



Tennessee Student Assistance Corporation

September 18, 2008
Board of Directors Meeting

A G E N D A

Tennessee Student Assistance Corporation
BOARD MEETING
Tennessee State Capitol
Executive Conference Room
Ground Level
Nashville, Tennessee
Thursday, September 18, 2008

- I. CALL TO ORDER – 1:00 p.m.**
- II. ROLL CALL OF MEMBERS**
- III. ADOPTION OF AGENDA**
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- VI. CHAIRMAN’S REPORT**
- VII. EXECUTIVE DIRECTOR’S REPORT**
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 - B. Resolution of NGS Contract Amendment
- VIII. TASFAA PRESIDENT’S REPORT**
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XI. OTHER BUSINESS

XII. OLD BUSINESS

XIII. NEW BUSINESS

XIV. ADJOURNMENT- Approximately 3:00 p.m.

**Tennessee Student Assistance Corporation
Board of Directors Meeting Minutes
March 20, 2008
1:00 p.m. CDT**

I. CALL TO ORDER

The Board of Directors of the Tennessee Student Assistance Corporation met on Thursday, March 20, 2008, in Suite 1803, Parkway Towers, in Nashville, Tennessee. The meeting was called to order by Vice Chairman Richard Rhoda at 1:20 p.m.

II. ROLL CALL OF MEMBERS AND DETERMINATION OF A QUORUM

The following board members and alternate representatives were present:

Mr. Patrick Smith, Designee for Gov. Phil Bredesen
Dr. Richard G. Rhoda, Executive Director, THEC
Ms. Faye Weaver, Designee for Mr. John Morgan, Comptroller of the Treasury
Mr. Peter Abernathy, Designee for Commissioner Dave Goetz, Department of Finance & Administration
Dr. Claude O. Pressnell, Jr., President Tennessee Independent Colleges and Universities Association
Dr. Katie High, Designee for John Petersen, President University of Tennessee
Dr. Tim Webb, Commissioner of Education
Mr. David Gregory, Designee for Chancellor Charles W. Manning, Tennessee Board of Regents
Ms. Deborah Cole, Commercial Lender Representative
Ms. Janice Cunningham, Designee for Mr. Dale Sims, State Treasurer
Mr. Clyde Walker, President, Tennessee Association of Student Financial Aid Administrators
Mr. Clay Petrey, Private Citizen
Ms. Mary Kate Ridgeway, Private Citizen
Ms. Whitney McKinney, Student Member

The following board members were unable to attend:

Gov. Phil Bredesen
Mr. John Morgan, Comptroller of the Treasury
Mr. Dave Goetz, Commissioner of Finance and Administration
Dr. John Petersen, President, University of Tennessee
Chancellor Charles W. Manning, Tennessee Board of Regents
Mr. Dale Sims, State Treasurer
Ms. Nancy Moody, Chair, Tennessee Independent Colleges and Universities Association
Mr. Fred Johnson, Private Citizen
Dr. Lori May, President, Tennessee Proprietary Business School Association, Inc.

III. ADOPTION OF AGENDA

R-03-08.1 RESOLVED: That the board approves the agenda as presented (Motion- Smith, second- Pressnell, unanimous)

IV. APPROVAL OF THE MINUTES OF THE SEPTEMBER 27, 2007 BOARD MEETING

R-03-08.2 RESOLVED: That the board approves the minutes of the Sept. 27, 2007 board meeting (Motion- Weaver, second- Cunningham, unanimous)

V. CHAIRMAN'S REPORT

Dr. Richard Rhoda, Executive Director, THEC, and Vice Chairman of the Board began by stating that the Executive Committee had met on a couple of occasions since the last board meeting to discuss developments at the staff level as well as policies that could possibly come before the board. He added his appreciation to Dr. Ruble and the TSAC staff for communicating with board members and he encouraged similar communication in the future.

Dr. Rhoda concluded his report and called on Ms. Deborah Cole, Audit Committee Chair, for a report.

Ms. Cole stated that the state auditors had concluded the 2006-07 financial audit for TSAC. She said that there were findings concerning problems mainly in the accounting area at TSAC. She continued and said that the Audit Committee received a draft copy of the performance audit for the period Jan. 2003 through Mar. 2007. She said the draft performance audit included some findings. She concluded and said the committee had received a draft audit of IPIA (Improper Payments Information Act) for the fiscal year 2005. She said the draft audits were confidential and could not be shared at this time. She informed the board that the audit committee had worked diligently with the TSAC staff to develop responses to the findings.

Dr. Rhoda then called on Dr. Robert Ruble, Executive Director, TSAC, for the Executive Director's Report.

VI. EXECUTIVE DIRECTOR'S REPORT

Dr. Ruble gave the Executive Director's Report. He introduced new staff members:
Indrani Ojha- Student Aid Information Systems Analyst
Matt Barker- Executive Assistant
Diane LeJeune- Associate Executive Director for Communication Services

That concluded his report.

VII. TASFAA PRESIDENT'S REPORT

Dr. Rhoda then called for the Tennessee Association of Student Financial Aid Administrators President's Report. Current TASFAA President Clyde Walker gave the report

Mr. Walker said that preparations were underway for TASFAA's spring 2008 conference scheduled to take place Mar. 30 through Apr. 2. He said the theme of the conference would be TASFAA Top 40, which celebrates the 40 years of service by TASFAA. Mr. Walker also indicated that the month of February was officially declared Financial Aid Awareness month on Feb. 22, which he said was a goal of his

since he began his TASFAA presidency. He stated his thankfulness to Ron Gambill for working with the Governor to make the declaration a reality.

Mr. Walker concluded and stated that his last day as TASFAA President would be Jun. 30, 2008. He said that beginning July 1, Jeff Gerkin, Assistant Dean and Director of Financial Aid at the University of Tennessee, would begin his term as TASFAA president.

In closing, Mr. Walker stated his thankfulness for being able to serve on the TSAC Board of Directors.

Dr. Rhoda thanked Mr. Walker for his service on the TSAC Board.

VIII. DECISION ITEMS

Dr. Rhoda then reviewed Decision Item A, selection of board officers and committee members for 2009. The Nominating Committee consisted of Dr. Charles Manning, Dr. John Petersen, and Mr. Clay Petrey. Dr. Rhoda called on Mr. Petrey to introduce the decision item.

A. Selection of 2008-09 Officers and Committee Members

R-03-08.3 **RESOLVED:** That the current board officers and committee members be reinstated for 2008-09 with one change. Dr. Lori May, President of Remington College will replace Mr. Paul Starnes on the Appeals Committee. (Motion- Petrey, Second- Smith, unanimous)

The officers and committee members are as follows:

Officers

Chairman: Gov. Phil Bredesen
Vice Chair: Dr. Richard G. Rhoda
Secretary: Dr. Claude O. Pressnell, Jr.
Treasurer: Mr. Dale Sims

Executive Committee

Gov. Phil Bredesen, Chair
Mr. Dave Goetz
Mr. John Morgan
Dr. Claude O. Pressnell, Jr.
Dr. Richard G. Rhoda
Mr. Dale Sims

Appeals Committee

Mr. Charles W. Manning, Chair
Mr. John Morgan
Dr. John Petersen
Dr. Richard G. Rhoda
Dr. Lori May

Audit Committee
Ms. Deborah Cole, Chair
Mr. Dave Goetz
Mr. Clay Petrey

B. Adoption of 2008-09 TSAA Program Parameters

Dr. Rhoda then called on Tim Phelps, Associate Executive Director of Grants and Scholarships to provide recommendations for the Tennessee Student Assistance Award program parameters for 2008-09. Mr. Phelps stated that in order to fully expend available TSAA resources, it is necessary to offer more aid to students than is available to be spent. This reflects the fact that some students who are offered aid will not accept it. Based on cash flow analysis, TSAC recommends the board approve the current over-commitment ratio of 145 percent.

R-03-08.4 RESOLVED: That the Tennessee Student Assistance Corporation adopts 145 percent as the over-commitment ratio for the 2008-09 Tennessee Student Assistance Award (TSAA) program. (Motion- Pressnell, second- Petrey, unanimous)

IX. DISCUSSION ITEMS

A. Tennessee Student Assistance Award Program Status Report

Naomi Derryberry, Director of Grant Programs, gave the Tennessee Student Assistance Award Program Status Report. She said as the end of the 2007-08 year approaches, Tennessee Student Assistance Awards totaling \$60.5 million have been offered to 28,523 students. These figures are current as of Feb. 1, 2008.

Discussion was held on the trends and patterns of the dollar distribution for the current year compared to past years. Ms. Derryberry said since the implementation of the lottery, more applications have been received. For the 2007-08 academic years, 300,000 students would pass through the system.

A question was asked in regards to the majority of students receiving the awards possessing an income level of \$30,000 and below. Ms. Derryberry concurred with that statement. She said 89 percent of recipients possessed a zero EFC, which meant that the family unit could not contribute any money for a child to attend college.

Discussion was held on a figure represented on page 22 of the agenda, which showed only 13 students received awards from the University of Tennessee Knoxville. The mistake was noted and the board was informed that a corrected copy of the numbers would be sent to them.

That concluded the report.

B. Tennessee Education Lottery Scholarship Program Status Report

Robert Biggers, Director of Lottery Scholarship Programs, gave the Tennessee Education Lottery Scholarship Program Status Report. He added that by the end of the 2008 academic year, the Tennessee Education Lottery Scholarship Program would be a fully mature program. He indicated that the growth since 2004-05 had been 41 percent. In 2007-08 TSAC projects that 78,000 students will be served by these programs. As of Mar. 17, 65,000 of these students have been paid

Mr. Biggers said that the TELS program had offered \$254.8 million to 81,788 students. He indicated that he was in the process of compiling a report that would summarize all of the award amounts and total number of eligible students. He said the report would be sent to the board in the near future.

A question was asked regarding the racial demographics for students receiving the TELS programs. Mr. Biggers indicated that the information could be found in the statistical analysis report.

Discussion was held on the qualifications needed in order to be certified for the TELS program. Mr. Biggers indicated that eligibility for a student could be established by TSAC, but as an agency, TSAC does not have a way of knowing whether a student is enrolled. He continued and said it required individuals at each of the schools to certify the students. A question was asked regarding why there are still students who have not been certified when it is so late in the year. Mr. Tim Phelps indicated that TSAC attempts to have all students certified by Mar. 15. He said that there is not currently a way to “press the issue” if students are not certified by the deadline. Mr. Biggers said he anticipates most students being certified in the months ahead.

C. Merit and Loan Forgiveness Programs Status Report

Ms. Derryberry gave the merit and loan forgiveness program status report. Some key figures for 2007-08 include 31 students received the Dependent Children program award, 105 received the Minority Teaching Fellows award, 179 received the Ned McWherter Scholars award, 526 received the Robert C. Byrd Teaching Honors award, 159 received the Tennessee Teaching Scholars program, and 77 students received the Graduate Nursing program. Available TSAC resources for 2007-08 total about \$2.9 million. The 2007-08 year-to-date figures indicate 1,077 students received \$2,943,949. Ms. Derryberry indicated that there have been more applications submitted for the 2008-09 academic year than in years past.

A question was asked regarding the number of students that are funded by the Ned McWherter’s Scholars Program after the application process is complete. Ms. Derryberry indicated that the TSAC staff would be meeting on that issue in the near future. She said a rough estimate would be that 50 to 54 new awards would be given.

An overview of the Ned McWherter’s Scholarship Program was requested by the board. Ms. Derryberry provided a brief report on the details of that particular program. She said the program was awarding students with a 4.0 GPA and 33

and above ACT score. She also indicated that the program was a \$3,000 state funded scholarship that was matched by the school for a \$6,000 total scholarship. She added that the program had been very successful since its inception.

A question was asked regarding how students can apply for the scholarship. Ms. Derryberry indicated that the applications for the program were available on TSAC's website. She added that forms could also be sent by mail directly to the TSAC office in Nashville.

D. Federal Family Education Loan Program Update

Levis Hughes, Associate Executive Director for Loan Administration, gave the Federal Family Education Loan Program Update. He said in 2006-07, TSAC had guaranteed \$734 million in the three federal loan programs: subsidized Stafford loans, unsubsidized Stafford loans, and PLUS Loans. Mr. Hughes noted that the figures for the Grad PLUS Loans were also included in the report as a result of a request from board members. Mr. Hughes indicated that current loan volumes are 69 percent of last years' volume as of Feb. 29, 2008. He added that the loan volume for 2007-08 would be fairly similar to the loan volumes from 2006-07.

Mr. Hughes said the student loan industry had been under a great deal of scrutiny in the category of ethics at the national level. He said that several federal laws would go into effect on July 1, 2008 that deal specifically with ethics issues. He also indicated that new state laws, specifically Senate Bill 2997, might also address the issues of ethics. He informed the board that TSAC had prepared a document that would amend SB2997. He said that TSAC had conducted six off-site training sessions within the past few months to outline new federal laws. He indicated that TSAC planned to outline key law parameters at the TASFAA conference to be conducted in Memphis at the end of March.

The second item Mr. Hughes discussed with the board was TSAC's cohort default rate. He indicated that the draft rate TSAC had received from the Department of Education had increased slightly to 6.25 percent. He noted that the draft rate was usually lowered after the appeals process was completed. Additionally, he noted that loan volume would increase as a result of college attendance continuing to increase. Mr. Hughes said TSAC had developed several recent default prevention initiatives that involved a school committee called DPAC.

Mr. Hughes then discussed the decision TSAC made to pay the 1 percent federal default fee on behalf of student borrowers that use TSAC. He added that by paying the 1 percent federal default fee, TSAC expected to reverse current declining volumes in the future.

A question was asked regarding what the cost was for TSAC to pay the 1 percent federal default fee and how long TSAC would be able to provide the service. Mr. Hughes indicated that the service would cost \$6.5 million per year. He added that TSAC agreed to pay the fee through June 2009, which would end the 2008-09 academic year. He indicated that at the conclusion of the 2009 academic year, the decision to pay the fee would then be brought before the board. A question was asked in regards to where the money for the fee would be taken from. Mr. Hughes indicated that the money would be taken from TSAC's

operating fund. He added that there were two funds currently used at TSAC: the operating fund and the federal fund.

Mr. Hughes said TSAC's loan servicer was Nelnet Guarantor Solutions, headquartered in Jacksonville, Fla. He added that the servicer had been in the news as a result of continuing to lay off workers on the lender side due to market conditions. Mr. Hughes assured the board that very few positions had been eliminated on the NGS side. He added that NGS had re-organized all of its computer services and operational management to personnel in Denver, CO.

Mr. Hughes informed the board that SunTrust had began using Nelnet as its service provider. He added that TSAC may need to increase additional monitoring steps during the transition and provide additional steps for audit sampling purposes.

A question was asked regarding the difference in servicing from SunTrust as a result of the change. Mr. Hughes said that the service will stay the same and the company will still market under the name of Sun Trust.

Mr. Hughes concluded his report and addressed the issue of TSAC selling their Rehab loans. A contract was previously signed between TSAC and EdSouth as well as TSAC and SunTrust to buy the rehab loans. Within that provision, TSAC would earn premiums on each of the loans sold. As a result of SunTrust shutting down their servicing center and current market conditions, Ed South will serve as the only rehab lender for TSAC.

An update was requested by the board on the decreasing loan volumes. Mr. Hughes indicated that TSAC ordinarily provided a report indicating loans guaranteed within the state but outside of TSAC as a guarantor. Mr. Hughes added that the information came from a company that no longer provides the service. He indicated that TSAC is currently working to locate another company to provide the information.

Mr. Hughes concluded the report.

E. Tentative TSAC Budget for 2008-09

Mason Ball, Associate Executive Director for Business Affairs, gave the report for the tentative TSAC budget for 2008-09. He informed the board that Governor Bredesen had recommended improvements to the base budget funding within three allotment codes administered by TSAC. More specifically, \$27 million was intended for improvements of the Tennessee Student Assistance award (TSAA) program, \$5.3 million for additional lottery scholarship improvements, and \$1.4 million for the Graduate Nursing Loan Forgiveness program. He added that \$205,600 would be provided for two business development positions in the federal loan program. He indicated that a summary of each allotment was provided in the agenda.

A question was asked regarding the number of students applying for the Tennessee Student Assistance Award (TSAA) program who are not accepted. Mr. Ball indicated that nearly 54,500 students applying for the scholarship are

not able to receive it. Mr. Phelps indicated that 54,500 was the projection for 2007-08. The previous year number was 62,000.

F. 2008 General Assembly Legislative Report

Tom Bain, Associate Executive Director for Compliance and Legal Affairs, gave the 2008 General Assembly Legislative Report. Mr. Bain informed board members of the bills that were being tracked by TSAC in 2008. He highlighted a few bills that TSAC has been tracking closely. In particular, **Senate Bill 611**, that did not pass the Senate in the 2007 session, which in addition to many changes to the lottery scholarship, will change eligibility requirements for the HOPE Scholarship by lowering the GPA to 2.75, change the average gross income (AGI) requirements for the ASPIRE Award and Hope Access Grant, and expand non-traditional eligibility requirements.

Mr. Bain also noted the following Senate and House Bills that TSAC had been tracking closely:

SB2397/HB2418 would enact the “Helping Heroes Grant” to provide postsecondary financial assistance from net lottery proceeds to discharged Iraq and Afghanistan veterans, who are defined as Tennessee residents for one year prior to receiving financial aid.

SB2997/HB4135 would impose additional responsibilities on the financial aid community (Tennessee public and private postsecondary institutions, lenders, and guarantee agencies) to include receipt of gift limitations, training costs, advisory board participation guidelines, and creation of preferred lender lists.

SB4039/HB4035 would enact the energy efficient schools initiative of 2008.

HB4130/SB4099 would enact the “Tennessee Rural Health Act of 2008”, a loan forgiveness program providing scholarships to recipients who agree to practice general medicine, internal medicine, or as a primary care provider, or a family practitioner whose practice primarily serves TennCare recipients, in a health resource shortage area.

HB4179/SB4127 would enact the “Tennessee Back to Class Act of 2008”, providing scholarships for students that have been out of school for more than two years and are within 30 semester hours of a baccalaureate degree.

HB4210/SB4211 would propose to change the GPA required to maintain the Tennessee HOPE scholarship from 3.0 to 2.75, allowing students whose eligibility is reviewed at the end of the 2007-08 academic year and who have a grade point average of 2.75 or higher to retain eligibility for the Tennessee HOPE scholarship.

HB4212/SB4197 would enact the “Tennessee Student Assistance Award (TSAA) fund,” to be funded with lottery proceeds, to help provide more need-based student assistance grants. The bill provides for \$200 million being transferred from the Lottery for Education account to the Tennessee Student Assistance Award Fund on July 1, 2008.

Mr. Bain said that the General Assembly would be more likely to adopt lottery legislation at a quicker pace for 2008 since they were unable to do so in 2007. He said the Senate Education Committee had set up subcommittees for the use of non-recurring and recurring lottery funds.

Mr. Bain informed the board that the lottery reserve was approximately \$460 million. He indicated that the Senate Education Subcommittee on Lottery Reserves agreed to keep \$100 million in the reserve. The remaining \$360 million would be distributed to separate endowment accounts. \$200 million would be used to fund the TSAA award, \$100 million would fund K-12 capital outlay projects, \$25 million would be used for the energy efficient schools initiative, and \$35 million would help fund the "Helping Heroes Grant."

Discussion was held regarding the transferring of funds into endowment accounts.

G. College Goal Sunday Report

Darolyn Porter, Director of Compliance, gave the College Goal Sunday report. She said the third annual College Goal Sunday event was held Feb. 10, 2008 at 33 sites across the state of Tennessee. Ms. Porter indicated that the numbers for the current year increased significantly from past years. She said there were 2,176 participants that attended the event in 2008 opposed to 1,458 in 2007, which represented an increase of 49 percent. She added that all 33 sites across the state were equipped with computer labs that allowed students to complete the FAFSA online. Eight of the 33 sites had more than 100 participants take part in the program. Ms. Porter also indicated that radio advertisements played an effective role in the increased attendance. She concluded her report by stating that the next College Goal Sunday event would be Feb. 22, 2009.

A question was asked regarding the budget for the College Goal Sunday event. Ms. Porter indicated the budget was between \$52,000 and \$55,000.

H. Communications Services Update

Jason Seay, Director of Outreach, gave the Communications Services Update. He began by stating his thankfulness to the board for the addition of two outreach specialists to the outreach staff. He indicated that as a result of the two additions, presentations to high schools across the state had doubled. He added that the listening audience had also doubled as a result of more territory being covered. Mr. Seay also indicated that attempts were being made to set up presentations at various college campuses to focus primarily on "College 101" basic retention rates. He indicated that the presentations were a top priority of the outreach staff. Mr. Seay concluded his report and informed the board that the outreach staff would be providing presentations to middle school students in order to inform them of future opportunities. He said that starting the process early for middle school students would be a vital part in informing students of the financial aid benefits available to them.

I. Tennessee Education Lottery Scholarship Program Annual Report

David Wright, Associate Executive Director of Policy, Planning, and Research at THEC, introduced Erin O’Hara, Director of Planning and Research at THEC, to provide the Tennessee Education Lottery Scholarship Program Annual Report. Due to time constraints, the report was limited in length. Some of the highlights of the report include the following:

The TELS program is now a fully populated program. The Fall 2007 academic year represented the third year with consistent academic criteria for eligibility and retention. The freshman to sophomore year scholarship retention rates were consistently at 50 percent across the first three freshman cohorts.

Among forfeiters of the TELS program, 64 percent stayed in school regardless of the loss of scholarship. The report indicated that students who forfeited the TELS scholarship, but stay enrolled were more likely to migrate to a community college. Similarly, students who kept the scholarship and stayed enrolled transferred to four year institutions after two years.

Since the beginning of the TELS scholarship, the annual rate of growth in enrollment among Tennessee resident freshmen had accelerated at independent institutions and UT campuses while decelerating at TBR universities, community colleges, and out of state institutions. Among recent Tennessee high school graduates who enrolled in college, the percentage who chose Tennessee institutions had increased from 82 percent before the lottery scholarship to 85 percent currently.

X. NEW BUSINESS

None

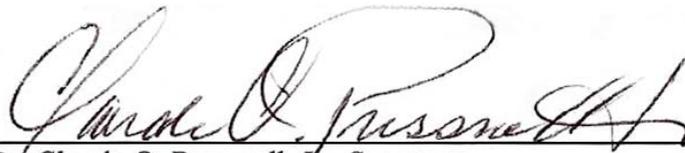
XI. OLD BUSINESS

None

XII. ADJOURNMENT

The meeting adjourned at approximately 3:20 p.m. Dr. Rhoda reminded everyone that the next meeting would be Thursday, September 18 at 1:00 p.m. He also said that the annual board photograph will be taken on that day.

Minutes recorded and written by Matthew Barker of TSAC and approved by:


Dr. Claude O. Pressnell, Jr., Secretary

Tennessee Student Assistance Corporation
Board of Directors Meeting Minutes
July 23, 2008
1:00 p.m. CDT

I. CALL TO ORDER – 1:00 p.m.

The Board of Directors of the Tennessee Student Assistance Corporation met on Wednesday, July 23, 2008, in Suite 1803, Parkway Towers, in Nashville, Tennessee. The meeting was called to order by Mr. Patrick Smith, Designee for Governor Phil Bredesen, at 1:15 p.m.

II. ROLL CALL OF MEMBERS

The following board members and alternate representatives were present:

Mr. Patrick Smith, Designee for Governor Phil Bredesen
Dr. Richard G. Rhoda, Executive Director, Tennessee Higher Education Commission (THEC)
Mr. Dale Sims, State Treasurer
Dr. Nancy Moody, Chair, Tennessee Independent Colleges & Universities Association (TICUA)
Dr. Lori May, President, Tennessee Proprietary Business School Association, Inc.
Mr. Jeff Gerkin, President, Tennessee Association of Student Financial Aid Administrators (TASFAA)
Mr. Clay Petrey, Private Citizen
Mr. Morgan Branch, Designee for Mr. Tim Webb, Commissioner of Education
Ms. Mary Kate Ridgeway, Private Citizen
Ms. Deborah Cole, Commercial Lender Representative
Dr. Charles Manning, Chancellor, Tennessee Board of Regents
Mr. Peter Abernathy, Designee for Dave Goetz, Commissioner of Finance and Administration
La-Nikqua Thomas, Student Board Member
Katie High, Designee for Dr. John Petersen, President, University of Tennessee (Via Telephone Conference Call)
Claude Pressnell, President, Tennessee Independent Colleges & Universities Association (TICUA) (Via Telephone Conference Call)

Note: Board Members calling in via telephone conference call experienced difficulty hearing and participating in the entire meeting.

The following board members were unable to attend:

Governor Phil Bredesen (Designee attended in absence)
Mr. Tim Webb, Commissioner of Education (Designee attended in absence)
Mr. John Morgan, Comptroller of the Treasury
Mr. Dave Goetz, Commissioner of Finance and Administration (Designee attended in absence)
Dr. John Petersen, President, University of Tennessee (Designee participated via telephone conference call in absence)
Dr. Fred Johnson, Private Citizen

III. ADOPTION OF AGENDA

R-07-08.1 RESOLVED: That the Board approves the agenda as presented (Motion- Rhoda, Second- Abernathy, unanimous) (All Board Members voiced approval to adopt the agenda)

IV. DECISION ITEMS

Mr. Smith introduced Tim Phelps, Associate Executive Director for Grant and Scholarship Programs, to review Decision Item A, Additional Funding for TSAA Program.

A. Consideration of an allocation of \$1,000,000 from the Tennessee Student Loan Program to the Tennessee Student Assistance Award (TSAA)

Mr. Phelps indicated that the TSAA figures for 2008-09 totaled approximately \$57 million. He added that 36,000 students had received awards from the program as of March 10, 2008. He indicated that as a result of THEC being charged with the task of reducing the Higher Education budget by \$55.8 million, the TSAA program was reduced by 2 percent totaling \$946,000. He stated that it was the staff recommendation to add \$1 million from the student loan program reserve back to the TSAA program.

Mr. Petrey questioned whether the transfer would leave the reserve in compliance with size and usage requirements.

Mr. Phelps stated that he was not aware of any requirements that restricted the reserve to maintain a minimum balance. He added that the reserve balance remaining after allocating the \$1 million from the student loan program reserve would be nearly \$9.6 million.

R-07-08.2 RESOLVED: That \$1,000,000 of the Tennessee Student Loan Program (TSLP) reserve be made available as an additional resource for 2008-09 TSAA awards. (Motion- Cole, Second- Petrey, unanimous) A roll call was conducted and all 15 members present voted “yes” to the decision item.

Mr. Smith informed Board Members that the next three items on the agenda would deal specifically with rule changes that stemmed from the previous session of the General Assembly. He indicated that state law provided for early implementation of rules under “public necessity rules” and that the proposed rules be implemented immediately. He added that the rules would then go through the formal rulemaking process with review and approval from the Attorney General and Secretary of State.

B. Consideration of rules for the Helping Heroes Grant

Mr. Smith called on Tim Phelps, Associate Executive Director for Grant and Scholarship Programs, to introduce Decision Item B, Adoption of Proposed Rule Changes for the Helping Heroes Grant.

Mr. Phelps stated that the Helping Heroes Grant was created with the passage of Senate Bill 611. Some of the highlights of the program include:

- Scholarships for veterans including former members of the United States Armed forces, members of the Reserve and National Guard
- The award amount is \$1,000 per semester for students enrolled full-time and \$500 for students enrolled in 6 to 11 hours.
- The funding level for the program is \$750,000 for the academic year.

Mr. Phelps then stated that it was the staff recommendation to adopt the proposed rules for the Helping Heroes Grant.

Mr. Petrey asked if submitting applications for the program by mail was consistent with other TSAC applications.

Mr. Phelps indicated that the TSAC staff would eventually move toward using the FAFSA as the application to automate the program, but with the short time frame, the decision was made to place the application on TSAC's website.

Chancellor Charles Manning asked what the next stage would be after the Board of Directors approved the changes.

Mr. Phelps indicated that the rules would be filed with the Attorney General and Secretary of State's office as public necessity rules. He added that the rules would be in place six months and would be revisited at the September Board meeting where the rules would be adopted as proposed rules.

R-07-08.3 **RESOLVED:** (1) That the Tennessee Student Assistance Corporation adopts Rule 1640-1-22 (Helping Heroes Grant) as public necessity rules.

(2) That the Tennessee Student Assistance Corporation authorize its Executive Director to make any necessary technical corrections to these rules including changes suggested by the Tennessee Attorney General.

(Motion- Smith, Second- Pressnell, unanimous) A roll call was conducted and all 15 members present voted "yes" to the decision item.

C. Consideration of rules for the Tennessee Rural Health Loan Forgiveness Program

Mr. Smith called on Tim Phelps, Associate Executive Director for Grant and Scholarship Programs, to introduce Decision Item C, Consideration of rules for the Tennessee Rural Health Loan Forgiveness Program.

Mr. Phelps stated that the Rural Health Loan Forgiveness Program was created with the passage of Senate Bill 611. He added that that it was a loan forgiveness program that required recipients to practice in their respective field in a health resource shortage area in the state of Tennessee for the number of years they received the program. He indicated that the award amount for the program is \$12,000 per year or the cost of tuition, mandatory fees, books, and equipment, whichever is less.

He stated that it was the staff recommendation to adopt the proposed rules for the Tennessee Rural Health Loan Forgiveness Program.

R-07-08.4 RESOLVED: (1) That the Tennessee Student Assistance Corporation adopts Rule 1640 1-21 (Tennessee Rural Health Loan Forgiveness Program) as public necessity rules

(2) That the Tennessee Student Assistance Corporation authorize its Executive Director to make any necessary technical corrections to these rules including changes suggested by the Tennessee Attorney General (Motion- Moody, Second- Branch, unanimous) A roll call was conducted and all 15 members present voted “yes” to the decision item.

D. Consideration of revised rules for the Tennessee Education Lottery Scholarship (TELS) Program.

Mr. Smith called on Tim Phelps, Associate Executive Director for Grant and Scholarship Programs to introduce Decision Item D, Consideration of Revised Rules for the Tennessee Education Lottery Scholarship (TELS) Program

Mr. Phelps stated that the key changes to the program included referencing the Tennessee Code where duplication existed in the rules. He added that the references to the 120 and 136 hour limitation were eliminated due to the legislation that was passed. He also stated that students taking a provisional path would be required to maintain full-time enrollment on a semester-to-semester basis.

Chancellor Manning asked if TSAC was equipped to handle questions and concerns that could arise with the new legislative changes to the program.

Mr. Phelps indicated that the TSAC staff had recently conducted a number of conference calls with members of the financial aid community and allowed them

to discuss their concerns. He added that the TSAC staff planned to address the issues that were discussed in the conference calls in the near future.

Mr. Phelps stated that it was the staff recommendation to adopt the proposed rule changes to the Tennessee Education Lottery Scholarship (TELS) Program.

R-07-08.5 **RESOLVED:** (1) That the Tennessee Student Assistance Corporation adopts Rule 1640-1-19, Tennessee Education Lottery Scholarship (TELS) Program as public necessity rules.

(2) That the Tennessee Student Assistance Corporation authorize its Executive Director to make necessary technical corrections to these rules including changes suggested by the Tennessee Attorney General. (Motion- Ridgeway, Second-Cole, unanimous) A roll call was conducted and all 15 members present voted “yes” to the decision item.

Mr. Smith expressed appreciation to Dr. Rhoda for accepting the position of Interim Executive Director for TSAC and called on him to give the Executive Director’s report.

Dr. Rhoda stated his gratitude to the Executive Committee for appointing him to the position of Interim Executive Director. He stated that there were two purposes for the meeting. The first was to consider the rule changes that required the Board’s approval. The second was to have a direct conversation with Board members to keep them informed on the issues facing TSAC.

He indicated that he represented TSAC at a Performance Audit hearing with the Education Sub-Committee of the Government Operations Committee on July 7. He added there were many issues TSAC must resolve before the next hearing in November. He concluded his remarks by stating that TSAC would appear before the Fiscal Review Committee to discuss TSAC’s Performance Audit, Financial and Compliance Audit and Lottery Scholarship on August 13.

V. DISCUSSION ITEMS

A. Discussion on Nelnet Guarantor Solutions (NGS) contract

Mr. Smith called on Mr. Levis Hughes, Associate Executive Director for Loan Administration, to provide a report on Discussion Item A, Discussion on Nelnet Guarantor Solutions (NGS) Contract.

Mr. Hughes presented an overview of the contract issues TSAC had experienced with Nelnet Guarantor Solutions (NGS). He indicated that TSAC had been working since the middle of May to negotiate a contract amendment with NGS. He added that there had been approximately eight significant meetings held between TSAC and NGS to work out agreeable service enhancements. He indicated that as a result of the discussions, NGS had relaxed some of its previously withheld services and had reinstated the Performance Bond.

The major amendment items to the contract include the following:

- Additional revenue to NGS for enhanced services
- Adjustments for Collections ambiguity in original contract
- Change in future market conditions
- Pro rata pricing as TSAC in-sources service functions

Mr. Hughes concluded his remarks by providing a breakdown of key cost items and presented a status report for the current Request for Proposal (RFP).

Mr. Sims pointed out that the figures displayed in the handout were for the full duration of the contract, and not annual figures.

B. Report on recent TSAC Financial and Compliance Audit and Performance Audit

Mr. Smith called on Mr. Jim Vaden, Associate Executive Director for Fiscal Affairs of THEC, to provide a report on Discussion Item B, Report on the recent TSAC Financial and Compliance Audit and Performance Audit.

Mr. Vaden began his remarks by providing an overview of the Performance Audit conducted at TSAC. He indicated that there were a total of seven Performance Audit findings. He added that the findings were being addressed and that both THEC and TSAC were working diligently to resolve the issues by the next Fiscal Review Committee Meeting on August 13.

Discussion was held on the Performance Audit. Mr. Pressnell stressed the importance for Board members to read and review the Performance Audit in order to be better informed and understand the issues presented. Ms. Cole commented on the Policy for Reporting Illegal, Wasteful, or Fraudulent activity included within the Audit findings. She stated that a policy had been written, but was concerned that it was not included in the report.

Mr. Sims stressed the importance of resolving issues presented in the Audit report. He indicated that everyone should understand the gravity of the situation and that he expected the findings to be resolved quickly and effectively.

Mr. Vaden continued his remarks and presented an overview of the TSAC Financial and Compliance Audit. He indicated there were 46 findings and weaknesses in the Audit. Of the total, 27 were in the Business Affairs department, 12 were in the Loans Department, 3 were in the Grants and Scholarships department, and 4 were agency-wide.

He informed Board members the Fiscal Year 2008 Audit Entrance Conference would be August 4.

Chancellor Manning suggested staff members develop a plan to resolve the current findings. Mr. Vaden indicated that the TSAC staff had developed a matrix to keep track of the progression of the Audit resolutions. Mr. Manning suggested regular communication with Board members regarding the progress in resolving the Audit findings.

Ms. May questioned what was being done to resolve the findings before the Fiscal Review Committee on August 13. Dr. Rhoda stressed his confidence in Mr. Vaden and staff members that would be working to resolve the issues. Mr. Petrey stated that a significant amount of work had already been completed on the findings in preparation for the meeting.

Mr. Smith then called on Dr. Rhoda to discuss the provision within the appropriations bill that directed the THEC staff to work closely together with the TSAC staff.

Dr. Rhoda then discussed the provision within the appropriations bill that directed the THEC staff to work closely together with the TSAC staff, and other appropriate state entities, to achieve cost savings resulting from a consolidation of administrative functions and other measures. This shall include, but not be limited to, benefits to be derived from consolidation of divisions and activities within each agency. Dr. Rhoda then made a motion for the TSAC Audit Committee to begin functioning jointly with the THEC Audit Committee. He stated that it would be an appropriate policy move and could bring out the best in both organizations.

Mr. Sims questioned the TSAC Audit Committee members regarding their reaction to combining the Audit Committees. Ms. Cole indicated that the TSAC Audit Committee had concerns early in the process, but that each member was willing to do whatever possible to resolve the issues. Mr. Petrey stated the primary goal of the Audit Committee was to resolve the findings in both TSAC audits.

(Motion- Rhoda, Second- Sims, unanimous)

C. Report on recent BEST Board Meeting

Mr. Smith called on Dr. Russ Deaton, Director of Fiscal Policy and Facilities Analysis of THEC, to provide a report on Discussion Item C, Report on the recent BEST Board Meeting.

Mr. Deaton provided a brief report on two programs administered through the Baccalaureate Education System Trust (BEST) program that were designed to help families and students in the State of Tennessee save money for college or prepay the cost of tuition. He indicated that both programs were considered “529 plans” named specifically after Section 529 of the IRS code.

Mr. Deaton indicated that the first program, known as the Tennessee BEST Savings Plan, was fully portable across all states. He added that the program had not been competitive with other states in the past as a result of Tennessee’s low asset value. In 2007, the BEST Board began discussion on a possible partnership with another state in order to combine assets and achieve lower fees for consumers. He indicated that as of May 30, 2008, the BEST Board phased out its 529 Savings Plan in order to partner with the State of Georgia to form the “Path2College” plan.

Mr. Deaton continued his report and discussed the second program, known as the “Prepaid Savings Program”. He indicated that the program was designed to help families pay for the cost of tuition with “current year” dollars. He added that the units were priced based on the weighted average tuition of Tennessee public universities. He indicated that the units for 2008-09 would cost \$65.66 with 100 units equaling one year of tuition.

Mr. Deaton indicated that that both programs had been very popular across all 50 states with \$130 billion in assets represented in both plans. He added that 10.5 million accounts were currently active in the United States.

VI. OLD BUSINESS

Dr. Rhoda discussed a question presented to him by Representative Mike Kernell regarding the Tennessee Education Lottery Scholarship Program. He indicated that the constitutional amendment that authorizes the Lottery Scholarship includes a provision that requires that the appropriation of net lottery proceeds for educational programs authorized by the Constitution (quote) “shall be used to supplement, not supplant non-lottery educational resources for educational programs and purposes” (end quote). Dr. Rhoda stated that Representative Kernell questioned whether a reduction in the funding of the TSAA need-based funding was a violation of the Constitutional provision.

Mr. Smith indicated that he and Mr. Peter Abernathy would research the question and provide an analysis to the Board at a later date.

VII. NEW BUSINESS

Mr. Smith reminded everyone that the next Board of Directors meeting would be Thursday September 18, 2008 at 1:00 p.m. in the Executive Conference Room at the State Capitol. He also stated that the annual Board photograph would be taken on that day.

VIII. ADJOURNMENT

The meeting adjourned at approximately 2:50 p.m. (Motion- Sims, Second- Rhoda, unanimous)

Minutes recorded and written by Matthew Barker of TSAC and approved by:



Dr. Claude O. Pressnell, Jr., Secretary

TENNESSEE STUDENT ASSISTANCE CORPORATION
Thursday, September 18, 2008

DECISION ITEM A: Adoption of 2009-10 TSAA Over-commitment Ratio

Staff Recommendation That the Tennessee Student Assistance Corporation adopts 145 percent as the over-commitment ratio for the 2009-10 Tennessee Student Assistance Award (TSAA) program.

Background In order to fully expend available TSAA resources, it is necessary to offer more aid to students than is available to be spent. This reflects the fact that some students who are offered aid will not accept it.

Based on the cash flow analysis in the attached document, the TSAC staff recommends a 145 percent over-commitment ratio for 2009-10. This is the same ratio that the board adopted for 2008-09.

For the 2007-08 academic year, a 145 percent over-commitment was used and 97.7 percent of the TSAA funding was disbursed. Additionally, the TSAC staff estimates that 98 percent of available funds will be paid for the 2008-09 academic year.

Funding levels have not been determined for the 2009-10 academic year. The TSAC staff is requesting this action be taken now so that when the awarding process begins in January the over-commitment will already be established for available funding. This ensures there is no delay in making awards to students.

Supporting Document *Tennessee Student Assistance Award Program History and 2008-09/2009-10 Projections, August 21, 2008.*

Tennessee Student Assistance Award Program
History and 2008-09/2009-10 Projections
August 21, 2008

| | <u>2002-03</u> | <u>2003-04</u> | <u>2004-05</u> | <u>2005-06</u> | <u>2006-07</u> | <u>2007-08</u> | <i>Projected</i> <u>2008-09</u> | <i>Projected</i> <u>2009-10</u> |
|---|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|------------------------------------|------------------------------------|
| Funding | \$47,104,733 | \$43,536,599 | \$42,439,642 | \$42,369,898 | \$44,477,171 | \$59,092,782 | \$57,075,579 | \$53,708,500 |
| Actual Expenditures | \$45,710,007 | \$41,833,378 | \$42,645,415 | \$38,450,700 | \$42,495,240 | \$57,735,183 | \$55,934,459 | \$52,634,330 |
| Year-End Balance | 1,394,726 | 1,703,221 | (205,773) | 3,919,198 | 1,981,931 | 1,357,599 | 1,141,120 | 1,074,170 |
| % Available Funds Spent | 97.0% | 96.1% | 100.5% | 90.8% | 95.5% | 97.7% | 98.0% | 98.0% |
| % Over-commitment | 169.8% | 142.2% | 144.7% | 129.5% | 141.0% | 144.9% | 145.2% | 145.0% |
| Students Offered Aid | 42,018 | 31,923 | 30,103 | 24,286 | 26,462 | 37,117 | 35,871 | 33,713 |
| Students Received Aid | 28,657 | 23,303 | 22,917 | 18,713 | 19,863 | 27,707 | 26,903 | 25,317 |
| Received / Offered | 68.2% | 73.0% | 76.1% | 77.1% | 75.1% | 74.6% | 75.0% | 75.1% |
| Average Expenditure Amount | 1,595 | 1,795 | 1,861 | 2,055 | 2,139 | 2,084 | 2,079 | 2,079 |
| <u>Effect on TSLP Reserve</u> | | | | | | | | |
| Beginning Balance July 1 | \$6,940,799 | \$7,255,577 | \$9,295,574 | \$8,746,184 | \$12,161,724 | \$14,789,357 | \$13,160,938 | \$12,555,766 |
| Transfer to Funding (1) | 0 | 0 | 0 | 0 | 0 | (1,000,000) | (1,000,000) | (1,000,000) |
| Interest Earned/F&A year-end adjustment | 68,216 | 144,897 | 144,483 | 392,996 | 642,022 | 550,661 | 394,828 | 376,673 |
| Year-end Amount from Program (above) | 1,394,726 | 1,703,221 | (205,773) | 3,919,198 | 1,981,931 | 1,357,599 | 1,141,120 | 1,074,170 |
| Prior Year Collections | 98,281 | 191,879 | 134,212 | 89,228 | 154,500 | 111,130 | 100,000 | 100,000 |
| Reversion-TSAA (2) | <u>(1,246,445)</u> | <u>-</u> | <u>(622,312)</u> | <u>(985,882)</u> | <u>(150,820)</u> | <u>(1,300,000)</u> | <u>(1,000,000)</u> | <u>(1,000,000)</u> |
| Ending Balance June 30 | \$7,255,577 | \$9,295,574 | \$8,746,184 | \$12,161,724 | \$14,789,357 | \$14,508,747 | \$12,796,886 | \$12,106,609 |
| Less Component Unavailable to TSAA | <u>(4,178,129)</u> | <u>(4,286,931)</u> | <u>(4,377,741)</u> | <u>(4,571,768)</u> | <u>(4,805,302)</u> | <u>(5,116,487)</u> | <u>(5,473,303)</u> | <u>(5,473,303)</u> |
| Reserve Available to TSAA | \$3,077,448 | \$5,008,643 | \$4,368,443 | \$7,589,956 | \$9,984,055 | \$9,392,260 | \$7,323,583 | \$6,633,306 |
| Memo: Fund 60 Year End Cash Reserves TSLP Prin/Earn | \$7,255,577 | \$9,295,574 | \$8,746,184 | \$12,161,724 | \$14,789,357 | \$14,508,747 | \$12,796,886 | \$12,106,609 |

(1) Although displayed as an additional funding source, this transfer will actually occur at the end of the fiscal year.

