

TENNESSEE ECONOMIC ANALYSIS

April 2019

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TIME: 1:30 PM CT

DAY: Thursday, May 16, 2019

Prepared by:

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BRIEFING PACKET SUMMARY
April 2019 pre.

Unemployment Rates

	April 2018	March 2019 rev.	April 2019 pre.	Change From:	
				Year Ago	Month Ago
Tennessee					
Not Seasonally Adjusted	3.1 %	3.3 %	2.8 %	-0.3 %	-0.5 %
Seasonally Adjusted	3.6 %	3.2 %	3.2 %	-0.4 %	0.0 %
United States					
Not Seasonally Adjusted	3.7 %	3.9 %	3.3 %	-0.4 %	-0.6 %
Seasonally Adjusted	3.9 %	3.8 %	3.6 %	-0.3 %	-0.2 %

Hours and Earnings (Manufacturing)

	March 2019	April 2019	Change
Tennessee			
Average Weekly Earnings	\$822.28	\$818.48	(\$3.81)
Average Weekly Hours	41.3	40.7	-0.6
Average Hourly Earnings	\$19.91	\$20.11	\$0.20
United States			
Average Weekly Earnings	\$913.54	\$916.86	\$3.33
Average Weekly Hours	41.6	41.6	0.0
Average Hourly Earnings	\$21.96	\$22.04	\$0.08

Summary

Tennessee's April seasonally adjusted unemployment rate remained at 3.2% for the third consecutive month.

Over the past year, Tennessee's seasonally adjusted unemployment rate decreased from 3.6% to 3.2% while the national rate declined from 3.9% to 3.6%.

Total nonfarm employment increased 5,000 jobs from March to April. The largest increases occurred in administrative/support/waste services, accomodation/food services and transportation/warehousing/utilities.

Over the year, nonfarm employment increased 51,600 jobs. The largest increases occurred in leisure/hospitality, trade/transportation/utilities and financial activities.

**LABOR FORCE ESTIMATES SUMMARY
HOUSEHOLD SURVEY**

TENNESSEE *	April 2018	Revised March 2019	Preliminary April 2019	Change from April 2018 to April 2019	Change from March 2019 to April 2019
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Not Seasonally Adjusted

Civilian Labor Force	3,234,200	3,330,600	3,336,600	102,400 3.2%	6,000 0.2%
Employment	3,134,400	3,220,200	3,244,800	110,400 3.5%	24,600 0.8%
Unemployment	99,800	110,400	91,800	(8,000) -8.0%	(18,600) -16.8%
Unemployment Rate	3.1%	3.3%	2.8%	-0.3 percentage point	-0.5 percentage point

Seasonally Adjusted

Civilian Labor Force	3,239,800	3,289,000	3,304,400	64,600 2.0%	15,400 0.5%
Employment	3,121,700	3,183,100	3,197,800	76,100 2.4%	14,700 0.5%
Unemployment	118,100	105,800	106,600	(11,500) -9.7%	800 0.8%
Unemployment Rate	3.6%	3.2%	3.2%	-0.4 percentage point	0.0 percentage point

UNITED STATES **	April 2018	March 2019	April 2019	Change from April 2018 to April 2019	Change from March 2019 to April 2019
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Not Seasonally Adjusted

Civilian Labor Force	161,280,000	162,823,000	162,097,000	817,000 0.5%	(726,000) -0.4%
Employment	155,348,000	156,441,000	156,710,000	1,362,000 0.9%	269,000 0.2%
Unemployment	5,932,000	6,382,000	5,387,000	(545,000) -9.2%	(995,000) -15.6%
Unemployment Rate	3.7%	3.9%	3.3%	-0.4 percentage point	-0.6 percentage point

Seasonally Adjusted

Civilian Labor Force	161,551,000	162,960,000	162,470,000	919,000 0.6%	(490,000) -0.3%
Employment	155,216,000	156,748,000	156,645,000	1,429,000 0.9%	(103,000) -0.1%
Unemployment	6,335,000	6,211,000	5,824,000	(511,000) -8.1%	(387,000) -6.2%
Unemployment Rate	3.9%	3.8%	3.6%	-0.3 percentage point	-0.2 percentage point

* Error range for Tennessee estimates cannot be computed.

