

# The Labor Market Report

The Tennessee Department of Labor & Workforce Development

Phil Bredesen, Governor

James G. Neeley, Commissioner

August 2005 Data

# Special Points of Interest:

- The components of population changes for counties in Tennessee from April 1, 2000, to July 1, 2004
- Tennessee Historical Civilian Labor Force Series, 1975 to Present
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

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# Births, Deaths, & Net Migration Components of Population Changes in Tennessee, 2000-2004

The U.S. Census Bureau annually produces estimates of total resident population for each state and county. County population estimates are produced by a demographic method, while the state population estimates are solely the sum of the county populations. (See May 2005 edition for population totals.)

#### **OVERVIEW**

The Census Bureau develops county population estimates with a demographic procedure called an "administrative records component of population change." A major assumption underlying this approach is that the components of population change are closely approximated by administrative data in a demographic change model. In order to apply the model, Census Bureau demographers estimate each component of population change separately. For the population residing in households, the components of population change are births, deaths, and net migration, including net international migration.

Each component in this model is represented with data that are symptomatic of some aspect of population change. For example, birth certificates are symptomatic of additions to the population resulting from

births, so birth certificates are used to estimate the birth component for a county. Some other components are derived from death certificates, Internal Revenue Service data, Medicare enrollment records, Armed Forces data, group quarters population data, and data from the American Community Survey.

In cases where data do not exist for all counties for the current estimate year, the Bureau staff estimates the components of population change based on one or more simplifying assumptions. When they prepare initial population estimates, they use the same variant of the component model with these simplifying assumptions. In the creation of current population estimates, the Census Bureau replaced the initial population estimates from the previous vintage with "revised" population estimates calculated with the actual data for all components of population change. Calculations of revised population estimates also incorporate updates to components of change from previous years.

The Census Bureau produces estimates of the county populations, starting with the base populations from either Census 2000 or the revised population estimate for the most recent year and then

adding or subtracting the demographic components of population change calculated for the time period. Basically, demographers add the estimated number of births and subtract the estimated number of deaths for the time period. They account for net migration, which is calculated using several components, including net internal migration, net foreignborn international migration. net movement to/from Puerto Rico, net Armed Forces movement to/from overseas, the change in group quarters population, and native emigration from the United States.

#### IN TENNESSEE

From April 1, 2000, when the decennial census was taken, until July 1, 2004, when the last population estimates were produced, the Tennessee population increased by 211,700 (see Page 2).

Approximately half of the increase occurred in seven counties that are part of the largest MSAs. They are Rutherford County (up 28,002), Williamson County (up 20,297), Knox County (up 18,029), Sumner County (up 11,162), Shelby County (up 10,703), Wilson County (up 9,083), and Blount County (up 7,921). The population declined the most in Weakley County (down 1,162), Sullivan County (down 550), and Lake County (down 298).

# Estimates of the Components of Population Change for Counties in Tennessee from April 1, 2000, to July 1, 2004

	Total	Na	tural Incre	ease	Net Mi	gration		Total	Natı	ıral İnci	rease	Net Mi	gration
Counties	Pop. Change*	Total	Births	Deaths	Inter- natl.	Internal	Counties	Pop. Change*	Total	Births	Deaths	Inter- natl.	Internal
Tennessee	211,700	96,450	334,641	238,191	42,226	71,204	Lake	-298	-121	337	458	8	-177
Anderson	914	-63	3,367	3,430	372	636	Lauderdale	-273	462	1,736	1,274	56	-769
Bedford	3,647	867	2,508	1,641	1,040	1,763	Lawrence	938	769	2,549	1,780	63	121
Benton	-20	-283	684	967	4	270	Lewis	51	50	584	534	13	-5
Bledsoe	418	74	551	477	8	344	Lincoln	801	104	1,660	1,556	68	642
Blount	7,921	616	5,500	4,884	408	6,945	Loudon	3,151	120	2,029	1,909	148	2,911
Bradley	3,231	1,654	4,984	3,330	546	1,066	McMinn	1,966	383	2,650	2,267	144	1,459
Campbell	653	-95	,	2,044	120		McNairy	487	76	1,453		58	367
Cannon	513	47	643	596	32	443	Macon	1,015		1,087	918	150	708
Carroll	-109	-335		1,875	40		Madison	2,560	2,071	5,766		672	-151
Carter	1,880	-265	2,412	2,677	95		Marion	-115	54	1,370		42	-194
Cheatham	2,120	887	2,046	1,159	47	1,207	Marshall	1,224	469	1,571	1,102	179	593
Chester	245	133	752	619	27	91	Maury	5,194	1,205	4,162	2,957	494	3,540
Claibome	864	-64	1,442	1,506	100		Meigs	438	130	643		4	311
Clay	30	-94	361	455	24	106	Monroe	3,109	476	2,233	1,757	151	2,508
Cocke	1,110	-38	1,724	1,762	34	1,126	Montgomery	7,436	6,619	10,237	3,618	556	306
Coffee	2,158	339	,	2,419	273		Moore	238	24	245	221	-	220
Crockett	21	29	821	792	151	-153	Morgan	377	158	933	775	440	230
Cumberland Davidson	3,280	-307	2,143	2,450	46	,	Obion Overton	-57 201	103	1,760	1,657	149	-291
Decatur	2,583	16,035	37,942	21,907	12,519		Perry	301	-161	971	1,132	- 0	475 39
DeCalui	-81 790	-177	553 895	730 764	58 193	50 476	Pickett	42 -64	- -101	410 199	410 300	8	39 39
Dickson	2,183	131 881	2,674	1,793	41	1,282	Polk	-04 -9	66	873	807	- 25	-90
Dyer	342	347	2,074	1,793	175		Putnam	-9 3,648		3,619	1	701	-90 2,012
Fayette	4,828	526	1,755	1,229	32	4,290	Rhea	1,392	503	1,721	1,218	50	852
Fentress	398	-15	877	892	16		Roane	1,010				108	1,041
Franklin	1,432	171	1,929	1,758	142	1,134	Robertson	4,889	1,579	3,637	2,058	614	2,716
Gibson	-25	-273	2,703	2,976	103		Rutherford	28,002	7,616	12,633	5,017	1,604	18,900
Giles	-192	-67	1,441	1,508	54	-167	Scott	711	542	1,388	846	1,001	160
Grainger	1,269	176	1,129	953	65		Sequatchie	991	178	615	1	34	786
Greene	1,809	-81	3,088	3,169	235	1,687	Sevier	6,100	1,107	3,926	2,819	230	4,820
Grundy	133	71	832	761	4	62	Shelby	10,703				8,283	-26,670
Hamblen	1,361	855	3,467	2,612	1,445	-915	Smith	701	97	924	827	32	584
Hamilton	2,475	3,420					Stewart	425					
Hancock	-137	-64	293	357	_	-72	Sullivan	-550	-579	6,913	7,492	456	-373
Hardeman	59	194	1,492	1,298	22	-146	Sumner	11,162	2,937	7,584	4,647	749	7,545
Hardin	353	-203	1,143	1,346	29	541	Tipton	3,451	1,090	3,020	1,930	76	2,298
Hawkins	2,288	396	2,725	2,329	86	1,821	Trousdale	225	-	369	369	45	188
Haywood	-183	241	1,267	1,026	84	-499	Unicoi	36	-277	744	1,021	-	326
Henderson	747	172	1,499	1,327	15	575	Union	1,076	341	1,023	682	-	735
Henry	391	-271	1,591	1,862	62	622	Van Buren	-37	31	244	213	-	-62
Hickman	1,317	173	1,153	980	4		Warren	1,283				530	36
Houston	-96	-39	419	458	43		Washington	3,798		5,473	4,898	512	2,770
Humphreys	212	46		877	15		Wayne	27	<del>-4</del> 9		1	28	55
Jackson	162	-183		592	12		Weakley	-1,162				272	-1,427
Jefferson	3,299	326		1,913			White	755			1,309	21	815
Johnson	550	-148		816			Williamson	20,297	4,203			1,075	15,116
*Total population	18,029	4,611	20,162	15,551	2,290		Wilson	9,083	2,113	5,277	3,164	236	6,773

<sup>\*</sup>Total population change includes residual - see "State and County Terms & Definitions."

