



TISA Steering Committee

Meeting 1

May 22, 2023





Tennessee Investment in Student Achievement

Student-Based Funding Formula for Tennessee Public Schools to...



Empower each student to read proficiently by third grade.





Prepare each high school graduate to succeed in the postsecondary program or career of the graduate's choice.



Provide each student with the resources needed to succeed, regardless of the student's individual circumstances.

Overall Funding Landscape



\$9B 
in total education
funding for 2024
(state and local)

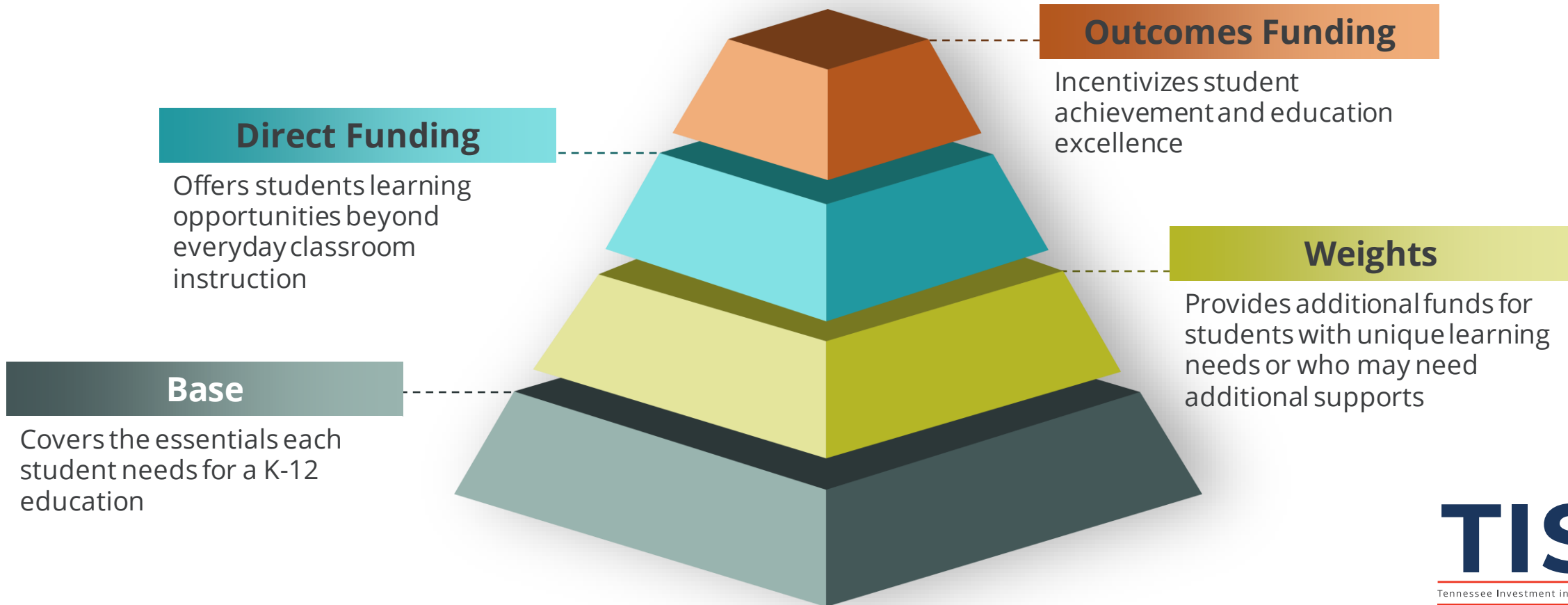
\$1B 
in new recurring state funds
(\$250M FY23 and \$750M FY24)