(2) In 2004-05 an additional \$615,500 was reverted from administrative funds, bringing the total 2004-05 reversion to \$1.2 million

TENNESSEE STUDENT ASSISTANCE CORPORATION

Thursday, September 18, 2008

DECISION ITEM B: Adoption of Proposed Rules for the Helping Heroes Grant

Staff Recommendation

- (1) That the Tennessee Assistance Student Corporation adopts Rule 1640-1-22 (Helping Heroes Grant) as proposed rules.

- (2) That the Tennessee Student Assistance Corporation authorize its Executive Director to make any necessary technical corrections to these rules including changes suggested by the Tennessee Attorney General.

Background

The Tennessee General Assembly adopted Public Chapter 1142 of the 2008 Tennessee Public Acts which enacted the Helping Heroes Grant program.

The TSAC staff solicited input from various members of the higher education and financial aid community while drafting proposed rules to implement P.C. 1142. The rules will be implemented at the earliest possible time after they have been approved by the TSAC Board of Directors and the Tennessee Attorney General and have been filed with the Secretary of State.

Supporting Document

Draft Rules of the Tennessee Student Assistance Corporation, Chapter 1640-1-22, Helping Heroes Grant Program, August 21, 2008.

**RULES
OF
TENNESSEE STUDENT ASSISTANCE CORPORATION**

**CHAPTER 1640-1-22
HELPING HEROES GRANT PROGRAM**

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1640-1-22-.01 DEFINITIONS.

- (1) Corporation: Tennessee Student Assistance Corporation (TSAC).
- (2) Degree: A two-year associate degree or four-year baccalaureate degree conferred on students by a postsecondary educational institution upon completion of a unified program of study at the undergraduate level.
- (3) Eligible Postsecondary Institution: The term is defined in T.C.A. § 49-4-902.
- (4) Full-time student: The term is defined in T.C.A. § 49-4-902.
- (5) Non-failing grade: Any passing letter grade earned by the student as determined by the institution
- (6) Part-time student: The term is defined in T.C.A. § 49-4-902.
- (7) Semester: The term is defined in T.C.A. § 49-4-902.
- (8) Semester hours: The term is defined in T.C.A. § 49-4-902.
- (9) Successful completion of a course: The term is defined in T.C.A. § 49-4-902.
- (10) Tennessee National Guard: The term is defined in T.C.A. § 49-4-926(b)(3).
- (11) Veteran: A former member of the armed forces of the United States, or a former member of a reserve or Tennessee National Guard unit who was called into active military service of the United States, as defined in T.C.A. § 58-1-102.

Authority: 2008 Tenn. Pub. Acts, Ch. 1142, and T.C.A. §§ 49-4-201, 49-4-920, and 49-4-924. **Administrative History:**

1640-1-22-.02 SCHOLARSHIP AWARD AMOUNTS AND CLASSIFICATIONS.

- (1) The Helping Heroes Grant is intended to provide financial awards to offset costs associated with pursuing postsecondary education. The Corporation shall award no more than three hundred seventy-five (375) eligible students per semester on a first come, first-served basis not to exceed seven hundred fifty thousand dollars (\$750,000) per year.
- (2) A Helping Heroes Grant award to a student shall be one thousand dollars (\$1,000) per semester in which the student successfully completes twelve (12) or more semester hours, with a maximum of two

(Rule 1640-1-22-.02, continued)

- (2) full semesters per academic year. Award amounts for the Helping Heroes Grant for years subsequent to the 2008-2009 academic year shall be determined in accordance with T.C.A. § 4-51-111 and shall be set in the General Appropriations Act.
- (a) The full amount of the grant is awarded to a student who successfully completes twelve (12) or more semester hours.
 - (b) One-half (1/2) of the full amount of the grant is awarded to a student who successfully completes six (6) to eleven (11) semester hours.
 - (c) A student successfully completing fewer than six (6) semester hours shall not be eligible for the grant, but may subsequently be eligible for the grant in a semester in which the student successfully completes at least six (6) semester hours; provided, that the student meets all other eligibility requirements during that semester.
- (3) In the event that net lottery proceeds are insufficient to fully fund the Helping Heroes Grant, the Corporation shall determine the appropriate manner in which the awards shall be reduced.
 - (4) Receipt of student financial aid from sources other than the Helping Heroes Grant that are applied to educational expenses will not operate to reduce the student's grant as long as the student's total aid does not exceed the total cost of attendance. In the event that a student's total aid exceeds the cost of attendance, the eligible postsecondary institution shall, to the extent it does not violate applicable federal regulations, use its institutional policy in reducing the student's total aid package.
 - (5) The receipt of a Helping Heroes Grant is contingent upon admission and enrollment at an eligible postsecondary institution. Qualifying for this grant does not guarantee admission to an eligible postsecondary institution.

Authority: 2008 Tenn. Pub. Acts, Ch. 1142, and T.C.A. §§ 49-4-201, 49-4-920, and 49-4-924. **Administrative History:**

1640-1-22-.03 APPLICATION PROCESS.

- (1) The Helping Heroes Grant application shall be the means by which eligible students apply or reapply for the grant after their initial year of eligibility. The Helping Heroes Grant must be submitted to TSAC as directed on the application.
- (2) The Corporation must receive the application on or before September 1 for fall enrollment and February 1 for spring and summer enrollment in determining awards for that academic year. It shall be the responsibility of the student to ensure that the application is submitted and received by the above deadlines.

Authority: 2008 Tenn. Pub. Acts, Ch. 1142, and T.C.A. §§ 49-4-201, 49-4-920, and 49-4-924. **Administrative History:**

1640-1-22-.04 GENERAL ELIGIBILITY.

- (1) To be eligible for a Helping Heroes Grant a student shall:
 - (a) Be a Tennessee citizen; and
 - (a) Be a Tennessee resident, as defined by Rule 0240-2-2, Classifying Students In-State and Out-of-State, as promulgated by the Board of Regents, for one (1) year immediately preceding the application deadline date; and

(Rule 1640-1-22-.04, continued)

- (c) Make application for a Helping Heroes Grant by submitting the application as required by Rule 1640-1-22-.03 in which the student successfully completes six (6) or more semester hours; and
- (d) Be admitted to an eligible postsecondary institution seeking an associate or baccalaureate degree; and
- (e) Have received an honorable discharge; and
- (f) Have been awarded the Iraq Campaign Medal, Afghanistan Campaign Medal, or Global War on Terrorism Expeditionary Medal on or after September 1, 2001; and
- (f) Be in compliance with federal drug-free rules and laws for receiving financial assistance; and
- (g) Meet each qualification relating to the grant and applicable to the student; and
- (h) Not be in default on a federal Title IV educational loan or Tennessee educational loan; and
- (i) Not owe a refund on a federal Title IV student financial aid program or a Tennessee student financial aid program; and
- (j) Not be incarcerated; and
- (k) Have not received a baccalaureate degree; and
- (l) Not be required to meet any academic standard at the time of enrollment in an eligible postsecondary institution.

Authority: 2008 Tenn. Pub. Acts, Ch. 1142, and T.C.A. §§ 49-4-201, 49-4-920, and 49-4-924. **Administrative History:**

1640-1-22-.05 RETENTION OF AWARD – GENERAL REQUIREMENTS.

- (1) To retain a Helping Heroes Grant award authorized by this chapter, a student at an eligible postsecondary institution shall continue to meet all applicable requirements for the scholarship pursuant to 1640-1-22-.03 and shall reapply by completing the Helping Heroes Grant application pursuant to Rule 1640-1-33-.03 for each academic year.
- (2) A student at an eligible postsecondary institution shall be enrolled in at least six (6) or more hours leading to an associate or baccalaureate degree and shall receive a non-failing grade as the final grade for each course.
- (3) A student may receive a Helping Heroes Grant until the first of the following terminating event occurs:
 - (a) Student earns a baccalaureate degree; or
 - (b) Eighth anniversary of the veteran's honorable discharge from military service; or
 - (c) Student receives the grant for a maximum of the equivalent of eight (8) full semesters. Receipt of the award as a full-time student shall count as one (1) semester – one-half (1/2) semester as a part-time student.
- (4) If the eighth anniversary of the veteran's honorable discharge occurs after the semester begins, the veteran will be eligible to receive the award if all eligibility requirements are met.

(Rule 1640-1-22-.05, continued)

Authority: 2008 Tenn. Pub. Acts, Ch. 1142, and T.C.A. §§ 49-4-201, 49-4-920, and 49-4-924. **Administrative History:**

1640-1-22-.06 AWARD MADE IN ERROR.

- (1) If a student receives a Helping Heroes Grant and it is later determined that the award or some portion of the award was made in error, the student or the postsecondary institution may be required to repay the amount awarded in error.
- (2) If TSAC determines that the error was through no fault of the student, the student will not be required to repay the amount of the payment made in error.
- (3) Repayment from the student will be required if TSAC determines that fraud was committed or the error was through fault of the student. When repayment is required, the student may not receive additional student aid from the Corporation until repayment is made.
- (4) Repayment from the postsecondary institution will be required if TSAC determines that the error was through the fault of the postsecondary institution.

Authority: 2008 Tenn. Pub. Acts, Ch. 1142, and T.C.A. §§ 49-4-201, 49-4-920, and 49-4-924. **Administrative History:**

1640-1-22-.07 REFUND POLICY.

- (1) If a recipient of a Helping Heroes Grant fails to complete a semester for any reason, the eligible postsecondary institution shall apply its refund policy to determine whether a refund may be required and/or funds returned to the Corporation. The eligible postsecondary institution shall provide the student with a notice indicating the amount to be returned to the student or the amount to be refunded to the Corporation. Additionally, the eligible postsecondary institution shall notify the Corporation of the chargeback, which shall be noted on the student's record. The eligible postsecondary institution shall also be responsible for obtaining repayment from the student. The student shall be ineligible for student aid from the Corporation until the refund is paid.

Authority: 2008 Tenn. Pub. Acts, Ch. 1142, and T.C.A. §§ 49-4-201, 49-4-920, and 49-4-924. **Administrative History:**

1640-1-22-.08 CALCULATION OF POSTSECONDARY CUMULATIVE GRADE POINT AVERAGE.

- (1) The postsecondary cumulative grade point average used to determine eligibility for a renewal of a Helping Heroes Grant must be calculated by the institution the student is attending, utilizing its institutional grading policy.
- (2) All credit hours attempted as a recipient of this grant must be included in the calculation of the postsecondary cumulative grade point average, regardless of whether the receiving institution will apply the credit hours toward the student's degree requirements.
- (3) Credit hours earned by examination are not eligible for payment with this grant and shall not be included in the postsecondary cumulative grade point average.
- (4) Remedial and developmental studies and independent studies courses are eligible for payment with this grant and shall be included in the calculation of the postsecondary cumulative grade point average.

(Rule 1640-1-22-.08, continued)

- (5) Courses in which a student enrolls as an audit student for which no college credit will be received cannot be paid with this grant.
- (6) Continuing education courses are not eligible for payment with the Helping Heroes Grant and shall not be included in the postsecondary cumulative grade point average.
- (7) Students who obtain a grade change shall notify the financial aid office within thirty (30) calendar days of the grade change and request reinstatement of his/her award on a form developed by the institution for this purpose. If the grade change makes the student eligible for a Helping Heroes Grant, the student can be awarded retroactively in the current award year. If the grade change affects the student's eligibility from the previous award year, the grant may be adjusted in the current award year. The eligible postsecondary institution shall make necessary reductions in the student's financial aid package if the reinstatement of a Helping Heroes Grant results in either an over award of need based aid or exceeds the institution's cost of attendance for any semester. If the student's application for reinstatement is denied, he/she may appeal the decision in accordance with Rule 1640-1-22-.11.
- (8) A student enrolled in a matriculating status at an eligible postsecondary institution shall qualify for Helping Heroes Grant for distance education courses if all other eligibility requirements are met. Students may take courses through more than one eligible postsecondary institution during the same semester. Payment for the distance education courses shall be made in the same manner as transient students as provided in Rule 1640-1-22-.10.
- (9) A student enrolled in a matriculating status at an eligible postsecondary institution may qualify for Helping Heroes Grant while participating in an internship or co-op program if the student receives college credit from the internship or co-op experience and must pay tuition and fees. The semester hours shall be included in the postsecondary cumulative grade point average.
- (10) A student enrolled in a matriculating status at an eligible postsecondary institution may qualify for a Helping Heroes Grant while participating in an alternative study or study abroad program if all other eligibility requirements are met, and must pay tuition and fees. The eligible postsecondary institution which is the student's home institution must approve the alternative study or study abroad program for credit toward the student's degree and the number of hours that will be applied toward the degree prior to the student's departure.
- (11) Courses that appear on a student's transcript as an "incomplete" shall be considered credit hours attempted. The student's Helping Heroes Grant eligibility, however, shall be determined by excluding the credit hours attributable to the course for which an "incomplete" has been assigned from the cumulative grade point average calculation.
 - (a) If the student fails to retain eligibility for a Helping Heroes Grant as a result of the calculation, but later becomes eligible when the grade for the "incomplete" course is reported, the student is eligible to receive the grant retroactively within the award year and shall retain eligibility. Retroactive grant for previous award years shall be added to the current award year. The eligible postsecondary institution shall, however, make necessary reductions in the student's financial aid package if the reinstatement of a Helping Heroes Grant results in either an over award of need based aid or exceeds the institution's cost of attendance for any semester. It shall be the responsibility of the student to notify the financial aid office at the eligible postsecondary institution that a grade has been awarded and request that the grant be reinstated. Each eligible postsecondary institution shall develop a standard form for use by students to comply with this provision. If the student's application for reinstatement is denied, he/she may appeal the decision in accordance with Rule 1640-1-22-.11.
 - (b) If the student retains eligibility for a grant as a result of the calculation, but later becomes ineligible when the grade for the "incomplete" course is reported as a failing grade, then the

(Rule 1640-1-22-.08, continued)

student shall be ineligible for all grant awards. Additionally, the student shall reimburse the institution for the grant awards received in the interim.

- (12) If the student is otherwise eligible to receive a grant, but does not receive grant funding, or grant funding is reduced because his or her cost of attendance is covered by other aid, the student shall remain eligible for the grant if all other academic and non-academic requirements continue to be met.

Authority: 2008 Tenn. Pub. Acts, Ch. 1142, and T.C.A. §§ 49-4-201, 49-4-920, and 49-4-924. **Administrative History:**

1640-1-22-.09 TRANSFER STUDENTS.

- (1) A student receiving a Helping Heroes Grant shall continue receiving the grant at another eligible postsecondary institution so long as continuation requirements are met and the student is enrolled in at least six (6) semester hours.

1640-1-22-.10 TRANSIENT STUDENTS.

- (1) A transient student is eligible to receive a Helping Heroes Grant if all other eligibility requirements are met and if both the home and host institutions are eligible postsecondary institutions. The home institution shall award the grant to the transient student based on certification of eligibility from the host institution. The home institution shall certify to the Corporation that the student is eligible for the grant. Each eligible postsecondary institution shall develop a process to effectuate each provision of this rule and shall notify its students of the process and the availability of the necessary forms to comply with the requirements. At the end of the semester, the host institution shall provide the student's home institution with all information necessary for the home institution to determine continued grant eligibility.

Authority: 2008 Tenn. Pub. Acts, Ch. 1142, and T.C.A. §§ 49-4-201, 49-4-920, and 49-4-924. **Administrative History:**

1640-1-22-.11 APPEAL AND EXCEPTION PROCESS.

- (1) Each eligible postsecondary institution shall establish an Institutional Review Panel (IRP) for the purposes of hearing appeals from decisions denying or revoking applicants' Helping Heroes Grant. Each eligible postsecondary institution shall establish written procedures for an applicant or recipient to appeal a decision of an eligible postsecondary institution to deny or revoke a Helping Heroes Grant. These procedures shall include, but not be limited to, the establishment and composition of the IRP and the process and timelines for appeals to the IRP. Each eligible postsecondary institution shall also establish a process to ensure students applying for or receiving a grant are notified of the procedures to appeal the denial or revocation of the grant including the timeframe within which an appeal must be filed with the TELS Award Appeals Panel. No eligible postsecondary institution official rendering a decision to deny or revoke a grant shall participate in the appeal process for the same applicant or recipient. The IRP may award or reinstate the student's grant without a hearing and shall make such determination no later than fourteen (14) calendar days after an applicant or recipient properly files an appeal. If the IRP determines that a hearing is required, the IRP shall hear the appeal no later than fourteen (14) calendar days after an applicant or recipient properly files an appeal. Except where exigent circumstances exist, the IRP shall render a decision no later than seven (7) calendar days after hearing an appeal. Such decision shall be reduced to writing and shall include a summary of the pertinent facts and issues and the panel's decision and reasons for the decision. The IRP shall provide a copy of the written decision to the appellant as soon as practicable. For the purposes of this rule, it will be presumed that the decision was delivered to the appellant two (2) calendar days after the decision was placed in the U.S. Postal Service addressed to the appellant's official mailing address according to the eligible postsecondary institution's records.

(Rule 1640-1-22-.11, continued)

- (2) The Appeals Panel shall be appointed by the Corporation's Executive Director for purpose of hearing appeals from decisions rendered by the IRPs. No official of an eligible postsecondary institution shall sit as a member of the Appeals Panel where the denial or revocation being appealed involves such official's eligible postsecondary institution. A student seeking an appeal of a decision rendered by an IRP shall request an appeal, to include a written statement outlining the basis for the appeal as well as all pertinent information related to the appeal, with the Corporation within forty-five (45) calendar days from the date that the decision was delivered to the student. A complete record of the institutional IRP hearing shall be provided to the Corporation by the student. The Appeals Panel may award or reinstate the student's grant without a hearing. This decision shall be made no later than thirty (30) calendar days after an appeal is properly filed and the record from the IRP hearing is received. If the Appeals Panel determines that a hearing is required, it shall provide the appellant with notice of the hearing date, and such notice shall include the time and location of the hearing. The Appeals Panel shall hear the appeal no later than forty-five (45) calendar days after the appeal is properly filed, unless an extension is requested by the appellant and granted by the Appeals Panel. Except where exigent circumstances exist, the Appeals Panel shall render a decision no later than fourteen (14) calendar days after hearing an appeal. Such decision shall be reduced to writing and shall include a summary of the pertinent facts and issues and the panel's decision. The Appeals Panel shall provide a copy of the written decision to the appellant and the appellant's home institution as soon as practicable. The Appeals Panel is the final administrative appeal.
- (3) The authority of the IRPs and the TELS Award Appeals Panel shall be strictly limited to consideration of appeals arising from eligibility determinations made by an eligible postsecondary institution or the Corporation. Neither appeals panel shall have the authority to rule on the validity of any information provided to the eligible postsecondary institution or Corporation by another entity on which its decision to deny or revoke a Helping Heroes Grant was based, including, but not limited to grades from another eligible postsecondary institution. Additionally, neither appeals panel shall have the authority to consider requests for exceptions to the collegiate grade point average.

Authority: 2008 Tenn. Pub. Acts, Ch. 1142, and T.C.A. §§ 49-4-201, 49-4-920, and 49-4-924. **Administrative History:**

TENNESSEE STUDENT ASSISTANCE CORPORATION

Thursday, September 18, 2008

DECISION ITEM C: Adoption of Proposed Rules for the Tennessee Rural Health Loan Forgiveness Program

Staff Recommendation

- (1) That the Tennessee Assistance Student Corporation adopts Rule 1640-1-21 (Tennessee Rural Health Loan Forgiveness Program) as proposed rules.

- (2) That the Tennessee Student Assistance Corporation authorize its Executive Director to make any necessary technical corrections to these rules including changes suggested by the Tennessee Attorney General.

Background

The Tennessee General Assembly adopted Public Chapter 1142 of the 2008 Tennessee Public Acts which enacted the Tennessee Rural Health Loan Forgiveness Program.

The TSAC staff solicited input from various members of the higher education and financial aid community while drafting proposed rules to implement P.C. 1142. The rules will be implemented at the earliest possible time after they have been approved by the TSAC Board of Directors and the Tennessee Attorney General and have been filed with the Secretary of State.

Supporting Document

Draft Rules of the Tennessee Student Assistance Corporation, Chapter 1640-1-21, Tennessee Rural Health Loan Forgiveness Program, August 21, 2008.

**RULES
OF
TENNESSEE STUDENT ASSISTANCE CORPORATION
CHAPTER 1640-1-21
TENNESSEE RURAL HEALTH LOAN FORGIVENESS PROGRAM**

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1640-1-21-.01 INTRODUCTION.

- (1) These rules implement the Tennessee Rural Health Loan Forgiveness Program authorized in T.C.A., Title 49, Chapter 4, Part 9 as amended by 2008 Tennessee Public Acts, Chapter 1142 (hereinafter called the Act). The Act establishes a five-year pilot program and makes provision for loans and loan forgiveness to Tennessee health care providers and dentists. Loan forgiveness requires the health care providers and dentists to locate and practice in Tennessee health resource shortage area after becoming licensed to practice.
- (2) While the Act refers to the program as the “Tennessee Rural Health Act of 2008,” the Corporation interprets the Act as establishing a loan forgiveness program because the Act requires the recipient to sign a promissory note that stipulates a repayment obligation under certain circumstances. In order to avoid confusion, the working title of the program shall be the “Tennessee Rural Health Loan Forgiveness Program.”

Authority: 2008 Tenn. Pub. Acts, Ch. 1142, and T.C.A. §§ 49-4-201, 49-4-920, and 49-4-924. **Administrative History:**

1640-1-21-.02 DEFINITIONS.

- (1) As used in these rules (Chapter 1640-1-21)
 - (a) “Continuous full-time employment” means employment and practicing in a qualified field as described in the Act
 - (b) “Corporation” means the Tennessee Student Assistance Corporation (TSAC).
 - (c) “Deferment” means a period of time in which the borrower’s payments may be postponed.
 - (d) “Eligible Postsecondary Institution” Term is defined in T.C.A. 49-4-902
 - (e) “Full-time student” means a student attending an eligible postsecondary institution and enrolled full-time according to the requirements of the eligible postsecondary institution.
 - (f) “Grace period” means the twelve (12) month period of time that begins when the borrower either completes the program of study, or no longer meets the Tennessee Rural Health Loan Forgiveness Program eligibility requirements, and during the period of time repayment is not required.
 - (g) “Health resource shortage area” means an area determined as a health resource shortage area by the Department of Health, Office of Rural Health.

(Rule 1640-1-21-.02, continued)

- (h) “Loan forgiveness” means the partial or complete cancellation of a Tennessee Rural Health Loan, as described elsewhere in these rules.
- (i) “Program of study” means an eligible postsecondary institution that has or offers:
 - 1. Doctor of Medicine (M.D.) degree; or
 - 2. Doctor of Osteopathic Medicine (D.O.) degree; or
 - 3. Doctor of Dental Surgery (D.D.S) degree; or
 - 4. Physician Assistant program; or
 - 5. Masters or Doctoral Degree from a Nurse Practitioner Program.
- (j) “Repayment” means a period of not more than ten (10) years in which the loan will be repaid and shall begin at the end of the grace period, or when TSAC determines that the recipient has not complied with the minimum requirements of the Act.
- (k) “Satisfactory Progress” means a standard of progress toward completion of the program of study during which the borrower meets minimum academic requirements and progresses towards an advanced degree as required by the eligible postsecondary institution.
- (l) “Semester” means fall, spring, or summer semester at an eligible postsecondary institution, if the institution is on a semester system, or the equivalent, if the institution is on a system other than a semester system.
- (m) “Tennessee Rural Health Loan Forgiveness” means the scholarship referenced in T.C.A., Title 49, chapter 4, Part 9 in 2006 Public Acts, Chapter 977, § 1 at (a)(6).
- (n) “TSAC” means the Tennessee Student Assistance Corporation.

Authority: 2008 Tenn. Pub. Acts, Ch. 1142, and T.C.A. §§ 49-4-201, 49-4-920, and 49-4-924. **Administrative History:**

1640-1-21-.03 ELIGIBILITY.

- (1) In order to receive a Tennessee Rural Health Loan, a borrower must:
 - (a) Be a citizen of Tennessee; and
 - (b) Be a resident of Tennessee, as defined by regulations promulgated by the Tennessee Board of Regents for the state university and community college system, under the authority of T.C.A. § 49-8-104 where applicable and under the rules of the University of Tennessee system as of the date of application and on the date of reapplication for the loan each academic year; and
 - (c) Comply with the United States selective service system requirement for registration, as such requirements are applicable to the borrower; and
 - (d) Not be in default on a federal Title IV educational loan or Tennessee educational loan; and
 - (e) Be in compliance with federal drug-free rules and laws for receiving financial assistance (being compliant means no felony possession or selling of illegal drug charges while receiving Federal Student Aid); and

(Rule 1640-1-21-.03, continued)

- (f) Not be incarcerated; and
- (g) Be admitted to and attend an eligible postsecondary institution seeking an advanced degree in an eligible program of study; and
- (h) As a service obligation of this loan, the borrower agrees to:
 1. Practice medicine in a health resource shortage area after becoming a Tennessee licensed physician, osteopathic physician, or physician assistant or receiving a Tennessee certificate of fitness as a nurse practitioner one (1) year for each year of funding provided by the Tennessee Rural Health Loan Forgiveness program and sign a promissory note that stipulates the cash repayment obligation incurred with interest if the service obligation is not fulfilled; or
 2. Practice dentistry in a health resource shortage area after becoming a Tennessee licensed dentist one (1) year for each year of funding provided by the Tennessee Rural Health Loan Forgiveness program and sign a promissory note that stipulates the cash repayment obligation incurred with interest if the service obligation is not fulfilled.
- (i) Maintain satisfactory progress in the program of study in which the borrower is enrolled; and
- (j) Complete the program of study in this five-year pilot program no later than spring 2013; and
- (k) Not accept any other financial assistance that carries with it a service obligation after graduation and receipt of the applicable license to practice medicine or dentistry, except for a service obligation in the United States armed forces, reserve, or the National Guard.

Authority: 2008 Tenn. Pub. Acts, Ch. 1142, and T.C.A. §§ 49-4-201, 49-4-920, and 49-4-924. **Administrative History:**

1640-1-21-.04 AWARD AMOUNT.

- (1) Subject to the amounts appropriated by the general assembly and any provision of law relating to a shortfall in funds available for postsecondary financial assistance from the net proceeds of the state lottery, a Tennessee Rural Health Loan shall not exceed twelve thousand dollars (\$12,000) per academic year or the cost of tuition, mandatory fees, books and equipment for the program of study, whichever is less.
- (2) No more than twenty-five (25) students awarded in 2008-2009 and no more than fifty (50) students awarded in 2009-2010.
- (3) No more than three hundred thousand dollars (\$300,000) awarded in the first and fifth years of the pilot program and no more than six hundred thousand dollars (\$600,000) awarded in the second, third and fourth years of the pilot program.
- (4) Except that M.D. and D.O. programs will have a combined ten (10) awards per academic year for the first and fifth years of the program and all other programs of study will receive an equal number of awards. In the event TSAC receives an insufficient number of applications for a particular program of study, those awards will be made to the greatest shortage area according to the Department of Health, Office of Rural Health.
- (5) For the second, third, and fourth years of the program, M.D. and D.O. programs will have a combined twenty (20) awards per academic year and all other programs of study will receive an equal number of awards. In the event TSAC receives an insufficient number of applications for a particular program of

(Rule 1640-1-21-.04, continued)

study, those awards will be made to the greatest shortage area according to the Department of Health, Office of Rural Health.

- (6) If an insufficient number of applications for all academic programs are received for the academic year, all applicants, regardless of program of study, will be awarded provided they meet eligibility requirements and provide evidence of commitment to the program.
- (7) TSAC shall disburse the Tennessee Rural Health Loan funds directly to eligible postsecondary institutions, which shall in turn credit the borrower's account or disburse funds to the eligible borrower with payment at the beginning of each academic year.

Authority: 2008 Tenn. Pub. Acts, Ch. 1142, and T.C.A. §§ 49-4-201, 49-4-920, and 49-4-924. **Administrative History:**

1640-1-21-.05 APPLICATION AND SELECTION PROCESS.

- (1) The borrower shall submit to TSAC an application and promissory note for a Tennessee Rural Health Loan for each academic year of postsecondary enrollment.
- (2) The application deadline for each academic year is September 1.
- (3) Each year that funds are available, preliminary ratings of applications will be made by the TSAC staff based upon established criteria and rankings determined by the Selection Committee, composed of representatives of the Department of Health, the Tennessee Board of Medical Examiners, the Board of Osteopathic Examination, the Committee of Physician Assistants, the Board of Nursing, and the Board of Dentistry. The TSAC Selection Committee will then review the top rated candidates to determine the final selections.
- (4) The ranking of applicants must consider, but not be limited to, overall grade point average, upper division laboratory science grade point average, and Medical College Admissions Test, or Dental Admissions Test scores. Selection will include evidence of commitment to this program and other such factors that shall be identified as relevant in meeting the goals and interests of the ACT.

Authority: 2008 Tenn. Pub. Acts, Ch. 1142, and T.C.A. §§ 49-4-201, 49-4-920, and 49-4-924. **Administrative History:**

1640-1-21-.06 INTEREST.

- (1) To the extent that such obligation is not met, the amount becomes a loan and must be repaid plus interest at 9% per annum from the date of disbursement.

Authority: 2008 Tenn. Pub. Acts, Ch. 1142, and T.C.A. §§ 49-4-201, 49-4-920, and 49-4-924. **Administrative History:**

1640-1-21-.07 REPAYMENT.

- (1) The Tennessee Rural Health Loan must be repaid unless cancelled as described elsewhere in these rules. Repayment will include the full amount of the loan received.
- (2) Repayment shall begin at the end of the grace period, and shall be in monthly installments over a period of no more than ten (10) years, provided that payments must be a minimum of one hundred fifty dollars (\$150) per month.

(Rule 1640-1-21-.07, continued)

- (3) Repayment for recipients who complete the plan of study shall begin upon demand by TSAC, or in the first month following the end of the grace period. Interest shall begin to accrue on the date of disbursement.
- (4) The Tennessee Rural Health Loan may be prepaid in whole or part at any time without penalty.
- (5) If the borrower of a Tennessee Rural Health Loan is determined to have received the award based on inaccurate application information, the full amount of the loan becomes due immediately.
- (6) If the borrower has any action against their licensure that would prevent them from obtaining or retaining their license, the full amount advanced plus interest must be repaid.
- (7) If the borrower fails to complete an enrollment period for any reason, the eligible postsecondary institution shall apply its refund policy to determine whether a refund may be required and/or funds returned to TSAC. If the borrower withdraws after the refund period is over, the eligible postsecondary institution must follow the Return of Title IV guidelines, if applicable, to calculate any return of the Tennessee Rural Health Loan.
- (8) If a borrower issues a check, draft, warrant, or electronic funds transfer, which is subsequently returned to TSAC due to insufficient funds, a stop payment order by the issuer, or any other reason, the payment to which these funds was applied shall be reversed on the borrower's account. Additionally, TSAC may charge a reasonable service fee for such a transaction.

Authority: 2008 Tenn. Pub. Acts, Ch. 1142, and T.C.A. §§ 49-4-201, 49-4-920, and 49-4-924. **Administrative History:**

1640-1-21-.08 DEFERMENT.

- (1) Deferments must be verified on a semi-annual basis. If requested, supporting documentation shall be provided to TSAC by the borrower. The borrower may be granted a deferment based on any of the following reasons:
 - (a) "Enrollment not seeking licensure" in which the borrower is still enrolled in an eligible postsecondary institution but is no longer enrolled in a program of study as described in the Act, but such period shall not exceed five (5) years or no later than spring 2013.
 - (b) "Enrollment seeking licensure" in which the borrower has not yet completed the requirements for the program of study and is enrolled at least full-time and making satisfactory progress at an eligible postsecondary institution, but such period shall not exceed five (5) years or no later than spring 2013.
 - (c) "Hardship" is a period of time the borrower is not able to make payments and shall not exceed two (2) years.
 - (d) "Period of training" which is required of the borrower for licensure as defined by the Department of Health, Office of Rural Health, including, but not limited to internship or residency.
 - (e) "Active duty service" in which the borrower is a member of the United States armed forces or mobilization as a member of the reserve components, but such period shall not exceed six (6) years.

Authority: 2008 Tenn. Pub. Acts, Ch. 1142, and T.C.A. §§ 49-4-201, 49-4-920, and 49-4-924. **Administrative History:**

(Rule 1640-1-21-.08, continued)

1640-1-21-.09 CANCELLATION/FORGIVENESS.

- (1) For each year of continuous full-time employment, the borrower shall receive a credit of one hundred percent (100%) of one year's loan amount. Cancellation credit will be applied at the end of each year and upon receipt of verification of such service by the Tennessee Department of Health. Cancellation credit cannot be earned prior to completion of the advanced degree.
- (2) In order to receive cancellation credit, the borrower shall provide employment verification as required by TSAC.
- (3) Cancellation credit shall begin immediately following the grace period for which the loan was provided.
- (4) The debt shall be cancelled on the basis of conclusive evidence that the borrower has died or has been totally and permanently disabled and cannot perform the service obligation outlined in the regulations. The borrower is not considered totally and permanently disabled on the basis of a condition that existed prior to the loan application. If, at any time subsequent to an initial determination of disability, the borrower's condition improves to the point where a total and permanent disability no longer exists, TSAC may reinstate any outstanding debt previously cancelled.

Authority: 2008 Tenn. Pub. Acts, Ch. 1142, and T.C.A. §§ 49-4-201, 49-4-920, and 49-4-924. **Administrative History:**

1640-1-21-.10 LEAVE OF ABSENCE.

- (1) A borrower may be granted a medical or personal leave of absence from attendance at an eligible postsecondary institution and resume receiving the Tennessee Rural Health Loan upon resumption of the borrower's attendance at an eligible postsecondary institution so long as all other applicable eligibility criteria are met. An eligible postsecondary institution may grant a leave of absence only for medical or personal reasons. Allowable medical or personal reasons shall include, but not be limited to, illness of the borrower, illness or death of an immediate family member, extreme financial hardship of the borrower or borrower's immediate family, a military obligation of the borrower or family member, or other extraordinary circumstances beyond the borrower's control where continued attendance by the borrower creates a substantial hardship. In the event an institution denies a borrower's request for a medical or personal leave of absence, the borrower may seek relief from the decision in accordance with Rule 1640-1-21-.11.

Authority: 2008 Tenn. Pub. Acts, Ch. 1142, and T.C.A. §§ 49-4-201, 49-4-920, and 49-4-924. **Administrative History:**

1640-1-21-.11 APPEALS PROCEDURE.

- (1) TSAC shall provide written notice to a borrower of an adverse decision relative to a borrower's application for scholarship or scholarship award. A borrower who disagrees with such decision and wants the decision reviewed must request a review of the decision in writing. The borrower's request for review must be received by TSAC within ten (10) business days of the date of the written notice provided by TSAC. Such request shall include a statement of the reason or reasons for the request for review and all information supporting the borrower's position regarding the decision.
- (2) Generally, the ruling of TSAC's program administrator shall apply.
- (3) An individual who believes that the ruling of the program administrator was not in accordance with the published regulations and the Act may appeal within ten (10) business days to the authority of the TSAC's Appeals Panel for relief.

(Rule 1640-1-21-.11, continued)

- (4) An individual who believes that the ruling of the TSAC's Appeals Panel was not in accordance with the published regulation and the Act may appeal to the authority of the Corporation's Board of Director's Appeal Committee. This is the final administrative remedy.

Authority: 2008 Tenn. Pub. Acts, Ch. 1142, and T.C.A. §§ 49-4-201, 49-4-920, and 49-4-924. **Administrative History:**

TENNESSEE STUDENT ASSISTANCE CORPORATION

Thursday, September 18, 2008

DECISION ITEM D: Proposed Rule Changes to the Tennessee Education Lottery Scholarship Program

Staff Recommendation

- (1) That the Tennessee Assistance Student Corporation adopts Rule 1640-1-19 (Tennessee Education Lottery Scholarship (TELS) Program) as proposed rules.
- (2) That the Tennessee Student Assistance Corporation authorize its Executive Director to make any necessary technical corrections to these rules including changes suggested by the Tennessee Attorney General.

Background

During the 2008 session of the 106th General Assembly, the Tennessee Legislature made changes to the TELS Program, thus requiring changes to the rules.

The TSAC staff solicited input from various members of the higher education and financial aid community while drafting proposed rules to implement P.C. 1142.

The TSAC staff will ensure that financial aid staff members at postsecondary institutions have access to appropriate TELS statutes and rules for proper administration of the TELS program.

Changes have been highlighted in red to facilitate review by the Board. The rules will be implemented at the earliest possible date after approval is given by the TSAC Board of Directors and the Tennessee Attorney General. The final version of the rules will be filed with the Secretary of State.

Supporting Document

Draft Rules of the Tennessee Student Assistance Corporation, Chapter 1640-1-19, Tennessee Education Lottery Scholarship, August 21, 2008.

**RULES
OF
TENNESSEE STUDENT ASSISTANCE CORPORATION**

**CHAPTER 1640-1-19
TENNESSEE EDUCATION LOTTERY SCHOLARSHIP PROGRAM**

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1640-1-19-.01 DEFINITIONS.

- (1) **Academic requirement:** The term is defined in T.C.A. § 49-4-902.
- (2) ~~(1)~~ **Academic Year:** The term is defined in T.C.A. § 49-4-902.
- (3) ~~(2)~~ **ACT:** The ACT Assessment administered by ACT, Inc., exclusive of the essay and optional subject area battery tests.
- (4) ~~(3)~~ **Adjusted gross income attributable to the student or student’s adjusted gross income:** The term is defined in T.C.A. § 49-4-902.
- (5) ~~(4)~~ **Alternative Study program:** Program of study including, but not limited to student exchange programs, practicum, co-op programs and internships that includes travel outside the State of Tennessee that is sponsored or offered by:
 - (a) an eligible postsecondary institution; or
 - (b) an eligible postsecondary institution in conjunction with either another eligible postsecondary or a postsecondary institution that is accredited by a regional accrediting association.
- (6) ~~(5)~~ **ASPIRE Award:** An award to a student for study in pursuit of an associate or baccalaureate degree at an eligible postsecondary institution who qualifies for a Tennessee HOPE Scholarship and whose adjusted gross income attributable to the student does not exceed the amount as described in T.C.A. § 49-4-915(a)(2).
- (7) ~~(6)~~ **Award Year:** A period of time, typically nine (9) months, in which a full-time student is expected to complete the equivalent of a minimum of two (2) semesters of academic study.
- (8) ~~(7)~~ **Board of Regents:** The board of regents of the state university and community college system of Tennessee.

(Rule 1640-1-19-.01, continued)

- (9)(8) Certificate or Diploma: The term is defined in T.C.A. § 49-4-902.
- (10)(9) Continuing Education: Courses and programs that do not lead to a certificate, diploma or degree that are designed for personal development and are an extension of the traditional on-campus learning process.
- (11)(10) Continuous Enrollment: The term is defined in T.C.A. § 49-4-902.
- (12)(11) Corporation: Tennessee Student Assistance Corporation.
- (13)(12) Cost of Attendance: ~~The expenses, both direct and indirect, incurred by a student and the student's family to finance the cost of receiving a postsecondary education as determined in accordance with the standards and practices used for Title IV programs by the institution at which the student is enrolled.~~
The term is defined in T.C.A. § 49-4-902.
- (14)(13) Credit Hours Attempted: The number of semester hours for which a degree-seeking or diploma/certificate-seeking student attending a postsecondary institution is enrolled as of the institutionally defined census date shall be considered credit hours attempted, regardless of whether a grade has been assigned. This standard shall apply to any change to a non-credit status, notwithstanding anything in Rule 1640-1-19-.22.
- (15)(14) Degree: A two-year associate degree or four-year ~~bachelor's~~ **baccalaureate** degree conferred on students by a postsecondary educational institution upon completion of a unified program of study at the undergraduate level.
- (16)(15) Dependent Child of a Military Parent: A natural or adopted child or stepchild whom a military parent claims as a dependent for federal income tax purposes; who is under twenty-one (21) years of age; and who resides in another state or nation only while the military parent is engaged in active military service, on full-time national guard duty, or actively employed by the U.S. Department of Defense.
- (17)(16) Dependent Child of a Full-time Religious Worker: A natural or adopted child or stepchild whom the parent, who is a religious worker, claims as a dependent for federal income tax purposes; who is under twenty-one (21) years of age; and who resides in another nation only while the parent is actively engaged in full-time religious work.
- (18)(17) Distance Education: An educational process that is characterized by the separation, in time or place, between instructor and student. It may include credit hours offered principally through the use of television, audio, or computer transmission, such as open broadcast, closed circuit, cable, or satellite transmission; audio or computer conferencing; video cassettes or discs, or correspondence.
- (19)(18) Dual Enrollment **Grant**: The term is defined in T.C.A. § 49-4-902.
- (20)(19) Eligible High School: The term is defined in T.C.A. § 49-4-902.
- (21)(20) Eligible Independent Postsecondary Institution: The term is defined in T.C.A. § 49-4-902.
- (22)(21) Eligible Postsecondary Institution: The term is defined in T.C.A. § 49-4-902.
- (23)(22) Eligible Public Postsecondary Institution: The term is defined in T.C.A. § 49-4-902.
- (24)(23) Entering Freshman: The term is defined in T.C.A. § 49-4-902.