Source: Population Division, U.S. Census Bureau

Note: The April 1, 2000 population estimates base reflects changes to the Census 2000 population from the Count Question Resolution program and geographic program revisions. Dash (-) represents zero or rounds to zero.

# **Statewide**

# HISTORICAL CIVILIAN LABOR FORCE

(NUMBERS IN THOUSANDS)

(p)=preliminary

# MONTHLY DATA NOT SEASONALLY ADJUSTED

	Employed						Unemployed		
Year			N	onfarm Emp	loyment				
and		Employ-		**Manu-				Rate	
Month	Total	ment	Total	facturing	**Trade	**Services	Number	(%)	
1975	1,836.0	1,683.0	1,505.7	459.0	320.8	229.4	154.0	8.3 %	
1976	1,860.8	1,745.6	1,575.4	486.1	339.5	240.5	115.2	6.2	
1977	1,939.0	1,816.7	1,648.1	507.5	357.2	254.5	122.3	6.3	
1978	1,983.7	1,866.2	1,737.0	526.0	379.1	270.7	117.5	5.9	
1979	2,040.5	1,918.5	1,777.3	524.7	388.7	285.4	122.0	6.0	
1980	2,071.6	1,920.1	1,746.6	502.1	379.7	291.0	151.5	7.3	
1981	2,123.1	1,927.6	1,775.4	506.9	379.9	304.4	195.5	9.2	
1982	2,141.2	1,891.5	1,703.0	466.7	380.5	313.1	249.7	11.7	
1983	2,188.2	1,932.4	1,719.0	468.6	389.9	323.4	255.8	11.7	
1984	2,233.5	2,026.4	1,812.0	497.1	413.3	344.3	207.1	9.3	
1985	2,255.7	2,070.0	1,867.8	492.4	435.3	360.2	185.7	8.2	
1986	2,291.3	2,110.7	1,929.8	490.5	452.1	384.7	180.6	7.9	
1987	2,324.1	2,166.5	2,011.6	497.4	477.2	408.9	157.6	6.8	
1988	2,333.6	2,197.2	2,092.1	511.9	495.6	440.3	136.4	5.8	
1989	2,364.9	2,241.3	2,167.2	524.5	508.4	467.2	123.6	5.2	
1990	2,401.1	2,269.0	2,193.2	493.4	379.1	611.0	132.1	5.5	
1991	2,425.4	2,266.0	2,183.6	480.3	373.0	626.7	159.4	6.6	
1992	2,479.5	2,316.7	2,245.0	492.8	374.1	664.8	162.8	6.6	
1993	2,543.3	2,391.6	2,328.5	502.8	382.5	709.8	151.7	6.0	
1994	2,645.7	2,511.1	2,423.0	513.8	398.4	751.4	134.6	5.1	
1995	2,718.0	2,574.0	2,498.9	518.0	412.6	795.0	144.0	5.3	
1996	2,758.4	2,611.0	2,533.3	501.5	420.9	814.3	147.4	5.3	
1997	2,788.3	2,640.0	2,584.0	498.0	430.5	849.7	148.3	5.3	
1998	2,811.7	2,685.2	2,638.4	498.6	437.1	875.7	126.5	4.5	
1999	2,838.7	2,722.1	2,685.3	494.7	443.6	900.8	116.6	4.1	
2000	2,864.0	2,749.7	2,728.9	488.1	447.5	930.9	114.3	4.0	
2001	2,859.7	2,728.5	2,688.3	454.2	446.6	921.5	131.2	4.6	
2002	2,883.4	2,733.7	2,664.4	428.5	438.7	938.0	149.7	5.2	
2003	2,903.0	2,742.2	2,667.5	414.1	440.8	950.3	160.8	5.5	
2004	2,907.8	2,751.8	2,701.1	411.5	447.2	976.0	156.0	5.4	
2005									
January	2,882.4	2,693.2	2,678.5	409.1	445.8	965.1	189.2	6.5 %	
February	2,891.5	2,709.3	2,691.6	408.8	445.0	972.9	182.2	6.3	
March	2,876.4	2,700.7	2,707.5	409.6	447.9	979.1	175.7	6.1	
April	2,879.8	2,719.0	2,725.9	410.9	449.3	990.7	160.8	5.6	
May	2,889.8	2,725.8	2,730.8	412.5	450.6	993.5	164.0	5.7	
June	2,915.8	2,730.8	2,707.5	409.6	447.9	979.1	185.0	6.3	
July (r)	2,914.7	2,752.3	2,710.0	411.1	451.8	996.7	162.4	5.6	
August (p)	2,909.1	2,752.3	2,710.0	412.0	453.4	1,000.7	155.9	5.4	
September	2,000.1	2,100.2	2,120.0	112.0	100.1	1,000.1	100.0	0.1	
October									
November									
December									
- CCCIIIDEI				ı	l .	l .	ı	l .	

Civilian Labor Force

 ${\tt \star\star}{\tt These \ industries \ not \ comparable \ to \ industry \ employment \ data \ before}$ 

 $1990\ because of change to NAICS coding system.$ 

 $\mathbf{Trade} = \mathbf{Wholesale} \text{ and Retail Trade} \qquad \qquad \mathbf{Services} = \mathbf{Professional/Business} \text{ Services}, \\ \mathbf{Educational/Health Services}, \\ \mathbf{Services} = \mathbf{Professional/Business} \mathbf{Services}, \\ \mathbf{Educational/Health Services}, \\ \mathbf{Services} = \mathbf{Professional/Business} \mathbf{Services}, \\ \mathbf{Professional/Business} \mathbf{Services}, \\ \mathbf{Professional/Business} \mathbf{Services}, \\ \mathbf{Professi$ 

Leisure/Hospitality, and Other Services.