\$750M 
in one-time state funds
in FY23



Framework of a Student-Based Formula

Base + Weights + Direct + Outcomes



TISA - FY24 Projections			
Element	Amount	Students/Services	Funding
Base	\$ 6,860.00	# of eligible students	
WEIGHTS	Weight	Students/Services	Funding
Economically Disadvantaged	25%	# of eligible students	\$6860 x 25% x # of eligible students
Concentrated Poverty	5%	# of eligible students	\$6860 x 5% x # of eligible students
Small	5%	# of eligible students	\$6860 x 5% x # of eligible students
Sparse	5%	# of eligible students	\$6860 x 5% x # of eligible students
ULN 1	15%	# of eligible students	\$6860 x 15% x # of eligible students
ULN 2	20%	# of eligible students	\$6860 x 20% x # of eligible students
ULN 3	40%	# of eligible students	\$6860 x 40% x # of eligible students
ULN 4	60%	# of eligible students	\$6860 x 60% x # of eligible students
ULN 5	70%	# of eligible students	\$6860 x 70% x # of eligible students
ULN 6	75%	# of eligible students	\$6860 x 75% x # of eligible students
ULN 7	80%	# of eligible students	\$6860 x 80% x # of eligible students
ULN 8	100%	# of eligible students	\$6860 x 100% x # of eligible students
ULN 9	125%	# of eligible students	\$6860 x 125% x # of eligible students
ULN 10	150%	# of eligible students	\$6860 x 150% x # of eligible students
DIRECT			
K-3 Literacy	\$ 500.00	# of eligible students	\$ 500 x # of eligible students
4th Grade Tutoring	\$ 500.00	# of eligible students	\$ 500 x # of eligible students
CTE	\$ 5,000.00	# of eligible students	\$ 3,500-\$6,000 x # of eligible students
ACT	\$ 185.34	# of eligible students	\$ 185.34 x # of eligible students
Charter Facility	Existing Recurring	# of eligible students	\$22M / # of eligible students
OTHER FUNDING			
Outcomes	Varies		
Fast-Growing	Varies		
Cost Differential Factor	Varies		
Salary Equity	Varies		
TOTAL			

70/30 Split Each State/Local

**49-3-105:
Base, Weighted, Direct**

All State



The Tennessee Investment in Student Achievement will...



- **Address the needs of each individual student**, so each can learn and achieve to the fullest.
- **Support the state's economic vitality by helping** students develop workforce-relevant skills that meet employers' needs.
- **Empower districts and schools with the** flexibility to meet the needs of the unique populations they serve.
- **Improve transparency and accountability** in education funding.
- **Build on the bold programmatic reforms in Tennessee** over the last decade and fund their sustainability.

TISA Steering Committee

Members, Roles and Goals

TISA Steering Committee Members



Jen Aprea, the Arc

Steve Barnett, Superintendent, Johnson City Schools

Sarah Carpenter, The Memphis Lift

Christy Carroll Highfill, Parent

Melissa Collins, 2022-23 Tennessee Teacher of the Year

Nancy Dishner, Niswonger Foundation

Brent Easley, Office of Governor Bill Lee

Victor Evans, TennesseeCAN

Bo Griffin, Superintendent, Millington Municipal Schools

Kyle Loudermilk, 2022-23 Tennessee Principal of the Year

Chairman Jon Lundberg, Tennessee General Assembly

Chairlady Debra Moody, Tennessee General Assembly

Jack Powers, ExcelinEd

Gini Pupo Walker, EdTrust

Guy Respass, Knox County Schools

Justin Robertson, Superintendent, Hamilton County Schools

Teresa Sloyan, Hyde Family Foundation

Cat Stephens, Superintendent, Tullahoma City Schools

Dwayne Tucker, LEAD Public Schools

Warren Wells, State Board of Education

Chairman Mark White, Tennessee General Assembly

Jennings Wilson, Parent

Teresa Winter, Bartlett City Schools



Upcoming Meeting Schedule

The TISA Steering Committee will convene virtually on the last Monday of each month from 4:00-5:00 pm CT.

Upcoming meetings include:

- May 22, 2023
- May 31, 2023
- June 26, 2023
- July 31, 2023
- August 28, 2023
- September 25, 2023



TISA Training Updates

49-3-110: Professional Development

- **Professional development for:**
 - Directors, state and local school board or governing board members, ED of SBE and Charter Commission, and state and local employees responsible for LEA and school budgets.
- **A no-cost professional development series on TISA will include training on:**
 - The TISA and TISA Guide
 - How to budget to increase achievement
 - How to connect achievement with investments
 - How to hold decision-makers accountable
- **Optional professional development** will be provided at no cost for school employees related to maximizing investment to increase achievement





TISA Implementation *Training Update*

- **Implementation Timeline**

- TDOE notified legislative leadership on November 29, 2022 that processes to develop PD would be completed within 45 days of TISA rules being final.
- Most TISA rules were finalized February 15, 2023. A new Outcomes rule was proposed to and received a positive recommendation from the State Board of Education in February 2023.
- Data verification window for districts opened in January 2023.
- Districts received their first TISA allocations in February 2023.

