

The Labor Market Report

The Tennessee Department of Labor and Workforce Development

Phil Bredesen, Governor

James G. Neeley, Commissioner

April 2009 Data

Special Points of Interest:

- State personal income for Quarter IV 2007 thru Quarter I 2009.
- Tennessee Historical Civilian Labor Force Series, 1978 to Present
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

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U.S. personal income continued to decline in the first quarter of 2009, falling 0.5 percent and encompassing 37 states, according to estimates by the U.S. Bureau of Economic Analysis (BEA). In the fourth quarter of 2008, U.S. personal income fell 0.4

The declines in U.S. personal income were offset by inflation, as measured by the national price index for personal consumption expenditures, which fell 0.3 percent in 2009Q1 after falling 1.2 percent in 2008Q4.

percent.

Job losses, lower interest rates, and smaller corporate dividend payments all helped to push personal income down in the first quarter. The decline in personal income was moderated by rising unemployment insurance benefits for displaced workers, cost of living adjustments for retirees, and pay raises for government employees.

Personal income is the income received by all persons from all sources. **Personal income** is the

sum of net earnings by place of residence, rental income of persons, personal interest and dividend income, and personal current transfer receipts.

Personal Income by State

Of these components of personal income, *net income* declined in all but four states and the District of Columbia. *Dividends and interest* declined in all of the states and *transfer receipts* increased in all states except Alaska.

Personal income in the fastest growing state, Hawaii, was up 0.8 percent, while personal income in the next fastest growing state, Virginia, grew 0.3 percent. Earnings growth in these states was concentrated in the federal, civilian, and military sectors and was accounted for by first-quarter pay raises as well as some initial hiring for the 2010 Census. Seven of the top 10 fastest growing states were in the Southeast. Tennessee was one of those states, as it grew by 0.2 percent.

The largest percentage decrease in personal income, 3.2 percent, was in Alaska, reflecting a return to normal levels of payments to residents from the Alaska Permanent Fund after a special \$2,000 per person payment to residents in 2008. This is the decline in transfer payments noted above. Personal income fell by more than 1 percent in five other states, including North Dakota, Missouri, and Iowa in the Plains region as sharply lower farm commodity prices reduced farm income.

In many states, one or two industries accounted for the bulk of the decline in earnings: finance in New York, Connecticut, and Rhode Island; durable goods manufacturing in Michigan and Indiana; construction in Arizona and Nevada; mining in Wyoming and Oklahoma; and accommodation and food services in Nevada.

The estimate of personal income in the United States is derived as the sum of the state estimates; and it differs from the estimate of personal income and national income.

News releases are available without charge on BEA's Web site at <u>www.bea.gov</u>

Personal Income by State, 2007:IV-2009:I

			[Millions of a	dollars, seasor	ally adjusted	at annual rate	s]					
	2007		20	08		2009	Percen	t change	from pre	eceding q	uarter/1	Rank
												2008:IV-
	IV	I- r	II- r	III- r	IV- r	I- p	2008:I	2008:II	2008:III	2008:IV	2009:I	2009:I
	11.020.042	11.020.004	12 120 024	12 150 053	12 100 025	12 025 260		1.6			0.5	
United States	11,839,843	, ,	12,130,924		12,100,935		0.8	1.6	0.2	-0.4	-0.5	
Alabama	152,389	153,897	158,468	157,344	156,638	156,690	1.0	3.0	-0.7	-0.4	0.0	13
Alaska	27,662	29,105	29,712	30,091	30,335	29,371	5.2	2.1	1.3	0.8		50
Arizona	211,284	212,797	215,657	214,590	212,970	211,477	0.7	1.3	-0.5	-0.8		36
Arkansas	88,490	87,768	90,446	89,887	89,713	89,867	-0.8	3.1	-0.6	-0.2	0.2	7
California	1,548,190	1,547,385	1,574,312	1,577,087	1,556,736	1,544,246	-0.1	1.7	0.2	-1.3	-0.8	40
Colorado	204,854	206,525	209,055	210,948	208,859	207,412	0.8	1.2	0.9	-1.0		35
Connecticut	194,722	195,189	196,795	198,377	196,415	194,063	0.2	0.8	0.8	-1.0	-1.2	45
Delaware	34,921	35,192	35,676	35,763	35,694	35,448	0.8	1.4	0.2	-0.2	-0.7	34
District of Columbia	37,440	38,106	38,505	38,786	39,205	39,365	1.8	1.0	0.7	1.1	0.4	
Florida	707,648	710,176	720,598	716,681	707,448	701,346	0.4	1.5	-0.5	-1.3	-0.9	43
Georgia	321,989	325,258	332,055	329,681	328,121	326,970	1.0	2.1	-0.7	-0.5	-0.4	17
Hawaii	50,999	51,639	52,432	52,340	52,155	52,571	1.3	1.5	-0.2	-0.4	0.8	1
Idaho	48,589	48,456	49,224	49,073	48,724	48,320	-0.3	1.6	-0.3	-0.7	-0.8	42
Illinois	537,240	539,937	549,022	551,463	547,457	543,138	0.5	1.7	0.4	-0.7	-0.8	38
Indiana	213,251	215,845	218,871	218,442	218,093	216,769	1.2	1.4	-0.2	-0.2	-0.6	31
Iowa	106,343	108,665	110,541	111,292	110,419	109,052	2.2	1.7	0.7	-0.8		46
Kansas	103,432	104,984	107,048	107,225	107,334	106,652	1.5	2.0	0.2	0.1	-0.6	32
Kentucky	132,445	133,714	137,051	136,473	136,597	136,767	1.0	2.5	-0.4	0.1	0.1	10
Louisiana	157,279	157,076	161,613	160,718	162,095	161,115	-0.1	2.9	-0.6	0.9	-0.6	30
Maine	45,283	45,942	46,699	46,889	46,908	46,987	1.5	1.6	0.4	0.0		8
Maryland	265,179	267,555	271,330	272,300	272,915	273,412	0.9	1.4	0.4	0.0	0.2	6
Massachusetts	324,137	326,706	330,685	331,453	332,221	330,383	0.9	1.4	0.4	0.2		
	347,904	320,700	356,108	354,819			0.8	1.2	-0.4	0.2	-0.0	
Michigan			· ·		355,232	352,370	1.8	0.7	-0.4	-0.7	-0.8	41 44
Minnesota	216,492	220,424	222,024	224,826	223,309	221,198						
Mississippi	84,552	85,198	88,650	86,872	86,722	86,909	0.8	4.1	-2.0	-0.2	0.2	5
Missouri	203,471	205,531	210,030	209,550	215,101	211,413	1.0	2.2	-0.2	2.6		48
Montana	32,401	32,642	33,204	33,302	33,216	33,055	0.7	1.7	0.3	-0.3		23
Nebraska	65,794	66,314	67,714	67,934	66,958	66,689	0.8	2.1	0.3	-1.4	-0.4	20
Nevada	104,724	104,347	104,679	104,946	103,097	102,280	-0.4	0.3	0.3	-1.8		39
New Hampshire	55,374	56,029	56,555	56,575	56,525	56,245	1.2	0.9	0.0	-0.1		25
New Jersey	434,791	441,236	441,319	444,185	442,450	440,318	1.5	0.0	0.6	-0.4	-0.5	22
New Mexico	61,489	62,590	64,201	64,139	64,336	64,366	1.8	2.6	-0.1	0.3	0.0	12
New York	917,857	930,461	933,085	942,916	938,128	932,763	1.4	0.3	1.1	-0.5		
North Carolina	310,326	312,251	319,779	319,454	317,927	318,709	0.6	2.4	-0.1	-0.5		
North Dakota	23,697	24,549	25,255	25,732	25,280	24,616	3.6	2.9	1.9	-1.8		
Ohio	399,133	,	409,468	408,801	407,515	405,289	0.9			-0.3		27
Oklahoma	129,420	131,102	135,152	135,848	135,402	135,274	1.3	3.1	0.5	-0.3		15
Oregon	133,849	134,485	136,822	136,762	136,034	135,360	0.5	1.7	0.0	-0.5	-0.5	24
Pennsylvania	489,465	493,894	503,189	504,286	504,575	504,274	0.9	1.9	0.2	0.1	-0.1	14
Rhode Island	42,386	43,032	43,339	43,226	43,683	43,405	1.5	0.7	-0.3	1.1	-0.6	33
South Carolina .	139,490	140,601	144,142	143,506	142,557	142,894	0.8	2.5	-0.4	-0.7	0.2	4
South Dakota	29,101	29,745	30,166	30,271	29,871	29,744	2.2	1.4	0.3	-1.3	-0.4	21
Tennessee	209,444	210,642	214,429	213,892	212,562	212,882	0.6	1.8	-0.3	-0.6		9
Texas	905,937	921,545	944,012	943,369	947,978	942,825	1.7	2.4	-0.1	0.5		26
Utah	81,277	81,572	83,036	83,187	82,576	82,268	0.4	1.8	0.2	-0.7		18
Vermont	23,662	23,970	24,228	24,389	24,484	24,435	1.3	1.1	0.7	0.4		
Virginia	325,706	329,289	334,294			336,545	1.1	1.5	0.4	0.0		2
Washington	272,493	273,516	276,760	280,599	277,466	276,411	0.4	1.2	1.4	-1.1		
West Virginia	54,021	54,700	56,118	56,540	57,129	57,181	1.3	2.6	0.8	1.0		11
Wisconsin	206,372	207,763	210,954		211,504	210,005	0.7	1.5				
	200,372	26,059	26,413	26,792	26,641	210,003	2.4	1.5	1.4	-0.6		
Wyoming	23,448	20,039	20,413	20,792	20,041	20,219	۷.4	1.4	1.4	-0.0	-1.0	4/

