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**Bill Haslam,
Governor**

TENNESSEE

Department of Labor and Workforce Development

The Labor Market Report

Effects of Affordable Care Act

The Affordable Care Act (ACA), known as Obamacare, was implemented in stages starting in 2010. The goal of the act was to increase coverage for groups of people that were uninsured followed by a system that insured, over time, all Americans. Without taking a position on the success or failure of this legislation there have been demographic changes since its inception. Here are some of those changes:

Based on 2015 Enrollment

An estimated 11.7 million enrolled in Marketplace insurance plans during the 2015 open enrollment. This includes 4.5 million who re-enrolled from 2014. An additional 4.7 million (total of 16.4 million) enrolled in Medicaid Expansion, young adults with parental coverage, and other coverage options. This led to an uninsured rate of 11.9 percent, down from a high of 18 percent in 2013. Before the ACA was passed in 2009, 15.7 percent of the population (48.6 million) were uninsured.

People are currently insured by their employer (43.3 percent), a self-insurance plan (21.1 percent), Medicaid (9 percent), Medicare (7.3 percent), Military/Veteran's (4.7 percent), a union (2.6 percent), other (4.2 percent), or no insurance (14.5 percent). These percentages include primary and combined insurance programs.

Based on the Gallup-Healthways Well-Being Index, the 11.9 percent of uninsured Americans are: Hispanic (30.4 percent), Black (14.6 percent), and White (7.7 percent). By income, 22 percent earn less than \$36,000; 8.2 percent earn between \$36,000 and \$89,999; while 3.5 percent earn more than \$90,000. Ninety-eight percent of

Americans with income less than 400 percent of the federal poverty level are uninsured. This has not changed with the advent of the ACA. The percent of uninsured Americans by age group are: 26 to 34 years old (20.8 percent), 18 to 25 years old (16.8 percent), 35 to 64 years old (12 percent), and greater than 65 years old (1.8 percent).

There were greater percentage decreases in the uninsured in states that expanded Medicaid. The insurance costs are less than \$5,000 a year per enrollee (including enrollees without subsidies but with Marketplace coverage), under \$3,500 per enrollee with subsidies, and under \$4,500 for enrollees with Medicaid/CHIP.

Since the beginning of the ACA in 2010 there are 5.7 million young adults between 19 and 25 able to stay on their parents' healthcare plan. According to a Gallup poll in March 2015, an additional 1 million people were covered by their employer in a non-marketplace plan.

In 2014

In 2014, there were eight million Americans newly enrolled in a Marketplace plan. Of those, 54 percent were female; 34 percent were under age 35; 28 percent were between the ages of 18 and 34; 65 percent selected a Silver plan and 20 percent selected a Bronze plan (the least expensive plan); and 85 percent selected a plan with financial assistance. There were an additional seven million Americans enrolled in Medicaid and CHIP with about 1.5 million waiting for approval. Of the seven million enrollees, one million were enrolled earlier in Medicaid Expansion plans in seven states. Included in this number are those who lost their eligibility. There were approximately 2.6 million young people under 26 who were able to enroll in their parents' plan. The uninsured rate in 2014 was 13.4 percent. The next page has detailed 2014 data by state.

Affordable Care Act Enrollment by State in 2014

State	Eligible to Enroll in Marketplace Plan		Eligible for Medicaid/CHIP by the Marketplace	Number Who Have Selected a Marketplace Plan
	Eligible to Enroll in Marketplace Plan	Eligible to Enroll in Marketplace with Financial Assistance		
States Implementing Their Own Marketplace (SBMs)				
California	1,886,867	1,458,433	1,700,000	1,405,102
Colorado	205,910	88,208	181,983	125,402
Connecticut	113,390	80,354	138,908	79,192
District of Columbia	15,437	4,033	19,464	10,714
Hawaii	15,694	4,549	N/A	8,592
Kentucky	201,593	91,092	357,990	82,747
Maryland	99,298	84,015	163,602	67,757
Massachusetts	31,695	N/A	N/A	31,695
Minnesota	101,645	36,217	144,481	48,495
Nevada	134,942	89,683	182,946	45,390
New York	707,638	369,380	646,018	370,451
Oregon	124,840	99,902	207,329	68,308
Rhode Island	43,295	32,471	70,243	28,485
Vermont	95,203	28,797	41,704	38,018
Washington	240,880	151,441	909,752	163,207
SBM Subtotal	4,018,327	2,618,575	4,764,420	2,573,585
States With Marketplaces that are Supported by or Fully-Run by Health Human Services (FFM)				
Idaho ¹	107,849	83,662	10,709	76,061
*New Mexico ¹	58,628	39,543	30,147	32,062
Alabama	195,779	105,059	22,564	97,870
Alaska	21,915	14,898	4,172	17,890
*Arizona	216,951	144,376	101,282	120,071
*Arkansas	80,709	53,958	73,681	43,446
*Delaware	24,721	16,170	11,200	14,087
Florida	1,603,575	1,114,877	180,479	983,775
Georgia	572,025	343,925	91,914	316,543
*Illinois	369,696	242,255	181,070	217,492
*Indiana	229,815	155,961	94,495	132,423
*Iowa	57,184	37,328	36,891	29,163
Kansas	99,380	59,601	13,961	57,013
Louisiana	184,041	113,337	14,359	101,778
Maine	68,541	48,531	7,103	44,258
*Michigan	467,878	297,742	67,217	272,539
Mississippi	117,518	72,219	13,779	61,494
Missouri	268,764	166,440	45,513	152,335
Montana	55,675	39,572	4,638	36,584
Nebraska	74,606	50,382	9,879	42,975
*New Hampshire	64,901	39,818	7,235	40,262
*New Jersey	301,965	193,286	179,872	161,775
North Carolina	581,173	396,212	73,898	357,584
*North Dakota	16,627	11,974	6,843	10,597
*Ohio	285,967	185,780	156,899	154,668
Oklahoma	127,915	76,301	17,374	69,221
*Pennsylvania	549,205	332,915	42,335	318,077
South Carolina	213,974	134,969	28,359	118,324
South Dakota	24,147	16,243	3,850	13,104
Tennessee	305,628	169,470	83,591	151,352
Texas	1,371,157	835,519	141,494	733,757
Utah	130,945	97,621	50,268	84,601
Virginia	392,340	231,534	48,660	216,356
West Virginia	36,749	24,634	21,019	19,856
Wisconsin	230,516	168,721	81,274	139,815
*Wyoming	20,806	14,629	2,216	11,970
FFM Subtotal	9,529,265	6,129,462	1,960,240	5,446,178
Marketplace Total	13,547,592	8,748,037	6,724,660	8,019,763