(Rule 1640-1-19-.01, continued)

- (25)(24)FAFSA: Free Application for Federal Student Aid or the Renewal FAFSA as authorized by the U. S. Department of Education to indicate eligibility for federal and state financial aid programs.
- (26)(25)Foster Child: A child who was in the custody of the Tennessee Department of Children's Services as described in T.C.A. § 49-4-933(b).
- (27)(26)Full-Time Student: The term is defined in T.C.A. § 49-4-902.
- (28)(27)GED: The term is defined in T.C.A. § 49-4-902.
- (29)(28)General Assembly Merit Scholarship: The term is defined in T.C.A. § 49-4-902.
- (30) Gift Aid: The term is defined in T.C.A. § 49-4-902.
- (31)(29)Grade Point Average: The numbered grade average calculated using a 4.0 scale, calculated to the hundredth decimal.
- (32)(30)Home School Student: The term is defined in T.C.A. § 49-4-902.
- (33)(31)Home Institution: The eligible postsecondary institution in which the student is enrolled and is in a matriculating status working toward a degree, diploma, or certificate.
- (34)(32)Host Institution: The eligible postsecondary institution the student is temporarily attending as a transient student.
- (35)(33)Immediate Family Member: Spouse, parents, children or siblings.
- (36)(34)Incarcerated: Currently confined to a local, state, or federal correctional institution, as well as work release or educational release facilities.
- (37)(35)Joint Enrollment: An arrangement between a high school and a postsecondary institution wherein a student enrolls in postsecondary classes while attending high school, but for which the student will receive credit from only one of the two institutions.
- (38)(36)Junior: The term is defined in T.C.A. § 49-4-902.
- (39)(37)Matriculated Status: The student is a recognized candidate for an appropriate degree, diploma, or certificate at an eligible postsecondary educational institution.
- (40)(38)Military Parent: The term is defined in T.C.A. § 49-4-926(b)(2).
- (41) Nonacademic requirement: The term is defined in in T.C.A. § 49-4-902.
- (42)(39)Non-Traditional student: The term is defined in T.C.A. § 49-4-902.
- (43)(40)Parent: The term is defined in T.C.A. § 49-4-902.
- (44)(41)Part-time Student: The term is defined in T.C.A. § 49-4-902.
- (45)(42)Regional Accrediting Association: The term is defined in T.C.A. § 49-4-902.
- (46)(43)Religious Worker: The term is defined in T.C.A. § 49-4-934(b)(2).
- (47)(44)SAT: The SAT administered by the College Board, exclusive of the essay and optional subject area battery tests.

(Rule 1640-1-19-.01, continued)

- (48)(45)Satisfactory Academic Progress: Progress in a course of study in accordance with the standards and practices used for Title IV programs by the postsecondary institution at which the student is currently enrolled.
- (49)(46)Semester: The term is defined in T.C.A. § 49-4-902.
- (50) Semester grade point average: The grade point average for the semester as calculated by the postsecondary institution utilizing its institutional grading policy.
- (51)(47)Semester Hour: The term is defined in T.C.A. § 49-4-902.
- (52)(48)Study Abroad Program: Programs of study for which college credit is earned that include travel outside the United States.
- (53)(49)TELS (Tennessee Education Lottery Scholarship) Award: Any scholarship and/or grant provided for by these rules that a student is eligible to receive, excluding the ~~Tennessee~~ Dual Enrollment Grant.
- (50) ~~Tennessee Dual Enrollment Grant: A grant for study at an eligible postsecondary institution that is funded from net proceeds of the state lottery and awarded to students who are attending high school and who are also enrolled in courses at eligible postsecondary institutions that count toward high school graduation requirements and hours or units of postsecondary credit.~~
- (54)(51)Tennessee HOPE Access Grant: The term is defined in T.C.A. § 49-4-902.
- (55)(52)Tennessee HOPE Foster Child Tuition Grant: A grant in addition to the Tennessee HOPE Scholarship to a foster child to only be used towards the costs of tuition, maintenance fees, student activity fees and required registration or matriculation fees at the eligible postsecondary institution the student attends.
- (56)(53)Tennessee HOPE Scholarship: The term is defined in T.C.A. § 49-4-902.
- (57)(54)Tennessee National Guard: The term is defined in T.C.A. § 49-4-926(b)(3).
- (58)(55)Test Date: The date designated for the ACT test administered by ACT, Inc., or the date designated for the SAT test administered by the College Board at national test centers. This shall also include the administration of either test on other dates as approved by the respective testing entities to accommodate an individual student's documented disability or other hardship, as well as a statewide test date established by the state Department of Education that is sanctioned by the respective testing entities.
- (59)(56)Title IV: The term is defined in T.C.A. § 49-4-902.
- (60)(57)Transient Student: A visiting student enrolled in another institution who is granted temporary admission for the purpose of completing work to transfer back to the home institution and who expects to return to the institution in which he or she was previously enrolled.
- (61)(58)Undergraduate Student: A student attending an eligible postsecondary institution and enrolled in a program leading to a diploma/certificate, an associate degree, or a bachelor's degree.
- (62)(59)Unweighted Grade Point Average: The term is defined in T.C.A. § 49-4-902.
- (63)(60)Weighted Grade Point Average: The term is defined in T.C.A. § 49-4-902.

(Rule 1640-1-19-.01, continued)

~~(64)~~(61) Wilder-Naifeh Technical Skills Grant: The term is defined in T.C.A. § 49-4-902.

Authority: T.C.A. §§ 49-4-201, 49-4-903, 49-4-912, 4-94-914, 49-4-915, 49-4-916, 49-4-919, 49-4-920, 49-4-921, 49-4-922, 49-4-924, 49-4-926, 49-4-930, 49-4-933, 49-4-934, and 49-4-935. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Amendments filed October 21, 2004; effective February 28, 2005. Amendment filed January 25, 2005; effective May 31, 2005. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007.

1640-1-19-.02 SCHOLARSHIP AWARD AMOUNTS AND CLASSIFICATIONS.

- (1) The Tennessee Education Lottery Scholarship program is intended to provide financial awards to offset costs associated with pursuing postsecondary education.
- (2) Award amounts for the following programs shall be determined in accordance with T.C.A. § 4-51-111 and shall be set in the General Appropriations Act:
 - (a) Tennessee HOPE Scholarship Award pursuant to T.C.A. § 49-4-914 (a) and (b);
 - (b) Tennessee ASPIRE supplemental award pursuant to T.C.A. § 49-4-915;
 - (c) General Assembly Merit Scholarship supplemental award pursuant to T.C.A. § 49-4-916;
 - ~~(c)~~(d) Tennessee HOPE Access Grant award pursuant to T.C.A. § 49-4-920; and
 - ~~(d)~~(e) Wilder-Naifeh Technical Skills Grant pursuant to T.C.A. § 49-4-921.
- (3) ~~Tennessee~~ The Dual Enrollment Grant shall be:
 - (a) One hundred dollars (\$100) per semester hour (or equivalent contact hours at technology centers) for a maximum award of three hundred dollars (\$300) per semester and six hundred dollars (\$600) per academic year.
- (4) Tennessee HOPE Foster Child Tuition Grant amounts shall be pursuant to T.C.A. § 49-4-933.
- (5) Recipients of any TELS award as provided by these rules, except for the ~~Tennessee~~ Dual Enrollment Grant and the Wilder-Naifeh Technical Skills Grant may enroll as a full-time or part-time student at any eligible postsecondary institution. The amount of the award for part-time students shall be based on the hours attempted. Students enrolled in six, seven or eight hours will receive half of the award of full-time students. Students enrolled in nine, ten or eleven hours will receive three quarters of the award of a full-time student.
- (6) Except for approved medical or personal leaves of absence as provided in Rule 1640-1-19-.20 or emergency military duty as provided in Rule 1640-1-19-.21, award recipients must be continuously enrolled and maintain satisfactory academic progress at an eligible postsecondary institution.
- (7) In the event that net lottery proceeds are insufficient to fully fund the TELS award program, the Corporation shall determine the appropriate manner in which the various awards shall be reduced.
- (8) Receipt of student financial aid from sources other than TELS that are applied to educational expenses will not operate to reduce the student's TELS award as long as the student's total aid does not exceed the total cost of attendance. In the event that a student's total aid exceeds the cost of attendance, the

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(Rule 1640-1-19-.02, continued)

eligible postsecondary institution shall, to the extent it does not violate applicable federal regulations, use its institutional policy in reducing the student's total aid package.

- (9) The receipt of a Tennessee HOPE Scholarship, Tennessee HOPE Access Grant, Tennessee ASPIRE Award, Tennessee HOPE Foster Child Grant, General Assembly Merit Scholarship or Tennessee Dual Enrollment Grant is contingent upon admission and enrollment at an eligible postsecondary institution. Academically qualifying for any of these awards programs does not guarantee admission to an eligible postsecondary institution.

Authority: T.C.A. §§ 49-4-201, 49-4-903, 49-4-912, 49-4-914, 49-4-915, 49-4-916, 49-4-919, 49-4-920, 49-4-921, 49-4-922, 49-4-924, 49-4-930, and 49-4-933. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Amendment filed October 21, 2004; effective February 28, 2005. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007.

1640-1-19-.03 APPLICATION PROCESS.

- (1) The FAFSA shall be the application for all first year TELS awards and the FAFSA, or Renewal FAFSA, shall be the means by which eligible students reapply for TELS awards after their initial year of eligibility. The FAFSA must be submitted by mail or electronically as directed in the FAFSA instructions. Regardless of the adjusted gross income attributable to the student, he or she is required to complete the FAFSA for each academic year in order to apply for and receive a TELS award.
- (2) Students must have a FAFSA received by the U.S. Department of Education on or before September 1 for fall enrollment and February 1 for spring and summer enrollment in determining awards for that academic year. Students enrolling in a Tennessee Technology Center shall have a FAFSA received by the U. S. Department of Education on or before July 1 for the summer trimester, November 1 for the fall trimester and March 1 for the spring trimester. It shall be the responsibility of the student to ensure that the FAFSA is timely submitted to ensure it is received by the above deadlines.
- (3) Students shall apply for the Tennessee Dual Enrollment during their junior and senior years prior to high school graduation by submitting the Dual Enrollment Grant Application to the postsecondary institution to which the student is seeking admission. The student must renew the Dual Enrollment Grant application each postsecondary academic term.
- (a) The application deadline shall be set by the high school and postsecondary institution participating in the Dual Enrollment Grant program, but shall be no later than the eligible postsecondary institution's census date for that semester.

Authority: T.C.A. §§ 49-4-201, 49-4-924, and 49-4-930. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006.

1640-1-19-.04 GENERAL ELIGIBILITY.

- (1) To be eligible for a TELS award a student shall:
- (a) Be a Tennessee citizen; and

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- (b) Be a Tennessee resident, as defined by Chapter 0240-2-2, Classifying Students In-State and Out-of-State, as promulgated by the Board of Regents, for one year as of September 1 of the academic year of enrollment in an eligible postsecondary institution; students enrolling in a Tennessee Technology Center must be a Tennessee resident one year prior to date of term enrollment; and
- (c) Make application for a TELS award by submitting the FAFSA or Renewal FAFSA as required by Rule 1640-1-19-.03; and
- (d) Be admitted to an eligible postsecondary institution; and
- (e) Comply with United States Selective Service System requirements for registration, if such requirements are applicable to the student; and
- (f) Be in compliance with federal drug-free rules and laws for receiving financial assistance; and
- (g) Meet each qualification relating to the relevant TELS award and applicable to the student; and
- (h) Not be in default on a federal Title IV educational loan or Tennessee educational loan; and
- (i) Not owe a refund on a federal Title IV student financial aid program or a Tennessee student financial aid program; and
- (j) Not be incarcerated.

Authority: T.C.A. §§ 49-4-201, 49-4-904, 49-4-905, and 49-4-924. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007.

1640-1-19-.05 ELIGIBILITY – TENNESSEE HOPE SCHOLARSHIP.

- (1) This paragraph applies to student eligibility requirements as amended effective July 1, 2007. To be eligible for a Tennessee HOPE Scholarship as an entering freshman, a student, who graduated from an eligible high school after December 1, 2003, upon having completed curriculum requirements of the high school for graduation, shall meet the requirements of T.C.A. § 49-4-907.
- (2) To be eligible for a Tennessee HOPE scholarship as an entering freshmen, a student who completes high school in a Tennessee home school program after December 1, 2003, who obtains a GED after December 1, 2003, or who graduates from a high school located in Tennessee that is not an eligible high school after December 1, 2003, shall meet the requirements of T.C.A. § 49-4-908.
- (3) To be eligible for a Tennessee HOPE scholarship, a student who graduates from an eligible high school, who graduates from a high school located in Tennessee that is not an eligible high school, who completes high school in a Tennessee home school program, or who obtains a GED after January 1, 2003, but prior to December 1, 2003, shall meet the requirements of T.C.A. § 49-4-909.
- (4) To be eligible for a TELS award, students entering active duty in the United States Armed Services within two (2) years after graduating from an eligible high school, graduating from a high school located in Tennessee that is not an eligible high school, completing high school in a Tennessee home school program or obtaining a GED, shall meet the requirements of T.C.A. § 49-4-918.

(Rule 1640-1-19-.05, continued)

- (5) A student who is a Tennessee citizen and a dependent child of a full-time military parent may be eligible for a Tennessee HOPE Scholarship as an entering freshman as provided in this paragraph.
- (a) Such students may be eligible if they meet all eligibility requirements for a HOPE Scholarship except that:
1. While the parent is a military parent, the student does not reside in Tennessee immediately preceding the date of application for financial assistance; and
 2. The student did not graduate from an eligible high school as defined in T.C.A. § 49-4-902, an ineligible high school, a Tennessee home school or obtain a GED.
- (b) Students who graduated from a high school outside of Tennessee may nevertheless be eligible if the high school was:
1. Operated by the United States; or
 2. Accredited by the appropriate regional accrediting association for the state in which the school is located; or
 3. Accredited by an accrediting association recognized by the foreign nation in which the school is located.
- (c) Students graduating from high schools outside Tennessee who do not meet the requirements of part 2. of subparagraph (b) may still be eligible for the HOPE Scholarship if they completed high school in a home school program or obtained a GED.
- (d) Paragraph (5) shall only apply to:
1. Dependent children of members of the armed forces or Tennessee National Guard whose home of record, at the time of entry into military service, is Tennessee; and
 2. Dependent children of full-time civilian employees of the U.S. Department of Defense, who are Tennessee residents.
- (6) A student who is a Tennessee citizen and a dependent child of a full-time religious worker may be eligible for a Tennessee HOPE Scholarship as an entering freshman as provided in this paragraph.
- (a) Such student must meet all Tennessee HOPE Scholarship eligibility requirements except that:
1. While the student's parent is serving in another nation as a religious worker, the student does not reside in Tennessee immediately preceding the date of application for financial assistance; and
 2. The student did not graduate from an eligible high school as defined in T.C.A. § 49-4-902, an ineligible high school, a Tennessee home school or obtain a GED.
- (b) To be eligible for the Tennessee HOPE Scholarship under this paragraph (6), the student must:
1. Graduate from a high school in the foreign nation where the student's parent is a religious worker that is accredited by a regional accrediting association as defined in T.C.A. § 49-4-902 and meet the academic eligibility requirements of T.C.A. § 49-4-907(3); or

(Rule 1640-1-19-.05, continued)

2. Complete high school in a home school in the foreign nation where the student's parent is a religious worker and meet the academic requirements of T.C.A. § 49-4-908(2)(A).
- (c) Paragraph (6) only applies to dependent children of religious workers who are engaged in full-time religious work in another nation for more than one (1) year and who were Tennessee residents before leaving the U.S. to do religious work and intend to return to Tennessee upon completion of their assignment as a religious worker.
- (7) To be eligible for a Tennessee HOPE Scholarship, a non-traditional student ~~who is an entering freshman~~ shall meet the requirements of T.C.A. § 49-4-931.
- (8) To be eligible for a Tennessee HOPE Scholarship, students graduating from a high school located in a neighboring state in a county contiguous to Tennessee shall meet the requirements of T.C.A. § 49-4-935.

Authority: T.C.A. §§ 49-4-201, 49-4-905, 49-4-907, 49-4-908, 49-4-909, 49-4-910, 49-4-918, 49-4-924, 49-4-926, 49-4-930, 49-4-931, 49-4-934, and 49-4-935. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Amendments filed October 21, 2004; effective February 28, 2005. Amendments filed January 25, 2005; effective May 31, 2005. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007.

1640-1-19-.06 ELIGIBILITY – TENNESSEE ASPIRE AWARD.

- (1) Except as provided in T.C.A. § 49-4-931, any student eligible for the Tennessee HOPE Scholarship with an adjusted gross income attributable to the student that does not exceed the amount as described in T.C.A. § 49-4-915(a)(2) will receive the ASPIRE award in addition to the base award. The adjusted gross income attributable to the student shall be reviewed each academic year to determine continuing eligibility for the ASPIRE award. Notwithstanding the provisions of Rule 1640-1-19-.12 to the contrary, a student otherwise eligible for the Tennessee HOPE Scholarship and meeting the requirements of this rule shall receive the ASPIRE award regardless of the student's eligibility for this grant in any prior year. A student eligible for both the ASPIRE award and the General Assembly Merit Scholarship shall be awarded the ASPIRE award, but shall not simultaneously receive both awards.

Authority: T.C.A. §§ 49-4-201, 49-4-915, 49-4-917, 49-4-924, 49-4-930, and 49-4-931. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007.

1640-1-19-.07 ELIGIBILITY – GENERAL ASSEMBLY MERIT SCHOLARSHIP.

- (1) To be eligible for the General Assembly Merit Scholarship the student shall meet the requirements of T.C.A. § 49-4-916.
- (2) Students eligible for both the ASPIRE award and the General Assembly Merit Scholarship shall be awarded the ASPIRE award, but shall not simultaneously be awarded both.

(Rule 1640-1-19-.07, continued)

- (3) A student eligible for a Tennessee HOPE Scholarship under Rule 1640-1-19-.05(8) shall not be eligible for a General Assembly Merit Scholarship supplemental award under T.C.A. § 49-4-916.

Authority: T.C.A. §§ 49-4-201, 49-4-916, 49-4-917, 49-4-924, and 49-4-935. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Amendments filed October 21, 2004; effective February 28, 2005. Amendments filed January 25, 2005; effective May 31, 2005. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007.

1640-1-19-.08 ELIGIBILITY – TENNESSEE HOPE ACCESS GRANT.

- (1) In addition to the general eligibility requirements in Rule 1640-1-19-.04, to be eligible for a Tennessee HOPE Access Grant a student shall meet the requirements of T.C.A. § 49-4-920.

Authority: T.C.A. §§ 49-4-201, 49-4-920, and 49-4-924. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Amendments filed October 21, 2004; effective February 28, 2005. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007.

1640-1-19-.09 ELIGIBILITY – TENNESSEE HOPE FOSTER CHILD GRANT.

- (1) In addition to the general eligibility requirements in Rule 1640-1-19-.04, to be eligible for the Tennessee HOPE Foster Child Grant a student shall meet the requirements of T.C.A. § 49-4-933.

~~(2) Applicants shall apply for all available financial aid, including grants, scholarships, loans, work study, and funds provided through the Federal Foster Care Independence Act of 1999 (Chafee Education and Training Voucher).~~

- (2) The Tennessee HOPE Foster Child Tuition Grant shall be the cost of attendance less any gift aid, with the total HOPE Foster Child Tuition Grant amount not to exceed the cost of tuition and mandatory fees at the eligible postsecondary institution attended. Additionally, at an eligible independent postsecondary institution, the Tennessee HOPE Foster Child Tuition Grant shall not exceed the statewide average public tuition and mandatory fee rate for the type of institution (two-year or four-year) attended.

Authority: T.C.A. §§ 49-4-201, 49-4-924, and 49-4-933. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007.

1640-1-19-.10 ELIGIBILITY – WILDER-NAIFEH TECHNICAL SKILLS GRANT.

- (1) In addition to the general eligibility requirements in Rule 1640-1-19-.04, to be eligible for a Wilder-Naifeh Technical Skills Grant a student shall meet the requirement of T.C.A. § 49-4-921.

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(Rule 1640-1-19-.10, continued)

Authority: T.C.A. §§ 49-4-201, 49-4-921, and 49-4-924. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Amendment filed October 21, 2004; effective February 28, 2005. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006.

1640-1-19-.11 ELIGIBILITY – TENNESSEE DUAL ENROLLMENT GRANT.

- (1) To be eligible for a Tennessee Dual Enrollment Grant a student shall meet the requirements of T.C.A. § 49-4-930.
- (2) The student must have completed all of the academic requirements of the 10th grade (high school sophomore) and be classified as an 11th grader (high school junior) or 12th grader (high school senior) by the student's high school or home school program.
- (3) The student must not have already received a high school diploma or GED diploma.
- (4) A student's participation in the Tennessee Dual Enrollment Grant program is limited to the remaining amount of time normally required to complete the high school diploma, from the time of initial participation in the program. The grant is available for the regular fall and spring semester, and for summer semesters prior to graduation from high school for those students who did not exceed the maximum award during the regular school year.

Authority: T.C.A. §§ 49-4-201, 49-4-924, and 49-4-930. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007

1640-1-19-.12 RETENTION OF AWARDS – GENERAL REQUIREMENTS.

- (1) To retain a TELS award authorized by this chapter, a student at an eligible postsecondary institution shall continue to meet all applicable requirements for the scholarship and shall reapply by completing the FAFSA or Renewal FAFSA pursuant to Rule 1640-1-19-.03 for the applicable award for each academic year.
- (2) ~~Eligibility shall also be reviewed at the end of the semester in which the student has attempted a total of twenty four (24), forty eight (48), seventy two (72), or ninety six (96) semester hours. At the end of the semester in which the student has attempted a total of twenty four (24) semester hours, the student shall have achieved a cumulative grade point average of at least 2.75 to continue to receive the TELS award. At the end of the semester in which the student has attempted a total of forty eight (48), seventy two (72), or ninety six (96) semester hours, the student shall achieve a cumulative grade point average of at least 3.0 to continue to receive the TELS award.~~ Eligibility for the HOPE Scholarship shall be reviewed in accordance with T.C.A. § 49-4-911.
- (3) Except as provided in paragraph (4) of this rule and Rules 1640-1-19-.20 and 1640-1-19-.21, a student may receive a Tennessee HOPE Scholarship until a terminating event as described in T.C.A. § 49-4-913 occurs.
- (4) The attempted credit hours ~~limitation~~ includes remedial and developmental studies and all regular college credit courses attempted after high school graduation. ~~If a student enters the semester with less than one hundred twenty (120) semester hours attempted and will surpass the one hundred twenty~~

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- ~~(120) semester hours limit, he or she is eligible for payment for the full number of hours enrolled for that semester. If the student is enrolled in a specific undergraduate degree program that is designed to be more than one hundred twenty (120) semester hours in length, the student is eligible for a total of one hundred thirty-six (136) semester hours attempted, or the number of hours required for graduation, whichever is less. The student shall achieve a cumulative grade point average of 3.0 at the end of the semester in which the student has attempted one hundred twenty (120) semester hours to continue to receive the scholarship. The student is eligible for payment for the full number of hours enrolled in the final semester. Regardless of the number of hours attempted, once the student has earned a bachelor's degree, he or she is ineligible for additional TELS awards.~~
- (5) A student who meets all other requirements for fourth or fifth year eligibility except that he or she is classified at the professional level rather than as an undergraduate, and has not been awarded a baccalaureate degree, is eligible if he or she was accepted into the professional level program of study that is an extension of the student's bachelor's degree program. ~~Such student is eligible for a total of one hundred thirty-six (136) semester hours, or the number of hours required for the degree, whichever is less.~~
- (6) If a student ceases to be eligible for any TELS award, except the General Assembly Merit Scholarship, due to failure to achieve the cumulative grade point average required at the end of the semester in which the student has attempted twenty-four (24), forty-eight (48), seventy-two (72), ninety-six (96), or ~~one hundred twenty (120) semester hours~~ any subsequent multiple of twenty-four semester hours thereafter, the student may regain the applicable award or awards by:
- Continuing to meet all applicable non-academic requirements for the applicable award or awards; and
 - Maintaining continuous enrollment at an eligible postsecondary institution without the applicable award or awards; and
 - Achieving a cumulative grade point average of at least 3.0 as described in T.C.A. § 49-4-911 at the end of any semester in which eligibility would have been reviewed, had the student not lost the award or awards; and
 - Reapplying for the scholarship as provided in Rule 1640-1-19-.03.
- (7) The provisions of paragraph (6) of this rule shall also apply to any student who:
- Completed high school requirements after December 1, 2003, who, for whatever reason, did not receive a TELS award, notwithstanding the fact that the student met the applicable initial eligibility requirements of Rule 1640-1-19-.05(1); or
 - Completed high school requirements after January 1, 2003 and prior to December 1, 2003, who completed at least twenty-four (24) semester hours during the 2003-2004 academic year with a cumulative grade point average under 2.75, but met all other applicable initial eligibility requirements of Rule 1640-1-19-.05(3), and is otherwise eligible for the award.
- (8) No retroactive awards shall be made for semester hours attempted in order to regain the scholarship.
- (9) A student can utilize the option outlined in paragraph (6) of this rule only one time. A student who, after regaining the award or awards pursuant to paragraph (6) of this rule, subsequently fails to retain any TELS award due to failure to achieve the cumulative grade point average at a regular credit hour checkpoint shall not be eligible to regain the TELS award or become eligible for another TELS award.

(Rule 1640-1-19-.12, continued)

- (10) Except as provided by Rule 1640-1-19-.20 or 1640-1-19-.21, a student receiving a TELS award provided by this chapter shall maintain continuous enrollment at an eligible postsecondary institution and maintain satisfactory progress in a course of study in accordance with the standards and practices used for Title IV programs by the postsecondary institution in which the student is currently enrolled.

Authority: T.C.A. §§ 49-4-201, 49-4-909, 49-4-911, 49-4-912, 49-4-913, 49-4-920, 49-4-921, and 49-4-924. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007.

1640-1-19-.13 RETENTION OF AWARDS – TENNESSEE HOPE ACCESS GRANT.

- (1) In addition to the general requirements for retention of award in Rule 1640-1-19-.12:
- (a) A Tennessee HOPE Access Grant shall be awarded to an eligible student only until the end of the semester in which the student has attempted a total of twenty-four (24) semester hours. A student who is eligible for a Tennessee HOPE Scholarship shall be ineligible for a Tennessee HOPE Access Grant.
 - (b) If a student receiving a Tennessee HOPE Access Grant has achieved a cumulative grade point average of at least 2.75 at the end of the semester in which the student has attempted twenty-four (24) semester hours, the student shall be eligible for a Tennessee HOPE Scholarship. The student will also receive the ASPIRE award referenced in Rule 1640-1-19-.06, if the adjusted gross income attributable to the student at the time of review does not exceed the amount described in T.C.A. § 49-4-915(a)(2).
 - (c) If a student ceases to be eligible due to failure to achieve the cumulative grade point average required at the end of the semester in which the student has attempted twenty-four (24) semester hours, the student may be eligible to regain the HOPE Scholarship by following the procedure outlined in Rule 1640-1-19-.12(6).
 - (d) A student may receive a Tennessee HOPE Scholarship after having received a Tennessee HOPE Access Grant until a terminating event as described in T.C.A. § 49-4-913 occurs.

Authority: T.C.A. §§ 49-4-201, 49-4-913, 49-4-915, 49-4-920, and 49-4-924. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006.

1640-1-19-.14 RETENTION OF AWARDS – TENNESSEE DUAL ENROLLMENT GRANT.

- (1) To be eligible for a Dual Enrollment Grant, ~~for a semester beyond the first semester of receipt, the student shall reapply and continue to meet all eligibility requirements for the grant and shall achieve a cumulative grade point average of 2.75 for all postsecondary courses attempted under a Dual Enrollment Grant.~~ **the student must meet the minimum requirements pursuant to T.C.A. § 49-4-930.**
- (2) The **D**ual **E**nrollment cumulative grade point average used to determine eligibility for a renewal of a **D**ual **E**nrollment Grant must be calculated by the institution the student is attending, utilizing its institutional grading policy and must be based on all dual enrollment credit hours attempted, except as otherwise provided in this rule.

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(Rule 1640-1-19-.14, continued)

- (3) Distance education courses and independent studies courses are eligible for payment with a Tennessee Dual Enrollment Grant and shall be included in the calculation of the postsecondary cumulative grade point average.
- (4) Courses in which a student enrolls as an audit student for which no college credit will be received cannot be paid with a Dual Enrollment grant.
- (5) Students who obtain a grade change shall notify the financial aid office within thirty (30) calendar days of the grade change and request reinstatement of his/her award on a form developed by the institution for this purpose. If the grade change makes the student eligible for a Dual Enrollment Grant, the student can be awarded retroactively in the current award year. If the grade change affects the student's eligibility from the previous award year, the award may be adjusted in the current award year.
- (6) A student enrolled in a matriculating status at an eligible postsecondary institution shall qualify for award payment for distance education courses.
- (7) The grant will pay only for lower division (courses numbered 100-200 or 1000-2000) postsecondary credit for general education courses and courses in the disciplines. The grant will not pay for upper division courses (numbered 300-400 or 3000-4000).

Authority: T.C.A. §§ 49-4-201, 49-4-924, and 49-4-930. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006.

1640-1-19-.15 TENNESSEE EDUCATION LOTTERY SCHOLARSHIP AWARD PROCESS.

- (1) On or before June 30 of each year, all Tennessee eligible high schools shall submit the name, social security number, grade point averages, and highest composite ACT/SAT score on any single test date, for academically eligible students, cumulative through the eighth semester. Students who graduate from summer school shall have their information reported to TSAC on or before August 15 of each year.
- (2) Eligible postsecondary institutions that enroll students receiving scholarships or grants shall assist in providing and certifying student information necessary for administering, receiving, and evaluating such programs.

Authority: T.C.A. §§ 49-4-201, 49-4-903, and 49-4-924. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006.

1640-1-19-.16 CONTINUATION OF TENNESSEE EDUCATION LOTTERY SCHOLARSHIP AWARD.

- (1) All students receiving a TELS award shall reapply for the award by filing a FAFSA or Renewal FAFSA as provided in Rule 1640-1-19-.03 for each subsequent year.
- (2) During the certification process, all eligible postsecondary institutions shall certify the number of credit hours attempted and the cumulative grade point average of all students receiving a TELS award at the end of the semester at which the student has attempted twenty-four (24), forty-eight (48),

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- seventy-two (72), ninety-six (96), or ~~one hundred twenty (120) semester hours~~ any subsequent multiple of twenty-four semester hours thereafter or as described in T.C.A. § 49-4-911(a)(2).
- (3) In order to remain eligible for the HOPE Scholarship, the student must meet the minimum requirements pursuant to T.C.A. § 49-4-911.
 - (4) Students who reach a benchmark during the summer semester shall have their continuing eligibility determined based upon the cumulative grade point average and semester grade point average, if required, as of the end of the summer semester.
 - (5) Students entering into the provisions of T.C.A. § 49-4-911(a)(2) may enter into these provisions as a part-time student. However, upon receiving the award based on the provisions of T.C.A. § 49-4-911(a)(2), the student must maintain full-time enrollment each semester.

Authority: T.C.A. §§ 49-4-903 and 49-4-924. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006.

1640-1-19-.17 AWARD MADE IN ERROR.

- (1) If a student receives a TELS award and it is later determined that the award or some portion of the award was made in error, the student or the postsecondary institution may be required to repay the amount awarded in error.
- (2) If TSAC determines that the error was through no fault of the student, the student will not be required to repay the amount of the payment made in error.
- (3) Repayment from the student will be required if TSAC determines that fraud was committed or the error was through fault of the student. When repayment is required, the student may not receive additional student aid from the Corporation until repayment is made.
- (4) Repayment from the postsecondary institution will be required if TSAC determines that the error was through the fault of the postsecondary institution.

Authority: T.C.A. §§ 49-4-201 and 49-4-924. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006.

1640-1-19-.18 REFUND POLICY.

- (1) If a recipient of a TELS award or a ~~Tennessee Dual Enrollment Grant~~ fails to complete a semester for any reason, the eligible postsecondary institution shall apply its refund policy to determine whether a refund may be required and/or funds returned to the Corporation. The eligible postsecondary institution shall provide the student with a notice indicating the amount to be returned to the student or the amount to be refunded to the Corporation. Additionally, the eligible postsecondary institution shall notify the Corporation of the chargeback, which shall be noted on the student's record. The eligible postsecondary institution shall also be responsible for obtaining repayment from the student. The student shall be ineligible for student aid from the Corporation until the refund is paid.

(Rule 1640-1-19-.18, continued)

Authority: T.C.A. §§ 49-4-201 and 49-4-924. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006.

1640-1-19-.19 CONVERTING FROM FULL-TIME TO PART-TIME ENROLLMENT.

- (1) Students enrolled in a full-time status, as of institutionally defined census date, may not convert to part-time status within the same semester and receive a scholarship award for the succeeding semesters unless the student requests and the institution approves the change to part-time status.
- (2) An institution may allow a change from full-time to part-time status within the same semester only when there are documented medical or personal grounds. Such medical or personal grounds shall include, but not be limited to, illness of the student, illness or death of an immediate family member, extreme financial hardship of the student or student's immediate family, or other extraordinary circumstances beyond the student's control where continued full-time attendance by the student creates a substantial hardship.
- (3) Each eligible postsecondary institution shall adopt procedures for considering student requests for change from full-time to part-time status within the semester. In the event an institution denies a student's request to change from full-time status to part-time status within a semester, the student may appeal the decision pursuant to Rule 1640-1-19-.26.
- (4) In the event that the decision to deny the change of status is upheld through the appeals process, the student shall be ineligible to regain the TELS award or become eligible for another TELS award.
- (5) In the event the change to part-time status is approved, the eligible postsecondary institution shall apply its refund policy to determine whether a refund may be required and/or funds returned to the Corporation. The eligible postsecondary institution shall provide the student with a notice indicating the amount to be returned to the Corporation. Additionally, the eligible postsecondary institution shall notify the Corporation of the chargeback, which shall be noted on the student's record.
- (6) For the purposes of this rule, only courses that are included in the calculation of the grade point average pursuant to Rule 1640-1-19-.22 are to be considered in determining full-time status.
- (7) In the event the student is eligible for the HOPE Scholarship as defined in T.C.A. § 49-4-911(a)(2) then the student shall maintain full-time enrollment on a semester-by-semester basis.

Authority: T.C.A. §§ 49-4-911, 49-4-912, and 49-4-924. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006.

1640-1-19-.20 PERSONAL OR MEDICAL LEAVE OF ABSENCE.

- (1) A student may be granted medical or personal leaves of absence from attendance at an eligible postsecondary institution and resume receiving an award(s) upon resumption of the student's attendance at an eligible postsecondary institution so long as all other applicable eligibility criteria are met. Each eligible postsecondary institution shall adopt procedures for considering student requests for leaves of absence. An eligible postsecondary institution may grant leaves of absence only for medical or personal reasons. Allowable medical or personal reasons shall include, but not be limited to, illness of the student, illness or death of an immediate family member, extreme financial hardship

(Rule 1640-1-19-.20, continued)

of the student or student's immediate family, to fulfill a religious commitment expected of all students of that faith, or other extraordinary circumstances beyond the student's control where continued attendance by the student creates a substantial hardship. Acceptable reasons shall also include a student's participation in an internship or co-op program that is required or encouraged as part the academic program in which he/she is enrolled. In the event an institution denies a student's request for a medical or personal leave of absence, the student may appeal the decision in accordance with Rule 1640-1-19-.26.

- (2) Students granted a medical or personal leave of absence who resume their education at an eligible postsecondary institution shall retain TELS award eligibility until a terminating event as described in T.C.A. § 49-4-913 occurs.

Authority: T.C.A. §§ 49-4-201, 49-4-903, 49-4-913, 49-4-919, and 49-4-924. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006.

1640-1-19-.21 MILITARY MOBILIZATION OF ELIGIBLE STUDENTS.

- (1) Members of the United States Armed Services, National Guard, or Armed Forces Reserves receiving a TELS award who are mobilized for active duty during a semester that is already in progress shall be granted a personal leave of absence by the eligible postsecondary institution the student is attending and shall not have their TELS award eligibility negatively impacted.
- (2) If, as a result of being mobilized, a student elects to completely withdraw from an eligible postsecondary institution, then the hours attempted during the semester will not be taken into consideration for purposes of determining future TELS award eligibility.
- (3) If due to a military mobilization the student elects to receive an "incomplete" in any or all courses, the provisions of Rule 1640-1-19-.22(13) shall apply.
- (4) Upon re-enrollment within one year following mobilization, the student's TELS award eligibility will resume as if no break in enrollment had occurred and shall retain TELS award eligibility until a terminating event as described in T.C.A. § 49-4-913 occurs.
- (5) An eligible postsecondary institution shall be authorized to consider a request for a leave of absence from a student whose spouse, child, father or mother is mobilized for active duty as a valid basis for a personal leave of absence. This request shall be made in accordance with the provisions of this rule. If the request is granted the student shall receive the same accommodations described above.
- (6) Tennessee residents attending an out-of-state institution, otherwise eligible, shall not have their TELS award eligibility negatively impacted by military mobilization upon their return to the state as a transfer student attending an eligible postsecondary institution.

Authority: T.C.A. §§ 49-4-201, 49-4-903, 49-4-913, 49-4-919, and 49-4-924. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006.

1640-1-19-.22 CALCULATION OF POSTSECONDARY CUMULATIVE GRADE POINT AVERAGE.

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(Rule 1640-1-19-.22, continued)

- (1) The postsecondary cumulative grade point average used to determine eligibility for a renewal of a TELS award, must be calculated by the institution the student is attending, utilizing its institutional grading policy and must be based on all credit hours attempted after high school graduation, except as otherwise provided in this rule **and as described in T.C.A. § 49-4-911.**
- (2) All credit hours attempted at all postsecondary institutions the student has attended after graduating from high school and their corresponding grades must be included in the calculation of the postsecondary cumulative grade point average, regardless of whether the receiving institution will apply the credit hours toward the student's degree requirements. Except as provided in subparagraph (a) of this paragraph, credit hours that were repeated shall be included in the postsecondary cumulative grade point average calculation, ~~and are counted towards the limitation on credit hours.~~
 - (a) A student shall have a one-time option to repeat one course and utilize only the higher of the two grades in the calculation of their postsecondary grade point average for purposes of determining continued eligibility for a TELS award. The semester hours for both attempted courses, however, will be included in the ~~one hundred twenty (120) semester hours limitation.~~ **overall number of attempted hours for determining HOPE Scholarship continuation in reaching benchmarks.**
 - (b) It shall be the responsibility of the student to advise the appropriate official of the eligible postsecondary institution when this option is being exercised.
- (3) ~~Credit hours~~ **Grades received for courses** attempted prior to high school graduation, completion of a home school program in Tennessee or GED attainment, including those attempted with the ~~Tennessee Dual Enrollment Grant,~~ do not count ~~toward the limitation on semester hours provided in T.C.A. § 49-4-913, nor are the grades for those classes included in the postsecondary cumulative grade point average~~ **or in the attempted hours for determining HOPE Scholarship continuation in reaching benchmarks.**
- (4) Credit hours earned by examination are not eligible for payment with TELS awards and shall not be included in the postsecondary cumulative grade point average ~~or counted towards the limitation on credit hours provided in T.C.A. § 49-4-913.~~ **or in the attempted hours for determining HOPE Scholarship continuation in reaching benchmarks.**
- (5) Credit hours attempted as part of a diploma or certificate program of study are not considered to be college credit hours and therefore shall not be included in the postsecondary cumulative grade point average ~~or in the attempted hours for determining HOPE Scholarship continuation in reaching benchmarks~~ **or counted towards the limitation on credit hours provided in T.C.A. § 49-4-913,** unless those hours are accepted toward a degree.
- (6) Remedial and developmental studies and independent studies courses are eligible for payment with TELS awards and shall be included in the calculation of the postsecondary cumulative grade point average and ~~shall be counted towards the limitation on credit hours provided in T.C.A. § 49-4-913.~~ **in the attempted hours for determining HOPE Scholarship continuation in reaching benchmarks.**
- (7) Courses in which a student enrolls as an audit student for which no college credit will be received cannot be paid with a TELS award ~~nor will the semester hours be included in the calculation of the postsecondary cumulative grade point average or in the credit hour limitation provided in T.C.A. § 49-4-913.~~ **or included in the attempted hours for determining HOPE Scholarship continuation in reaching benchmarks.**
- (8) Continuing education courses are not eligible for payment with TELS awards and shall not be included in the postsecondary cumulative grade point average ~~or counted towards the limitation on semester~~

(Rule 1640-1-19-.22, continued)

~~hours provided in T.C.A. § 49-4-913.~~ **or in the attempted hours for determining HOPE Scholarship continuation in reaching benchmarks.**

- (9) Students who obtain a grade change shall notify the financial aid office within thirty (30) calendar days of the grade change and request reinstatement of his/her award on a form developed by the institution for this purpose. If the grade change makes the student eligible for a TELS award, the student can be awarded retroactively in the current award year. If the grade change affects the student's eligibility from the previous award year, the TELS award may be adjusted in the current award year. The eligible postsecondary institution shall make necessary reductions in the student's financial aid package if the reinstatement of a TELS award results in either an over award of need based aid or exceeds the institution's cost of attendance for any semester. If the student's application for reinstatement is denied, he/she may appeal the decision in accordance with Rule 1640-1-19-.26.
- (10) A student enrolled in a matriculating status at an eligible postsecondary institution shall qualify for TELS award payment for distance education courses if all other eligibility requirements are met. Students may take courses through more than one eligible postsecondary institution during the same semester. Payment for the distance education courses shall be made in the same manner as transient students as provided in Rule 1640-1-19-.24.
- (11) A student enrolled in a matriculating status at an eligible postsecondary institution may qualify for TELS award payment while participating in an internship or co-op program if the student receives college credit from the internship or co-op experience and must pay tuition and fees. The semester hours shall be included in the postsecondary cumulative grade point average ~~and count toward the limitation on credit hours as provided in T.C.A. § 49-4-913.~~
- (12) A student enrolled in a matriculating status at an eligible postsecondary institution may qualify for TELS award payment while participating in an alternative study or study abroad program if all other eligibility requirements are met. The eligible postsecondary institution which is the student's home institution must approve the alternative study or study abroad program for credit toward the student's degree and the number of hours that will be applied toward the degree prior to the student's departure.
- (13) Courses that appear on a student's transcript as an "incomplete" shall be considered credit hours attempted. The student's TELS award eligibility, however, shall be determined by excluding the credit hours attributable to the course for which an "incomplete" has been assigned from the cumulative grade point average calculation.
 - (a) If the student fails to retain eligibility for a TELS award as a result of the calculation **of an "incomplete" course**, but later becomes eligible when the grade for the "incomplete" course is reported, the student is eligible to receive a TELS award retroactively within the award year and shall retain eligibility. Retroactive TELS awards for previous award years shall be added to the current award year. The eligible postsecondary institution shall, however, make necessary reductions in the student's financial aid package if the reinstatement of a TELS award results in either an over award of need based aid or exceeds the institution's cost of attendance for any semester. It shall be the responsibility of the student to notify the financial aid office at the eligible postsecondary institution that a grade has been awarded and request that the TELS award be reinstated. Each eligible postsecondary institution shall develop a standard form for use by students to comply with this provision. If the student's application for reinstatement is denied, he/she may appeal the decision in accordance with Rule 1640-1-19-.26.
 - (b) If the student retains eligibility for a TELS award as a result of the calculation, but later becomes ineligible when the grade for the "incomplete" course is reported, then the student shall be ineligible for all TELS awards. Additionally, the student shall reimburse the institution for TELS awards received in the interim.