r Revised. pPreliminary.

l. P ercent changes are expressed at quarterly rates.

Note: Estimates may not add to totals because of rounding.

Source: U.S. Bureau of Economic Analysis

Statewide

HISTORICAL CIVILIAN LABOR FORCE

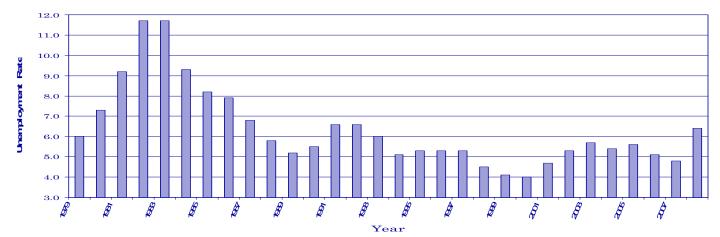
UNEMPLOYMENT RATES BY COUNTY*

IBERS IN THOUSANDS)	D	County	Apr 2008	Ap 20						
				Employed	l		Unem	ployed	Anderson	4.8	9.
Year			N	onfarm Emp	oyment				Bedford	5.3	10.
and		Employ-		**Manu-				Rate	Benton	6.7	13.
Month	Total	ment	Total	facturing	**Trade	**Services	Number	(%)	Bledsoe	6.8	12.
1979	2,040.5	1,918.5	1,777.3	524.7	388.7	285.4	122.0	6.0 %	Blount	4.9	9.
1980	2,071.6	1,920.1	1,746.6	502.1	379.7	291.0	151.5	7.3	Bradley	5.4	9.
1981	2,123.1	1,927.6	1,775.4	506.9	379.9	304.4	195.5	9.2	Campbell	5.8	12.
1982	2,141.2	1,891.5	1,703.0	466.7	380.5	313.1	249.7	11.7	Cannon	5.6	11.
1983	2,188.2	1,932.4	1,719.0	468.6	389.9	323.4	255.8	11.7	Carroll	7.4	13
1984	2,233.5	2,026.4	1,812.0	497.1	413.3	344.3	207.1	9.3	Carter	5.2	9
1985	2,255.7	2,070.0	1,867.8	492.4	435.3	360.2	185.7	8.2	Cheatham	4.1	8
1986	2,291.3	2,110.7	1,929.8	490.5	452.1	384.7	180.6	7.9	Chester	5.8	9
1987	2,324.1	2,166.5	2,011.6	497.4	477.2	408.9	157.6	6.8	Claiborne	5.9	11
1988	2,333.6	2,197.2	2,092.1	511.9	495.6	440.3	136.4	5.8	Clay	8.9	13
1989	2,364.9	2,241.3	2,167.2	524.5	508.4	467.2	123.6	5.2			
1990	2,401.1	2,269.0	2,193.2	493.4	379.1	611.0	132.1	5.5	Cocke	6.9	13
1991	2,425.4	2,266.0	2,183.6	480.3	373.0	626.7	159.4	6.6	Coffee	5.3	10
1992	2,479.5	2,316.7	2,245.0	492.8	374.1	664.8	162.8	6.6	Crockett	7.5	12
1993	2,543.3	2,391.6	2,328.5	502.8	382.5	709.8	151.7	6.0	Cumberland	6.5	10
1994	2,645.7	2,511.1	2,423.0	513.8	398.4	751.4	134.6	5.1	Davidson	4.3	8
1995	2,718.0	2,574.0	2,498.9	518.0	412.6	795.0	144.0	5.3	Decatur	7.3	11
1996	2,758.4	2,611.0	2,533.3	501.5	420.9	814.3	147.4	5.3	DeKalb	5.1	10
1997	2,788.3	2,640.0	2,584.0	498.0	430.5	849.7	148.3	5.3	Dickson	5.4	11
1998	2,811.7	2,685.2	2,638.4	498.6	437.1	875.7	126.5	4.5	Dyer	5.5	-18
1999	2,838.7	2,722.1	2,685.3	494.7	443.6	900.8	116.6	4.1	Fayette	6.1	10
2000	2,871.5	2,756.5	2,728.9	488.1	447.5	930.9	115.0	4.0	Fentress	8.1	12
2001	2,863.5	2,728.5	2,688.3	454.2	446.6	921.5	135.0	4.7	Franklin	5.4	6
2002	2,867.1	2,715.0	2,664.4	428.5	438.7	938.0	152.1	5.3	Gibson	8.0	13
2003	2,896.1	2,731.4	2,667.5	414.1	440.8	950.3	164.8	5.7	Giles	6.5	13
2004	2,906.9	2,748.6	2,706.1	411.8	447.5	978.7	158.3	5.4	Grainger	6.0	13
2005	2,938.9	2,775.6	2,743.1	408.8	454.6	1,005.6	163.3	5.6	Greene	7.4	15
2006	3,008.3	2,854.0	2,783.1	400.1	460.6	1,030.4	154.4	5.1	Grundy	6.5	13
2007	3,013.4	2,867.6	2,797.4	380.0	463.5	1,052.8	145.8	4.8	Hamblen	5.5	12
2008	3,041.3	2,846.1	2,776.2	361.8	458.4	1,058.4	195.2	6.4	Hamilton	4.5	8
2009	0,0 10	_,	_,	00210		-,		0.0	Hancock	6.1	- 18
anuary	3,005.3	2,728.6	2,669.0	333.6	440.8	1,029.0	276.7	9.2 %	Hardeman	7.2	11
ebruary	3,023.6	2,736.5	2,662.6	331.9	436.1	1,023.0	287.2	9.5	Hardin	6.5	11
larch (r)	3,018.1	2,718.3	2,668.6	325.7	439.6	1,036.8	299.3	9.9	Hawkins	5.4	12
pril (p)	3,015.0	2,721.9	2,600.0 2,671.2	326.8	439.2	1,030.0	293.2	9.7	Haywood	7.8	14
lay	0,01010	2,121.0	2,011.2	020.0	100.2	1,01011	200.2	0.1	Henderson	8.3	15
une									Henry	7.2	12
uly											
ugust									Hickman	6.9	12
eptember									Houston	6.3	12
ctober									Humphreys	6.9	12
lovember									Jackson	6.9	13
ecember									Jefferson	5.5	12
revised	1		**Those index	trica pot correct	ublo to induct	employment data	hoforo		Johnson	6.3	11
			r nese maus	stries not compai	asie to muustry	employment uata	Delore		Knox	3.9	7

