



Tennessee Student Assistance Corporation

September 19, 2014  
Board of Directors Meeting

## **A G E N D A**

Tennessee Student Assistance Corporation  
THEC Board Room  
Nashville, Tennessee  
Friday, September 19, 2014  
10:00 a.m. CDT

### **Adoption of Agenda**

### **Approval of Minutes of the June 24, 2014 Board Meeting**

### **Chairman's Report**

- **Promise Update**

### **Executive Director's Report**

### **TASFAA President's Report**

#### **I. Decision Items**

- Approval of Partnering Organizations and Assigned Counties
- Proposed Budget Request for 2015-16
- Transfer from the Operating Fund to the Promise Endowment
- Adoption of 2015-16 TSAA Over-commitment Ratio
- Adoption of Rules – Tennessee Promise Scholarship
- Adoption of Rules – Tennessee Education Lottery Scholarship

#### **II. Discussion Items**

- Federal Family Education Loan Program Update
- Grant and Scholarship Programs Update
- Communication Services Update
- Audit Update

#### **III. Other Business**

**Tennessee Student Assistance Corporation  
Board of Directors Meeting Minutes  
June 24, 2014  
10:00 a.m. CST**

The Board of Directors of the Tennessee Student Assistance Corporation met on Tuesday, June 24, 2014. The meeting was called to order by Mr. Mark Cate at 10:00 a.m.

**ROLL CALL**

The following board members/alternate representatives were present:

Gary Adcox  
Mark Cate, representing Governor Bill Haslam  
Emily Carter, representing Commissioner Kevin Huffman  
Jeff Gerkin  
Katie High, representing President Joe DiPietro  
Tom Hughes  
Treasurer David Lillard  
Commissioner Larry Martin  
Keri McInnis  
Chancellor John Morgan  
Claude Pressnell  
Richard Rhoda  
Comptroller Justin Wilson

**OPENING REMARKS**

Mr. Mark Cate welcomed all to the meeting and thanked special guests for their attendance.

**ADOPTION OF AGENDA**

Mr. Cate called for a motion to adopt the agenda. Dr. Claude Pressnell made a motion to approve. Treasurer David Lillard seconded the motion; the motion was duly adopted.

**ADOPTION OF THE MINUTES FOR THE SEPTEMBER 18, 2013, MEETING**

Mr. Cate called for a motion to adopt the minutes from September 18, 2013 meeting, with one minor change of removing reference to Mark Emkes and adding Larry Martin as Commissioner of Finance and Administration. Dr. Gary Adcox made a motion to approve. Dr. Pressnell seconded the motion; the motion was duly adopted.

**CHAIRMAN'S REPORT**

Mr. Cate recognized the new board member, Mr. Tom Hughes, a private citizen appointee from Athens, Tennessee. Mr. Cate then recognized Mr. Mike Krause, executive director of the Governor's Drive to 55 office to brief the board on the Drive to 55 and Tennessee Promise programs. Mr. Krause began by reviewing the significant activities of the Promise program and also discussed several components of the Drive to 55 initiative: The Reconnect program for Tennessee

adults, which allows for non-traditional students to return to higher education at a TCAT tuition free; the SAILS program, which addresses remedial math; the higher education scorecard, a public report of metrics over a range of quality and fiscal indicators; and the LEAP program, to create full alignment between higher education and workforce development.

### **EXECUTIVE DIRECTOR'S REPORT**

Dr. Richard Rhoda was recognized to provide the executive director's report. He began by commending Mr. Krause on the work of the Drive to 55 and the Tennessee Promise program. He also commented on the regional SREB (Southern Regional Education Board) meeting and the National Governor's Association meeting, held last week at which Tennessee higher education reforms were highlighted. Dr. Rhoda then commented on the TSAC budget and thanked Commissioner Larry Martin for his assistance working through some difficult issues.

### **TASFEE PRESIDENT'S REPORT**

Mr. Jeff Gerkin was recognized to provide his report. Mr. Gerkin briefly commented on the two TSAC training events held for financial aid administrators. He also commented on the success of the spring TASFEE conference held in April. Mr. Gerkin then reviewed the upcoming national financial aid conference to be held this coming weekend in Nashville and also commented on the positive impact of the Tennessee Promise program for students and the impact on enrollment. In closing, Mr. Gerkin announced this was his last meeting as TASFEE president as his term expires on June 30. He advised that Ms. Celina Tulles at the University of Tennessee will be the incoming TASFEE president beginning July 1.

### **DECISION ITEMS**

#### **Selection of 2014-15 Officers and Committee Members**

Dr. Rhoda was recognized to address the selection of officers and committee members. Dr. Rhoda noted that TSAC bylaws state the corporation's officers shall consist of a Chairman, Vice-Chairman, Secretary, and Treasurer; each elected by the directors of the corporation from among their own number with a term of one year. Chancellor Morgan made a motion to reaffirm the current slate of officers for 2014-15 which are: Governor Bill Haslam, Chairman; Richard Rhoda, Vice Chair; David Lillard, Treasurer; and Claude Pressnell, Secretary. Ms. Keri McInnis seconded the motion; the motion was duly adopted.

#### **Approval of Tennessee Promise Special Advisory Committee**

Dr. Rhoda reviewed the proposed roster of the Special Advisory Committee members for the Tennessee Promise program which are: Janet Ayers and Susan Rhodes, Ayers Foundation; Nancy Dishner, Niswonger Foundation; Erika Adams, Northeast State Community College; Joe Barker, Southwest Tennessee Development District; Bob Obrohta, TN College Access and Success Network; Terry Lashley, TNACHE-SEED; and Krissy DeAlejandro and Randy Boyd, tnAchieves. Dr. Katie High inquired about adding a member from one of the Tennessee Colleges of Applied Technology. Dr. Pressnell made a motion to

approve the committee. Dr. Gary Adcox seconded the motion; the motion was duly adopted.

**Adoption of Rules – Tennessee Education Lottery Scholarship**

Mr. Abernathy reviewed the rules for the TELS program and noted that changes regarding transient students are being deferred for further review and will be brought back to the Board for approval at its fall meeting. He then stated the rules to be adopted address a finding in TSAC’s recent Sunset Audit, which requested clarification to the timelines within which HOPE scholarship appeals can be heard. The rules are included as Attachment A to the official copy of the minutes.

Treasurer Lillard made a motion that the Tennessee Assistance Student Corporation adopts as proposed rules for the Tennessee Education Lottery Scholarship and the TSAC Board of Directors authorize the Executive Director to make any necessary technical corrections to these rules including changes required by the Tennessee Attorney General. Comptroller Wilson seconded the motion; the motion was adopted by the following roll call vote:

	<u>Aye</u>	<u>No</u>	<u>Abstain</u>
Gary Adcox	x		
Mark Cate	x		
Emily Carter	x		
Jeff Gerkin	x		
Katie High	x		
Tom Hughes	x		
Treasurer David Lillard	x		
Commissioner Larry Martin	x		
Keri McInnis	x		
Chancellor John Morgan	x		
Claude Pressnell	x		
Richard Rhoda	x		
Comptroller Justin Wilson	x		

**Adoption of Rules – Tennessee Promise Scholarship**

Mr. Abernathy then provided an overview of the proposed rules for the Tennessee Promise Scholarship. He stated the proposed rules implements Public Chapter 900, the Tennessee Promise Scholarship Act of 2014 and stated the rules will be implemented at the earliest possible time after they have been approved by the Tennessee Attorney General and then be filed with the Secretary of State. The rules are included as Attachment B to the official copy of the minutes.

Chancellor Morgan made a motion that the Tennessee Assistance Student Corporation adopts the proposed rules and the TSAC Board of Directors authorize the Executive Director to make any necessary technical corrections to these rules including changes required by the Tennessee Attorney General. Dr.

Adcox seconded the motion; the motion was adopted by the following roll call vote:

	<u>Aye</u>	<u>No</u>	<u>Abstain</u>
Gary Adcox	x		
Mark Cate	x		
Emily Carter	x		
Jeff Gerkin	x		
Katie High	x		
Tom Hughes	x		
Treasurer David Lillard	x		
Commissioner Larry Martin	x		
Keri McInnis	x		
Chancellor John Morgan	x		
Claude Pressnell	x		
Richard Rhoda	x		
Comptroller Justin Wilson	x		

### **DISCUSSION ITEMS**

#### **Federal Family Education Loan Program Update**

Ms. Jane Pennington was recognized to provide the update on the Federal Family Education Loan Program. Ms. Pennington commented that at the end of May 2014, TSAC had recovered over \$28 million from defaulted borrowers through the License Revocation Program who hold professional licenses with Tennessee Board of Professional Responsibility. She then commented on default aversion and noted that representatives continue to assist schools across Tennessee preventing borrowers from going into default by presenting webinars and onsite training for borrowers and schools, and developing default management processes based on a specific school needs. Ms. Pennington then reviewed TSAC's two-year cohort default rate and noted a continued decrease with the most recent rate at 5.7 percent. Ms. Pennington then updated the board on collections and rehabilitation; she noted the portfolio remains strong with over \$3.5 billion in outstanding loans on the TSAC system as of May 31, 2014.

#### **Grants and Scholarship Programs Status Report**

Mr. Robert Biggers was recognized to provide the update on the Grants and Scholarship Programs. He stated for the 2014-2015 academic year, Tennessee Student Assistance Awards have been offered to students with zero EFCs who completed the FAFSA by March 2. He noted that all funds have been awarded and staff will continue to monitor funding. Mr. Biggers stated that for the current 2013-2014 academic year, TSAC anticipates disbursing approximately \$61 million in TSAA funding to an estimated 33,000 students, which are similar to the 2012-2013 academic year numbers. Mr. Biggers also stated that for the 2013-2014 academic year, Tennessee Education Lottery Scholarship expenditures are approximately \$310 million and noted that current data for the Merit and Loan Forgiveness Programs indicate TSAC will make awards to about 700 students totaling around \$2.4 million.

**2014 General Assembly Legislative Report**

Mr. Abernathy was recognized to provide the 2014 General Assembly Legislative Update. He stated that second session of the 109<sup>th</sup> General Assembly produced approximately 15 bills related to TSAC, including the Tennessee Education Lottery Scholarship (TELS) Program and other student financial aid issues. Mr. Abernathy then gave a brief summary of the significant bills.

**2014-15 Budget Update**

Mr. Abernathy was recognized to provide the 2014-15 budget update. He stated that the recommended \$31.7 million budget improvement for fiscal year 2014-15 for the Tennessee Student Assistance Award program was not approved by the General Assembly. He also gave a brief summary of 1) F&A’s required budgetary reversion requirement for TSAC; 2) the restoration of loan positions and funding backed out of the governor’s 2014-15 recommended budget; and 3) the potential ways in which functions within the loan program could be funded once the loan portfolio is gone.

**Internal Audit Update**

Ms. Ann Collett was recognized to provide an audit update. She provided an update on the findings from the performance audit report that was released by the Comptroller’s Office in February 2014. The issue reported in the report regarding loan forgiveness interest will also be reported in the FY13 financial and compliance audit in relation to the financial statements. Also, the THEC/TSAC Audit Committee held a conference call in January 2014 to discuss the draft issues from the performance audit. The committee also held a regular meeting in January. She reported that TSAC provided responses to the 2012 USDOE FFELP review and was notified that the responses clarified and resolved the issues reported. That review is now considered closed.

**Communications Services Update**

Ms. Diane LeJeune was recognized to provide the update on communication and outreach services. She discussed the outreach statistics such as college fairs, visits to administrators, financial aid presentations, personal finance classes, and school visits to educate students on financial aid. She also provided information on call center statistics, the THEC High School Counselor Survey, and the social media outreach.

**OTHER BUSINESS**

Dr. Rhoda advised the board to complete and sign the 2014-15 conflict of interest form and return to Ms. Carter.

There being no further business, the meeting adjourned at 11:30 a.m.

Approved:

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Dr. Claude O. Pressnell, Jr., Secretary

**Tennessee Student Assistance Corporation**

Friday, September 19, 2014

**DECISION ITEM A:** Tennessee Promise – Partnering Organizations by County

**Staff Recommendation** That the TSAC Board of Directors approve the assignment of Tennessee Promise partnering organizations for each county.

**Background** Tennessee Promise Scholarship Program rule 1640-01-26-.08 – Selection of Partnering Organizations – states that the Board of Directors shall approve the selection of partnering organizations and their assigned counties.

**Supporting Document** *Tennessee Promise – Partnering Organizations by County*

**Tennessee Promise Scholarship  
Partnering Organizations by County**

**Ayers**

Decatur  
Henderson  
Perry

**REDI**

Chester  
Crockett  
Fayette  
Gibson  
Hardeman  
Hardin  
Haywood  
Tipton

**tnAchieves**

Anderson  
Bedford  
Benton  
Bledsoe  
Blount  
Bradley  
Campbell  
Cannon  
Carroll  
Carter  
Cheatham  
Claiborne  
Clay  
Cocke  
Coffee  
Cumberland  
Davidson  
DeKalb  
Dickson  
Dyer  
Fentress  
Franklin  
Giles  
Grainger  
Greene  
Grundy  
Hamblen  
Hamilton  
Hancock  
Hawkins  
Henry  
Hickman  
Houston  
Humphreys  
Jackson

**tnAchieves (cont.)**

Jefferson  
Johnson  
Knox  
Lake  
Lauderdale  
Lawrence  
Lewis  
Lincoln  
Loudon  
Macon  
Madison  
Marion  
Marshall  
Maury  
McMinn  
McNairy  
Meigs  
Monroe  
Montgomery  
Moore  
Morgan  
Obion  
Overton  
Pickett  
Polk  
Putnam  
Rhea  
Roane  
Robertson  
Rutherford  
Scott  
Sequatchie  
Sevier  
Shelby  
Smith  
Stewart  
Sullivan  
Sumner  
Trousdale  
Unicoi  
Union  
Van Buren  
Warren  
Washington  
Wayne  
Weakley  
White  
Williamson  
Wilson

## **Tennessee Student Assistance Corporation**

Friday, September 19, 2014

**DECISION ITEM B:** Proposed 2015-2016 Budget Request

### **Staff Recommendation**

(1) That the TSAC Board of Directors approve the recommended 2015-2016 funding levels as presented in the document entitled *Tennessee Student Assistance Corporation Estimated 2014-15 and Base 2015-16 Budgets*.

(2) That the TSAC Board of Directors recommend a \$29.4 million budget improvement for fiscal year 2015-16 for the Tennessee Student Assistance Award program.

(3) That the TSAC Board of Directors recommend a \$550,000 budget improvement for fiscal year 2015-16 to offset future federal revenue reductions for agency operations.

(4) That the TSAC Board of Directors authorize its Executive Director to make any necessary technical corrections prior to submission to the Department of Finance and Administration.

### **Background**

The Tennessee Student Assistance Corporation is required to submit its budget request to the Department of Finance and Administration by September 29, 2014.

In addition to the base budget, staff recommends two budget improvements as detailed on the following page.

Also, the Department of Finance and Administration has requested that state agencies submit a seven percent reduction to state appropriations for the 2015-16 fiscal year. TSAC will submit a reduction plan of up to \$93,400 from administrative expenses in Division 332.05. No budget reductions will be made in any of TSAC's grant programs.

### **Supporting Documents**

*Tennessee Student Assistance Corporation, Estimated 2014-15 and Base 2015-16 Budgets and TSAC Recommended Budget Improvement*

**Tennessee Student Assistance Corporation  
Recommended Budget Improvement  
2015-16**

**Funding For All Eligible TSAA Applicants**

The Tennessee Student Assistance Award (TSAA) is Tennessee's primary need-based financial aid program, serving residents of Tennessee attending in-state institutions. Funding for the TSAA program in Fiscal Year 2015-2016 includes state appropriations of \$57,762,500 and \$6,800,000 from lottery funds for a total of \$64,562,500. This amount is projected to serve approximately 35,000 students; however, in the most recent academic year 120,000 students applied and were eligible for the grant but could not be awarded.

Consistent with the Drive to 55 and the Complete College Tennessee Act, TSAC's goal is to support efforts to increase timely degree production among needy students. This funding request will enable TSAC to serve the neediest students who are at risk of failing to complete their postsecondary education because of financial limitations.

Based on projected acceptance rates, funding these eligible students would require an additional \$147 million, or a recurring annual increase of \$29.4 million each year for the next five years.

**Offset Loss of Federal Revenue**

TSAC's second request of \$550,000 will offset revenue from the federal loan program which is anticipated to terminate with the end of the current loan program contract, at December 31, 2016. These funds will allow the continuation of agency programs and services which are partially funded with federal loan revenue. This request is being made prior to the fiscal year of the contract termination in the event that loan servicing is discontinued before the end of the anticipated term. These funds will support fiscal and budget, legal and program compliance, internal audit, human resources, and information technology services.

**Tennessee Student Assistance Corporation**

Friday September 19, 2014

**DECISION ITEM C:** Transfer funds from Operating Fund to the Tennessee Promise Scholarship

**Staff Recommendation:** That the TSAC Board of Directors approve a transfer of funds from the federal loan program Operating Fund to the Tennessee Promise Endowment.

**Background:** Chapter 919 of the 2014 Public Acts authorizes TSAC to recommend to the Commissioner of Finance and Administration a transfer of funds from the Operating Fund to the Tennessee Promise special reserve account an amount determined to be available.

## **Tennessee Student Assistance Corporation**

Friday, September 19, 2014

**DECISION ITEM D:** 2015-16 TSAA Over-commitment Ratio

### **Staff Recommendation**

1. That the Tennessee Student Assistance Corporation continues the same over-commitment ratio for the 2015-16 Tennessee Student Assistance Award (TSAA) program as approved in the 2014-15 academic year, and further authorize TSAC to make additional awards to TSAA-eligible students beyond the approved over-commitment ratio on an “as needed” basis for the purpose of expending all available funding.
2. That \$4,000,000 from the Tennessee Student Loan Program (TSLP) reserve be made as an additional resource for 2015-16 TSAA awards.

### **Background**

To fully expend available TSAA resources, it is necessary to offer aid to more students than will ultimately accept the award. This “over-awarding” is necessary because some students withdraw from school, drop enrollment from full time to part time, or otherwise become ineligible for the award.

Complete funding levels have not been determined for the 2015-16 academic year. Once all sources of funding have been approved, TSAC will make additional awards to students within the approved over-commitment ratio.

### **Supporting Document**

*Tennessee Student Assistance Award Program History, September 19, 2014.*

Tennessee Student Assistance Award Program  
Actual and Projected Expenditures

	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>	<u>2012-13</u>	<u>2013-14</u>	<i>Estimated</i> <u>2014-15</u>	<i>Estimated</i> <u>2015-16</u>
Total Funding	\$ 58,120,000	\$ 58,211,000	\$ 58,463,000	\$ 61,863,000	\$ 68,863,000	\$ 66,263,000	\$ 68,263,000
State Appropriations	\$ 49,163,000	\$ 49,163,000	\$ 49,163,000	\$ 52,563,000	\$ 57,563,000	\$ 57,463,000	\$ 57,463,000
Federal (LEAP/SLEAP)	\$ 1,157,000	\$ 1,248,000	-	-	-	-	-
Lottery Funds	\$ 6,800,000	\$ 6,800,000	\$ 6,800,000	\$ 6,800,000	\$ 6,800,000	\$ 6,800,000	\$ 6,800,000
Reserve Transfer	\$ 1,000,000	\$ 1,000,000	\$ 2,500,000	\$ 2,500,000	\$ 4,500,000	\$ 2,000,000	\$ 4,000,000
Actual year-end expenditures	53,905,000	55,523,200	53,512,900	61,100,000	61,400,000	64,937,740	66,897,740
Unspent Funds	4,215,000	2,687,800	4,950,100	763,000	7,463,000	1,325,260	1,365,260
TSLP Reversion to General Funds	1,737,900	1,828,700	2,400,000	-	-	-	-
Total funding spent	92.7%	95.4%	91.5%	98.8%	89.2%	98.0%	98.0%
Over-commitment ratio	145.1%	145.2%	153.0%	153.0%	153.0%	153.0%	153.0%
Students received aid	25,155	31,377	28,763	32,958	32,600	34,486	35,527
Average expenditure amount	\$ 2,143	\$ 1,770	\$ 1,860	\$ 1,854	\$ 1,883	\$ 1,883	\$ 1,883
TN Student Loan Program Reserve - TSAA	\$ 12,056,200	\$ 13,293,700	\$ 13,343,800	\$12,200,000	\$15,000,000	\$14,325,300	\$13,188,300

9/19/2014

**Tennessee Student Assistance Corporation**

September 19, 2014

**DECISION ITEM E:** Proposed Rules Tennessee Promise Scholarship Program

**Staff Recommendation:** (1) That the Tennessee Assistance Student Corporation adopts Rule 1640-1-26 as proposed rules (Tennessee Promise Scholarship Program).

(2) That the TSAC Board of Directors authorizes the Executive Director to make any necessary technical corrections to these rules including changes required by the Tennessee Attorney General.

**Background:** These rules provide several clarifications to the rules adopted in the June 2014 board meeting. Changes include removing the restriction on academic credit for community service, allowing community service to begin as early as January of the high school senior year, and adding specific deadlines for completion of community service and reporting to TSAC.

**Supporting Document:** *Draft Rules of the Tennessee Student Assistance Corporation, Chapter 1640-1-26, Tennessee Promise Scholarship Program, June 24, 2014.*

## **Tennessee Promise Rule Summary**

### **Section -.02**

- Add: tuition waivers/discounts be deducted from tuition and mandatory fees before gift aid is credited

### **Section -.04**

- Add: high school graduate who earns associate's degree prior to enrolling in fall term is ineligible for the Tennessee Promise
- Add: students must complete FAFSA verification by August 1 at two- and four-year institutions or by October 1 at TCATs

### **Section -.07**

- Add: community service completion dates:
  - Fall semester – August 1
  - Spring semester – December 1
  - Summer semester – May 1
- Add: student on an approved leave of absence who is unable to complete community service prior to the academic term to perform the community service in the first academic term after the leave of absence
- Delete: requirement that a partnering organization approve community service in advance
- Add: community service to be completed after January 1 of senior year
- Delete: restriction that student cannot receive academic credit for community service

### **Section -.09**

- Clarify: partnering organizations to provide one mandatory meeting for mentors and students before March 1 and May 31 deadlines
- Add: partnering organizations have two weeks from community service deadlines to report student requirements (mandatory meetings, community service, etc.)

**CHAPTER 1640-01-26  
TENNESSEE PROMISE SCHOLARSHIP PROGRAM**

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**1640-01-26-.01 DEFINITIONS.**

- (1) Academic Requirement: A requirement of a specified grade point average or satisfactory academic progress that determines the continuing eligibility for postsecondary financial assistance from the Tennessee Promise Scholarship.
- (2) Board of Directors: The board of directors of the Tennessee Student Assistance Corporation.
- (3) Board of Regents: The board of regents of the state university and community college system of Tennessee.
- (4) Certificate or Diploma: The term is defined in T.C.A. § 49-4-902.
- (5) Continuous Enrollment: The term is defined in T.C.A. 49-4-708.
- (6) Cumulative Grade Point Average: The grade point average as calculated by the eligible postsecondary institution.
- (7) Degree: A two-year associate degree conferred on students by an eligible postsecondary institution.
- (8) Eligible High School: The term is defined in T.C.A. § 49-4-902.
- (9) Eligible Postsecondary Institution: The term is defined in T.C.A. § 49-4-708.
- (10) Entering Freshman: A student who enrolls in an eligible postsecondary institution as a participant in the Tennessee Promise Scholarship program in the fall term immediately following high school graduation, completion of a home school program, or attainment of a GED or HiSET diploma. Exceptions to this enrollment requirement may be made for students enrolled in a TCAT or for personal or medical leaves of absence as outlined in these rules.
- (11) FAFSA: The term is defined in T.C.A. § 49-4-902.
- (12) Full-Time Student: The term is defined in T.C.A. § 49-4-708.
- (13) GED: The term is defined in T.C.A. § 49-4-902.
- (14) Gift Aid: The term is defined in T.C.A. § 49-4-902.

(Rule 1640-01-26-.01, continued)

- (15) HiSET: The High School Equivalency Test credential awarded by a state-approved institution or organization.
- (16) Home School Student: The term is defined in T.C.A. § 49-4-708.
- (17) Immediate Family Member: Spouse, parents, children, or siblings.
- (18) Mentor: An individual ~~of at least 21 years of age~~ who is assigned by a Partnering Organization to assist Tennessee Promise Scholarship program participants in the college application and financial aid process. Mentors may serve in a volunteer or employed capacity at the discretion of the Partnering Organization. Volunteer mentors shall be at least twenty-one (21) years of age.
- (19) Parent: The parent or legal guardian of a student.
- (20) Partnering Organization: A not-for-profit organization selected by TSAC to administer the Tennessee Promise Scholarship program.
- (21) Resident: A student meeting the definition of "in-state" in Tenn. Comp. R. & Regs. 0240-02-02-.03.
- (22) Satisfactory Academic Progress: Progress in a course of study in accordance with the standards and practices used for Title IV programs by the TCAT at which the student is currently enrolled.
- (23) Semester: The term is defined in T.C.A. § 49-4-902.
- (24) Semester Hour: The credit hour used by a postsecondary institution, if the institution is on a semester system, or its equivalent, if the institution is on a system other than a semester system. "Semester hour" includes each semester hour attempted, whether remedial or for credit toward a degree, but shall not include any semester hour attempted before graduating from high school or earning a GED® or HiSET.
- (25) TCAT: Tennessee College of Applied Technology.
- (26) Tennessee Promise Scholarship: A last-dollar scholarship to be applied to a participating student's tuition and mandatory fees after ~~all~~ other gift aid for which a student is eligible is applied ~~first~~ to tuition and mandatory fees.
- (27) Tennessee Promise Scholarship Program ("Program"): A scholarship program which provides last-dollar financial aid, mentoring, and community service opportunities for Tennessee students upon graduation from high school or home school, or attainment of a GED or HiSET.
- (28) Terminating Event: The occurrence of an event described in T.C.A. § 49-4-708(c)(8).
- (29) Title IV: The term is defined in T.C.A. § 49-4-902.
- (30) TSAC: Tennessee Student Assistance Corporation.
- (31) Tuition and Mandatory Fees: Tuition and mandatory fees required for the enrollment or attendance of a student at an eligible postsecondary institution that are charged to all students, and shall not include fees charged for the Regents Online Degree Program, specific programs of study, books, or supplies even if such fees are considered necessary for enrollment.

(Rule 1640-01-26-.01, continued)

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-708, and 49-4-902. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015.

#### 1640-01-26-.02 SCHOLARSHIP AWARD AMOUNTS AND CLASSIFICATIONS.

- (1) The Tennessee Promise Scholarship program is intended to provide financial assistance to offset tuition and mandatory fees associated with pursuing postsecondary education after ~~all~~ other gift aid has been credited to tuition and mandatory fees.
- (2) Award amounts for the program shall be determined in accordance with T.C.A. § 49-4-708 and shall be set in the General Appropriations Act.
- (3) In the event that funds are insufficient to fully fund the Tennessee Promise Scholarship award program, TSAC may reduce the award amount in accordance with these rules.
- (4) Recipients of a Tennessee Promise Scholarship award as provided by these rules must be enrolled and attending full-time in an eligible postsecondary institution.
- (5) Except for approved medical or personal leaves of absence, award recipients must be continuously enrolled and maintain the required grade point average or satisfactory academic progress at an eligible postsecondary institution as provided in Tenn. Comp. R. & Regs. 1640-01-26-.04(1)(e).
- (6) All tuition waivers and discounts for which a student or parent qualifies shall first be deducted from the student's tuition and mandatory fees before gift aid is credited.
- (7) ~~All gift-Gift~~ aid from sources other than the Tennessee Promise Scholarship shall be credited ~~first~~ to tuition and mandatory fees to reduce the student's Tennessee Promise Scholarship award. If ~~all~~ other gift aid exceeds tuition and mandatory fees then the student shall not be eligible for the Tennessee Promise Scholarship award, but shall remain eligible for all other services available through the Tennessee Promise Scholarship program, provided the student maintains all academic and non-academic requirements.
- (78) The receipt of a Tennessee Promise Scholarship is contingent upon admission to and enrollment in an eligible postsecondary institution. Qualifying for the Tennessee Promise Scholarship does not guarantee admission to an eligible postsecondary institution.