(Rule 1640-1-19-.22, continued)

- ~~(14) If the student is otherwise eligible to receive a TELS award, but does not receive TELS funding, or TELS funding is reduced because his or her cost of attendance is covered by other aid, all credit hours attempted that semester shall still apply to the credit hour limitation provided in Rule 1640-1-19-.12(3).~~
- (14) Courses in which a student withdraws shall not be used in calculating the cumulative grade point average. The hours shall be included in the attempted hours for determining HOPE Scholarship continuation in reaching benchmarks.
- (15) Courses in which a student takes as a pass/fail course shall not be used in calculating the cumulative grade point average. The hours shall be included in the attempted hours for determining HOPE Scholarship continuation in reaching benchmarks.

Authority: T.C.A. §§ 49-4-201, 49-4-903, 49-4-911, 49-4-913, 49-4-919, and 49-4-924. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007.

1640-1-19-.23 TRANSFER STUDENTS.

- (1) To be eligible for a Tennessee HOPE scholarship as a transfer student from a regionally accredited postsecondary institution located outside of Tennessee, a student shall meet the requirements of T.C.A. § 49-4-929.
- (2) Any student who was initially eligible for a Tennessee HOPE Scholarship or HOPE Access Grant but who instead of enrolling at either an eligible 2-year or 4-year postsecondary institution enrolled at a Tennessee Technology Center and obtained the Wilder-Naifeh Technical Skills Grant and completed a diploma program is eligible for a HOPE Scholarship at either an eligible 2-year or 4-year postsecondary institution. The student must apply for a HOPE Scholarship within three (3) years of completing the diploma program.
- ~~(3) Hours taken by a student at a Tennessee Technology Center towards a diploma shall not count under the provisions of T.C.A. § 49-4-913 or § 49-4-920 as semester hours attempted for the purposes of calculating the number of semester hours for which a student may receive a Tennessee HOPE Scholarship, General Assembly Merit Scholarship or Tennessee HOPE Access Grant.~~

Authority: T.C.A. §§ 49-4-201, 49-4-910, 49-4-911, 49-4-924, 49-4-929, and 49-4-937. **Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007.

1640-1-19-.24 TRANSIENT STUDENTS.

- (1) A transient student is eligible to receive a TELS award if all other eligibility requirements are met and if both the home and host institutions are eligible postsecondary institutions. The home institution shall award the TELS funds to the transient student based on certification of eligibility from the host institution. The home institution shall certify to the Corporation that the student is eligible for a TELS award. Each eligible postsecondary institution shall develop a process to effectuate each provision of

(Rule 1640-1-19-.24, continued)

this rule and shall notify its students of the process and the availability of the necessary forms to comply with the requirements. At the end of the semester, the host institution shall provide the student's home institution with all information necessary for the home institution to determine continued TELS award eligibility.

Authority: T.C.A. §§ 49-4-201, 49-4-903, and 49-4-924. *Administrative History:* Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to reserved status. Original rule filed November 9, 2005; effective March 30, 2006.

1640-1-19-.25 DENIAL OF INITIAL ELIGIBILITY – FAILURE TO TIMELY ENROLL.

- (1) A student who fails to timely enroll in an eligible postsecondary institution as required by Rule 1640-1-19-.05 may be granted an exception if the student failed to meet the requirement for any reason provided for in this rule. An exception shall be granted only for medical or personal reasons. Acceptable medical or personal reasons shall include, but not be limited to, illness of the student, illness or death of an immediate family member, extreme financial hardship of the student or student's immediate family, to fulfill a religious commitment expected of all students of that faith, or other extraordinary circumstances beyond the student's control where timely enrollment by the student would create a substantial hardship. In the event a student's request for an exemption for failing to timely enroll is denied, the student may appeal the decision pursuant to Rule 1640-1-19-.26.

Authority: T.C.A. §§ 49-4-201, 49-4-903, and 49-4-924. *Administrative History:* Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to reserved status. Original rule filed November 9, 2005; effective March 30, 2006.

1640-1-19-.26 APPEAL AND EXCEPTION PROCESS.

- (1) Each eligible postsecondary institution shall establish an Institutional Review Panel (IRP) for the purposes of ~~hearing appeals from decisions~~ **rendering a decision in order to denying or revoking an** applicants' TELS award. Each eligible postsecondary institution shall establish written procedures for an applicant or recipient to appeal a decision of an eligible postsecondary institution to deny or revoke a TELS award. These procedures shall include, but not be limited to, the establishment and composition of the IRP and the process and timelines for appeals to the IRP. Each eligible postsecondary institution shall also establish a process to ensure students applying for or receiving a TELS award are notified of the procedures to appeal the denial or revocation of a TELS award including the timeframe within which an appeal must be filed with the TELS Award Appeals Panel. No eligible postsecondary institution official rendering a decision to deny or revoke a TELS award shall participate in the appeal process for the same applicant or recipient. The IRP may award or reinstate the student's TELS award without a ~~hearing~~ **hearing meeting** and shall make such determination no later than fourteen (14) calendar days after an applicant or recipient properly files an appeal. If the IRP determines that a ~~hearing~~ **hearing meeting** is required, the IRP shall hear the appeal no later than fourteen (14) calendar days after an applicant or recipient properly files an appeal. Except where exigent circumstances exist, the IRP shall render a decision no later than seven calendar days after ~~hearing~~ **hearing meeting to consider** an appeal. Such decision shall be reduced to writing and shall include a summary of the pertinent facts and issues and the panel's decision and reasons for the decision. The IRP shall provide a copy of the written decision to the appellant as soon as practicable. For the purposes of this rule, it will be presumed that the decision was delivered to the appellant two (2) calendar days after the decision was placed in the U.S. Postal Service addressed to the appellant's official mailing address according to the eligible postsecondary institution's records.

(Rule 1640-1-19-.26, continued)

- (2) The Appeals Panel shall be appointed by the Corporation's Executive Director for **the** purpose of **hearing meeting to consider** appeals from decisions rendered by the IRPs. No official of an eligible postsecondary institution shall sit as a member of the Appeals Panel where the denial or revocation being appealed involves such official's eligible postsecondary institution. A student seeking an appeal of a decision rendered by an IRP shall request an appeal, to include a written statement outlining the basis for the appeal as well as all pertinent information related to the appeal, with the Corporation within forty-five (45) calendar days from the date that the decision was delivered to the student. A complete record of the institutional IRP **hearing ruling** shall be provided to the Corporation by the student. The Appeals Panel may award or reinstate the student's TELS award without a **hearing meeting**. This decision shall be made no later than thirty (30) calendar days after an appeal is properly filed and the record from the IRP hearing is received. If the Appeals Panel determines that a **hearing meeting** is required, ~~it shall provide the appellant with notice of the hearing date, and such notice shall include the time and location of the hearing.~~ The Appeals Panel shall **hear consider** the appeal no later than forty-five (45) calendar days after the appeal is properly filed, unless an extension is requested by the appellant and granted by the Appeals Panel. Except where exigent circumstances exist, the Appeals Panel shall render a decision no later than fourteen (14) calendar days after **hearing ruling on** an appeal. Such decision shall be reduced to writing and shall include a summary of the pertinent facts and issues and the panel's decision. The Appeals Panel shall provide a copy of the written decision to the appellant and the appellant's home institution as soon as practicable. The Appeals Panel is the final administrative appeal.
- (3) The authority of the IRPs and the TELS Award Appeals Panel shall be strictly limited to consideration of appeals arising from eligibility determinations made by an eligible postsecondary institution or the Corporation. Neither appeals panel shall have the authority to rule on the validity of any information provided to the eligible postsecondary institution or Corporation by another entity on which its decision to deny or revoke a TELS award was based, including, but not limited to high school grade point average, ACT or SAT scores, or grades from another eligible postsecondary institution. Additionally, neither appeals panel shall have the authority to consider requests for exceptions to the high school or collegiate grade point average.

Authority: T.C.A. §§ 49-4-201 and 49-4-924. **Administrative History:** Public necessity rules 1640-1-19-.01 through 1640-1-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-1-19-.01 through 1640-1-19-.26 reverted to reserved status. Original rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007.

TENNESSEE STUDENT ASSISTANCE CORPORATION

Thursday, September 18, 2008

DECISION ITEM E: Proposed Budget Request for 2009-10

Staff Recommendation

- (1) That the Tennessee Assistance Student Corporation recommends 2009-10 funding levels as presented in the document entitled *Tennessee Student Assistance Corporation Budget Request for 2009-10*, September 18, 2008.

- (2) That the Tennessee Student Assistance Corporation authorize its Executive Director to make any necessary technical corrections.

Background

The Tennessee Student Assistance Corporation is required to submit its budget request to the State Budget Division by October 1, 2008.

The attached document lists recommended funding improvements in several programs administered by the corporation.

Increases are requested in order for the programs and agency administration support to keep pace with recent tuition/fee increases and to increase the number of students served.

Supporting Document

Tennessee Student Assistance Corporation Budget Request for 2009-10, September 18, 2008.

Tennessee Student Assistance Corporation
Budget Request for 2009-10

September 18, 2008

Tennessee Student Assistance Corporation
Parkway Towers, Suite 1510
404 James Robertson Parkway
Nashville, Tennessee 37243-0820
(615) 741-1346
www.CollegePaysTN.com

Tennessee Student Assistance Corporation Budget Request for 2009-10

September 18, 2008

2009-10 Budget Request Summary

| <u>Priority</u> | <u>Amount</u> | <u>Source</u> | <u>Initiative</u> |
|-----------------|---------------|---------------|---|
| 1 | \$3,200,000 | Lottery | Establish Recurring TSAA Support from the Lottery for Education Account |
| 2 | \$11,200,000 | State | Support for Additional 5,400 TSAA Applicants who Apply by April 1 |
| 3 | \$14,100,000 | State | Support for Additional 6,800 TSAA Applicants who Apply by May 1 |

Introduction

Funding for Tennessee's need-based college access program, the Tennessee Student Assistance Award (TSAA), is TSAC's highest priority. All TSAA recipients are low income, and all demonstrate financial need via the Free Application for Federal Student Aid (FAFSA) application process. Almost 90% of the recipients come from families with total family incomes below \$30,000 and essentially all come from families with incomes below \$50,000.

In the 2007-08 academic year, 55,147 low-income students filed the FAFSA by June 30, 2008 and demonstrated financial need to qualify for TSAA but did not receiving funding. TSAA received \$10,000,000 in non-recurring lottery funds and \$3,800,000 in recurring state appropriations which meant that only those applicants who applied by March 24, 2007 could be offered an award. For the year 2007-2008, 27,707 students accepted and used the award. For 2006-2007, 19,863 students were funded.

For the 2008-2009 academic year, over 41,101 low-income students filed the FAFSA by August 12, 2008 and demonstrated financial need to qualify for TSAA.

Priority 1: Establish Recurring TSAA Support from the Lottery for Education Account

The Tennessee Student Assistance Award Program is Tennessee's primary need-based financial aid program for helping low-income students attend Tennessee higher educational institutions. Total funding for this program in 2008-09 is detailed as follows:

2008-09 Funding Level

| | |
|----------------|--|
| \$47,108,500 | Continuing Base Funding |
| - 200,000 | Deducted for Dependent Children Scholarship |
| - 946,000 | Higher Education Budget Reduction |
| 3,200,000 | Additional Non-recurring State Support |
| 6,800,000 | Additional Recurring Lottery Support |
| 1,000,000 | Reserve funds approved by TSAC Board |
| 486,843 | LEAP Federal Funding (\$6,495 less than 2007-08) |
| <u>626,236</u> | SLEAP Federal Funding (\$15,761 less than 2007-08) |
| \$58,075,579 | Total |

Of the \$58,075,579 provided in 2008-09, \$3,200,000 is non-recurring, as noted in the following language from the 2008-09 appropriations bill:

In addition to any other funds appropriated by the provisions of this act, there is appropriated a one-time non-recurring sum of \$3,200,000 to the Tennessee Student Assistance Corporation for the sole purpose of supplementing Tennessee Student Assistance Awards.

This \$3,200,000 of non-recurring funding supports nearly 1,600 additional students. **If this funding is not continued, nearly 1,600 students who received awards in 2008-09 will lose their awards in 2009-10.**

This budgetary initiative seeks to continue \$3,200,000 of support from the lottery for education account, and to designate it as a recurring.

LOTTERY FUNDS: \$3,200,000

Priority 2: Support for Additional 5,400 TSAA Applicants who Apply by April 1

Tennessee Student Assistance Awards are provided on a first-come, first served basis, beginning on January 1 of each year. In the current year, funds lasted slightly over three months. Students who applied by March 11, 2008 were awarded in 2008-09.

This initiative extends support to students who apply by approximately April 1. About 5,400 additional students would be funded, at an estimated cost of \$11,200,000.

STATE FUNDS: \$11,200,000

Priority 3: Support for Additional 6,800 TSAA Applicants who Apply by May 1

Tennessee Student Assistance Awards are provided on a first-come, first served basis, beginning on January 1 of each year. In the current year, funds lasted slightly less than three months. Students who applied by March 11, 2008 were awarded in 2008-09.

If Priorities 1 and 2 are funded, support will extend to eligible students who apply by approximately April 1.

If Priority 3 is funded, support will extend one additional month to students who apply by approximately May 1.

Awards would be offered to about 9,000 additional low-income Tennesseans. Of those, about 6,800 will use the awards, at an estimated cost of \$14,100,000

STATE FUNDS: \$14,100,000

TENNESSEE STUDENT ASSISTANCE CORPORATION

Thursday, September 18, 2008

DECISION ITEM F: TSAC Ethics and Code of Conduct Policies

Staff Recommendation That the board of directors for the Tennessee Student Assistance Corporation adopts a revised employee Code of Conduct policy and a board member Ethics policy.

Background TSAC currently requires employees to sign annually a Code of Conduct statement and Fraudulent/Dishonest Conduct statement. Additionally, the 2008 Performance Audit recommends that all TSAC employees acknowledge and comply with an ethical code of conduct prohibiting acceptance of gifts to ensure staff remain independent and impartial while performing their duties.

Staff recommendation is to consolidate the current policies and include provisions consistent with the recommended ethical conduct standards. Additional staff recommendation is to adopt a Code of Ethics policy for Board members.

Supporting Document (1.) *Tennessee Student Assistance Corporation Code of Conduct*
(2.) *Tennessee Student Assistance Corporation Code of Ethics for Board Members*

Tennessee Student Assistance Corporation Code of Conduct

The Corporation and its employees must, at all times, comply with all applicable laws and regulations. The Corporation will not condone the activities of employees who achieve results through violation of the law or unethical business dealings. This includes any payments for illegal acts, indirect contributions, rebates, and bribery. The Corporation does not permit any activity that fails to stand the closest possible public scrutiny.

All business conduct should be well above the minimum standards required by law. Accordingly, employees must ensure that their actions cannot be interpreted as being, in any way, in contravention of the laws and regulations governing the Corporation's operations.

Employees uncertain about the application or interpretation of any legal requirements should refer the matter to their superior, who, if necessary, should seek the advice of the Senior Associate Executive Director for Compliance and Legal Affairs.

General Employee Conduct

The Corporation expects its employees to conduct themselves in a businesslike and professional manner in carrying out the business of the Corporation. Employees will be expected to adhere to all Corporation policies, especially those addressing conduct and office procedures and expectations. These shall specifically include, but not be limited to, policies regarding conflict of interest, outside employment and workplace harassment.

Relationships with Clients and Suppliers

Employees should avoid investing in or acquiring a financial interest for their own accounts in any business that has a contractual relationship with the Corporation, or that provides goods or services, or both to the Corporation, if such investment or interest could influence or create the impression of influencing their decisions in the performance of their duties on behalf of the Corporation.

Gifts, Entertainment, and Favors

Employees must not accept entertainment, gifts, or personal favors that could, in any way, influence, or appear to influence, business decisions in favor of any person with whom or with which the Corporation has, or is likely to have, business dealings. This would include, but not be limited to lobbyists or employers of lobbyists, persons or entities that have sought or are seeking contractual or financial relations with the Corporation, persons or entities that

conduct operations or activities that are regulated or enforced by the Corporation, or persons or entities with interests that may be substantially affected by the performance or nonperformance of the employee's official duties. Similarly, employees must not accept any other preferential treatment under these circumstances because their position with the Corporation might be inclined to, or be perceived to, place them under obligation.

Kickbacks and Secrets

Regarding the Corporation's business activities, employees may not receive payment or compensation of any kind, except as authorized under the Corporation's remuneration policies. In particular, the Corporation strictly prohibits the acceptance of kickbacks and secrets from suppliers or others. Any breach of this rule will result in immediate termination and prosecution to the fullest extent of the law.

Corporation Funds and Other Assets

Employees who have access to Corporation funds in any form must follow the prescribed procedures for recording, handling, and protecting money as detailed in the Corporation's instructional manuals or other explanatory materials, or both. The Corporation imposes strict standards to prevent fraud and dishonesty. If employees become aware of any evidence of fraud and dishonesty, they should immediately advise their superior, the Senior Associate Executive Director for Compliance and Legal, and the Executive Director so that the Corporation can promptly investigate further. Employees also are encouraged to report possible fraudulent or dishonest conduct to the Comptroller of the Treasury Hotline at 1-800-232-5454.

When an employee's position requires spending Corporation funds or incurring any reimbursable personal expenses, that individual must use good judgment on the Corporation's behalf to ensure that good value is received for all expenditures.

Corporation funds, assets and equipment are for Corporation purposes only and not for personal benefit.

Corporation Records and Communications

Accurate and reliable records of many kinds are necessary to meet the Corporation's legal and financial obligations and to manage the affairs of the Corporation. The Corporation's books and records must reflect in an accurate and timely manner all business transactions. The employees responsible for accounting and recordkeeping must fully disclose and record all assets, liabilities, or both, and must exercise diligence in enforcing these requirements.

Employees must not make or engage in any false record or communication of any kind, whether internal or external, including but not limited to:

- False expense, attendance, production, financial, or similar reports and statements;
- False advertising, deceptive marketing practices, or other misleading representations; and
- Dealing with outside people and commissions.

Employees must take care to separate their personal roles from their Corporation positions when communicating on matters not involving Corporation business. Employees must not use Corporation identification, stationery, supplies, and equipment for personal or political matters.

When communicating publicly on matters that involve Corporation business, employees must not presume to speak for the Corporation on any topic, unless they are certain that the views they express are those of the Corporation, and it is the Corporation's desire that such views be publicly disseminated.

When dealing with anyone outside the Corporation, including public officials, employees must take care not to compromise the integrity or damage the reputation of either the Corporation, or any outside individual, business, or government body.

Prompt Communications

In all matters relevant to customers, suppliers, government authorities, the public, and others in the Corporation, all employees must make every effort to achieve complete, accurate, and timely communications—responding promptly and courteously to all proper requests for information and to all complaints.

Privacy and Confidentiality

When handling financial and personal information about customers or others with whom the Corporation has dealings, staff should observe the following principles:

1. Collect, use, and retain only the personal information necessary for the Corporation's business. Whenever possible, obtain any relevant information directly from the person concerned. Use only reputable and reliable sources to supplement this information.
2. Retain information only for as long as necessary or as required by law. Protect the physical security of this information.
3. Limit internal access to personal information to those with a legitimate business reason for seeking that information. Use only personal information for the purposes for which it was originally obtained. Obtain the consent of the person concerned before externally disclosing any personal information, unless legal process or contractual obligation provides otherwise.

Employee Acceptance

My signature below provides evidence that I have read, understand, and agree to abide by the Tennessee Student Assistance Corporation Employee Code of Conduct.

Signature

Date

Printed Name

Approved: September 18, 2008

Tennessee Student Assistance Corporation Code of Ethics for Board Members

The Tennessee Student Assistance Corporation is charged by statute to administer student financial aid programs in Tennessee. To ensure the effectiveness of the Corporation, the members of its Board must adhere to the strictest of ethical standards. The purpose of this policy is to outline those general principles.

Board members must carefully prepare for, regularly attend, and actively participate in board meetings and special assignments.

The business of the Board shall be conducted only in public meetings and properly publicized in accordance with Title 8, Chapter 44, Part 1 on Tennessee Code Annotated, as it is amended from time to time.

Board members must accept and abide by the legal and fiscal responsibilities of the Corporation as specified by statute, state rules and regulations and the Corporation's policies.

Board members have a fiduciary duty to perform their responsibilities faithfully and efficiently and never to give rise to suspicion of improper conflict of interest. Additionally, Board members should not use the position as Board member for personal benefit or gain and shall promptly and honestly file all conflict of interest statements as required by state law and/or Corporation policy.

Board members shall not accept any favor or gratuity from any firm, person, or corporation which is engaged in, or attempting to engage in, business transactions with the Corporation or any institution that is coordinated or regulated by the Corporation which might affect or be suspected of affecting a Board member's judgment in the impartial performance of his/her duties.

Board members shall not grant or make available to any person any consideration, treatment, information or favor beyond that which is general practice to grant or make available to the public at large.

Board members shall base all decisions on all available facts in each situation and vote his/her honest conviction in every case, not to be swayed by partisan bias of any kind and abide by and support the final decision of the Board.

Board members shall have no legal authority outside the meetings of the Board and shall conduct all relationships with governing boards, public and private institutions, media and other interested entities and persons on the basis of that fact. Board members shall avoid acting as a spokesperson for the entire Board unless specifically authorized to do so.

Approved: September 18, 2008

TENNESSEE STUDENT ASSISTANCE CORPORATION
Thursday, September 18, 2008

DECISION ITEM G: **Acceptance of the appointment of Dr. Claude Pressnell to the TSAC Audit Committee**

Staff Recommendation That the TSAC Board of Directors approve the appointment of Dr. Claude Pressnell to the TSAC Audit Committee.

TENNESSEE STUDENT ASSISTANCE CORPORATION

Thursday, September 18, 2008

DECISION ITEM H: Dr. Robert Ruble retirement

Staff Recommendation That compensation in lieu of retirement contributions be denied.

Background Dr. Robert Ruble began employment under the assumption that the state would make contributions to his existing TIAA-CREF retirement account. After starting employment he was told that TSAC employees are not eligible for contributions to TIAA-CREF. Dr. Ruble left TSAC after three years (before meeting the five year vestment requirement) and is now asking the TSAC board to authorize payment into his TIAA-CREF account to compensate for the three year loss of contributions.

Supporting Document *Dr. Ruble Retirement Issue*

ROBERT RUBLE RETIREMENT ISSUE

- Robert Ruble was hired as Executive Director of the Tennessee Student Assistance Corporation effective August 1, 2005. He resigned from his position effective July 21, 2008.
- During the discussions to finalize Dr. Ruble's appointment, Dr. Richard Rhoda as Vice-Chair of TSAC, indicated to Dr. Ruble that as a TSAC employee his retirement program options included participation in TCRS or TIAA-CREF. Dr. Ruble states that he had an existing TIAA-CREF account through his employment in higher education entities over the previous 25 years.
- Dr. Rhoda's statement was based on the knowledge that THEC employees are authorized under state law to participate in TIAA-CREF retirement and presumed that it must also be available to TSAC employees as well.
- Dr. Ruble's appointment letter included the effective date of his employment, his annual salary and a note that a state vehicle would be assigned to him for his use. There was no mention of retirement options in the letter.
- After beginning employment it was determined that Dr. Ruble was not eligible under Tennessee retirement statutes to participate in TIAA-CREF. He enrolled in TCRS and was advised that he would vest in TCRS after five years employment with the state. After initial discussions to ensure that it would not be possible to participate in TIAA-CREF as a state employee, Dr. Ruble did not mention the matter until the last days of his employment with TSAC.
- Also subsequent to his employment, as a result of a change in state policy on state vehicles, the Department of General Services withdrew the state car that had been assigned to Dr. Ruble by virtue of his employment as Executive Director of TSAC. Because this was a condition of his employment the TSAC board voted to increase his salary to, in effect, give him a vehicle allowance to compensate for the change in circumstances.
- Dr. Ruble is now asking the TSAC board to authorize payment of \$59,240 into his TIAA-CREF account on the basis that he was not employed by the state long enough to vest in TCRS and therefore received no retirement contributions for his time as a state employee. He contends that his understanding that he would be eligible to participate in TIAA-CREF as a state employee was "a significant factor" in his decision to take the TSAC position.

TENNESSEE STUDENT ASSISTANCE CORPORATION

Thursday, September 18, 2008

DISCUSSION ITEM A: Grant and Scholarships Summary Update

Staff Recommendation For discussion only.

Background Tennessee Student Assistance Awards (TSAA) totaling \$84 million were awarded to 35,792 students for the 2008-09 award year.

Funds were able to be awarded to students who applied by March 10, 2007 due to receipt of \$6.8 million from the lottery, \$3.2 million from the Governor's budget, and \$1 million for the TN Student Loan Program Reserve.

Available TSAA resources for 2008-09 total about \$58 million. The Board previously approved a 145% over-commitment ratio, which explains why \$84 million has been offered.

The year-end figures for 2007-08 indicate 97.7% actual expenditures, which represents 27,707 students receiving \$57.7 million.

The Tennessee Education Lottery Scholarship (TELS) has concluded the 2007-08 award year by providing awards to 76,323 students at just under \$226 million.

The TSAC staff will be making projections for 2008-09 as the year progresses and will provide that information to the State Funding Board in December.

Supporting Document *Grant and Scholarships Summary Reports, August 15, 2008.*

Tennessee Student Assistance Corporation
Grant and Scholarship Programs Update

September 18, 2008

Tennessee Student Assistance Corporation
Parkway Towers, Suite 1950
404 James Robertson Parkway
Nashville, Tennessee 37243-0820
(615) 741-1346
www.CollegePaysTN.com

**Grant and Scholarships
Summary Report**

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|--|-------------------|---------------------|-------------------|---------------------|---------------------------|---------------------|
| | Actual Recipients | | Actual Recipients | | Eligible Through 08/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| <u>Tennessee Student Assistance Award</u> | | | | | | |
| Independent / Four-Year | 4,357 | \$16,515,578 | 5,362 | \$20,031,849 | 6,397 | \$27,374,768 |
| Independent / Two-Year | 61 | 221,867 | 93 | 343,197 | 33 | 106,410 |
| University of Tennessee System | 2,560 | 5,265,487 | 3,722 | 7,625,796 | 4,241 | 9,617,805 |
| Board of Regents / Four-Year | 6,418 | 12,849,869 | 9,041 | 18,271,900 | 10,573 | 23,995,509 |
| Board of Regents / Two-Year | 4,902 | 4,881,652 | 6,946 | 7,434,108 | 9,485 | 13,677,636 |
| TN Technology Centers | 1,003 | 692,633 | 1,626 | 1,137,795 | 2,594 | 3,147,110 |
| Proprietary Institutions | 1,250 | 2,074,999 | 1,703 | 2,890,537 | 2,539 | 5,767,360 |
| TOTAL | 20,551 | \$42,502,085 | 28,493 | \$57,735,182 | 35,862 | \$83,686,598 |
| <u>Dependent Children Scholarship</u> | | | | | | |
| Independent / Four-Year | 6 | \$39,792 | 9 | \$62,043 | 11 | \$79,478 |
| Independent / Two-Year | 0 | 0 | 0 | 0 | 0 | 0 |
| University of Tennessee System | 3 | 13,935 | 3 | 13,314 | 3 | 14,418 |
| Board of Regents / Four-Year | 13 | 62,243 | 14 | 63,894 | 8 | 43,899 |
| Board of Regents / Two-Year | 7 | 22,221 | 5 | 11,802 | 2 | 9,663 |
| TN Technology Centers | 0 | 0 | 0 | 0 | 0 | 0 |
| Proprietary Institutions | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 29 | \$138,191 | 31 | \$151,053 | 24 | \$147,458 |
| <u>Ned McWherter Scholars</u> | | | | | | |
| Independent / Four-Year | 104 | \$304,500 | 107 | \$312,000 | 103 | \$309,000 |
| Independent / Two-Year | 0 | 0 | 0 | 0 | 0 | 0 |
| University of Tennessee System | 53 | 151,500 | 51 | 145,500 | 55 | 160,500 |
| Board of Regents / Four-Year | 23 | 67,500 | 21 | 63,000 | 22 | 66,000 |
| Board of Regents / Two-Year | 0 | 0 | 0 | 0 | 0 | 0 |
| TN Technology Centers | 0 | 0 | 0 | 0 | 0 | 0 |
| Proprietary Institutions | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 180 | \$523,500 | 179 | \$520,500 | 180 | \$535,500 |
| <u>Robert C. Byrd Honors Scholarship</u> | | | | | | |
| Independent / Four-Year | 113 | \$162,750 | 109 | \$158,250 | 112 | \$168,000 |
| Independent / Two-Year | 0 | 0 | 0 | 0 | 0 | 0 |
| University of Tennessee System | 167 | 236,250 | 167 | 238,334 | 169 | 248,250 |
| Board of Regents / Four-Year | 145 | 204,917 | 140 | 201,750 | 147 | 217,500 |
| Board of Regents / Two-Year | 38 | 46,500 | 32 | 40,943 | 43 | 63,000 |
| TN Technology Centers | 1 | 500 | 1 | 1,000 | 2 | 3,000 |
| Proprietary Institutions | 0 | 0 | 1 | 750 | 0 | 0 |
| Out-of-State Institutions | 80 | 114,625 | 73 | 106,875 | 61 | 91,500 |
| TOTAL | 544 | \$765,542 | 523 | \$747,902 | 534 | \$791,250 |

**Grant and Scholarships
Summary Report**

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|--|-------------------|---------------------|-------------------|---------------------|---------------------------|---------------------|
| | Actual Recipients | | Actual Recipients | | Eligible Through 08/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| Minority Teaching Fellows | | | | | | |
| Independent / Four-Year | 15 | \$70,000 | 14 | \$65,565 | 16 | \$80,000 |
| Independent / Two-Year | 0 | 0 | 0 | 0 | 0 | 0 |
| University of Tennessee System | 32 | 153,232 | 33 | 147,500 | 30 | 147,500 |
| Board of Regents / Four-Year | 60 | 292,500 | 56 | 258,131 | 67 | 332,500 |
| Board of Regents / Two-Year | 5 | 14,495 | 2 | 5,000 | 0 | 0 |
| TN Technology Centers | 0 | 0 | 0 | 0 | 0 | 0 |
| Proprietary Institutions | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 112 | \$530,227 | 105 | \$476,196 | 113 | \$560,000 |
| Tennessee Teaching Scholars | | | | | | |
| Independent / Four-Year | 64 | \$224,413 | 43 | \$167,625 | 34 | \$133,875 |
| Independent / Two-Year | 0 | 0 | 0 | 0 | 0 | 0 |
| University of Tennessee System | 74 | 311,062 | 68 | 294,750 | 78 | 338,625 |
| Board of Regents / Four-Year | 52 | 212,062 | 47 | 177,768 | 48 | 191,812 |
| Board of Regents / Two-Year | 0 | 0 | 0 | 0 | 0 | 0 |
| TN Technology Centers | 0 | 0 | 0 | 0 | 0 | 0 |
| Proprietary Institutions | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 190 | \$747,537 | 158 | \$640,143 | 160 | \$664,312 |
| Graduate Nursing Loan Forgiveness | | | | | | |
| Independent / Four-Year | 0 | 0 | 14 | \$80,500 | 25 | \$147,000 |
| Independent / Two-Year | 0 | 0 | 0 | 0 | 0 | 0 |
| University of Tennessee System | 0 | 0 | 12 | 68,250 | 12 | 80,500 |
| Board of Regents / Four-Year | 0 | 0 | 41 | 180,250 | 53 | 290,500 |
| Board of Regents / Two-Year | 0 | 0 | 0 | 0 | 0 | 0 |
| TN Technology Centers | 0 | 0 | 0 | 0 | 0 | 0 |
| Proprietary Institutions | 0 | 0 | 0 | 0 | 0 | 0 |
| Out-of-State Institutions | 0 | 0 | 4 | 19,250 | 10 | 63,000 |
| TOTAL | 0 | \$0 | 71 | \$348,250 | 100 | \$581,000 |
| ALL PROGRAMS | | | | | | |
| Independent / Four-Year | 4,659 | \$17,317,033 | 5,658 | \$20,877,832 | 6,698 | \$28,292,121 |
| Independent / Two-Year | 61 | 221,867 | 93 | 343,197 | 33 | 106,410 |
| University of Tennessee System | 2,889 | 6,131,466 | 4,056 | 8,533,444 | 4,588 | 10,607,598 |
| Board of Regents / Four-Year | 6,711 | 13,689,091 | 9,360 | 19,216,693 | 10,918 | 25,137,720 |
| Board of Regents / Two-Year | 4,952 | 4,964,868 | 6,985 | 7,491,853 | 9,530 | 13,750,299 |
| TN Technology Centers | 1,004 | 693,133 | 1,627 | 1,138,795 | 2,596 | 3,150,110 |
| Proprietary Institutions | 1,250 | 2,074,999 | 1,704 | 2,891,287 | 2,539 | 5,767,360 |
| Out-of-State Institutions | 80 | 114,625 | 77 | 126,125 | 71 | 154,500 |
| GRAND TOTAL | 21,606 | \$45,207,082 | 29,560 | \$60,619,226 | 36,973 | \$86,966,118 |

**Grant and Scholarships
Summary Report**

Tennessee Student Assistance Award By Institution

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|--------------------------------------|-------------------|---------------------|-------------------|---------------------|---------------------------|---------------------|
| | Actual Recipients | | Actual Recipients | | Eligible Through 08/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| Independent / Four -Year | | | | | | |
| American Baptist College | 10 | \$19,641 | 17 | \$36,888 | 19 | \$43,758 |
| Aquinas College | 82 | 283,863 | 86 | 303,999 | 95 | 427,245 |
| Aquinas College-Primetime | 22 | 72,000 | 19 | 68,804 | 25 | 100,602 |
| Baptist Mem. Coll. Health & Science | 110 | 212,901 | 127 | 251,205 | 189 | 427,782 |
| Belmont University | 109 | 456,952 | 141 | 569,171 | 182 | 827,460 |
| Bethel College | 354 | 1,339,813 | 471 | 1,761,911 | 621 | 2,815,304 |
| Bryan College | 84 | 308,119 | 83 | 307,796 | 100 | 427,911 |
| Carson Newman College | 195 | 803,071 | 239 | 1,004,438 | 276 | 1,249,392 |
| Christian Brothers University | 223 | 924,802 | 268 | 1,063,197 | 307 | 1,397,514 |
| Crichton College | 184 | 653,976 | 215 | 836,169 | 227 | 1,021,869 |
| Cumberland University | 140 | 601,899 | 157 | 645,087 | 168 | 762,585 |
| David Lipscomb University | 78 | 325,542 | 127 | 523,383 | 159 | 719,304 |
| Fisk University | 45 | 198,294 | 51 | 211,891 | 44 | 199,686 |
| Free Will Baptist Bible College | 10 | 42,303 | 12 | 48,834 | 17 | 77,892 |
| Freed Hardeman University | 116 | 478,413 | 140 | 592,147 | 165 | 749,085 |
| Johnson Bible College | 14 | 43,101 | 25 | 72,511 | 25 | 89,610 |
| King College | 72 | 303,835 | 82 | 311,753 | 121 | 531,180 |
| Lambuth University | 100 | 429,789 | 127 | 536,355 | 172 | 778,434 |
| Lane College | 437 | 1,458,942 | 492 | 1,738,909 | 717 | 2,770,926 |
| Lee University | 183 | 727,478 | 215 | 852,086 | 214 | 967,947 |
| LeMoyne-Owen College | 239 | 935,724 | 203 | 810,462 | 270 | 1,233,138 |
| Lincoln Memorial University | 260 | 1,025,107 | 244 | 975,780 | 243 | 1,099,242 |
| Martin Methodist University | 204 | 778,081 | 257 | 942,921 | 245 | 1,116,111 |
| Maryville College | 106 | 472,155 | 153 | 646,637 | 169 | 766,050 |
| Memphis College of Art | 42 | 168,030 | 43 | 172,746 | 42 | 187,299 |
| Milligan College | 46 | 195,546 | 65 | 266,841 | 68 | 308,064 |
| Rhodes College | 24 | 98,214 | 42 | 187,068 | 79 | 356,169 |
| South College | 89 | 148,808 | 150 | 246,604 | 206 | 470,448 |
| Southern Adventist University | 36 | 156,288 | 51 | 209,223 | 53 | 241,266 |
| Tennessee Temple University | 8 | 15,954 | 27 | 54,825 | 29 | 65,466 |
| Tennessee Wesleyan College | 138 | 563,643 | 160 | 649,535 | 220 | 1,005,066 |
| Trevecca Nazarene University | 76 | 305,058 | 95 | 379,137 | 96 | 435,099 |
| Tusculum College | 264 | 948,784 | 436 | 1,404,330 | 451 | 2,049,504 |
| Union University | 129 | 510,111 | 184 | 726,649 | 222 | 995,856 |
| University of the South | 32 | 143,334 | 31 | 128,466 | 40 | 180,192 |
| Vanderbilt University | 79 | 330,268 | 101 | 437,994 | 93 | 416,064 |
| Watkins Inst College of Art & Design | 17 | 35,739 | 26 | 56,097 | 28 | 64,248 |
| TOTAL | 4,357 | \$16,515,578 | 5,362 | \$20,031,849 | 6,397 | \$27,374,768 |
| Independent / Two-Year | | | | | | |
| Hiwassee College | 52 | \$201,936 | 84 | \$318,276 | 0 | \$0 |
| John A. Gupton College | 7 | 17,475 | 7 | 21,117 | 22 | 82,980 |
| Wm R Moore School of Technology | 2 | 2,456 | 2 | 3,804 | 11 | 23,430 |
| TOTAL | 61 | \$221,867 | 93 | \$343,197 | 33 | \$106,410 |

**Grant and Scholarships
Summary Report**

Tennessee Student Assistance Award By Institution

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|---------------------------------------|-------------------|---------------------|-------------------|---------------------|---------------------------|---------------------|
| | Actual Recipients | | Actual Recipients | | Eligible Through 08/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| University of Tennessee System | | | | | | |
| University of TN, Chattanooga | 596 | \$1,227,036 | 895 | \$1,811,031 | 1,101 | \$2,497,692 |
| University of TN, Health Science Ctr. | 19 | 39,747 | 13 | 22,824 | 27 | 61,662 |
| University of TN, Knoxville | 1,168 | 2,426,750 | 1,760 | 3,639,258 | 1,901 | 4,308,618 |
| University of TN, Martin | 777 | 1,571,954 | 1,054 | 2,152,683 | 1,212 | 2,749,833 |
| TOTAL | 2,560 | \$5,265,487 | 3,722 | \$7,625,796 | 4,241 | \$9,617,805 |
| Board of Regents / Four-Year | | | | | | |
| Austin Peay State University | 794 | \$1,559,522 | 1,118 | \$2,238,278 | 1,219 | \$2,775,504 |
| East Tennessee State University | 957 | 1,922,107 | 1,173 | 2,344,673 | 1,485 | 3,368,094 |
| Middle Tennessee State University | 1,268 | 2,500,484 | 1,863 | 3,787,231 | 2,170 | 4,913,133 |
| Tennessee State University | 877 | 1,806,687 | 1,327 | 2,724,402 | 1,588 | 3,614,604 |
| Tennessee Technological University | 575 | 1,183,012 | 887 | 1,851,092 | 979 | 2,215,722 |
| University of Memphis | 1,947 | 3,878,057 | 2,673 | 5,326,224 | 3,132 | 7,108,452 |
| TOTAL | 6,418 | \$12,849,869 | 9,041 | \$18,271,900 | 10,573 | \$23,995,509 |
| Board of Regents / Two-Year | | | | | | |
| Chattanooga State Tech Com College | 435 | \$427,440 | 703 | \$751,931 | 1,094 | \$1,586,082 |
| Cleveland State Community College | 141 | 148,367 | 235 | 239,464 | 349 | 500,343 |
| Columbia State Community College | 254 | 258,352 | 331 | 348,508 | 430 | 619,524 |
| Dyersburg State Community College | 273 | 280,492 | 341 | 341,995 | 452 | 656,499 |
| Jackson State Community College | 393 | 385,823 | 575 | 590,970 | 850 | 1,226,721 |
| Motlow State Community College | 181 | 190,757 | 294 | 326,135 | 406 | 591,669 |
| Nashville State Community College | 342 | 335,843 | 462 | 459,602 | 589 | 815,445 |
| Northeast State Tech Comm College | 336 | 370,550 | 554 | 616,186 | 710 | 1,024,869 |
| Pellissippi State Tech Comm College | 294 | 315,361 | 479 | 556,230 | 689 | 998,514 |
| Roane State Community College | 429 | 364,839 | 545 | 609,215 | 626 | 908,823 |
| Southwest Tennessee Comm College | 1,166 | 1,180,677 | 1,435 | 1,566,109 | 1,852 | 2,672,535 |
| Volunteer State Community College | 284 | 255,896 | 430 | 455,785 | 605 | 871,491 |
| Walters State Community College | 374 | 367,255 | 562 | 571,978 | 833 | 1,205,121 |
| TOTAL | 4,902 | \$4,881,652 | 6,946 | \$7,434,108 | 9,485 | \$13,677,636 |