ounty	Apr 2008	Apr 2009	County	Apr 2008	Apr 2009
nderson	4.8	9.6	Lauderdale	9.8	18.2
edford	5.3	10.7	Lawrence	8.1	14.1
enton	6.7	13.4	Lewis	8.5	14.8
ledsoe	6.8	12.5	Lincoln	4.1	6.3
lount	4.9	9.8	Loudon	4.5	9.5
radley	5.4	9.3	Macon	5.9	12.8
ampbell	5.8	12.7	Madison	5.4	9.9
annon	5.6	11.3	Marion	6.1	11.0
arroll	7.4	13.4	Marshall	8.2	14.6
arter	5.2	9.6	Maury	7.1	11.0
heatham	4.1	8.8	McMinn	7.1	13.6
hester	5.8	9.8	McNairy	7.7	12.9
laiborne	5.9	11.4	Meigs	7.4	14.1
lav	8.9	13.7	Monroe	7.1	17.9
ocke	6.9	13.3	Montgomery	5.1	7.9
offee	5.3	10.0	Moore	4.7	7.2
rockett	7.5	12.4	Morgan	6.6	11.4
umberland	6.5	10.7	Obion	5.5	9.1
avidson	4.3	8.0	Overton	6.8	13.2
ecatur	7.3	11.7	Perry	12.7	23.9
eKalb	5.1	10.7	Pickett	8.5	13.7
ickson	5.4	11.2	Polk	6.2	12.4
yer	5.5	13.1	Putnam	5.3	9.3
ayette	6.1	10.6	Rhea	6.4	12.6
entress	8.1	12.7	Roane	4.8	8.8
ranklin	5.4	9.7	Robertson	4.9	10.3
ibson	8.0	13.7	Rutherford	4.7	9.2
iles	6.5	13.8	Scott	8.8	18.3
rainger	6.0	13.5	Sequatchie	7.3	11.4
reene	7.4	15.3	Sevier	5.7	10.3
rundy	6.5	13.4	Shelby	5.7	8.9
amblen	5.5	12.1	Smith	6.1	13.0
amilton	4.5	8.3	Stewart	7.0	11.0
ancock	6.1	13.1	Sullivan	4.4	8.1
ardeman	7.2	11.3	Sumner	4.7	9.7
ardin	6.5	11.6	Tipton	6.7	12.7
awkins	5.4	12.0	Trousdale	8.3	12.0
aywood	7.8	14.6	Unicoi	6.3	11.8
enderson	8.3	15.1	Union	4.8	10.3
enry	7.2	12.3	Van Buren	6.8	15.2
ickman	6.9	12.1	Warren	6.7	13.1
ouston	6.3	12.0	Washington	4.7	7.9
umphreys	6.9	12.1	Wayne	8.4	11.8
ackson	6.9	13.7	Weakley	5.7	10.5
efferson	5.5	12.1	White	6.5	15.2
ohnson	6.3	11.2	Williamson	3.6	6.3
nox	3.9	7.4	Wilson	4.7	8.8
ake	5.9	9.1	*Data Not Season		

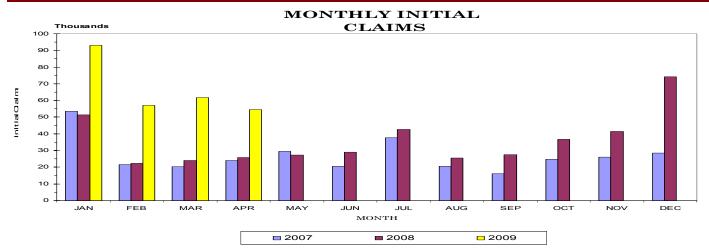
Leisure/Hospitality, and Other Services.

Unemployment Rates 1979-2008



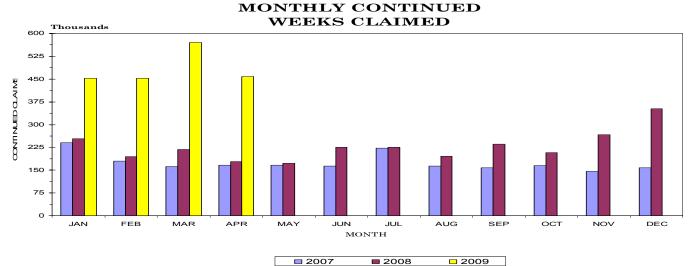
Statewide

UNEMPLOYMENT INSURANCE ACTIVITIES



		BEN	EFIT PR	OGRAMS							
STATE	BENEFIT PROG	RAM		FEDERAL BENEFIT PROGRAMS							
CLAIMS	Apr. 2008	Mar. 2009	Apr. 2009	FORMER FEDERAL EMPLOYE	ES Apr. 2008	Mar. 2009	Apr. 2009				
Initial Claims	25,917	61,673	54,586	Benefits Paid	\$233,498	\$439,342	\$385,177				
Continued Weeks Claimed	178,637	570,571	457,949	Benefit Weeks Claimed	873	1,524	1,435				
Nonmonetary Determinations	6,432	9,715	8,858	Initial Claims	97	193	165				
Appeals Decisions	1,978	2,376	2,157	Continued Weeks Claimed	922	1,723	1,521				
Lower Authority	1,622	1,939	1,751	Appeals Decisions	17	7	8				
Higher Authority	356	437	406								
BENEFITS				FORMER MILITARY PERSONN	IEL						
Amount Paid	\$34,681,529	\$122,256,116	\$97,055,760	Benefits Paid	\$328,838	\$582,471	\$479,445				
Benefit Weeks Paid	184,738	548,103	456,413	Benefit Weeks Claimed	1,233	1,776	1,538				
Average Weekly Benefit Amount	\$224	\$222	\$229	Initial Claims	99	144	145				
First Payments	11,479	28,872	22,647	Continued Weeks Claimed	1,148	1,912	1,572				
Final Payments	5,094	11,174	12,817	Appeals Decisions	4	1	4				
Average Weeks Duration	14	13	14								
Trust Fund Balance*	\$609,021,417	\$153,666,432	\$253,386,413	*Trust Fund includes balance of \$9	91.49 million of H	Reed Act fund	s.				