Source: U.S. Department of Health & Human Services/Office of the Assistant Secretary for Planning & Evaluation

* States who have their own marketplace in 2015.

¹ Idaho and New Mexico are Federally supported state Marketplaces using the FFM platform in 2014.

Statewide

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	June 2014	Revised May 2015	Preliminary June 2015	Net Change Jun. 2014 Jun. 2015	May 2015 Jun. 2015
Total Nonfarm	2,796.5	2,877.8	2,860.3	63.8	-17.5
Total Private	2,398.1	2,445.1	2,461.5	63.4	16.4
Goods Producing	436.3	446.0	448.5	12.2	2.5
Mining, Logging, & Construction	111.6	115.6	116.3	4.7	0.7
Manufacturing	324.7	330.4	332.2	7.5	1.8
Durable Goods Manufacturing	204.9	211.0	213.1	8.2	2.1
Wood Product Manufacturing	11.3	11.6	11.8	0.5	0.2
Nonmetallic Mineral Product Manufacturing	12.0	11.7	11.8	-0.2	0.1
Primary Metal Manufacturing	10.1	10.2	10.3	0.2	0.1
Fabricated Metal Product Manufacturing	34.5	35.0	35.0	0.5	0.0
Machinery Manufacturing	25.4	26.6	27.2	1.8	0.6
Computer & Electronic Product Manufacturing	5.1	5.0	5.1	0.0	0.1
Electrical Equipment & Appliance Manufacturing	19.0	19.7	19.8	0.8	0.1
Transportation Equipment Manufacturing	63.7	66.9	67.7	4.0	0.8
Furniture & Related Product Manufacturing	9.1	9.2	9.2	0.1	0.0
Miscellaneous Manufacturing Durable Goods	14.7	15.1	15.2	0.5	0.1
Nondurable Goods Manufacturing	119.8	119.4	119.1	-0.7	-0.3
Textile Mills, Products, & Apparel	10.0	9.6	9.6	-0.4	0.0
Food Manufacturing	32.5	32.7	32.8	0.3	0.1
Beverage & Tobacco Product Manufacturing	5.5	5.5	5.4	-0.1	-0.1
Paper Manufacturing	14.8	14.3	14.3	-0.5	0.0
Printing & Related Support Activities	9.4	9.1	9.0	-0.4	-0.1
Chemical Manufacturing	25.4	25.1	25.2	-0.2	0.1
Plastics & Rubber Products Manufacturing	20.6	21.1	21.0	0.4	-0.1
Plastics Product Manufacturing	12.0	12.5	12.4	0.4	-0.1
Rubber Product Manufacturing	8.6	8.6	8.6	0.0	0.0
Service Providing	2,360.2	2,431.8	2,411.8	51.6	-20.0
Trade, Transportation, & Utilities	590.9	603.9	606.8	15.9	2.9
Wholesale Trade	123.7	126.6	126.9	3.2	0.3
Merchant Wholesalers, Durable Goods	63.1	64.3	64.6	1.5	0.3
Merchant Wholesalers, Nondurable Goods	40.8	41.8	41.9	1.1	0.1
Wholesale Electronic Markets	19.8	20.5	20.4	0.6	-0.1
Retail Trade	320.6	326.8	328.3	7.7	1.5
Motor Vehicle & Parts Dealers	42.7	44.9	45.4	2.7	0.5
Furniture & Home Furnishings Stores	8.6	8.9	9.0	0.4	0.1
Building Material, Garden Equipment, & Supplies	28.3	29.0	28.4	0.1	-0.6
Food & Beverage Stores	53.3	53.9	54.0	0.7	0.1
Health & Personal Care Stores	23.1	23.3	23.4	0.3	0.1
Gasoline Stations	22.3	21.9	22.4	0.1	0.5
Clothing & Clothing Accessories Stores	24.0	23.2	22.4	-1.6	-0.8
Sporting Goods, Hobby, Book, & Music Stores	10.8	11.7	11.7	0.9	0.0
General Merchandise Stores	70.3	69.7	70.4	0.1	0.7
Miscellaneous Store Retailers	17.4	17.5	17.8	0.4	0.3
Nonstore Retailers	8.7	9.1	9.1	0.4	0.0
Transportation, Warehousing, & Utilities	146.6	150.5	151.6	5.0	1.1
Utilities	3.4	3.4	3.5	0.1	0.1
Transportation & Warehousing	143.2	147.1	148.1	4.9	1.0
Truck Transportation	56.6	57.2	58.2	1.6	1.0
Information	43.7	43.5	43.6	-0.1	0.1
Financial Activities	141.9	143.7	145.2	3.3	1.5
Finance & Insurance	106.9	108.1	108.5	1.6	0.4
Real Estate, Rental, & Leasing	35.0	35.6	36.7	1.7	1.1
Professional & Business Services	371.9	380.0	384.0	12.1	4.0
Professional, Scientific, & Technical Services	119.9	121.4	122.4	2.5	1.0
Management of Companies & Enterprises	37.9	39.2	39.4	1.5	0.2
Administrative, Support, & Waste Management	214.1	219.4	222.2	8.1	2.8
Educational & Health Services	397.3	409.1	407.5	10.2	-1.6
Educational Services	49.1	56.0	50.9	1.8	-5.1
Health Care & Social Assistance	348.2	353.1	356.6	8.4	3.5
Ambulatory Health Care Services	139.5	142.4	144.5	5.0	2.1
Hospitals	100.6	102.0	102.5	1.9	0.5
Nursing & Residential Care Facilities	60.5	60.5	61.2	0.7	0.7
Social Assistance	47.6	48.2	48.4	0.8	0.2
Leisure & Hospitality	308.2	313.4	318.6	10.4	5.2
Arts, Entertainment, & Recreation	38.3	36.4	41.3	3.0	4.9
Accommodation & Food Services	269.9	277.0	277.3	7.4	0.3
Accommodation	35.9	35.3	35.5	-0.4	0.2
Food Services & Drinking Places	234.0	241.7	241.8	7.8	0.1
Other Services	107.9	105.5	107.3	-0.6	1.8
Government	398.4	432.7	398.8	0.4	-33.9
Federal Government	49.0	47.5	47.6	-1.4	0.1
State Government	89.2	93.9	89.8	0.6	-4.1
State Government Educational Services	46.8	52.2	47.8	1.0	-4.4
Local Government	260.2	291.3	261.4	1.2	-29.9
Local Government Educational Services	116.4	146.7	117.9	1.5	-28.8

