



The Labor Market Report

The Tennessee Department of Labor and Workforce

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Governor

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Commissioner

March 2011 Data

Changes in Nonagricultural Data

Special Points of Interest:

- The Current Employment Statistics program becomes more centralized and affects the local data produced
- Tennessee Historical Civilian Labor Force Series, 1981 to Present
- County Unemployment Rates
- Civilian Labor Force Summary (All Areas)
- Hours and Earnings
- State Unemployment Insurance Activities
- Consumer Price Index

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The Current Employment Statistics (CES) survey is a monthly survey of business establishments. The program provides estimates of employment, hours, and earnings. This data is available, by industry, for the nation, all states, and most major metropolitan areas. The program started collecting information in 1939. The CES survey has been a federal-state cooperative endeavor in which state employment security agencies collected the survey data and prepared the estimates using concepts, definitions, and technical procedures prescribed by the U.S. Department of Labor's Bureau of Labor Statistics (BLS).

Recent Changes

Several years ago, BLS began to centralize the data-collection function of the CES

program. Over time, the majority of the sample was under BLS control. Monthly estimates (and the annual benchmarking process) were still the responsibility of the states. BLS maintained tight control over the estimates produced in the states with the introduction of new estimators and approval processes.

Ultimately, BLS decided to centralize all estimates for states and metropolitan areas and notified states that it would no longer be producing these estimates. Starting with the production of preliminary estimates for March 2011, the responsibility for the production of state and metropolitan statistical area (MSA) estimates moved from individual state workforce agencies to BLS. These changes are reflected

in this month's publication.

State responsibilities now include providing BLS with information on local events that may affect the estimates, such as strikes or large layoffs at businesses not covered by the survey, and disseminating and analyzing the CES estimates for local data users. According to BLS, this change is designed to improve the cost efficiency of the CES program and to reduce the potential for statistical bias in state and area estimates.

With the centralization, there were some "refinements" to the estimation process. As noted on the BLS Web site (<http://www.bls.gov/sae/cesprocs.htm>): *"Estimates produced by the BLS at the* (Continued on Page 2)

New Collection of Nonagricultural Data

(Continued from Page 1)
statewide industry super-sector level will continue to utilize an improved outlier identification procedure that has been in effect since the production of January 2010 preliminary state CES estimates. Beginning with March 2011 preliminary estimates, this procedure also will be used in the estimation of detailed industry statewide estimates and MSA estimates. In addition at that time, the BLS will implement an improved imputation procedure for major survey non-respondents and a procedure to correct for differential response rates within an industry sector. The use of these procedures will allow BLS to rely less on individual analyst judgment and more on the use of standard statistical methodology. Statewide and MSA series with smaller sample sizes will continue to be estimated using a small domain model. Introduction of the new estimation procedures may result in more month-to-month variability in the estimates, particularly in smaller MSAs.

The Current Employment Statistics program continues to be called a “federal-state” cooperative endeavor but has a lot less state involvement in the production of state and metropolitan area data. Most states, including Tennessee, are concerned about estimates being produced in Washing-

ton, D.C. rather than here at home. The new procedures put in place by BLS were not tested or reviewed by states prior to implementation. Expect to see greater fluctuations in the month-to-month estimates as well as the preliminary to final estimates. The annual benchmarking may also result in higher revision rates.

Centralizing the CES program in D.C. is certainly saving BLS some money. At what expense to the overall validity and reliability of the states’ and MSA estimates is the real question.

New Developments

This CES nonagricultural data will still be published in table format in this publication as well as other sites with Tennessee employment information. These tables will look the same as prior data. The “new” information will be compatible with previous months and years. However, our department is testing other information that was not available in the past but may be available as early as this fall. The Tennessee Department of Labor and Workforce Development may produce and release CES nonagricultural employment for all counties on a monthly basis. Currently,

only non-MSA counties are available on The Source (at <http://www.sourcetn.org>). This additional information will only be available for Tennessee as other states are not participating. These new developments will be reported in The Labor Market Report when the data becomes available.

Further questions about the CES changes please contact Linda Davis at 615-741-2357 or e-mail her at linda.davis@tn.gov.

Statewide

HISTORICAL CIVILIAN LABOR FORCE

UNEMPLOYMENT RATES BY COUNTY*

(NUMBERS IN THOUSANDS)

MONTHLY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian Labor Force							Unemployed Number	Rate (%)
	Total	Employment	Employed						
			Total	Nonfarm Employment					
			**Manu- facturing	**Trade	**Services				
1981	2,123.1	1,927.6	1,775.4	506.9	379.9	304.4	195.5	9.2 %	
1982	2,141.2	1,891.5	1,703.0	466.7	380.5	313.1	249.7	11.7	
1983	2,188.2	1,932.4	1,719.0	468.6	389.9	323.4	255.8	11.7	
1984	2,233.5	2,026.4	1,812.0	497.1	413.3	344.3	207.1	9.3	
1985	2,255.7	2,070.0	1,867.8	492.4	435.3	360.2	185.7	8.2	
1986	2,291.3	2,110.7	1,929.8	490.5	452.1	384.7	180.6	7.9	
1987	2,324.1	2,166.5	2,011.6	497.4	477.2	408.9	157.6	6.8	
1988	2,333.6	2,197.2	2,092.1	511.9	495.6	440.3	136.4	5.8	
1989	2,364.9	2,241.3	2,167.2	524.5	508.4	467.2	123.6	5.2	
1990	2,401.1	2,269.0	2,193.2	493.4	379.1	611.0	132.1	5.5	
1991	2,425.4	2,266.0	2,183.6	480.3	373.0	626.7	159.4	6.6	
1992	2,479.5	2,316.7	2,245.0	492.8	374.1	664.8	162.8	6.6	
1993	2,543.3	2,391.6	2,328.5	502.8	382.5	709.8	151.7	6.0	
1994	2,645.7	2,511.1	2,423.0	513.8	398.4	751.4	134.6	5.1	
1995	2,718.0	2,574.0	2,498.9	518.0	412.6	795.0	144.0	5.3	
1996	2,758.4	2,611.0	2,533.3	501.5	420.9	814.3	147.4	5.3	
1997	2,788.3	2,640.0	2,584.0	498.0	430.5	849.7	148.3	5.3	
1998	2,811.7	2,685.2	2,638.4	498.6	437.1	875.7	126.5	4.5	
1999	2,838.7	2,722.1	2,685.3	494.7	443.6	900.8	116.6	4.1	
2000	2,871.5	2,756.5	2,728.9	488.1	447.5	930.9	115.0	4.0	
2001	2,863.5	2,728.5	2,688.3	454.2	446.6	921.5	135.0	4.7	
2002	2,867.1	2,715.0	2,664.4	428.5	438.7	938.0	152.1	5.3	
2003	2,896.1	2,731.4	2,667.5	414.1	440.8	950.3	164.8	5.7	
2004	2,906.9	2,748.6	2,706.1	411.8	447.5	978.7	158.3	5.4	
2005	2,938.9	2,775.6	2,743.1	408.8	454.6	1,005.6	163.3	5.6	
2006	3,008.9	2,852.5	2,783.1	400.1	460.6	1,030.4	156.4	5.2	
2007	3,021.5	2,874.2	2,797.4	380.0	463.5	1,052.8	147.3	4.9	
2008	3,056.1	2,854.5	2,774.8	361.0	457.0	1,058.2	201.6	6.6	
2009	3,020.0	2,703.0	2,619.9	309.2	427.8	1,025.3	317.0	10.5	
2010	3,056.7	2,759.2	2,612.5	297.8	423.9	1,039.9	297.5	9.7	
2011									
January	3,053.5	2,742.7	2,581.6	293.8	418.8	1,021.9	310.8	10.2 %	
February (r)	3,075.7	2,764.2	2,597.5	294.6	416.5	1,032.6	311.6	10.1	
March (p)	3,093.1	2,798.7	2,615.2	296.9	419.4	1,042.2	294.4	9.5	
April									
May									
June									
July									
August									
September									
October									
November									
December									

(r)=revised

**These industries not comparable to industry employment data before

(p)=preliminary

1990 because of changes to NAICS coding system.