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**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015.

#### 1640-01-26-.03 APPLICATION PROCESS.

- (1) Students participating in the Tennessee Promise Scholarship program shall file a FAFSA, or renewal FAFSA, in each year of program participation. The FAFSA must be submitted by mail or electronically as directed in the FAFSA instructions.
- (2) Students enrolled in a community college, public four-year postsecondary institution, or private institution shall file the FAFSA or renewal FAFSA according to the following deadlines:
  - (a) No later than February 15 for fall enrollment, or
  - (b) No later than November 1 for spring and summer enrollment.

(Rule 1640-01-26-.03, continued)

- (3) Students enrolled in a TCAT shall file the FAFSA or renewal FAFSA according to the following deadlines:
  - (a) No later than February 15 for summer and fall enrollment, or
  - (b) No later than November 1 for spring enrollment.
- (4) Students are required to complete the Tennessee Promise Scholarship award application for the initial year of enrollment no later than November 1 of their senior year of high school. For each successive year of participation students shall submit a renewal application no later than July 1 prior to the successive academic year giving notice to TSAC of their intent to participate in the Tennessee Promise Scholarship program.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015.

**1640-01-26-.04 ELIGIBILITY – TENNESSEE PROMISE SCHOLARSHIP PROGRAM.**

- (1) To be eligible to receive a Tennessee Promise Scholarship a student shall:
  - (a) Be a Tennessee resident;
  - (b) Graduate from an eligible high school, complete high school as a home school student, or obtain a GED or HiSET diploma, provided that the student obtains a GED or HiSET diploma prior to the student reaching nineteen (19) years of age;
  - (c) Attend full time in an eligible postsecondary institution in the fall term immediately following graduation from an eligible high school or home school, or attainment of the GED or HiSET diploma; except that a student enrolling in a certificate or diploma program at a TCAT may enroll in the summer prior to the fall term;
  - (d) Maintain continuous enrollment as a full-time student at an eligible postsecondary institution unless granted a medical or personal leave of absence;
  - (e) Maintain a minimum cumulative grade point average of 2.0, as determined by the eligible postsecondary institution, at the end of each academic year if enrolled in an associate degree program, or maintain satisfactory academic progress as determined by the TCAT if enrolled in a certificate or diploma program;
  - (f) Comply with United States Selective Service System requirements for registration, if such requirements are applicable to the student;
  - (g) Be in compliance with federal drug-free rules and laws for receiving financial assistance;
  - (h) Not be in default on a federal Title IV educational loan or Tennessee educational loan;
  - (i) Not owe a refund on a federal Title IV student financial aid program or a Tennessee student financial aid program;
  - (j) Not be incarcerated;
  - (k) Not have earned an associate degree prior to enrolling in the fall academic term following graduation from a high school or home school program.

(Rule 1640-01-26-.04, continued)

- (l) Prior to initial fall enrollment in a postsecondary institution, attend one mandatory meeting related to financial aid and FAFSA completion, and the college application process; and a second mandatory meeting related to college orientation. Participants may, but are not required to, attend additional meetings as offered by a Partnering Organization; ~~and~~
- (lm) Complete a minimum of eight (8) hours of community service for each semester while participating in the Tennessee Promise Scholarship program; ~~and-~~
- (n) ~~Complete FAFSA verification, if selected by the postsecondary institution, by August 1 if enrolled at a two-year or four-year eligible institution or by October 1 if enrolled at a TCAT.~~

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**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015.

**1640-01-26-.05 ELIGIBILITY - EARLY HIGH SCHOOL GRADUATION.**

- (1) A student who graduates early from an eligible high school, or completes an eligible home school program or obtains a GED or HiSET diploma prior to the spring semester preceding the initial fall enrollment may immediately enroll in an eligible postsecondary institution. Such student shall not be eligible for the Tennessee Promise Scholarship until the subsequent fall semester, but shall otherwise meet all initial eligibility requirements, and upon receipt of a Tennessee Promise Scholarship meet all continuing eligibility requirements as outlined in these rules.
- (2) Notwithstanding the provisions of this section, a student may be eligible for a Tennessee Promise Scholarship at a TCAT prior to the subsequent fall term if eligible for an exception as provided in these rules.
- (3) During all academic terms in which a student is enrolled in a postsecondary institution prior to the fall term following graduation from an eligible high school, the student shall:
  - (a) Enroll in an eligible postsecondary institution;
  - (b) Attend all mandatory meetings provided by the Partnering Organization;
  - (c) Not be required to participate in community service, except that the student must complete the amount of community service required by Tenn. Comp. R. & Regs. 1640-01-26-.07(1) before the subsequent fall semester; and
  - (d) Have no minimum requirement for credit hours or academic performance.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015.

**1640-01-26-.06 PERSONAL OR MEDICAL LEAVE OF ABSENCE.**

- (1) A student may be granted a medical or personal leave of absence from timely enrollment in the initial semester, full-time attendance, or continuous enrollment at an eligible postsecondary institution as long as all other applicable eligibility criteria are met. Allowable medical or personal reasons may include illness of the student; illness or death of an immediate family member; extreme financial hardship of the student or student's immediate family; fulfillment of a religious commitment expected of members of that faith; fulfillment of required military service; the program of study at a TCAT only begins in the spring or summer

(Rule 1640-01-26-.06, continued)

academic term or openings are unavailable for the fall academic term; or other extraordinary circumstances beyond the student's control where attendance by the student creates a substantial hardship. In the event an institution denies a student's request for a medical or personal leave of absence, the student may appeal the decision in accordance with these rules.

- (2) A student granted a medical or personal leave of absence who resumes full-time attendance at an eligible postsecondary institution shall retain the Tennessee Promise Scholarship until a terminating event occurs. However, a leave of absence of six (6) months or less shall not count against the two and one-half years from the date of the student's initial enrollment at an eligible postsecondary institution.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015.

**1640-01-26-.07 COMMUNITY SERVICE PROGRAM REQUIREMENTS.**

- (1) A student participating in the Tennessee Promise Scholarship program shall perform a minimum of eight (8) hours of community service for each semester the scholarship is received. Service shall be performed prior to the beginning of each academic semester, including the initial fall semester, in which the Promise Scholarship is received according to the following deadlines:-

(a) August 1 for students entering the fall academic term.

(b) December 1 for students entering the spring academic term.

(c) May 1 for students entering the summer academic term.

- (2) A student who is granted a leave of absence which precludes the performance of community service shall complete the community service in the first academic term following the period for which the leave of absence was granted. Such community service shall be in addition to any other community service required in the same academic term.

~~(23) The community service shall be approved in advance by the Partnering Organization. Upon completion of the community service, each student shall verify to the Partnering Organization a description of service performed, the date(s) the service was performed, the total hours of service provided, and the name and address of the organization for which the service was provided provide documentation to the Partnering Organization of the community service performed.~~

- ~~(43)~~ Community Service shall not include:

~~(a) Community service Service performed prior to the January preceding the initial academic term the student graduating from high school, completing a home school program, or obtaining a GED or HiSET diploma;~~

~~(b) Work Service resulting in payment or remuneration of any kind; or~~

~~(c) Work that results in academic credit by the postsecondary institution; or~~

~~(dc) Work Service that directly benefits family members.~~

- ~~(54)~~ Community service may be performed with or under the direction of a faith-based organization, but shall not include religious persuasion or proselytizing.

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(Rule 1640-01-26-.07, continued)

- (65) Community service in excess of eight (8) hours performed in any semester shall not be carried over into subsequent semesters. Unless the student is on an approved leave of absence, failure to complete the eight (8) hours of community service prior to an academic semester will result in the immediate termination of eligibility for the Tennessee Promise Scholarship.
- (76) A student who knowingly provides false verification of community service shall be ineligible to receive additional benefits under the Tennessee Promise Scholarship program.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015.

#### 1640-01-26-.08 SELECTION OF PARTNERING ORGANIZATIONS.

- (1) To participate in the Tennessee Promise Scholarship program, a Partnering Organization shall be recommended by the mayor or executive of each county in which the Partnering Organization participates and approved by the Board of Directors.
- (2) An approved Partnering Organization may continue to serve in such capacity unless it is no longer recommended by a county mayor or executive or approved by the Board of Directors. Final approval to serve as a Partnering Organization shall be given at the discretion of the Board of Directors and based on the Partnering Organization's satisfactory performance and compliance with these rules.
- (3) A negative recommendation by one county mayor or executive shall not automatically disqualify the Partnering Organization from participating in other counties but will be considered in the Board of Directors' evaluation of the Partnering Organization's continued participation in the Program.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015.

#### 1640-01-26-.09 ~~PARTICIPATING PARTNERING~~ ORGANIZATION REQUIREMENTS.

- (1) Partnering Organizations that participate in the Tennessee Promise Scholarship program shall meet the following requirements:
  - (a) ~~Each Partnering Organization shall be~~ established as a not-for-profit organization, except that a postsecondary institution that receives funding under the Tennessee Promise Scholarship program shall not be permitted to participate as a partnering organization.
  - (b) Operate as a college access and success program serving Tennessee residents at an eligible postsecondary institution.
  - (c) Demonstrate annually to TSAC that funding exists within the Partnering Organization's budget to provide all services under the Tennessee Promise Scholarship program for a minimum of one (1) year. No funds under this program shall be provided for the direct or indirect benefit of a Partnering Organization.
  - (d) Adhere to rules promulgated by TSAC for the administration of this program.
  - (e) Provide a mentoring program with a ratio of one (1) volunteer mentor to no more than ten (10) eligible student applications. This ratio shall apply to eligible student

(Rule 1640-01-26-.09, continued)

applications and may be reduced in proportion to the number of students who drop from participation in the program.

The minimum age and ratio requirements shall not apply to ~~Partnering Organizations that employ~~ full- or part-time paid mentors or counselors that work directly with students.

- (f) Select volunteer mentors prior to December 1 for the following academic year and provide ~~a minimum of~~ one (1) mandatory training meeting for all paid and volunteer mentors prior to January 31. ~~This meeting may be offered on multiple dates prior to the January 31 deadline. Mentors shall be required to attend one training meeting.~~ This meeting shall cover at least the following topics:

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- 1. Program overview,
- 2. Appropriate mentor-student relationships,
- 3. Financial aid,
- 4. FAFSA completion,
- 5. College applications and admissions, and
- 6. Community service requirements.

- (g) Provide ~~a minimum of~~ one (1) mandatory meeting for all Tennessee Promise Scholarship program participants prior to March 1 preceding the initial enrollment in an eligible postsecondary institution. ~~This meeting may be offered on multiple dates prior to the March 1 deadline, and This meeting shall provide training, at a minimum,~~ on the following topics:

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- 1. An overview of the Tennessee Promise Scholarship program,
- 2. Appropriate relationships with mentors,
- 3. Financial aid opportunities,
- 4. FAFSA completion, and
- 5. The college application process.

- (h) Provide ~~a minimum of~~ one (1) mandatory meeting for all Tennessee Promise Scholarship program participants after March 1 and prior to May 31 preceding the initial enrollment in an eligible postsecondary institution. ~~This meeting may be offered on multiple dates prior to the May 31 deadline and~~ This meeting shall provide training, ~~at a minimum,~~ on topics related to college orientation, ~~and~~ making the transition from high school to college, and community service requirements.

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- (i) ~~Provide opportunities for program participants that cannot attend either mandatory meeting due to extenuating circumstances to receive the training prior to the March 1 and May 31 deadline, or as soon thereafter as practicable. Where a student cannot attend either mandatory meeting due to extenuating circumstances, Partnering Organizations shall provide opportunities for the student to receive the training prior to the March 1 and May 31 deadline, or as soon thereafter as practicable.~~

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(Rule 1640-01-26-.09, continued)

- (j) Provide a minimum of one (1) mentor contact monthly with each assigned Tennessee Promise Scholarship program participant beginning February 1 of the senior year of high school. Contact shall be maintained throughout the student's participation in the Program.
- (k) ~~To participate in the Tennessee Promise Scholarship program, a Partnering Organization shall o~~Organize a local advisory council to serve as an advocate for the Program. The advisory council shall be comprised of a minimum of five (5) members, with at least one (1) member representative from each the local education agency, the county mayor's or executive's office, and a local postsecondary institution. Organizations that have been in existence for a minimum of three (3) years may use existing boards or boards of trustees as the local advisory council if the board or board of trustees is substantially similar to the requirements of this subsection.
- (l) Obtain a certified background check on all mentors prior to service as a mentor. A mentor shall not be eligible to participate in the Tennessee Promise Scholarship program if convicted of any felony or offense listed at T.C.A. §§ 39-13-527, 39-13-532, 39-17-417, and 40-35-501(i)(2). For purposes of this section, "conviction" includes entry of a plea of guilty or nolo contendere or entry of an order granting pre-trial or judicial diversion.
- (m) Submit to audits on a periodic basis as determined by TSAC.
- (n) Enter into a memorandum of understanding with TSAC regarding program requirements and Partnering Organization obligations and provide requested information to TSAC as required in the memorandum of understanding.
- (o) Provide electronic notification to TSAC when Tennessee Promise participants have completed their ~~mentoring~~, mandatory meetings, and community service requirements. Reporting of community service performed in the previous academic term shall be provided to TSAC for each student no later than:
  - 1. August 15 for students entering the fall academic term.
  - 2. December 15 for students entering the spring academic term.
  - 3. May 15 for students entering the summer academic term.
- (p) Provide performance metrics as outlined in the memorandum of understanding entered into with TSAC.
- (q) Obtain an insurance policy that, at a minimum, limits liability of the Partnering Organization against physical and sexual abuse or misconduct directed toward participants of the Program by its officers, directors, employees, and volunteers.

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**Authority:** T.C.A. §§ 39-13-527, 39-13-532, 39-17-417, 40-35-501, 49-4-201, 49-4-204, and 49-4-708.  
**Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015.

**1640-01-26-.10 PARTNERING ORGANIZATIONS – SERVICE IN COUNTIES.**

- (1) A Partnering Organization that agrees to provide Tennessee Promise Scholarship program services in a county shall make the program available to all eligible high school, home school, and GED/HiSET students in that county. The Partnering Organization shall continue to work with students from that county through a terminating event, regardless of which eligible postsecondary institution the student attends.

(Rule 1640-01-26-.10, continued)

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015.

#### 1640-01-26-.11 TERMINATING EVENTS

- (1) A student shall receive the Tennessee Promise Scholarship until ~~reaching~~ a terminating event occurs.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015.

#### 1640-01-26-.12 TENNESSEE PROMISE SCHOLARSHIP REFORMS.

- (1) In the event funds are insufficient to fully fund the cost of Tennessee Promise scholarships, TSAC is authorized to take one or more of the following actions:
  - (a) Establish a maximum award amount,
  - (b) Establish additional eligibility criteria for new applicants entering the program,
  - (c) Administer the program on a first-come, first-served basis.
- (2) Any action taken by TSAC as described in subsection (1) shall require approval by TSAC's board of directors and notification shall be provided to the chairs of the Senate and House Education Committees of the Tennessee General Assembly.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015.

#### 1640-01-26-.13 CERTIFICATION OF ELIGIBILITY.

- (1) TSAC will create a master certification roster of students for each institution. The master list will contain students who have met all requirements for the Tennessee Promise Scholarship.
- (2) The eligible postsecondary institution will be responsible for certifying each student's eligibility for a financial award from the Tennessee Promise Scholarship. The award amount reported to TSAC shall be the amount of tuition and mandatory fees remaining after ~~all~~ other gift aid has ~~first~~ been applied to the student's tuition and mandatory fees.
- (3) Once the eligible postsecondary institution has certified the student's eligibility for a financial award, the certification information shall be electronically transmitted to TSAC.
- (4) TSAC shall process a payment request directly to the eligible postsecondary institution on behalf of all Tennessee Promise Scholarship recipients who are eligible for a financial award. No funds shall be disbursed directly to the Partnering Organizations or to the students.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015.

#### 1640-01-26-.14 EVALUATION OF THE TENNESSEE PROMISE SCHOLARSHIP.

- (1) TSAC, along with the Tennessee Higher Education Commission, shall review the Tennessee Promise Scholarship program annually. The review shall include, at a minimum, the number of recipients, total cost of the program, student persistence, hours of community service completed, and scholarship retention. These findings shall be reported to the education

(Rule 1640-01-26-.14, continued)

committee members of the Senate and House of Representatives of the Tennessee General Assembly.

- (2) TSAC shall convene a meeting of its Special Advisory Committee at least annually to review the effectiveness and best practices of the Tennessee Promise Scholarship program.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015.

#### **1640-01-26-.15 AWARD MADE IN ERROR.**

- (1) Repayment from the student shall not be required if TSAC determines that the error was through no fault of the student.
- (2) Repayment from the student shall be required if TSAC determines that fraud was committed or the error was due to the fault of the student. When repayment is required, the student may not receive additional student aid from TSAC until repayment is made.
- (3) Repayment from the postsecondary institution will be required if TSAC determines that the error was due to the fault of the postsecondary institution.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015.

#### **1640-01-26-.16 REFUND POLICY.**

- (1) If a recipient of a Tennessee Promise Scholarship award fails to complete a semester for any reason, the eligible postsecondary institution shall apply its refund policy to determine whether a refund may be required and funds returned to TSAC. The eligible postsecondary institution shall provide the student with a notice indicating the amount to be returned to the student or the amount to be refunded to TSAC. Additionally, the eligible postsecondary institution shall notify TSAC of the refund, which shall be noted on the student's record. The eligible postsecondary institution shall also be responsible for obtaining repayment from the student. The student shall be ineligible for student aid from TSAC until the refund is paid.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015.

#### **1640-01-26-.17 TRANSFER STUDENTS.**

- (1) A student who meets all academic and non-academic requirements of the Tennessee Promise Scholarship may transfer from one eligible postsecondary institution to another eligible postsecondary institution and maintain the scholarship, provided the student is able to complete the diploma or associate degree in the amount of time remaining before reaching a terminating event as outlined in T.C.A. § 49-4-708.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015.

#### **1640-01-26-.18 APPEAL AND EXCEPTION PROCESS.**

- (1) Each eligible postsecondary institution shall use their existing Institutional Review Panel (IRP) for purposes of reviewing and rendering decisions regarding appeals for the Tennessee Promise Scholarship program. The IRP shall use the same procedures and timelines as

(Rule 1640-01-26-.18, continued)

those that currently exist for the review of Tennessee Education Lottery Scholarship (TELS) appeals as outlined in Tenn. Comp. R. & Reg. 1640-01-19.

- (2) TSAC shall use the existing TELS Appeals Panel to consider appeals and render decisions for those students who appeal a decision made by the IRP. The same guidelines shall exist for appeals of the Tennessee Promise Scholarship program as those that are currently in place for TELS as outlined in Tenn. Comp. R & Reg.1640-01-19.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-708, and 49-4-924. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015.

**Tennessee Student Assistance Corporation**

Tuesday September 19, 2014

**DECISION ITEM F:** Proposed Rules, Tennessee Education Lottery Scholarship Program

**Staff Recommendation:** (1) That the Tennessee Assistance Student Corporation adopts Rule 1640-1-19 as proposed rules (Tennessee Education Lottery Scholarship).  
(2) That the TSAC Board of Directors authorizes the Executive Director to make any necessary technical corrections to these rules including changes suggested by the Tennessee Attorney General.

**Background:** These rules provide numerous housekeeping updates and other substantive changes, including revising the Dual Enrollment award amounts, clarifying the impact on a student's HOPE from Dual Enrollment, payment certification for transient students, and adding the Reconnect grant.

## **Tennessee Education Lottery Rule Summary**

### **Section -.01**

- Add: definitions of medical disability, resident, and TCAT

### **Section -.02**

- Add: new dual enrollment grant (DEG) award amounts
- Add: application deadlines for DEG

### **Section -.11**

- Add: reduction of the HOPE Scholarship for students who take more than four DEG classes – borrowing provision

### **Section -.24**

- Clarify: home/host institution to certify transient students for payment
- Add: home institution can certify student or work with the host institution to allow host institution to certify student
- Add: student must be certified at the rate of the institution the student is attending
- Add: students enrolled at two institutions must be certified at the rate of the home institution – currently in policy & procedures manual

### **Section -.26**

- Add: process to grant annual extension to students who are required to attend part time due to a medical disability

### **Section -.27**

- Add: Wilder-Naifeh Reconnect Grant, tuition waivers and discounts, and certification of students by the TCATs

**RULES  
OF  
TENNESSEE STUDENT ASSISTANCE CORPORATION**

**CHAPTER 1640-01-19  
TENNESSEE EDUCATION LOTTERY SCHOLARSHIP PROGRAM**

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**1640-01-19-.01 DEFINITIONS.**

- (1) Academic requirement: The term is defined in T.C.A. § 49-4-902.
- (2) Academic Year: -The term is defined in T.C.A. § 49-4-902.
- (3) ACT: The ACT Assessment administered by ACT, Inc., exclusive of the essay and optional subject area battery tests.
- (4) Adjusted gross income attributable to the student: The term is defined in T.C.A. § 49-4-902.
- (5) Alternative Study program: Program of study including, but not limited to student exchange programs, practicum, co-op programs and internships that includes travel outside the State of Tennessee that is sponsored or offered by:
  - (a) an eligible postsecondary institution; or
  - (b) an eligible postsecondary institution in conjunction with either another eligible postsecondary or a postsecondary institution that is accredited by a regional accrediting association.
- (6) ASPIRE Award: -An award to a student for study in pursuit of an associate or baccalaureate degree at an eligible postsecondary institution who qualifies for a Tennessee HOPE Scholarship and whose adjusted gross income attributable to the student does not exceed the amount as described in T.C.A. § 49-4-915(a)(2).
- (7) Award Year: A period of time, typically nine (9) months, in which a full-time student is expected to complete the equivalent of a minimum of two (2) semesters of academic study.

(Rule 1640-01-19-.01, continued)

- (8) Board of Regents: ~~The board of regents of the state university and community college system of Tennessee.~~
- (9) Certificate or Diploma: The term is defined in T.C.A. § 49-4-902.
- (10) Continuing Education: Courses and programs that do not lead to a certificate, diploma or degree that are designed for personal development and are an extension of the traditional on-campus learning process.
- (11) Continuous Enrollment: The term is defined in T.C.A. § 49-4-902.
- (12) Cost of Attendance: The term is defined in T.C.A. § 49-4-902.
- (13) Credit Hours Attempted: ~~The number of semester hours for which a degree-seeking or diploma / certificate-seeking student attending a postsecondary institution is enrolled as of the institutionally defined census date shall be considered credit hours attempted, regardless of whether a grade has been assigned. This standard shall apply to any change to a non-credit status, notwithstanding anything in Rule 1640-01-19-.22.~~
- (14) Degree: A two-year associate degree or four-year baccalaureate degree conferred on students by an eligible postsecondary ~~educational~~ institution ~~upon completion of a unified program of study at the undergraduate level.~~
- (15) Dependent Child of a Military Parent: A natural or adopted child or stepchild whom a military parent claims as a dependent for federal income tax purposes; who is under twenty-one (21) years of age; and who resides in another state or nation only while the military parent is engaged in active military service, on full-time national guard duty, or actively employed by the U.S. Department of Defense.
- (16) Dependent Child of a Full-time Religious Worker: ~~A natural or adopted child or stepchild whom the parent, who is a religious worker, claims as a dependent for federal income tax purposes; who is under twenty-one (21) years of age; and who resides in another nation only while the parent is actively engaged in full-time religious work.~~
- (17) Distance Education: ~~An educational process that is characterized by the separation, in time or place, between instructor and student. It may include credit hours offered principally through the use of television, audio, or computer transmission, such as open broadcast, closed circuit, cable, or satellite transmission; audio or computer conferencing; video cassettes or discs, or correspondence.~~
- (18) Dual Enrollment Grant: ~~The term is defined in T.C.A. § 49-4-902.~~
- (19) Eligible High School: ~~The term is defined in T.C.A. § 49-4-902.~~
- (20) Eligible Independent Postsecondary Institution: ~~The term is defined in T.C.A. § 49-4-902.~~
- (21) Eligible Postsecondary Institution: ~~The term is defined in T.C.A. § 49-4-902.~~
- (22) Eligible Public Postsecondary Institution: ~~The term is defined in T.C.A. § 49-4-902.~~
- (23) Entering Freshman: ~~The term is defined in T.C.A. § 49-4-902.~~
- (24) FAFSA: ~~Free Application for Federal Student Aid or the Renewal FAFSA as authorized by the U. S. Department of Education to indicate eligibility for federal and state financial aid programs~~ The term is defined in T.C.A. § 49-4-902.

(Rule 1640-01-19-.01, continued)

- (25) Foster Child: -A child who was in the custody of the Tennessee Department of Children's Services as described in T.C.A. § 49-4-933(b).
- (26) Full-Time Student: -The term is defined in T.C.A. § 49-4-902.
- (27) GED: The term is defined in T.C.A. § 49-4-902.
- (28) General Assembly Merit Scholarship: The term is defined in T.C.A. § 49-4-902.
- (29) Gift Aid: The term is defined in T.C.A. § 49-4-902.
- (30) Grade Point Average (GPA): The numbered grade average calculated using a 4.0 scale, calculated to the hundredth decimal.
- (31) Home School Student: The term is defined in T.C.A. § 49-4-902.
- (32) Home Institution: The eligible postsecondary institution in which the student is enrolled and is in a matriculating status working toward a degree, diploma, or certificate.
- (33) Host Institution: The eligible postsecondary institution the student is temporarily attending as a transient student.
- (34) Immediate Family Member: Spouse, parents, children or siblings.
- (35) Incarcerated: -Currently confined to a local, state, or federal correctional institution, as well as work release or educational release facilities.
- (36) Joint Enrollment: -An arrangement between a high school and a postsecondary institution wherein a student enrolls in postsecondary classes while attending high school, but for which the student will receive credit from only one of the two institutions.
- ~~(37) Junior: The term is defined in T.C.A. § 49-4-902.~~
- ~~(3837)~~ Matriculated Status: The student is a recognized candidate for an appropriate degree, diploma, or certificate at an eligible postsecondary educational institution.
- ~~(38) Medical Disability: A documented condition, as certified by a licensed physician, which requires a HOPE Scholarship recipient to attend part time at an eligibility postsecondary institution.~~
- (39) Military Parent: The term is defined in T.C.A. § 49-4-926(b)(2).
- (40) Nonacademic requirement: -The term is defined in T.C.A. § 49-4-902.
- (41) Non-Traditional student: -The term is defined in T.C.A. § 49-4-902.
- (42) Parent: The term is defined in T.C.A. § 49-4-902.
- (43) Part-time Student: The term is defined in T.C.A. § 49-4-902.
- (44) Regional Accrediting Association: The term is defined in T.C.A. § 49-4-902.
- (45) Religious Worker: -The term is defined in T.C.A. § 49-4-934(b)(2).

(Rule 1640-01-19-.01, continued)

(46) Resident: A student meeting the definition of "in-state" in Tenn. Comp. R. & Reg. 0240-02-02-.03.

(4647) SAT: -The SAT administered by the College Board, exclusive of the essay and optional subject area battery tests.

(4748) Satisfactory Academic Progress: -Progress in a course of study in accordance with the standards and practices used for Title IV programs by the eligible postsecondary institution at which the student is currently enrolled.

(4849) Semester: The term is defined in T.C.A. § 49-4-902.

(4950) Semester grade point average: The grade point average for the semester as calculated by the postsecondary institution utilizing its institutional grading policy.

(5051) Semester Hour: The term is defined in T.C.A. § 49-4-902.

(5452) Study Abroad Program: -Programs of study for which college credit is earned that include travel outside the United States.

(53) TCAT: Tennessee College of Applied Technology.

(5254) TELS (Tennessee Education Lottery Scholarship) Award: -Any scholarship and/or grant provided for by these rules that a student is eligible to receive, excluding the Dual Enrollment Grant.

(5355) Tennessee HOPE Access Grant: The term is defined in T.C.A. § 49-4-902.

