State of Tennessee Office of the State Architect Building Information Modeling Standards (TN OSA BIMs) Version 2.0 Webinar

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Tennessee Office of the State Architect Panelists: Ann McGauran – State Architect, Alan Robertson – Assistant State Architect, Chloe Shafer – Director of Compliance

Acknowledgements

- TN OSA BIMs Task Force Members AIA, ACEC, AGC, ABC, SPAs, THEC, KFA, JLL, Skanska, AUTODESK, CADD MICROSYSTEMS, OSU, OSA
- Pilot project teams The Lewis Group, Christman Co., Centric Architecture, Messer Construction

Outline

- 1. TN OSA BIM Mission
- 2. TN OSA BIM Purpose
- 3. Version 2.0 Guiding Principles
- 4. State-Designated BIM Projects
- 5. TN OSA BIMs Background | 2012 Present
- 6. What is BIM? What is COBie?
- 7. Questions
- 8. TN OSA BIMs v2.0 Overview Designer / Contractor Requirements
- 9. Version 2: Key Revisions
- 10. OSA Resources / Website / BIM Tools
- 11. Useful Links
- 12. OSA Contact
- 13. Questions

TN OSA BIM Mission

The mission of the State of Tennessee Office of the State Architect (TN OSA) BIM Standards is **to utilize consistent Building Information Modeling (BIM) technology standards** to create building projects with greater long term owner value through a collaborative design, construction and operations process.

TN OSA BIMs Version 2.0, July 1, 2020, Section 2

TN OSA BIM Purpose

The TN OSA has established these BIM Standards for the consistent development and management of BIM on State designated BIM projects. For projects designated by the State Procurement Agency (SPA) to use BIM, these BIM Standards apply to designers and their consultants, and/or to contractors and their subcontractors, qualified by the State Procurement Agencies (SPAs).

TN OSA BIMs Version 2.0, July 1, 2020, Section 2

Version 2.0

GUIDING PRINCIPLES

- Quality Maintaining the highest standards of BIM deliverables for the State of Tennessee
- **Scalable** Responsive with regard to scope and varying owner requirements
- Adaptable To align with various conventions of conveying design intent
- Simple Focused on essential BIM and COBie deliverables

Which projects are Statedesignated BIM projects?

- Determined by the SPA
- There is not a project budget threshold
- Should be considered as part of a broader campus/agency BIM and/or facility management strategy
- Projects not designated by the State as BIM-required projects may implement these standards.

On State projects not designated to use BIM, the designers and/or contractors **may voluntarily choose**, on **their own**, **to use BIM**. The State encourages designers and contractors using BIM on projects, where BIM is not a State requirement, to adopt these BIM Standards. **Designers** and contractors using BIM on projects, where BIM is not a State requirement, may deliver BIMs, in addition to paper documents, for the aspects of the project for which they have followed these BIM Standards.

TN OSA BIMs Version 2.0, July 1, 2020, Section 2

TN OSA BIMs Background

2012 - PRESENT

- August 2012 KFA brought under contract
- September 2012 BIM Kickoff with KFA
- September 2012 KFA Presentation to the SBC
- September 2012 KFA Presentation to the SPAs
- September 2012 KFA Presentation to industry
- December 2012 BIM Standards v.0
- August 2013 KFA: BIM Training
- Completed 2017 BIM Pilot Projects: Tennessee School for the Deaf and
- Completed 2018 Julius T Johnson Metrology
 Laboratory
- October 2017 Published "Lessons Learned" from pilot projects
- July 2015 BIM Standards v.1.0
- July 2020 BIM Standards v.2.0



BIM DELIVERABLES

- 3D BIM Models (IFC format)
- COBie Managed Assets Spreadsheets

TN OSA BIMs Pilot Projects

TENNESSEE SCHOOL FOR THE DEAF Knoxville, TN



TN OSA BIMs Pilot Projects

JULIUS T JOHNSON METROLOGY LAB Nashville, TN

BIM DELIVERABLES

- 3D BIM Models (IFC format)
- COBie Managed Assets Spreadsheets

What is BIM ?

<u>Building Information Model:</u> Is the digital representation of physical and functional characteristics of a facility. As such it serves as a shared knowledge resource for information about a facility, forming a reliable basis for decisions during its life cycle from inception onwards.

National BIM Standard – United States Version 3.0

What is COBie ?

Construction Operations Building Information Exchange: An international standard relating to managed asset information including space and equipment. It is closely associated with building information modeling approaches to design, construction, and management of built assets.