CONTINUED WEEKS CLAIMED



Γ 2007 2008 **2009**

ESTIMATED NONFARM EMPLOYMENT (in thousands) Net Change Revised March Preliminar Industry 2009 April Apr. April 2008 2009 2000 Apr. 2009 2009 Apr Total Nonfarm 2.671.2 -127.42.798.62.668.6 2.6Total Private 2,365.22,235.42,237.7 -127.52.3 **Goods Producing** 504.1-65.9 437.4438.2 0.8 -0.3 Mining & Construction 136.8 111.7 111.4 -25.4 Manufacturing 367.3 325.7 326.8 -40.5 1.1 **Durable Goods Manufacturing** 226.3 197.1 197.1 -29.2 0.0 Wood Product Manufacturing 14.712.2 12.1 -2.6 -0.1 Nonmetallic Mineral Product Manufacturing 13.4 -1.2 0.1 14.6 13.3 Primary Metal Manufacturing 10.1 10.1 -1.20.0 11.3Fabricated Metal Product Manufacturing 40.4 35.7 35.3 -5.1 -0.4 Machinery Manufacturing 32.129.8 29.7 -2.4 -0.1 Computer & Electronic Product Manufacturing 7.8 6.6 6.6 -1.2 0.0 Electrical Equipment & Appliance Manufacturing 20.7 19.2 19.1 -1.6 -0.1 Transportation Equipment Manufacturing -10.4 0.8 54.9 43.7 44.5 Furniture & Related Product Manufacturing 14.8 12.712.5 -2.3-0.2 -1.2 Miscellaneous Manufacturing 15.013.8 13.8 0.0 Nondurable Goods Manufacturing 141.0 128.6 129.7 11.3 1.1 Textile Mills, Products, & Apparel 14.8 13.1 13.0 -1.8 -0.1 Food Manufacturing 32.3 30.0 30.2 -2.10.2 Beverage & Tobacco Product Manufacturing -0.4 0.0 5.04.6 4.6 Paper Manufacturing 17.216.1 16.1 0.0 -1.1 Printing & Related Support Activities 0.0 16.0 14.1 14.1 -1.9 **Chemical Manufacturing** 27.6 25.9 26.1 -1.5 0.2 Plastics & Rubber Products Manufacturing 22.9 22.9 0.0 26.1 -3.2 Plastics Product Manufacturing 0.0 11.9 -1.5 13.411.9 Rubber Product Manufacturing 12.711.0 11.0 0.0 -1.7ervice Providing 2.294.52.231.22.233.0 -61.5 1.8 Trade, Transportation, & Utilities 603.3 575.4 574.4 -28.9 -1.0 Wholesale Trade 132.9 127.4125.9 -7.0 -1.5Merchant Wholesalers, Durable Goods 64.6 -0.7 69.1 65.3 -4.5 Merchant Wholesalers, Nondurable Goods 46.3 44.4 44.1 -2.2 -0.3 Wholesale Electronic Markets 17.5-0.3 -0.5 17.7 17.2 Retail Trade 326.9 312.2 313.3 13.6 1.1 Motor Vehicle & Parts Dealers 39.9 0.0 43.1 39.9 -3.2Furniture & Home Furnishings Stores 9.3 9.2 -0.4 9.6 -0.1Building Material, Garden Equipment, & Supplies 28.2 26.0 26.9 -1.3 0.9 Food & Beverage Stores 48.2 47.347.4 -0.8 0.1 Health & Personal Care Stores 24.0 24.1 24.1 0.1 0.0 Gasoline Stations 22.6 22.7-1.3 0.124.0Clothing & Clothing Accessories Stores -0.1 28.327.327.2 -1.1 Sporting Goods, Hobby, Book, & Music Stores 11.6 11.3 -0.3 0.0 11.3 General Merchandise Stores 73.1 70.1 70.0 -3.1 -0.1 Miscellaneous Store Retailers 16.715.215.4 -1.30.2Nonstore Retailers 10.4 9.3 9.3 -1.1 0.0 Transportation, Warehousing, & Utilities 143.5135.8 135.2 -0.6 -8.3 Utilities 3.53.4 3.4 -0.1 0.0 Transportation & Warehousing 140.0 132.4131.8 -8.2 -0.6 Truck Transportation -5.7 60.6 55.0 -0.1 54.9 Information 51.147.347.3 -3.8 0.0 Publishing Industries (except internet) 12.9 12.8 12.8 -0.1 0.0 Telecommunications 17.718.5 18.6 0.9 0.1 Financial Activities 145.0138.5 137.7 -7.3 -0.8 Finance & Insurance 109.0 103.9 -5.1 -0.6 104.5 Real Estate, Rental, & Leasing 36.0 34.0 33.8 -2.2 -0.2 Professional & Business Services 324.4 305.2 303.4 21.0 -1.8 Professional, Scientific, & Technical Services 108.8 112.7 109.6 -3.9 -0.8 Management of Companies & Enterprises 25.024.524.3 -0.7 -0.2 Administrative, Support, & Waste Management 186.7 171.1 170.3 -16.4 -0.8 Educational & Health Services 356.2 366.5 365.0 8.8 -1.5 Educational Services 41.6 41.6 41.0 -0.6 -0.6 Health Care & Social Assistance 314.6 324.9 324.0 9.4 -0.9 Ambulatory Health Care Services 117.5121.5121.5 4.00.0 108.2 Hospitals 102.5108.3 5.7 -0.1 Nursing & Residential Care Facilities 53.4 54.554.4 1.0 -0.1 Social Assistance 41.2 40.6 39.9 -1.3 -0.7 Leisure & Hospitality 276.4263.9 270.2 -6.2 6.3 Arts, Entertainment, & Recreation 31.4 26.9 29.7 -1.7 2.8245.0 Accommodation & Food Services 237.0240.5 3.5-4.504 Accommodation 34.8 28.6 29.0 -5.8 Food Services & Drinking Places 210.2 208.4 211.5 1.3 3.1 Other Services 104.7 101.2 101.5 -3.2 0.3 Repair & Maintenance 21.6 21.2 21.0 -0.6 -0.2

25.3

433.4

49.0

100.4

49.9

284.0

147.5

24.3

433.2

48.7

98.5

48.3

286.0

147.4

24.1

433.5

49.0

98.8

48.5

285.7

147.0

Personal & Laundry Services

State Government Educational Services

Local Government Educational Services

Federal Government

State Government

Local Government

Government

Statewide

NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Total nonfarm employment decreased by 127,400 jobs from April 2008 to April 2009. During this period, there were large seasonal decreases in mining/construction (down 25,400 jobs); professional/business services (down 21,000 jobs), which includes a decline of 16,400 jobs in administrative/support/waste management; retail trade (down 13,600 jobs), which includes declines of 3,200 jobs in motor vehicle/parts dealers and 3,100 in general merchandise stores; transportation equipment manufacturing (down 10,400 jobs); transportation/warehousing (down 8,200 jobs), which includes a drop of 5,700 jobs in truck transportation; financial activities (down 7,300 jobs), which includes a decrease of 5,100 jobs in finance/insurance and 2,200 jobs in real estate/rental/leasing; wholesale trade (down 7,000 jobs), which includes a decline of 4,500 jobs in durable goods wholesalers and 2,200 jobs in nondurable goods wholesalers; leisure/hospitality (down 6,200 jobs), which includes a drop of 4,500 jobs in accommodation/food services; fabricated metal product manufacturing (down 5,100 jobs); information (down 3,800 jobs); and other services and plastics/rubber products manufacturing (both down 3,200 jobs). This was partially offset by increases in health care/social assistance (up 9,400 jobs), which includes an increase of 5,700 jobs in hospitals and 4,000 jobs in ambulatory health care services; and local government (up 1,700 jobs).

During April, nonfarm employment increased by 2,600 jobs. The largest seasonal increases were in leisure/hospitality (up 6,300 jobs), which includes an increase of 3,500 jobs in accommodation/food services and 2,800 jobs in arts/entertainment/ recreation; and retail trade (up 1,100 jobs). This was partially offset by decreases in professional/business services (down 1,800 jobs), and educational/health services and wholesale trade (both down 1,500 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for April 2009 was 9.9 percent, up 0.3 percent from the March rate. This is the 21st consecutive month that the current rate is greater than or equal to the national average.

The United States' unemployment rate was 8.9 percent in April 2009. In April 2008, the national unemployment rate was 5.0 percent, and the state's unemployment rate was 6.0 percent.