** Error range for U.S. estimates is +/- 0.2%.

Seasonally Adjusted Nonfarm Employment

(numbers in thousands)	April <u>2018</u>	March <u>2019 rev.</u>	April <u>2019 pre.</u>	Annual change		Monthly change	
				Apr. 2018 to Apr. 2019		Mar. 2019 to Apr. 2019	
				Net chg.	% chg.	Net chg.	% chg.
Total nonfarm	3,046.8	3,093.4	3,098.4	51.6	1.7%	5.0	0.2%
Mining/logging/construction	127.6	131.0	131.7	4.1	3.2%	0.7	0.5%
Manufacturing	349.2	348.4	349.2	0.0	0.0%	0.8	0.2%
Durable goods manufacturing	223.1	227.8	226.6	3.5	1.6%	-1.2	-0.5%
Nondurable goods manufacturing	126.1	128.0	127.3	1.2	1.0%	-0.7	-0.5%
Trade/transportation/utilities	624.2	632.7	631.8	7.6	1.2%	-0.9	-0.1%
Wholesale trade	119.1	120.5	118.9	-0.2	-0.2%	-1.6	-1.3%
Retail trade	337.1	338.5	338.0	0.9	0.3%	-0.5	-0.1%
Transportation/warehousing/utilities	168.0	173.7	174.9	6.9	4.1%	1.2	0.7%
Information	45.7	45.1	45.5	-0.2	-0.4%	0.4	0.9%
Financial activities	161.7	166.7	167.3	5.6	3.5%	0.6	0.4%
Finance/insurance	121.5	123.9	124.1	2.6	2.1%	0.2	0.2%
Real estate/rental/leasing	40.2	42.8	43.2	3.0	7.5%	0.4	0.9%
Professional/business services	416.2	416.6	419.2	3.0	0.7%	2.6	0.6%
Professional/scientific/technical services	139.8	142.6	141.9	2.1	1.5%	-0.7	-0.5%
Management of companies/enterprises	50.7	50.9	51.1	0.4	0.8%	0.2	0.4%
Administrative/support/waste services	225.7	223.1	226.2	0.5	0.2%	3.1	1.4%
Education/health services	435.0	436.7	437.1	2.1	0.5%	0.4	0.1%
Educational services	60.6	60.0	59.7	-0.9	-1.5%	-0.3	-0.5%
Health care/social assistance	374.4	376.7	377.4	3.0	0.8%	0.7	0.2%
Leisure/hospitality	335.2	350.6	353.0	17.8	5.3%	2.4	0.7%
Arts/entertainment/recreation	39.1	41.1	42.0	2.9	7.4%	0.9	2.2%
Accommodation/food services	296.1	309.5	311.0	14.9	5.0%	1.5	0.5%
Other services	117.4	119.2	119.6	2.2	1.9%	0.4	0.3%
Government	434.6	439.0	439.3	4.7	1.1%	0.3	0.1%
Federal government	48.6	49.7	50.0	1.4	2.9%	0.3	0.6%
State government	98.9	100.0	100.1	1.2	1.2%	0.1	0.1%
Local government	287.1	289.3	289.2	2.1	0.7%	-0.1	-0.0%

Major Changes in Seasonally Adjusted Nonfarm Employment (in thousands)

I. Monthly Change (from March, 2019 rev. to April, 2019 pre.)

	<u>Mar. 2019 rev.</u>	<u>Apr. 2019 pre.</u>	<u>Change</u>
A. Major Employment Increases			
Administrative/support/waste services	223.1	226.2	3.1
Accommodation/food services	309.5	311.0	1.5
Transportation/warehousing/utilities	173.7	174.9	1.2
B. Major Employment Decreases			
Wholesale trade	120.5	118.9	-1.6
Durable goods manufacturing	227.8	226.6	-1.2
Nondurable goods manufacturing	128.0	127.3	-0.7

II. Yearly Change (from April, 2018 to April, 2019 pre.)

	<u>Apr. 2018</u>	<u>Apr. 2019 pre.</u>	<u>Change</u>
A. Major Employment Increases			
Leisure/hospitality	335.2	353.0	17.8
Trade/transportation/utilities	624.2	631.8	7.6
Financial activities	161.7	167.3	5.6
B. Major Employment Decreases			
Educational services	60.6	59.7	-0.9
Wholesale trade	119.1	118.9	-0.2
Management of companies/enterprises	50.7	51.1	0.4