NONFARM EMPLOYMENT & LABOR FORCE NARRATIVE

Total nonfarm employment increased by 63,800 jobs from June 2014 to June 2015. There were large increases in professional/business services (up 12,100 jobs), which includes increases of 8,100 jobs in administrative/support/waste management and 2,500 jobs in professional/scientific/technical services; health care/social assistance (up 8,400 jobs), which includes increases of 5,000 jobs in ambulatory health care services and 1,900 jobs in hospitals; food services/drinking places (up 7,800 jobs); and retail trade (up 7,700 jobs), which includes an increase of 2,700 jobs in motor vehicle/parts dealers combined with a decrease of 1,600 jobs in clothing/clothing accessories stores. There were smaller increases in transportation/warehousing (up 4,900 jobs); mining/logging/construction (up 4,700 jobs); transportation equipment manufacturing (up 4,000 jobs); financial activities (up 3,300 jobs), which includes increases of 1,700 jobs in real estate/rental/leasing and 1,600 jobs in finance/insurance; wholesale trade (up 3,200 jobs), which includes increases of 1,500 jobs in durable goods wholesalers and 1,100 jobs nondurable goods wholesalers; and arts/entertainment/recreation (up 3,000 jobs). These increases were partially offset by a decline of 1,400 jobs in federal government.

During June 2015, nonfarm employment decreased by 17,500 jobs. The decreases were all seasonal education declines. There were declines of 29,900 jobs in local government, 5,100 jobs in educational services, and 4,400 jobs in state government educational services. This was partially offset by increases in arts/entertainment/recreation (up 4,900 jobs); professional/business services (up 4,000 jobs), which includes an increase of 2,800 jobs in administrative/support/waste management; health care/social assistance (up 3,500 jobs), which includes an increase of 2,100 jobs in ambulatory health care services; other services (up 1,800 jobs); and retail trade and financial activities (both up 1,500 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for June 2015 was 5.7 percent, down 0.1 percentage point from the revised May 2015 rate. The United States unemployment rate in June was 5.3 percent, down 0.2 percentage point from the revised May 2015 rate.