Across Tennessee, the unemployment rate decreased in 59 counties, increased in 29 counties, and remained the same in seven counties. There were only 26 counties with an unemployment rate less than 10 percent, and eight counties had unemployment rates greater than 15 percent. The lowest rate occurred in Lincoln County at 6.3 percent, down 0.5 percent from the previous month. The highest rate was Perry County's 23.9 percent, down from 25.6 percent in March 2009.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data is based on the 2008 benchmark.

-1.2

0.1

0.0

-1.6

-1.4

1.7

-0.5

-0.2

0.3

0.3

0.3

0.2

-0.3

-0.4

CIVILIAN LABOR FORCE

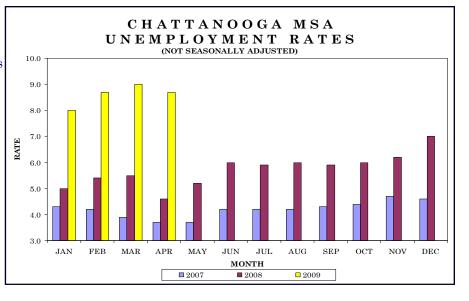
			CIVIL	IAN	LABOR	FORCE	S <u>UM</u>	/IAR	LY			
		April 200				March 200				April 200	9	
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Ac	djusted											
U.S. TENNESSEE	$153,932,000 \\ 3,041,400$	146,257,000 2,860,000	7,675,000 181,400	$\begin{array}{c} 5.0 \\ 6.0 \end{array}$	$154,048,000 \\ 3,039,500$	140,887,000 2,748,000	13,161,00 291,500	$8.5 \\ 9.6$	$154,731,000 \\ 3,040,700$	141,007,000 2,738,900	13,724,00 301,800	8.9 9.9
Not Seasonall	0 0											
U.S. TENNESSEE	153,208,000 3,018,500	145,921,000 2,858,300	7,287,000 160,200	$4.8 \\ 5.3$	153,728,000 3,017,500	139,833,000 2,718,300	13,895,00 299,300	$9.0 \\ 9.9$	$153,834,000 \\ 3,015,000$	140,586,000 2,721,900	13,248,00 293,200	$\frac{8.6}{9.7}$
Metropolitan	Statistical A	reas										
Chattanooga	262,760	250,620	12,140	4.6	264,380	240,470	23,910	9.0	262,880	240,020	22,860	8.7
Clarksville	108,310	101,780	6,530	6.0	107,460	96,970	10,490	9.8	107,460	97,390	10,070	9.4
Cleveland	54,260	51,250	3,010	5.5	53,630	48,300	5,330	9.9	53,390	48,230	5,160	9.7
Jackson	56,290	53,230	3,070	5.4	56,070	50,620	5,450	9.7	56,090	50,520	5,570	9.9
Johnson City	99,860	94,910	4,950	5.0	99,530	90,620	8,910	9.0	99,490	90,790	8,700	8.7
Kingsport-Bristol		139,550	6,440	4.4	146,310	133,390	12,920	8.8	146,500	133,550	12,950	8.8
Knoxville Memphis	355,960 611,280	340,920 576.840	$15,040 \\ 34,450$	$4.2 \\ 5.6$	353,150 612,090	324,190 556,170	28,950 55,920	$8.2 \\ 9.1$	353,640 610,510	324,490 555,560	29,150 54,940	8.2 9.0
Morristown	64,340	60,760	3,580	5.6	65,780	57,430	8,360	12.7	65,710	57,600	8,100	12.3
Nashville	789,800	754,210	35,580	4.5	786,100	717,260	68,840	8.8	785,160	716,880	68,280	8.7
Micropolitan	Statistical Ar	eas										
Brownsville	9,580	8,830	750	7.8	9,050	7,800	1,250	13.8	9,190	7,850	1,340	14.6
Cookeville	50,400	47,510	2,890	5.7	49,210	43,830	5,380	10.9	49,000	43,850	5,150	10.5
Crossville	22,990	21,500	1,490	6.5	21,810	19,290	2,520	11.5	21,720	19,390	2,330	10.7
Dyersburg	17,460	16,490	970	5.5	17,760	15,550	2,220	12.5	17,810	15,490	2,330	13.1
Greeneville	30,650	28,370	2,280	7.4	31,350	26,590	4,760	15.2	31,130	26,370	4,760	15.3
Humboldt	20,760	19,090	1,670	8.0	21,320	18,500	2,820	13.2	21,440	18,510	2,930	13.7
Lawrenceburg	16,370	15,050	1,330	8.1	16,980	14,460	2,520	14.8	17,030	14,630	2,400	14.1
Lewisburg	12,530	11,500	1,030	8.2	12,910	10,740	2,180	16.9	$12,\!650$	10,800	1,850	14.6
Martin	15,590	14,700	890	5.7	$15,\!540$	13,830	1,710	11.0	15,430	13,800	1,630	10.5
McMinnville	17,510	16,330	1,180	6.7	17,890	15,410	2,480	13.9	17,900	15,560	2,350	13.1
Paris	13,760	12,760	990	7.2	13,570	11,800	1,770	13.0	13,570	11,900	1,670	12.3
Shelbyville	22,380	21,180	1,200	5.3	22,670	20,120	2,540	11.2	22,720	20,280	2,440	10.7
Tullahoma	48,420	45,850	2,570	5.3	49,220	44,290	4,930	10.0	48,990	44,230	4,760	9.7
Union City	17,930	16,910	1,010	5.6	17,840	16,060	1,780	10.0	17,810	16,110	1,700	9.6
			HOURS A	ND I	EARNINGS (OF PRODUC	TION WO	RKEF	RS			
		AVE	RAGE WEE	KLY F	ARNINGS	AVERAG	E HOURL	Y EAR	NINGS	AVERAGE	WEEKLY H	OURS
		Ар	r. Ma	ar.	Apr.	Apr.	Mar.	Ap	or.	Apr.	Mar.	Apr.
M		200	08 20	09	2009	2008	3 2009	20	09	2008	2009 2	2009
Manufacturing	Manufacturin	\$582		9.57	\$581.72	\$14.9			1.69	39.0		39.6
	oods Manufacturin			$2.73 \\ 4.85$	\$579.57 \$584.93	\$14.8′ \$15.05			4.71 4.66	38.9 39.1		39.4 39.9
			**A	LL EI	MPLOYEE H	IOURS AND	EARNING	ЯS				
		AVE	RAGE WEE	KLY F	ARNINGS	AVERAG	E HOURL	Y EARI	NINGS	AVERAGE	WEEKLY H	OURS
		Ma			Mar.	Mar.		Ma		Mar.		Mar.
		200	08 20	09	2009	2008	2009	20	09	2008	2009	2009
Total Private	1	\$676	6.90 \$69	1.33	\$685.65	\$19.23	3 \$19.64	\$19	9.59	35.2	35.2	35.0
Goods Produ	-	\$786		1.69	\$787.58	\$20.28).51	38.8		38.4
Mining, Log Manufactur	ging and Constr	ruction \$726 \$808		$9.99 \\ 5.08$	\$732.00 \$806.52	\$19.48 \$20.56).00).68	37.3 39.3		36.6 39.0
	vice Providing	\$646		7.36	\$659.49	\$18.9			9.34	34.2		34.1
	sportation, and			1.87	\$672.82	\$18.12			9.06	34.7		35.3
Information		\$742		7.46	\$844.34	\$20.7			2.82	35.8		37.0
Financial A		\$785		0.88	\$806.80	\$20.90			1.63 9.70	37.6		37.3
	l and Business S and Health Servi			$5.75 \\ 2.46$	827.28 711.05	\$22.92 \$20.21			2.79).67	$37.3 \\ 34.4$		36.3 34.4
	l Hospitality	\$291 \$		3.64	\$300.91	\$11.00			1.27	26.5		26.7
Other Servi	ices	\$627	7.96 \$55	2.42	\$542.75	\$17.59	9 \$16.49	\$16	3.25	35.7	33.5	33.4

Chattanooga MSA

TN-Hamilton, Marion, Sequatchie. GA-Catoosa, Dade, Walker

Total nonfarm employment remained unchanged from March 2009 to April 2009. There was a seasonal increase in leisure/hospitality (up 400 jobs), which includes an increase of 200 jobs in accommodation/food services. This was completely offset by declines of 200 jobs in both retail trade and local government.