BUSINESS SURVEY - Not Seasonally Adjusted

Estimated Nonfarm Employment by Industry*

(numbers in thousands)	April 2018	March 2019 rev.	April 2019 pre.	Annual change		Monthly change	
				Apr. 2018 to Apr. 2019		Mar. 2019 to Apr. 2019	
				Net change	% change	Net change	% change
Total nonfarm	3,052.2	3,084.6	3,105.6	53.4	1.7%	21.0	0.7%
Total private	2,608.1	2,636.0	2,656.4	48.3	1.9%	20.4	0.8%
Goods-producing	476.0	484.6	484.9	8.9	1.9%	0.3	0.1%
Mining/logging/construction	126.9	129.5	130.7	3.8	3.0%	1.2	0.9%
Manufacturing	349.1	355.1	354.2	5.1	1.5%	-0.9	-0.3%
Durable goods manufacturing	223.1	227.5	226.7	3.6	1.6%	-0.8	-0.4%
Wood products	12.6	12.4	12.3	-0.3	-2.4%	-0.1	-0.8%
Nonmetallic mineral products	14.0	14.5	14.5	0.5	3.6%	0.0	0.0%
Primary metal manufacturing	10.9	11.4	11.4	0.5	4.6%	0.0	0.0%
Fabricated metal products	36.2	37.4	37.3	1.1	3.0%	-0.1	-0.3%
Machinery manufacturing	25.8	25.6	25.7	-0.1	-0.4%	0.1	0.4%
Computer/electronic products	5.0	5.4	5.4	0.4	8.0%	0.0	0.0%
Electrical equipment/appliances	19.0	18.7	18.6	-0.4	-2.1%	-0.1	-0.5%
Transportation equipment	73.4	75.6	75.2	1.8	2.5%	-0.4	-0.5%
Furniture/related products	9.6	9.5	9.4	-0.2	-2.1%	-0.1	-1.1%
Miscellaneous manufacturing	16.6	17.0	16.9	0.3	1.8%	-0.1	-0.6%
Nondurable goods manufacturing	126.0	127.6	127.5	1.5	1.2%	-0.1	-0.1%
Food manufacturing	35.7	35.6	35.6	-0.1	-0.3%	0.0	0.0%
Beverage/tobacco products	7.2	7.7	7.8	0.6	8.3%	0.1	1.3%
Paper manufacturing	12.0	11.9	12.0	0.0	0.0%	0.1	0.8%
Printing/related support activities	8.9	9.0	9.0	0.1	1.1%	0.0	0.0%
Chemical manufacturing	25.4	25.7	25.7	0.3	1.2%	0.0	0.0%
Plastics/rubber products	24.7	25.0	25.0	0.3	1.2%	0.0	0.0%
Service-providing	2,576.2	2,600.0	2,620.7	44.5	1.7%	20.7	0.8%
Trade/transportation/utilities	619.8	626.8	628.4	8.6	1.4%	1.6	0.3%
Wholesale trade	118.8	120.3	118.4	-0.4	-0.3%	-1.9	-1.6%
Merchant wholesalers, durable goods	69.0	71.5	70.7	1.7	2.5%	-0.8	-1.1%
Merchant wholesalers, nondurable goods	42.4	41.4	40.4	-2.0	-4.7%	-1.0	-2.4%
Wholesale electronic markets	7.4	7.4	7.3	-0.1	-1.4%	-0.1	-1.4%
Retail trade	335.1	335.2	336.6	1.5	0.4%	1.4	0.4%
Motor vehicle/parts dealers	47.5	46.7	46.6	-0.9	-1.9%	-0.1	-0.2%
Furniture/home furnishings stores	9.7	10.0	10.0	0.3	3.1%	0.0	0.0%
Building material/garden supply stores	31.3	31.2	31.9	0.6	1.9%	0.7	2.2%
