

THE LABOR MARKET REPORT

The Tennessee Department of Labor & Workforce Development

Phil Bredesen, Governor

James G. Neeley, Commissioner

August 2003 Data

Special Points of Interest:

- Bureau of the Census releases Tennessee occupational data by race and sex for Census 2000.
- Tennessee Historical Civilian Labor Force Series, 1972 to Current
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

Chattanooga MSA 7

Johnson City, Kings- 8 port, & Bristol MSA

Knoxville MSA 9

Memphis MSA 10

Nashville MSA 11

Consumer Price Index 12

Census 2000 Data for Affirmative Action Plans

Census 2000 was the largest peacetime effort of the United States. Information about the 115.9 million housing units and 281.4 million people across the United States have been made available at various times in various formats. The most recent data to become available on the Internet is Summary File 4 for Tennessee (States became available in small groups. Not all states became available at the same time.)

Summary File 4 (SF4) has household data by race, sex, and occupation. It is primarily used by persons/ businesses that want to develop an affirmative ac-

tion plan. This allows the person doing the plan to know how many people are employed in a specific occupation in a specific geographic area. Then you are able to find the sex /racial breakouts in those occupations. This Census data is normally published by the Department of Labor and Workforce Development after it is released. Due to the late release date by the Bureau of the Census this department is currently working on publishing and putting the data on the Internet.

We have developed, in the interim, a specific set of instructions so that you can look at the data on the Census website. The instruc-

tions are located on page 2 of this publication. If the Bureau of the Census changes the Web address on their site it will change the directions on page 2. They have already changed that address twice. If you still cannot find the data, after following these directions, please contact us at 615-741-1729. Within about a month after you receive this publication the data will be available on the state Website. The data are available by statewide, counties, and metropolitan statistical areas.

Below is an example of the statewide occupational data compiled for Census 2000. These data are also available by county.

Tennessee Occupational Data by Race and Sex

				2 or more	Hispanic
	Total	Female	Black	races	(any race)
Total employed (over 16 yrs old)	2,651,638	1,229,669	364,234	24,454	56,164
Management, professional, & related	781,153	402,235	80,692	5,864	8,131
Management, business, & financial operations	312,868	128,530	28,656	2,129	3,183
Professional & related	468,285	273,705	52,036	3,735	4,948
Service	362,941	209,964	73,744	4,283	10,489
Healthcare support	44,833	39,599	11,265	360	485
Protective service	46,030	9,191	9,780	327	467
Food preparation & serving	124,507	75,892	21,921	2,014	5,258
Building & grounds cleaning & maintenance	84,253	34,137	19,962	947	3,390
Personal care & service	63,318	51,145	10,816	635	889
Sales & office	692,499	449,122	96,591	6,103	7,626
Sales & related	296,090	151,007	30,972	2,725	3,375
Office & administrative support	396,409	298,115	65,619	3,378	4,251
Farming, fishing, & forestry	14,645	2,294	995	238	2,298
Construction, extraction, & maintenance	272,164	11,126	21,533	2,839	12,458
Construction & extraction	158,612	5,206	11,711	1,869	11,109
Installation, maintenance, & repair	113,552	5,920	9,822	970	1,349
Production, transportation, & material moving	528,236	154,928	90,679	5,127	15,162
Production	328,053	121,722	50,450	3,181	10,104
Transportation & material moving	200,183	33,206	40,229	1,946	5,058

Instructions to Obtain 2000 Census Data for Affirmative Action Plans

Go to: www.census.gov

Click on 'Your Gateway to Census 2000' in the middle of the screen at the top.

Then click on 'American FactFinder' or the 'Go' beside it, in the middle of the screen.

Scroll down and click on '2000 Summary File 4' in the middle of the screen, highlighted in blue.

For population & labor force data:

On the right side of the screen, click on 'Quick Tables'

Select a geographic type: County

Select a state: Tennessee

Select one or more geographic areas, click 'Add'

Click on 'Next' Select table:

'QT-P24. Employment Status by Sex: 2000'

(continue below)

For occupational data (long list, male/female):

On the right side of the screen, click on: 'Detailed Tables'

Select a geographic type: County

Select a state: Tennessee

Select one or more geographic areas, click 'Add'

Click on 'Next' Select table:

'PCT86. Sex by Occupation . . . '

(continue below)

For occupational data (short list, total/male/female):

On the right side of the screen, click on 'Quick Tables'

Select a geographic type: County

Select a state: Tennessee

Select one or more geographic areas, click 'Add'

Click on 'Next' Select table:

'QT-P27. Occupation by Sex'

(continue below)

Click on 'Add'

Click on 'Next'

The new screen will have table PCT86 in the first box; go to the second box and select

White alone, click 'Add'

Black alone, click 'Add'

AIAN alone, click 'Add'

Asian alone, click 'Add'

NHPI alone, click 'Add'

Some other race alone, click 'Add'

Two or more races, click 'Add'

Hispanic or Latino (of any race), click 'Add'

At the right of the box showing the races selected, click 'Show Result.' Tables appear providing race and sex data.

Printing the tables: go to the top of the screen. Under 'American FactFinder,' put your cursor/arrow on 'Print / Download' causing a drop-down list to appear. Select 'Print.'