(5456) Tennessee HOPE Foster Child Tuition Grant: A grant in addition to the Tennessee HOPE Scholarship to a foster child to only be used towards the costs of tuition, maintenance fees, student activity fees and required registration or matriculation fees at the eligible postsecondary institution the student attends.

(5657) Tennessee HOPE Scholarship: The term is defined in T.C.A. § 49-4-902.

(5658) Tennessee National Guard: -The term is defined in T.C.A. § 49-4-926(b)(3).

(5759) Test Date: -The date designated for the ACT test administered by ACT, Inc., or the date designated for the SAT test administered by the College Board at national and state test centers. This shall also include the administration of either test on other dates as approved by the respective testing entities to accommodate an individual student's documented disability or other hardship, as well as a statewide test date established by the State Department of Education that is sanctioned by the respective test entities.

(5860) Title IV: The term is defined in T.C.A. § 49-4-902.

(5961) Transient Student: A visiting student enrolled in another institution who is granted temporary admission for the purpose of completing work to transfer back to the home institution and who expects to return to the institution in which he or she the student was previously enrolled.

(6062) TSAC: Tennessee Student Assistance Corporation.

(Rule 1640-01-19-.01, continued)

- (6163) Undergraduate Student: -A student attending an eligible postsecondary institution and enrolled in a program leading to a diploma/certificate, an associate degree, or a bachelor's degree.
- (6264) Unweighted Grade Point Average: The term is defined in T.C.A. § 49-4-902.
- (6365) Weighted Grade Point Average: The term is defined in T.C.A. § 49-4-902.
- (6466) Wilder-Naifeh Technical Skills Grant: The term is defined in T.C.A. § 49-4-902.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-903, 49-4-912, ~~49-4-913~~, 49-4-914, 49-4-915, 49-4-916, 49-4-919, 49-4-920, 49-4-921, 49-4-922, 49-4-924, 49-4-926, 49-4-930, ~~49-4-931~~, 49-4-933, 49-4-934, and 49-4-935. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Amendments filed October 21, 2004; effective February 28, 2005. Amendment filed January 25, 2005; effective May 31, 2005. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Public necessity rule filed October 23, 2008; effective through April 6, 2009, expired on April 7, 2009; rule reverted to its previous status. Amendment filed January 30, 2009; effective May 29, 2009.

**1640-01-19-.02 SCHOLARSHIP AWARD AMOUNTS AND CLASSIFICATIONS.**

- (1) The Tennessee Education Lottery Scholarship program is intended to provide financial awards to offset costs associated with pursuing postsecondary education.
- (2) Award amounts for the following programs shall be determined in accordance with T.C.A. § 4-51-111 and shall be set in the General Appropriations Act:
  - (a) Tennessee HOPE Scholarship Award pursuant to T.C.A. § 49-4-914 (a) and (b);
  - (b) Tennessee ASPIRE supplemental award pursuant to T.C.A. § 49-4-915;
  - (c) General Assembly Merit Scholarship supplemental award pursuant to T.C.A. § 49-4-916;
  - (d) Tennessee HOPE Access Grant award pursuant to T.C.A. § 49-4-920; and
  - (e) Wilder-Naifeh Technical Skills Grant pursuant to T.C.A. § 49-4-921.
- (3) The Dual Enrollment Grant award amounts shall be as follows:
  - (a) One hundred dollars (\$100) per semester hour (or equivalent contact hours at technology centers) for a maximum award of ~~three-six~~ hundred dollars (~~\$300600~~) per semester and ~~one thousand twosix~~ hundred dollars (~~\$6001,200~~) per academic year.
- (4) Effective beginning in the 2015-2016 academic year, the Dual Enrollment Grant award amounts shall be as follows:
  - (a) For students attending an eligible two-year or four-year postsecondary institution, the award amount will be five hundred dollars (\$500) per course for the first and second courses attempted and two hundred dollars (\$200) for the third course attempted.

(Rule 1640-01-19-.02, continued)

Students shall receive no funding from the Dual Enrollment Grant program for the fourth course attempted.

(b) For students attending a TCAT, the award amount will be one hundred dollars (\$100) per clock hour.

(c) The maximum award for the Dual Enrollment Grant shall be one thousand two hundred dollars (\$1,200) per academic year.

(d) All students who attempt a fifth, sixth, seventh, or eighth course will receive one hundred dollars (\$100) per semester hour, or equivalent clock hour at a TCAT.

(45) Tennessee HOPE Foster Child Tuition Grant amounts shall be pursuant to T.C.A. § 49-4-933.

(56) Recipients of any TELS award as provided by these rules, except for the Dual Enrollment Grant and the Wilder-Naifeh Technical Skills Grant may enroll as a full-time or part-time student at any eligible postsecondary institution. –The amount of the award for part-time students shall be based on the hours attempted. –Students enrolled in six, seven or eight hours will receive half of the award of full-time students. Students enrolled in nine, ten or eleven hours will receive three quarters of the award of a full-time student.

(67) Except for approved medical or personal leaves of absence as provided in Rule 1640-01-19-.20 or emergency military duty as provided in Rule 1640-01-19-.21, award recipients must be continuously enrolled and maintain satisfactory academic progress at an eligible postsecondary institution.

(78) In the event that net lottery proceeds are insufficient to fully fund the TELS award program, TSAC shall determine the appropriate manner in which the various awards shall be reduced.

(89) Receipt of student financial aid from sources other than TELS that are applied to educational expenses will not operate to reduce the student's TELS award as long as the student's total aid does not exceed the total cost of attendance. In the event that a student's total aid exceeds the cost of attendance, the eligible postsecondary institution shall, to the extent it does not violate applicable federal regulations, use its institutional policy in reducing the student's total aid package.

(910) The receipt of a Tennessee HOPE Scholarship, Tennessee HOPE Access Grant, Tennessee ASPIRE Award, Tennessee HOPE Foster Child Grant, General Assembly Merit Scholarship or Dual Enrollment Grant is contingent upon admission and enrollment at an eligible postsecondary institution. Academically qualifying for any of these awards programs does not guarantee admission to an eligible postsecondary institution.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-903, 49-4-912, 49-4-914, 49-4-915, 49-4-916, 49-4-919, 49-4-920, 49-4-921, 49-4-922, 49-4-924, 49-4-930, and 49-4-933. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Amendment filed October 21, 2004; effective February 28, 2005. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Amendments filed January 30, 2009; effective May 29, 2009.

**1640-01-19-.03 APPLICATION PROCESS.**

- (1) The FAFSA shall be the application for all first year TELS awards and the FAFSA, or Renewal FAFSA, shall be the means by which eligible students reapply for TELS awards after their initial year of eligibility. The FAFSA must be submitted by mail or electronically as directed in the FAFSA instructions. Regardless of the adjusted gross income attributable to the student, ~~he or she~~the student is required to complete the FAFSA for each academic year ~~in order~~ to apply for and receive a TELS award.
- (2) Students must have a FAFSA received by the U.S. Department of Education on or before September 1 for fall enrollment and February 1 for spring and summer enrollment in determining awards for that academic year. Students enrolling in a ~~Tennessee Technology Center~~TCAT shall have a FAFSA received by the U. S. Department of Education on or before July 1 for the summer trimester, November 1 for the fall trimester and March 1 for the spring trimester. It shall be the responsibility of the student to ensure that the FAFSA is timely submitted to ensure it is received by the above deadlines.
- (3) Students shall apply for the Dual Enrollment Grant during their junior and senior high school years ~~prior to high school graduation~~ by ~~submitting~~ completing the Dual Enrollment Grant Application ~~online to the postsecondary institution to which the student is seeking admission.~~ The student must renew the Dual Enrollment Grant application each postsecondary academic term.
  - (a) ~~The application deadline shall be set by the high school and postsecondary institution participating in the Dual Enrollment Grant program, but shall be no later than the eligible postsecondary institution's census date for that semester. The application deadlines for two-year and four-year institutions are September 15 for the fall semester, February 1 for the spring semester, and May 1 for the summer semester. The application deadlines for the TCATs are November 1 for the fall term, March 1 for the spring term, and May 1 for the summer term.~~

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-924, and 49-4-930. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Amendment filed November 20, 2007; effective March 28, 2008. Amendment filed January 30, 2009; effective May 29, 2009.

**1640-01-19-.04 GENERAL ELIGIBILITY.**

- (1) To be eligible for a TELS award a student shall:
  - (a) Be a Tennessee citizen; and
  - (b) Be a Tennessee resident, as defined by Chapter 0240-2-2, Classifying Students In-State and Out-of-State, as promulgated by the Board of Regents, for one year as of the date of enrollment in an eligible postsecondary institution; students enrolling in a ~~Tennessee Technology Center~~TCAT must be a Tennessee resident one year prior to date of term enrollment; and
  - (c) Make application for a TELS award by submitting the FAFSA or Renewal FAFSA as required by Rule 1640-01-19-.03; and
  - (d) Be admitted to an eligible postsecondary institution; and

(Rule 1640-01-19-.04, continued)

- (e) Comply with United States Selective Service System requirements for registration, if such requirements are applicable to the student; and
- (f) Be in compliance with federal drug-free rules and laws for receiving financial assistance; and
- (g) Meet each qualification relating to the relevant TELS award and applicable to the student; and
- (h) Not be in default on a federal Title IV educational loan or Tennessee educational loan; and
- (i) Not owe a refund on a federal Title IV student financial aid program or a Tennessee student financial aid program; and
- (j) Not be incarcerated.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-904, 49-4-905, and 49-4-924. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Amendment filed January 30, 2009; effective May 29, 2009.

#### 1640-01-19-.05 ELIGIBILITY – TENNESSEE HOPE SCHOLARSHIP.

- (1) This paragraph applies to student eligibility requirements as amended effective July 1, 2007. To be eligible for a Tennessee HOPE Scholarship as an entering freshman, a student, who graduated from an eligible high school after December 1, 2003, upon having completed curriculum requirements of the high school for graduation, shall meet the requirements of T.C.A. § 49-4-907.
- (2) To be eligible for a Tennessee HOPE scholarship as an entering freshmen, a student who completes high school in a Tennessee home school program after December 1, 2003, who obtains a GED after December 1, 2003, or who graduates from a high school located in Tennessee that is not an eligible high school after December 1, 2003, shall meet the requirements of T.C.A. § 49-4-908.
- ~~(3) To be eligible for a Tennessee HOPE scholarship, a student who graduates from an eligible high school, who graduates from a high school located in Tennessee that is not an eligible high school, who completes high school in a Tennessee home school program, or who obtains a GED after January 1, 2003, but prior to December 1, 2003, shall meet the requirements of T.C.A. § 49-4-909.~~
- (43) To be eligible for a TELS award, students entering active duty in the United States Armed Services within two (2) years after graduating from an eligible high school, graduating from a high school located in Tennessee that is not an eligible high school, completing high school in a Tennessee home school program or obtaining a GED, shall meet the requirements of T.C.A. § 49-4-918.
- (54) A student who is a Tennessee citizen and a dependent child of a full-time military parent may be eligible for a Tennessee HOPE Scholarship as an entering freshman as provided in this paragraph.

(Rule 1640-01-19-.05, continued)

(a) Such students may be eligible if they meet all eligibility requirements for a HOPE Scholarship except that:

1. While the parent is a military parent, the student does not reside in Tennessee immediately preceding the date of application for financial assistance; and
2. The student did not graduate from an eligible high school as defined in T.C.A. § 49-4-902, an ineligible high school, a Tennessee home school or obtain a GED.

(b) Students who graduated from a high school outside of Tennessee may nevertheless be eligible if the high school was:

1. Operated by the United States; or
2. Accredited by the appropriate regional accrediting association for the state in which the school is located; or
3. Accredited by an accrediting association recognized by the foreign nation in which the school is located.

(c) Students graduating from high schools outside Tennessee who do not meet the requirements of part 2. of subparagraph (b) may still be eligible for the HOPE Scholarship if they completed high school in a home school program or obtained a GED.

(d) Paragraph ~~(54)~~ shall only apply to:

1. Dependent children of members of the armed forces or Tennessee National Guard whose home of record, at the time of entry into military service, is Tennessee; and
2. Dependent children of full-time civilian employees of the U.S. Department of Defense, who are Tennessee residents.

~~(65)~~ A student who is a Tennessee citizen and a dependent child of a full-time religious worker may be eligible for a Tennessee HOPE Scholarship as an entering freshman as provided in this paragraph.

(a) Such student must meet all Tennessee HOPE Scholarship eligibility requirements except that:

1. While the student's parent is serving in another nation as a religious worker, the student does not reside in Tennessee immediately preceding the date of application for financial assistance; and
2. The student did not graduate from an eligible high school as defined in T.C.A. § 49-4-902, an ineligible high school, a Tennessee home school or obtain a GED.

(b) To be eligible for the Tennessee HOPE Scholarship under this paragraph ~~(65)~~, the student must:

1. Graduate from a high school in the foreign nation where the student's parent is a religious worker that is accredited by a regional accrediting association as defined in T.C.A. § 49-4-902 and meet the academic eligibility requirements of T.C.A. § 49-4-907(3); or

(Rule 1640-01-19-.05, continued)

2. Complete high school in a home school in the foreign nation where the student's parent is a religious worker and meet the academic requirements of T.C.A. § 49-4-908(2)(A).

(c) Paragraph (65) only applies to dependent children of religious workers who are engaged in full-time religious work in another nation for more than one (1) year and who were Tennessee residents before leaving the U.S. to do religious work and intend to return to Tennessee upon completion of their assignment as a religious worker.

(76) In addition to the requirements of T.C.A. § 49-4-931, to be eligible for a Tennessee HOPE Scholarship, a non-traditional student shall meet the general eligibility requirements of Rule 1640-01-19-.04 and:

(a) Is at least twenty-five years (25) of age; and

(b) Has an adjusted gross income attributable to the student that does not exceed the amount as described in T.C.A. § 49-4-915(a)(2); and

(c) Has enrolled in an eligible postsecondary institution and, except as provided by T.C.A. § 49-4-919, has maintained continuous enrollment at the eligible postsecondary institution either as a first time freshmen; or at least two (2) calendar years since the end of the semester of previously attending any postsecondary institution; and

(d) Since meeting the requirements of subparagraph (76)(c), has attended an eligible postsecondary institution and has maintained satisfactory progress in a course of study, in accordance with the standards and practices used for Federal Title IV programs at the postsecondary institution attended, either in an associate's degree program at a community college; or in an associate's or bachelor's degree program at a four-year institution; and

(e) Meets the GPA requirements at the end of the twelve (12) semester hours as described in T.C.A. § 49-4-931(b); and

(f) Enrolls in the semester immediately succeeding the semester in which eligibility is established.

(g) If the student fails to maintain continuous enrollment as required by subparagraphs (c) and (g) of this paragraph (7), the student must wait two (2) calendar years from the end of the semester of attending any postsecondary institution, before attempting to establish eligibility.

(87) To be eligible for a Tennessee HOPE Scholarship, students graduating from a high school located in a neighboring state in a county contiguous to Tennessee shall meet the requirements of T.C.A. § 49-4-935.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-905, 49-4-907, 49-4-908, ~~49-4-909~~, 49-4-910, 49-4-918, 49-4-924, 49-4-926, 49-4-930, 49-4-931, 49-4-934, and 49-4-935. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Amendments filed October 21, 2004; effective February 28, 2005. Amendments filed January 25, 2005; effective May 31, 2005. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28,

(Rule 1640-01-19-.05, continued)

2008. Public necessity rule filed October 23, 2008; effective through April 6, 2009. Public necessity rule filed October 23, 2008 and effective through April 6, 2009, expired on April 7, 2009; rule reverted to its previous status. Amendment filed January 30, 2009; effective May 29, 2009. Amendment filed December 1, 2009; effective May 31, 2010.

**1640-01-19-.06 ELIGIBILITY – TENNESSEE ASPIRE AWARD.**

- (1) Except as provided in T.C.A. § 49-4-931, any student eligible for the Tennessee HOPE Scholarship with an adjusted gross income attributable to the student that does not exceed the amount as described in T.C.A. § 49-4-915(a)(2) will receive the ASPIRE award in addition to the base award. The adjusted gross income attributable to the student shall be reviewed each academic year to determine continuing eligibility for the ASPIRE award. Notwithstanding the provisions of Rule 1640-01-19-.12 to the contrary, a student otherwise eligible for the Tennessee HOPE Scholarship and meeting the requirements of this rule shall receive the ASPIRE award regardless of the student's eligibility for this grant in any prior year. A student eligible for both the ASPIRE award and the General Assembly Merit Scholarship shall be awarded the ASPIRE award, but shall not simultaneously receive both awards.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-915, 49-4-917, 49-4-924, 49-4-930, and 49-4-931. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008.

**1640-01-19-.07 ELIGIBILITY – GENERAL ASSEMBLY MERIT SCHOLARSHIP.**

- (1) To be eligible for the General Assembly Merit Scholarship the student shall meet the requirements of T.C.A. § 49-4-916.
- (2) Students eligible for both the ASPIRE award and the General Assembly Merit Scholarship shall be awarded the ASPIRE award, but shall not simultaneously be awarded both.
- (3) A student eligible for a Tennessee HOPE Scholarship under Rule 1640-01-19-.05(87) shall not be eligible for a General Assembly Merit Scholarship supplemental award under T.C.A. § 49-4-916.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-916, 49-4-917, 49-4-924, and 49-4-935. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Amendments filed October 21, 2004; effective February 28, 2005. Amendments filed January 25, 2005; effective May 31, 2005. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008.

**1640-01-19-.08 ELIGIBILITY – TENNESSEE HOPE ACCESS GRANT.**

(Rule 1640-01-19-.08, continued)

- (1) In addition to the general eligibility requirements in Rule 1640-01-19-.04, to be eligible for a Tennessee HOPE Access Grant a student shall meet the requirements of T.C.A. § 49-4-920.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-920, and 49-4-924. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Amendments filed October 21, 2004; effective February 28, 2005. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008.

#### **1640-01-19-.09 ELIGIBILITY – TENNESSEE HOPE FOSTER CHILD GRANT.**

- (1) In addition to the general eligibility requirements in Rule 1640-01-19-.04, to be eligible for the Tennessee HOPE Foster Child Grant a student shall meet the requirements of T.C.A. § 49-4-933.
- (2) The Tennessee HOPE Foster Child Tuition Grant shall be the cost of attendance less any gift aid, with the total HOPE Foster Child Tuition Grant amount not to exceed the cost of tuition and mandatory fees at the eligible postsecondary institution attended. Additionally, at an eligible independent postsecondary institution, the Tennessee HOPE Foster Child Tuition Grant shall not exceed the statewide average public tuition and mandatory fee rate for the type of institution (two-year or four-year) attended.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-924, and 49-4-933. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Public necessity rule filed October 23, 2008; effective through April 6, 2009, expired on April 7, 2009; rule reverted to its previous status. Amendment filed January 30, 2009; effective May 29, 2009.

#### **1640-01-19-.10 ELIGIBILITY – WILDER-NAIFEH TECHNICAL SKILLS GRANT.**

- (1) In addition to the general eligibility requirements in Rule 1640-01-19-.04, to be eligible for a Wilder-Naifeh Technical Skills Grant a student shall meet the requirement of T.C.A. § 49-4-921.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-921, and 49-4-924. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Amendment filed October 21, 2004; effective February 28, 2005. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008.

#### **1640-01-19-.11 ELIGIBILITY – DUAL ENROLLMENT GRANT.**

(Rule 1640-01-19-.11, continued)

- (1) To be eligible for a Dual Enrollment Grant a student shall meet the requirements of T.C.A. § 49-4-930.
- (2) The student must have completed all of the academic requirements of the 10th grade (high school sophomore) and be classified as an 11th grader (high school junior) or 12th grader (high school senior) by the student's high school or home school program.
- (3) The student must not have already received a high school diploma or GED diploma.
- (4) A student's participation in the Dual Enrollment Grant program is limited to the remaining amount of time normally required to complete the high school diploma, from the time of initial participation in the program. The grant is available for the regular fall and spring semester, and for summer semesters prior to graduation from high school for those students who did not exceed the maximum award during the regular school year.

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- (5) Any deduction to a student's HOPE Scholarship as a result of taking additional Dual Enrollment Grant courses provided for under T.C.A. § 49-4-930 shall be applied in full against the amount of the student's HOPE Scholarship in the first semester of enrollment at an eligible postsecondary institution.

If the student's HOPE award in the first semester is less than the amount of the total deduction, then the remaining deduction amount will be applied against the second semester, and subsequent semesters if necessary, until the deduction is eliminated.

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**Authority:** T.C.A §§ 49-4-201, 49-4-204, 49-4-924, and 49-4-930. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Amendment filed January 30, 2009; effective May 29, 2009.

#### 1640-01-19-.12 RETENTION OF AWARDS – GENERAL REQUIREMENTS.

- (1) To retain a TELS award authorized by this chapter, a student, including a non-traditional student, at an eligible postsecondary institution shall continue to meet all applicable requirements for the scholarship and shall reapply by completing the FAFSA or Renewal FAFSA pursuant to Rule 1640-01-19-.03 for the applicable award for each academic year.
- (2) Eligibility for the HOPE Scholarship shall be reviewed in accordance with T.C.A. § 49-4-911. ~~These benchmarks for students receiving the TELS as a non-traditional student shall only apply to grades earned and credit hours attempted after enrolling in accordance with rule 1640-01-19-.05(7)(c).~~
- (3) Except as provided in paragraph (4) of this rule and Rules 1640-01-19-.20 and 1640-01-19-.21, a student may receive a Tennessee HOPE Scholarship until a terminating event as described in T.C.A. § 49-4-913 occurs. ~~For students receiving the TELS as a non-traditional student, the five (5) year limitation will be determined when the sum of the number of years the student received the TELS award as a traditional student, and the years during which the student has received the TELS award as non-traditional student equals five (5) years.~~
- (4) The attempted credit hour includes remedial and developmental studies and all regular college credit courses attempted after high school graduation. ~~These benchmarks for~~

(Rule 1640-01-19-.12, continued)

~~students receiving the TELS as a non-traditional student shall only apply to grades earned and credit hours attempted after enrolling in accordance with Rule 1640-01-19-.05(7)(c).~~

- (5) A student who meets all other requirements for fourth or fifth year eligibility except that ~~he or she~~ the student is classified at the professional level rather than as an undergraduate, ~~and has not been awarded a baccalaureate degree in accordance with T.C.A. § 49-4-913,~~ is eligible if ~~he or she~~ the student was accepted into the professional level program of study that is an extension of the student's bachelor's degree program.
- (6) If a student ceases to be eligible for any TELS award, except the General Assembly Merit Scholarship, due to failure to achieve the required cumulative grade point average ~~required at the end of the semester in which the student has attempted twenty-four (24), forty-eight (48), seventy-two (72), ninety-six (96), or any subsequent multiple of twenty-four (24) semester hours thereafter,~~ the student may regain the applicable award or awards by:
- (a) Continuing to meet all applicable non-academic requirements for the applicable award or awards; and
  - (b) Maintaining continuous enrollment at an eligible postsecondary institution without the applicable award or awards; and
  - (c) Attaining grade point average requirements as described in T.C.A. § 49-4-911 at the end of any semester in which eligibility would have been reviewed, had the student not lost the award or awards; and
  - (d) Reapplying for the scholarship as provided in Rule 1640-01-19-.03.

~~(7) The provisions of paragraph (6) of this rule shall also apply to any student who:~~

~~(a) Completed high school requirements after December 1, 2003, who, for whatever reason, did not receive a TELS award, notwithstanding the fact that the student met the applicable initial eligibility requirements of Rule 1640-01-19-.05(1); or~~

~~(b) Completed high school requirements after January 1, 2003 and prior to December 1, 2003, who completed at least twenty-four (24) semester hours during the 2003-2004 academic year with a cumulative grade point average under 2.75, but met all other applicable initial eligibility requirements of Rule 1640-01-19-.05(3), and is otherwise eligible for the award.~~

- ~~(8) No retroactive awards shall be made for semester hours attempted in order to regain the scholarship.~~
- ~~(9) A student can utilize the option outlined in paragraph (6) of this rule only one time. A student who, after regaining the award or awards pursuant to paragraph (6) of this rule, subsequently fails to retain any TELS award due to failure to achieve the cumulative grade point average at a regular credit hour checkpoint shall not be eligible to regain the TELS award or become eligible for another TELS award.~~
- ~~(10) Except as provided by Rule 1640-01-19-.20 or 1640-01-19-.21, a student receiving a TELS award provided by this chapter shall maintain continuous enrollment at an eligible postsecondary institution and maintain satisfactory progress in a course of study in accordance with the standards and practices used for Title IV programs by the postsecondary institution in which the student is currently enrolled.~~

(Rule 1640-01-19-.12, continued)

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, ~~49-4-909~~, 49-4-911, 49-4-912, 49-4-913, 49-4-920, 49-4-921, 49-4-924, and 49-4-931. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Public necessity rule filed October 23, 2008 and effective through April 6, 2009, expired on April 7, 2009; rule reverted to its previous status. Amendments filed January 30, 2009; effective May 29, 2009. Amendments filed December 1, 2009; effective May 31, 2010.

#### 1640-01-19-.13 RETENTION OF AWARDS – TENNESSEE HOPE ACCESS GRANT.

- (1) In addition to the general requirements for retention of award in Rule 1640-01-19-.12:
  - (a) A Tennessee HOPE Access Grant shall be awarded to an eligible student only until the end of the semester in which the student has attempted a total of twenty-four (24) semester hours. A student who is eligible for a Tennessee HOPE Scholarship shall be ineligible for a Tennessee HOPE Access Grant.
  - (b) If a student receiving a Tennessee HOPE Access Grant has achieved a cumulative grade point average of at least 2.75 at the end of the semester in which the student has attempted twenty-four (24) semester hours, the student shall be eligible for a Tennessee HOPE Scholarship. ~~The student will also receive the ASPIRE award referenced in Rule 1640-01-19-.06, if the adjusted gross income attributable to the student at the time of review does not exceed the amount described in T.C.A. § 49-4-915(a)(2).~~
  - (c) If a student ceases to be eligible due to failure to achieve the cumulative grade point average required at the end of the semester in which the student has attempted twenty-four (24) semester hours, the student may be eligible to regain the HOPE Scholarship by following the procedure outlined in Rule 1640-01-19-.12(6).
  - (d) A student may receive a Tennessee HOPE Scholarship after having received a Tennessee HOPE Access Grant until a terminating event as described in T.C.A. § 49-4-913 occurs.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-913, 49-4-915, 49-4-920, and 49-4-924. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008.

#### 1640-01-19-.14 RETENTION OF AWARDS – DUAL ENROLLMENT GRANT.

- (1) To be eligible for a Dual Enrollment Grant the student must meet the minimum requirements pursuant to T.C.A. § 49-4-930.
- (2) The Dual Enrollment cumulative grade point average used to determine eligibility for a renewal of a Dual Enrollment Grant must be calculated by the institution the student is

(Rule 1640-01-19-.14, continued)

attending, utilizing its institutional grading policy and must be based on all dual enrollment credit hours attempted, ~~except as otherwise provided in under~~ this rule.

- (3) Distance education courses and independent studies courses are eligible for payment with a Dual Enrollment Grant and shall be included in the calculation of the postsecondary cumulative grade point average ~~for continued eligibility of the Dual Enrollment Grant.~~
- (4) Courses in which a student enrolls as an audit student for which no college credit will be received cannot be paid with a Dual Enrollment Grant.
- (5) Students who obtain a grade change shall notify the financial aid office within thirty (30) calendar days of the grade change and request reinstatement of his/her award on a form developed by the institution for this purpose. If the grade change makes the student eligible for a Dual Enrollment Grant, the student can be awarded retroactively in the current award year. If the grade change affects the student's eligibility from the previous award year, the award may be adjusted in the current award year.
- (6) A student enrolled in a matriculating status at an eligible postsecondary institution shall qualify for award payment for distance education courses.
- (7) The grant will pay only for lower division (courses numbered 100-200 or 1000-2000) postsecondary credit for general education courses and courses in the disciplines. The grant will not pay for upper division courses (numbered 300-400 or 3000-4000).

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-924, and 49-4-930. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Public necessity rule filed October 23, 2008 and effective through April 6, 2009, expired on April 7, 2009; rule reverted to its previous status. Amendments filed January 30, 2009; effective May 29, 2009.

