

## February 2016

## Bill Haslam, Governor



Department of Labor and Workforce Development
A civil jurisdiction becomes a labor surplus area when its average unemployment rate was at least 20 percent above the average unemployment rate for all states during the previous two calendar years. During periods of high national unemployment, this 20 percent is disregarded and areas are classified as LSAs if the unemployment rate during the previous two calendar years was 10 percent or more. This 10 percent ceiling comes into effect whenever the two-year average unemployment rate for all states was above 8.3 percent. Similarly, a floor of 6 percent is used during periods of low national unemployment in order to qualify as a labor surplus area. The 6 percent floor comes into effect whenever the average unemployment rate for all states during the two-year reference period was less than 5 percent.

The U.S. Department of Labor issues the LSA list each fiscal year. This list is effective October 1 through the following September 30. The reference period used in preparing the current list was January 2013 through December 2014. The national unemployment rate during this period was 6.82 percent (including Puerto Rico). The qualifying rate for a FY 2015 labor surplus area classification was 8.18 percent or higher.

Some areas that do not qualify have current unemployment rates substantially higher than 8.18 percent. Some of these counties have experienced both significant and projected long-term increases in unemployment and may qualify under the exceptional circumstance criteria. The exceptional circumstances provision requires the state workforce agency to petition the U.S. Department of Labor's Employment and Training Administration for designation of an area as a LSA.

The current conditions for an exceptional circumstance classification are as follows: an area unemployment rate of at least 8.18 percent for each of the three most recent months, projected unemployment of at least 8.18 percent for each of the next 12 months, and documented information that the exceptional circumstances event has already occurred.

The following is a list of Tennessee areas that have an unemployment rate greater than 8.18 percent and are designated as labor surplus areas from October 1, 2015, through September 30, 2016.

Eligible Tennessee Counties
Bedford County
Benton County
Bledsoe County
Campbell County
Carroll County
Carter County
Claiborne County
Clay County
Cocke County
Crockett County
Cumberland County
Decatur County
DeKalb County
Dyer County
Fentress County
Gibson County
Grainger County
Greene County
Grundy County
Hancock County

## High-Speed Internet Use in the U.S.

As part of the 2008 Broadband Data Improvement Act, the U.S. Census Bureau began asking about computer and Internet use in the 2013 American Community Survey (ACS). Federal agencies, as well as state and local governments, use these statistics to measure and monitor the development of broadband networks and to allocate resources intended to increase access to broadband technologies, particularly among groups with low levels of access. Understanding how people in specific cities and towns use computers and the Internet will help businesses and nonprofits better serve their communities as well.

The data used in this report comes from the 2013 ACS, a large national survey performed by the Census Bureau. The ACS program routinely provides ongoing data and updated information for all parts of the country. The population represented in the ACS includes all people living in households, plus individuals living in group quarters.

According to the ACS data, a computer was present in 83.8 percent of U.S. households. Desktop/laptop computers were present in 78.5 percent of households, while handheld computers were present in 63.6 percent. More than one type of computer was available in 70.7 percent of households. The most likely profile for a household with a computer is either white or Asian, young, highly educated, high income, and living in a metropolitan area. The most common internet connection is via a cable modem (42.8 percent). For more detailed information see "A Digital Nation", available at www.census.gov

| United States | $78.1 \text { \% }$ |  |  |
| :---: | :---: | :---: | :---: |
| Highest 10 States |  | Highest 10 MSAs |  |
| 1 New Hampshire | 85.7 \% | Corvallis, OR | 89.0 \% |
| 2 Massachusetts | 85.3 | Colorado Springs, CO | 88.5 |
| 3 New Jersey | 84.5 | San-Jose, CA | 88.5 |
| 4 Connecticut | 83.9 | Manchester-Nashua, NH | 88.4 |
| 5 Utah | 83.8 | Bremerton-Silverdale, WA | 88.1 |
| 6 Maryland | 83.4 | Boulder, CO | 87.9 |
| 7 Hawaii | 83.3 | Bridgeport-Stamford, CT | 87.9 |
| 8 Washington | 83.0 | Lawrence, KS | 87.6 |
| 9 Colorado | 83.0 | Anchorage. AK | 87.2 |
| 10 Rhode Island | 82.9 | Provo, UT | 87.1 |
| Lowest 10 States |  | Lowest 10 MSAs |  |
| 42 Texas | 74.6 \% | Farmington, NM | 51.3 \% |
| 43 Tennessee | 72.2 | Laredo, TX | 51.8 |
| 44 West Virginia | 71.8 | McAllen-Edinburg, TX | 55.2 |
| 45 South Carolina | 71.7 | Brownsville-Harlingen, TX | 57.4 |
| 46 Oklahoma | 71.1 | Pine Bluff, AR | 58.6 |
| 47 Louisiana | 70.3 | Visalia-Porterville, CA | 61.9 |
| 48 Alabama | 68.7 | Danville, IL | 62.0 |
| 49 New Mexico | 68.1 | Rocky Mount, NC | 62.9 |
| 50 Arkansas | 65.7 | Florence, SC | 64.4 |
| 51 Mississippi | 62.3 | Fort Smith, AR | 64.5 |