Food/beverage stores	54.9	53.3	53.0	-1.9	-3.5%	-0.3	-0.6%
Health/personal care stores	23.7	23.5	23.4	-0.3	-1.3%	-0.1	-0.4%
Gasoline stations	23.2	23.0	22.8	-0.4	-1.7%	-0.2	-0.9%
Clothing/clothing accessories stores	23.5	22.8	22.9	-0.6	-2.6%	0.1	0.4%
Sporting goods/hobby/book/music stores	12.3	12.1	12.0	-0.3	-2.4%	-0.1	-0.8%
General merchandise stores	70.6	71.6	72.2	1.6	2.3%	0.6	0.8%
Miscellaneous store retailers	17.4	16.4	16.3	-1.1	-6.3%	-0.1	-0.6%
Nonstore retailers	10.2	10.6	10.6	0.4	3.9%	0.0	0.0%
Transportation/warehousing/utilities	165.9	171.3	173.4	7.5	4.5%	2.1	1.2%
Utilities	3.5	3.5	3.5	0.0	0.0%	0.0	0.0%
Transportation/warehousing	162.4	167.8	169.9	7.5	4.6%	2.1	1.3%
Information	45.7	45.1	45.7	0.0	0.0%	0.6	1.3%
Financial activities	161.3	166.2	166.8	5.5	3.4%	0.6	0.4%
Finance/insurance	121.3	123.7	124.0	2.7	2.2%	0.3	0.2%
Real estate/rental/leasing	40.0	42.5	42.8	2.8	7.0%	0.3	0.7%
Professional/business services	414.3	412.6	417.3	3.0	0.7%	4.7	1.1%
Professional/scientific/technical services	140.5	144.5	143.1	2.6	1.9%	-1.4	-1.0%
Management of companies/enterprises	50.8	50.8	51.0	0.2	0.4%	0.2	0.4%
Administrative/support/waste services	223.0	217.3	223.2	0.2	0.1%	5.9	2.7%
Education/health services	436.2	438.2	438.8	2.6	0.6%	0.6	0.1%
Educational services	62.9	62.2	62.0	-0.9	-1.4%	-0.2	-0.3%
Health care/social assistance	373.3	376.0	376.8	3.5	0.9%	0.8	0.2%
Ambulatory health care services	151.4	152.8	152.7	1.3	0.9%	-0.1	-0.1%
Hospitals	109.7	110.8	110.7	1.0	0.9%	-0.1	-0.1%
Nursing/residential care facilities	62.9	62.8	62.8	-0.1	-0.2%	0.0	0.0%
Social assistance	49.3	49.6	50.6	1.3	2.6%	1.0	2.0%
Leisure/hospitality	337.2	343.7	354.6	17.4	5.2%	10.9	3.2%
Arts/entertainment/recreation	38.8	37.3	41.6	2.8	7.2%	4.3	11.5%
Accommodation/food services	298.4	306.4	313.0	14.6	4.9%	6.6	2.2%
Accommodation	37.5	40.1	41.3	3.8	10.1%	1.2	3.0%
Food services/drinking places	260.9	266.3	271.7	10.8	4.1%	5.4	2.0%
Other services	117.6	118.8	119.9	2.3	2.0%	1.1	0.9%
Government	444.1	448.6	449.2	5.1	1.1%	0.6	0.1%
Federal government	48.7	49.6	50.0	1.3	2.7%	0.4	0.8%
State government	102.9	103.9	104.2	1.3	1.3%	0.3	0.3%
State government educational services	61.4	62.4	62.7	1.3	2.1%	0.3	0.5%
Local government	292.5	295.1	295.0	2.5	0.9%	-0.1	-0.0%
Local government educational services	146.6	149.1	148.0	1.4	1.0%	-1.1	-0.7%