- **Active contracts including PD:**

- SAS-- State Report Card with TISA Allocations & Expenditures
- Accenture-- Website Resource Hub
- PCG-- TN Plans for Learning Success (web platform for ILP-D, ILP, IEP, 504 plans)
 - Trainings for district staff planned for July 2023

- **Procurements underway:**

- Higher Education Institution
- Statewide Contract





TISA Implementation *Training Update, cont.*

September 2022

- SSC Annual Conference

November 2022

- TASBO presentation

January 2023

- District data verification window
- IT Regional User Group meetings

February 2023

- TISA Allocations Statewide Directors Conference Call
- First Tennessee

Superintendent Retreat

- Charter Schools Conference Call
- Regional SSC meetings
- Finance Directors office hours
- IT Regional User Group meetings

March 2023

- Regional SSC meetings
- TOSS Legislative Conference
- TOSS New Superintendent Academy
- Coordinated School Health, SAVE Act Coordinators, and Family Resource Centers



TISA Reporting Updates

49-3-111: Improving Reporting

In addition to a committee, every LEA will have the opportunity to provide feedback and recommendations.

The department will produce a report each year, to include:

- An academic analysis
- Accountability report cards
- Executive summary of the feedback Reviews of experts (incl. Comptroller)

Detailed reporting on funding and spending will be publicly posted at the school and district levels, per federal requirements, and be included on the annual report cards.

Comptroller to complete in-depth study by December 31, 2024.



49-3-112: Transparency and Accountability

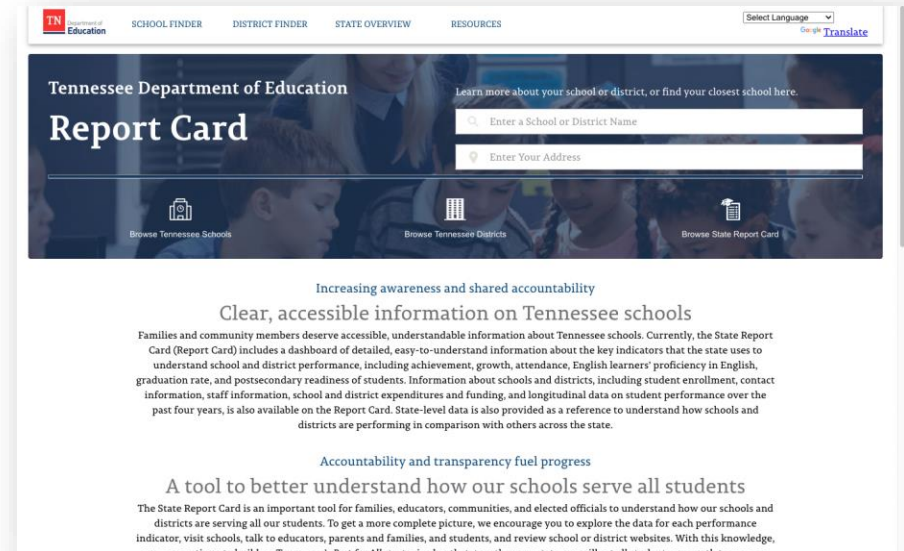
- **LEAs and School Boards**
 - Establish student achievement goals and explain how the goals can be met
 - Describe how the LEA's budget and expenditures enable the LEA to make progress (incl. return on investment of the prior year)
 - Must be presented for public comment
- **Districts and Public Charter Schools**
 - An LEA or public charter school with a D or F school may be asked to present to the State Board (or SBE committee) to discuss funding and outcomes
 - The results of that hearing may lead to the SBE asking the TDOE to: (1) take no action, (2) require a corrective action plan, or (3) require the TDOE to audit and investigate academic programming and spending.