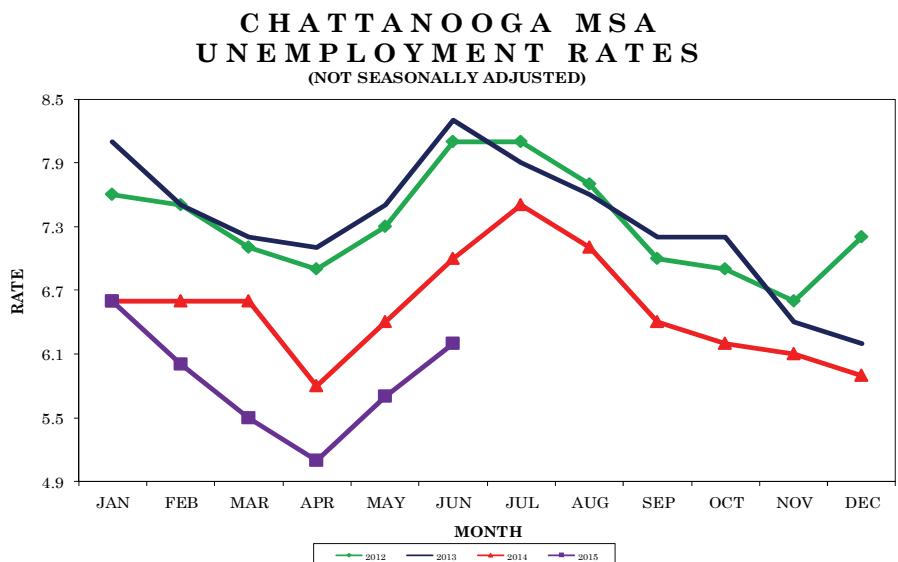
In June 2014, the national unemployment rate was 6.1 percent while the state rate was 6.6 percent.

Across Tennessee, the unemployment rate increased in 94 counties and declined in Overton County. There were 91 counties with a rate between 5 and 10 percent. Hancock County had the largest increase in rates for the third consecutive month. In June 2015, the lowest rate was in Williamson County at 4.6 percent, up 0.5 percentage point from the previous month, while the highest rate was in Hancock County at 12.7 percent, up from 9.8 percent in May.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2014 benchmark.

Total nonfarm employment decreased by 1,600 jobs from May 2015 to June 2015. There were seasonal declines in local government (down 2,700 jobs) and educational/health services (down 500 jobs). This was partially offset by increases of 800 jobs in leisure/hospitality, 400 jobs in retail trade, and 200 jobs in both mining/logging/construction and transportation/warehousing/utilities.

During the past 12 months, nonfarm employment increased by 7,600 jobs. During the year, goods-producing jobs increased by 800 while service-providing industries jobs increased by 6,800.



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	Revised	Preliminary	Net Change		
	June 2014	May 2015	June 2015	June 2014 June 2015	
Total Nonfarm	236.5	245.7	244.1	7.6	-1.6
Total Private	202.9	210.1	211.3	8.4	1.2
Goods Producing	39.7	40.3	40.5	0.8	0.2
Mining, Logging, & Construction	9.0	9.1	9.3	0.3	0.2
Manufacturing	30.7	31.2	31.2	0.5	0.0
Durable Goods Manufacturing	16.2	16.7	16.8	0.6	0.1
Nondurable Goods Manufacturing	14.5	14.5	14.4	-0.1	-0.1
Service Providing	196.8	205.4	203.6	6.8	-1.8
Trade, Transportation, & Utilities	49.8	51.5	52.1	2.3	0.6
Wholesale Trade	8.7	8.8	8.8	0.1	0.0
Retail Trade	25.6	26.7	27.1	1.5	0.4
Transportation, Warehousing, & Utilities	15.5	16.0	16.2	0.7	0.2
Information	2.9	2.9	2.9	0.0	0.0
Financial Activities	14.2	14.2	14.3	0.1	0.1
Professional & Business Services	26.9	28.6	28.5	1.6	-0.1
Educational & Health Services	31.8	33.8	33.3	1.5	-0.5
Leisure & Hospitality	26.6	28.1	28.9	2.3	0.8
Other Services	11.0	10.7	10.8	-0.2	0.1
Government	33.6	35.6	32.8	-0.8	-2.8
Federal Government	6.3	6.1	6.1	-0.2	0.0
State Government	6.1	5.9	5.8	-0.3	-0.1
Local Government	21.2	23.6	20.9	-0.3	-2.7

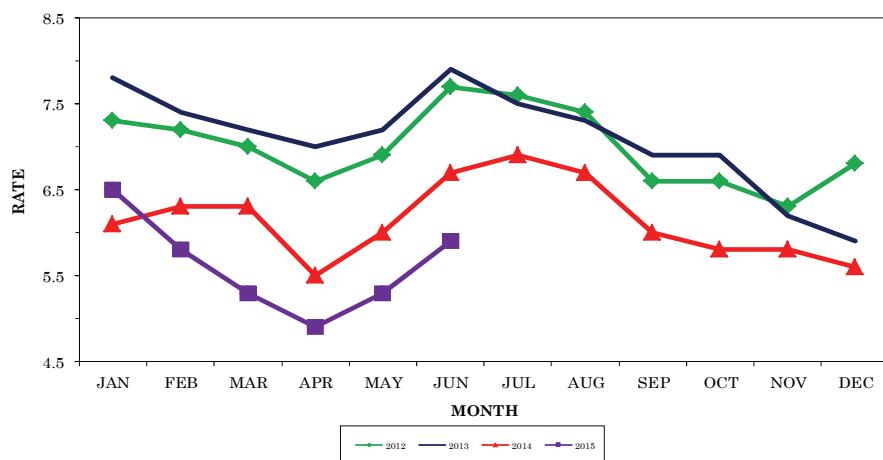


Knoxville MSA -Anderson, Blount, Campbell, Grainger, Knox, Loudon, Morgan, Roane, Union

Total nonfarm employment decreased by 1,500 jobs from May 2015 to June 2015. There were seasonal declines in local government (down 3,400 jobs) and state government (down 300 jobs). This was partially offset by increases in retail trade (up 600 jobs), leisure/hospitality (up 500 jobs), financial activities (up 400 jobs), professional/ business services (up 300 jobs), and other services (up 200 jobs).