TN OSA BIMs Version 2.0, July 1, 2020, Appendix E

COBie Data Managed Assets

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 ✓ Instruction 	Contact Facility	Floor Space	Zone Type Component	System Assembly	Spore F	tesource Job Im	pact Document	Attribute C	oordinate Co	nnection Issu	

- Contact
- Facility
- Floor
- Space (e.g., FICM, OMNICLASS TABLE 13), See Useful Links
- Type
- Components
- System
- Document
- Attribute
- Spreadsheet format, .xlsx, .xls

TN OSA BIMs Version 2.0 , July 1, 2020, Appendices C and E, Table E1

COBie Data Managed Assets

TABLE D2 - STATE OF TENNESSEE - STANDARD REQUIRED EQUIPMENT - ASSET MAPPING AND ATTRIBUTES									
1	2	3	4	5	б				
ASSET DESCRIPTION	OmniClass TITLE	TABLE 23 OmniClass #	TYPE ID	ATTRIBUTE GROUP (See	GROUP C ATTRIBUTES *				
				Table D1)					
EQUIPMENT CATEGORY: HVAC									
CHILLERS	Chillers	23.33.21.00	СН	А,В	Power, Capacity, ChillerType, RefrigerantType, VariableSpeedDrive				
BOILERS	Commercial Boilers	23.33.11.00	BLR	А,В	FullLoadFuelConsumption, ThermalEfficiency, FuelType				
AIR HANDLING UNITS	Air Handling Units	23.33.25.00	AHU	А,В	CoilFlow, CoilCapacity, HeatingCoilType				
FAN COIL UNITS	HVAC Fan Coil Units	23.33.33.00	FCU	А,В	TotalCapacity, CoolingCoilDeltaP, FanMotorHorsepower, Phase, HeatingCoilType				
EVAPORATOR UNITS (INDOOR UNITS)	Refrigerant Condensing Units	23.33.37.00	EU	А, В	Fan Motor Horsepower, Phase, Coil Type, Expansion Device				
FANS	Air Circulators	23.33.31.00	FAN	А,В	Fan Motor Horsepower				
AIR TERMINAL UNITS	HVAC Air Terminals	23.33.41.00	ATU	А,В	AirFlow-Minimum, HeatType				
HEAT PUMPS (PACKAGED/SPLIT)	Heat Pumps	23.33.17.00	HP	А,В	Capacity, RefrigerantType				
CONDENSER UNITS (OUTDOOR UNITS)	HVAC Condenser Units	23.33 43 00	CU	А, В	Cooling Capacity, RefrigerantType				

- Asset Description
- OmniClass Title
- Table 23 OmniClass #
- Type ID
- Attribute Groups A and B
- Attribute Group C
- TN OSA BIMs Version 2.0, July 1, 2020, Appendix D, Table D2

COBie Data

Managed Assets

TABLE E1 - STATE OF TENNESSEE - DESIGNER AND CONTRACTOR REQUIRED BIM ATTRIBUTE VALUES FOR COBie DOCUMENTATION BY PROJECT STAGE							
F	REQUIRED ATTRIBUTES*	BIM TYPE WHERE ATTRIBUTE VALUES ARE PROVIDED	PROJECT STAGE WHEN ATTRIBUTE VALUES ARE PROVIDED OR UPDATED				
COBie WORKSHEET			DEVELOPMENT	CONSTRUCTION DOCUMENTS PHASE	CONTRACTOR APPROVED SUBMITTALS	CONTRACTOR	
	Name	Design BIMs	D	U/D			
	CreatedBy	Design BIMs	D	U/D			
	CreatedOn	Design BIMs	D	U/D			
	Category	Design BIMs	D	U/D			
	ProjectName	Design BIMs	D	U/D			
È	SiteName	Design BIMs	D	U/D			
FACILITY	LinearUnits	Design BIMs	D	U/D			
E	AreaUnits	Design BIMs	D	U/D			
	VolumeUnits	Design BIMs	D	U/D			
	CurrencyUnit	Design BIMs	D	U/D			
	AreaMeasurement	Design BIMs	D	U/D			
	Description	Design BIMs	D	U/D			
	Name	Design BIMs	D	U/D			
	CreatedBy	Design BIMs	D	U/D			
FLOOR	CreatedOn	Design BIM	D	U/D			
FLC	Category	Design BIMs	D	U/D			
	Elevation	Design BIMs	D	U/D			
	Height	Design BIMs	D	U/D			
	Name	Design BIMs	D	U/D			
SPACE	CreatedBy	Design BIMs	D	U/D			
	CreatedOn	Design BIMs	D	U/D			
	Category	Design BIMs	D	U/D			
	FloorName	Design BIMs	D	U/D			
	Description	Design BIMs	D	U/D			
	GrossArea	Design BIMs	D	U/D			
	NetArea	Design BIMs	D	U/D			

