



**REQUEST FOR PROPOSALS # 30901-34217  
AMENDMENT # 3  
FOR RECORDKEEPING AND PROGRAM MANAGER  
SERVICES RELATIVE TO THE STATE'S COLLEGE  
SAVINGS PLAN AND ACHIEVING A BETTER LIFE  
EXPERIENCE**

**DATE: June 22, 2017**

**RFP # 30901-34217 IS AMENDED AS FOLLOWS:**

- 1. This RFP Schedule of Events updates and confirms scheduled RFP dates. Any event, time, or date containing revised or new text is highlighted.**
- 2.1. The following RFP Schedule of Events represents the State's best estimate for this RFP.

<b>EVENT</b>	<b>TIME (central time zone)</b>	<b>DATE</b>	
1. RFP Issued		April 19, 2017	Confirmed
2. Disability Accommodation Request Deadline	2:00 p.m.	April 25, 2017	Confirmed
3. Pre-response Conference	1:00 p.m.	April 26, 2017	Confirmed
4. Notice of Intent to Respond Deadline	2:00 p.m.	April 27, 2017	Confirmed
5. Written "Questions & Comments" Deadline	2:00 p.m.	May 2, 2017	Confirmed
6. State Response to Written "Questions & Comments"		May 11, 2017	Confirmed
7. Response Deadline	2:00 p.m.	June 16, 2017	Confirmed
8. State Completion of Technical Response Evaluations		June 30, 2017	Updated
9. State Schedules Oral Presentation		July 5, 2017	Updated
10. Respondent Oral Presentation	8 a.m. – 4:30 p.m.	July 13, 2017	Confirmed
11. Completion of Oral Presentation Evaluations		July 14, 2017	Confirmed

12. State Opening & Scoring of Cost Proposals		July 18, 2017	Confirmed
13. State Notice of Intent to Award Released <u>and</u> RFP Files Opened for Public Inspection	2:00 p.m.	July 21, 2017	Confirmed
14. End of Open File Period		July 28, 2017	Confirmed
15. State sends contract to Contractor for signature		July 31, 2017	Confirmed
16. Contractor Signature Deadline	2:00 p.m.	August 4, 2017	Confirmed

2. **RFP Amendment Effective Date.** The revisions set forth herein shall be effective upon release. All other terms and conditions of this RFP not expressly amended herein shall remain in full force and effect.