0 | 11.9 | 11.8 | -1.2 | -0.1 |
| Chemical Manufacturing | 25.5 | 25.3 | 25.4 | -0.1 | 0.1 |
| Plastics \& Rubber Products Manufacturing | 19.8 | 19.5 | 19.5 | -0.3 | 0.0 |
| Plastics Product Manufacturing | 11.0 | 10.4 | 10.3 | -0.7 | -0.1 |
| Rubber Product Manufacturing | 8.8 | 9.1 | 9.2 | 0.4 | 0.1 |
| Service Providing | 2,189.3 | 2,180.2 | 2,200.2 | 10.9 | 20.0 |
| Trade, Transportation, \& Utilities | 556.0 | 554.3 | 554.9 | -1.1 | 0.6 |
| Wholesale Trade | 119.8 | 120.6 | 120.6 | 0.8 | 0.0 |
| Merchant Wholesalers, Durable Goods | 59.9 | 61.3 | 61.7 | 1.8 | 0.4 |
| Merchant Wholesalers, Nondurable Goods | 43.0 | 41.6 | 41.6 | -1.4 | 0.0 |
| Wholesale Electronic Markets | 16.9 | 17.7 | 17.3 | 0.4 | -0.4 |
| Retail Trade | 306.6 | 309.8 | 311.1 | 4.5 | 1.3 |
| Motor Vehicle \& Parts Dealers | 37.3 | 35.7 | 36.2 | -1.1 | 0.5 |
| Furniture \& Home Furnishings Stores | 7.7 | 7.4 | 7.4 | -0.3 | 0.0 |
| Building Material, Garden Equipment, \& Supplies | 25.3 | 25.8 | 25.2 | -0.1 | -0.6 |
| Food \& Beverage Stores | 49.7 | 49.1 | 49.5 | -0.2 | 0.4 |
| Health \& Personal Care Stores | 22.7 | 23.1 | 23.2 | 0.5 | 0.1 |
| Gasoline Stations | 21.9 | 22.1 | 21.9 | 0.0 | -0.2 |
| Clothing \& Clothing Accessories Stores | 26.0 | 23.8 | 24.9 | -1.1 | 1.1 |
| Sporting Goods, Hobby, Book, \& Music Stores | 10.9 | 10.2 | 10.6 | -0.3 | 0.4 |
| General Merchandise Stores | 70.5 | 71.5 | 71.8 | 1.3 | 0.3 |
| Miscellaneous Store Retailers | 15.9 | 15.5 | 15.3 | -0.6 | -0.2 |
| Nonstore Retailers | 8.5 | 8.4 | 8.5 | 0.0 | 0.1 |
| Transportation, Warehousing, \& Utilities | 129.6 | 123.9 | 123.2 | -6.4 | -0.7 |
| Utilities | 3.6 | 3.6 | 3.6 | 0.0 | 0.0 |
| Transportation \& Warehousing | 126.0 | 120.3 | 119.6 | -6.4 | -0.7 |
| Truck Transportation | 50.8 | 49.9 | 50.4 | -0.4 | 0.5 |
| Information | 46.7 | 44.2 | 44.1 | -2.6 | -0.1 |
| Financial Activities | 140.3 | 137.4 | 137.0 | -3.3 | -0.4 |
| Finance \& Insurance | 106.9 | 103.0 | 102.5 | -4.4 | -0.5 |
| Real Estate, Rental, \& Leasing | 33.4 | 34.4 | 34.5 | 1.1 | 0.1 |
| Professional \& Business Services | 289.6 | 297.8 | 301.4 | 11.8 | 3.6 |
| Professional, Scientific, \& Technical Services | 104.9 | 103.1 | 104.7 | -0.2 | 1.6 |
| Management of Companies \& Enterprises | 25.9 | 26.7 | 26.8 | 0.9 | 0.1 |
| Administrative, Support, \& Waste Management | 158.8 | 168.0 | 169.9 | 11.1 | 1.9 |
| Educational \& Health Services | 365.5 | 369.9 | 371.8 | 6.3 | 1.9 |
| Educational Services | 41.5 | 41.7 | 41.6 | 0.1 | -0.1 |
| Health Care \& Social Assistance | 324.0 | 328.2 | 330.2 | 6.2 | 2.0 |
| Ambulatory Health Care Services | 123.3 | 125.8 | 126.4 | 3.1 | 0.6 |
| Hospitals | 103.0 | 103.4 | 103.6 | 0.6 | 0.2 |
| Nursing \& Residential Care Facilities | 56.0 | 57.3 | 58.0 | 2.0 | 0.7 |
| Social Assistance | 41.7 | 41.7 | 42.2 | 0.5 | 0.5 |
| Leisure \& Hospitality | 270.6 | 266.2 | 266.9 | -3.7 | 0.7 |
| Arts, Entertainment, \& Recreation | 33.8 | 35.4 | 34.7 | 0.9 | -0.7 |
| Accommodation \& Food Services | 236.8 | 230.8 | 232.2 | -4.6 | 1.4 |
| Accommodation | 33.8 | 31.3 | 32.0 | -1.8 | 0.7 |
| Food Services \& Drinking Places | 203.0 | 199.5 | 200.2 | -2.8 | 0.7 |
| Other Services | 102.5 | 102.9 | 102.6 | 0.1 | -0.3 |
| Government | 418.1 | 407.5 | 421.5 | 3.4 | 14.0 |
| Federal Government | 49.5 | 53.6 | 51.2 | 1.7 | -2.4 |
| State Government | 95.5 | 94.1 | 95.0 | -0.5 | 0.9 |
| State Government Educational Services | 47.0 | 43.8 | 44.4 | -2.6 | 0.6 |
| Local Government | 273.1 | 259.8 | 275.3 | 2.2 | 15.5 |
| Local Government Educational Services | 134.3 | 122.3 | 136.4 | 2.1 | 14.1 |
| State and Local Government | 368.6 | 353.9 | 370.3 | 1.7 | 16.4 |