#### 1640-01-19-.15 TENNESSEE EDUCATION LOTTERY SCHOLARSHIP AWARD PROCESS.

- (1) On or before June 30 of each year, all eligible high schools shall submit the name, social security number, grade point averages, and highest composite ACT/SAT score on any single test date, for academically eligible students, cumulative through the eighth semester. Students who graduate from summer school shall have their information reported to TSAC on or before August 15 of each year.
- (2) Eligible postsecondary institutions that enroll students receiving scholarships or grants shall assist in providing and certifying student information necessary for administering, receiving, and evaluating such programs.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-903, and 49-4-924. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Amendment filed January 30, 2009; effective May 29, 2009.

**1640-01-19-.16 CONTINUATION OF TENNESSEE EDUCATION LOTTERY SCHOLARSHIP AWARD.**

- (1) All students receiving a TELS award shall reapply for the award by filing a FAFSA or Renewal FAFSA as provided in Rule 1640-01-19-.03 for each subsequent year.
  - (a) During the certification process, all eligible postsecondary institutions shall certify the number of credit hours attempted and the cumulative grade point average of all students receiving a TELS award at the end of the semester, ~~at which the student has attempted twenty-four (24), forty-eight (48), seventy-two (72), ninety-six (96), or any subsequent multiple of twenty-four (24) semester hours thereafter or~~ as described in T.C.A. § 49-4-911(a)(2).
  - (b) Notwithstanding the provisions of subparagraph (1)(a) above to the contrary, only those grades earned and credit hours attempted by a non-traditional student, ~~after enrolling in accordance with Rule 1640-01-19-.05(7)(c) while receiving the TELS award,~~ shall count toward the benchmark requirements.
- (2) ~~In order to~~ remain eligible for the HOPE Scholarship, the student must meet the minimum requirements pursuant to T.C.A. § 49-4-911.
- (3) Students who reach a benchmark during the summer semester shall have their continuing eligibility determined based upon the cumulative grade point average and semester grade point average, if required, as of the end of the summer semester.
- (4) Students entering into the provisions of T.C.A. § 49-4-911(a)(2) may enter into these provisions as a part-time student. However, upon receiving the award based on the provisions of T.C.A. § 49-4-911(a)(2), the student must maintain continuous enrollment each semester.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-903, 49-4-911, 49-4-924, and 49-4-931. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Public necessity rule filed October 23, 2008; effective through April 6, 2009. Public necessity rule filed October 23, 2008 and effective through April 6, 2009, expired on April 7, 2009; rule reverted to its previous status. Amendments filed January 30, 2009; effective May 29, 2009. Amendments filed December 1, 2009; effective May 31, 2010.

**1640-01-19-.17 AWARD MADE IN ERROR.**

- (1) If a student receives a TELS award and it is later determined that the award or some portion of the award was made in error, the student or the postsecondary institution may be required to repay the amount awarded in error.
- (2) If TSAC determines that the error was through no fault of the student, the student will not be required to repay the amount of the payment made in error.
- (3) Repayment from the student will be required if TSAC determines that fraud was committed or the error was through fault of the student. When repayment is required, the student may not receive additional student aid from TSAC until repayment is made.
- (4) Repayment from the postsecondary institution will be required if TSAC determines that the error was through the fault of the postsecondary institution.

(Rule 1640-01-19-.17, continued)

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-924. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008.

#### 1640-01-19-.18 REFUND POLICY.

- (1) If a recipient of a TELS award or a Dual Enrollment Grant fails to complete a semester for any reason, the eligible postsecondary institution shall apply its refund policy to determine whether a refund may be required and/or funds returned to TSAC. The eligible postsecondary institution shall provide the student with a notice indicating the amount to be returned to the student or the amount to be refunded to TSAC. Additionally, the eligible postsecondary institution shall notify TSAC of the chargeback, which shall be noted on the student's record. The eligible postsecondary institution shall also be responsible for obtaining repayment from the student. The student shall be ineligible for student aid from TSAC until the refund is paid.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-924. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Amendment filed January 30, 2009; effective May 29, 2009.

#### 1640-01-19-.19 CONVERTING FROM FULL-TIME TO PART-TIME ENROLLMENT.

- (1) Students enrolled in a full-time status, as of institutionally defined census date, may not convert to part-time status within the same semester and receive a scholarship award for the succeeding semesters unless the student requests and the institution approves the change to part-time status.
- (2) An institution may allow a change from full-time to part-time status within the same semester only when there are documented medical or personal grounds. ~~Such medical or personal grounds shall include, but not be limited to, illness of the student, illness or death of an immediate family member, extreme financial hardship of the student or student's immediate family, or other extraordinary circumstances beyond the student's control where continued full-time attendance by the student creates a substantial hardship.~~ in accordance with Rule 1640-01-19-.20.
- (3) Each eligible postsecondary institution shall adopt procedures for considering student requests for change from full-time to part-time status within the semester. In the event an institution denies a student's request to change from full-time status to part-time status within a semester, the student may appeal the decision pursuant to Rule 1640-01-19-.~~26~~28.
- (4) In the event that the decision to deny the change of status is upheld through the appeals process, the student shall be ineligible to regain the TELS award or become eligible for another TELS award.
- (5) In the event the change to part-time status is approved, the eligible postsecondary institution shall apply its refund policy to determine whether a refund may be required and/or funds

(Rule 1640-01-19-.19, continued)

returned to TSAC. The eligible postsecondary institution shall provide the student with a notice indicating the amount to be returned to TSAC. Additionally, the eligible postsecondary institution shall notify TSAC of the chargeback, which shall be noted on the student's record.

- (6) For the purposes of this rule, only courses that are included in the calculation of the grade point average pursuant to Rule 1640-01-19-.22 are to be considered in determining full-time status.
- (7) In the event the student is eligible for the HOPE Scholarship as defined in T.C.A. § 49-4-911(a), ~~(2)~~ then the student shall maintain continuous full-time enrollment on a semester-by-semester basis.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-911, 49-4-912, and 49-4-924. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed October 23, 2008; effective through April 6, 2009. Public necessity rule filed October 23, 2008 and effective through April 6, 2009, expired on April 7, 2009; rule reverted to its previous status. Amendment filed January 30, 2009; effective May 29, 2009.

#### 1640-01-19-.20 PERSONAL OR MEDICAL LEAVE OF ABSENCE.

- (1) A student may be granted medical or personal leaves of absence from attendance at an eligible postsecondary institution and resume receiving an award(s) upon resumption of the student's attendance at an eligible postsecondary institution so long as all other applicable eligibility criteria are met. Each eligible postsecondary institution shall adopt procedures for considering student requests for leaves of absence. An eligible postsecondary institution may grant leaves of absence only for medical or personal reasons. Allowable medical or personal reasons shall include, but not be limited to, illness of the student, illness or death of an immediate family member, extreme financial hardship of the student or student's immediate family, to fulfill a religious commitment expected of all students of that faith, or other extraordinary circumstances beyond the student's control where continued attendance by the student creates a substantial hardship. Acceptable reasons shall also include a student's participation in an internship or co-op program that is required or encouraged as part the academic program in which he/she/the student is enrolled. ~~In the event an institution denies a student's request for a medical or personal leave of absence, the student may appeal the decision in accordance with Rule 1640-01-19-.2628.~~
- (2) Students granted a medical or personal leave of absence who resume their education at an eligible postsecondary institution shall retain TELS award eligibility until a terminating event as described in T.C.A. § 49-4-913 occurs.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-903, 49-4-913, 49-4-919, and 49-4-924. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008.

#### 1640-01-19-.21 MILITARY MOBILIZATION OF ELIGIBLE STUDENTS.

- (1) Members of the United States Armed Services, National Guard, or Armed Forces Reserves receiving a TELS award who are mobilized for active duty during a semester that is already in

(Rule 1640-01-19-.21, continued)

progress shall be granted a personal leave of absence by the eligible postsecondary institution the student is attending and shall not have their TELS award eligibility negatively impacted.

- (2) If, as a result of being mobilized, a student elects to completely withdraw from an eligible postsecondary institution, then the hours attempted during the semester will not be taken into consideration for purposes of determining future TELS award eligibility.

~~(3) If due to a military mobilization the student elects to receive an "incomplete" in any or all courses, the provisions of Rule 1640-01-19-.22 shall apply.~~

- (43) Upon re-enrollment within one year following mobilization, the student's TELS award eligibility will resume as if no break in enrollment had occurred and shall retain TELS award eligibility until a terminating event as described in T.C.A. § 49-4-913 occurs.

- (54) An eligible postsecondary institution shall be authorized to consider a request for a leave of absence from a student whose spouse, child, father or mother is mobilized for active duty as a valid basis for a personal leave of absence. This request shall be made in accordance with the provisions of this rule. If the request is granted the student shall receive the same accommodations described above.

- (65) Tennessee residents attending an out-of-state institution, otherwise eligible, shall not have their TELS award eligibility negatively impacted by military mobilization upon their return to the state as a transfer student attending an eligible postsecondary institution.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-903, 49-4-913, 49-4-919, and 49-4-924. **Administrative**

**History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008.

#### 1640-01-19-.22 CALCULATION OF POSTSECONDARY CUMULATIVE GRADE POINT AVERAGE.

- (1) The postsecondary cumulative grade point average used to determine eligibility for a renewal of a TELS award, must be calculated by the institution the student is attending, utilizing its institutional grading policy and must be based on all credit hours attempted after high school graduation, except as otherwise provided in this rule and as described in T.C.A. § 49-4-911.

- (a) Notwithstanding the provisions of paragraph (1) above to the contrary, ~~only those~~ grades earned and credit hours attempted by a non-traditional student, ~~after enrolling~~ in accordance with ~~Rule 1640-01-19-.05(7)(c)~~T.C.A. § 49-4-931, shall count toward the benchmark requirements.

- (2) All credit hours attempted at all postsecondary institutions the student has attended after graduating from high school and their corresponding grades must be included in the calculation of the postsecondary cumulative grade point average, regardless of whether the receiving institution will apply the credit hours toward the student's degree requirements. Except as provided in subparagraph (a) of this paragraph, credit hours that were repeated shall be included in the postsecondary cumulative grade point average calculation.

- (a) A student shall have a one-time option to repeat one course and utilize only the higher of the two grades in the calculation of their postsecondary grade point average for purposes of determining continued eligibility for a TELS award. The semester hours for

(Rule 1640-01-19-.22, continued)

both attempted courses, however, will be included in the overall number of attempted hours for determining HOPE Scholarship eligibility.

- (b) It shall be the responsibility of the student to advise the appropriate official of the eligible postsecondary institution when this option is being exercised.
- (3) Grades received for courses attempted prior to high school graduation, completion of a home school program in Tennessee or GED attainment, including those attempted with the Dual Enrollment Grant, do not count in the postsecondary cumulative grade point average or in the attempted hours for determining HOPE Scholarship eligibility.
- (4) Credit hours earned by examination are not eligible for payment with TELS awards and shall not be included in the postsecondary cumulative grade point average or in the attempted hours for determining HOPE Scholarship eligibility.
- (5) Credit hours attempted as part of a diploma or certificate program of study are not considered to be college credit hours and therefore shall not be included in the postsecondary cumulative grade point average or in the attempted hours for determining HOPE Scholarship eligibility unless those hours are accepted toward a degree.
- (6) Remedial and developmental studies and independent studies courses are eligible for payment with TELS awards and shall be included in the calculation of the postsecondary cumulative grade point average and in the attempted hours for determining HOPE Scholarship eligibility.
- (7) Courses in which a student enrolls as an audit student for which no college credit will be received cannot be paid with a TELS award or included in the attempted hours for determining HOPE Scholarship eligibility.
- (8) Continuing education courses are not eligible for payment with TELS awards and shall not be included in the postsecondary cumulative grade point average or in the attempted hours for determining HOPE Scholarship eligibility.
- (9) A student who obtains a grade change shall notify the financial aid office within thirty (30) calendar days of the grade change and request reinstatement of his or her award on a form developed by the institution for this purpose. If the grade change makes the student eligible for a TELS award, the student can be awarded a TELS award retroactively in the current award year. If the grade change affects the student's eligibility from the previous award year, the TELS award may be adjusted in the current award year. The eligible postsecondary institution shall make necessary reductions in the student's financial aid package if the reinstatement of a TELS award results in either an over-award of need based aid or exceeds the institution's cost of attendance for any semester. If the student's application for reinstatement is denied, ~~he or she~~the student may appeal the decision in accordance with Rule 1640-01-19-.~~2628~~.
- (10) A student enrolled in a matriculating status at an eligible postsecondary institution shall qualify for TELS award payment for distance education courses if all other eligibility requirements are met. ~~Students may take courses through more than one eligible postsecondary institution during the same semester. Payment for the distance education courses shall be made in the same manner as transient students as provided in Rule 1640-01-19-.24.~~
- (11) A student enrolled in a matriculating status at an eligible postsecondary institution may qualify for TELS award payment while participating in an internship or co-op program if the student

(Rule 1640-01-19-.22, continued)

receives college credit from the internship or co-op experience and must pay tuition and fees. The semester hours shall be included in the postsecondary cumulative grade point average.

- (12) A student enrolled in a matriculating status at an eligible postsecondary institution may qualify for TELS award payment while participating in an alternative study or study abroad program if all other eligibility requirements are met. The eligible postsecondary institution which is the student's home institution must approve the alternative study or study abroad program for credit toward the student's degree and the number of hours that will be applied toward the degree prior to the student's departure.
- (13) Courses that appear on a student's transcript as an "incomplete" shall be considered credit hours attempted, ~~except as noted in Rule 1640-1-19-21(2) and 1640-1-19-21(4).~~ The student's TELS award eligibility, however, shall be determined by excluding the credit hours attributable to the course for which an "incomplete" has been assigned from the cumulative grade point average calculation.
  - (a) If the student fails to retain eligibility for a TELS award as a result of the calculation of an incomplete, but later becomes eligible when the grade for the "incomplete" course is reported, the student is eligible to receive a TELS award retroactively within the award year and shall retain eligibility. Retroactive TELS awards for previous award years shall be added to the current award year. The eligible postsecondary institution shall, however, make necessary reductions in the student's financial aid package if the reinstatement of a TELS award results in either an over award of need based aid or exceeds the institution's cost of attendance for any semester. It shall be the responsibility of the student to notify the financial aid office at the eligible postsecondary institution that a grade has been awarded and request that the TELS award be reinstated. Each eligible postsecondary institution shall develop a standard form for use by students to comply with this provision. If the student's application for reinstatement is denied, ~~he/she/the student~~ may appeal the decision in accordance with Rule 1640-01-19-~~2628~~.
  - (b) If the student retains eligibility for a TELS award as a result of the calculation, but later becomes ineligible when the grade for the "incomplete" course is reported, then the student shall be ineligible for all TELS awards. Additionally, the student shall reimburse the institution for TELS awards received in the interim.
- (14) Courses in which a student withdraws shall not be used in calculating the cumulative grade point average. The hours shall be included in the attempted hours for determining HOPE Scholarship eligibility.
- (15) Courses in which a student takes a pass/fail course shall not be used in calculating the cumulative grade point average. The hours shall be included in the attempted hours for determining HOPE Scholarship eligibility.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-903, 49-4-911, 49-4-913, 49-4-919, 49-4-924, and 49-4-931. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Public necessity rule filed October 23, 2008; effective through April 6, 2009; rule reverted to its previous status. Amendments filed January 30, 2009; effective May 29, 2009. Amendments filed December 1, 2009; effective May 31, 2010.

**1640-01-19-23 TRANSFER STUDENTS.**

- (1) To be eligible for a Tennessee HOPE scholarship as a transfer student from a regionally accredited postsecondary institution located outside of Tennessee, a student shall meet the requirements of T.C.A. § 49-4-929.
- (2) Any student who was initially eligible for a Tennessee HOPE Scholarship or HOPE Access Grant but who instead of enrolling at either an eligible 2-year or 4-year postsecondary institution enrolled at a ~~Tennessee Technology Center~~TCAT and obtained the Wilder-Naifeh Technical Skills Grant and completed a diploma program is eligible for a HOPE Scholarship at either an eligible 2-year or 4-year postsecondary institution. The student must apply for a HOPE Scholarship within three (3) years of completing the diploma program.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-910, 49-4-911, 49-4-924, 49-4-929, and 49-4-937.

**Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Public necessity rule filed October 23, 2008; effective through April 6, 2009, expired on April 7, 2009; rule reverted to its previous status. Amendment filed January 30, 2009; effective May 29, 2009.

**1640-01-19-24 TRANSIENT STUDENTS.**

- (1) A transient student is eligible to receive a TELS award if all other eligibility requirements are met and if both the home and host institutions are eligible postsecondary institutions. ~~The host institution shall award the TELS funds to the transient student based on certification of eligibility from the host institution. The home institution shall certify to TSAC that the student is eligible for a TELS award.~~
- (2) Each eligible postsecondary institution shall develop a process to effectuate each provision of this rule and shall notify its students of the process and the availability of the necessary forms to comply with the requirements. At the end of the semester, the host institution shall provide the student's home institution with all information necessary for the home institution to determine continued TELS award eligibility.
- (3) If the home institution chooses to certify the transient student to TSAC for payment of the HOPE Scholarship, the home institution shall certify the student at the award amount designated to the eligible postsecondary institution the student is attending.
- (4) If, through collaboration with the home institution, the host institution chooses to certify the transient student to TSAC for payment of the HOPE Scholarship, the host institution shall certify the student at the award amount designated to the eligible postsecondary institution the student is attending.
- (5) If the host institution chooses not to certify the transient student to TSAC for payment of the HOPE Scholarship, the home institution shall certify the student at the award amount designated to the eligible postsecondary institution the student is attending.
- (6) If the eligible student is concurrently enrolled at the home institution and a host institution, then the home institution shall certify the student at the award amount of the home institution.

(Rule 1640-01-19-.24, continued)

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-903, and 49-4-924. **Administrative History:** Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to reserved status. Original rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Amendment filed November 20, 2007; effective March 28, 2008.

**1640-01-19-.25 DENIAL OF INITIAL ELIGIBILITY – FAILURE TO TIMELY ENROLL.**

- (1) A student who fails to timely enroll in an eligible postsecondary institution as required by Rule 1640-01-19-.05 may be granted an exception if the student failed to meet the requirement for any reason provided for in this rule. An exception shall be granted only for medical or personal reasons—, in accordance with Rule 1640-01-19-.20. Acceptable medical or personal reasons shall include, but not be limited to, illness of the student, illness or death of an immediate family member, extreme financial hardship of the student or student's immediate family, to fulfill a religious commitment expected of all students of that faith, or other extraordinary circumstances beyond the student's control where timely enrollment by the student would create a substantial hardship.—In the event a student's request for an exemption for failing to timely enroll is denied, the student may appeal the decision pursuant to ~~the~~ Rule 1640-01-19-.2628.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-903, and 49-4-924. **Administrative History:** Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to reserved status. Original rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Amendment filed November 20, 2007; effective March 28, 2008.

**1640-01-19-.26 EXTENSION OF FIVE-YEAR TERMINATING EVENT DUE TO MEDICAL DISABILITY**

- (1) As outlined in T.C.A. § 49-4-913, a HOPE recipient who has a documented medical disability, as verified by a licensed physician, which requires the student to attend part-time, may petition TSAC to receive an extension to the five (5) year period. Such extension may not exceed ten (10) years from the student's date of initial enrollment at any postsecondary institution.
- (2) Documentation from the licensed physician must include a statement that affirms the student's medical disability and reason(s) the student must attend part-time. The extension will be granted one (1) year at a time and documentation must be provided to TSAC prior to the beginning of the academic term in which the part-time status is being applied for. The extension will be reviewed on an annual basis and a determination made of the student's eligibility for the extension.
- (3) A student with a medical disability whose five (5) year period has expired may appeal to TSAC to have the award reinstated, provided the student has maintained eligibility for the HOPE Scholarship. A student whose eligibility has expired may receive up to an additional five (5) years, or the number of years remaining that will equal ten (10) years from initial enrollment, whichever is less.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-708, 49-4-904, 49-4-905, and 49-4-913. **Administrative History:**

**1640-01-19-.27 WILDER-NAIFEH RECONNECT**

- (1) To be eligible for a Wilder-Naifeh Reconnect Grant, a student shall meet the requirements of T.C.A. § 49-4-923.

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(Rule 1640-01-19-.27, continued)

- (2) All tuition waivers and discounts for which a student or parent qualifies shall first be deducted from the student's tuition and mandatory fees before gift aid is credited.
- (3) Each TCAT shall be responsible for certifying to TSAC that the student has met all eligibility requirements. The TCAT will certify each student's eligibility for a financial award for the Wilder-Naifeh Reconnect Grant after gift aid has been credited to the student's tuition and mandatory fees.

***Authority: T.C.A. §§ 49-4-201, 49-4-204, and 49-4-923. Administrative History:***

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**1640-01-19-.2628 APPEAL AND EXCEPTION PROCESS.**

- (1) Each eligible postsecondary institution shall establish an Institutional Review Panel (IRP) for the purposes of rendering a decision in order to deny or revoke an applicant's TELS award. Each eligible postsecondary institution shall establish written procedures for an applicant or recipient to appeal a decision of an eligible postsecondary institution to deny or revoke a TELS award. These procedures shall include, but not be limited to, the establishment and composition of the IRP and the process and timelines for appeals to the IRP. Each eligible postsecondary institution shall also establish a process to ensure students applying for or receiving a TELS award are notified of the procedures to appeal the denial or revocation of a TELS award including the timeframe within which an appeal must be filed with the TELS Award Appeals Panel. No eligible postsecondary institution official rendering a decision to deny or revoke a TELS award shall participate in the appeal process for the same applicant or recipient. The IRP may award or reinstate the student's TELS award without a meeting and shall make such determination no later than fourteen (14) calendar days after an applicant or recipient properly files an appeal. If the IRP determines that a meeting is required, the IRP shall hear the appeal no later than fourteen (14) calendar days after an applicant or recipient properly files an appeal. Except where exigent circumstances exist, the IRP shall render a decision no later than seven (7) calendar days after meeting to consider an appeal. Such decision shall be reduced to writing and shall include a summary of the pertinent facts and issues and the panel's decision and reasons for the decision. The IRP shall provide a copy of the IRP decision letter to the appellant as soon as practicable.
- (2) The TELS Award Appeals Panel shall be appointed by TSAC's Executive Director for the purpose of meeting to consider appeals from decisions rendered by the IRPs. No official of an eligible postsecondary institution shall sit as a member of the Appeals Panel where the denial or revocation being appealed involves such official's eligible postsecondary institution. A student seeking an appeal of a decision rendered by an IRP shall request an appeal, to include a written statement outlining the basis for the appeal as well as all pertinent information related to the appeal, with TSAC within forty-five (45) calendar days from the date of the IRP decision letter. A complete record of the institutional IRP ruling shall be provided to TSAC by the student. -The Appeals Panel may award or reinstate the student's TELS award without a meeting. -This decision shall be made no later than thirty (30) calendar days after an appeal is properly filed and the record from the IRP meeting is received. If the Appeals Panel determines that a meeting is required the Appeals Panel shall consider the appeal no later than forty-five (45) calendar days after the appeal is properly filed, unless an extension is requested by the appellant prior to the expiration of the forty-five (45) day time period and granted by the Appeals Panel. Except where exigent circumstances exist, the Appeals Panel shall render a decision no later than fourteen (14) calendar days after ruling on an appeal. Such decision shall be reduced to writing and shall include a summary of the pertinent facts and issues and the panel's decision. The Appeals Panel shall provide a copy of the written decision to the appellant and the appellant's home institution as soon as practicable. The Appeals Panel is the final administrative appeal.

(Rule 1640-01-19-.28, continued)

- (3) A student may appeal directly to TSAC without first appealing to the IRP under the following circumstances:
  - (a) Where the reason for the loss of eligibility occurred at a regionally-accredited out-of-state postsecondary institution and the student is now enrolled or attempting to enroll in an eligible postsecondary institution;
  - (b) Where the loss of eligibility occurs at one eligible postsecondary institution prior to the student transferring to another eligible postsecondary institution;
  - (c) Where a student has delayed postsecondary enrollment beyond sixteen (16) months after high school graduation;
  - (d) Where a student withdraws from an eligible postsecondary institution while seeking eligibility as a non-traditional student;
  - (e) Where a student is enrolled part-time and is seeking an extension to the five-year terminating event due to a documented medical disability as certified by a licensed physician; or
  - (f) At TSAC's discretion where the loss of eligibility was due to extraordinary circumstances.
- (4) The authority of the IRPs and the TELS Award Appeals Panel shall be strictly limited to consideration of appeals arising from eligibility determinations made by an eligible postsecondary institution or TSAC. Neither appeals panel shall have the authority to rule on the validity of any information provided to the eligible postsecondary institution or TSAC by another entity on which its decision to deny or revoke a TELS award was based, including, but not limited to high school grade point average, ACT or SAT scores, or grades from another eligible postsecondary institution. Additionally, neither appeals panel shall have the authority to consider requests for exceptions to the high school or collegiate grade point average.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-924. **Administrative History:** Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to reserved status. Original rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Public necessity rule filed October 23, 2008; effective through April 6, 2009, expired on April 7, 2009; rule reverted to its previous status. Amendments filed January 30, 2009; effective May 29, 2009.

## **Tennessee Student Assistance Corporation**

Tuesday September 19, 2014

**DISCUSSION ITEM A:** Federal Family Education Loan Program Update

**Staff Recommendation:** For discussion only

### **Work in Progress**

New federal regulations were published on November 1, 2013, and became effective July 1, 2014. The Loan Division is in the process of implementing these changes which affect administrative wage garnishment, loan rehabilitation, and satisfactory repayment arrangements. Our Policy and Procedures are being updated, and staff is receiving training on working with defaulted borrowers utilizing these new regulations.

### **Staff & Training**

Three of TSAC's Client Representatives are now collecting on the Minority Teaching Fellows, Tennessee Teaching Scholars, Rural Health Loan Forgiveness, and the Graduate Nursing Loan Forgiveness programs. We are establishing work flow and procedures for collection of these programs. Once the procedures and processes are established all seven of the client representatives will be collecting on these accounts. There are around 300 accounts in collection.

The previous team approach which we worked so hard to establish has had to be placed on hold for several months because NGS has raised concerns regarding the work on which the four NGS contractual client representatives were working. TSAC and NGS are implementing changes which will hopefully help to overcome these issues, and we are hopeful that all seven client representative will soon be performing the same duties.

### **License Revocation**

As of the end of August 2014, TSAC has recovered over \$33 million dollars from defaulted borrowers through the License Revocation Program. Since the last Board report, defaulted borrowers who hold professional licenses with the Tennessee Board of Professional Responsibility and the Secretary of State have been added. TSAC is now matching statewide all defaulted borrowers to all professional licensing boards.

### **Default Prevention & Management**

The Default Aversion Representatives (DAFRs) continue assisting schools across Tennessee to prevent student loan default, presenting webinars, conducting personal counseling for borrowers, and developing default management processes based on NSLDS data analysis catering to each school's needs. During July and August, DAFRs have particularly focused on Loan Rehabilitation campaigns with schools attempting to get defaulted borrowers rehabilitated and out of the 2013 cohort default rate.

TSAC's loan default rate continues to decrease going from 8.4 percent in 2009, to 7.5 percent in 2010, and finally to 5.7 for 2011. This compares to the 2011 national average of 10.0 percent. Significant credit goes to the Loan Division's efforts to assist borrowers and schools in preventing defaults.

### **Collections & Rehabilitation**

The Loan Division rankings at the national level continue to improve. Emphasis is on Rehabilitation of defaulted loans.

# TENNESSEE STUDENT ASSISTANCE CORPORATION

Friday, September 19, 2014

**DISCUSSION ITEM B:** Grants and Scholarships Summary Update

**Staff Recommendation** For discussion only.

**Background**

Tennessee Student Assistance Awards (TSAA) totaling about \$101 million were awarded to students for the 2014-15 academic year. Funds were awarded to students who applied through March 3, 2014.

Available TSAA resources for 2014-15 total about \$65 million. The Board approved a 153% over-commitment, resulting in \$101 million in awards being offered.