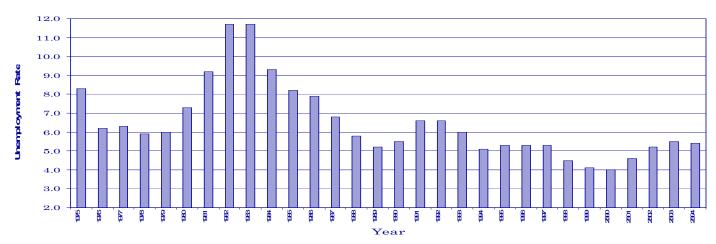
# UNEMPLOYMENT RATES BY COUNTY\*

County         2004         2005           Anderson         4.8         4.8           Bedford         5.9         5.9           Benton         8.6         7.7           Bledsoe         7.9         7.0           Blount         3.9         4.0           Bradley         5.2         5.1           Campbell         5.6         5.2           Cannon         4.7         4.7           Carroll         8.1         6.8           Carter         5.9         5.3           Cheatham         4.3         3.9           Chester         5.9         6.3           Claiborne         5.7         5.2
Bedford         5.9         5.9           Benton         8.6         7.7           Bledsoe         7.9         7.0           Blount         3.9         4.0           Bradley         5.2         5.1           Campbell         5.6         5.2           Cannon         4.7         4.7           Carroll         8.1         6.8           Carter         5.9         5.3           Cheatham         4.3         3.9           Chester         5.9         6.3           Claiborne         5.7         5.2
Benton         8.6         7.7           Bledsoe         7.9         7.0           Blount         3.9         4.0           Bradley         5.2         5.1           Campbell         5.6         5.2           Cannon         4.7         4.7           Carroll         8.1         6.8           Carter         5.9         5.3           Cheatham         4.3         3.9           Chester         5.9         6.3           Claiborne         5.7         5.2
Bledsoe         7.9         7.0           Blount         3.9         4.0           Bradley         5.2         5.1           Campbell         5.6         5.2           Cannon         4.7         4.7           Carroll         8.1         6.8           Carter         5.9         5.3           Cheatham         4.3         3.9           Chester         5.9         6.3           Claiborne         5.7         5.2
Blount     3.9     4.0       Bradley     5.2     5.1       Campbell     5.6     5.2       Cannon     4.7     4.7       Carroll     8.1     6.8       Carter     5.9     5.3       Cheatham     4.3     3.9       Chester     5.9     6.3       Claiborne     5.7     5.2
Bradley     5.2     5.1       Campbell     5.6     5.2       Cannon     4.7     4.7       Carroll     8.1     6.8       Carter     5.9     5.3       Cheatham     4.3     3.9       Chester     5.9     6.3       Claiborne     5.7     5.2
Campbell         5.6         5.2           Cannon         4.7         4.7           Carroll         8.1         6.8           Carter         5.9         5.3           Cheatham         4.3         3.9           Chester         5.9         6.3           Claiborne         5.7         5.2
Cannon     4.7     4.7       Carroll     8.1     6.8       Carter     5.9     5.3       Cheatham     4.3     3.9       Chester     5.9     6.3       Claiborne     5.7     5.2
Carroll         8.1         6.8           Carter         5.9         5.3           Cheatham         4.3         3.9           Chester         5.9         6.3           Claiborne         5.7         5.2
Carter         5.9         5.3           Cheatham         4.3         3.9           Chester         5.9         6.3           Claiborne         5.7         5.2
Cheatham         4.3         3.9           Chester         5.9         6.3           Claiborne         5.7         5.2
Chester         5.9         6.3           Claiborne         5.7         5.2
Claiborne 5.7 5.2
Clay 9.7 10.7
Cocke 7.1 6.9
Coffee 4.4 5.0
Crockett 7.7 7.1
Cumberland 5.4 5.8
Davidson 4.5 4.5
Decatur 7.1 7.2
DeKalb 5.0 5.8
Dickson 5.1 4.8
Dyer 6.5 5.8
Fayette 5.5 10.4
Fentress 6.3 6.2
Franklin 5.6 5.2
Gibson 8.6 7.4
Giles 7.2 6.7
Grainger 6.5 5.5
Greene 7.7 8.8
Grundy 6.5 7.1
Hamblen 6.0 5.7
Hamilton 4.8 4.9
Hancock 10.4 7.8
Hardeman 8.0 9.5
Hardin 7.5 6.7
Hawkins 6.1 5.7
Haywood 11.1 8.7
Henderson 6.7 6.6
Henry 7.9 6.9
Hickman 5.7 5.8
Houston 9.1 9.8
Humphreys 8.1 8.3
Jackson 6.3 6.3
Jefferson 5.9 4.9
Johnson 7.2 7.1
Knox 4.0 3.9
Lake 6.5 6.9

	Aug	Aug
County	2004	2005
Lauderdale	9.7	8.1
Lawrence	9.2	7.7
Lewis	6.9	9.1
Lincoln	5.1	4.4
Loudon	4.2	4.3
Macon	4.6	4.5
Madison	5.7	5.3
Marion	6.6	6.2
Marshall	6.7	5.7
Maury	5.0	5.5
McMinn	6.8	5.5
McNairy	5.8	5.7
Meigs	7.3	6.6
Monroe	6.2	5.7
Montgomery	5.3	5.0
Moore	4.5	4.2
Morgan	7.8	7.4
Obion	6.6	5.4
Overton	4.8	5.1
Perry	6.3	6.3
Pickett	7.1	6.8
Polk	5.5	4.7
Putnam	4.3	4.6
Rhea	6.4	6.7
Roane	5.9	5.8
Robertson	4.2	4.4
Rutherford	4.0	3.9
Scott	6.7	6.6
Sequatchie	5.7	4.9
Sevier	4.8	4.2
Shelby	6.5	6.6
Smith	4.7	4.7
Stewart	6.9	7.6
Sullivan	5.6	5.1
Sumner	4.0	4.1
Tipton	6.3	6.4
Trousdale	4.8	6.0
Unicoi	5.9	5.5
Union	5.4	4.6
Van Buren	5.8	8.8
Warren	5.0	6.9
Washington	5.1	4.6
Wayne	9.7	11.7
Weakley	7.9	7.6
White	5.8	12.0
Williamson	3.3	3.4
Wilson	3.9	4.1
*Data Not Season	ally Adju	sted

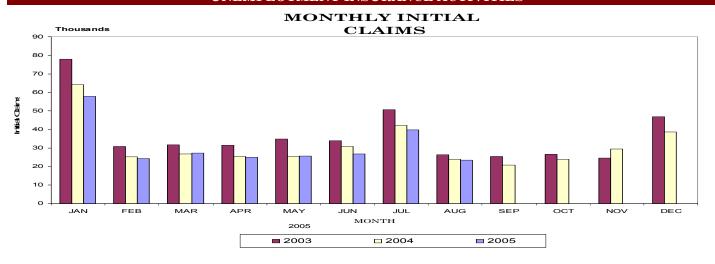
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#### **Unemployment Rates 1975-2004**



# **Statewide**

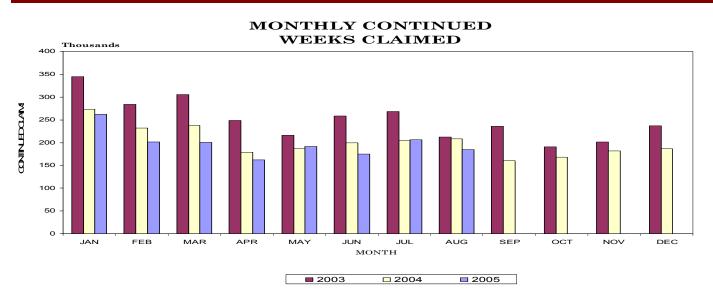
# UNEMPLOYMENT INSURANCE ACTIVITIES



# BENEFIT PROGRAMS

STATE	BENEFIT PROG	RAM		FEDERAL BENEFIT PROGRAMS					
CLAIMS	Aug. 2004	July 2005	Aug. 2005	FORMER FEDERAL EMPLOYEES	Aug. 2004	July 2005	Aug. 2005		
Initial Claims	23,868	39,851	23,509	Benefits Paid	\$692,708	\$347,209	\$417,369		
Continued Weeks Claimed	208,717	206,758	184,556	Benefit Weeks Claimed	2,515	1,153	1,627		
Nonmonetary Determinations	7,134	6,347	7,539	Initial Claims	235	168	155		
Appeals Decisions	1,944	1,831	2,019	Continued Weeks Claimed	2,730	1,342	1,597		
Lower Authority	1,627	1,532	1,710	Appeals Decisions	12	9	2		
Higher Authority	317	299	309						
BENEFITS				FORMER MILITARY PERSONNEL					
Amount Paid	\$41,132,237	\$37,367,599	\$36,636,878	Benefits Paid	\$620,275	\$538,542	\$576,271		
Benefit Weeks Paid	192,822	175,308	190,431	Benefit Weeks Claimed	1,925	1,743	2,102		
Average Weekly Benefit Amount	\$208	\$210	\$212	Initial Claims	166	140	168		
First Payments	11,308	15,741	10,781	Continued Weeks Claimed	2,078	1,882	2,067		
Final Payments	5,375	4,491	5,246	Appeals Decisions	3	1	6		
Average Weeks Duration	14	14	14						
Trust Fund Balance*	\$630,443,432	\$659,306,282	\$687,053,507	*Trust Fund includes a one-time deposit in l	March 2002 of \$	162 million of F	Reed Act		