## High-Speed Internet Use

By Household

| Age of Householder |  |
| :--- | :--- |
| 15-34 years | $77.4 \%$ |
| $35-44$ years | 81.9 |
| $45-64$ years | 77.6 |
| 65 years and older | 56.3 |
| Race of Householder |  |
| White | $76.2 \%$ |
| Black alone | 60.6 |
| Asian | 86.0 |
| Hispanic (any race) | 65.9 |
| Household Income |  |
| Less than $\$ 25,000$ | $47.2 \%$ |
| $\$ 25,000$ to $\$ 49,999$ | 67.6 |
| $\$ 50,000$ to $\$ 99,999$ | 83.8 |
| $\$ 100,000$ to $\$ 149,999$ | 92.1 |
| More than $\$ 150,000$ | 94.5 |
| By Education |  |
| Less than high school | $42.7 \%$ |
| High school graduate | 61.4 |
| Some college/associate degree | 78.0 |
| Bachelor's degree or higher | 89.4 |

## Eligible Labor Surplus Areas (Continued)

| Hardeman County | Lake County |
| :--- | :--- |
| Hardin County | Lauderdale County |
| Haywood County | Lawrence County |
| Henderson County | Lewis County |
| Henry County | Marion County |
| Houston County | McMinn County |
| Humphreys County | McNairy County |
| Jackson County | Meigs County |
| Jefferson County | Memphis city |

Lake County
Lauderdale County
Lawrence County
Lewis County
Marion County
McMinn County
Mc.

Memphis city

Monroe County Morgan County
Morristown city
Obion County
Overton County
Perry County
Pickett County
Polk County
Rhea County

Scott County Shelby County
Stewart County
Tipton County
Unicoi County
Van Buren County
Wayne County
Weakley County
White County