During the past 12 months, nonfarm jobs decreased by 5,800. During that time, goodsproducing jobs decreased by 3,400, while service-providing jobs declined by 2,400.



	CIVILIAN LABOR FORCE SUMMARY											
		April 2008				March 2009				April 2009		
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Athens Micro	23,860	$22,\!150$	1,710	7.1	$24,\!150$	20,830	3,320	13.7	24,030	20,760	3,270	13.6
Chattanooga City	80,310	76,620	3,680	4.6	79,890	73,700	6,190	7.7	79,980	73,570	6,420	8.0
	•											

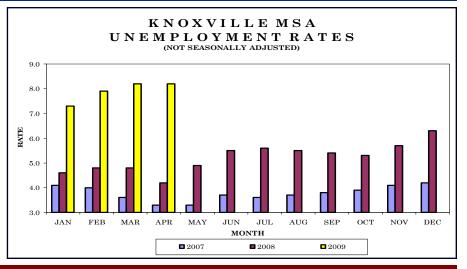
ESTIMATED NO	NFARM EMPL	OYMENT (in th	nousands)		
Industry	April	Revised March	Preliminary April	Net Apr. 2008	Change Mar. 2009
	2008	2009	2009	Apr. 2009	Apr. 2009
Total Nonfarm	247.0	241.2	241.2	-5.8	0.0
Total Private	211.4	205.6	205.6	-5.8	0.0
Goods Producing	44.2	40.8	40.8	-3.4	0.0
Mining & Construction	10.6	9.2	9.2	-1.4	0.0
Manufacturing	33.6	31.6	31.6	-2.0	0.0
Durable Goods Manufacturing	15.5	14.6	14.6	-0.9	0.0
Nondurable Goods Manufacturing	18.1	17.0	17.0	-1.1	0.0
Service Providing	202.8	200.4	200.4	-2.4	0.0
Trade, Transportation, & Utilities	55.0	53.3	53.0	-2.0	-0.3
Wholesale Trade	8.9	8.7	8.6	-0.3	-0.1
Retail Trade	26.3	25.8	25.6	-0.7	-0.2
General Merchandise Stores	6.3	6.5	6.4	0.1	-0.1
Transportation, Warehousing, & Utilities	19.8	18.8	18.8	-1.0	0.0
Information	3.8	3.7	3.7	-0.1	0.0
Financial Activities	18.4	18.4	18.3	-0.1	-0.1
Professional & Business Services	25.5	25.3	25.2	-0.3	-0.1
Educational & Health Services	29.9	30.7	30.7	0.8	0.0
Leisure & Hospitality	23.6	22.7	23.1	-0.5	0.4
Accommodation & Food Services	21.0	20.4	20.6	-0.4	0.2
Other Services	11.0	10.7	10.8	-0.2	0.1
Government	35.6	35.6	35.6	0.0	0.0
Federal Government	6.1	5.7	5.8	-0.3	0.1
State Government	6.2	6.3	6.4	0.2	0.1
Local Government	23.3	23.6	23.4	0.1	-0.2

Knoxville MSA - Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment increased by 600 jobs from March 2009 to April 2009. There were seasonal increases in leisure/hospitality (up 500 jobs), which includes an increase of 400 jobs in accommodation/ food services; professional/business services (up 400 jobs), which includes an increase of 300 jobs in administrative/support/waste management; and state government (up 200 jobs). This was partially offset by a decrease of 700 jobs in durable goods manufacturing.

0

During the past 12 months, nonfarm employment decreased by 11,700 jobs. During that time, goods-producing jobs decreased by 6,100, while service-providing jobs declined by 5,600.



CIVILIAN LABOR FORCE SUMMARY

		April 2008				March 2009	April 2009					
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Harriman Micro	26,870	$25,\!580$	1,290	4.8	26,860	24,600	2,260	8.4	27,070	24,700	2,380	8.8
LaFollette Micro	50,400	47,510	2,890	5.7	49,210	43,830	5,380	10.9	49,000	43,850	5,150	10.5
Newport Micro	16,330	15,210	1,120	6.9	17,370	14,750	2,620	15.1	17,160	14,880	2,280	13.3
Sevierville Micro	17,460	16,490	970	5.5	17,760	$15,\!550$	2,220	12.5	17,810	$15,\!490$	2,330	13.1
Knoxville City	94,230	88,600	$5,\!620$	6.0	95,840	84,260	$11,\!580$	12.1	96,180	84,330	11,850	12.3
***Maryville City	13,380	12,230	$1,\!150$	8.6	14,370	11,630	2,740	19.1	14,430	11,640	2,790	19.3
Oak Ridge City	13,360	12,740	620	4.6	13,150	12,140	1,010	7.6	13,170	12,150	1,020	7.8

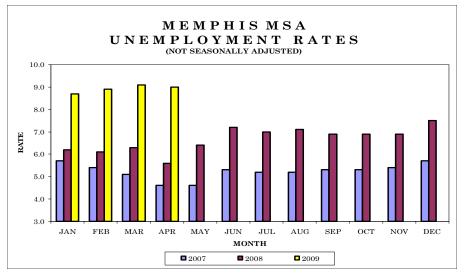
*** The Maryville City data has been corrected this month.

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	April 2008	Revised March 2009	Preliminary April 2009	Net Apr. 2008 Apr. 2009	Change Mar. 2009 Apr. 2009
Total Nonfarm	336.2	323.9	324.5	-11.7	0.6
Total Private	285.1	273.3	273.6	-11.5	0.3
Goods Producing	54.0	48.6	47.9	-6.1	-0.7
Mining & Construction	18.4	16.7	16.7	-1.7	0.0
Manufacturing	35.6	31.9	31.2	-4.4	-0.7
Durable Goods Manufacturing	27.1	23.8	23.1	-4.0	-0.7
Nondurable Goods Manufacturing	8.5	8.1	8.1	-0.4	0.0
Service Providing	282.2	275.3	276.6	-5.6	1.3
Trade, Transportation, & Utilities	72.4	68.4	68.4	-4.0	0.0
Wholesale Trade	16.7	16.5	16.4	-0.3	-0.1
Retail Trade	44.6	41.2	41.3	-3.3	0.1
Food & Beverage Stores	7.0	7.0	7.0	0.0	0.0
General Merchandise Stores	8.4	8.1	8.1	-0.3	0.0
Transportation, Warehousing, & Utilities	11.1	10.7	10.7	-0.4	0.0
Information	5.6	5.4	5.4	-0.2	0.0
Financial Activities	17.5	17.5	17.5	0.0	0.0
Professional & Business Services	41.9	40.6	41.0	-0.9	0.4
Administrative, Support, & Waste Management	20.5	19.8	20.1	-0.4	0.3
Educational & Health Services	43.3	43.7	43.8	0.5	0.1
Leisure & Hospitality	35.8	34.6	35.1	-0.7	0.5
Accommodation & Food Services	32.1	30.8	31.2	-0.9	0.4
Other Services	14.6	14.5	14.5	-0.1	0.0
Government	51.1	50.6	50.9	-0.2	0.3
Federal Government	5.1	5.1	5.1	0.0	0.0
State Government	17.0	16.7	16.9	-0.1	0.2
Local Government	29.0	28.8	28.9	-0.1	0.1

Memphis MSA - TN - Fayette, Shelby, Tipton. AR - Crittenden. MS - DeSoto, Marshall, Tate, Tunica

Total nonfarm employment decreased by 200 jobs from March 2009 to April 2009. There were seasonal declines in transportation/warehousing/ utilities (down 500 jobs); retail trade (down 400 jobs), which includes a decrease of 300 jobs in general merchandise stores; educational/health services (down 300 jobs), which includes a decrease of 200 jobs in health care/social assistance; professional/business services (down 300 jobs); and wholesale trade (down 200 jobs). This was partially offset by increases in accommodation/food services (up 700 jobs), mining/construction (up 500 jobs), and federal government (up 200 jobs).