### CONTINUED WEEKS CLAIMED



# **Statewide**

ESTIMATED NONFAR	M EMPI		NT (in thou Preliminary		Th on mo
Industry	August 2004	Revised July 2005	August 2005	Aug. 2004 Aug. 2005	Change July 2008 Aug. 2008
Total Nonfarm	2,699.1	2,710.0	2,726.3	27.2	16.3
Total Private Goods-Producing	2,299.5 537.0	2,318.4 538.3	2,325.0 538.7	25.5 1.7	6.6 0.4
Natural Resources & Mining	4.1	4.1	4.1	0.0	0.0
Construction	120.4	123.1	122.6	2.2	-0.5
Manufacturing Durable Goods Manufacturing	412.5 254.1	411.1 254.7	412.0 255.2	-0.5 1.1	0.9
Wood Product Manufacturing	17.8	17.8	18.0	0.2	0.3
Nonmetallic Mineral Product Manufacturing	15.8	15.9	16.1	0.3	0.2
Primary Metal Manufacturing	12.4	12.4	12.5	0.1	0.1
Fabricated Metal Product Manufacturing Machinery Manufacturing	42.0 33.5	41.8 34.8	42.1 34.5	0.1 1.0	0.3 -0.3
Computer & Electronic Product Manufacturing	11.2	10.8	10.8	-0.4	0.0
Electrical Equipment & Appliance Manufacturing		22.9	22.8	-0.3	-0.1
Transportation Equipment Manufacturing Motor Vehicle Parts Manufacturing	62.0 36.4	62.1 37.4	62.2 37.4	0.2 1.0	0.1
Furniture & Related Product Manufacturing	19.8	19.7	19.9	0.1	0.2
Miscellaneous Manufacturing	16.5	16.5	16.3	-0.2	-0.2
Nondurable Goods Manufacturing Food Manufacturing	158.4 35.1	156.4 35.2	156.8 35.0	-1.6 -0.1	-0.2
Animal Slaughtering & Processing	10.8	10.7	10.7	-0.1	0.0
Bakeries & Tortilla Manufacturing	7.6	7.4	7.4	-0.2	0.0
Beverage & Tobacco Product Manufacturing Textile Mills	5.9 6.8	5.9 6.6	5.9 6.6	0.0 -0.2	0.0
Textile Product Mills	4.0	4.1	4.1	0.1	0.0
Apparel Manufacturing	9.1	8.5	8.5	-0.6	0.0
Paper Manufacturing Printing & Related Support Activities	18.8 19.5	18.4 19.2	18.4 19.0	-0.4 -0.5	0.0 -0.2
Chemical Manufacturing	27.9	27.1	27.2	-0.7	0.1
Plastics & Rubber Products Manufacturing	28.4	28.9	29.2	0.8	0.3
Plastics Product Manufacturing Rubber Product Manufacturing	14.5 13.9	14.8 14.1	14.9 14.3	0.4	0.1
Service-Providing	2,162.1	2,171.7	2,187.6	25.5	15.9
Trade, Transportation, & Utilities	582.1	591.5	593.5	11.4	2.0
Wholesale Trade Merchant Wholesalers, Durable Goods	128.2	130.2 66.2	130.3	2.1	0.1 -0.1
Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods	65.1 46.6	46.5	66.1 46.6	1.0 0.0	0.1
Wholesale Electronic Markets	16.5	17.5	17.6	1.1	0.1
Retail Trade Motor Vehicle & Parts Dealers	313.8	321.6	323.1	9.3	1.5
Furniture & Home Furnishings Stores	43.1 9.7	43.7 9.7	43.6 9.8	0.5 0.1	-0.1 0.1
Building Material, Garden Equipment, & Supplies		27.4	26.7	0.9	-0.7
Food & Beverage Stores	45.9	44.7	44.9	-1.0	0.2
Health & Personal Care Stores Gasoline Stations	20.1 24.8	19.9 24.8	20.1 24.8	0.0	0.2
Clothing & Clothing Accessories Stores	29.2	28.8	29.7	0.5	0.9
Sporting Goods, Hobby, Book, & Music Stores	12.5	12.5	12.8	0.3	0.3
General Merchandise Stores Miscellaneous Store Retailers	69.1 19.3	70.3 19.7	70.9 19.5	1.8 0.2	0.6 -0.2
Nonstore Retailers	10.8	11.6	11.6	0.8	0.0
Transportation, Warehousing, & Utilities	140.1	139.7	140.1	0.0	0.4
Utilities	3.6 136.5	3.7	3.8	0.2	0.1
Transportation & Warehousing Truck Transportation	61.6	136.0 61.9	136.3 62.3	-0.2 0.7	0.3
Information	48.9	47.6	47.5	-1.4	-0.1
Publishing Industries (except internet)	14.2	13.9	13.7	-0.5	-0.2
Telecommunications Financial Activities	15.3 142.5	14.6 144.3	14.6 144.6	-0.7 2.1	0.0
Finance & Insurance	106.7	107.8	107.9	1.2	0.1
Real Estate, Rental, & Leasing	35.8	36.5	36.7	0.9	0.2
Professional & Business Services Professional, Scientific, & Technical Services	304.4 99.2	304.0 100.2	305.9 100.2	1.5 1.0	1.9 0.0
Management of Companies & Enterprises	23.1	23.6	23.5	0.4	-0.1
Administrative, Support, & Waste Management	182.1	180.2	182.2	0.1	2.0
Educational & Health Services	318.5	323.6	324.9	6.4	1.3
Educational Services Health Care & Social Assistance	40.4 278.1	40.2 283.4	40.4 284.5	0.0 6.4	0.2 1.1
Ambulatory Health Care Services	102.2	105.2	105.6	3.4	0.4
Hospitals	87.1	88.7	88.8	1.7	0.1
Nursing & Residential Care Facilities Social Assistance	50.5 38.3	50.5 39.0	50.7 39.4	0.2 1.1	0.2
Leisure & Hospitality	264.3	266.0	267.2	2.9	1.2
Arts, Entertainment, & Recreation	32.9	34.7	34.0	1.1	-0.7
Accommodation & Food Services	231.4	231.3	233.2	1.8	1.9
Accommodation Food Services & Drinking Places	35.5 195.9	33.7 197.6	33.7 199.5	-1.8 3.6	0.0 1.9
Other Services	101.8	103.1	102.7	0.9	-0.4
Repair & Maintenance	21.9	21.6	21.8	-0.1	0.2
Personal & Laundry Services	25.3	25.3	25.4	0.1	0.1
Government Federal Government	399.6 50.1	391.6 50.0	401.3 49.7	1.7 -0.4	9.7 -0.3
State Government	90.9	90.0	90.4	-0.4	0.4
State Government Educational Services	43.6	42.1	42.5	-1.1	0.4
Local Government	258.6	251.6	261.2	2.6	9.6
Local Government Educational Services	126.5	117.7	127.3	0.8	9.6

# HOURS AND EARNINGS OF PRODUCTION WORKERS

#### AVERAGE WEEKLY EARNINGS

Industry	Aug. 2004	July 2005	Aug. 2005
Manufacturing	\$552.58	\$534.04	\$535.77
Durable Goods Manufacturing	\$546.27	\$516.61	\$518.85
Fabricated Metal Product Manufacturing	\$591.72	\$581.76	\$577.46
Machinery Manufacturing	\$489.03	\$505.04	\$520.52
Nondurable Goods Manufacturing	\$562.07	\$564.76	\$562.55
Food Manufacturing	\$519.30	\$517.92	\$507.04