| Civilian Labor Force |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Year and Month | Total | Employed |  |  |  |  | Unemployed |  |
|  |  | Employment | Nonfarm Employment |  |  |  | Number | Rate <br> (\%) |
|  |  |  | Total | **Manufacturing | **Trade | **Services |  |  |
| 1986 | 2,291.3 | 2,110.7 | 1,929.8 | 490.5 | 452.1 | 384.7 | 180.6 | 7.9 \% |
| 1987 | 2,324.1 | 2,166.5 | 2,011.6 | 497.4 | 477.2 | 408.9 | 157.6 | 6.8 |
| 1988 | 2,333.6 | 2,197.2 | 2,092.1 | 511.9 | 495.6 | 440.3 | 136.4 | 5.8 |
| 1989 | 2,364.9 | 2,241.3 | 2,167.2 | 524.5 | 508.4 | 467.2 | 123.6 | 5.2 |
| 1990 | 2,401.1 | 2,269.0 | 2,193.2 | 493.4 | 379.1 | 611.0 | 132.1 | 5.5 |
| 1991 | 2,425.4 | 2,266.0 | 2,183.6 | 480.3 | 373.0 | 626.7 | 159.4 | 6.6 |
| 1992 | 2,479.5 | 2,316.7 | 2,245.0 | 492.8 | 374.1 | 664.8 | 162.8 | 6.6 |
| 1993 | 2,543.3 | 2,391.6 | 2,328.5 | 502.8 | 382.5 | 709.8 | 151.7 | 6.0 |
| 1994 | 2,645.7 | 2,511.1 | 2,423.0 | 513.8 | 398.4 | 751.4 | 134.6 | 5.1 |
| 1995 | 2,718.0 | 2,574.0 | 2,498.9 | 518.0 | 412.6 | 795.0 | 144.0 | 5.3 |
| 1996 | 2,758.4 | 2,611.0 | 2,533.3 | 501.5 | 420.9 | 814.3 | 147.4 | 5.3 |
| 1997 | 2,788.3 | 2,640.0 | 2,584.0 | 498.0 | 430.5 | 849.7 | 148.3 | 5.3 |
| 1998 | 2,811.7 | 2,685.2 | 2,638.4 | 498.6 | 437.1 | 875.7 | 126.5 | 4.5 |
| 1999 | 2,838.7 | 2,722.1 | 2,685.3 | 494.7 | 443.6 | 900.8 | 116.6 | 4.1 |
| 2000 | 2,871.5 | 2,756.5 | 2,728.9 | 488.1 | 447.5 | 930.9 | 115.0 | 4.0 |
| 2001 | 2,863.5 | 2,728.5 | 2,688.3 | 454.2 | 446.6 | 921.5 | 135.0 | 4.7 |
| 2002 | 2,867.1 | 2,715.0 | 2,664.4 | 428.5 | 438.7 | 938.0 | 152.1 | 5.3 |
| 2003 | 2,896.1 | 2,731.4 | 2,667.5 | 414.1 | 440.8 | 950.3 | 164.8 | 5.7 |
| 2004 | 2,904.4 | 2,746.2 | 2,706.1 | 411.8 | 447.5 | 978.7 | 158.1 | 5.4 |
| 2005 | 2,942.3 | 2,778.5 | 2,743.1 | 408.8 | 454.6 | 1,005.6 | 163.8 | 5.6 |
| 2006 | 3,008.9 | 2,852.5 | 2,783.1 | 400.1 | 460.6 | 1,030.4 | 156.4 | 5.2 |
| 2007 | 3,021.5 | 2,874.2 | 2,797.4 | 380.0 | 463.5 | 1,052.8 | 147.3 | 4.9 |
| 2008 | 3,056.1 | 2,854.5 | 2,774.8 | 361.0 | 457.0 | 1,058.2 | 201.6 | 6.6 |
| 2009 | 3,051.6 | 2,734.3 | 2,619.8 | 309.2 | 427.8 | 1,025.3 | 317.3 | 10.4 |
| 2010 | 3,082.6 | 2,778.8 | 2,615.4 | 298.9 | 423.5 | 1,041.2 | 303.8 | 9.9 |
| 2011 | 3,118.8 | 2,828.3 | 2,661.4 | 304.4 | 427.1 | 1,076.8 | 290.4 | 9.3 |
| 2012 | 3,099.7 | 2,846.4 | 2,714.0 | 313.4 | 433.3 | 1,112.2 | 253.4 | 8.2 |
| 2013 | 3,070.3 | 2,818.3 | 2,749.7 | 318.8 | 437.2 | 1,139.2 | 252.0 | 8.2 |
| 2014 | 3,046.6 | 2,847.8 | 2,822.2 | 324.9 | 441.1 | 1,184.4 | 198.9 | 6.5 |
| 2015 | 3,062.8 | 2,886.0 | 2,891.9 | 332.7 | 447.0 | 1,222.7 | 176.8 | 5.8 |
| 2016 |  |  |  |  |  |  |  |  |
| January (r) | 3,070.8 | 2,920.1 | 2,910.0 | 338.5 | 451.6 | 1,222.0 | 150.7 | 4.9 \% |
| February (p) | 3,111.5 | 2,972.5 | 2,923.3 | 339.2 | 451.7 | 1,228.8 | 139.0 | 4.5 |
| March |  |  |  |  |  |  |  |  |
| April |  |  |  |  |  |  |  |  |
| May |  |  |  |  |  |  |  |  |
| June |  |  |  |  |  |  |  |  |
| July |  |  |  |  |  |  |  |  |
| August |  |  |  |  |  |  |  |  |
| September |  |  |  |  |  |  |  |  |
| October |  |  |  |  |  |  |  |  |
| November |  |  |  |  |  |  |  |  |
| December |  |  |  |  |  |  |  |  |
| (r)=revised |  |  | **These industries not comparable to industry employment data before |  |  |  |  |  |
| (p)=preliminary |  |  | 1990 because of changes to NAICS coding system. |  |  |  |  |  |
| Trade $=$ Wholesale and Retail Trade |  |  | Services $=$ Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services. |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |


|  | Feb | Feb |  | Feb | Feb |
| :---: | :---: | :---: | :---: | :---: | :---: |
| County | 2015 | 2016 | County | 2015 | 2016 |
| Anderson | 6.3 | 4.5 | Lauderdale | 9.1 | 7.5 |
| Bedford | 6.7 | 4.4 | Lawrence | 7.4 | 5.5 |
| Benton | 8.2 | 7.2 | Lewis | 8.0 | 5.8 |
| Bledsoe | 8.6 | 6.2 | Lincoln | 5.5 | 4.0 |
| Blount | 5.7 | 4.3 | Loudon | 6.0 | 4.4 |
| Bradley | 5.6 | 3.9 | Macon | 5.7 | 4.1 |
| Campbell | 8.3 | 7.0 | Madison | 6.3 | 4.6 |
| Cannon | 5.8 | 4.3 | Marion | 7.0 | 5.9 |
| Carroll | 9.3 | 6.2 | Marshall | 5.6 | 4.4 |
| Carter | 7.1 | 5.5 | Maury | 5.3 | 3.9 |
| Cheatham | 5.1 | 3.7 | McMinn | 6.8 | 5.0 |
| Chester | 6.2 | 4.7 | McNairy | 9.4 | 6.5 |
| Claiborne | 7.6 | 5.9 | Meigs | 8.4 | 6.1 |
| Clay | 10.7 | 7.0 | Monroe | 6.8 | 5.2 |
| Cocke | 9.9 | 7.1 | Montgomery | 5.9 | 4.5 |
| Coffee | 5.8 | 4.2 | Moore | 5.0 | 3.4 |
| Crockett | 7.2 | 5.6 | Morgan | 8.0 | 6.2 |
| Cumberland | 8.4 | 6.3 | Obion | 9.0 | 6.8 |
| Davidson | 4.6 | 3.3 | Overton | 7.9 | 5.6 |
| Decatur | 9.0 | 6.7 | Perry | 6.8 | 5.7 |
| DeKalb | 7.4 | 5.4 | Pickett | 9.1 | 7.3 |
| Dickson | 5.8 | 4.2 | Polk | 7.4 | 5.3 |
| Dyer | 7.3 | 6.0 | Putnam | 6.2 | 4.5 |
| Fayette | 6.7 | 4.8 | Rhea | 7.6 | 6.3 |
| Fentress | 7.9 | 6.4 | Roane | 7.0 | 5.3 |
| Franklin | 5.5 | 4.2 | Robertson | 5.1 | 3.8 |
| Gibson | 8.1 | 5.8 | Rutherford | 4.6 | 3.3 |
| Giles | 5.4 | 3.8 | Scott | 10.1 | 7.4 |
| Grainger | 7.5 | 5.5 | Sequatchie | 6.7 | 5.0 |
| Greene | 7.2 | 5.6 | Sevier | 9.5 | 7.0 |
| Grundy | 8.5 | 6.0 | Shelby | 6.8 | 4.9 |
| Hamblen | 6.8 | 4.9 | Smith | 6.0 | 4.7 |
| Hamilton | 5.6 | 4.2 | Stewart | 8.8 | 6.9 |
| Hancock | 8.7 | 7.9 | Sullivan | 6.1 | 4.8 |
| Hardeman | 8.3 | 6.0 | Sumner | 4.9 | 3.7 |
| Hardin | 7.9 | 5.7 | Tipton | 7.7 | 5.5 |
| Hawkins | 6.9 | 5.2 | Trousdale | 6.6 | 5.0 |
| Haywood | 9.0 | 6.5 | Unicoi | 8.9 | 7.4 |
| Henderson | 8.3 | 6.7 | Union | 7.6 | 5.5 |
| Henry | 7.5 | 5.8 | Van Buren | 9.5 | 6.7 |
| Hickman | 6.0 | 4.5 | Warren | 5.9 | 4.3 |
| Houston | 9.7 | 8.0 | Washington | 5.8 | 4.5 |
| Humphreys | 7.4 | 6.3 | Wayne | 8.4 | 6.4 |
| Jackson | 8.8 | 6.9 | Weakley | 7.1 | 5.2 |
| Jefferson | 7.4 | 5.4 | White | 6.7 | 4.6 |
| Johnson | 7.0 | 5.4 | Williamson | 4.1 | 3.0 |
| Knox | 4.9 | 3.6 | Wilson | 4.8 | 3.6 |
| Lake | 9.2 | 7.6 | *Data Not Seasonally Adjusted |  |  |




## CIVILIAN LABOR FORCE SUMMARY

## February 2015

January 2016

## February 2016

|  | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
| Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. | $156,878,000$ | $148,231,000$ | $8,646,000$ | 5.5 | $158,335,000$ | $150,544,000$ | $7,791,000$ | 4.9 | $158,890,000$ | $151,074,000$ | $7,815,000$ | 4.9 |
| TENNESSEE | $3,054,300$ | $2,869,700$ | 184,600 | 6.0 | $3,092,200$ | $2,926,800$ | 165,500 | 5.4 | $3,121,300$ | $2,967,500$ |  |  |
|  |  |  |  |  |  |  |  | 153,800 | 4.9 |  |  |  |

*2010 Census changes: Micropolitan Areas-Dayton added and Brownsville, Columbia, Harriman, Humboldt, LaFollette deleted. Cities: Mount Juliet added.

Total nonfarm employment increased by 2,000 jobs from January 2016 to
February 2016. There were increases in professional/business services and state government (both up 700 jobs); durable goods manufacturing (up 400 jobs); and retail trade and leisure/hospitality (both up 200 jobs). This was partially offset by a decline of 400 jobs in educational/ health services.

During the past 12 months, nonfarm employment increased by 8,600 jobs. During the year, goods-producing jobs increased by 1,400 while serviceproviding jobs increased by 7,200 .

CHATTANOOGA MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)


## ESTIMATED NONFARM EMPLOYMENT (in thousands)



Total nonfarm employment increased by 2,700 jobs from January 2016 to February 2016. There were increases in state government (up 2,200 jobs), professional/ business services (up 400 jobs), and wholesale trade and financial activities (both up 300 jobs). This was partially offset by a decrease of 400 jobs in educational/health services.

Over the past 12 months, nonfarm employment increased by 11,900 jobs. During that time, goods-producing jobs increased by 3,500 jobs, while serviceproviding jobs increased by 8,400.