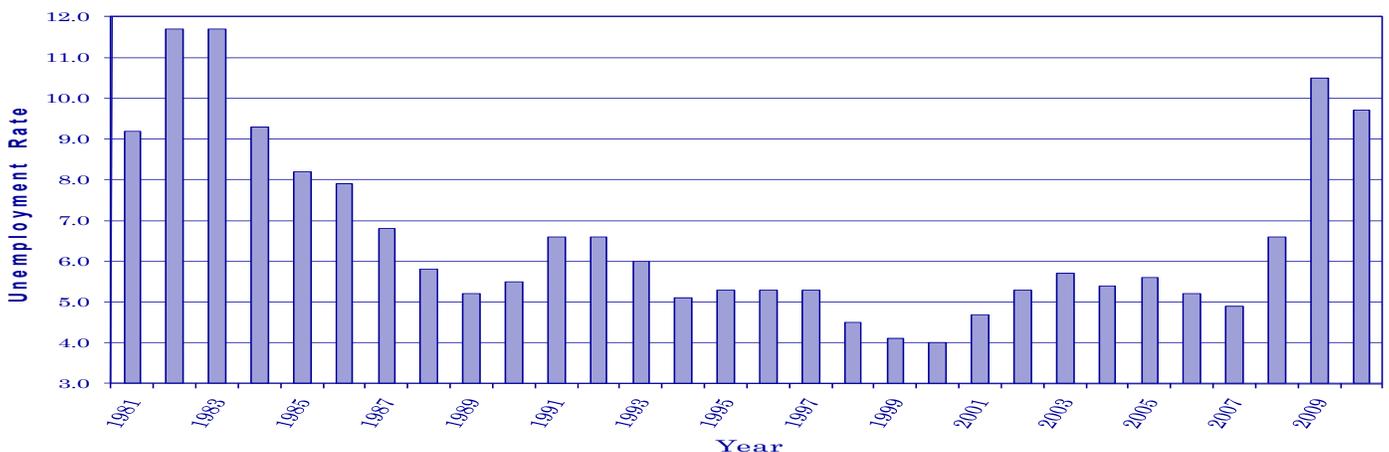
Trade = Wholesale and Retail Trade

Services = Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services.

County	Mar 2010	Mar 2011	County	Mar 2010	Mar 2011
Anderson	9.7	8.6	Lauderdale	17.1	14.9
Bedford	12.4	10.8	Lawrence	16.0	13.2
Benton	13.4	14.1	Lewis	16.7	13.9
Bledsoe	14.6	11.6	Lincoln	7.3	6.1
Blount	10.0	8.3	Loudon	9.2	8.1
Bradley	9.4	9.0	Macon	11.4	12.1
Campbell	13.6	12.5	Madison	11.0	9.6
Cannon	10.0	8.8	Marion	11.5	9.8
Carroll	16.7	12.9	Marshall	18.2	15.0
Carter	10.8	9.3	Maury	15.5	13.5
Cheatham	9.8	9.0	McMinn	13.9	11.5
Chester	10.8	9.9	McNairy	13.5	11.4
Claiborne	12.7	11.7	Meigs	14.3	12.0
Clay	13.8	11.7	Monroe	15.4	12.9
Coke	15.6	14.4	Montgomery	8.9	9.7
Coffee	10.5	9.8	Moore	10.3	10.6
Crockett	14.7	12.8	Morgan	11.3	10.3
Cumberland	12.1	11.5	Obion	9.8	9.9
Davidson	8.9	8.4	Overton	12.2	11.3
Decatur	14.4	12.0	Perry	18.0	13.5
DeKalb	10.7	9.4	Pickett	17.0	16.4
Dickson	11.3	10.4	Polk	12.7	12.3
Dyer	13.0	13.4	Putnam	9.9	8.6
Fayette	11.2	10.7	Rhea	13.7	12.1
Fentress	12.7	11.9	Roane	8.7	7.8
Franklin	10.6	10.4	Robertson	9.8	8.5
Gibson	15.0	12.8	Rutherford	9.7	8.4
Giles	14.5	11.6	Scott	19.5	21.9
Grainger	15.2	12.1	Sequatchie	12.6	8.4
Greene	15.0	12.3	Sevier	14.1	13.1
Grundy	13.1	11.3	Shelby	10.3	10.1
Hamblen	11.8	10.1	Smith	13.7	9.3
Hamilton	9.2	8.1	Stewart	14.0	12.5
Hancock	17.3	14.1	Sullivan	9.5	8.2
Hardeman	13.9	12.3	Sumner	9.7	8.6
Hardin	12.5	11.5	Tipton	12.0	10.6
Hawkins	10.8	9.2	Trousdale	12.3	11.5
Haywood	17.3	14.1	Unicoi	12.3	11.3
Henderson	18.1	13.8	Union	10.3	8.9
Henry	13.3	12.1	Van Buren	15.6	12.4
Hickman	13.0	11.8	Warren	12.5	11.2
Houston	10.7	10.4	Washington	8.9	7.8
Humphreys	11.6	10.9	Wayne	13.5	12.8
Jackson	12.9	11.1	Weakley	11.4	10.8
Jefferson	13.9	11.9	White	13.2	11.6
Johnson	15.3	13.2	Williamson	7.8	6.4
Knox	8.2	7.0	Wilson	9.6	7.9
Lake	11.3	10.8			

*Data Not Seasonally Adjusted

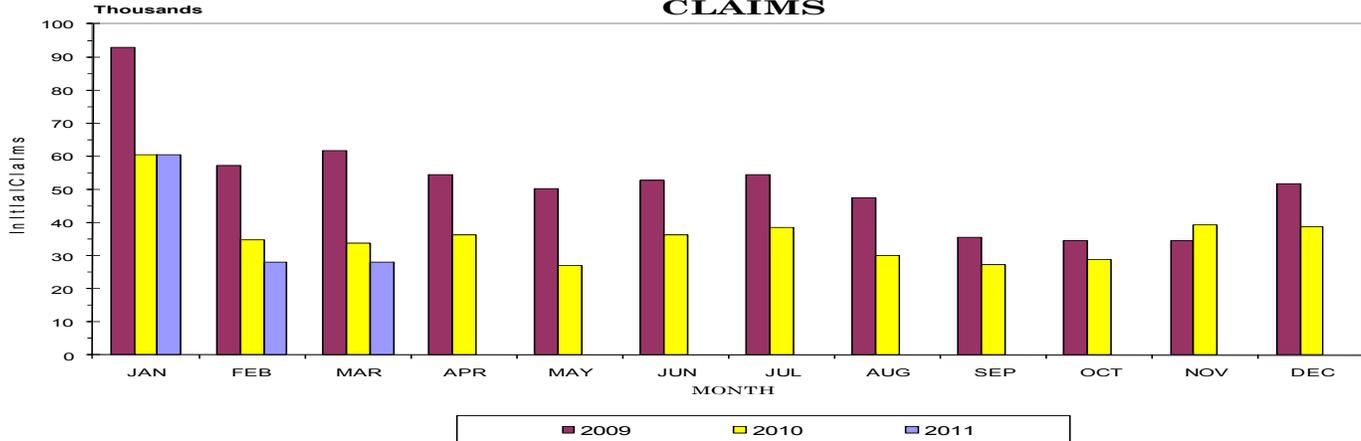
Unemployment Rates 1981-2010



Statewide

UNEMPLOYMENT INSURANCE ACTIVITIES (MOST RECENT AVAILABLE)