#### AVERAGE WEEKLY HOURS

Industry	Aug. 2004	July 2005	Aug. 2005
Manufacturing	40.1	38.2	38.6
Durable Goods Manufacturing	39.7	37.3	37.9
Fabricated Metal Product Manufacturing	39.9	38.4	38.6
Machinery Manufacturing	35.8	37.3	38.7
Nondurable Goods Manufacturing	40.7	39.8	39.7
Food Manufacturing	38.1	37.1	37.2

#### AVERAGE HOURLY EARNINGS

Industry	Aug. 2004	July 2005	Aug. 2005
Manufacturing	\$13.78	\$13.98	\$13.88
Durable Goods Manufacturing	\$13.76	\$13.85	\$13.69
Fabricated Metal Product Manufacturing	\$14.83	\$15.15	\$14.96
Machinery Manufacturing	\$13.66	\$13.54	\$13.45
Nondurable Goods Manufacturing	\$13.81	\$14.19	\$14.17
Food Manufacturing	\$13.63	\$13.96	\$13.63

# NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Tennessee's seasonally adjusted estimated unemployment rate for August 2005 was 5.3 percent, down 0.2 percent from the July 2005 rate. This is the eighth month that Tennessee had a seasonally adjusted unemployment rate higher than the national rate.

The United States' unemployment rate was 4.9 percent in August 2005. In August 2004, the national unemployment rate was 5.4 percent and the state's unemployment rate was 5.4 percent.

Across Tennessee, the not-seasonally adjusted unemployment rate decreased in 82 counties, increased in seven counties, and remained the same in six counties. The lowest rate occurred in Williamson County at 3.4 percent, up 0.2 percent from the previous month. The highest rate was White County's 12.0 percent, down from 12.4 percent in July. (Continued on Page 6)

# **CIVILIAN LABOR FORCE**

# CIVILIAN LABOR FORCE SUMMARY

		August 20	04		Revised July 2005 Preliminary August 2005				ust 2005			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Ad	ljusted											
U.S. TENNESSEE	147,676,000 2,892,400	139,658,000 2,737,500	8,018,000 154,900	5.4 5.4	149,573,000 2,871,100	142,076,000 2,714,400	7,497,000 156,700	5.0 5.5	149,840,000 2,891,900	142,449,000 2,738,100	7,391,000 153,800	4.9 5.3
Not Seasonall		2,101,000	101,000	0.1	2,011,100	2,711,100	190,100	0.0	2,001,000	2,760,100	100,000	0.0
U.S.	148,166,000	140,226,000	7,940,000	5.4	151,122,000	143,283,000	7,839,000	5.2	150,469,000	143,142,000	7,327,000	4.9
TENNESSEE	2,905,400	2,748,200	157,200	5.4	2,914,700	2,752,300	162,400	5.6	2,909,100	2,753,200	155,900	5.4
Metropolitan	Statistical A	reas										
Chattanooga	248,690	237,440	11,250	4.5	250,880	238,640	12,240	4.9	251,350	239,520	11,830	4.7
Clarksville	102,890	97,430	5,460	5.3	105,620	99,140	6,480	6.1	104,420	98,840	5,580	5.3
Cleveland	53,370	50,580	2,790	5.2	52,680	49,900	2,780	5.3	52,900	50,230	2,670	5.0
Jackson	53,890	50,790	3,100	5.8	54,270	51,260	3,010	5.5	53,720	50,790	2,930	5.5
Johnson City	95,230	90,070	5,160	5.4	93,970	89,320	4,650	5.0	95,520	90,830	4,690	4.9
Kingsport-Bristol	142,320	134,630	7,690	5.4	140,780	133,100	7,680	5.5	141,490	134,480	7,010	5.0
Knoxville	336,050	322,220	13,830	4.1	339,750	325,890	13,860	4.1	337,650	323,950	13,700	4.1
Memphis	596,620	559,760	36,860	6.2	601,560	564,900	36,660	6.1	600,460	562,160	38,300	6.4
Morristown	61,830	58,110	3,720	6.0	62,990	59,460	3,530	5.6	63,610	60,200	3,410	5.4
Nashville	733,180	702,000	31,180	4.3	737,540	706,070	31,470	4.3	735,790	704,570	31,220	4.2
Micropolitan	Statistical Ar	eas										
Athens	23,750	22,150	1,600	6.8	24,190	22,390	1,800	7.4	23,660	22,350	1,310	5.5
Brownsville	9,380	8,340	1,040	11.1	9,330	8,410	920	9.8	9,230	8,420	810	8.7
Columbia	35,930	34,120	1,810	5.0	36,140	33,780	2,360	6.5	35,800	33,830	1,970	5.5
Cookeville	48,820	46,550	2,270	4.6	47,760	45,140	2,620	5.5	48,400	46,030	2,370	4.9
Crossville	22,150	20,950	1,200	5.4	22,080	20,710	1,370	6.2	22,290	21,000	1,290	5.8
Dyersburg	17,830	16,670	1,160	6.5	17,760	16,710	1,050	5.9	17,550	16,530	1,020	5.8
Greeneville	32,260	29,770	2,490	7.7	32,740	29,960	2,780	8.5	32,950	30,050	2,900	8.8
Harriman	25,080	23,590	1,490	5.9	25,480	23,960	1,520	6.0	25,340	23,880	1,460	5.8
Humboldt	21,530	19,680	1,850	8.6	21,580	19,810	1,770	8.2	21,210	19,650	1,560	7.4
LaFollette	17,020	16,070	950	5.6	16,800	15,880	920	5.5	16,830	15,950	880	5.2
Lawrenceburg	18,280	16,600	1,680	9.2	17,770	16,000	1,770	10.0	17,600	16,240	1,360	7.7
Lewisburg	12,860	12,000	860	6.7	12,680	11,930	750	5.9	12,700	11,980	720	5.7
Martin	15,340	14,130	1,210	7.9	15,410	14,020	1,390	9.0	15,360	14,190	1,170	7.6
McMinnville	19,340	18,360	980	5.0	19,050	17,670	1,380	7.2	19,090	17,770	1,320	6.9
Newport	15,470	14,370	1,100	7.1	15,350	14,250	1,100	7.1	15,380	14,330	1,050	6.9
Paris	14,320	13,180	1,140	7.9	14,340	13,300	1,040	7.2	14,220	13,230	990	6.9
Sevierville	45,100	42,910	2,190	4.8	45,950	43,990	1,960	4.3	45,230	43,330	1,900	4.2
Shelbyville	21,140	19,900	1,240	5.9	21,070	19,710	1,360	6.4	21,130	19,890	1,240	5.9
Tullahoma	48,180	45,800	2,380	4.9	48,470	45,690	2,780	5.7	48,420	45,980	2,440	5.0
Union City	18,710	17,460	1,250	6.7	18,720	17,540	1,180	6.3	18,530	17,500	1,030	5.6

### (Continued from Page 5)

Total nonfarm employment increased by 27,200 jobs from August 2004 to August 2005. During this period, there were increases in retail trade (up 9,300 jobs), which includes an increase of 1,800 jobs in general merchandise stores and a decline of 1,000 jobs in food/beverage stores; health care/social assistance (up 6,400 jobs), which includes increases of 3,400 jobs in ambulatory health care services and 1,700 jobs in hospitals; local government (up 2,600 jobs); construction (up 2,200 jobs); wholesale trade (up 2,100

jobs), which includes an increase of 1,100 jobs in wholesale electronic markets and 1,000 jobs in durable goods merchant wholesalers; financial activities (up 2,100 jobs), which includes an increase of 1,200 jobs in finance/insurance; accommodation/food services (up 1,800 jobs), which includes an increase of 3,600 jobs in food services/drinking places and a decline of 1,800 jobs in accommodation; and professional/business services (up 1,500 jobs), which includes an increase of 1,000 jobs in professional/scientific/ technical services. This was partially

offset by declines in information (down 1,400 jobs), state government educational services (down 1,100 jobs), and the previously mentioned declines.