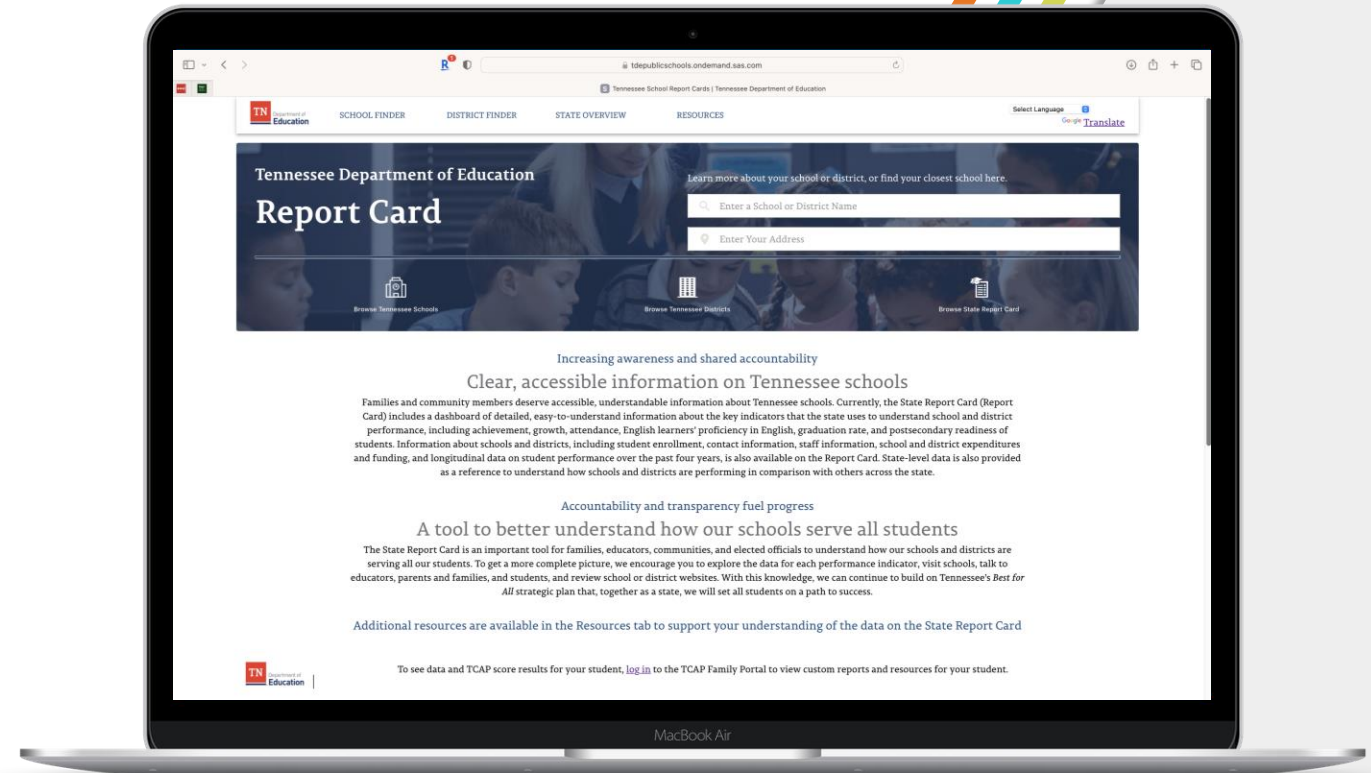
TISA Implementation *Reporting Update*

- The **Statewide Report Card** is a tool for states to report on accurate and transparent data to better inform public stakeholders on school and district performance
- Many data elements are required by federal law
- Finance reporting is included in these requirements. States are required to report on the preceding year.
- That means, **the immediate next release of the report card will include BEP expenditure data** with a few elements to prepare stakeholders for TISA required reporting- a new way of reporting that dramatically increases transparency and understanding



State Report Card

- The State Report Card provides stakeholders with information about how Tennessee schools and districts are performing to inform decisions and strategic investments to best support students. In addition to information available in previous years, the 2022 State Report Card has additional sections to provide additional school and district data and indicators.
- The State Report Card contains several features including:
 - TCAP results and participation rates
 - Designation flags to indicate Best for All Districts, Reward, Priority, ATSI, & CSI schools
 - Improved accessibility across district and school pages
 - Redesigned overall performance and information pages



Requirements for Finance Reporting

- Federal:

- Per-pupil expenditures of Federal, State, and local funds
 - including actual personnel expenditures and actual nonpersonnel expenditures of Federal, State, and local funds
 - disaggregated by source of funds, for each local educational agency and each school in the State for the preceding fiscal year (ESEA section 1111(h)(1)(C)(x)).
- Also requires that local report cards include per-pupil expenditures of Federal, State, and local funds, including actual personnel expenditures and actual nonpersonnel expenditures of Federal, State, and local funds, disaggregated by source funds for the LEA and each school served by the LEA. (ESEA section 1111(h)(2)(C)).

▪ State:

- 49-1-201(c)(12): Submit annually to the governor a detailed report of the commissioner's official acts for the year ending June 30 preceding, exhibiting a full statistical account of the receipts and disbursements of the public school funds, the condition and progress of the public schools and making recommendations for improvements of the public school system;
 - Satisfied through the Annual Statistics Report



Finance data at the school and district level can be found under "other indicators"