*Estimates include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

UNEMPLOYMENT RATES, 2008 - 2019
U.S. & Tennessee, Seasonally Adjusted & Not Seasonally Adjusted

	2008				2009				2010				2011			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.
Jan.	5.0	5.4	5.4 *	5.9 *	7.8	8.5	9.1 *	9.8 *	9.8	10.6	10.4 *	11.2 *	9.1	9.8	9.5 *	10.1 *
Feb.	4.9	5.2	5.5 *	5.8 *	8.3	8.9	9.8 *	10.5 *	9.8	10.4	10.3 *	10.8 *	9.0	9.5	9.4 *	9.8 *
Mar.	5.1	5.2	5.6 *	5.9 *	8.7	9.0	10.3 *	10.9 *	9.9	10.2	10.1 *	10.6 *	9.0	9.2	9.3 *	9.5 *
Apr.	5.0	4.8	5.8 *	5.3 *	9.0	8.6	10.6 *	10.2 *	9.9	9.5	9.8	9.6 *	9.1	8.7	9.2 *	9.0 *
May	5.4	5.2	6.1 *	6.1 *	9.4	9.1	10.8 *	10.6 *	9.6	9.3	9.6 -	9.3 -	9.0	8.7	9.2 *	8.9 *
Jun.	5.6	5.7	6.4 *	6.8 *	9.5	9.7	10.9 *	11.3 *	9.4	9.6	9.3	9.5	9.1	9.3	9.1 -	9.6 *
Jul.	5.8	6.0	6.7 *	7.0 *	9.5	9.7	10.8 *	11.0 *	9.4	9.7	9.2	9.3	9.0	9.3	9.1 *	9.1
Aug.	6.1	6.1	6.9 *	7.0 *	9.6	9.6	10.8 *	10.7 *	9.5	9.5	9.2	9.3	9.0	9.1	9.0 -	9.1 -
Sep.	6.1	6.0	7.2 *	6.9 *	9.8	9.5	10.7 *	10.4 *	9.5	9.2	9.3	9.0	9.0	8.8	8.8	8.9 *
Oct.	6.5	6.1	7.5 *	6.9 *	10.0	9.5	10.6 *	10.2 *	9.4	9.0	9.4 -	9.0 -	8.8	8.5	8.6	8.3
Nov.	6.8	6.5	7.9 *	7.2 *	9.9	9.4	10.6 *	9.9 *	9.8	9.3	9.5	9.3 -	8.6	8.2	8.3	7.8
Dec.	7.3	7.1	8.5 *	8.1 *	9.9	9.7	10.5 *	10.3 *	9.3	9.1	9.5 *	9.2 *	8.5	8.3	8.1	7.8
Avg.		5.8		6.6 *		9.3		10.5 *		9.6		9.7 *		8.9		9.0 *

	2012				2013				2014				2015			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.
Jan.	8.3	8.8	7.9	8.3	8.0	8.5	7.9	8.7 *	6.6	7.0	6.8 *	6.9	5.7	6.1	6.2 *	6.7 *
Feb.	8.3	8.7	7.8	8.2	7.7	8.1	8.0 *	8.2 *	6.7	7.0	6.7 -	6.9	5.5	5.8	6.1 *	6.2 *
Mar.	8.2	8.4	7.8	7.9	7.5	7.6	8.1 *	8.0 *	6.7	6.8	6.6	6.9 *	5.4	5.6	6.0 *	5.9 *
Apr.	8.2	7.7	7.9	7.3	7.6	7.1	8.0 *	7.5 *	6.2	5.9	6.6 *	5.9 -	5.4	5.1	5.9 *	5.3 *
May	8.2	7.9	7.9	7.7	7.5	7.3	8.0 *	7.7 *	6.3	6.1	6.7 *	6.3 *	5.6	5.3	5.8 *	5.6 *
Jun.	8.2	8.4	8.0	8.5 *	7.5	7.8	7.9 *	8.5 *	6.1	6.3	6.7 *	7.0 *	5.3	5.5	5.7 *	6.2 *
Jul.	8.2	8.6	7.9	8.5	7.3	7.7	7.8 *	8.1 *	6.2	6.5	6.7 *	7.3 *	5.2	5.6	5.6 *	6.0 *
Aug.	8.1	8.2	7.8	8.1	7.2	7.3	7.8 *	7.8 *	6.1	6.3	6.6 *	7.0 *	5.1	5.2	5.5 *	5.5 *
Sep.	7.8	7.6	7.7	7.4	7.2	7.0	7.6 *	7.5 *	5.9	5.7	6.6 *	6.5 *	5.0	4.9	5.3 *	5.3 *
Oct.	7.8	7.5	7.7	7.4	7.2	7.0	7.4 *	7.6 *	5.7	5.5	6.5 *	6.2 *	5.0	4.8	5.2 *	5.1 *
Nov.	7.7	7.4	7.7 -	7.1	6.9	6.6	7.2 *	7.0 *	5.8	5.5	6.4 *	6.2 *	5.1	4.8	5.0	4.9 *
Dec.	7.9	7.6	7.8	7.7 *	6.7	6.5	7.1 *	6.8 *	5.6	5.4	6.3 *	5.9 *	5.0	4.8	4.9	4.7
Avg.		8.1		7.8		7.4		7.8 *		6.2		6.6 *		5.3		5.6 *