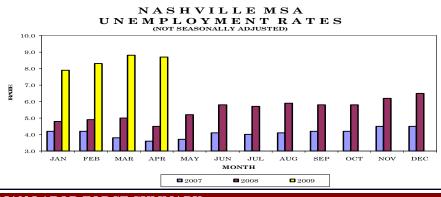
	CIVILIAN LABOR FORCE SUMMARY											
	April 2008					March 2009			April 2009			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Bartlett City	26,080	24,980	1,100	4.2	25,820	24,130	1,690	6.5	25,760	24,110	1,650	6.4
Collierville City	20,190	19,410	790	3.9	19,920	18,740	1,180	5.9	20,050	18,730	1,320	6.6
GermantownCity	19,590	18,910	680	3.5	19,300	18,260	1,040	5.4	19,340	18,250	1,100	5.7
Memphis City	309,780	289,950	19,830	6.4	310,980	280,060	30,920	9.9	310,550	279,830	30,710	9.9

ESTIMATED N	NONFARM EMPL	OYMENT (in th	iousands)		
Industry	April	Revised March	Preliminary April	Net Apr. 2008	Change Mar. 2009
mdustry	-		-	-	
	2008	2009	2009	Apr. 2009	Apr. 2009
Total Nonfarm	634.4	620.4	620.2	-14.2	-0.2
Total Private	543.2	529.1	528.5	-14.7	-0.6
Goods Producing	76.0	71.6	72.2	-3.8	0.6
Mining & Construction	25.1	23.7	24.2	-0.9	0.5
Manufacturing	50.9	47.9	48.0	-2.9	0.1
Durable Goods Manufacturing	25.5	23.6	23.7	-1.8	0.1
Nondurable Goods Manufacturing	25.4	24.3	24.3	-1.1	0.0
Service Providing	558.4	548.8	548.0	-10.4	-0.8
Trade, Transportation, & Utilities	171.2	165.8	164.7	-6.5	-1.1
Wholesale Trade	36.2	35.0	34.8	-1.4	-0.2
Retail Trade	70.3	67.4	67.0	-3.3	-0.4
Food & Beverage Stores	9.8	9.7	9.7	-0.1	0.0
General Merchandise Stores	13.7	14.0	13.7	0.0	-0.3
Transportation, Warehousing, & Utilities	64.7	63.4	62.9	-1.8	-0.5
Information	7.3	6.9	6.9	-0.4	0.0
Financial Activities	32.8	32.8	32.7	-0.1	-0.1
Professional & Business Services	81.1	78.1	77.8	-3.3	-0.3
Professional, Scientific, & Technical Services	19.4	18.9	18.8	-0.6	-0.1
Management of Companies & Enterprises	5.4	5.3	5.2	-0.2	-0.1
Administrative, Support, & Waste Management	56.3	53.9	53.8	-2.5	-0.1
Educational & Health Services	79.1	80.8	80.5	1.4	-0.3
Health Care & Social Assistance	68.2	69.8	69.6	1.4	-0.2
Leisure & Hospitality	71.7	67.8	68.5	-3.2	0.7
Accommodation & Food Services	63.9	59.9	60.6	-3.3	0.7
Other Services	24.0	25.3	25.2	1.2	-0.1
Government	91.2	91.3	91.7	0.5	0.4
Federal Government	14.9	15.3	15.5	0.6	0.2
State Government	15.8	15.7	15.8	0.0	0.1
Local Government	60.5	60.3	60.4	-0.1	0.1

Nashville MSA – Cannon, Cheatham, Davidson, Dickson, Hickman, Macon, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson

Total nonfarm employment decreased by 100 jobs from March 2009 to April 2009. There were seasonal declines in nondurable goods manufacturing (down 500 jobs), wholesale trade (down 400 jobs), health care/social assistance and other services (both down 300 jobs), and professional/scientific/ technical services (down 200 jobs). This was partially offset by increases in leisure/hospitality (up 700 jobs), which includes increases of 500 jobs in arts/entertainment/recreation and 200 jobs in accommodation/food services; administrative/support/ waste management (up 600 jobs); retail trade (up 300 jobs); and educational services (up 200 jobs).

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CIVILIAN LABOR FORCE SUMMARY

	April 2008				March 2009				April 2009			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Columbia Micro	37,320	34,680	2,630	7.1	37,040	31,280	5,760	15.6	36,750	32,710	4,050	11.0
Brentwood City	17,060	16,470	590	3.5	16,570	15,660	910	5.5	16,520	15,650	870	5.2
Columbia City	15,270	14,170	1,100	7.2	15,000	12,780	2,220	14.8	14,990	13,360	1,630	10.9
Franklin City	31,080	29,820	1,260	4.1	31,100	28,350	2,750	8.9	30,720	28,340	2,380	7.7
Gallatin City	13,320	12,450	870	6.5	13,660	11,840	1,820	13.3	13,660	11,830	1,830	13.4
Hendersonville	25,430	24,310	1,120	4.4	$25,\!270$	23,120	2,150	8.5	25,270	23,110	2,160	8.6
LaVergne City	13,760	12,760	990	7.2	13,570	11,800	1,770	13.0	13,570	11,900	1,670	12.3
Murfreesboro City	52,920	49,930	2,990	5.7	53,530	47,480	6,050	11.3	53,470	47,460	6,010	11.2
Nashville City	321,630	307,830	13,800	4.3	317,720	292,750	24,970	7.9	318,160	292,590	25,570	8.0
Smyrna City	20,190	19,130	1,060	5.3	20,410	18,190	2,220	10.9	20,480	18,180	2,290	11.2

ESTIMATED NONFARM EMPLOYMENT (in thousands)