**Grant and Scholarships
Summary Report**

Tennessee Student Assistance Award By Institution

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|--------------------------------|-------------------|------------------|-------------------|--------------------|---------------------------|--------------------|
| | Actual Recipients | | Actual Recipients | | Eligible Through 08/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| TN Technology Centers | | | | | | |
| TN Tech Center at Athens | 17 | \$13,356 | 41 | \$33,026 | 99 | \$119,932 |
| TN Tech Center at Chattanooga | 47 | 39,787 | 67 | 37,508 | 15 | 16,704 |
| TN Tech Center at Covington | 21 | 14,918 | 19 | 13,403 | 38 | 46,124 |
| TN Tech Center at Crossville | 41 | 30,184 | 64 | 53,502 | 95 | 116,664 |
| TN Tech Center at Crump | 30 | 22,820 | 64 | 38,963 | 106 | 127,533 |
| TN Tech Center at Dickson | 40 | 25,196 | 64 | 37,328 | 103 | 127,356 |
| TN Tech Center at Elizabethton | 50 | 28,063 | 59 | 43,732 | 122 | 148,016 |
| TN Tech Center at Harriman | 35 | 29,623 | 26 | 23,413 | 51 | 63,624 |
| TN Tech Center at Hartsville | 11 | 6,766 | 36 | 21,210 | 61 | 75,204 |
| TN Tech Center at Hohenwald | 70 | 49,250 | 28 | 22,798 | 68 | 82,278 |
| TN Tech Center at Jacksboro | 31 | 21,546 | 31 | 28,440 | 51 | 61,656 |
| TN Tech Center at Jackson | 74 | 55,636 | 138 | 101,014 | 227 | 271,006 |
| TN Tech Center at Knoxville | 30 | 20,374 | 76 | 52,718 | 163 | 201,086 |
| TN Tech Center at Livingston | 30 | 19,638 | 57 | 44,692 | 78 | 95,940 |
| TN Tech Center at McKenzie | 34 | 29,212 | 50 | 44,240 | 98 | 117,504 |
| TN Tech Center at McMinnville | 34 | 19,408 | 51 | 37,386 | 58 | 71,810 |
| TN Tech Center at Memphis | 87 | 48,266 | 133 | 84,541 | 311 | 378,428 |
| TN Tech Center at Morristown | 61 | 34,094 | 195 | 104,894 | 197 | 240,074 |
| TN Tech Center at Murfreesboro | 22 | 15,574 | 28 | 18,709 | 34 | 39,752 |
| TN Tech Center at Nashville | 26 | 15,544 | 43 | 31,634 | 74 | 87,864 |
| TN Tech Center at Newbern | 23 | 19,050 | 52 | 37,794 | 81 | 99,834 |
| TN Tech Center at Oneida | 12 | 9,114 | 19 | 15,576 | 33 | 39,006 |
| TN Tech Center at Paris | 68 | 46,844 | 97 | 62,366 | 129 | 155,089 |
| TN Tech Center at Pulaski | 20 | 16,672 | 29 | 22,442 | 61 | 73,856 |
| TN Tech Center at Ripley | 29 | 19,988 | 23 | 14,686 | 40 | 48,532 |
| TN Tech Center at Shelbyville | 45 | 30,432 | 114 | 93,418 | 167 | 201,762 |
| TN Tech Center at Whiteville | 15 | 11,278 | 22 | 18,362 | 34 | 40,476 |
| TOTAL | 1,003 | \$692,633 | 1,626 | \$1,137,795 | 2,594 | \$3,147,110 |

**Grant and Scholarships
Summary Report**

Tennessee Student Assistance Award By Institution

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|--|-------------------|--------------------|-------------------|--------------------|---------------------------|--------------------|
| | Actual Recipients | | Actual Recipients | | Eligible Through 08/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| Proprietary Institutions | | | | | | |
| Art Institute of Tennessee | 0 | \$0 | 0 | \$0 | 63 | \$143,358 |
| Chattanooga College | 39 | 59,058 | 50 | 75,684 | 77 | 168,512 |
| ConCorde Career Institute | 55 | 104,238 | 111 | 199,299 | 166 | 372,831 |
| Draughons Jr College, Clarksville | 36 | 62,736 | 61 | 102,742 | 49 | 111,438 |
| Draughons Jr Coll, Murfreesboro | 54 | 96,690 | 62 | 112,664 | 5 | 10,668 |
| Draughons Jr College, Nashville | 46 | 68,209 | 40 | 66,266 | 163 | 370,080 |
| Fountainhead Coll of Technology | 18 | 34,278 | 18 | 35,283 | 29 | 66,378 |
| High Tech Institute, Memphis | 138 | 225,230 | 97 | 162,789 | 143 | 325,527 |
| High Tech Institute, Nashville | 87 | 166,566 | 114 | 199,733 | 93 | 212,577 |
| International Acad of Design & Tech | 29 | 40,280 | 45 | 57,018 | 107 | 242,994 |
| ITT Technical Institute, Chattanooga | 0 | 0 | 0 | 0 | 1 | 2,154 |
| ITT Technical Institute, Cordova | 5 | 3,862 | 0 | 0 | 17 | 38,850 |
| ITT Technical Institute, Knoxville | 51 | 89,633 | 72 | 122,555 | 64 | 142,298 |
| ITT Technical Institute, Nashville | 25 | 38,188 | 25 | 41,538 | 70 | 160,668 |
| Kaplan Career College | 64 | 100,323 | 47 | 65,853 | 101 | 232,410 |
| MedVance Institute | 25 | 26,084 | 33 | 48,370 | 46 | 105,132 |
| Miller-Motte Bus Coll, Clarksville | 39 | 69,766 | 67 | 125,534 | 64 | 145,660 |
| Miller-Motte Tech Coll, Chattanooga | 139 | 231,950 | 25 | 39,018 | 198 | 452,076 |
| Miller-Motte Tech Coll, Goodlettsville | 16 | 19,964 | 143 | 260,646 | 19 | 43,326 |
| Nashville Auto-Diesel College | 27 | 47,204 | 100 | 170,266 | 129 | 294,465 |
| Nashville College of Medical Careers | 28 | 35,883 | 30 | 38,934 | 23 | 51,549 |
| National Coll of Bus/Tech, Bartlett | 0 | 0 | 4 | 8,904 | 2 | 3,870 |
| National Coll of Bus/Tech, Bristol | 11 | 19,820 | 34 | 54,482 | 0 | 0 |
| National Coll of Bus/Tech, Knoxville | 48 | 78,506 | 83 | 144,446 | 140 | 315,284 |
| National Coll of Bus/Tech, Madison | 0 | 0 | 42 | 73,000 | 0 | 0 |
| National Coll of Bus/Tech, Memphis | 0 | 0 | 63 | 128,546 | 1 | 2,322 |
| National Coll of Bus/Tech, Nashville | 100 | 184,274 | 107 | 185,394 | 239 | 541,092 |
| North Central Institute | 4 | 6,942 | 1 | 1,161 | 1 | 2,178 |
| Nossi College of Art | 59 | 111,567 | 59 | 115,563 | 104 | 237,624 |
| O'More College of Design | 13 | 25,899 | 16 | 34,110 | 17 | 38,394 |
| Remington College, Memphis | 17 | 22,270 | 73 | 86,264 | 141 | 322,032 |
| Remington College, Nashville | 18 | 14,514 | 8 | 8,458 | 31 | 70,998 |
| SAE Institute on Technology | 2 | 4,620 | 3 | 6,080 | 10 | 22,788 |
| Vatterott College | 20 | 23,610 | 16 | 18,408 | 19 | 43,926 |
| Virginia College | 0 | 0 | 2 | 4,644 | 128 | 293,352 |
| West Tennessee Business College | 37 | 62,835 | 52 | 96,885 | 79 | 180,549 |
| TOTAL | 1,250 | \$2,074,999 | 1,703 | \$2,890,537 | 2,539 | \$5,767,360 |

Total Awards By Institution Type

| | | | | | | |
|--------------------------------|---------------|---------------------|---------------|---------------------|---------------|---------------------|
| Independent / Four-Year | 4,357 | \$16,515,578 | 5,362 | \$20,031,849 | 6,397 | \$27,374,768 |
| Independent / Two-Year | 61 | 221,867 | 93 | 343,197 | 33 | 106,410 |
| University of Tennessee System | 2,560 | 5,265,487 | 3,722 | 7,625,796 | 4,241 | 9,617,805 |
| Board of Regents / Four-Year | 6,418 | 12,849,869 | 9,041 | 18,271,900 | 10,573 | 23,995,509 |
| Board of Regents / Two-Year | 4,902 | 4,881,652 | 6,946 | 7,434,108 | 9,485 | 13,677,636 |
| TN Technology Centers | 1,003 | 692,633 | 1,626 | 1,137,795 | 2,594 | 3,147,110 |
| Proprietary Institutions | 1,250 | 2,074,999 | 1,703 | 2,890,537 | 2,539 | 5,767,360 |
| GRAND TOTAL | 20,551 | \$42,502,085 | 28,493 | \$57,735,182 | 35,862 | \$83,686,598 |

**Grant and Scholarships
Summary Report**

Dependent Children Scholarship By Institution

| 2006-2007 | | 2007-2008 | | 2008-2009 | |
|-------------------|----|-------------------|----|---------------------------|----|
| Actual Recipients | | Actual Recipients | | Eligible Through 08/15/08 | |
| Students | \$ | Students | \$ | Students | \$ |

Independent / Four -Year

| | | | | | | |
|--------------------------------------|----------|-----------------|----------|-----------------|-----------|-----------------|
| American Baptist College | 0 | \$0 | 0 | \$0 | 0 | \$0 |
| Aquinas College | 0 | 0 | 0 | 0 | 0 | 0 |
| Aquinas College-Primetime | 0 | 0 | 0 | 0 | 0 | 0 |
| Baptist Mem. Coll. Health & Science | 0 | 0 | 0 | 0 | 0 | 0 |
| Belmont University | 1 | 11,922 | 3 | 26,439 | 3 | 30,497 |
| Bethel College | 0 | 0 | 0 | 0 | 0 | 0 |
| Bryan College | 0 | 0 | 0 | 0 | 0 | 0 |
| Carson Newman College | 1 | 5,574 | 1 | 5,934 | 1 | 6,249 |
| Christian Brothers University | 0 | 0 | 0 | 0 | 0 | 0 |
| Crichton College | 0 | 0 | 0 | 0 | 0 | 0 |
| Cumberland University | 0 | 0 | 0 | 0 | 0 | 0 |
| David Lipscomb University | 2 | 11,148 | 2 | 11,868 | 4 | 24,996 |
| Fisk University | 0 | 0 | 0 | 0 | 0 | 0 |
| Free Will Baptist Bible College | 0 | 0 | 0 | 0 | 0 | 0 |
| Freed Hardeman University | 0 | 0 | 0 | 0 | 1 | 5,238 |
| Johnson Bible College | 0 | 0 | 0 | 0 | 0 | 0 |
| King College | 0 | 0 | 0 | 0 | 0 | 0 |
| Lambuth University | 1 | 5,574 | 0 | 0 | 0 | 0 |
| Lane College | 0 | 0 | 0 | 0 | 0 | 0 |
| Lee University | 0 | 0 | 0 | 0 | 0 | 0 |
| LeMoyne-Owen College | 0 | 0 | 0 | 0 | 0 | 0 |
| Lincoln Memorial University | 0 | 0 | 0 | 0 | 0 | 0 |
| Martin Methodist University | 0 | 0 | 0 | 0 | 0 | 0 |
| Maryville College | 0 | 0 | 1 | 5,934 | 0 | 0 |
| Memphis College of Art | 0 | 0 | 0 | 0 | 0 | 0 |
| Milligan College | 0 | 0 | 0 | 0 | 0 | 0 |
| Rhodes College | 0 | 0 | 0 | 0 | 0 | 0 |
| South College | 0 | 0 | 0 | 0 | 0 | 0 |
| Southern Adventist University | 0 | 0 | 0 | 0 | 0 | 0 |
| Tennessee Temple University | 0 | 0 | 0 | 0 | 0 | 0 |
| Tennessee Wesleyan College | 0 | 0 | 0 | 0 | 0 | 0 |
| Trevecca Nazarene University | 0 | 0 | 0 | 0 | 0 | 0 |
| Tusculum College | 0 | 0 | 0 | 0 | 0 | 0 |
| Union University | 1 | 5,574 | 2 | 11,868 | 1 | 6,249 |
| University of the South | 0 | 0 | 0 | 0 | 0 | 0 |
| Vanderbilt University | 0 | 0 | 0 | 0 | 0 | 0 |
| Watkins Inst College of Art & Design | 0 | 0 | 0 | 0 | 1 | 6,249 |
| TOTAL | 6 | \$39,792 | 9 | \$62,043 | 11 | \$79,478 |

Independent / Two-Year

| | | | | | | |
|--------------|----------|------------|----------|------------|----------|------------|
| TOTAL | 0 | \$0 | 0 | \$0 | 0 | \$0 |
|--------------|----------|------------|----------|------------|----------|------------|

**Grant and Scholarships
Summary Report**

Dependent Children Scholarship By Institution

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|---|-------------------------------|------------------|-------------------------------|------------------|---------------------------------------|------------------|
| | Actual Recipients Students | \$ | Actual Recipients Students | \$ | Eligible Through 08/15/08 Students | \$ |
| University of Tennessee System | | | | | | |
| University of TN, Chattanooga | 1 | \$5,574 | 1 | \$5,934 | 1 | \$6,249 |
| University of TN, Health Science Ctr. | 0 | 0 | 0 | 0 | 0 | 0 |
| University of TN, Knoxville | 1 | 5,574 | 2 | 7,380 | 1 | 1,920 |
| University of TN, Martin | 1 | 2,787 | 0 | 0 | 1 | 6,249 |
| TOTAL | 3 | \$13,935 | 3 | \$13,314 | 3 | \$14,418 |
| Board of Regents / Four Year | | | | | | |
| Austin Peay State University | 0 | \$0 | 2 | \$3,150 | 0 | \$0 |
| East Tennessee State University | 0 | 0 | 0 | 0 | 0 | 0 |
| Middle Tennessee State University | 7 | 38,202 | 4 | 16,239 | 2 | 12,498 |
| Tennessee State University | 0 | 0 | 0 | 0 | 1 | 4,563 |
| Tennessee Technological University | 2 | 8,654 | 2 | 11,868 | 0 | 0 |
| University of Memphis | 4 | 15,387 | 6 | 32,637 | 5 | 26,838 |
| TOTAL | 13 | \$62,243 | 14 | \$63,894 | 8 | \$43,899 |
| Board of Regents / Two-Year | | | | | | |
| Chattanooga State Tech Com College | 0 | \$0 | 0 | \$0 | 0 | \$0 |
| Cleveland State Community College | 0 | 0 | 0 | 0 | 0 | 0 |
| Columbia State Community College | 0 | 0 | 0 | 0 | 0 | 0 |
| Dyersburg State Community College | 2 | 5,533 | 1 | 2,634 | 0 | 0 |
| Jackson State Community College | 0 | 0 | 0 | 0 | 0 | 0 |
| Motlow State Community College | 0 | 0 | 0 | 0 | 0 | 0 |
| Nashville State Community College | 1 | 2,628 | 1 | 1,830 | 0 | 0 |
| Northeast State Tech Comm College | 1 | 5,790 | 2 | 4,662 | 0 | 0 |
| Pellissippi State Tech Comm College | 0 | 0 | 0 | 0 | 0 | 0 |
| Roane State Community College | 1 | 2,280 | 1 | 2,676 | 1 | 6,249 |
| Southwest Tennessee Comm College | 1 | 3,198 | 0 | 0 | 1 | 3,414 |
| Volunteer State Community College | 1 | 2,792 | 0 | 0 | 0 | 0 |
| Walters State Community College | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 7 | \$22,221 | 5 | \$11,802 | 2 | \$9,663 |
| TN Technology Centers | | | | | | |
| TOTAL | 0 | \$0 | 0 | \$0 | 0 | \$0 |
| Proprietary Institutions | | | | | | |
| TOTAL | 0 | \$0 | 0 | \$0 | 0 | \$0 |
| Total Awards By Institution Type | | | | | | |
| Independent / Four-Year | 6 | \$39,792 | 9 | \$62,043 | 11 | \$79,478 |
| Independent / Two-Year | 0 | 0 | 0 | 0 | 0 | 0 |
| University of Tennessee System | 3 | 13,935 | 3 | 13,314 | 3 | 14,418 |
| Board of Regents / Four-Year | 13 | 62,243 | 14 | 63,894 | 8 | 43,899 |
| Board of Regents / Two-Year | 7 | 22,221 | 5 | 11,802 | 2 | 9,663 |
| TN Technology Centers | 0 | 0 | 0 | 0 | 0 | 0 |
| Proprietary Institutions | 0 | 0 | 0 | 0 | 0 | 0 |
| GRAND TOTAL | 29 | \$138,191 | 31 | \$151,053 | 24 | \$147,458 |

**Grant and Scholarships
Summary Report**

Robert C. Byrd Honors By Institution

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|--------------------------------------|-------------------|------------------|-------------------|------------------|---------------------------|------------------|
| | Actual Recipients | | Actual Recipients | | Eligible Through 08/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| Independent / Four -Year | | | | | | |
| American Baptist College | 0 | \$0 | 0 | \$0 | 0 | \$0 |
| Aquinas College | 0 | 0 | 0 | 0 | 0 | 0 |
| Aquinas College-Primetime | 0 | 0 | 0 | 0 | 0 | 0 |
| Baptist Mem. Coll. Health & Science | 1 | 1,500 | 1 | 1,500 | 1 | 1,500 |
| Belmont University | 5 | 6,750 | 4 | 5,250 | 7 | 10,500 |
| Bethel College | 1 | 1,500 | 1 | 1,500 | 0 | 0 |
| Bryan College | 2 | 2,250 | 1 | 1,500 | 1 | 1,500 |
| Carson Newman College | 12 | 18,000 | 10 | 14,250 | 7 | 10,500 |
| Christian Brothers University | 4 | 6,000 | 2 | 3,000 | 3 | 4,500 |
| Crichton College | 1 | 750 | 1 | 750 | 0 | 0 |
| Cumberland University | 2 | 3,000 | 3 | 3,750 | 6 | 9,000 |
| David Lipscomb University | 15 | 22,500 | 20 | 29,250 | 22 | 33,000 |
| Fisk University | 0 | 0 | 0 | 0 | 0 | 0 |
| Free Will Baptist Bible College | 0 | 0 | 0 | 0 | 0 | 0 |
| Freed Hardeman University | 6 | 8,250 | 4 | 6,000 | 7 | 10,500 |
| Johnson Bible College | 1 | 1,500 | 1 | 1,500 | 1 | 1,500 |
| King College | 2 | 3,000 | 1 | 1,500 | 2 | 3,000 |
| Lambuth University | 4 | 6,000 | 4 | 6,000 | 1 | 1,500 |
| Lane College | 0 | 0 | 0 | 0 | 0 | 0 |
| Lee University | 8 | 11,250 | 7 | 9,750 | 3 | 4,500 |
| LeMoyne-Owen College | 1 | 750 | 0 | 0 | 0 | 0 |
| Lincoln Memorial University | 3 | 4,500 | 6 | 9,000 | 6 | 9,000 |
| Martin Methodist University | 5 | 7,500 | 3 | 4,500 | 3 | 4,500 |
| Maryville College | 6 | 7,500 | 5 | 7,500 | 6 | 9,000 |
| Memphis College of Art | 0 | 0 | 0 | 0 | 0 | 0 |
| Milligan College | 1 | 1,500 | 3 | 4,500 | 5 | 7,500 |
| Rhodes College | 4 | 6,000 | 5 | 7,500 | 4 | 6,000 |
| South College | 0 | 0 | 1 | 1,500 | 1 | 1,500 |
| Southern Adventist University | 1 | 1,500 | 1 | 1,500 | 1 | 1,500 |
| Tennessee Temple University | 0 | 0 | 0 | 0 | 0 | 0 |
| Tennessee Wesleyan College | 3 | 4,500 | 1 | 1,500 | 0 | 0 |
| Trevecca Nazarene University | 3 | 3,750 | 3 | 4,500 | 4 | 6,000 |
| Tusculum College | 1 | 1,500 | 1 | 1,500 | 1 | 1,500 |
| Union University | 12 | 18,000 | 10 | 14,250 | 9 | 13,500 |
| University of the South | 2 | 3,000 | 1 | 1,500 | 3 | 4,500 |
| Vanderbilt University | 7 | 10,500 | 9 | 13,500 | 8 | 12,000 |
| Watkins Inst College of Art & Design | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 113 | \$162,750 | 109 | \$158,250 | 112 | \$168,000 |
| Independent / Two-Year | | | | | | |
| TOTAL | 0 | \$0 | 0 | \$0 | 0 | \$0 |

**Grant and Scholarships
Summary Report**

Robert C. Byrd Honors By Institution

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|---------------------------------------|-------------------------------|------------------|-------------------------------|------------------|---------------------------------------|------------------|
| | Actual Recipients Students | \$ | Actual Recipients Students | \$ | Eligible Through 08/15/08 Students | \$ |
| University of Tennessee System | | | | | | |
| University of TN, Chattanooga | 27 | \$36,750 | 25 | \$33,750 | 22 | \$31,500 |
| University of TN, Health Science Ctr. | 0 | 0 | 0 | 0 | 0 | 0 |
| University of TN, Knoxville | 107 | 153,000 | 112 | 161,834 | 120 | 176,250 |
| University of TN, Martin | 33 | 46,500 | 30 | 42,750 | 27 | 40,500 |
| TOTAL | 167 | \$236,250 | 167 | \$238,334 | 169 | \$248,250 |
| Board of Regents / Four Year | | | | | | |
| Austin Peay State University | 22 | \$33,000 | 20 | \$29,250 | 21 | \$30,750 |
| East Tennessee State University | 21 | 30,750 | 23 | 33,750 | 31 | 46,500 |
| Middle Tennessee State University | 52 | 69,917 | 43 | 63,000 | 38 | 55,500 |
| Tennessee State University | 5 | 7,500 | 9 | 12,750 | 7 | 10,500 |
| Tennessee Technological University | 27 | 37,500 | 28 | 39,000 | 31 | 45,750 |
| University of Memphis | 18 | 26,250 | 17 | 24,000 | 19 | 28,500 |
| TOTAL | 145 | \$204,917 | 140 | \$201,750 | 147 | \$217,500 |
| Board of Regents / Two-Year | | | | | | |
| Chattanooga State Tech Com College | 3 | \$3,000 | 2 | \$3,000 | 2 | \$3,000 |
| Cleveland State Community College | 0 | 0 | 1 | 443 | 2 | 3,000 |
| Columbia State Community College | 2 | 3,000 | 0 | 0 | 1 | 1,500 |
| Dyersburg State Community College | 4 | 4,500 | 1 | 1,500 | 4 | 6,000 |
| Jackson State Community College | 3 | 3,750 | 7 | 9,750 | 7 | 9,000 |
| Motlow State Community College | 4 | 5,250 | 0 | 0 | 1 | 1,500 |
| Nashville State Community College | 0 | 0 | 1 | 1,500 | 1 | 1,500 |
| Northeast State Tech Comm College | 4 | 5,250 | 4 | 5,250 | 4 | 6,000 |
| Pellissippi State Tech Comm College | 3 | 4,500 | 2 | 2,250 | 2 | 3,000 |
| Roane State Community College | 3 | 3,000 | 6 | 6,750 | 4 | 6,000 |
| Southwest Tennessee Comm College | 1 | 1,500 | 1 | 1,500 | 1 | 1,500 |
| Volunteer State Community College | 3 | 2,250 | 1 | 750 | 6 | 9,000 |
| Walters State Community College | 8 | 10,500 | 6 | 8,250 | 8 | 12,000 |
| TOTAL | 38 | \$46,500 | 32 | \$40,943 | 43 | \$63,000 |
| TN Technology Centers | | | | | | |
| Tn Tech Center at Livingston | 0 | \$0 | 0 | \$0 | 1 | \$1,500 |
| TN Tech Center at Newbern | 1 | 500 | 1 | 1,000 | 1 | 1,500 |
| TOTAL | 1 | \$500 | 1 | \$1,000 | 2 | \$3,000 |

**Grant and Scholarships
Summary Report**

Robert C. Byrd Honors By Institution

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|---|-------------------|------------------|-------------------|------------------|---------------------------|-----------------|
| | Actual Recipients | | Actual Recipients | | Eligible Through 08/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| Proprietary Institutions | | | | | | |
| Chattanooga College | 0 | \$0 | 0 | \$0 | 0 | \$0 |
| ConCorde Career Institute | 0 | 0 | 0 | 0 | 0 | 0 |
| Draughons Jr College, Clarksville | 0 | 0 | 0 | 0 | 0 | 0 |
| Draughons Jr Coll, Murfreesboro | 0 | 0 | 0 | 0 | 0 | 0 |
| Draughons Jr College, Nashville | 0 | 0 | 0 | 0 | 0 | 0 |
| Fountainhead Coll of Technology | 0 | 0 | 0 | 0 | 0 | 0 |
| High Tech Institute, Memphis | 0 | 0 | 0 | 0 | 0 | 0 |
| High Tech Institute, Nashville | 0 | 0 | 0 | 0 | 0 | 0 |
| International Acad of Design & Tech | 0 | 0 | 0 | 0 | 0 | 0 |
| ITT Technical Institute, Cordova | 0 | 0 | 0 | 0 | 0 | 0 |
| ITT Technical Institute, Knoxville | 0 | 0 | 0 | 0 | 0 | 0 |
| ITT Technical Institute, Nashville | 0 | 0 | 0 | 0 | 0 | 0 |
| Kaplan Career College | 0 | 0 | 0 | 0 | 0 | 0 |
| MedVance Institute | 0 | 0 | 0 | 0 | 0 | 0 |
| Miller-Motte Business Coll, Clarksville | 0 | 0 | 0 | 0 | 0 | 0 |
| Miller-Motte Tech Coll, Chattanooga | 0 | 0 | 0 | 0 | 0 | 0 |
| Miller-Motte Tech Coll, Goodlettsville | 0 | 0 | 0 | 0 | 0 | 0 |
| Nashville Auto-Diesel College | 0 | 0 | 0 | 0 | 0 | 0 |
| Nashville College of Medical Careers | 0 | 0 | 0 | 0 | 0 | 0 |
| National Coll of Bus/Tech, Bartlett | 0 | 0 | 0 | 0 | 0 | 0 |
| National Coll of Bus/Tech, Bristol | 0 | 0 | 0 | 0 | 0 | 0 |
| National Coll of Bus /Tech, Knoxville | 0 | 0 | 0 | 0 | 0 | 0 |
| National Coll of Bus/Tech, Madison | 0 | 0 | 0 | 0 | 0 | 0 |
| National Coll of Bus/Tech, Memphis | 0 | 0 | 0 | 0 | 0 | 0 |
| National Coll of Bus/Tech, Nashville | 0 | 0 | 0 | 0 | 0 | 0 |
| North Central Institute | 0 | 0 | 0 | 0 | 0 | 0 |
| Nossi College of Art | 0 | 0 | 0 | 0 | 0 | 0 |
| O'More College of Design | 0 | 0 | 1 | 750 | 0 | 0 |
| Remington College, Memphis | 0 | 0 | 0 | 0 | 0 | 0 |
| Remington College, Nashville | 0 | 0 | 0 | 0 | 0 | 0 |
| SAE Institute on Technology | 0 | 0 | 0 | 0 | 0 | 0 |
| Vatterott College | 0 | 0 | 0 | 0 | 0 | 0 |
| Virginia College | 0 | 0 | 0 | 0 | 0 | 0 |
| West Tennessee Business College | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 0 | \$0 | 1 | \$750 | 0 | \$0 |
| Out-of-State Institutions | 80 | \$114,625 | 73 | \$106,875 | 61 | \$91,500 |
| TOTAL | 80 | \$114,625 | 73 | \$106,875 | 61 | \$91,500 |

Total Awards By Institution Type

| | | | | | | |
|--------------------------------|------------|------------------|------------|------------------|------------|------------------|
| Independent / Four-Year | 113 | \$162,750 | 109 | \$158,250 | 112 | \$168,000 |
| Independent / Two-Year | 0 | 0 | 0 | 0 | 0 | 0 |
| University of Tennessee System | 167 | 236,250 | 167 | 238,334 | 169 | 248,250 |
| Board of Regents / Four-Year | 145 | 204,917 | 140 | 201,750 | 147 | 217,500 |
| Board of Regents / Two-Year | 38 | 46,500 | 32 | 40,943 | 43 | 63,000 |
| TN Technology Centers | 1 | 500 | 1 | 1,000 | 2 | 3,000 |
| Proprietary Institutions | 0 | 0 | 1 | 750 | 0 | 0 |
| Out-of-State Institutions | 80 | 114,625 | 73 | 106,875 | 61 | 91,500 |
| GRAND TOTAL | 544 | \$765,542 | 523 | \$747,902 | 534 | \$791,250 |

**Grant and Scholarships
Summary Report**

Minority Teaching Fellows By Institution

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|--------------------------------------|-------------------|-----------------|-------------------|-----------------|---------------------------|-----------------|
| | Actual Recipients | | Actual Recipients | | Eligible Through 08/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| Independent / Four -Year | | | | | | |
| American Baptist College | 0 | \$0 | 0 | \$0 | 0 | \$0 |
| Aquinas College | 0 | 0 | 0 | 0 | 0 | 0 |
| Aquinas College-Primetime | 0 | 0 | 0 | 0 | 0 | 0 |
| Baptist Mem. Coll. Health & Science | 0 | 0 | 0 | 0 | 0 | 0 |
| Belmont University | 0 | 0 | 0 | 0 | 0 | 0 |
| Bethel College | 3 | 12,500 | 2 | 10,000 | 2 | 10,000 |
| Bryan College | 0 | 0 | 0 | 0 | 0 | 0 |
| Carson Newman College | 0 | 0 | 0 | 0 | 0 | 0 |
| Christian Brothers University | 3 | 12,500 | 3 | 15,000 | 2 | 10,000 |
| Crichton College | 2 | 10,000 | 3 | 15,000 | 3 | 15,000 |
| Cumberland University | 0 | 0 | 0 | 0 | 0 | 0 |
| David Lipscomb University | 1 | 5,000 | 0 | 0 | 0 | 0 |
| Fisk University | 1 | 5,000 | 0 | 0 | 0 | 0 |
| Free Will Baptist Bible College | 0 | 0 | 0 | 0 | 0 | 0 |
| Freed Hardeman University | 1 | 5,000 | 2 | 10,000 | 2 | 10,000 |
| Johnson Bible College | 1 | 5,000 | 1 | 5,000 | 0 | 0 |
| King College | 0 | 0 | 0 | 0 | 0 | 0 |
| Lambuth University | 0 | 0 | 0 | 0 | 1 | 5,000 |
| Lane College | 0 | 0 | 2 | 5,565 | 3 | 15,000 |
| Lee University | 1 | 5,000 | 1 | 5,000 | 2 | 10,000 |
| LeMoyne-Owen College | 0 | 0 | 0 | 0 | 0 | 0 |
| Lincoln Memorial University | 0 | 0 | 0 | 0 | 0 | 0 |
| Martin Methodist University | 0 | 0 | 0 | 0 | 0 | 0 |
| Maryville College | 0 | 0 | 0 | 0 | 0 | 0 |
| Memphis College of Art | 0 | 0 | 0 | 0 | 0 | 0 |
| Milligan College | 0 | 0 | 0 | 0 | 0 | 0 |
| Rhodes College | 0 | 0 | 0 | 0 | 0 | 0 |
| South College | 0 | 0 | 0 | 0 | 0 | 0 |
| Southern Adventist University | 0 | 0 | 0 | 0 | 0 | 0 |
| Tennessee Temple University | 0 | 0 | 0 | 0 | 0 | 0 |
| Tennessee Wesleyan College | 0 | 0 | 0 | 0 | 0 | 0 |
| Trevecca Nazarene University | 0 | 0 | 0 | 0 | 0 | 0 |
| Tusculum College | 0 | 0 | 0 | 0 | 1 | 5,000 |
| Union University | 0 | 0 | 0 | 0 | 0 | 0 |
| University of the South | 0 | 0 | 0 | 0 | 0 | 0 |
| Vanderbilt University | 2 | 10,000 | 0 | 0 | 0 | 0 |
| Watkins Inst College of Art & Design | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 15 | \$70,000 | 14 | \$65,565 | 16 | \$80,000 |
| Independent / Two-Year | | | | | | |
| TOTAL | 0 | \$0 | 0 | \$0 | 0 | \$0 |

**Grant and Scholarships
Summary Report**

Minority Teaching Fellows By Institution

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|---------------------------------------|-------------------|------------------|-------------------|------------------|---------------------------|------------------|
| | Actual Recipients | | Actual Recipients | | Eligible Through 08/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| University of Tennessee System | | | | | | |
| University of TN, Chattanooga | 14 | \$65,732 | 13 | \$57,500 | 10 | \$50,000 |
| University of TN, Health Science Ctr. | 0 | 0 | 0 | 0 | 0 | 0 |
| University of TN, Knoxville | 8 | 40,000 | 15 | 67,500 | 13 | 62,500 |
| University of TN, Martin | 10 | 47,500 | 5 | 22,500 | 7 | 35,000 |
| TOTAL | 32 | \$153,232 | 33 | \$147,500 | 30 | \$147,500 |

Board of Regents / Four Year

| | | | | | | |
|------------------------------------|-----------|------------------|-----------|------------------|-----------|------------------|
| Austin Peay State University | 5 | \$25,000 | 5 | \$22,500 | 7 | \$35,000 |
| East Tennessee State University | 2 | 5,000 | 0 | 0 | 2 | 10,000 |
| Middle Tennessee State University | 14 | 67,500 | 14 | 65,631 | 19 | 92,500 |
| Tennessee State University | 8 | 40,000 | 5 | 25,000 | 6 | 30,000 |
| Tennessee Technological University | 4 | 20,000 | 5 | 25,000 | 4 | 20,000 |
| University of Memphis | 27 | 135,000 | 27 | 120,000 | 29 | 145,000 |
| TOTAL | 60 | \$292,500 | 56 | \$258,131 | 67 | \$332,500 |

Board of Regents / Two-Year

| | | | | | | |
|-------------------------------------|----------|-----------------|----------|----------------|----------|------------|
| Chattanooga State Tech Com College | 0 | \$0 | 0 | \$0 | 0 | \$0 |
| Cleveland State Community College | 0 | 0 | 0 | 0 | 0 | 0 |
| Columbia State Community College | 0 | 0 | 0 | 0 | 0 | 0 |
| Dyersburg State Community College | 2 | 973 | 2 | 5,000 | 0 | 0 |
| Jackson State Community College | 0 | 0 | 0 | 0 | 0 | 0 |
| Motlow State Community College | 0 | 0 | 0 | 0 | 0 | 0 |
| Nashville State Community College | 0 | 0 | 0 | 0 | 0 | 0 |
| Northeast State Tech Comm College | 1 | 3,522 | 0 | 0 | 0 | 0 |
| Pellissippi State Tech Comm College | 0 | 0 | 0 | 0 | 0 | 0 |
| Roane State Community College | 0 | 0 | 0 | 0 | 0 | 0 |
| Southwest Tennessee Comm College | 1 | 5,000 | 0 | 0 | 0 | 0 |
| Volunteer State Community College | 1 | 5,000 | 0 | 0 | 0 | 0 |
| Walters State Community College | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 5 | \$14,495 | 2 | \$5,000 | 0 | \$0 |

TN Technology Centers

| | | | | | | |
|--------------|----------|------------|----------|------------|----------|------------|
| TOTAL | 0 | \$0 | 0 | \$0 | 0 | \$0 |
|--------------|----------|------------|----------|------------|----------|------------|

Proprietary Institutions

| | | | | | | |
|--------------|----------|------------|----------|------------|----------|------------|
| TOTAL | 0 | \$0 | 0 | \$0 | 0 | \$0 |
|--------------|----------|------------|----------|------------|----------|------------|

Total Awards By Institution Type

| | | | | | | |
|--------------------------------|------------|------------------|------------|------------------|------------|------------------|
| Independent / Four-Year | 15 | \$70,000 | 14 | \$65,565 | 16 | \$80,000 |
| Independent / Two-Year | 0 | 0 | 0 | 0 | 0 | 0 |
| University of Tennessee System | 32 | 153,232 | 33 | 147,500 | 30 | 147,500 |
| Board of Regents / Four-Year | 60 | 292,500 | 56 | 258,131 | 67 | 332,500 |
| Board of Regents / Two-Year | 5 | 14,495 | 2 | 5,000 | 0 | 0 |
| TN Technology Centers | 0 | 0 | 0 | 0 | 0 | 0 |
| Proprietary Institutions | 0 | 0 | 0 | 0 | 0 | 0 |
| GRAND TOTAL | 112 | \$530,227 | 105 | \$476,196 | 113 | \$560,000 |

**Grant and Scholarships
Summary Report**

Tennessee Teaching Scholars By Institution

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|--------------------------------------|-------------------|------------------|-------------------|------------------|---------------------------|------------------|
| | Actual Recipients | | Actual Recipients | | Eligible Through 08/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| Independent / Four -Year | | | | | | |
| American Baptist College | 0 | \$0 | 0 | \$0 | 0 | \$0 |
| Aquinas College | 0 | 0 | 0 | 0 | 0 | 0 |
| Aquinas College-Primetime | 0 | 0 | 0 | 0 | 0 | 0 |
| Baptist Mem. Coll. Health & Science | 0 | 0 | 0 | 0 | 0 | 0 |
| Belmont University | 3 | 11,250 | 2 | 5,625 | 2 | 4,500 |
| Bethel College | 0 | 0 | 0 | 0 | 0 | 0 |
| Bryan College | 0 | 0 | 0 | 0 | 1 | 4,500 |
| Carson Newman College | 11 | 40,475 | 6 | 22,500 | 2 | 6,750 |
| Christian Brothers University | 0 | 0 | 0 | 0 | 0 | 0 |
| Crichton College | 0 | 0 | 0 | 0 | 0 | 0 |
| Cumberland University | 2 | 6,750 | 2 | 6,750 | 2 | 6,750 |
| David Lipscomb University | 6 | 22,500 | 3 | 13,500 | 3 | 10,125 |
| Fisk University | 0 | 0 | 0 | 0 | 0 | 0 |
| Free Will Baptist Bible College | 0 | 0 | 1 | 4,500 | 0 | 0 |
| Freed Hardeman University | 2 | 9,000 | 2 | 9,000 | 3 | 12,375 |
| Johnson Bible College | 0 | 0 | 1 | 4,500 | 0 | 0 |
| King College | 0 | 0 | 0 | 0 | 0 | 0 |
| Lambuth University | 0 | 0 | 0 | 0 | 0 | 0 |
| Lane College | 0 | 0 | 0 | 0 | 0 | 0 |
| Lee University | 9 | 29,250 | 7 | 27,000 | 4 | 18,000 |
| LeMoyne-Owen College | 0 | 0 | 0 | 0 | 0 | 0 |
| Lincoln Memorial University | 4 | 9,000 | 2 | 6,750 | 7 | 28,125 |
| Martin Methodist University | 6 | 22,500 | 3 | 13,500 | 1 | 4,500 |
| Maryville College | 3 | 13,500 | 4 | 18,000 | 0 | 0 |
| Memphis College of Art | 0 | 0 | 0 | 0 | 0 | 0 |
| Milligan College | 3 | 11,250 | 1 | 4,500 | 2 | 6,750 |
| Rhodes College | 0 | 0 | 0 | 0 | 0 | 0 |
| South College | 0 | 0 | 0 | 0 | 0 | 0 |
| Southern Adventist University | 0 | 0 | 0 | 0 | 0 | 0 |
| Tennessee Temple University | 0 | 0 | 0 | 0 | 0 | 0 |
| Tennessee Wesleyan College | 7 | 27,000 | 4 | 13,500 | 0 | 0 |
| Trevecca Nazarene University | 5 | 12,375 | 1 | 2,250 | 4 | 18,000 |
| Tusculum College | 1 | 2,250 | 4 | 15,750 | 2 | 9,000 |
| Union University | 1 | 3,375 | 0 | 0 | 0 | 0 |
| University of the South | 0 | 0 | 0 | 0 | 0 | 0 |
| Vanderbilt University | 1 | 3,938 | 0 | 0 | 1 | 4,500 |
| Watkins Inst College of Art & Design | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 64 | \$224,413 | 43 | \$167,625 | 34 | \$133,875 |
| Independent / Two-Year | | | | | | |
| TOTAL | 0 | \$0 | 0 | \$0 | 0 | \$0 |

**Grant and Scholarships
Summary Report**

Tennessee Teaching Scholars By Institution

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|---|-------------------------------|------------------|-------------------------------|------------------|---------------------------------------|------------------|
| | Actual Recipients Students | \$ | Actual Recipients Students | \$ | Eligible Through 08/15/08 Students | \$ |
| University of Tennessee System | | | | | | |
| University of TN, Chattanooga | 10 | \$36,000 | 3 | \$11,250 | 6 | \$22,500 |
| University of TN, Health Science Ctr. | 0 | 0 | 0 | 0 | 0 | 0 |
| University of TN, Knoxville | 51 | 223,312 | 58 | 258,750 | 63 | 277,875 |
| University of TN, Martin | 13 | 51,750 | 7 | 24,750 | 9 | 38,250 |
| TOTAL | 74 | \$311,062 | 68 | \$294,750 | 78 | \$338,625 |
| Board of Regents / Four Year | | | | | | |
| Austin Peay State University | 5 | \$20,250 | 6 | \$24,750 | 4 | \$15,750 |
| East Tennessee State University | 7 | 27,000 | 6 | 22,500 | 11 | 49,500 |
| Middle Tennessee State University | 12 | 47,250 | 10 | 31,500 | 16 | 63,000 |
| Tennessee State University | 2 | 6,750 | 1 | 4,500 | 0 | 0 |
| Tennessee Technological University | 20 | 90,000 | 16 | 60,768 | 12 | 45,000 |
| University of Memphis | 6 | 20,812 | 8 | 33,750 | 5 | 18,562 |
| TOTAL | 52 | \$212,062 | 47 | \$177,768 | 48 | \$191,812 |
| Board of Regents / Two-Year | | | | | | |
| TOTAL | 0 | \$0 | 0 | \$0 | 0 | \$0 |
| TN Technology Centers | | | | | | |
| TOTAL | 0 | \$0 | 0 | \$0 | 0 | \$0 |
| Proprietary Institutions | | | | | | |
| TOTAL | 0 | \$0 | 0 | \$0 | 0 | \$0 |
| Total Awards By Institution Type | | | | | | |
| Independent / Four-Year | 64 | \$224,413 | 43 | \$167,625 | 34 | \$133,875 |
| Independent / Two-Year | 0 | 0 | 0 | 0 | 0 | 0 |
| University of Tennessee System | 74 | 311,062 | 68 | 294,750 | 78 | 338,625 |
| Board of Regents / Four-Year | 52 | 212,062 | 47 | 177,768 | 48 | 191,812 |
| Board of Regents / Two-Year | 0 | 0 | 0 | 0 | 0 | 0 |
| TN Technology Centers | 0 | 0 | 0 | 0 | 0 | 0 |
| Proprietary Institutions | 0 | 0 | 0 | 0 | 0 | 0 |
| GRAND TOTAL | 190 | \$747,537 | 158 | \$640,143 | 160 | \$664,312 |