	2016				2017				2018				2019			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.
Jan.	4.9	5.3	4.8	5.0	4.7	5.1	4.5	5.0	4.1	4.5	3.6	4.0	4.0	4.4	3.3	3.7
Feb.	4.9	5.2	4.7	4.7	4.7	4.9	4.3	4.5	4.1	4.4	3.6	3.8	3.8	4.1	3.2	3.2
Mar.	5.0	5.1	4.7	4.7	4.4	4.6	4.1	4.1	4.0	4.1	3.6	3.6	3.8	3.9	3.2	3.3
Apr.	5.0	4.7	4.7	4.2	4.4	4.1	3.9	3.3	3.9	3.7	3.6	3.1	3.6	3.3	3.2	2.8
May	4.8	4.5	4.7	4.1	4.4	4.1	3.8	3.3	3.8	3.6	3.6	3.1				
Jun.	4.9	5.1	4.7	5.2 *	4.3	4.5	3.6	4.1	4.0	4.2	3.6	4.1				
Jul.	4.8	5.1	4.8 -	5.1 -	4.3	4.6	3.5	3.9	3.9	4.1	3.5	3.9				
Aug.	4.9	5.0	4.8	5.0 -	4.4	4.5	3.5	3.7	3.8	3.9	3.5	3.7				
Sep.	5.0	4.8	4.8	4.9 *	4.2	4.1	3.4	3.4	3.7	3.6	3.4	3.3				
Oct.	4.9	4.7	4.8	4.7 -	4.1	3.9	3.4	3.3	3.8	3.5	3.3	3.3				
Nov.	4.7	4.4	4.7 -	4.4 -	4.2	3.9	3.5	3.3	3.7	3.5	3.3	3.0				
Dec.	4.7	4.5	4.6	4.4	4.1	3.9	3.5	3.3	3.9	3.7	3.3	3.0				
Avg.		4.9		4.7		4.4		3.8		3.9		3.5				