KNOXVILLE MSA UNEMPLOYMENTRATES (NOT SEASONALLY ADJUSTED)


ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{gathered} \text { February } \\ 2015 \end{gathered}$ | Revised <br> January $2016$ | Preliminary <br> February $2016$ | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Feb. 2015 | Jan. 2016 |
|  |  |  |  | Feb. 2016 | Feb. 2016 |
| Total Nonfarm | 378.2 | 387.4 | 390.1 | 11.9 | 2.7 |
| Total Private | 316.7 | 328.2 | 328.9 | 12.2 | 0.7 |
| Goods Producing | 51.7 | 55.1 | 55.2 | 3.5 | 0.1 |
| Mining, Logging, \& Construction | 16.5 | 18.3 | 18.3 | 1.8 | 0.0 |
| Manufacturing | 35.2 | 36.8 | 36.9 | 1.7 | 0.1 |
| Durable Goods Manufacturing | 25.8 | 27.1 | 27.2 | 1.4 | 0.1 |
| Nondurable Goods Manufacturing | 9.4 | 9.7 | 9.7 | 0.3 | 0.0 |
| Service Providing | 326.5 | 332.3 | 334.9 | 8.4 | 2.6 |
| Trade, Transportation, \& Utilities | 75.6 | 79.4 | 79.6 | 4.0 | 0.2 |
| Wholesale Trade | 16.4 | 16.5 | 16.8 | 0.4 | 0.3 |
| Retail Trade | 45.0 | 47.8 | 47.7 | 2.7 | -0.1 |
| Transportation, Warehousing, \& Utilities | 14.2 | 15.1 | 15.1 | 0.9 | 0.0 |
| Information | 5.8 | 5.7 | 5.7 | -0.1 | 0.0 |
| Financial Activities | 18.6 | 18.4 | 18.7 | 0.1 | 0.3 |
| Professional \& Business Services | 59.9 | 62.5 | 62.9 | 3.0 | 0.4 |
| Educational \& Health Services | 51.6 | 52.0 | 51.6 | 0.0 | -0.4 |
| Leisure \& Hospitality | 39.1 | 40.7 | 40.7 | 1.6 | 0.0 |
| Other Services | 14.4 | 14.4 | 14.5 | 0.1 | 0.1 |
| Government | 61.5 | 59.2 | 61.2 | -0.3 | 2.0 |
| Federal Government | 5.3 | 5.4 | 5.3 | 0.0 | -0.1 |
| State Government | 21.2 | 18.7 | 20.9 | -0.3 | 2.2 |
| Local Government | 35.0 | 35.1 | 35.0 | 0.0 | -0.1 |



Total nonfarm employment increased by 1,800 jobs from January 2016 to February 2016. There were increases in state government (up 900 jobs); educational/health services (up 700 jobs); leisure/hospitality (up 600 jobs); retail trade and local government (both up 500 jobs); wholesale trade (up 400 jobs); and financial activities (up 300 jobs). These were partially offset by declines in profession$\mathrm{al} / \mathrm{business}$ services (down 800 jobs), which includes decreases of 400 jobs in both administrative/support/waste management and professional/scientific/technical services; transportation/warehousing/utilities (down 800 jobs); and mining/logging/construction (down 300 jobs).

During the past 12 months, nonfarm employment increased by 10,500 jobs. During that time, goods-producing jobs increased by 600 , while service-providing jobs increased by 9,900.

MEMPHISMSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | February$2015$ | Revised January 2016 | Preliminary February 2016 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Feb. 2015 | Jan. 2016 |
|  |  |  |  | Feb. 2016 | Feb. 2016 |
| Total Nonfarm | 617.5 | 626.2 | 628.0 | 10.5 | 1.8 |
| Total Private | 533.3 | 545.4 | 545.9 | 12.6 | 0.5 |
| Goods Producing | 65.4 | 66.3 | 66.0 | 0.6 | -0.3 |
| Mining, Logging, \& Construction | 20.6 | 21.3 | 21.0 | 0.4 | -0.3 |
| Manufacturing | 44.8 | 45.0 | 45.0 | 0.2 | 0.0 |
| Durable Goods Manufacturing | 23.9 | 24.3 | 24.4 | 0.5 | 0.1 |
| Nondurable Goods Manufacturing | 20.9 | 20.7 | 20.6 | -0.3 | -0.1 |
| Service Providing | 552.1 | 559.9 | 562.0 | 9.9 | 2.1 |
| Trade, Transportation, \& Utilities | 164.0 | 172.0 | 172.1 | 8.1 | 0.1 |
| Wholesale Trade | 33.7 | 36.5 | 36.9 | 3.2 | 0.4 |
| Retail Trade | 64.3 | 64.9 | 65.4 | 1.1 | 0.5 |
| Transportation, Warehousing, \& Utilities | 66.0 | 70.6 | 69.8 | 3.8 | -0.8 |
| Information | 5.8 | 5.7 | 5.7 | -0.1 | 0.0 |
| Financial Activities | 27.2 | 27.8 | 28.1 | 0.9 | 0.3 |
| Professional \& Business Services | 94.6 | 97.4 | 96.6 | 2.0 | -0.8 |
| Professional, Scientific, \& Technical Services | 23.3 | 24.5 | 24.1 | 0.8 | -0.4 |
| Management of Companies \& Enterprises | 6.8 | 7.0 | 7.0 | 0.2 | 0.0 |
| Administrative, Support, \& Waste Management | 64.5 | 65.9 | 65.5 | 1.0 | -0.4 |
| Educational \& Health Services | 89.5 | 89.6 | 90.3 | 0.8 | 0.7 |
| Leisure \& Hospitality | 62.7 | 62.3 | 62.9 | 0.2 | 0.6 |
| Other Services | 24.1 | 24.3 | 24.2 | 0.1 | -0.1 |
| Government | 84.2 | 80.8 | 82.1 | -2.1 | 1.3 |
| Federal Government | 13.6 | 13.6 | 13.5 | -0.1 | -0.1 |
| State Government | 16.2 | 14.1 | 15.0 | -1.2 | 0.9 |
| Local Government | 54.4 | 53.1 | 53.6 | -0.8 | 0.5 |