MONTHLY INITIAL CLAIMS

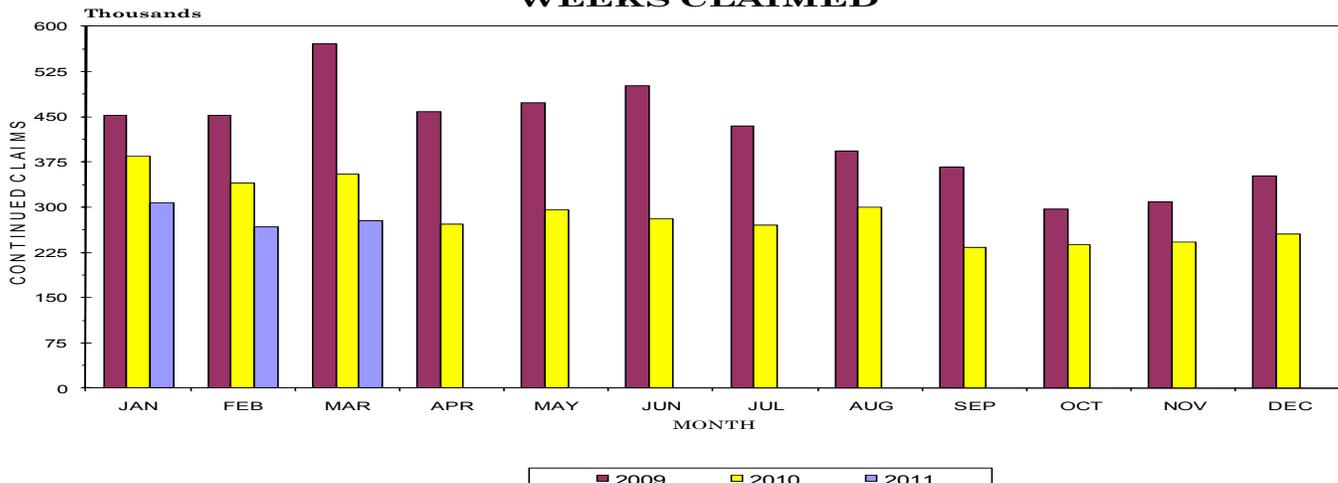


BENEFIT PROGRAMS — MARCH 2010

STATE BENEFIT PROGRAM				FEDERAL BENEFIT PROGRAMS			
CLAIMS	Mar. 2010	Feb. 2011	Mar. 2011	FORMER FEDERAL EMPLOYEES	Mar. 2010	Feb. 2011	Mar. 2011
Initial Claims	33,887	28,040	28,087	Benefits Paid	\$281,369	\$569,745	\$497,063
Continued Weeks Claimed	354,727	267,216	277,862	Benefit Weeks Claimed	1,055	2,154	2,025
Nonmonetary Determinations	8,478	7,501	9,300	Initial Claims	79	100	110
Appeals Decisions	3,292	2,663	3,500	Continued Weeks Claimed	1,067	2,140	2,082
Lower Authority	2,897	2,251	2,985	Appeals Decisions	5	10	28
Higher Authority	395	412	515				
BENEFITS				FORMER MILITARY PERSONNEL			
Amount Paid	\$71,155,978	\$57,383,168	\$51,834,231	Benefits Paid	\$562,238	\$976,062	\$909,028
Benefit Weeks Paid	361,019	257,115	262,103	Benefit Weeks Claimed	1,830	2,992	3,041
Average Weekly Benefit Amount	\$219	\$233	\$234	Initial Claims	164	198	171
First Payments	16,506	16,657	13,305	Continued Weeks Claimed	1,834	2,891	3,169
Final Payments	11,722	7,268	8,068	Appeals Decisions	5	8	16
Average Weeks Duration	19	17	16				
Trust Fund Balance	-\$8,444,560	\$101,063,595	\$55,647,218				

CONTINUED WEEKS CLAIMED — MARCH 2010

MONTHLY CONTINUED WEEKS CLAIMED



Statewide

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	March 2010	Revised February 2011	Preliminary March 2011	Net Change	
				Mar. 2010 Mar. 2011	Feb. 2011 Mar. 2011
Total Nonfarm	2,585.2	2,597.5	2,615.2	30.0	17.7
Total Private	2,148.4	2,162.8	2,178.7	30.3	15.9
Goods Producing	396.4	399.3	403.0	6.6	3.7
Mining, Logging, & Construction	100.1	104.7	106.1	6.0	1.4
Manufacturing	296.3	294.6	296.9	0.6	2.3
Durable Goods Manufacturing	173.6	175.8	176.9	3.3	1.1
Wood Product Manufacturing	10.8	10.3	10.4	-0.4	0.1
Nonmetallic Mineral Product Manufacturing	11.0	10.6	10.7	-0.3	0.1
Primary Metal Manufacturing	8.5	8.9	9.1	0.6	0.2
Fabricated Metal Product Manufacturing	32.7	33.3	33.2	0.5	-0.1
Machinery Manufacturing	24.6	25.7	26.4	1.8	0.7
Computer & Electronic Product Manufacturing	5.8	5.3	5.3	-0.5	0.0
Electrical Equipment & Appliance Manufacturing	16.3	16.7	16.6	0.3	-0.1
Transportation Equipment Manufacturing	39.2	40.9	41.1	1.9	0.2
Furniture & Related Product Manufacturing	9.9	9.4	9.4	-0.5	0.0
Miscellaneous Manufacturing	14.8	14.7	14.7	-0.1	0.0
Nondurable Goods Manufacturing	122.7	118.8	120.0	-2.7	1.2
Textile Mills, Products, & Apparel	11.8	10.9	10.9	-0.9	0.0
Food Manufacturing	32.2	31.3	31.5	-0.7	0.2
Beverage & Tobacco Product Manufacturing	5.0	4.9	4.9	-0.1	0.0
Paper Manufacturing	15.4	14.7	14.7	-0.7	0.0
Printing & Related Support Activities	11.9	10.7	10.7	-1.2	0.0
Chemical Manufacturing	25.3	25.0	25.1	-0.2	0.1
Plastics & Rubber Products Manufacturing	19.4	19.6	19.8	0.4	0.2
Plastics Product Manufacturing	10.8	10.5	10.6	-0.2	0.1
Rubber Product Manufacturing	8.6	9.1	9.2	0.6	0.1
Service Providing	2,188.8	2,198.2	2,212.2	23.4	14.0
Trade, Transportation, & Utilities	547.4	548.9	552.0	4.6	3.1
Wholesale Trade	117.2	118.9	118.9	1.7	0.0
Merchant Wholesalers, Durable Goods	58.5	60.0	60.0	1.5	0.0
Merchant Wholesalers, Nondurable Goods	42.0	41.9	41.8	-0.2	-0.1
Wholesale Electronic Markets	16.7	17.0	17.1	0.4	0.1
Retail Trade	302.2	297.6	300.5	-1.7	2.9
Motor Vehicle & Parts Dealers	36.4	37.4	38.1	1.7	0.7
Furniture & Home Furnishings Stores	8.2	7.8	7.8	-0.4	0.0
Building Material, Garden Equipment, & Supplies	25.5	23.8	25.2	-0.3	1.4
Food & Beverage Stores	48.7	49.1	49.2	0.5	0.1
Health & Personal Care Stores	22.8	22.8	22.6	-0.2	-0.2
Gasoline Stations	20.6	20.0	19.9	-0.7	-0.1
Clothing & Clothing Accessories Stores	24.8	24.5	25.1	0.3	0.6
Sporting Goods, Hobby, Book, & Music Stores	10.5	10.5	10.5	0.0	0.0
General Merchandise Stores	71.0	69.7	70.3	-0.7	0.6
Miscellaneous Store Retailers	14.8	14.8	14.8	0.0	0.0
Nonstore Retailers	8.2	8.0	7.8	-0.4	-0.2
Transportation, Warehousing, & Utilities	128.0	132.4	132.6	4.6	0.2
Utilities	3.4	3.3	3.3	-0.1	0.0
Transportation & Warehousing	124.6	129.1	129.3	4.7	0.2
Truck Transportation	50.9	53.5	53.8	2.9	0.3
Information	45.5	44.9	44.7	-0.8	-0.2
Financial Activities	137.5	137.1	136.8	-0.7	-0.3
Finance & Insurance	105.7	106.4	106.0	0.3	-0.4
Real Estate, Rental, & Leasing	31.8	30.7	30.8	-1.0	0.1
Professional & Business Services	297.1	303.3	303.5	6.4	0.2
Professional, Scientific, & Technical Services	107.6	109.5	109.4	1.8	-0.1
Management of Companies & Enterprises	26.2	27.9	27.9	1.7	0.0
Administrative, Support, & Waste Management	163.3	165.9	166.2	2.9	0.3
Educational & Health Services	370.1	379.8	381.5	11.4	1.7
Educational Services	46.2	48.5	47.9	1.7	-0.6
Health Care & Social Assistance	323.9	331.3	333.6	9.7	2.3
Ambulatory Health Care Services	124.4	127.4	127.6	3.2	0.2
Hospitals	101.7	105.6	106.5	4.8	0.9
Nursing & Residential Care Facilities	55.8	56.3	57.2	1.4	0.9
Social Assistance	42.0	42.0	42.3	0.3	0.3
Leisure & Hospitality	254.5	251.2	258.4	3.9	7.2
Arts, Entertainment, & Recreation	25.5	23.5	25.2	-0.3	1.7
Accommodation & Food Services	229.0	227.7	233.2	4.2	5.5
Accommodation	30.2	29.7	30.4	0.2	0.7
Food Services & Drinking Places	198.8	198.0	202.8	4.0	4.8
Other Services	99.9	98.3	98.8	-1.1	0.5
Government	436.8	434.7	436.5	-0.3	1.8
Federal Government	50.0	49.6	49.6	-0.4	0.0
State Government	100.0	99.1	100.0	0.0	0.9
State Government Educational Services	51.2	50.2	50.8	-0.4	0.6
Local Government	286.8	286.0	286.9	0.1	0.9
Local Government Educational Services	151.9	150.7	152.6	0.7	1.9

NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Total nonfarm employment increased by 30,000 jobs from March 2010 to March 2011. This includes increases in health care/social assistance (up 9,700 jobs), which includes an increase of 4,800 jobs in hospitals and 3,200 jobs in ambulatory health care services; professional/business services (up 6,400 jobs), which includes an increase of 2,900 jobs in administrative/support/waste management; mining/logging/construction (up 6,000 jobs); transportation/warehousing (up 4,700 jobs); accommodation/food services (up 4,200 jobs), which includes an increase of 4,000 jobs in food services/drinking places; transportation equipment manufacturing (up 1,900 jobs); and machinery manufacturing (up 1,800 jobs). This was partially offset by decreases in retail trade (down 1,700 jobs), printing/related activities (down 1,200 jobs), other services (down 1,100 jobs), and real estate/rental/leasing (down 1,000 jobs).

During March, nonfarm employment increased by 17,700 jobs. This included seasonal gains in accommodation/food services (up 5,500 jobs), which includes an increase of 4,800 jobs in food services/drinking places; retail trade (up 2,900 jobs), which includes an increase of 1,400 jobs in building materials/garden equipment/supplies; health care/social assistance (up 2,300 jobs); local government educational services (up 1,900 jobs); arts/entertainment/recreation (up 1,700 jobs); and mining/logging/construction (up 1,400 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for March 2011 was 9.5 percent, unchanged from the revised February 2011 rate.

The United States' unemployment rate was 8.8 percent in March 2011. In March 2010, the national unemployment rate was 9.7 percent, and the state's unemployment rate was 10.2 percent.

Across Tennessee, the unemployment rate decreased in 93 counties and increased in two counties. There were 31 counties with an unemployment rate less than 10 percent, and three counties had a rate at or above 15 percent. In February, the lowest rate occurred in Lincoln County at 6.1 percent, down 0.5 percent from the previous month. The highest rate was Scott County's 21.9 percent, down from 22.6 percent in February 2011.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data is based on the 2010 benchmark.