Over the past 12 months, nonfarm employment increased by 14,400 jobs. During that time, goods-producing jobs increased by 2,800 jobs, while service-providing jobs increased by 11,600.

KNOXVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	Revised	Preliminary	Net Change		
	June 2014	May 2015	June 2015	June 2014 June 2015	
Total Nonfarm	372.3	388.2	386.7	14.4	-1.5
Total Private	315.3	326.4	328.6	13.3	2.2
Goods Producing	51.7	54.3	54.5	2.8	0.2
Mining, Logging, & Construction	16.8	18.8	18.9	2.1	0.1
Manufacturing	34.9	35.5	35.6	0.7	0.1
Durable Goods Manufacturing	25.8	26.3	26.4	0.6	0.1
Nondurable Goods Manufacturing	9.1	9.2	9.2	0.1	0.0
Service Providing	320.6	333.9	332.2	11.6	-1.7
Trade, Transportation, & Utilities	76.0	77.5	78.1	2.1	0.6
Wholesale Trade	16.3	16.2	16.1	-0.2	-0.1
Retail Trade	46.1	46.9	47.5	1.4	0.6
Transportation, Warehousing, & Utilities	13.6	14.4	14.5	0.9	0.1
Information	5.8	5.6	5.7	-0.1	0.1
Financial Activities	18.2	18.0	18.4	0.2	0.4
Professional & Business Services	58.7	63.3	63.6	4.9	0.3
Educational & Health Services	50.1	51.9	51.8	1.7	-0.1
Leisure & Hospitality	40.3	41.5	42.0	1.7	0.5
Other Services	14.5	14.3	14.5	0.0	0.2
Government	57.0	61.8	58.1	1.1	-3.7
Federal Government	5.6	5.5	5.5	-0.1	0.0
State Government	18.7	19.8	19.5	0.8	-0.3
Local Government	32.7	36.5	33.1	0.4	-3.4



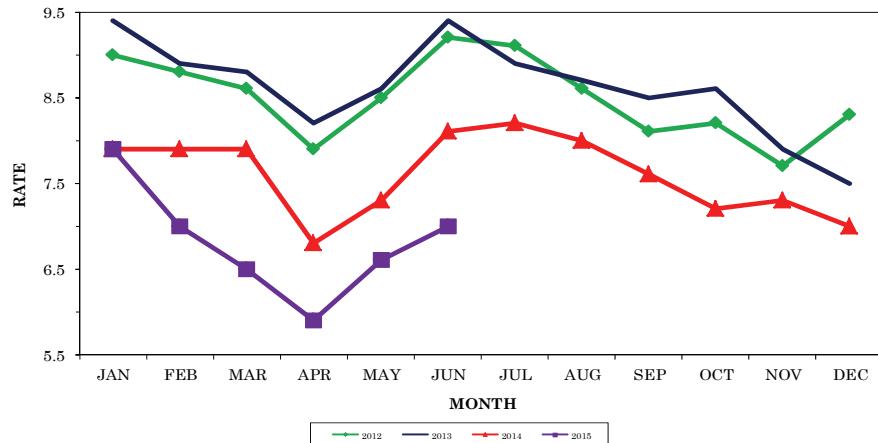
Memphis MSA - TN - Fayette, Shelby, Tipton AR - Crittenden

MS - Benton, DeSoto, Marshall, Tate, Tunica

Total nonfarm employment decreased by 1,000 jobs from May 2015 to June 2015. There were seasonal declines in local government (down 5,500 jobs) and financial activities (down 400 jobs). This was partially offset by increases in trade/transportation/utilities (up 1,700 jobs), which includes an increase of 1,200 jobs in retail trade; educational/health services (up 700 jobs); professional/scientific/technical services and other services (both up 600 jobs); mining/logging/construction and durable goods manufacturing (both up 300 jobs); and state government, nondurable goods manufacturing, and leisure/hospitality (each up 200 jobs).

During the past 12 months, nonfarm employment increased by 10,500 jobs. During that time, goods-producing jobs declined by 400, while service-providing jobs increased by 10,900.