STATEWIDE

HISTORICAL CIVILIAN LABOR FORCE

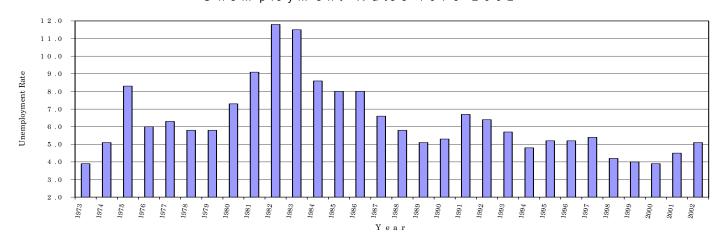
UNEMPLOYMENT RATES BY COUNTY**

Aug Aug

NUMBERS IN THOUSANDS	5)		Civilia	ın Labor Ford	re .		(ALL DATA SEA	SONALLY ADJUSTED)	Aug Au	
			Civina	Employed			Unem	ploved	County 2002 20	
Year			No	nfarm Emplo	ovment		0.110.11		Anderson 3.2 4	
and		Employ-		Manu-			İ	Rate	Bedford 6.0 7. Benton 6.8 9.	
Month	Total	ment	Total	facturing	Trade	Services	Number	(%)	Benton 6.8 9. Bledsoe 5.6 8.	
1973	1,766.0	1,696.0	1,531.1	519.4	312.0	221.9	69.0	3.9 %	Blount 3.2 3.	
1974	1,841.0	1,748.0	1,558.2	513.3	321.0	227.6	93.0	5.1	Bradley 4.4 4.	
1975	1,836.0	1,683.0	1,505.7	459.0	320.8	229.4	154.0	8.3	Campbell 5.5 5.	
1976	1,866.0	1,754.0	1,575.4	486.1	339.5	240.5	112.0	6.0	Campoen 5.9 5.	
1977	1,941.0	1,819.0	1,648.1	507.5	357.2	254.5	122.0	6.3	Carroll 12.8 10.	
1978	1,966.0	1,852.0	1,737.0	526.0	379.1	270.7	114.0	5.8	10	
1979	2,039.0	1,921.0	1,777.3	524.7	388.7	285.4	118.0	5.8		
1980	2,080.0	1,928.0	1,746.6	502.1	379.7	291.0	152.0	7.3	40,000,000,000,000,000,000,000,000,000,	
1981	2,116.0	1,924.0	1,775.4	506.9	379.9	304.4	192.0	9.1		
1982	2,129.0	1,877.0	1,703.0	466.7	380.5	313.1	252.0	11.8		5 Meigs
1983	2,180.0	1,930.0	1,719.0	468.6	389.9	323.4	250.0	11.5	Clay 8.4 11.	
1984	2,220.0	2,030.0	1,812.0	497.1	413.3	344.3	190.0	8.6		6 Montgomery
1985	2,253.0	2,073.0	1,867.8	492.4	435.3	360.2	180.0	8.0	Coffee 4.3 4.	
1986	2,290.0	2,106.0	1,929.8	490.5	452.1	384.7	184.0	8.0	***************************************	3 Morgan
1987	2,334.0	2,180.0	2,011.6	497.4	477.2	408.9	154.0	6.6	Cumberland 4.1 5.	
1988	2,338.0	2,203.0	2,092.1	511.9	495.6	440.3	135.0	5.8		9 Overton
1989	2,368.0	2,247.0	2,167.2	524.5	508.4	467.2	121.0	5.1	Decatur 7.9 7.	
1990	2,387.3	2,261.5	2,193.2	520.3	517.2	486.3	125.9	5.3	DeKalb 4.6 4.	
1991	2,421.0	2,258.1	2,183.6	502.7	511.6	505.2	162.9	6.7	Dickson 4.6 4.	
1992	2,455.5	2,297.8	2,245.0	514.5	517.7	541.1	157.7	6.4	Dyer 6.4 6.	
1993	2,500.5	2,356.7	2,328.5	528.4	535.9	572.4	143.8	5.7	Fayette 5.0 6.	
1994	2,664.6	2,537.1	2,423.0	538.9	562.1	603.8	127.5	4.8		.9 Roane
1995	2,700.8	2,560.6	2,499.0	538.9	585.5	638.0	140.1	5.2	Franklin 4.3 4.	.7 Robertson
1996	2,744.1	2,602.7	2,533.4	519.2	594.4	658.7	141.4	5.2	Gibson 9.1 9.	5 Rutherford
1997	2,707.8	2,561.7	2,584.0	517.6	610.2	682.4	146.1	5.4	Giles 7.3 8.	.2 Scott
1998	2,759.5	2,643.8	2,638.5	514.7	620.5	703.4	115.7	4.2	Grainger 6.6 5.	9 Sequatchie
1999	2,818.8	2,705.3	2,685.4	511.1	630.8	721.9	113.5	4.0	Greene 4.1 6.	.4 Sevier
2000	2,798.4	2,688.2	2,728.9	506.8	641.8	742.8	110.2	3.9	Grundy 6.9 5.	7 Shelby
2001 2002	2,817.7 2,926.3	2,691.7	2,711.5 2,666.2	478.5 NA	638.5 NA	754.9 NA	126.0 149.9	4.5 5.1	Hamblen 5.4 6.	.0 Smith
2002	2,926.3	2,776.4	2,666.2	NA	NA	NA	149.9	5.1	Hamilton 4.0 3.	8 Stewart
January	2,886.3	2,751.2	2,657.5	NA	NA	NA	135.1	4.7 %	Hancock 7.5 6.	.0 Sullivan
February	2,893.7	2,751.2	2,663.9	NA NA	NA NA	NA NA	137.6	4.7 70	Hardeman 8.6 9.	2 Sumner
March	2,891.1	2,752.5	2,668.4	NA NA	NA NA	NA NA	138.6	4.8	Hardin 6.2 7.	.9 Tipton
April	2,899.7	2,754.0	2,672.2	NA NA	NA NA	NA NA	145.7	5.0	0.0000	4 Trousdale
May	2,906.8	2,756.6	2,671.4	NA NA	NA NA	NA NA	150.2	5.2	Haywood 10.7 13.	
June	2,910.7	2,755.2	2,677.3	NA NA	NA NA	NA NA	155.5	5.3	Henderson 7.9 6.	
July (r)	2,902.7	2,756.2	2,672.9	NA NA	NA NA	NA NA	146.5	5.0	Henry 6.8 8.	
August (p)	2,896.5	2,750.2	2,677.4	NA	NA	NA	145.6	5.0		1 Warren
September	2,000.0	2,100.0	2,011.1	1411	1411	1 ""	110.0	0.0	Houston 9.5 12.	
October									Humphreys 6.7 8	,.,.,.
November									Jackson 5.3 6.	1010101
December										6 White
)=revised	1	NA- Not ava	ailable due to	NAICS con	version		1		Johnson 7.7 7.	
o)=preliminary										9 Wilson
, 1									1311UA 4.0 A	*/ WINGII

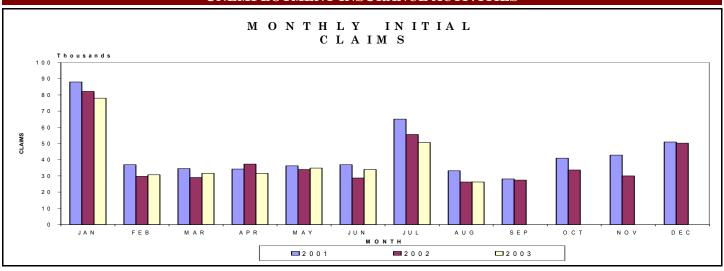
2002 2003 9.6 15.3 9.8 10.5 8.5 10.0 4.4 5.0 4.4 3.4 6.5 8.2 5.7 5.1 6.8 5.0 4.6 11.4 4.3 5.4 7.3 7.7 6.7 6.8 7.2 7.8 6.8 7.2 4.9 4.4 2.9 2.3 12.6 9.8 4.0 6.9 4.4 4.7 6.0 5.3 6.3 5.7 5.3 5.13.9 5.5 5.6 5.0 5.4 5.0 4.8 4.1 4.0 9.9 8.3 4.9 2.9 3.0 5.4 5.8 3.7 8.1 7.4 9.0 5.1 5.3 3.9 4.1 5.6 6.4 8.2 9.6 6.8 5.7 4.5 3.7 5.4 6.1 6.4 5.1 5.2 4.3 8.7 10.4 6.8 8.1 7.3 6.1 2.9 2.7 4.0 3.9 Lake 5.0 4.9 **Data Not Seasonally Adjusted