<u>Designer</u>

- Contact
- Facility
- Floor
- Space
- Type (Name only)
- Components (Name only)

TN OSA BIMs Version 2.0, July 1, 2020, Appendix E, Table E1

COBie Data Managed Assets

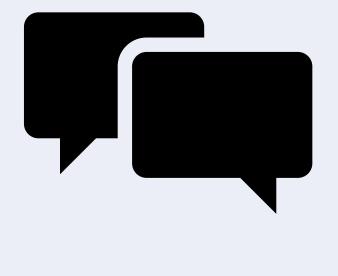
	DOCUME	NTATION BY PROJECT STA	GE				
SHEET	REQUIRED ATTRIBUTES*	BIM TYPE WHERE ATTRIBUTE VALUES ARE PROVIDED	PROJECT STAGE WHEN ATTRIBUTE VALUES ARE PROVIDED				
COBie WORKSHEET			DESIGN	CONSTRUCTION DOCUMENTS PHASE	CONTRACTOR APPROVED SUBMITTALS	CONTRACTOR	
	Name	Construction BIMs			С	U/C	
Σ	CreatedBy	Construction BIMs			С	U/C	
SYSTEM	CreatedOn	Construction BIMs			с	U/C	
5	Category	Construction BIMs			С	U/C	
	ComponentNames	Construction BIMs			С	U/C	
	Name	Construction BIMs			С	U/C	
	CreatedBy	Construction BIMs			С	U/C	
岜	CreatedOn	Construction BIMs			С	U/C	
ATTRIBUTE	Category	Construction BIMs			С	U/C	
Ĕ	SheetName	Construction BIMs			С	U/C	
~	RowName	Construction BIMs			С	U/C	
	Value	Construction BIMs			С	U/C	
	Unit	Construction BIMs			С	U/C	
*See Table E2, Column 3 for Attribute Descriptions							
END OF TABLE							

TABLE E1 - STATE OF TENNESSEE - DESIGNER AND CONTRACTOR REQUIRED BIM ATTRIBUTE VALUES FOR COBie

Contractor

- Contact
- Type (Except name)
- Components (Except name)
- System
- Document
- Attribute

TN OSA BIMs Version 2.0, July 1, 2020, Appendix E, Table E1



Questions

TENNESSEE OFFICE OF THE STATE ARCHITECT BUILDING INFORMATION MODELING STANDARDS VERSION 2.0 DECEMBER 2020

- BIM Requirements for Designers
- BIM Requirements for Contractors
- Appendices A F

Requirements for **Designers**

Who produces Design BIMs ?

- Architectural
- Structural
- Mechanical
- Plumbing
- Electrical
- Other specialties

TN OSA BIMs Version 2.0, July 1, 2020, Section 3.1

Requirements for **Designers**

Formats Compatibility Asset Naming

- IFC and COBie compliant BIM authoring software
- COBie data / managed asset names (e.g. Space, Equipment)
- Encourages BIM Analysis (Energy Modeling, Program Verification, Clash Detection)
- BIM Execution Plan (BEP)

TN OSA BIMs Version 2.0 , July 1, 2020, Sections 3.2-3.10.6, Appendices A - ${\rm E}$

Requirements for **Designers**

BIM Execution Plan (BEP)

This plan lays out how BIM will be implemented and which goals or BIM uses will be pursued on the project as a result of the decisions of the Project Team. **This is a living document that is updated at key milestones during the project. In most cases, there will be one BEP developed by the design team and a second BEP developed by the contractor.**

TN OSA BIMs Version 2.0, July 1, 2020 Sections 3.9, Appendices A and F

Requirements for **Designers**

BIM Execution Plan (BEP)

- Deliverable for all design phases (Not Early Design Phase (EDP))
- Project Information
- Designer and Consultant Contact Information
- BIM Goals and Objectives
- Roles and Responsibilities
- BIM Software and Versions
- Project Deliverables

TN OSA BIMs Version 2.0, July 1, 2020, Section 3.9 and Appendix A

Requirements for **Designers**

BIM Methodology

- Geometrically and Dimensionally Accurate
- Drawings are direct representation of the BIM
- Details at scales larger than 1/4"=1'-0" are not required to be a direct representation in the BIM
- COBie data (Managed Asset Information) is applied in the BIM
- Design changes are updated in the BIM