The year-end figures for 2013-14 indicate 89% actual expenditures, which represents about 33,000 students receiving \$61.4 million.

The Tennessee Education Lottery Scholarship (TELS) concluded the 2013-2014 academic year by providing awards to just over 103,000 students totaling \$304 million.

**Supporting Document**

*Grants and Scholarships Summary Reports, September 2014.*

**Tennessee Education Lottery Scholarship Program  
Summary Report  
2013-2014 TELS Summary Report**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>HOPE</b>	<b>Traditional HOPE</b>		<b>Traditional HOPE</b>		<b>Traditional HOPE</b>	
Independent / Four-Year	7,586	\$28,679,967	7,482	\$28,307,805	7,653	\$28,843,474
Independent / Two-Year	7	30,000	5	21,500	6	18,674
Proprietary Institutions	155	544,460	148	574,284	172	667,925
University of Tennessee System	13,022	49,645,561	13,157	49,779,251	12,867	48,682,207
Board of Regents / Four-Year	16,484	61,945,697	16,102	60,181,649	15,624	57,995,056
Board of Regents / Two-Year	7,117	12,065,869	7,442	12,611,105	7,913	13,266,941
<b>TOTAL</b>	<b>43,814*</b>	<b>\$152,911,554</b>	<b>43,692*</b>	<b>\$151,475,594</b>	<b>43,518*</b>	<b>\$149,474,277</b>
<b>HOPE</b>	<b>Non-Traditional HOPE</b>		<b>Non-Traditional HOPE</b>		<b>Non-Traditional HOPE</b>	
Independent / Four-Year	768	\$2,535,000	849	\$2,710,482	798	\$2,873,696
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	143	567,047	131	531,459	101	406,042
University of Tennessee System	315	1,091,450	292	1,016,315	296	982,500
Board of Regents / Four-Year	1,202	4,214,236	1,066	3,701,589	858	2,935,500
Board of Regents / Two-Year	1,880	2,758,926	2,124	3,038,196	1,580	2,174,231
<b>TOTAL</b>	<b>4,254*</b>	<b>\$11,166,659</b>	<b>4,388*</b>	<b>\$10,998,041</b>	<b>3,581*</b>	<b>\$9,371,969</b>
<b>HOPE w/ GAM</b>						
Independent / Four-Year	1,831	\$9,062,136	1,904	\$9,367,053	1,919	\$9,343,651
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	3	12,500	3	16,575	2	5,625
University of Tennessee System	2,720	13,515,904	2,803	13,751,699	2,840	13,868,110
Board of Regents / Four-Year	1,492	7,399,353	1,521	7,453,363	1,477	7,152,786
Board of Regents / Two-Year	70	187,237	76	200,250	95	222,860
<b>TOTAL</b>	<b>6,089*</b>	<b>\$30,177,130</b>	<b>6,279*</b>	<b>\$30,788,940</b>	<b>6,280*</b>	<b>\$30,593,032</b>
<b>HOPE w/ Aspire</b>						
Independent / Four-Year	3,426	\$17,768,392	3,455	\$17,816,243	3,256	16,622,626
Independent / Two-Year	6	33,000	5	14,438	5	21,700
Proprietary Institutions	128	632,563	114	674,582	125	666,829
University of Tennessee System	4,348	22,809,351	4,519	23,724,081	4,352	22,500,790
Board of Regents / Four-Year	8,150	42,074,495	7,839	40,525,265	7,359	37,390,122
Board of Regents / Two-Year	3,824	11,280,717	3,868	11,681,190	3,874	11,333,708
<b>TOTAL</b>	<b>19,625*</b>	<b>\$94,598,518</b>	<b>19,543*</b>	<b>\$94,435,799</b>	<b>18,674*</b>	<b>\$88,535,775</b>
<b>HOPE Access Grant</b>						
Independent / Four-Year	61	\$141,005	60	\$138,532	57	\$138,187
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	4	8,593	3	3,782	2	3,095
University of Tennessee System	51	39,620	44	106,562	43	104,500
Board of Regents / Four-Year	203	490,127	194	471,280	171	418,345
Board of Regents / Two-Year	154	195,159	148	193,646	136	174,784
<b>TOTAL</b>	<b>468*</b>	<b>\$874,504</b>	<b>445*</b>	<b>\$913,802</b>	<b>405*</b>	<b>\$838,911</b>
<b>Wilder-Naifeh Technical Skills</b>	<b>10,928*</b>	<b>\$12,809,483</b>	<b>9,888*</b>	<b>\$12,190,982</b>	<b>9,657*</b>	<b>\$11,801,032</b>

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**Tennessee Education Lottery Scholarship Program  
Summary Report  
2013-2014 TELS Summary Report**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b><u>HOPE Foster Care Grant</u></b>						
Independent / Four-Year	8	\$48,860	7	\$37,060	8	\$49,676
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	1	11,813
University of Tennessee System	15	96,188	7	42,515	11	68,740
Board of Regents / Four-Year	34	191,989	33	197,862	42	272,473
Board of Regents / Two-Year	7	17,118	12	28,992	9	29,275
TN College of Applied Technology	0	0	2	1,425	1	1,589
<b>TOTAL</b>	<b>64</b>	<b>\$354,155</b>	<b>61</b>	<b>\$307,854</b>	<b>72</b>	<b>\$433,566</b>
<b><u>Dual Enrollment Grant</u></b>						
Independent / Four-Year	1,488	\$754,219	1,683	\$868,276	1,766	\$938,310
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	226	74,100	278	115,500	187	74,925
University of Tennessee System	744	353,800	674	386,594	441	248,000
Board of Regents / Four-Year	947	513,500	1,206	728,084	1,394	855,800
Board of Regents / Two-Year	12,001	6,373,820	12,612	7,183,133	15,087	8,933,429
TN College of Applied Technology	1,806	674,100	1,523	600,550	1,968	772,850
<b>TOTAL</b>	<b>16,995*</b>	<b>\$8,743,539</b>	<b>17,759*</b>	<b>\$9,882,137</b>	<b>20,594*</b>	<b>\$11,823,314</b>
<b><u>Math &amp; Science Teachers Program</u></b>						
Independent / Four-Year	0	\$0	0	\$0	0	\$0
University of Tennessee System	8	16,000	5	10,000	2	4,000
Board of Regents / Four-Year	10	20,000	4	8,000	4	8,000
<b>TOTAL</b>	<b>18</b>	<b>\$36,000</b>	<b>9</b>	<b>\$18,000</b>	<b>6</b>	<b>\$12,000</b>
<b><u>Helping Heroes Grant</u></b>						
Independent / Four-Year	56	\$89,000	63	\$104,000	65	\$113,250
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	2	3,000	6	7,500	4	6,500
University of Tennessee System	55	96,500	62	105,500	60	92,500
Board of Regents / Four-Year	240	390,230	222	360,355	241	385,904
Board of Regents / Two-Year	157	225,500	133	188,500	115	147,000
<b>TOTAL</b>	<b>510*</b>	<b>\$804,230</b>	<b>486*</b>	<b>\$765,855</b>	<b>478*</b>	<b>\$745,154</b>
<b><u>Rural Health Loan Forgiveness</u></b>						
Independent / Four-Year	27	\$298,777	12	\$117,975	0	\$0
Proprietary Institutions	1	\$12,000	0	0	0	0
University of Tennessee System	5	60,000	1	8,350	0	0
Board of Regents / Four-Year	5	52,953	0	0	0	0
<b>TOTAL</b>	<b>38</b>	<b>\$423,730</b>	<b>13</b>	<b>\$126,325</b>	<b>0</b>	<b>\$0</b>
<b><u>ALL PROGRAMS</u></b>						
Independent / Four-Year	15,251	\$59,378,856	15,515	\$59,467,426	15,522	\$58,922,870
Independent / Two-Year	13	63,000	10	35,938	11	40,374
Proprietary Institutions	662	1,854,263	683	1,923,682	594	1,842,754
University of Tennessee System	21,283	87,724,374	21,564	88,930,867	20,912	86,551,347
Board of Regents / Four-Year	28,767	117,292,580	28,187	113,627,447	27,170	107,413,986
Board of Regents / Two-Year	25,210	33,104,346	26,415	35,125,012	28,809	36,282,228
TN College of Applied Technology	12,734	13,483,583	11,413	12,792,957	11,626	12,575,471
<b>GRAND TOTAL</b>	<b>102,803*</b>	<b>\$312,901,002</b>	<b>102,573*</b>	<b>\$311,903,329</b>	<b>103,265*</b>	<b>\$303,629,030</b>

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**Tennessee Education Lottery Scholarship Program  
HOPE (Traditional)  
Awards By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Aquinas College	47	\$129,125	30	\$84,000	42	\$137,500
Baptist Mem. Coll. Health & Sci.	94	370,000	112	446,825	127	481,450
Belmont University	683	2,597,000	687	2,557,850	638	2,401,900
Bethel University	318	1,196,500	362	1,370,375	370	1,368,100
Bryan College	171	655,000	176	670,750	209	785,650
Carson Newman College	546	2,073,375	519	1,990,400	576	2,176,500
Christian Brothers University	315	1,210,000	271	1,032,000	263	978,375
Cumberland University	296	1,086,125	289	1,051,500	278	1,026,600
Fisk University	22	81,000	24	97,000	25	86,000
Freed Hardeman University	311	1,146,434	307	1,150,175	293	1,095,200
Hiwassee College	30	117,000	38	137,000	34	122,808
Johnson University	59	214,000	76	269,500	77	292,500
King College	204	771,500	184	678,000	202	743,700
Knoxville College	0	0	0	0	0	0
Lane College	15	56,000	10	41,000	8	30,000
Lee University	602	2,408,000	621	2,462,375	638	2,571,850
LeMoyne-Owen College	18	58,000	11	38,000	11	44,000
Lincoln Memorial University	348	1,246,250	324	1,211,000	291	1,073,425
Lipscomb University	669	2,541,500	669	2,560,250	690	2,641,600
Martin Methodist University	168	640,875	202	801,975	231	901,500
Maryville College	358	1,339,800	341	1,261,600	354	1,294,100
Memphis College of Art	38	146,000	36	141,000	54	201,000
Milligan College	208	789,000	198	751,700	231	860,500
Rhodes College	155	586,000	151	564,000	170	637,700
Southern Adventist University	223	857,500	225	851,200	209	756,000
Tennessee Temple University	17	62,000	20	80,000	37	142,000
Tennessee Wesleyan College	324	1,242,268	310	1,165,834	285	1,043,947
Trevecca Nazarene University	242	911,500	260	963,700	269	1,007,400
Tusculum College	184	661,500	162	578,700	168	621,200
Union University	527	1,983,125	514	1,937,125	520	1,978,550
University of the South	140	534,900	133	497,730	153	578,050
Vanderbilt University	191	689,440	154	566,741	125	450,869
Watkins Inst. Coll. Of Art & Des.	51	184,750	51	178,500	50	182,000
Welch College	25	94,500	33	120,000	35	131,500
<b>TOTAL</b>	<b>7,586*</b>	<b>\$28,679,967</b>	<b>7,482*</b>	<b>\$28,307,805</b>	<b>7,653*</b>	<b>\$28,843,474</b>
<b>Independent / Two-Year</b>						
John A. Gupton College	7	30,000	5	\$21,500	6	\$18,674
<b>TOTAL</b>	<b>7*</b>	<b>\$30,000</b>	<b>5*</b>	<b>\$21,500</b>	<b>6*</b>	<b>\$18,674</b>

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**Tennessee Education Lottery Scholarship Program  
HOPE (Traditional)  
Awards By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Proprietary Institutions</b>						
Art Institute of Tennessee-Nashville	64	\$216,532	51	\$199,500	65	\$269,625
O'More College of Design	48	\$179,300	48	188,700	49	189,050
South College	34	117,128	28	115,084	34	123,750
Victory University	9	31,500	21	71,000	24	85,500
<b>TOTAL</b>	<b>155*</b>	<b>\$544,460</b>	<b>148*</b>	<b>\$574,284</b>	<b>172*</b>	<b>\$667,925</b>
<b>University of Tennessee System</b>						
University of TN, Chattanooga	3,441	\$13,045,268	3,621	\$13,726,997	3,729	\$14,147,719
University of TN, Health Sci. Ctr.	24	98,000	23	108,000	14	54,000
University of TN, Knoxville	7,758	29,685,938	7,751	29,457,399	7,454	28,163,258
University of TN, Martin	1,819	6,816,355	1,776	6,486,855	1,690	6,317,230
<b>TOTAL</b>	<b>13,022*</b>	<b>\$49,645,561</b>	<b>13,157*</b>	<b>\$49,779,251</b>	<b>12,867*</b>	<b>\$48,682,207</b>
<b>Board of Regents / Four-Year</b>						
Austin Peay State University	1,652	\$6,137,245	1,652	\$6,179,546	1,700	\$6,275,628
East Tennessee State University	2,938	11,044,158	2,781	10,502,070	2,572	9,480,156
ETSU School of Pharmacy	0	0	0	0	1	4,000
Middle Tennessee State University	5,317	20,073,081	4,984	18,622,459	4,797	17,729,674
Tennessee State University	383	1,424,251	375	1,379,825	378	1,424,658
Tennessee Technological Univer.	3,204	11,991,087	3,193	11,890,975	3,136	11,662,915
University of Memphis	3,025	11,275,875	3,151	11,606,774	3,078	11,418,025
<b>TOTAL</b>	<b>16,484*</b>	<b>\$61,945,697</b>	<b>16,102*</b>	<b>\$60,181,649</b>	<b>15,624*</b>	<b>\$57,995,056</b>
<b>Board of Regents / Two-Year</b>						
Chattanooga State Com Coll	493	\$816,000	510	\$840,425	599	\$966,123
Cleveland State Comm College	309	545,809	371	629,505	396	671,229
Columbia State Comm College	612	1,022,500	630	1,072,475	682	1,122,850
Dyersburg State Comm College	219	373,125	225	362,217	235	381,029
Jackson State Comm College	397	668,677	396	659,935	382	634,818
Motlow State Comm College	514	890,124	522	880,885	603	1,029,521
Nashville State Comm College	293	455,546	285	427,586	281	429,382
Northeast State Comm Coll	532	921,125	590	1,028,684	607	1,038,458
Pellissippi State Comm Coll	1,094	1,808,474	1,128	1,941,117	1,208	2,011,056
Roane State Community College	769	1,340,189	760	1,294,338	792	1,360,428
Southwest Tennessee Comm Coll	291	451,041	300	472,150	332	538,400
Volunteer State Community Coll	851	1,454,746	907	1,537,909	951	1,589,473
Walters State Community College	760	1,318,513	840	1,463,879	858	1,494,174
<b>TOTAL</b>	<b>7,117*</b>	<b>\$12,065,869</b>	<b>7,422*</b>	<b>\$12,611,105</b>	<b>7,913*</b>	<b>\$13,266,941</b>
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	7,586	\$28,679,967	7,482	\$28,307,805	7,653	\$28,843,474
Independent / Two-Year	7	30,000	5	21,500	6	18,674
Proprietary Institutions	155	544,460	148	574,284	172	667,925
University of Tennessee System	13,022	49,645,561	13,157	49,779,251	12,867	48,682,207
Board of Regents / Four-Year	16,484	61,945,697	16,102	60,181,649	15,624	57,995,056
Board of Regents / Two-Year	7,117	12,065,869	7,422	12,611,105	7,913	13,266,941
<b>GRAND TOTAL</b>	<b>43,814*</b>	<b>\$152,911,554</b>	<b>43,692*</b>	<b>\$151,475,594</b>	<b>43,518*</b>	<b>\$149,474,277</b>

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**Tennessee Education Lottery Scholarship Program  
HOPE (Non-Traditional)  
Awards By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Aquinas College	31	\$77,000	24	\$56,500	15	\$39,000
Baptist Mem. Coll. Health & Sci.	5	16,500	12	37,000	16	55,000
Belmont University	13	42,500	15	49,500	14	45,500
Bethel University	235	816,000	250	831,500	289	1,171,500
Bryan College	22	48,000	44	105,000	49	145,000
Carson Newman College	7	25,000	8	24,000	14	50,000
Christian Brothers University	17	63,000	14	44,500	6	17,000
Cumberland University	1	4,000	0	0	0	0
Fisk University	1	4,000	1	4,000	0	0
Freed Hardeman University	1	4,000	0	0	2	6,000
Hiwassee College	2	5,000	1	4,000	4	16,000
Johnson University	24	82,500	14	50,500	11	37,000
King College	20	63,000	35	117,000	47	161,500
Knoxville College	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	26	95,500	15	50,500	5	19,000
LeMoyne-Owen College	26	77,500	31	98,500	23	76,500
Lincoln Memorial University	77	233,500	62	177,200	52	165,000
Lipscomb University	12	50,500	13	45,000	13	47,000
Martin Methodist University	27	85,500	30	107,500	21	67,000
Maryville College	5	22,000	6	18,000	7	27,000
Memphis College of Art	3	12,000	2	5,000	2	6,000
Milligan College	2	10,000	4	16,000	4	12,000
Rhodes College	0	0	0	0	0	0
Southern Adventist University	0	0	0	0	1	4,000
Tennessee Temple University	0	0	0	0	0	0
Tennessee Wesleyan College	15	53,000	16	50,282	14	40,196
Trevecca Nazarene University	10	36,000	8	25,500	4	19,000
Tusculum College	145	489,500	209	679,500	148	512,500
Union University	32	85,000	28	89,500	33	117,000
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Watkins Inst. Coll. Of Art & Des.	8	32,000	6	22,000	5	18,000
Welch College	1	2,500	1	2,500	0	0
<b>TOTAL</b>	<b>768*</b>	<b>\$2,535,000</b>	<b>849*</b>	<b>\$2,710,482</b>	<b>798*</b>	<b>\$2,873,696</b>
<b>Independent / Two-Year</b>						
John A. Gupton College	0	\$0	0	\$0	0	\$0
<b>TOTAL</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>

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**Tennessee Education Lottery Scholarship Program  
HOPE (Non-Traditional)  
Awards By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Proprietary Institutions</b>						
Art Institute of Tennessee-Nashville	2	\$6,000	1	\$6,000	5	\$18,000
O'More College of Design	2	\$6,000	5	18,000	2	6,000
South College	139	555,047	122	499,459	92	375,042
Victory University	0	0	3	8,000	2	7,000
<b>TOTAL</b>	<b>143*</b>	<b>\$567,047</b>	<b>131*</b>	<b>\$531,459</b>	<b>101*</b>	<b>\$406,042</b>
<b>University of Tennessee System</b>						
University of TN, Chattanooga	18	\$59,000	34	\$132,315	47	\$163,000
University of TN, Health Sci. Ctr.	0	0	2	8,000	2	6,000
University of TN, Knoxville	77	280,700	83	280,500	85	277,000
University of TN, Martin	220	751,750	173	595,500	163	536,500
<b>TOTAL</b>	<b>315*</b>	<b>\$1,091,450</b>	<b>292*</b>	<b>\$1,016,315</b>	<b>296*</b>	<b>\$982,500</b>
<b>Board of Regents / Four-Year</b>						
Austin Peay State University	282	\$943,185	195	\$679,934	131	\$440,500
East Tennessee State University	230	801,750	217	767,500	198	655,000
ETSU School of Pharmacy	1	4,000	1	4,000	1	4,000
Middle Tennessee State University	204	760,051	220	754,500	202	702,000
Tennessee State University	29	87,750	35	128,500	30	98,500
Tennessee Technological Univer.	214	754,500	201	693,500	160	578,500
University of Memphis	243	863,000	197	673,655	137	457,000
<b>TOTAL</b>	<b>1,202*</b>	<b>\$4,214,236</b>	<b>1,066*</b>	<b>\$3,701,589</b>	<b>858*</b>	<b>\$2,935,500</b>
<b>Board of Regents / Two-Year</b>						
Chattanooga State Com Coll	62	\$97,000	71	\$103,250	77	\$106,000
Cleveland State Comm College	35	57,250	66	102,750	44	59,500
Columbia State Comm College	213	288,060	91	123,750	48	60,750
Dyersburg State Comm College	197	257,353	195	270,000	153	205,812
Jackson State Comm College	159	244,690	199	280,000	184	235,490
Motlow State Comm College	27	44,026	21	32,170	15	20,567
Nashville State Comm College	71	92,500	323	445,750	208	256,250
Northeast State Comm Coll	135	196,750	152	233,250	152	207,750
Pellissippi State Comm Coll	206	299,500	218	329,500	173	252,000
Roane State Community College	228	347,671	320	442,000	185	274,031
Southwest Tennessee Comm Coll	351	522,510	284	394,073	206	305,548
Volunteer State Community Coll	73	117,000	67	105,500	53	79,500
Walters State Community College	123	194,616	120	176,203	85	111,033
<b>TOTAL</b>	<b>1,880*</b>	<b>\$2,758,926</b>	<b>2,124*</b>	<b>\$3,038,196</b>	<b>1,580*</b>	<b>\$2,174,231</b>
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	768	\$2,535,000	849	\$2,710,482	798	\$2,873,696
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	143	567,047	131	531,459	101	406,042
University of Tennessee System	315	1,091,450	292	1,016,315	296	982,500
Board of Regents / Four-Year	1,202	4,214,236	1,066	3,701,589	858	2,935,500
Board of Regents / Two-Year	1,880	2,758,926	2,124	3,038,196	1,580	2,174,231
<b>GRAND TOTAL</b>	<b>4,254*</b>	<b>\$11,166,659</b>	<b>4,388*</b>	<b>\$10,998,041</b>	<b>3,581*</b>	<b>\$9,371,969</b>

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**Tennessee Education Lottery Scholarship Program  
HOPE w/ GAM  
Awards By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Aquinas College	1	\$5,000	0	\$0	2	\$10,000
Baptist Mem. Coll. Health & Sci.	2	12,500	2	9,562	0	0
Belmont University	209	1,016,875	224	1,110,650	220	1,075,775
Bethel University	7	35,000	10	50,000	12	57,500
Bryan College	35	168,125	36	173,750	24	118,450
Carson Newman College	69	343,750	68	327,500	79	391,050
Christian Brothers University	53	258,750	48	231,750	51	241,900
Cumberland University	16	80,000	15	71,250	15	75,000
Fisk University	0	0	1	5,000	1	5,000
Freed Hardeman University	69	335,625	85	414,400	86	408,750
Hiwassee College	1	5,000	1	5,000	2	10,000
Johnson University	3	15,000	4	20,000	4	21,250
King College	12	61,250	14	65,000	10	47,500
Knoxville College	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	116	637,000	133	711,900	146	782,875
LeMoyne-Owen College	0	0	0	0	0	0
Lincoln Memorial University	42	210,000	47	226,250	43	213,750
Lipscomb University	171	842,500	177	894,425	193	940,725
Martin Methodist University	10	51,875	12	60,000	10	48,750
Maryville College	78	381,250	81	395,950	66	320,575
Memphis College of Art	2	10,000	2	12,500	2	7,500
Milligan College	23	113,750	27	132,500	29	141,126
Rhodes College	170	833,750	198	953,750	198	864,375
Southern Adventist University	29	141,250	33	157,200	27	126,875
Tennessee Temple University	1	2,500	0	0	0	0
Tennessee Wesleyan College	21	106,693	22	118,750	28	135,675
Trevecca Nazarene University	27	136,250	30	137,500	36	172,500
Tusculum College	7	31,250	6	31,250	5	23,750
Union University	176	863,750	182	904,075	179	890,925
University of the South	85	428,750	95	458,750	93	459,625
Vanderbilt University	393	1,914,693	349	1,673,391	359	1,742,450
Watkins Inst. Coll. Of Art & Des.	4	20,000	3	15,000	1	5,000
Welch College	0	0	0	0	1	5,000
<b>TOTAL</b>	<b>1,831*</b>	<b>\$9,062,136</b>	<b>1,904*</b>	<b>\$9,367,053</b>	<b>1,919*</b>	<b>\$9,343,651</b>
<b>Independent / Two-Year</b>						
John A. Gupton College	0	\$0	0	\$0	0	\$0
<b>TOTAL</b>	<b>0*</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>Proprietary Institutions</b>						
Art Institute of Tennessee-Nashville	0	\$0	3	\$16,575	2	\$5,625
O'More College of Design	2	\$7,500	0	0	0	0
South College	1	\$5,000	0	0	0	0
Victory University	0	0	0	0	0	0
<b>TOTAL</b>	<b>3*</b>	<b>\$12,500</b>	<b>3*</b>	<b>\$16,575</b>	<b>2*</b>	<b>\$5,625</b>

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**Tennessee Education Lottery Scholarship Program  
HOPE w/ GAM  
Awards By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>University of Tennessee System</b>						
University of TN, Chattanooga	286	\$1,421,564	325	\$1,597,646	307	\$1,493,012
University of TN, Health Sci. Ctr.	1	5,000	2	10,000	3	15,000
University of TN, Knoxville	2,277	11,305,833	2,314	11,351,853	2,390	11,667,123
University of TN, Martin	156	783,507	162	792,200	141	692,975
<b>TOTAL</b>	<b>2,720*</b>	<b>\$13,515,904</b>	<b>2,803*</b>	<b>\$13,751,699</b>	<b>2,840*</b>	<b>13,868,110</b>
<b>Board of Regents / Four-Year</b>						
Austin Peay State University	100	\$485,750	114	\$559,718	115	\$576,745
East Tennessee State University	287	1,465,000	290	1,419,375	271	1,281,294
ETSU School of Pharmacy	1	5,000	0	0	0	0
Middle Tennessee State University	361	1,794,429	346	1,692,195	299	1,481,472
Tennessee State University	2	9,174	3	12,500	3	15,000
Tennessee Technological Univer.	451	2,206,250	478	2,316,750	508	2,444,475
University of Memphis	290	1,433,750	291	1,452,825	283	1,353,800
<b>TOTAL</b>	<b>1,492*</b>	<b>\$7,399,353</b>	<b>1521*</b>	<b>\$7,453,363</b>	<b>1,477*</b>	<b>7,152,786</b>
<b>Board of Regents / Two-Year</b>						
Chattanooga State Com Coll	5	\$11,250	6	\$16,500	7	\$18,535
Cleveland State Comm College	2	2,625	1	2,250	3	7,500
Columbia State Comm College	10	28,500	13	31,500	7	15,500
Dyersburg State Comm College	1	3,000	1	2,250	3	6,450
Jackson State Comm College	4	9,000	1	3,000	2	5,250
Motlow State Comm College	4	11,362	1	2,250	4	9,750
Nashville State Comm College	0	0	1	3,000	1	3,000
Northeast State Comm Coll	6	18,000	9	25,125	6	16,125
Pellissippi State Comm Coll	11	27,375	14	32,625	28	55,525
Roane State Community College	8	24,000	10	27,000	8	22,200
Southwest Tennessee Comm Coll	1	1,125	1	1,500	2	1,875
Volunteer State Community Coll	6	18,000	8	21,750	10	24,150
Walters State Community College	12	33,000	10	31,500	14	37,000
<b>TOTAL</b>	<b>70*</b>	<b>\$187,237</b>	<b>76*</b>	<b>\$200,250</b>	<b>95*</b>	<b>\$222,860</b>
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	1,831	\$9,062,136	1,904	\$9,367,053	1,919	\$9,343,651
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	3	12,500	3	16,575	2	5,625
University of Tennessee System	2,720	13,515,904	2,803	13,751,699	2,840	13,868,110
Board of Regents / Four-Year	1,492	7,399,353	1,521	7,453,363	1,477	7,152,786
Board of Regents / Two-Year	70	187,237	76	200,250	95	222,860
<b>GRAND TOTAL</b>	<b>6,089*</b>	<b>\$30,177,130</b>	<b>6,279*</b>	<b>\$30,788,940</b>	<b>6,280*</b>	<b>\$30,593,032</b>