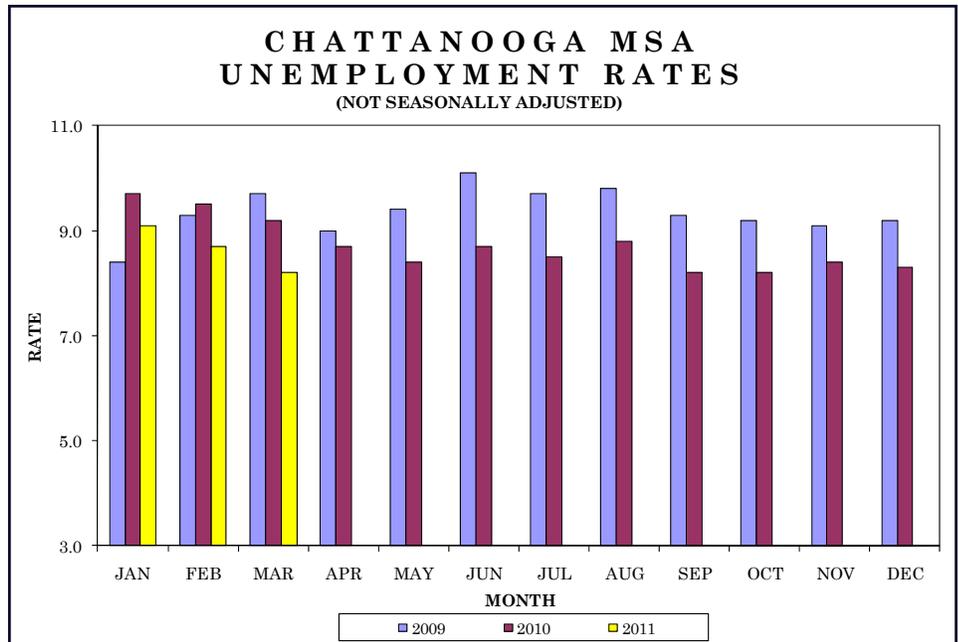
CIVILIAN LABOR FORCE

CIVILIAN LABOR FORCE SUMMARY

March 2010				February 2011				March 2011				
Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	
Seasonally Adjusted												
U.S.	153,895,000	138,952,000	14,943,000	9.7	153,246,000	139,573,000	13,673,000	8.9	153,406,000	139,864,000	13,542,000	8.8
TENNESSEE	3,061,500	2,750,000	311,500	10.2	3,087,100	2,792,400	294,700	9.5	3,103,400	2,809,800	293,600	9.5
Not Seasonally Adjusted												
U.S.	153,660,000	137,983,000	15,678,000	10.2	152,635,000	138,093,000	14,542,000	9.5	153,022,000	138,962,000	14,060,000	9.2
TENNESSEE	3,039,700	2,717,600	322,100	10.6	3,075,700	2,764,200	311,600	10.1	3,093,100	2,798,700	294,400	9.5
Metropolitan Statistical Areas												
Chattanooga	256,940	233,190	23,750	9.2	261,200	238,540	22,650	8.7	263,140	241,680	21,470	8.2
Clarksville	113,490	101,600	11,890	10.5	115,950	103,260	12,690	10.9	116,770	104,940	11,840	10.1
Cleveland	54,550	49,170	5,380	9.9	55,170	49,630	5,540	10.0	56,120	50,830	5,290	9.4
Jackson	56,270	50,100	6,170	11.0	56,690	50,940	5,740	10.1	57,040	51,520	5,510	9.7
Johnson City	101,220	91,400	9,820	9.7	101,940	92,500	9,440	9.3	103,140	94,320	8,820	8.6
Kingsport	147,490	133,360	14,140	9.6	146,690	133,940	12,750	8.7	148,270	136,220	12,050	8.1
Knoxville	359,380	327,880	31,500	8.8	367,900	338,010	29,890	8.1	370,560	342,650	27,900	7.5
Memphis	608,860	545,590	63,270	10.4	608,880	545,620	63,260	10.4	611,240	550,500	60,740	9.9
Morristown	63,890	55,480	8,410	13.2	63,690	56,060	7,630	12.0	64,380	57,230	7,150	11.1
Nashville	805,370	730,390	74,990	9.3	824,830	752,310	72,510	8.8	826,820	757,810	69,000	8.3
Micropolitan Statistical Areas												
Athens	23,140	19,920	3,220	13.9	23,450	20,570	2,880	12.3	23,630	20,910	2,720	11.5
Brownsville	9,530	7,880	1,650	17.3	9,050	7,680	1,370	15.1	9,070	7,790	1,280	14.1
Columbia	36,420	30,780	5,650	15.5	36,130	31,020	5,110	14.1	36,200	31,310	4,900	13.5
Cookeville	51,830	46,330	5,500	10.6	51,640	46,400	5,240	10.2	52,110	47,230	4,880	9.4
Crossville	22,760	20,010	2,750	12.1	23,110	20,180	2,930	12.7	23,250	20,570	2,670	11.5
Dyersburg	17,340	15,090	2,260	13.0	17,260	14,790	2,480	14.3	17,240	14,920	2,320	13.4
Greeneville	30,080	25,570	4,510	15.0	29,560	25,670	3,890	13.2	29,660	26,020	3,650	12.3
Harriman	27,370	25,000	2,370	8.7	28,240	25,870	2,370	8.4	28,250	26,060	2,190	7.8
Humboldt	21,700	18,440	3,270	15.0	21,820	18,900	2,920	13.4	21,800	19,000	2,790	12.8
LaFollette	16,540	14,290	2,240	13.6	16,750	14,540	2,210	13.2	16,780	14,680	2,100	12.5
Lawrenceburg	16,750	14,080	2,670	16.0	16,280	13,970	2,310	14.2	16,440	14,270	2,170	13.2
Lewisburg	12,460	10,200	2,260	18.2	12,230	10,300	1,940	15.8	12,310	10,460	1,840	15.0
Martin	16,260	14,400	1,860	11.4	15,110	13,350	1,760	11.7	15,150	13,520	1,630	10.8
McMinnville	17,220	15,070	2,160	12.5	17,310	15,220	2,090	12.1	17,420	15,480	1,950	11.2
Newport	16,400	13,840	2,560	15.6	16,600	13,960	2,650	15.9	16,690	14,290	2,400	14.4
Paris	13,860	12,020	1,850	13.3	13,780	11,930	1,860	13.5	13,780	12,110	1,660	12.1
Sevierville	47,590	40,890	6,700	14.1	47,730	40,460	7,270	15.2	48,680	42,280	6,400	13.1
Shelbyville	23,010	20,160	2,850	12.4	23,100	20,410	2,690	11.6	23,320	20,790	2,530	10.8
Tullahoma	48,070	42,990	5,080	10.6	48,460	43,310	5,140	10.6	48,650	43,740	4,900	10.1
Union City	18,040	16,170	1,870	10.4	17,920	15,950	1,970	11.0	17,810	15,980	1,830	10.3
Cities												
Bartlett	25,530	23,420	2,110	8.3	25,590	23,390	2,200	8.6	25,610	23,630	1,980	7.7
Brentwood	17,330	16,230	1,100	6.3	17,840	16,720	1,120	6.3	17,880	16,840	1,040	5.8
Bristol	12,610	11,530	1,090	8.6	12,690	11,650	1,040	8.2	12,940	11,860	1,080	8.3
Chattanooga	78,780	70,830	7,950	10.1	80,470	72,910	7,560	9.4	81,110	73,960	7,160	8.8
Clarksville	52,600	47,920	4,680	8.9	54,460	48,880	5,580	10.2	55,020	49,650	5,370	9.8
Cleveland	18,960	17,070	1,890	10.0	19,170	17,230	1,940	10.1	19,540	17,650	1,900	9.7
Collierville	19,610	18,240	1,360	7.0	19,620	18,220	1,400	7.1	19,750	18,400	1,350	6.8
Columbia	14,810	12,280	2,520	17.0	14,730	12,380	2,350	16.0	14,690	12,490	2,200	15.0
Cookeville	15,340	13,880	1,450	9.5	15,280	13,900	1,380	9.0	15,520	14,150	1,370	8.8
Franklin	31,780	29,300	2,480	7.8	32,390	30,180	2,210	6.8	32,470	30,400	2,060	6.4
Gallatin	13,780	12,300	1,480	10.7	14,190	12,670	1,520	10.7	14,210	12,770	1,440	10.1
Germantown	20,650	19,330	1,320	6.4	20,670	19,310	1,360	6.6	20,790	19,500	1,290	6.2
Hendersonville	25,400	23,270	2,120	8.4	26,230	23,970	2,260	8.6	26,370	24,150	2,220	8.4
Jackson	30,330	26,740	3,590	11.8	30,420	27,190	3,230	10.6	30,690	27,500	3,190	10.4
Johnson City	32,800	29,930	2,870	8.7	33,000	30,290	2,710	8.2	33,490	30,890	2,600	7.8
Kingsport	19,440	17,300	2,140	11.0	19,380	17,470	1,910	9.8	19,640	17,790	1,850	9.4
Knoxville	92,560	83,670	8,880	9.6	94,630	86,260	8,370	8.8	95,310	87,440	7,860	8.2
LaVergne	17,370	15,620	1,760	10.1	17,880	16,090	1,790	10.0	18,010	16,200	1,800	10.0
Lebanon	12,310	10,910	1,400	11.4	12,610	11,230	1,380	11.0	12,520	11,320	1,200	9.6
Maryville	12,930	11,670	1,260	9.7	13,230	12,030	1,200	9.1	13,290	12,200	1,090	8.2
Memphis	304,260	270,190	34,070	11.2	304,130	269,860	34,270	11.3	305,970	272,600	33,360	10.9
Morristown	12,470	10,870	1,600	12.8	12,480	10,980	1,500	12.0	12,680	11,210	1,470	11.6
Murfreesboro	55,250	49,680	5,570	10.1	56,100	51,170	4,930	8.8	56,280	51,550	4,730	8.4
Nashville	322,690	293,970	28,720	8.9	331,540	302,790	28,750	8.7	332,870	305,010	27,860	8.4
Oak Ridge	13,190	12,110	1,090	8.2	13,630	12,490	1,140	8.4	13,760	12,650	1,110	8.1
Smyrna	21,500	19,330	2,170	10.1	22,050	19,910	2,140	9.7	22,070	20,060	2,010	9.1
Spring Hill	13,570	12,190	1,380	10.1	13,650	12,460	1,190	8.7	13,700	12,560	1,140	8.3

Total nonfarm employment increased by 2,000 jobs from February 2011 to March 2011. There were increases in leisure/hospitality (up 700 jobs), professional/business services (up 500 jobs), and retail trade (up 400 jobs).