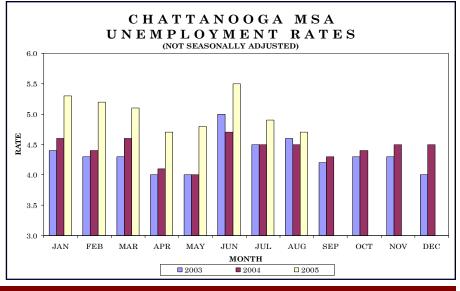
During August, nonfarm employment increased by 16,300 jobs. There were seasonal school increases in local government educational services (up 9,600 jobs), administrative/support/waste management (up 2,000 jobs), food services/drinking places (up 1,900 jobs), and retail trade (up 1,500 jobs).

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2004 benchmark.

# Chattanooga MSA

Total nonfarm employment increased by 3,500 jobs from July to August. There were seasonal increases in local government (up 2,800 jobs) and administrative/support/waste management, educational/health services, and accommodation/food services (all up 200 jobs).

During the past 12 months, nonfarm employment increased by 2,500 jobs. During that time, goods-producing jobs declined by 100, while service-providing jobs increased by 2,600.



HOURS AND EARNINGS OF PRODUCTION V	VORKERS	CHATTANOOGA MSA					
	Average			Average	Average		
	We	ekly Earn	ings	Weekly Hours	Hourly Earnings		
Industry	Aug.	July	Aug.	Aug. July Aug.	Aug.	July	Aug.
The grant of the state of the s	2004	2005	2005	2004 2005 2005	2004	2005	2005
Manufacturing	\$520.42	\$536.20	\$537.18	41.6 40.9 41.1	\$12.51	\$13.11	\$13.07
Durable Goods Manufacturing	\$550.80	\$574.70	\$559.40	40.8  40.5  39.9	\$13.50	\$14.19	\$14.02
Nondurable Goods Manufacturing	\$495.76	\$502.64	\$518.25	42.3  41.2  42.1	\$11.72	\$12.20	\$12.31

### ESTIMATED NONFARM EMPLOYMENT (in thousands)

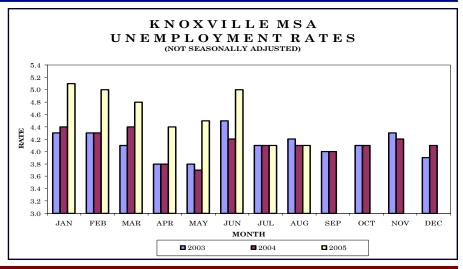
Industry	August	Revised July	Preliminary August	Net Aug. 2004	Change July 2005
	2004	2005	2005	Aug. 2005	Aug. 2005
Total Nonfarm	238.9	237.9	241.4	2.5	3.5
Total Private	204.0	205.6	206.3	2.3	0.7
Goods-Producing	44.9	44.7	44.8	-0.1	0.1
Natural Resources, Mining, & Construction	9.8	9.9	10.0	0.2	0.1
Manufacturing	35.1	34.8	34.8	-0.3	0.0
Durable Goods Manufacturing	15.9	15.9	15.9	0.0	0.0
Nondurable Goods Manufacturing	19.2	18.9	18.9	-0.3	0.0
Food Manufacturing	6.1	6.2	6.2	0.1	0.0
Textile Mills	5.0	4.6	4.7	-0.3	0.1
Service-Providing	194.0	193.2	196.6	2.6	3.4
Trade, Transportation, & Utilities	55.0	56.0	55.9	0.9	-0.1
Wholesale Trade	9.1	9.5	9.4	0.3	-0.1
Retail Trade	26.0	26.5	26.6	0.6	0.1
General Merchandise Stores	5.8	6.3	6.3	0.5	0.0
Transportation, Warehousing, & Utilities	19.9	20.0	19.9	0.0	-0.1
Information	2.9	3.1	3.1	0.2	0.0
Financial Activities	18.4	18.7	18.8	0.4	0.1
Professional & Business Services	26.6	26.8	27.0	0.4	0.2
Professional, Scientific, & Technical Services	8.0	8.1	8.1	0.1	0.0
Management of Companies & Enterprises	4.0	4.1	4.1	0.1	0.0
Administrative, Support, & Waste Management	14.6	14.6	14.8	0.2	0.2
Educational & Health Services	23.7	23.6	23.8	0.1	0.2
Leisure & Hospitality	21.6	21.8	21.9	0.3	0.1
Accommodation & Food Services	19.1	19.3	19.5	0.4	0.2
Other Services	10.9	10.9	11.0	0.1	0.1
Government	34.9	32.3	35.1	0.2	2.8
Federal Government	6.6	6.7	6.7	0.1	0.0
State Government	5.6	5.7	5.7	0.1	0.0
Local Government	22.7	19.9	22.7	0.0	2.8



# Knoxville MSA -Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment increased by 1,600 jobs from July to August. There were seasonal increases in local government and administrative/support/waste management (both up 400 jobs), retail trade (up 300 jobs), and natural resources/mining/construction, transportation/warehousing/utilities, and food services/drinking places (all up 200 jobs).

During the past 12 months, nonfarm employment increased by 5,100 jobs. During this time, goods-producing jobs decreased by 300, while service-providing jobs increased by 5,400.



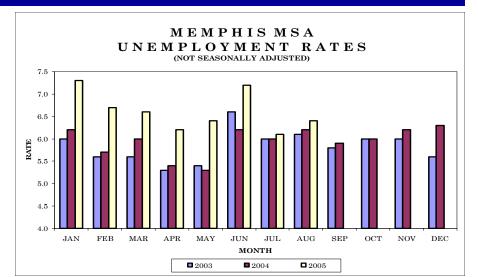
#### HOURS AND EARNINGS OF PRODUCTION WORKERS KNOXVILLE MSA Average Average Average Weekly Earnings Weekly Hours Hourly Earnings July Aug. Aug. Aug. July Aug. Aug. July Aug. Industry 2004 2005 2005 2004 2005 2005 2004 2005 2005 Manufacturing \$582.97 \$600.46 \$611.13 40.438.1 39.0 \$14.43 \$15.76 \$15.67 **Durable Goods Manufacturing** \$642.71 \$665.47 \$671.80 42.238.4 38.9 \$15.23 \$17.33 \$17.27 Nondurable Goods Manufacturing \$465.52 \$466.99 \$481.77 36.8 37.6 39.2\$12.65 \$12.42 \$12.29