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**Tennessee Education Lottery Scholarship Program**  
**HOPE w/ Aspire**  
**Awards By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Aquinas College	13	\$59,128	21	\$90,871	14	\$62,186
Baptist Mem. Coll. Health & Sci.	43	214,489	52	244,928	55	281,878
Belmont University	215	1,130,251	199	1,024,763	197	1,035,566
Bethel University	145	769,249	187	926,676	158	818,376
Bryan College	111	586,313	117	602,275	99	499,700
Carson Newman College	206	1,033,499	210	1,101,000	217	1,094,652
Christian Brothers University	163	857,625	137	699,000	133	677,875
Cumberland University	107	556,188	131	682,775	120	587,125
Fisk University	25	135,750	34	186,637	40	206,250
Freed Hardeman University	129	629,373	98	501,874	111	559,625
Hiwassee College	15	68,750	33	153,876	38	174,065
Johnson University	31	155,375	34	168,438	42	199,775
King College	80	411,192	83	427,625	85	421,864
Knoxville College	0	0	0	0	0	0
Lane College	81	415,746	55	294,249	46	230,313
Lee University	220	1,218,941	243	1,317,817	204	1,120,003
LeMoyne-Owen College	51	255,750	57	221,313	39	185,625
Lincoln Memorial University	225	1,136,436	189	950,060	180	889,623
Lipscomb University	251	1,314,372	232	1,217,539	213	1,116,013
Martin Methodist University	128	666,188	151	803,937	173	894,138
Maryville College	164	838,474	181	921,524	179	904,450
Memphis College of Art	32	164,938	21	101,062	32	164,313
Milligan College	72	379,500	63	337,500	84	433,125
Rhodes College	78	407,000	79	402,337	74	382,000
Southern Adventist University	55	290,063	57	293,126	42	208,250
Tennessee Temple University	7	33,000	6	30,250	9	44,000
Tennessee Wesleyan College	128	647,614	143	720,973	113	572,534
Trevecca Nazarene University	74	388,436	91	468,214	69	341,688
Tusculum College	184	919,875	176	856,626	154	734,513
Union University	190	990,001	199	1,045,391	170	889,214
University of the South	48	253,000	49	262,625	49	258,500
Vanderbilt University	134	700,938	113	608,337	91	476,575
Watkins Inst. Coll. Of Art & Des.	22	105,188	22	111,375	26	123,062
Welch College	8	35,750	8	41,250	8	35,750
<b>TOTAL</b>	<b>3,426*</b>	<b>\$17,768,392</b>	<b>3,455*</b>	<b>\$17,816,243</b>	<b>3,256</b>	<b>\$16,622,626</b>
<b>Independent / Two-Year</b>						
John A. Gupton College	6	33,000	5	\$14,438	5	\$21,700
<b>TOTAL</b>	<b>6*</b>	<b>\$33,000</b>	<b>5*</b>	<b>\$14,438</b>	<b>5*</b>	<b>\$21,700</b>

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**Tennessee Education Lottery Scholarship Program**  
**HOPE w/ Aspire**  
**Awards By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Proprietary Institutions</b>						
Art Institute of Tennessee-Nashville	59	\$276,413	64	\$385,140	72	\$402,118
O'More College of Design	17	\$87,125	16	88,000	15	80,438
South College	44	\$228,775	26	165,692	25	118,083
Victory University	8	40,250	8	35,750	13	66,190
<b>TOTAL</b>	<b>128*</b>	<b>\$632,563</b>	<b>114*</b>	<b>\$674,582</b>	<b>125*</b>	<b>\$666,829</b>
<b>University of Tennessee System</b>						
University of TN, Chattanooga	1,052	\$5,482,677	1,088	\$5,653,823	1,085	\$5,651,929
University of TN, Health Sci. Ctr.	48	233,750	54	283,000	27	118,250
University of TN, Knoxville	2,298	12,166,154	2,376	12,643,500	2,307	11,961,911
University of TN, Martin	962	4,926,770	1,009	5,143,758	938	4,768,700
<b>TOTAL</b>	<b>4,348*</b>	<b>\$22,809,351</b>	<b>4,519*</b>	<b>\$23,724,081</b>	<b>4,352*</b>	<b>\$22,500,790</b>
<b>Board of Regents / Four-Year</b>						
Austin Peay State University	913	\$4,599,632	921	\$4,751,195	906	4,598,926
East Tennessee State University	1,327	6,821,968	1,275	6,538,723	1,140	5,773,744
ETSU School of Pharmacy	38	209,000	34	187,000	16	85,250
Middle Tennessee State University	2,573	13,324,429	2,455	12,739,188	2,236	11,281,381
Tennessee State University	411	2,129,464	392	2,042,236	396	2,032,135
Tennessee Technological Univer.	1,269	6,442,348	1,215	6,215,648	1,226	6,167,857
University of Memphis	1,649	8,547,654	1,572	8,051,275	1,462	7,450,829
<b>TOTAL</b>	<b>8,150*</b>	<b>\$42,074,495</b>	<b>7,839*</b>	<b>\$40,525,265</b>	<b>7,359*</b>	<b>\$37,390,122</b>
<b>Board of Regents / Two-Year</b>						
Chattanooga State Com Coll	224	\$646,142	278	\$807,045	293	\$751,203
Cleveland State Comm College	206	618,952	206	605,883	223	624,540
Columbia State Comm College	296	880,305	304	895,130	272	852,136
Dyersburg State Comm College	121	351,943	123	361,360	130	382,869
Jackson State Comm College	291	837,975	291	862,257	276	806,090
Motlow State Comm College	231	684,478	221	659,497	190	556,411
Nashville State Comm College	169	457,811	183	538,630	195	552,305
Northeast State Comm Coll	289	847,146	306	940,451	336	1,021,797
Pellissippi State Comm Coll	475	1,368,005	448	1,386,859	501	1,423,137
Roane State Community College	473	1,442,513	473	1,448,024	429	1,308,217
Southwest Tennessee Comm Coll	243	710,336	243	693,465	255	697,525
Volunteer State Community Coll	302	904,345	289	872,122	265	782,077
Walters State Community College	514	1,530,766	514	1,610,467	516	1,575,401
<b>TOTAL</b>	<b>3,824*</b>	<b>\$11,280,717</b>	<b>3,868*</b>	<b>\$11,681,190</b>	<b>3,874*</b>	<b>\$11,333,708</b>
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	3,426	\$17,768,392	3,455	\$17,816,243	3,256	\$16,622,626
Independent / Two-Year	6	33,000	5	14,438	5	21,700
Proprietary Institutions	128	632,563	114	674,582	125	666,829
University of Tennessee System	4,348	22,809,351	4,519	23,724,081	4,352	22,500,790
Board of Regents / Four-Year	8,150	42,074,495	7,839	40,525,265	7,359	37,390,122
Board of Regents / Two-Year	3,824	11,280,717	3,868	11,681,190	3,874	11,333,708
<b>GRAND TOTAL</b>	<b>19,625*</b>	<b>\$94,598,518</b>	<b>19,543*</b>	<b>\$94,435,799</b>	<b>18,674*</b>	<b>\$88,535,775</b>

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**Tennessee Education Lottery Scholarship Program  
HOPE Access Grant  
Awards By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Aquinas College	0	\$0	0	\$0	0	\$0
Baptist Mem. Coll. Health & Sci.	0	0	1	1,031	5	13,062
Belmont University	0	0	0	0	1	2,750
Bethel University	9	23,375	9	20,625	8	20,625
Bryan College	1	2,750	1	2,750	0	0
Carson Newman College	3	5,500	9	23,375	5	9,625
Christian Brothers University	5	11,000	6	13,750	1	2,750
Cumberland University	1	2,750	5	12,375	3	8,250
Fisk University	1	2,750	0	0	0	0
Freed Hardeman University	3	6,875	3	6,875	0	0
Hiwassee College	3	6,875	1	1,375	1	2,750
Johnson University	0	0	0	0	0	0
King College	2	4,125	0	0	2	5,500
Knoxville College	0	0	0	0	0	0
Lane College	3	6,875	2	5,500	2	5,500
Lee University	5	12,375	0	0	0	0
LeMoyne-Owen College	4	9,625	2	4,125	2	5,500
Lincoln Memorial University	2	5,156	1	688	1	2,750
Lipscomb University	0	0	0	0	0	0
Martin Methodist University	3	7,219	4	11,000	3	8,250
Maryville College	1	2,750	2	4,125	8	16,500
Memphis College of Art	1	2,750	0	0	1	2,750
Milligan College	0	0	1	2,750	0	0
Rhodes College	0	0	0	0	0	0
Southern Adventist University	0	0	2	2,750	1	1,375
Tennessee Temple University	2	5,500	1	1,375	3	4,125
Tennessee Wesleyan College	2	3,505	0	0	0	0
Trevecca Nazarene University	1	1,375	1	2,750	2	5,500
Tusculum College	4	8,250	3	8,250	5	13,750
Union University	1	2,750	5	11,688	3	6,875
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Watkins Inst. Coll. Of Art & Des.	4	6,875	1	1,375	0	0
Welch College	0	0	0	0	0	0
<b>TOTAL</b>	<b>61*</b>	<b>\$141,005</b>	<b>60*</b>	<b>\$138,532</b>	<b>57*</b>	<b>\$138,187</b>
<b>Independent / Two-Year</b>						
John A. Gupton College	0	0	0	\$0	0	\$0
<b>TOTAL</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>
<b>Proprietary Institutions</b>						
Art Institute of Tennessee-Nashville	0	\$0	0	\$0	2	\$3,095
O'More College of Design	0	\$0	0	0	0	0
South College	3	\$7,218	1	1,032	0	0
Victory University	1	1,375	2	2,750	0	0
<b>TOTAL</b>	<b>4*</b>	<b>\$8,593</b>	<b>3*</b>	<b>\$3,782</b>	<b>2*</b>	<b>\$3,095</b>

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**Tennessee Education Lottery Scholarship Program  
HOPE Access Grant  
Awards By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>University of Tennessee System</b>						
University of TN, Chattanooga	34	\$80,919	26	\$62,906	14	\$34,375
University of TN, Health Sci. Ctr.	0	0	0	0	0	0
University of TN, Knoxville	5	11,089	3	6,875	4	11,000
University of TN, Martin	12	28,531	15	36,781	25	59,125
<b>TOTAL</b>	<b>51*</b>	<b>\$39,620</b>	<b>44*</b>	<b>\$106,562</b>	<b>43*</b>	<b>\$104,500</b>
<b>Board of Regents / Four-Year</b>						
Austin Peay State University	29	\$68,406	35	\$81,813	27	\$65,658
East Tennessee State University	25	58,782	18	40,906	22	53,625
ETSU School of Pharmacy	0	0	0	0	0	0
Middle Tennessee State University	56	137,156	57	141,624	54	131,999
Tennessee State University	14	33,687	20	47,438	20	49,156
Tennessee Technological Univer.	22	49,500	11	21,656	11	26,125
University of Memphis	58	142,596	54	137,843	38	91,782
<b>TOTAL</b>	<b>203*</b>	<b>\$490,127</b>	<b>194*</b>	<b>\$471,280</b>	<b>171*</b>	<b>\$418,345</b>
<b>Board of Regents / Two-Year</b>						
Chattanooga State Com Coll	12	\$16,624	16	\$24,281	14	\$15,531
Cleveland State Comm College	10	14,875	12	13,831	10	16,187
Columbia State Comm College	13	16,186	6	7,439	8	8,314
Dyersburg State Comm College	7	8,093	12	16,408	7	5,468
Jackson State Comm College	14	18,812	12	14,219	13	19,250
Motlow State Comm College	9	10,501	10	12,687	9	10,500
Nashville State Comm College	12	13,379	7	8,093	8	11,375
Northeast State Comm Coll	14	18,374	7	8,969	11	12,907
Pellissippi State Comm Coll	19	23,625	25	30,843	22	28,220
Roane State Community College	9	10,718	10	12,907	9	12,688
Southwest Tennessee Comm Coll	9	10,065	10	14,657	11	14,657
Volunteer State Community Coll	10	12,688	8	10,500	4	5,250
Walters State Community College	17	21,219	13	18,812	10	14,437
<b>TOTAL</b>	<b>154*</b>	<b>\$195,159</b>	<b>148*</b>	<b>\$193,646</b>	<b>136*</b>	<b>\$174,784</b>
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	61	\$141,005	60	\$138,532	57	\$138,187
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	4	8,593	3	3,782	2	3,095
University of Tennessee System	51	39,620	44	106,562	43	104,500
Board of Regents / Four-Year	203	490,127	194	471,280	171	418,345
Board of Regents / Two-Year	154	195,159	148	193,646	136	174,784
<b>GRAND TOTAL</b>	<b>468*</b>	<b>\$874,504</b>	<b>445*</b>	<b>\$913,802</b>	<b>405*</b>	<b>\$838,911</b>

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**Tennessee Education Lottery Scholarship Program  
Wilder-Naifeh Technical Skills Grant  
Awards By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b><u>TN College of Applied Technology</u></b>						
TCAT - Athens	219	\$306,629	195	\$261,799	231	296,440
TCAT - Chattanooga	854	993,549	853	975,420	828	967,900
TCAT - Covington	209	228,617	190	213,596	195	205,112
TCAT - Crossville	312	397,873	261	342,387	294	403,273
TCAT - Crump	251	322,042	246	316,616	245	309,564
TCAT - Dickson	521	636,346	474	612,133	508	663,230
TCAT - Elizabethton	439	533,307	453	581,293	445	587,776
TCAT - Harriman	269	319,468	214	288,580	239	291,759
TCAT - Hartsville	334	364,871	310	382,717	287	323,942
TCAT - Hohenwald	372	472,100	310	421,984	269	349,866
TCAT - Jacksboro	226	279,482	185	233,908	163	215,548
TCAT - Jackson	587	613,002	519	597,851	490	555,216
TCAT - Knoxville	510	629,227	536	686,344	592	725,391
TCAT - Livingston	325	396,844	263	351,227	274	363,151
TCAT - McKenzie	288	377,684	239	344,338	192	255,056
TCAT - McMinnville	213	267,090	210	285,834	175	241,067
TCAT - Memphis	926	1,042,404	920	1,043,168	872	1,038,514
TCAT - Morristown	808	789,616	590	726,727	519	645,414
TCAT - Murfreesboro	375	448,102	365	441,291	343	411,873
TCAT - Nashville	822	913,079	746	840,489	813	879,955
TCAT - Newbern	362	469,369	296	372,981	224	301,238
TCAT - Oneida	230	265,329	157	212,838	154	193,412
TCAT - Paris	370	451,282	347	416,572	312	363,081
TCAT - Pulaski	231	259,699	224	263,555	201	256,809
TCAT - Ripley	161	178,775	147	184,205	118	138,902
TCAT - Shelbyville	546	639,299	497	584,184	482	573,353
TCAT - Whiteville	180	214,398	170	208,948	201	244,190
<b>TOTAL</b>	<b>10,928*</b>	<b>\$12,809,483</b>	<b>9,888*</b>	<b>\$12,190,982</b>	<b>9,657*</b>	<b>\$11,801,032</b>

\*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

**Tennessee Education Lottery Scholarship Program  
HOPE Foster Care Grant  
Awards By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Aquinas College	0	\$0	0	\$0	0	\$0
Baptist Mem. Coll. Health & Sci.	0	0	0	0	0	0
Belmont University	0	0	0	0	0	0
Bethel University	1	6,980	2	7,412	2	17,566
Bryan College	0	0	0	0	1	3,675
Carson Newman College	0	0	1	7,412	0	0
Christian Brothers University	1	6,980	0	0	0	0
Cumberland University	0	0	0	0	0	0
Fisk University	0	0	0	0	0	0
Freed Hardeman University	2	6,980	1	3,706	0	0
Hiwassee College	0	0	0	0	0	0
Johnson University	0	0	0	0	0	0
King College	0	0	0	0	0	0
Knoxville College	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	0	0	0	0	0	0
LeMoyne-Owen College	0	0	0	0	0	0
Lincoln Memorial University	0	0	0	0	1	7,875
Lipscomb University	1	6,980	1	3,706	1	7,875
Martin Methodist University	1	6,980	1	7,412	0	0
Maryville College	0	0	0	0	1	1,969
Memphis College of Art	0	0	0	0	0	0
Milligan College	0	0	0	0	1	2,841
Rhodes College	0	0	0	0	0	0
Southern Adventist University	0	0	0	0	0	0
Tennessee Temple University	0	0	0	0	0	0
Tennessee Wesleyan College	0	0	0	0	0	0
Trevecca Nazarene University	0	0	0	0	0	0
Tusculum College	2	13,960	0	0	0	0
Union University	0	0	1	7,412	1	7,875
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Watkins Inst. Coll. Of Art & Des.	0	0	0	0	0	0
Welch College	0	0	0	0	0	0
<b>TOTAL</b>	<b>8</b>	<b>\$48,860</b>	<b>7</b>	<b>\$37,060</b>	<b>8</b>	<b>\$49,676</b>
<b>Independent / Two-Year</b>						
John A. Gupton College	0	\$0	0	\$0	0	\$0
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>Proprietary Institutions</b>						
Art Institute of Tennessee-Nashville	0	\$0	0	\$0	0	\$0
O'More College of Design	0	0	0	0	0	0
South College	0	0	0	0	1	11,813
Victory University	0	0	0	0	0	0
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>1</b>	<b>\$11,813</b>

**Tennessee Education Lottery Scholarship Program  
HOPE Foster Care Grant  
Awards By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>University of Tennessee System</b>						
University of TN, Chattanooga	0	\$0	3	\$21,636	1	\$6,409
University of TN, Health Sci. Ctr.	0	0	0	0	0	0
University of TN, Knoxville	8	65,331	0	0	6	48,018
University of TN, Martin	7	30,857	4	20,879	4	14,313
<b>TOTAL</b>	<b>15</b>	<b>\$96,188</b>	<b>7</b>	<b>\$42,515</b>	<b>11</b>	<b>\$68,740</b>
<b>Board of Regents / Four-Year</b>						
Austin Peay State University	3	\$12,275	5	\$20,802	3	\$18,542
East Tennessee State University	6	36,215	10	65,707	13	87,846
ETSU School of Pharmacy	0	0	0	0	0	0
Middle Tennessee State University	7	44,747	4	26,051	7	45,988
Tennessee State University	3	12,052	0	0	0	0
Tennessee Technological Univer.	4	33,495	6	32,690	8	45,677
University of Memphis	11	53,205	8	52,612	11	74,420
<b>TOTAL</b>	<b>34</b>	<b>\$191,989</b>	<b>33</b>	<b>\$197,862</b>	<b>42</b>	<b>\$272,473</b>
<b>Board of Regents / Two-Year</b>						
Chattanooga State Com Coll	0	\$0	1	\$1,778	1	\$1,826
Cleveland State Comm College	0	0	0	0	0	0
Columbia State Comm College	0	0	2	3,236	0	0
Dyersburg State Comm College	0	0	0	0	0	0
Jackson State Comm College	3	5,295	0	0	0	0
Motlow State Comm College	0	0	0	0	0	0
Nashville State Comm College	0	0	0	0	1	3,360
Northeast State Comm Coll	4	11,823	4	9,717	2	7,236
Pellissippi State Comm Coll	0	0	0	0	0	0
Roane State Community College	0	0	4	10,749	5	16,853
Southwest Tennessee Comm Coll	0	0	0	0	0	0
Volunteer State Community Coll	0	0	1	3,512	0	0
Walters State Community College	0	0	0	0	0	0
<b>TOTAL</b>	<b>7</b>	<b>\$17,118</b>	<b>12</b>	<b>\$28,992</b>	<b>9</b>	<b>\$29,275</b>
<b>TN College of Applied Technology</b>						
TCAT-Dickson	0	\$0	1	\$639	0	\$0
TCAT-Jacksboro	0	0	0	0	1	1,589
TCAT-Nashville	0	0	1	786	0	0
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>2</b>	<b>\$1,425</b>	<b>1</b>	<b>\$1,589</b>
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	8	\$48,860	7	\$37,060	8	\$49,676
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	1	11,813
University of Tennessee System	15	96,188	7	42,515	11	68,740
Board of Regents / Four-Year	34	191,989	33	197,862	42	272,473
Board of Regents / Two-Year	7	17,118	12	28,992	9	29,275
TN College of Applied Technology	0	0	2	1,425	1	1,589
<b>GRAND TOTAL</b>	<b>64</b>	<b>\$354,155</b>	<b>61</b>	<b>\$307,854</b>	<b>72</b>	<b>\$433,566</b>

**Tennessee Education Lottery Scholarship Program  
Dual Enrollment Grant  
Awards By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Aquinas College	5	\$3,000	6	\$3,600	4	\$1,500
Baptist Mem. Coll. Health & Sci.	0	0	0	0	0	0
Belmont University	0	0	0	0	0	0
Bethel University	0	0	25	7,500	60	30,900
Bryan College	111	47,250	127	57,150	297	151,500
Carson Newman College	14	4,009	30	12,060	21	11,900
Christian Brothers University	383	186,300	382	182,400	344	181,200
Cumberland University	60	42,600	64	41,700	66	46,050
Fisk University	0	0	0	0	0	0
Freed Hardeman University	22	8,500	79	42,700	43	20,700
Hiwassee College	134	92,100	144	97,200	60	34,200
Johnson University	1	300	0	0	1	600
King College	95	35,080	50	19,800	33	17,600
Knoxville College	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	107	46,280	117	54,966	162	71,760
LeMoyne-Owen College	76	34,200	76	27,300	59	29,400
Lincoln Memorial University	29	18,300	27	11,400	16	6,300
Lipscomb University	162	87,900	211	119,100	225	136,700
Martin Methodist University	52	20,100	43	16,200	32	15,300
Maryville College	24	11,700	25	15,900	38	23,100
Memphis College of Art	0	0	0	0	0	0
Milligan College	18	5,900	18	8,500	32	16,700
Rhodes College	0	0	0	0	0	0
Southern Adventist University	42	30,300	44	28,100	53	31,000
Tennessee Temple University	1	600	0	0	0	0
Tennessee Wesleyan College	4	1,500	3	1,200	0	0
Trevecca Nazarene University	0	0	0	0	0	0
Tusculum College	0	0	8	3,000	45	18,300
Union University	149	78,300	183	106,800	144	78,900
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Watkins Inst. Coll. Of Art & Des.	0	0	0	0	1	600
Welch College	0	0	24	11,700	32	14,100
<b>TOTAL</b>	<b>1,488*</b>	<b>\$754,219</b>	<b>1,683*</b>	<b>\$868,276</b>	<b>1,766*</b>	<b>\$938,310</b>
<b>Independent / Two-Year</b>						
John A. Gupton College	0	\$0	0	\$0	0	\$0
<b>TOTAL</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>
<b>Proprietary Institutions</b>						
Art Institute of Tennessee-Nashville	0	\$0	0	\$0	0	0
O'More College of Design	0	\$0	7	3000	3	900
South College	0	\$0	0	0	0	0
Victory University	226	74,100	271	112,500	184	74,025
<b>TOTAL</b>	<b>226*</b>	<b>\$74,100</b>	<b>278*</b>	<b>\$115,500</b>	<b>187*</b>	<b>\$74,925</b>

\*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

**Tennessee Education Lottery Scholarship Program  
Dual Enrollment Grant  
Awards By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>University of Tennessee System</b>						
University of TN, Chattanooga	23	\$5,800	25	\$8,800	13	5,400
University of TN, Health Sci. Ctr.	0	0	0	0	0	0
University of TN, Knoxville	13	4,200	7	3,300	12	3,800
University of TN, Martin	708	343,800	642	374,494	416	238,800
<b>TOTAL</b>	<b>744*</b>	<b>\$353,800</b>	<b>674*</b>	<b>\$386,594</b>	<b>441*</b>	<b>\$248,000</b>
<b>Board of Regents / Four-Year</b>						
Austin Peay State University	153	\$82,800	183	\$107,400	234	128,000
East Tennessee State University	233	127,200	233	127,300	250	145,700
Middle Tennessee State University	21	9,800	42	19,500	46	24,900
Tennessee State University	0	0	21	6,300	0	0
Tennessee Technological Univer.	30	16,500	32	21,600	18	10,200
University of Memphis	510	277,200	695	445,984	846	547,000
<b>TOTAL</b>	<b>947*</b>	<b>\$513,500</b>	<b>1,206*</b>	<b>\$728,084</b>	<b>1,394*</b>	<b>\$855,800</b>
<b>Board of Regents / Two-Year</b>						
Chattanooga State Com Coll	990	\$649,800	1,049	\$733,600	1,199	846,300
Cleveland State Comm College	593	323,077	586	338,892	914	559,103
Columbia State Comm College	749	367,900	814	420,400	901	500,300
Dyersburg State Comm College	754	436,800	788	471,300	941	578,300
Jackson State Comm College	685	358,779	706	379,451	1,218	730,563
Motlow State Comm College	793	444,764	815	481,857	1,016	657,279
Nashville State Comm College	866	427,463	984	539,843	1,013	582,701
Northeast State Comm Coll	560	418,032	663	515,784	734	577,765
Pellissippi State Comm Coll	1,410	647,025	1,169	572,450	1,536	769,075
Roane State Community College	1,569	691,115	1,553	766,874	1,603	804,345
Southwest Tennessee Comm Coll	376	152,100	428	185,100	615	254,400
Volunteer State Community Coll	1,492	844,365	1,694	990,676	1,871	1,121,998
Walters State Community College	1,198	612,600	1,369	786,906	1,567	951,300
<b>TOTAL</b>	<b>12,001*</b>	<b>\$6,373,820</b>	<b>12,612*</b>	<b>\$7,183,133</b>	<b>15,087*</b>	<b>\$8,933,429</b>

\*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

**Tennessee Education Lottery Scholarship Program  
Dual Enrollment Grant  
Awards By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>TN College of Applied Technology</b>						
TCAT - Athens	0	\$0	3	\$1,000	2	400
TCAT - Chattanooga	0	0	0	0	0	0
TCAT - Covington	24	13,800	31	17,700	27	15,300
TCAT - Crossville	39	13,200	31	11,100	30	9,600
TCAT - Crump	57	26,100	48	21,900	63	32,400
TCAT - Dickson	10	4,500	6	3,300	5	3,000
TCAT - Elizabethton	25	4,800	21	3,600	37	7,900
TCAT - Harriman	12	4,500	19	5,700	11	5,100
TCAT - Hartsville	221	98,300	163	60,300	192	87,200
TCAT - Hohenwald	124	39,600	93	32,250	102	36,250
TCAT - Jacksboro	25	9,900	19	9,000	20	10,500
TCAT - Jackson	8	3,000	9	3,600	43	8,600
TCAT - Knoxville	0	0	0	0	55	16,500
TCAT - Livingston	98	38,800	171	73,600	137	44,300
TCAT - McKenzie	0	0	5	2,100	1	300
TCAT - McMinnville	0	0	10	3,000	0	0
TCAT - Memphis	18	8,100	8	3,900	16	7,500
TCAT - Morristown	22	10,200	11	5,700	23	8,700
TCAT - Murfreesboro	2	900	2	1,200	1	600
TCAT - Nashville	423	111,200	303	110,700	276	103,600
TCAT - Newbern	96	39,800	55	23,100	139	50,400
TCAT - Oneida	205	88,800	162	67,800	208	90,500
TCAT - Paris	0	0	0	0	1	600
TCAT - Pulaski	321	132,400	290	118,000	468	192,300
TCAT - Ripley	50	17,700	33	11,100	76	28,500
TCAT - Shelbyville	24	8,100	25	9,300	33	12,000
TCAT - Whiteville	2	400	5	1,600	2	800
<b>TOTAL</b>	<b>1,806*</b>	<b>\$674,100</b>	<b>1,523*</b>	<b>\$600,550</b>	<b>1,968*</b>	<b>\$772,850</b>

**Total Awards By Institution Type**

Independent / Four-Year	1,488	\$754,219	1,683	\$868,276	1,766	\$938,310
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	226	74,100	278	115,500	187	74,925
University of Tennessee System	744	353,800	674	386,594	441	248,000
Board of Regents / Four-Year	947	513,500	1,206	728,084	1,394	855,800
Board of Regents / Two-Year	12,001	6,373,820	12,612	7,183,133	15,087	8,933,429
TN College of Applied Technology	1,806	674,100	1,523	600,550	1,968	772,850
<b>GRAND TOTAL</b>	<b>16,995*</b>	<b>\$8,743,539</b>	<b>17,759*</b>	<b>\$9,882,137</b>	<b>20,594*</b>	<b>\$11,823,314</b>