During the past 12 months, nonfarm employment increased by 4,900 jobs. During that time, goods-producing jobs increased by 700, while service-providing jobs increased by 4,200.



ESTIMATED NONFARM EMPLOYMENT (in thousands)

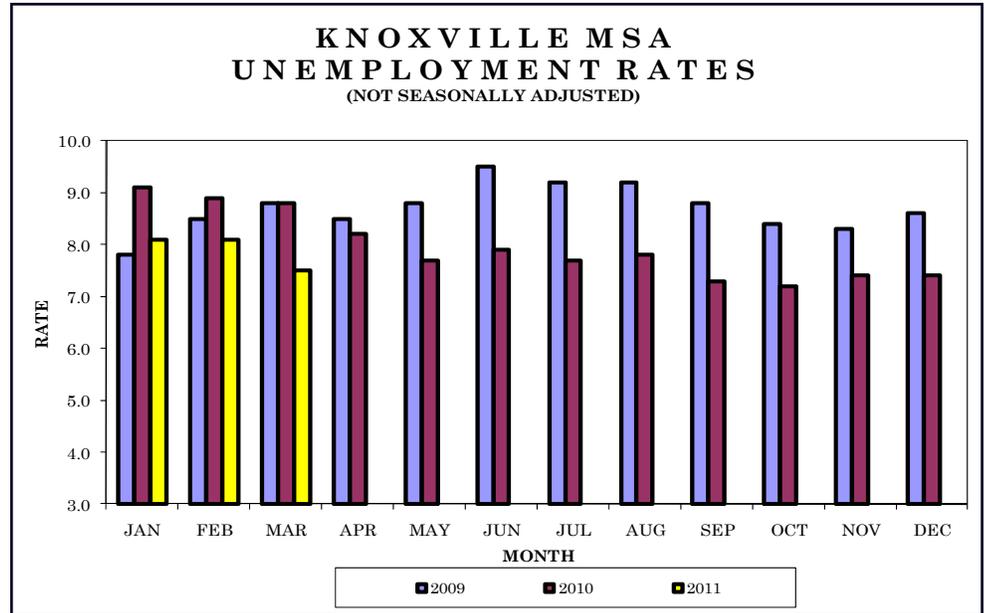
Industry	March 2010	Revised February 2011	Preliminary March 2011	Mar. 2010 Mar. 2011	Net Change Feb. 2011 Mar. 2011
Total Nonfarm	227.0	229.9	231.9	4.9	2.0
Total Private	191.5	193.8	195.8	4.3	2.0
Goods Producing	36.3	36.8	37.0	0.7	0.2
Mining, Logging, & Construction	8.6	8.7	8.8	0.2	0.1
Manufacturing	27.7	28.1	28.2	0.5	0.1
Durable Goods Manufacturing	12.8	13.5	13.6	0.8	0.1
Nondurable Goods Manufacturing	14.9	14.6	14.6	-0.3	0.0
Service Providing	190.7	193.1	194.9	4.2	1.8
Trade, Transportation, & Utilities	48.0	48.7	49.2	1.2	0.5
Wholesale Trade	8.2	8.4	8.4	0.2	0.0
Retail Trade	24.1	23.6	24.0	-0.1	0.4
Transportation, Warehousing, & Utilities	15.7	16.7	16.8	1.1	0.1
Information	3.7	3.7	3.8	0.1	0.1
Financial Activities	17.7	17.4	17.3	-0.4	-0.1
Professional & Business Services	21.7	22.3	22.8	1.1	0.5
Educational & Health Services	31.0	31.9	32.0	1.0	0.1
Leisure & Hospitality	22.3	22.3	23.0	0.7	0.7
Other Services	10.8	10.7	10.7	-0.1	0.0
Government	35.5	36.1	36.1	0.6	0.0
Federal Government	5.9	6.1	6.1	0.2	0.0
State Government	6.1	6.0	6.0	-0.1	0.0
Local Government	23.5	24.0	24.0	0.5	0.0



Knoxville MSA - Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment increased by 2,700 jobs from February 2011 to March 2011. There were seasonal increases in retail trade and professional/business services (both up 900 jobs); leisure/hospitality (up 500 jobs); and mining/logging/construction and educational/health services (both up 300 jobs). This was partially offset by a decline in durable goods manufacturing (down 200 jobs).

Over the past 12 months, nonfarm employment increased by 7,200 jobs. During that time, goods-producing jobs increased by 800, while service-providing jobs increased by 6,400.



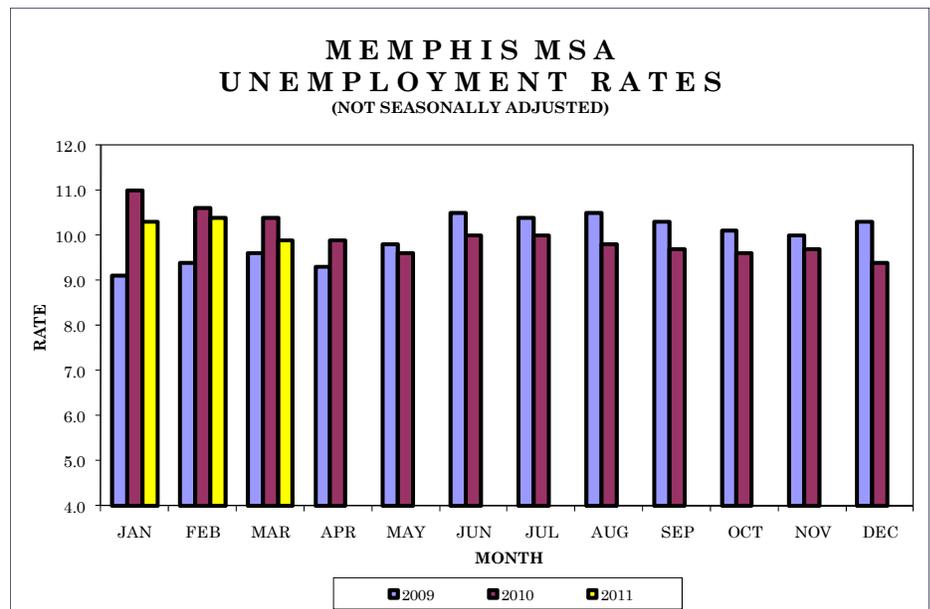
ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	March 2010	Revised February 2011	Preliminary March 2011	Net Change Mar. 2010 Mar. 2011	Feb. 2011 Mar. 2011
Total Nonfarm	317.8	322.3	325.0	7.2	2.7
Total Private	266.2	270.8	273.6	7.4	2.8
Goods Producing	44.1	44.8	44.9	0.8	0.1
Mining, Logging, & Construction	15.3	15.6	15.9	0.6	0.3
Manufacturing	28.8	29.2	29.0	0.2	-0.2
Durable Goods Manufacturing	21.5	21.9	21.7	0.2	-0.2
Nondurable Goods Manufacturing	7.3	7.3	7.3	0.0	0.0
Service Providing	273.7	277.5	280.1	6.4	2.6
Trade, Transportation, & Utilities	65.5	66.7	67.6	2.1	0.9
Wholesale Trade	15.9	15.7	15.7	-0.2	0.0
Retail Trade	39.6	40.1	41.0	1.4	0.9
Transportation, Warehousing, & Utilities	10.0	10.9	10.9	0.9	0.0
Information	5.4	5.3	5.4	0.0	0.1
Financial Activities	16.9	16.6	16.5	-0.4	-0.1
Professional & Business Services	42.6	44.5	45.4	2.8	0.9
Educational & Health Services	44.5	45.3	45.6	1.1	0.3
Leisure & Hospitality	32.9	33.4	33.9	1.0	0.5
Other Services	14.3	14.2	14.3	0.0	0.1
Government	51.6	51.5	51.4	-0.2	-0.1
Federal Government	5.1	5.0	5.1	0.0	0.1
State Government	17.3	17.2	17.1	-0.2	-0.1
Local Government	29.2	29.3	29.2	0.0	-0.1



Total nonfarm employment increased by 2,900 jobs from February 2011 to March 2011. There were seasonal increases in leisure/hospitality (up 1,400 jobs); mining/logging/construction (up 700 jobs); professional/business services (up 500 jobs), which includes an increase of 300 jobs in administrative/support/waste management; durable goods manufacturing (up 300 jobs); and transportation/warehousing/utilities (up 200 jobs). This was partially offset by decreases in wholesale and retail trade (both down 200 jobs).