Total nonfarm employment increased by 4,700 jobs from January 2016 to February 2016. There were increases in educational/health services (up 1,800 jobs), which includes an increase of 1,100 jobs in educational services; professional/business services (up 1,100 jobs), which includes increases of 400 jobs in both professional/scientific/technical services and administrative/support/waste management; state government (up 800 jobs); durable goods manufacturing (up 500 jobs); and local government and other services (both up 200 jobs). These were partially offset by declines in retail trade (down 500 jobs) and transportation/ warehousing/utilities (down 400 jobs).

During the past 12 months, nonfarm employment increased by 32,100 jobs. During that time, goodsproducing jobs increased by 5,800 , while serviceproviding jobs increased by 26,300 .

## NASHVILLEMSA UNEMPLOYMENTRATES (NOT SEASONALLY ADJUSTED)



ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{gathered} \text { February } \\ 2015 \end{gathered}$ | Revised <br> January $2016$ | Preliminary February 2016 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Feb. 2015 | Jan. 2016 |
|  |  |  |  | Feb. 2016 | Feb. 2016 |
| Total Nonfarm | 890.7 | 918.1 | 922.8 | 32.1 | 4.7 |
| Total Private | 776.6 | 803.8 | 807.4 | 30.8 | 3.6 |
| Goods Producing | 115.5 | 120.7 | 121.3 | 5.8 | 0.6 |
| Mining, Logging, \& Construction | 36.8 | 39.6 | 39.7 | 2.9 | 0.1 |
| Manufacturing | 78.7 | 81.1 | 81.6 | 2.9 | 0.5 |
| Durable Goods Manufacturing | 56.2 | 58.3 | 58.8 | 2.6 | 0.5 |
| Nondurable Goods Manufacturing | 22.5 | 22.8 | 22.8 | 0.3 | 0.0 |
| Service Providing | 775.2 | 797.4 | 801.5 | 26.3 | 4.1 |
| Trade, Transportation, \& Utilities | 172.0 | 176.8 | 176.0 | 4.0 | -0.8 |
| Wholesale Trade | 40.1 | 41.9 | 42.0 | 1.9 | 0.1 |
| Retail Trade | 93.0 | 94.9 | 94.4 | 1.4 | -0.5 |
| Transportation, Warehousing, \& Utilities | 38.9 | 40.0 | 39.6 | 0.7 | -0.4 |
| Information | 20.5 | 21.2 | 21.3 | 0.8 | 0.1 |
| Financial Activities | 58.3 | 60.4 | 60.3 | 2.0 | -0.1 |
| Professional \& Business Services | 139.0 | 150.7 | 151.8 | 12.8 | 1.1 |
| Professional, Scientific, \& Technical Services | 55.4 | 58.7 | 59.1 | 3.7 | 0.4 |
| Management of Companies \& Enterprises | 18.8 | 20.3 | 20.6 | 1.8 | 0.3 |
| Administrative, Support, \& Waste Management | 64.8 | 71.7 | 72.1 | 7.3 | 0.4 |
| Educational \& Health Services | 139.1 | 143.2 | 145.0 | 5.9 | 1.8 |
| Educational Services | 27.1 | 27.0 | 28.1 | 1.0 | 1.1 |
| Health Care \& Social Assistance | 112.0 | 116.2 | 116.9 | 4.9 | 0.7 |
| Leisure \& Hospitality | 95.4 | 94.1 | 94.8 | -0.6 | 0.7 |
| Other Services | 36.8 | 36.7 | 36.9 | 0.1 | 0.2 |
| Government | 114.1 | 114.3 | 115.4 | 1.3 | 1.1 |
| Federal Government | 13.2 | 13.4 | 13.5 | 0.3 | 0.1 |
| State Government | 28.9 | 27.3 | 28.1 | -0.8 | 0.8 |
| Local Government | 72.0 | 73.6 | 73.8 | 1.8 | 0.2 |