* Designates when Tennessee's unemployment rate is greater than the U.S. rate

- Designates when Tennessee's unemployment rate is equal to the U.S. rate

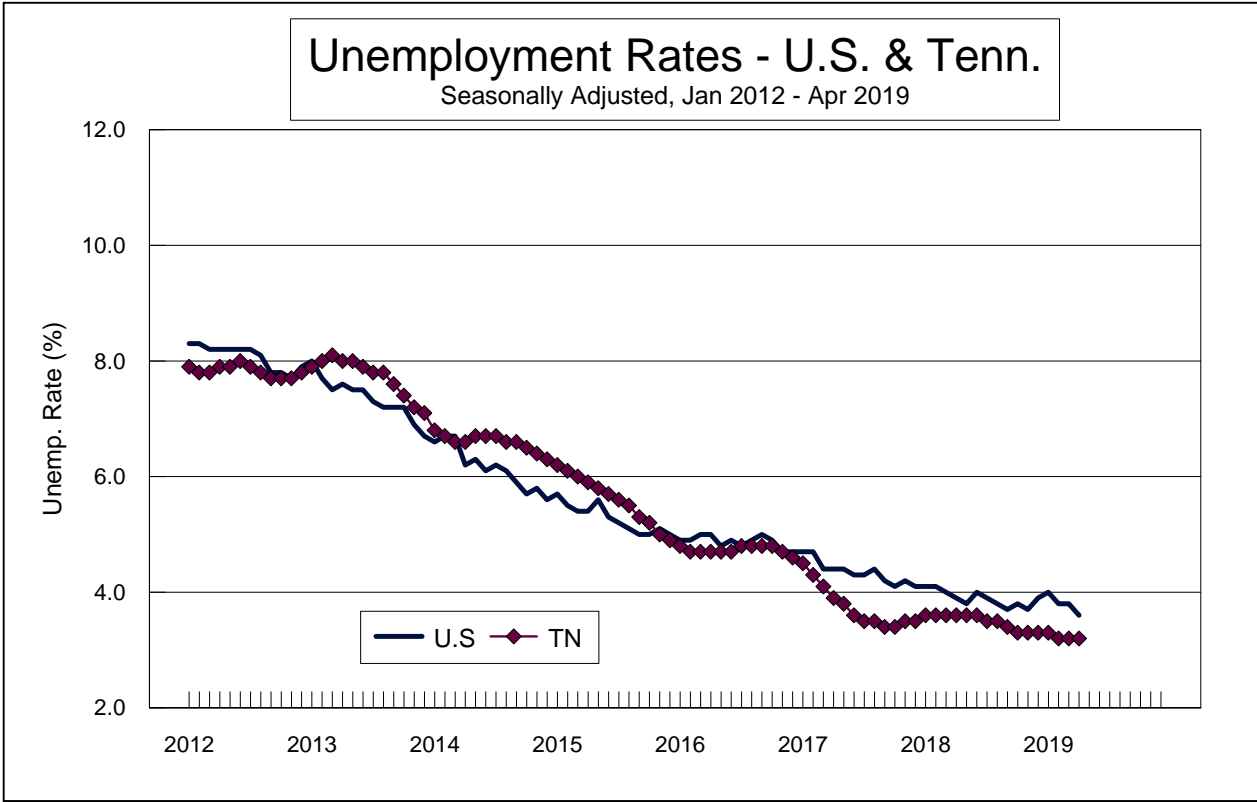
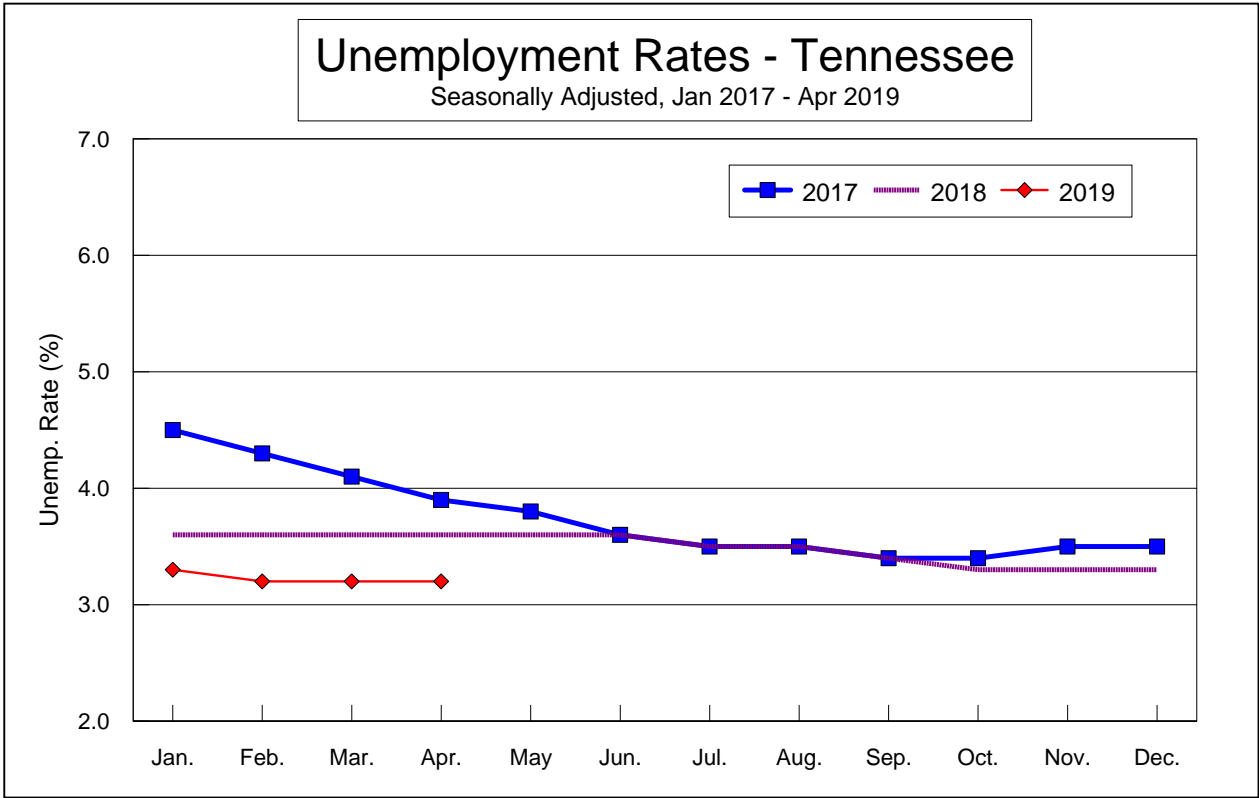
HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Apr	Mar.	Apr	Apr	Mar.	Apr	Apr	Mar.	Apr
	2018	2019	2019	2018	2019	2019	2018	2019	2019
Manufacturing	\$861.54	\$822.28	\$818.48	43.6	41.3	40.7	\$19.76	\$19.91	\$20.11
Durable Goods	877.95	844.56	840.66	43.1	40.8	40.3	20.37	20.70	20.86
Nondurable Goods	833.49	784.50	779.56	44.5	42.2	41.4	18.73	18.59	18.83