MEMPHIS MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	June	Revised	Preliminary	Net Change	
	2014	May 2015	June 2015	June 2014	May 2015
Total Nonfarm	611.7	623.2	622.2	10.5	-1.0
Total Private	532.9	539.8	544.1	11.2	4.3
Goods Producing	65.8	64.6	65.4	-0.4	0.8
Mining, Logging, & Construction	21.1	21.1	21.4	0.3	0.3
Manufacturing	44.7	43.5	44.0	-0.7	0.5
Durable Goods Manufacturing	24.1	23.8	24.1	0.0	0.3
Nondurable Goods Manufacturing	20.6	19.7	19.9	-0.7	0.2
Service Providing	545.9	558.6	556.8	10.9	-1.8
Trade, Transportation, & Utilities	164.0	167.8	169.5	5.5	1.7
Wholesale Trade	33.9	35.0	35.2	1.3	0.2
Retail Trade	65.3	66.0	67.2	1.9	1.2
Transportation, Warehousing, & Utilities	64.8	66.8	67.1	2.3	0.3
Information	6.0	6.0	6.0	0.0	0.0
Financial Activities	27.5	28.6	28.2	0.7	-0.4
Professional & Business Services	91.3	94.6	95.3	4.0	0.7
Professional, Scientific, & Technical Services	21.1	22.3	22.9	1.8	0.6
Management of Companies & Enterprises	6.8	6.9	7.0	0.2	0.1
Administrative, Support, & Waste Management	63.4	65.4	65.4	2.0	0.0
Educational & Health Services	85.2	88.2	88.9	3.7	0.7
Leisure & Hospitality	68.6	66.0	66.2	-2.4	0.2
Other Services	24.5	24.0	24.6	0.1	0.6
Government	78.8	83.4	78.1	-0.7	-5.3
Federal Government	13.9	13.1	13.1	-0.8	0.0
State Government	13.3	13.2	13.4	0.1	0.2
Local Government	51.6	57.1	51.6	0.0	-5.5



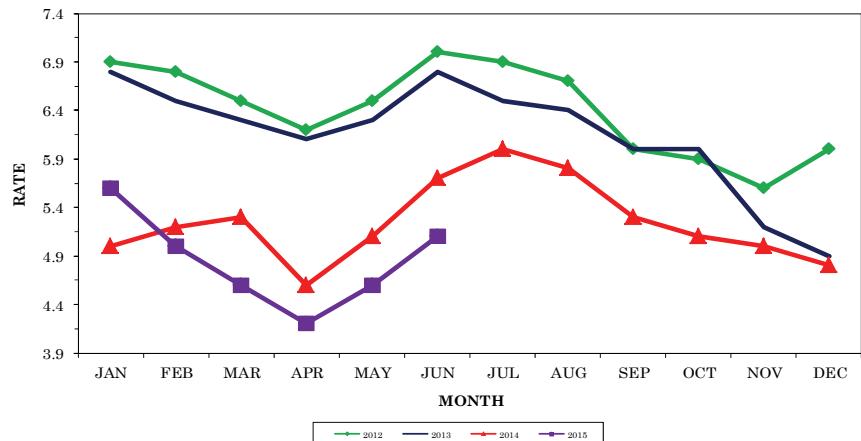
Nashville MSA — Cannon, Cheatham, Davidson, Dickson, Hickman, Macon, Maury, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson

Total nonfarm employment decreased by 1,300 jobs from May 2015 to June 2015. There were large seasonal declines in local government (down 9,300 jobs), educational services (down 1,700 jobs), and state government (down 1,200 jobs).

These were partially offset by increases in leisure/hospitality (up 3,100 jobs); professional/business services (up 2,800 jobs), which includes increases of 1,500 jobs in administrative/support/waste management and 1,200 jobs in professional/scientific/technical services; mining/logging/construction (up 1,200 jobs); health care/social assistance and durable goods manufacturing (both up 1,000 jobs); trade/transportation/utilities (up 900 jobs); financial activities (up 600 jobs); and other services (up 300 jobs).

During the past 12 months, nonfarm employment increased by 33,600 jobs. During that time, goods-producing jobs increased by 7,400, while service-providing jobs increased by 26,200.

NASHVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	June 2014	Revised May 2015	Preliminary June 2015	Net Change June 2014 June 2015	May 2015 June 2015
Total Nonfarm	869.6	904.5	903.2	33.6	-1.3
Total Private	766.7	790.0	799.2	32.5	9.2
Goods Producing	113.0	118.2	120.4	7.4	2.2
Mining, Logging, & Construction	35.4	38.4	39.6	4.2	1.2
Manufacturing	77.6	79.8	80.8	3.2	1.0
Durable Goods Manufacturing	55.4	57.4	58.4	3.0	1.0
Nondurable Goods Manufacturing	22.2	22.4	22.4	0.2	0.0
Service Providing	756.6	786.3	782.8	26.2	-3.5
Trade, Transportation, & Utilities	172.1	179.3	180.2	8.1	0.9
Wholesale Trade	42.5	42.6	42.9	0.4	0.3
Retail Trade	91.9	95.6	95.9	4.0	0.3
Transportation, Warehousing, & Utilities	37.7	41.1	41.4	3.7	0.3
Information	20.6	20.4	20.4	-0.2	0.0
Financial Activities	56.3	56.8	57.4	1.1	0.6
Professional & Business Services	135.4	137.4	140.2	4.8	2.8
Professional, Scientific, & Technical Services	52.0	52.9	54.1	2.1	1.2
Management of Companies & Enterprises	16.5	17.6	17.7	1.2	0.1
Administrative, Support, & Waste Management	66.9	66.9	68.4	1.5	1.5
Educational & Health Services	134.0	139.1	138.4	4.4	-0.7
Educational Services	23.6	25.5	23.8	0.2	-1.7
Health Care & Social Assistance	110.4	113.6	114.6	4.2	1.0
Leisure & Hospitality	97.8	101.7	104.8	7.0	3.1
Other Services	37.5	37.1	37.4	-0.1	0.3
Government	102.9	114.5	104.0	1.1	-10.5
Federal Government	12.5	12.6	12.6	0.1	0.0
State Government	27.3	29.1	27.9	0.6	-1.2
Local Government	63.1	72.8	63.5	0.4	-9.3

Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		Cleveland, TN MSA		Jackson, TN MSA		
	May 2015	June 2015 Revised Prelim.	May 2015	June 2015 Revised Prelim.	May 2015	June 2015 Revised Prelim.	
	89,100	87,800	45,400	45,200	65,600	65,800	
Total Nonfarm	69,400	69,800	39,300	40,200	52,000	52,400	
Total Private	13,400	13,300	10,800	10,800	12,600	12,700	
Goods Producing	3,200	3,200	1,800	1,700	2,800	3,000	
Mining, Logging, & Construction	10,200	10,100	9,000	9,100	9,800	9,700	
Manufacturing	75,700	74,500	34,600	34,400	53,000	53,100	
Service Providing	16,400	16,700	9,100	9,100	12,800	12,800	
Trade, Transportation, & Utilities	N.A.	N.A.	800	800	3,200	3,200	
Wholesale Trade	11,600	11,600	5,500	5,500	7,700	7,600	
Retail Trade	2,400	2,400	2,800	2,800	1,900	2,000	
Transportation, Warehousing, & Utilities	1,300	1,200	300	300	600	600	
Information	3,100	3,100	1,400	1,400	1,900	1,800	
Financial Activities	8,800	8,900	5,000	5,500	6,700	6,800	
Professional & Business Services	11,600	11,700	6,000	5,900	10,000	10,200	
Educational & Health Services	11,700	11,800	4,600	5,200	5,700	5,800	
Leisure & Hospitality	3,100	3,100	2,100	2,000	1,700	1,700	
Other Services	19,700	18,000	6,100	5,000	13,600	13,400	
Government	5,900	5,800	300	300	500	500	
Federal Government	3,400	3,000	700	600	1,900	1,700	
State Government	10,400	9,200	5,100	4,100	11,200	11,200	
		Johnson City, TN MSA		Kingsport-Bristol, TN-VA MSA		Morristown, TN MSA	
		May 2015	June 2015 Revised Prelim.	May 2015	June 2015 Revised Prelim.	May 2015	June 2015 Revised Prelim.
Total Nonfarm	79,400	77,000	123,400	122,000	44,800	43,500	
Total Private	63,300	63,000	106,600	106,600	38,000	37,700	
Goods Producing	10,400	10,200	28,100	28,300	12,100	12,100	
Mining, Logging, & Construction	2,800	2,700	6,500	6,600	1,800	1,800	
Manufacturing	7,600	7,500	21,600	21,700	10,300	10,300	
Service Providing	69,000	66,800	95,300	93,700	32,700	31,400	
Trade, Transportation, & Utilities	13,300	13,400	25,600	25,500	10,200	10,100	
Wholesale Trade	2,200	2,300	4,800	4,800	2,000	2,000	
Retail Trade	10,100	10,100	15,900	15,800	5,800	5,700	
Transportation, Warehousing, & Utilities	1,000	1,000	4,900	4,900	2,400	2,400	
Information	1,500	1,500	1,900	1,900	300	300	
Financial Activities	3,900	3,800	3,600	3,700	1,100	1,100	
Professional & Business Services	8,900	8,900	10,000	10,200	3,500	3,500	
Educational & Health Services	13,300	13,200	19,100	19,000	5,500	5,300	
Leisure & Hospitality	9,800	9,700	13,000	12,700	4,200	4,200	
Other Services	2,200	2,300	5,300	5,300	1,100	1,100	
Government	16,100	14,000	16,800	15,400	6,800	5,800	
Federal Government	2,800	2,800	800	800	300	300	
State Government	5,000	4,700	2,600	2,500	1,500	1,300	
Local Government	8,300	6,500	13,400	12,100	5,000	4,200	

Clarksville MSA is Montgomery County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester, Crockett, & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Hamblen, & Jefferson counties.