**Grant and Scholarships
Summary Report**

Graduate Nursing Loan Forgiveness By Institution

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|--------------------------------------|-------------------|------------|-------------------|-----------------|---------------------------|------------------|
| | Actual Recipients | | Actual Recipients | | Eligible Through 08/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| Independent / Four -Year | | | | | | |
| American Baptist College | 0 | \$0 | 0 | \$0 | 0 | \$0 |
| Aquinas College | 0 | 0 | 0 | 0 | 0 | 0 |
| Aquinas College-Primetime | 0 | 0 | 0 | 0 | 0 | 0 |
| Baptist Mem. Coll. Health & Science | 0 | 0 | 0 | 0 | 0 | 0 |
| Belmont University | 0 | 0 | 0 | 0 | 0 | 0 |
| Bethel College | 0 | 0 | 0 | 0 | 0 | 0 |
| Bryan College | 0 | 0 | 0 | 0 | 0 | 0 |
| Carson Newman College | 0 | 0 | 0 | 0 | 0 | 0 |
| Christian Brothers University | 0 | 0 | 0 | 0 | 0 | 0 |
| Crichton College | 0 | 0 | 0 | 0 | 0 | 0 |
| Cumberland University | 0 | 0 | 0 | 0 | 0 | 0 |
| David Lipscomb University | 0 | 0 | 0 | 0 | 0 | 0 |
| Fisk University | 0 | 0 | 0 | 0 | 0 | 0 |
| Free Will Baptist Bible College | 0 | 0 | 0 | 0 | 0 | 0 |
| Freed Hardeman University | 0 | 0 | 0 | 0 | 0 | 0 |
| Johnson Bible College | 0 | 0 | 0 | 0 | 0 | 0 |
| King College | 0 | 0 | 6 | 35,000 | 5 | 35,000 |
| Lambuth University | 0 | 0 | 0 | 0 | 0 | 0 |
| Lane College | 0 | 0 | 0 | 0 | 0 | 0 |
| Lee University | 0 | 0 | 0 | 0 | 0 | 0 |
| LeMoyne-Owen College | 0 | 0 | 0 | 0 | 0 | 0 |
| Lincoln Memorial University | 0 | 0 | 1 | 7,000 | 1 | 7,000 |
| Martin Methodist University | 0 | 0 | 0 | 0 | 0 | 0 |
| Maryville College | 0 | 0 | 0 | 0 | 0 | 0 |
| Memphis College of Art | 0 | 0 | 0 | 0 | 0 | 0 |
| Milligan College | 0 | 0 | 0 | 0 | 0 | 0 |
| Rhodes College | 0 | 0 | 0 | 0 | 0 | 0 |
| South College | 0 | 0 | 0 | 0 | 0 | 0 |
| Southern Adventist University | 0 | 0 | 3 | 12,250 | 4 | 17,500 |
| Tennessee Temple University | 0 | 0 | 0 | 0 | 0 | 0 |
| Tennessee Wesleyan College | 0 | 0 | 0 | 0 | 0 | 0 |
| Trevecca Nazarene University | 0 | 0 | 0 | 0 | 0 | 0 |
| Tusculum College | 0 | 0 | 0 | 0 | 0 | 0 |
| Union University | 0 | 0 | 2 | 12,250 | 11 | 70,000 |
| University of the South | 0 | 0 | 0 | 0 | 0 | 0 |
| Vanderbilt University | 0 | 0 | 2 | 14,000 | 4 | 17,500 |
| Watkins Inst College of Art & Design | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 0 | \$0 | 14 | \$80,500 | 25 | \$147,000 |
| Independent / Two-Year | | | | | | |
| TOTAL | 0 | \$0 | 0 | \$0 | 0 | \$0 |

**Grant and Scholarships
Summary Report**

Graduate Nursing Loan Forgiveness By Institution

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|---|-------------------------------|------------|-------------------------------|------------------|---------------------------------------|------------------|
| | Actual Recipients Students | \$ | Actual Recipients Students | \$ | Eligible Through 08/15/08 Students | \$ |
| University of Tennessee System | | | | | | |
| University of TN, Chattanooga | 0 | \$0 | 0 | \$0 | 0 | \$0 |
| University of TN, Health Science Ctr. | 0 | 0 | 6 | 31,500 | 6 | 38,500 |
| University of TN, Knoxville | 0 | 0 | 6 | 36,750 | 5 | 35,000 |
| University of TN, Martin | 0 | 0 | 0 | 0 | 1 | 7,000 |
| TOTAL | 0 | \$0 | 12 | \$68,250 | 12 | \$80,500 |
| Board of Regents / Four Year | | | | | | |
| Austin Peay State University | 0 | \$0 | 4 | \$22,750 | 5 | \$31,500 |
| East Tennessee State University | 0 | 0 | 10 | 35,000 | 13 | 66,500 |
| Middle Tennessee State University | 0 | 0 | 4 | 21,000 | 3 | 21,000 |
| Tennessee State University | 0 | 0 | 15 | 75,250 | 17 | 101,500 |
| Tennessee Technological University | 0 | 0 | 1 | 3,500 | 3 | 17,500 |
| University of Memphis | 0 | 0 | 7 | 22,750 | 12 | 52,500 |
| TOTAL | 0 | \$0 | 41 | \$180,250 | 53 | \$290,500 |
| Board of Regents / Two-Year | | | | | | |
| TOTAL | 0 | \$0 | 0 | \$0 | 0 | \$0 |
| TN Technology Centers | | | | | | |
| TOTAL | 0 | \$0 | 0 | \$0 | 0 | 0 |
| Proprietary Institutions | | | | | | |
| TOTAL | 0 | \$0 | 0 | \$0 | 0 | \$0 |
| Out-of-State Institutions | | | | | | |
| TOTAL | 0 | \$0 | 4 | \$19,250 | 10 | \$63,000 |
| Total Awards By Institution Type | | | | | | |
| Independent / Four-Year | 0 | \$0 | 14 | \$80,500 | 25 | \$147,000 |
| Independent / Two-Year | 0 | 0 | 0 | 0 | 0 | 0 |
| University of Tennessee System | 0 | 0 | 12 | 68,250 | 12 | 80,500 |
| Board of Regents / Four-Year | 0 | 0 | 41 | 180,250 | 53 | 290,500 |
| Board of Regents / Two-Year | 0 | 0 | 0 | 0 | 0 | 0 |
| TN Technology Centers | 0 | 0 | 0 | 0 | 0 | 0 |
| Proprietary Institutions | 0 | 0 | 0 | 0 | 0 | 0 |
| Out-of-State Institutions | 0 | 0 | 4 | 19,250 | 10 | 63,000 |
| GRAND TOTAL | 0 | \$0 | 71 | \$348,250 | 100 | \$581,000 |

**Tennessee Education Lottery Scholarship Program
Summary Report
2008-2009 TELS Summary Report**

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|---------------------------------------|-------------------|----------------------|-------------------|----------------------|--------------------------|----------------------|
| | Actual Recipients | | Actual Recipients | | Eligible through 8/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| HOPE | | | | | | |
| Independent / Four-Year | 5,637 | \$20,042,753 | 6,355 | \$23,656,215 | 7,757 | \$30,990,000 |
| Independent / Two-Year | 60 | 103,313 | 86 | 149,000 | 7 | 14,000 |
| Private/Business Trade | 52 | 188,100 | 64 | 230,667 | 101 | 404,000 |
| University of Tennessee System | 9,644 | 34,398,172 | 10,944 | 40,462,219 | 13,487 | 53,932,000 |
| Board of Regents / Four-Year | 12,682 | 44,663,425 | 14,194 | 51,968,797 | 17,160 | 68,606,000 |
| State Tech/Community Colleges | 5,536 | 8,947,104 | 6,240 | 10,430,247 | 6,997 | 13,982,250 |
| TOTAL | 33,120* | \$108,342,867 | 37,272* | \$126,897,145 | 45,498* | \$167,928,250 |
| HOPE w/ GAM | | | | | | |
| Independent / Four-Year | 1,279 | \$5,980,472 | 1,483 | \$7,235,851 | 1,797 | \$8,985,000 |
| Independent / Two-Year | 0 | 0 | 1 | 3,000 | 0 | 0 |
| Private/Business Trade | 2 | 9,600 | 3 | 12,500 | 2 | 10,000 |
| University of Tennessee System | 1,638 | 7,585,931 | 1,997 | 9,591,586 | 2,548 | 12,740,000 |
| Board of Regents / Four-Year | 995 | 4,589,640 | 1,076 | 5,100,739 | 1,267 | 6,332,500 |
| State Tech/Community Colleges | 25 | 55,514 | 42 | 103,500 | 58 | 174,000 |
| TOTAL | 3,939* | \$18,221,157 | 4,579* | \$22,047,176 | 5,672* | \$28,241,500 |
| HOPE w/ Aspire | | | | | | |
| Independent / Four-Year | 2,230 | \$10,990,456 | 2,416 | \$12,212,343 | 3,474 | \$19,058,000 |
| Independent / Two-Year | 38 | 118,250 | 60 | 177,563 | 7 | 24,500 |
| Private/Business Trade | 12 | 62,850 | 23 | 118,006 | 42 | 231,000 |
| University of Tennessee System | 2,552 | 12,529,319 | 2,893 | 14,484,935 | 4,207 | 23,133,000 |
| Board of Regents / Four-Year | 4,533 | 22,033,210 | 4,913 | 24,678,340 | 7,221 | 39,674,250 |
| State Tech/Community Colleges | 2,454 | 7,071,278 | 2,612 | 7,710,743 | 3,752 | 13,121,063 |
| TOTAL | 11,629* | \$52,805,363 | 12,722* | \$59,381,930 | 18,700* | \$95,241,813 |
| HOPE Access Grant | | | | | | |
| Independent / Four-Year | 18 | \$41,075 | 36 | \$92,125 | 83 | \$228,250 |
| Independent / Two-Year | 1 | 850 | 1 | 875 | 0 | 0 |
| Private/Business Trade | 0 | 0 | 0 | 0 | 0 | 0 |
| University of Tennessee System | 54 | 131,175 | 55 | 133,925 | 106 | 291,500 |
| Board of Regents / Four-Year | 145 | 333,129 | 135 | 329,034 | 288 | 792,000 |
| State Tech/Community Colleges | 97 | 133,487 | 120 | 164,302 | 222 | 388,500 |
| TOTAL | 315* | \$639,716 | 345* | \$720,261 | 699* | \$1,700,250 |
| Wilder-Naifeh Technical Skills | 9,725* | \$8,079,913 | 10,429* | \$11,810,022 | 11,938* | \$23,757,006 |

*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

**Tennessee Education Lottery Scholarship Program
Summary Report
2008-2009 TELS Summary Report**

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|--|-------------------|----------------------|-------------------|--------------------|--------------------------|----------------------|
| | Actual Recipients | | Actual Recipients | | Eligible through 8/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| HOPE Foster Care Grant | | | | | | |
| Independent / Four-Year | 2 | \$4,564 | 5 | \$12,966 | 0 | \$0 |
| Independent / Two-Year | 0 | 0 | 0 | 0 | 0 | 0 |
| Private/Business Trade | 0 | 0 | 0 | 0 | 0 | 0 |
| University of Tennessee System | 2 | 731 | 2 | 2,170 | 4 | 22,217 |
| Board of Regents / Four-Year | 9 | 22,691 | 7 | 21,149 | 3 | 12,504 |
| State Tech/Community Colleges | 4 | 6,619 | 0 | 0 | 0 | 0 |
| TOTAL | 17 | \$34,604 | 14* | \$36,285 | 7* | \$34,721 |
| Dual Enrollment Grant | | | | | | |
| Independent / Four-Year | 599 | \$281,700 | 986 | \$422,682 | 0 | \$0 |
| Independent / Two-Year | 96 | 47,400 | 75 | 37,500 | 0 | 0 |
| Private/Business Trade | 2 | 600 | 2 | 600 | 0 | 0 |
| University of Tennessee System | 841 | 362,800 | 1,007 | 438,092 | 0 | 0 |
| Board of Regents / Four-Year | 250 | 133,800 | 578 | 272,402 | 0 | 0 |
| State Tech/Community Colleges | 5,735 | 2,449,822 | 7,481 | 3,218,483 | 0 | 0 |
| Technology Centers | 785 | 325,400 | 1,005 | 415,150 | 0 | 0 |
| TOTAL | 8,308 | \$3,601,522 | 10,931* | \$4,804,909 | 0* | \$0 |
| Math & Science Teachers Program | | | | | | |
| Independent / Four-Year | 0 | \$0 | 2 | \$4,000 | 1 | \$2,000 |
| University of Tennessee System | 0 | \$0 | 9 | 18,000 | 8 | 16,000 |
| Board of Regents / Four-Year | 0 | \$0 | 20 | 40,000 | 19 | 38,000 |
| TOTAL | 0 | \$0 | 31* | \$62,000 | 28* | \$56,000 |
| ALL PROGRAMS | | | | | | |
| Independent / Four-Year | 9,765 | \$37,341,020 | 11,281 | 43,636,182 | 13,112 | \$59,263,250 |
| Independent / Two-Year | 195 | 269,813 | 223 | 367,938 | 14 | 38,500 |
| Private/Business Trade | 68 | 261,150 | 92 | 361,773 | 145 | 645,000 |
| University of Tennessee System | 14,731 | 55,008,128 | 16,898 | 65,130,927 | 20,360 | 90,134,717 |
| Board of Regents / Four-Year | 18,614 | 71,775,895 | 20,903 | 82,410,461 | 25,958 | 115,455,254 |
| State Tech/Community Colleges | 13,851 | 18,663,823 | 16,495 | 21,627,275 | 11,029 | 27,665,813 |
| Technology Centers | 10,510 | 8,405,313 | 11,434 | 12,225,172 | 11,938 | 23,757,006 |
| GRAND TOTAL | 67,016* | \$191,725,141 | 76,323* | 225,759,727 | 82,556* | \$316,959,540 |

*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

**Tennessee Education Lottery Scholarship Program
HOPE
Awards By Institution**

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|-----------------------------------|-------------------|---------------------|-------------------|---------------------|--------------------------|---------------------|
| | Actual Recipients | | Actual Recipients | | Eligible through 8/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| Independent / Four - Year | | | | | | |
| Aquinas College | 30 | \$91,143 | 33 | \$109,034 | 50 | \$200,000 |
| Aquinas College-Primetime | 0 | 0 | 7 | 26,000 | 6 | 24,000 |
| Baptist Mem. Coll. Health & Sci. | 86 | 299,425 | 99 | 357,500 | 100 | 400,000 |
| Belmont University | 496 | 1,745,625 | 574 | 2,140,500 | 717 | 2,866,000 |
| Bethel College | 168 | 590,425 | 170 | 627,000 | 208 | 832,000 |
| Bryan College | 99 | 351,500 | 129 | 470,275 | 139 | 554,000 |
| Carson Newman College | 398 | 1,416,450 | 434 | 1,622,000 | 545 | 2,176,000 |
| Christian Brothers University | 282 | 1,007,000 | 316 | 1,158,500 | 364 | 1,452,000 |
| Crichton College | 41 | 147,250 | 42 | 148,000 | 48 | 192,000 |
| Cumberland University | 214 | 752,400 | 235 | 866,015 | 282 | 1,128,000 |
| David Lipscomb University | 494 | 1,766,525 | 538 | 2,045,500 | 655 | 2,620,000 |
| Fisk University | 36 | 127,300 | 38 | 140,000 | 34 | 136,000 |
| Free Will Baptist Bible College | 23 | 82,278 | 23 | 78,500 | 16 | 64,000 |
| Freed Hardeman University | 247 | 896,610 | 302 | 1,137,400 | 354 | 1,416,000 |
| Johnson Bible College | 55 | 191,900 | 46 | 168,000 | 51 | 204,000 |
| King College | 166 | 599,624 | 172 | 621,688 | 190 | 736,000 |
| Lambuth University | 176 | 632,700 | 185 | 694,000 | 245 | 980,000 |
| Lane College | 22 | 77,900 | 29 | 106,000 | 30 | 120,000 |
| Lee University | 309 | 1,085,375 | 358 | 1,362,975 | 460 | 1,838,000 |
| LeMoyne-Owen College | 11 | 39,900 | 7 | 24,000 | 20 | 80,000 |
| Lincoln Memorial University | 134 | 461,600 | 164 | 600,125 | 223 | 890,000 |
| Martin Methodist University | 128 | 445,550 | 132 | 484,000 | 189 | 756,000 |
| Maryville College | 337 | 1,207,260 | 402 | 1,512,400 | 459 | 1,836,000 |
| Memphis College of Art | 20 | 70,300 | 38 | 148,000 | 53 | 212,000 |
| Milligan College | 98 | 349,600 | 136 | 505,500 | 165 | 658,000 |
| Rhodes College | 150 | 561,925 | 166 | 626,000 | 195 | 780,000 |
| South College | 16 | 54,467 | 35 | 103,585 | 29 | 116,000 |
| Southern Adventist University | 165 | 588,050 | 170 | 632,000 | 190 | 760,000 |
| Tennessee Wesleyan College | 220 | 780,142 | 215 | 794,470 | 274 | 1,096,000 |
| Trevecca Nazarene University | 131 | 472,150 | 165 | 615,000 | 183 | 732,000 |
| Tusculum College | 179 | 606,100 | 210 | 776,000 | 233 | 932,000 |
| Union University | 359 | 1,274,325 | 402 | 1,523,500 | 500 | 2,000,000 |
| University of the South | 118 | 417,658 | 131 | 478,107 | 154 | 616,000 |
| Vanderbilt University | 199 | 700,296 | 198 | 733,641 | 330 | 1,320,000 |
| Watkins Inst. Coll. Of Art & Des. | 42 | 152,000 | 62 | 221,000 | 67 | 268,000 |
| TOTAL | 5,637* | \$20,042,753 | 6,355* | \$23,656,215 | 7,757* | \$30,990,000 |

Independent / Two-Year

| | | | | | | |
|------------------------|------------|------------------|------------|------------------|-----------|-----------------|
| Hiwassee College | 56 | \$99,513 | 77 | \$135,000 | 0 | \$0 |
| John A. Gupton College | 4 | 3,800 | 9 | 14,000 | 7 | 14,000 |
| TOTAL | 60* | \$103,313 | 86* | \$149,000 | 7* | \$14,000 |

Private / Business & Trade

| | | | | | | |
|--------------------------------------|------------|------------------|------------|------------------|-------------|------------------|
| Art Institute of Tennessee-Nashville | 0 | \$0 | 7 | \$26,667 | 40 | \$160,000.00 |
| O'More College of Design | 52 | 188,100 | 57 | 204,000 | 61 | 244,000 |
| TOTAL | 52* | \$188,100 | 64* | \$230,667 | 101* | \$404,000 |

*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

**Tennessee Education Lottery Scholarship Program
HOPE
Awards By Institution**

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|---|-------------------|----------------------|-------------------|----------------------|--------------------------|----------------------|
| | Actual Recipients | | Actual Recipients | | Eligible through 8/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| University of Tennessee System | | | | | | |
| University of TN, Chattanooga | 1,955 | \$6,820,865 | 2,244 | \$8,146,765 | 2,919 | \$11,670,000 |
| University of TN, Health Sci. Ctr. | 14 | 51,300 | 20 | 74,000 | 32 | 128,000 |
| University of TN, Knoxville | 6,257 | 22,502,201 | 7,100 | 26,325,868 | 8,563 | 34,236,000 |
| University of TN, Martin | 1,440 | 5,023,806 | 1,602 | 5,915,586 | 1,975 | 7,898,000 |
| TOTAL | 9,644* | \$34,398,172 | 10,944* | \$40,462,219 | 13,487* | \$53,932,000 |
| Board of Regents / Four Year | | | | | | |
| Austin Peay State University | 1,199 | \$4,155,100 | 1,315 | \$4,756,245 | 1,666 | \$6,652,000 |
| East Tennessee State University | 2,096 | 7,350,275 | 2,388 | 8,632,987 | 2,962 | 11,842,000 |
| ETSU School of Pharmacy | 0 | 0 | 0 | 0 | 1 | 4,000 |
| Middle Tennessee State University | 4,679 | 16,496,376 | 5,210 | 19,070,466 | 6,249 | 24,996,000 |
| Tennessee State University | 345 | 1,179,325 | 383 | 1,397,892 | 413 | 1,652,000 |
| Tennessee Technological Univer. | 2,119 | 7,475,631 | 2,367 | 8,698,127 | 2,893 | 11,556,000 |
| University of Memphis | 2,292 | 8,006,718 | 2,588 | 9,413,080 | 2,976 | 11,904,000 |
| TOTAL | 12,682* | \$44,663,425 | 14,194* | \$51,968,797 | 17,160* | \$68,606,000 |
| State Tech / Community Colleges | | | | | | |
| Chattanooga State Tech Com Coll | 420 | \$675,572 | 499 | \$846,032 | 534 | \$1,065,250 |
| Cleveland State Comm College | 250 | 420,362 | 277 | 478,407 | 312 | 624,000 |
| Columbia State Comm College | 501 | 821,224 | 577 | 963,875 | 598 | 1,194,000 |
| Dyersburg State Comm College | 148 | 236,007 | 160 | 262,125 | 217 | 434,000 |
| Jackson State Comm College | 358 | 574,955 | 410 | 682,792 | 462 | 924,000 |
| Motlow State Comm College | 404 | 660,857 | 434 | 742,170 | 517 | 1,034,000 |
| Nashville State Comm College | 168 | 241,970 | 212 | 338,202 | 224 | 448,000 |
| Northeast State Tech Comm Coll | 412 | 687,861 | 416 | 715,654 | 558 | 1,115,000 |
| Pellissippi State Tech Comm Coll | 796 | 1,253,108 | 973 | 1,563,659 | 1,039 | 2,073,000 |
| Roane State Community College | 644 | 1,049,018 | 728 | 1,252,758 | 762 | 1,524,000 |
| Southwest Tennessee Comm Coll | 186 | 277,144 | 233 | 354,738 | 304 | 608,000 |
| Volunteer State Community Coll | 613 | 984,964 | 629 | 1,034,001 | 725 | 1,449,000 |
| Walters State Community College | 657 | 1,064,063 | 716 | 1,195,835 | 745 | 1,490,000 |
| TOTAL | 5,536* | \$8,947,104 | 6,240* | \$10,430,247 | 6,997* | \$13,982,250 |
| Total Awards By Institution Type | | | | | | |
| Independent / Four-Year | 5,637 | \$20,042,753 | 6,355 | \$23,656,215 | 7,757 | \$30,990,000 |
| Independent / Two-Year | 60 | 103,313 | 86 | \$149,000 | 7 | 14,000 |
| Private / Business & Trade | 52 | 188,100 | 64 | \$230,667 | 101 | 404,000 |
| University of Tennessee System | 9,644 | 34,398,172 | 10,944 | \$40,462,219 | 13,487 | 53,932,000 |
| Board of Regents / Four-Year | 12,682 | 44,663,425 | 14,194 | \$51,968,797 | 17,160 | 68,606,000 |
| State Tech / Community Colleges | 5,536 | 8,947,104 | 6,240 | \$10,430,247 | 6,997 | 13,982,250 |
| GRAND TOTAL | 33,120* | \$108,342,867 | 37,272* | \$126,897,145 | 45,498* | \$167,928,250 |

*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

Tennessee Education Lottery Scholarship Program
HOPE w/ GAM
Awards By Institution

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|---------------------------------------|-------------------|--------------------|-------------------|--------------------|--------------------------|--------------------|
| | Actual Recipients | | Actual Recipients | | Eligible through 8/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| Independent / Four - Year | | | | | | |
| Aquinas College | 0 | \$0 | 0 | \$0 | 1 | \$5,000 |
| Baptist Mem. Coll. Health & Sci. | 0 | 0 | 0 | 0 | 1 | 5,000 |
| Belmont University | 121 | \$566,400 | 136 | 645,000 | 169 | 845,000 |
| Bethel College | 3 | 14,400 | 3 | 15,000 | 4 | 20,000 |
| Bryan College | 10 | 45,600 | 19 | 95,000 | 23 | 115,000 |
| Carson Newman College | 67 | 314,400 | 73 | 360,000 | 78 | 390,000 |
| Christian Brothers University | 30 | 134,400 | 46 | 225,000 | 70 | 350,000 |
| Crichton College | 2 | 9,600 | 1 | 5,000 | 0 | 0 |
| Cumberland University | 6 | 26,400 | 7 | 35,000 | 13 | 65,000 |
| David Lipscomb University | 127 | 598,550 | 157 | 761,875 | 158 | 790,000 |
| Fisk University | 1 | 4,800 | 3 | 15,000 | 3 | 15,000 |
| Free Will Baptist Bible College | 1 | 2,400 | 1 | 5,000 | 1 | 5,000 |
| Freed Hardeman University | 39 | 177,600 | 50 | 247,500 | 58 | 290,000 |
| Johnson Bible College | 1 | 4,800 | 2 | 10,000 | 2 | 10,000 |
| King College | 19 | 88,800 | 20 | 97,500 | 18 | 90,000 |
| Lambuth University | 28 | 129,600 | 33 | 160,000 | 40 | 200,000 |
| Lane College | 0 | 0 | 0 | 0 | 0 | 0 |
| Lee University | 50 | 237,600 | 66 | 322,500 | 66 | 330,000 |
| LeMoyne-Owen College | 0 | 0 | 0 | 0 | 0 | 0 |
| Lincoln Memorial University | 9 | 43,200 | 13 | 62,500 | 23 | 115,000 |
| Martin Methodist University | 9 | 40,325 | 6 | 30,000 | 3 | 15,000 |
| Maryville College | 75 | 356,640 | 73 | 357,500 | 80 | 400,000 |
| Memphis College of Art | 1 | 4,800 | 1 | 5,000 | 1 | 5,000 |
| Milligan College | 19 | 86,400 | 12 | 57,500 | 14 | 70,000 |
| Rhodes College | 112 | 522,700 | 111 | 547,500 | 112 | 560,000 |
| South College | 0 | 0 | 0 | 0 | 0 | 0 |
| Southern Adventist University | 13 | 60,000 | 22 | 107,000 | 29 | 145,000 |
| Tennessee Wesleyan College | 9 | 40,800 | 13 | 62,500 | 13 | 65,000 |
| Trevecca Nazarene University | 11 | 48,000 | 11 | 55,000 | 15 | 75,000 |
| Tusculum College | 6 | 28,800 | 6 | 30,000 | 5 | 25,000 |
| Union University | 82 | 375,600 | 102 | 503,125 | 114 | 570,000 |
| University of the South | 52 | 240,000 | 71 | 350,000 | 85 | 425,000 |
| Vanderbilt University | 376 | 1,773,057 | 424 | 2,063,851 | 596 | 2,980,000 |
| Watkins Inst. Coll. Of Art & Des. | 1 | 4,800 | 1 | 5,000 | 2 | 10,000 |
| TOTAL | 1,279* | \$5,980,472 | 1,483* | \$7,235,851 | 1,797* | \$8,985,000 |
| Independent / Two-Year | | | | | | |
| Hiwassee College | 0 | \$0 | 1 | \$3,000 | 0 | \$0 |
| John A. Gupton College | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 0 | \$0 | 1* | \$3,000 | 0* | \$0 |
| Private / Business & Trade | | | | | | |
| Art Institute of Tennessee-Nashville | 0 | \$0 | 0 | \$0 | 0 | \$0 |
| O'More College of Design | 2 | 9,600 | 3 | 12,500 | 2 | 10,000 |
| TOTAL | 2* | 9,600 | 3* | \$12,500 | 2* | \$10,000 |

*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

**Tennessee Education Lottery Scholarship Program
HOPE w/ GAM
Awards By Institution**

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|---|-------------------|---------------------|-------------------|---------------------|--------------------------|---------------------|
| | Actual Recipients | | Actual Recipients | | Eligible through 8/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| University of Tennessee System | | | | | | |
| University of TN, Chattanooga | 163 | \$751,833 | 175 | \$837,714 | 215 | \$1,075,000 |
| University of TN, Health Sci. Ctr. | 0 | 0 | 0 | 0 | 1 | 5,000 |
| University of TN, Knoxville | 1,373 | 6,364,605 | 1,704 | 8,187,133 | 2,194 | 10,970,000 |
| University of TN, Martin | 103 | 469,493 | 119 | 566,739 | 138 | 690,000 |
| TOTAL | 1,638* | \$7,585,931 | 1,997* | \$9,591,586 | 2,548* | \$12,740,000 |
| Board of Regents / Four Year | | | | | | |
| Austin Peay State University | 60 | \$276,000 | 71 | \$342,250 | 75 | \$375,000 |
| East Tennessee State University | 191 | 881,500 | 213 | 986,896 | 243 | 1,215,000 |
| ETSU School of Pharmacy | 0 | 0 | 1 | 2,500 | 2 | 10,000 |
| Middle Tennessee State University | 321 | 1,486,926 | 351 | 1,667,993 | 377 | 1,885,000 |
| Tennessee State University | 6 | 28,800 | 6 | 30,000 | 6 | 30,000 |
| Tennessee Technological Univer. | 264 | 1,209,000 | 288 | 1,355,975 | 226 | 1,677,500 |
| University of Memphis | 154 | 707,414 | 150 | 715,125 | 228 | 1,140,000 |
| TOTAL | 995* | \$4,589,640 | 1,076* | \$5,100,739 | 1,267* | \$6,332,500 |
| State Tech / Community Colleges | | | | | | |
| Chattanooga State Tech Com Coll | 1 | \$2,364 | 1 | \$1,500 | 2 | \$6,000 |
| Cleveland State Comm College | 1 | 1,450 | 3 | 7,500 | 2 | 6,000 |
| Columbia State Comm College | 4 | 8,700 | 7 | 20,625 | 11 | 33,000 |
| Dyersburg State Comm College | 0 | 0 | 1 | 3,000 | 2 | 6,000 |
| Jackson State Comm College | 2 | 4,350 | 2 | 4,500 | 1 | 3,000 |
| Motlow State Comm College | 0 | 0 | 6 | 11,250 | 8 | 24,000 |
| Nashville State Comm College | 1 | 1,450 | 3 | 6,000 | 1 | 3,000 |
| Northeast State Tech Comm Coll | 2 | 4,350 | 2 | 6,000 | 1 | 3,000 |
| Pellissippi State Tech Comm Coll | 3 | 7,250 | 5 | 10,125 | 8 | 24,000 |
| Roane State Community College | 3 | 5,800 | 5 | 15,000 | 9 | 27,000 |
| Soutwest Tennessee Comm Coll | 1 | 2,900 | 0 | 0 | 0 | 0 |
| Volunteer State Community Coll | 5 | 11,100 | 4 | 12,000 | 8 | 24,000 |
| Walters State Community College | 3 | 5,800 | 3 | 6,000 | 5 | 15,000 |
| TOTAL | 25* | \$55,514 | 42* | \$103,500 | 58* | \$174,000 |
| Total Awards By Institution Type | | | | | | |
| Independent / Four-Year | 1,279 | \$5,980,472 | 1,483 | \$7,235,851 | 1,797 | \$8,985,000 |
| Independent / Two-Year | 0 | 0 | 1 | 3,000 | 0 | 0 |
| Private / Business & Trade | 2 | 9,600 | 3 | 12,500 | 2 | 10,000 |
| University of Tennessee System | 1,638 | 7,585,931 | 1,997 | 9,591,586 | 2,548 | 12,740,000 |
| Board of Regents / Four-Year | 995 | 4,589,640 | 1,076 | 5,100,739 | 1,267 | 6,332,500 |
| State Tech / Community Colleges | 25 | 55,514 | 42 | 103,500 | 58 | 174,000 |
| GRAND TOTAL | 3,915* | \$18,221,157 | 4,579* | \$22,047,176 | 5,672* | \$28,241,500 |

*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

Tennessee Education Lottery Scholarship Program
HOPE w/ Aspire
Awards By Institution

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|---------------------------------------|-------------------|---------------------|-------------------|---------------------|--------------------------|---------------------|
| | Actual Recipients | | Actual Recipients | | Eligible through 8/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| Independent / Four -Year | | | | | | |
| Aquinas College | 14 | \$68,900 | 8 | \$31,625 | 19 | \$104,500 |
| Aquinas College-Primetime | 0 | 0 | 0 | 0 | 0 | 0 |
| Baptist Mem. Coll. Health & Sci. | 23 | 106,000 | 27 | 131,313 | 50 | 275,000 |
| Belmont University | 108 | 540,600 | 113 | 568,500 | 191 | 1,050,500 |
| Bethel College | 87 | 424,000 | 93 | 462,000 | 129 | 709,500 |
| Bryan College | 55 | 278,250 | 57 | 306,625 | 72 | 396,000 |
| Carson Newman College | 165 | 777,113 | 167 | 838,122 | 226 | 1,243,000 |
| Christian Brothers University | 112 | 575,050 | 139 | 715,000 | 190 | 1,039,500 |
| Crichton College | 31 | 151,050 | 39 | 202,750 | 33 | 178,750 |
| Cumberland University | 71 | 341,850 | 80 | 397,376 | 111 | 610,500 |
| David Lipscomb University | 117 | 580,350 | 128 | 645,313 | 192 | 1,056,000 |
| Fisk University | 46 | 230,550 | 45 | 236,500 | 42 | 231,000 |
| Free Will Baptist Bible College | 12 | 58,300 | 9 | 49,500 | 14 | 77,000 |
| Freed Hardeman University | 73 | 359,737 | 93 | 486,200 | 126 | 693,000 |
| Johnson Bible College | 19 | 95,400 | 20 | 104,500 | 22 | 121,000 |
| King College | 62 | 311,714 | 51 | 259,502 | 68 | 349,750 |
| Lambuth University | 61 | 304,750 | 67 | 327,250 | 89 | 489,500 |
| Lane College | 54 | 262,350 | 59 | 278,672 | 88 | 484,000 |
| Lee University | 161 | 775,700 | 155 | 778,250 | 154 | 847,000 |
| LeMoyne-Owen College | 14 | 68,900 | 18 | 87,313 | 41 | 222,750 |
| Lincoln Memorial University | 103 | 511,450 | 137 | 673,728 | 206 | 1,133,000 |
| Martin Methodist University | 78 | 364,375 | 78 | 387,063 | 101 | 547,250 |
| Maryville College | 120 | 604,200 | 135 | 688,600 | 186 | 1,023,000 |
| Memphis College of Art | 14 | 60,950 | 14 | 66,000 | 25 | 137,500 |
| Milligan College | 29 | 140,450 | 39 | 204,500 | 62 | 341,000 |
| Rhodes College | 53 | 275,600 | 43 | 228,250 | 68 | 374,000 |
| South College | 11 | 52,117 | 22 | 79,295 | 37 | 203,500 |
| Southern Adventist University | 29 | 145,087 | 42 | 213,750 | 48 | 261,250 |
| Tennessee Wesleyan College | 77 | 373,650 | 84 | 414,500 | 142 | 781,000 |
| Trevecca Nazarene University | 42 | 196,100 | 44 | 217,250 | 60 | 330,000 |
| Tusculum College | 81 | 389,550 | 95 | 473,000 | 151 | 830,500 |
| Union University | 134 | 666,687 | 146 | 750,063 | 196 | 1,075,250 |
| University of the South | 36 | 172,250 | 32 | 162,250 | 58 | 319,000 |
| Vanderbilt University | 133 | 678,401 | 133 | 690,721 | 268 | 1,474,000 |
| Watkins Inst. Coll. Of Art & Des. | 10 | 49,025 | 11 | 57,062 | 9 | 49,500 |
| TOTAL | 2,230* | \$10,990,456 | 2,416* | \$12,212,343 | 3,474* | \$19,058,000 |
| Independent / Two-Year | | | | | | |
| Hiwassee College | 38 | \$118,250 | 59 | \$174,063 | 0 | \$0 |
| John A. Gupton College | 0 | 0 | 1 | 3,500 | 7 | 24,500 |
| TOTAL | 38* | \$118,250 | 60* | \$177,563 | 7* | \$24,500 |
| Private / Business & Trade | | | | | | |
| Art Institute of Tennessee-Nashville | 0 | \$0 | 3 | \$10,756 | 23 | \$126,500 |
| O'More College of Design | 12 | 62,850 | 20 | 107,250 | 19 | 104,500 |
| TOTAL | 12* | \$62,850 | 23* | \$118,006 | 42* | \$231,000 |

*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

Tennessee Education Lottery Scholarship Program
HOPE w/ Aspire
Awards By Institution

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|---|-------------------|---------------------|-------------------|---------------------|--------------------------|---------------------|
| | Actual Recipients | | Actual Recipients | | Eligible through 8/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| University of Tennessee System | | | | | | |
| University of TN, Chattanooga | 532 | \$2,564,482 | 587 | \$2,848,652 | 935 | \$5,137,000 |
| University of TN, Health Sci. Ctr. | 28 | 118,500 | 39 | 154,000 | 186 | 1,023,000 |
| University of TN, Knoxville | 1,452 | 7,212,240 | 1,641 | 8,303,409 | 2,262 | 12,441,000 |
| University of TN, Martin | 545 | 2,634,097 | 634 | 3,178,874 | 824 | 4,532,000 |
| TOTAL | 2,552* | \$12,529,319 | 2,893* | \$14,484,935 | 4,207* | \$23,133,000 |
| Board of Regents / Four Year | | | | | | |
| Austin Peay State University | 513 | \$2,424,067 | 519 | \$2,544,355 | 733 | \$4,009,500 |
| East Tennessee State University | 790 | 3,794,019 | 862 | 4,274,581 | 1,167 | 6,418,500 |
| ETSU School of Pharmacy | 0 | 0 | 10 | 46,750 | 32 | 176,000 |
| Middle Tennessee State University | 1,379 | 6,704,341 | 1,631 | 7,725,794 | 2,262 | 12,441,000 |
| Tennessee State University | 278 | 1,373,894 | 345 | 1,723,463 | 379 | 2,081,750 |
| Tennessee Technological Univer. | 727 | 3,559,159 | 819 | 4,151,651 | 1,140 | 6,253,500 |
| University of Memphis | 865 | 4,177,730 | 841 | 4,211,746 | 1,508 | 8,294,000 |
| TOTAL | 4,533* | \$22,033,210 | 4,913* | \$24,678,340 | 7,221* | \$39,674,250 |
| State Tech / Community Colleges | | | | | | |
| Chattanooga State Tech Com Coll | 166 | \$470,276 | 223 | \$672,046 | 340 | \$1,187,813 |
| Cleveland State Comm College | 98 | 268,881 | 90 | 245,510 | 148 | 518,000 |
| Columbia State Comm College | 194 | 552,982 | 206 | 612,098 | 282 | 985,250 |
| Dyersburg State Comm College | 93 | 266,776 | 97 | 284,737 | 136 | 476,000 |
| Jackson State Comm College | 193 | 545,954 | 214 | 643,260 | 278 | 973,000 |
| Motlow State Comm College | 170 | 499,672 | 202 | 617,828 | 252 | 880,250 |
| Nashville State Comm College | 95 | 259,481 | 82 | 240,790 | 133 | 465,500 |
| Northeast State Tech Comm Coll | 176 | 525,910 | 192 | 567,184 | 290 | 1,011,500 |
| Pellissippi State Tech Comm Coll | 286 | 813,610 | 257 | 726,085 | 378 | 1,323,000 |
| Roane State Community College | 349 | 1,061,609 | 382 | 1,140,621 | 445 | 1,557,500 |
| Southwest Tennessee Comm Coll | 67 | 193,448 | 115 | 307,680 | 237 | 829,500 |
| Volunteer State Community Coll | 241 | 709,815 | 233 | 705,421 | 341 | 1,191,750 |
| Walters State Community College | 330 | 902,866 | 328 | 947,484 | 492 | 1,722,000 |
| TOTAL | 2,454* | \$7,071,278 | 2,612 | \$7,710,743 | 3,752* | \$13,121,063 |
| Total Awards By Institution Type | | | | | | |
| Independent / Four-Year | 2,230 | \$10,990,456 | 2,416 | \$12,212,343 | 3,474 | \$19,058,000 |
| Independent / Two-Year | 38 | 118,250 | 60 | 177,563 | 7 | 24,500 |
| Private / Business & Trade | 12 | 62,850 | 23 | 118,006 | 42 | 231,000 |
| University of Tennessee System | 2,552 | 12,529,319 | 2,893 | 14,484,935 | 4,207 | 23,133,000 |
| Board of Regents / Four-Year | 4,533 | 22,033,210 | 4,913 | 24,678,340 | 7,221 | 39,674,250 |
| State Tech / Community Colleges | 2,454 | 7,071,278 | 2,612 | 7,710,743 | 3,752 | 13,121,063 |
| GRAND TOTAL | 11,629* | \$52,805,363 | 12,722* | \$59,381,930 | 18,700* | \$95,241,813 |

*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

**Tennessee Education Lottery Scholarship Program
HOPE Foster Care Grant
Awards By Institution**

| 2006-2007 | | 2007-2008 | | 2008-2009 | |
|-------------------|----|-------------------|----|--------------------------|----|
| Actual Recipients | | Actual Recipients | | Eligible through 8/15/08 | |
| Students | \$ | Students | \$ | Students | \$ |