ESTIMATED NONFARM EMPLOYMENT (in thousands)								
		Revised	Preliminary	Net	Change			
Industry	April	March	April	Apr. 2008	Mar. 2009			
	2008	2009	2009	Apr. 2009	Apr. 2009			
Total Nonfarm	761.5	733.2	733.1	-28.4	-0.1			
Total Private	657.7	629.1	628.9	-28.8	-0.2			
Goods Producing	115.3	102.0	101.3	-14.0	-0.7			
Mining & Construction	40.0	35.4	35.3	-4.7	-0.1			
Manufacturing	75.3	66.6	66.0	-9.3	-0.6			
Durable Goods Manufacturing	51.0	44.1	43.6	-7.4	-0.5			
Nondurable Goods Manufacturing	24.3	22.5	22.4	-1.9	-0.1			
Service Providing	646.2	631.2	631.8	-14.4	0.6			
Trade, Transportation, & Utilities	153.3	148.3	148.1	-5.2	-0.2			
Wholesale Trade	36.8	36.5	36.1	-0.7	-0.4			
Retail Trade	86.9	83.5	83.8	-3.1	0.3			
Food & Beverage Stores	12.8	12.8	12.8	0.0	0.0			
General Merchandise Stores	18.0	17.6	17.5	-0.5	-0.1			
Transportation, Warehousing, & Utilities	29.6	28.3	28.2	-1.4	-0.1			
Information	21.1	20.8	20.7	-0.4	-0.1			
Financial Activities	46.2	45.4	45.4	-0.8	0.0			
Finance & Insurance	35.6	35.1	35.1	-0.5	0.0			
Real Estate, Rental, & Leasing	10.6	10.3	10.3	-0.3	0.0			
Professional & Business Services	100.0	93.6	94.1	-5.9	0.5			
Professional, Scientific, & Technical Services	38.2	37.2	37.0	-1.2	-0.2			
Management of Companies & Enterprises	9.8	9.7	9.8	0.0	0.1			
Administrative, Support, & Waste Management	52.0	46.7	47.3	-4.7	0.6			
Educational & Health Services	111.1	112.3	112.2	1.1	-0.1			
Educational Services	19.2	18.9	19.1	-0.1	0.2			
Health Care & Social Assistance	91.9	93.4	93.1	1.2	-0.3			
Leisure & Hospitality	80.0	77.2	77.9	-2.1	0.7			
Arts, Entertainment, & Recreation	9.8	8.7	9.2	-0.6	0.5			
Accommodation & Food Services	70.2	68.5	68.7	-0.0	0.3			
Accommodation	12.2	11.4	11.6	-0.6	0.2			
Food Services & Drinking Places	58.0	57.1	57.1	-0.9	0.0			
Other Services	30.7	29.5	29.2	-0.5	-0.3			
Government	103.8	104.1	104.2	0.4	0.1			
Federal Government	103.8	11.9	104.2	0.4	0.1			
State Government	29.4	29.7	29.7	0.3	0.1			
Local Government	62.7	62 5	62.5	-0.2	0.0			

Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		***Clevelar	nd, TN MSA	Jackson, TN MSA	
	March 2009	April 2009	March 2009	April 2009	March 2009	April 2009
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	81,100	81,300	39,100	39,100	60,000	59,900
Total Private	62,000	62,200	33,600	33,600	47,500	47,500
Goods Producing	14,400	14,400	10,800	10,800	12,300	12,400
Mining & Construction	3,100	3,100	1,600	1,600	2,700	2,800
Manufacturing	11,300	11,300	9,200	9,200	9,600	9,600
Durable Goods Manufacturing	7,400	7,400	4,400	4,400	5,900	5,800
Nondurable Goods Manufacturing	3,900	3,900	4,800	4,800	3,700	3,800
Service Providing	66,700	66,900	28,300	28,300	47,700	47,500
Trade, Transportation, & Utilities	14,800	14,800	6,700	6,700	12,100	12,000
Wholesale Trade	1,800	1,800	900	900	2,700	2,600
Retail Trade	10,700	10,800	4,600	4,600	7,100	7,100
General Merchandise Stores	3,300	3,300	N/A	N/A	N/A	N/A
Transportation, Warehousing, & Utilities	2,300	2,200	1,200	1,200	2,300	2,300
Information	1,000	1,000	300	300	800	800
Financial Activities	2,500	2,500	1,700	1,700	1,700	1,700
Professional & Business Services	7,400	7,400	2,700	2,500	4,100	4,100
Educational & Health Services	10,200	10,300	5,000	5,000	8,800	8,700
Leisure & Hospitality	8,600	8,700	4,000	4,100	5,600	5,700
Other Services	3,100	3,100	2,400	2,500	2,100	2,100
Government	19,100	19,100	5,500	5,500	12,500	12,400
Federal Government	6,000	6,000	300	300	500	500
State Government	3,500	3,500	600	600	1,800	1,800
Local Government	9,600	9,600	4,600	4,600	10,200	10,100

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	Johnson City, TN MSA		Kingsport/Bristo	l, TN-VA MSA	***Morristown, TN MSA	
	March 2009	April 2009	March 2009	April 2009	March 2009	April 2009
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	79,700	79,800	119,900	119,800	48,400	48,400
Total Private	62,900	62,900	103,700	103,600	41,100	41,100
Goods Producing	11,800	11,800	29,300	29,100	14,700	14,600
Mining & Construction	3,000	3,000	7,400	7,400	2,200	2,200
Manufacturing	8,800	8,800	21,900	21,700	12,500	12,400
Durable Goods Manufacturing	N/A	N/A	9,600	9,600	7,800	7,700
Nondurable Goods Manufacturing	N/A	N/A	12,300	12,100	N/A	N/A
Service Providing	67,900	68,000	90,600	90,700	33,700	33,800
Trade, Transportation, & Utilities	13,100	13,100	24,800	24,800	11,000	11,000
Wholesale Trade	2,300	2,300	5,000	5,000	2,300	2,300
Retail Trade	9,600	9,600	15,400	15,500	5,900	5,900
General Merchandise Stores	N/A	N/A	N/A	N/A	N/A	N/A
Transportation, Warehousing, & Utilities	1,200	1,200	4,400	4,300	2,800	2,800
Information	2,100	2,100	2,400	2,400	700	700
Financial Activities	4,700	4,700	4,200	4,200	1,200	1,200
Professional & Business Services	7,300	7,200	8,500	8,500	3,000	3,000
Educational & Health Services	13,400	13,300	18,400	18,400	5,800	5,800
Leisure & Hospitality	8,000	8,200	12,100	12,200	3,300	3,400
Other Services	2,500	2,500	4,000	4,000	1,400	1,400
Government	16,800	16,900	16,200	16,200	7,300	7,300
Federal Government	2,600	2,600	1,100	1,100	300	300
State Government	6,200	6,200	2,200	2,200	1,500	1,500
Local Government	8,000	8,100	12,900	12,900	5,500	5,500

*** These metro areas are no longer supported by BLS. The Department of Labor and Workforce Development is funding and collecting data for these areas.

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. Cleveland MSA is Bradley & Polk counties. Jackson MSA is Chester & Madison counties. Johnson City MSA is Carter, Unicoi, & Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. Morristown MSA is Grainger, Hamblen, & Jefferson counties. 11 Tennessee Department of Labor & Workforce Development Employment Security Division, Research & Statistics 220 French Landing Drive Nashville, TN 37243

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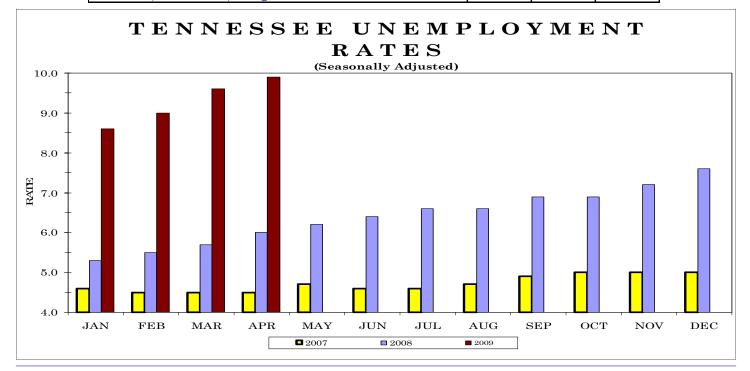
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U.S. Consumer Price Index April 2009 Percent Change Group Index Yearly Monthly **U.S. City Average** All Items (1982-84=100) / All Urban Consumers 213.240 -0.7 0.2 All Items (1982-84=100) / Wage Earners & Clerical Workers 207.925 -1.3 0.3 South All Items (1982-84=100) / All Urban Consumers 206.657 -0.7 0.3 All Items (1982-84=100) / Wage Earners & Clerical Workers 202.619 -1.50.4



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