## NONFARM EMPLOYMENT AND

 LABOR FORCE IN TENNESSEETotal nonfarm employment increased by 7,000 jobs from August 2009 to August 2010. The recession recovery from previous year caused gains in professional/business services (up 11,800 jobs), which includes an increase of 11,100 jobs in administrative/support/waste management; health care/social assistance (up 6,200 jobs), which includes an increase of 3,100 jobs in ambulatory health care services and 2,000 jobs in nursing/residential care facilities; retail trade (up 4,500 jobs), which includes an increase of 1,300 jobs in general merchandise stores; local government and fabricated metal products (both up 2,200 jobs); and durable goods wholesalers (up 1,800 jobs). This was partially offset by decreases in transportation/ warehousing (down 6,400 jobs); mining/logging/ construction (down 5,200 jobs); accommodation/ food services (down 4,600 jobs), which includes a drop of 2,800 jobs in food services/drinking places and 1,800 jobs in accommodation; finance/ insurance (down 4,400 jobs); information and state government educational services (both down 2,600 jobs).

During August, nonfarm employment increased by 21,400 jobs. The largest seasonal increases were in local government (up 15,500 jobs); professional/business services (up 3,600 jobs), which includes an increase of 1,900 jobs in administrative/support/waste management and 1,600 jobs in professional/scientific/technical services; health care/social assistance (up 2,000 jobs); accommodation/food services (up 1,400 jobs) retail trade (up 1,300 jobs), which includes an increase of 1,100 jobs in clothing/clothing accessories stores; and durable goods manufacturing (up 1,200 jobs). This was partially offset by a decrease in federal government (down 2,200 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for August 2010 was 9.6 percent, down 0.1 percentage point from the July 2010 rate. This is the first month since April 2007 that the current rate is less than or equal to the national average.

The United States' unemployment rate was 9.6 percent in August 2010. In August 2009, the national unemployment rate was 9.7 percent, and the state's unemployment rate was 10.9 percent.

Across Tennessee, the unemployment rate decreased in 46 counties, increased in 33 counties and remained the same in 16 counties. There wer 35 counties with an unemployment rate less than 10 percent and three counties had a rate above 15 percent. The lowest rate occurred in Lincoln County at 6.4 percent, unchanged from the previous month. The highest rate was Scott County's 19.8 percent, up from 19.4 percent in July 2010.