Unemployment Rates 1973-2002



STATEWIDE

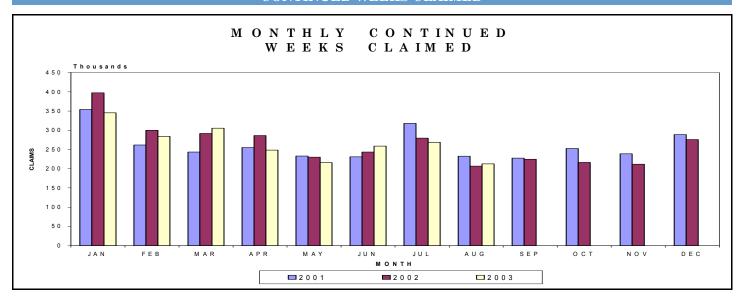
UNEMPLOYMENT INSURANCE ACTIVITIES



BENEFIT PROGRAMS

STATE	BENEFIT PROC	RAM		FEDERAL BENEFIT PROGRAMS				
CLAIMS	August 2002	July 2003	August 2003	FORMER FEDERAL EMPLOY	EES August 2002	July 2003 h	ugust 2003	
Initial Claims	26,239	50,676	26,276	Benefits Paid	\$473,743	\$559,834	\$566,642	
Continued Weeks Claimed	206,556	268,503	212,407	Benefit Weeks Claimed	1,706	1,930	1,965	
Nonmonetary Determinations	7,517	7,792	7,009	Initial Claims	175	306	194	
Appeals Decisions	2,128	2,636	2,310	Continued Weeks Claimed	1,714	2,011	1,949	
Lower Authority	1,723	2,091	2,025	Appeals Decisions	13	10	5	
Higher Authority	405	545	285					
BENEFITS				FORMER MILITARY PERSON	NEL			
Amount Paid	\$39,269,664	\$50,047,802	\$41,175,192	Benefits Paid	\$301,670	\$303,737	\$260,271	
Benefit Weeks Paid	203,289	268,200	210,194	Benefit Weeks Claimed	1,080	1,120	891	
Average Weekly Benefit Amount	\$208	\$208	\$210	Initial Claims	117	104	117	
First Payments	11,689	22,070	12,653	Continued Weeks Claimed	1,088	1,084	920	
Final Payments	6,068	7,534	6,068	Appeals Decisions	0	2	2	
Average Weeks Duration	13	14	14					
Trust Fund Balance*	\$688,360,109	\$576,450,835	\$577,971,713	*Trust Fund includes one time deposit	in March 2002 of \$162 i	million of Reed	Act funds.	

CONTINUED WEEKS CLAIMED



STATEWIDE

ESTIMATED NONFARM EMPLOYMENT (in thousands)

		Revised	Preliminary		hange
Industry	August 2002	July 2003	August 2003	Aug. 2002 Aug. 2003	July 2003 Aug. 2003
Total Nonfarm	2,679.0	2,663.7	2,678.4	-0.6	14.7
Total Private	2,282.9	2,273.4	2,278.0	-4.9	4.6
Goods-Producing	550.1	530.3	534.0	-16.1	3.7
Natural Resources & Mining Construction	4.6 117.9	4.4 113.2	4.4 113.2	-0.2 -4.7	0.0
Specialty Trade Contractors	72.4	69.8	69.8	-2.6	0.0
Manufacturing	427.6	412.7	416.4	-11.2	3.7
Durable Goods Manufacturing	260.0	249.3	252.0	-8.0	2.7
Wood Product Manufacturing	18.0	17.4	17.6 14.9	-0.4 -0.1	0.2
Nonmetallic Mineral Product Manufacturing Primary Metal Manufacturing	15.0 12.6	14.5 11.9	12.0	-0.1	0.4
Fabricated Metal Product Manufacturing	41.8	41.0	41.2	-0.6	0.2
Machinery Manufacturing	35.7	32.6	32.5	-3.2	-0.1
Computer & Electronic Product Manufacturing	13.0	12.1	12.3	-0.7	0.2
Electrical Equipment & Appliance Manufacturing	24.4	23.3	22.9	-1.5	-0.4
Transportation Equipment Manufacturing Motor Vehicle Parts Manufacturing	61.2 34.0	59.3 32.6	60.8 33.6	-0.4 -0.4	1.5 1.0
Furniture & Related Product Manufacturing	21.2	20.0	20.6	-0.6	0.6
Miscellaneous Manufacturing	17.1	17.2	17.2	0.1	0.0
Nondurable Goods Manufacturing	167.6	163.4	164.4	-3.2	1.0
Food Manufacturing Animal Slaughtering & Processing	36.3 11.1	36.4 11.0	36.2 11.1	-0.1 0.0	-0.2 0.1
Bakeries & Tortilla Manufacturing	8.7	8.4	8.4	-0.3	0.1
Beverage & Tobacco Product Manufacturing	6.4	6.5	6.4	0.0	-0.1
Textile Mills	7.6	7.1	7.2	-0.4	0.1
Textile Product Mills	3.7	3.7	3.7	0.0	0.0
Apparel Manufacturing Paper Manufacturing	11.0 20.1	9.6 18.9	9.7 19.2	-1.3 -0.9	0.1
Printing & Related Support Activities	20.1	20.5	20.7	0.0	0.3
Chemical Manufacturing	28.3	28.4	28.6	0.3	0.2
Plastics & Rubber Products Manufacturing	30.5	29.1	29.6	-0.9	0.5
Plastics Product Manufacturing	15.4	15.0	15.2	-0.2	0.2
Rubber Product Manufacturing Service-Providing	15.1 2,128.9	14.1 2,133.4	14.4 2,144.4	-0.7 15.5	0.3 11.0
Trade, Transportation, & Utilities	575.2	574.6	574.5	-0.7	-0.1
Wholesale Trade	126.8	128.5	128.0	1.2	-0.5
Merchant Wholesalers, Durable Goods	64.0	64.1	64.0	0.0	-0.1
Merchant Wholesalers, Nondurable Goods	47.4	47.6	47.4	0.0	-0.2
Retail Trade Motor Vehicle & Parts Dealers	309.6 41.4	311.6 42.1	311.7 42.2	2.1 0.8	0.1
Furniture & Home Furnishings Stores	9.2	9.1	9.2	0.0	0.1
Building Material, Garden Equipment, & Supplies	24.4	25.1	24.7	0.3	-0.4
Food & Beverage Stores	48.0	47.1	47.2	-0.8	0.1
Health & Personal Care Stores	18.6	19.3	19.0	0.4	-0.3
Gasoline Stations Clothing & Clothing Accessories Stores	25.0 27.5	23.3 27.6	23.7 27.8	-1.3 0.3	0.4
Sporting Goods, Hobby, Book, & Music Stores	12.7	12.6	13.0	0.3	0.2
General Merchandise Stores	68.1	68.8	68.3	0.2	-0.5
Miscellaneous Store Retailers	19.5	20.1	19.8	0.3	-0.3
Nonstore Retailers	10.0	9.5	9.7	-0.3	0.2
Transportation, Warehousing, & Utilities Utilities	138.8 3.6	134.5 3.6	134.8 3.6	-4.0 0.0	0.3
Transportation & Warehousing	135.2	130.9	131.2	-4.0	0.3
Truck Transportation	60.7	57.9	58.3	-2.4	0.4
Information	53.4	52.0	51.7	-1.7	-0.3
Publishing Industries (except internet)	15.6	15.8	15.6	0.0	-0.2
Telecommunications Financial Activities	17.5 139.6	16.9 140.5	16.8 139.9	-0.7 0.3	-0.1 -0.6
Finance & Insurance	103.3	102.9	102.8	-0.5	-0.1
Real Estate, Rental, & Leasing	36.3	37.6	37.1	0.8	-0.5
Professional & Business Services	313.3	313.3	315.3	2.0	2.0
Professional, Scientific, & Technical Services	95.8	95.7	95.5	-0.3	-0.2
Management of Companies & Enterprises Administrative, Support, & Waste Management	23.5	23.0 194.6	23.2 196.6	-0.3 2.6	0.2 2.0
Educational & Health Services	194.0 299.4	307.3	307.9	8.5	0.6
Educational Services	35.9	37.0	36.8	0.9	-0.2
Health Care & Social Assistance	263.5	270.3	271.1	7.6	0.8
Ambulatory Health Care Services	93.0	95.3	95.4	2.4	0.1
Hospitals	85.2	88.1	88.2	3.0	0.1
Nursing & Residential Care Facilities Social Assistance	48.3 37.0	49.7 37.2	50.1 37.4	1.8 0.4	0.4
Leisure & Hospitality	250.3	252.4	252.8	2.5	0.4
Arts, Entertainment, & Recreation	30.7	31.5	31.0	0.3	-0.5
Accommodation & Food Services	219.6	220.9	221.8	2.2	0.9
Accommodation	37.3	36.4	36.3	-1.0	-0.1
Food Services & Drinking Places Other Services	182.3 101.6	184.5 103.0	185.5 101.9	3.2 0.3	1.0 -1.1
Repair & Maintenance	23.2	23.8	24.0	0.8	0.2
Personal & Laundry Services	24.7	25.2	25.1	0.4	-0.1
Government	396.1	390.3	400.4	4.3	10.1
Federal Government	51.2	52.6	52.0	0.8	-0.6
State & Local Government	344.9	337.7	348.4	3.5 0.6	10.7 0.6
State Government	94.3	94.3			
State Government State Government Educational Services	94.3 47.4	94.3 47.4	94.9 48.1	0.7	0.7
		94.3 47.4 243.4			