\*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

**Tennessee Education Lottery Scholarship Program  
Math and Science Teachers Program  
Awards By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Aquinas College	0	\$0	0	\$0	0	\$0
Baptist Mem. Coll. Health & Sci.	0	0	0	0	0	0
Belmont University	0	0	0	0	0	0
Bethel University	0	0	0	0	0	0
Bryan College	0	0	0	0	0	0
Carson Newman College	0	0	0	0	0	0
Christian Brothers University	0	0	0	0	0	0
Cumberland University	0	0	0	0	0	0
Fisk University	0	0	0	0	0	0
Freed Hardeman University	0	0	0	0	0	0
Johnson University	0	0	0	0	0	0
King College	0	0	0	0	0	0
Knoxville College	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	0	0	0	0	0	0
LeMoyne-Owen College	0	0	0	0	0	0
Lincoln Memorial University	0	0	0	0	0	0
Lipscomb University	0	0	0	0	0	0
Martin Methodist University	0	0	0	0	0	0
Maryville College	0	0	0	0	0	0
Milligan College	0	0	0	0	0	0
Rhodes College	0	0	0	0	0	0
South College	0	0	0	0	0	0
Southern Adventist University	0	0	0	0	0	0
Tennessee Temple University	0	0	0	0	0	0
Tennessee Wesleyan College	0	0	0	0	0	0
Trevecca Nazarene University	0	0	0	0	0	0
Tusculum College	0	0	0	0	0	0
Union University	0	0	0	0	0	0
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Welch College	0	0	0	0	0	0
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>University of Tennessee System</b>						
University of TN, Chattanooga	1	\$2,000	0	\$0	0	\$0
University of TN, Health Sci. Ctr.	0	0	0	0	0	0
University of TN, Knoxville	7	14,000	5	10,000	2	4,000
University of TN, Martin	0	0	0	0	0	0
<b>TOTAL</b>	<b>8</b>	<b>\$16,000</b>	<b>5</b>	<b>\$10,000</b>	<b>2</b>	<b>\$4,000</b>
<b>Board of Regents / Four-Year</b>						
Austin Peay State University	1	\$2,000	0	\$0	0	\$0
East Tennessee State University	0	0	0	0	0	0
Middle Tennessee State University	3	6,000	1	2,000	2	4,000
Tennessee State University	0	0	0	0	0	0
Tennessee Technological Univer.	1	2,000	1	2,000	0	0
University of Memphis	5	10,000	2	4,000	2	4,000
<b>TOTAL</b>	<b>10</b>	<b>\$20,000</b>	<b>4</b>	<b>\$8,000</b>	<b>4</b>	<b>\$8,000</b>
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	0	\$0	0	\$0	0	\$0
University of Tennessee System	8	16,000	5	10,000	2	4,000
Board of Regents / Four-Year	10	20,000	4	8,000	4	8,000
<b>GRAND TOTAL</b>	<b>18</b>	<b>\$36,000</b>	<b>9</b>	<b>\$18,000</b>	<b>6</b>	<b>\$12,000</b>

**Tennessee Education Lottery Scholarship Program  
Helping Heroes Grant  
Awards By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Aquinas College	1	\$1,500	1	\$500	2	\$3,750
Baptist Mem. Coll. Health & Sci.	0	0	0	0	0	0
Belmont University	0	0	3	5,000	11	22,000
Bethel University	6	10,000	15	24,500	20	34,000
Bryan College	1	1,000	1	2,000	0	0
Carson Newman College	0	0	1	2,000	1	2,000
Christian Brothers University	0	0	0	0	0	0
Cumberland University	1	2,000	3	6,000	0	0
Fisk University	0	0	0	0	0	0
Freed Hardeman University	0	0	0	0	0	0
Hiwassee College	0	0	0	0	0	0
Johnson University	0	0	0	0	0	0
King College	1	2,000	1	2,000	3	4,500
Knoxville College	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	3	5,000	0	0	0	0
LeMoyne-Owen College	0	0	0	0	0	0
Lincoln Memorial University	2	4,000	3	6,000	1	1,000
Lipscomb University	17	31,000	23	40,500	16	27,000
Martin Methodist University	5	5,000	3	4,500	0	0
Maryville College	1	2,000	1	1,000	0	0
Memphis College of Art	0	0	0	0	0	0
Milligan College	2	2,000	1	1,500	1	2,000
Rhodes College	0	0	0	0	0	0
Southern Adventist University	0	0	0	0	0	0
Tennessee Temple University	0	0	0	0	0	0
Tennessee Wesleyan College	0	0	0	0	0	0
Trevecca Nazarene University	2	4,000	0	0	1	2,000
Tusculum College	11	16,500	6	6,500	8	14,000
Union University	2	3,000	1	2,000	1	1,000
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Watkins Inst. Coll. Of Art & Des.	0	0	0	0	0	0
Welch College	0	0	0	0	0	0
<b>TOTAL</b>	<b>55</b>	<b>\$89,000</b>	<b>63</b>	<b>\$104,000</b>	<b>65*</b>	<b>\$113,250</b>
<b>Independent / Two-Year</b>						
John A. Gupton College	0	\$0	0	\$0	0	\$0
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>Proprietary Institutions</b>						
Art Institute of Tennessee-Nashville	0	\$0	0	\$0	0	\$0
O'More College of Design	0	\$0	0	0	0	0
South College	2	\$3,000	6	7,500	4	6,500
Victory University	0	0	0	0	0	0
<b>TOTAL</b>	<b>2</b>	<b>\$3,000</b>	<b>6</b>	<b>\$7,500</b>	<b>4*</b>	<b>\$6,500</b>

**Tennessee Education Lottery Scholarship Program  
Helping Heroes Grant  
Awards By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>University of Tennessee System</b>						
University of TN, Chattanooga	12	\$21,500	16	\$26,500	11	\$16,500
University of TN, Health Sci. Ctr.	1	2,000	2	4,000	0	0
University of TN, Knoxville	33	58,500	32	54,000	38	60,000
University of TN, Martin	9	14,500	12	21,000	11	16,000
<b>TOTAL</b>	<b>55</b>	<b>\$96,500</b>	<b>62</b>	<b>\$105,500</b>	<b>60*</b>	<b>\$92,500</b>
<b>Board of Regents / Four-Year</b>						
Austin Peay State University	68	\$107,230	73	\$118,355	85	\$134,404
East Tennessee State University	53	87,500	26	41,500	26	41,500
ETSU School of Pharmacy	0	0	0	0	0	0
Middle Tennessee State University	69	112,500	70	116,000	75	117,500
Tennessee State University	2	4,000	1	2,000	3	5,000
Tennessee Technological Univer.	10	17,500	13	20,000	10	18,000
University of Memphis	38	61,500	39	62,500	43	69,500
<b>TOTAL</b>	<b>240</b>	<b>\$390,230</b>	<b>222</b>	<b>\$360,355</b>	<b>241*</b>	<b>\$385,904</b>
<b>Board of Regents / Two-Year</b>						
Chattanooga State Com Coll	14	\$22,500	12	\$15,500	12	\$14,500
Cleveland State Comm College	7	9,500	2	2,500	5	8,500
Columbia State Comm College	0	0	6	8,500	3	5,000
Dyersburg State Comm College	1	1,000	0	0	0	0
Jackson State Comm College	14	18,000	17	23,500	8	12,000
Motlow State Comm College	7	8,500	7	8,000	7	6,500
Nashville State Comm College	3	5,000	3	6,000	9	12,500
Northeast State Comm Coll	43	60,500	21	30,500	14	20,000
Pellissippi State Comm Coll	34	52,500	33	47,500	26	30,500
Roane State Community College	6	7,500	3	3,000	2	2,000
Southwest Tennessee Comm Coll	9	11,000	5	7,000	12	13,500
Volunteer State Community Coll	12	19,000	13	20,500	10	16,500
Walters State Community College	7	10,500	11	16,000	7	5,500
<b>TOTAL</b>	<b>157</b>	<b>\$225,500</b>	<b>133</b>	<b>\$188,500</b>	<b>115*</b>	<b>\$147,000</b>
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	56	\$89,000	63	\$104,000	65	\$113,250
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	2	3,000	6	7,500	4	6,500
University of Tennessee System	55	96,500	62	105,500	60	92,500
Board of Regents / Four-Year	240	390,230	222	360,355	241	385,904
Board of Regents / Two-Year	157	225,500	133	188,500	115	147,000
<b>GRAND TOTAL</b>	<b>510</b>	<b>\$804,230</b>	<b>486</b>	<b>\$765,855</b>	<b>478*</b>	<b>\$745,154</b>

**Tennessee Education Lottery Scholarship Program  
Rural Health Loan Forgiveness  
Awards By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Baptist Mem. Coll. Health & Sci.	0	0	0	0	0	0
Belmont University	0	0	0	0	0	0
Bethel University	0	0	0	0	0	0
Carson Newman College	1	5,377	0	0	0	0
King College	0	0	0	0	0	0
Lincoln Memorial University	10	113,400	3	36,000	0	0
Lipscomb University	0	0	0	0	0	0
Meharry Medical College	0	0	0	0	0	0
Southern Adventist University	6	72,000	6	66,000	0	0
Trevecca Nazarene University	0	0	0	0	0	0
Union University	9	96,000	3	15,975	0	0
University of the South	0	0	0	0	0	0
Vanderbilt University	1	12,000	0	0	0	0
<b>TOTAL</b>	<b>27</b>	<b>\$298,777</b>	<b>12</b>	<b>\$117,975</b>	<b>0</b>	<b>\$0</b>
<b>Proprietary Institutions</b>						
South College	1	12,000	0	0	0	0
<b>TOTAL</b>	<b>1</b>	<b>\$12,000</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>University of Tennessee System</b>						
University of TN, Chattanooga	3	36,000	1	8,350	0	0
University of TN, Health Sci. Ctr.	2	24,000	0	0	0	0
University of TN, Knoxville	0	0	0	0	0	0
<b>TOTAL</b>	<b>5</b>	<b>\$60,000</b>	<b>1</b>	<b>\$8,350</b>	<b>0</b>	<b>\$0</b>
<b>Board of Regents / Four-Year</b>						
Austin Peay State University	0	0	0	0	0	0
East Tennessee State University	0	0	0	0	0	0
Middle Tennessee State University	0	0	0	0	0	0
Tennessee State University	4	48,000	0	0	0	0
Tennessee Technological Univer.	0	0	0	0	0	0
University of Memphis	1	4,953	0	0	0	0
<b>TOTAL</b>	<b>5</b>	<b>\$52,953</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	27	298,777	12	117,975	0	0
Proprietary Institutions	1	\$12,000	0	0	0	0
University of Tennessee System	5	60,000	1	8,350	0	0
Board of Regents / Four-Year	5	52,953	0	0	0	0
<b>GRAND TOTAL</b>	<b>38</b>	<b>\$423,730</b>	<b>13</b>	<b>\$126,325</b>	<b>0</b>	<b>\$0</b>

**Grant and Scholarships  
Summary Report**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b><u>Tennessee Student Assistance Award</u></b>						
Independent / Four-Year	5,679	\$19,736,830	6,337	\$22,034,846	6,550	\$22,845,454
Independent / Two-Year	19	29,583	22	30,000	36	48,088
University of Tennessee System	3,497	6,428,281	4,567	8,462,213	4,627	8,549,342
Board of Regents / Four-Year	8,877	15,696,293	10,210	17,979,769	10,146	17,978,178
Board of Regents / Two-Year	8,096	7,737,508	8,949	8,590,549	8,254	7,994,209
TN College of Applied Technology	1,084	664,814	1,246	818,998	1,314	816,681
Proprietary Institutions	2,247	3,255,170	2,273	3,188,881	2,273	3,159,129
<b>TOTAL</b>	<b>*28,766</b>	<b>\$53,548,479</b>	<b>*32,958</b>	<b>\$61,105,256</b>	<b>*32,606</b>	<b>\$61,391,081</b>
<b><u>Dependent Children Scholarship</u></b>						
Independent / Four-Year	5	\$59,592	6	\$89,526	8	\$97,098
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	2	16,788	1	6,792	3	33,618
Board of Regents / Four-Year	12	88,449	12	79,375	10	93,930
Board of Regents / Two-Year	4	12,750	5	11,035	2	5,577
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
<b>TOTAL</b>	<b>*22</b>	<b>\$177,579</b>	<b>*22</b>	<b>\$186,728</b>	<b>*23</b>	<b>\$230,223</b>
<b><u>Ned McWherter Scholars</u></b>						
Independent / Four-Year	90	\$261,000	82	\$235,093	77	\$219,436
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	77	222,000	89	258,000	95	277,500
Board of Regents / Four-Year	23	67,500	24	69,000	27	79,500
Board of Regents / Two-Year	2	4,500	1	3,000	0	0
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
<b>TOTAL</b>	<b>*190</b>	<b>\$555,000</b>	<b>*196</b>	<b>\$565,093</b>	<b>*198</b>	<b>\$576,436</b>
<b><u>TSAC-Byrd Scholarship</u></b>						
Independent / Four-Year	97	\$138,000	69	\$97,500	44	\$63,000
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	153	213,750	97	141,000	65	91,500
Board of Regents / Four-Year	113	164,250	88	123,000	46	65,250
Board of Regents / Two-Year	17	22,253	3	3,750	1	1,500
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	1	1,500	0	0	0	0
Out-of-State Institutions	60	82,500	45	67,125	22	31,000
<b>TOTAL</b>	<b>*431</b>	<b>\$622,253</b>	<b>*298</b>	<b>\$432,375</b>	<b>*178</b>	<b>\$252,250</b>

\* Totals represent a distinct count of students and are not always a sum of the number in the institutions throughout an academic year, but these students are only counted once in each

### Grant and Scholarship Summary Report

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Minority Teaching Fellows</b>						
Independent / Four-Year	19	\$90,000	15	\$70,000	12	\$50,000
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	22	102,500	21	86,008	18	82,108
Board of Regents / Four-Year	68	320,047	68	290,793	57	245,000
Board of Regents / Two-Year	6	25,000	6	20,000	3	12,500
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	1	5,000	1	4,999	1	3,333
<b>TOTAL</b>	<b>*115</b>	<b>\$542,547</b>	<b>*107</b>	<b>\$471,800</b>	<b>*86</b>	<b>\$392,941</b>
<b>Tennessee Teaching Scholars</b>						
Independent / Four-Year	49	\$194,625	62	\$265,000	49	\$194,250
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	78	326,250	52	251,875	82	388,750
Board of Regents / Four-Year	35	126,404	37	157,913	28	119,375
Board of Regents / Two-Year	0	0	0	0	0	0
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	6	18,333	0	0
<b>TOTAL</b>	<b>*161</b>	<b>\$647,279</b>	<b>*157</b>	<b>\$693,121</b>	<b>*157</b>	<b>\$702,375</b>
<b>Graduate Nursing Loan Forgiveness</b>						
Independent / Four-Year	12	\$47,250	13	\$64,750	8	\$25,119
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	15	68,250	16	82,250	12	60,841
Board of Regents / Four-Year	38	157,094	31	122,500	24	96,250
Board of Regents / Two-Year	0	0	0	0	0	0
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
<b>TOTAL</b>	<b>*62</b>	<b>\$272,594</b>	<b>*60</b>	<b>\$269,500</b>	<b>*44</b>	<b>\$182,210</b>
<b>ALL PROGRAMS</b>						
Independent / Four-Year	5,951	\$20,527,297	6,584	\$22,856,715	6,748	\$23,494,357
Independent / Two-Year	19	29,583	22	30,000	36	48,088
University of Tennessee System	3,844	7,377,819	4,843	9,288,138	4,902	9,483,659
Board of Regents / Four-Year	9,166	16,620,037	10,470	18,822,350	10,338	18,677,483
Board of Regents / Two-Year	8,125	7,802,011	8,964	8,628,334	8,260	8,013,786
TN College of Applied Technology	1,084	664,814	1,246	818,998	1,314	816,681
Proprietary Institutions	2,249	3,261,670	2,280	3,212,213	2,274	3,162,462
Out-of-State Institutions	60	82,500	45	67,125	22	31,000
<b>GRAND TOTAL</b>	<b>30,498</b>	<b>\$56,365,731</b>	<b>34,454</b>	<b>\$63,723,873</b>	<b>33,894</b>	<b>\$63,727,516</b>

\* Totals represent a distinct count of students and are not always a sum of the number in the institutions throughout an academic year, but these students are only counted once in each

## Grant and Scholarship Summary Report

### Tennessee Student Assistance Award By Institution

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b><u>Independent / Four -Year</u></b>						
American Baptist College	14	\$21,500	17	\$33,000	22	\$37,000
Aquinas College	52	114,500	70	164,500	52	125,000
Baptist College of Health Science	123	321,500	157	438,500	205	586,500
Belmont University	135	502,500	134	474,000	135	489,000
Bethel University	795	2,712,000	1,050	3,642,000	1,186	4,166,900
Bryan College	154	552,833	203	704,000	205	735,000
Carson Newman College	192	703,000	221	814,127	224	833,000
Christian Brothers University	241	879,500	225	812,000	232	846,500
Cumberland University	144	526,000	151	552,000	135	482,000
Fisk University	43	166,000	57	212,000	52	183,000
Free Will Baptist Bible College	7	21,500	0	0	0	0
Freed Hardeman University	108	393,684	127	469,500	131	482,000
Hiwasee College	38	68,750	62	99,694	47	80,041
Johnson University	44	144,000	68	234,500	78	284,200
King College	122	437,134	163	591,799	193	687,500
Lane College	618	2,235,076	501	1,809,842	421	1,481,447
Lee University	255	930,175	272	987,500	272	979,000
LeMoyné-Owen College	290	1,001,519	309	1,037,500	293	1,027,000
Lincoln Memorial University	257	847,825	252	850,000	272	917,375
Lindsey Wilson College	1	2,000	5	7,000	10	14,000
Lipscomb University	183	662,980	229	838,500	238	889,000
Martin Methodist University	306	1,032,416	347	1,231,392	352	1,255,112
Maryville College	151	563,800	199	747,400	236	878,600
Memphis College of Art	51	169,000	45	146,500	60	200,000
Milligan College	82	290,000	89	335,000	91	328,000
Rhodes College	49	184,000	54	208,500	72	278,000
Southern Adventist University	34	120,500	41	141,000	31	106,500
Tennessee Temple University	18	33,500	24	28,000	21	39,000
Tennessee Wesleyan College	232	810,238	227	798,592	232	807,876
Trevecca Nazarene University	72	254,000	98	353,500	94	336,000
Tusculum College	498	1,721,500	505	1,752,500	473	1,600,000
Union University	253	875,500	295	1,009,000	328	1,131,000
University of the South	29	112,000	36	142,000	43	166,000
Vanderbilt University	52	202,900	57	213,500	51	195,100
Watkins Inst College of Art & Design	36	123,500	37	120,000	44	146,803
Welch College	0	0	10	36,000	14	45,000
Western Governors University	0	0	0	0	5	7,000
<b>TOTAL</b>	<b>5,679</b>	<b>\$19,736,830</b>	<b>6,337</b>	<b>\$22,034,846</b>	<b>6,550</b>	<b>\$22,845,454</b>
<b><u>Independent / Two-Year</u></b>						
John A. Gupton College	15	\$22,250	18	\$22,000	17	\$18,750
Wm R Moore School of Technology	4	7,333	4	8,000	19	29,338
<b>TOTAL</b>	<b>19</b>	<b>\$29,583</b>	<b>22</b>	<b>\$30,000</b>	<b>36</b>	<b>\$48,088</b>
<b><u>University of Tennessee System</u></b>						
University of TN, Chattanooga	794	\$1,446,610	1,078	\$1,958,334	1,109	\$2,034,378
University of TN, Health Science Ctr.	2	4,000	5	10,000	9	15,000
University of TN, Knoxville	1,688	3,149,866	2,275	4,275,166	2,261	4,231,861
University of TN, Martin	1,013	1,827,805	1,209	2,218,713	1,248	2,268,103
<b>TOTAL</b>	<b>3,497</b>	<b>\$6,428,281</b>	<b>4,567</b>	<b>\$8,462,213</b>	<b>4,627</b>	<b>\$8,549,342</b>

## Grant and Scholarship Summary Report

### Tennessee Student Assistance Award By Institution

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Board of Regents / Four-Year</b>						
Austin Peay State University	1,029	\$1,789,035	1,187	\$2,070,500	1,192	\$2,099,466
East Tennessee State University	1,281	2,288,405	1,407	2,487,581	1,209	2,139,477
Middle Tennessee State University	2,000	3,582,272	2,521	4,515,428	2,540	4,549,339
Tennessee State University	947	1,664,668	1,145	1,987,292	1,106	1,967,738
Tennessee Technological University	888	1,596,179	1,003	1,839,429	1,250	2,268,041
University of Memphis	2,732	4,775,734	2,947	5,079,539	2,849	4,954,117
<b>TOTAL</b>	<b>8,877</b>	<b>\$15,696,293</b>	<b>10,210</b>	<b>\$17,979,769</b>	<b>10,146</b>	<b>\$17,978,178</b>
<b>Board of Regents / Two-Year</b>						
Chattanooga State Community College	615	\$595,814	747	\$702,404	714	\$670,042
Cleveland State Community College	335	309,860	398	377,401	369	366,558
Columbia State Community College	378	359,497	438	434,968	411	409,551
Dyersburg State Community College	480	423,460	535	470,277	454	399,039
Jackson State Community College	699	657,021	643	621,653	518	505,951
Motlow State Community College	298	306,312	265	270,890	250	249,813
Nashville State Community College	593	541,566	676	589,359	583	513,851
Northeast State Community College	597	605,749	672	669,852	618	645,834
Pellissippi State Community College	780	775,452	849	838,413	849	868,792
Roane State Community College	698	649,977	845	850,996	713	740,922
Southwest Tennessee Comm College	1,575	1,466,744	1,665	1,533,727	1,507	1,344,211
Volunteer State Community College	419	410,363	463	441,383	440	428,567
Walters State Community College	629	635,693	753	789,226	828	851,078
<b>TOTAL</b>	<b>8,096</b>	<b>\$7,737,508</b>	<b>8,949</b>	<b>\$8,590,549</b>	<b>8,254</b>	<b>\$7,994,209</b>
<b>TN College of Applied Technology</b>						
TCAT - Athens	31	\$24,007	26	\$16,673	41	\$28,346
TCAT - Chattanooga	51	33,092	76	44,260	69	41,782
TCAT - Covington	9	5,751	17	11,838	16	7,229
TCAT - Crossville	37	23,959	62	39,675	41	25,679
TCAT - Crump	47	28,932	82	53,738	58	33,686
TCAT - Dickson	47	30,344	42	26,511	65	39,021
TCAT - Elizabethton	56	33,760	65	39,850	61	36,178
TCAT - Harriman	16	10,338	23	17,339	30	19,340
TCAT - Hartsville	13	6,672	31	19,591	30	19,173
TCAT - Hohenwald	35	24,011	29	20,841	23	16,007
TCAT - Jacksboro	49	29,165	39	28,003	46	32,672
TCAT - Jackson	74	38,163	87	54,335	103	61,194
TCAT - Knoxville	54	39,675	86	61,345	61	39,677
TCAT - Livingston	30	24,338	30	21,007	42	28,345
TCAT - McKenzie	30	23,668	28	20,335	42	30,165
TCAT - McMinnville	27	20,310	31	23,006	33	24,999
TCAT - Memphis	84	46,883	131	78,009	141	89,751
TCAT - Morristown	70	36,340	82	59,005	98	48,702
TCAT - Murfreesboro	22	13,425	24	17,010	24	13,264
TCAT - Nashville	42	26,837	50	32,169	84	53,006
TCAT - Newbern	45	28,771	52	39,336	75	47,501
TCAT - Oneida	13	10,011	13	9,002	14	9,667
TCAT - Paris	54	30,336	25	15,000	33	18,336
TCAT - Pulaski	29	7,002	22	10,670	12	9,668

## Grant and Scholarship Summary Report

### Tennessee Student Assistance Award By Institution

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
TCAT - Ripley	49	\$25,664	34	\$21,001	11	5,781
TCAT - Shelbyville	42	29,684	37	23,612	29	20,833
TCAT - Whiteville	28	13,676	22	15,837	32	16,679
<b>TOTAL</b>	<b>1,084</b>	<b>\$664,814</b>	<b>1,246</b>	<b>\$818,998</b>	<b>1,314</b>	<b>\$816,681</b>

#### Proprietary Institutions

Anthem Career College, Memphis	25	\$35,000	19	\$19,000	19	\$19,000
Anthem Career College, Nashville	7	7,250	6	9,000	12	15,000
Art Institute of Tennessee-Nashville	83	133,346	76	122,841	108	189,163
Chattanooga College	18	16,995	66	85,985	29	32,336
ConCorde Career Institute	97	173,000	95	161,000	121	185,000
Daymar Institute, Clarksville	28	40,676	73	104,015	84	115,261
Daymar Institute, Murfreesboro	45	70,334	73	112,651	70	91,656
Daymar Institute, Nashville	16	20,336	36	45,352	55	68,565
Fortis Institute	9	9,336	0	0	14	19,335
Fountainhead College of Technology	91	152,000	63	109,000	38	62,750
International Acad of Design & Tech	50	69,010	30	43,004	6	9,335
ITT Technical Institute, Chattanooga	1	2,000	0	0	0	0
ITT Technical Institute, Cordova	16	26,667	11	18,002	4	4,667
ITT Technical Institute, Johnson City	5	8,667	24	31,654	10	14,335
ITT Technical Institute, Knoxville	31	48,331	99	139,840	52	72,328
ITT Technical Institute, Nashville	20	29,835	14	20,335	50	66,005
Kaplan Career College	25	22,653	47	47,314	35	30,650
Lincoln College of Technology	0	0	0	0	50	85,000
Mevance Institute	0	0	7	8,668	0	0
Miller-Motte Tech Coll, Chattanooga	58	95,990	38	44,830	58	74,020
Miller-Motte Tech Coll, Clarksville	36	56,661	69	86,328	43	56,823
Miller-Motte Tech Coll, Madison	16	27,332	27	38,666	22	28,662
Nashville Auto-Diesel College	58	84,000	52	82,000	0	0
Nashville College of Medical Careers	7	10,000	4	8,000	3	4,000
National Coll of Bus/Tech, Bartlett	94	134,379	52	72,010	60	86,640
National Coll of Bus/Tech, Bristol	86	123,365	73	108,002	60	77,416
National Coll of Bus/Tech, Knoxville	112	153,711	72	93,349	61	71,310
National Coll of Bus/Tech, Madison	124	174,719	72	98,676	70	91,509
National Coll of Bus/Tech, Memphis	139	191,401	73	97,668	77	104,974
National Coll of Bus/Tech, Nashville	90	107,710	59	70,673	43	41,978
North Central Institute	2	2,000	1	1,000	1	2,000
Nossi College of Art	46	79,500	39	66,000	40	65,500
O'More College of Design	13	23,000	11	21,750	16	28,225
Remington College, Memphis	94	104,354	173	224,684	206	246,279
Remington College, Nashville	26	32,338	40	52,674	49	66,302
SAE Institute on Technology	4	6,001	4	6,666	3	4,000
South College	174	270,656	170	270,667	122	189,335
Vatterott Career College	77	90,517	55	67,349	51	77,660
Vatterott College	171	262,027	184	252,043	212	338,642
Victory University	183	276,000	192	266,600	202	289,000
Virginia College, Chattanooga	38	43,323	23	22,995	11	11,662
Virginia College, Knoxville	0	0	0	0	70	78,306
West Tennessee Business College	32	40,750	51	58,590	36	44,500
<b>TOTAL</b>	<b>2,247</b>	<b>\$3,255,170</b>	<b>2,273</b>	<b>\$3,188,881</b>	<b>2,273</b>	<b>\$3,159,129</b>

**Grant and Scholarship Summary Report**

**Tennessee Student Assistance Award By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	5,679	\$19,736,830	6,337	\$22,034,846	6,550	\$22,845,454
Independent / Two-Year	19	29,583	22	30,000	36	48,088
University of Tennessee System	3,497	6,428,281	4,567	8,462,213	4,627	8,549,342
Board of Regents / Four-Year	8,877	15,696,293	10,210	17,979,769	10,146	17,978,178
Board of Regents / Two-Year	8,096	7,737,508	8,949	8,590,549	8,254	7,994,209
TN College of Applied Technology	1,084	664,814	1,246	818,998	1,314	816,681
Proprietary Institutions	2,247	3,255,170	2,273	3,188,881	2,273	3,159,129
<b>GRAND TOTAL</b>	<b>29,499</b>	<b>\$53,548,479</b>	<b>33,604</b>	<b>\$61,105,256</b>	<b>33,200</b>	<b>\$61,391,081</b>