[^0]
## CIVILIAN LABOR FORCE

CIVILIAN LABOR FORCE SUMMARY

|  | August 2009 |  |  |  | July 2009 |  |  |  | August 2010 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. TENNESSEE | $\begin{array}{\|r} \hline 154,426,000 \\ 3,010,300 \\ \hline \end{array}$ | $\begin{array}{r} 139,433,000 \\ 2,683,100 \end{array}$ | $\begin{array}{r} 14,993,000 \\ 327,200 \end{array}$ | $\begin{array}{r} 9.7 \\ 10.9 \end{array}$ | $\begin{array}{\|r} \hline 153,560,000 \\ 3,028,500 \end{array}$ | $\begin{array}{r} 138,960,000 \\ 2,733,300 \end{array}$ | $\begin{array}{r} 14,599,00 \\ 295,200 \end{array}$ | $\begin{aligned} & 9.5 \\ & 9.7 \end{aligned}$ | $\begin{array}{\|r} \hline 154,110,000 \\ 3,037,900 \end{array}$ | $\begin{array}{r} 139,250,000 \\ 2,746,600 \end{array}$ | $\begin{array}{r} 14,860,000 \\ 291,300 \end{array}$ | $\begin{aligned} & 9.6 \\ & 9.6 \end{aligned}$ |
| Not Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. TENNESSEE | $\begin{array}{\|r} 154,897,000 \\ 3,022,000 \end{array}$ | $\begin{array}{r} 140,074,000 \\ 2,695,500 \end{array}$ | $\begin{array}{r} 14,823,000 \\ 326,500 \end{array}$ | $\begin{array}{r} 9.6 \\ 10.8 \end{array}$ | $\begin{array}{\|r} \hline 155,270,000 \\ 3,063,700 \end{array}$ | $\begin{array}{r} 140,134,000 \\ 2,770,400 \end{array}$ | $\begin{array}{r} 15,137,00 \\ 293,300 \end{array}$ | $\begin{aligned} & 9.7 \\ & 9.6 \end{aligned}$ | $\begin{array}{\|r} \hline 154,678,000 \\ 3,072,400 \end{array}$ | $\begin{array}{r} 139,919,000 \\ 2,777,100 \end{array}$ | $\begin{array}{r} 14,759,00 \\ 295,200 \end{array}$ | $\begin{aligned} & 9.5 \\ & 9.6 \end{aligned}$ |
| Metropolitan Statistical Areas |  |  |  |  |  |  |  |  |  |  |  |  |
| Chattanooga | 253,900 | 228,770 | 25,130 | 9.9 | 259,010 | 236,640 | 22,380 | 8.6 | 258,940 | 236,030 | 22,920 | 8.8 |
| Clarksville | 111,060 | 99,120 | 11,940 | 10.7 | 112,680 | 101,450 | 11,220 | 10.0 | 113,030 | 101,750 | 11,280 | 10.0 |
| Cleveland | 54,760 | 49,100 | 5,660 | 10.3 | 55,560 | 50,400 | 5,160 | 9.3 | 55,980 | 50,790 | 5,190 | 9.3 |
| Jackson | 55,270 | 49,020 | 6,250 | 11.3 | 56,690 | 51,120 | 5,570 | 9.8 | 56,340 | 50,770 | 5,570 | 9.9 |
| Johnson City | 99,140 | 89,330 | 9,820 | 9.9 | 100,550 | 91,850 | 8,710 | 8.7 | 101,770 | 92,810 | 8,970 | 8.8 |
| Kingsport-Bristol | 146,930 | 132,630 | 14,300 | 9.7 | 148,150 | 135,070 | 13,080 | 8.8 | 149,290 | 136,200 | 13,090 | 8.8 |
| Knoxville | 359,890 | 326,630 | 33,250 | 9.2 | 369,060 | 340,650 | 28,410 | 7.7 | 369,160 | 340,530 | 28,640 | 7.8 |
| Memphis | 613,470 | 548,820 | 64,640 | 10.5 | 618,310 | 556,250 | 62,060 | 10.0 | 615,370 | 556,000 | 59,370 | 9.6 |
| Morristown | 63,090 | 54,860 | 8,240 | 13.1 | 63,560 | 56,460 | 7,100 | 11.2 | 63,640 | 56,500 | 7,140 | 11.2 |
| Nashville | 796,230 | 718,660 | 77,570 | 9.7 | 808,290 | 737,690 | 70,610 | 8.7 | 812,130 | 740,430 | 71,700 | 8.8 |
| Micropolitan Statistical Areas |  |  |  |  |  |  |  |  |  |  |  |  |
| Brownsville | 9,380 | 7,760 | 1,620 | 17.3 | 9,340 | 8,010 | 1,330 | 14.3 | 9,540 | 8,200 | 1,340 | 14.0 |
| Cookeville | 50,390 | 44,880 | 5,520 | 10.9 | 49,660 | 44,870 | 4,800 | 9.7 | 50,680 | 46,000 | 4,680 | 9.2 |
| Crossville | 23,220 | 20,620 | 2,600 | 11.2 | 23,020 | 20,680 | 2,330 | 10.1 | 23,440 | 21,110 | 2,330 | 9.9 |
| Dyersburg | 17,540 | 15,040 | 2,510 | 14.3 | 17,710 | 15,580 | 2,130 | 12.0 | 17,620 | 15,510 | 2,100 | 11.9 |
| Greeneville | 29,600 | 24,830 | 4,770 | 16.1 | 29,920 | 26,110 | 3,810 | 12.7 | 30,130 | 26,240 | 3,890 | 12.9 |
| Humboldt | 21,340 | 18,100 | 3,240 | 15.2 | 21,680 | 18,810 | 2,870 | 13.2 | 21,580 | 18,830 | 2,750 | 12.7 |
| Lawrenceburg | 16,680 | 14,130 | 2,550 | 15.3 | 16,220 | 13,910 | 2,300 | 14.2 | 16,320 | 14,050 | 2,280 | 13.9 |
| Lewisburg | 12,230 | 10,190 | 2,050 | 16.7 | 12,130 | 10,230 | 1,900 | 15.7 | 12,160 | 10,220 | 1,950 | 16.0 |
| Martin | 15,650 | 13,540 | 2,110 | 13.5 | 16,170 | 14,000 | 2,160 | 13.4 | 15,930 | 13,990 | 1,930 | 12.1 |
| McMinnville | 16,960 | 14,640 | 2,320 | 13.7 | 16,810 | 14,920 | 1,890 | 11.3 | 17,080 | 15,190 | 1,890 | 11.1 |
| Paris | 13,610 | 11,790 | 1,820 | 13.4 | 13,860 | 12,280 | 1,580 | 11.4 | 13,890 | 12,340 | 1,560 | 11.2 |
| Shelbyville | 22,080 | 19,270 | 2,810 | 12.7 | 22,230 | 19,610 | 2,620 | 11.8 | 22,200 | 19,570 | 2,630 | 11.9 |
| Tullahoma | 47,450 | 42,220 | 5,230 | 11.0 | 47,940 | 43,070 | 4,880 | 10.2 | 48,000 | 43,100 | 4,910 | 10.2 |
| Union City | 17,620 | 15,580 | 2,040 | 11.6 | 18,390 | 16,490 | 1,900 | 10.3 | 18,250 | 16,410 | 1,830 | 10.1 |