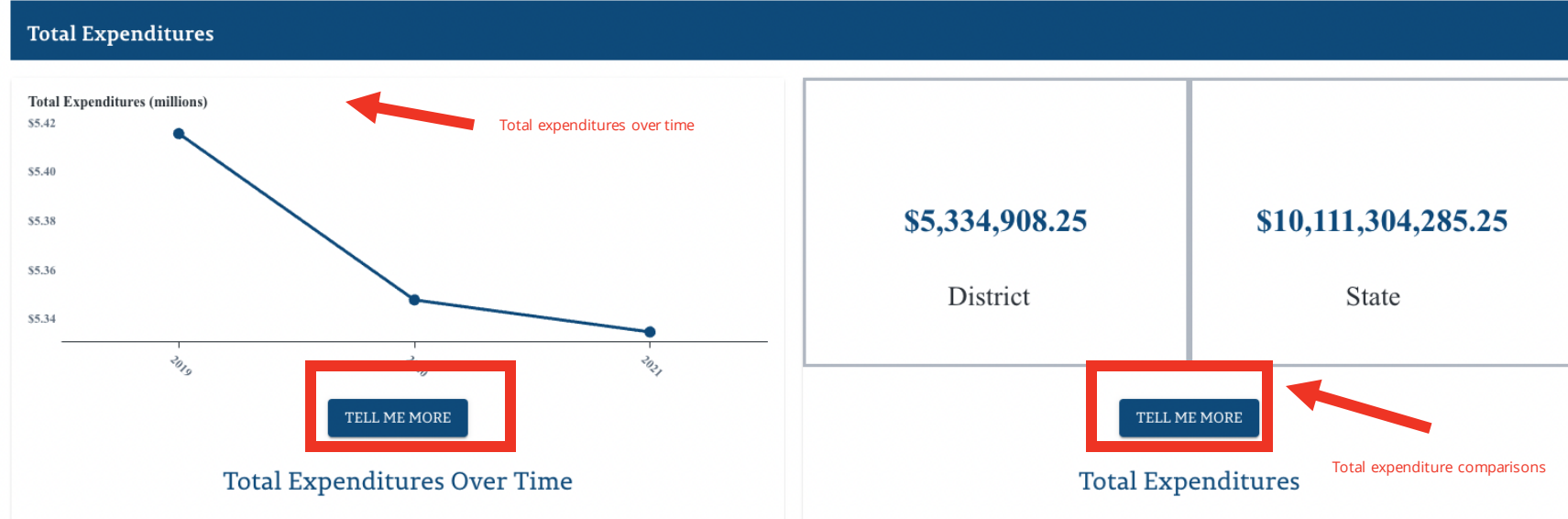
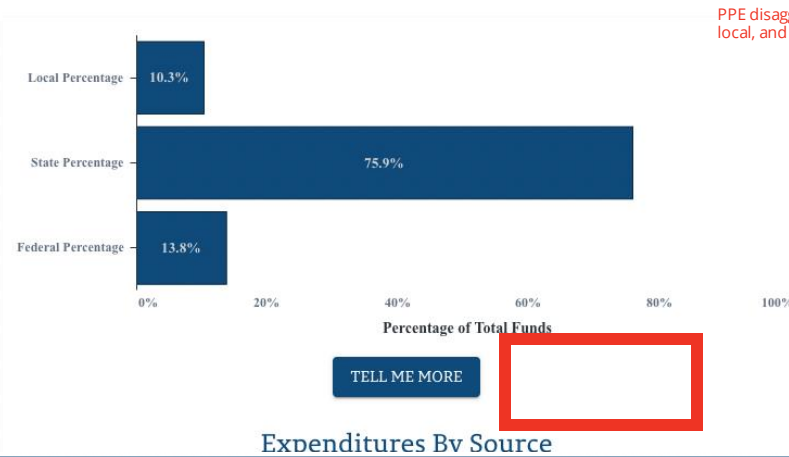
- Staff
- Finance

Finance

District-level finance information includes per-pupil expenditures, total expenditures over time, and expenditures by federal, state, and local funding sources.

The per-pupil expenditure indicator is defined as the amount of spending per pupil by the district over the course of the entire fiscal year. It is calculated by totaling all expenditures by the district over the academic year, then dividing that figure by the number of students enrolled in the district.

As a result of the impact of the COVID-19 pandemic, Tennessee public schools will benefit from over \$4.5 billion in federal relief funding for use between spring 2020 and fall 2023 - an historic influx of federal funding to support K-12 schools and students across the state.



Additional Reporting Requirements and Considerations

- TISA Reporting:
 - LEA Level – Funding
 - Quick facts – tell the story of your LEA
 - Total amount of funding for: TISA, other state funding, grants
 - Local addition (open field)
 - LEA- Level- Spending
 - Summary
 - Summary for cumulative school spending (allows for comparisons to all schools combined)
 - School Level
 - Certain limitations on funds as coded to the school or district
 - Tangible resources are coded to the school
 - Optional local funds
 - **Return on Investment: school and districts should be able to link spending to specific programs to allow for ROI calculations**





Thank You!