HOURS AND EARNINGS OF PRODUCTION WORKERS

AVERAGE WEEKLY EARNINGS

Industry	Aug. 2002	July 2003	Aug. 2003
Manufacturing	\$523.49	\$537.85	\$532.12
Durable Goods Manufacturing	\$520.58	\$538.33	\$531.90
Fabricated Metal Product Manufacturing	\$564.61	\$593.20	\$585.46
Machinery Manufacturing			\$525.55
Nondurable Goods Manufacturing	\$528.08	\$538.65	\$530.79
Food Manufacturing	\$576.20	\$547.52	\$573.19

AVERAGE WEEKLY HOURS

Industry	Aug. 2002	July 2003	Aug. 2003
Manufacturing	39.9	39.9	39.3
Durable Goods Manufacturing	39.2	39.7	39.4
Fabricated Metal Product Manufacturing	40.1	40.0	39.8
Machinery Manufacturing	36.1	38.0	38.7
Nondurable Goods Manufacturing	41.0	40.5	39.0
Food Manufacturing	43.0	41.7	41.9

AVERAGE HOURLY EARNINGS

Industry	Aug. 2002	July 2003	Aug. 2003
Manufacturing	\$13.12	\$13.48	\$13.54
Durable Goods Manufacturing	\$13.28	\$13.56	\$13.50
Fabricated Metal Product Manufacturing	\$14.08	\$14.83	\$14.71
Machinery Manufacturing	\$13.30	\$13.54	\$13.58
Nondurable Goods Manufacturing	\$12.88	\$13.30	\$13.61
Food Manufacturing	\$13.40	\$13.13	\$13.68

$\begin{array}{c} {\bf NONFARM~EMPLOYMENT~AND~LABOR}\\ {\bf FORCE~IN~TENNESSEE} \end{array}$

Tennessee's seasonally adjusted estimated unemployment rate for August 2003 was 5.0 percent, unchanged from the July 2003 rate. This is the 32nd consecutive month that the Tennessee unemployment rate was lower than the national rate.

The United States estimated unemployment rate was 6.1 percent in August 2003. In August 2002, the national unemployment rate was 5.8 percent, and the state unemployment rate was 4.8 percent.

Across Tennessee, the unemployment rate decreased in 67 counties, increased in 20 counties, and remained the same in eight counties. The lowest rate occurred in Moore County at 2.3 percent, down 0.9 percentage points from the previous month. The highest rate was Lauderdale County's 15.3 percent, up from 13.5 percent in July 2003.

CIVILIAN LABOR FORCE

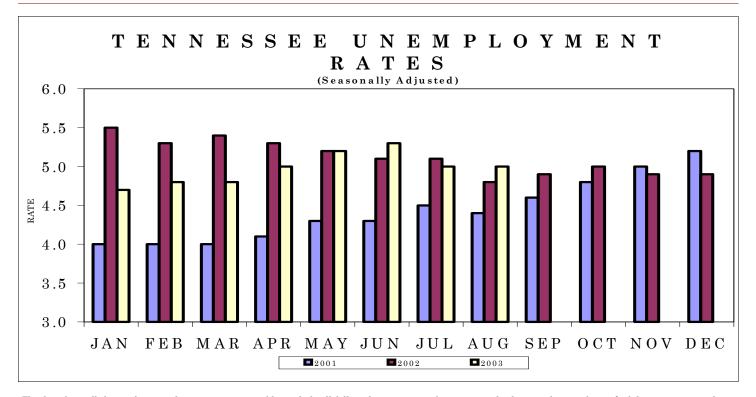
	CIVILIAN LABOR FORCE SUMMARY											
	August 2002				Revised July 2003				Preliminary August 2003			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Adjusted												
U.S.	145,123,000	136,757,000	8,366,000	5.8	146,540,000	137,478,000	9,062,000	6.2	146,530,000	137,625,000	8,905,000	6.1
TENNESSEE	2,929,000	2,787,600	141,400	4.8	2,902,700	2,756,200	146,500	5.0	2,896,500	2,750,900	145,600	5.0
Not Seasonally Adjusted												
U.S.	145,566,000	137,295,000	8,271,000	5.7	147,822,000	138,503,000	9,319,000	6.3	146,967,000	138,137,000	8,830,000	6.0
TENNESSEE	2,953,200	2,808,400	144,800	4.9	2,937,200	2,777,800	159,400	5.4	2,921,800	2,772,900	148,900	5.1
Metropolitan Statistical A	roa											
CHATTANOOGA	239,400	229,600	9,800	4.1	237,800	228,800	9,000	3.8	236,700	228,000	8,700	3.7
TRI-CITIES	233,300	220,200	13,100	5.6	233,200	220,400	12,800	5.5	232,500	220,100	12,400	5.3
KNOXVILLE	383,000	371,300	11,700	3.1	381,600	369,100	12,500	3.3	378,100	366,000	12,100	3.2
MEMPHIS	588,800	557,900	30,900	5.2	588,100	554,300	33,800	5.7	583,800	550,700	33,100	5.7
NASHVILLE	707,300	678,500	28,800	4.1	706,300	679,300	27,000	3.8	700,000	672,800	27,200	3.9