## HOURS AND EARNINGS OF PRODUCTION WORKERS

|  | AVERAGE WEEKLY EARNINGS |  |  | AVERAGE HOURLY EARNINGS |  |  | AVERAGE WEEKLY HOURS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Aug. | July | Aug. | Aug. | July | Aug. | Aug. | July | Aug. |
|  | 2009 | 2010 | 2010 | 2009 | 2010 | 2010 | 2009 | 2010 | 2010 |
| Manufacturing | \$596.30 | \$620.08 | \$622.00 | \$14.76 | \$15.58 | \$15.55 | 40.4 | 39.8 | 40.0 |
| Durable Goods Manufacturing | \$601.28 | \$634.26 | \$636.70 | \$14.92 | \$16.18 | \$16.16 | 40.3 | 39.2 | 39.4 |
| Nondurable Goods Manufacturing | \$590.32 | \$602.50 | \$601.95 | \$14.54 | \$14.84 | \$14.79 | 40.6 | 40.6 | 40.7 |
| **ALL EMPLOYEE HOURS AND EARNINGS |  |  |  |  |  |  |  |  |  |
|  | AVERAGE WEEKLY EARNINGS |  |  | AVERAGE HOURLY EARNINGS |  |  | AVERAGE WEEKLY HOURS |  |  |
|  | Jul. | June | Jul. | Jul. | June | Jul. | Jul. | June | Jul. |
|  | 2009 | 2010 | 2010 | 2009 | 2010 | 2010 | 2009 | 2010 | 2010 |
| Total Private | \$683.40 | \$700.77 | \$706.45 | \$19.47 | \$19.74 | \$19.90 | 35.1 | 35.5 | 35.5 |
| Goods Producing | \$835.00 | \$894.88 | \$890.64 | \$20.98 | \$21.46 | \$21.67 | 39.8 | 41.7 | 41.1 |
| Mining, Logging and Construction | \$748.13 | \$762.43 | \$744.37 | \$19.95 | \$20.17 | \$20.01 | 37.5 | 37.8 | 37.2 |
| Manufacturing | \$868.13 | \$939.55 | \$938.74 | \$21.33 | \$21.85 | \$22.14 | 40.7 | 43.0 | 42.4 |
| Private Service Providing | \$647.70 | \$656.77 | \$665.76 | \$19.05 | \$19.26 | \$19.41 | 34.0 | 34.1 | 34.3 |
| Trade, Transportation, and Utilities | \$641.70 | \$656.82 | \$667.31 | \$18.60 | \$18.45 | \$18.64 | 34.5 | 35.6 | 35.8 |
| Information | \$825.42 | \$868.26 | \$884.30 | \$22.43 | \$23.53 | \$23.90 | 36.8 | 36.9 | 37.0 |
| Financial Activities | \$786.52 | \$822.88 | \$826.17 | \$21.20 | \$22.24 | \$22.09 | 37.1 | 37.0 | 37.4 |
| Professional and Business Services | \$835.05 | \$823.55 | \$840.84 | \$22.63 | \$22.75 | \$23.10 | 36.9 | 36.2 | 36.4 |
| Education and Health Services | \$712.07 | \$718.93 | \$726.95 | \$20.58 | \$20.96 | \$21.01 | 34.6 | 34.3 | 34.6 |
| Leisure and Hospitality | \$311.71 | \$307.13 | \$309.54 | \$11.46 | \$11.46 | \$11.55 | 27.2 | 26.8 | 26.8 |
| Other Services | \$537.26 | \$549.46 | \$539.56 | \$16.38 | \$16.55 | \$16.40 | 32.8 | 33.2 | 32.9 |

Total nonfarm employment increased by 1,300 jobs from July 2010 to August 2010. There were seasonal increases in local government (up 1,700 jobs) and professional/business services (up 200 jobs). This was partially offset by decreases in retail trade and federal government (both down 300 jobs).

During the past 12 months, nonfarm employment increased by 2,800 jobs. During that time, goods-producing jobs increased by 700, while service-providing jobs increased by 2,100.


| CIVILIAN LABOR FORCE SUMMARY |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | August 2009 |  |  |  | July 2010 |  |  | August 2010 |  |  |  |  |
|  | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Athens Micro | 23,330 | 20,060 | 3,270 | 14.0 | 23,290 | 20,550 | 2,740 | 11.8 | 23,450 | 20,680 | 2,770 | 11.8 |
| Chattanooga City | 78,150 | 70,010 | 8,140 | 10.4 | 80,990 | 73,500 | 7,490 | 9.2 | 81,160 | 73,360 | 7,810 | 9.6 |

## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{gathered} \text { August } \\ 2009 \end{gathered}$ | $\begin{gathered} \text { Revised } \\ \text { July } \\ 2010 \end{gathered}$ | Preliminary August 2010 | Net Change <br> Aug. 2009 <br> July 2010 <br> Aug. 2010 Aug. 2010 |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Total Nonfarm | 224.1 | 225.6 | 226.9 | 2.8 | 1.3 |
| Total Private | 189.8 | 192.3 | 192.3 | 2.5 | 0.0 |
| Goods Producing | 36.3 | 36.9 | 37.0 | 0.7 | 0.1 |
| Mining, Logging, \& Construction | 8.5 | 9.2 | 9.2 | 0.7 | 0.0 |
| Manufacturing | 27.8 | 27.7 | 27.8 | 0.0 | 0.1 |
| Durable Goods Manufacturing | 12.4 | 12.2 | 12.3 | -0.1 | 0.1 |
| Nondurable Goods Manufacturing | 15.4 | 15.5 | 15.5 | 0.1 | 0.0 |
| Service Providing | 187.8 | 188.7 | 189.9 | 2.1 | 1.2 |
| Trade, Transportation, \& Utilities | 47.1 | 46.9 | 46.5 | -0.6 | -0.4 |
| Wholesale Trade | 8.1 | 8.0 | 8.0 | -0.1 | 0.0 |
| Retail Trade | 24.1 | 24.5 | 24.2 | 0.1 | -0.3 |
| Transportation,Warehousing, \& Utilities | 14.9 | 14.4 | 14.3 | -0.6 | -0.1 |
| Information | 3.6 | 3.6 | 3.6 | 0.0 | 0.0 |
| Financial Activities | 17.9 | 17.5 | 17.5 | -0.4 | 0.0 |
| Professional \& Business Services | 21.0 | 21.7 | 21.9 | 0.9 | 0.2 |
| Educational \& Health Services | 30.0 | 31.0 | 31.1 | 1.1 | 0.1 |
| Leisure \& Hospitality | 23.1 | 24.3 | 24.3 | 1.2 | 0.0 |
| Other Services | 10.8 | 10.4 | 10.4 | -0.4 | 0.0 |
| Government | 34.3 | 33.3 | 34.6 | 0.3 | 1.3 |
| Federal Government | 5.8 | 6.4 | 6.1 | 0.3 | -0.3 |
| State Government | 5.4 | 5.7 | 5.6 | 0.2 | -0.1 |
| Local Government | 23.1 | 21.2 | 22.9 | -0.2 | 1.7 |
| State and Local Government | 28.5 | 26.9 | 28.5 | 0.0 | 1.6 |



| CIVILIAN LABOR FORCE SUMMARY |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | August 2009 |  |  |  | July 2010 |  |  | August 2010 |  |  |  |  |
|  | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Harriman Micro | 27,490 | 24,880 | 2,610 | 9.5 | 28,270 | 26,080 | 2,190 | 7.8 | 28,280 | 26,090 | 2,200 | 7.8 |
| LaFollette Micro | 17,010 | 14,740 | 2,270 | 13.3 | 16,830 | 14,890 | 1,940 | 11.5 | 16,740 | 14,810 | 1,930 | 11.5 |
| Newport Micro | 16,560 | 14,410 | 2,160 | 13.0 | 16,730 | 14,760 | 1,960 | 11.7 | 16,740 | 14,750 | 1,990 | 11.9 |
| Sevierville Micro | 49,630 | 45,020 | 4,610 | 9.3 | 51,520 | 47,290 | 4,230 | 8.2 | 50,500 | 46,250 | 4,250 | 8.4 |
| Knoxville City | 93,670 | 84,250 | 9,430 | 10.1 | 96,200 | 87,860 | 8,340 | 8.7 | 96,250 | 87,830 | 8,420 | 8.7 |
| Maryville City | 12,990 | 11,720 | 1,270 | 9.8 | 13,300 | 12,230 | 1,070 | 8.0 | 13,260 | 12,220 | 1,040 | 7.8 |
| Oak Ridge City | 13,370 | 12,160 | 1,210 | 9.1 | 13,850 | 12,680 | 1,170 | 8.4 | 13,870 | 12,680 | 1,190 | 8.6 |

ESTIMATED NONFARM EMPLOYMENT (in thousands)



Total nonfarm employment increased by 3,700 jobs from July 2010 to August 2010. There were seasonal increases in local government (up 3,400 jobs), administrative/support/waste management (up 600 jobs), and educational/health services (up 500 jobs). This was partially offset by decreases in state government (down 500 jobs) and federal government (down 400 jobs).

During the past 12 months, nonfarm employment decreased by 11,600 jobs. During that time, goodsproducing jobs decreased by 2,200 , while serviceproviding jobs declined by 9,400 .

MEMPHISMSA
UNEMPLOYMENT RATES (not Seasonally adjusted)


| CIVILIAN LABOR FORCE SUMMARY |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| August 2009 |  |  |  |  | July 2010 |  |  |  | August 2010 |  |  |  |
|  | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Bartlett City | 25,840 | 23,610 | 2,220 | 8.6 | 26,070 | 24,040 | 2,030 | 7.8 | 26,060 | 24,020 | 2,040 | 7.8 |
| Collierville City | 20,050 | 18,410 | 1,640 | 8.2 | 20,050 | 18,740 | 1,310 | 6.5 | 20,070 | 18,730 | 1,350 | 6.7 |
| GermantownCity | 19,310 | 17,880 | 1,430 | 7.4 | 19,420 | 18,200 | 1,220 | 6.3 | 19,410 | 18,190 | 1,230 | 6.3 |
| Memphis City | 308,890 | 272,870 | 36,020 | 11.7 | 311,370 | 277,800 | 33,570 | 10.8 | 311,110 | 277,580 | 33,530 | 10.8 |

## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | August 2009 | $\begin{gathered} \text { July } \\ 2010 \end{gathered}$ | August 2010 | Aug. 2009 <br> Aug. 2010 | July 2010 <br> Aug. 2010 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Total Nonfarm | 597.9 | 582.6 | 586.3 | -11.6 | 3.7 |
| Total Private | 511.7 | 498.3 | 499.5 | -12.2 | 1.2 |
| Goods Producing | 67.6 | 65.3 | 65.4 | -2.2 | 0.1 |
| Mining, Logging, \& Construction | 21.6 | 20.3 | 20.3 | -1.3 | 0.0 |
| Manufacturing | 46.0 | 45.0 | 45.1 | -0.9 | 0.1 |
| Durable Goods Manufacturing | 22.8 | 21.9 | 22.0 | -0.8 | 0.1 |
| Nondurable Goods Manufacturing | 23.2 | 23.1 | 23.1 | -0.1 | 0.0 |
| Service Providing | 530.3 | 517.3 | 520.9 | -9.4 | 3.6 |
| Trade, Transportation, \& Utilities | 159.8 | 156.4 | 156.5 | -3.3 | 0.1 |
| Wholesale Trade | 32.6 | 32.2 | 32.3 | -0.3 | 0.1 |
| Retail Trade | 65.3 | 64.3 | 64.3 | -1.0 | 0.0 |
| Transportation,Warehousing, \& Utilities | 61.9 | 59.9 | 59.9 | -2.0 | 0.0 |
| Information | 6.8 | 6.6 | 6.5 | -0.3 | -0.1 |
| Financial Activities | 30.8 | 30.0 | 29.9 | -0.9 | -0.1 |
| Professional \& Business Services | 74.4 | 71.9 | 72.5 | -1.9 | 0.6 |
| Professional, Scientific, \& Technical Services | 17.8 | 18.0 | 18.0 | 0.2 | 0.0 |
| Management of Companies \& Enterprises | 5.5 | 5.6 | 5.6 | 0.1 | 0.0 |
| Administrative, Support, \& Waste Management | 51.1 | 48.3 | 48.9 | -2.2 | 0.6 |
| Educational \& Health Services | 79.7 | 80.5 | 81.0 | 1.3 | 0.5 |
| Leisure \& Hospitality | 67.6 | 63.5 | 63.5 | -4.1 | 0.0 |
| Other Services | 25.0 | 24.1 | 24.2 | -0.8 | 0.1 |
| Government | 86.2 | 84.3 | 86.8 | 0.6 | 2.5 |
| Federal Government | 14.7 | 15.6 | 15.2 | 0.5 | -0.4 |
| State Government | 14.1 | 14.2 | 13.7 | -0.4 | -0.5 |
| Local Government | 57.4 | 54.5 | 57.9 | 0.5 | 3.4 |
| State and Local Government | 71.5 | 68.7 | 71.6 | 0.1 | 2.9 |

Total nonfarm employment increased by 7,200 jobs from July 2010 to August 2010. There were seasonal increases in local government (up 6,100 jobs); professional/ business services (up 1,100 jobs), which includes an increase of 1,000 jobs in administrative/support/waste management; health care/social assistance and leisure/ hospitality (both up 500 jobs); and mining/logging/ construction (up 400 jobs). This was partially offset by declines in federal government (down 700 jobs), state government (down 400 jobs), and financial activities (down 200 jobs).

In the past 12 months, nonfarm employment decreased by 3,700 jobs. During that time, goods-producing jobs decreased by 4,100 , while service-providing jobs increased by 400 .


## CIVILIAN LABOR FORCE SUMMARY

|  | August 2009 |  |  |  | July 2010 |  |  |  | August 2010 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Columbia Micro | 36,810 | 32,260 | 4,550 | 12.4 | 35,340 | 30,280 | 5,060 | 14.3 | 35,720 | 30,530 | 5,180 | 14.5 |
| Brentwood City | 17,180 | 15,870 | 1,310 | 7.6 | 17,340 | 16,290 | 1,050 | 6.1 | 17,450 | 16,350 | 1,100 | 6.3 |
| Columbia City | 14,960 | 12,930 | 2,030 | 13.6 | 14,430 | 12,140 | 2,290 | 15.8 | 14,590 | 12,240 | 2,350 | 16.1 |
| Franklin City | 30,830 | 28,390 | 2,450 | 7.9 | 31,430 | 29,140 | 2,290 | 7.3 | 31,480 | 29,250 | 2,230 | 7.1 |
| Gallatin City | 13,510 | 11,880 | 1,630 | 12.1 | 13,510 | 12,190 | 1,320 | 9.7 | 13,450 | 12,240 | 1,210 | 9.0 |
| Hendersonville | 25,380 | 23,060 | 2,320 | 9.1 | 25,760 | 23,670 | 2,090 | 8.1 | 25,930 | 23,760 | 2,170 | 8.4 |
| LaVergne City | 17,040 | 15,260 | 1,780 | 10.4 | 17,230 | 15,670 | 1,560 | 9.1 | 17,360 | 15,730 | 1,630 | 9.4 |
| Murfreesboro City | 53,710 | 48,250 | 5,460 | 10.2 | 54,410 | 49,530 | 4,880 | 9.0 | 54,680 | 49,720 | 4,960 | 9.1 |
| Nashville City | 321,780 | 290,750 | 31,030 | 9.6 | 329,060 | 298,450 | 30,610 | 9.3 | 331,130 | 299,560 | 31,570 | 9.5 |
| Smyrna City | 20,740 | 18,510 | 2,230 | 10.8 | 20,970 | 19,000 | 1,970 | 9.4 | 21,120 | 19,070 | 2,050 | 9.7 |
| Spring Hill City | 13,690 | 12,090 | 1,600 | 11.7 | 13,280 | 11,880 | 1,400 | 10.5 | 13,200 | 11,900 | 1,300 | 9.9 |
| ESTIMATED NONFARM EMPLOYMENT (in thousands) |  |  |  |  |  |  |  |  |  |  |  |  |


