## TN OSA PM BIM Checklist-Designers

### **Pre-Planning**

□ Designate design disciplines required to produce BIM

o All building systems will be modeled

Designate construction trades required to produce BIM

All building systems will be modeled

### **Design Project Startup**

Prior to completion of program verification phase:

☐ Review Resume of BIM Manager

- o Professional qualifications
- BIM knowledge
- o Previous experience in BIM management role

Review Proposed Web-Based Collaboration System

- o Ability of Owner to access all content
- o Automated versioning of BIM and other files
- Ability to access previous versions of BIM files
- Review BIM Execution Plan
  - All disciplines required to produce BIMs are included
  - o All topics are covered
  - o All disciplines are required to upload BIM revisions to the collaboration site promptly
  - Modeling standards cover all indicated sub-topics
  - o Modeling standards, especially naming conventions, are consistent across all disciplines
  - Model naming indicates that models will be segmented by discipline and floor
  - Model naming makes it easy to identify contents of each model file
  - Model naming indicates that collaboration system versioning rather than dates will be used to manage model revisions
  - Description of generating drawings is clear that drawings will be derived from the models and that they will not be edited subsequent to extraction
  - Verify with team that all software products used for model authoring are IFC and COBie compliant
  - Model analysis plan indicates that model will be used for:
    - Space area calculations
    - Energy analysis (if required for project)
    - Building system coordination
    - Space and equipment inventories in COBie format
  - o Project deliverables include all BIM requirements
  - Project deliverable section describes how each deliverable will be extracted from the coordinated models
  - o Project team describes acceptable level of quality control
  - All organizations providing BIM deliverables have signed

### **Schematic Design**

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Massing BIM in IFC format

		<ul> <li>Geo-reference mark and annotation</li> </ul>
		Review/Validate COBie Deliverable using automated tools
		o Contact, Facility, Floor, & Space worksheets are provided and valid
Design De	velo	pment
2 00.8 2 0		
		Review BIM Deliverables
		<ul> <li>BIM Partitioned by Discipline and Floor in IFC Format</li> </ul>
		<ul> <li>Site Model in IFC or 3D DWG Format</li> </ul>
		<ul> <li>Polyline of FEMA building footprint</li> </ul>
		o Geo-reference mark and annotation
		Spot check to see that drawings are being exported from the models
		<ul> <li>The information shown in the drawings is seen in the model</li> </ul>
		Spot check to see that areas are being calculated from the models
		<ul> <li>Area calculations in the model match those on the drawings</li> </ul>
		Review/Validate COBie Deliverable using automated tools
		<ul> <li>Contact, Facility, Floor, Space, Zone, Type, System, &amp; Attribute worksheets are provided and valid</li> </ul>
		Review Interference Report
		<ul> <li>All interferences are resolved or adequately annotated</li> </ul>
		Review Energy Analysis Report
		<ul> <li>Verify that energy Analysis input came from the Design BIMs</li> </ul>
Constructi	on [	Documents
	П	Review BIM Deliverables
		o BIM Partitioned by Discipline and Floor in IFC Format
		Site Model in IFC or 3D DWG Format
		o Polyline of FEMA building footprint
		o Geo-reference mark and annotation
		Spot check to see that drawings are being exported from the models
		The information shown in the drawings is seen in the model
		Spot check to see that areas are being calculated from the models
		The area calculations in the model match those on the drawings
		Review/Validate COBie Deliverable using automated tools
		<ul> <li>Contact, Facility, Floor, Space, Zone, Type, Component, System, &amp; Attribute worksheets</li> </ul>
		are provided and valid
		Review Interference Report
		All interferences have been resolved
		Review Energy Analysis Report
		<ul> <li>Verify that the energy Analysis input came from the Design BIMs</li> </ul>
Bidding Ph	nase	
		Review Conformed Bid BIMs

- o Must reflect addenda and accepted alternates
- o Must be delivered in IFC and native format partitioned by floor and discipline
- o Site Model in native or 3D DWG Format
- ☐ Review Conformed COBie File
  - o Reflects changes in conformed bid BIMs
  - o Run automated check to ensure conformance with Tennessee's BIM standards

### **Construction Closeout**

□ Deliver As-Built BIMs to Designer for Review for Conformance to Design Intent

### TN OSA PM BIM Checklist-Contractors

#### **Pre-Construction**

- Provide Conformed Bid BIMs in IFC and native format, as well as COBie spreadsheet to Contractor
  - All Conformed Bid BIMs and COBie spreadsheet have been delivered to the Contractor