(Continued from Page 5)

Total nonfarm employment decreased by 600 jobs from August 2002 to August 2003. During this period there were seasonal decreases in construction (down 4,700 jobs), which includes a decline of 2,600 jobs in specialty trade contractors; transportation/warehousing (down 4,000 jobs), which includes a decline of 2,400 jobs in truck transportation; machinery manufacturing (down 3,200 jobs); information (down 1,700 jobs); and electrical equipment/appliance manufacturing (down 1,500 jobs).

Over the year, the largest job increases occurred in health care/social assistance (up 7,600 jobs), which includes 3,000 jobs in hospitals, 2,400 jobs in ambulatory health care services, and 1,800 jobs in nursing/residential care facilities; food services/drinking places (up 3,200 jobs); local government (up 2,900 jobs), which includes 1,600 jobs in local government educational services; administrative/ support/waste management (up 2,600 jobs); retail trade (up 2,100 jobs); and wholesale trade (up 1,200 jobs).

During the past month, nonfarm employment increased by 14,700 jobs. There were seasonal increases in local government education services (up 10,000 jobs), administrative/support/waste management (up 2,000 jobs), transportation equipment manufacturing (up 1,500 jobs), and food services/drinking places (up 1,000 jobs). This was partially offset by a decrease of 1,100 jobs in other services.

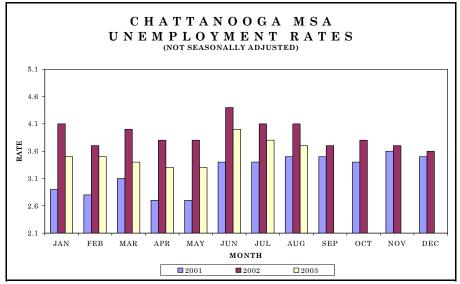


The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2002 benchmark.

<u>^</u>

Total nonfarm employment increased by 1,400 jobs from July to August. There was a seasonal increase in local government (up 1,800 jobs). This was partially offset by a decline in leisure/hospitality (down 200 jobs). There were slight increases and decreases in various industries

During the past 12 months total employment decreased by 500 jobs. During that time goods-producing jobs decreased by 1,600 while service-providing jobs increased by 1,100.



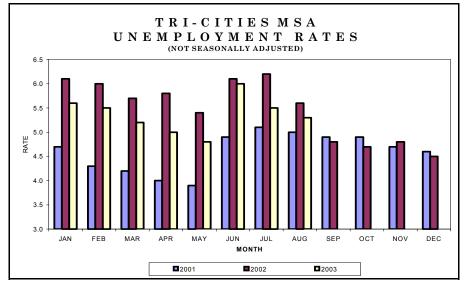
HOURS AND EARNINGS OF PRODUCTION V	VORKERS	CH	ATTANOOG	A MSA			
	Average			Average	Average		
	We	ekly Earn	ings	Weekly Hours	Hourly Earnings		
Industry	Aug.	July	Aug.	Aug. July Aug.	Aug.	July	Aug.
industry	2002	2003	2003	2002 2003 2003	2002	2003	2003
Manufacturing	\$544.84	\$548.78	\$569.57	42.8 40.5 40.8	\$12.73	\$13.55	\$13.96
Durable Goods Manufacturing	\$567.22	\$560.60	\$578.93	40.4 39.9 40.4	\$14.04	\$14.05	\$14.33
Nondurable Goods Manufacturing	\$528.36	\$521.64	\$550.44	44.4 42.0 41.7	\$11.90	\$12.42	\$13.20

ESTIMATED NONFARM EMPLOYMENT (in thousands) Preliminary Net Change Revised Aug. 2002 July 2003 August July August Industry Aug. 2003 2002 2003 2003 Aug. 2003 Total Nonfarm 229.6 227.7 229.1 -0.5 1.4 Total Private 195.1 195.0 194.5 -0.6-0.5Goods-Producing 44.2 -0.1 45.7 -1.644.1 Natural Resources & Mining 0.3 0.0 0.3 0.3 0.0 Construction 8.6 8.3 8.3 -0.30.0 Manufacturing 36.8 35.6 35.5 -1.3-0.1**Durable Goods Manufacturing** 15.6 15.3 15.3 -0.3 0.0 Nondurable Goods Manufacturing 21.2 20.3 20.2 -1.0 -0.1Food Manufacturing 6.9 6.8 6.8 -0.10.0 Textile Mills 5.8 5.3 5.3 -0.50.0 Service-Providing 183.9 183.5 185.0 1.1 1.5 Trade, Transportation, & Utilities 54.1 54.3 54.3 0.2 0.0 Wholesale Trade 8.0 8.0 8.0 0.0 0.0 Retail Trade 26.2 26.2 26.1 0.1 0.0 General Merchandise Stores 5.7 5.7 0.0 5.7 0.0 Transportation, Warehousing, & Utilities 20.0 20.1 20.1 0.0 0.1 Information 2.7 2.6 -0.10.0 2.6 Financial Activities 17.9 18.2 18.2 0.3 0.0 Professional & Business Services 24.1 24.6 24.6 0.5 0.0 Administrative, Support, & Waste Management 13.1 13.3 13.3 0.2 0.0 Educational & Health Services 21.2 21.3 21.2 0.0 -0.1Leisure & Hospitality 18.9 19.1 18.9 0.0 -0.2Accommodation & Food Services 16.4 0.0 16.4 16.4 0.0 Other Services 10.5 10.7 10.6 0.1 -0.132.7 Government 34.5 34.6 0.1 1.9 Federal Government 7.0 7.0 7.1 0.1 0.1 State & Local Government 27.5 25.7 27.5 0.0 1.8 State Government 5.7 5.7 5.7 0.0 0.0 Local Government 21.8 20.0 21.8 0.0 1.8

TRI-CITIES MSA

Total nonfarm employment increased by 1,200 jobs from July to August. There were seasonal increases in local government (up 1,000 jobs), professional/business services (up 300 jobs), and educational/health services (up 200 jobs). This was partially offset by a decrease of 200 jobs in other services.