ESTIMATED NONFARM EMPLOYMENT (in thousands)							
	Revised Preliminary						
Industry	August	July	August	Aug. 2004	July 2005		
•	2004	2005	2005	Aug. 2005	Aug. 2005		
Total Nonfarm	322.4	325.9	327.5	5.1	1.6		
Total Private	272.6	276.3	277.5	4.9	1.2		
Goods-Producing	55.8	55.5	55.5	-0.3	0.0		
Natural Resources, Mining, & Construction	16.9	17.1	17.3	0.4	0.2		
Manufacturing	38.9	38.4	38.2	-0.7	-0.2		
Durable Goods Manufacturing	28.4	27.8	27.7	-0.7	-0.1		
Fabricated Metal Product Manufacturing	8.3	8.2	8.2	-0.1	0.0		
Transportation Equipment Manufacturing	8.6	8.8	8.7	0.1	-0.1		
Nondurable Goods Manufacturing	10.5	10.6	10.5	0.0	-0.1		
Service-Providing	266.6	270.4	272.0	5.4	1.6		
Trade, Transportation, & Utilities	68.9	70.2	70.8	1.9	0.6		
Wholesale Trade	16.4	17.2	17.3	0.9	0.1		
Retail Trade	42.0	42.6	42.9	0.9	0.3		
Food & Beverage Stores	6.0	6.3	6.3	0.3	0.0		
General Merchandise Stores	9.1	9.2	9.3	0.2	0.1		
Transportation, Warehousing, & Utilities	10.5	10.4	10.6	0.1	0.2		
Information	6.3	6.3	6.3	0.0	0.0		
Financial Activities	16.6	17.0	17.0	0.4	0.0		
Professional & Business Services	39.4	39.0	39.4	0.0	0.4		
Administrative, Support, & Waste Management	20.1	19.6	20.0	-0.1	0.4		
Educational & Health Services	37.5	38.4	38.4	0.9	0.0		
Leisure & Hospitality	34.2	35.9	36.1	1.9	0.2		
Accommodation & Food Services	30.8	32.3	32.5	1.7	0.2		
Food Services & Drinking Places	27.8	29.4	29.6	1.8	0.2		
Other Services	13.9	14.0	14.0	0.1	0.0		
Government	49.8	49.6	50.0	0.2	0.4		
Federal Government	5.1	5.1	5.1	0.0	0.0		
State Government	17.9	17.8	17.8	-0.1	0.0		
Local Government	26.8	26.7	27.1	0.3	0.4		

O

Total nonfarm employment increased by 4,100 jobs from July to August. There were seasonal increases in local government (up 3,000 jobs) and administrative/support/waste management (up 1,400 jobs). The local government increase was a result of the opening of the school year.

During the past 12 months, nonfarm employment increased by 7,600 jobs. During this time, goods-producing jobs increased by 500, while service-providing jobs increased by 7,100.

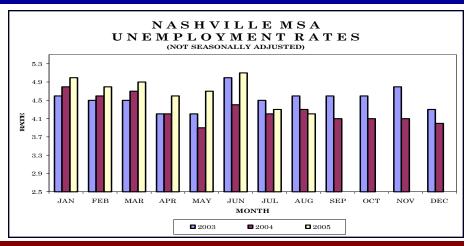


HOURS AND EARNINGS OF PRODUCTION W	ORKERS		MEMPHIS	MSA			
		Average		Average		Average	
	We	ekly Earn	ings	Weekly Hours	Hou	rly Earr	nings
Industry	Aug.	July	Aug.	Aug. July Aug.	Aug.	July	Āug.
	2004	2005	2005	2004 2005 2005	2004	2005	2005
Manufacturing	\$574.90	\$623.93	\$643.69	40.6  42.3  42.6	\$14.16	\$14.75	\$15.11
Durable Goods Manufacturing	\$504.44	\$539.35	\$569.63	38.1  39.6  40.2	\$13.24	\$13.62	\$14.17
Nondurable Goods Manufacturing	\$633.67	\$698.66	\$706.46	42.7  44.7  44.6	\$14.84	\$15.63	\$15.84

ESTIMATED NONFARM EMPLOYMENT (in thousands)							
Industry	August	Revised July 2005	Preliminary August 2005	Net Aug. 2004	Change July 2005		
musuy	2004			Aug. 2005	Aug. 2005		
Total Nonfarm	617.5	621.0	625.1	7.6	4.1		
Total Private	530.6	536.7	537.9	7.3	1.2		
Goods-Producing	81.2	81.8	81.7	0.5	-0.1		
Natural Resources, Mining, & Construction	27.2	27.7	27.7	0.5	0.0		
Manufacturing	54.0	54.1	54.0	0.0	-0.1		
Durable Goods Manufacturing	25.2	25.4	25.3	0.1	-0.1		
Nondurable Goods Manufacturing	28.8	28.7	28.7	-0.1	0.0		
Service-Providing	536.3	539.2	543.4	7.1	4.2		
Trade, Transportation, & Utilities	169.3	173.6	173.6	4.3	0.0		
Wholesale Trade	37.0	37.9	37.9	0.9	0.0		
Retail Trade	69.7	72.5	72.4	2.7	-0.1		
Food & Beverage Stores	9.9	9.6	9.6	-0.3	0.0		
General Merchandise Stores	13.8	14.2	14.2	0.4	0.0		
Transportation, Warehousing, & Utilities	62.6	63.2	63.3	0.7	0.1		
Truck Transportation	14.9	15.1	15.0	0.1	-0.1		
Warehousing & Storage	7.6	7.9	7.9	0.3	0.0		
Information	8.9	8.4	8.4	-0.5	0.0		
Financial Activities	33.0	32.7	32.8	-0.2	0.1		
Professional & Business Services	72.5	71.8	73.1	0.6	1.3		
Professional, Scientific, & Technical Services	18.6	19.2	19.1	0.5	-0.1		
Management of Companies & Enterprises	4.8	4.9	4.9	0.1	0.0		
Administrative, Support, & Waste Management	49.1	47.7	49.1	0.0	1.4		
Educational & Health Services	71.6	73.1	73.1	1.5	0.0		
Health Care & Social Assistance	62.6	63.2	63.2	0.6	0.0		
Hospitals	24.0	24.4	24.5	0.5	0.1		
Leisure & Hospitality	69.6	70.6	70.6	1.0	0.0		
Accommodation & Food Services	62.2	62.8	62.8	0.6	0.0		
Food Services & Drinking Places	42.5	43.5	43.6	1.1	0.1		
Other Services	24.5	24.7	24.6	0.1	-0.1		
Government	86.9	84.3	87.2	0.3	2.9		
Federal Government	15.6	15.8	15.7	0.1	-0.1		
State Government	14.4	14.5	14.5	0.1	0.0		
Local Government	56.9	54.0	57.0	0.1	3.0		



Total nonfarm employment increased by 6,600 jobs from July to August. There were seasonal increases in local government (up 3,400 jobs); administrative/support/waste management (up 1,500 jobs); accommodation/food services (up 900 jobs), which includes an increase of 800 jobs in food services/drinking places; general merchandise stores and state government (both up 300 jobs); and wholesale trade, health care/social assistance, and transportation/warehousing/utilities (all up 200 jobs). This was partially offset by a decrease of 200 jobs in durable goods manufacturing.



HOURS AND EARNINGS OF PRODUCTION W	ORKERS		NASHVILI	LE MSA			
		Average		Average	Average		
	Weekly Earnings			Weekly Hours	Hourly Earning		$_{ m nings}$
Industry	Aug.	July	Aug.	Aug. July Aug.	Aug.	July	Aug.
<b>y</b>	Aug. 2004	2005	2005	$2004\ 2005\ 2005$	2004	2005	2005
Manufacturing	\$570.00	\$565.25	\$576.07	40.0  39.5  40.2	\$14.25	\$14.31	\$14.33
Durable Goods Manufacturing	\$588.70	\$600.58	\$618.22	40.6 40.8 41.8	\$14.50	\$14.72	\$14.79
Nondurable Goods Manufacturing	\$529.03	\$488.11	\$485.02	38.7 36.7 36.8	\$13.67	\$13.30	\$13.18

