



**REQUEST FOR PROPOSALS # 30901-34217
AMENDMENT # 4
FOR RECORDKEEPING AND PROGRAM MANAGER
SERVICES RELATIVE TO THE STATE'S COLLEGE
SAVINGS PLAN AND ACHIEVING A BETTER LIFE
EXPERIENCE**

DATE: June 23, 2017

RFP # 30901-34217 IS AMENDED AS FOLLOWS:

- 1. This RFP Schedule of Events updates and confirms scheduled RFP dates. Any event, time, or date containing revised or new text is highlighted.**
- 2.1. The following RFP Schedule of Events represents the State's best estimate for this RFP.

EVENT	TIME (central time zone)	DATE	
1. RFP Issued		April 19, 2017	Confirmed
2. Disability Accommodation Request Deadline	2:00 p.m.	April 25, 2017	Confirmed
3. Pre-response Conference	1:00 p.m.	April 26, 2017	Confirmed
4. Notice of Intent to Respond Deadline	2:00 p.m.	April 27, 2017	Confirmed
5. Written "Questions & Comments" Deadline	2:00 p.m.	May 2, 2017	Confirmed
6. State Response to Written "Questions & Comments"		May 11, 2017	Confirmed
7. Response Deadline	2:00 p.m.	June 16, 2017	Confirmed
8. State Completion of Technical Response Evaluations		July 5, 2017	Updated
9. State Schedules Oral Presentation		July 6, 2017	Updated
10. Respondent Oral Presentation	8 a.m. – 4:30 p.m.	July 13, 2017	Confirmed
11. Completion of Oral Presentation Evaluations		July 14, 2017	Confirmed

12. State Opening & Scoring of Cost Proposals		July 18, 2017	Confirmed
13. State Notice of Intent to Award Released <u>and</u> RFP Files Opened for Public Inspection	2:00 p.m.	July 21, 2017	Confirmed
14. End of Open File Period		July 28, 2017	Confirmed
15. State sends contract to Contractor for signature		July 31, 2017	Confirmed
16. Contractor Signature Deadline	2:00 p.m.	August 4, 2017	Confirmed

2. **RFP Amendment Effective Date.** The revisions set forth herein shall be effective upon release. All other terms and conditions of this RFP not expressly amended herein shall remain in full force and effect.