Independent / Four -Year

| | | | | | | |
|-----------------------------------|----------|----------------|-----------|-----------------|-----------|------------|
| Aquinas College | 0 | \$0 | 0 | \$0 | 0 | \$0 |
| Baptist Mem. Coll. Health & Sci. | 0 | 0 | 0 | 0 | 0 | 0 |
| Belmont University | 1 | 4,311 | 0 | 0 | 0 | 0 |
| Bethel College | 0 | 0 | 1 | 779 | 0 | 0 |
| Bryan College | 0 | 0 | 0 | 0 | 0 | 0 |
| Carson Newman College | 0 | 0 | 0 | 0 | 0 | 0 |
| Christian Brothers University | 0 | 0 | 0 | 0 | 0 | 0 |
| Crichton College | 0 | 0 | 0 | 0 | 0 | 0 |
| Cumberland University | 0 | 0 | 0 | 0 | 0 | 0 |
| David Lipscomb University | 0 | 0 | 0 | 0 | 0 | 0 |
| Fisk University | 0 | 0 | 0 | 0 | 0 | 0 |
| Free Will Baptist Bible College | 0 | 0 | 0 | 0 | 0 | 0 |
| Freed Hardeman University | 0 | 0 | 1 | 5,041 | 0 | 0 |
| Johnson Bible College | 0 | 0 | 0 | 0 | 0 | 0 |
| King College | 0 | 0 | 1 | 1,276 | 0 | 0 |
| Lambuth University | 0 | 0 | 0 | 0 | 0 | 0 |
| Lane College | 0 | 0 | 0 | 0 | 0 | 0 |
| Lee University | 0 | 0 | 0 | 0 | 0 | 0 |
| LeMoyne-Owen College | 0 | 0 | 0 | 0 | 0 | 0 |
| Lincoln Memorial University | 0 | 0 | 1 | 3,170 | 0 | 0 |
| Martin Methodist University | 0 | 0 | 0 | 0 | 0 | 0 |
| Maryville College | 0 | 0 | 0 | 0 | 0 | 0 |
| Memphis College of Art | 0 | 0 | 0 | 0 | 0 | 0 |
| Milligan College | 0 | 0 | 0 | 0 | 0 | 0 |
| Rhodes College | 0 | 0 | 0 | 0 | 0 | 0 |
| South College | 0 | 0 | 0 | 0 | 0 | 0 |
| Southern Adventist University | 0 | 0 | 0 | 0 | 0 | 0 |
| Tennessee Wesleyan College | 0 | 0 | 0 | 0 | 0 | 0 |
| Trevecca Nazarene University | 0 | 0 | 1 | 2,700 | 0 | 0 |
| Tusculum College | 0 | 0 | 0 | 0 | 0 | 0 |
| Union University | 1 | 253 | 0 | 0 | 0 | 0 |
| University of the South | 0 | 0 | 0 | 0 | 0 | 0 |
| Vanderbilt University | 0 | 0 | 0 | 0 | 0 | 0 |
| Watkins Inst. Coll. Of Art & Des. | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 2 | \$4,564 | 5* | \$12,966 | 0* | \$0 |

Independent / Two-Year

| | | | | | | |
|------------------------|----------|------------|-----------|------------|-----------|------------|
| Hiwassee College | 0 | \$0 | 0 | \$0 | 0 | \$0 |
| John A. Gupton College | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 0 | \$0 | 0* | \$0 | 0* | \$0 |

Private / Business & Trade

| | | | | | | |
|--------------------------------------|----------|------------|----------|------------|-----------|------------|
| Art Institute of Tennessee-Nashville | 0 | \$0 | 0 | \$0 | 0 | \$0 |
| O'More College of Design | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 0 | \$0 | 0 | \$0 | 0* | \$0 |

**Tennessee Education Lottery Scholarship Program
HOPE Foster Care Grant
Awards By Institution**

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|---|-------------------|-----------------|-------------------|-----------------|--------------------------|-----------------|
| | Actual Recipients | | Actual Recipients | | Eligible through 8/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| University of Tennessee System | | | | | | |
| University of TN, Chattanooga | 1 | \$572 | 1 | \$1,093 | 0 | \$0 |
| University of TN, Health Sci. Ctr. | 0 | 0 | 0 | 0 | 0 | 0 |
| University of TN, Knoxville | 1 | 159 | 1 | 1,077 | 4 | 22,217 |
| University of TN, Martin | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 2 | \$731 | 2* | \$2,170 | 4* | \$22,217 |
| Board of Regents / Four Year | | | | | | |
| Austin Peay State University | 2 | \$5,549 | 1 | \$1,166 | 0 | \$0 |
| East Tennessee State University | 4 | 6,451 | 5 | 18,623 | 2 | 10,402 |
| ETSU School of Pharmacy | 0 | 0 | 0 | 0 | 0 | 0 |
| Middle Tennessee State University | 0 | 0 | 0 | 0 | 0 | 0 |
| Tennessee State University | 0 | 0 | 0 | 0 | 0 | 0 |
| Tennessee Technological Univer. | 1 | 4,507 | 0 | 0 | 0 | 0 |
| University of Memphis | 2 | 6,184 | 1 | 1,360 | 1 | 2,102 |
| TOTAL | 9 | \$22,691 | 7* | \$21,149 | 3* | \$12,504 |
| State Tech / Community Colleges | | | | | | |
| Chattanooga State Tech Com Coll | 1 | \$407 | 0 | \$0 | 0 | \$0 |
| Cleveland State Comm College | 0 | 0 | 0 | 0 | 0 | 0 |
| Columbia State Comm College | 0 | 0 | 0 | 0 | 0 | 0 |
| Dyersburg State Comm College | 0 | 0 | 0 | 0 | 0 | 0 |
| Jackson State Comm College | 0 | 0 | 0 | 0 | 0 | 0 |
| Motlow State Comm College | 2 | 3,721 | 0 | 0 | 0 | 0 |
| Nashville State Comm College | 0 | 0 | 0 | 0 | 0 | 0 |
| Northeast State Tech Comm Coll | 1 | 2,491 | 0 | 0 | 0 | 0 |
| Pellissippi State Tech Comm Coll | 0 | 0 | 0 | 0 | 0 | 0 |
| Roane State Community College | 0 | 0 | 0 | 0 | 0 | 0 |
| Soutwest Tennessee Comm Coll | 0 | 0 | 0 | 0 | 0 | 0 |
| Volunteer State Community Coll | 0 | 0 | 0 | 0 | 0 | 0 |
| Walters State Community College | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 4 | \$6,619 | 0* | \$0 | 0* | \$0 |
| Total Awards By Institution Type | | | | | | |
| Independent / Four-Year | 2 | \$4,564 | 5 | \$12,966 | 0 | \$0 |
| Independent / Two-Year | 0 | 0 | 0 | \$0 | 0 | 0 |
| Private / Business & Trade | 0 | 0 | 0 | \$0 | 0 | 0 |
| University of Tennessee System | 2 | 731 | 2 | \$2,170 | 4 | 22,217 |
| Board of Regents / Four-Year | 9 | 22,691 | 7 | \$21,149 | 3 | 12,504 |
| State Tech / Community Colleges | 4 | 6,619 | 0 | \$0 | 0 | 0 |
| GRAND TOTAL | 17 | \$34,604 | 14* | \$36,285 | 7* | \$34,721 |

**Tennessee Education Lottery Scholarship Program
HOPE Access Grant
Awards By Institution**

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|-----------------------------------|-------------------|-----------------|-------------------|-----------------|--------------------------|------------------|
| | Actual Recipients | | Actual Recipients | | Eligible through 8/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| Independent / Four -Year | | | | | | |
| Aquinas College | 0 | \$0 | 0 | \$0 | 1 | \$2,750 |
| Baptist Mem. Coll. Health & Sci. | 0 | 0 | 0 | 0 | 0 | 0 |
| Belmont University | 0 | 0 | 0 | 0 | 1 | 2,750 |
| Bethel College | 4 | 10,600 | 5 | 13,750 | 10 | 27,500 |
| Bryan College | 0 | 0 | 1 | 2,750 | 1 | 2,750 |
| Carson Newman College | 3 | 6,625 | 5 | 13,750 | 6 | 16,500 |
| Christian Brothers University | 0 | 0 | 0 | 0 | 1 | 2,750 |
| Crichton College | 2 | 2,650 | 1 | 2,750 | 2 | 5,500 |
| Cumberland University | 2 | 5,300 | 3 | 8,250 | 4 | 11,000 |
| David Lipscomb University | 0 | 0 | 1 | 2,750 | 2 | 5,500 |
| Fisk University | 0 | 0 | 0 | 0 | 1 | 2,750 |
| Free Will Baptist Bible College | 0 | 0 | 0 | 0 | 0 | 0 |
| Freed Hardeman University | 1 | 2,650 | 0 | 2,750 | 1 | 2,750 |
| Johnson Bible College | 1 | 2,650 | 0 | 0 | 1 | 2,750 |
| King College | 0 | 0 | 0 | 0 | 1 | 2,750 |
| Lambuth University | 0 | 0 | 0 | 0 | 4 | 11,000 |
| Lane College | 0 | 0 | 6 | 15,125 | 13 | 35,750 |
| Lee University | 1 | 1,325 | 0 | 0 | 2 | 5,500 |
| LeMoyne-Owen College | 0 | 0 | 2 | 5,500 | 4 | 11,000 |
| Lincoln Memorial University | 0 | 0 | 2 | 5,500 | 5 | 13,750 |
| Martin Methodist University | 0 | 0 | 2 | 2,750 | 4 | 11,000 |
| Maryville College | 1 | 1,325 | 1 | 2,750 | 1 | 2,750 |
| Memphis College of Art | 0 | 0 | 0 | 0 | 0 | 0 |
| Milligan College | 0 | 0 | 0 | 0 | 0 | 0 |
| Rhodes College | 0 | 0 | 0 | 0 | 0 | 0 |
| South College | 1 | 2,650 | 0 | 0 | 0 | 0 |
| Southern Adventist University | 3 | 5,300 | 0 | 0 | 0 | 0 |
| Tennessee Wesleyan College | 0 | 0 | 3 | 5,500 | 9 | 24,750 |
| Trevecca Nazarene University | 0 | 0 | 0 | 2,750 | 1 | 2,750 |
| Tusculum College | 0 | 0 | 2 | 5,500 | 4 | 11,000 |
| Union University | 0 | 0 | 0 | 0 | 2 | 5,500 |
| University of the South | 0 | 0 | 0 | 0 | 0 | 0 |
| Vanderbilt University | 0 | 0 | 0 | 0 | 2 | 5,500 |
| Watkins Inst. Coll. Of Art & Des. | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 18* | \$41,075 | 36* | \$92,125 | 83* | \$228,250 |

Independent / Two-Year

| | | | | | | |
|------------------------|-----------|--------------|-----------|--------------|-----------|------------|
| Hiwassee College | 1 | \$850 | 1 | \$875 | 0 | \$0 |
| John A. Gupton College | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 1* | \$850 | 1* | \$875 | 0* | \$0 |

Private / Business & Trade

| | | | | | | |
|--------------------------------------|----------|------------|----------|------------|-----------|------------|
| Art Institute of Tennessee-Nashville | 0 | \$0 | 0 | \$0 | 0 | \$0 |
| O'More College of Design | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 0 | \$0 | 0 | \$0 | 0* | \$0 |

*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

**Tennessee Education Lottery Scholarship Program
HOPE Access Grant
Awards By Institution**

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|---|-------------------|------------------|-------------------|------------------|--------------------------|--------------------|
| | Actual Recipients | | Actual Recipients | | Eligible through 8/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| University of Tennessee System | | | | | | |
| University of TN, Chattanooga | 29 | \$67,575 | 24 | \$54,175 | 52 | \$143,000 |
| University of TN, Health Sci. Ctr. | 0 | 0 | 0 | 0 | 0 | 0 |
| University of TN, Knoxville | 7 | 17,225 | 11 | 28,875 | 14 | 38,500 |
| University of TN, Martin | 18 | 46,375 | 20 | 50,875 | 40 | 110,000 |
| TOTAL | 54* | \$131,175 | 55* | \$133,925 | 106* | \$291,500 |
| Board of Regents / Four Year | | | | | | |
| Austin Peay State University | 23 | \$51,344 | 19 | \$44,000 | 25 | \$68,750 |
| East Tennessee State University | 11 | 27,825 | 8 | 20,625 | 30 | 82,500 |
| ETSU School of Pharmacy | 0 | 0 | 0 | 0 | 0 | 0 |
| Middle Tennessee State University | 31 | 63,492 | 32 | 78,032 | 77 | 211,750 |
| Tennessee State University | 25 | 56,644 | 18 | 45,375 | 38 | 104,500 |
| Tennessee Technological Univer. | 8 | 19,544 | 14 | 33,000 | 31 | 85,250 |
| University of Memphis | 47 | 114,280 | 44 | 108,002 | 87 | 239,250 |
| TOTAL | 145* | \$333,129 | 135* | \$329,034 | 288* | \$792,000 |
| State Tech / Community Colleges | | | | | | |
| Chattanooga State Tech Com Coll | 11 | \$14,450 | 20 | \$22,969 | 28 | \$49,000 |
| Cleveland State Comm College | 4 | 5,100 | 7 | 10,500 | 12 | 21,000 |
| Columbia State Comm College | 8 | 10,888 | 7 | 10,500 | 13 | 22,750 |
| Dyersburg State Comm College | 8 | 12,537 | 3 | 2,189 | 9 | 15,750 |
| Jackson State Comm College | 12 | 16,716 | 16 | 23,625 | 19 | 33,250 |
| Motlow State Comm College | 9 | 11,476 | 15 | 22,314 | 20 | 35,000 |
| Nashville State Comm College | 5 | 7,650 | 0 | 0 | 8 | 14,000 |
| Northeast State Tech Comm Coll | 4 | 6,800 | 9 | 13,562 | 23 | 40,250 |
| Pellissippi State Tech Comm Coll | 12 | 16,358 | 13 | 18,612 | 25 | 43,750 |
| Roane State Community College | 8 | 10,200 | 6 | 8,750 | 15 | 26,250 |
| Southeast Tennessee Comm Coll | 0 | 0 | 3 | 4,375 | 13 | 22,750 |
| Volunteer State Community Coll | 2 | 2,774 | 5 | 7,000 | 11 | 19,250 |
| Walters State Community College | 14 | 18,539 | 16 | 19,906 | 26 | 45,500 |
| TOTAL | 97* | \$133,487 | 120* | \$164,302 | 222* | \$388,500 |
| Total Awards By Institution Type | | | | | | |
| Independent / Four-Year | 18 | \$41,075 | 36 | \$92,125 | 83 | \$228,250 |
| Independent / Two-Year | 1 | 850 | 1 | 875 | 0 | 0 |
| Private / Business & Trade | 0 | 0 | 0 | 0 | 0 | 0 |
| University of Tennessee System | 54 | 131,175 | 55 | 133,925 | 106 | 291,500 |
| Board of Regents / Four-Year | 145 | 333,129 | 135 | 329,034 | 288 | 792,000 |
| State Tech / Community Colleges | 97 | 133,487 | 120 | 164,302 | 222 | 388,500 |
| GRAND TOTAL | 315* | \$639,716 | 345* | \$720,261 | 699* | \$1,700,250 |

*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

**Tennessee Education Lottery Scholarship Program
Wilder-Naifeh Technical Skills Grant
Awards By Institution**

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|--------------------------------|-------------------|--------------------|-------------------|---------------------|--------------------------|---------------------|
| | Actual Recipients | | Actual Recipients | | Eligible through 8/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| Technology Centers | | | | | | |
| TN Tech Center at Athens | 187 | \$174,726 | 207 | \$311,069 | 400 | \$788,665 |
| TN Tech Center at Chattanooga | 496 | 454,831 | 676 | 765,993 # | 234 | 466,666 |
| TN Tech Center at Covington | 170 | 136,260 | 154 | 182,371 | 241 | 477,999 |
| TN Tech Center at Crossville | 318 | 271,592 | 380 | 411,721 | 425 | 845,331 |
| TN Tech Center at Crump | 282 | 255,800 | 289 | 282,311 | 349 | 693,998 |
| TN Tech Center at Dickson | 412 | 376,716 | 495 | 557,549 | 570 | 1,131,998 |
| TN Tech Center at Elizabethton | 451 | 373,010 | 399 | 521,096 | 573 | 1,134,648 |
| TN Tech Center at Harriman | 224 | 184,383 | 254 | 303,603 | 282 | 559,998 |
| TN Tech Center at Hartsville | 205 | 206,153 | 224 | 284,466 | 296 | 588,665 |
| TN Tech Center at Hohenwald | 361 | 319,818 | 377 | 467,319 | 329 | 650,665 |
| TN Tech Center at Jacksboro | 179 | 145,118 | 158 | 198,037 | 215 | 427,999 |
| TN Tech Center at Jackson | 500 | 459,198 | 600 | 703,657 | 823 | 1,635,331 |
| TN Tech Center at Knoxville | 610 | 463,413 | 675 | 731,889 | 799 | 1,585,994 |
| TN Tech Center at Livingston | 390 | 316,999 | 386 | 496,639 | 387 | 767,332 |
| TN Tech Center at McKenzie | 265 | 249,489 | 306 | 346,984 | 313 | 624,000 |
| TN Tech Center at McMinnville | 262 | 231,634 | 268 | 324,766 | 298 | 589,997 |
| TN Tech Center at Memphis | 737 | 569,722 | 812 | 846,419 | 1,214 | 2,418,998 |
| TN Tech Center at Morristown | 662 | 419,319 | 759 | 760,571 | 877 | 1,746,663 |
| TN Tech Center at Murfreesboro | 291 | 262,619 | 303 | 365,718 | 304 | 603,332 |
| TN Tech Center at Nashville | 599 | 452,141 | 674 | 673,173 | 687 | 1,364,662 |
| TN Tech Center at Newbern | 234 | 204,839 | 219 | 261,228 | 283 | 560,665 |
| TN Tech Center at Oneida | 222 | 172,046 | 184 | 189,979 | 180 | 358,666 |
| TN Tech Center at Paris | 386 | 328,303 | 407 | 448,743 | 485 | 958,664 |
| TN Tech Center at Pulaski | 365 | 317,813 | 268 | 299,147 | 365 | 525,334 |
| TN Tech Center at Ripley | 225 | 177,798 | 176 | 170,722 | 148 | 293,999 |
| TN Tech Center at Shelbyville | 527 | 386,040 | 623 | 673,878 | 777 | 1,545,404 |
| TN Tech Center at Whiteville | 180 | 170,135 | 171 | 230,974 | 206 | 411,333 |
| TOTAL | 9,725* | \$8,079,913 | 10,429* | \$11,810,022 | 11,938* | \$23,757,006 |

*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

**Tennessee Education Lottery Scholarship Program
Dual Enrollment Grant
Awards By Institution**

| 2006-2007 | | 2007-2008 | | 2008-2009 | |
|-------------------|----|-------------------|----|--------------------------|----|
| Actual Recipients | | Actual Recipients | | Eligible through 8/15/08 | |
| Students | \$ | Students | \$ | Students | \$ |

Independent / Four -Year

| | | | | | | |
|-----------------------------------|------------|------------------|-------------|------------------|-----------|------------|
| Aquinas College | 1 | \$300 | 4 | \$1,500 | 0 | \$0 |
| Baptist Mem. Coll. Health & Sci. | 0 | 0 | 0 | 0 | 0 | 0 |
| Belmont University | 0 | 0 | 1 | 600 | 0 | 0 |
| Bethel College | 0 | 0 | 0 | 0 | 0 | 0 |
| Bryan College | 10 | 4,500 | 28 | 9,375 | 0 | 0 |
| Carson Newman College | 8 | 3,000 | 44 | 17,640 | 0 | 0 |
| Christian Brothers University | 135 | 60,000 | 159 | 75,600 | 0 | 0 |
| Crichton College | 17 | 9,000 | 7 | 3,000 | 0 | 0 |
| Cumberland University | 30 | 32,100 | 72 | 39,000 | 0 | 0 |
| David Lipscomb University | 79 | 34,800 | 87 | 43,500 | 0 | 0 |
| Fisk University | 0 | 0 | 0 | 0 | 0 | 0 |
| Free Will Baptist Bible College | 0 | 0 | 1 | 300 | 0 | 0 |
| Freed Hardeman University | 63 | 31,800 | 51 | 23,100 | 0 | 0 |
| Johnson Bible College | 0 | 0 | 0 | 0 | 0 | 0 |
| King College | 62 | 22,200 | 76 | 29,250 | 0 | 0 |
| Lambuth University | 0 | 0 | 0 | 0 | 0 | 0 |
| Lane College | 0 | 0 | 0 | 0 | 0 | 0 |
| Lee University | 40 | 15,000 | 84 | 27,400 | 0 | 0 |
| LeMoyne-Owen College | 41 | 22,200 | 105 | 36,900 | 0 | 0 |
| Lincoln Memorial University | 0 | 0 | 22 | 11,400 | 0 | 0 |
| Martin Methodist University | 66 | 31,500 | 106 | 48,900 | 0 | 0 |
| Maryville College | 2 | 600 | 2 | 600 | 0 | 0 |
| Memphis College of Art | 0 | 0 | 0 | 0 | 0 | 0 |
| Milligan College | 3 | 900 | 5 | 2,100 | 0 | 0 |
| Rhodes College | 0 | 0 | 0 | 0 | 0 | 0 |
| South College | 0 | 0 | 0 | 0 | 0 | 0 |
| Southern Adventist University | 34 | 10,200 | 66 | 17,417 | 0 | 0 |
| Tennessee Wesleyan College | 0 | 0 | 3 | 900 | 0 | 0 |
| Trevecca Nazarene University | 0 | 0 | 0 | 0 | 0 | 0 |
| Tusculum College | 0 | 0 | 0 | 0 | 0 | 0 |
| Union University | 8 | 3,600 | 63 | 33,900 | 0 | 0 |
| University of the South | 0 | 0 | 0 | 0 | 0 | 0 |
| Vanderbilt University | 0 | 0 | 1 | 300 | 0 | 0 |
| Watkins Inst. Coll. Of Art & Des. | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 599 | \$281,700 | 986* | \$422,682 | 0* | \$0 |

Independent / Two-Year

| | | | | | | |
|------------------------|-----------|-----------------|------------|-----------------|-----------|------------|
| Hiwassee College | 96 | \$47,400 | 75 | \$37,500 | 0 | \$0 |
| John A. Gupton College | 0 | \$0 | 0 | 0 | 0 | 0 |
| TOTAL | 96 | \$47,400 | 75* | \$37,500 | 0* | \$0 |

Private / Business & Trade

| | | | | | | |
|--------------------------------------|----------|------------|-----------|--------------|-----------|------------|
| Art Institute of Tennessee-Nashville | 0 | \$0 | 0 | \$0 | 0 | \$0 |
| O'More College of Design | 0 | 0 | 2 | 600 | 0 | 0 |
| TOTAL | 0 | \$0 | 2* | \$600 | 0* | \$0 |

**Dual Enrollment Grant
Awards By Institution**

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|--|-------------------|--------------------|-------------------|--------------------|--------------------------|------------|
| | Actual Recipients | | Actual Recipients | | Eligible through 8/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| University of Tennessee System | | | | | | |
| University of TN, Chattanooga | 51 | \$17,900 | 100 | \$36,692 | 0 | \$0 |
| University of TN, Health Sci. Ctr. | 0 | 0 | 0 | 0 | 0 | 0 |
| University of TN, Knoxville | 10 | 3,200 | 4 | 1,500 | 0 | 0 |
| University of TN, Martin | 780 | 341,700 | 903 | 399,900 | 0 | 0 |
| TOTAL | 841 | \$362,800 | 1,007* | \$438,092 | 0* | \$0 |
| Board of Regents / Four Year | | | | | | |
| Austin Peay State University | 16 | \$7,500 | 52 | \$21,202 | 0 | \$0 |
| East Tennessee State University | 31 | 12,600 | 197 | 71,700 | 0 | 0 |
| Middle Tennessee State University | 9 | 4,500 | 14 | 5,400 | 0 | 0 |
| Tennessee State University | 0 | 0 | 0 | 0 | 0 | 0 |
| Tennessee Technological Univer. | 49 | 25,200 | 77 | 36,400 | 0 | 0 |
| University of Memphis | 145 | 84,000 | 128 | 137,700 | 0 | 0 |
| TOTAL | 250 | \$133,800 | 578* | \$272,402 | 0* | \$0 |
| State Tech / Community Colleges | | | | | | |
| Chattanooga State Tech Com Coll | 758 | \$382,800 | 857 | \$414,300 | 0 | \$0 |
| Cleveland State Comm College | 271 | 128,214 | 387 | 169,918 | 0 | 0 |
| Columbia State Comm College | 418 | 168,986 | 536 | 231,200 | 0 | 0 |
| Dyersburg State Comm College | 346 | 152,174 | 379 | 176,960 | 0 | 0 |
| Jackson State Comm College | 74 | 38,100 | 164 | 156,600 | 0 | 0 |
| Motlow State Comm College | 435 | 203,178 | 544 | 262,807 | 0 | 0 |
| Nashville State Comm College | 282 | 114,314 | 471 | 198,513 | 0 | 0 |
| Northeast State Tech Comm Coll | 291 | 122,864 | 357 | 151,760 | 0 | 0 |
| Pellissippi State Tech Comm Coll | 607 | 243,018 | 735 | 282,299 | 0 | 0 |
| Roane State Community College | 428 | 177,438 | 565 | 236,998 | 0 | 0 |
| Soutwest Tennessee Comm Coll | 48 | 20,700 | 174 | 63,000 | 0 | 0 |
| Volunteer State Community Coll | 1,249 | 498,090 | 1,341 | 566,100 | 0 | 0 |
| Walters State Community College | 528 | 199,945 | 771 | 308,029 | 0 | 0 |
| TOTAL | 5,735 | \$2,449,822 | 7,481* | \$3,218,484 | 0* | \$0 |

**Tennessee Education Lottery Scholarship Program
Dual Enrollment Grant
Awards By Institution**

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|--------------------------------|-------------------|------------------|-------------------|------------------|--------------------------|------------|
| | Actual Recipients | | Actual Recipients | | Eligible through 8/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| Technology Centers | | | | | | |
| TN Tech Center at Athens | 0 | \$0 | 4 | \$2,400 | 0 | \$0 |
| TN Tech Center at Chattanooga | 0 | 0 | 0 | 0 | 0 | 0 |
| TN Tech Center at Covington | 17 | 6,300 | 24 | 12,900 | 0 | 0 |
| TN Tech Center at Crossville | 59 | 20,700 | 72 | 27,000 | 0 | 0 |
| TN Tech Center at Crump | 34 | 13,800 | 30 | 9,000 | 0 | 0 |
| TN Tech Center at Dickson | 37 | 21,000 | 24 | 8,900 | 0 | 0 |
| TN Tech Center at Elizabethton | 4 | 1,100 | 5 | 2,100 | 0 | 0 |
| TN Tech Center at Harriman | 1 | 300 | 33 | 11,400 | 0 | 0 |
| TN Tech Center at Hartsville | 8 | 3,900 | 16 | 6,375 | 0 | 0 |
| TN Tech Center at Hohenwald | 117 | 38,875 | 135 | 47,925 | 0 | 0 |
| TN Tech Center at Jacksboro | 15 | 8,100 | 19 | 7,900 | 0 | 0 |
| TN Tech Center at Jackson | 13 | 6,800 | 10 | 4,700 | 0 | 0 |
| TN Tech Center at Knoxville | 0 | 0 | 0 | 0 | 0 | 0 |
| TN Tech Center at Livingston | 106 | 48,600 | 102 | 42,600 | 0 | 0 |
| TN Tech Center at McKenzie | 25 | 9,600 | 28 | 11,100 | 0 | 0 |
| TN Tech Center at McMinnville | 0 | 0 | 0 | 0 | 0 | 0 |
| TN Tech Center at Memphis | 0 | 0 | 0 | 0 | 0 | 0 |
| TN Tech Center at Morristown | 35 | 18,100 | 32 | 13,800 | 0 | 0 |
| TN Tech Center at Murfreesboro | 1 | 300 | 8 | 4,200 | 0 | 0 |
| TN Tech Center at Nashville | 0 | 0 | 0 | 0 | 0 | 0 |
| TN Tech Center at Newbern | 26 | 11,025 | 40 | 18,450 | 0 | 0 |
| TN Tech Center at Oneida | 160 | 73,000 | 224 | 106,500 | 0 | 0 |
| TN Tech Center at Paris | 5 | 2,100 | 0 | 0 | 0 | 0 |
| TN Tech Center at Pulaski | 88 | 32,800 | 161 | 64,500 | 0 | 0 |
| TN Tech Center at Ripley | 2 | 900 | 8 | 2,400 | 0 | 0 |
| TN Tech Center at Shelbyville | 12 | 3,100 | 15 | 6,000 | 0 | 0 |
| TN Tech Center at Whiteville | 20 | 5,000 | 15 | 5,000 | 0 | 0 |
| TOTAL | 785 | \$325,400 | 1,005* | \$415,150 | 0* | \$0 |

Total Awards By Institution Type

| | | | | | | |
|---------------------------------|--------------|--------------------|----------------|--------------------|-----------|------------|
| Independent / Four-Year | 599 | \$281,700 | 986 | \$422,682 | 0 | \$0 |
| Independent / Two-Year | 96 | 47,400 | 75 | 37,500 | 0 | 0 |
| Private / Business & Trade | 2 | 600 | 2 | 600 | 0 | 0 |
| University of Tennessee System | 841 | 362,800 | 1,007 | 438,092 | 0 | 0 |
| Board of Regents / Four-Year | 250 | 133,800 | 578 | 272,402 | 0 | 0 |
| State Tech / Community Colleges | 5,735 | 2,449,822 | 7,481 | 3,218,484 | 0 | 0 |
| Technology Centers | 785 | 325,400 | 1,005 | 415,150 | 0 | 0 |
| GRAND TOTAL | 8,308 | \$3,601,522 | 10,931* | \$4,804,910 | 0* | \$0 |

**Tennessee Education Lottery Scholarship Program
Math and Science Teachers Program (Awards by Institution)**

| | 2006-2007 | | 2007-2008 | | 2008-2009 | |
|---|-------------------|------------|-------------------|-----------------|--------------------------|-----------------|
| | Actual Recipients | | Actual Recipients | | Eligible through 8/15/08 | |
| | Students | \$ | Students | \$ | Students | \$ |
| Independent / Four -Year | | | | | | |
| Aquinas College | 0 | \$0 | 0 | \$0 | 0 | \$0 |
| Baptist Mem. Coll. Health & Sci. | 0 | 0 | 0 | 0 | 0 | 0 |
| Belmont University | 0 | 0 | 0 | 0 | 0 | 0 |
| Bethel College | 0 | 0 | 0 | 0 | 0 | 0 |
| Bryan College | 0 | 0 | 0 | 0 | 0 | 0 |
| Carson Newman College | 0 | 0 | 0 | 0 | 0 | 0 |
| Christian Brothers University | 0 | 0 | 0 | 0 | 0 | 0 |
| Crichton College | 0 | 0 | 0 | 0 | 0 | 0 |
| Cumberland University | 0 | 0 | 0 | 0 | 0 | 0 |
| David Lipscomb University | 0 | 0 | 0 | 0 | 0 | 0 |
| Fisk University | 0 | 0 | 0 | 0 | 0 | 0 |
| Free Will Baptist Bible College | 0 | 0 | 0 | 0 | 0 | 0 |
| Freed Hardeman University | 0 | 0 | 0 | 0 | 0 | 0 |
| Johnson Bible College | 0 | 0 | 0 | 0 | 0 | 0 |
| King College | 0 | 0 | 0 | 0 | 0 | 0 |
| Lambuth University | 0 | 0 | 0 | 0 | 0 | 0 |
| Lane College | 0 | 0 | 0 | 0 | 0 | 0 |
| Lee University | 0 | 0 | 0 | 0 | 0 | 0 |
| LeMoyne-Owen College | 0 | 0 | 0 | 0 | 0 | 0 |
| Lincoln Memorial University | 0 | 0 | 0 | 0 | 0 | 0 |
| Martin Methodist University | 0 | 0 | 0 | 0 | 0 | 0 |
| Maryville College | 0 | 0 | 0 | 0 | 0 | 0 |
| Milligan College | 0 | 0 | 0 | 0 | 0 | 0 |
| Rhodes College | 0 | 0 | 0 | 0 | 0 | 0 |
| South College | 0 | 0 | 0 | 0 | 0 | 0 |
| Southern Adventist University | 0 | 0 | 0 | 0 | 0 | 0 |
| Tennessee Wesleyan College | 0 | 0 | 0 | 0 | 0 | 0 |
| Trevecca Nazarene University | 0 | 0 | 1 | 2,000 | 1 | 2,000 |
| Tusculum College | 0 | 0 | 1 | 2,000 | 0 | 0 |
| Union University | 0 | 0 | 0 | 0 | 0 | 0 |
| University of the South | 0 | 0 | 0 | 0 | 0 | 0 |
| Vanderbilt University | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | 0 | \$0 | 2* | \$4,000 | 1* | \$2,000 |
| University of Tennessee System | | | | | | |
| University of TN, Chattanooga | 0 | \$0 | 0 | \$0 | 2 | \$4,000 |
| University of TN, Health Sci. Ctr. | 0 | 0 | 0 | 0 | 1 | 2,000 |
| University of TN, Knoxville | 0 | 0 | 8 | 16,000 | 5 | 10,000 |
| University of TN, Martin | 0 | 0 | 1 | 2,000 | 0 | 0 |
| TOTAL | 0 | \$0 | 9* | \$18,000 | 8* | \$16,000 |
| Board of Regents / Four Year | | | | | | |
| Austin Peay State University | 0 | \$0 | 3 | \$6,000 | 2 | \$4,000 |
| East Tennessee State University | 0 | 0 | 0 | 0.00 | 2 | 4,000 |
| Middle Tennessee State University | 0 | 0 | 7 | 14,000.00 | 8 | 16,000 |
| Tennessee State University | 0 | 0 | 2 | 4,000.00 | 1 | 2,000 |
| Tennessee Technological Univer. | 0 | 0 | 4 | 8,000.00 | 1 | 2,000 |
| University of Memphis | 0 | 0 | 4 | 8,000.00 | 5 | 10,000 |
| TOTAL | 0 | \$0 | 20* | \$40,000 | 19* | \$38,000 |
| Total Awards By Institution Type | | | | | | |
| Independent / Four-Year | 0 | \$0 | 2 | \$4,000 | 1 | \$2,000 |
| University of Tennessee System | 0 | 0 | 9 | 18,000 | 8 | 16,000 |
| Board of Regents / Four-Year | 0 | 0 | 20 | 40,000 | 19 | 38,000 |
| GRAND TOTAL | 0 | \$0 | 31* | \$62,000 | 28* | \$56,000 |

TENNESSEE STUDENT ASSISTANCE CORPORATION

Thursday, September 18, 2008

| | |
|-----------------------------|--|
| Discussion Item B: | <u>Federal Family Education Loan Program Update</u> |
| Staff Recommendation | For discussion only |
| Background | <p>The Federal Family Education Loan Program provides four types of new loans.</p> <p><i>Subsidized Stafford loans</i> are provided to students who demonstrate financial need. Students are not required to begin repayment until the conclusion of their academic career. Additionally, the federal government pays the interest while the students are enrolled.</p> <p>Students unable to demonstrate financial need have the option to receive an <i>Unsubsidized Stafford loan</i>. Repayment for unsubsidized Stafford Loans is deferred until the students complete their college career. The students are responsible for the interest accrued while they are enrolled.</p> <p><i>PLUS loans</i> are provided to the parents of students enrolled in a postsecondary institution. <i>Grad/Professional loans</i> are provided to students in graduate or professional degree programs and act similar to parent PLUS loans. Financial need is not a factor with these loans and repayment begins immediately.</p> <p>TSAC guaranteed \$608 million in these four programs in 2007-08. These figures represent a decrease of 17.1 percent, or \$126 million, since 2006-07. Of the \$126 million drop:</p> <ul style="list-style-type: none">➤ \$60 million was due to timing. Several large schools were delayed in submitting their requests for guarantee by June 30.➤ \$20 million was due to TSAC not paying the Federal Default Fee or not announcing early enough the system changes to be made at the schools.➤ \$38 million was due to servicing issues, lender requests, diversification desires or cohort concerns. <p>The details for each of these loans are provided in the documents ‘<i>Federal Family Education Loan Program Volumes</i>’, September 18, 2008.</p> <p>Other topics are displayed and detailed in the supporting document titled, ‘<i>Loan Issues by Topic</i>’, September 18, 2008.</p> |
| Supporting Documents | <p><i>Federal Family Education Loan Program Volumes</i>, September 18, 2008.</p> <p><i>Loan Issues by Topic</i>, September 18, 2008.</p> |

Federal Family Education Loan Program Volumes

September 18, 2008

Tennessee Student Assistance Corporation
Parkway Towers, Suite 1510
404 James Robertson Parkway
Nashville, Tennessee 37243-0820
(615) 741-1346
www.CollegePaysTN.com

Federal Family Education Loan Program

| | 2006-07 | | 2007-08 | |
|---|----------------|-----------------------|----------------|-----------------------|
| | Actual | | Actual | |
| | Loans* | \$ | Loans* | \$ |
| <u>Stafford Loan Program (Subsidized)</u> | | | | |
| Independent / Four-Years | 23,291 | \$ 91,623,031 | 20,780 | \$ 88,781,436 |
| Independent / Two-Years | 276 | 636,823 | 268 | 803,454 |
| Private/Business and Trade | 6,997 | 18,718,774 | 6,029 | 20,758,656 |
| Board of Regents | 17,372 | 60,874,655 | 17,247 | 67,894,648 |
| University of Tennessee System | 19,020 | 82,963,052 | 10,694 | 46,367,215 |
| State Tech/Community Colleges | 13,595 | 31,944,209 | 13,471 | 38,453,682 |
| Tennessee Technology Centers | <u>111</u> | <u>241,720</u> | <u>162</u> | <u>419,018</u> |
| Total | 80,662 | \$ 287,002,264 | 68,651 | \$ 263,478,109 |
| Average Loan | | \$3,558 | | \$3,838 |
| <u>Stafford Loan Program (Unsubsidized)</u> | | | | |
| Independent / Four-Years | 19,782 | \$ 96,979,913 | 17,426 | \$ 89,355,918 |
| Independent / Two-Years | 204 | 718,219 | 202 | 647,298 |
| Private/Business and Trade | 6,892 | 21,224,146 | 5,482 | 19,497,702 |
| Board of Regents | 13,917 | 52,655,037 | 14,922 | 62,307,644 |
| University of Tennessee System | 15,851 | 84,481,971 | 9,257 | 47,535,598 |
| State Tech/Community Colleges | 7,225 | 18,078,016 | 7,299 | 19,712,306 |
| Tennessee Technology Centers | <u>103</u> | <u>308,215</u> | <u>123</u> | <u>385,324</u> |
| Total | 63,974 | \$ 274,445,517 | 54,711 | \$ 239,441,790 |
| Average Loan | | \$4,290 | | \$4,376 |
| <u>PLUS Loan Program</u> | | | | |
| Independent / Four-Years | 4,186 | \$ 40,563,661 | 2,658 | \$ 25,482,934 |
| Independent / Two-Years | 25 | 141,365 | 29 | 170,665 |
| Private/Business and Trade | 585 | 4,898,978 | 308 | 2,489,669 |
| Board of Regents | 2,237 | 15,625,046 | 2,053 | 12,929,866 |
| University of Tennessee System | 2,232 | 17,516,644 | 1,253 | 9,743,851 |
| State Tech/Community Colleges | 169 | 639,414 | 151 | 688,589 |
| Tennessee Technology Centers | <u>1</u> | <u>7,500</u> | <u>1</u> | <u>6,000</u> |
| Total | 9,435 | \$ 79,392,608 | 6,453 | \$ 51,511,574 |
| Average Loan | | \$8,415 | | \$7,983 |
| <u>Grad PLUS Program</u> | | | | |
| Independent / Four-Years | 778 | \$ 10,819,658 | 873 | \$ 12,984,527 |
| Private/Business and Trade | 118 | 1,643,530 | 153 | 3,153,963 |
| Board of Regents | 42 | 244,803 | 106 | 604,119 |
| University of Tennessee System | 448 | <u>3,108,111</u> | <u>494</u> | <u>3,754,305</u> |
| Total | 1,386 | \$ 15,816,102 | 1,626 | \$ 20,496,914 |
| Average Loan | | \$11,411 | | \$12,606 |
| <u>COMBINED LOAN PROGRAMS</u> | | | | |
| Independent / Four-Years | 48,037 | \$ 239,986,263 | 41,737 | \$ 216,604,815 |
| Independent / Two-Years | 505 | 1,496,407 | 499 | 1,621,417 |
| Private/Business and Trade | 14,592 | 46,485,428 | 11,972 | 45,899,990 |
| Board of Regents | 33,568 | 129,399,541 | 34,328 | 143,736,277 |
| University of Tennessee System | 37,551 | 188,069,778 | 21,698 | 107,400,969 |
| State Tech/Community Colleges | 20,989 | 50,661,639 | 20,921 | 58,854,577 |
| Tennessee Technology Centers | <u>215</u> | <u>557,435</u> | <u>286</u> | <u>810,342</u> |
| Total | 155,457 | \$ 656,656,491 | 131,441 | \$ 574,928,387 |
| Average Loan | | \$4,224 | | \$4,374 |
| <u>Other (Out-of-State) Schools</u> | | | | |
| | 20,576 | \$ 76,967,389 | 8,205 | \$ 33,012,772 |
| <u>GRAND TOTAL</u> | | | | |
| Total | 176,033 | \$ 733,623,880 | 139,646 | \$ 607,941,159 |
| Average Loan | | \$4,168 | | \$4,353 |

* Note that the number of loans is reported on a semester or term basis.