ESTIMATED NONFARM EMPLOYMENT (in thousands)							
		Revised	Preliminary	Net Change			
Industry	August 2004	July 2005	August 2005	Aug. 2004 Aug. 2005	July 2005 Aug. 2005		
Total Nonfarm	717.0	721.0	727.6	10.6	6.6		
Total Private	624.1	631.3	634.1	10.0	2.8		
Goods-Producing	119.6	120.1	119.9	0.3	-0.2		
Natural Resources, Mining, & Construction	35.3	36.0	36.0	0.7	0.0		
Manufacturing	84.3	84.1	83.9	-0.4	-0.2		
Durable Goods Manufacturing	57.7	57.5	57.3	-0.4	-0.2		
Computer & Electronic Product Manufacturing	4.8	4.7	4.8	0.0	0.1		
Electrical Equipment & Appliance Manufacturing	6.9	7.1	7.1	0.2	0.0		
Transportation Equipment Manufacturing	19.4	19.8	19.8	0.4	0.0		
Nondurable Goods Manufacturing	26.6	26.6	26.6	0.0	0.0		
Service-Providing	597.4	600.9	607.7	10.3	6.8		
Trade, Transportation, & Utilities	145.0	147.2	147.9	2.9	0.7		
Wholesale Trade	34.5	34.6	34.8	0.3	0.2		
Retail Trade	82.5	84.5	84.8	2.3	0.3		
Building Material, Garden Equipment, & Supplies	7.3	7.6	7.5	0.2	-0.1		
Food & Beverage Stores	10.9	11.0	11.0	0.1	0.0		
General Merchandise Stores	16.5	16.7	17.0	0.5	0.3		
Transportation, Warehousing, & Utilities	28.0	28.1	28.3	0.3	0.2		
Information	19.3	19.0	19.0	-0.3	0.0		
Financial Activities	44.4	44.6	44.6	0.2	0.0		
Finance & Insurance	33.7	33.8	33.7	0.0	-0.1		
Real Estate, Rental, & Leasing	10.7	10.8	10.9	0.2	0.1		
Professional & Business Services	92.7	95.9	97.2	4.5	1.3		
Professional, Scientific, & Technical Services	32.6	32.9	32.8	0.2	-0.1		
Management of Companies & Enterprises	7.2	7.4	7.3	0.1	-0.1		
Administrative, Support, & Waste Management	52.9	55.6	57.1	4.2	1.5		
Educational & Health Services	98.9	99.6	99.8	0.9	0.2		
Educational Services	20.8	20.9	20.9	0.1	0.0		
Health Care & Social Assistance	78.1	78.7	78.9	0.8	0.2		
Hospitals	27.3	27.6	27.5	0.2	-0.1		
Leisure & Hospitality	75.0	75.4	76.2	1.2	0.8		
Arts, Entertainment, & Recreation	10.3	10.9	10.8	0.5	-0.1		
Accommodation & Food Services	64.7	64.5	65.4	0.7	0.9		
Accommodation	12.4	12.6	12.7	0.3	0.1		
Food Services & Drinking Places	52.3	51.9	52.7	0.4	0.8		
Other Services	29.2	29.5	29.5	0.3	0.0		
Government	92.9	89.7	93.5	0.6	3.8		
Federal Government	11.5	11.6	11.7	0.2	0.1		
State Government	27.2	27.1	27.4	0.2	0.3		
Local Government	54.2	51.0	54.4	0.2	3.4		

# Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		Cleveland	Cleveland, TN MSA		Jackson, TN MSA	
	July '05	Aug. '05	July '05	Aug. '05	July '05	Aug. '05	
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.	
Total Nonfarm	81,500	82,400	40,500	41,300	60,300	60,500	
Total Private	64,200	64,500	35,500	35,800	48,800	48,900	
Goods-Producing	17,500	17,700	11,800	11,800	14,900	14,900	
Service-Providing	64,000	64,700	28,700	29,500	45,400	45,600	
Private Service-Providing	46,700	46,800	23,700	24,000	33,900	34,000	
Natural Resources/Construction	2,900	2,900	1,800	1,800	3,700	3,700	
Manufacturing	14,600	14,800	10,000	10,000	11,200	11,200	
Durable Goods	9,500	9,700	5,300	5,300	7,200	7,200	
Nondurable Goods	5,100	5,100	4,700	4,700	4,000	4,000	
Trade/Transportation/Utilities	14,700	14,700	7,500	7,500	12,400	12,400	
Wholesale Trade	2,200	2,200	1,800	1,800	2,500	2,500	
Retail Trade	11,200	11,200	4,700	4,700	7,600	7,600	
General Merchandise Stores	3,400	3,400	NA	NA	NA	NA	
Transportation/Warehousing/Utilities	1,300	1,300	1,000	1,000	2,300	2,300	
Information	1,100	1,000	300	300	700	700	
Financial Activities	2,500	2,500	1,600	1,600	1,800	1,800	
Professional/Business Services	8,600	8,600	4,100	4,300	4,300	4,400	
Educational/Health Services	8,700	8,700	4,500	4,600	7,400	7,400	
Leisure/Hospitality	8,100	8,200	3,400	3,400	4,900	4,900	
Other Services	3,000	3,100	2,300	2,300	2,400	2,400	
Government	17,300	17,900	5,000	5,500	11,500	11,600	
Federal Government	5,500	5,500	400	400	600	600	
State Government	3,400	3,400	600	600	1,700	1,700	
Local Government	8,400	9,000	4.000	4.500	9.200	9,300	

	Johnson City, TN MSA		Kingsport/Bristo	ol, TN-VA MSA	Morristown, TN MSA		
	July '05	Aug. '05	July '05	Aug. '05	July '05	Aug. '05	
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.	
Total Nonfarm	78,100	80,600	119,200	121,400	50,400	52,000	
Total Private	65,300	65,500	105,700	106,100	44,900	45,600	
Goods-Producing	15,300	15,300	32,800	32,700	17,900	18,200	
Service-Providing	62,800	65,300	86,400	88,700	32,500	33,800	
Private Service-Providing	50,000	50,200	72,900	73,400	27,000	27,400	
Natural Resources/Construction	4,200	4,200	7,000	7,000	1,900	1,900	
Manufacturing	11,100	11,100	25,800	25,700	16,000	16,300	
Durable Goods	NA	NA	11,800	11,700	11,000	11,300	
Nondurable Goods	NA	NA	14,000	14,000	NA	NA	
Trade/Transportation/Utilities	14,000	14,000	24,300	24,400	10,100	10,200	
Wholesale Trade	3,100	3,100	5,100	5,100	2,100	2,100	
Retail Trade	9,600	9,600	14,900	15,000	5,900	6,000	
General Merchandise Stores	NA	NA	NA	NA	NA	NA	
Transportation/Warehousing/Utilities	1,300	1,300	4,300	4,300	2,100	2,100	
Information	2,400	2,400	1,700	1,700	700	700	
Financial Activities	4,300	4,300	4,400	4,400	1,800	1,900	
Professional/Business Services	7,600	7,800	10,100	10,300	4,100	4,300	
Educational/Health Services	10,800	10,800	15,700	15,600	5,500	5,500	
Leisure/Hospitality	8,700	8,700	12,200	12,500	3,100	3,100	
Other Services	2,200	2,200	4,500	4,500	1,700	1,700	
Government	12,800	15,100	13,500	15,300	5,500	6,400	
Federal Government	2,200	2,200	1,200	1,200	400	300	
State Government	5,300	5,400	2,100	2,100	1,100	1,200	
Local Government	5,300	7,500	10,200	12,000	4,000	4,900	

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# U.S. Consumer Price Index August 2005

		Percent	Change
Group	Index	Yearly	Monthly
U.S. City Average			
All Items (1982-84=100) / All Urban Consumers	196.4	3.6	0.5
All Items (1982-84=100) / Wage Earners & Clerical Workers	192.1	3.8	0.6
South			
All Items (1982-84=100) / All Urban Consumers	189.4	3.7	0.5
All Items (1982-84=100) / Wage Earners & Clerical Workers	186.6	4.0	0.6