During the past 12 months, total employment decreased by 500, with goods-producing jobs decreasing by 1,100 and service-providing jobs increasing by 600.



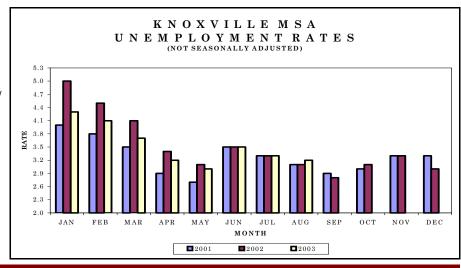
HOURS AND EARNINGS OF PRODUCTION	WORKERS	Т	RI-CITIES	MSA			
	We	Average ekly Earn		Average Weekly Hours	Average Hourly Earnings		
Industry	Aug.	July	Aug.	Aug. July Aug.	Aug.	July	Ăug.
industry	2002	2003	2003	2002 2003 2003	2002	2003	2003
Manufacturing	\$514.41	\$539.00	\$540.42	39.0 39.2 40.3	\$13.19	\$13.75	\$13.41
Durable Goods Manufacturing	\$489.75	\$538.62	\$532.07	37.5 38.5 38.5	\$13.06	\$13.99	\$13.82
Nondurable Goods Manufacturing	\$547.35	\$540.29	\$551.26	41.0 40.2 42.8	\$13.35	\$13.44	\$12.88

ESTIMATED NONFARM EMPLOYMENT (in thousands)										
Industry	August 2002	Revised July 2003	Preliminary August 2003	Net C Aug. 2002 Aug. 2003	hange July 2003 Aug. 2003					
Total Nonfarm	195.2	193.5	194.7	-0.5	1.2					
Total Private	166.5	165.5	165.7	-0.8	0.2					
Goods-Producing	51.5	50.5	50.4	-1.1	-0.1					
Natural Resources & Mining	0.2	0.2	0.2	0.0	0.0					
Construction	10.7	10.5	10.5	-0.2	0.0					
Manufacturing	40.6	39.8	39.7	-0.9	-0.1					
Durable Goods Manufacturing	21.5	21.2	21.1	-0.4	-0.1					
Nondurable Goods Manufacturing	19.1	18.6	18.6	-0.5	0.0					
Service-Providing	143.7	143.0	144.3	0.6	1.3					
Trade, Transportation, & Utilities	36.4	36.6	36.6	0.2	0.0					
Wholesale Trade	7.4	7.3	7.3	-0.1	0.0					
Retail Trade	23.2	23.6	23.5	0.3	-0.1					
Food & Beverage Stores	4.4	4.3	4.3	-0.1	0.0					
General Merchandise Stores	5.3	5.6	5.6	0.3	0.0					
Transportation, Warehousing, & Utilities	5.8	5.7	5.8	0.0	0.1					
Information	3.6	3.5	3.6	0.0	0.1					
Financial Activities	8.1	8.2	8.2	0.1	0.0					
Professional & Business Services	15.7	15.5	15.8	0.1	0.3					
Educational & Health Services	25.4	25.3	25.5	0.1	0.2					
Leisure & Hospitality	18.3	18.4	18.3	0.0	-0.1					
Food Services & Drinking Places	15.0	15.2	15.1	0.1	-0.1					
Other Services	7.5	7.5	7.3	-0.2	-0.2					
Government	28.7	28.0	29.0	0.3	1.0					
Federal Government	3.4	3.4	3.4	0.0	0.0					
State & Local Government	25.3	24.6	25.6	0.3	1.0					
State Government	7.3	7.7	7.7	0.4	0.0					
Local Government	18.0	16.9	17.9	-0.1	1.0					



Total nonfarm employment increased by 1,300 jobs from July to August. There were seasonal increases in leisure/hospitality (up 600 jobs), which includes an increase of 400 jobs in food/drinking places; local government (up 400 jobs); administrative/support/waste management (up 400 jobs); and transportation/warehousing/utilities (up 300 jobs). This was partially offset by decreases of 200 jobs in wholesale trade, food/beverage stores, and general merchandise stores.

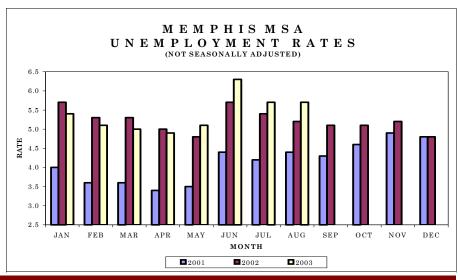
During the past 12 months, total employment decreased by 1,200 jobs, with goods-producing industries decreasing by 600 jobs and service-providing industries decreasing by 600 jobs.



HOURS AND EARNINGS OF PRODUCTION V	WORKERS	K	NOXVILLE	E MSA			
	Average			Average	Average		
	We	ekly Earn	ings	Weekly Hours	Hourly Earnings		
Industry	Aug.	July	Aug.	Aug. July Aug.	Aug.	July	Aug.
inadoly	2002	2003	2003	2002 2003 2003	2002	2003	2003
Manufacturing	\$568.82	\$554.13	\$546.67	41.1 40.3 39.7	\$13.84	\$13.75	\$13.77
Durable Goods Manufacturing	\$586.08	\$578.08	\$576.03	40.7 40.2 39.4	\$14.40	\$14.38	\$14.62
Nondurable Goods Manufacturing	\$534.64	\$510.75	\$491.66	41.9 40.6 40.3	\$12.76	\$12.58	\$12.20