U.S. Consumer Price Index — June 2015

Group	All Urban Consumers			Wage & Clerical Earners		
	Index	Percent Change		Index	Percent Change	
		Yearly	Monthly		Yearly	Monthly
U.S. City Average						
All Items (1982-84=100)	238.638	0.1	0.4	233.804	-0.4	0.4
Food and beverages	246.245	1.7	0.2	245.727	1.8	0.2
Housing	238.568	2.0	0.6	235.032	1.9	0.7
Apparel	124.954	-1.8	-1.7	124.419	-1.6	-1.9
Transportation	208.012	-6.9	0.8	207.299	-7.6	0.8
Medical care	446.271	2.5	-0.2	448.880	2.4	-0.2
South						
All Items (1982-84=100)	232.026	-0.1	0.5	229.008	-0.6	0.6
Food and beverages	245.240	1.6	0.2	244.630	1.7	0.2
Housing	222.222	2.0	0.8	222.408	1.9	0.9
Apparel	134.364	-0.3	-1.7	133.778	-0.6	-2.0
Transportation	206.437	-7.7	1.1	204.611	-8.6	1.3
Medical care	424.087	2.2	0.1	429.980	2.1	0.1

HOURS AND EARNINGS OF PRODUCTION WORKERS

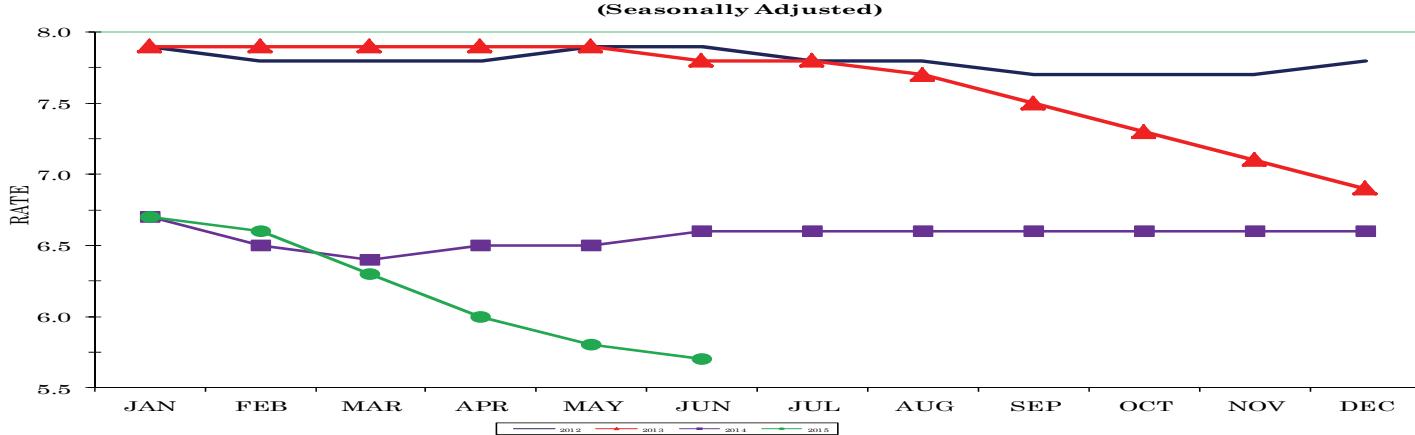
	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	Jun.	May	Jun.	Jun.	May	Jun.	Jun.	May	Jun.
	2014	2015	2015	2014	2015	2015	2014	2015	2015
Manufacturing	\$740.46	\$723.50	\$731.00	\$17.63	\$17.35	\$17.53	42.0	41.7	41.7
Durable Goods Manufacturing	\$758.96	\$739.54	\$733.64	\$17.90	\$17.65	\$17.85	42.4	41.9	41.1
Non-Durable Goods Manufacturing	\$707.88	\$698.03	\$725.05	\$17.14	\$16.82	\$16.98	41.3	41.5	42.7

ALL EMPLOYEE HOURS AND EARNINGS

	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	Jun.	May	Jun.	Jun.	May	Jun.	Jun.	May	Jun.
	2014	2015	2015	2014	2015	2015	2014	2015	2015
Total Private	\$741.85	\$723.41	\$729.65	\$20.78	\$20.61	\$20.67	35.7	35.1	35.3
Goods Producing	\$882.34	\$884.98	\$885.55	\$21.21	\$21.48	\$21.39	41.6	41.2	41.4
Mining, Logging and Construction	\$889.10	\$884.80	\$900.88	\$21.58	\$22.01	\$22.41	41.2	40.2	40.2
Manufacturing	\$879.04	\$883.95	\$879.89	\$21.08	\$21.30	\$21.05	41.7	41.5	41.8
Private Service Providing	\$708.64	\$686.47	\$693.93	\$20.66	\$20.37	\$20.47	34.3	33.7	33.9
Trade, Transportation, and Utilities	\$671.29	\$659.82	\$674.08	\$19.29	\$19.07	\$19.37	34.8	34.6	34.8
Information	\$971.66	\$955.94	\$958.32	\$25.57	\$26.19	\$26.40	38.0	36.5	36.3
Financial Activities	\$974.70	\$965.94	\$967.13	\$24.49	\$25.69	\$25.79	39.8	37.6	37.5
Professional and Business Services	\$960.38	\$846.21	\$849.24	\$26.24	\$23.77	\$23.59	36.6	35.6	36.0
Education and Health Services	\$731.40	\$745.89	\$752.45	\$21.20	\$21.62	\$21.81	34.5	34.5	34.5
Leisure and Hospitality	\$318.34	\$317.46	\$327.22	\$11.41	\$11.89	\$12.03	27.9	26.7	27.2
Other Services	\$639.69	\$642.18	\$638.55	\$19.21	\$19.46	\$19.35	33.3	33.0	33.0

TENNESSEE UNEMPLOYMENT RATES

(Seasonally Adjusted)





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