| ustry | $\begin{gathered} \text { August } \\ 2009 \end{gathered}$ | Revised <br> July $2010$ | Preliminary <br> August <br> 2010 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Aug. 2009 | July 2010 |
|  |  |  |  | Aug. 2010 | Aug. 2010 |
| Total Nonfarm | 718.2 | 707.3 | 714.5 | -3.7 | 7.2 |
| Total Private | 617.4 | 610.2 | 612.4 | -5.0 | 2.2 |
| Goods Producing | 92.7 | 88.3 | 88.6 | -4.1 | 0.3 |
| Mining, Logging, \& Construction | 31.6 | 29.6 | 30.0 | -1.6 | 0.4 |
| Manufacturing | 61.1 | 58.7 | 58.6 | -2.5 | -0.1 |
| Durable Goods Manufacturing | 39.2 | 37.1 | 37.0 | -2.2 | -0.1 |
| Nondurable Goods Manufacturing | 21.9 | 21.6 | 21.6 | -0.3 | 0.0 |
| Service Providing | 625.5 | 619.0 | 625.9 | 0.4 | 6.9 |
| Trade, Transportation, \& Utilities | 146.1 | 144.6 | 144.7 | -1.4 | 0.1 |
| Wholesale Trade | 35.7 | 35.8 | 35.9 | 0.2 | 0.1 |
| Retail Trade | 82.7 | 82.2 | 82.3 | -0.4 | 0.1 |
| Transportation, Warehousing, \& Utilities | 27.7 | 26.6 | 26.5 | -1.2 | -0.1 |
| Information | 20.3 | 19.6 | 19.6 | -0.7 | 0.0 |
| Financial Activities | 44.4 | 43.8 | 43.6 | -0.8 | -0.2 |
| Professional \& Business Services | 91.5 | 93.4 | 94.5 | 3.0 | 1.1 |
| Professional, Scientific, \& Technical Services | 36.6 | 37.1 | 37.3 | 0.7 | 0.2 |
| Management of Companies \& Enterprises | 9.9 | 10.1 | 10.0 | 0.1 | -0.1 |
| Administrative, Support, \& Waste Management | 45.0 | 46.2 | 47.2 | 2.2 | 1.0 |
| Educational \& Health Services | 114.6 | 116.6 | 117.0 | 2.4 | 0.4 |
| Educational Services | 19.7 | 21.2 | 21.1 | 1.4 | -0.1 |
| Health Care \& Social Assistance | 94.9 | 95.4 | 95.9 | 1.0 | 0.5 |
| Leisure \& Hospitality | 77.7 | 73.8 | 74.3 | -3.4 | 0.5 |
| Other Services | 30.1 | 30.1 | 30.1 | 0.0 | 0.0 |
| Government | 100.8 | 97.1 | 102.1 | 1.3 | 5.0 |
| Federal Government | 12.2 | 13.3 | 12.6 | 0.4 | -0.7 |
| State Government | 28.5 | 28.4 | 28.0 | -0.5 | -0.4 |
| Local Government | 60.1 | 55.4 | 61.5 | 1.4 | 6.1 |
| State and Local Government | 88.6 | 83.8 | 89.5 | 0.9 | 5.7 |

Nonfarm Employment (Smaller MSAs)

Total Nonfarm
Total Private
Goods Producing
Mining, Logging, \& Construction
Manufacturing
Service Providing
Trade, Transportation, \& Utilities
Wholesale Trade
Retail Trade
Transportation, Warehousing, \& Utilities Information

Financial Activities
Professional \& Business Services
Educational \& Health Services
Leisure \& Hospitality
Other Services
Government
Federal Government
State Government
Local Government
State and Local Government

Total Nonfarm
Total Private
Goods Producing
Mining, Logging, \& Construction
Manufacturing
Service Providing
Trade, Transportation, \& Utilities
Wholesale Trade
Retail Trade
Transportation, Warehousing, \& Utilities Information
Financial Activities
Professional \& Business Services
Educational \& Health Services
Leisure \& Hospitality
Other Services
Government
Federal Government
State Government
Local Government
State and Local Government