ESTIMATED NONFARM EMPLOYMENT (in thousands)								
	Revised Preliminary Net Cha							
T. 1	August	July	August	Aug. 2002	July 2003			
Industry	2002	2003	2003	Aug. 2003	Aug. 2003			
Total Nonfarm	346.9	344.4	345.7	-1.2	1.3			
Total Private	293.7	292.2	293.1	-0.6	0.9			
Goods-Producing	59.2	58.4	58.6	-0.6	0.2			
Natural Resources & Mining	0.6	0.6	0.6	0.0	0.0			
Construction	16.4	16.2	16.3	-0.1	0.1			
Manufacturing	42.2	41.6	41.7	-0.5	0.1			
Durable Goods Manufacturing	29.7	29.6	29.5	-0.2	-0.1			
Fabricated Metal Product Manufacturing	8.3	8.3	8.4	0.1	0.1			
Transportation Equipment Manufacturing	9.3	9.4	9.5	0.2	0.1			
Nondurable Goods Manufacturing	12.5	12.0	12.2	-0.3	0.2			
Service-Providing	287.7	286.0	287.1	-0.6	1.1			
Trade, Transportation, & Utilities	73.4	74.2	74.0	0.6	-0.2			
Wholesale Trade	14.3	14.4	14.2	-0.1	-0.2			
Retail Trade	48.2	48.4	48.1	-0.1	-0.3			
Food & Beverage Stores	6.7	6.8	6.6	-0.1	-0.2			
General Merchandise Stores	10.0	10.8	10.6	0.6	-0.2			
Transportation, Warehousing, & Utilities	10.9	11.4	11.7	0.8	0.3			
Information	5.9	5.8	5.7	-0.2	-0.1			
Financial Activities	16.5	16.8	16.9	0.4	0.1			
Professional & Business Services	40.7	40.7	41.1	0.4	0.4			
Administrative, Support, & Waste Management	20.6	20.6	21.0	0.4	0.4			
Educational & Health Services	36.1	36.2	36.2	0.1	0.0			
Leisure & Hospitality	47.4	45.6	46.2	-1.2	0.6			
Accommodation & Food Services	39.4	40.4	40.7	1.3	0.3			
Food Services & Drinking Places	32.3	31.9	32.3	0.0	0.4			
Other Services	14.5	14.5	14.4	-0.1	-0.1			
Government	53.2	52.2	52.6	-0.6	0.4			
Federal Government	5.8	5.6	5.6	-0.2	0.0			
State & Local Government	47.4	46.6	47.0	-0.4	0.4			
State Government	19.5	19.1	19.1	-0.4	0.0			
Local Government	27.9	27.5	27.9	0.0	0.4			

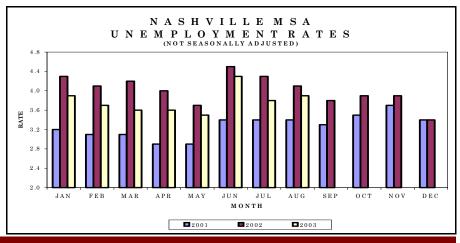
Total nonagricultural employment increased by 4,300 jobs from July to August. There were seasonal increases in local government (up 3,900 jobs), educational/ health services (up 600 jobs), and 300 jobs each in food services/ drinking places, transportation/warehousing/ utilities, and construction. This was partially offset by decreases in professional/ business services (down 400 jobs), which includes a decline of 200 jobs in administrative/ support/ waste management; retail trade (down 400 jobs), which includes a decline of 200 jobs in general merchandise stores; and wholesale trade and other services (both down 200 jobs).



HOURS AND EARNINGS OF PRODUCTION W	ORKERS	N	MEMPHIS 1	MSA			
	Average		Average	Average			
	Weekly Earnings			Weekly Hours	Hourly Earnings		
Industry	Aug.	July	Aug.	Aug. July Aug.	Aug.	July	Aug.
	2002	2003	2003	2002 2003 2003	2002	2003	2003
Manufacturing	\$594.79	\$638.01	\$626.93	40.6 41.7 41.3	\$14.65	\$15.30	\$15.18
Durable Goods Manufacturing	\$499.48	\$550.68	\$541.06	38.9 39.0 38.4	\$12.84	\$14.12	\$14.09
Nondurable Goods Manufacturing	\$672.42	\$707.67	\$694.11	42.0 43.9 43.6	\$16.01	\$16.12	\$15.92

ESTIMATED NONFARM EMPLOYMENT (in thousands) Preliminary Net Change Revised July 2003 August July August Aug. 2002 Industry Aug. 2003 Aug. 2003 2002 2003 2003 Total Nonfarm 585.0 576.5 580.8 -4.2 4.3 Total Private 501.4 496.8 497.3 -4.1 0.5Goods-Producing 77.5 75.1 75.7 -1.80.6 Natural Resources & Mining 0.1 0.1 0.1 0.0 0.0 25.1 Construction 24.3 24.6 -0.50.3 Manufacturing 52.3 50.7-1.30.3 51.0 23.0 22.5 **Durable Goods Manufacturing** 22.4 -0.6 -0.1 Nondurable Goods Manufacturing 28.6 29.3 28.2 -0.70.4Service-Providing 507.5 501.4 -2.4 3.7 505.1 Trade, Transportation, & Utilities 165.1 163.0 162.7 -2.4-0.3Wholesale Trade 35.5 35.5 -0.2 35.7 0.0 Retail Trade 67.8 68.1 67.7 -0.4 -0.1Food & Beverage Stores 10.3 10.3 10.3 0.0 0.0 General Merchandise Stores 15.615.7 15.5 -0.1-0.2Transportation, Warehousing, & Utilities 61.8 59.259.5 -2.3 0.3Truck Transportation 15.2 14.1 14.1 -11 0.0 Warehousing & Storage 5.6 0.0 4.8 5.6 0.8 Information 9.6 9.2 9.2 -0.40.0 Financial Activities 31.9 31.3 31.3 -0.60.0 Professional & Business Services 73.9 73.5 74.5-1.0-0.4Administrative, Support, & Waste Management 52.1 51.3 51.1 -1.0 -0.2Educational & Health Services 66.2 67.9 68.5 2.3 0.6 Health Care & Social Assistance 58.5 60.0 60.3 0.3 1.8 Hospitals 23.0 23.4 23.5 0.5 0.1 Leisure & Hospitality 53.7 53.4 53.6 -0.10.2Food Services & Drinking Places 37.7 38.6 38.9 0.3 1.2 22.8 Other Services 22.9 23.0 -0.1-0.283.6 79.7 Government 83.5 -0.13.8 Federal Government 16.717.3 17.3 0.6 0.0 State & Local Government 66.9 62.4 66.2 -0.73.8 State Government 14.0 14.0 13.9 -0.1-0.1Local Government 52.9 -0.648.4 52.3 3.9

Total nonagricultural employment increased by 2,600 jobs from July to August. There were seasonal increases in food services/drinking places (up 800 jobs), administrative/support/waste management (up 600 jobs), general merchandise stores (up 400 jobs), and an increase of 200 jobs each in local government, state government, and computer/electronic product manufacturing.