TN OSA BIMs Version 2.0, July 1, 2020, Section 3.11

Requirements for **Designers**

BIM Deliverables Summary

Design BIMs

- CDP and Closeout
- Required Disciplines
- IFC format
- Contain COBie Data
- Include design changes
- Validated COBie Validator
- File naming system

BIM Execution Plans

- Alternate BEPs contain minimum content in Appendix A
- Each design phase
- PDF format
- File naming system

TN OSA BIMs Version 2.0 , July 1, 2020, Section 3, Appendices A, C, D and E

Requirements for **Designers**

Summary

- Design BIMs (IFC format, COBie Validator, File Naming System, Include design changes / design Intent, not required to include contractor field changes) – Required Disciplines
- BIM Execution Plans (Each design phase, pdf format, other BEPs must contain minimum content in Appendices A)
 - COBie data (Contact, Facility, Floor, Space and Equipment Names), Appendix E, Table E1

TN OSA BIMs Version 2.0, July 1, 2020, Section 3

TN OSA BIMs Overview BIM Process for **Designers**

DDP / CD / BID CA **Designer NTP** SDP Closeout •Populate BIM with •Review COBie assets for •Install BIM tools (OSA •Update BIM to reflect •Assign BIM Manager required COBie Data Website) change documents Contract Document •Establish BIM software •Provide updated •BIM-based analysis conformance •Populate BIM Object version •Validate COBie data in model per BEP library •BIM Model Checker •Establish file standards •Update BEP final Design BIMs •Identify COBie names •COBie Validation and web transfer protocols •Review and submit final and attributes for •Submit Design BIM •Develop BEP design BIMs managed assets •Update BEP Review and submit final •Update BEP BEP

TN OSA BIMs Version 2.0, July 1, 2020, Section 4

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Who produces Construction BIMs?

- Structural Steel
- Mechanical (HVAC, HVAC Pipe)
- Plumbing
- Electrical
- Pneumatic Tube
- Building Automation Systems *
- Fire Protection *
- Low Voltage *
- Civil *
- Other Fabrication, Other Trades *

TN OSA BIMs Version 2.0, July 1, 2020, Section 5.1

Formats Compatibility Asset Naming

- IFC and COBie compliant BIM authoring software
- COBie managed asset data (e.g. Type, Components, Attributes)
- BIM Analysis (Coordination, Fabrication, Installation)
- BIM Execution Plan (BEP)

TN OSA BIMs Version 2.0 , July 1, 2020, Sections 5.1-5.11.3, Appendices D and E

BIM Execution Plan (BEP)

- Deliverables for key milestones
- Project Information
- Contact Information: contractor, subcontractors and major suppliers
- BIM Goals and Objectives
- Roles and Responsibilities
- BIM Software and Versions
- Modeling Standards and Content
- Project Deliverables

TN OSA BIMs Version 2.0 , July 1, 2020, Section 5.8 and Appendix F

BIM Execution Plan (BEP) BIM Kickoff Meeting

- BIM / COBie coordination meetings
- Software versions/limitations impacting deliverables
- BIM collaboration utilities
- COBie data capture process / data QA
- Model update schedules
- Model coordination software
- Interference detection / resolution
- Final BIM / COBie Deliverables

TN OSA BIMs Version 2.0, July 1, 2020, Section 5.8 and Appendix F

BIM Deliverables

- Construction BIMs
- BIM Execution Plans
- COBie Worksheets

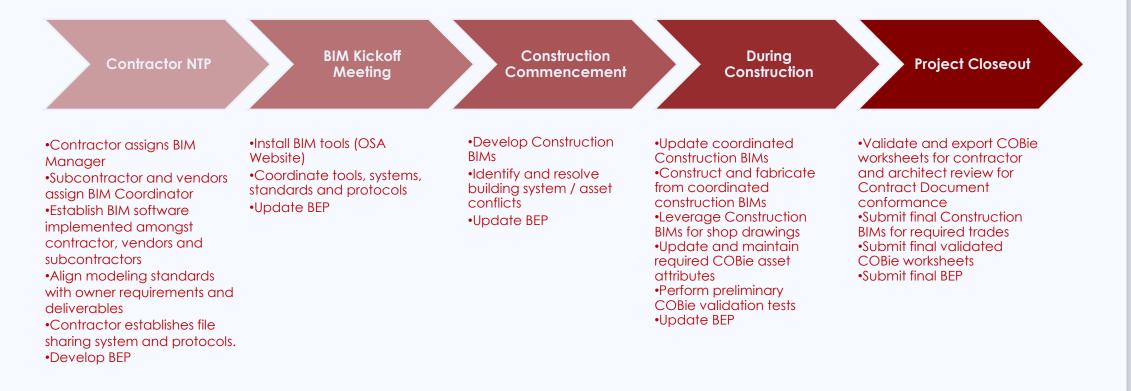
TN OSA BIMs Version 2.0, July 1, 2020, Section 5.11