#### Within 30 days:

- Review Resume of BIM Manager
  - o Professional qualifications
  - BIM knowledge
  - o Previous experience in BIM management role
- ☐ Review Proposed Web-Based Collaboration System
  - o Ability of Owner to access all content
  - o Automated versioning of BIM and other files
  - o Ability to access previous versions of BIM files
  - The collaboration site is configured to provide all trades with access to all models
  - The collaboration site prevents changes to one trade's model(s) by another trade
- ☐ Review BIM Execution Plan
  - Construction team is modeling the complete building
  - o All trades required to produce BIMs are included
    - Each trade has designated a BIM Coordinator
  - All topics are covered
  - All trades are required to share BIM models via the collaboration site
  - o A computer with software capable of viewing merged models is provided onsite
  - Modeling standards cover all indicated sub-topics
  - Modeling standards, especially naming conventions, are consistent across all trades
  - Modeling standards require geo-referencing of all BIMs
  - Model naming indicates that models will be segmented by discipline and floor
  - o Model naming makes it easy to identify contents of each model file
  - Model naming indicates that collaboration system versioning rather than dates will be used to manage model revisions
  - Kickoff meeting attendees, location, date, and agenda are provided
  - Kickoff meeting agenda includes topics in outline
  - Description of the processes for using BIMs during construction coordination include:
    - Reference model(s) to be used by all trades
    - Technique to be used for modeling clearances
    - Partitioning of model for purposes of coordination
    - Sequence of coordination
    - Responsibility of trades to upload models to collaboration system
    - Schedule for uploads

- List of interference checks to be performed, typically each system against each other system (structural vs. plumbing, structural vs. duct, structural vs. electrical, duct vs. plumbing, etc.)
- Responsibility for performing interference checks
- Process and schedule for reviewing interferences and assigning responsibility for resolution
- Process for tracking interference resolution
- Process for signing off on a Coordination BIM
- Requirement to build to signed off Coordination BIM
- Requirement to generate all shop and coordination drawings from signed off Coordination BIM
- Verify with team that all software products used for model authoring are IFC and COBie compliant
- Identifies other construction-phase analyses including:
  - Software to be used
  - BIMs to be analyzed
  - Responsible team members
- Process and responsibility for insuring that all building configuration changes resulting from RFI responses, change orders, etc. are incorporated in the Construction BIM
- Project deliverables include As-Built BIMs partitioned by floor in IFC format, site and landscape model in IFC or 3D DWG format, As-Built drawings extracted from As-Built BIMs, COBie spreadsheet, all documents listed in COBie spreadsheet
- Project deliverable section describes how each deliverable will be produced and delivered from the coordinated Construction models
- o Project team describes acceptable level of quality control
- o All organizations providing BIM deliverables have signed

	Attend	BIM	Kickoff	Meeting
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a COBie spreadsheet

#### **Coordination Phase**

		Verify that Shop Drawings are being extracted from Coordinated BIMs
		<ul> <li>The information shown in the Shop drawings is seen in the model(s)</li> </ul>
		Verify that Coordination Drawings are being extracted from Coordinated BIMs
		<ul> <li>The information shown in the drawings is seen in the model(s)</li> </ul>
Constru	ucti	on Phase
		Verify that Construction BIMs are being maintained to reflect any field changes or change orders
		<ul> <li>Approved building configuration changes have been modeled in the Construction BIMs</li> </ul>
		Spot check that equipment inventory and documents are maintained in the COBie format
		<ul> <li>Don't wait until closeout to find out whether the contractor is capable of producing</li> </ul>

# **Project Closeout Phase**

Receive As-Built BIMs in IFC format (site may be in 3D DWG)
<ul> <li>All As-Built BIMs have been delivered</li> </ul>
Verify separate BIMs for each floor and discipline
<ul> <li>As-Built BIMs have been partitioned by floor and discipline in IFC format. The site</li> </ul>
model may be in IFC or 3D DWG format
Verify As-Built drawings are extracted from the As-Built BIMs
<ul> <li>The information shown in the As-Built drawings is seen in the As-built BIMs</li> </ul>
Verify that As-Built BIMs have been reviewed by Designer for conformance to design intent
Receive and Validate COBie Deliverable using automated tools
<ul> <li>Contact, Facility, Floor, Space, Zone, Type, Component, System, Document, &amp;</li> </ul>
Attribute worksheets are provided and valid
All documents listed are provided