FEDERAL FAMILY EDUCATION LOAN PROGRAM
Federal Stafford Loan Program (*Subsidized*)

| | 2006-07 | | 2007-08 | |
|--------------------------------------|---------------|----------------------|---------------|----------------------|
| | Actual | | Actual | |
| | Loans* | \$ | Loans* | \$ |
| <u>INDEPENDENT/FOUR-YEARS</u> | | | | |
| Aquinas College (All Branches) | 221 | \$ 627,587 | 441 | \$ 1,515,096 |
| Baptist Memorial College of Health | 660 | 2,301,913 | 466 | 1,728,194 |
| Belmont University | 436 | 1,909,971 | 1,587 | 8,389,834 |
| Bethel College | 1,433 | 4,344,693 | 804 | 2,635,046 |
| Bryan College | 655 | 2,290,596 | 382 | 1,352,824 |
| Carson-Newman College | 1,035 | 3,370,406 | 1,047 | 3,733,510 |
| Christian Brothers University | 1,144 | 4,394,879 | 1,024 | 4,428,275 |
| Church of God Theological Seminary | 32 | 255,033 | 20 | 153,408 |
| Crichton College | 0 | - | 183 | 691,559 |
| Cumberland University | 753 | 2,337,789 | 602 | 2,003,922 |
| Emmanuel School of Religion | 26 | 162,270 | 23 | 155,900 |
| Free Will Baptist Bible College | 200 | 791,788 | 183 | 798,830 |
| Freed-Hardeman University | 6 | 24,800 | 4 | 9,281 |
| Johnson Bible College | 351 | 1,250,650 | 349 | 1,357,678 |
| King College | 422 | 1,719,778 | 495 | 2,376,048 |
| Lambuth University | 415 | 1,452,901 | 134 | 495,332 |
| Lee University | 1,884 | 6,782,183 | 1,813 | 6,755,209 |
| Lincoln Memorial University | 1,491 | 5,472,371 | 1,551 | 6,951,935 |
| Lipscomb University | 1,268 | 4,385,577 | 12 | 39,608 |
| Martin Methodist College | 610 | 1,915,064 | 664 | 2,437,793 |
| Maryville College | 809 | 3,142,099 | 316 | 1,323,811 |
| Meharry Medical College | 611 | 5,027,035 | 359 | 3,003,222 |
| Memphis College of Art | 69 | 285,114 | 37 | 164,590 |
| Memphis Theological Seminary | 28 | 198,396 | 41 | 297,800 |
| Milligan College | 521 | 2,463,406 | 590 | 2,984,783 |
| Rhodes College | 69 | 255,735 | 52 | 194,658 |
| Temple Baptist Seminary | 53 | 226,115 | 1 | 2,100 |
| Tennessee Temple University | 296 | 946,413 | 415 | 1,437,841 |
| Tennessee Wesleyan College | 524 | 1,889,662 | 508 | 1,995,415 |
| Trevecca Nazarene University | 1,630 | 7,868,125 | 1,796 | 8,902,647 |
| Tusculum College | 2,361 | 7,955,221 | 2,041 | 7,349,280 |
| Union University | 1,778 | 8,610,677 | 1,344 | 6,479,320 |
| University of the South | 277 | 824,736 | 293 | 956,326 |
| Vanderbilt University (All Branches) | 1,104 | 5,704,738 | 1,083 | 5,188,381 |
| Watkins College of Art and Design | 119 | 435,310 | 120 | 491,980 |
| TOTAL | 23,291 | \$ 91,623,031 | 20,780 | \$ 88,781,436 |
| AVERAGE LOAN | | \$3,658 | | \$4,100 |

INDEPENDENT/TWO-YEARS

| | | | | |
|-----------------------|------------|-------------------|------------|-------------------|
| Hiwassee College | 189 | \$ 432,153 | 176 | \$ 516,987 |
| John A Gupton College | 87 | 204,670 | 92 | 286,467 |
| TOTAL | 276 | \$ 636,823 | 268 | \$ 803,454 |
| AVERAGE LOAN | | \$2,307 | | \$2,998 |

PRIVATE/BUSINESS and TRADE

| | | | | |
|-----------------------|-----|------------|-----|------------|
| Arnolds Beauty School | 48 | \$ 105,982 | 36 | \$ 105,072 |
| Chattanooga College | 128 | 292,496 | 195 | 591,287 |

FEDERAL FAMILY EDUCATION LOAN PROGRAM
Federal Stafford Loan Program (*Subsidized*)

| | 2006-07 | | 2007-08 | |
|---|--------------|----------------------|--------------|----------------------|
| | Actual | | Actual | |
| | Loans* | \$ | Loans* | \$ |
| Concorde Career Institute | 5 | 10,602 | 1 | 3,500 |
| Draughon's Junior College (All Branches) | 3,258 | 8,000,279 | 3,243 | 10,434,388 |
| Fountainhead College of Technology | 59 | 200,426 | 43 | 165,070 |
| ITT Technical Institute (All Branches) | 9 | 25,712 | 16 | 58,007 |
| Jon Nave University of Cosmetology | 86 | 218,586 | 11 | 33,776 |
| Kaplan Career | 57 | 153,515 | 8 | 21,259 |
| McCollum & Ross - The Hair School | 3 | 3,257 | 0 | - |
| MedVance Institute | 15 | 32,838 | 0 | - |
| Middle Tennessee School of Anesthesia | 139 | 1,119,549 | 152 | 1,280,765 |
| Miller-Motte Business College (All Branches) | 1,024 | 2,601,749 | 487 | 1,495,916 |
| Mr Wayne's School Unisex Hair Design | 10 | 24,938 | 21 | 57,568 |
| Nashville Auto Diesel College | 1 | 525 | 2 | 8,000 |
| Nashville College of Medical Career | 214 | 533,765 | 225 | 700,911 |
| New Concepts School of Cosmetology | 34 | 77,110 | 38 | 111,254 |
| New Directions Hair Academy (All Branches) | 23 | 30,736 | 0 | - |
| New Wave Hair Academy (All Branches) | 7 | 10,506 | 0 | - |
| North Central Institute | 40 | 97,117 | 20 | 46,899 |
| Nossi College of Art | 3 | 4,813 | 23 | 83,750 |
| O'More College of Design | 106 | 402,340 | 82 | 351,123 |
| Plaza Beauty School | 103 | 241,234 | 101 | 307,285 |
| Psychological Studies | 0 | - | 1 | 8,500 |
| Pyramid Beauty School | 16 | 42,000 | 0 | - |
| SAE Institute of Technology | 113 | 296,449 | 116 | 403,210 |
| South College | 1,150 | 3,471,719 | 1,089 | 4,173,487 |
| Tennessee Academy of Cosmetology (All Branches) | 171 | 286,043 | 32 | 58,614 |
| Tennessee Career College | 11 | 32,626 | 0 | - |
| Volunteer Beauty Academy (All Branches) | <u>164</u> | <u>401,862</u> | <u>87</u> | <u>259,015</u> |
| TOTAL | 6,997 | \$ 18,718,774 | 6,029 | \$ 20,758,656 |
| AVERAGE LOAN | | \$2,675 | | \$3,443 |

BOARD OF REGENTS

| | | | | |
|-----------------------------------|---------------|----------------------|---------------|----------------------|
| Austin Peay State University | 4,609 | \$ 15,799,623 | 5,032 | \$ 19,813,913 |
| East Tennessee State University | 5,632 | 21,635,831 | 5,639 | 23,688,388 |
| Middle Tennessee State University | 7,121 | 23,391,803 | 6,573 | 24,381,347 |
| Tennessee State University | <u>10</u> | <u>47,398</u> | <u>3</u> | <u>11,000</u> |
| TOTAL | 17,372 | \$ 60,874,655 | 17,247 | \$ 67,894,648 |
| AVERAGE LOAN | | \$3,504 | | \$3,937 |

UNIVERSITY OF TENNESSEE SYSTEM

| | | | | |
|--------------------------------------|---------------|----------------------|---------------|----------------------|
| University of Tennessee, Chattanooga | 4,405 | \$ 17,307,598 | 2,045 | \$ 7,338,124 |
| University of Tennessee, Knoxville | 11,133 | 51,515,755 | 7,377 | 34,357,733 |
| University of Tennessee, Martin | 3,039 | 10,502,277 | 1,223 | 4,289,955 |
| University of Tennessee, Memphis | <u>443</u> | <u>3,637,422</u> | <u>49</u> | <u>381,403</u> |
| TOTAL | 19,020 | \$ 82,963,052 | 10,694 | \$ 46,367,215 |
| AVERAGE LOAN | | \$4,362 | | \$4,336 |

FEDERAL FAMILY EDUCATION LOAN PROGRAM
Federal Stafford Loan Program (*Subsidized*)

| | 2006-07 | | 2007-08 | |
|---|---------------|-----------------------|---------------|-----------------------|
| | Actual | | Actual | |
| | Loans* | \$ | Loans* | \$ |
| <u>STATE TECH/COMMUNITY COLLEGES</u> | | | | |
| Chattanooga State Technical Community College | 3,113 | \$ 8,114,590 | 2,707 | \$ 9,017,380 |
| Cleveland State Community College | 514 | 1,218,026 | 556 | 1,466,344 |
| Columbia State Community College | 998 | 2,365,626 | 972 | 2,833,888 |
| Dyersburg State Community College | 623 | 1,386,495 | 624 | 1,588,612 |
| Nashville State Technical Community College | 1,976 | 4,585,937 | 2,028 | 5,961,056 |
| Northeast State Technical Community College | 1,184 | 2,773,293 | 1,249 | 3,777,023 |
| Pellissippi State Technical Community College | 1,663 | 3,112,622 | 2,284 | 5,372,900 |
| Roane State Community College | 1,133 | 3,114,102 | 849 | 2,761,342 |
| Volunteer State Community College | 1,670 | 3,570,867 | 1,683 | 4,243,679 |
| Walters State Community College | <u>721</u> | <u>1,702,651</u> | <u>519</u> | <u>1,431,458</u> |
| TOTAL | 13,595 | \$ 31,944,209 | 13,471 | \$ 38,453,682 |
| AVERAGE LOAN | | \$2,350 | | \$2,855 |
| <u>TENNESSEE TECHNOLOGY CENTERS</u> | | | | |
| Tennessee Technology Center at Nashville | <u>111</u> | <u>\$ 241,720</u> | <u>162</u> | <u>\$ 419,018</u> |
| TOTAL | 111 | \$ 241,720 | 162 | \$ 419,018 |
| AVERAGE LOAN | | \$2,178 | | \$2,587 |
| <u>GRAND TOTAL</u> | 80,662 | \$ 287,002,264 | 68,651 | \$ 263,478,109 |
| AVERAGE LOAN | | \$3,558 | | \$3,838 |

* Note that the number of loans is reported on a semester or term basis. For example, two loans would be

FEDERAL FAMILY EDUCATION LOAN PROGRAM
Federal Stafford Loan Program (*Unsubsidized*)

| | 2006-07 | | 2007-08 | | |
|--------------------------------------|---------------------|---------------|----------------------|---------------|----------------------|
| | Actual | | Actual | | |
| | Loans* | \$ | Loans* | \$ | |
| <u>INDEPENDENT/FOUR-YEARS</u> | | | | | |
| Aquinas College (All Branches) | 206 | \$ 769,965 | 415 | \$ 1,556,456 | |
| Baptist Memorial College of Health | 624 | 2,295,028 | 447 | 1,687,183 | |
| Belmont University | 378 | 1,909,687 | 1,236 | 8,417,538 | |
| Bethel College | 1,270 | 4,259,644 | 590 | 1,953,503 | |
| Bryan College | 354 | 1,154,409 | 256 | 721,993 | |
| Carson-Newman College | 769 | 2,766,920 | 779 | 2,931,613 | |
| Christian Brothers University | 1,149 | 5,459,327 | 1,019 | 5,153,006 | |
| Church of God Theological Seminary | 10 | 73,940 | 10 | 58,700 | |
| Crichton College | 0 | - | 159 | 661,416 | |
| Cumberland University | 819 | 2,816,324 | 612 | 1,946,467 | |
| Emmanuel School of Religion | 4 | 33,500 | 5 | 25,510 | |
| Free Will Baptist Bible College | 113 | 435,378 | 89 | 358,112 | |
| Freed-Hardeman University | 6 | 27,250 | 4 | 13,375 | |
| Johnson Bible College | 230 | 825,149 | 243 | 860,605 | |
| King College | 307 | 1,399,852 | 336 | 1,594,247 | |
| Lambuth University | 296 | 978,063 | 95 | 356,768 | |
| Lee University | 1,271 | 5,156,115 | 1,248 | 5,037,468 | |
| Lincoln Memorial University | 1,436 | 6,812,528 | 1,551 | 9,140,598 | |
| Lipscomb University | 980 | 3,755,105 | 9 | 50,127 | |
| Martin Methodist College | 416 | 1,341,372 | 427 | 1,404,134 | |
| Maryville College | 524 | 2,025,359 | 163 | 633,367 | |
| Meharry Medical College | 616 | 15,391,982 | 360 | 8,905,950 | |
| Memphis College of Art | 62 | 244,734 | 27 | 100,407 | |
| Memphis Theological Seminary | 18 | 120,969 | 32 | 234,000 | |
| Milligan College | 437 | 2,307,312 | 519 | 2,927,587 | |
| Rhodes College | 68 | 275,987 | 44 | 138,998 | |
| Temple Baptist Seminary | 18 | 84,800 | 0 | - | |
| Tennessee Temple University | 161 | 527,482 | 253 | 897,254 | |
| Tennessee Wesleyan College | 396 | 1,476,298 | 360 | 1,450,402 | |
| Trevecca Nazarene University | 1,478 | 7,156,597 | 1,634 | 8,953,878 | |
| Tusculum College | 2,296 | 8,575,681 | 1,931 | 7,427,030 | |
| Union University | 1,708 | 9,335,357 | 1,296 | 7,122,721 | |
| University of the South | 167 | 566,361 | 193 | 673,861 | |
| Vanderbilt University (All Branches) | 1,101 | 6,234,367 | 1,000 | 5,621,900 | |
| Watkins College of Art and Design | 94 | 387,071 | 84 | 339,744 | |
| | TOTAL | 19,782 | \$ 96,979,913 | 17,426 | \$ 89,355,918 |
| | AVERAGE LOAN | | \$4,902 | | \$5,128 |
| <u>INDEPENDENT/TWO-YEARS</u> | | | | | |
| Hiwassee College | 130 | \$ 458,632 | 131 | \$ 393,575 | |
| John A Gupton College | 74 | 259,587 | 71 | 253,723 | |
| | TOTAL | 204 | \$ 718,219 | 202 | \$ 647,298 |
| | AVERAGE LOAN | | \$3,521 | | \$3,204 |

FEDERAL FAMILY EDUCATION LOAN PROGRAM
Federal Stafford Loan Program (*Unsubsidized*)

| | 2006-07 | | 2007-08 | |
|---|--------------|----------------------|--------------|----------------------|
| | Actual | | Actual | |
| | Loans* | \$ | Loans* | \$ |
| PRIVATE/BUSINESS and TRADE | | | | |
| Arnolds Beauty School | 21 | \$ 61,181 | 10 | \$ 29,967 |
| Chattanooga College | 85 | 152,130 | 121 | 303,850 |
| Concorde Career Institute | 4 | 8,566 | 1 | 4,000 |
| Draughon's Junior College (All Branches) | 3,489 | 8,685,379 | 3,039 | 9,344,187 |
| Fountainhead College of Technology | 53 | 202,881 | 32 | 127,000 |
| ITT Technical Institute (All Branches) | 7 | 23,293 | 12 | 35,465 |
| Institute of Hair Design | 1 | 4,000 | 0 | - |
| Jon Nave University of Cosmetology | 52 | 189,325 | 11 | 34,150 |
| Kaplan Career | 47 | 107,643 | 6 | 15,446 |
| McCullum & Ross - The Hair School | 1 | 712 | 0 | - |
| MedVance Institute | 11 | 22,312 | 0 | - |
| Middle Tennessee School of Anesthesia | 148 | 1,614,676 | 151 | 1,783,915 |
| Miller-Motte Business College (All Branches) | 1,013 | 3,343,477 | 459 | 1,204,959 |
| Mr Wayne's School Unisex Hair Design | 2 | 4,625 | 9 | 27,079 |
| Nashville Auto Diesel College | 1 | 2,000 | 2 | 8,000 |
| Nashville College of Medical Career | 229 | 707,449 | 216 | 614,123 |
| New Concepts School of Cosmetology | 34 | 82,156 | 36 | 100,647 |
| New Directions Hair Academy (All Branches) | 21 | 28,774 | 0 | - |
| New Wave Hair Academy (All Branches) | 6 | 9,003 | 0 | - |
| North Central Institute | 33 | 106,506 | 17 | 54,900 |
| Nossi College of Art | 2 | 4,000 | 28 | 124,750 |
| O'More College of Design | 55 | 225,676 | 58 | 240,469 |
| Plaza Beauty School | 80 | 195,963 | 72 | 223,247 |
| Psychological Studies | 0 | - | 1 | 830 |
| Pyramid Beauty School | 13 | 19,125 | 0 | - |
| Remington College | 1 | 4,000 | 0 | - |
| SAE Institute of Technology | 75 | 295,361 | 89 | 368,665 |
| South College | 1,083 | 4,323,380 | 1,028 | 4,590,993 |
| Tennessee Academy of Cosmetology (All Branches) | 184 | 284,269 | 21 | 37,601 |
| Tennessee Career College | 10 | 34,031 | 0 | - |
| Volunteer Beauty Academy (All Branches) | 131 | 482,253 | 63 | 223,459 |
| TOTAL | 6,892 | \$ 21,224,146 | 5,482 | \$ 19,497,702 |
| AVERAGE LOAN | | \$3,080 | | \$3,557 |

BOARD OF REGENTS

| | | | | |
|-----------------------------------|---------------|----------------------|---------------|----------------------|
| Austin Peay State University | 3,592 | \$ 14,328,877 | 4,250 | \$ 17,957,285 |
| East Tennessee State University | 4,358 | 17,547,637 | 4,410 | 19,353,945 |
| Middle Tennessee State University | 5,958 | 20,757,366 | 6,259 | 24,987,570 |
| Tennessee State University | 9 | 21,157 | 3 | 8,844 |
| TOTAL | 13,917 | \$ 52,655,037 | 14,922 | \$ 62,307,644 |
| AVERAGE LOAN | | \$3,784 | | \$4,176 |

FEDERAL FAMILY EDUCATION LOAN PROGRAM
Federal Stafford Loan Program (*Unsubsidized*)

| | 2006-07 | | 2007-08 | |
|---|---------------|-----------------------|---------------|-----------------------|
| | Actual | | Actual | |
| | Loans* | \$ | Loans* | \$ |
| <u>UNIVERSITY OF TENNESSEE SYSTEM</u> | | | | |
| University of Tennessee, Chattanooga | 3,907 | \$ 16,904,841 | 1,878 | \$ 7,360,549 |
| University of Tennessee, Knoxville | 9,130 | 50,858,890 | 6,434 | 36,066,624 |
| University of Tennessee, Martin | 2,358 | 8,531,165 | 861 | 3,018,522 |
| University of Tennessee, Memphis | <u>456</u> | <u>8,187,075</u> | <u>84</u> | <u>1,089,903</u> |
| TOTAL | 15,851 | \$ 84,481,971 | 9,257 | \$ 47,535,598 |
| AVERAGE LOAN | | \$5,330 | | \$5,135 |
| <u>STATE TECH/COMMUNITY COLLEGES</u> | | | | |
| Chattanooga State Technical Community College | 1,134 | \$ 2,710,883 | 1,523 | \$ 4,310,622 |
| Cleveland State Community College | 376 | 885,488 | 454 | 1,037,590 |
| Columbia State Community College | 812 | 2,081,575 | 732 | 2,113,712 |
| Dyersburg State Community College | 189 | 382,589 | 182 | 396,416 |
| Nashville State Technical Community College | 1,451 | 4,519,866 | 1,461 | 4,690,140 |
| Northeast State Technical Community College | 571 | 1,024,992 | 458 | 984,992 |
| Pellissippi State Technical Community College | 897 | 1,677,621 | 932 | 2,031,470 |
| Roane State Community College | 869 | 2,835,320 | 567 | 1,856,313 |
| Volunteer State Community College | 541 | 1,111,950 | 619 | 1,339,340 |
| Walters State Community College | <u>385</u> | <u>847,732</u> | <u>371</u> | <u>951,711</u> |
| TOTAL | 7,225 | \$ 18,078,016 | 7,299 | \$ 19,712,306 |
| AVERAGE LOAN | | \$2,502 | | \$2,701 |
| <u>TENNESSEE TECHNOLOGY CENTERS</u> | | | | |
| Tennessee Technology Center at Nashville | <u>103</u> | <u>\$ 308,215</u> | <u>123</u> | <u>\$ 385,324</u> |
| TOTAL | 103 | \$ 308,215 | 123 | \$ 385,324 |
| AVERAGE LOAN | | \$2,992 | | \$3,133 |
| <u>GRAND TOTAL</u> | 63,974 | \$ 274,445,517 | 54,711 | \$ 239,441,790 |
| AVERAGE LOAN | | \$4,290 | | \$4,376 |

* Note that the number of loans is reported on a semester or term basis. For example, two loans would be reported for an individual who borrowed in both the fall and spring semesters.

FEDERAL FAMILY EDUCATION LOAN PROGRAM
Federal PLUS Loan Program (*Parent*)

| | 2006-07 | | 2007-08 | |
|--|--------------|----------------------|--------------|----------------------|
| | Actual | | Actual | |
| | Loans* | \$ | Loans* | \$ |
| <u>INDEPENDENT/FOUR-YEARS</u> | | | | |
| Aquinas College (All Branches) | 19 | \$ 118,700 | 49 | \$ 280,075 |
| Baptist Memorial College of Health | 56 | 308,950 | 22 | 124,846 |
| Belmont University | 342 | 4,258,823 | 422 | 6,334,231 |
| Bethel College | 49 | 276,615 | 49 | 276,338 |
| Bryan College | 123 | 985,155 | 80 | 584,541 |
| Carson-Newman College | 198 | 1,540,301 | 184 | 1,435,131 |
| Christian Brothers University | 113 | 768,572 | 78 | 510,132 |
| Cumberland University | 141 | 1,016,728 | 118 | 854,167 |
| Free Will Baptist Bible College | 75 | 587,867 | 50 | 444,499 |
| Freed-Hardeman University | 2 | 24,225 | 2 | 23,230 |
| Johnson Bible College | 102 | 531,083 | 81 | 514,468 |
| King College | 104 | 836,828 | 56 | 440,056 |
| Lambuth University | 51 | 392,978 | 19 | 155,829 |
| Lee University | 283 | 2,192,582 | 208 | 1,644,693 |
| Lincoln Memorial University | 146 | 624,852 | 101 | 412,086 |
| Lipscomb University | 431 | 4,179,975 | 15 | 150,637 |
| Martin Methodist College | 64 | 323,202 | 58 | 334,079 |
| Maryville College | 181 | 1,506,967 | 50 | 427,704 |
| Meharry Medical College | 307 | 3,028,552 | 0 | 0 |
| Memphis College of Art | 24 | 346,695 | 14 | 197,790 |
| Milligan College | 138 | 1,059,162 | 93 | 815,149 |
| Rhodes College | 15 | 170,397 | 9 | 77,855 |
| Southern College of Optometry | 0 | 0 | 4 | 6,559 |
| Temple Baptist Seminary | 1 | 2,500 | 0 | 0 |
| Tennessee Temple University | 20 | 114,620 | 23 | 170,241 |
| Tennessee Wesleyan College | 138 | 1,009,774 | 79 | 557,193 |
| Trevecca Nazarene University | 186 | 1,666,777 | 159 | 1,268,238 |
| Tusculum College | 112 | 739,312 | 142 | 853,601 |
| Union University | 282 | 3,354,932 | 181 | 1,635,895 |
| University of the South | 149 | 2,298,770 | 137 | 2,059,432 |
| Vanderbilt University (All Branches) | 314 | 6,041,392 | 163 | 2,761,307 |
| Watkins College of Art and Design | 20 | 256,375 | 12 | 132,932 |
| TOTAL | 4,186 | \$ 40,563,661 | 2,658 | \$ 25,482,934 |
| AVERAGE LOAN | | \$9,690 | | \$9,587 |
| <u>INDEPENDENT/TWO-YEARS</u> | | | | |
| Hiwassee College | 16 | \$ 97,190 | 20 | \$ 107,905 |
| John A Gupton College | 9 | 44,175 | 9 | 62,760 |
| TOTAL | 25 | \$ 141,365 | 29 | \$ 170,665 |
| AVERAGE LOAN | | \$5,655 | | \$5,885 |
| <u>PRIVATE/BUSINESS and TRADE</u> | | | | |
| Arnolds Beauty School | 7 | \$ 29,480 | 2 | \$ 9,000 |
| Chattanooga Collee | 11 | 25,342 | 8 | 23,713 |
| Draughon's Junior College (All Branches) | 142 | 642,742 | 100 | 562,702 |
| Fountainhead College of Technology | 21 | 210,045 | 2 | 17,300 |
| ITT Technical Institute (All Branches) | 9 | 79,082 | 6 | 61,141 |

FEDERAL FAMILY EDUCATION LOAN PROGRAM
Federal PLUS Loan Program (*Parent*)

| | 2006-07 | | 2007-08 | |
|---|------------|--------------------|------------|---------------------|
| | Actual | | Actual | |
| | Loans* | \$ | Loans* | \$ |
| Jon Nave University of Cosmetology | 19 | 199,895 | 0 | - |
| Southeastern Career College | 0 | 8,695 | 2 | 17,076 |
| Middle Tennessee School of Anesthesia | 77 | 889,035 | 0 | - |
| Miller-Motte Business College (All Branches) | 44 | 280,592 | 39 | 215,637 |
| Nashville College of Medical Career | 4 | 34,596 | 6 | 44,226 |
| New Concepts School of Cosmetology | 2 | 6,700 | 1 | 2,300 |
| New Directions Hair Academy (All Branches) | 5 | 38,151 | 1 | 2,790 |
| North Central Institute | 4 | 38,700 | 2 | 14,000 |
| Nossi College of Art | 8 | 51,450 | 2 | 15,000 |
| O'More College of Design | 32 | 220,505 | 18 | 163,462 |
| Plaza Beauty School | 13 | 81,324 | 9 | 37,950 |
| SAE Institute of Technology | 56 | 1,055,461 | 27 | 552,523 |
| South College | 100 | 846,927 | 79 | 721,419 |
| Tennessee Academy of Cosmetology (All Branches) | 8 | 13,362 | 0 | - |
| Volunteer Beauty Academy (All Branches) | 23 | 146,894 | 4 | 29,430 |
| TOTAL | 585 | \$4,898,978 | 308 | \$ 2,489,669 |
| AVERAGE LOAN | | \$8,374 | | \$8,083 |

BOARD OF REGENTS

| | | | | |
|------------------------------------|--------------|----------------------|--------------|----------------------|
| Austin Peay State University | 367 | \$ 3,542,815 | 277 | \$ 1,802,146 |
| East Tennessee State University | 616 | 3,997,070 | 578 | 3,909,144 |
| Middle Tennessee State University | 1,143 | 7,363,432 | 1,157 | 6,931,397 |
| Tennessee State University | 11 | 87,618 | 3 | 31,400 |
| Tennessee Technological University | 100 | 634,111 | 38 | 255,780 |
| TOTAL | 2,237 | \$ 15,625,046 | 2,053 | \$ 12,929,866 |
| AVERAGE LOAN | | \$6,985 | | \$6,298 |

UNIVERSITY OF TENNESSEE SYSTEM

| | | | | |
|--------------------------------------|--------------|----------------------|--------------|---------------------|
| University of Tennessee, Chattanooga | 372 | \$ 2,235,003 | 228 | \$ 1,256,924 |
| University of Tennessee, Knoxville | 1,428 | 12,782,126 | 909 | 7,765,322 |
| University of Tennessee, Martin | 323 | 1,583,508 | 113 | 679,105 |
| University of Tennessee, Memphis | 109 | 916,007 | 3 | 42,500 |
| TOTAL | 2,232 | \$ 17,516,644 | 1,253 | \$ 9,743,851 |
| AVERAGE LOAN | | \$7,848 | | \$7,776 |

FEDERAL FAMILY EDUCATION LOAN PROGRAM
Federal PLUS Loan Program (*Parent*)

| | 2006-07 | | 2007-08 | |
|---|--------------|----------------------|--------------|----------------------|
| | Actual | | Actual | |
| | Loans* | \$ | Loans* | \$ |
| <u>STATE TECH/COMMUNITY COLLEGES</u> | | | | |
| Chattanooga State Technical Community College | 32 | \$ 136,477 | 39 | \$ 159,877 |
| Cleveland State Community College | 14 | 34,538 | 8 | 35,084 |
| Columbia State Community College | 13 | 59,122 | 10 | 51,356 |
| Dyersburg State Community College | 10 | 32,658 | 3 | 8,000 |
| Nashville State Technical Community College | 2 | 5,500 | 3 | 8,800 |
| Northeast State Technical Community College | 8 | 31,000 | 5 | 11,326 |
| Pellissippi State Technical Community College | 74 | 288,380 | 63 | 320,283 |
| Volunteer State Community College | 16 | 51,739 | 20 | 93,863 |
| TOTAL | 169 | \$ 639,414 | 151 | \$ 688,589 |
| AVERAGE LOAN | | \$3,784 | | \$4,560 |
| <u>TENNESSEE TECHNOLOGY CENTERS</u> | | | | |
| Tennessee Technology Center at Nashville | 1 | \$ 7,500 | 1 | \$ 6,000 |
| TOTAL | 1 | \$ 7,500 | 1 | \$ 6,000 |
| AVERAGE LOAN | | \$7,500 | | \$6,000 |
| <u>GRAND TOTAL</u> | 9,435 | \$ 79,392,608 | 6,453 | \$ 51,511,574 |
| AVERAGE LOAN | | \$8,415 | | \$7,983 |

* Note that the number of loans is reported on a semester or term basis. For example, two loans would be reported for an individual who borrowed in both the fall and spring semesters.

FEDERAL FAMILY EDUCATION LOAN PROGRAM
Federal PLUS Loan Program (Graduate/Professional)

| | 2006-07 | | 2007-08 | |
|--|--------------|----------------------|--------------|----------------------|
| | Actual | | Actual | |
| | Loans* | \$ | Loans* | \$ |
| <u>INDEPENDENT/FOUR-YEARS</u> | | | | |
| Belmont University | 42 | \$ 290,372 | 66 | \$ 567,292 |
| Bethel College | 4 | 79,250 | 2 | 22,000 |
| Carson-Newman College | 1 | 7,671 | 0 | - |
| Christian Brothers University | 7 | 34,529 | 1 | 2,464 |
| Crichton College | 0 | - | 6 | 43,250 |
| Johnson Bible College | 2 | 9,210 | 0 | - |
| Lee University | 5 | 16,361 | 2 | 7,600 |
| Lincoln Memorial University | 1 | 4,550 | 5 | 36,414 |
| Meharry Medical College | 427 | 4,882,460 | 446 | 7,129,867 |
| Milligan College | 47 | 247,527 | 47 | 244,685 |
| Southern College of Optometry | 0 | - | 6 | 17,764 |
| Trevecca Nazarene University | 63 | 855,026 | 82 | 946,879 |
| Union University | 65 | 1,776,318 | 67 | 1,487,163 |
| Vanderbilt University (All Branches) | <u>114</u> | <u>2,616,384</u> | <u>143</u> | <u>2,479,149</u> |
| TOTAL | 778 | \$ 10,819,658 | 873 | \$ 12,984,527 |
| AVERAGE LOAN | | \$13,907 | | \$14,873 |
| <u>PRIVATE/BUSINESS and TRADE</u> | | | | |
| Middle Tennessee School of Anesthesia | 118 | \$ 1,643,530 | 133 | \$ 2,760,106 |
| South College | <u>0</u> | <u>-</u> | <u>20</u> | <u>393,857</u> |
| TOTAL | 118 | \$ 1,643,530 | 153 | \$ 3,153,963 |
| AVERAGE LOAN | | \$13,928 | | \$20,614 |
| <u>BOARD OF REGENTS</u> | | | | |
| Austin Peay State University | 5 | \$ 22,396 | 10 | \$ 54,983 |
| East Tennessee State University | 34 | 202,783 | 85 | 497,114 |
| Middle Tennessee State University | 2 | 9,624 | 9 | 45,022 |
| Tennessee State University | 1 | 10,000 | 0 | - |
| Tennessee Tech University | <u>0</u> | <u>-</u> | <u>2</u> | <u>7,000</u> |
| TOTAL | 42 | \$ 244,803 | 106 | \$ 604,119 |
| AVERAGE LOAN | | \$5,829 | | \$5,699 |
| <u>UNIVERSITY OF TENNESSEE SYSTEM</u> | | | | |
| University of Tennessee, Chattanooga | 15 | \$ 85,809 | 12 | \$ 59,432 |
| University of Tennessee, Knoxville | 313 | 2,124,521 | 404 | 3,148,927 |
| University of Tennessee, Martin | 2 | 11,041 | 2 | 3,703 |
| University of Tennessee, Memphis | <u>118</u> | <u>886,740</u> | <u>76</u> | <u>542,243</u> |
| TOTAL | 448 | \$ 3,108,111 | 494 | \$ 3,754,305 |
| AVERAGE LOAN | | \$6,938 | | \$7,600 |
| <u>GRAND TOTAL</u> | 1,386 | \$ 15,816,102 | 1,626 | \$ 20,496,914 |
| AVERAGE LOAN | | \$11,411 | | \$12,606 |

* Note that the number of loans is reported on a semester or term basis. For example, two loans would be reported for an individual who borrowed in both the fall and spring semesters.

Loan Issues by Topic

September 18, 2008

Tennessee Student Assistance Corporation
Parkway Towers, Suite 1510
404 James Robertson Parkway
Nashville, Tennessee 37243-0820
(615) 741-1346
www.CollegePaysTN.com

| Discussion Item B: Loan Issues by Topic | | | |
|--|--|---|---|
| Topic | Background | Details | Ongoing |
| Student Loan Funding and Profitability Issues | <p>The student loan industry has been under a great deal of pressure since the adoption of the CCRAA in October, 2007.</p> <p>Some lenders have decided to leave the student loan business, which has left ongoing lenders short for cash. The Department did not meet its self-imposed funds availability dates, which has caused concern among more knowledgeable schools.</p> | <p>Nearly 125 lenders have ceased participation in the FFEL program primarily due to profitability issues.</p> <p>For non-bank lenders, funding issues may have forced an agreement with ED that is very complicated to use. For banking lenders, several have made business decisions to limit their student loan activities and their use of guarantors.</p> <p>TSAC has made provisions to process requests for LLR loans, which has not been needed at the present time.</p> <p>TSAC has also met with interested industry participants and the State Treasurer to ensure continuing flow of funds.</p> | <p>TSAC has had several communiqués with the school community regarding funding issues affecting schools. Additionally, TSAC has actively participated in industry meetings and discussions expressing ideas from the guarantor, lender and school impacts.</p> <p>Some schools have been asked to ‘push back’ their anticipated disbursement dates. By the time this Board meeting has taken place, lenders remaining in the program should have received funding for disbursing loan funds to schools.</p> <p>In the long term, schools will be considering other options to TSAC or FFELP lending.</p> |
| Higher Education Opportunity Act of 2008 (HEOA) | <p>This act reauthorizes the Higher Education Act (HEA) of 1965, as amended.</p> | <p>The President signed this law into effect in Mid-August.</p> <p>The written form of this law is about 1,200 pages.</p> <p>A few items in this law affect guarantors; however, most of the items affect schools.</p> | <p>Most of the changes go in effect on July 1, 2009.</p> <p>TSAC is participating in Side-by-Side comparisons in anticipation of operational and systematic changes to notify NGS of the need to begin changes.</p> <p>TSAC will be providing training to schools across the state of Tennessee in early 2009.</p> |
| Federal Default Fee | <p>TSAC began paying this fee in March, 2008.</p> | <p>The response from schools has been favorable; however, there were complaints that the information regarding the Federal Default Fee was given too late. Some schools had already made their processing decisions for the current year..</p> | <p>By December, 2008, TSAC needs to inform schools of TSAC’s plan for next year.</p> |
| Servicer Update | <p>Discussion with NGS has been re-established. As a result, the TSAC Loan staff is busy outlining operational and systematic steps to return to a state of normalcy.</p> | <p>Weekly meetings have been re-established.</p> <p>A series of meetings will be held in early December. The meetings will cover the priority of backlogged items.</p> | <p>TSAC will continue to update the listing of discontinued services during the work stoppage period.</p> <p>Additionally, TSAC will begin tracking the newly prioritized items.</p> |

TENNESSEE STUDENT ASSISTANCE CORPORATION
Thursday, September 18, 2008

DISCUSSION ITEM C: Communication Services Update

Staff Recommendation For discussion only.

Background An update will be provided discussing the activity within the Communication Services division at TSAC in 2007-08.

Supporting Document *2007-08 TSAC Outreach Activity*

- A. Call Center*
- B. Outreach*
- C. Website, Publications and Graphics*

2007-08 TSAC Outreach Activity

September 18, 2008

Tennessee Student Assistance Corporation
Parkway Towers, Suite 1510
404 James Robertson Parkway
Nashville, Tennessee 37243-0820
(615) 741-1346
www.CollegePaysTN.com

Tennessee Student Assistance Corporation

Office of Communication Services

TSAC Board Meeting
Thursday, September 18, 2008

Communication Services Update

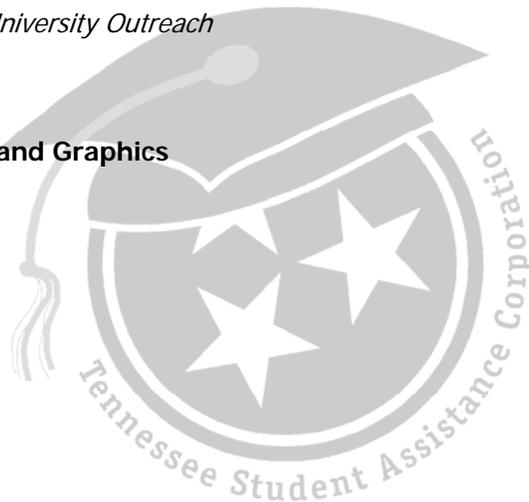
A. Call Center

1. *Call statistics*
2. *Live Chat statistics*

B. Outreach

1. *Summer College and University Outreach*
2. *Results from 2007-08*
3. *Future Goals*

C. Website, Publications, and Graphics



2007-2008 TSAC OUTREACH ACTIVITY

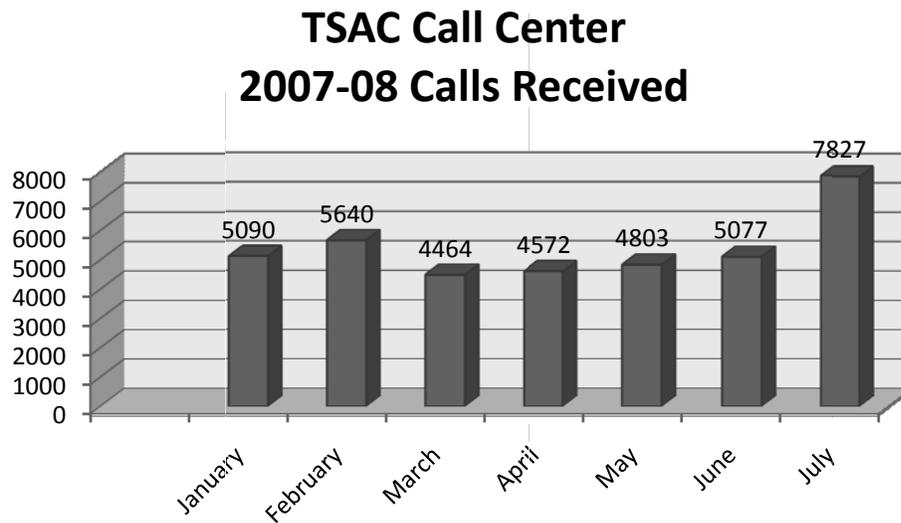
A. Call Center

1. Call statistics

Calls received for 2007-08: **55,000** (est.)
(Since January 2008): **37,473**

2. Live Chat statistics

Live Chat conversations: **503**
(May, June, July 2008)



B. Outreach

1. Summer College and University Outreach

We set a goal to visit 100% of the Tennessee Public and Private Universities, Colleges, Tennessee Technology Centers, and TSAA eligible institutions over the summer months of 2008. We accomplished our goal.

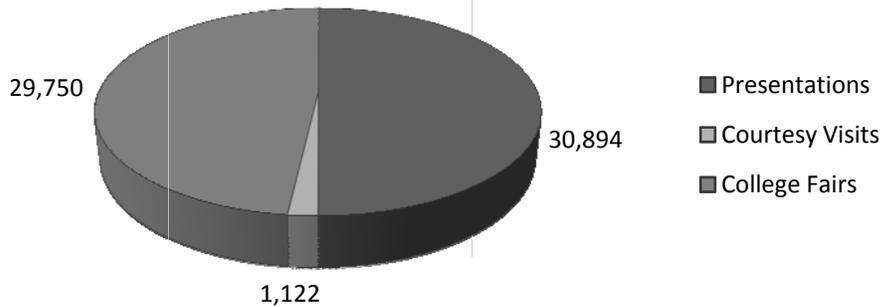
2. Results from 2007-08

The Outreach Specialist staff met with over 60,000 Tennessee high school and college students, parents, High School Counselors, and Financial Aid Administrators across the state in 2007-08.

| TSAC OUTREACH ACTIVITIES | ATTENDANCE | PERCENT INCREASE |
|-----------------------------|------------|---------------------------|
| Financial Aid Presentations | 30,894 | 67% increase over 2006-07 |
| College Fairs | 29,750 | 21% increase over 2006-07 |
| Courtesy Visits | 1,122 | 26% increase over 2006-07 |

| TSAC OUTREACH VENUES | NUMBER OF VISITS | PERCENT INCREASE |
|-------------------------------|------------------|--------------------------------|
| University and College Visits | 255 | 67% increase over 2006-07 |
| High School Visits | 661 | 16% increase over 2006-07 |
| Middle School Visits | 45 | 650% increase over 2006-07 |
| Library Visits | 62 | No visits were made in 2006-07 |

**TSAC 2007-08
Outreach Event Attendance**



3. Future goals

1. Increase the number of presentations.
2. Increase the number of high school visits to include every high school in Tennessee.
3. Increase the number of middle school visits/presentations.
4. Increase the outreach activities to underrepresented students.

C. Website, Publications, and Graphics

| Recent Projects | Current & Upcoming Projects |
|---------------------------|-----------------------------|
| 1. TSAC Brochure | 1. Stafford Loan Brochures |
| 2. CGS Flyer/Artwork | 2. Plus Loan Brochures |
| 3. TELS Flyer | 3. Middle School Brochure |
| 4. Math and Science Flyer | 4. Website Changes |

TENNESSEE STUDENT ASSISTANCE CORPORATION

Thursday, September 18, 2008

DISCUSSION ITEM D: 2008 General Assembly Legislative Report

Staff Recommendation For discussion only.

Background Senate Bill 611/House Bill 653 was passed by the General Assembly in May as Public Chapter 1142. This omnibus lottery bill implemented numerous updates and additions to the current lottery statute, including:

- Extending the 2.75 GPA retention requirement to the 48 hour benchmark
- Expanding eligibility for non-traditional students
- Changing the HOPE scholarship terminating events from 120 semester hours to five years or degree
- Allowing students attending two-year institutions with on-campus housing to be eligible for the full HOPE scholarship
- Establishing the Helping Heroes Act
- Establishing the Tennessee Rural Health Act
- Changing the HOPE Foster Child Tuition grant
- Starting a dual enrollment laptop pilot program
- Appropriating \$6.8 million from lottery funds to the Tennessee Student Assistance Awards (an additional \$3.2 million in non-recurring state appropriations was included in Public Chapter 1203)

Supporting Document None