**Grant and Scholarship Summary Report**

**Dependent Children Scholarship By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b><u>Independent / Four -Year</u></b>						
Belmont University	0	\$0	1	\$16,650	1	\$23,634
Bethel University	1	12,750	1	16,806	0	0
Bryan College	1	16,050	1	23,550	2	28,506
Freed Hardeman University	1	8,394	1	9,090	2	19,437
Johnson University	0	0	0	0	1	6,654
Lee University	0	0	1	9,090	1	11,190
Lipscomb University	1	8,394	0	0	0	0
Trevecca Nazarene University	1	14,004	1	14,340	1	7,677
<b>TOTAL</b>	<b>5</b>	<b>\$59,592</b>	<b>6</b>	<b>\$89,526</b>	<b>8</b>	<b>\$97,098</b>
<b><u>Independent / Two-Year</u></b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b><u>University of Tennessee System</u></b>						
University of TN, Chattanooga	1	\$8,394	0	\$0	0	\$0
University of TN, Knoxville	1	8,394	1	6,792	1	11,190
University of TN, Martin	0	0	0	0	2	22,428
<b>TOTAL</b>	<b>2</b>	<b>\$16,788</b>	<b>1</b>	<b>\$6,792</b>	<b>3</b>	<b>\$33,618</b>
<b><u>Board of Regents / Four Year</u></b>						
East Tennessee State University	0	\$0	1	\$9,090	0	\$0
Middle Tennessee State University	4	36,540	3	26,700	1	11,190
Tennessee State University	2	16,788	1	4,545	0	0
Tennessee Technological University	2	8,538	3	13,609	6	54,270
University of Memphis	4	26,583	4	25,431	3	28,470
<b>TOTAL</b>	<b>12</b>	<b>\$88,449</b>	<b>12</b>	<b>\$79,375</b>	<b>10</b>	<b>\$93,930</b>
<b><u>Board of Regents / Two-Year</u></b>						
Columbia State Community College	2	\$1,932	0	\$0	0	\$0
Nashville State Community College	0	0	1	924	0	0
Northeast State Community College	0	0	1	3,634	0	0
Southwest Tennessee Comm College	2	10,818	2	5,553	0	0
Volunteer State Community College	0	0	1	924	2	5,577
<b>TOTAL</b>	<b>4</b>	<b>\$12,750</b>	<b>5</b>	<b>\$11,035</b>	<b>2</b>	<b>\$5,577</b>
<b><u>TN College of Applied Technology</u></b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b><u>Proprietary Institutions</u></b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>

**Grant and Scholarship Summary Report**

**Dependent Children Scholarship By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	5	\$59,592	6	\$89,526	8	\$97,098
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	2	16,788	1	6,792	3	33,618
Board of Regents / Four-Year	12	88,449	12	79,375	10	93,930
Board of Regents / Two-Year	4	12,750	5	11,035	2	5,577
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
<b>GRAND TOTAL</b>	<b>23</b>	<b>\$177,579</b>	<b>24</b>	<b>\$186,728</b>	<b>23</b>	<b>\$230,223</b>

**Grant and Scholarship Summary Report**

**Ned McWherter Scholars By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Belmont University	14	\$42,000	12	\$36,000	9	\$27,000
Carson Newman College	1	3,000	0	0	2	6,000
Christian Brothers University	3	9,000	1	3,000	1	3,000
Lee University	4	12,000	5	15,000	2	6,000
Lipscomb University	5	15,000	6	18,000	7	21,000
Rhodes College	5	15,000	5	15,000	7	21,000
Trevecca Nazarene University	2	4,500	1	3,000	1	3,000
Union University	5	15,000	8	24,000	8	22,500
University of the South	6	18,000	5	13,500	4	10,500
Vanderbilt University	45	127,500	39	107,593	36	99,436
<b>TOTAL</b>	<b>90</b>	<b>\$261,000</b>	<b>82</b>	<b>\$235,093</b>	<b>77</b>	<b>\$219,436</b>
<b>Independent / Two-Year</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>University of Tennessee System</b>						
University of TN, Chattanooga	4	\$12,000	4	\$12,000	4	\$12,000
University of TN, Health Science Ctr.	0	0	1	3,000	0	0
University of TN, Knoxville	71	204,000	82	237,000	90	262,500
University of TN, Martin	2	6,000	2	6,000	1	3,000
<b>TOTAL</b>	<b>77</b>	<b>\$222,000</b>	<b>89</b>	<b>\$258,000</b>	<b>95</b>	<b>\$277,500</b>
<b>Board of Regents / Four Year</b>						
Austin Peay State University	2	\$6,000	3	\$9,000	5	\$13,500
East Tennessee State University	5	15,000	5	15,000	5	15,000
Middle Tennessee State University	3	9,000	3	9,000	5	15,000
Tennessee Technological University	12	34,500	11	30,000	11	33,000
University of Memphis	1	3,000	2	6,000	1	3,000
<b>TOTAL</b>	<b>23</b>	<b>\$67,500</b>	<b>24</b>	<b>\$69,000</b>	<b>27</b>	<b>\$79,500</b>
<b>Board of Regents / Two-Year</b>						
Pellissippi State Community College	1	\$1,500	0	\$0	0	\$0
Walters State Community College	1	3,000	1	3,000	0	0
<b>TOTAL</b>	<b>2</b>	<b>\$4,500</b>	<b>1</b>	<b>\$3,000</b>	<b>0</b>	<b>\$0</b>
<b>TN College of Applied Technology</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>Proprietary Institutions</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>

**Grant and Scholarship Summary Report**

**Ned McWherter Scholars By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	90	\$261,000	82	\$235,093	77	\$219,436
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	77	222,000	89	258,000	95	277,500
Board of Regents / Four-Year	23	67,500	24	69,000	27	79,500
Board of Regents / Two-Year	2	4,500	1	3,000	0	0
TN Technology Centers	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
<b>GRAND TOTAL</b>	<b>192</b>	<b>\$555,000</b>	<b>196</b>	<b>\$565,093</b>	<b>199</b>	<b>\$576,436</b>

**Grant and Scholarship Summary Report**

**TSAC- Byrd Scholarship By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Belmont University	13	\$16,500	10	\$12,000	7	\$9,000
Bethel University	1	1,500	1	1,500	0	0
Bryan College	1	1,500	1	1,500	0	0
Carson Newman College	5	7,500	5	6,750	3	4,500
Christian Brothers University	1	1,500	1	1,500	1	1,500
Cumberland University	2	3,000	1	1,500	1	1,500
Freed Hardeman University	3	3,750	2	2,250	1	1,500
Johnson University	1	1,500	1	1,500	1	1,500
King College	2	2,250	1	1,500	1	1,500
Lee University	5	6,750	3	4,500	1	1,500
LeMoyne-Owen College	1	1,500	0	0	0	0
Lincoln Memorial University	4	6,000	3	4,500	3	4,500
Lipscomb University	12	18,000	7	10,500	5	7,500
Martin Methodist University	5	7,500	3	4,500	1	1,500
Maryville College	7	10,500	5	7,500	4	6,000
Milligan College	2	3,000	1	1,500	1	1,500
Rhodes College	2	3,000	1	1,500	1	1,500
Tennessee Wesleyan College	2	3,000	1	1,500	1	1,500
Trevecca Nazarene University	1	1,500	0	0	0	0
Tusculum College	0	0	1	750	1	1,500
Union University	12	16,500	9	13,500	6	8,250
University of the South	4	6,000	2	3,000	0	0
Vanderbilt University	11	15,750	10	14,250	5	6,750
<b>TOTAL</b>	<b>97</b>	<b>\$138,000</b>	<b>69</b>	<b>\$97,500</b>	<b>44</b>	<b>\$63,000</b>
<b>Independent / Two-Year</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>University of Tennessee System</b>						
University of TN, Chattanooga	20	\$29,250	16	\$23,250	7	\$10,500
University of TN, Health Science Ctr.	2	3,000	1	750	0	0
University of TN, Knoxville	102	142,500	65	94,500	48	66,000
University of TN, Martin	29	39,000	15	22,500	10	15,000
<b>TOTAL</b>	<b>153</b>	<b>\$213,750</b>	<b>97</b>	<b>\$141,000</b>	<b>65</b>	<b>\$91,500</b>
<b>Board of Regents / Four Year</b>						
Austin Peay State University	14	\$21,000	11	\$14,250	9	\$12,750
East Tennessee State University	19	27,750	11	15,750	5	6,000
Middle Tennessee State University	29	42,750	24	32,250	13	19,500
Tennessee State University	2	3,000	0	0	0	0
Tennessee Technological University	31	44,250	26	37,500	10	14,250
University of Memphis	18	25,500	16	23,250	9	12,750
<b>TOTAL</b>	<b>113</b>	<b>\$164,250</b>	<b>88</b>	<b>\$123,000</b>	<b>46</b>	<b>\$65,250</b>

**Grant and Scholarship Summary Report**

**TSAC- Byrd Scholarship By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b><u>Board of Regents / Two-Year</u></b>						
Chattanooga State Community College	1	\$1,500	0	\$0	0	\$0
Columbia State Community College	1	1,500	1	1,500	0	0
Dyersburg State Community College	1	750	0	0	0	0
Jackson State Community College	1	750	0	0	0	0
Nashville State Community College	1	1,500	0	0	0	0
Northeast State Community College	1	1,500	0	0	0	0
Pellissippi State Community College	1	1,500	0	0	0	0
Roane State Community College	2	3,000	1	750	0	0
Southwest Tennessee Comm College	1	1,500	0	0	0	0
Volunteer State Community College	5	5,753	0	0	1	1,500
Walters State Community College	2	3,000	1	1,500	0	0
<b>TOTAL</b>	<b>17</b>	<b>\$22,253</b>	<b>3</b>	<b>\$3,750</b>	<b>1</b>	<b>\$1,500</b>
<b><u>TN College of Applied Technology</u></b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b><u>Proprietary Institutions</u></b>						
South College	1	\$1,500	0	\$0	0	\$0
<b>TOTAL</b>	<b>1</b>	<b>\$1,500</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b><u>Out-of-State Institutions</u></b>						
<b>TOTAL</b>	<b>60</b>	<b>\$82,500</b>	<b>45</b>	<b>\$67,125</b>	<b>22</b>	<b>\$31,000</b>
<b><u>Total Awards By Institution Type</u></b>						
Independent / Four-Year	97	\$138,000	69	\$97,500	44	\$63,000
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	153	213,750	97	141,000	65	91,500
Board of Regents / Four-Year	113	164,250	88	123,000	46	65,250
Board of Regents / Two-Year	17	22,253	3	3,750	1	1,500
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	1	1,500	0	0	0	0
Out-of-State Institutions	60	82,500	45	67,125	22	31,000
<b>GRAND TOTAL</b>	<b>441</b>	<b>\$622,253</b>	<b>302</b>	<b>\$432,375</b>	<b>178</b>	<b>\$252,250</b>

**Grant and Scholarship Summary Report**

**Minority Teaching Fellows By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b><u>Independent / Four -Year</u></b>						
Bethel University	1	\$5,000	1	\$5,000	1	\$2,500
Carson Newman College	2	10,000	1	5,000	1	2,500
Christian Brothers University	3	15,000	2	10,000	2	10,000
Freed Hardeman University	3	12,500	2	10,000	2	10,000
Lane College	0	0	0	0	1	2,500
Lee University	0	0	0	0	1	5,000
LeMoyne-Owen College	1	5,000	1	5,000	0	0
Lincoln Memorial University	1	5,000	0	0	0	0
Lipscomb University	1	5,000	2	10,000	1	5,000
Tennessee Wesleyan College	2	10,000	1	5,000	0	0
Trevecca Nazarene University	1	5,000	1	5,000	0	0
Tusculum College	1	5,000	2	7,500	1	5,000
Union University	3	12,500	2	7,500	2	7,500
<b>TOTAL</b>	<b>19</b>	<b>\$90,000</b>	<b>15</b>	<b>\$70,000</b>	<b>12</b>	<b>\$50,000</b>
<b><u>Independent / Two-Year</u></b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b><u>University of Tennessee System</u></b>						
University of TN, Chattanooga	5	\$22,500	5	\$18,508	4	\$17,108
University of TN, Knoxville	13	60,000	14	60,000	9	40,000
University of TN, Martin	4	20,000	2	7,500	5	25,000
<b>TOTAL</b>	<b>22</b>	<b>\$102,500</b>	<b>21</b>	<b>\$86,008</b>	<b>18</b>	<b>\$82,108</b>
<b><u>Board of Regents / Four Year</u></b>						
Austin Peay State University	3	\$15,000	5	\$20,000	8	\$37,500
East Tennessee State University	3	12,500	2	10,000	3	12,500
Middle Tennessee State University	20	95,000	18	72,500	11	50,000
Tennessee State University	5	22,500	6	26,665	2	10,000
Tennessee Technological University	3	15,000	5	25,000	2	10,000
University of Memphis	34	160,047	32	136,628	31	125,000
<b>TOTAL</b>	<b>68</b>	<b>\$320,047</b>	<b>68</b>	<b>\$290,793</b>	<b>57</b>	<b>\$245,000</b>
<b><u>Board of Regents / Two-Year</u></b>						
Chattanooga State Community College	1	\$5,000	0	\$0	0	\$0
Cleveland State Community College	1	2,500	0	0	0	0
Columbia State Community College	0	0	1	2,500	0	0
Jackson State Community College	1	5,000	1	5,000	0	0
Nashville State Community College	1	5,000	0	0	0	0
Pellissippi State Community College	1	2,500	1	2,500	0	0
Southwest Tennessee Comm College	1	5,000	2	7,500	3	12,500
Walters State Community College	0	0	1	2,500	0	0
<b>TOTAL</b>	<b>6</b>	<b>\$25,000</b>	<b>6</b>	<b>\$20,000</b>	<b>3</b>	<b>\$12,500</b>
<b><u>TN College of Applied Technology</u></b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>

**Grant and Scholarship Summary Report**

**Minority Teaching Fellows By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Proprietary Institutions</b>						
South College	0	\$0	1	\$4,999	1	\$3,333
Victory University	1	5,000	0	0	0	0
<b>TOTAL</b>	<b>1</b>	<b>\$5,000</b>	<b>1</b>	<b>\$4,999</b>	<b>1</b>	<b>\$3,333</b>
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	19	\$90,000	15	\$70,000	12	\$50,000
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	22	102,500	21	86,008	18	82,108
Board of Regents / Four-Year	68	320,047	68	290,793	57	245,000
Board of Regents / Two-Year	6	25,000	6	20,000	3	12,500
TN Technology Centers	0	0	0	0	0	0
Proprietary Institutions	1	5,000	1	4,999	1	3,333
<b>GRAND TOTAL</b>	<b>116</b>	<b>\$542,547</b>	<b>111</b>	<b>\$471,800</b>	<b>91</b>	<b>\$392,941</b>

**Grant and Scholarship Summary Report**

**Tennessee Teaching Scholars By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Belmont University	2	\$9,000	0	\$0	2	\$7,500
Bethel University	1	2,250	2	10,000	1	0
Bryan College	0	0	2	10,000	3	15,000
Carson Newman College	4	18,000	3	12,500	3	10,000
Freed Hardeman University	0	0	0	0	2	8,625
Johnson University	0	0	1	5,000	1	5,000
King College	1	4,500	5	20,000	7	30,000
Lee University	3	13,500	3	15,000	2	7,500
Lincoln Memorial University	2	5,625	4	13,750	3	6,250
Lipscomb University	1	2,250	1	5,000	2	10,000
Martin Methodist University	1	4,500	4	17,500	2	10,000
Maryville College	1	4,500	1	5,000	1	5,000
Milligan College	0	0	1	5,000	1	2,500
Tennessee Wesleyan College	11	45,000	6	20,000	3	12,500
Trevecca Nazarene University	10	36,000	14	55,000	3	12,500
Tusculum College	6	24,750	7	32,500	7	26,250
Union University	5	20,250	6	30,000	4	20,000
Vanderbilt University	1	4,500	2	8,750	2	5,625
<b>TOTAL</b>	<b>49</b>	<b>\$194,625</b>	<b>62</b>	<b>\$265,000</b>	<b>49</b>	<b>\$194,250</b>
<b>Independent / Two-Year</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>University of Tennessee System</b>						
University of TN, Chattanooga	7	\$27,000	6	\$24,375	8	\$30,000
University of TN, Knoxville	67	284,625	43	215,000	71	343,750
University of TN, Martin	4	14,625	3	12,500	3	15,000
<b>TOTAL</b>	<b>78</b>	<b>\$326,250</b>	<b>52</b>	<b>\$251,875</b>	<b>82</b>	<b>\$388,750</b>
<b>Board of Regents / Four Year</b>						
Austin Peay State University	2	\$9,000	3	\$15,000	1	\$5,000
East Tennessee State University	2	9,000	5	25,000	1	5,000
Middle Tennessee State University	16	52,029	18	69,163	16	64,375
Tennessee State University	5	13,625	3	13,750	3	12,500
Tennessee Technological University	9	40,500	8	35,000	6	27,500
University of Memphis	1	2,250	0	0	1	5,000
<b>TOTAL</b>	<b>35</b>	<b>\$126,404</b>	<b>37</b>	<b>\$157,913</b>	<b>28</b>	<b>\$119,375</b>
<b>Board of Regents / Two-Year</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>TN College of Applied Technology</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>

**Grant and Scholarship Summary Report**

**Tennessee Teaching Scholars By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Proprietary Institutions</b>						
South College	0	\$0	4	\$13,333	0	\$0
Victory University	0	0	2	5,000	0	0
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>6</b>	<b>\$18,333</b>	<b>0</b>	<b>\$0</b>
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	49	\$194,625	62	\$265,000	49	\$194,250
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	78	326,250	52	251,875	82	388,750
Board of Regents / Four-Year	35	126,404	37	157,913	28	119,375
Board of Regents / Two-Year	0	0	0	0	0	0
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	6	18,333	0	0
<b>GRAND TOTAL</b>	<b>162</b>	<b>\$647,279</b>	<b>157</b>	<b>\$693,121</b>	<b>159</b>	<b>\$702,375</b>

**Grant and Scholarship Summary Report**

**Graduate Nursing Loan Forgiveness By Institution**

	2011-2012		2012-2013		2013-2014	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b><u>Independent / Four -Year</u></b>						
Carson Newman College	0	\$0	1	\$3,500	0	\$0
King College	3	21,000	4	22,750	3	8,750
Lincoln Memorial University	1	3,500	0	0	0	0
Southern Adventist University	1	1,750	1	3,500	1	3,500
Union University	3	14,000	5	28,000	3	12,250
Vanderbilt University	4	7,000	2	7,000	1	619
<b>TOTAL</b>	<b>12</b>	<b>\$47,250</b>	<b>13</b>	<b>\$64,750</b>	<b>8</b>	<b>\$25,119</b>
<b><u>Independent / Two-Year</u></b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b><u>University of Tennessee System</u></b>						
University of TN, Chattanooga	1	\$3,500	1	\$3,500	1	\$3,500
University of TN, Health Science Ctr.	2	12,250	2	14,000	1	3,500
University of TN, Knoxville	12	52,500	13	64,750	10	53,841
<b>TOTAL</b>	<b>15</b>	<b>\$68,250</b>	<b>16</b>	<b>\$82,250</b>	<b>12</b>	<b>\$60,841</b>
<b><u>Board of Regents / Four Year</u></b>						
Austin Peay State University	2	\$8,750	3	\$10,500	4	\$12,250
East Tennessee State University	17	77,000	14	59,500	12	54,250
Middle Tennessee State University	2	12,250	3	17,500	3	12,250
Tennessee State University	4	17,500	2	5,250	0	0
Tennessee Technological University	5	11,844	2	5,250	2	7,000
University of Memphis	8	29,750	7	24,500	3	10,500
<b>TOTAL</b>	<b>38</b>	<b>\$157,094</b>	<b>31</b>	<b>\$122,500</b>	<b>24</b>	<b>\$96,250</b>
<b><u>Board of Regents / Two-Year</u></b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b><u>TN College of Applied Technology</u></b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b><u>Proprietary Institutions</u></b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b><u>Total Awards By Institution Type</u></b>						
Independent / Four-Year	12	\$47,250	13	\$64,750	8	\$25,119
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	15	68,250	16	82,250	12	60,841
Board of Regents / Four-Year	38	157,094	31	122,500	24	96,250
Board of Regents / Two-Year	0	0	0	0	0	0
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
<b>GRAND TOTAL</b>	<b>65</b>	<b>\$272,594</b>	<b>60</b>	<b>\$269,500</b>	<b>44</b>	<b>\$182,210</b>

**Tennessee Student Assistance Corporation**

Friday, September 19, 2014, 10:00 a.m.

**DISCUSSION ITEM C:                      Communication Services Update**

**Staff Recommendation:**                      For discussion only.

**Background:**                                      An update will be provided discussing improvements taking place within the Communication Services Division.

**Supporting Document:**                      Communication Services Update: September 2014



# TSAC Outreach Presentations and Workshops Offered

Outreach presentations are tailored to the needs of the organization where presentations are requested. We offer to assist with the following types of events as well:

- \* College Fairs
- \* College Goal Tennessee Events
- \* Financial Aid Nights
- \* Career Fairs
- \* Personal Finance Classes
- \* Scholarship Award Presentations
- \* YMCA College Nights
- \* Leadership Summit
- \* ACT & SAT Workshops
- \* Preparing For College
- \* Middle School Presentation
- \* Focusing on Seniors
- \* Junior/Underclassmen Presentations

**Tennessee Student Assistance Corporation - Communication Services Division**

## Outreach Guide

**Who We Are ...**

The Tennessee Student Assistance Corporation (TSAC) is the state agency that administers financial aid programs, including the HOPE Scholarship, TN Promise, and the Tennessee Student Assistance Award (TSAA Grant). The Outreach division is tasked with educating all Tennesseans on various higher education opportunities, especially financial aid options, available to residents of the state of Tennessee. We are involved in events year round to educate students on college access, state and federal financial aid opportunities, and completing the Free Application for Federal Student Aid (FAFSA). We work with Tennessee students of all ages to ensure they have the knowledge needed to meet their college goals.

**Who is my Regional Outreach Specialist?**

Abby Nichols: 771.571.1848, abbyn@tsac.tn.gov  
 James Saylor: 615.517.3253, james.saylor@tsac.tn.gov  
 Sam Muller: 615.303.3295, sam.muller@tsac.tn.gov  
 Felicia Orr: 615.264.4411, felicia.orr@tsac.tn.gov  
 Anna Trout: 615.264.4119, anna.trout@tsac.tn.gov  
 Eric Farmer: 615.262.7198, eric.farmer@tsac.tn.gov  
 Erika Adams: 615.447.4333, erika.adams@tsac.tn.gov  
 James Tapp: 615.233.7433, james.tapp@tsac.tn.gov  
 Diana Lohman: 615.233.7433, diana.lohman@tsac.tn.gov  
 James Clend: 615.233.7464, james.clelland@tsac.tn.gov

## 2013-14 Snapshot of Outreach Statistics

	2013-2014	2012-2013	2011-2012	2010-2011	2009-2010
<b>College Fairs</b>					
# of college fairs:	258	257	234	203	195
Attendance:	30,632	24,848	36,082	26,499	32,048
<b>Courtesy Visits to Administrators</b>					
# of courtesy visits:	2,135	2,351	2,052	1,981	1,952
Administrators reached:	2,939	3,356	3,035	2,841	2,561
<b>Financial Aid Presentations</b>					
# of presentations:	929	955	484	497	486
Attendance:	43,227	45,949	35,065	38,309	43,522
<b>FAFSA Nights</b>					
# of presentations:	250	246	113	76	n/a
Attendance:	5,120	4,737	2,348	2,020	n/a
<b>Number of Visits</b>					
High Schools:	1,838	1,755	1,318	1,163	1,116
Middle Schools:	759	728	561	465	587
Postsecondary:	454	387	339	390	461
Other:	621	939	665	739	469

## Breakdown of Outreach Activity

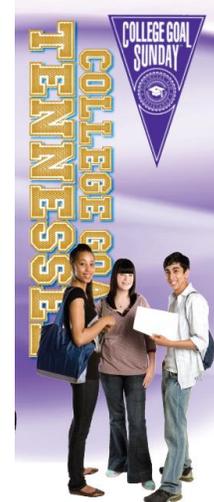
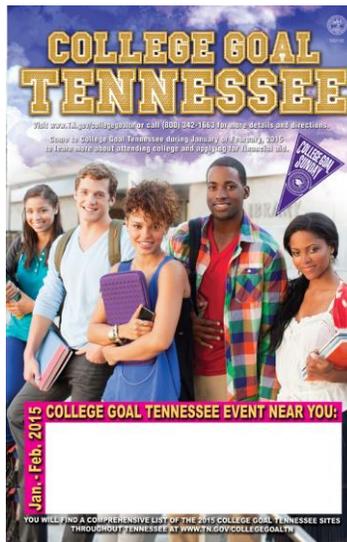
	2013-14	2012-13	2011-12	2010-11	2009-10	2008-09
Adult Learner	97	n/a	n/a	n/a	n/a	n/a
Boys and Girls Clubs	28	53	24	18	7	9
Chambers of Commerce	32	56	64	73	43	21
Churches	30	30	31	10	11	14
Colleges	454	387	339	390	461	388
High Schools	1,838	1,755	1,318	1,163	1,116	1,172
Libraries	183	272	299	237	190	57
Middle Schools	759	728	561	465	587	415
School District Offices	33	30	31	156	71	56
Legislative	15	27	17	83	n/a	n/a
YMCA	22	33	17	26	29	5
Other	181	438	192	136	118	111

## TSAC Call Center Stats

	<u>2014</u>	<u>2013</u>	<u>2012</u>	<u>2011</u>	<u>2010</u>
Telephone calls received:	48,364	36,941	31,391	44,800	46,757
Live Chat conversations:	3,860	3,653	2,624	3,269	1,748
Info Aid Emails:	2,699	2,046	1,309	n/a	n/a

We receive calls, emails and questions through Live Chat about the HOPE scholarship programs, application deadlines, FAFSA completion, transfer school forms, student loan questions, e\*GRandS log-in resets, TSAA awards, College Goal Sunday, and brochure orders – just to name a few.

## 2014 TSAC Communication Materials



## New Outreach Team Members

# Who is my Regional Outreach Specialist?



## TSAC Communication Services: Social Media

1. TSAC website: [www.TN.gov/collegepays](http://www.TN.gov/collegepays)
2. Social networking via Twitter: [@TNFinancialAid](https://twitter.com/TNFinancialAid)
3. Social networking via Facebook: <http://www.facebook.com/TnSAC>

**Tennessee Student Assistance Corporation**

Friday, September 19, 2014

**DISCUSSION ITEM D:**            Audit Update

**Staff Recommendation:**        For discussion only

**Background:**                    An update will be provided on audit issues  
and related matters.

**Supporting Document**            *Audit Update;*  
September 2014

## **Audit Update**

### **State Audit Financial and Compliance Audit of TSAC for the fiscal year ended June 30, 2013**

The audit report was released and contains two findings.

**1. Some state-funded scholarship loan forgiveness program participants were charged more interest than allowed by state law.**

Participants were overcharged interest in these programs because eGRandS, the system used to track the loans, was not programmed to calculate interest in a manner that agrees with state law.

**2. The process used to estimate the Allowance for Doubtful Account balances did not reflect the amounts likely to be repaid by loan program participants.**

Because of the errors noted, the allowance for doubtful accounts required adjustments from \$194,488.97 to \$202,691.65 for interest and from \$477,617.55 to \$1,754,238.05 for principal for the year ended June 30, 2013.

### **State Audit Financial and Compliance Audit of TSAC for the fiscal year ended June 30, 2014**

State Audit estimates they will begin this audit in January 2015.