|  | Clarksville, TN-KY MSA |  | Cleveland, TN MSA |  | Jackson, TN MSA |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Jan. 2016 <br> Revised | Feb. 2016 <br> Prelim. | Jan. 2016 <br> Revised | Feb. 2016 <br> Prelim. | Jan. 2016 <br> Revised | Feb. 2016 Prelim. |
| Total Nonfarm | 88,300 | 89,000 | 49,500 | 49,600 | 65,600 | 66,200 |
| Total Private | 69,200 | 69,400 | 43,800 | 43,700 | 52,100 | 52,500 |
| Goods Producing | 13,400 | 13,400 | 12,000 | 11,900 | 12,800 | 12,700 |
| Mining, Logging, \& Construction | 3,200 | 3,200 | 2,100 | 2,100 | 2,700 | 2,700 |
| Manufacturing | 10,200 | 10,200 | 9,900 | 9,800 | 10,100 | 10,000 |
| Service Providing | 74,900 | 75,600 | 37,500 | 37,700 | 52,800 | 53,500 |
| Trade, Transportation, \& Utilities | 16,600 | 16,600 | 9,300 | 9,400 | 12,300 | 12,200 |
| Wholesale Trade | N.A. | N.A. | 900 | 900 | 3,000 | 3,000 |
| Retail Trade | 12,200 | 12,200 | 5,500 | 5,600 | 7,500 | 7,400 |
| Transportation, Warehousing, \& Utilities | 2,400 | 2,400 | 2,900 | 2,900 | 1,800 | 1,800 |
| Information | 1,200 | 1,200 | 300 | 300 | 600 | 600 |
| Financial Activities | 3,300 | 3,300 | 1,400 | 1,400 | 2,100 | 2,100 |
| Professional \& Business Services | 9,100 | 9,200 | 8,300 | 7,700 | 6,500 | 6,600 |
| Educational \& Health Services | 11,900 | 11,900 | 6,100 | 6,400 | 10,100 | 10,500 |
| Leisure \& Hospitality | 10,700 | 10,800 | 4,400 | 4,500 | 6,000 | 6,100 |
| Other Services | 3,000 | 3,000 | 2,000 | 2,100 | 1,700 | 1,700 |
| Government | 19,100 | 19,600 | 5,700 | 5,900 | 13,500 | 13,700 |
| Federal Government | 5,600 | 5,500 | 300 | 300 | 500 | 500 |
| State Government | 3,000 | 3,600 | 600 | 800 | 1,700 | 1,900 |
| Local Government | 10,500 | 10,500 | 4,800 | 4,800 | 11,300 | 11,300 |
|  | Johnson C | , TN MSA | Kingsport-Bri | , TN-VA MSA | Morristo | TN MSA |
|  | $\text { Jan. } 2016$ <br> Revised | Feb. 2016 Prelim. | Jan. 2016 Revised | $\begin{gathered} \text { Feb. } 2016 \\ \text { Prelim. } \end{gathered}$ | $\text { Jan. } 2016$ <br> Revised | Feb. 2016 Prelim. |
| Total Nonfarm | 77,300 | 78,500 | 121,600 | 121,500 | 44,800 | 45,300 |
| Total Private | 61,300 | 61,700 | 105,900 | 105,500 | 38,000 | 38,500 |
| Goods Producing | 9,900 | 10,000 | 28,200 | 28,000 | 12,800 | 12,800 |
| Mining, Logging, \& Construction | 2,300 | 2,400 | 6,800 | 6,700 | 1,800 | 1,800 |
| Manufacturing | 7,600 | 7,600 | 21,400 | 21,300 | 11,000 | 11,000 |
| Service Providing | 67,400 | 68,500 | 93,400 | 93,500 | 32,000 | 32,500 |
| Trade, Transportation, \& Utilities | 13,100 | 13,100 | 25,600 | 25,600 | 10,400 | 10,500 |
| Wholesale Trade | 2,100 | 2,100 | 4,500 | 4,500 | 1,900 | 1,900 |
| Retail Trade | 10,300 | 10,300 | 16,100 | 16,100 | 6,100 | 6,200 |
| Transportation, Warehousing, \& Utilities | 700 | 700 | 5,000 | 5,000 | 2,400 | 2,400 |
| Information | 1,500 | 1,500 | 2,000 | 1,600 | 400 | 400 |
| Financial Activities | 4,000 | 3,900 | 3,600 | 3,600 | 1,000 | 1,000 |
| Professional \& Business Services | 8,100 | 8,200 | 10,000 | 10,000 | 3,300 | 3,300 |
| Educational \& Health Services | 13,600 | 13,700 | 18,800 | 19,000 | 5,200 | 5,500 |
| Leisure \& Hospitality | 8,800 | 9,000 | 12,500 | 12,500 | 3,900 | 4,000 |
| Other Services | 2,300 | 2,300 | 5,200 | 5,200 | 1,000 | 1,000 |
| Government | 16,000 | 16,800 | 15,700 | 16,000 | 6,800 | 6,800 |
| Federal Government | 2,900 | 2,800 | 900 | 900 | 300 | 300 |
| State Government | 4,600 | 5,500 | 2,100 | 2,300 | 1,600 | 1,600 |
| Local Government | 8,500 | 8,500 | 12,700 | 12,800 | 4,900 | 4,900 |