HOURS AND EARNINGS OF PRODUCTION WORKERS - ALL MANUFACTURING

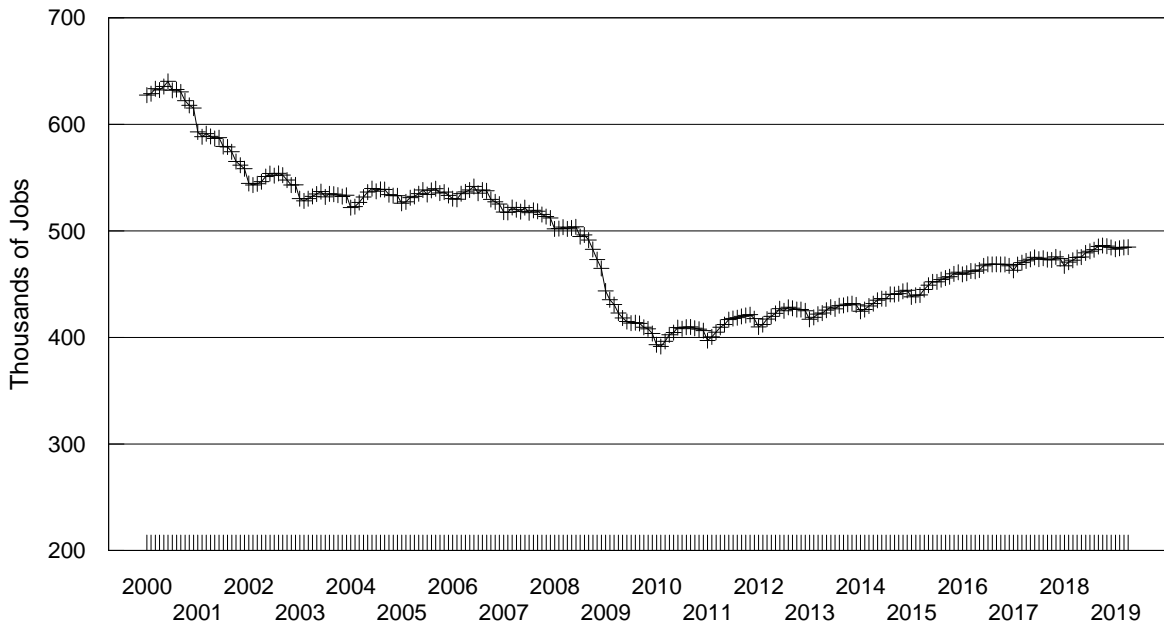
(ranked by Mar. '2019 preliminary average weekly earnings; Apr '2019 will be available later this month)

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Mar.	Mar.	Percent Change	Mar.	Mar.	Percent Change	Mar.	Mar.	Percent Change
	2018	2019		2018	2019		2018	2019	
States	2018	2019		2018	2019		2018	2019	
Florida	\$943.80	\$981.98	3.8%	44.00	42.90	-0.1%	\$21.45	\$22.89	0.1%
Kentucky	852.72	886.46	3.4%	41.80	43.20	0.1%	20.40	20.52	0.0%
South Carolina	833.28	866.31	3.3%	44.30	43.10	-0.1%	18.81	20.10	0.1%
Mississippi	847.64	845.38	-0.2%	41.90	40.80	-0.1%	20.23	20.72	0.0%
Georgia	804.47	838.50	3.4%	42.70	43.00	0.0%	18.84	19.50	0.1%
Tennessee	864.60	832.00	-3.3%	44.00	41.60	-0.2%	19.65	20.00	0.0%
Alabama	868.28	830.07	-3.8%	44.30	42.20	-0.2%	19.60	19.67	0.0%
Virginia	790.83	780.51	-1.0%	39.80	39.40	0.0%	19.87	19.81	0.0%
North Carolina	760.07	749.66	-1.0%	41.90	41.10	-0.1%	18.14	18.24	0.0%
Arkansas	703.91	747.02	4.3%	41.80	41.00	-0.1%	16.84	18.22	0.1%



Goods-Producing Jobs in Tennessee

Jan 2000 - Apr 2019 (unadjusted)



Service-Providing Jobs in Tennessee

Jan 2000 - Apr 2019 (unadjusted)