During the past 12 months, nonfarm employment decreased by 7,500 jobs. During that time, goods-producing jobs decreased by 900, while service-providing jobs declined by 6,600.



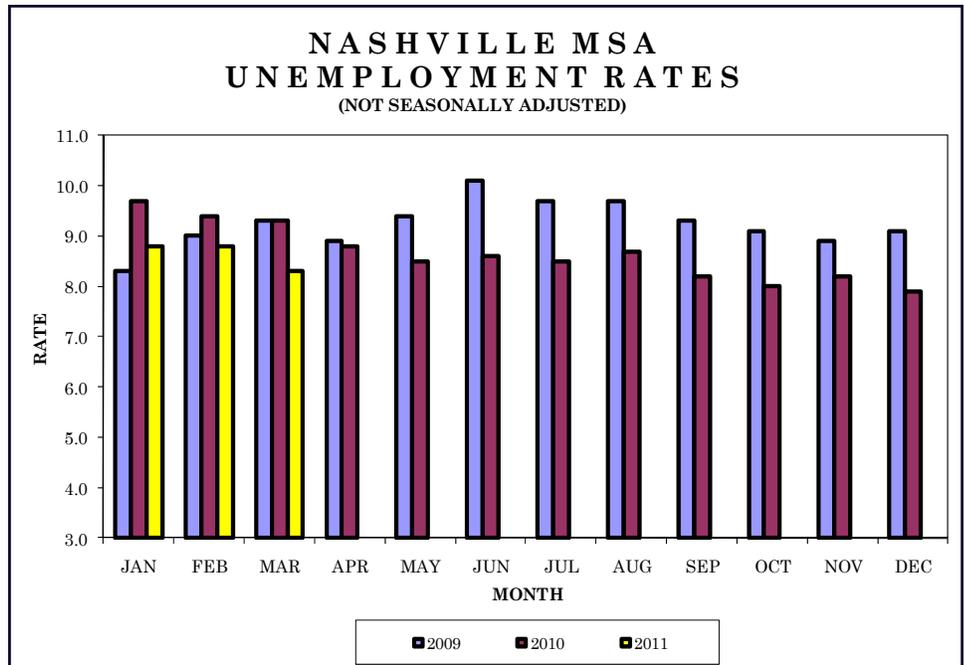
ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	March 2010	Revised	Preliminary	Net Change	
		February 2011	March 2011	Mar. 2010 Mar. 2011	Feb. 2011 Mar. 2011
Total Nonfarm	588.5	578.1	581.0	-7.5	2.9
Total Private	500.0	490.9	493.7	-6.3	2.8
Goods Producing	63.7	61.7	62.8	-0.9	1.1
Mining, Logging, & Construction	19.2	18.3	19.0	-0.2	0.7
Manufacturing	44.5	43.4	43.8	-0.7	0.4
Durable Goods Manufacturing	22.8	22.9	23.2	0.4	0.3
Nondurable Goods Manufacturing	21.7	20.5	20.6	-1.1	0.1
Service Providing	524.8	516.4	518.2	-6.6	1.8
Trade, Transportation, & Utilities	156.7	155.0	154.8	-1.9	-0.2
Wholesale Trade	32.0	32.2	32.0	0.0	-0.2
Retail Trade	64.4	62.5	62.3	-2.1	-0.2
Transportation, Warehousing, & Utilities	60.3	60.3	60.5	0.2	0.2
Information	6.3	6.3	6.3	0.0	0.0
Financial Activities	29.4	29.3	29.3	-0.1	0.0
Professional & Business Services	73.8	73.4	73.9	0.1	0.5
Professional, Scientific, & Technical Services	18.6	18.4	18.6	0.0	0.2
Management of Companies & Enterprises	5.0	5.1	5.1	0.1	0.0
Administrative, Support, & Waste Management	50.2	49.9	50.2	0.0	0.3
Educational & Health Services	81.3	82.1	82.1	0.8	0.0
Leisure & Hospitality	64.3	59.4	60.8	-3.5	1.4
Other Services	24.5	23.7	23.7	-0.8	0.0
Government	88.5	87.2	87.3	-1.2	0.1
Federal Government	14.5	14.2	14.2	-0.3	0.0
State Government	14.4	13.9	13.9	-0.5	0.0
Local Government	59.6	59.1	59.2	-0.4	0.1



Total nonfarm employment increased by 1,000 jobs from February 2011 to March 2011. There were seasonal increases in leisure/hospitality (up 1,300 jobs); durable goods manufacturing and mining/logging/construction (both up 300 jobs); health care/social assistance, other services, and retail trade (each up 200 jobs). This was partially offset by declines in administrative/support/waste management (down 900 jobs), local government (down 500 jobs), information (down 300 jobs), and educational services (down 200 jobs).

During the past 12 months, nonfarm employment increased by 11,300 jobs. During that time, goods-producing jobs increased by 2,100, while service-providing jobs increased by 9,200.



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	March 2010	Revised	Preliminary	Net Change	
		February 2011	March 2011	Mar. 2010 Mar. 2011	Feb. 2011 Mar. 2011
Total Nonfarm	723.7	734.0	735.0	11.3	1.0
Total Private	615.9	625.0	626.4	10.5	1.4
Goods Producing	88.5	89.9	90.6	2.1	0.7
Mining, Logging, & Construction	28.7	30.1	30.4	1.7	0.3
Manufacturing	59.8	59.8	60.2	0.4	0.4
Durable Goods Manufacturing	38.1	38.6	38.9	0.8	0.3
Nondurable Goods Manufacturing	21.7	21.2	21.3	-0.4	0.1
Service Providing	635.2	644.1	644.4	9.2	0.3
Trade, Transportation, & Utilities	145.3	146.3	146.6	1.3	0.3
Wholesale Trade	35.4	35.4	35.5	0.1	0.1
Retail Trade	81.6	82.3	82.5	0.9	0.2
Transportation, Warehousing, & Utilities	28.3	28.6	28.6	0.3	0.0
Information	19.5	19.2	18.9	-0.6	-0.3
Financial Activities	45.5	45.7	45.8	0.3	0.1
Professional & Business Services	94.2	99.5	98.6	4.4	-0.9
Professional, Scientific, & Technical Services	37.8	38.8	38.8	1.0	0.0
Management of Companies & Enterprises	10.5	11.3	11.3	0.8	0.0
Administrative, Support, & Waste Management	45.9	49.4	48.5	2.6	-0.9
Educational & Health Services	117.0	120.0	120.0	3.0	0.0
Educational Services	21.6	22.2	22.0	0.4	-0.2
Health Care & Social Assistance	95.4	97.8	98.0	2.6	0.2
Leisure & Hospitality	76.3	75.1	76.4	0.1	1.3
Other Services	29.6	29.3	29.5	-0.1	0.2
Government	107.8	109.0	108.6	0.8	-0.4
Federal Government	12.5	12.3	12.3	-0.2	0.0
State Government	30.2	29.9	30.0	-0.2	0.1
Local Government	65.1	66.8	66.3	1.2	-0.5

Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		***Cleveland, TN MSA		Jackson, TN MSA	
	February 2011	March 2011	February 2011	March 2011	February 2011	March 2011
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	82,800	83,900	39,000	39,400	57,500	58,100
Total Private	62,800	63,900	33,500	33,800	44,800	45,400
Goods Producing	13,300	13,300	9,100	9,100	11,200	11,300
Mining, Logging, & Construction	3,300	3,300	1,200	1,200	2,500	2,500
Manufacturing	10,000	10,000	7,900	7,900	8,700	8,800
Service Providing	69,500	70,600	29,900	30,300	46,300	46,800
Trade, Transportation, & Utilities	15,000	15,400	6,600	6,700	11,400	11,600
Wholesale Trade	2,200	2,300	900	900	2,700	2,800
Retail Trade	10,600	10,900	4,500	4,600	7,100	7,200
Transportation, Warehousing, & Utilities	2,200	2,200	1,200	1,200	1,600	1,600
Information	900	900	300	300	500	500
Financial Activities	2,600	2,600	1,600	1,600	1,600	1,600
Professional & Business Services	8,300	8,400	3,500	3,400	4,200	4,200
Educational & Health Services	10,600	10,800	6,100	6,200	8,800	8,900
Leisure & Hospitality	8,900	9,200	3,900	4,000	5,200	5,400
Other Services	3,200	3,300	2,400	2,500	1,900	1,900
Government	20,000	20,000	5,500	5,600	12,700	12,700
Federal Government	7,000	7,000	300	300	500	500
State Government	3,300	3,400	600	700	2,000	2,000
Local Government	9,700	9,600	4,600	4,600	10,200	10,200

	Johnson City, TN MSA		Kingsport/Bristol, TN-VA MSA		***Morristown, TN MSA	
	February 2011	March 2011	February 2011	March 2011	February 2011	March 2011
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	77,800	79,100	115,500	117,100	44,500	45,200
Total Private	59,800	61,100	99,000	100,300	37,300	37,900
Goods Producing	9,900	9,900	27,200	27,300	12,500	12,600
Mining, Logging, & Manufacturing	2,300	2,300	6,500	6,500	2,000	2,000
Manufacturing	7,600	7,600	20,700	20,800	10,500	10,600
Service Providing	67,900	69,200	88,300	89,800	32,000	32,600
Trade, Transportation, & Utilities	12,600	12,900	23,400	23,800	10,000	10,200
Wholesale Trade	2,200	2,200	5,100	5,100	1,800	1,800
Retail Trade	9,300	9,500	14,300	14,600	5,700	5,900
Transportation, Warehousing, & Utilities	1,100	1,200	4,000	4,100	2,500	2,500
Information	1,900	1,900	2,200	2,300	500	500
Financial Activities	4,300	4,400	4,400	4,400	1,100	1,100
Professional & Business Services	8,000	8,200	8,400	8,600	3,200	3,200
Educational & Health Services	12,900	13,200	18,500	18,600	5,400	5,500
Leisure & Hospitality	7,700	8,000	10,900	11,300	3,000	3,100
Other Services	2,500	2,600	4,000	4,000	1,600	1,700
Government	18,000	18,000	16,500	16,800	7,200	7,300
Federal Government	2,500	2,500	1,100	1,100	300	300
State Government	7,400	7,400	2,300	2,400	1,300	1,300
Local Government	8,100	8,100	13,100	13,300	5,600	5,700

*** These metro areas had their funding restored by BLS, effective June 2009

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Grainger, Hamblen, & Jefferson counties.

U.S. Consumer Price Index March 2011

Group	All Urban Consumers			Wage & Clerical Earners		
	Index	Percent Change		Index	Percent Change	
		Yearly	Monthly		Yearly	Monthly
U.S. City Average						
All Items (1982-84=100)	223.467	2.7	1.0	220.024	3.0	1.1
Food and beverages	225.479	2.8	0.6	224.825	2.9	0.7
Housing	217.707	0.8	0.2	214.323	0.8	0.2
Apparel	121.286	-0.6	2.5	120.091	-1.0	2.2
Transportation	211.014	9.8	3.9	211.774	10.7	4.4
Medical care	397.726	2.7	0.2	399.516	2.9	0.2
South						
All Items (1982-84=100)	217.214	2.8	1.2	215.272	3.2	1.3
Food and beverages	223.642	2.7	0.7	222.547	2.8	0.7
Housing	202.135	0.8	0.1	201.469	0.7	0.1
Apparel	130.803	-1.6	2.3	129.738	-1.8	1.7
Transportation	211.178	11.0	4.8	211.089	12.0	5.3
Medical care	377.518	2.3	0.3	382.579	2.5	0.3

HOURS AND EARNINGS OF PRODUCTION WORKERS

	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	Mar.	Feb.	Mar.	Mar.	Feb.	Mar.	Mar.	Feb.	Mar.
	2010	2011	2011	2010	2011	2011	2010	2011	2011
Manufacturing	\$589.33	\$633.75	\$646.67	\$14.66	\$16.25	\$16.33	40.2	39.0	39.6
Durable Goods	\$586.18	\$661.22	\$673.08	\$14.84	\$17.13	\$17.04	39.5	38.6	39.5
Non-Durable Goods	\$593.48	\$595.66	\$610.59	\$14.44	\$15.08	\$15.38	41.1	39.5	39.7

**ALL EMPLOYEE HOURS AND EARNINGS

	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	Feb.	Jan.	Feb.	Feb.	Jan.	Feb.	Feb.	Jan.	Feb.
	2010	2011	2011	2010	2011	2011	2010	2011	2011
Total Private	\$692.30	\$707.94	\$707.83	\$19.78	\$20.52	\$20.34	35.0	34.5	34.8
Goods Producing	\$861.89	\$883.87	\$891.81	\$21.44	\$22.32	\$22.02	40.2	39.6	40.5
Mining, Logging and Construction	\$710.35	\$737.45	\$766.04	\$20.71	\$21.01	\$20.76	34.3	35.1	36.9
Manufacturing	\$912.79	\$935.24	\$936.88	\$21.63	\$22.70	\$22.36	42.2	41.2	41.9
Private Service Providing	\$653.69	\$669.34	\$665.65	\$19.34	\$20.04	\$19.87	33.8	33.4	33.5
Trade, Transportation, and Utilities	\$647.92	\$649.44	\$641.63	\$18.20	\$18.77	\$18.28	35.6	34.6	35.1
Information	\$855.93	\$918.10	\$911.63	\$23.45	\$24.68	\$24.31	36.5	37.2	37.5
Financial Activities	\$785.90	\$862.58	\$848.14	\$21.71	\$22.88	\$23.11	36.2	37.7	36.7
Professional and Business Services	\$833.45	\$840.96	\$856.80	\$22.96	\$23.36	\$23.80	36.3	36.0	36.0
Education and Health Services	\$706.29	\$734.47	\$724.89	\$21.21	\$21.99	\$21.90	33.3	33.4	33.1
Leisure and Hospitality	\$313.10	\$293.72	\$302.63	\$11.86	\$11.94	\$11.73	26.4	24.6	25.8
Other Services	\$534.65	\$547.08	\$555.88	\$16.35	\$16.99	\$17.21	32.7	32.2	32.3

** Data reflects a one-month lag.