| Clarksville, TN-KY MSA |  | ${ }^{*} * *$ Cleveland, TN MSA |  | Jackson, TN MSA |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| July 2010 <br> Revised | August 2010 <br> Prelim. | July 2010 <br> Revised | August 2010 <br> Prelim. | July 2010 <br> Revised | August 2010 <br> Prelim. |
| 79,800 | 80,800 | 38,800 | 39,300 | 56,700 | 56,900 |
| 62,300 | 62,500 | 33,900 | 33,900 | 44,400 | 44,700 |
| 12,800 | 12,900 | 9,800 | 9,800 | 11,200 | 11,200 |
| 3,200 | 3,200 | 1,300 | 1,300 | 2,600 | 2,600 |
| 9,600 | 9,700 | 8,500 | 8,500 | 8,600 | 8,600 |
| 67,000 | 67,900 | 29,000 | 29,500 | 45,500 | 45,700 |
| 15,200 | 15,200 | 6,500 | 6,500 | 11,100 | 11,200 |
| 1,900 | 1,900 | 800 | 800 | 2,700 | 2,700 |
| 11,000 | 11,000 | 4,500 | 4,500 | 7,000 | 7,100 |
| 2,300 | 2,300 | 1,200 | 1,200 | 1,400 | 1400 |
| 900 | 900 | 300 | 300 | 700 | 700 |
| 2,600 | 2,600 | 1,500 | 1,500 | 1,700 | 1,700 |
| 8,100 | 8,200 | 2,900 | 2,900 | 3,800 | 3,900 |
| 10,200 | 10,200 | 5,900 | 5,900 | 8,300 | 8,400 |
| 9,200 | 9,200 | 4,500 | 4,500 | 5,500 | 5,500 |
| 3,300 | 3,300 | 2,500 | 2,500 | 2,100 | 2,100 |
| 17,500 | 18,300 | 4,900 | 5,400 | 12,300 | 12,200 |
| 6,400 | 6,300 | 400 | 300 | 600 | 500 |
| 2,800 | 2,600 | 700 | 700 | 1,800 | 1,700 |
| 8,300 | 9,400 | 3,800 | 4,400 | 9,900 | 10,000 |
| 11,100 | 12,000 | 4,500 | 5,100 | 11,700 | 11,700 |


| Johnson City, TN MSA |  | Kingsport/Bristol, TN-VA MSA |  | $* * *$ Morristown, TN MSA |  |
| :---: | :---: | :---: | :---: | :---: | ---: |
| July 2010 <br> Revised | August 2010 <br> Prelim. | July 2010 <br> Revised | August 2010 <br> Prelim. | July 2010 <br> Revised | August 2010 <br> Prelim. |
| 75,400 | 76,700 | 115,100 | 116,800 | 43,500 | 43,800 |
| 60,400 | 60,600 | 100,200 | 100,800 | 37,200 | 37,200 |
| 10,700 | 10,800 | 27,000 | 27,100 | 12,600 | 12,600 |
| 2,700 | 2,700 | 6,500 | 6,500 | 1,800 | 1,800 |
| 8,000 | 8,100 | 20,500 | 20,600 | 10,800 | 10,800 |
| 64,700 | 65,900 | 88,100 | 89,700 | 30,900 | 31,200 |
| 13,000 | 13,100 | 23,100 | 23,300 | 9,900 | 9,900 |
| 2,300 | 2,300 | 4,400 | 4,500 | 1,800 | 1,800 |
| 9,600 | 9,700 | 15,000 | 15,100 | 5,800 | 5,800 |
| 1,100 | 1,100 | 3,700 | 3,700 | 2,300 | 2,300 |
| 2,000 | 2,000 | 2,200 | 2,200 | 500 | 500 |
| 4,400 | 4,300 | 4,200 | 4,300 | 1,200 | 1,200 |
| 7,000 | 7,100 | 7,900 | 7,900 | 3,000 | 3,000 |
| 12,500 | 12,500 | 19,000 | 19,100 | 5,300 | 5,300 |
| 8,200 | 8,200 | 12,400 | 12,500 | 3,300 | 3,300 |
| 2,600 | 2,600 | 4,400 | 4,400 | 1,400 | 1,400 |
| 15,000 | 16,100 | 14,900 | 16,000 | 6,300 | 6,600 |
| 2,900 | 2,800 | 1,300 | 1,100 | 400 | 400 |
| 5,400 | 5,200 | 2,300 | 2,200 | 1,200 | 1,200 |
| 6,700 | 8,100 | 11,300 | 12,700 | 4,700 | 5,000 |
| 12,100 | 13,300 | 13,600 | 14,900 | 5,900 | 6,200 |
|  |  |  |  |  |  |

*** These metro areas had their funding restored by BLS, effective June 2009

[^1]Tennessee Department of Labor \& Workforce Development
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## U.S. Consumer Price Index August 2010

| Group |  | Percent Change |  |
| :--- | ---: | ---: | ---: |
|  | Index | Yearly | Monthly |
| U.S. City Average |  |  |  |
| All Items (1982-84=100) / All Urban Consumers | 218.312 | 1.1 | 0.1 |
| All Items (1982-84=100) / Wage Earners \& Clerical Workers | 214.205 | 1.4 | 0.1 |
| South |  |  |  |
| All Items (1982-84=100) / All Urban Consumers | 211.308 | 1.1 | 0.2 |
| All Items (1982-84=100) / Wage Earners \& Clerical Workers | 208.740 | 1.4 | 0.1 |

TENNESSEEUNEMPLOYMENT RATES



[^0]:    The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12 th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data is based on the 2009 benchmark.

[^1]:    Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, \& Trigg County, KY. Cleveland MSA is Bradley \& Polk counties. Jackson MSA is Chester \& Madison counties. Johnson City MSA is Carter, Unicoi, \& Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, \& Bristol City, VA. Morristown MSA is Grainger, Hamblen, \& Jefferson counties.