Summary

- Construction BIMs (IFC format) Required Trades
- BIM Execution Plans (pdf format, key milestones)
- COBie data (e.g., Contact, Type Component, Attribute, Document), Appendix E, Table E1
- BIM for analysis

TN OSA BIMs Version 2.0, July 1, 2020, Section 6

TN OSA BIMs Overview BIM Process for Contractors



TN OSA BIMs Version 2.0, July 1, 2020, Section 6

Version 2: Key Revisions

Designer

- Floor naming systems and equipment Type IDs may be established by the designer.
- The designer is responsible for the coordination of the design. The standard strongly encourages the implementation of BIM for clash detection by the designer and consultants. The standard does not require a clash detection report as a deliverable unless otherwise required by the owner.
- An abbreviated equipment tagging system is specified in the standard and may be used on the drawings in lieu of the full component name.
- The designer-provided Design BIM contains COBie equipment attributes for the Type and Component names only. Other equipment attributes are provided by the contractor upon approved submittal or install.
- Eliminated incremental COBie worksheet deliverables at various design stages. Design BIMs are COBie-validated per the standard prior to Design BIM hand off to the contractor and updated as design changes require.
- Removed the allowance for a contractor-created Architectural and Structural Proxy Model. Instead, a Design BIM is provided by the designer to the contractor. The contractor does not re-model a Design BIM.

TN OSA BIMs Version 2.0, July 1, 2020, Appendix H, Change Log

Version 2: Key Revisions

Contractor

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- The standard specifies that contractors update COBie equipment attribute data at the time of approved submittal or install eliminating the potential need to change designerprovided data when design changes occur.
- The standard specifies that while design changes must be incorporated into the final Construction BIMs, minor field changes are not required to be incorporated into the final Construction BIM.

TN OSA BIMs Version 2.0, July 1, 2020, Appendix H, Change Log

OSA Resources

OSA Website – See Useful Links

- OSA COBie Validator, 32 bit/64 bit
- BIM Templates
- Shared Parameter Files
- COBie Toolkit / BIM Interoperability Tools
- BIM Model Checker (Customizable)

Useful Links

- <u>TN OSA BIMs V.2.0, July 1, 2020 -</u> <u>https://www.tn.gov/content/tn/osa/capital---real-</u> <u>estate/capital-projects/bim-standards.html</u>
- COBie <u>https://www.nibs.org/page/bsa_cobie</u>
- COBie <u>https://www.biminteroperabilitytools.com/</u>
- Space Classification -<u>https://nces.ed.gov/pubs2006/ficm/index.asp</u>
- <u>https://www.csiresources.org/standards/omniclass</u>
- <u>https://www.tn.gov/osa/general-information/events---</u> presentations.html

Next Steps

- Post-pilot project phase
- State-required BIM projects
- TN-Required BIM project data acquisition, utilization and analysis
- Part II TN OSA BIMs Session SPA's, BIM/COBie Deliverables
- Part III TN OSA BIMs Session BIM / COBie Tools

CONTACT





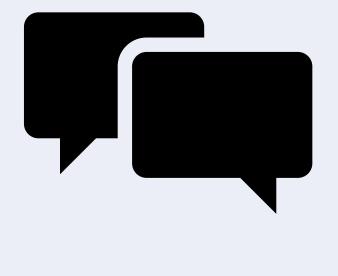


WEBSITE https://www.tn.gov/osa.html

HTTPS://WWW.TN.GOV/CONTENT/TN/OSA/CAPITAL---REAL-ESTATE/CAPITAL-PROJECTS/BIM-STANDARDS.HTML EMAIL <u>STATE.ARCHITECT@TN.GOV</u> <u>CHRIS.BYERLY@TN.GOV</u>

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TENNESSEE OFFICE OF THE STATE ARCHITECT BUILDING INFORMATION MODELING STANDARDS VERSION 2.0 DECEMBER 2020 39



Questions

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