HOURS AND EARNINGS OF PRODUCTION V	VORKERS	N	ASHVILLE	E MSA			
	Average		Average	Average			
	Weekly Earnings			Weekly Hours	Hourly Earnings		ings
Industry	Aug.	July	Aug.	Aug. July Aug.	Aug.	July	Aug.
Industry	2002	2003	2003	2002 2003 2003	2002	2003	2003
Manufacturing	\$528.43	\$585.68	\$562.87	38.6 39.6 38.5	\$13.69	\$14.79	\$14.62
Durable Goods Manufacturing	\$530.63	\$613.72	\$576.44	37.5 39.8 38.2	\$14.15	\$15.42	\$15.09
Nondurable Goods Manufacturing	\$522.38	\$525.83	\$533.12	41.1 39.3 39.2	\$12.71	\$13.38	\$13.60

ESTIMATED NONFARM EMPLOYMENT (in thousands)									
		Revised	Preliminary	Net C	hange				
T 1	August	July	August	Aug. 2002	July 2003				
Industry	2002	2003	2003	Aug. 2003	Aug. 2003				
Total Nonfarm	677.1	673.9	676.5	-0.6	2.6				
Total Private	593.3	589.7	591.9	-1.4	2.2				
Goods-Producing	111.4	108.6	109.0	-2.4	0.4				
Natural Resources & Mining	0.4	0.4	0.4	0.0	0.0				
Construction	32.1	31.5	31.6	-0.5	0.1				
Manufacturing	78.9	76.7	77.0	-1.9	0.3				
Durable Goods Manufacturing	53.8	51.9	52.2	-1.6	0.3				
Computer & Electronic Product Manufacturing	5.7	5.1	5.3	-0.4	0.2				
Electrical Equipment & Appliance Manufacturing	6.2	5.6	5.5	-0.7	-0.1				
Transportation Equipment Manufacturing	17.0	17.0	17.1	0.1	0.1				
Nondurable Goods Manufacturing	25.1	24.8	24.8	-0.3	0.0				
Service-Providing	565.7	565.3	567.5	1.8	2.2				
Trade, Transportation, & Utilities	132.2	128.3	128.4	-3.8	0.1				
Wholesale Trade	32.7	30.9	31.1	-1.6	0.2				
Retail Trade	74.5	73.3	73.2	-1.3	-0.1				
Food & Beverage Stores	10.2	10.8	10.9	0.7	0.1				
General Merchandise Stores	16.5	16.3	16.7	0.2	0.4				
Transportation, Warehousing, & Utilities	25.0	24.1	24.1	-0.9	0.0				
Information	22.1	21.8	21.8	-0.3	0.0				
Financial Activities	43.9	43.1	43.2	-0.7	0.1				
Professional & Business Services	94.3	95.3	96.0	1.7	0.7				
Administrative, Support, & Waste Management	58.0	57.2	57.8	-0.2	0.6				
Educational & Health Services	88.8	92.0	92.0	3.2	0.0				
Educational Services	18.1	19.1	19.0	0.9	-0.1				
Health Care & Social Assistance	70.7	72.9	73.0	2.3	0.1				
Hospitals	26.4	27.1	27.2	0.8	0.1				
Leisure & Hospitality	70.9	70.6	71.5	0.6	0.9				
Accommodation & Food Services	61.4	59.9	60.8	-0.6	0.9				
Accommodation	12.7	12.4	12.5	-0.2	0.1				
Food Services & Drinking Places	47.7	47.5	48.3	0.6	0.8				
Other Services	29.7	30.0	30.0	0.3	0.0				
Government	83.8	84.2	84.6	0.8	0.4				
Federal Government	11.0	11.2	11.2	0.2	0.0				
State & Local Government	72.8	73.0	73.4	0.6	0.4				
State Government	25.9	26.0	26.2	0.3	0.2				
Local Government	46.9	47.0	47.2	0.3	0.2				

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U.S. Consumer Price Index August 2003

	All	urban cons	umers	Wage earners & clerical workers			
Crown	Percent change				Percent change		
Group	Index	Aug 2002 Jul 200		Index	Aug 2002	Jul 2003	
		Aug 2003	Aug 2003		Aug 2003	Aug 2003	
U.S. City Average		•					
All items (1982-84=100)	184.6	2.2	0.4	180.3	2.1	0.4	
All items (1967=100)	553.0	-	-	537.1	-	-	
Food and beverages	180.9	2.4	0.3	180.2	2.4	0.3	
Housing	186.1	2.4	0.1	181.6	2.7	0.1	
Shelter	214.3	2.2	0.2	207.7	2.4	0.2	
Rent of primary residence	206.1	2.9	0.2	205.3	2.9	0.2	
Apparel	117.2	-2.7	0.9	116.1	-2.9	0.8	
Transportation	158.3	2.9	1.0	157.1	2.7	1.0	
Medical care	298.4	3.9	0.3	297.4	3.9	0.2	
Recreation 1/	107.7	1.3	0.0	105.7	1.0	0.1	
Education &	110.1	1.1	1.1	109.1	0.5	0.8	
communication 1/							
Other goods and services	299.6	1.3	0.1	308.0	0.7	0.2	
South Region			•				
All Items (1982-84=100)	177.9	2.4	0.3	174.8	2.0	0.3	
All Items (Dec 1977=100)	288.5	-	-	283.2	-	-	
Food and beverages	178.2	2.6	0.4	177.1	2.6	0.4	
Housing	171.4	2.9	0.1	169.6	2.9	0.2	
Apparel	127.1	-3.1	-0.7	125.8	-3.3	-0.8	
Transportation	154.9	3.0	1.0	153.1	2.2	0.9	
Medical care	289.2	3.8	0.2	290.2	4.1	0.2	
Recreation 1/	107.7	2.1	0.0	105.5	1.6	0.0	
Education &	109	0.1	1.1	107.4	-0.6	0.8	
communication 1/							
Other goods and services	287.6	0.3	0	293.7	-0.1	0	

	All urban consumers			Wage earners & clerical workers				
C	Percent change				Percent change			
Group	Index	Aug 2002 Aug 2003	Jul 2003 Aug 2003	Index	Aug 2002 Aug 2003	Jul 2003 Aug 2003		
Atlanta								
All items (1982-84=100)	181.7	1.1	0.1	179.4	1.5	0.4		
All items (1967=100)	548	-	-	542.3	-	-		
Food and beverages	187.5	2.9	1.2	185.6	2.8	1.3		
Housing	182.3	-0.3	-1.4	180.6	0	-1.1		
Apparel	128	2.1	4.2	124.8	5.8	7.6		
Transportation	145.7	3.1	1.4	143.1	3.2	1.5		
Medical care	312.5	8.3	0.8	307.8	9.1	0.7		
Recreation 1/	106.6	-1.1	0.3	102.5	-1.1	0.2		
Education & communication 1/	104.2	-5.4	-0.7	102.4	-6.7	-1.2		
Other goods and services	279.7	2.7	2.5	306.3	3.5	3		
Miani-Fort Lauderdale								
All items (1982-84=100)	180.9	3.3	0.8	178.3	3.2	0.8		
All items (Nov 1977=100)	291.6	-	-	289.7	-	-		
Food and beverages	190	3	0.8	188.9	2.9	0.8		
Housing	173.1	3.3	1	171.6	3.4	0.9		
Apparel	149.8	2	3.4	160.3	0.6	2.6		
Transportation	163.2	3.8	0.6	160.9	3.5	0.8		
Medical care	283.3	7.5	0.1	284.8	8.6	0		
Recreation 1/	107.1	-0.3	-2.3	104.6	-0.7	-2.7		
Education &	108	2.3	2.2	108.6	2.5	2.3		
Other goods and services	244	2	0.7	236.3	2	0.4		
	244	2	0.7	236.3				