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## U.S. Consumer Price Index - February 2016



HOURS AND EARNINGS OF PRODUCTION WORKERS

Manufacturing
Durable Goods Manufacturing
Non-Durable Goods Manufacturing

| AVERAGE WEEKLY EARNINGS |  | AVG. HOURLY EARNINGS |  |  | AVERAGE WEEKLY |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Feb. | Jan. | Feb. | Feb. | Jan. | Feb. | Feb. | Jan. | Feb. |
| $\mathbf{2 O 1 5}$ | $\mathbf{2 0 1 6}$ | $\mathbf{2 0 1 6}$ | 2015 | 2016 | 2016 | 2015 | 2016 | 2016 |
| $\$ 700.04$ | $\$ 731.92$ | $\$ 730.66$ | $\$ 17.20$ | $\$ 17.51$ | $\$ 17.48$ | 40.7 | 41.8 | 41.8 |
| $\$ 706.15$ | $\$ 727.47$ | $\$ 732.25$ | $\$ 17.35$ | $\$ 17.70$ | $\$ 17.73$ | 40.7 | 41.1 | 41.3 |
| $\$ 689.05$ | $\$ 739.60$ | $\$ 726.76$ | $\$ 16.93$ | $\$ 17.20$ | $\$ 17.06$ | 40.7 | 43.0 | 42.6 |

ALL EMPLOYEE HOURS AND EARNINGS

|  | AVERAGE WEEKLY EARNINGS |  |  | AVG. HOURLY EARNINGS |  |  | AVERAGE WEEKLYHOURS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { Feb. } \\ & 2015 \end{aligned}$ | $\begin{aligned} & \text { Jan. } \\ & 2016 \end{aligned}$ | $\begin{aligned} & \text { Feb. } \\ & 2016 \end{aligned}$ | $\begin{aligned} & \hline \text { Feb. } \\ & 2015 \end{aligned}$ | $\begin{aligned} & \hline \text { Jan. } \\ & 2016 \end{aligned}$ | $\begin{aligned} & \hline \text { Feb. } \\ & 2016 \end{aligned}$ | $\begin{aligned} & \text { Feb. } \\ & 2015 \end{aligned}$ | $\begin{aligned} & \hline \text { Jan. } \\ & 2016 \end{aligned}$ | $\begin{aligned} & \hline \text { Feb. } \\ & 2016 \end{aligned}$ |
| Total Private | \$727.66 | \$755.74 | \$747.25 | \$20.97 | \$21.47 | \$21.35 | 34.7 | 35.2 | 35.0 |
| Goods Producing | \$851.32 | \$933.98 | \$917.38 | \$21.23 | \$22.56 | \$22.54 | 40.1 | 41.4 | 40.7 |
| Mining, Logging and Construction | \$828.75 | \$921.49 | \$847.96 | \$22.10 | \$23.27 | \$22.98 | 37.5 | 39.6 | 36.9 |
| Manufacturing | \$857.26 | \$939.67 | \$943.04 | \$20.96 | \$22.32 | \$22.40 | 40.9 | 42.1 | 42.1 |
| Private Service Providing | \$700.15 | \$715.55 | \$710.81 | \$20.90 | \$21.17 | \$21.03 | 33.5 | 33.8 | 33.8 |
| Trade, Transportation, and Utilities | \$656.64 | \$660.48 | \$651.01 | \$19.37 | \$19.20 | \$18.98 | 33.9 | 34.4 | 34.3 |
| Information | \$1,018.16 | \$1,028.78 | \$1,018.52 | \$27.37 | \$29.31 | \$28.61 | 37.2 | 35.1 | 35.6 |
| Financial Activities | \$992.64 | \$982.04 | \$980.87 | \$25.85 | \$26.47 | \$26.51 | 38.4 | 37.1 | 37.0 |
| Professional and Business Services | \$868.94 | \$909.22 | \$900.29 | \$24.34 | \$24.91 | \$24.87 | 35.7 | 36.5 | 36.2 |
| Education and Health Services | \$756.93 | \$786.30 | \$778.62 | \$21.94 | \$22.53 | \$22.31 | 34.5 | 34.9 | 34.9 |
| Leisure and Hospitality | \$309.25 | \$316.94 | \$327.81 | \$11.94 | \$12.19 | \$12.37 | 25.9 | 26.0 | 26.5 |
| Other Services | \$667.48 | \$618.78 | \$624.60 | \$20.35 | \$19.52 | \$19.58 | 32.8 | 31.7 | 31.9 |

##  RATES




[^0]:    Clarksville MSA is Montgomery County, Christian County, KY, \& Trigg County, KY. Cleveland MSA is Bradley \& Polk counties. Jackson MSA is Chester, Crockett, \& Madison counties. Johnson City MSA is Carter, Unicoi, \& Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, \& Bristol City, VA. Morristown MSA is Hamblen, \& Jefferson counties.

